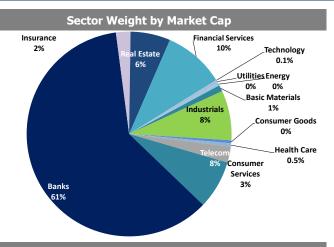


Boursa Kuwait Daily Report

March 13, 2024



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	12,760.7	20.8	11.8%
2- National Bank of Kuwait	7,692.0	13.6	15.1%
3- Boubyan Bank	2,480.5	35.3	8.4%
4- Zain	2,172.2	10.0	17.3%
5- Agility (PWC Logistics)	1,549.3	18.4	4.7%
6- Mabanee Co.	1,130.6	17.8	10.4%
7- Gulf Bank	1,071.9	15.3	9.4%
8- Commercial Bank of Kuwait	981.9	7.5	19.7%
9- Burgan Bank	741.1	18.1	5.4%
10- Kuwait Projects Co.(Holding)	640.3	20.8	5.1%
Total	31,221	16.55	11.6%

^{*:} ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.042	0.006	15.8%
Gulf Franchising Co.	0.074	0.007	9.9%
The Energy House Co.	0.141	0.011	8.5%
Tamdeen Investment Co.	0.608	0.043	7.6%
National Cleaning Co.	0.052	0.004	7.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Insurance Co.	0.524	(0.044)	(7.7%)
Palms Agro Production Co.	0.174	(0.009)	(4.9%)
Metal & Recycling Co.	0.103	(0.005)	(4.6%)
Osos Holding Group Co.	0.099	(0.004)	(3.9%)
Al-Deera Holding	0.410	(0.016)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.087	4.6%	30,665,280
Kuwait Cement Co.	0.207	0.5%	26,552,857
Kuwait International Bank	0.172	0.0%	13,329,429
Kuwait Projects Co.(Holding)	0.128	0.0%	12,013,835
Arab Real Estate Co.	0.076	1.5%	9,437,265

Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	44,472.3	▼	(0.2%)	3.0%	9.8%
Energy	208.8	A	1.3%	1.2%	9.0%
Basic Materials	445.0	▼	(0.0%)	2.9%	5.0%
Industrials	3,488.7	A	0.4%	4.2%	13.0%
Consumer Staples	216.3	▼	(1.1%)	1.4%	8.6%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,124.7	A	0.1%	5.0%	3.6%
Telecommunications	3,406.5	▼	(0.2%)	(6.3%)	1.0%
Banks	27,023.1	▼	(0.3%)	3.6%	10.4%
Insurance	1,018.0	▼	(0.0%)	8.2%	11.4%
Real Estate	2,801.1	▼	(1.2%)	7.5%	8.5%
Financial Services	4,297.8	A	0.4%	2.9%	15.3%
Technology	26.8	▼	(0.7%)	(3.2%)	237.1%
Utilities	185.9	=	0.0%	(0.6%)	(2.3%)

Market Breadth		55		48	44
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,170.99	(24.3)	(0.3%)	0.1%	9.3%
Main 50 Index	5,982.32	8.9	0.1%	0.4%	9.0%
Main Market Index	6,128.26	15.9	0.3%	0.7%	10.0%
All Share Market Index	7,458.25	(15.3)	(0.2%)	0.2%	9.4%
Market Cap (KWD Mn)	44,472.32	(90.6)	(0.2%)	3.0%	9.8%

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2024	YTD 2023							
Volume (Shrs Mn)	208.8	61.6	41.9%	255.0	144.9							
Value Traded (KWD Mn)	50.3	10.16	25.3%	62.0	43.4							
No. of Trades	13,111	1,521	13.1%	14,697	9,113							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Cement Co.	0.207	0.5%	5,661,747
Kuwait Finance House	0.813	(0.4%)	5,235,192
Agility (PWC Logistics)	0.607	0.5%	3,010,535
National Bank of Kuwait	0.970	(0.2%)	2,834,265
GFH Financial Group	0.087	4.6%	2,616,019



