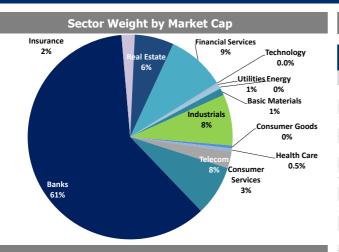


# **Boursa Kuwait Daily Report**

## August 13, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,244.6	25.0	8.6%
2- National Bank of Kuwait	7,430.4	14.1	15.0%
3- Boubyan Bank	2,488.4	40.5	7.8%
4- Zain	2,232.8	11.0	15.8%
5- Agility (PWC Logistics)	1,613.1	22.9	3.9%
6- Commercial Bank of Kuwait	1,381.1	18.1	11.2%
7- Mabanee Co.	1,109.5	17.8	10.9%
8- Gulf Bank	863.7	13.5	9.1%
9- Burgan Bank	682.5	14.3	6.1%
10- Kuwait Projects Co.(Holding)	625.3	23.1	4.5%
Total	29,671	18.67	9.9%

$*\colon ROE$ is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of	31-March-2023
**: ROE is calculated based off 11th 1Q-2025 flet profit & shareholders equity as of	31-Mdl (II-2023

## **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.184	0.107	9.9%
Credit Rating & Collection Co.	0.022	0.002	9.5%
Wethaq Takaful Insurance Co.	0.027	0.002	8.9%
Mezzan Holding Co.	0.520	0.040	8.3%
Future Kid Entertainment and R.E Co.	0.112	0.004	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.014	(0.004)	(20.6%)
Senergy Holding Co.	0.034	(0.005)	(13.0%)
Gulf Franchising Co.	0.057	(0.008)	(12.3%)
MAZAYA Holding Co.	0.046	(0.003)	(5.3%)
Osoul Investment Co.	0.093	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.178	2.9%	25,716,065
GFH Financial Group	0.086	(0.6%)	24,377,546
Arzan Financial Group For Fin. & Invest.	0.155	0.0%	18,100,054
Kuwait Real Estate Co.	0.165	(2.4%)	16,172,567
National Co. for Consumer Industries	0.129	(0.8%)	12,239,455

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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,445.5	<b>A</b>	0.3%	(1.2%)	(9.2%)
Energy	202.8	▼	(0.3%)	0.7%	(11.7%)
Basic Materials	485.5	<b>A</b>	0.5%	(3.1%)	1.6%
Industrials	3,418.8	<b>A</b>	0.3%	(0.9%)	(9.2%)
Consumer Staples	183.6	<b>A</b>	7.4%	(2.4%)	26.5%
Health Care	218.8	-	0.0%	0.3%	(1.4%)
<b>Consumer Discretionary</b>	1,115.6	▼	(0.5%)	(1.9%)	13.6%
Telecommunications	3,364.0	<b>A</b>	0.2%	(1.0%)	(7.1%)
Banks	25,807.5	<b>A</b>	0.4%	(1.2%)	(14.1%)
Insurance	885.7	<b>A</b>	1.1%	2.0%	43.3%
Real Estate	2,620.7	▼	(0.0%)	(1.3%)	1.7%
Financial Services	3,925.6	<b>A</b>	0.1%	(1.1%)	2.3%
Technology	7.9	<b>V</b>	(3.7%)	(0.5%)	(17.6%)
Utilities	209.0	▼	(2.1%)	(5.9%)	1.1%

Market Breadth		49		62	<b>=</b> 39
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,887.67	27.0	0.3%	(2.1%)	(2.8%)
Main 50 Index	5,792.94	(7.2)	(0.1%)	3.9%	1.3%
Main Market Index	5,787.77	6.0	0.1%	2.8%	3.4%
All Share Market Index	7,168.96	21.0	0.3%	(1.2%)	(1.7%)
Market Cap (KWD Mn)	42,445.46	124.1	0.3%	(1.2%)	(9.2%)

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	e Daily						
	Value	Chg	% Chg	YTD 2023	YTD 2022						
Volume (Shrs Mn)	213.1	(6.9)	(3.1%)	158.5	252.9						
Value Traded (KWD Mn)	39.3	(4.57)	(10.4%)	43.0	68.5						
No. of Trades	9.500	(1.766)	(15.7%)	9.489	12.912						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.767	0.3%	5,793,351
Int'l Financial Advisors Co.	0.178	2.9%	4,532,393
National Bank of Kuwait	0.937	0.8%	3,135,082
Arzan Financial Group For Fin. & Invest.	0.155	0.0%	2,838,440
Kuwait Real Estate Co.	0.165	(2.4%)	2,699,969

