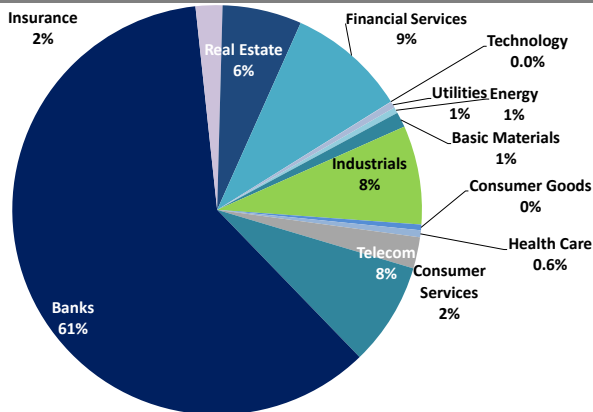


Boursa Kuwait Daily Report

September 13, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,980.7	19.9	10.6%
2- National Bank of Kuwait	7,271.8	13.3	14.8%
3- Boubyan Bank	2,448.8	37.1	8.1%
4- Zain	2,193.8	10.4	17.0%
5- Agility (PWC Logistics)	1,462.5	21.3	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,155.6	18.3	11.0%
8- Gulf Bank	843.5	12.5	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- National Mobile Telecom Co.	636.5	7.7	14.3%
Total	28,983	16.10	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.120	0.011	10.1%
National Investment Co.	0.246	0.016	7.0%
Commercial Bank of Kuwait	0.700	0.045	6.9%
Al Safat Investment Co.	0.110	0.006	5.8%
Kuwait Emirates Holding Co.	0.035	0.002	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.510	(0.054)	(9.6%)
Equipment Holding Co.	0.032	(0.003)	(7.4%)
IFA Hotels & Resorts Co.	0.206	(0.011)	(5.1%)
Kuwait Hotels Co.	0.190	(0.010)	(5.0%)
Al-Argan International Real Estate Co.	0.076	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.168	0.0%	18,143,066
National International Holding Co.	0.120	10.1%	12,522,755
Asiya Capital Investment Co.	0.056	(3.0%)	10,065,859
Kuwait Real Estate Co.	0.160	(0.6%)	7,813,213
Manazel Holding Co.	0.030	(1.3%)	7,386,995

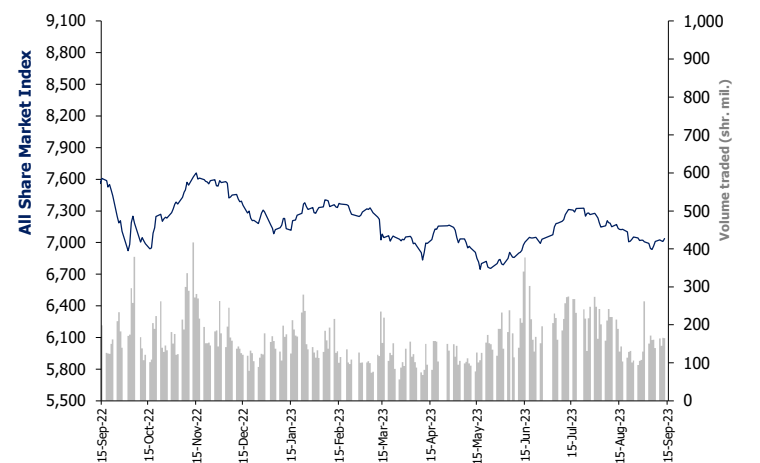
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,761.8	▲	0.4%	0.4%	(10.7%)
Energy	199.1	▲	1.2%	(0.8%)	(13.3%)
Basic Materials	500.2	▲	0.0%	0.1%	4.7%
Industrials	3,256.6	▲	0.4%	0.3%	(13.5%)
Consumer Staples	188.4	▲	0.6%	2.4%	29.8%
Health Care	232.3	=	0.0%	0.0%	4.7%
Consumer Discretionary	1,032.6	▼	(0.8%)	(2.4%)	5.2%
Telecommunications	3,403.3	▼	(0.0%)	0.9%	(6.0%)
Banks	25,282.8	▲	0.7%	0.4%	(15.9%)
Insurance	881.2	▼	(0.1%)	(1.8%)	42.6%
Real Estate	2,618.8	▼	(0.1%)	1.4%	1.7%
Financial Services	3,944.3	▼	(0.1%)	1.0%	2.8%
Technology	7.7	▲	3.9%	(3.8%)	(19.5%)
Utilities	214.5	▲	0.5%	0.5%	3.7%

Market Breadth	 54	 50	 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,711.15	24.6	0.3%	0.2%	(5.0%)
Main 50 Index	5,750.32	74.9	1.3%	2.1%	0.5%
Main Market Index	5,765.60	40.7	0.7%	1.3%	3.0%
All Share Market Index	7,036.17	28.2	0.4%	0.4%	(3.5%)
Market Cap (KWD Mn)	41,761.76	168.5	0.4%	0.4%	(10.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	164.3	(1.2)	(0.7%)	156.2	252.1
Value Traded (KWD Mn)	32.3	(6.45)	(16.6%)	41.4	65.8
No. of Trades	9,471	(993)	(9.5%)	9,465	12,633

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.749	0.8%	3,242,033
Arzan Financial Group For Fin. & Invest.	0.168	0.0%	3,070,061
National Bank of Kuwait	0.917	(0.1%)	2,408,408
National International Holding Co.	0.120	10.1%	1,451,074
Arabi Holding Group Co.	0.477	(1.6%)	1,432,928

Boursa Kuwait - Premier Market

Wednesday, September 13, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.917	(0.001)	(0.1%)	7,272	22.1%	17.4%	13.3	1.97	3.8%	1.20	14.8%	(10.7%)	631.48	628.99
=	Gulf Bank	0.251	0.000	0.0%	844	2.6%	2.0%	12.5	1.17	4.0%	1.09	9.3%	(16.1%)	725.48	199.15
▼	Kuwait International Bank	0.157	(0.002)	(1.3%)	260	0.8%	0.6%	15.9	0.83	2.4%	0.99	5.2%	12.4%	872.73	148.46
▼	Burgan Bank	0.193	(0.001)	(0.5%)	665	2.0%	1.6%	15.5	0.90	4.1%	1.05	5.8%	(7.6%)	216.88	45.61