Boursa Kuwait - Premier Market Wednesday, March 13, 2024 **Closing Price Market Capitalization** Valuation Multiples YTD-24 Trading Indicators YTD-24 DTD Weight in Weight in D-T-D Value Volume Price **Premier Market Stocks KWD** Chg. KWD Mn Premier P/E (X) P/BV (X) Yield Beta ROE Boursa Return (KWD Mn) (Mn Shrs) (KWD) Index Kuwai Return National Bank of Kuwait 0.970 (0.2%)20.7% 17.3% 13.6 2.05 2.6% 1.21 15.1% 8.5% 186.94 181.05 (0.002)7.692 0.296 (0.001)2.9% 2.4% 15.3 1.08 9.4% 347.05 100.71 **Gulf Bank** (0.3%)1.072 1.45 4.1% 5.3% Ahli Bank 0.259 0.000 0.0% 615 1.7% 1.4% 16.4 1.02 3.1% 0.63 6.2% 11.2% 93.09 23.93 2.7% **Kuwait International Bank** 0.172 0.000 0.0% 284 0.8% 0.6% 17.3 0.91 0.995.2% 14.7% 352.41 57.45 **Burgan Bank** 0.215 0.001 0.5% 741 2.0% 1.7% 18.1 0.97 2.8% 1.05 5.4% 25.0% 195.58 37.86 lack(0.003)(0.4%)28.7% 20.8 1.2% 11.8% 569.13 446.24 **Kuwait Finance House** 0.813 12.761 34.4% 2.45 1.40 12.0% 2.97 97.08 60.94 **Boubvan Bank** 0.626 (0.005)(0.8%)2.481 6.7% 5.6% 35.3 1.3% 1.05 8.4% 4.3% 0.2% 8 2% Kuwait Investment Co. 0.195 (0.001)(0.5%)102 0.3% 11.1 0.90 5 1% 0.91 53.5% 540 92 98 18 (0.001)National Investments Co. 0.285 (0.3%)227 0.6% 0.5% NM 1.32 5.3% 1.31 14% 19.2% 283 20 79 63 Kuwait Projects Co. (Holding) 0.128 0.000 0.0% 640 1.7% 1 4% 20.8 1.06 0.0% 0.76 5 1% 21.9% 454 55 52.93 Arzan Financial Group for Financing & In 0.212 (0.003)(1.4%)170 0.5% 0.4% 31.5 1.44 1.8% 1.01 4 6% 1.0% 591.24 134.92 0.3% 0.3% 92 1.30 13.5% 3.4% 301.72 54.91 Aavan Leasing and Investment 0.180 (0.001)(0.6%)120 1.24 4 2% Al Imtiaz Investment Group 0.053 0.001 1.9% 56 0.2% 0.1% NM 0.35 0.0% 1.04 NM (7.1%)124.09 7.42 Kuwait Real Estate Co. 0.229 0.002 0.9% 218 0.6% 0.5% 18 9 1 57 13% 0.97 8.3% 11.7% 601 26 136.89 Salhia Real Estate Co. 0.491 0.000 0.0% 265 0.7% 0.6% 18 2 1.51 2 9% 0.35 8.3% 14.5% 47.82 21.46 (0.025)Mabanee Co. 0.859 (2.8%)1.131 3.0% 2.5% 17.8 1.86 1.6% 1.05 10.4% 1.9% 112.55 90.58 The Commercial Real Estate Co. 0.129 0.6% 0.5% 26.1 0.81 2.2% 0.62 291.92 (0.002)(1.5%)233 3.1% 26.5% 34.54 **National Industries Group (Holding)** 1.2% 21.0 2.2% 1.42 338.68 0.231 (0.001)(0.4%)530 1.4% 1.11 5.3% 13.2% 77.70 1.465 0.7% 1 02 **Gulf Cable and Electrical Industries** 0.015 1 0% 305 0.8% 15.4 1.36 4 4% 8.8% 11.8% 15.15 21.99 Heavy Engineering Industries and Shipbu 0.835 (0.009)(1.1%)151 0.4% 0.3% 23.3 2.12 3.6% 0.70 9 1% 1.8% 29.00 24.68 Boubyan Petrochemical Co. 0.611 0.000 0.0% 327 0.9% 0.7% 11.7 1.31 9.8% 0.74 11.2% 4.4% 49.38 29.91 Agility Public Warehousing Co. 0.607 0.003 0.5% 1.549 4.2% 3.5% 18.4 0.87 0.0% 1.50 4.7% 19.3% 187.56 108.33 0.502 (0.002)5.9% 4.9% 10.0 1.74 5.0% 1.26 17.3% 162.27 83.79 Mobile Telecommunications Co. (0.4%)2.172 (1.0%)3.359 0.3% 1.2% 3.72 0.50 6.38 Human Soft Holding Co. 0.010 429 1.0% 10.0 10.4% 37.3% (1.2%)21.71 ALAFCO Aviation Lease and Finance Co. 0.207 (0.002)(1.0%)197 0.5% 0.4% NM 0.90 0.0% 0.86 NM 15.0% 40.77 8.29 (0.5%)Jazeera Airways Co. 1.128 (0.006)248 0.7% 0.6% 19.7 7.42 0.0% 0.70 37.7% (18.8%)19.83 23.19 **GFH Financial Group BSC** 0.087 0.004 4.6% 303 0.8% 0.7% 9.6 0.995.2% 0.96 10.3% 13.8% 229.94 18.68 lack0.5% 1.1% 0.9% 1.29 0.98 168.71 Warba Bank 0.192 0.001 396 22.0 1.6% 5.9% 3.2% 32.02 Kuwait Telecommunication Co. 0.595 1.6% 2.52 5.7% 29.98 0.000 0.0% 594 1.3% 17.8 5.9% 0.64 14.1% 17.89 Mezzan Holding Co. 0.620 (800.0)193 0.5% 0.4% 15.2 1 80 3 2% 0.45 11.8% 7.8% 30.22 18.30 (1.3%)

Source: Kamco Invest Research

Rest of the Market

lack

Integrated holding Co.

Subtotal- Premier Market Stocks

Boursa Kuwait Securities Co.

Ali Alghanim Sons Automotive Co.

