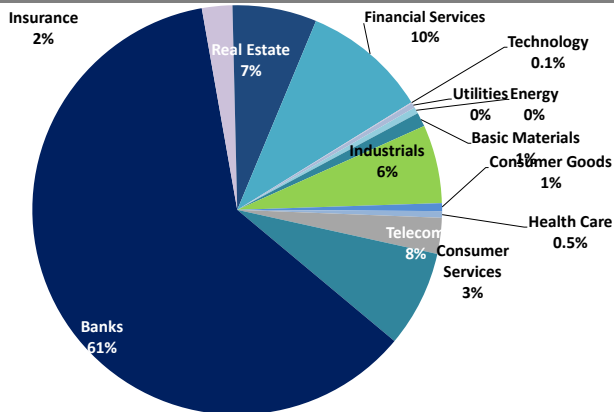


## Boursa Kuwait Daily Report

May 13, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,662.0	20.0	11.0%
2- National Bank of Kuwait	7,443.8	13.3	14.4%
3- Boubyan Bank	2,533.1	31.5	9.4%
4- Zain	2,081.3	9.7	17.3%
5- Mabane Co.	1,128.7	17.4	10.5%
6- Gulf Bank	1,007.7	14.2	8.7%
7- Commercial Bank of Kuwait	942.2	8.5	16.8%
8- Agility (PWC Logistics)	783.6	9.4	4.7%
9- Ahli Bank of Kuwait	700.6	15.5	7.3%
10- Burgan Bank	669.6	15.4	5.1%
Total	28,952	15.56	11.2%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.076	0.007	9.6%
UniCap Investment and Finance	0.189	0.015	8.6%
Ahleiah Insurance Co.	0.750	0.045	6.4%
Warba Capital Holding Co.	0.136	0.008	6.3%
Future Kid Entertainment and R.E Co.	0.183	0.009	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.087	(0.009)	(9.6%)
Aqar Real Estate Investment Co.	0.059	(0.003)	(5.0%)
National Petroleum Services Co.	0.803	(0.042)	(5.0%)
Credit Rating & Collection Co.	0.039	(0.002)	(4.6%)
Manazel Holding Co.	0.028	(0.001)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.172	3.0%	42,200,230
Gulf Bank	0.265	1.1%	28,019,607
Kuwait Finance House	0.743	(0.1%)	18,578,357
National Bank of Kuwait	0.894	1.4%	12,214,028
A'ayan Real Estate Co.	0.092	5.1%	12,177,733

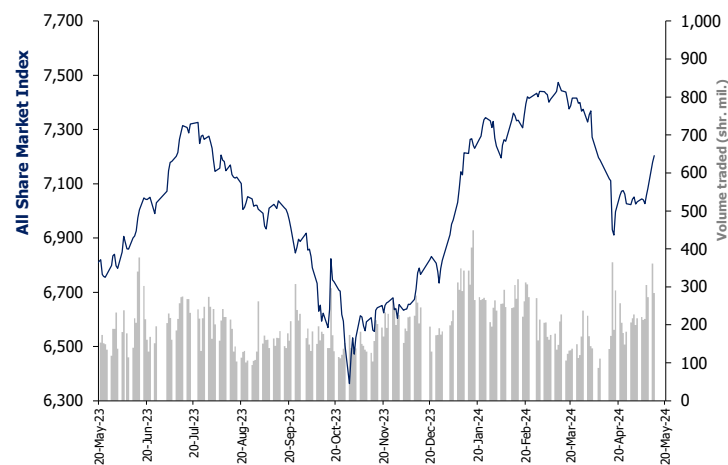
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,954.1	▲	0.3%	2.3%	3.6%
Energy	209.0	▼	(2.4%)	(2.5%)	9.2%
Basic Materials	470.2	▼	(0.0%)	(3.3%)	10.9%
Industrials	2,589.1	▼	(0.0%)	(1.4%)	(16.1%)
Consumer Staples	266.5	▲	1.5%	5.8%	33.8%
Health Care	220.9	▼	(3.0%)	(5.5%)	(4.8%)
Consumer Discretionary	1,189.5	▲	0.3%	4.6%	9.6%
Telecommunications	3,189.2	▲	0.2%	0.1%	(5.5%)
Banks	25,662.4	▲	0.5%	3.3%	4.8%
Insurance	1,008.0	▲	1.0%	1.6%	10.3%
Real Estate	2,789.4	▲	0.0%	2.5%	8.0%
Financial Services	4,161.1	▲	0.2%	1.2%	11.6%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	172.7	=	0.0%	(5.4%)	(9.2%)