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

## Sunday, August 13, 2023

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		Clo	sing Price		Marl	ket Capitaliza	ation		Valuation	Multiples				YTD-23 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
<b>A</b>	National Bank of Kuwait	0.937	0.007	0.8%	7,430	22.1%	17.5%	14.1	2.12	3.7%	1.20	15.0%	(8.7%)	550.63	554.54
=	Gulf Bank	0.257	0.000	0.0%	864	2.6%	2.0%	13.5	1.23	3.9%	1.09	9.1%	(14.1%)	640.64	177.63
	Kuwait International Bank	0.165	0.001	0.6%	273	0.8%	0.6%	18.7	1.07	2.3%	0.99	5.7%	18.2%	817.06	139.52
_	Burgan Bank	0.198	(0.002)	(1.0%)	682	2.0%	1.6%	14.3	0.88	4.0%	1.05	6.1%	(5.2%)	209.82	44.24
	Kuwait Finance House	0.767	0.002	0.3%	11,245	33.4%	26.5%	25.0	2.14	1.9%	1.41	8.6%	3.3%	2,062.10	1,622.95
	Boubyan Bank	0.628	0.004	0.6%	2,488	7.4%	5.9%	40.5	3.15	1.0%	1.05	7.8%	(16.6%)	584.38	376.33
•	Kuwait Investment Co.	0.138	(0.001)	(0.7%)	76	0.2%	0.2%	NM	0.68	3.6%	0.91	NM	(9.2%)	202.71	26.64
_	National Investments Co	0.231	(0.004)	(1.7%)	184	0.5%	0.4%	NM	0.95	12.1%	1.30	NM	(2.5%)	290.20	65.50
	Kuwait Projects Co. (Holding)	0.125	0.002	1.6%	625	1.9%	1.5%	23.1	1.04	0.0%	0.74	4.5%	11.6%	939.70	115.55
=	Arzan Financial Group for Financing & In	0.155	0.000	0.0%	124	0.4%	0.3%	14.6	1.13	2.5%	1.01	7.7%	34.8%	768.16	94.30
•	Aayan Leasing and Investment	0.161	(0.002)	(1.2%)	107	0.3%	0.3%	11.0	1.20	4.7%	1.31	11.0%	21.1%	1,133.50	164.55
	Al Imtiaz Investment Group	0.067	0.000	0.1%	72	0.2%	0.2%	NM	0.44	12.4%	1.06	NM	(10.0%)	177.79	11.43
•	Kuwait Real Estate Co.	0.165	(0.004)	(2.4%)	157	0.5%	0.4%	15.8	1.21	1.8%	0.98	7.6%	57.2%	947.84	113.25
	Mabanee Co.	0.843	0.005	0.6%	1,110	3.3%	2.6%	17.8	1.93	1.7%	1.07	10.9%	5.4%	87.79	68.65
•	The Commercial Real Estate Co.	0.105	(0.001)	(0.9%)	190	0.6%	0.4%	16.9	0.65	2.7%	0.63	3.9%	4.2%	529.24	53.18
_	National Industries Group (Holding)	0.227	(0.002)	(0.9%)	521	1.5%	1.2%	NM	1.06	2.2%	1.42	NM	9.8%	449.48	96.14
	Gulf Cable and Electrical Industries	1.210	0.010	0.8%	252	0.7%	0.6%	13.1	1.13	4.9%	1.03	8.6%	(0.4%)	12.66	14.84
_	Heavy Engineering Industries and Shipbu	0.683	(0.015)	(2.1%)	123	0.4%	0.3%	23.8	1.73	2.9%	0.70	7.3%	11.4%	34.01	21.37
	Boubyan Petrochemical Co.	0.712	0.005	0.7%	381	1.1%	0.9%	10.9	1.37	8.4%	0.74	12.6%	(11.0%)	55.60	42.64
	Agility Public Warehousing Co.	0.632	0.001	0.2%	1,613	4.8%	3.8%	22.9	0.89	0.0%	1.51	3.9%	(12.2%)	737.68	451.20
	Mobile Telecommunications Co.	0.516	0.001	0.2%	2,233	6.6%	5.3%	11.0	1.74	6.8%	1.26	15.8%	(8.3%)	591.92	317.90
	Human Soft Holding Co.	3.444	0.093	2.8%	440	1.3%	1.0%	9.4	3.04	11.6%	0.50	32.2%	2.2%	31.94	114.47
=	ALAFCO Aviation Lease and Finance Co.	0.176	0.000	0.0%	168	0.5%	0.4%	NM	0.76	0.0%	0.88	NM	(13.3%)	125.62	25.10
_	Jazeera Airways Co.	1.856	(0.057)	(3.0%)	408	1.2%	1.0%	22.0	14.91	4.3%	0.70	67.8%	(2.3%)	43.03	78.76
•	GFH Financial Group BSC	0.086	(0.001)	(0.6%)	299	0.9%	0.7%	10.2	0.99	5.2%	0.96	9.7%	12.6%	1,783.58	147.57
	Warba Bank	0.201	0.001	0.5%	414	1.2%	1.0%	24.6	1.38	1.5%	0.98	5.6%	(11.9%)	497.53	109.25
	Mezzan Holding Co.	0.520	0.040	8.3%	162	0.5%	0.4%	NM	1.52	2.3%	0.47	NM	32.3%	116.68	49.61
•	Integrated holding Co.	0.400	(0.004)	(1.0%)	101	0.3%	0.2%	37.4	1.59	3.8%	0.52	4.3%	8.1%	143.75	55.58
•	Shamal Az-Zour Al-Oula Power and Water	0.190	(0.004)	(2.1%)	209	0.6%	0.5%	15.6	1.91	8.9%	0.46	12.3%	1.1%	99.34	18.34
	Boursa Kuwait Securities Co.	1.927	0.015	0.8%	387	1.1%	0.9%	22.7	7.34	4.4%	0.86	32.4%	(6.1%)	27.27	51.05
	Ali Alghanim Sons Automotive Co.	1.239	(0.001)	(0.1%)	340	1.0%	0.8%	16.5	4.80	4.6%	0.48	29.2%	53.9%	80.79	78.65
Subto	otal- Premier Market Stocks	7,887.67	27.02	0.3%	33,676	100%	79%	16.5	1.23	4.19%		9.0%	(2.8%)	14,772.44	5,300.73
Rest	of the Market				8,769		21%	11.2	0.71	2.61%		6.4%		8,531.51	1,017.02