▲	Kuwait Finance House	0.749	0.006	0.8%	10,981	33.4%	26.3%	19.9	2.10	3.3%	1.41	10.6%	0.8%	2,210.83	1,734.19
▲	Boubyan Bank	0.618	0.003	0.5%	2,449	7.4%	5.9%	37.1	3.00	1.0%	1.05	8.1%	(17.9%)	615.54	395.47
▲	Kuwait Investment Co.	0.136	0.005	3.8%	75	0.2%	0.2%	9.9	0.65	3.7%	0.91	6.6%	(10.5%)	221.05	29.11
▲	National Investments Co	0.246	0.016	7.0%	196	0.6%	0.5%	NM	1.11	11.4%	1.31	0.6%	3.8%	312.78	70.73
▼	Kuwait Projects Co. (Holding)	0.123	(0.001)	(0.8%)	615	1.9%	1.5%	20.5	1.04	0.0%	0.75	5.1%	9.8%	1,015.30	124.88
=	Arzan Financial Group for Financing & In	0.168	0.000	0.0%	135	0.4%	0.3%	31.9	1.23	2.3%	1.01	3.9%	46.1%	968.64	126.41
▼	Aayan Leasing and Investment	0.165	(0.001)	(0.6%)	110	0.3%	0.3%	9.7	1.23	4.5%	1.30	12.8%	24.1%	1,240.48	182.17
=	Al Imtiaz Investment Group	0.067	0.000	0.0%	71	0.2%	0.2%	NM	0.44	12.5%	1.06	NM	(10.8%)	193.18	12.47
▼	Kuwait Real Estate Co.	0.160	(0.001)	(0.6%)	153	0.5%	0.4%	15.0	1.17	1.8%	0.98	7.8%	52.4%	1,150.07	146.28
=	Mabane Co.	0.878	0.000	0.0%	1,156	3.5%	2.8%	18.3	2.01	1.6%	1.07	11.0%	9.7%	95.12	74.91
=	The Commercial Real Estate Co.	0.103	0.000	0.0%	186	0.6%	0.4%	18.9	0.64	2.8%	0.63	3.4%	2.2%	589.81	59.41
▲	National Industries Group (Holding)	0.224	0.001	0.4%	514	1.6%	1.2%	NM	1.05	2.2%	1.42	0.7%	8.4%	466.77	100.02
▼	Gulf Cable and Electrical Industries	1.257	(0.004)	(0.3%)	262	0.8%	0.6%	14.1	1.17	4.7%	1.03	8.3%	3.5%	16.67	19.81
▼	Heavy Engineering Industries and Shipbu	0.674	(0.008)	(1.2%)	121	0.4%	0.3%	20.0	1.75	3.0%	0.70	8.8%	10.0%	36.54	23.09
▲	Boubyan Petrochemical Co.	0.739	0.001	0.1%	395	1.2%	0.9%	NM	1.42	8.1%	0.73	1.1%	(7.6%)	71.31	54.02
▲	Agility Public Warehousing Co.	0.573	0.006	1.1%	1,462	4.4%	3.5%	21.3	0.80	0.0%	1.51	3.8%	(20.4%)	795.31	484.99
▲	Mobile Telecommunications Co.	0.507	0.001	0.2%	2,194	6.7%	5.3%	10.4	1.77	6.9%	1.26	17.0%	(9.9%)	632.77	338.78
▼	Human Soft Holding Co.	3.226	(0.015)	(0.5%)	412	1.3%	1.0%	9.5	3.93	12.3%	0.50	41.5%	(4.2%)	36.19	128.27
=	ALAFCO Aviation Lease and Finance Co.	0.168	0.000	0.0%	160	0.5%	0.4%	NM	0.72	0.0%	0.88	NM	(17.2%)	132.90	26.36
▼	Jazeera Airways Co.	1.550	(0.032)	(2.0%)	341	1.0%	0.8%	18.0	12.45	5.0%	0.70	69.2%	(18.4%)	48.75	88.47
▲	GFH Financial Group BSC	0.082	0.000	0.2%	285	0.9%	0.7%	9.0	0.95	5.4%	0.96	10.5%	7.4%	2,000.32	165.39
▼	Warba Bank	0.195	(0.001)	(0.5%)	402	1.2%	1.0%	22.7	1.32	1.5%	0.98	5.8%	(14.5%)	587.34	127.10
▲	Mezzan Holding Co.	0.533	0.002	0.4%	166	0.5%	0.4%	79.3	1.58	2.2%	0.47	2.0%	35.6%	132.27	57.73
▲	Integrated holding Co.	0.431	0.001	0.2%	109	0.3%	0.3%	34.8	1.71	3.5%	0.52	4.9%	16.5%	163.19	63.65
▲	Shamal Az-Zour Al-Oula Power and Wate	0.195	0.001	0.5%	215	0.7%	0.5%	15.7	1.76	4.6%	0.46	11.2%	3.7%	106.19	19.66
=	Boursa Kuwait Securities Co.	1.997	0.000	0.0%	401	1.2%	1.0%	25.5	7.05	4.3%	0.85	27.6%	(2.7%)	31.79	59.92
▼	Ali Alghanim Sons Automotive Co.	1.162	(0.006)	(0.5%)	318	1.0%	0.8%	13.7	4.10	5.9%	0.48	30.1%	44.3%	88.84	88.11
Subtotal- Premier Market Stocks		7,711.15	24.57	0.3%	32,922	100%	79%	16.9	1.23	4.16%		9.6%	(5.0%)	16,406.53	5,823.62
Rest of the Market					8,840		21%	11.6	0.72	2.64%		6.4%		10,153.32	1,222.12

