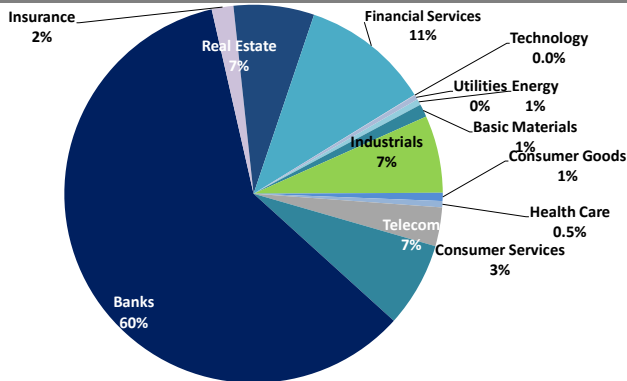


Boursa Kuwait Daily Report

November 13, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,677.7	19.7	11.1%
2- National Bank of Kuwait	7,219.0	12.5	14.7%
3- Boubyan Bank	2,381.8	26.8	10.2%
4- Zain	2,025.1	12.0	14.6%
5- Gulf Bank	1,224.4	19.3	7.9%
6- Mabanee Co.	1,144.0	17.4	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	686.6	8.7	9.0%
9- Ahli Bank of Kuwait	683.1	13.6	8.3%
10- Burgan Bank	655.1	14.0	5.5%
Total	28,775	15.67	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.055	0.006	13.1%
Kuwait Finance & Investment Co.	0.100	0.008	8.7%
National Cleaning Co.	0.052	0.004	8.4%
First Investment Co.	0.046	0.002	5.2%
Warba Capital Holding Co.	0.228	0.011	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.340	(0.080)	(19.0%)
Soor Fuel Marketing Co.	0.262	(0.053)	(16.8%)
Kuwait Business Town Real Estate Co.	0.124	(0.015)	(10.8%)
Palms Agro Production Co.	0.252	(0.028)	(10.0%)
MENA Real Estate Co.	0.178	(0.014)	(7.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.269	(5.3%)	23,828,883
Oula Fuel Marketing Co.	0.340	(19.0%)	23,476,843
Kuwait Business Town Real Estate Co.	0.124	(10.8%)	22,116,259
Al Safat Investment Co.	0.115	(1.7%)	18,066,415
First Investment Co.	0.046	5.2%	17,484,914

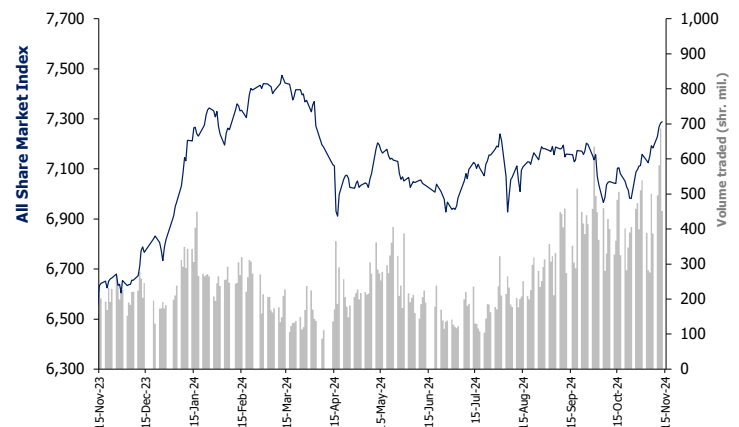
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,970.1	▲	0.1%	1.8%	6.1%
Energy	226.5	▲	1.0%	0.5%	18.3%
Basic Materials	475.6	▲	0.2%	(0.9%)	12.2%
Industrials	2,837.0	▼	(1.0%)	2.5%	(8.1%)
Consumer Staples	310.0	▼	(1.9%)	(5.8%)	55.6%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,420.8	▼	(3.8%)	6.1%	30.9%
Telecommunications	3,116.6	▲	0.9%	0.7%	(7.6%)
Banks	25,674.6	▲	0.7%	2.4%	4.9%
Insurance	798.1	▼	(1.5%)	(3.3%)	(12.7%)
Real Estate	2,953.1	▼	(0.8%)	(1.2%)	14.4%
Financial Services	4,746.5	▼	(0.9%)	2.0%	27.3%
Technology	15.1	▼	(0.7%)	1.3%	89.9%
Utilities	170.5	▲	2.0%	0.0%	(10.4%)

Market Breadth	▲ 54	▼ 66	■ 25		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,823.20	24.6	0.3%	2.0%	4.6%
Main 50 Index	6,516.15	(75.4)	(1.1%)	1.5%	18.7%
Main Market Index	6,595.06	(69.7)	(1.0%)	1.1%	18.4%
All Share Market Index	7,287.71	4.7	0.1%	1.8%	6.9%
Market Cap (KWD Mn)	42,970.11	29.3	0.1%	1.8%	6.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	450.5	(236.4)	(34.4%)	266.3	158.0
Value Traded (KWD Mn)	94.8	(36.51)	(27.8%)	59.1	41.7
No. of Trades	23,550	(6,108)	(20.6%)	15,546	9,772

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	0.7%	10,535,422
Oula Fuel Marketing Co.	0.340	(19.0%)	8,831,384
Agility (PWC Logistics)	0.269	(5.3%)	6,480,003
National Bank of Kuwait	0.867	0.8%	6,469,789
Gulf Bank	0.322	1.9%	3,828,361

Boursa Kuwait - Premier Market

Wednesday, November 13, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.867	0.007	0.8%	7,219	20.6%	16.8%	12.5	1.84	4.0%	1.21	14.7%	1.8%	976.02	870.57
▲	Gulf Bank	0.322	0.006	1.9%	1,224	3.5%	2.8%	19.3	1.53	3.7%	1.08	7.9%	20.3%	1,968.35	565.98
▲	Ahli Bank	0.274	0.001	0.4%	683	1.9%	1.6%	13.6	1.12	3.3%	0.64	8.3%	23.5%	394.69	109.69
▲	Kuwait International Bank	0.192	0.003	1.6%	327	0.9%	0.8%	13.0	0.97	2.4%	1.00	7.5%	31.8%	1,497.86	261.05
=	Burgan Bank	0.181	0.000	0.0%	655	1.9%	1.5%	14.0	0.77	3.3%	1.06	5.5%	10.5%	575.40	109.09