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Sunday, August 13, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 Volume MKT Cap 52 Weeks **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 4.4% Senergy Holding Co. NM 0.70 0.00% 1.06 0.034 (0.005)6.8 0.045 0.026 (24.3%)277,509 9,258 NM SENE.KW Independent Petroleum Group 0.87 6.25% 0.27 0.460 0.000 83.2 0.545 0.407 (9.8%) 0 0.3% 8.1% IPGK.KW 10.7 0 National Petroleum Services Co. 9.5 1.72 6.14% 0.18 0.789 0.000 76.5 0.899 0.711 0.0% 0 0.6% 18.0% NAPS.KW The Energy House Co. ENER.KW NM 0.66 0.00% 0.67 0.062 0.002 2.8 0.354 0.021 188.4% 11.2% NM Gulf Petroleum Investment NM 0.19 0.00% 1.04 0.014 0.000 6.2 0.015 0.012 (6.9%) 9.5% NM GPIK.KW 19.6% Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 8.7 0.38 0.00% 0.17 0.108 0.001 27.4 0.133 0.100 (6.1%) (11.7%) 138,440 14,813 4.3% Energy 9.5 0.68 6.19% 202.8 415,950 24,071 2.4% 3.5 0.49 0.290 32.0% Kuwait Foundry Co. 1.12 29,76% 0.373 (0.001)27.0 0.558 26.9% 20,236 7,501 18.8% KFDC.KW 8.38% 0.005 380.8 787,751 561,804 12.6% ▲ Boubvan Petrochemicals Co.\* BPCC.KW 10.9 1.37 0.74 0.712 0.856 0.705 (11.0%)10.4% Al Kout for Industrial Projects Co. 8.0 2.27 6.49% 0.09 0.770 0.000 77.7 0.900 0.429 97.4% 0.0% 28.3% ALKK.KW 0 807,987 569,305 15.6% **Basic Materials** 8.0 8.38% 485.5 1.6% 1.37 0.67 0.109 0.003 18.5 0.123 0.096 1,990,533 214,600 97.9% 7.3% Specialities Group Holding Co. SPEC.KW 8.3 0.60 6.11% (0.1%)Kuwait Cement Co. 42.5 2.81% 0.58 0.173 0.000 123.3 0.225 0.164 106,403 18,327 4.8% 1.6% KCEM.KW 0.66 (22.4%)251.9 ▲ Gulf Cable & Electrical Ind. Co. 13.1 1.13 4.91% 1.03 1.210 0.010 1.275 0.999 (0.4%)2.045 2,475 6.1% 8.6% CABL.KW 123.1 Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 23.8 1.73 2.93% 0.70 0.683 (0.015)0.735 0.566 11.4% 86,555 59.150 18.9% 7.3% Kuwait Portland Cement Co. PCEM.KW 17.5 1.04 8.43% 0.47 0.830 (0.024)83.2 0.945 0.800 1.6% 25,150 20,969 4.0% 5.9% Shuaiba Industrial Co. PAPE.KW 12.9 0.94 6.57% 0.19 0.180 0.001 17.9 0.186 0.134 11.8% 10 2 5.5% 7.2% Metal & Recycling Co. MRCK.KW 19.0 0.99 0.00% 0.19 0.083 0.002 7.4 0.090 0.038 65.3% 26,300 2,173 4.8% 5.2% ACICO Industries Co. NM 0.79 0.00% 0.52 0.080 0.000 26.3 0.088 0.075 (5.9%)0 2.2% NM ACIC.KW 17.4 5.87% 0.21 0.170 0.003 61.1 0.195 7,500 1,275 2.2% 4.2% National Industries Co. NIBM.KW 0.73 0.164 (12.4%)Equipment Holding Co. 0.44 0.00% 0.97 0.024 (0.000)1.9 0.047 0.022 (47.8%)182,234 4,235 16.6% NM **EOUI.KW** NM (0.001)38.7 12,239,455 1,588,808 National Co. for Consumer Industries NCCI.KW NM 1.40 0.00% 0.18 0.129 0.132 0.108 16.2% 133.8% 0.1% Salbookh Trading Co. SALB.KW NM 2.69 0.00% 0.60 0.008 0.000 0.8 0.016 0.007 (47.4%)n 12.0% NM = ▲ Agility (PWC Logistics) 22.9 0.89 0.00% 1.51 0.632 0.001 1,613.1 0.720 0.560 (12.2%)1,000,512 631,677 28.9% 3.9% AGLT.KW National Cleaning Co. CLEA.KW NM 0.23 0.00% 0.76 0.028 (0.001)6.5 0.035 0.023 (15.2%)242,116 6,771 6.4% NM (0.003)Kuwait & Gulf Link Transport Co. NM 0.39 0.00% 0.77 0.055 15.1 0.065 0.039 (6.5%)684,402 36,414 7.6% NM KGLK.KW 33.5 0.315 0.257 46,220 13,104 2.5% 6.4% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 16.5 1.06 6.92% 0.49 0.282 0.002 (5.1%)Humansoft Holding Co. 9.4 11.56% 0.50 3.444 0.093 439.9 3.845 3.102 52,923 180,733 25.0% 32.2% HUMN.KW 3.04 2.2% Gulf Franchising Co. GFCI.KW 22.2 1.06 0.00% NA 0.057 (0.008)2.3 0.097 0.056 (36.6%)16,250 924 1.2% 4.8% $\blacksquare$ Combined Group Contracting Co. CGCK.KW 6.3 1.19 7.93% 0.68 0.377 0.000 64.5 0.476 0.372 (17.0%)1,611,229 603,213 54.4% 19.0% United Projects Group UPAC.KW NM 0.74 0.00% 0.19 0.203 0.000 76.7 0.268 0.174 (0.5%)n 0.7% 0.8% ALAFCO Aviation Lease & Finance Co.\* NM 0.76 0.00% 0.88 0.176 0.000 167.6 0.220 0.174 (13.3%)355,788 61,813 13.2% NM ALAF.KW Mubarrad Holding Co. 11.2 0.71 5.75% 0.91 0.087 (0.001)14.2 0.095 0.067 8.1% 50,050 4,254 17.6% 6.3% MBRD.KW Integrated holding Co. 37.4 1.59 3.75% 0.52 0.400 (0.004)101.2 0.454 0.345 8.1% 1,675,728 661,379 56.8% 4.3% INTEGRATED.KW 19.2 0.000 32.9 0.085 0.6% 3.5% = Umm Al-Qaiwain General Investments Co. QIC.KW 0.66 6.62% 0.15 0.091 0.100 (5.9%)0 Ras-Al-Khaimah for White Cement Co. NM 0.00% 0.10 0.092 0.000 46.0 0.137 0.082 n 1.0% 0.7% RKWC.KW 0.71 (30.8%)▲ Jassim Transport & Stevedoring Co. JTC.KW 11.0 1.05 5.26% 0.07 0.342 0.002 51.3 0.365 0.312 4.3% 98,265 33,263 9.3% 9.6% Industrials 17.4 0.91 5.99% 3,418.8 (9.2%) 20,499,668.0 4,145,559 2.1%



