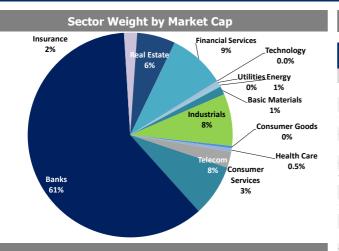


# **Boursa Kuwait Daily Report**

June 13, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,716.8	23.8	8.6%
2- National Bank of Kuwait	7,406.6	14.1	15.0%
3- Boubyan Bank	2,532.0	41.2	7.8%
4- Zain	2,206.8	10.9	15.8%
5- Agility (PWC Logistics)	1,569.7	22.2	3.9%
6- Mabanee Co.	1,072.7	17.2	10.9%
7- Commercial Bank of Kuwait	951.6	12.5	11.2%
8- Gulf Bank	873.7	13.6	9.1%
9- Burgan Bank	675.6	14.2	6.1%
10- Kuwait Projects Co.(Holding)	640.3	23.7	4.5%
Total	28,646	18.02	9.9%

Ton Mover	s and Mc	et Active	Stacks

ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.032	0.005	20.5%
Mashaer Holding Co.	0.061	0.006	10.3%
Munshaat Real Estate Projects Co.	0.074	0.007	10.3%
Al Kout for Industrial Projects Co.	0.822	0.074	9.9%
First Investment Co.	0.046	0.004	9.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.093	(0.007)	(6.8%)
Mubarrad Holding Co.	0.083	(0.004)	(4.9%)
Kuwait Reinsurance Co.	0.333	(0.017)	(4.9%)
Dalqan Real Estate Co.	0.160	(0.008)	(4.8%)
Kuwait Real Estate Holding Co.	0.028	(0.001)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.115	1.8%	47,879,571
Gulf Bank	0.260	2.0%	21,293,838
GFH Financial Group	0.084	0.5%	15,572,703
Kuwait Finance House	0.731	0.0%	8,354,984
National Real Estate Co.	0.084	0.2%	7,457,433

Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	40,993.8	<b>A</b>	0.3%	1.9%	(12.3%)
Energy	202.3	•	(1.0%)	1.3%	(11.9%)
Basic Materials	548.0	<b>A</b>	1.2%	5.7%	14.7%
Industrials	3,362.5	<b>A</b>	0.4%	0.8%	(10.7%)
Consumer Staples	163.1	<b>A</b>	2.0%	7.2%	12.4%
Health Care	219.0	_	0.0%	(0.7%)	(1.4%)
<b>Consumer Discretionary</b>	1,046.7	<b>A</b>	0.5%	2.9%	6.6%
Telecommunications	3,339.5	•	(0.1%)	(0.2%)	(7.8%)
Banks	24,888.9	<b>A</b>	0.1%	2.2%	(17.2%)
Insurance	841.2	•	(0.4%)	(1.2%)	36.1%
Real Estate	2,483.7	<b>A</b>	1.3%	4.8%	(3.6%)
Financial Services	3,689.0	<b>A</b>	0.8%	1.3%	(3.9%)
Technology	8.6	▼	(3.9%)	(9.4%)	(10.1%)
Utilities	201.3	_	0.0%	(0.5%)	(2.7%)

Market Breadth		65		36	49
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,688.36	18.3	0.2%	2.6%	(5.3%)
Main 50 Index	5,290.96	24.3	0.5%	(1.4%)	(7.5%)
Main Market Index	5,396.30	20.9	0.4%	(0.8%)	(3.6%)
All Share Market Index	6,925.30	18.5	0.3%	1.9%	(5.0%)
Market Cap (KWD Mn)	40,993.76	108.8	0.3%	1.9%	(12.3%)

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2023	YTD 2022						
Volume (Shrs Mn)	205.4	(11.3)	(5.2%)	136.8	262.1						
Value Traded (KWD Mn)	43.9	(5.90)	(11.8%)	42.1	70.5						
No. of Trades	9,177	(1,767)	(16.1%)	8,919	13,261						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.731	0.0%	6,108,595
Gulf Bank	0.260	2.0%	5,482,654
Kuwait Real Estate Co.	0.115	1.8%	5,470,912
National Bank of Kuwait	0.934	(0.2%)	3,849,470
Boubyan Bank	0.639	1.4%	3,546,614