▲	Kuwait Finance House	0.744	0.005	0.7%	11,678	33.3%	27.2%	19.7	2.18	2.7%	1.39	11.1%	9.7%	2,407.99	1,787.74
▲	Boubyan Bank	0.567	0.001	0.2%	2,382	6.8%	5.5%	26.8	2.74	1.4%	1.04	10.2%	0.2%	679.46	387.06
▲	Kuwait Investment Co.	0.176	0.002	1.1%	92	0.3%	0.2%	10.7	0.77	5.6%	0.94	7.2%	38.6%	710.32	127.27
▼	National Investments Co	0.258	(0.006)	(2.3%)	206	0.6%	0.5%	36.2	1.12	5.8%	1.32	3.1%	7.9%	699.35	182.68
=	Kuwait Projects Co. (Holding)	0.105	0.000	0.0%	525	1.5%	1.2%	17.0	0.85	0.0%	0.78	5.0%	0.0%	1,809.57	204.39
▼	Arzan Financial Group for Financing & In	0.218	(0.008)	(3.5%)	188	0.5%	0.4%	26.5	1.28	0.9%	1.02	4.8%	11.8%	1,846.05	382.89
▲	Aayan Leasing and Investment	0.163	0.001	0.6%	108	0.3%	0.3%	9.0	1.09	4.6%	1.29	12.1%	(6.3%)	835.89	139.01
▲	Al Imtiaz Investment Group	0.052	0.000	0.6%	55	0.2%	0.1%	NM	0.38	0.0%	1.03	NM	(8.8%)	472.24	25.27
▲	Kuwait Real Estate Co.	0.237	0.001	0.4%	238	0.7%	0.6%	17.5	1.52	1.2%	0.96	8.7%	21.8%	1,384.16	319.11
▼	Salhia Real Estate Co.	0.423	(0.005)	(1.2%)	251	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.3%	192.00	84.12
▼	Mabane Co.	0.820	(0.005)	(0.6%)	1,144	3.3%	2.7%	17.4	1.80	1.7%	1.04	10.4%	3.1%	288.19	235.74
▲	The Commercial Real Estate Co.	0.147	0.001	0.7%	276	0.8%	0.6%	15.3	0.95	2.6%	0.63	6.2%	49.8%	906.99	121.74
=	National Industries Group (Holding)	0.245	0.000	0.0%	590	1.7%	1.4%	14.2	1.13	2.0%	1.41	8.0%	26.1%	1,096.33	249.84
▲	Gulf Cable and Electrical Industries	1.587	0.004	0.3%	330	0.9%	0.8%	17.1	1.31	4.1%	1.01	7.7%	21.1%	81.77	123.20
▼	Heavy Engineering Industries and Shipbu	0.820	(0.006)	(0.7%)	148	0.4%	0.3%	18.1	2.06	3.7%	0.70	11.3%	0.0%	92.06	76.88
▲	Boubyan Petrochemical Co.	0.665	0.002	0.3%	356	1.0%	0.8%	16.0	1.50	9.0%	0.73	9.4%	13.7%	201.51	126.47
▼	Agility Public Warehousing Co.	0.269	(0.015)	(5.3%)	687	2.0%	1.6%	8.7	0.78	7.1%	1.58	9.0%	(47.2%)	1,959.63	682.13
▲	Mobile Telecommunications Co.	0.468	0.005	1.1%	2,025	5.8%	4.7%	12.0	1.76	7.5%	1.25	14.6%	(7.7%)	715.55	343.34
=	Human Soft Holding Co.	2.610	0.000	0.0%	352	1.0%	0.8%	8.4	3.45	13.4%	0.50	41.0%	(19.0%)	31.33	91.49
▲	ALAFCO Aviation Lease and Finance Co.	0.529	0.009	1.7%	450	1.3%	1.0%	29.3	1.93	0.0%	0.82	6.6%	193.9%	101.94	23.79
▼	Jazeera Airways Co.	1.131	(0.001)	(0.1%)	249	0.7%	0.6%	NM	8.92	2.5%	0.71	9.3%	(18.6%)	108.00	110.28
▼	GFH Financial Group BSC	0.105	(0.003)	(2.8%)	367	1.0%	0.9%	11.0	1.23	4.3%	0.96	11.3%	37.6%	1,962.53	186.05
▲	Warba Bank	0.196	0.004	2.1%	428	1.2%	1.0%	22.8	1.33	1.4%	0.98	5.8%	11.7%	1,033.40	193.63
▼	Kuwait Telecommunication Co.	0.550	(0.002)	(0.4%)	549	1.6%	1.3%	16.4	2.43	6.4%	0.65	14.8%	(2.3%)	136.29	75.89
▼	Mezzan Holding Co.	0.920	(0.018)	(1.9%)	286	0.8%	0.7%	20.5	2.53	2.2%	0.47	12.3%	60.0%	98.04	73.37
▲	Integrated holding Co.	0.513	0.006	1.2%	130	0.4%	0.3%	26.0	2.14	3.9%	0.52	8.2%	0.6%	153.41	81.04
▼	Boursa Kuwait Securities Co.	2.149	(0.121)	(5.3%)	431	1.2%	1.0%	25.7	7.34	3.4%	0.90	28.5%	24.7%	41.11	83.88
▼	Ali Alghanim Sons Automotive Co.	1.045	(0.013)	(1.2%)	286	0.8%	0.7%	9.8	3.42	6.6%	0.48	35.0%	(1.0%)	112.70	123.45
▲	Beyout Investment Group Holding Co.	0.410	0.009	2.2%	123	0.4%	0.3%	17.0	2.25	3.3%	NA	13.2%	NA	113.34	54.34