### **Boursa Kuwait Daily Bulletin** Sunday, August 13, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Reuters Trailing Trailing Dividend Volume Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang Return <sup>1</sup> (Shrs.) (KWD) Turnovei ROE ▲ Livestock Transport & Trading Co. NM 0.73 0.00% 0.27 0.105 0.001 22.0 0.114 0.091 (4.5%)1,510 151 1.3% NM CATT.KW Mezzan Holding Co. NM 1.52 2.30% 0.47 0.520 0.040 161.6 0.540 0.360 32.3% 677,341 343,503 37.5% NM MEZZ.KW **Consumer Staples** NM 1.12 2.30% 183.6 26.5% 678,851 343,654 NM 0.479 0.000 71.9 0.379 8.9% 2.3% 14.3% Advanced Technology Co. ATCK.KW 6.7 0.95 4.18% 0.01 0.525 0.00% 0.7 0.0% = Yiaco Medical Co. YIAC.KW NM -0.70NA 0.450 0.000 0.000 0.000 0.0% 0 NM Al-Maidan Clinic For Oral Health Services Co. 2.46 0.00% 0.03 0.650 0.000 146.3 0.656 0.532 (5.8%) n 0 0.2% 18.3% MIDAN.KW 13.4 **Health Care** 10.0 1.71 4.18% 218.8 1.4% 0 O 15.3% 0.940 7,451 Kuwait National Cinema Co. KCIN.KW 14.0 1.44 4.60% 0.29 1.184 0.107 109.6 1.206 24.6% 6,300 1.5% 10.3% Kuwait Hotels Co. KHOT.KW 14.6 2.27 2.39% NA 0.204 0.000 11.5 0.227 0.115 15.3% 89 18 1.6% 15.5% Sultan Center Food Products Co. SCFK.KW 21.2 0.57 0.00% 0.54 0.127 (0.004)35.5 0.149 0.076 16.5% 4,568 567 9.5% 2.7% IFA Hotels & Resorts Co.\* 10.2 6.51 0.00% 0.69 0.182 (0.001)33.4 0.184 0.058 540.8% 1,580,823 290,573 74.5% 63.5% IFAH.KW Oula Fuel Marketing Co. 13.0 0.81 3.76% 0.45 0.133 (0.003)53.8 0.156 0.121 (8.3%)12,297 1,671 4.3% 6.2% OULA.KW 18.6 3.83% 0.73 0.073 0.000 14.7 0.080 (15.4%)2.7% = Kuwait Resorts Co. 0.50 0.065 n 15.3% MUNK.KW Jazeera Airways Co. JAZK.KW 22.0 14.91 4.31% 0.70 1.856 (0.057)408.3 2.200 1.518 (2.3%)310,924 593,729 19.6% 67.8% 54.2 5.4% Soor Fuel Marketing Co. SOOR.KW 14.1 0.76 3.73% 0.46 0.134 (0.001)0.155 0.120 (10.1%)21,473 2,873 2.0% Future Kid Entertainment and R.E Co. KIDK.KW 10.8 0.95 5.28% 0.10 0.112 0.004 12.8 0.120 0.089 0.9% 1,051,305 115,902 16.3% 8.8% Jiyad Holding Co 1.5 0.19 0.00% 0.77 0.019 (0.001)3.5 0.030 0.014 (16.8%)11,231,127 218,910 536.3% 12.7% JIYAD.KW (0.001)33.9 47,034 Al Eid Food Co. ALEID.KW 13.1 1.47 2.75% 0.12 0.182 0.226 0.182 (18.0%)259,381 49.7% 11.2% = Palms Agro Production Co. PAPK.KW 15.3 0.87 0.00% 0.24 0.090 0.000 4.7 0.090 0.082 15.3% 0.1% 5.7% Ali Alghanim Sons Automotive Co. 16.5 4.80 4.60% 0.48 1.239 (0.001)339.5 1.287 0.790 53.9% 240,499 295,662 NA 29.2% ALG.KW **Consumer Discretionary** 14.1 0.95 3.83% 1,116 13.6% 14,718,786 1,574,390 11.7% 2,232.8 0.502 1.26 0.516 0.001 15.8% ▲ Zair ZAIN.KW 11.0 1.74 6.78% 0.572 (8.3%)1.182.955 610,677 13.7% National Mobile Telecom Co. 0.95 6.46% 0.60 1.078 (0.002)540.3 1.292 0.957 (7.0%)5,173 5,579 1.3% 14.7% OORE.KW 6.4 0.002 584.3 0.0% Kuwait Telecommunication Co. STC.KW 17.3 2.66 5.13% 0.63 0.585 0.793 0.548 462,845 269,675 16.2% 15.4% Havat Communications Co. NM 0.73 0.00% 1.00 0.077 0.001 6.7 0.084 0.050 28.5% 2,550 192 4.3% NM HAYK.KW 3,364.0 Telecommunications 11.0 1.34 6.46% (7.1%)1.653.523 886.122 15.3% National Bank of Kuwait 3.74% 1.20 0.937 0.007 1.076 0.913 3,360,772 3,135,082 6.9% NBKK.KW 14.1 2.12 7,430.4 (8.7%)15.0% 5,572,305 0.000 863.7 Gulf Bank GBKK.KW 13.5 1.23 3.89% 1.09 0.257 0.309 0.252 (14.1%)1,430,748 19.1% 9.1% = Commercial Bank of Kuwait CBKK.KW 18.1 2.02 1.56% 0.33 0.730 0.000 1,381.1 0.730 0.480 46.0% 1,885 1,376 7.3% 11.2% 12.8 3.32% 0.64 0.239 444.3 0.229 2,713,265 7.1% Ahli Bank of Kuwait 0.91 (0.001)0.341 (19.3%)645,963 14.5% ABKK.KW 16.0 0.83 585.6 441,798 7.6% Ahli United Bank - Kuwait BKME.KW 1.22 2.74% 0.260 (0.002)0.288 0.247 (8.5%)114,016 3.3% Kuwait International Bank KIBK.KW 18.7 1.07 2.25% 0.99 0.165 0.001 272.9 0.192 0.160 18.2% 2,574,476 421,477 49.4% 5.7% 0.88 4.03% 1.05 (0.002)682.5 0.229 0.184 528,464 104,155 6.1% Burgan Bank BURG.KW 14.3 0.198 (5.2%)6.1% 1.41 Kuwait Finance House 25.0 1.94% 0.767 0.002 11,244.6 0.806 0.700 3.3% 7,554,913 5,793,351 14.1% 8.6% KFH.KW 2.14 0.96% 2,488.4 Boubyan Bank BOUK.KW 40.5 3.15 1.05 0.628 0.004 0.769 0.579 (16.6%)965,872 603,640 14.7% 7.8% Warba Bank WARB.KW 24.6 1.38 1.49% 0.98 0.201 0.001 414.1 0.241 0.200 (11.9%)5,627,661 1,125,297 24.2% 5.6% $\blacktriangle$ 2.49% 25,807.5 29,341,411 Banks 17.0 1.30 (14.1%)13,375,106 10.0%