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, September 13, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.73	0.00%	1.05	0.036	0.001	7.1	0.045	0.026	(20.5%)	445,925	15,743	8.2%	NM
▲ Independent Petroleum Group	IPGK.KW	10.4	0.82	6.39%	0.27	0.450	0.014	81.4	0.545	0.407	(11.8%)	108,001	48,498	0.4%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.7	1.82	6.28%	0.18	0.772	0.000	74.9	0.899	0.711	(2.2%)	0	0	0.6%	18.6%
▼ The Energy House Co.	ENER.KW	NM	0.59	0.00%	0.67	0.054	(0.002)	2.4	0.354	0.021	148.8%	2	0	11.5%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.107	(0.001)	27.1	0.133	0.100	(7.0%)	1,750	187	20.3%	NM
Energy		10.4	0.66	6.33%				199.1			(13.3%)	555,678	64,428		5.3%
▼ Kuwait Foundry Co.	KFDC.KW	4.5	1.13	29.45%	0.49	0.377	(0.007)	27.3	0.558	0.290	28.2%	35,283	13,269	19.6%	24.8%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.42	8.08%	0.73	0.739	0.001	395.2	0.856	0.705	(7.6%)	629,502	464,627	13.3%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.1	1.42	8.08%				500.2			4.7%	664,785	477,897		5.1%
▲ Specialities Group Holding Co.	SPEC.KW	9.8	0.61	6.00%	0.66	0.111	0.004	18.8	0.123	0.096	1.7%	3,281,177	361,830	114.7%	6.2%
= Kuwait Cement Co.	KCEM.KW	28.4	0.64	2.89%	0.59	0.168	0.000	119.8	0.225	0.164	(24.7%)	142,695	24,026	6.0%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.1	1.17	4.73%	1.03	1.257	(0.004)	261.7	1.275	0.999	3.5%	677,320	853,272	8.0%	8.3%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.0	1.75	2.97%	0.70	0.674	(0.008)	121.5	0.735	0.566	10.0%	256,346	173,383	20.3%	8.8%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.06	8.24%	0.47	0.849	(0.009)	85.1	0.945	0.800	3.9%	2,000	1,699	6.4%	7.5%
= Shuaiba Industrial Co.	PAPE.KW	14.4	1.15	5.60%	0.19	0.211	0.000	20.9	0.220	0.134	31.1%	0	0	6.2%	7.9%
▲ Metal & Recycling Co.	MRCK.KW	11.7	0.98	0.00%	0.18	0.083	0.001	7.5	0.102	0.038	66.3%	10	1	6.4%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	16.9	0.71	5.97%	0.20	0.167	0.000	60.0	0.195	0.164	(13.9%)	0	0	2.3%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.57	0.00%	0.97	0.032	(0.003)	2.5	0.047	0.020	(31.5%)	1,037,893	34,347	43.5%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.35	0.00%	0.18	0.126	0.000	37.8	0.132	0.108	13.5%	2,116,879	266,636	161.1%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	21.3	0.80	0.00%	1.51	0.573	0.006	1,462.5	0.720	0.560	(20.4%)	1,513,382	864,624	31.2%	3.8%
= National Cleaning Co.	CLEA.KW	NM	0.29	0.00%	0.76	0.035	0.000	8.1	0.038	0.023	6.1%	44,339	1,560	10.9%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.40	0.00%	0.78	0.056	(0.001)	15.3	0.065	0.039	(5.5%)	40,520	2,230	9.0%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.4	1.00	7.33%	0.49	0.266	0.000	31.6	0.315	0.257	(10.4%)	940	250	2.8%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.5	3.93	12.34%	0.50	3.226	(0.015)	412.1	3.845	3.102	(4.2%)	68,542	221,605	28.3%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.13	0.00%	NA	0.059	0.000	2.3	0.097	0.051	(34.9%)	7,396	433	1.4%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	6.9	1.33	7.12%	0.68	0.420	0.015	71.9	0.476	0.362	(7.5%)	1,801,983	740,514	73.3%	19.2%