Subtotal- Premier Market Stocks		7,823.20	24.62	0.3%	35,038	100%	82%	17.0	1.51	3.74%		10.8%	4.6%	25,683.49	8,612.46
Rest of the Market					7,932		18%	10.8	0.88	2.29%		6.1%		31,579.25	4,085.44

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.15	0.00%	1.00	0.052	(0.001)	10.3	0.053	0.028	69.2%	6,942,067	365,862	111.5%	NM
▲ Independent Petroleum Group	IPGK.KW	10.1	0.81	6.22%	0.26	0.462	0.002	83.5	0.525	0.410	10.0%	6,222	2,875	1.7%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.8	2.11	6.47%	0.18	0.899	0.011	87.2	1.067	0.724	12.0%	67,539	61,185	2.0%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.82	0.00%	0.69	0.115	(0.002)	5.2	0.254	0.057	82.5%	656,146	76,042	465.4%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.6	0.52	0.00%	0.20	0.159	0.004	40.3	0.165	0.092	78.9%	1,186,489	186,153	140.1%	4.1%
Energy		10.1	1.15	6.34%				226.5			18.3%	8,858,463	692,116		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.20	36.13%	0.50	0.620	(0.002)	40.3	0.750	0.404	50.1%	63,844	39,402	21.3%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	16.0	1.50	8.98%	0.73	0.665	0.002	355.7	0.692	0.560	13.7%	322,970	213,174	37.7%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.20	8.98%				475.6			12.2%	386,814	252,576		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	13.5	0.77	3.59%	0.67	0.133	(0.002)	24.9	0.189	0.092	42.5%	4,084,764	547,444	212.1%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.9	0.68	0.00%	0.61	0.193	(0.002)	137.6	0.222	0.133	44.0%	604,019	116,283	41.2%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.1	1.31	4.06%	1.01	1.587	0.004	330.4	1.850	1.176	21.1%	201,709	320,565	39.3%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.1	2.06	3.66%	0.70	0.820	(0.006)	147.8	0.975	0.729	0.0%	1,253,309	1,013,644	51.1%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.0	1.11	8.72%	0.45	0.803	(0.021)	80.5	0.928	0.809	(4.4%)	59,370	47,891	5.3%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	14.3	1.03	6.71%	0.23	0.191	(0.001)	19.0	0.230	0.154	20.9%	2,384	455	31.2%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.83	0.00%	0.20	0.071	(0.002)	6.4	0.144	0.068	(14.9%)	342,498	24,342	20.3%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.07	0.00%	0.55	0.088	(0.001)	29.0	0.101	0.052	10.6%	6,953,956	612,292	191.5%	NM
▲ National Industries Co.	NIBM.KW	11.9	0.71	5.83%	0.19	0.171	0.006	61.4	0.189	0.154	8.9%	112	19	2.8%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	2.39	0.00%	0.98	0.080	(0.002)	6.4	0.090	0.025	178.5%	3,293,970	262,665	689.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	23.3	1.14	0.00%	0.23	0.111	0.002	33.3	0.134	0.102	4.7%	12,552,146	1,390,745	237.4%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	8.7	0.78	7.07%	1.58	0.269	(0.015)	686.6	0.368	0.209	(47.2%)	23,828,883	6,480,003	76.8%	9.0%
▲ National Cleaning Co.	CLEA.KW	16.4	0.42	0.00%	0.75	0.052	0.004	11.9	0.059	0.038	32.3%	10,530,739	539,151	45.9%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.65	0.00%	0.77	0.055	0.006	15.0	0.070	0.039	3.8%	7,834,765	412,698	43.6%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.6	1.28	4.65%	0.48	0.315	0.000	41.0	0.389	0.218	47.6%	11	3	24.2%	6.9%