## **Boursa Kuwait - Premier Market**

## Tuesday, June 13, 2023

		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-23 Trading Indicators	
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)		Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
<b>V</b>	National Bank of Kuwait	0.934	(0.002)	(0.2%)	7,407	22.6%	18.1%	14.1	2.11	3.7%	1.20	15.0%	(9.0%)	418.11	428.19
	Gulf Bank	0.260	0.005	2.0%	874	2.7%	2.1%	13.6	1.24	3.8%	1.09	9.1%	(13.1%)	437.35	123.39
=	Kuwait International Bank	0.165	0.000	0.0%	273	0.8%	0.7%	18.7	1.07	2.3%	0.99	5.7%	18.2%	597.51	102.52
=	Burgan Bank	0.196	0.000	0.0%	676	2.1%	1.6%	14.2	0.87	4.1%	1.05	6.1%	(6.2%)	160.93	34.08
=	Kuwait Finance House	0.731	0.000	0.0%	10,717	32.6%	26.1%	23.8	2.04	2.0%	1.41	8.6%	(1.6%)	1,689.32	1,337.18
	Boubyan Bank	0.639	0.009	1.4%	2,532	7.7%	6.2%	41.2	3.20	0.9%	1.05	7.8%	(15.1%)	456.55	294.73
	Kuwait Investment Co.	0.125	0.001	0.8%	68	0.2%	0.2%	NM	0.61	4.0%	0.90	NM	(17.8%)	145.50	18.90
	National Investments Co	0.197	0.001	0.5%	157	0.5%	0.4%	NM	0.81	14.2%	1.30	NM	(16.9%)	178.70	40.49
=	Kuwait Projects Co. (Holding)	0.128	0.000	0.0%	640	2.0%	1.6%	23.7	1.06	3.9%	0.74	4.5%	14.3%	731.14	87.90
	Arzan Financial Group for Financing & In	0.108	0.002	1.9%	87	0.3%	0.2%	10.2	0.79	3.6%	1.01	7.7%	(6.1%)	323.25	36.01
=	Aayan Leasing and Investment	0.144	0.000	0.0%	96	0.3%	0.2%	9.8	1.08	5.2%	1.31	11.0%	8.3%	727.04	101.38
=	Al Imtiaz Investment Group	0.060	0.000	0.0%	63	0.2%	0.2%	NM	0.39	14.0%	1.06	NM	(20.2%)	104.27	6.50
	Kuwait Real Estate Co.	0.115	0.002	1.8%	110	0.3%	0.3%	11.0	0.84	2.5%	0.98	7.6%	9.5%	589.89	64.76
	Mabanee Co.	0.815	0.015	1.9%	1,073	3.3%	2.6%	17.2	1.87	1.7%	1.07	10.9%	1.9%	68.97	52.52
	The Commercial Real Estate Co.	0.100	0.001	0.7%	181	0.6%	0.4%	16.2	0.62	2.8%	0.63	3.9%	(0.6%)	370.99	36.58
_	National Industries Group (Holding)	0.199	(0.002)	(1.0%)	457	1.4%	1.1%	NM	0.93	2.5%	1.43	NM	(3.7%)	250.78	51.72
<b>V</b>	<b>Gulf Cable and Electrical Industries</b>	1.134	(0.002)	(0.2%)	236	0.7%	0.6%	12.3	1.05	5.2%	1.03	8.6%	(6.7%)	10.08	11.80
	Heavy Engineering Industries and Shipbu	0.635	0.005	0.8%	114	0.3%	0.3%	22.1	1.60	3.1%	0.70	7.3%	3.6%	25.16	15.28
$\blacksquare$	Boubyan Petrochemical Co.	0.805	(0.004)	(0.5%)	431	1.3%	1.1%	12.3	1.55	7.4%	0.73	12.6%	0.6%	31.16	24.41
	Agility Public Warehousing Co.	0.615	0.003	0.5%	1,570	4.8%	3.8%	22.2	0.86	3.1%	1.51	3.9%	(14.6%)	605.10	366.57
<b>V</b>	Mobile Telecommunications Co.	0.510	(0.001)	(0.2%)	2,207	6.7%	5.4%	10.9	1.72	6.9%	1.27	15.8%	(9.4%)	443.90	240.36
	Human Soft Holding Co.	3.457	0.033	1.0%	442	1.3%	1.1%	9.5	3.05	11.5%	0.50	32.2%	2.6%	24.37	87.54
=	ALAFCO Aviation Lease and Finance Co.	0.198	0.000	0.0%	189	0.6%	0.5%	NM	0.85	0.0%	0.88	NM	(2.5%)	101.11	20.44
	Jazeera Airways Co.	1.895	0.002	0.1%	417	1.3%	1.0%	22.5	15.22	2.6%	0.70	67.8%	(0.3%)	27.29	47.55
	GFH Financial Group BSC	0.084	0.000	0.5%	294	0.9%	0.7%	10.1	0.97	5.2%	0.95	9.7%	10.8%	933.97	72.59
	Warba Bank	0.210	0.002	1.0%	433	1.3%	1.1%	25.7	1.45	1.4%	0.98	5.6%	(8.0%)	323.06	72.65
	Mezzan Holding Co.	0.460	0.008	1.8%	143	0.4%	0.3%	NM	1.34	2.6%	0.47	NM	17.0%	88.17	34.84
	Integrated holding Co.	0.405	0.002	0.5%	102	0.3%	0.2%	37.8	1.61	3.7%	0.52	4.3%	9.5%	106.53	39.73
=	Shamal Az-Zour Al-Oula Power and Wate	0.183	0.000	0.0%	201	0.6%	0.5%	15.0	1.84	2.2%	0.44	12.3%	(2.7%)	70.75	12.72
_	Boursa Kuwait Securities Co.	1.781	0.000	0.0%	358	1.1%	0.9%	20.9	6.78	4.8%	0.87	32.4%	(13.2%)	20.01	37.32
	Ali Alghanim Sons Automotive Co.	1.021	0.019	1.9%	280	0.9%	0.7%	13.6	3.96	3.3%	0.48	29.2%	26.8%	51.92	46.24
Subto	tal- Premier Market Stocks	7,688.36	18.26	0.2%	32,825	100%	80%	15.0	1.24	4.34%		9.0%	(5.3%)	10,112.87	3,946.87
Rest	of the Market				8,169		20%	10.6	0.69	2.54%		6.4%		4,931.46	679.02

