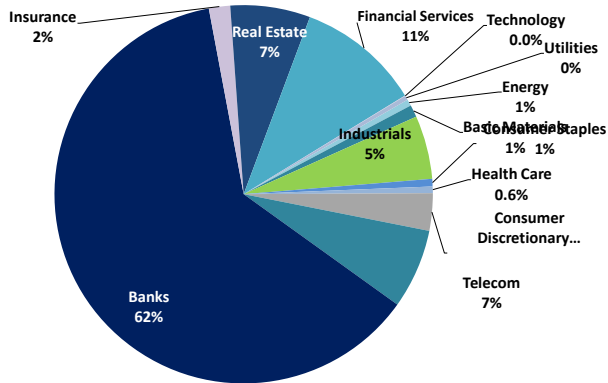


Boursa Kuwait Daily Report

March 13, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,305.5	20.3	11.3%
2- National Bank of Kuwait	8,526.3	14.5	14.7%
3- Boubyan Bank	2,738.9	29.5	10.5%
4- Zain	2,025.1	12.0	14.7%
5- Commercial Bank of Kuwait	1,470.0	14.6	14.9%
6- Gulf Bank	1,251.0	21.7	7.1%
7- Mabanee Co.	1,110.5	16.7	10.2%
8- Burgan Bank	836.0	17.9	5.4%
9- Ahli Bank of Kuwait	767.9	14.9	8.4%
10- Agility (PWC Logistics)	648.3	10.7	6.2%
Total	31,680	17.24	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.014	0.001	5.3%
Kuwait Hotels Co.	0.275	0.013	5.0%
Al-Deera Holding	0.409	0.009	2.3%
Burgan Co. for Drilling, Tdg. & Maint.	0.147	0.003	2.1%
Al Masaken Intl. Real Estate Dev. Co.	0.041	0.001	2.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.096	(0.117)	(54.7%)
Oula Fuel Marketing Co.	0.366	(0.308)	(45.7%)
Soor Fuel Marketing Co.	0.256	(0.075)	(22.7%)
UniCap Investment and Finance	0.220	(0.030)	(12.0%)
Al-Argan International Real Estate Co.	0.090	(0.009)	(9.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.366	(45.7%)	113,964,656
Kuwait Business Town Real Estate Co.	0.096	(54.7%)	82,195,716
The Energy House Co.	0.178	(7.8%)	14,568,775
GFH Financial Group	0.097	0.4%	13,976,527
Arab Real Estate Co.	0.090	(4.3%)	12,984,325

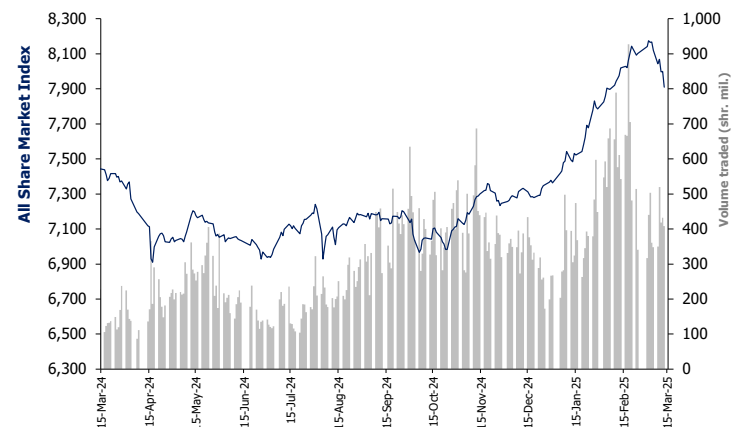
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,908.0	▼	(1.1%)	(2.4%)	7.4%
Energy	1,318.3	▼	(0.1%)	(3.4%)	10.9%
Basic Materials	866.2	▼	(1.3%)	(7.1%)	(4.9%)
Industrials	731.7	▼	(1.5%)	(4.1%)	1.1%
Consumer Staples	1,000.8	▼	(0.1%)	(3.4%)	0.2%
Health Care	538.7	=	0.0%	3.7%	17.5%
Consumer Discretionary	2,191.8	▼	(10.2%)	(5.7%)	3.3%
Telecommunications	1,031.9	▼	(0.1%)	(3.5%)	1.4%
Banks	1,998.3	▼	(0.5%)	(1.5%)	10.4%
Insurance	2,081.7	▼	(0.1%)	0.8%	1.3%
Real Estate	1,495.4	▼	(3.4%)	(4.3%)	10.5%
Financial Services	1,508.3	▼	(0.9%)	(3.9%)	(0.2%)
Technology	1,171.3	▲	1.3%	(27.5%)	12.6%
Utilities	402.6	=	0.0%	(1.3%)	1.3%

Market Breadth	<div><div></div></div>	27	<div><div></div></div>	80	<div><div></div></div>	35
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,475.87	(59.7)	(0.7%)	(2.5%)	8.1%	
Main 50 Index	6,983.09	(432.5)	(5.8%)	(5.5%)	2.6%	
Main Market Index	7,199.00	(226.2)	(3.0%)	(1.9%)	4.2%	
All Share Market Index	7,907.97	(89.7)	(1.1%)	(2.4%)	7.4%	
Market Cap (KWD Mn)	46,273.65	(528.5)	(1.1%)	(2.6%)	6.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	407.5	(23.9)	(5.5%)	471.4	254.6
Value Traded (KWD Mn)	129.9	(35.83)	(21.6%)	129.0	62.4
No. of Trades	22,334	3,043.0	15.8%	20,014	14,691

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.366	(45.7%)	61,835,332
Kuwait Business Town Real Estate Co.	0.096	(54.7%)	12,932,505
Kuwait Finance House	0.784	(0.6%)	8,028,284
The Energy House Co.	0.178	(7.8%)	2,954,355
National Bank of Kuwait	1.024	(0.5%)	2,707,265

Boursa Kuwait - Premier Market

Thursday, March 13, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.024	(0.005)	(0.5%)	8,526	22.5%	18.4%	14.5	2.14	2.4%	1.20	14.7%	14.3%	255.71	252.06
▼	Gulf Bank	0.329	(0.003)	(0.9%)	1,251	3.3%	2.7%	21.7	1.54	3.0%	1.08	7.1%	0.9%	651.99	207.98
▼	Ahli Bank	0.308	(0.010)	(3.1%)	768	2.0%	1.7%	14.9	1.26	3.2%	0.65	8.4%	18.5%	196.69	57.95