### **Boursa Kuwait Daily Bulletin** Sunday, August 13, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap **YTD-23** Volume Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company (KWD Mn.) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return <sup>1</sup> (Shrs. (KWD) Turnove ROE 0.489 32.3% Kuwait Insurance Co. KINS.KW 2.2 0.71 7.77% 0.05 0.000 90.4 0.577 0.465 (6.7%)4.3% Gulf Insurance Group GINS.KW 12.2 2.06 3.09% 0.07 1.745 0.034 495.1 1.899 0.965 71.9% 37 65 2.6% 16.9% 6.30% 0.624 0.000 0.720 0.489 25.3% 1.2% 13.8% Ahleiah Insurance Co. AINS KW 7.4 1.02 0.15 135.2 0 Warba Insurance and Reinsurance Co. WINSRE .KW 5.8 0.60 7.70% 0.39 0.101 0.000 24.1 0.124 0.076 7.4% 104,015 10,419 14.8% 10.4% Kuwait Reinsurance Co. KWRE.KW 12.1 1.44 1.49% 0.08 0.400 0.000 103.8 0.400 0.264 50.1% 0.1% 11.9% First Takaful Insurance Co. 39.5 0.60 0.00% 0.36 0.052 0.000 5.6 0.052 0.038 14.7% 0.4% 1.5% FTIK.KW 1,597 Wethag Takaful Insurance Co. NM 0.74 0.00% 0.50 0.027 0.002 3.0 0.031 0.019 9.8% 60,899 7.2% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.000% 0.0% 12.1% Insurance 7.4 0.81 7.00% 885.7 43.3% 164,951 12,081 17.8% 0.035 0.037 0.021 Sokouk Holding Co. SHCK.KW 13.5 0.78 0.00% 1.07 20.2 53.9% 2,121,531 73,762 38.5% 5.8% (0.004)157.3 Kuwait Real Estate Co. KREK.KW 15.8 1.21 1.77% 0.98 0.165 0.170 0.101 57.2% 16,172,567 2.699.969 99.4% 7.6% United Real Estate Co. UREK.KW 18.4 0.37 0.00% 0.47 0.054 (0.001)70.1 0.067 0.053 (14.7%)686,477 37,057 11.8% 2.0% (0.000)National Real Estate Co. 13.2 0.41 0.00% 1.26 0.088 163.3 0.125 0.075 (29.7%)687,222 60,413 31.8% 3.1% NREK.KW 3.03% 0.006 0.550 Salhia Real Estate Co. SRFK KW 16.6 1.54 0.33 0.475 256.7 0.457 (7.0%)645,594 305,631 20.1% 9.3% Tamdeen Real Estate Co. 10.2 0.67 2.93% 0.19 0.379 0.000 152.2 0.405 0.326 2.4% 0 0.6% 6.6% TAMK.KW 10,100 Aijal Real Estate Entertainment Co. AREC.KW 13.8 0.41 1.85% 0.45 0.269 0.001 54.6 0.278 0.230 (2.8%)2,672 3.8% 2.9% 1.3% Al Massaleh Real Estate Co. MREC.KW NM 0.47 0.00% 0.24 0.031 0.000 7.1 0.036 0.026 0.9% NM 0.00% 1.21 (0.001)23.6 0.065 0.033 2,298,424 147,481 72.7% 7.6% Arab Real Estate Co. ARAB.KW 8.4 0.64 0.064 148.1% AL-Enma'a Real Estate Co.\* ENMA.KW 47.3 0.57 0.00% 0.71 0.053 0.000 23.7 0.062 0.048 (11.4%)16,267 857 4.2% 1.2% = 17.8 1.93 1.66% 1.07 0.843 0.005 1,109.5 0.888 0.680 5.4% 217,823 183,137 6.7% 10.9% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.2 0.48 6.05% 0.24 0.081 0.001 27.4 0.087 0.074 1.3% 42,300 3,248 17.4% 5.2% The Commercial Real Estate Co. 16.9 0.65 2.71% 0.63 0.105 (0.001)189.7 0.111 0.092 4.2% 1,107,337 116,103 29.3% 3.9% TIJK.KW NM 1.25 0.00% 0.39 0.081 (0.004)9.8 0.085 0.058 28.8% 68,046 5,510 3.9% NM Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 7.2 0.55 6.10% 0.65 0.082 0.000 34.1 0.084 0.066 6.1% 2,963,377 241,898 23.9% 7.6% AYRE.KW Agar Real Estate Investment Co. 54.4 0.52 1.62% 0.02 0.062 0.000 14.3 0.064 0.044 0 0 5.7% 1.0% AQAR.KW (3.0%)Kuwait Real Estate Holding Co. NM 0.95 0.00% 0.45 0.031 (0.002)5.8 0.037 0.021 (6.4%) 878 27 2.4% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.59 0.00% 1.05 0.046 (0.003)29.1 0.052 0.036 (3.7%)9.789.377 449,562 50.2% NM Tijara Real Estate & Investment Co. 19.2 TIJA.KW 10.5 0.48 7.69% 0.49 0.052 0.001 0.059 0.047 (2.8%)376,038 19,431 17.3% 4.6% 0.99 (0.004)0.025 160,733 58.5% Al TAMEER Real Estate Investment Co. NM 0.27 0.00% 0.014 3.4 0.012 (31.9%) 10,729,047 NM AMAR.KW 10.9 Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 0.54 6.22% 0.24 0.097 0.000 24.2 0.120 0.086 (16.8%)0 1.4% 5.0% = Al-Argan International Real Estate Co. 26.1 0.28 0.00% 0.39 0.085 0.000 21.7 0.101 0.073 (8.6%) 1,000 85 1.2% 1.1% ARGK.KW Munshaat Real Estate Projects Co. 12.2 2.87 0.00% 0.61 0.110 0.000 35.4 0.048 80.3% 565,898 15.1% 23.6% 0.116 61,717 MUNS.KW ▼ First Dubai For Real Estate Development NM 0.51 0.00% 1.45 0.049 (0.001)36.0 0.054 0.038 0.4% 335,481 16,037 10.5% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 10.7 0.72 8.06% 1.11 0.062 (0.002)35.7 0.070 0.051 10.5% 5,200 333 15.5% 6.7% MENA Real Estate Co. \* NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM MENK.KW 767 Real Estate Trade Centers Co. MARA.KW 19.1 0.28 0.00% 0.42 0.050 (0.001)6.9 0.068 0.046 (16.7%)16,030 3.0% 1.4% Mashaer Holding Co. MASHAER.KW 4.6 0.71 0.00% 0.50 0.063 (0.001)11.1 0.065 0.051 15.2% 11,079 659 6.4% 15.5% NM 0.28 2.4 0.027 7,906 NM Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.41 0.00% 0.025 (0.000)0.013 (8.2%)325,640 30.8% Dalgan Real Estate Co. 56.2 1.52 1.76% 0.07 0.166 (0.002)10.0 0.235 0.148 (12.3%)214,000 35,944 14.8% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. NM 1.61 0.00% 0.02 0.190 0.005 27.8 0.204 0.084 (11.2%)0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.80 8.43% 0.30 0.095 0.000 10.0 0.110 (13.7%)n 0.9% 0.3% OSOS.KW 0.084 KFH Capital REIT NA NA 0.04% 0.09 0.000 24.1 1.265 1.005 (18.8%) 8,372 8,563 23.2% NA BAITAKRFIT KW 1.023 Real Estate 13.7 0.58 2.93% 2,620.7 1.7% 49,415,111 4,639,502 4.7%