Market Breadth		56		49		40
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,882.57	36.2	0.5%	2.5%	5.4%	
Main 50 Index	5,780.15	(21.1)	(0.4%)	0.4%	5.3%	
Main Market Index	5,952.76	(18.8)	(0.3%)	0.6%	6.9%	
All Share Market Index	7,203.22	23.8	0.3%	2.2%	5.7%	
Market Cap (KWD Mn)	41,954.14	140.9	0.3%	2.3%	3.6%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	283.7	(77.2)	(21.4%)	227.6	131.3
Value Traded (KWD Mn)	73.8	(28.33)	(27.7%)	57.1	40.7
No. of Trades	15,968	(44)	(0.3%)	14,117	8,801

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.743	(0.1%)	13,827,085
National Bank of Kuwait	0.894	1.4%	10,846,874
Gulf Bank	0.265	1.1%	7,364,415
Kuwait International Bank	0.172	3.0%	7,163,943
Zain	0.481	0.2%	2,796,045

# Boursa Kuwait - Premier Market

Monday, May 13, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.894	0.012	1.4%	7,444	21.4%	17.7%	13.3	1.92	3.9%	1.21	14.4%	5.0%	390.50	363.43
▲	Gulf Bank	0.265	0.003	1.1%	1,008	2.9%	2.4%	14.2	1.23	4.5%	1.08	8.7%	(1.0%)	600.96	168.27
▲	Ahli Bank	0.281	0.009	3.3%	701	2.0%	1.7%	15.5	1.13	3.2%	0.64	7.3%	26.6%	130.74	33.45
▲	Kuwait International Bank	0.172	0.005	3.0%	293	0.8%	0.7%	15.3	0.88	2.7%	0.98	5.7%	18.1%	635.26	104.09
▲	Burgan Bank	0.185	0.001	0.5%	670	1.9%	1.6%	15.4	0.78	3.2%	1.05	5.1%	12.9%	287.82	55.76
▼	Kuwait Finance House	0.743	(0.001)	(0.1%)	11,662	33.6%	27.8%	20.0	2.19	2.7%	1.40	11.0%	9.6%	1,046.13	803.15
=	Boubyan Bank	0.603	0.000	0.0%	2,533	7.3%	6.0%	31.5	2.96	1.3%	1.04	9.4%	6.5%	166.61	103.11
▲	Kuwait Investment Co.	0.188	0.002	1.1%	99	0.3%	0.2%	14.0	0.85	5.3%	0.92	6.1%	48.0%	585.80	106.51
=	National Investments Co	0.252	0.000	0.0%	201	0.6%	0.5%	48.5	1.16	5.9%	1.31	2.4%	5.4%	346.87	96.13
▲	Kuwait Projects Co. (Holding)	0.129	0.002	1.6%	645	1.9%	1.5%	21.5	1.06	0.0%	0.77	4.9%	22.9%	817.44	99.25
▼	Arzan Financial Group for Financing & In	0.191	(0.003)	(1.5%)	153	0.4%	0.4%	21.8	1.30	2.0%	1.01	6.0%	(9.0%)	681.40	152.72
=	Aayan Leasing and Investment	0.172	0.000	0.0%	114	0.3%	0.3%	9.2	1.16	4.4%	1.29	12.6%	(1.1%)	411.42	73.72
▼	Al Imtiaz Investment Group	0.048	(0.000)	(0.8%)	50	0.1%	0.1%	NM	0.31	0.0%	1.03	NM	(15.9%)	189.32	10.53
▲	Kuwait Real Estate Co.	0.223	0.001	0.5%	213	0.6%	0.5%	18.8	1.53	1.3%	0.96	8.1%	8.8%	716.80	162.65