=	Kuwait International Bank	0.222	0.000	0.0%	378	1.0%	0.8%	13.3	1.08	2.1%	1.00	8.1%	21.3%	305.03	63.92
▼	Burgan Bank	0.231	(0.001)	(0.4%)	836	2.2%	1.8%	17.9	0.96	2.6%	1.07	5.4%	31.3%	262.42	54.96
▼	Kuwait Finance House	0.784	(0.005)	(0.6%)	12,306	32.4%	26.6%	20.3	2.29	2.5%	1.39	11.3%	5.1%	480.63	377.40
▼	Boubyan Bank	0.652	(0.001)	(0.2%)	2,739	7.2%	5.9%	29.5	3.08	1.5%	1.05	10.5%	16.2%	169.69	106.60
=	Kuwait Investment Co.	0.187	0.000	0.0%	103	0.3%	0.2%	8.6	0.84	6.9%	0.94	9.7%	8.1%	88.39	16.30
▼	National Investments Co	0.250	(0.005)	(2.0%)	199	0.5%	0.4%	16.8	1.05	6.0%	1.31	6.2%	(1.6%)	141.54	36.82
▼	Kuwait Projects Co. (Holding)	0.096	(0.002)	(2.0%)	478	1.3%	1.0%	15.5	0.76	0.0%	0.78	4.9%	0.5%	491.84	48.20
▲	Arzan Financial Group for Financing & In	0.295	0.001	0.3%	255	0.7%	0.6%	18.7	1.53	0.7%	1.03	8.2%	11.3%	1,038.01	296.31
=	Aayan Leasing and Investment	0.158	0.000	0.0%	105	0.3%	0.2%	9.7	1.03	4.7%	1.28	10.6%	0.6%	265.46	42.75
▲	Kuwait Real Estate Co.	0.324	0.002	0.6%	325	0.9%	0.7%	26.2	1.91	0.0%	0.97	7.3%	26.6%	866.13	269.75
▼	Salhia Real Estate Co.	0.417	(0.002)	(0.5%)	248	0.7%	0.5%	21.3	1.37	3.5%	0.36	6.4%	4.5%	51.26	21.33
▼	Mabane Co.	0.796	(0.009)	(1.1%)	1,111	2.9%	2.4%	16.7	1.71	1.8%	1.04	10.2%	4.5%	47.10	38.01
▼	The Commercial Real Estate Co.	0.174	(0.004)	(2.2%)	327	0.9%	0.7%	17.5	1.11	2.1%	0.63	6.3%	17.6%	212.13	38.18
▼	National Industries Group (Holding)	0.261	(0.002)	(0.8%)	629	1.7%	1.4%	13.2	1.19	3.8%	1.41	9.0%	5.2%	262.96	69.19
▼	Gulf Cable and Electrical Industries	1.935	(0.014)	(0.7%)	403	1.1%	0.9%	20.6	1.58	3.3%	1.01	7.7%	7.5%	11.77	22.03
▼	Heavy Engineering Industries and Shipb	0.851	(0.041)	(4.6%)	153	0.4%	0.3%	18.7	2.08	4.1%	0.69	11.2%	1.4%	20.77	17.51
▼	Boubyan Petrochemical Co.	0.652	(0.013)	(2.0%)	349	0.9%	0.8%	19.0	1.42	0.0%	0.73	7.4%	0.3%	41.69	28.38
▼	Agility Public Warehousing Co.	0.254	(0.007)	(2.7%)	648	1.7%	1.4%	10.7	0.66	7.5%	1.59	6.2%	2.8%	347.36	89.65
▼	Mobile Telecommunications Co.	0.468	(0.001)	(0.2%)	2,025	5.3%	4.4%	12.0	1.76	5.3%	1.24	14.7%	(0.2%)	221.56	104.12
▲	Human Soft Holding Co.	2.473	0.018	0.7%	333	0.9%	0.7%	8.2	2.99	14.1%	0.50	36.6%	(9.1%)	10.58	26.91
▼	IFA Hotels & Resorts Co.	1.726	(0.044)	(2.5%)	396	1.0%	0.9%	32.1	13.93	0.0%	0.74	43.4%	(6.7%)	15.88	32.35
▼	Jazeera Airways Co.	0.950	(0.009)	(0.9%)	209	0.6%	0.5%	28.9	5.31	4.2%	0.72	18.3%	(5.8%)	23.41	22.81
▲	GFH Financial Group BSC	0.097	0.000	0.4%	372	1.0%	0.8%	10.9	1.22	4.7%	0.96	11.2%	(1.0%)	394.65	38.22
▼	Warba Bank	0.221	(0.005)	(2.2%)	483	1.3%	1.0%	23.9	1.44	0.0%	0.99	6.0%	15.1%	784.09	180.57
=	Kuwait Telecommunication Co.	0.556	0.000	0.0%	555	1.5%	1.2%	16.8	2.38	6.3%	0.65	14.1%	3.3%	42.35	24.03
=	Mezzan Holding Co.	0.900	0.000	0.0%	280	0.7%	0.6%	19.3	2.39	2.8%	0.47	12.4%	0.0%	21.27	19.70
▼	Integrated holding Co.	0.520	(0.010)	(1.9%)	132	0.3%	0.3%	24.3	2.13	3.8%	0.52	8.8%	13.0%	44.62	22.78
▲	Boursa Kuwait Securities Co.	2.720	0.004	0.1%	546	1.4%	1.2%	31.0	8.56	3.0%	0.89	27.6%	18.3%	14.40	39.13
▼	Ali Alghanim Sons Automotive Co.	1.238	(0.010)	(0.8%)	339	0.9%	0.7%	11.7	4.17	5.6%	0.48	35.7%	20.2%	55.90	63.94
▼	Beyout Investment Group Holding Co.	0.417	(0.014)	(3.2%)	125	0.3%	0.3%	15.2	2.30	3.2%	0.48	15.1%	1.2%	46.66	19.60