= Humansoft Holding Co.	HUMN.KW	8.4	3.45	13.35%	0.50	2.610	0.000	351.7	3.428	2.459	(19.0%)	126,378	328,726	23.2%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.51	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	0	0	7.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.8	1.95	4.67%	0.69	0.641	0.003	109.7	0.783	0.410	41.8%	86,159	55,122	89.2%	18.0%
▼ United Projects Group	UPAC.KW	26.6	0.56	0.00%	0.20	0.157	(0.005)	59.3	0.248	0.112	(12.3%)	9,838	1,545	4.9%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	29.3	1.93	0.00%	0.82	0.529	0.009	449.7	2.153	0.455	193.9%	182,571	98,033	12.0%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.33%	0.88	0.094	0.000	15.4	0.105	0.079	14.5%	883,023	82,061	70.9%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	26.0	2.14	3.90%	0.52	0.513	0.006	129.8	0.596	0.480	0.6%	245,096	125,395	60.6%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.90%	0.07	0.373	(0.001)	56.0	0.420	0.324	15.1%	549,463	205,082	22.3%	12.4%
Industrials		14.3	1.08	5.58%				2,837.0			(8.1%)	73,625,163	12,664,166		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	35.8	0.78	0.00%	0.28	0.115	(0.002)	24.1	0.126	0.098	17.3%	46,311	5,396	28.3%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.5	2.53	2.17%	0.47	0.920	(0.018)	285.9	1.114	0.547	60.0%	149,120	139,538	31.5%	12.3%
Consumer Staples		28.1	1.65	2.17%				310.0			55.6%	195,431	144,934		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.06	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.62%	0.30	1.293	0.000	119.7	1.493	1.091	8.0%	0	0	0.9%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	17.3	14.59	0.00%	0.74	1.600	0.016	366.8	1.614	0.570	150.0%	126,526	199,780	44.4%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	25.8	1.99	1.47%	0.47	0.340	(0.080)	137.6	0.420	0.132	146.4%	23,476,843	8,831,384	80.3%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.5	0.63	1.98%	0.73	0.094	(0.001)	19.8	0.102	0.065	38.3%	448,976	42,364	90.2%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	8.92	2.48%	0.71	1.131	(0.001)	248.8	1.427	0.810	(18.6%)	226,078	254,626	49.1%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	27.2	1.43	1.91%	0.48	0.262	(0.053)	106.0	0.322	0.130	91.2%	1,687,405	512,922	12.4%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.18	0.116	(0.001)	13.3	0.193	0.095	20.8%	972,945	113,541	641.8%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.81	0.00%	0.74	0.017	(0.000)	3.1	0.027	0.014	(6.0%)	6,043,430	105,485	427.6%	NM
▼ Al Eid Food Co.	ALEID.KW	15.6	1.45	2.16%	0.15	0.231	(0.003)	70.1	0.248	0.175	29.1%	774,468	178,957	115.0%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	74.9	2.44	1.57%	0.36	0.252	(0.028)	13.2	0.393	0.062	211.1%	749,782	198,249	66.2%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.42	6.61%	0.48	1.045	(0.013)	286.4	1.218	1.000	(1.0%)	673,594	707,253	NA	35.0%
Consumer Discretionary		16.5	1.43	2.16%				1,421			30.9%	35,180,047	11,144,560		6.2%
▲ Zain	ZAIN.KW	12.0	1.76	7.48%	1.25	0.468	0.005	2,025.1	0.534	0.425	(7.7%)	4,031,648	1,879,759	16.5%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.9	0.99	13.01%	0.60	1.070	0.014	536.2	1.558	0.995	(12.1%)	184,228	195,189	4.5%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.4	2.43	6.36%	0.65	0.550	(0.002)	549.3	0.621	0.511	(2.3%)	776,542	427,397	13.6%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.77	0.00%	0.92	0.069	0.000	6.0	0.110	0.068	(18.7%)	1,068	72	20.4%	NM
