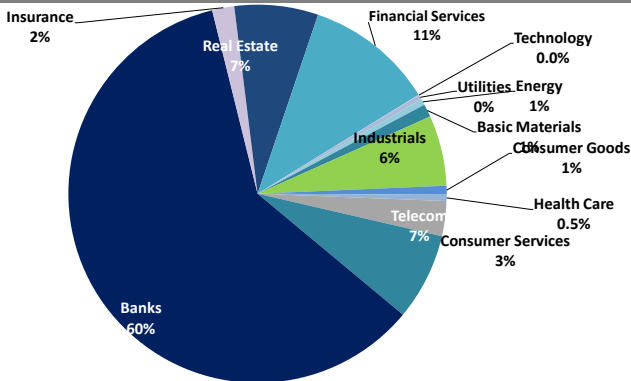


## Boursa Kuwait Daily Report

October 13, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	18.8	11.1%
2- National Bank of Kuwait	7,194.0	12.5	14.7%
3- Boubyan Bank	2,260.0	25.5	10.2%
4- Zain	1,990.4	11.8	14.6%
5- Mabanee Co.	1,158.0	17.6	10.4%
6- Gulf Bank	1,095.1	17.2	7.9%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	673.1	13.4	8.3%
9- Burgan Bank	637.0	13.6	5.5%
10- Agility (PWC Logistics)	561.5	7.1	9.0%
Total	27,738	15.10	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.107	0.011	11.3%
Future Kid Entertainment and R.E Co.	0.133	0.013	10.8%
Gulf Franchising Co.	0.088	0.008	10.0%
First Investment Co.	0.051	0.004	8.6%
Gulf Investment House	0.783	0.058	8.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.180	(0.127)	(9.7%)
Kuwait National Cinema Co.	1.200	(0.097)	(7.5%)
Credit Rating & Collection Co.	0.035	(0.001)	(4.1%)
Hayat Communications Co.	0.073	(0.002)	(3.1%)
Combined Group Contracting Co.	0.592	(0.017)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.107	11.3%	42,296,613
National International Holding Co.	0.219	(1.4%)	25,851,448
Future Kid Entertainment and R.E Co.	0.133	10.8%	23,453,374
United Real Estate Co.	0.105	4.0%	20,364,069
Kuwait Business Town Real Estate Co.	0.113	(2.6%)	19,167,552

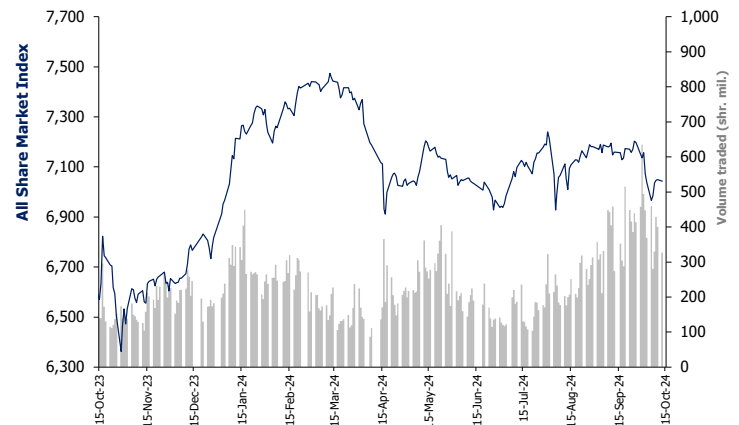
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,156.5	(0.1%)	(1.3%)	1.6%
Energy	214.7	0.2%	(2.0%)	12.1%
Basic Materials	458.5	(1.1%)	0.7%	8.2%
Industrials	2,478.3	0.0%	(0.2%)	(19.7%)
Consumer Staples	303.4	(0.5%)	(0.1%)	52.3%
Health Care	225.7	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,234.9	(0.2%)	0.9%	13.7%
Telecommunications	3,062.9	(0.1%)	(2.4%)	(9.2%)
Banks	24,732.4	(0.3%)	(1.8%)	1.0%
Insurance	781.6	(3.8%)	(6.1%)	(14.5%)
Real Estate	2,938.9	0.3%	0.7%	13.8%
Financial Services	4,550.4	1.5%	0.5%	22.0%
Technology	14.2	(2.1%)	(28.6%)	78.6%
Utilities	160.6	(1.4%)	(1.4%)	(15.6%)