0.524

2.120

1.164

8,170.99

0.003

(0.008)

0.009

(24.33)

0.6%

(0.4%)

0.8%

-0.3%

133

426

319

37,079

7,393

0.4%

1.1%

0.9%

100%

0.3%

1.0%

0.7%

83%

17%

36.8

27.4

12.3

18.0

12.0

2 14

6.97

4.23

1.44

0.81

2 9%

3.5%

3.0%

3.11%

2.21%

0.50

0.89

0.48

5.8%

25.4%

34.5%

10.4%

6.9%

2.7%

23.0%

10.2%

9.3%

36 54

11.92

21.86

6,568.75

5,924.74

19.08

23.78

24.88

2,173.86

863.01



Boursa Kuwait Daily Bullet	tin											We	dnesday, M	arch 13,	2024
		Valuation Multiples				Price (Price (KWD)			Daily Tradi	ng Data	YTD-24			
Company	Reuters	Trailing	Trailing	Dividend			DTD			52 Weeks	YTD-24	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
▲ Senergy Holding Co.	SENE.KW	NM	0.82	0.00%	1.03	0.037	0.000	7.5	0.045	0.026	22.6%	1,270	47	12.0%	NI
 Independent Petroleum Group 	IPGK.KW	12.9	0.85	6.13%	0.26	0.469	0.000	84.8	0.545	0.374	11.7%	0	0	1.0%	6.6%
National Petroleum Services Co.	NAPS.KW	9.7	1.74	6.16%	0.18	0.787	0.032	76.3	0.899	0.690	(2.0%)	250	197	0.2%	17.9%
▲ The Energy House Co.	ENER.KW	29.4	1.42	0.00%	0.68	0.141	0.011	6.4	0.354	0.021	123.8%	18,373	2,370	5.1%	4.8%
 Gulf Petroleum Investment 	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	N
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.18	0.109	(0.004)	27.6	0.133	0.087	22.6%	285,353	31,522	31.2%	4.1%
Energy		11.3	0.83	6.14%				208.8			9.0%	305,246	34,136		6.1%
Kuwait Foundry Co.	KFDC.KW	6.8	3.14	19.65%	0.50	0.565	(0.001)	40.9	0.579	0.290	36.8%	5,360	2,923	3.5%	46.2%
 Boubyan Petrochemicals Co.* 	BPCC.KW	11.7	1.31	9.77%	0.74	0.611	0.000	326.8	0.856	0.571	4.4%	1,024,241	630,000	9.2%	11.2%
 Al Kout for Industrial Projects Co. 	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.77%				445.0			5.0%	1,029,601	632,924		14.0%
 Specialities Group Holding Co. 	SPEC.KW	10.9	0.63	4.06%	0.67	0.117	0.000	19.9	0.123	0.095	13.6%	463,936	54,131	35.6%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	43.1	0.79	2.35%	0.60	0.207	0.001	147.6	0.225	0.123	54.5%	26,552,857	5,661,747	24.3%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.4	1.36	4.40%	1.02	1.465	0.015	305.0	1.540	0.999	11.8%	303,565	443,729	7.3%	8.8%
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.3	2.12	3.59%	0.70	0.835	(0.009)	150.5	0.890	0.566	1.8%	250,222	210,616	16.1%	9.1%
 Kuwait Portland Cement Co. 	PCEM.KW	15.5	1.24	7.65%	0.45	0.915	0.000	91.7	0.945	0.800	8.9%	3,810	3,433	1.5%	8.0%
Shuaiba Industrial Co.	PAPE.KW	12.4	0.95	7.16%	0.22	0.179	(0.003)	17.8	0.230	0.134	13.3%	144,715	25,995	19.3%	7.6%
Metal & Recycling Co.	MRCK.KW	14.6	1.21	0.00%	0.19	0.103	(0.005)	9.3	0.117	0.038	24.1%	15,350	1,618	2.0%	8.3%
ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NN
National Industries Co.	NIBM.KW	15.4	0.78	5.54%	0.20	0.180	0.006	64.7	0.195	0.152	14.6%	300,489	53,636	1.2%	5.1%
Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NN
 National Co. for Consumer Industries 	NCCI.KW	43.8	1.20	0.00%	0.22	0.114	0.000	34.2	0.132	0.100	7.5%	349,761	39,528	47.8%	2.7%
Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NN
▲ Agility (PWC Logistics)	AGLT.KW	18.4	0.87	0.00%	1.50	0.607	0.003	1,549.3	0.720	0.498	19.3%	4,937,804	3,010,535	7.3%	4.7%
National Cleaning Co.	CLEA.KW	NM	0.43	0.00%	0.76	0.052	0.004	12.0	0.059	0.023	33.1%	173,203	8,683	18.0%	NN
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.45	0.00%	0.75	0.059	0.000	16.3	0.070	0.039	13.0%	60,020	3,424	6.0%	N
 Kuwait Co. For Process Plant Const. & Cont. 	KCPC.KW	12.0	1.04	5.15%	0.47	0.284	0.000	33.7	0.315	0.226	21.4%	48,891	13,826	5.9%	8.7%
Humansoft Holding Co.	HUMN.KW	10.0	3.72	10.37%	0.50	3.359	0.010	429.1	3.845	2.972	(1.2%)	139,193	466,244	5.0%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.53	0.00%	NA	0.074	0.007	2.9	0.143	0.044	30.1%	100	7	4.0%	N
▲ Combined Group Contracting Co.	CGCK.KW	7.9	1.47	6.57%	0.68	0.455	0.011	77.8	0.476	0.362	0.7%	1,070,277	485,287	24.9%	18.6%
 United Projects Group 	UPAC.KW	24.3	0.60	0.00%	0.18	0.170	0.000	64.2	0.268	0.145	(5.0%)	14,066	2,407	1.0%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.90	0.00%	0.86	0.207	(0.002)	197.1	0.220	0.162	15.0%	220,597	45,664	4.3%	N
 Mubarrad Holding Co. 	MBRD.KW	11.2	0.69	5.95%	0.90	0.084	0.000	13.8	0.095	0.067	2.6%	0	0	11.6%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	36.8	2.14	2.86%	0.50	0.524	0.003	132.6	0.555	0.345	2.7%	1,138,495	596,807	14.4%	5.8%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	5.22%	0.14	0.095	0.001	34.5	0.100	0.085	0.0%	7,086	673	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.86%	0.07	0.370	0.005	55.5	0.365	0.301	14.2%	367,683	135,783	4.1%	11.3%
Industrials		15.0	0.95	5.19%				3,488.7			13.0%	36,562,120.0	11,263,775		3.5%