▲	Salhia Real Estate Co.	0.459	0.004	0.9%	272	0.8%	0.6%	17.0	1.52	3.1%	0.35	8.9%	17.5%	82.43	37.33
=	Mabane Co.	0.809	0.000	0.0%	1,129	3.2%	2.7%	17.4	1.82	1.7%	1.05	10.5%	1.7%	173.67	139.86
▼	The Commercial Real Estate Co.	0.135	(0.002)	(1.5%)	253	0.7%	0.6%	17.6	0.87	2.8%	0.62	5.0%	37.6%	445.37	54.39
=	National Industries Group (Holding)	0.229	0.000	0.0%	526	1.5%	1.3%	21.1	1.05	2.2%	1.41	5.0%	12.3%	491.28	111.41
▼	Gulf Cable and Electrical Industries	1.259	(0.005)	(0.4%)	262	0.8%	0.6%	12.5	1.14	5.1%	1.02	9.1%	(3.9%)	28.63	39.49
▼	Heavy Engineering Industries and Shipbu	0.820	(0.024)	(2.8%)	148	0.4%	0.4%	20.8	2.00	3.7%	0.69	9.6%	0.0%	39.20	32.97
▲	Boubyan Petrochemical Co.	0.669	0.002	0.3%	358	1.0%	0.9%	14.2	1.38	8.9%	0.73	9.8%	14.4%	85.23	53.07
▲	Agility Public Warehousing Co.	0.307	0.002	0.7%	784	2.3%	1.9%	9.4	0.44	3.1%	1.58	4.7%	(39.7%)	1,104.45	456.13
▲	Mobile Telecommunications Co.	0.481	0.001	0.2%	2,081	6.0%	5.0%	9.7	1.67	5.2%	1.25	17.3%	(5.1%)	319.10	160.52
▼	Human Soft Holding Co.	2.872	(0.008)	(0.3%)	387	1.1%	0.9%	9.3	3.05	12.1%	0.50	32.9%	(10.9%)	13.57	44.38
=	ALAFCO Aviation Lease and Finance Co.	0.210	0.000	0.0%	200	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	16.7%	50.66	10.37
▲	Jazeera Airways Co.	1.078	0.025	2.4%	237	0.7%	0.6%	38.7	9.30	2.6%	0.70	24.0%	(22.4%)	30.55	35.48
▼	GFH Financial Group BSC	0.084	(0.001)	(1.4%)	293	0.8%	0.7%	9.3	0.96	5.4%	0.95	10.4%	9.8%	607.19	51.12
▲	Warba Bank	0.188	0.007	3.9%	411	1.2%	1.0%	20.9	1.30	1.5%	0.98	6.2%	7.1%	280.10	52.59
=	Kuwait Telecommunication Co.	0.546	0.000	0.0%	545	1.6%	1.3%	16.7	2.24	6.4%	0.65	13.4%	(3.0%)	50.73	29.66
▲	Mezzan Holding Co.	0.784	0.011	1.4%	244	0.7%	0.6%	21.3	2.22	2.5%	0.46	10.4%	36.3%	52.24	33.58
=	Integrated holding Co.	0.498	0.000	0.0%	126	0.4%	0.3%	30.7	2.03	3.0%	0.50	6.6%	(2.4%)	60.03	31.29
▲	Boursa Kuwait Securities Co.	2.018	0.022	1.1%	405	1.2%	1.0%	25.6	6.31	3.7%	0.90	24.6%	17.1%	18.72	37.35
▼	Ali Alghanim Sons Automotive Co.	1.114	(0.007)	(0.6%)	305	0.9%	0.7%	10.7	3.70	6.2%	0.48	34.5%	5.5%	37.49	42.73
Subtotal- Premier Market Stocks		7,882.57	36.18	0.5%	34,750	100%	83%	17.0	1.30	3.63%		10.2%	5.4%	10,977.73	3,786.49
Rest of the Market					7,204		17%	11.1	0.79	2.40%		6.1%		9,051.01	1,234.20