Subtotal- Premier Market Stocks		8,475.87	(59.66)	-0.7%	37,931	100%	82%	17.5	1.58	3.52%		11.0%	8.1%	7,883.94	2,749.44
Rest of the Market					8,343		18%	11.7	0.95	2.11%		5.5%		13,799.34	3,183.69

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, March 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.17	0.00%	1.00	0.053	(0.002)	10.6	0.065	0.028	(12.0%)	2,160,716	114,126	19.1%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.000	101.2	0.630	0.456	18.4%	0	0	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	0	0	0.4%	23.8%
▼ The Energy House Co.	ENER.KW	NM	3.04	0.00%	0.70	0.178	(0.015)	8.1	0.350	0.071	20.3%	14,568,775	2,954,355	378.3%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	42.7	0.49	0.00%	0.20	0.147	0.003	37.2	0.173	0.099	(9.8%)	508,527	73,734	9.0%	1.1%
Energy		11.9	1.17	5.35%				258.4			10.9%	17,238,018	3,142,216		7.6%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.24	36.60%	0.49	0.612	0.008	39.8	0.750	0.495	(1.8%)	81,108	48,754	4.3%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.0	1.42	0.00%	0.73	0.652	(0.013)	348.7	0.720	0.560	0.3%	1,774,848	1,166,832	7.8%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	5.03%	0.13	0.994	0.000	100.3	2.850	0.750	(20.4%)	0	0	0.0%	24.0%
Basic Materials		11.1	2.24	20.82%				488.8			(4.9%)	1,855,956	1,215,587		11.1%
▼ Specialities Group Holding Co.	SPEC.KW	16.0	0.77	3.57%	0.68	0.134	(0.005)	25.1	0.189	0.092	3.9%	301,539	40,826	25.6%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	52.3	0.92	2.20%	0.61	0.265	(0.001)	188.9	0.285	0.169	16.7%	162,160	42,178	3.4%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.6	1.58	3.33%	1.01	1.935	(0.014)	402.8	1.998	1.176	7.5%	294,513	572,583	5.7%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.7	2.08	4.11%	0.69	0.851	(0.041)	153.4	0.975	0.729	1.4%	59,482	51,006	11.5%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.09	8.61%	0.45	0.813	(0.009)	81.5	0.928	0.783	0.2%	3,000	2,446	1.3%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	14.9	0.99	6.39%	0.24	0.185	(0.001)	18.4	0.225	0.159	(12.7%)	35,001	6,475	1.0%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.74	0.00%	0.22	0.149	(0.001)	13.4	0.190	0.068	24.2%	10,696	1,554	38.9%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.2	0.95	0.00%	0.55	0.079	(0.002)	26.2	0.101	0.052	(3.3%)	2,447,195	194,958	43.1%	13.1%
▼ National Industries Co.	NIBM.KW	13.8	0.86	4.75%	0.20	0.210	(0.010)	75.4	0.249	0.160	18.6%	80,000	17,100	1.3%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.85	0.00%	0.99	0.064	0.001	5.1	0.090	0.025	(19.0%)	1,342,641	87,953	59.6%	NM
▼ National Co. for Consumer Industries	NCCI.KW	24.7	1.04	0.00%	0.23	0.103	(0.001)	30.9	0.134	0.102	(1.9%)	7,442,447	767,462	52.9%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.7	0.66	7.49%	1.59	0.254	(0.007)	648.3	0.489	0.209	2.8%	6,006,447	1,545,878	13.6%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.4	0.46	0.00%	0.74	0.060	(0.000)	13.8	0.067	0.041	(2.0%)	231,022	13,385	38.8%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.70	0.00%	0.77	0.057	(0.006)	15.8	0.068	0.039	(5.4%)	756,620	46,111	45.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.5	1.34	4.36%	0.47	0.336	(0.002)	43.7	0.389	0.256	(0.9%)	243,885	80,727	4.3%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.2	2.99	14.09%	0.50	2.473	0.018	333.3	3.237	2.409	(9.1%)	845,383	2,100,480	7.9%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.068	(1.2%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.7	2.01	4.42%	0.68	0.677	(0.004)	115.8	0.783	0.421	4.2%	226,211	153,338	8.6%	17.2%