Source: Kamco Invest Research



<b>Boursa Kuwait Daily Bulle</b>	tin												Tuesday,	lune 13,	2023
		V	aluation N	lultiples	Itiples Price (KWD)							Daily Tradir	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
▲ Senergy Holding Co.	SENE.KW	NM	0.84	0.00%	1.06	0.041	0.002	8.2	0.045	0.026	(8.7%)	374,304	14,945	3.3%	N
<ul> <li>Independent Petroleum Group</li> </ul>	IPGK.KW	11.4	0.92	5.88%	0.27	0.489	0.000	88.4	0.545	0.407	(4.1%)	0	0	0.2%	8.19
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	8.8	1.58	6.67%	0.18	0.726	(0.019)	70.4	0.899	0.711	(8.0%)	107	79	0.6%	18.0
= The Energy House Co.	ENER.KW	NM	0.65	0.00%	0.69	0.061	0.000	2.8	0.354	0.021	182.8%	0	0	9.6%	N
<ul> <li>Gulf Petroleum Investment</li> </ul>	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	N
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.3	0.36	0.00%	0.17	0.104	(0.002)	26.4	0.133	0.100	(9.6%)	945,646	99,229	9.5%	4.3
Energy		8.8	0.74	6.28%				202.3			(11.9%)	1,320,057	114,253		2.49
▲ Kuwait Foundry Co.	KFDC.KW	4.5	1.43	4.61%	0.50	0.477	0.015	34.5	0.558	0.290	62.2%	4,423	2,082	12.3%	32.0
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.3	1.55	7.42%	0.73	0.805	(0.004)	430.5	0.856	0.732	0.6%	267,125	214,934	5.8%	12.6
Al Kout for Industrial Projects Co.	ALKK.KW	8.5	2.42	6.08%	0.08	0.822	0.074	82.9	0.680	0.429	110.8%	64	53	0.0%	28.3
Basic Materials		8.5	1.55	6.08%				548.0			14.7%	271,612	217,069		15.6°
▼ Specialities Group Holding Co.	SPEC.KW	7.4	0.54	6.83%	0.66	0.098	(0.000)	16.6	0.123	0.098	(10.7%)	488,105	47,576	57.0%	7.3
Kuwait Cement Co.	KCEM.KW	43.4	0.68	2.74%	0.58	0.177	0.003	126.2	0.225	0.164	(20.6%)	256,149	45,037	2.9%	1.6
<ul><li>Gulf Cable &amp; Electrical Ind. Co.</li></ul>	CABL.KW	12.3	1.05	5.24%	1.03	1.134	(0.002)	236.1	1.275	0.999	(6.7%)	26,497	30,005	4.8%	8.6
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.1	1.60	3.15%	0.70	0.635	0.005	114.5	0.658	0.566	3.6%	221,366	140,489	14.0%	7.3
Kuwait Portland Cement Co.	PCEM.KW	17.1	1.02	8.61%	0.47	0.813	0.005	81.5	0.945	0.800	(0.5%)	22,711	18,297	2.9%	5.9
<ul><li>Shuaiba Industrial Co.</li></ul>	PAPE.KW	11.1	0.81	7.63%	0.18	0.155	0.000	15.4	0.168	0.134	(3.7%)	10,050	1,538	3.8%	7.2
= Metal & Recycling Co.	MRCK.KW	17.3	0.90	0.00%	0.18	0.075	0.000	6.8	0.080	0.038	50.3%	0	0	3.9%	5.2
<ul><li>ACICO Industries Co.</li></ul>	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	N
▲ National Industries Co.	NIBM.KW	18.0	0.76	5.67%	0.21	0.176	0.001	63.2	0.195	0.165	(9.3%)	119	21	1.7%	4.2
▼ Equipment Holding Co.	EQUI.KW	NM	0.42	0.00%	0.96	0.023	(0.001)	1.8	0.047	0.023	(49.8%)	40,000	928	3.3%	N
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.27	0.00%	0.17	0.117	0.003	35.1	0.127	0.108	5.4%	1,739,541	201,553	76.6%	0.1
<ul> <li>Salbookh Trading Co.</li> </ul>	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	N
▲ Agility (PWC Logistics)	AGLT.KW	22.2	0.86	3.09%	1.51	0.615	0.003	1,569.7	0.720	0.560	(14.6%)	3,825,613	2,346,055	23.7%	3.9
▲ National Cleaning Co.	CLEA.KW	NM	0.22	0.00%	0.76	0.027	0.000	6.2	0.035	0.023	(19.4%)	26,207	695	2.6%	N
<ul><li>Kuwait &amp; Gulf Link Transport Co.</li></ul>	KGLK.KW	NM	0.30	0.00%	0.77	0.042	(0.001)	11.7	0.065	0.041	(27.8%)	170,050	7,010	3.7%	N
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.1	1.03	7.09%	0.50	0.275	0.000	32.6	0.315	0.261	(7.4%)	, 0	, 0	1.7%	6.4
▲ Humansoft Holding Co.	HUMN.KW	9.5	3.05	11.52%	0.50	3.457	0.033	441.6	3.805	3.102	2.6%	109,455	374,097	19.1%	32.2
▼ Gulf Franchising Co.	GFCI.KW	23.9	1.14	0.00%	NA	0.062	(0.001)	2.5	0.097	0.062	(31.6%)	1,950	123	0.1%	4.8
<ul> <li>Combined Group Contracting Co.</li> </ul>	CGCK.KW	6.4	1.23	7.71%	0.68	0.388	(0.004)	66.4	0.476	0.386	(14.5%)	1,268,808	495,328	28.1%	19.0
▼ United Projects Group	UPAC.KW	NM	0.70	0.00%	0.19	0.192	(0.007)	72.5	0.228	0.174	(5.9%)	4,001	800	0.4%	0.8
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.85	0.00%	0.88	0.198	0.000	188.5	0.220	0.176	(2.5%)	165,000	32,565	10.6%	٥.٥
▼ Mubarrad Holding Co.	MBRD.KW	10.7	0.67	6.04%	0.92	0.083	(0.004)	13.6	0.088	0.067	2.9%	2,500	207	12.5%	6.3
▲ Integrated holding Co.	INTEGRATED.KW	37.8	1.61	3.70%	0.52	0.405	0.002	102.5	0.409	0.345	9.5%	589,147	239,038	42.1%	4.3
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.7	0.68	6.45%	0.15	0.093	0.002	33.8	0.100	0.085	(3.4%)	117	11	0.3%	3.5
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.74	0.00%	0.11	0.096	0.000	47.8	0.137	0.082	(28.2%)	0	0	0.6%	0.7
= Jassim Transport & Stevedoring Co.	JTC.KW	10.5	1.00	5.49%	0.07	0.328	0.000	49.2	0.365	0.312	0.0%	14,009	4,567	6.6%	9.6
Industrials	JIC.KW	17.1	0.86	6.04%	0.07	0.520	0.000	3,362.5	0.505	0.512	(10.7%)	8,981,395.0	3,985,940	0.070	2.19



