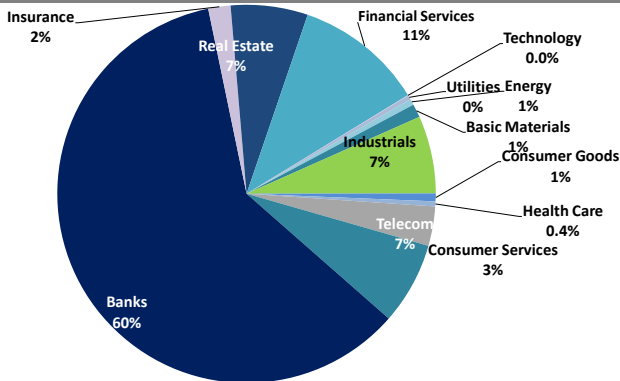


## Boursa Kuwait Daily Report

January 13, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,787.6	19.5	11.3%
2- National Bank of Kuwait	7,552.1	12.9	14.7%
3- Boubyan Bank	2,541.5	27.4	10.5%
4- Zain	1,986.1	11.8	14.7%
5- Commercial Bank of Kuwait	1,352.7	13.5	14.9%
6- Gulf Bank	1,178.8	20.5	7.1%
7- Mabanee Co.	1,086.8	16.3	10.2%
8- Burgan Bank	698.5	15.0	5.4%
9- Ahli Bank of Kuwait	675.6	13.2	8.4%
10- Agility (PWC Logistics)	650.8	10.7	6.2%
Total	29,511	16.06	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.251	0.019	8.2%
Gulf Insurance Group	1.264	0.094	8.0%
Kuwait Business Town Real Estate Co.	0.094	0.006	6.8%
Kuwait Co. For Process Plant Const. & Cont.	0.347	0.022	6.8%
Al-Argan International Real Estate Co.	0.088	0.005	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.265	(0.046)	(14.8%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.651	(0.070)	(9.7%)
Hayat Communications Co.	0.067	(0.003)	(4.5%)
Osoul Investment Co.	0.141	(0.005)	(3.4%)
Warba Insurance and Reinsurance Co	0.161	(0.005)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.227	0.0%	36,476,619
Kuwait Business Town Real Estate Co.	0.094	6.8%	25,193,056
Gulf Bank	0.310	0.3%	23,461,100
Kuwait & M.E. Financial Inv. Co.	0.265	(14.8%)	18,129,192
Kuwait International Bank	0.201	1.0%	14,230,877

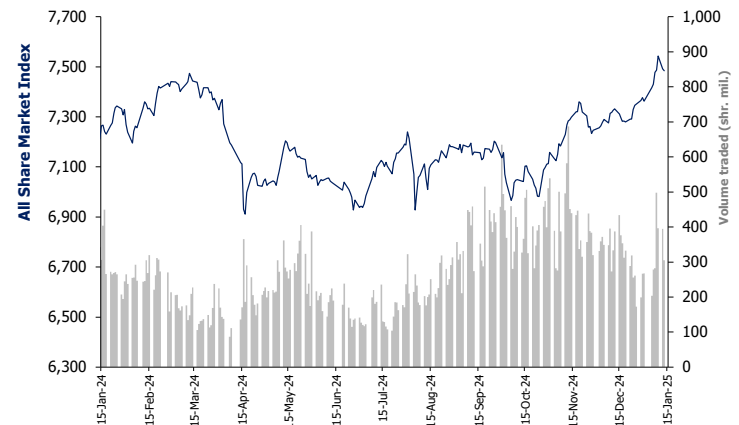
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▼	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,159.2	▼	(0.1%)	1.7%	1.7%
Energy	234.1	▲	0.1%	0.5%	0.5%
Basic Materials	505.4	▲	0.5%	(1.7%)	(1.7%)
Industrials	2,923.6	▼	(0.0%)	0.7%	0.7%
Consumer Staples	300.4	▼	(2.4%)	(0.5%)	(0.5%)
Health Care	190.2	▼	(6.9%)	(13.5%)	(13.5%)
Consumer Discretionary	1,491.6	▲	0.6%	3.7%	3.7%
Telecommunications	3,090.1	▲	0.2%	(0.5%)	(0.5%)
Banks	26,624.8	▼	(0.3%)	2.4%	2.4%
Insurance	840.9	▲	3.9%	2.4%	2.4%
Real Estate	2,910.3	▲	0.4%	1.7%	1.7%
Financial Services	4,869.0	▼	(0.1%)	0.4%	0.4%
Technology	14.8	=	0.0%	3.5%	3.5%
Utilities	163.9	▼	(0.7%)	(1.3%)	(1.3%)

Market Breadth	▲ 55	▼ 51	■ 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,953.72	(19.6)	(0.2%)	1.5%	1.5%
Main 50 Index	7,102.47	58.4	0.8%	4.3%	4.3%
Main Market Index	7,074.04	34.0	0.5%	2.4%	2.4%
All Share Market Index	7,483.71	(8.0)	(0.1%)	1.6%	1.6%
Market Cap (KWD Mn)	44,159.18	(43.6)	(0.1%)	1.7%	1.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	304.5	(89.6)	(22.7%)	336.5	287.5
Value Traded (KWD Mn)	76.2	(14.50)	(16.0%)	81.2	65.9
No. of Trades	18,630	(214.0)	(1.1%)	17,730	14,945

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.227	0.0%	8,322,631
Gulf Bank	0.310	0.3%	7,270,424