Telecommunications		15.9	1.38	7.48%				3,116.6			(7.6%)	4,993,486	2,502,416		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.5	1.84	4.04%	1.21	0.867	0.007	7,219.0	0.956	0.840	1.8%	7,494,242	6,469,789	11.7%	14.7%
▲ Gulf Bank	GBKK.KW	19.3	1.53	3.73%	1.08	0.322	0.006	1,224.4	0.326	0.248	20.3%	11,950,455	3,828,361	51.8%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	10.3	1.61	6.15%	0.34	0.570	(0.005)	1,078.4	0.575	0.490	9.6%	3,058	1,715	0.4%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	13.6	1.12	3.26%	0.64	0.274	0.001	683.1	0.312	0.222	23.5%	2,308,121	629,821	15.8%	8.3%
▲ Kuwait International Bank	KIBK.KW	13.0	0.97	2.42%	1.00	0.192	0.003	327.0	0.192	0.147	31.8%	11,868,174	2,263,842	87.9%	7.5%
= Burgan Bank	BURG.KW	14.0	0.77	3.31%	1.06	0.181	0.000	655.1	0.208	0.165	10.5%	3,146,808	570,106	15.9%	5.5%
▲ Kuwait Finance House	KFH.KW	19.7	2.18	2.66%	1.39	0.744	0.005	11,677.7	0.760	0.667	9.7%	14,223,476	10,535,422	15.3%	11.1%
▲ Boubyan Bank	BOUK.KW	26.8	2.74	1.41%	1.04	0.567	0.001	2,381.8	0.611	0.509	0.2%	3,085,988	1,747,065	16.2%	10.2%
▲ Warba Bank	WARB.KW	22.8	1.33	1.44%	0.98	0.196	0.004	428.0	0.201	0.166	11.7%	7,307,220	1,419,737	47.3%	5.8%
Banks		14.0	1.53	3.26%				25,674.6			4.9%	61,387,542	27,465,858		11.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.9	0.71	6.80%	0.07	0.559	(0.006)	103.3	0.600	0.460	18.9%	55,200	30,355	4.4%	9.0%
▼ Gulf Insurance Group	GINS.KW	26.2	1.40	3.16%	0.07	1.166	(0.044)	330.9	2.000	1.031	(38.0%)	1,590	1,853	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.3	1.13	3.96%	0.14	0.745	(0.002)	161.4	0.938	0.566	22.1%	2,583	1,877	4.4%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	0.96	6.21%	0.39	0.156	0.001	38.2	0.157	0.096	58.0%	125,244	19,240	29.1%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.8	1.33	1.77%	0.10	0.392	0.006	112.9	0.450	0.300	13.0%	6,051	2,336	0.9%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.43	0.174	(0.002)	18.5	0.474	0.053	200.0%	92,680	16,046	145.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	60.1	1.07	0.00%	0.51	0.040	(0.000)	4.4	0.062	0.023	67.1%	430,599	17,353	348.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.9	1.10	5.08%				798.1			(12.7%)	713,947	89,062		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.7	0.87	0.00%	1.07	0.049	0.000	28.2	0.058	0.044	(4.3%)	1,469,300	71,909	115.7%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.96	0.237	0.001	238.0	0.250	0.189	21.8%	2,200,346	517,491	137.8%	8.7%
▼ United Real Estate Co.	UREK.KW	35.1	0.75	0.00%	0.52	0.112	(0.002)	145.8	0.137	0.043	141.9%	5,525,943	616,718	80.5%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.082	(0.003)	152.2	0.108	0.063	23.9%	8,621,921	708,500	63.9%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.423	(0.005)	251.1	0.471	0.406	8.3%	905,747	384,259	32.3%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.1	0.59	4.79%	0.19	0.347	0.003	139.3	0.410	0.332	(3.3%)	10,750	3,690	1.0%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.8	0.41	3.64%	0.46	0.273	(0.003)	57.1	0.286	0.235	10.7%	64,852	17,320	4.1%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.9	0.61	4.78%	1.17	0.062	(0.001)	23.3	0.084	0.055	(5.9%)	1,090,812	68,037	182.4%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.69	0.062	0.000	27.8	0.077	0.050	21.7%	2,041,859	126,179	62.3%	0.6%
