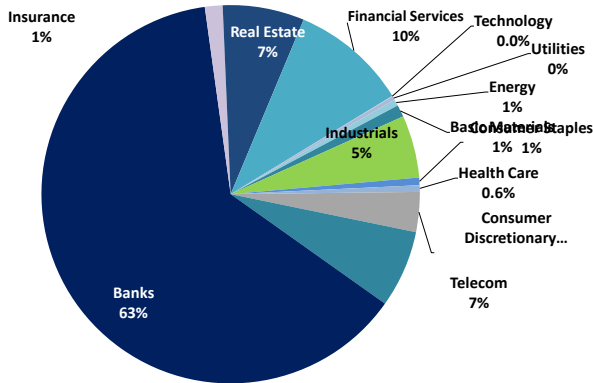


Boursa Kuwait Daily Report

May 13, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,691.5	22.8	10.9%
2- National Bank of Kuwait	8,401.8	14.0	14.6%
3- Boubyan Bank	2,999.4	31.0	10.6%
4- Zain	2,124.6	10.2	16.9%
5- Gulf Bank	1,373.5	22.8	7.2%
6- Commercial Bank of Kuwait	1,209.6	7.7	21.1%
7- Mabane Co.	1,177.2	18.1	9.7%
8- Warba Bank	1,066.1	47.6	6.7%
9- Burgan Bank	924.9	19.9	5.3%
10- Ahli Bank of Kuwait	751.3	14.3	8.3%
Total	33,720	17.65	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.166	0.011	7.1%
National Petroleum Services Co.	1.160	0.059	5.4%
GFH Financial Group	0.093	0.005	5.1%
Dar Al Thuraya Real Estate Co.	0.127	0.006	5.0%
Human Soft Holding Co.	2.612	0.092	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.223	(0.036)	(13.9%)
Gulf Franchising Co.	0.138	(0.014)	(9.2%)
Al Safat Investment Co.	0.126	(0.010)	(7.4%)
Kuwait Finance & Investment Co.	0.158	(0.012)	(7.1%)
National Co. for Consumer Industries	0.107	(0.007)	(6.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.093	5.1%	45,135,545
Al Safat Investment Co.	0.126	(7.4%)	39,048,098
Arzan Financial Group For Fin. & Invest.	0.310	(1.3%)	26,849,855
Kuwait International Bank	0.238	(0.8%)	22,851,014
National Co. for Consumer Industries	0.107	(6.1%)	21,742,422

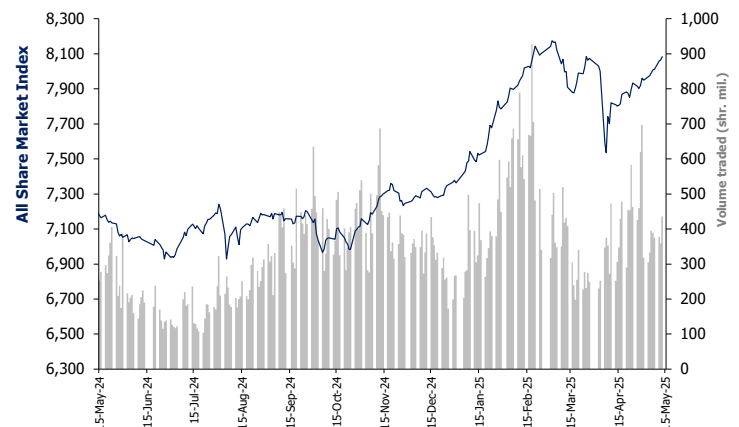
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,083.0	▲	0.2%	1.6%	9.8%
Energy	1,381.7	▲	2.5%	(0.3%)	16.2%
Basic Materials	895.9	▼	(0.1%)	(1.6%)	(1.7%)
Industrials	762.8	▲	0.2%	1.4%	5.4%
Consumer Staples	1,069.6	▼	(1.8%)	1.9%	7.1%
Health Care	565.0	▼	(0.6%)	(2.7%)	23.3%
Consumer Discretionary	2,461.7	▼	(0.1%)	6.1%	16.0%
Telecommunications	1,057.7	▲	1.7%	2.7%	3.9%
Banks	2,029.5	▲	0.2%	1.2%	12.1%
Insurance	1,839.9	▲	0.0%	1.6%	(10.5%)
Real Estate	1,618.6	▼	(0.4%)	1.7%	19.6%
Financial Services	1,508.9	▲	0.1%	2.0%	(0.1%)
Technology	1,207.7	▲	7.1%	7.1%	16.1%
Utilities	381.6	▼	(1.4%)	(2.0%)	(4.0%)