Market Breadth		61		47		37
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,572.90	(6.3)	(0.1%)	(1.8%)	1.3%	
Main 50 Index	6,295.94	(13.8)	(0.2%)	2.3%	14.7%	
Main Market Index	6,322.19	(6.6)	(0.1%)	0.7%	13.5%	
All Share Market Index	7,042.07	(6.2)	(0.1%)	(1.3%)	3.3%	
Market Cap (KWD Mn)	41,156.49	(33.0)	(0.1%)	(1.3%)	1.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	326.2	(73.4)	(18.4%)	246.5	159.0
Value Traded (KWD Mn)	51.7	(12.83)	(19.9%)	56.6	41.5
No. of Trades	16,229	(3,575)	(18.1%)	15,025	9,658

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National International Holding Co.	0.219	(1.4%)	6,024,045
Al Safat Investment Co.	0.107	11.3%	4,490,418
Future Kid Entertainment and R.E Co.	0.133	10.8%	3,043,977
Kuwait Finance House	0.709	(0.1%)	2,887,407
Inovest	0.143	1.4%	2,387,063

## Boursa Kuwait - Premier Market

Sunday, October 13, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.864	(0.003)	(0.3%)	7,194	21.4%	17.5%	12.5	1.84	4.1%	1.21	14.7%	1.5%	866.98	777.32
▼	Gulf Bank	0.288	(0.004)	(1.4%)	1,095	3.3%	2.7%	17.2	1.37	4.2%	1.08	7.9%	7.6%	1,829.11	523.04
=	Ahli Bank	0.270	0.000	0.0%	673	2.0%	1.6%	13.4	1.11	3.3%	0.64	8.3%	21.7%	375.20	104.34
▼	Kuwait International Bank	0.175	(0.001)	(0.6%)	298	0.9%	0.7%	11.8	0.89	2.7%	0.99	7.5%	20.2%	1,327.57	229.38
▼	Burgan Bank	0.176	(0.001)	(0.6%)	637	1.9%	1.5%	13.6	0.75	3.4%	1.06	5.5%	7.4%	483.81	92.51
▼	Kuwait Finance House	0.709	(0.001)	(0.1%)	11,128	33.2%	27.0%	18.8	2.08	2.8%	1.39	11.1%	4.6%	2,185.48	1,627.37
▼	Boubyan Bank	0.538	(0.001)	(0.2%)	2,260	6.7%	5.5%	25.5	2.60	1.5%	1.04	10.2%	(4.9%)	590.75	338.19
=	Kuwait Investment Co.	0.154	0.000	0.0%	81	0.2%	0.2%	9.3	0.68	6.5%	0.93	7.2%	21.3%	671.72	120.95
=	National Investments Co	0.237	0.000	0.0%	189	0.6%	0.5%	33.2	1.03	6.3%	1.32	3.1%	(0.8%)	585.19	153.84
▲	Kuwait Projects Co. (Holding)	0.098	0.004	4.0%	492	1.5%	1.2%	16.0	0.79	0.0%	0.77	5.0%	(6.3%)	1,546.97	177.84
▼	Arzan Financial Group for Financing & In	0.198	(0.001)	(0.5%)	171	0.5%	0.4%	24.1	1.16	1.0%	1.02	4.8%	1.6%	1,471.80	304.74
=	Aayan Leasing and Investment	0.147	0.000	0.0%	98	0.3%	0.2%	8.1	0.99	5.1%	1.29	12.1%	(15.5%)	740.87	124.28
▲	Al Imtiaz Investment Group	0.047	0.001	2.4%	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(16.8%)	430.37	23.22
▼	Kuwait Real Estate Co.	0.238	(0.001)	(0.4%)	239	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.3%	1,342.57	309.23