Kuwait Finance House	0.751	(0.5%)	7,032,752
National Bank of Kuwait	0.907	(0.9%)	5,232,667
Kuwait & M.E. Financial Inv. Co.	0.265	(14.8%)	5,006,173

## Boursa Kuwait - Premier Market

Monday, January 13, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.907	(0.008)	(0.9%)	7,552	21.2%	17.1%	12.9	1.90	3.9%	1.20	14.7%	1.2%	32.06	29.21
▲	Gulf Bank	0.310	0.001	0.3%	1,179	3.3%	2.7%	20.5	1.45	3.9%	1.08	7.1%	(4.9%)	227.00	72.17
▼	Ahli Bank	0.271	(0.002)	(0.7%)	676	1.9%	1.5%	13.2	1.11	3.3%	0.65	8.4%	4.2%	17.06	4.62
▲	Kuwait International Bank	0.201	0.002	1.0%	342	1.0%	0.8%	12.0	0.97	2.3%	1.00	8.1%	9.8%	55.24	10.88
▼	Burgan Bank	0.193	(0.001)	(0.5%)	699	2.0%	1.6%	15.0	0.80	3.1%	1.07	5.4%	9.7%	47.94	9.12
▼	Kuwait Finance House	0.751	(0.004)	(0.5%)	11,788	33.1%	26.7%	19.5	2.19	2.6%	1.39	11.3%	0.7%	68.26	51.48
▲	Boubyan Bank	0.605	0.013	2.2%	2,541	7.1%	5.8%	27.4	2.86	1.3%	1.05	10.5%	7.8%	38.07	22.36
▼	Kuwait Investment Co.	0.177	(0.001)	(0.6%)	93	0.3%	0.2%	7.8	0.76	5.6%	0.94	9.7%	2.3%	9.56	1.68
▼	National Investments Co	0.253	(0.002)	(0.8%)	202	0.6%	0.5%	17.0	1.06	5.9%	1.32	6.2%	(0.4%)	18.64	4.71
▲	Kuwait Projects Co. (Holding)	0.097	0.001	1.1%	484	1.4%	1.1%	15.7	0.77	0.0%	0.78	4.9%	1.9%	41.05	3.91
=	Arzan Financial Group for Financing & In	0.261	0.000	0.0%	226	0.6%	0.5%	16.6	1.36	0.7%	1.02	8.2%	(1.5%)	100.10	27.31
▲	Aayan Leasing and Investment	0.158	0.001	0.6%	105	0.3%	0.2%	9.7	1.03	4.7%	1.29	10.6%	0.6%	58.84	9.29
▼	Al Intiaz Investment Group	0.065	(0.001)	(1.5%)	68	0.2%	0.2%	NM	0.47	0.0%	1.03	NM	3.5%	10.29	0.66
▲	Kuwait Real Estate Co.	0.266	0.002	0.8%	267	0.7%	0.6%	21.5	1.57	0.0%	0.96	7.3%	3.9%	85.45	22.43
▲	Salhia Real Estate Co.	0.407	0.003	0.7%	242	0.7%	0.5%	20.8	1.33	3.5%	0.36	6.4%	2.0%	6.21	2.53
▼	Mabane Co.	0.779	(0.001)	(0.1%)	1,087	3.0%	2.5%	16.3	1.67	1.8%	1.04	10.2%	2.2%	8.41	6.56
=	The Commercial Real Estate Co.	0.148	0.000	0.0%	278	0.8%	0.6%	14.9	0.94	2.5%	0.63	6.3%	0.0%	27.87	4.16
▼	National Industries Group (Holding)	0.248	(0.002)	(0.8%)	598	1.7%	1.4%	12.6	1.13	2.0%	1.41	9.0%	0.0%	38.47	9.62
▼	Gulf Cable and Electrical Industries	1.750	(0.029)	(1.6%)	364	1.0%	0.8%	18.6	1.43	3.7%	1.01	7.7%	(2.8%)	1.41	2.52
=	Heavy Engineering Industries and Shipb	0.814	0.000	0.0%	147	0.4%	0.3%	17.8	1.99	3.7%	0.69	11.2%	(3.0%)	2.18	1.79
▲	Boubyan Petrochemical Co.	0.672	0.004	0.6%	359	1.0%	0.8%	19.6	1.46	0.0%	0.73	7.4%	3.4%	4.91	3.28
▲	Agility Public Warehousing Co.	0.255	0.003	1.2%	651	1.8%	1.5%	10.7	0.67	7.5%	1.59	6.2%	3.2%	36.99	9.51
▲	Mobile Telecommunications Co.	0.459	0.001	0.2%	1,986	5.6%	4.5%	11.8	1.73	7.6%	1.24	14.7%	(2.1%)	22.24	10.33