Boursa Kuwait Daily Bulleti	in											We	dnesday, M	arch 13,	, 202
		\	/aluation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			2 Weeks ow (KWD)	YTD-24 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
 Livestock Transport & Trading Co. 	CATT.KW	NM	0.81	0.00%	0.27	0.113	0.000	23.6	0.126	0.091	15.3%	469,568	52,972	9.8%	N
▼ Mezzan Holding Co.	MEZZ.KW	15.2	1.80	3.22%	0.45	0.620	(0.008)	192.7	0.628	0.360	7.8%	708,482	442,103	9.7%	11.80
Consumer Staples		15.2	1.30	3.22%			,	216.3			8.6%	1,178,050	495,075		7.49
= Advanced Technology Co.	ATCK.KW	13.5	0.97	4.38%	0.01	0.457	0.000	68.6	0.525	0.379	(2.6%)	0	0	0.0%	7.2
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1
Health Care		12.1	1.62	4.38%				229.5			(1.1%)	0	0		14.29
 Kuwait National Cinema Co. 	KCIN.KW	13.0	1.37	5.93%	0.29	1.225	0.000	113.4	1.300	0.940	2.3%	0	0	0.1%	10.5
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.29
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.55	0.098	(0.002)	27.2	0.149	0.076	8.3%	45,001	4,379	4.1%	N
▲ IFA Hotels & Resorts Co.*	IFAH.KW	17.6	12.13	0.00%	0.73	1.033	0.002	189.5	1.112	0.058	29.1%	237,681	246,481	29.4%	68.89
 Oula Fuel Marketing Co. 	OULA.KW	13.5	0.84	3.62%	0.44	0.138	0.000	55.8	0.180	0.121	0.0%	19,930	2,766	0.6%	6.29
▲ Kuwait Resorts Co.	MUNK.KW	18.3	0.55	3.40%	0.73	0.082	0.000	16.5	0.085	0.065	15.8%	4,231	347	16.4%	3.00
▼ Jazeera Airways Co.	JAZK.KW	19.7	7.42	0.00%	0.70	1.128	(0.006)	248.2	2.200	0.955	(18.8%)	381,961	436,957	9.0%	37.7
▲ Soor Fuel Marketing Co.	SOOR.KW	13.9	0.79	3.60%	0.46	0.139	0.001	56.2	0.168	0.120	1.5%	7,417	1,029	0.7%	5.69
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	12.0	1.11	5.52%	0.13	0.143	0.004	16.4	0.142	0.089	49.0%	6,811,102	959,663	128.2%	9.2
 Jiyad Holding Co 	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0
= Al Eid Food Co.	ALEID.KW	20.8	2.44	2.58%	0.14	0.194	0.000	58.8	0.226	0.163	8.4%	220,253	42,723	16.1%	11.79
▼ Palms Agro Production Co.	PAPK.KW	29.1	1.65	0.00%	0.34	0.174	(0.009)	9.1	0.381	0.062	114.8%	152,620	26,463	26.7%	5.79
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.3	4.23	2.97%	0.48	1.164	0.009	319.0	1.287	0.790	10.2%	729,309	848,036	NA	34.5
Consumer Discretionary		13.7	1.37	3.60%				1,125			3.6%	8,609,505	2,568,843		10.69
▼ Zain	ZAIN.KW	10.0	1.74	4.98%	1.26	0.502	(0.002)	2,172.2	0.572	0.451	(1.0%)	4,307,541	2,171,913	3.8%	17.39
▲ National Mobile Telecom Co.	OORE.KW	7.2	1.07	11.04%	0.60	1.261	0.002	632.0	1.558	0.957	3.6%	96,683	122,066	2.0%	14.89
 Kuwait Telecommunication Co. 	STC.KW	17.8	2,52	5.88%	0.64	0.595	0.000	594.2	0.793	0.520	5.7%	465,299	278,020	3.0%	14.19
▼ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.093	(0.000)	8.1	0.110	0.050	9.7%	27,004	2,424	12.3%	N
Telecommunications		10.0	1.40	5.88%			,	3,406.5			1.0%	4,896,527	2,574,423		16.19
▼ National Bank of Kuwait	NBKK.KW	13.6	2.05	2.58%	1.21	0.970	(0.002)	7,692.0	1.076	0.838	8.5%	2,916,181	2,834,265	2.4%	15.19
▼ Gulf Bank	GBKK.KW	15.3	1.45	4.05%	1.08	0.296	(0.001)	1,071.9	0.307	0.235	5.3%	3,440,187	1,018,039	9.6%	9.49
▼ Commercial Bank of Kuwait	CBKK.KW	7.5	1.47	6.75%	0.35	0.519	(0.001)	981.9	0.730	0.480	(0.2%)	165	85	0.0%	19.79
= Ahli Bank of Kuwait	ABKK.KW	16.4	1.02	3.07%	0.63	0.259	0.000	615.0	0.332	0.208	11.2%	537,661	140,357	3.9%	6.20
 Kuwait International Bank 	KIBK.KW	17.3	0.91	2.70%	0.99	0.172	0.000	284.4	0.192	0.141	14.7%	13,329,429	2,298,201	21.3%	5.29
▲ Burgan Bank	BURG.KW	18.1	0.97	2.79%	1.05	0.215	0.001	741.1	0.229	0.157	25.0%	2,025,764	434,620	5.7%	5.49
▼ Kuwait Finance House	KFH.KW	20.8	2.45	1.22%	1.40	0.813	(0.003)	12,760.7	0.817	0.659	12.0%	6,422,867	5,235,192	3.6%	11.8
▼ Boubyan Bank	BOUK.KW	35.3	2.97	1.28%	1.05	0.626	(0.005)	2,480.5	0.769	0.563	4.3%	3,263,763	2,045,809	2.5%	8.4
▲ Warba Bank	WARB.KW	22.0	1.29	1.56%	0.98	0.192	0.001	395.5	0.241	0.165	3.2%	6,223,192	1,193,162	8.2%	5.99
Banks		17.3	1.45	2.70%				27,023.1			10.4%	38,159,209	15,199,732		11.9%