Boursa Kuwait Daily Bulleti													Tuesday,	Julic 15,	, 202.
		٧	/aluation N	lultiples		Price (	KWD)					Daily Tradir	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.67	0.00%	0.29	0.096	0.003	20.2	0.114	0.091	(12.4%)	20,416	1,914	0.7%	1
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.34	2.60%	0.47	0.460	0.008	143.0	0.455	0.360	17.0%	799,131	364,104	28.4%	1
Consumer Staples		NM	1.00	2.60%				163.1			12.4%	819,547	366,018		N
<ul> <li>Advanced Technology Co.</li> </ul>	ATCK.KW	6.7	0.96	4.17%	0.00	0.480	0.000	72.0	0.525	0.379	9.1%	0	0	0.3%	14.3
<ul><li>Yiaco Medical Co.</li></ul>	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	1
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	13.4	2.46	0.00%	0.02	0.650	0.000	146.3	0.656	0.590	(5.8%)	0	0	0.2%	18.3
Health Care		10.0	1.71	4.17%				219.0			(1.4%)	0	0		15.3
<ul> <li>Kuwait National Cinema Co.</li> </ul>	KCIN.KW	12.8	1.32	5.02%	0.28	1.087	0.000	100.7	1.206	0.940	14.4%	0	0	1.0%	10.3
<ul><li>Kuwait Hotels Co.</li></ul>	KHOT.KW	15.8	2.45	2.22%	NA	0.220	0.000	12.4	0.210	0.115	24.3%	0	0	1.6%	15.5
Sultan Center Food Products Co.	SCFK.KW	20.9	0.56	0.00%	0.55	0.125	0.005	34.9	0.135	0.076	14.7%	136,510	16,986	7.8%	2.7
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.5	2.88	0.00%	0.49	0.024	(0.000)	14.8	0.030	0.017	(15.8%)	827,724	19,659	8.7%	63.5
<ul> <li>Oula Fuel Marketing Co.</li> </ul>	OULA.KW	14.0	0.87	3.50%	0.45	0.143	(0.001)	57.9	0.151	0.121	(1.4%)	714,999	102,254	3.2%	6.2
▲ Kuwait Resorts Co.	MUNK.KW	17.4	0.47	4.10%	0.73	0.068	0.001	13.7	0.080	0.065	(21.0%)	75,500	5,038	9.7%	2.7
▲ Jazeera Airways Co.	JAZK.KW	22.5	15.22	2.64%	0.70	1.895	0.002	416.9	1.925	1.518	(0.3%)	93,418	176,365	12.4%	67.8
▼ Soor Fuel Marketing Co.	SOOR.KW	15.0	0.81	3.52%	0.46	0.142	(0.003)	57.5	0.155	0.120	(4.7%)	18,258	2,593	1.4%	5.4
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.0	0.79	6.38%	0.10	0.093	(0.001)	10.6	0.120	0.092	(16.5%)	176,478	16,331	5.6%	8.8
▲ Jiyad Holding Co	JIYAD.KW	1.4	0.17	0.00%	0.78	0.018	0.000	3.3	0.025	0.014	(23.7%)	1,613,917	28,421	242.9%	12.7
= Al Eid Food Co.	ALEID.KW	15.4	1.73	2.33%	0.12	0.215	0.000	40.0	0.226	0.186	(3.1%)	1,257,186	254,699	36.0%	11.2
<ul> <li>Palms Agro Production Co.</li> </ul>	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.6	3.96	3.29%	0.48	1.021	0.019	279.8	1.010	0.790	26.8%	608,206	616,285	NA	29.2
Consumer Discretionary		14.0	0.87	3.50%	<u>-</u>			1,047			6.6%	5,522,196	1,238,629		11.7
▼ Zain	ZAIN.KW	10.9	1.72	6.86%	1.27	0.510	(0.001)	2,206.8	0.572	0.502	(9.4%)	2,551,917	1,303,459	10.3%	15.8
▲ National Mobile Telecom Co.	OORE.KW	6.5	0.96	6.36%	0.60	1.094	0.005	548.3	1.292	0.957	(5.6%)	38,316	41,567	1.1%	14.7
<ul> <li>Kuwait Telecommunication Co.</li> </ul>	STC.KW	17.1	2.63	5.19%	0.63	0.578	(0.003)	577.3	0.793	0.548	(1.2%)	215,475	124,475	14.9%	15.4
<ul> <li>Hayat Communications Co.</li> </ul>	HAYK.KW	NM	0.77	0.00%	1.00	0.082	0.000	7.2	0.083	0.050	36.9%	0	0	3.8%	N
Telecommunications		10.9	1.34	6.36%				3,339.5			(7.8%)	2,805,708	1,469,501		15.3
▼ National Bank of Kuwait	NBKK.KW	14.1	2.11	3.75%	1.20	0.934	(0.002)	7,406.6	1.076	0.913	(9.0%)	4,118,201	3,849,470	5.3%	15.0
▲ Gulf Bank	GBKK.KW	13.6	1.24	3.85%	1.09	0.260	0.005	873.7	0.309	0.252	(13.1%)	21,293,838	5,482,654	13.0%	9.1
<ul> <li>Commercial Bank of Kuwait</li> </ul>	CBKK.KW	12.5	1.39	4.71%	0.32	0.503	0.000	951.6	0.559	0.480	0.6%	400,001	200,001	7.2%	11.2
▼ Ahli Bank of Kuwait	ABKK.KW	12.6	0.90	3.38%	0.63	0.235	(0.004)	436.9	0.341	0.248	(20.7%)	2,103,785	496,916	7.0%	7.1
▼ Ahli United Bank - Kuwait	BKME.KW	16.1	1.23	2.72%	0.83	0.262	(0.001)	590.1	0.288	0.248	(7.7%)	8,424	2,207	3.0%	7.6
<ul> <li>Kuwait International Bank</li> </ul>	KIBK.KW	18.7	1.07	2.25%	0.99	0.165	0.000	272.9	0.192	0.160	18.2%	1,871,703	309,193	36.1%	5.7
= Burgan Bank	BURG.KW	14.2	0.87	4.08%	1.05	0.196	0.000	675.6	0.229	0.184	(6.2%)	912,538	177,861	4.7%	6.1
<ul> <li>Kuwait Finance House</li> </ul>	KFH.KW	23.8	2.04	2.04%	1.41	0.731	0.000	10,716.8	0.806	0.700	(1.6%)	8,354,984	6,108,595	11.5%	8.6
▲ Boubyan Bank	BOUK.KW	41.2	3.20	0.94%	1.05	0.639	0.009	2,532.0	0.769	0.579	(15.1%)	5,581,598	3,546,614	11.5%	7.8
▲ Warba Bank	WARB.KW	25.7	1.45	1.43%	0.98	0.210	0.002	432.6	0.241	0.203	(8.0%)	2,461,670	515,057	15.7%	5.6
Banks		15.2	1.32	3.05%				24,888.9			(17.2%)	47,106,742	20,688,566		10.09