Market Breadth	▲ 47	▼ 64	■ 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,750.93	21.4	0.2%	2.3%	11.6%
Main 50 Index	7,208.63	(32.7)	(0.5%)	1.6%	5.9%
Main Market Index	7,007.00	9.4	0.1%	(2.1%)	1.4%
All Share Market Index	8,083.04	18.3	0.2%	1.6%	9.8%
Market Cap (KWD Mn)	48,945.97	113.1	0.2%	1.5%	12.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	435.5	76.7	21.4%	419.9	228.5
Value Traded (KWD Mn)	105.8	15.50	17.2%	110.9	57.1
No. of Trades	21,789	2,576.0	13.4%	20,168	14,169

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.741	0.0%	9,212,079
Arzan Financial Group For Fin. & Invest.	0.310	(1.3%)	8,407,999
Int'l Financial Advisors Co.	0.487	0.4%	6,457,027
Human Soft Holding Co.	2.612	3.7%	6,123,838
Kuwait International Bank	0.238	(0.8%)	5,480,838

Boursa Kuwait - Premier Market

Tuesday, May 13, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.961	0.002	0.2%	8,402	20.6%	17.2%	14.0	2.04	2.6%	1.21	14.6%	12.6%	546.43	536.03
▼	Gulf Bank	0.344	(0.005)	(1.4%)	1,373	3.4%	2.8%	22.8	1.65	2.9%	1.06	7.2%	10.8%	983.71	320.92
▲	Ahli Bank	0.287	0.001	0.3%	751	1.8%	1.5%	14.3	1.20	3.5%	0.65	8.3%	15.9%	299.16	88.41
▼	Kuwait International Bank	0.238	(0.002)	(0.8%)	426	1.0%	0.9%	18.4	1.22	2.0%	1.00	6.6%	36.6%	832.30	182.13
▲	Burgan Bank	0.243	0.003	1.3%	925	2.3%	1.9%	19.9	1.06	2.5%	1.08	5.3%	45.2%	505.31	111.69
=	Kuwait Finance House	0.741	0.000	0.0%	13,692	33.6%	28.0%	22.8	2.48	1.6%	1.36	10.9%	(0.7%)	1,061.11	805.97
▲	Boubyan Bank	0.680	0.002	0.3%	2,999	7.4%	6.1%	31.0	3.29	1.5%	1.04	10.6%	27.3%	294.69	188.99
▼	Kuwait Investment Co.	0.169	(0.001)	(0.6%)	93	0.2%	0.2%	7.4	0.74	7.6%	0.95	9.9%	(2.3%)	192.63	33.86
▼	National Investments Co	0.259	(0.003)	(1.1%)	206	0.5%	0.4%	17.0	1.05	8.5%	1.32	6.1%	2.0%	277.27	70.55
▲	Kuwait Projects Co. (Holding)	0.093	0.000	0.4%	465	1.1%	1.0%	29.7	0.73	0.0%	0.80	2.5%	(2.1%)	838.47	81.04
▼	Arzan Financial Group for Financing & In	0.310	(0.004)	(1.3%)	268	0.7%	0.5%	19.0	1.56	0.9%	1.04	8.2%	17.0%	1,599.54	455.68
▼	Aayan Leasing and Investment	0.168	(0.001)	(0.6%)	112	0.3%	0.2%	9.9	1.08	4.5%	1.28	10.9%	7.0%	461.06	73.54
▲	Kuwait Real Estate Co.	0.392	0.001	0.3%	394	1.0%	0.8%	29.3	2.32	0.0%	0.97	7.9%	53.1%	1,293.00	413.47
▼	Salhia Real Estate Co.	0.416	(0.006)	(1.4%)	259	0.6%	0.5%	20.5	1.42	3.5%	0.36	6.9%	4.3%	110.45	46.58