= United Projects Group	UPAC.KW	NM	0.77	0.00%	0.19	0.212	0.000	80.1	0.268	0.174	3.9%	0	0	0.7%	0.4%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.88	0.168	0.000	160.0	0.220	0.168	(17.2%)	769,252	129,893	14.0%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.3	0.68	5.95%	0.91	0.084	0.000	13.8	0.095	0.067	4.3%	60,601	5,095	18.8%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	34.8	1.71	3.48%	0.52	0.431	0.001	109.0	0.454	0.345	16.5%	1,035,019	446,354	64.5%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	59.9	0.71	0.00%	0.11	0.093	(0.000)	46.6	0.137	0.082	(29.9%)	1,750	163	1.3%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.5	1.00	5.66%	0.07	0.318	(0.002)	47.7	0.365	0.312	(3.0%)	136,500	43,510	10.9%	10.5%
Industrials		14.1	0.92	5.96%				3,256.6			(13.5%)	12,994,544.0	4,171,423		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.75	0.00%	0.27	0.109	0.002	22.8	0.114	0.091	(0.9%)	80,743	8,593	1.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	79.3	1.58	2.25%	0.47	0.533	0.002	165.6	0.540	0.360	35.6%	705,394	375,365	42.6%	2.0%
Consumer Staples		79.3	1.17	2.25%				188.4			29.8%	786,137	383,958		NM
= Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	1,015	463	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.789	0.000	159.8	0.778	0.583	14.3%	0	0	0.2%	19.5%
Health Care		11.8	1.69	4.18%				232.3			4.7%	1,015	463		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	0	0	1.6%	10.3%
▼ Kuwait Hotels Co.	KHOT.KW	12.3	2.02	2.57%	NA	0.190	(0.010)	10.7	0.227	0.115	7.3%	250	48	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.116	(0.001)	32.4	0.149	0.076	6.4%	125,099	14,011	10.1%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	11.9	7.36	0.00%	0.69	0.206	(0.011)	37.8	0.235	0.058	625.4%	5,328,742	1,137,069	126.3%	61.9%
▲ Oula Fuel Marketing Co.	OULA.KW	12.9	0.88	3.45%	0.44	0.145	0.003	58.7	0.180	0.121	0.0%	138,187	19,812	7.5%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.4	0.49	3.80%	0.73	0.073	0.000	14.8	0.080	0.065	(14.7%)	185,724	13,622	18.5%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	18.0	12.45	5.03%	0.70	1.550	(0.032)	341.0	2.200	1.518	(18.4%)	202,985	316,248	22.2%	69.2%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.1	0.83	3.45%	0.46	0.145	0.003	58.7	0.168	0.120	(2.7%)	15,639	2,224	2.7%	6.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.3	0.98	5.14%	0.10	0.115	0.002	13.2	0.120	0.089	3.6%	346,490	39,450	24.8%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
= Al Eid Food Co.	ALEID.KW	12.1	1.41	2.86%	0.12	0.175	0.000	32.6	0.226	0.173	(21.1%)	268,680	46,750	52.9%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.7	4.10	5.86%	0.48	1.162	(0.006)	318.4	1.287	0.790	44.3%	187,790	220,845	NA	30.1%
Consumer Discretionary		12.9	0.98	3.80%				1,033			5.2%	6,799,586	1,810,079		11.4%
▲ Zain	ZAIN.KW	10.4	1.77	6.90%	1.26	0.507	0.001	2,193.8	0.572	0.500	(9.9%)	646,378	327,910	14.6%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	7.7	1.10	5.48%	0.60	1.270	(0.011)	636.5	1.295	0.957	9.6%	20,521	25,915	1.6%	14.3%
= Kuwait Telecommunication Co.	STC.KW	16.6	2.58	5.29%	0.63	0.567	0.000	566.3	0.793	0.548	(3.1%)	556,301	315,656	17.6%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.72	0.00%	1.00	0.077	0.000	6.7	0.084	0.050	27.9%	0	0	4.3%	NM