### **Boursa Kuwait Daily Bulletin** Tuesday, June 13, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap Volume **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return <sup>1</sup> (Shrs.) (KWD) . Turnove ROE Kuwait Insurance Co. 32.3% KINS.KW 2.1 0.69 8.00% 0.05 0.475 (0.001)87.8 0.577 0.476 (9.4%)1,010 480 3.4% Gulf Insurance Group GINS.KW 12.2 2.06 3.09% 0.07 1.745 0.005 495.1 1.899 0.965 71.9% 129 225 2.4% 16.9% 6.0 0.83 7.71% 0.510 0.000 110.5 0.570 0.489 2.4% 0.6% 13.8% Ahleiah Insurance Co. AINS KW 0.15 0 Warba Insurance and Reinsurance Co. WINSRE .KW 6.1 0.63 7.38% 0.39 0.105 0.000 25.2 0.124 0.076 12.1% 19,045 1,941 10.4% 10.4% Kuwait Reinsurance Co. KWRE.KW 10.1 1.20 1.79% 0.08 0.333 (0.017)86.4 0.323 0.264 24.9% 16 0.0% 11.9% First Takaful Insurance Co. 36.0 0.55 0.00% 0.36 0.048 0.000 5.1 0.048 0.039 4.6% 0.2% 1.5% FTIK.KW n Wethag Takaful Insurance Co. NM 0.64 0.00% 0.50 0.023 0.000 2.6 0.026 0.019 (5.3%)4.8% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 0.000% Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.0% 12.1% Insurance 7.2 0.76 7.54% 841.2 36.1% 20,200 2,652 17.8% 0.026 0.025 0.021 Sokouk Holding Co. SHCK.KW 9.8 0.57 0.00% 1.07 14.7 11.7% 5,026,284 125,385 9.0% 5.8% 0.002 5,470,912 Kuwait Real Estate Co. KREK.KW 11.0 0.84 2.53% 0.98 0.115 109.6 0.114 0.101 9.5% 47,879,571 61.9% 7.6% United Real Estate Co. UREK.KW 18.7 0.38 0.00% 0.47 0.055 0.001 71.5 0.067 0.053 (13.0%)1,329,453 72,779 1.9% 2.0% 0.000 National Real Estate Co. 12.6 0.39 0.00% 1.25 0.084 156.6 0.125 0.075 (32.6%) 7,457,433 626,757 25.9% 3.1% NREK.KW 2.82% 0.33 0.550 342,557 Salhia Real Estate Co. SRFK KW 17.8 1.66 0.510 (0.001)275.7 0.483 (0.2%)669,333 15.8% 9.3% Tamdeen Real Estate Co. 10.4 0.69 2.87% 0.19 0.386 0.000 155.0 0.400 0.326 4.3% 0 0.3% 6.6% TAMK.KW 55,809 Aijal Real Estate Entertainment Co. AREC.KW 12.6 0.37 2.03% 0.45 0.245 0.005 49.8 0.278 0.230 (11.5%)13,448 2.5% 2.9% 0.000 Al Massaleh Real Estate Co. MREC.KW NM 0.45 0.00% 0.24 0.029 6.8 0.036 0.026 (3.0%)0.3% NM 0.51 0.00% 1.21 0.000 0.054 100.4% 712,591 36,681 52.0% 7.6% Arab Real Estate Co. ARAB.KW 6.8 0.052 19.1 0.033 AL-Enma'a Real Estate Co.