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Monday, May 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.03	0.032	(0.001)	6.4	0.041	0.028	4.6%	217,560	6,962	18.1%	NM
▼ Independent Petroleum Group	IPGK.KW	11.1	0.87	5.99%	0.25	0.480	(0.005)	86.8	0.520	0.410	14.3%	50,000	24,000	1.0%	7.8%
▼ National Petroleum Services Co.	NAPS.KW	9.1	1.87	6.03%	0.17	0.803	(0.042)	77.9	0.850	0.724	0.0%	1,774	1,426	0.4%	20.6%
= The Energy House Co.	ENER.KW	NM	1.62	0.00%	0.68	0.110	0.000	5.0	0.254	0.057	74.6%	18,459	1,966	5.8%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.36	0.00%	0.18	0.106	0.000	26.9	0.130	0.092	19.2%	2,117,864	224,901	44.7%	3.8%
<b>Energy</b>		<b>9.4</b>	<b>0.79</b>	<b>6.01%</b>				<b>209.0</b>			<b>9.2%</b>	<b>2,405,657</b>	<b>259,255</b>		<b>5.9%</b>
▼ Kuwait Foundry Co.	KFDC.KW	5.7	2.27	23.01%	0.50	0.539	(0.019)	35.0	0.605	0.404	30.5%	140,225	75,057	6.5%	39.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	14.2	1.38	8.92%	0.73	0.669	0.002	357.8	0.692	0.573	14.4%	316,973	211,584	15.9%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.7%
<b>Basic Materials</b>		<b>9.6</b>	<b>2.18</b>	<b>8.92%</b>				<b>470.2</b>			<b>10.9%</b>	<b>457,198</b>	<b>286,641</b>		<b>12.7%</b>
▲ Specialities Group Holding Co.	SPEC.KW	10.0	0.62	4.03%	0.67	0.118	0.001	20.0	0.120	0.102	14.6%	926,688	109,249	46.3%	6.2%
= Kuwait Cement Co.	KCEM.KW	76.9	0.71	2.57%	0.60	0.189	0.000	134.8	0.222	0.133	41.0%	572,082	107,880	34.2%	0.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.5	1.14	5.12%	1.02	1.259	(0.005)	262.1	1.540	1.210	(3.9%)	330,579	411,127	13.8%	9.1%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.8	2.00	3.66%	0.69	0.820	(0.024)	147.8	0.890	0.775	0.0%	305,416	249,787	21.7%	9.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.9	1.13	8.36%	0.45	0.837	(0.002)	83.9	0.926	0.820	(0.4%)	28,246	23,198	2.4%	8.8%
▼ Shuaiba Industrial Co.	PAPE.KW	11.9	0.91	7.40%	0.22	0.173	(0.003)	17.2	0.230	0.154	9.5%	1,211	205	22.1%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	31.7	1.03	0.00%	0.19	0.088	(0.001)	7.9	0.117	0.081	6.0%	39,618	3,486	2.6%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.3	0.78	5.39%	0.20	0.185	0.000	66.5	0.189	0.154	17.8%	74,125	13,474	1.4%	4.5%
▼ Equipment Holding Co.	EQUI.KW	NM	0.57	0.00%	0.94	0.025	(0.000)	2.0	0.036	0.025	(12.5%)	648,198	16,448	35.7%	NM
▲ National Co. for Consumer Industries	NCCI.KW	28.8	1.32	0.00%	0.22	0.126	0.003	37.8	0.130	0.104	18.9%	3,042,781	380,913	79.0%	4.6%
▲ Agility (PWC Logistics)	AGLT.KW	9.4	0.44	3.10%	1.58	0.307	0.002	783.6	0.368	0.269	(39.7%)	5,311,952	1,622,774	43.3%	4.7%
▼ National Cleaning Co.	CLEA.KW	23.7	0.38	0.00%	0.76	0.047	(0.001)	10.8	0.059	0.038	19.2%	290,717	13,433	20.1%	1.6%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.51	0.00%	0.76	0.045	0.000	12.4	0.070	0.039	(14.3%)	157,372	6,950	10.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.6	1.05	5.13%	0.47	0.285	0.002	33.8	0.297	0.233	21.8%	112,106	31,504	6.9%	7.7%
▼ Humansoft Holding Co.	HUMN.KW	9.3	3.05	12.13%	0.50	2.872	(0.008)	387.0	3.428	2.851	(10.9%)	190,725	548,744	10.1%	32.9%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.25	0.00%	NA	0.087	(0.009)	3.5	0.143	0.051	53.5%	941	82	5.2%	NM
= Combined Group Contracting Co.	CGCK.KW	8.4	1.35	6.78%	0.69	0.441	0.000	75.4	0.464	0.410	(2.4%)	740,222	326,437	39.1%	16.2%
▼ United Projects Group	UPAC.KW	32.3	0.47	0.00%	0.20	0.131	(0.001)	49.5	0.220	0.112	(26.8%)	16,603	2,117	1.6%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.210	0.000	199.9	0.215	0.178	16.7%	119,570	24,971	5.3%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.9	0.73	5.38%	0.90	0.093	0.001	15.2	0.092	0.079	13.4%	898,785	82,184	18.4%	9.2%
= Integrated holding Co.	INTEGRATED.KW	30.7	2.03	3.01%	0.50	0.498	0.000	126.0	0.555	0.480	(2.4%)	683,474	342,245	23.7%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.2	0.63	5.67%	0.14	0.087	0.000	31.7	0.100	0.087	(8.0%)	0	0	0.1%	4.4%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.05	6.11%	0.07	0.360	0.005	54.0	0.379	0.324	11.1%	49,460	17,531	5.6%	11.7%
<b>Industrials</b>		<b>13.6</b>	<b>0.92</b>	<b>5.38%</b>				<b>2,589.1</b>			<b>(16.1%)</b>	<b>14,540,871</b>	<b>4,334,738</b>		<b>5.2%</b>