▼	Mabane Co.	0.796	(0.002)	(0.3%)	1,177	2.9%	2.4%	18.1	1.76	1.8%	1.02	9.7%	10.7%	98.60	78.82
▲	The Commercial Real Estate Co.	0.174	0.001	0.6%	330	0.8%	0.7%	21.2	1.11	1.6%	0.64	5.3%	17.6%	324.52	56.77
▼	National Industries Group (Holding)	0.260	(0.001)	(0.4%)	627	1.5%	1.3%	10.6	1.14	3.8%	1.41	10.7%	4.8%	569.87	145.57
▼	Gulf Cable and Electrical Industries	2.142	(0.012)	(0.6%)	446	1.1%	0.9%	21.5	1.64	3.2%	0.99	7.6%	19.0%	26.43	52.88
▼	Heavy Engineering Industries and Shipb	0.884	(0.024)	(2.6%)	159	0.4%	0.3%	17.6	2.05	4.0%	0.69	11.7%	5.4%	47.21	41.06
=	Boubyan Petrochemical Co.	0.678	0.000	0.0%	363	0.9%	0.7%	11.9	1.43	0.0%	0.73	12.0%	4.3%	87.85	59.82
▲	Agility Public Warehousing Co.	0.265	0.001	0.4%	676	1.7%	1.4%	10.8	0.67	3.6%	1.58	6.2%	7.3%	614.86	157.15
▲	Mobile Telecommunications Co.	0.491	0.011	2.3%	2,125	5.2%	4.3%	10.2	1.73	5.1%	1.22	16.9%	4.7%	389.65	184.27
▲	Human Soft Holding Co.	2.612	0.092	3.7%	352	0.9%	0.7%	8.8	2.88	13.3%	0.50	32.7%	(4.0%)	41.87	106.75
▲	IFA Hotels & Resorts Co.	1.488	0.018	1.2%	341	0.8%	0.7%	25.6	10.67	1.7%	0.77	41.7%	(19.6%)	32.60	58.52
▲	Jazeera Airways Co.	1.398	0.004	0.3%	308	0.8%	0.6%	30.2	8.68	2.9%	0.71	28.7%	38.7%	53.86	56.59
▲	GFH Financial Group BSC	0.093	0.005	5.1%	356	0.9%	0.7%	9.8	1.18	4.9%	0.95	12.1%	(5.1%)	592.15	55.94
▲	Warba Bank	0.237	0.002	0.9%	1,066	2.6%	2.2%	47.6	3.17	0.0%	0.98	6.7%	154.3%	1,969.05	311.45
▲	Kuwait Telecommunication Co.	0.555	0.007	1.3%	554	1.4%	1.1%	17.7	2.30	6.3%	0.65	13.0%	3.2%	73.81	41.13
▼	Mezzan Holding Co.	0.974	(0.019)	(1.9%)	303	0.7%	0.6%	20.8	2.52	2.6%	0.45	12.1%	8.2%	50.92	46.03
=	Integrated holding Co.	0.570	0.000	0.0%	144	0.4%	0.3%	21.0	2.22	4.4%	0.54	10.6%	23.9%	110.42	58.63
▲	Boursa Kuwait Securities Co.	2.772	0.037	1.4%	557	1.4%	1.1%	30.6	8.24	3.0%	0.93	26.9%	20.5%	25.17	67.88
▼	Ali Alghanim Sons Automotive Co.	1.137	(0.003)	(0.3%)	410	1.0%	0.8%	14.0	4.62	3.0%	0.48	32.9%	45.3%	118.94	141.29
▼	Beyout Investment Group Holding Co.	0.392	(0.005)	(1.3%)	118	0.3%	0.2%	14.0	2.21	0.0%	0.48	15.8%	(4.9%)	101.17	40.71
Subtotal- Premier Market Stocks		8,750.93	21.41	0.2%	40,776	100%	83%	18.4	1.73	3.25%		11.0%	11.6%	14,624.06	5,170.13
Rest of the Market					8,170		17%	11.2	0.96	2.00%		7.3%		21,488.56	4,363.23