▼	Human Soft Holding Co.	2.623	(0.022)	(0.8%)	353	1.0%	0.8%	8.7	3.18	13.3%	0.50	36.6%	(3.6%)	0.44	1.16
=	ALAFCO Aviation Lease and Finance Co.	0.575	0.000	0.0%	489	1.4%	1.1%	25.8	2.10	0.0%	0.81	8.1%	0.9%	1.05	0.59
▼	Jazeera Airways Co.	1.006	(0.011)	(1.1%)	221	0.6%	0.5%	30.7	5.62	2.8%	0.71	18.3%	(0.2%)	2.07	2.11
▲	GFH Financial Group BSC	0.097	0.001	0.8%	338	0.9%	0.8%	9.9	1.11	4.7%	0.96	11.2%	(1.2%)	26.37	2.56
=	Warba Bank	0.227	0.000	0.0%	496	1.4%	1.1%	24.5	1.48	0.0%	0.99	6.0%	18.2%	370.10	83.94
=	Kuwait Telecommunication Co.	0.538	0.000	0.0%	537	1.5%	1.2%	16.3	2.30	6.5%	0.65	14.1%	0.0%	3.31	1.78
▼	Mezzan Holding Co.	0.894	(0.024)	(2.6%)	278	0.8%	0.6%	19.2	2.37	2.2%	0.47	12.4%	(0.7%)	2.56	2.35
▼	Integrated holding Co.	0.484	(0.004)	(0.8%)	122	0.3%	0.3%	22.6	1.98	4.1%	0.52	8.8%	5.2%	6.02	2.89
▼	Boursa Kuwait Securities Co.	2.409	(0.027)	(1.1%)	484	1.4%	1.1%	27.4	7.58	3.1%	0.89	27.6%	4.7%	1.12	2.65
▼	Ali Alghanim Sons Automotive Co.	1.015	(0.003)	(0.3%)	278	0.8%	0.6%	9.6	3.42	6.8%	0.48	35.7%	(1.5%)	3.00	3.06
▲	Beyout Investment Group Holding Co.	0.412	0.003	0.7%	124	0.3%	0.3%	15.0	2.27	3.3%	0.48	15.1%	0.0%	5.75	2.37
Subtotal- Premier Market Stocks		7,953.72	(19.57)	-0.2%	35,653	100%	81%	16.3	1.47	3.42%		10.8%	1.5%	1,380.04	425.58
Rest of the Market					8,506		19%	10.9	0.94	2.11%		6.0%		975.63	142.60

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Monday, January 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.29	0.00%	1.00	0.058	(0.001)	11.6	0.065	0.028	(3.5%)	227,215	13,066	1.0%	NM
= Independent Petroleum Group	IPGK.KW	10.3	0.84	5.91%	0.26	0.486	0.000	87.9	0.525	0.439	2.7%	0	0	0.0%	8.1%
= National Petroleum Services Co.	NAPS.KW	8.2	1.95	6.47%	0.18	0.898	0.000	87.1	1.086	0.737	(0.2%)	0	0	0.0%	23.8%
▲ The Energy House Co.	ENER.KW	NM	2.90	0.00%	0.70	0.170	0.002	7.7	0.254	0.067	14.9%	1,025,317	176,015	44.0%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.6	0.52	0.00%	0.20	0.157	0.001	39.8	0.171	0.094	(3.7%)	206,172	31,961	1.5%	1.1%
<b>Energy</b>		<b>10.3</b>	<b>1.29</b>	<b>6.19%</b>				<b>234.1</b>			<b>0.5%</b>	<b>1,458,704</b>	<b>221,042</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.9	2.38	34.46%	0.50	0.650	0.005	42.3	0.750	0.433	4.3%	634	409	0.2%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.6	1.46	0.00%	0.73	0.672	0.004	359.4	0.713	0.560	3.4%	937,901	626,530	0.9%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.5	2.76	4.86%	0.12	1.028	0.000	103.7	2.850	0.750	(17.7%)	1	1	0.0%	24.0%
<b>Basic Materials</b>		<b>11.5</b>	<b>2.38</b>	<b>19.66%</b>				<b>505.4</b>			<b>(1.7%)</b>	<b>938,536</b>	<b>626,940</b>		<b>11.1%</b>