= United Projects Group	UPAC.KW	NM	0.64	0.00%	0.20	0.180	0.000	68.0	0.248	0.112	16.1%	0	0	0.6%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.33%	0.87	0.094	0.001	15.4	0.105	0.080	(0.2%)	66,085	6,156	24.1%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	24.3	2.13	3.85%	0.52	0.520	(0.010)	131.6	0.596	0.460	13.0%	1,094,343	585,803	17.6%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	0.59	5.67%	0.14	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.5%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.10	6.58%	0.07	0.395	0.002	59.3	0.420	0.351	3.7%	5,509	2,131	3.2%	13.1%
Industrials		15.1	1.04	4.75%				2,501.0			1.1%	21,654,179	6,318,550		7.0%

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Thursday, March 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	73.0	0.78	0.00%	0.29	0.110	(0.001)	23.0	0.126	0.100	2.8%	65,651	7,180		6.7%	1.1%
= Mezzan Holding Co.	MEZZ.KW	19.3	2.39	2.77%	0.47	0.900	0.000	279.7	1.114	0.614	0.0%	518,224	470,865		6.8%	12.4%
Consumer Staples		46.1	1.58	2.77%				302.7			0.2%	583,875	478,044			10.1%
= Advanced Technology Co.	ATCK.KW	41.3	1.60	2.67%	0.02	0.750	0.000	112.5	0.750	0.389	92.8%	0	0		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.85	0.00%	0.07	0.720	0.000	145.8	0.800	0.262	(9.7%)	0	0		0.2%	0.9%
Health Care		41.3	1.72	2.67%				258.3			17.5%	0	0			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.338	0.000	123.9	1.493	1.100	15.3%	0	0		0.1%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	18.3	2.43	0.00%	NA	0.275	0.013	15.5	0.365	0.133	58.0%	866	217		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	32.1	13.93	0.00%	0.74	1.726	(0.044)	395.7	2.583	0.798	(6.7%)	282,939	499,221		6.9%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	25.0	1.94	1.37%	0.55	0.366	(0.308)	148.1	0.770	0.132	3.1%	113,964,656	61,835,332		622.0%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.6	0.68	1.68%	0.74	0.111	(0.001)	23.3	0.135	0.067	(0.9%)	364,321	40,174		13.5%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	28.9	5.31	4.21%	0.72	0.950	(0.009)	209.0	1.195	0.810	(5.8%)	573,521	549,353		10.6%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	19.3	1.33	2.73%	0.52	0.256	(0.075)	103.6	0.459	0.130	12.8%	1,969,335	594,826		28.3%	6.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	50.5	0.93	6.80%	0.18	0.116	0.000	13.3	0.193	0.097	2.7%	736,669	86,612		72.7%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	13.9	1.50	0.00%	0.15	0.231	0.001	70.1	0.259	0.175	(10.8%)	2,263,926	519,224		18.5%	10.8%
= Palms Agro Production Co.	PAPK.KW	55.4	2.27	1.66%	0.36	0.239	0.000	12.5	0.393	0.140	6.7%	16,240	3,807		10.5%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.7	4.17	5.58%	0.48	1.238	(0.010)	339.3	1.439	1.000	20.2%	791,228	981,787		20.4%	35.7%
Consumer Discretionary		19.3	1.50	3.47%				1,485			3.3%	120,963,701	65,110,552			7.9%
▼ Zain	ZAIN.KW	12.0	1.76	5.34%	1.24	0.468	(0.001)	2,025.1	0.509	0.425	(0.2%)	2,731,355	1,272,929		5.1%	14.7%