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, May 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	1.30	0.00%	1.06	0.059	0.000	11.9	0.066	0.030	(1.3%)	2,233,253	133,716	60.7%	0.7%
= Independent Petroleum Group	IPGK.KW	10.7	0.86	7.16%	0.26	0.535	0.000	96.7	0.675	0.456	13.1%	0	0	1.0%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.4	2.28	5.85%	0.19	1.160	0.059	112.5	1.244	0.737	28.9%	15,566	18,325	1.0%	27.2%
▲ The Energy House Co.	ENER.KW	NM	4.89	0.00%	0.73	0.274	0.006	12.4	0.350	0.071	85.1%	2,655,961	720,484	744.8%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.7	0.49	0.00%	0.22	0.149	0.003	37.8	0.173	0.104	(8.6%)	799,124	117,951	15.4%	4.6%
Energy		10.7	1.30	6.50%				271.3			16.2%	5,703,904	990,476		10.2%
▼ Kuwait Foundry Co.	KFDC.KW	5.7	2.45	2.00%	0.49	0.600	(0.004)	39.0	0.750	0.495	(3.7%)	39,578	23,698	8.4%	43.1%
= Boubyan Petrochemicals Co.*	BPCC.KW	11.9	1.43	0.00%	0.73	0.678	0.000	362.6	0.720	0.560	4.3%	1,013,386	683,920	16.4%	12.0%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.1	2.67	6.80%	0.10	1.030	0.000	103.9	2.850	0.750	(17.5%)	0	0	0.0%	22.1%
Basic Materials		11.9	2.45	4.40%				505.5			(1.7%)	1,052,964	707,618		14.9%
▼ Specialities Group Holding Co.	SPEC.KW	19.8	0.97	1.12%	0.71	0.170	(0.002)	31.9	0.189	0.092	31.8%	751,886	127,698	82.9%	4.9%
= Kuwait Cement Co.	KCEM.KW	59.6	0.90	2.17%	0.63	0.268	0.000	191.1	0.285	0.169	18.1%	21,801	5,968	5.0%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.5	1.64	3.24%	0.99	2.142	(0.012)	445.9	2.360	1.176	19.0%	216,202	463,875	12.7%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.6	2.05	3.96%	0.69	0.884	(0.024)	159.3	0.975	0.729	5.4%	776,190	682,465	26.2%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.2	1.04	6.31%	0.44	0.792	0.002	79.4	0.928	0.764	(2.3%)	287,306	226,425	3.6%	6.1%
▲ Shuaiba Industrial Co.	PAPE.KW	15.4	0.95	6.53%	0.22	0.181	0.006	18.0	0.225	0.161	(14.6%)	76	14	2.1%	6.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.55	0.00%	0.20	0.216	0.005	19.5	0.233	0.068	80.0%	10	2	44.6%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.67	0.00%	0.58	0.056	(0.000)	18.6	0.101	0.052	(31.3%)	2,165,298	122,094	68.2%	NM
▼ National Industries Co.	NIBM.KW	11.3	0.73	5.25%	0.19	0.190	(0.005)	68.3	0.249	0.160	7.3%	700	134	1.8%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.70	0.00%	1.01	0.058	(0.001)	4.6	0.090	0.025	(26.5%)	655,904	38,293	115.3%	NM
▼ National Co. for Consumer Industries	NCCI.KW	40.8	1.09	0.00%	0.25	0.107	(0.007)	32.1	0.134	0.090	1.9%	21,742,422	2,344,900	170.6%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	10.8	0.67	3.59%	1.58	0.265	0.001	676.4	0.322	0.203	7.3%	9,261,703	2,435,948	24.1%	6.2%
▲ National Cleaning Co.	CLEA.KW	12.1	0.46	0.00%	0.79	0.059	0.001	13.6	0.067	0.041	(3.5%)	6,370,952	372,373	101.9%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.86	0.00%	0.78	0.066	0.002	18.2	0.068	0.040	8.9%	4,439,646	288,149	62.7%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	1.28	4.19%	0.48	0.350	0.000	45.6	0.389	0.262	3.2%	23,203	8,127	7.1%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	8.8	2.88	13.34%	0.50	2.612	0.092	352.0	2.900	2.332	(4.0%)	2,371,246	6,123,838	31.1%	32.7%
▼ Gulf Franchising Co.	GFCI.KW	NM	4.28	0.00%	1.29	0.138	(0.014)	5.5	0.152	0.078	66.3%	12,426	1,774	1.0%	NM
= Combined Group Contracting Co.	CGCK.KW	13.0	1.96	4.34%	0.69	0.689	0.000	117.9	0.783	0.437	6.0%	1,183,924	815,276	27.2%	15.1%
▼ United Projects Group	UPAC.KW	63.9	0.58	0.00%	0.22	0.162	(0.004)	61.2	0.248	0.126	4.5%	36,794	5,932	1.1%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.80	5.11%	0.89	0.098	0.001	16.0	0.105	0.080	4.0%	366,489	35,523	31.4%	7.1%
= Integrated holding Co.	INTEGRATED.KW	21.0	2.22	4.39%	0.54	0.570	0.000	144.2	0.598	0.460	23.9%	1,337,031	758,861	43.6%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.9	0.58	5.77%	0.15	0.086	0.000	31.2	0.096	0.081	1.7%	0	0	0.5%	3.9%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.03	6.79%	0.07	0.383	(0.007)	57.5	0.420	0.351	0.5%	304,230	114,908	6.7%	11.9%
Industrials		15.1	1.04	4.39%				2,607.7			5.4%	52,325,439	14,972,575		6.5%