Boursa Kuwait Daily Bulletin Wednesday, March 13, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 YTD-24 Volume Value Reuters Trailing Trailin Dividend MKT Cap 52 Weeks 52 Weeks Capital DTD Company P/E (X) Ticker P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 30.3% Kuwait Insurance Co. KINS.KW 2.3 0.70 7.25% 0.05 0.524 (0.044)96.8 0.577 0.415 11.5% 485,609 260,829 1.6% Gulf Insurance Group GINS.KW 16.8 2.38 0.00% 0.07 1.921 0.000 545.1 1.923 0.965 2.2% 139,975 268,892 1.1% 14.2% 1.22 3.90% 0.755 0.005 163.6 0.795 0.489 23.8% 50.610 36.808 1.3% Ahleiah Insurance Co. AINS.KW 8.4 0.15 14.6% Warba Insurance and Reinsurance Co. WINSRE .KW 6.0 0.94 7.68% 0.39 0.126 0.006 30.2 0.124 0.076 25.1% 3,978,777 504,510 13.1% 15.6% Kuwait Reinsurance Co. KWRE.KW 13.2 1.69 1.40% 0.09 0.495 0.020 128.4 0.475 0.264 28.6% 4,500 2,228 0.1% 12.8% First Takaful Insurance Co. NM 2.28 0.00% 0.37 0.194 (0.004)20.7 0.474 0.038 234.5% 26,805 5,176 60.8% NM FTIK.KW ▲ Wethag Takaful Insurance Co. NM 1.14 0.00% 0.49 0.042 0.006 4.6 0.062 0.019 74.2% 4,878,700 192,664 201.7% 1.4% WETH.KW Bahrain Kuwait Insurance Co. 13.03% 0.01 0.191 0.000 28.5 0.191 0.00% 0.0% 12.1% BKIK.KW 6.8 0.83 0.191 Insurance 7.6 1.18 7.25% 1,018.0 11.4% 9,564,976 1,271,106 17.2% Sokouk Holding Co. 5.8 0.97 0.00% 1.06 0.051 29.0 0.058 0.021 (1.6%)1,483,311 74,041 40.0% 16.8% SHCK.KW Kuwait Real Estate Co. KREK.KW 18.9 1.57 1.27% 0.97 0.229 0.002 218.3 0.261 0.101 11.7% 2,394,008 543,957 63.1% 8.3% United Real Estate Co. UREK.KW NM 0.37 0.00% 0.49 0.054 0.000 69.8 0.067 0.043 15.8% 769,877 41,263 13.5% NM National Real Estate Co. 0.000 150.5 NREK.KW 31.2 0.39 0.00% 1.26 0.081 0.125 0.064 22.5% 7,036,928 574,825 11.4% 1.3% 18.2 2.93% 0.35 0.491 0.000 265.4 0.550 0.383 460,915 8.8% 8.3% Salhia Real Estate Co. SREK.KW 1.51 14.5% 936,702 Tamdeen Real Estate Co. 10.1 0.69 4.19% 0.19 0.397 (0.012)159.4 0.410 0.325 10.6% 176,805 70,170 0.6% 6.8% TAMK.KW 0.40 9,702 Aiial Real Estate Entertainment Co. AREC.KW 10.6 3.68% 0.46 0.270 0.000 54.8 0.290 0.230 6.3% 36,000 1.5% 3.8% Al Massaleh Real Estate Co. MREC.KW 9.7 0.46 0.00% 0.23 0.030 0.000 6.9 0.036 0.026 0.0% 0 0.0% 4.8% Arab Real Estate Co. 6.8 0.75 0.00% 1.18 0.076 0.001 27.9 0.086 0.033 12.5% 9,437,265 709,684 58.3% 11.0% ARAB.KW AL-Enma'a Real Estate Co.