= National Mobile Telecom Co.	OORE.KW	16.7	1.00	7.96%	0.60	1.124	0.000	563.3	1.282	0.995	5.5%	1,351	1,502		0.9%	6.0%
= Kuwait Telecommunication Co.	STC.KW	16.8	2.38	6.29%	0.65	0.556	0.000	555.3	0.616	0.511	3.3%	897,901	497,551		4.2%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	(0.000)	6.0	0.093	0.059	(1.6%)	350	24		2.7%	NM
Telecommunications		16.7	1.38	6.29%				3,149.7			1.4%	3,630,957	1,772,006			11.9%
▼ National Bank of Kuwait	NBKK.KW	14.5	2.14	2.44%	1.20	1.024	(0.005)	8,526.3	1.050	0.840	14.3%	2,648,082	2,707,265		3.1%	14.7%
▼ Gulf Bank	GBKK.KW	21.7	1.54	3.04%	1.08	0.329	(0.003)	1,251.0	0.355	0.248	0.9%	6,265,675	2,065,743		17.1%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	14.6	2.18	4.88%	0.35	0.777	0.011	1,470.0	0.937	0.490	20.5%	16,102	12,491		0.1%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.9	1.26	3.23%	0.65	0.308	(0.010)	767.9	0.329	0.224	18.5%	2,344,180	736,220		7.9%	8.4%
= Kuwait International Bank	KIBK.KW	13.3	1.08	2.10%	1.00	0.222	0.000	378.2	0.227	0.152	21.3%	3,220,891	716,735		17.9%	8.1%
▼ Burgan Bank	BURG.KW	17.9	0.96	2.59%	1.07	0.231	(0.001)	836.0	0.247	0.172	31.3%	3,311,243	760,831		7.3%	5.4%
▼ Kuwait Finance House	KFH.KW	20.3	2.29	2.53%	1.39	0.784	(0.005)	12,305.5	0.810	0.696	5.1%	10,215,610	8,028,284		3.1%	11.3%
▼ Boubyan Bank	BOUK.KW	29.5	3.08	1.53%	1.05	0.652	(0.001)	2,738.9	0.682	0.509	16.2%	1,364,620	889,543		4.0%	10.5%
▼ Warba Bank	WARB.KW	23.9	1.44	0.00%	0.99	0.221	(0.005)	482.6	0.254	0.166	15.1%	4,847,701	1,081,175		35.9%	6.0%
Banks		17.9	1.54	2.56%				28,756.4			10.4%	34,234,104	16,998,288			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	9.2	0.70	6.74%	0.07	0.564	0.000	104.2	0.650	0.494	(4.4%)	12,073	6,640	1.2%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.66%	0.14	0.805	0.000	174.4	0.938	0.655	(10.1%)	0	0	0.3%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.95	7.36%	0.39	0.158	(0.002)	38.6	0.170	0.108	(3.7%)	3,555	562	3.3%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.3	1.24	1.85%	0.11	0.375	0.000	108.0	0.450	0.311	2.7%	0	0	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.92	0.00%	0.42	0.174	(0.005)	18.5	0.247	0.105	4.8%	509,411	87,923	19.3%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	49.7	1.01	0.00%	0.51	0.039	(0.002)	4.3	0.069	0.033	(26.3%)	1,349,613	53,364	93.1%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.3	1.10	5.20%				831.4			1.3%	1,874,652	148,488		11.4%
▼ Sokouk Holding Co.	SHCK.KW	12.3	1.05	0.00%	1.06	0.060	(0.000)	34.3	0.068	0.044	18.3%	2,498,063	147,260	69.3%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.2	1.91	0.00%	0.97	0.324	0.002	325.4	0.348	0.199	26.6%	5,956,103	1,918,914	86.2%	7.3%
▼ United Real Estate Co.	UREK.KW	49.3	1.21	0.00%	0.53	0.180	(0.010)	234.4	0.212	0.043	57.9%	2,769,362	513,951	20.4%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.079	(0.001)	146.4	0.108	0.069	1.0%	2,066,641	163,375	11.2%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.3	1.37	3.46%	0.36	0.417	(0.002)	247.5	0.471	0.398	4.5%	1,221,885	513,165	8.6%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.7	0.57	4.74%	0.18	0.351	(0.001)	140.9	0.402	0.332	(5.1%)	160,240	54,640	0.9%	5.3%