### **Boursa Kuwait Daily Bulletin** Sunday, August 13, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap (KWD Mn.) 52 Weeks YTD-23 Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change High (KWD) Low (KWD) Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. NM 0.68 3.60% 0.91 0.138 (0.001)75.6 0.156 0.110 (9.2%)352,850 48,162 37.0% NM KINV.KW Commercial Facilities Co. 9.3 0.54 9.14% 0.53 0.165 (0.002)83.8 0.199 0.165 (7.8%)358,296 59,291 6.6% 5.8% FACI.KW Int'l Financial Advisors Co. 34.3 1.24 0.00% 1.25 0.178 0.005 44.4 0.174 0.079 79.6% 25,716,065 4,532,393 306.2% 3.6% IFIN.KW National Investment Co. NINV.KW NM 0.95 12.11% 1.30 0.231 (0.004)184.1 0.267 0.183 (2.5%)1,586,127 364,564 36.4% NM 23.1 1.04 0.00% 0.74 0.125 0.002 625.3 0.142 0.099 11.6% 2.079.211 259,805 18.8% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 37.7 0.72 6.58% 1.27 (0.001)35.3 0.092 0.072 37.998 2,902 6.0% 1.9% Coast Invest, & Development Co. COAS.KW 0.076 (9.5%)The Securities House Co. 11.2 0.68 0.00% 1.20 0.068 (0.001)27.7 0.075 0.053 (5.1%)313,124 20,414 22.1% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 14.6 1.13 2.49% 1.01 0.155 0.000 124.4 0.157 0.099 34.8% 18,100,054 2,838,440 95.7% 7.7% ARZA.KW Kuwait Financial Centre MARKZ.KW NM 0.55 4.60% 0.81 0.108 0.002 54.2 0.110 0.092 2.9% 1,402,690 148,490 7.0% NM Kuwait & M.E. Financial Inv. Co. NM 0.76 8.59% 0.54 0.082 0.000 17.9 0.103 0.073 2.5% NM KMEF.KW (13.8%)24.2 11.977 First Investment Co. NM 1.04 0.00% 1.12 0.054 (0.001)0.064 0.027 220,910 44.9% NM OLAK.KW (13.7%)3.73 0.00% 0.94 0.397 0.002 161.4 0.440 0.323 0.5% 5,008 1,904 3.3% 1.7% Gulf Investment House GIHK.KW NM 106.9 591,763 1.20 4.66% 1.31 0.161 (0.002)0.166 0.121 21.1% 3,663,159 170.7% 11.0% A'avan Leasing & Investment Co. AAYA.KW 11.0 Bavan Investment Co. BAYK.KW NM 0.69 0.00% 0.79 0.041 0.000 9.4 0.057 0.027 (0.5%)0 13.0% NM 13.9 0.79 6.44% 0.43 0.093 (0.005)11.8 0.100 0.078 (4.8%)750 70 1.1% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.43 0.00% 0.38 0.057 0.000 17.6 0.071 0.056 (12.3%)55,235 3,099 1.4% NM KFSK.KW NM 0.55 10.20% 0.58 0.098 0.001 33.5 0.115 0.090 (4.9%) 313,750 30,513 22.7% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 17.8 0.63 4.28% 0.73 0.109 (0.003)24.0 0.135 0.105 (16.2%) 1,443,830 156,729 50.5% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.7 0.51 0.00% 0.59 0.045 (0.001)10.1 0.062 0.041 (26.1%)100,000 4,500 5.5% 9.0% Al Madar Finance & Investment Co. 0.88 0.00% 0.34 0.094 0.000 19.5 0.115 (17.5%) 