= Specialities Group Holding Co.	SPEC.KW	16.1	0.78	3.54%	0.68	0.135	0.000	25.3	0.189	0.092	4.7%	763,448	101,875	3.8%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	47.0	0.83	0.00%	0.61	0.238	(0.003)	169.7	0.255	0.134	4.8%	1,813,527	432,350	1.5%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.6	1.43	3.68%	1.01	1.750	(0.029)	364.3	1.855	1.176	(2.8%)	93,946	165,323	0.7%	7.7%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	1.99	3.69%	0.69	0.814	0.000	146.7	0.975	0.729	(3.0%)	405,365	329,640	1.2%	11.2%
= Kuwait Portland Cement Co.	PCEM.KW	15.4	1.09	8.60%	0.45	0.814	0.000	81.6	0.928	0.783	0.4%	117,085	95,533	0.2%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.23	0.200	0.000	19.8	0.230	0.155	(5.7%)	30,011	5,987	0.2%	6.7%
= Metal & Recycling Co.	MRCK.KW	NM	1.37	0.00%	0.20	0.117	0.000	10.5	0.144	0.068	(2.5%)	439,495	50,375	6.1%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.2	0.94	0.00%	0.54	0.079	(0.001)	26.1	0.101	0.052	(3.5%)	1,839,949	146,016	2.9%	13.1%
= National Industries Co.	NIBM.KW	13.8	0.86	4.75%	0.20	0.210	0.000	75.4	0.229	0.155	18.6%	57,261	11,771	0.3%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.06	0.00%	0.99	0.071	(0.001)	5.7	0.090	0.025	(10.1%)	2,268,169	165,248	20.3%	NM
= National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	0.000	31.5	0.134	0.102	0.0%	899,139	94,401	4.8%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.7	0.67	7.46%	1.59	0.255	0.003	650.8	0.489	0.209	3.2%	3,033,578	769,923	1.4%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.2	0.45	0.00%	0.75	0.058	0.000	13.4	0.067	0.041	(4.8%)	3,755,378	217,065	6.2%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.74	0.00%	0.77	0.060	0.001	16.6	0.070	0.039	(0.8%)	3,178,819	189,177	4.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	21.2	1.38	4.23%	0.47	0.347	0.022	45.2	0.389	0.222	2.4%	858,629	296,442	1.0%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.18	13.29%	0.50	2.623	(0.022)	353.5	3.398	2.459	(3.6%)	99,355	261,085	0.3%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	241.0%	0.00%	1.31	0.081	0.000	3.2	0.143	0.051	(2.7%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.9	188.2%	4.73%	0.68	0.633	(0.008)	108.3	0.783	0.410	(2.6%)	632,725	407,844	1.3%	17.2%
= United Projects Group	UPAC.KW	NM	55.0%	0.00%	0.20	0.155	0.000	58.5	0.248	0.112	0.0%	11,467	1,743	0.0%	NM
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.8	209.8%	0.00%	0.81	0.575	0.000	488.8	2.266	0.455	0.9%	208,577	119,069	0.1%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.30%	0.87	0.094	0.001	15.4	0.105	0.080	0.3%	100,097	9,362	0.8%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	22.6	1.98	4.13%	0.52	0.484	(0.004)	122.5	0.596	0.460	5.2%	844,693	410,916	2.4%	8.8%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	60.3%	5.51%	0.14	0.090	0.005	32.7	0.100	0.081	6.4%	47	4	0.0%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	107.7%	5.68%	0.07	0.387	0.005	58.1	0.420	0.333	1.6%	84,299	31,613	0.2%	12.4%