= Ajjal Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.42%	0.46	0.310	0.000	64.8	0.324	0.235	14.4%	0	0	1.3%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	15.9	0.87	3.29%	1.16	0.090	(0.004)	33.9	0.096	0.055	30.2%	12,984,325	1,200,796	109.8%	5.5%
= AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.68	0.083	0.000	37.3	0.085	0.050	0.6%	4,111,635	341,836	15.4%	2.7%
▼ Mabanee Co.	MABK.KW	16.7	1.71	1.76%	1.04	0.796	(0.009)	1,110.5	0.897	0.762	4.5%	754,350	604,635	3.4%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.0	0.60	4.66%	0.24	0.105	0.001	35.5	0.109	0.093	4.0%	310	32	1.4%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	17.5	1.11	2.14%	0.63	0.174	(0.004)	326.7	0.213	0.120	17.6%	1,360,293	238,435	11.3%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.2	2.08	0.00%	0.44	0.215	0.003	23.7	0.237	0.160	(1.4%)	545,627	117,604	16.9%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	15.9	0.62	5.45%	0.66	0.092	0.001	38.2	0.100	0.069	1.5%	735,774	66,941	26.0%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.8	0.67	2.31%	0.06	0.086	(0.001)	20.0	0.094	0.053	16.5%	191,973	16,230	30.9%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.37	0.00%	0.41	0.035	(0.002)	6.6	0.047	0.027	(1.1%)	338,090	12,128	13.3%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.80	0.00%	1.02	0.071	(0.002)	38.4	0.082	0.062	(3.8%)	1,537,448	110,646	26.8%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.9	0.63	6.99%	0.49	0.072	0.000	26.5	0.078	0.054	7.2%	224,443	15,908	26.3%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.1	0.79	0.00%	0.22	0.110	(0.007)	27.6	0.127	0.075	(1.8%)	2,278,461	255,032	4.8%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.5	0.29	0.00%	0.42	0.090	(0.009)	23.0	0.125	0.060	2.5%	1,043,876	99,431	69.4%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.73	0.00%	0.64	0.155	(0.002)	49.9	0.179	0.116	28.1%	697,071	106,512	44.3%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	18.6	1.10	0.00%	1.10	0.096	(0.117)	57.1	0.225	0.049	19.5%	82,195,716	12,932,505	651.5%	5.9%
= MENA Real Estate Co. *	MENK.KW	13.4	1.47	0.00%	0.84	0.126	0.000	17.1	0.332	0.036	(17.1%)	5,495,998	681,567	72.3%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.39	0.00%	0.48	0.053	(0.004)	7.3	0.141	0.041	(15.7%)	914,477	49,304	26.2%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.7	0.85	0.00%	0.50	0.077	(0.002)	12.4	0.105	0.056	(0.8%)	379,146	28,932	70.6%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.94	0.00%	0.33	0.041	0.001	4.0	0.046	0.023	2.5%	554,690	22,310	46.6%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	23.7	2.07	0.00%	0.07	0.233	(0.004)	14.0	0.250	0.112	14.2%	100	23	12.8%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(3.7%)	0	0	0.6%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	0	0	4.9%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.10	1.132	0.005	26.7	1.190	1.041	0.5%	9,922	11,207	5.4%	NA
Real Estate		16.0	0.87	3.38%				3,159.9			10.5%	131,026,019	20,223,319		4.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	8.6	0.84	6.91%	0.94	0.187	0.000	103.1	0.200	0.143	8.1%	1,109,084	208,127	16.0%	9.7%	
▼ Commercial Facilities Co.	FACI.KW	10.6	0.86	6.88%	0.52	0.274	(0.006)	139.1	0.283	0.169	12.3%	24,712	6,821	1.8%	8.1%	