▼	Salhia Real Estate Co.	0.423	(0.004)	(0.9%)	251	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.3%	174.02	76.47
▲	Mabane Co.	0.830	0.002	0.2%	1,158	3.5%	2.8%	17.6	1.83	1.7%	1.04	10.4%	4.4%	259.87	212.50
=	The Commercial Real Estate Co.	0.151	0.000	0.0%	284	0.8%	0.7%	15.7	0.97	2.5%	0.63	6.2%	53.9%	852.64	113.72
▲	National Industries Group (Holding)	0.227	0.002	0.9%	547	1.6%	1.3%	13.2	1.05	2.2%	1.41	8.0%	16.8%	910.91	206.16
▼	Gulf Cable and Electrical Industries	1.655	(0.045)	(2.6%)	345	1.0%	0.8%	17.9	1.37	3.9%	1.01	7.7%	26.3%	76.48	114.61
▼	Heavy Engineering Industries and Shipbu	0.779	(0.002)	(0.3%)	140	0.4%	0.3%	17.2	1.95	3.9%	0.69	11.3%	(5.0%)	74.66	63.25
▼	Boubyan Petrochemical Co.	0.630	(0.009)	(1.4%)	337	1.0%	0.8%	15.2	1.42	9.5%	0.73	9.4%	7.7%	188.61	118.10
▲	Agility Public Warehousing Co.	0.220	0.003	1.4%	562	1.7%	1.4%	7.1	0.64	8.7%	1.57	9.0%	(56.8%)	1,648.85	602.88
▲	Mobile Telecommunications Co.	0.460	0.001	0.2%	1,990	5.9%	4.8%	11.8	1.73	7.6%	1.25	14.6%	(9.3%)	661.74	318.64
▲	Human Soft Holding Co.	2.654	0.014	0.5%	358	1.1%	0.9%	8.5	3.50	13.1%	0.50	41.0%	(17.6%)	29.27	86.14
▲	ALAFCO Aviation Lease and Finance Co.	0.235	0.002	0.9%	224	0.7%	0.5%	14.6	0.96	0.0%	0.85	6.6%	30.6%	93.55	19.83
▲	Jazeera Airways Co.	0.995	0.043	4.5%	219	0.7%	0.5%	NM	7.85	2.8%	0.71	9.3%	(28.4%)	97.13	98.96
▲	GFH Financial Group BSC	0.103	0.001	1.0%	360	1.1%	0.9%	10.7	1.21	4.4%	0.96	11.3%	35.0%	1,734.75	162.21
=	Warba Bank	0.186	0.000	0.0%	406	1.2%	1.0%	21.6	1.26	1.5%	0.98	5.8%	6.0%	913.43	171.19
▼	Kuwait Telecommunication Co.	0.542	(0.003)	(0.6%)	541	1.6%	1.3%	16.2	2.40	6.5%	0.65	14.8%	(3.7%)	120.47	67.16
▼	Mezzan Holding Co.	0.903	(0.006)	(0.7%)	281	0.8%	0.7%	20.1	2.48	2.2%	0.47	12.3%	57.0%	89.92	65.72
▲	Integrated holding Co.	0.502	0.002	0.4%	127	0.4%	0.3%	25.5	2.09	4.0%	0.52	8.2%	(1.6%)	136.37	72.34
▲	Boursa Kuwait Securities Co.	2.019	0.021	1.1%	405	1.2%	1.0%	24.2	6.90	3.7%	0.89	28.5%	17.1%	36.51	74.08
▼	Ali Alghanim Sons Automotive Co.	1.024	(0.006)	(0.6%)	281	0.8%	0.7%	9.6	3.35	6.7%	0.48	35.0%	(3.0%)	103.23	113.52
▲	Beyout Investment Group Holding Co.	0.409	0.011	2.8%	123	0.4%	0.3%	17.0	2.24	3.3%	NA	13.2%	NA	100.08	49.05
Subtotal- Premier Market Stocks		7,572.90	(6.34)	(0.1%)	33,542	100%	81%	16.1	1.40	3.92%		10.8%	1.3%	22,750.88	7,712.76
Rest of the Market					7,614		19%	10.2	0.87	2.28%		6.1%		24,584.75	3,158.73