\* ENMA.KW 45.7 0.55 0.00% 0.71 0.051 0.001 22.9 0.062 0.048 (14.5%)122.017 6,124 1.7% 1.2% 17.2 1.87 1.72% 1.07 0.815 0.015 1,072.7 0.816 0.680 1.9% 1,660,257 1,343,961 5.2% 10.9% Mabanee Co. MABK.KW $\blacksquare$ Iniazzat Real Estate Development Co. INJA.KW 9.3 0.49 5.97% 0.24 0.082 0.001 27.7 0.087 0.074 2.6% 1,955,062 160,279 16.5% 5.2% The Commercial Real Estate Co. 16.2 0.62 2.84% 0.63 0.100 0.001 181.0 0.102 0.092 (0.6%)4,410,577 439,935 20.5% 3.9% TIJK.KW 8,525 NM 0.00% 0.41 0.072 (0.001)8.7 0.077 0.058 14.6% 119,865 1.6% NM Sanam Real Estate Co. SANK.KW 1.12 A'ayan Real Estate Co. 6.3 0.48 6.91% 0.65 0.072 0.000 30.1 0.082 0.066 (6.3%)0 12.6% 7.6% AYRE.KW 0 Agar Real Estate Investment Co. 44.8 0.43 1.96% 0.02 0.051 0.002 11.8 0.064 0.044 (20.2%) 16,010 772 2.9% 1.0% AQAR.KW Kuwait Real Estate Holding Co. NM 0.85 0.00% 0.45 0.028 (0.001)5.2 0.037 0.021 (16.4%) 26,000 718 1.9% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.56 0.00% 1.05 0.044 0.001 27.6 0.048 0.036 (8.7%) 1.393.908 60.729 23.1% NM Tijara Real Estate & Investment Co. 18.1 TIJA.KW 9.9 0.45 8.18% 0.48 0.049 0.001 0.059 0.047 (8.6%)666,746 32,144 10.3% 4.6% 0.27 0.98 (0.001)400,011 5,633 Al TAMEER Real Estate Investment Co. NM 0.00% 0.014 3.4 0.025 0.012 (32.9%)12.0% NM AMAR.KW 0.095 0.000 0.120 Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 10.8 0.53 6.32% 0.24 23.9 0.092 (18.1%)7,219 686 0.4% 5.0% = Al-Argan International Real Estate Co. 23.6 0.26 0.00% 0.39 0.077 0.000 19.6 0.093 0.073 (17.2%)23,555 1,764 0.8% 1.1% ARGK.KW 8.2 1.93 0.00% 0.61 0.074 0.007 23.9 0.075 0.048 3,624,264 264,048 4.0% 23.6% Munshaat Real Estate Projects Co. 21.5% MUNS.KW First Dubai For Real Estate Development NM 0.43 0.00% 1.44 0.041 (0.000)30.2 0.050 0.038 (16.0%)247,793 10,201 4.8% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 10.3 0.69 8.35% 1.11 0.060 0.001 34.5 0.070 0.051 6.8% 53,020 3,169 14.7% 6.7% MENA Real Estate Co. \* NM 0.32 0.00% 0.91 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 21.2 0.31 0.00% 0.43 0.055 0.000 7.7 0.065 0.046 (7.7%)2,360 127 1.2% 1.4% Mashaer Holding Co. MASHAER.KW 4.5 0.69 0.00% 0.51 0.061 0.006 10.8 0.059 0.051 11.9% 8,050 457 2.2% 15.5% NM (0.000)1.4 221 8.2% Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.24 0.00% 0.28 0.014 0.027 0.013 (46.8%)15,400 NM Dalgan Real Estate Co. 54.2 1.47 1.83% 0.07 0.160 (0.008)9.6 0.235 0.164 (15.5%)241,733 38,608 12.7% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 46.6 0.92 0.00% 0.01 0.109 0.000 16.0 0.204 0.084 (49.1%)0 0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.83 8.13% 0.31 0.098 0.006 10.3 0.110 0.084 (10.5%)10 0.7% 0.3% OSOS.KW KFH Capital REIT NA NA 0.04% 0.09 0.001 24.1 1.265 1.005 (19.0%) 13,002 13,262 17.0% NA BAITAKRFIT KW 1.021 Real Estate 12.6 0.54 2.84% 2,483.7 (3.6%) 78,137,333 9,079,882 4.7%