= Int'l Financial Advisors Co.	IFIN.KW	31.2	2.25	0.00%	1.23	0.458	0.000	219.9	0.472	0.219	20.5%	2,800,746	1,286,819	85.5%	7.2%	
▼ National Investment Co.	NINV.KW	16.8	1.05	5.99%	1.31	0.250	(0.005)	199.3	0.288	0.214	(1.6%)	1,031,721	259,510	17.8%	6.2%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.5	0.76	0.00%	0.78	0.096	(0.002)	477.7	0.135	0.090	0.5%	3,746,514	361,279	9.8%	4.9%	
▼ Coast Invest. & Development Co.	COAS.KW	12.6	0.66	7.30%	1.22	0.069	(0.001)	31.9	0.089	0.057	(5.5%)	528,222	36,304	9.2%	5.2%	
▼ The Securities House Co.	SECH.KW	NM	0.74	0.00%	1.18	0.073	(0.001)	29.1	0.100	0.048	0.4%	2,404,296	173,534	46.2%	NM	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.7	1.53	0.66%	1.03	0.295	0.001	254.9	0.305	0.161	11.3%	7,192,111	2,125,774	120.1%	8.2%	
▲ Kuwait Financial Centre	MARKZ.KW	11.2	0.72	4.64%	0.82	0.150	0.001	75.7	0.167	0.109	(0.7%)	100,220	14,633	12.0%	6.4%	
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	45.4	1.32	0.00%	0.52	0.139	(0.007)	30.6	0.337	0.069	(48.1%)	1,147,450	162,112	118.0%	2.9%	
▼ First Investment Co.	OLAK.KW	5.9	0.67	0.00%	1.10	0.040	(0.001)	18.0	0.055	0.032	(13.5%)	861,382	34,350	26.1%	11.4%	
▼ Gulf Investment House	GIHK.KW	74.7	5.43	0.00%	0.92	0.587	(0.003)	238.6	0.840	0.335	(5.8%)	22	13	0.1%	7.3%	
= A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.75%	1.28	0.158	0.000	104.9	0.187	0.140	0.6%	2,593,035	407,412	40.0%	10.6%	
▼ Bayan Investment Co.	BAYK.KW	6.5	1.12	0.00%	0.74	0.062	(0.001)	14.2	0.087	0.037	(2.8%)	237,464	14,797	24.4%	17.1%	
▼ Osoul Investment Co.	OSUL.KW	32.1	1.59	6.58%	0.41	0.152	(0.004)	19.2	0.187	0.073	10.1%	181,255	27,054	37.9%	5.0%	
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.55	0.00%	0.35	0.147	0.001	45.4	0.148	0.061	14.8%	3,716,883	536,700	13.8%	NM	
▼ Kamco Investment Co.	KAMC.KW	7.2	0.66	4.24%	0.60	0.118	(0.002)	40.4	0.146	0.091	(4.1%)	771,173	90,478	18.2%	9.2%	
▼ National International Holding Co.	NIHK.KW	17.2	0.96	3.47%	0.74	0.162	(0.005)	38.0	0.498	0.087	(53.3%)	2,618,035	425,746	100.0%	5.6%	
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.17	0.00%	0.61	0.220	(0.030)	49.2	0.352	0.083	(7.9%)	2,026,996	473,056	25.2%	NM	
▼ Al Madar Finance & Investment Co.	MADR.KW	48.9	0.96	0.00%	0.31	0.104	(0.004)	21.5	0.142	0.076	(7.1%)	348,037	36,312	62.6%	2.0%	
▲ Al-Deera Holding	DEER.KW	11.1	1.35	0.00%	0.86	0.409	0.009	42.2	0.518	0.267	7.9%	1,626,914	660,120	55.2%	12.2%	
= Al-Safat Investment Co.	ALSAFAT.KW	35.3	1.35	0.00%	1.98	0.105	0.000	40.2	0.128	0.073	(5.4%)	714,887	74,339	42.5%	3.8%	
▲ Ekttitab Holding Co.	EKTT.KW	NM	3.26	0.00%	1.05	0.014	0.001	4.4	0.023	0.013	(7.9%)	770,051	10,178	8.5%	NM	
▼ NOOR Financial Investment Co.	NOOR.KW	4.0	1.12	2.50%	1.20	0.316	(0.011)	161.3	0.356	0.211	9.3%	1,435,322	453,835	11.1%	28.1%	
= Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.000	96.8	1.168	0.311	(26.2%)	0	0	0.2%	3.8%	
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.89	0.00%	0.50	0.053	0.000	9.3	0.059	0.031	(10.0%)	0	0	2.1%	NM	
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	0.000	31.7	0.048	0.034	(7.2%)	628,715	24,546	12.2%	11.5%	
▼ Rasiyat Holding Co.	RASIYAT.KW	71.8	4.81	0.00%	NA	0.370	(0.006)	55.5	0.407	0.273	(2.6%)	1,123,150	416,490	36.3%	6.7%	