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Sunday, October 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.93	0.00%	1.01	0.042	0.002	8.3	0.048	0.028	37.0%	3,607,613	152,064	68.8%	NM
▼ Independent Petroleum Group	IPGK.KW	10.0	0.80	6.27%	0.26	0.458	(0.001)	82.8	0.525	0.410	9.0%	10,601	4,885	1.4%	8.0%
= National Petroleum Services Co.	NAPS.KW	8.3	1.98	6.88%	0.18	0.845	0.000	82.0	1.067	0.724	5.2%	0	0	1.8%	23.9%
= The Energy House Co.	ENER.KW	NM	1.85	0.00%	0.68	0.117	0.000	5.3	0.254	0.057	85.7%	810,255	94,014	400.4%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.3	0.47	0.00%	0.20	0.143	0.001	36.2	0.160	0.092	60.9%	495,547	71,536	122.9%	4.1%
<b>Energy</b>		<b>10.0</b>	<b>0.93</b>	<b>6.58%</b>				<b>214.7</b>			<b>12.1%</b>	<b>4,924,016</b>	<b>322,499</b>		<b>8.3%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.8	2.29	19.20%	0.49	0.646	(0.004)	42.0	0.750	0.404	56.4%	342,958	232,337	18.4%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.2	1.42	9.48%	0.73	0.630	(0.009)	336.9	0.692	0.560	7.7%	997,813	629,162	35.3%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
<b>Basic Materials</b>		<b>9.1</b>	<b>2.24</b>	<b>9.48%</b>				<b>458.5</b>			<b>8.2%</b>	<b>1,340,771</b>	<b>861,500</b>		<b>12.8%</b>
▲ Specialities Group Holding Co.	SPEC.KW	11.9	0.68	4.08%	0.67	0.117	0.004	21.9	0.124	0.092	25.4%	2,936,689	343,792	122.1%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.9	0.68	0.00%	0.61	0.193	(0.001)	137.6	0.222	0.133	44.0%	74,000	14,199	40.5%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.9	1.37	3.89%	1.01	1.655	(0.045)	344.5	1.850	1.176	26.3%	325,809	553,120	36.7%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.2	1.95	3.85%	0.69	0.779	(0.002)	140.4	0.975	0.746	(5.0%)	1,360,596	1,053,054	41.4%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.5	1.15	8.42%	0.45	0.831	(0.003)	83.3	0.928	0.812	(1.1%)	25	21	4.7%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.0	1.01	6.85%	0.24	0.187	0.008	18.6	0.230	0.154	18.4%	10	2	30.6%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.87	0.00%	0.20	0.074	0.000	6.7	0.144	0.068	(10.8%)	700	50	10.1%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.05	0.00%	0.54	0.086	0.001	28.4	0.101	0.052	8.2%	2,721,229	231,423	133.9%	NM
= National Industries Co.	NIBM.KW	12.2	0.73	5.70%	0.19	0.175	0.000	62.9	0.189	0.154	11.5%	20,000	3,500	1.9%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.45	0.00%	0.96	0.049	0.001	3.9	0.070	0.025	69.4%	851,540	41,409	513.3%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.3	1.08	0.00%	0.22	0.106	(0.001)	31.8	0.134	0.102	0.0%	5,607,781	595,782	201.7%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	7.1	0.64	8.65%	1.57	0.220	0.003	561.5	0.368	0.209	(56.8%)	4,932,540	1,085,426	64.6%	9.0%
▼ National Cleaning Co.	CLEA.KW	14.9	0.38	0.00%	0.74	0.047	(0.001)	10.9	0.059	0.038	20.5%	20,010	948	28.3%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.045	(0.001)	12.5	0.070	0.039	(13.5%)	493,980	22,201	29.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.6	1.28	4.65%	0.48	0.315	0.007	41.0	0.389	0.218	47.6%	27,006	8,455	23.6%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.50	13.13%	0.50	2.654	0.014	357.7	3.428	2.459	(17.6%)	13,301	35,025	21.7%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.41	0.00%	NA	0.088	0.008	3.5	0.143	0.051	56.3%	119	11	6.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.0	1.80	5.05%	0.68	0.592	(0.017)	101.3	0.783	0.410	31.0%	634,874	379,754	85.5%	18.0%
▲ United Projects Group	UPAC.KW	25.9	0.54	0.00%	0.20	0.153	0.001	57.8	0.248	0.112	(14.5%)	250	38	4.6%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.6	0.96	0.00%	0.85	0.235	0.002	223.7	0.235	0.178	30.6%	2,523	592	9.8%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.4	0.77	5.46%	0.88	0.092	(0.001)	15.0	0.105	0.079	11.7%	1,342,361	123,866	60.8%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	25.5	2.09	3.98%	0.52	0.502	0.002	127.0	0.596	0.480	(1.6%)	690,986	346,140	53.9%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.3	0.58	5.83%	0.14	0.085	0.000	30.9	0.100	0.081	(10.5%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.93%	0.07	0.371	(0.002)	55.7	0.420	0.324	14.5%	303,954	112,953	16.7%	12.4%
<b>Industrials</b>		<b>14.5</b>	<b>1.03</b>	<b>5.58%</b>				<b>2,478.3</b>			<b>(19.7%)</b>	<b>22,360,283</b>	<b>4,951,762</b>		<b>7.9%</b>