▼ Mabanee Co.	MABK.KW	17.4	1.80	1.71%	1.04	0.820	(0.005)	1,144.0	0.897	0.747	3.1%	2,632,453	2,167,641	20.7%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.1	0.60	4.66%	0.24	0.105	0.003	35.5	0.108	0.084	20.7%	5	1	12.2%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.3	0.95	2.59%	0.63	0.147	0.001	276.0	0.165	0.100	49.8%	2,344,959	346,997	48.3%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	17.3	2.07	0.00%	0.45	0.214	(0.001)	23.6	0.276	0.148	47.5%	299,716	63,794	413.0%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	18.0	0.62	5.49%	0.67	0.091	0.001	37.9	0.095	0.069	26.7%	2,550,156	230,207	86.1%	3.5%
= Aqar Real Estate Investment Co.	AQAR.KW	12.3	0.52	2.97%	0.05	0.067	0.000	15.6	0.069	0.053	15.3%	35,900	2,348	42.2%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.48	0.00%	0.43	0.034	(0.001)	6.3	0.040	0.027	(1.5%)	335,590	11,428	77.5%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.073	(0.001)	39.4	0.083	0.062	11.0%	2,721,372	200,368	88.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.59	6.02%	0.49	0.067	(0.000)	24.6	0.070	0.054	14.1%	150,619	9,807	18.4%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.45%	0.22	0.110	0.000	27.6	0.127	0.075	38.5%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.24	0.00%	0.43	0.076	0.001	19.4	0.150	0.060	(4.8%)	216,724	16,303	88.4%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.44	0.00%	0.64	0.126	0.000	40.6	0.166	0.116	(17.6%)	544,846	68,718	69.4%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTQ.KW	27.3	1.51	3.91%	1.06	0.124	(0.015)	73.5	0.144	0.049	67.8%	22,116,259	2,916,796	319.3%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.17	0.00%	0.84	0.178	(0.014)	24.2	0.350	0.031	529.0%	5,177,827	949,514	976.1%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	10.9	0.79	0.00%	0.50	0.070	(0.002)	11.3	0.089	0.056	27.4%	315,786	22,144	34.2%	7.3%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.83	0.00%	0.33	0.036	0.000	3.5	0.041	0.023	38.2%	2,030,195	73,966	430.5%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	16.0	1.40	3.12%	0.07	0.156	(0.001)	9.4	0.185	0.112	6.1%	75,000	11,635	153.7%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(21.5%)	747	76	4.3%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	7.5	0.84	3.96%	0.30	0.101	(0.003)	11.0	0.117	0.069	40.1%	125,512	12,955	10.4%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.117	0.000	26.4	1.149	1.033	8.1%	1,713	1,918	29.7%	NA
Real Estate		12.3	0.82	3.78%				2,953.1			14.4%	63,606,909	9,620,719		4.9%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.7	0.77	5.65%	0.94	0.176	0.002	92.3	0.227	0.127	38.6%	3,977,259	702,953	135.5%	7.2%
▲ Commercial Facilities Co.	FACI.KW	10.2	0.72	6.80%	0.51	0.222	0.004	112.7	0.218	0.153	39.6%	1,633,102	359,434	9.3%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	11.7	2.67	0.00%	1.24	0.369	(0.011)	177.2	0.421	0.001	131.5%	3,623,087	1,351,660	349.9%	22.8%