# Boursa Kuwait Daily Bulletin

Monday, May 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.28	0.109	0.003	22.8	0.126	0.098	11.2%	9,878	1,055	13.5%	0.4%
▲ Mezzan Holding Co.	MEZZ.KW	21.3	2.22	2.54%	0.46	0.784	0.011	243.7	0.774	0.547	36.3%	274,764	216,107	16.8%	10.4%
<b>Consumer Staples</b>		<b>21.3</b>	<b>1.48</b>	<b>2.54%</b>				<b>266.5</b>			<b>33.8%</b>	<b>284,642</b>	<b>217,162</b>		<b>8.2%</b>
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.18%	0.01	0.479	0.000	71.9	0.481	0.438	2.1%	0	0	0.0%	7.0%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	9.9	2.10	0.00%	0.07	0.736	(0.034)	149.0	0.800	0.262	(7.4%)	90,394	66,847	3.3%	21.1%
<b>Health Care</b>		<b>12.1</b>	<b>1.55</b>	<b>4.18%</b>				<b>220.9</b>			<b>(4.8%)</b>	<b>90,394</b>	<b>66,847</b>		<b>14.0%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	11.8	1.47	5.38%	0.30	1.350	(0.061)	125.0	1.493	1.091	12.8%	5,600	7,656	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.79	0.00%	0.55	0.106	(0.004)	29.6	0.122	0.088	17.8%	68,774	7,239	10.1%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.8	14.48	0.00%	0.73	1.140	0.002	261.4	1.298	0.712	78.1%	149,490	169,873	31.6%	77.1%
▲ Oula Fuel Marketing Co.	OULA.KW	11.9	0.79	3.65%	0.44	0.137	0.004	55.4	0.155	0.132	(0.7%)	48,176	6,579	1.1%	6.7%
▲ Kuwait Resorts Co.	MUNK.KW	12.0	0.58	2.31%	0.73	0.080	0.000	16.2	0.085	0.068	13.6%	1,723,338	138,118	29.9%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	38.7	9.30	2.60%	0.70	1.078	0.025	237.2	1.427	0.955	(22.4%)	269,498	288,345	13.9%	24.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.6	0.79	3.60%	0.45	0.139	0.004	56.2	0.160	0.130	1.5%	28,494	3,843	1.2%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	21.4	1.44	4.31%	0.14	0.183	0.009	21.0	0.193	0.095	90.6%	8,046,916	1,440,723	250.0%	6.7%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.88	0.00%	0.75	0.019	0.000	3.5	0.023	0.019	3.8%	1,397,927	26,197	52.6%	NM
▲ Al Eid Food Co.	ALEID.KW	18.2	2.42	2.60%	0.14	0.192	0.006	58.2	0.206	0.175	7.3%	2,086,614	397,846	25.3%	13.3%
▼ Palms Agro Production Co.	PAPK.KW	52.0	1.88	1.98%	0.36	0.200	(0.008)	10.5	0.381	0.062	146.9%	30,086	6,135	35.0%	3.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.7	3.70	6.20%	0.48	1.114	(0.007)	305.3	1.218	1.054	5.5%	460,918	514,316	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.6</b>	<b>1.47</b>	<b>3.60%</b>				<b>1,190</b>			<b>9.6%</b>	<b>14,315,831</b>	<b>3,006,868</b>		<b>4.8%</b>
▲ Zain	ZAIN.KW	9.7	1.67	5.20%	1.25	0.481	0.001	2,081.3	0.534	0.468	(5.1%)	5,808,670	2,796,045	7.4%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.6	0.94	12.56%	0.60	1.108	0.003	555.3	1.558	1.000	(9.0%)	25,043	27,660	2.9%	12.3%
= Kuwait Telecommunication Co.	STC.KW	16.7	2.24	6.41%	0.65	0.546	0.000	545.3	0.621	0.531	(3.0%)	436,652	238,032	5.1%	13.4%
▼ Hayat Communications Co.	HAYK.KW	NM	0.80	0.00%	0.95	0.084	(0.000)	7.3	0.110	0.076	(1.4%)	15,000	1,222	12.6%	NM
<b>Telecommunications</b>		<b>9.7</b>	<b>1.31</b>	<b>6.41%</b>				<b>3,189.2</b>			<b>(5.5%)</b>	<b>6,285,365</b>	<b>3,062,959</b>		<b>15.3%</b>
▲ National Bank of Kuwait	NBKK.KW	13.3	1.92	3.91%	1.21	0.894	0.012	7,443.8	0.956	0.841	5.0%	12,214,028	10,846,874	4.7%	14.4%
▲ Gulf Bank	GBKK.KW	14.2	1.23	4.53%	1.08	0.265	0.003	1,007.7	0.286	0.248	(1.0%)	28,019,607	7,364,415	15.8%	8.7%
▼ Commercial Bank of Kuwait	CBKK.KW	8.5	1.43	7.04%	0.35	0.498	(0.012)	942.2	0.550	0.490	(4.2%)	86,900	43,314	0.1%	16.8%
▲ Ahli Bank of Kuwait	ABKK.KW	15.5	1.13	3.18%	0.64	0.281	0.009	700.6	0.274	0.222	26.6%	3,767,374	1,043,421	5.2%	7.3%
▲ Kuwait International Bank	KIBK.KW	15.3	0.88	2.71%	0.98	0.172	0.005	293.0	0.169	0.147	18.1%	42,200,230	7,163,943	37.3%	5.7%
▲ Burgan Bank	BURG.KW	15.4	0.78	3.24%	1.05	0.185	0.001	669.6	0.208	0.165	12.9%	8,418,858	1,550,515	8.0%	5.1%
▼ Kuwait Finance House	KFH.KW	20.0	2.19	2.66%	1.40	0.743	(0.001)	11,662.0	0.760	0.667	9.6%	18,578,357	13,827,085	6.7%	11.0%
= Boubyan Bank	BOUK.KW	31.5	2.96	1.33%	1.04	0.603	0.000	2,533.1	0.611	0.567	6.5%	4,332,372	2,616,333	4.0%	9.4%
▲ Warba Bank	WARB.KW	20.9	1.30	1.51%	0.98	0.188	0.007	410.5	0.185	0.166	7.1%	12,137,565	2,229,120	12.8%	6.2%
<b>Banks</b>		<b>15.4</b>	<b>1.30</b>	<b>3.18%</b>				<b>25,662.4</b>			<b>4.8%</b>	<b>129,755,291</b>	<b>46,685,019</b>		<b>11.2%</b>