Boursa Kuwait Daily Bulletin

Tuesday, May 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.28	0.100	0.000	20.8	0.126	0.096	(6.9%)	366,760	36,667	11.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	20.8	2.52	2.56%	0.45	0.974	(0.019)	302.7	1.114	0.708	8.2%	695,576	679,148	16.4%	12.1%
Consumer Staples		20.8	1.67	2.56%				323.5			7.1%	1,062,336	715,816		6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.58	2.70%	0.02	0.741	0.000	111.2	0.821	0.389	90.5%	0	0	0.1%	1.0%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.0	1.87	0.00%	0.07	0.789	(0.008)	159.8	0.800	0.619	(1.0%)	1	1	0.2%	13.3%
Health Care		14.0	1.72	2.70%				270.9			23.3%	1	1		7.8%
= Kuwait National Cinema Co.	KCIN.KW	8.3	1.21	6.03%	0.29	1.206	0.000	111.7	1.410	1.047	4.0%	10	12	0.3%	14.5%
▼ Kuwait Hotels Co.	KHOT.KW	12.8	1.92	0.00%	NA	0.223	(0.036)	12.6	0.365	0.133	28.2%	11,653	2,562	1.1%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	25.6	10.67	1.67%	0.77	1.488	0.018	341.2	2.583	0.871	(19.6%)	297,422	444,215	14.2%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	32.5	2.71	1.00%	0.59	0.500	(0.004)	202.3	0.770	0.132	40.8%	2,956,835	1,515,777	667.3%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	11.1	0.80	2.32%	0.73	0.121	(0.003)	26.2	0.131	0.065	11.3%	114,994	13,915	18.1%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	30.2	8.68	2.86%	0.71	1.398	0.004	307.6	1.450	0.810	38.7%	620,841	873,432	24.5%	28.7%
= Soor Fuel Marketing Co.	SOOR.KW	27.4	1.60	2.13%	0.51	0.328	0.000	132.7	0.459	0.130	44.5%	58,218	19,147	31.7%	5.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	40.5	1.01	6.31%	0.21	0.125	0.000	14.3	0.192	0.097	10.6%	1,866,195	234,113	118.6%	2.5%
▼ Al Eid Food Co.	ALEID.KW	13.4	1.50	5.53%	0.16	0.235	(0.002)	71.3	0.259	0.187	(9.3%)	2,365,453	556,894	41.6%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	25.2	2.15	2.48%	0.36	0.240	(0.001)	12.6	0.393	0.150	7.1%	32,610	7,826	12.7%	8.5%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.0	4.62	3.05%	0.48	1.137	(0.003)	410.2	1.144	0.769	45.3%	1,259,152	1,432,693	33.0%	32.9%
Consumer Discretionary		25.2	1.76	2.67%				1,670			16.0%	9,583,383	5,100,585		11.3%
▲ Zain	ZAIN.KW	10.2	1.73	5.09%	1.22	0.491	0.011	2,124.6	0.501	0.425	4.7%	7,314,262	3,569,379	9.0%	16.9%
= National Mobile Telecom Co.	OORE.KW	11.0	0.96	8.29%	0.59	1.080	0.000	541.3	1.250	0.988	1.4%	73,842	79,591	1.6%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.7	2.30	6.31%	0.65	0.555	0.007	554.3	0.616	0.511	3.2%	2,419,110	1,329,585	7.4%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.85	0.00%	0.89	0.094	(0.004)	8.2	0.112	0.059	34.3%	168,059	15,834	25.7%	NM
Telecommunications		11.0	1.79	6.31%				3,228.3			3.9%	9,975,273	4,994,389		14.0%
▲ National Bank of Kuwait	NBKK.KW	14.0	2.04	2.60%	1.21	0.961	0.002	8,401.8	1.028	0.800	12.6%	4,684,108	4,498,769	6.3%	14.6%
▼ Gulf Bank	GBKK.KW	22.8	1.65	2.91%	1.06	0.344	(0.005)	1,373.5	0.355	0.239	10.8%	4,930,293	1,705,174	24.6%	7.2%
▲ Commercial Bank of Kuwait	CBKK.KW	7.7	1.62	6.92%	0.34	0.552	0.017	1,209.6	0.852	0.452	(0.9%)	295,376	156,013	0.2%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	14.3	1.20	3.46%	0.65	0.287	0.001	751.3	0.313	0.248	15.9%	4,227,210	1,207,198	11.4%	8.3%
▼ Kuwait International Bank	KIBK.KW	18.4	1.22	1.96%	1.00	0.238	(0.002)	425.7	0.244	0.158	36.6%	22,851,014	5,480,838	46.5%	6.6%
▲ Burgan Bank	BURG.KW	19.9	1.06	2.47%	1.08	0.243	0.003	924.9	0.247	0.168	45.2%	3,341,299	807,578	13.3%	5.3%
= Kuwait Finance House	KFH.KW	22.8	2.48	1.61%	1.36	0.741	0.000	13,691.5	0.750	0.644	(0.7%)	12,427,145	9,212,079	5.7%	10.9%
▲ Boubyan Bank	BOUK.KW	31.0	3.29	1.47%	1.04	0.680	0.002	2,999.4	0.688	0.485	27.3%	1,863,203	1,264,207	6.7%	10.6%
▲ Warba Bank	WARB.KW	47.6	3.17	0.00%	0.98	0.237	0.002	1,066.1	0.241	0.158	154.3%	6,394,935	1,509,233	43.8%	6.7%
Banks		19.9	1.65	2.53%				30,843.7			12.1%	61,014,583	25,841,088		11.6%