3.7% MADR.KW NM 0.081 0 0 NM 0.87 17.3 5,751 1,055 0.8% 5.5% Al-Deera Holding DEER.KW 28.3 1.55 0.00% 0.189 (0.002)0.193 0.134 18.1% Al-Safat Investment Co. NM 1.32 0.00% 2.47 0.106 (0.003)29.9 0.121 0.086 (0.9%)2,087,873 222,482 85.3% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.76 0.00% 0.97 0.023 0.000 7.3 0.027 0.008 121.2% 1,865,602 42,131 97.5% NM EKTT.KW NOOR Financial Investment Co. 3.7 1.13 2.66% 1.23 0.186 0.005 94.9 0.189 0.141 5.1% 1,217,441 223,216 9.7% 30.6% NOOR.KW Tamdeen Investment Co. 14.2 0.57 2.19% 0.35 0.539 0.000 183.6 0.610 0.490 (11.6%) 0 0.0% 4.0% TAMI.KW 0.00% 0.58 0.037 (0.000)0.043 0.024 11,640 432 2.2% 0.3% Kuwait Emirates Holding Co. NM 0.31 6.4 (3.9%)EMIRATES.KW Asiva Capital Investment Co. 0.53 0.00% 0.62 0.054 0.001 44.1 0.063 0.048 1,235,274 65,714 54.0% NM ASIYA.KW NM (3.3%)1.87 0.145 0.001 148,427 Rasivat Holding Co. RASIYAT.KW 68.8 0.00% NA 21.8 0.179 0.144 (14.2%)1,023,400 105.9% 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.44 12.44% 1.06 0.067 0.000 71.5 0.076 0.053 (10.0%)587,578 39,389 16.8% NM Manazel Holding Co. 0.82 0.00% 1.38 0.028 (0.000)12.1 0.031 2.9% 643,827 17,677 44.9% MANK.KW NM 0.017 NM National Industries Group NM 1.06 2.20% 1.42 0.227 (0.002)521.0 0.238 0.181 9.8% 2,631,224 591,120 19.6% NM NIND.KW Warba Capital Holding Co. 0.55 0.092 (0.001)9.2 0.072 8,084 11.2% WARBACAP.KW NM 1.04 0.00% 0.096 13.7% 89,150 NM Arabi Holding Group Co. NM 5.60 0.00% 0.31 0.397 0.004 137.3 0.424 0.207 23.3% 1,399,218 557,778 37.7% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.28 0.00% 0.82 0.029 (0.000)17.7 0.037 0.022 (19.4%)889,712 24,200 21.2% NM ▲ Credit Rating & Collection Co. 48.0 0.72 0.00% 0.08 0.022 0.002 3.6 0.024 0.5% 12,502 265 2.4% 1.5% TAHS.KW 0.014 Egypt Kuwait Holding Co. EKHK.KW 5.2 2.96 15.49% 0.20 0.284 (0.002)320.0 0.378 0.281 (24.5%)1,000 284 4.1% 56.8% ▼ GFH Financial Group 10.2 0.99 5.16% 0.96 0.086 (0.001)298.9 0.095 0.069 12.6% 24,377,546 2,114,917 51.1% 9.7% GFH.KW 0.56 0.00% (0.001)0.062 293,551 23,444 10.4% INOV.KW NM 0.84 0.082 24.6 0.091 (6.8%)NM Amar For Finance and Leasing Co. NM 0.56 0.00% 0.07 0.059 0.000 11.5 0.064 0.048 (5.9%)0 0 1.0% NM AMARF.KW Al-Manar Financing & Leasing Co. (0.001)141 1.6% 5.3% ALMANAR.KW 10.2 0.54 5.31% 0.54 0.057 14.9 0.064 0.048 (3.7%)2,500 22.7 0.86 0.015 386.9 2.190 13.6% ▲ Boursa Kuwait Securities Co BOURSA.KW 7.34 4.41% 1.927 1.760 (6.1%)182,965 349,769 32.4% **Financial Services** 14.2 0.76 5.16% 3,925.6 2.3% 94,306,811 13,505,542 3.6%