Telecommunications		10.4	1.44	5.48%				3,403.3			(6.0%)	1,223,200	669,481		15.9%
▼ National Bank of Kuwait	NBKK.KW	13.3	1.97	3.82%	1.20	0.917	(0.001)	7,271.8	1.076	0.905	(10.7%)	2,621,877	2,408,408	8.0%	14.8%
= Gulf Bank	GBKK.KW	12.5	1.17	3.98%	1.09	0.251	0.000	843.5	0.309	0.246	(16.1%)	2,192,444	550,057	21.6%	9.3%
▲ Commercial Bank of Kuwait	CBKK.KW	13.4	2.00	5.01%	0.33	0.700	0.045	1,324.3	0.730	0.480	40.0%	4,432	3,102	7.3%	14.9%
= Ahli Bank of Kuwait	ABKK.KW	13.5	1.03	3.70%	0.64	0.215	0.000	510.5	0.332	0.211	(7.3%)	539,061	116,192	12.7%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	15.7	1.19	2.78%	0.83	0.256	(0.001)	576.6	0.288	0.247	(9.9%)	53,627	13,677	3.4%	7.5%
▼ Kuwait International Bank	KIBK.KW	15.9	0.83	2.37%	0.99	0.157	(0.002)	259.6	0.192	0.158	12.4%	4,509,291	711,659	52.8%	5.2%
▼ Burgan Bank	BURK.KW	15.5	0.90	4.14%	1.05	0.193	(0.001)	665.3	0.229	0.184	(7.6%)	61,988	11,942	6.3%	5.8%
▲ Kuwait Finance House	KFH.KW	19.9	2.10	3.30%	1.41	0.749	0.006	10,980.7	0.806	0.700	0.8%	4,343,156	3,242,033	15.1%	10.6%
▲ Boubyan Bank	BOUK.KW	37.1	3.00	0.97%	1.05	0.618	0.003	2,448.8	0.769	0.579	(17.9%)	466,204	287,727	15.5%	8.1%
▼ Warba Bank	WARB.KW	22.7	1.32	1.54%	0.98	0.195	(0.001)	401.7	0.241	0.195	(14.5%)	3,825,413	748,327	28.5%	5.8%
Banks		15.6	1.26	3.50%				25,282.8			(15.9%)	18,617,493	8,093,125		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.65	8.46%	0.06	0.449	0.006	83.0	0.577	0.443	(14.3%)	27,000	12,066	4.7%	29.2%
= Gulf Insurance Group	GINS.KW	10.2	2.19	3.03%	0.07	1.775	0.000	503.7	1.899	0.965	74.9%	30	53	2.9%	21.6%
▼ Ahleiah Insurance Co.	AINS.KW	7.2	0.99	6.60%	0.15	0.595	(0.006)	128.9	0.720	0.489	19.5%	10,000	5,960	1.3%	13.8%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.74	7.59%	0.39	0.102	(0.001)	24.5	0.124	0.076	8.8%	20,114	2,032	15.6%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
= First Takaful Insurance Co.	FTIK.KW	42.3	0.77	0.00%	0.35	0.066	0.000	7.0	0.067	0.038	44.8%	0	0	0.6%	1.8%
▼ Wethaq Takaful Insurance Co.	WETH.KW	49.7	0.78	0.00%	0.49	0.028	(0.001)	3.1	0.031	0.019	14.3%	40,020	1,121	8.9%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.5	0.82	7.10%				881.2			42.6%	97,164	21,232		18.9%
▲ Sokouk Holding Co.	SHCK.KW	6.5	0.74	0.00%	1.06	0.036	0.000	20.4	0.038	0.021	55.2%	2,517,904	89,027	54.8%	11.4%
▼ Kuwait Real Estate Co.	KREK.KW	15.0	1.17	1.82%	0.98	0.160	(0.001)	152.6	0.170	0.101	52.4%	7,813,213	1,260,049	120.6%	7.8%
▼ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.054	(0.000)	70.1	0.067	0.052	(14.7%)	42,925	2,292	12.5%	0.4%
▲ National Real Estate Co.	NREK.KW	16.9	0.35	0.00%	1.26	0.079	0.000	147.0	0.125	0.075	(36.7%)	185,407	14,660	32.6%	2.1%
▲ Salhia Real Estate Co.	SREK.KW	15.4	1.41	3.23%	0.33	0.445	0.001	240.5	0.550	0.444	(12.9%)	904,038	401,528	22.9%	9.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.67	2.94%	0.19	0.377	(0.002)	151.4	0.405	0.326	1.9%	13,250	4,996	0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.6	0.38	1.96%	0.45	0.254	(0.004)	51.6	0.278	0.230	(8.2%)	40,655	10,366	4.5%	3.3%