▼ National Investment Co.	NINV.KW	36.2	1.12	5.81%	1.32	0.258	(0.006)	205.6	0.308	0.214	7.9%	10,047,422	2,616,060	87.7%	3.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	17.0	0.85	0.00%	0.78	0.105	0.000	525.3	0.135	0.093	0.0%	12,282,151	1,292,732	36.2%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	14.5	0.74	6.70%	1.22	0.075	0.000	34.7	0.089	0.057	9.9%	1,639,590	122,482	82.7%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.70	0.00%	1.19	0.068	0.001	27.2	0.074	0.049	25.9%	1,726,411	116,853	86.2%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	26.5	1.28	0.89%	1.02	0.218	(0.008)	188.4	0.239	0.161	11.8%	10,831,882	2,410,704	213.6%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	9.8	0.68	4.23%	0.83	0.141	0.001	71.2	0.142	0.097	39.6%	2,510,119	348,575	18.3%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.53	0.100	(0.002)	22.0	0.128	0.069	23.5%	276,713	27,925	28.9%	NM
▲ First Investment Co.	OLAK.KW	7.4	0.83	0.00%	1.11	0.046	0.002	20.7	0.060	0.032	26.4%	17,484,914	803,410	179.9%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.19	0.00%	0.92	0.671	(0.002)	272.8	0.840	0.309	103.3%	1,317	893	20.4%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.0	1.09	4.60%	1.29	0.163	0.001	108.2	0.191	0.140	(6.3%)	5,832,492	940,870	125.9%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.73	0.062	(0.001)	14.3	0.087	0.037	58.0%	906,687	56,193	213.4%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.92	10.96%	0.40	0.091	(0.002)	11.5	0.110	0.073	1.3%	16,363	1,488	19.8%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.06	0.00%	0.35	0.100	0.008	30.9	0.092	0.061	49.0%	9,787,061	967,088	71.8%	NM
▲ Kamco Investment Co.	KAMC.KW	15.9	0.82	3.45%	0.59	0.145	0.005	49.6	0.144	0.085	68.6%	2,837,476	404,504	54.2%	5.2%
▲ National International Holding Co.	NIHK.KW	50.0	2.20	1.60%	0.72	0.351	0.003	82.3	0.498	0.087	246.8%	4,482,851	1,619,987	378.7%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.73	0.00%	0.60	0.232	(0.005)	51.9	0.352	0.083	159.5%	2,430,194	583,489	375.4%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	55.8	0.92	0.00%	0.31	0.100	0.001	20.7	0.122	0.076	25.0%	1	0	7.9%	1.7%
= Al-Deera Holding	DEER.KW	21.6	1.51	0.00%	0.87	0.380	0.000	39.2	0.511	0.231	58.3%	0	0	2.3%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	65.6	1.51	0.00%	2.07	0.115	(0.002)	44.1	0.119	0.073	20.2%	18,066,415	2,110,465	287.9%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.51	0.00%	1.06	0.015	(0.000)	4.8	0.024	0.015	(11.6%)	1,510,116	23,177	77.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.08%	1.20	0.257	0.001	131.2	0.281	0.211	13.7%	159,472	40,807	28.6%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.37	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.5	0.78	0.00%	0.52	0.053	0.001	9.3	0.059	0.031	54.4%	45,322	2,330	48.9%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	(0.000)	33.9	0.050	0.034	(4.4%)	2,567,322	107,643	64.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	55.3	4.61	0.00%	NA	0.364	0.004	54.6	0.407	0.259	40.5%	1,283,748	467,361	219.8%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	0.00%	1.03	0.052	0.000	54.6	0.068	0.043	(8.8%)	1,386,968	70,864	44.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.39	0.038	(0.000)	16.4	0.050	0.025	37.5%	13,464,310	518,153	491.0%	NM