Boursa Kuwait Daily Bulletin

Tuesday, May 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	9.6	0.68	6.68%	0.06	0.569	(0.001)	105.2	0.650	0.494	(3.6%)	59,700	33,964	2.0%	7.1%
= Gulf Insurance Group	GINS.KW	9.9	1.06	2.54%	0.08	0.903	0.000	256.2	1.930	0.855	(20.1%)	0	0	0.0%	10.7%
= Ahleiah Insurance Co.	AINS.KW	7.8	1.15	1.84%	0.14	0.750	0.000	177.0	0.876	0.612	(8.7%)	255	187	0.6%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.8	0.89	7.41%	0.40	0.157	(0.001)	38.4	0.170	0.118	(4.3%)	16,562	2,631	4.1%	13.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.8	1.20	2.80%	0.11	0.355	0.003	110.4	0.462	0.288	5.0%	16,923	5,982	0.4%	15.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	(0.003)	18.1	0.245	0.130	2.4%	82,140	14,005	24.8%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	73.2	0.99	0.00%	0.50	0.038	(0.000)	4.2	0.069	0.035	(28.4%)	137,307	5,188	112.9%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		7.8	1.02	4.74%				738.0			(10.5%)	312,887	61,957		11.3%
▼ Sokouk Holding Co.	SHCK.KW	10.7	1.04	0.00%	1.12	0.060	(0.001)	34.2	0.068	0.043	18.1%	6,930,013	420,460	92.5%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	29.3	2.32	0.00%	0.97	0.392	0.001	393.6	0.392	0.199	53.1%	4,421,300	1,736,710	128.8%	7.9%
= United Real Estate Co.	UREK.KW	56.3	1.46	0.00%	0.54	0.220	0.000	286.5	0.246	0.043	93.0%	1,989,756	438,013	27.5%	2.6%
▼ National Real Estate Co.	NREK.KW	16.6	0.41	0.00%	1.25	0.083	(0.000)	154.4	0.092	0.069	6.5%	2,985,863	248,430	20.0%	2.5%
▼ Salhia Real Estate Co.	SREK.KW	20.5	1.42	3.48%	0.36	0.416	(0.006)	259.3	0.442	0.379	4.3%	1,886,311	791,271	17.7%	6.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.0	0.54	4.82%	0.20	0.345	(0.005)	138.5	0.390	0.328	(6.8%)	36,250	12,418	1.3%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.39	7.51%	0.44	0.265	(0.006)	55.4	0.324	0.252	(2.2%)	140,932	37,745	3.2%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	20.1	0.81	2.90%	1.16	0.085	(0.004)	32.0	0.096	0.055	23.2%	11,505,419	993,993	165.8%	4.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.6	0.63	0.00%	0.68	0.079	(0.001)	27.8	0.102	0.043	(3.6%)	8,889,451	719,744	34.3%	5.0%
▼ Mabanee Co.	MABK.KW	18.1	1.76	1.76%	1.02	0.796	(0.002)	1,177.2	0.846	0.719	10.7%	1,251,931	998,192	6.7%	9.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.8	0.59	4.66%	0.24	0.105	0.001	35.5	0.109	0.093	4.0%	29,000	3,025	3.8%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	21.2	1.11	1.64%	0.64	0.174	0.001	329.9	0.213	0.120	17.6%	3,058,089	539,349	17.1%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	23.7	2.07	0.00%	0.44	0.221	0.006	24.4	0.237	0.161	1.4%	7,429,426	1,617,317	67.9%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	12.9	0.61	5.52%	0.67	0.091	(0.001)	37.6	0.100	0.069	0.1%	4,162,589	377,491	38.3%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.5	0.56	4.11%	0.04	0.073	(0.001)	16.9	0.094	0.053	(1.6%)	260,373	18,777	35.4%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.48	0.00%	0.42	0.037	(0.000)	6.9	0.047	0.028	3.7%	1,277,151	46,965	43.5%	NM
▼ MAZAYA Holding Co.	MAZA.KW	28.3	0.74	0.00%	1.05	0.064	0.001	34.5	0.080	0.055	(13.6%)	3,113,197	197,937	38.2%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.7	0.59	7.41%	0.51	0.068	0.001	25.0	0.078	0.055	1.2%	1,338,947	89,765	36.0%	5.0%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	19.0	0.92	0.00%	0.20	0.106	0.002	33.0	0.127	0.077	(5.4%)	4,572,593	490,327	16.3%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.33	0.00%	0.44	0.104	(0.004)	26.5	0.125	0.060	18.2%	1,143,414	122,828	80.6%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.5	1.93	0.00%	0.69	0.175	(0.003)	56.4	0.180	0.118	44.6%	3,185,365	562,226	69.3%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	28.4	1.69	2.03%	1.10	0.148	(0.003)	87.7	0.225	0.049	83.4%	17,277,889	2,613,787	843.3%	5.9%
= MENA Real Estate Co. *	MENK.KW	10.6	1.30	0.00%	0.86	0.116	0.000	15.8	0.332	0.058	(23.7%)	2,426,060	282,613	271.1%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	2.15	0.00%	0.45	0.269	(0.001)	37.3	0.360	0.041	331.8%	40,512	10,893	120.7%	NM
▼ Mashaer Holding Co.	MASHAER.KW	10.1	0.89	0.00%	0.50	0.082	(0.001)	13.1	0.105	0.056	5.4%	167,343	13,489	94.0%	8.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.22	0.00%	0.36	0.042	(0.001)	4.1	0.046	0.025	5.0%	1,089,271	45,671	96.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	25.9	2.47	0.00%	0.08	0.299	(0.001)	18.0	0.344	0.112	46.6%	42,840	12,845	49.4%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	8.0	1.04	0.00%	NA	0.127	0.006	18.6	0.141	0.083	17.6%	402,411	50,603	10.7%	13.0%
▼ Osos Holding Group Co.	OSOS.KW	5.9	0.89	0.00%	0.34	0.121	(0.005)	13.2	0.147	0.075	(3.2%)	93,200	11,328	5.6%	15.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.137	(0.003)	26.8	1.190	1.045	1.0%	7,928	9,024	11.0%	NA
Real Estate		16.6	1.04	3.79%				3,420.3			19.6%	91,154,824	13,513,235		5.6%