▲ Al Massaleh Real Estate Co.	MREC.KW	7.0	0.45	0.00%	0.24	0.030	0.000	6.9	0.036	0.026	(2.3%)	40,005	1,172	1.2%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.7	0.55	0.00%	1.21	0.055	(0.000)	20.3	0.065	0.033	112.8%	2,070,844	113,528	85.2%	9.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.4	0.57	0.00%	0.71	0.053	0.000	23.6	0.062	0.048	(11.8%)	230,192	12,089	4.8%	2.2%
= Mabanee Co.	MABK.KW	18.3	2.01	1.59%	1.07	0.878	0.000	1,155.6	0.888	0.680	9.7%	1,289,162	1,136,293	7.2%	11.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.5	0.47	6.12%	0.24	0.080	(0.002)	27.1	0.087	0.074	0.1%	252,050	20,543	18.3%	4.9%
= The Commercial Real Estate Co.	TJUK.KW	18.9	0.64	2.76%	0.63	0.103	0.000	186.1	0.111	0.092	2.2%	3,464,548	353,636	32.6%	3.4%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.51	0.00%	0.38	0.151	(0.003)	11.8	0.179	0.089	140.1%	91,134	13,965	13.3%	NM
= A'ayan Real Estate Co.	AYRE.KW	7.0	0.52	6.39%	0.65	0.078	0.000	32.5	0.084	0.066	1.3%	907,961	71,112	29.6%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.48	1.68%	0.02	0.059	0.000	13.8	0.064	0.044	(6.5%)	0	0	6.2%	2.5%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.99	0.00%	0.45	0.032	(0.001)	6.1	0.037	0.021	(2.1%)	130,000	4,221	3.4%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.69	0.00%	1.05	0.051	0.001	31.8	0.051	0.035	5.2%	5,001,957	251,309	55.8%	NM
▲ Tijara Real Estate & Investment Co.	TUJA.KW	14.3	0.47	7.78%	0.49	0.051	0.000	19.0	0.059	0.047	(3.9%)	260,122	13,296	18.5%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.34	0.00%	0.99	0.018	0.000	4.2	0.025	0.012	(15.7%)	725,445	12,738	87.9%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	14.9	0.53	6.32%	0.23	0.095	0.001	23.9	0.120	0.086	(18.1%)	388	37	1.5%	3.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.26	0.00%	0.39	0.076	(0.004)	19.3	0.101	0.073	(18.7%)	90,550	6,938	1.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.2	2.30	0.00%	0.61	0.110	0.001	35.4	0.116	0.048	80.3%	591,047	65,098	18.3%	32.1%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.55	0.00%	1.45	0.053	0.002	38.8	0.054	0.038	8.2%	1,485,591	76,971	12.0%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.5	0.75	8.16%	1.10	0.061	(0.001)	35.3	0.070	0.051	9.3%	89,000	5,514	15.9%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	27.1	0.27	0.00%	0.42	0.049	0.000	6.8	0.068	0.045	(18.5%)	5,159	250	3.3%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.4	0.69	0.00%	0.50	0.062	(0.003)	10.9	0.068	0.051	13.3%	112,852	7,084	9.1%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	19.4	0.50	0.00%	0.29	0.032	0.000	3.1	0.039	0.013	19.0%	2,881,233	92,468	189.8%	2.6%
▲ Dalqan Real Estate Co.	DALQ.KW	51.8	1.53	1.79%	0.07	0.163	0.001	9.8	0.235	0.148	(13.9%)	3,000	489	17.0%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
▼ Osos Holding Group Co.	OSOS.KW	10.5	0.79	8.79%	0.30	0.091	(0.004)	9.6	0.110	0.084	(17.3%)	20,631	1,908	1.8%	7.5%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.046	0.019	24.7	1.265	1.005	(17.0%)	38,165	39,336	25.1%	NA
Real Estate		14.6	0.56	2.94%				2,618.8			1.7%	31,298,428	4,082,914		3.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	9.9	0.65	3.65%	0.91	0.136	0.005	74.5	0.156	0.110	(10.5%)	1,063,085	142,676	40.3%	6.6%