Boursa Kuwait Daily Bullet	Boursa Kuwait Daily Bulletin												Sunday, Au	gust 13,	2023
		١	Valuation N	Multiples		Price (I	(WD)				Daily Tradin	g Data	YTD-23		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
<ul><li>Automated Systems Co.</li></ul>	ASCK.KW	NM	0.71	0.00%	0.21	0.079	(0.003)	7.9	0.108	0.073	(17.6%)	36,000	2,809	2.2%	NM
Technology		NM	0.71	0.00%				7.9			(17.6%)	36,000	2,809		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.91	8.95%	0.46	0.190	(0.004)	209.0	0.208	0.170	1.1%	1,103,514	209,918	9.0%	12.3%
Utilities		15.6	1.91	8.95%				209.0			1.1%	1,103,514	209,918		12.3%
Boursa Kuwait		13.8	0.8	3.0%				42,445.5			(9.20%)	213,142,563	39,288,059		8.2%
			Year-	to-Date	2023 To	p Move	ers & Mo	st Active	Stocks						
YTD Top % Gainers		Close		Percent				YTD Top %	/a Losers			Close		F	Percent
11D 10p 70 Gailleis		(KWD)		Change				110 10p 3	U LUSCIS			(KWD)			Change
IFA Hotels & Resorts Co.		0.182		540.8%			1	Equipment H	Holding Co.			0.024		(4	47.8%)
The Energy House Co.		0.062		188.4%			:	Salbookh Tr	ading Co.			0.008		(4	47.4%)
Arab Real Estate Co.		0.064		148.1%			(	Gulf Franchi	ising Co.			0.057		(3	36.6%)
Ekttitab Holding Co.		0.023		121.2%				AI TAMEER F	Real Estate	Investmen	nt Co.	0.014		(3	31.9%)
Al Kout for Industrial Projects Co.		0.770		97.4%			<u> </u>	Ras-Al-Khai	mah for Wi	nite Cemen	t Co.	0.092		(3	30.8%)
VTD Most Astive by Volume		Close		Volume				VTD Most	A ative by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
<b>Kuwait Finance House</b>		0.767	2,062	2,101,615			Ī	Kuwait Fina	nce House			0.767		1,622,9	47,920
GFH Financial Group		0.086	1,783	3,584,453			Ī	National Bar	nk of Kuwa	it		0.937		554,5	37,471
A'ayan Leasing & Investment Co.		0.161	1,133	3,496,782				Agility (PWC	C Logistics)			0.632		451,1	97,451
Jiyad Holding Co.		0.019	985	,648,114			Ī	Boubyan Ba	nk			0.628		376,3	25,288
Kuwait Real Estate Co.		0.165	947	7,840,703				Zain				0.516		317,9	02,462

\* Different Fiscal Year Company

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