Boursa Kuwait Daily Bulletin

Tuesday, May 13, 2025

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	7.4	0.74	7.65%	0.95	0.169	(0.001)	93.2	0.200	0.143	(2.3%)	3,673,492	621,528		34.9%	9.9%
= Commercial Facilities Co.	FACI.KW	10.7	0.78	7.45%	0.52	0.253	0.000	128.5	0.283	0.170	3.7%	85,391	21,547		7.2%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	29.2	2.22	0.00%	1.23	0.487	0.002	233.8	0.494	0.219	28.2%	13,290,302	6,457,027		143.7%	7.6%
▼ National Investment Co.	NINV.KW	17.0	1.05	8.49%	1.32	0.259	(0.003)	206.4	0.276	0.214	2.0%	5,913,122	1,542,157		34.8%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.7	0.73	0.00%	0.80	0.093	0.000	465.2	0.130	0.087	(2.1%)	4,590,940	426,818		16.8%	2.5%
▼ Coast Invest. & Development Co.	COAS.KW	64.9	0.60	0.00%	1.23	0.061	(0.001)	28.4	0.089	0.056	(15.9%)	2,342,397	141,575		14.4%	0.9%
▲ The Securities House Co.	SECH.KW	18.9	0.71	0.00%	1.20	0.071	0.001	28.2	0.100	0.050	(2.8%)	1,922,028	134,744		55.6%	3.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	19.0	1.56	0.94%	1.04	0.310	(0.004)	267.9	0.314	0.161	17.0%	26,849,855	8,407,999		185.1%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	17.0	0.71	4.64%	0.80	0.150	(0.001)	75.7	0.167	0.109	(0.7%)	757,970	113,791		14.5%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.7	1.67	0.00%	0.56	0.179	(0.006)	39.4	0.337	0.070	(33.2%)	3,564,578	649,027		181.0%	14.2%
= First Investment Co.	OLAK.KW	7.9	0.65	0.00%	1.10	0.042	0.000	18.5	0.055	0.033	(11.1%)	6,191,371	255,212		66.2%	8.2%
▲ Gulf Investment House	GIHK.KW	62.1	5.64	0.00%	0.91	0.626	0.004	254.5	0.870	0.349	0.5%	1,341,222	830,053		17.0%	9.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.08	4.46%	1.28	0.168	(0.001)	111.6	0.173	0.138	7.0%	4,213,578	711,400		69.4%	10.9%
▲ Bayan Investment Co.	BAYK.KW	7.0	1.01	0.00%	0.76	0.057	0.001	13.1	0.087	0.045	(10.0%)	662,456	37,680		36.9%	14.5%
= Osoul Investment Co.	OSUL.KW	19.1	1.57	6.25%	0.42	0.160	0.000	20.2	0.187	0.073	15.9%	678,727	107,882		49.8%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.89	0.00%	0.37	0.158	(0.012)	48.8	0.171	0.065	23.4%	682,008	110,652		23.3%	NM
▲ Kamco Investment Co.	KAMC.KW	9.2	0.64	4.27%	0.61	0.117	0.001	40.1	0.146	0.091	(4.9%)	620,838	72,988		23.5%	7.0%
▼ National International Holding Co.	NIHK.KW	21.2	0.90	0.00%	0.75	0.148	(0.004)	34.7	0.498	0.087	(57.3%)	6,123,570	919,921		204.0%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.19	0.00%	0.65	0.293	(0.003)	65.5	0.352	0.126	22.6%	1,201,918	349,233		60.1%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.96	0.00%	0.30	0.104	0.002	21.5	0.142	0.076	(7.1%)	513,679	53,121		96.7%	0.7%
▲ Al-Deera Holding	DEER.KW	11.7	1.24	1.30%	0.87	0.385	0.001	39.7	0.518	0.294	1.6%	3,117,844	1,201,154		156.5%	10.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.59	0.00%	1.90	0.126	(0.010)	48.3	0.149	0.073	13.5%	39,048,098	5,121,758		240.1%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.13	0.00%	1.02	0.013	(0.001)	4.2	0.023	0.012	(13.2%)	38,146	500		11.0%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.5	0.94	8.52%	1.20	0.290	0.000	148.0	0.356	0.239	0.3%	2,090,846	601,179		25.7%	26.6%
= Tamdeen Investment Co.	TAMI.KW	8.0	0.32	5.97%	0.36	0.800	0.000	107.6	1.168	0.311	(17.9%)	1,810	1,446		0.3%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	21.5	0.90	0.00%	0.53	0.059	0.001	10.4	0.074	0.032	0.0%	30,026	1,722		4.4%	4.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.41	0.00%	0.65	0.035	0.000	28.5	0.048	0.029	(16.5%)	865,968	30,198		22.5%	0.4%
▲ Rasiyat Holding Co.	RASIYAT.KW	54.4	4.24	0.00%	NA	0.350	0.002	52.5	0.407	0.335	(7.9%)	1,656,517	573,126		64.1%	7.8%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.22	0.00%	1.01	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.44	0.00%	1.36	0.035	(0.000)	15.2	0.050	0.028	(4.3%)	1,056,445	37,436		75.6%	NM
▼ National Industries Group	NIND.KW	10.6	1.14	3.85%	1.41	0.260	(0.001)	626.6	0.278	0.208	4.8%	6,891,882	1,795,377		23.6%	10.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	13.3	2.52	0.00%	0.56	0.238	0.008	7.1	0.354	0.126	(4.4%)	174,451	41,037		262.8%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.65	0.00%	0.80	0.054	0.001	33.1	0.059	0.036	20.4%	5,158,883	279,035		90.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.40	0.00%	0.13	0.043	(0.000)	7.0	0.068	0.032	(5.3%)	82,384	3,340		11.0%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.51	5.00%	0.21	0.216	0.000	243.4	0.287	0.195	(14.6%)	160,561	34,656		7.4%	40.4%
▲ GFH Financial Group	GFH.KW	9.8	1.18	4.95%	0.95	0.093	0.005	356.4	0.112	0.079	(5.1%)	45,135,545	4,140,238		15.5%	12.1%
= Inovest	INOV.KW	NM	0.75	0.00%	0.86	0.103	0.000	31.6	0.188	0.079	(12.7%)	7,592,272	785,577		182.6%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	26.3	0.58	4.48%	0.08	0.067	(0.001)	13.1	0.079	0.053	1.8%	235,243	15,806		13.1%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.3	0.56	4.58%	0.55	0.066	(0.003)	17.3	0.077	0.053	(5.8%)	1,123,537	73,176		23.0%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	30.6	8.24	2.96%	0.93	2.772	0.037	556.6	2.989	1.907	20.5%	454,500	1,258,297		12.5%	26.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.0	2.21	0.00%	0.45	0.392	(0.005)	117.6	0.535	0.355	(4.9%)	1,731,319	681,675		33.7%	15.8%
Financial Services		13.7	1.06	4.64%				4,891.0			(0.1%)	201,865,719	38,641,089			7.4%