# Boursa Kuwait Daily Bulletin

Sunday, October 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.0	0.74	0.00%	0.28	0.109	0.002	22.8	0.126	0.098	11.2%	61,278	6,561	26.1%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.1	2.48	2.21%	0.47	0.903	(0.006)	280.6	1.114	0.547	57.0%	261,528	237,739	28.9%	12.3%
<b>Consumer Staples</b>		<b>27.0</b>	<b>1.61</b>	<b>2.21%</b>				<b>303.4</b>			<b>52.3%</b>	<b>322,806</b>	<b>244,300</b>		<b>10.2%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
<b>Health Care</b>		<b>13.4</b>	<b>1.53</b>	<b>4.65%</b>				<b>225.7</b>			<b>(2.7%)</b>	<b>0</b>	<b>0</b>		<b>8.8%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	8.8	1.29	6.06%	0.31	1.200	(0.097)	111.1	1.493	1.091	0.3%	1,049	1,292	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.2	1.41	0.00%	NA	0.155	0.000	8.7	0.228	0.133	(9.4%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	17.0	14.39	0.00%	0.74	1.577	(0.015)	361.6	1.614	0.570	146.4%	228,077	359,917	43.2%	84.4%
= Oula Fuel Marketing Co.	OULA.KW	10.4	0.80	3.65%	0.45	0.137	0.000	55.4	0.155	0.132	(0.7%)	13,558	1,867	5.4%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.28%	0.72	0.082	0.000	17.2	0.083	0.065	20.2%	931,376	74,611	56.1%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.85	2.81%	0.71	0.995	0.043	218.9	1.427	0.810	(28.4%)	407,703	400,458	44.1%	9.3%
= Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.65%	0.45	0.137	0.000	55.4	0.160	0.130	0.0%	12,255	1,685	2.8%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	48.6	1.09	5.93%	0.17	0.133	0.013	15.2	0.193	0.095	38.5%	23,453,374	3,043,977	532.5%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.87	0.00%	0.75	0.019	0.001	3.4	0.027	0.014	1.6%	3,029,388	55,025	378.4%	NM
▲ Al Eid Food Co.	ALEID.KW	15.5	1.44	2.18%	0.15	0.229	0.003	69.5	0.248	0.175	27.9%	1,374,096	314,569	106.1%	9.3%
= Palms Agro Production Co.	PAPK.KW	60.9	1.99	1.93%	0.38	0.205	0.000	10.7	0.381	0.062	153.1%	0	0	53.9%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.35	6.75%	0.48	1.024	(0.006)	280.6	1.218	1.000	(3.0%)	453,743	466,160	NA	35.0%
<b>Consumer Discretionary</b>		<b>12.3</b>	<b>1.29</b>	<b>3.65%</b>				<b>1,235</b>			<b>13.7%</b>	<b>29,904,619</b>	<b>4,719,561</b>		<b>6.2%</b>
▲ Zain	ZAIN.KW	11.8	1.73	7.61%	1.25	0.460	0.001	1,990.4	0.534	0.425	(9.3%)	385,482	177,147	15.3%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.6	0.97	13.29%	0.60	1.047	(0.011)	524.7	1.558	0.995	(14.0%)	77,845	82,052	4.1%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.40	6.46%	0.65	0.542	(0.003)	541.3	0.621	0.511	(3.7%)	730,956	397,482	12.1%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.82	0.00%	0.93	0.073	(0.002)	6.4	0.110	0.068	(14.0%)	83,974	6,131	17.7%	NM
<b>Telecommunications</b>		<b>15.6</b>	<b>1.35</b>	<b>7.61%</b>				<b>3,062.9</b>			<b>(9.2%)</b>	<b>1,278,257</b>	<b>662,813</b>		<b>12.2%</b>
▼ National Bank of Kuwait	NBKK.KW	12.5	1.84	4.05%	1.21	0.864	(0.003)	7,194.0	0.956	0.841	1.5%	1,446,513	1,246,646	10.4%	14.7%
▼ Gulf Bank	GBKK.KW	17.2	1.37	4.17%	1.08	0.288	(0.004)	1,095.1	0.326	0.248	7.6%	4,527,640	1,309,404	48.1%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.9	1.56	6.37%	0.35	0.550	0.000	1,040.6	0.562	0.490	5.8%	5,584	3,016	0.4%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.31%	0.64	0.270	0.000	673.1	0.312	0.222	21.7%	85,142	22,949	15.0%	8.3%
▼ Kuwait International Bank	KIBK.KW	11.8	0.89	2.66%	0.99	0.175	(0.001)	298.1	0.192	0.147	20.2%	1,527,615	268,853	77.9%	7.5%
▼ Burgan Bank	BURG.KW	13.6	0.75	3.40%	1.06	0.176	(0.001)	637.0	0.208	0.165	7.4%	807,145	142,899	13.4%	5.5%
▼ Kuwait Finance House	KFH.KW	18.8	2.08	2.79%	1.39	0.709	(0.001)	11,128.3	0.760	0.667	4.6%	4,072,101	2,887,407	13.9%	11.1%
▼ Boubyan Bank	BOUK.KW	25.5	2.60	1.49%	1.04	0.538	(0.001)	2,260.0	0.611	0.509	(4.9%)	2,634,508	1,416,630	14.1%	10.2%
= Warba Bank	WARB.KW	21.6	1.26	1.52%	0.98	0.186	0.000	406.1	0.201	0.166	6.0%	2,012,742	373,254	41.8%	5.8%
<b>Banks</b>		<b>13.6</b>	<b>1.37</b>	<b>3.31%</b>				<b>24,732.4</b>			<b>1.0%</b>	<b>17,118,990</b>	<b>7,671,058</b>		<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Sunday, October 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.9	0.71	6.79%	0.07	0.560	0.000	103.5	0.600	0.460	19.1%	0	0	4.1%	9.0%