= National Industries Group	NIND.KW	14.2	1.13	2.04%	1.41	0.245	0.000	590.4	0.246	0.194	26.1%	11,086,597	2,717,895	45.5%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	2.24	0.00%	0.53	0.228	0.011	6.8	0.250	0.102	115.1%	5,342,315	1,229,007	1175.8%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.48	0.00%	0.37	0.390	(0.002)	202.4	0.526	0.283	(24.0%)	2,389,767	927,098	61.2%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.51	0.00%	0.79	0.045	0.000	27.5	0.049	0.029	55.2%	3,758,357	167,840	67.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.67	0.00%	0.13	0.050	(0.002)	8.3	0.097	0.020	139.5%	5,122,127	250,342	84.4%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.3	3.07	7.65%	0.20	0.241	(0.004)	271.6	0.287	0.215	(5.1%)	271,251	65,458	11.2%	49.1%
▼ GFH Financial Group	GFH.KW	11.0	1.23	4.33%	0.96	0.105	(0.003)	366.6	0.112	0.076	37.6%	16,862,468	1,785,043	56.2%	11.3%
▲ Inovest	INOV.KW	71.9	1.21	1.73%	0.86	0.173	0.003	53.1	0.188	0.072	105.2%	16,606,127	2,856,229	525.0%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	22.4	0.58	0.00%	0.07	0.066	(0.000)	12.9	0.074	0.053	4.6%	100	7	7.4%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.3	0.58	4.64%	0.54	0.065	0.002	17.1	0.077	0.053	13.9%	2,670,659	175,803	85.9%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.7	7.34	3.44%	0.90	2.149	(0.121)	431.5	2.281	1.705	24.7%	312,603	675,094	20.5%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	17.0	2.25	3.29%	NA	0.410	0.009	123.0	0.535	0.392	(20.1%)	1,358,179	552,496	37.8%	13.2%
Financial Services		14.4	1.11	4.23%				4,746.5			27.3%	196,591,315	29,470,414		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.28	0.00%	0.25	0.151	(0.001)	15.1	0.298	0.076	89.9%	471,398	71,220	146.4%	0.3%
Technology		NM	1.28	0.00%				15.1			89.9%	471,398	71,220		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.0	1.29	5.81%	0.53	0.155	0.003	170.5	0.184	0.142	(10.4%)	4,457,359	681,980	19.0%	8.1%
Utilities		16.0	1.29	5.81%				170.5			(10.4%)	4,457,359	681,980		8.1%

Boursa Kuwait	14.02	1.10	2.9%			42,970.1		6.11%	450,467,874	94,800,022		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.178	529.0%
National International Holding Co.	0.351	246.8%
Palms Agro Production Co.	0.252	211.1%
First Takaful Insurance Co.	0.174	200.0%
ALAFCO Aviation Lease & Finance Co.	0.529	193.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.744	2,407,992,131
Manazel Holding Co.	0.038	2,113,306,189
Gulf Bank	0.322	1,968,347,560
GFH Financial Group	0.105	1,962,531,451
Agility (PWC Logistics)	0.269	1,959,632,862

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.269	(47.2%)
Gulf Insurance Group	1.166	(38.0%)
Arabi Holding Group Co.	0.390	(24.0%)
Dar Al Thuraya Real Estate Co.	0.102	(21.5%)
Beyout Investment Group Holding Co.	0.410	(20.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.744	1,787,741,954
National Bank of Kuwait	0.867	870,572,537
Agility (PWC Logistics)	0.269	682,131,586
Int'l Financial Advisors Co.	0.369	615,453,033
Gulf Bank	0.322	565,975,527

* Different Fiscal Year Company

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