* ENMA.KW 29.9 0.67 0.00% 0.70 0.062 (0.000)28.1 0.065 0.048 22.6% 50,036 3,058 9.8% 2.2% 17.8 1.86 1.63% 1.05 0.859 (0.025)1,130.6 0.894 0.680 1.9% 2,267,923 10.4% Mabanee Co. MABK.KW 2,569,146 8.6% 33.7 4.9% Injazzat Real Estate Development Co. INJA.KW 11.8 0.58 4.91% 0.25 0.100 0.000 0.105 0.074 14.6% 0 1.2% 233.0 3,971,444 The Commercial Real Estate Co. TIJK.KW 26.1 0.81 2.21% 0.62 0.129 (0.002)0.136 0.092 26.5% 519,958 16.2% 3.1% 2.22 0.00% 0.42 0.003 19.2 0.290 0.082 534,401 102,225 Sanam Real Estate Co. NM 0.192 20.0% 310.6% NM SANK.KW A'avan Real Estate Co. AYRE.KW 7.9 0.56 6.11% 0.65 0.082 0.001 34.0 0.084 0.066 13.8% 369,338 30,070 12.1% 7.0% Agar Real Estate Investment Co. AQAR.KW 20.6 0.54 0.00% 0.03 0.066 0.000 15.5 0.069 0.044 14.5% 8.6% 2.6% Kuwait Real Estate Holding Co. NM 1.09 0.00% 0.42 0.033 0.002 6.2 0.037 0.021 (3.5%)3,263 106 6.9% NM ALAQ.KW 40.2 MAZAYA Holding Co. MAZA.KW NM 0.86 0.00% 1.03 0.083 0.001 0.085 0.046 13.4% 796,239 66,083 25.0% NM Tijara Real Estate & Investment Co. 18.0 0.58 6.25% 0.49 0.064 0.002 23.7 0.064 0.047 9.8% 340,346 21,447 4.1% 3.2% TIJA.KW Al TAMEER Real Estate Investment Co. NM 0.28 0.00% 0.96 0.014 0.000 3.3 0.025 0.012 0.0% 0.0% NM AMAR.KW 2,712 34.6 0.63 6.90% 0.23 0.087 0.004 21.9 0.120 0.075 9.6% 31,001 2.0% 1.8% Arkan Al-Kuwait Real Estate Co. * ARKK.KW Al-Argan International Real Estate Co. NM 0.30 0.00% 0.39 0.086 (0.001)21.9 0.150 0.063 7.9% 1,178,267 101,546 38.5% NM ARGK.KW 0.137 Munshaat Real Estate Projects Co. 3.6 1.91 0.00% 0.62 0.001 44.1 0.166 0.048 (10.5%)344,746 45,867 15.5% 52.3% MUNS.KW First Dubai For Real Estate Development NM 0.41 0.00% 1.43 0.041 0.000 30.2 0.057 0.032 11.4% 3.6% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 21.7 0.87 6.77% 1.07 0.074 0.004 42.5 0.080 0.051 (2.9%)8,716 610 3.3% 4.0% MENA Real Estate Co. * 1.4 0.47 0.00% 0.85 0.039 0.001 5.4 0.048 0.031 39.2% 15,054 585 81.0% 34.0% MENK.KW 55.3 (0.001)0.088 0.038 379,850 20,143 Real Estate Trade Centers Co. MARA.KW 0.30 0.00% 0.46 0.055 7.6 22.5% 7.2% 0.5% 0.50 0.000 Mashaer Holding Co. MASHAER.KW 5.2 0.77 0.00% 0.070 12.3 0.076 0.051 26.4% 5,050 346 11.1% 14.9% Al Masaken Intl. Real Estate Dev. Co. 0.00% 0.32 0.029 0.001 2.9 0.039 4,771 0.6% MASKN.KW 74.6 0.47 0.013 12.0% 167,000 86.2% Dalgan Real Estate Co. 47.0 1.35 2.02% 0.06 0.145 (0.003)8.7 0.235 0.131 (1.4%)17,796 2,588 18.7% 2.9% DALQ.KW Dar Al Thuraya Real Estate Co. 48.4 1.08 0.00% 0.02 0.129 0.000 18.9 0.204 0.084 (0.8%)0.0% 2.2% THURY.KW Osos Holding Group Co. 12.1 0.87 4.04% 0.30 0.099 (0.004)10.4 0.114 0.067 32.0% 10,640 1,057 4.0% 7.2% OSOS.KW KFH Capital REIT NA NA 0.04% 0.11 0.009 24.9 1.265 1.005 1.9% 4,324 4,527 10.0% NA BAITAKREIT.KW 1.053 Real Estate 18.0 0.68 3.86% 2,801.1 8.5% 33,067,553 5,680,181 4.1%