▼ Gulf Insurance Group	GINS.KW	26.5	1.42	3.13%	0.07	1.180	(0.127)	334.8	2.000	1.031	(37.2%)	1,436	1,716	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.0	1.08	4.15%	0.14	0.710	0.002	153.9	0.938	0.566	16.4%	48,878	34,603	4.0%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	0.000	35.5	0.152	0.096	46.9%	21,431	3,000	28.4%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.0	1.21	1.96%	0.10	0.355	0.016	102.2	0.450	0.300	2.3%	1,115	396	0.8%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.96	0.00%	0.42	0.177	0.002	18.9	0.474	0.053	205.2%	232,587	41,122	140.7%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	58.4	1.04	0.00%	0.50	0.039	0.001	4.3	0.062	0.023	62.5%	748,771	28,813	325.5%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
<b>Insurance</b>		<b>7.9</b>	<b>1.06</b>	<b>5.42%</b>				<b>781.6</b>			<b>(14.5%)</b>	<b>1,054,218</b>	<b>109,650</b>		<b>10.5%</b>
▲ Sokouk Holding Co.	SHCK.KW	5.4	0.82	0.00%	1.06	0.047	0.001	26.8	0.058	0.044	(9.1%)	6,938,267	327,261	95.8%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.238	(0.001)	239.0	0.250	0.189	22.3%	2,599,136	618,123	133.7%	8.7%
▲ United Real Estate Co.	UREK.KW	32.9	0.70	0.00%	0.51	0.105	0.004	136.7	0.108	0.043	126.8%	20,364,069	2,105,429	53.8%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.073	0.001	135.3	0.108	0.063	10.1%	3,381,873	245,614	55.6%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.423	(0.004)	251.1	0.471	0.406	8.3%	842,381	356,941	29.3%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.70%	0.19	0.354	(0.001)	142.1	0.410	0.332	(1.4%)	711	242	1.0%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.40	3.77%	0.46	0.264	(0.001)	55.2	0.286	0.235	7.1%	545	142	3.8%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.5	0.59	4.92%	1.17	0.060	(0.000)	22.7	0.084	0.055	(8.6%)	103,840	6,255	160.9%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.70	0.00%	0.69	0.067	0.003	30.0	0.077	0.050	30.9%	2,813,169	183,137	53.0%	0.6%
▲ Mabanee Co.	MABK.KW	17.6	1.83	1.69%	1.04	0.830	0.002	1,158.0	0.897	0.747	4.4%	114,152	93,978	18.6%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.4	0.56	4.99%	0.25	0.098	0.000	33.2	0.108	0.084	12.6%	0	0	10.4%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	15.7	0.97	2.52%	0.63	0.151	0.000	283.5	0.165	0.100	53.9%	2,128,565	319,365	45.4%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	18.1	2.16	0.00%	0.44	0.224	0.004	24.7	0.276	0.148	54.4%	42,150	9,295	403.7%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	16.8	0.58	5.90%	0.66	0.085	0.001	35.2	0.093	0.069	17.9%	258,089	21,664	63.4%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	11.4	0.48	3.21%	0.04	0.062	0.001	14.4	0.069	0.053	6.9%	342,658	20,778	39.6%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.35	0.00%	0.43	0.031	0.001	5.7	0.040	0.027	(10.3%)	1,039,180	31,707	66.0%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.79	0.00%	1.02	0.071	0.001	38.0	0.083	0.062	7.0%	3,128,243	217,584	77.4%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.55	6.45%	0.48	0.062	0.001	22.9	0.065	0.054	6.3%	438,941	26,594	13.5%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.31%	0.23	0.113	0.000	28.4	0.127	0.075	42.3%	440	50	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.077	0.003	19.7	0.150	0.060	(3.3%)	593,037	45,076	86.3%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.45	0.00%	0.64	0.127	0.003	40.9	0.166	0.116	(17.0%)	922,998	116,702	60.7%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	24.9	1.37	4.30%	1.06	0.113	(0.003)	66.9	0.120	0.049	52.9%	19,167,552	2,201,799	130.3%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.28	0.00%	0.83	0.187	(0.001)	25.5	0.350	0.031	560.8%	6,215,129	1,181,605	778.8%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.1	0.81	0.00%	0.50	0.072	0.001	11.5	0.089	0.056	30.4%	359,096	25,096	30.8%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.89	0.00%	0.33	0.038	0.000	3.8	0.041	0.023	48.3%	5,730,613	222,410	390.4%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	17.3	1.51	2.88%	0.07	0.169	0.010	10.2	0.185	0.112	15.0%	3,278,698	541,253	132.1%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.9	0.85	0.00%	NA	0.103	0.000	15.1	0.141	0.083	(20.8%)	0	0	4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.0	0.79	4.21%	0.29	0.095	0.002	10.4	0.110	0.069	31.7%	1,000	95	6.8%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.124	0.002	26.5	1.149	1.033	8.8%	3,018	3,373	27.4%	NA
<b>Real Estate</b>		<b>11.5</b>	<b>0.79</b>	<b>3.99%</b>				<b>2,938.9</b>			<b>13.8%</b>	<b>80,807,550</b>	<b>8,921,565</b>		<b>4.9%</b>