## Boursa Kuwait Daily Bulletin

Monday, May 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.1	0.69	7.17%	0.06	0.530	0.001	97.9	0.570	0.460	12.8%	12,370	6,546	2.1%	8.5%
= Gulf Insurance Group	GINS.KW	25.8	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	9.0%
▲ Ahleiah Insurance Co.	AINS.KW	8.1	1.16	3.93%	0.14	0.750	0.045	162.5	0.795	0.566	23.0%	2	2	1.6%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.83	7.88%	0.39	0.123	0.003	30.1	0.130	0.096	24.6%	494,345	60,086	16.1%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	10.9	1.48	1.70%	0.09	0.409	0.000	117.8	0.450	0.300	17.9%	0	0	0.1%	13.6%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.98	0.00%	0.42	0.180	(0.003)	19.2	0.474	0.053	210.3%	2,037,423	374,380	86.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	48.6	1.06	0.00%	0.51	0.039	(0.001)	4.3	0.062	0.023	62.1%	117,233	4,608	245.6%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.1</b>	<b>1.11</b>	<b>5.55%</b>				<b>1,008.0</b>			<b>10.3%</b>	<b>2,661,373</b>	<b>445,622</b>		<b>11.0%</b>
▼ Sokouk Holding Co.	SHCK.KW	6.4	0.99	0.00%	1.05	0.052	(0.001)	29.5	0.058	0.047	0.2%	1,630,477	83,145	50.9%	15.5%
▲ Kuwait Real Estate Co.	KREK.KW	18.8	1.53	1.31%	0.96	0.223	0.001	212.6	0.261	0.200	8.8%	568,356	126,229	75.2%	8.1%
= United Real Estate Co.	UREK.KW	14.9	0.34	0.00%	0.50	0.048	0.000	62.5	0.060	0.046	3.7%	770,692	37,028	17.8%	2.3%
▼ National Real Estate Co.	NREK.KW	NM	0.50	0.00%	1.25	0.093	(0.001)	172.1	0.113	0.067	40.1%	2,909,674	269,492	42.8%	NM
▲ Salhia Real Estate Co.	SREK.KW	17.0	1.52	3.15%	0.35	0.459	0.004	272.4	0.471	0.406	17.5%	1,146,437	524,948	13.9%	8.9%
= Tamdeen Real Estate Co.	TAMK.KW	9.6	0.66	4.41%	0.19	0.377	0.000	151.4	0.410	0.354	5.0%	11,000	4,177	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.1	0.40	3.84%	0.46	0.259	(0.002)	54.2	0.282	0.235	5.0%	44,655	11,597	2.0%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
= Arab Real Estate Co.	ARAB.KW	10.0	0.75	3.95%	1.17	0.075	0.000	27.7	0.086	0.067	11.6%	6,285,819	472,598	87.9%	7.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	38.1	0.61	0.00%	0.70	0.058	0.002	25.9	0.065	0.050	13.2%	420,025	23,846	13.4%	1.6%
= Mabanee Co.	MABK.KW	17.4	1.82	1.73%	1.05	0.809	0.000	1,128.7	0.893	0.747	1.7%	1,143,921	923,760	12.4%	10.5%
= Injazzat Real Estate Development Co.	INJA.KW	13.4	0.54	5.25%	0.24	0.093	0.000	31.5	0.105	0.084	7.1%	0	0	2.2%	4.0%
▼ The Commercial Real Estate Co.	TIJK.KW	17.6	0.87	2.82%	0.62	0.135	(0.002)	253.5	0.135	0.100	37.6%	4,611,706	614,489	23.7%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	26.9	2.24	0.00%	0.42	0.176	0.007	19.4	0.276	0.148	21.3%	406,418	71,384	310.6%	8.3%
▲ A'ayan Real Estate Co.	AYRE.KW	13.8	0.62	5.46%	0.66	0.092	0.004	38.0	0.089	0.072	27.3%	12,177,733	1,092,201	31.5%	4.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	14.6	0.47	3.38%	0.02	0.059	(0.003)	13.7	0.069	0.056	1.6%	200	12	9.1%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	31.5	1.02	0.00%	0.42	0.031	0.000	5.8	0.037	0.027	(10.0%)	583,594	17,249	8.5%	3.2%
▲ MAZAYA Holding Co.	MAZA.KW	NM	1.04	0.00%	1.03	0.080	0.002	41.9	0.085	0.073	8.9%	2,860,026	223,497	32.5%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.0	0.53	6.73%	0.49	0.059	0.000	22.0	0.065	0.054	1.9%	279,625	16,524	6.2%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.57	7.77%	0.23	0.077	(0.003)	19.4	0.111	0.075	(2.8%)	26,100	2,020	2.5%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.3	0.24	0.00%	0.40	0.081	(0.002)	20.6	0.150	0.069	1.4%	355,819	28,212	50.4%	7.5%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.93	0.00%	0.63	0.141	0.001	45.4	0.166	0.116	(7.8%)	1,024,619	142,473	23.0%	54.5%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	12.1	0.76	7.76%	1.06	0.064	0.000	37.0	0.079	0.058	(15.4%)	3,332	216	4.9%	6.3%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.81	0.00%	0.83	0.063	0.000	8.5	0.072	0.031	121.2%	4,201,865	261,653	175.3%	NM
= Real Estate Trade Centers Co.	MARA.KW	40.4	0.25	0.00%	0.46	0.046	0.000	6.3	0.088	0.042	2.7%	6,401	282	8.4%	0.6%
▲ Mashaer Holding Co.	MASHAER.KW	8.6	0.83	0.00%	0.49	0.076	0.007	13.3	0.076	0.056	37.0%	3,730,124	277,801	16.8%	9.6%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.52	0.00%	0.32	0.027	0.000	2.7	0.035	0.023	4.2%	781,621	21,016	128.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	15.0	1.25	3.41%	0.06	0.143	(0.001)	8.6	0.185	0.133	(2.7%)	648,000	93,790	28.0%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	61.7	1.12	0.00%	0.02	0.134	0.000	19.6	0.137	0.123	3.1%	0	0	0.0%	1.8%
▼ Osos Holding Group Co.	OSOS.KW	8.9	0.77	4.16%	0.29	0.096	(0.001)	10.1	0.114	0.071	28.3%	26,803	2,593	4.5%	8.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.055	0.002	24.9	1.149	1.033	2.1%	67,639	71,095	15.9%	NA
<b>Real Estate</b>		<b>13.8</b>	<b>0.75</b>	<b>3.90%</b>				<b>2,789.4</b>			<b>8.0%</b>	<b>46,722,681</b>	<b>5,413,327</b>		<b>3.9%</b>