<b>Industrials</b>		<b>16.1</b>	<b>107.4%</b>	<b>5.03%</b>				<b>2,923.6</b>			<b>0.7%</b>	<b>21,535,059</b>	<b>4,312,761</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Monday, January 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	71.6	0.77	0.00%	0.29	0.108	0.000	22.6	0.126	0.098	0.9%	52,475	5,669	0.7%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.2	2.37	2.23%	0.47	0.894	(0.024)	277.8	1.114	0.547	(0.7%)	398,666	362,897	0.8%	12.4%
<b>Consumer Staples</b>		<b>45.4</b>	<b>1.57</b>	<b>2.23%</b>				<b>300.4</b>			<b>(0.5%)</b>	<b>451,141</b>	<b>368,566</b>		<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	21.4	0.83	5.14%	0.01	0.389	0.000	58.4	0.481	0.389	0.0%	0	0	0.0%	3.9%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.67	0.00%	0.07	0.651	(0.070)	131.8	0.800	0.262	(18.3%)	50	33	0.2%	0.9%
<b>Health Care</b>		<b>21.4</b>	<b>1.25</b>	<b>5.14%</b>				<b>190.2</b>			<b>(13.5%)</b>	<b>50</b>	<b>33</b>		<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.1	1.30	5.82%	0.30	1.248	0.000	115.6	1.493	1.091	7.6%	0	0	0.0%	14.3%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.53	0.00%	NA	0.173	0.000	9.8	0.228	0.133	(0.6%)	42	7	0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	38.8	16.85	0.00%	0.74	2.088	0.018	478.7	2.583	0.583	12.9%	311,470	645,927	1.1%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	24.7	1.91	1.39%	0.48	0.361	0.019	146.0	0.420	0.132	1.7%	2,653,793	939,675	1.2%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.4	0.67	1.71%	0.74	0.109	(0.001)	22.9	0.135	0.067	(2.7%)	219,069	23,711	1.3%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	30.7	5.62	2.78%	0.71	1.006	(0.011)	221.3	1.347	0.810	(0.2%)	368,466	374,052	0.9%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	17.4	1.20	2.17%	0.49	0.230	0.001	93.1	0.322	0.130	1.3%	94,103	21,687	0.2%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	(0.001)	12.8	0.193	0.097	(0.9%)	482,176	54,254	3.8%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	14.1	1.52	0.00%	0.15	0.234	(0.001)	71.0	0.259	0.175	(9.7%)	176,767	41,382	3.0%	10.8%
= Palms Agro Production Co.	PAPK.KW	52.4	2.15	1.75%	0.36	0.226	0.000	11.8	0.393	0.062	0.9%	43,352	9,397	0.4%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.42	6.81%	0.48	1.015	(0.003)	278.2	1.218	1.000	(1.5%)	558,816	566,945	1.1%	35.7%