▲ Commercial Facilities Co.	FACI.KW	12.3	0.52	9.49%	0.53	0.159	0.002	80.7	0.199	0.155	(11.2%)	826,210	130,323	8.2%	4.2%
▼ Int'l Financial Advisors Co.	IFIN.KW	8.4	1.37	0.00%	1.24	0.197	(0.001)	49.1	0.202	0.079	98.8%	4,779,972	946,460	400.4%	16.3%
▲ National Investment Co.	NINV.KW	NM	1.11	11.37%	1.31	0.246	0.016	196.1	0.267	0.183	3.8%	4,064,941	974,925	39.2%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.5	1.04	0.00%	0.75	0.123	(0.001)	615.3	0.142	0.099	9.8%	3,232,568	399,551	20.3%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	31.7	0.76	6.58%	1.27	0.076	0.001	35.3	0.092	0.072	(9.5%)	2,000,465	151,242	9.6%	2.4%
▼ The Securities House Co.	SECH.KW	16.2	0.64	0.00%	1.20	0.064	(0.000)	26.1	0.075	0.053	(10.5%)	16,696	1,065	23.5%	3.9%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.9	1.23	2.30%	1.01	0.168	0.000	134.8	0.172	0.099	46.1%	18,143,066	3,070,061	120.7%	3.9%
= Kuwait Financial Centre	MARKZ.KW	NM	0.55	4.64%	0.81	0.107	0.000	53.7	0.112	0.092	1.9%	390,370	41,261	8.4%	NM
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	8.11%	0.54	0.086	0.000	19.0	0.103	0.073	(8.7%)	2,000	173	4.0%	NM
▲ First Investment Co.	OLAK.KW	NM	1.02	0.00%	1.12	0.053	0.001	23.6	0.064	0.027	(15.7%)	503,849	26,133	46.9%	NM
= Gulf Investment House	GIHK.KW	NM	3.79	0.00%	0.94	0.404	0.000	164.2	0.440	0.323	2.3%	13,041	5,269	3.9%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.23	4.55%	1.30	0.165	(0.001)	109.6	0.171	0.121	24.1%	2,307,272	380,018	186.8%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.70	0.00%	0.79	0.041	0.000	9.5	0.057	0.027	0.5%	471,593	19,074	16.6%	NM
▲ Osoul Investment Co.	OSUL.KW	6.0	0.81	6.28%	0.43	0.096	0.003	12.1	0.100	0.078	(2.4%)	26,500	2,528	1.7%	13.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.46	0.00%	0.38	0.059	0.000	18.2	0.071	0.055	(9.1%)	0	0	1.8%	NM
▼ Kamco Investment Co.	KAMC.KW	34.0	0.55	10.47%	0.59	0.096	(0.001)	32.7	0.115	0.090	(7.3%)	50,950	4,876	24.3%	1.6%
▲ National International Holding Co.	NIAH.KW	16.6	0.70	3.89%	0.73	0.120	0.011	26.4	0.135	0.105	(7.7%)	12,522,755	1,451,074	70.5%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	0.001	9.4	0.062	0.040	(31.0%)	39,995	1,680	5.9%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
= Al-Deera Holding	DEER.KW	39.2	1.57	0.00%	0.87	0.191	0.000	17.5	0.195	0.134	19.4%	0	0	1.0%	4.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	26.3	1.37	0.00%	2.45	0.110	0.006	31.1	0.121	0.086	2.8%	6,618,049	713,695	99.3%	5.2%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.86	0.00%	0.97	0.026	0.000	8.3	0.030	0.008	150.0%	770,959	20,082	104.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.1	1.02	2.82%	1.23	0.175	0.002	89.3	0.194	0.141	(1.1%)	257,639	45,085	11.6%	33.0%