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	14.0	0.85	5.29%	0.92	0.188	0.002	98.6	0.227	0.127	48.0%	2,453,161	460,628	111.7%	6.1%
▲ Commercial Facilities Co.	FACI.KW	10.2	0.54	8.82%	0.51	0.171	0.002	86.8	0.197	0.153	7.5%	997,940	170,299	4.0%	5.3%
= Int'l Financial Advisors Co.	IFIN.KW	5.3	1.39	0.00%	1.22	0.347	0.000	86.5	0.453	0.307	13.0%	674,324	233,292	253.7%	26.4%
= National Investment Co.	NINV.KW	48.5	1.16	5.95%	1.31	0.252	0.000	200.8	0.308	0.235	5.4%	761,118	192,069	43.5%	2.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	21.5	1.06	0.00%	0.77	0.129	0.002	645.3	0.135	0.106	22.9%	7,837,183	1,003,545	16.3%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.0	0.68	6.78%	1.23	0.074	0.001	34.3	0.079	0.065	8.7%	2,766,960	203,301	35.5%	5.2%
▼ The Securities House Co.	SECH.KW	40.1	0.56	0.00%	1.18	0.054	(0.001)	22.1	0.063	0.049	0.0%	607,926	32,554	17.1%	1.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.8	1.30	2.02%	1.01	0.191	(0.003)	153.2	0.249	0.182	(9.0%)	4,636,879	899,926	84.9%	6.0%
▲ Kuwait Financial Centre	MARKZ.KW	15.5	0.60	4.70%	0.79	0.127	0.004	64.1	0.139	0.097	25.7%	404,831	50,796	9.1%	3.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	0.00%	0.53	0.071	(0.001)	15.5	0.100	0.069	(13.0%)	173,507	12,403	6.9%	NM
▲ First Investment Co.	OLAK.KW	73.0	0.66	0.00%	1.10	0.035	0.001	15.5	0.060	0.032	(5.2%)	1,086,295	37,000	46.9%	0.9%
= Gulf Investment House	GIHK.KW	60.9	3.42	0.00%	0.92	0.374	0.000	152.0	0.421	0.309	13.3%	5,032	1,814	2.9%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.16	4.36%	1.29	0.172	0.000	114.2	0.191	0.160	(1.1%)	1,089,696	187,253	62.0%	12.6%
▲ Bayan Investment Co.	BAYK.KW	NM	0.86	0.00%	0.76	0.049	0.002	11.2	0.062	0.037	23.5%	2,861,024	139,454	31.7%	NM
▼ Osoul Investment Co.	OSUL.KW	20.8	0.76	11.90%	0.41	0.084	(0.003)	10.6	0.110	0.081	(6.7%)	197,583	16,989	11.9%	3.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.82	0.00%	0.36	0.078	0.001	24.1	0.086	0.064	16.2%	2,947,210	233,437	27.1%	NM
▲ Kamco Investment Co.	KAMC.KW	43.7	0.55	5.24%	0.58	0.096	0.001	32.7	0.110	0.085	11.0%	56,704	5,447	20.1%	1.3%
= National International Holding Co.	NIHK.KW	10.5	0.62	5.14%	0.75	0.109	0.000	24.0	0.116	0.102	0.9%	1,394,690	150,677	106.9%	5.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.14	0.00%	0.56	0.189	0.015	42.3	0.185	0.083	111.4%	9,309,297	1,720,191	138.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.75	0.00%	0.31	0.080	(0.003)	16.6	0.122	0.076	0.4%	548,191	43,809	6.1%	0.0%
= Al-Deera Holding	DEER.KW	18.9	1.77	0.00%	0.87	0.407	0.000	37.4	0.575	0.260	50.7%	0	0	1.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	31.7	1.12	0.00%	2.09	0.086	(0.001)	32.9	0.109	0.079	(10.2%)	419,971	35,885	48.9%	3.5%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	1.11	3.23%	1.21	0.245	(0.004)	125.0	0.264	0.211	8.4%	1,080,218	259,562	18.6%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.6	0.58	0.00%	0.54	0.035	(0.000)	6.1	0.050	0.031	1.8%	136,555	4,596	19.4%	12.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.62	0.043	0.000	35.1	0.050	0.040	(1.1%)	1,388,752	59,725	30.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.75	0.00%	NA	0.362	(0.011)	54.3	0.392	0.259	39.8%	3,929,833	1,425,446	102.2%	5.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.31	0.00%	1.03	0.048	(0.000)	50.4	0.068	0.043	(15.9%)	1,034,990	48,956	17.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.87	0.00%	1.38	0.028	(0.001)	12.1	0.038	0.025	1.4%	2,600,694	73,685	73.0%	NM
= National Industries Group	NIND.KW	21.1	1.05	2.18%	1.41	0.229	0.000	525.6	0.243	0.204	12.3%	4,614,183	1,056,335	21.4%	5.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.34	0.00%	0.53	0.136	0.008	4.1	0.184	0.102	28.3%	422,088	53,872	153.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.91	0.00%	0.35	0.485	(0.001)	167.8	0.607	0.440	(5.5%)	281,138	136,482	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.46	0.00%	0.80	0.041	(0.000)	24.9	0.044	0.029	41.0%	102,613	4,002	28.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.27	0.00%	0.12	0.039	(0.002)	6.5	0.097	0.020	87.1%	709,099	28,234	52.5%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	1.97	7.81%	0.20	0.236	(0.004)	265.9	0.273	0.235	(7.1%)	1,100	266	2.3%	34.9%
▼ GFH Financial Group	GFH.KW	9.3	0.96	5.43%	0.95	0.084	(0.001)	292.6	0.090	0.076	9.8%	4,970,204	418,690	17.4%	10.4%
▲ Inovest	INOV.KW	17.7	0.55	3.66%	0.81	0.082	0.002	25.1	0.096	0.072	(2.9%)	409,931	32,862	9.9%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	10.6	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0	2.3%	5.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.0	0.58	4.65%	0.53	0.065	0.001	17.0	0.077	0.056	13.6%	2,294,506	143,012	33.1%	6.5%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.6	6.31	3.67%	0.90	2.018	0.022	405.2	2.140	1.705	17.1%	163,359	326,855	9.3%	24.6%
Financial Services		15.5	0.85	5.02%				4,161.1			11.6%	65,368,785	9,903,351		5.7%