<b>Consumer Discretionary</b>		<b>17.4</b>	<b>1.52</b>	<b>2.48%</b>				<b>1,492</b>			<b>3.7%</b>	<b>4,908,054</b>	<b>2,677,037</b>		<b>7.9%</b>
▲ Zain	ZAIN.KW	11.8	1.73	7.63%	1.24	0.459	0.001	1,986.1	0.534	0.425	(2.1%)	3,175,993	1,461,935	0.5%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.6	0.99	12.44%	0.60	1.119	0.002	560.8	1.558	0.995	5.1%	23,262	25,735	0.1%	6.0%
= Kuwait Telecommunication Co.	STC.KW	16.3	2.30	6.51%	0.65	0.538	0.000	537.3	0.621	0.511	0.0%	466,896	251,223	0.3%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.91	0.067	(0.003)	5.9	0.110	0.059	(4.0%)	45,401	3,201	0.2%	NM
<b>Telecommunications</b>		<b>16.3</b>	<b>1.36</b>	<b>7.63%</b>				<b>3,090.1</b>			<b>(0.5%)</b>	<b>3,711,552</b>	<b>1,742,093</b>		<b>11.9%</b>
▼ National Bank of Kuwait	NBKK.KW	12.9	1.90	3.86%	1.20	0.907	(0.008)	7,552.1	0.956	0.840	1.2%	5,746,187	5,232,667	0.4%	14.7%
▲ Gulf Bank	GBKK.KW	20.5	1.45	3.87%	1.08	0.310	0.001	1,178.8	0.338	0.248	(4.9%)	23,461,100	7,270,424	6.0%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.5	2.00	4.90%	0.35	0.715	0.000	1,352.7	0.800	0.490	10.9%	2,559	1,791	0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.2	1.11	3.30%	0.65	0.271	(0.002)	675.6	0.312	0.224	4.2%	1,468,988	399,252	0.7%	8.4%
▲ Kuwait International Bank	KIBK.KW	12.0	0.97	2.32%	1.00	0.201	0.002	342.4	0.200	0.151	9.8%	14,230,877	2,836,037	3.2%	8.1%
▼ Burgan Bank	BURG.KW	15.0	0.80	3.10%	1.07	0.193	(0.001)	698.5	0.208	0.172	9.7%	5,720,559	1,102,830	1.3%	5.4%
▼ Kuwait Finance House	KFH.KW	19.5	2.19	2.64%	1.39	0.751	(0.004)	11,787.6	0.761	0.695	0.7%	9,331,892	7,032,752	0.4%	11.3%
▲ Boubyan Bank	BOUK.KW	27.4	2.86	1.32%	1.05	0.605	0.013	2,541.5	0.611	0.509	7.8%	7,025,687	4,211,616	0.9%	10.5%
= Warba Bank	WARB.KW	24.5	1.48	0.00%	0.99	0.227	0.000	495.7	0.254	0.166	18.2%	36,476,619	8,322,631	16.9%	6.0%
<b>Banks</b>		<b>15.0</b>	<b>1.48</b>	<b>3.20%</b>				<b>26,624.8</b>			<b>2.4%</b>	<b>103,464,468</b>	<b>36,410,000</b>		<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Monday, January 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	10.1	0.76	6.18%	0.07	0.615	0.008	113.7	0.619	0.470	4.2%	100	62		0.3%	7.6%
▲ Gulf Insurance Group	GINS.KW	16.4	1.49	2.92%	0.08	1.264	0.094	358.7	2.000	1.031	11.9%	260	330		0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	7.7	1.15	3.75%	0.14	0.785	0.024	170.1	0.938	0.566	(12.3%)	5,700	4,550		0.0%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.97	6.02%	0.39	0.161	(0.005)	39.4	0.168	0.098	(1.8%)	355,656	57,135		0.5%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.3	1.24	1.86%	0.11	0.374	0.000	107.7	0.450	0.300	2.5%	0	0		0.0%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.86	0.00%	0.43	0.168	(0.002)	17.9	0.474	0.096	1.2%	76,740	12,886		0.3%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	57.5	1.17	0.00%	0.51	0.045	(0.001)	5.0	0.069	0.024	(14.8%)	3,889,868	175,328		50.1%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