## Boursa Kuwait Daily Bulletin

Sunday, October 13, 2024

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	9.3	0.68	6.45%	0.93	0.154	0.000	80.7	0.227	0.127	21.3%	623,050	95,319	128.1%	7.2%
= Commercial Facilities Co.	FACI.KW	9.9	0.70	6.99%	0.51	0.216	0.000	109.7	0.217	0.153	35.8%	61,066	13,176	8.0%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.2	2.78	0.00%	1.23	0.384	0.002	184.4	0.421	0.001	140.9%	2,062,846	792,646	322.5%	22.8%
= National Investment Co.	NINV.KW	33.2	1.03	6.32%	1.32	0.237	0.000	188.9	0.308	0.214	(0.8%)	5,779,608	1,379,109	73.4%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.0	0.79	0.00%	0.77	0.098	0.004	492.2	0.135	0.093	(6.3%)	6,672,124	644,222	30.9%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.6	0.69	7.16%	1.22	0.070	(0.000)	32.5	0.079	0.057	2.8%	1,174,914	82,869	66.1%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.66	0.00%	1.18	0.064	(0.001)	25.7	0.074	0.049	19.1%	1,299,642	84,947	72.3%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.1	1.16	0.98%	1.02	0.198	(0.001)	171.1	0.239	0.161	1.6%	1,188,240	236,220	170.3%	4.8%
= Kuwait Financial Centre	MARKZ.KW	8.3	0.57	5.01%	0.81	0.119	0.000	60.1	0.139	0.097	17.8%	385,292	45,902	14.6%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.93	0.00%	0.52	0.098	0.001	21.5	0.123	0.069	20.4%	476,007	47,364	21.7%	NM
▲ First Investment Co.	OLAK.KW	8.1	0.91	0.00%	1.10	0.051	0.004	22.6	0.060	0.032	38.1%	15,767,026	790,188	134.1%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.22	0.00%	0.92	0.783	0.058	318.3	0.840	0.309	137.3%	841,147	624,712	20.1%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.1	0.99	5.10%	1.29	0.147	0.000	97.6	0.191	0.140	(15.5%)	1,542,797	227,297	111.6%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.3	1.12	0.00%	0.74	0.062	0.002	14.2	0.087	0.037	56.5%	1,180,940	71,537	191.0%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.91	11.00%	0.40	0.091	0.002	11.5	0.110	0.073	1.0%	54,200	4,879	18.7%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.81	0.00%	0.35	0.076	0.001	23.4	0.085	0.061	13.1%	247,566	18,468	54.0%	NM
= Kamco Investment Co.	KAMC.KW	11.2	0.58	4.90%	0.58	0.102	0.000	34.9	0.110	0.085	18.6%	342,460	35,103	31.6%	5.2%
▼ National International Holding Co.	NIHK.KW	31.2	1.37	2.57%	0.74	0.219	(0.003)	51.4	0.246	0.087	116.4%	25,851,448	6,024,045	276.1%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.00	0.00%	0.61	0.255	0.002	57.0	0.352	0.083	185.2%	1,627,319	413,867	349.3%	NM
= Al Madar Finance & Investment Co.	MADR.KW	55.3	0.92	0.00%	0.31	0.099	0.000	20.5	0.122	0.076	23.9%	0	0	7.3%	1.7%
▼ Al-Deera Holding	DEER.KW	21.5	1.50	0.00%	0.87	0.378	(0.003)	39.0	0.511	0.231	57.5%	2,401	876	2.1%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	61.1	1.40	0.00%	2.06	0.107	0.011	41.0	0.110	0.073	11.8%	42,296,613	4,490,418	190.8%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.48	0.00%	1.06	0.015	(0.000)	4.8	0.024	0.015	(12.2%)	406,776	6,164	69.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.16%	1.20	0.250	(0.002)	127.6	0.281	0.211	10.6%	199,572	49,807	26.6%	30.3%
= Tamdeen Investment Co.	TAMI.KW	9.3	0.33	3.56%	0.36	0.804	0.000	108.1	1.168	0.283	89.2%	0	0	0.3%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.73	0.00%	0.53	0.050	0.000	8.7	0.054	0.031	45.9%	0	0	48.1%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	0.001	33.9	0.050	0.034	(4.4%)	1,378,882	57,444	57.6%	NM
= Rasiyat Holding Co.	RASIYAT.KW	56.1	4.67	0.00%	NA	0.369	0.000	55.4	0.407	0.259	42.5%	1,313,966	484,045	202.2%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	0.001	49.9	0.068	0.043	(16.8%)	1,320,773	62,023	40.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.76	0.00%	1.38	0.044	(0.000)	18.8	0.050	0.025	57.4%	11,531,439	504,178	363.8%	NM
▲ National Industries Group	NIND.KW	13.2	1.05	2.20%	1.41	0.227	0.002	547.1	0.234	0.194	16.8%	2,641,045	596,783	37.8%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.33	0.00%	0.53	0.135	(0.001)	4.1	0.249	0.102	27.4%	1,239,146	169,398	656.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.58	0.00%	0.37	0.397	0.009	206.0	0.526	0.283	(22.6%)	2,186,645	858,006	38.9%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.044	0.000	26.8	0.047	0.029	51.7%	5,174,536	226,072	47.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.16	0.00%	0.12	0.035	(0.001)	5.8	0.097	0.020	66.7%	146,249	4,957	71.5%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.34	7.03%	0.19	0.262	(0.003)	295.2	0.287	0.215	3.1%	100	26	10.8%	49.1%
▲ GFH Financial Group	GFH.KW	10.7	1.21	4.42%	0.96	0.103	0.001	359.6	0.112	0.076	35.0%	7,655,241	788,729	49.7%	11.3%
▲ Inovest	INOV.KW	59.5	1.00	2.10%	0.82	0.143	0.002	43.9	0.188	0.072	69.6%	16,856,143	2,387,063	393.0%	1.7%
= Amar For Finance and Leasing Co.	AMARF.KW	20.0	0.52	0.00%	0.08	0.059	0.000	11.5	0.074	0.053	(6.8%)	10,296	607	4.6%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.2	0.57	4.68%	0.53	0.064	0.001	16.9	0.077	0.053	12.9%	3,263,337	209,345	77.4%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.2	6.90	3.67%	0.89	2.019	0.021	405.4	2.180	1.705	17.1%	138,608	277,397	18.2%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	17.0	2.24	3.30%	NA	0.409	0.011	122.7	0.535	0.398	(20.3%)	603,585	242,135	33.4%	13.2%
Financial Services		12.7	0.99	4.68%				4,550.4			22.0%	165,543,045	23,047,343		6.6%