Boursa Kuwait Daily Bulletin

Monday, May 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.7	1.44	3.18%	0.50	0.157	0.000	172.7	0.184	0.146	(9.2%)	784,843	123,211	8.0%	10.5%
Utilities		13.7	1.44	3.18%				172.7			(9.2%)	784,843	123,211		10.5%

Boursa Kuwait	13.82	0.93	2.9%			41,954.1			3.60%	283,672,931	73,805,000		9.2%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.180	210.3%
Palms Agro Production Co.	0.200	146.9%
MENA Real Estate Co.	0.063	121.2%
UniCap Investment and Finance	0.189	111.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.307	1,104,450,939
Kuwait Finance House	0.743	1,046,132,578
Kuwait Projects Co.(Holding)	0.129	817,443,442
National Real Estate Co.	0.093	794,945,107
Kuwait Real Estate Co.	0.223	716,801,876

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.307	(39.7%)
United Projects Group	0.131	(26.8%)
Jazeera Airways Co.	1.078	(22.4%)
Alimtiaaz Investment Group	0.048	(15.9%)
Kuwait Business Town Real Estate Co.	0.064	(15.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.743	803,148,437
Agility (PWC Logistics)	0.307	456,134,670
National Bank of Kuwait	0.894	363,427,109
Int'l Financial Advisors Co.	0.347	242,637,354
Gulf Bank	0.265	168,273,849

\* Different Fiscal Year Company

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