### **Boursa Kuwait Daily Bulletin** Tuesday, June 13, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap (KWD Mn.) 52 Weeks YTD-23 Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. NM 0.61 3.98% 0.90 0.125 0.001 68.5 0.156 0.110 (17.8%)1,479,614 182,496 26.6% NM KINV.KW Commercial Facilities Co. 9.7 0.56 8.82% 0.54 0.171 0.000 86.8 0.199 0.165 (4.5%)60,045 10,268 4.6% 5.8% FACI.KW Int'l Financial Advisors Co. 20.8 0.75 0.00% 1.25 0.108 0.001 26.9 0.107 0.079 9.0% 6,172,176 664,874 150.4% 3.6% IFIN.KW National Investment Co. NINV.KW NM 0.81 14.20% 1.30 0.197 0.001 157.0 0.267 0.183 (16.9%)1,054,310 207,016 22.4% NM 23.7 1.06 3.87% 0.74 0.128 0.000 640.3 0.139 0.099 14.3% 6,584,029 847,561 14.6% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 0.75 6.29% 1.27 0.001 37.0 0.092 0.072 7,040 3.7% 1.9% Coast Invest, & Development Co. COAS.KW 39.4 0.080 (5.4%)89,500 The Securities House Co. 10.8 0.65 0.00% 1.20 0.065 0.001 26.7 0.073 0.052 (8.6%) 1,331,222 86,466 12.1% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 10.2 0.79 3.57% 1.01 0.108 0.002 86.6 0.124 0.099 (6.1%)3,310,446 354,894 40.3% 7.7% ARZA.KW Kuwait Financial Centre NM 0.50 5.08% 0.81 0.098 (0.001)49.1 0.110 0.092 (6.8%)10,510 994 3.8% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.78 8.33% 0.53 0.084 0.000 18.5 0.103 0.083 (11.1%)1.3% NM KMEF.KW First Investment Co. NM 0.88 0.00% 1.09 0.046 0.004 20.5 0.063 0.027 4,774,274 210,064 26.3% NM OLAK.KW (26.9%)0.00% 0.95 0.374 0.019 152.0 0.440 0.323 (5.3%) 187 2.5% 1.7% **Gulf Investment House** GIHK.KW NM 3.51 510 1.08 5.21% 1.31 0.144 0.000 95.6 0.153 0.121 8.3% 4,307,916 622,693 109.5% 11.0% A'avan Leasing & Investment Co. AAYA.KW 9.8 Bavan Investment Co. BAYK.KW NM 0.57 0.00% 0.78 0.034 (0.000)7.8 0.057 0.027 (17.3%)37,240 1,267 8.6% NM 13.0 0.74 6.90% 0.44 0.087 0.007 11.0 0.099 0.078 1,500 129 0.6% 5.7% Osoul Investment Co. OSUL.KW (11.0%)Kuwait Finance & Investment Co. NM 0.49 0.00% 0.38 0.065 0.000 19.9 0.071 0.061 (0.6%)0.9% NM KFSK.KW NM 0.53 10.53% 0.58 0.095 (0.000)32.5 0.115 0.090 (7.8%)226,565 21,576 17.4% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 19.6 0.70 3.89% 0.74 0.120 0.001 26.4 0.136 0.107 (7.7%)10,000 1,200 33.5% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.6 0.51 0.00% 0.60 0.045 0.001 10.0 0.062 0.041 (26.9%)16 3.1% 9.0% Al Madar Finance & Investment Co. 0.88 0.00% 0.34 0.093 (0.007)19.3 (18.4%) 16,800 1,563 2.6% MADR.KW NM 0.115 0.081 NM 0.5% Al-Deera Holding DEER.KW 21.3 1.17 0.00% 0.87 0.142 0.000 13.0 0.161 0.134 (11.3%)5.5% Al-Safat Investment Co. NM 1.32 0.00% 2.51 0.106 0.001 29.9 0.117 0.086 (0.9%)281,109 29,677 38.3% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.39 0.00% 0.97 0.012 0.000 3.8 0.012 0.008 13.5% 1,099,903 13,164 45.7% NM EKTT.KW NOOR Financial Investment Co. 3.0 0.93 3.25% 1.23 0.152 0.001 77.6 0.189 0.141 (14.1%)261,090 39,957 6.2% 30.6% NOOR.KW Tamdeen Investment Co. 15.9 0.64 1.95% 0.35 0.604 0.000 205.7 0.610 0.490 (1.0%)0.0% 4.0% TAMI.KW 0.27 0.00% 0.58 0.032 0.005 0.040 0.024 2,805 1.2% 0.3% Kuwait Emirates Holding Co. NM 5.6 (16.3%)105,574 EMIRATES.KW Asiva Capital Investment Co. 0.59 0.00% 0.62 0.060 0.001 48.9 0.063 0.048 5,573,553 334,657 44.2% ASIYA.KW NM 7.3% NM 0.001 22.2 175,132 79.8% Rasivat Holding Co. RASIYAT.KW 70.2 1.91 0.00% NA 0.148 0.179 0.144 (12.4%)1,185,500 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.39 14.02% 1.06 0.060 0.000 63.4 0.076 0.053 (20.2%)984,607 59,042 9.8% NM Manazel Holding Co. 0.58 1.37 0.020 0.000 0.029 0.017 481,190 9,562 NM 0.00% 8.5 (27.2%)15.7% NM MANK.KW National Industries Group NM 0.93 2.51% 1.43 0.199 (0.002)456.7 0.216 0.181 (3.7%)682,882 135,771 10.9% NM NIND.KW Warba Capital Holding Co. 1.05 0.56 0.093 (0.000)9.3 0.072 15.0% 50 5.5% WARBACAP.KW NM 0.00% 0.096 5 NM Arabi Holding Group Co. NM 4.13 0.00% 0.31 0.293 0.004 101.4 0.424 0.207 (9.0%)2,716,848 801,525 27.7% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.23 0.00% 0.81 0.024 0.001 14.6 0.037 0.022 (33.6%)877,875 20,997 8.9% NM Credit Rating & Collection Co. 43.6 0.66 0.00% 0.08 0.020 0.001 3.3 0.024 5,001 93 1.8% 1.5% TAHS.KW 0.014 (8.7%)Egypt Kuwait Holding Co. EKHK.KW 5.4 3.07 14.97% 0.20 0.294 0.013 331.3 0.378 0.288 (21.8%)685,710 198,776 3.2% 56.8% ▲ GFH Financial Group 10.1 0.97 5.22% 0.95 0.084 0.000 294.0 0.084 0.069 10.8% 15,572,703 1,303,997 26.8% 9.7% GFH.KW 0.00% 0.074 0.000 22.3 0.062 12,535 INOV.KW NM 0.50 0.83 0.088 (15.8%)170,958 5.5% NM $\blacktriangle$ Amar For Finance and Leasing Co. NM 0.60 0.00% 0.08 0.063 0.000 12.3 0.064 0.048 0.5% 0 0 0.9% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.2 30 5.3% ALMANAR.KW 10.4 0.55 5.20% 0.54 0.058 0.064 0.048 (1.7%)2 1.1% 4.77% 357.6 10.0% Boursa Kuwait Securities Co BOURSA.KW 20.9 6.78 0.87 1.781 0.000 2.190 1.760 (13.2%)222,784 396,683 32.4% **Financial Services** 13.0 0.74 5.20% 3,689.0 (3.9%)60,374,040 6,754,667 3.6%