Boursa Kuwait Daily Bulletin Wednesday, March 13, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 Trailing YTD-24 Value Reuters Trailing Dividend MKT Cap 52 Weeks 52 Weeks Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Investment Co. 11.1 0.90 5.10% 0.91 0.195 (0.001)102.2 0.227 0.110 53.5% 542,747 105,855 103.2% 8.2% KINV.KW Commercial Facilities Co. 12.4 0.61 7.98% 0.51 0.189 0.002 96.0 0.199 0.149 18.9% 270,990 50,895 2.2% 4.9% FACI.KW Int'l Financial Advisors Co. 7.5 1.61 0.00% 1.22 0.402 0.020 100.2 0.453 0.079 30.9% 3,139,244 1,225,384 218.7% 21.5% IFIN.KW National Investment Co. NINV.KW NM 1.32 5.26% 1.31 0.285 (0.001)227.2 0.308 0.182 19.2% 2,004,316 570,414 35.5% 1.4% 20.8 1.06 0.00% 0.76 0.128 0.000 640.3 0.142 0.099 21.9% 12,013,835 1,548,765 9.1% 5.1% Kuwait Projects Co.(Holding) KPRO.KW = 0.73 6.89% 1.23 0.073 0.000 0.065 6.9% 5,629 3.4% Coast Invest. & Development Co. COAS.KW 21.4 33.8 0.117 77,646 25.3% The Securities House Co. 17.4 0.59 0.00% 1.18 0.057 0.000 23.3 0.075 0.050 5.2% 163,010 9,117 10.4% 3.4% SECH.KW Arzan Financial Group For Fin. & Invest. 31.5 1.44 1.82% 1.01 0.212 (0.003)170.1 0.249 0.099 1.0% 2,621,478 561,924 73.7% 4.6% ARZA.KW Kuwait Financial Centre 20.9 0.62 4.73% 0.79 0.126 0.000 63.6 0.139 0.090 24.8% 294,500 36,710 6.6% 3.0% = MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.92 0.00% 0.54 0.095 0.000 20.8 0.103 0.073 16.7% 1.2% NM KMEF.KW 0.00% 0.002 19.0 43,746 First Investment Co. NM 0.80 1.10 0.043 0.064 0.027 15.8% 1,040,496 39.6% NM OLAK.KW 66.1 3.50 0.00% 0.91 0.377 (0.002)153.2 0.440 0.309 14.2% 3,244 2.5% 5.3% **Gulf Investment House** GIHK.KW 8,699 119.5 370,022 13.5% 9.2 1.24 4.17% 1.30 0.180 (0.001)0.191 0.121 3.4% 2,046,038 45.4% A'ayan Leasing & Investment Co. AAYA.KW 0.00% Bayan Investment Co. BAYK.KW NM 0.76 0.78 0.044 (0.000)10.0 0.057 0.027 10.9% 69,547 2,973 11.6% NM 24.3 0.94 10.11% 0.42 0.099 (0.001)12.5 0.110 0.078 9.9% 46,873 4,598 5.4% 3.9% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.56 0.00% 0.37 0.072 0.000 22.2 0.080 0.055 7.3% 9,000 648 1.6% NM KFSK.KW NM 0.60 4.96% 0.58 0.101 (0.001)34.5 0.115 0.082 17.3% 283,005 28,442 16.3% 0.5% Kamco Investment Co. KAMC.KW National International Holding Co. 9.5 0.65 4.24% 0.75 0.110 0.000 24.2 0.135 0.100 1.9% 679,465 74,608 71.8% 6.8% NIHK.KW UniCap Investment and Finance UNICAP.KW 13.3 1.15 0.00% 0.57 0.101 (0.002)22.6 0.118 0.040 13.0% 294,385 29,344 77.6% 8.6% = Al Madar Finance & Investment Co. NM 0.96 0.00% 0.32 0.102 0.000 21.1 0.115 0.074 27.5% 4.0% 0.5% MADR.KW 0 30.5 2.29 0.86 37.6 0.575 51.9% 33,748 13,420 1.5% 7.5% Al-Deera Holding DEER.KW 0.00% 0.410 (0.016)0.134 Al-Safat Investment Co. 28.3 1.62 0.00% 2.12 0.097 (0.001)37.1 0.121 0.086 1.0% 658,174 63,846 33.4% 5.7% ALSAFAT.KW Ekttitab Holding Co. NM 0.67 0.00% 1.06 0.020 0.000 6.2 0.030 0.008 14.0% 835,765 16,374 29.3% NM EKTT.KW NOOR Financial Investment Co. 3.3 1.14 3.61% 1.22 0.219 (0.004)111.8 0.262 0.141 (3.1%)982,269 216,252 15.1% 34.5% NOOR.KW Tamdeen Investment Co. TAMI.KW 13.8 0.64 4.85% 0.34 0.608 0.043 207.1 0.610 0.424 43.1% 11,000 5,975 0.1% 4.6% 0.67 0.00% 0.55 0.040 (0.001)0.050 0.024 18.2% 180,560 7,369 12.2% 45.6% Kuwait Emirates Holding Co. 1.5 7.1 EMIRATES.KW Asiya Capital Investment Co. NM 0.58 0.00% 0.62 0.047 0.001 38.2 0.063 0.040 7.8% 2,549,590 116,927 11.3% NM ASIYA.KW 3.50 0.00% 0.276 0.004 41.4 0.283 6.6% 1,362,794 373,327 45.8% 4.3% Rasiyat Holding Co. RASIYAT.KW NM NA 0.144 Alimtiaz Investment Group ALIMk.KW NM 0.35 0.00% 1.04 0.053 0.001 55.7 0.076 0.050 (7.1%)1,958,992 102,501 11.7% NM NM 0.94 0.00% 1.39 0.031 0.000 13.4 0.038 0.017 12.3% 1,754,105 54,307 59.0% 0.3% Manazel Holding Co. MANK.KW \blacksquare National Industries Group 21.0 1.11 2.16% 1.42 0.231 (0.001)530.2 0.243 0.176 13.2% 6,051,289 1,398,660 14.8% 5.3% NIND.KW 0.48 0.00% 0.54 0.162 0.006 4.9 0.311 0.070 52.8% 2 148.5% NM Warba Capital Holding Co. WARBACAP.KW NM 0 Arabi Holding Group Co. NM 3.95 0.00% 0.33 0.516 (0.010)178.5 0.607 0.207 0.6% 235,501 122,119 13.4% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.40 0.00% 0.79 0.042 0.001 25.6 0.044 0.022 44.5% 80,955 3,261 24.7% NM Credit Rating & Collection Co. 28.3 1.47 0.00% 0.12 0.045 0.000 7.3 0.097 0.014 111.9% 575,935 25,327 41.5% 5.2% TAHS.KW 7.7 293.0 Egypt Kuwait Holding Co. EKHK.KW 2.37 7.09% 0.20 0.260 (0.003)0.378 0.237 2.4% 329,011 85,172 2.0% 30.8% **GFH Financial Group** 9.6 0.99 5.24% 0.96 0.087 0.004 303.1 0.095 0.069 13.8% 30,665,280 2,616,019 6.6% 10.3% GFH.KW 61.8 0.56 3.55% 0.82 0.085 (0.001)25.4 0.096 0.062 136,000 11,419 9.0% 0.9% INOV.KW (1.7%)Amar For Finance and Leasing Co. AMARF.KW 12.8 0.63 0.00% 0.09 0.070 0.000 13.7 0.074 0.048 10.9% 0 0 1.9% 5.0% Al-Manar Financing & Leasing Co. 13.2 0.67 4.26% 0.54 0.071 (0.001)18.6 0.077 0.048 24.1% 369,668 26,220 29.8% 5.1% ALMANAR.KW 3.49% Boursa Kuwait Securities Co 27.4 6.97 0.89 2.120 (0.008)425.6 2.190 1.641 23.0% 227,393 483,770 5.9% 25.4% BOURSA.KW **Financial Services** 15.6 0.92 4.79% 4,297.8 15.3% 74,603,305 10,414,582 5.2%