Boursa Kuwait Daily Bulletin

Sunday, October 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.20	0.00%	0.23	0.142	(0.003)	14.2	0.298	0.076	78.6%	384,746	54,031	137.7%	0.3%
Technology		NM	1.20	0.00%				14.2			78.6%	384,746	54,031		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.21	3.42%	0.52	0.146	(0.002)	160.6	0.184	0.144	(15.6%)	1,204,549	177,033	14.4%	8.1%
Utilities		15.0	1.21	3.42%				160.6			(15.6%)	1,204,549	177,033		8.1%

Boursa Kuwait	13.27	1.01	2.9%			41,156.5		1.63%	326,243,850	51,743,115		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.187	560.8%
First Takaful Insurance Co.	0.177	205.2%
UniCap Investment and Finance	0.255	185.2%
Palms Agro Production Co.	0.205	153.1%
Real Estate Trade Centers Co.	0.111	149.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.709	2,185,479,163
Gulf Bank	0.288	1,829,106,633
GFH Financial Group	0.103	1,734,745,718
Agility (PWC Logistics)	0.220	1,648,849,139
Manazel Holding Co.	0.044	1,565,973,516

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.220	(56.8%)
Gulf Insurance Group	1.180	(37.2%)
Jazeera Airways Co.	0.995	(28.4%)
Arabi Holding Group Co.	0.397	(22.6%)
Dar Al Thuraya Real Estate Co.	0.103	(20.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.709	1,627,368,329
National Bank of Kuwait	0.864	777,315,829
Agility (PWC Logistics)	0.220	602,875,862
Int'l Financial Advisors Co.	0.384	564,380,957
Gulf Bank	0.288	523,043,956

\* Different Fiscal Year Company

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