Boursa Kuwait Daily Bulletin

Tuesday, May 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.41	0.00%	0.26	0.166	0.011	16.6	0.263	0.132	16.1%	930,357	147,302	73.0%	NM
Technology		NM	1.41	0.00%				16.6			16.1%	930,357	147,302		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.18	1.38%	0.55	0.145	(0.002)	159.5	0.173	0.137	(4.0%)	506,007	73,498	7.8%	6.8%
Utilities		17.3	1.18	1.38%				159.5			(4.0%)	506,007	73,498		6.8%

Boursa Kuwait	14.01	1.20	2.4%		48,946.0		9.79%	435,487,677	105,759,629		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.269	331.8%
Warba Bank	0.237	154.3%
United Real Estate Co.	0.220	93.0%
Advanced Technology Co.	0.741	90.5%
The Energy House Co.	0.274	85.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.148	4,995,506,310
Oula Fuel Marketing Co.	0.500	2,699,739,427
Warba Bank	0.237	1,969,047,387
Arzan Financial Group For Fin. & Invest.	0.310	1,599,537,062
Kuwait Real Estate Co.	0.392	1,293,002,047

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.148	(57.3%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.179	(33.2%)
ACICO Industries Co.	0.056	(31.3%)
Wethaq Takaful Insurance Co.	0.038	(28.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.500	1,623,816,759
Kuwait Finance House	0.741	805,969,571
Kuwait Business Town Real Estate Co.	0.148	747,742,406
National Bank of Kuwait	0.961	536,026,113
Arzan Financial Group For Fin. & Invest.	0.310	455,681,635

* Different Fiscal Year Company

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