Boursa Kuwait Daily Bulletin Wednesday, March 13, 2024															
		Valuation Multiples			Price (I	(WD)					Daily Tradin	g Data	YTD-24		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
Automated Systems Co.	ASCK.KW	NM	2.27	0.00%	0.24	0.268	(0.002)	26.8	0.298	0.072	237.1%	79,010	20,853	129.2%	NM
Technology		NM	2.27	0.00%				26.8			237.1%	79,010	20,853		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.47	0.169	0.000	185.9	0.208	0.163	(2.3%)	731,979	123,992	5.1%	10.8%
Utilities		13.1	1.41	5.33%				185.9			(2.3%)	731,979	123,992		10.8%
Boursa Kuwait		13.67	0.95	2.6%				44,472.3			9.82%	208,787,081	50,279,619		9.5%
Year-to-Date 2024 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top %	/- Locore			Close			Percent
11D 10p % Gainers		(KWD)		Change				TID TOP 5	0 LUSEIS			(KWD)		Chang	
Automated Systems Co.		0.268		237.1%				Jazeera Airv	ways Co.			1.128		(18.8%)
First Takaful Insurance Co.		0.194		234.5%				Munshaat R	eal Estate	Projects Co	•	0.137		(10.5%)	
The Energy House Co.		0.141		123.8%				Alimtiaz Inv	estment G	roup		0.053			(7.1%)
Palms Agro Production Co.		0.174		114.8%				United Proje	ects Group			0.170			(5.0%)
Credit Rating & Collection Co.		0.045		111.9%			_	Al Kout for 1	Industrial P	rojects Co.		0.767			(4.7%)
VTD Most Astive by Volume		Close		Volume				VTD Most	A ativa by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Real Estate Co.		0.229	601	,258,029			Ī	Kuwait Fina	nce House			0.813		446,2	239,415
Arzan Financial Group For Fin. & Invest.		0.212	591	,238,803				Int'l Financi	ial Advisors	Co.		0.402		211,4	150,735
Kuwait Finance House		0.813	569	,131,279		National Bank of Kuwait					0.970	181,051,238			
Int'l Financial Advisors Co.		0.402	545	,153,160			Ī	Kuwait Real	Estate Co.			0.229	136,892,79		
Kuwait Investment Co.		0.195	540	,918,500				Arzan Finan	cial Group	For Fin. & I	nvest.	0.212		134,9	22,820

^{*} Different Fiscal Year Company

Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

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Kamoa Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamoa Invest company research reflects a long-term (12-month) target price for a company or stock. The rations bands are:

- * Outperform: Target Price represents expected returns >= 10% in the next 12 months
- * Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- * Underperform: Torget Price represents an expected return of <10% in the next 12 months
 In certain ic runsmatances, ratings my differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting
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