Boursa Kuwait Daily Bulletin Tuesday, June 13, 2023															2023
		١	Price (KWD)							Daily Tradin	g Data	YTD-23			
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			52 Weeks Low (KWD)	YTD-23 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
<ul><li>Automated Systems Co.</li></ul>	ASCK.KW	NM	0.78	0.00%	0.22	0.086	(0.004)	8.6	0.108	0.073	(10.1%)	1,000	86	1.3%	NM
Technology		NM	0.78	0.00%				8.6			(10.1%)	1,000	86		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.84	2.19%	0.44	0.183	0.000	201.3	0.188	0.170	(=::::)	82,776	15,090	6.4%	12.3%
Utilities		15.0	1.84	2.19%				201.3			(2.7%)	82,776	15,090		12.3%
Boursa Kuwait		13.0	8.0	2.9%				40,993.8			(12.30%)	205,442,606	43,932,354		8.2%
Year-to-Date 2023 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top %	/- Locore			Close		P	ercent
		(KWD)		Change				י אסו סוז	0 LUSEIS			(KWD)		C	Change
The Energy House Co.		0.061		182.8%				Equipment Holding Co.				0.023		(4	19.8%)
Al Kout for Industrial Projects Co.	0.822		110.8%	Dar Al Thuraya Real Estate Co.							0.109	(49.1%)			
Arab Real Estate Co.	0.052		100.4%				Salbookh Trading Co.				0.008	0.008 (47			
Gulf Insurance Group	1.745		71.9%				Al Masaken Intl. Real Estate Dev. Co.				0.014	0.014 (46.8			
Kuwait Foundry Co.		0.477		62.2%				Privatization Holding Co.				0.024		(3	33.6%)
VTD Mask Astins by Values		Close		Volume				VTD Mask	A ative by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.731	1,689	,317,982				Kuwait Fina	nce House			0.731		1,337,1	78,019
GFH Financial Group		0.084	933	,968,619				National Bank of Kuwait				0.934		428,1	89,900
Kuwait Projects Co.(Holding)	t Projects Co.(Holding) 0.128 731,140,214							Agility (PWC	C Logistics)			0.615	366,566,746		
A'ayan Leasing & Investment Co.	ring & Investment Co. 0.144 727,042,360							Boubyan Bank					294,725,177		
Agility (PWC Logistics)		0.615	605	,097,817				Zain				0.510		240,3	60,274

<sup>\*</sup> Different Fiscal Year Company

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