▼ Tamdeen Investment Co.	TAMI.KW	13.4	0.53	2.31%	0.35	0.510	(0.054)	173.7	0.610	0.490	(16.4%)	200	105	0.1%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	77.2	0.30	0.00%	0.58	0.035	0.002	6.2	0.043	0.024	(7.4%)	700	25	2.5%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.54	0.00%	0.62	0.056	(0.002)	45.4	0.063	0.048	(0.4%)	10,065,859	565,210	60.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	67.2	1.94	0.00%	NA	0.153	(0.001)	23.0	0.179	0.144	(9.5%)	1,112,040	170,086	125.0%	2.9%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.55%	1.06	0.067	0.000	70.9	0.076	0.053	(10.8%)	1,310,966	87,806	18.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.90	0.00%	1.37	0.030	(0.000)	13.0	0.033	0.017	11.4%	7,386,995	228,143	63.5%	NM
▲ National Industries Group	NIND.KW	NM	1.05	2.23%	1.42	0.224	0.001	514.1	0.238	0.181	8.4%	2,677,623	600,253	20.3%	0.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.08	0.00%	0.55	0.095	(0.001)	9.5	0.097	0.072	17.4%	111,835	10,588	12.9%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.35	0.00%	0.31	0.477	(0.008)	165.0	0.485	0.207	48.1%	2,957,321	1,432,928	55.1%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.82	0.032	(0.001)	19.2	0.037	0.022	(12.5%)	959,655	30,235	25.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.7	0.75	0.00%	0.08	0.023	0.000	3.7	0.024	0.014	3.2%	0	0	2.7%	3.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.59	16.30%	0.20	0.270	(0.001)	304.3	0.378	0.258	(28.2%)	133,580	36,209	5.1%	42.8%
▲ GFH Financial Group	GFH.KW	9.0	0.95	5.42%	0.96	0.082	0.000	284.9	0.095	0.069	7.4%	3,530,232	288,214	57.3%	10.5%
▲ Inovest	INOV.KW	NM	0.58	0.00%	0.84	0.086	0.002	25.9	0.091	0.062	(2.2%)	2,593,558	223,866	13.0%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.6	0.55	0.00%	0.08	0.061	0.000	11.9	0.064	0.048	(2.9%)	0	0	1.4%	3.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.56	5.17%	0.54	0.058	0.002	15.3	0.064	0.048	(1.2%)	50	3	1.8%	6.3%
= Boursa Kuwait Securities Co	BOURSA.KW	25.5	7.05	4.26%	0.85	1.997	0.000	400.9	2.190	1.760	(2.7%)	170,226	337,365	15.8%	27.6%
Financial Services		16.2	0.81	5.17%				3,944.3			2.8%	91,112,815	12,538,286		4.5%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.69	0.00%	0.21	0.077	0.003	7.7	0.108	0.073	(19.5%)	450	35	2.5%	NM
Technology		NM	0.69	0.00%				7.7			(19.5%)	450	35		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.7	1.76	4.62%	0.46	0.195	0.001	214.5	0.208	0.170	3.7%	141,546	27,433	9.7%	11.2%
Utilities		15.7	1.76	4.62%				214.5			3.7%	141,546	27,433		11.2%
Boursa Kuwait		13.40	0.83	3.0%				41,761.8			(10.66%)	164,292,841	32,340,754		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.206	625.4%	Salbookh Trading Co.	0.008	(47.4%)
Ekttitab Holding Co.	0.026	150.0%	National Real Estate Co.	0.079	(36.7%)
The Energy House Co.	0.054	148.8%	Gulf Franchising Co.	0.059	(34.9%)
Sanam Real Estate Co.	0.151	140.1%	Equipment Holding Co.	0.032	(31.5%)
Arab Real Estate Co.	0.055	112.8%	UniCap Investment and Finance	0.042	(31.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.749	2,210,825,198	Kuwait Finance House	0.749	1,734,187,620
GFH Financial Group	0.082	2,000,321,397	National Bank of Kuwait	0.917	628,987,760
A'ayan Leasing & Investment Co.	0.165	1,240,481,330	Agility (PWC Logistics)	0.573	484,994,459
Kuwait Real Estate Co.	0.160	1,150,074,383	Boubyan Bank	0.618	395,466,419
Kuwait Projects Co.(Holding)	0.123	1,015,297,465	Zain	0.507	338,783,872

* Different Fiscal Year Company

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