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	0.00%	1.02	0.052	(0.001)	55.2	0.076	0.043	(16.5%)	482,072	25,170	6.9%	NM	
▲ Manazel Holding Co.	MANK.KW	NM	1.45	0.00%	1.37	0.036	0.000	15.4	0.050	0.025	(3.0%)	458,116	16,288	38.2%	0.8%	
▼ National Industries Group	NIND.KW	13.2	1.19	3.83%	1.41	0.261	(0.002)	629.0	0.278	0.197	5.2%	4,820,037	1,259,721	10.9%	9.0%	
▼ Warba Capital Holding Co.	WARBACAP.KW	12.3	2.38	0.00%	0.55	0.303	(0.019)	9.1	0.354	0.115	21.7%	875,561	265,629	249.3%	19.3%	
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.91	0.00%	0.36	0.388	0.003	201.3	0.457	0.283	(12.6%)	3,198,364	1,269,753	12.7%	NM	
▼ Privatization Holding Co.	KPPC.KW	NM	0.57	0.00%	0.79	0.049	(0.000)	29.8	0.059	0.030	8.4%	6,021,620	292,122	63.9%	NM	
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.47	0.00%	0.13	0.045	(0.002)	7.3	0.068	0.032	(1.1%)	174,777	7,539	7.6%	0.5%	
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.67	4.76%	0.20	0.227	(0.001)	255.8	0.287	0.215	(10.3%)	95,677	21,581	3.1%	45.4%	
▲ GFH Financial Group	GFH.KW	10.9	1.22	4.74%	0.96	0.097	0.000	371.8	0.112	0.076	(1.0%)	13,976,527	1,349,701	10.3%	11.2%	
▼ Inovent	INOV.KW	NM	0.67	0.00%	0.86	0.091	(0.005)	27.9	0.188	0.072	(22.9%)	2,200,094	204,962	111.4%	NM	
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	5.0%	100,390	6,461	9.4%	2.8%	
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.61	4.32%	0.54	0.070	0.000	18.3	0.077	0.053	0.0%	106,000	7,199	19.3%	7.0%	
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.0	8.56	3.01%	0.89	2.720	0.004	546.1	2.989	1.836	18.3%	329,963	901,106	7.2%	27.6%	
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.2	2.30	3.24%	0.33	0.417	(0.014)	125.1	0.535	0.392	1.2%	867,057	366,364	15.6%	15.1%	
Financial Services		12.6	1.12	4.48%				4,897.9			(0.2%)	73,444,652	14,313,933		7.3%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.37	0.00%	0.24	0.161	0.002	16.1	0.268	0.132	12.6%	741,206	115,988	61.3%	NM
Technology		NM	1.37	0.00%				16.1			12.6%	741,206	115,988		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	2.61%	0.52	0.153	0.000	168.3	0.173	0.142	1.3%	278,010	42,312	5.6%	7.8%
Utilities		17.4	1.36	2.61%				168.3			1.3%	278,010	42,312		7.8%

Boursa Kuwait	15.66	1.12	2.6%		46,273.6		7.41%	407,525,329	129,879,283		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.750	92.8%
Kuwait Hotels Co.	0.275	58.0%
United Real Estate Co.	0.180	57.9%
Burgan Bank	0.231	31.3%
Arab Real Estate Co.	0.090	30.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.096	3,859,332,971
Oula Fuel Marketing Co.	0.366	2,516,472,684
Arzan Financial Group For Fin. & Invest.	0.295	1,038,009,111
Kuwait Real Estate Co.	0.324	866,128,147
Warba Bank	0.221	784,094,102

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.162	(53.3%)
Kuwait & M.E. Financial Inv. Co.	0.139	(48.1%)
Wethaq Takaful Insurance Co.	0.039	(26.3%)
Tamdeen Investment Co.	0.720	(26.2%)
Inovent	0.091	(22.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.366	1,532,727,410
Kuwait Business Town Real Estate Co.	0.096	585,542,376
Kuwait Finance House	0.784	377,403,329
Arzan Financial Group For Fin. & Invest.	0.295	296,312,834
Kuwait Real Estate Co.	0.324	269,747,359

* Different Fiscal Year Company

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