<b>Insurance</b>		<b>8.3</b>	<b>1.16</b>	<b>4.89%</b>				<b>840.9</b>			<b>2.4%</b>	<b>4,328,324</b>	<b>250,291</b>			<b>11.4%</b>
▼ Sokouk Holding Co.	SHCK.KW	10.2	0.87	0.00%	1.06	0.050	(0.000)	28.5	0.058	0.044	(1.8%)	1,198,626	59,334		2.0%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	21.5	1.57	0.00%	0.96	0.266	0.002	267.1	0.270	0.199	3.9%	11,555,867	3,074,953		8.5%	7.3%
▲ United Real Estate Co.	UREK.KW	31.5	0.77	0.00%	0.52	0.115	0.001	149.7	0.137	0.043	0.9%	2,746,982	313,492		1.0%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.078	0.000	145.7	0.108	0.069	0.5%	1,962,339	153,653		2.4%	NM
▲ Salhia Real Estate Co.	SREK.KW	20.8	1.33	3.55%	0.36	0.407	0.003	241.6	0.471	0.398	2.0%	835,115	340,534		1.0%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	11.1	0.59	4.56%	0.18	0.365	0.000	146.5	0.410	0.332	(1.4%)	8,012	2,844		0.0%	5.3%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.6	0.41	3.66%	0.46	0.272	(0.004)	56.9	0.286	0.235	0.4%	225,100	59,976		0.2%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	12.4	0.68	4.20%	1.17	0.071	(0.000)	26.5	0.096	0.055	2.0%	3,072,190	216,141		8.4%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.69	0.083	0.000	37.4	0.083	0.050	0.7%	857,293	70,901		2.1%	2.7%
▼ Mabanee Co.	MABK.KW	16.3	1.67	1.80%	1.04	0.779	(0.001)	1,086.8	0.897	0.705	2.2%	1,933,399	1,509,713		0.6%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.5	0.57	4.89%	0.24	0.100	0.000	33.8	0.108	0.084	(1.0%)	0	0		0.1%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	14.9	0.94	2.52%	0.63	0.148	0.000	277.9	0.165	0.103	0.0%	3,071,589	454,943		1.5%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.1	2.06	0.00%	0.44	0.213	0.001	23.5	0.276	0.160	(2.3%)	156,315	33,004		1.8%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	15.5	0.61	5.56%	0.66	0.090	0.001	37.4	0.095	0.069	(0.4%)	579,448	52,139		1.2%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.1	0.57	2.72%	0.05	0.073	0.002	17.0	0.079	0.053	(1.1%)	412,330	28,648		0.5%	3.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.53	0.00%	0.43	0.038	0.000	7.1	0.040	0.027	5.9%	0	0		1.5%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.02	0.076	0.001	41.0	0.083	0.062	2.8%	2,783,831	210,168		4.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.1	0.59	5.97%	0.49	0.067	(0.000)	24.8	0.073	0.054	0.4%	290,647	19,758		1.1%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	69.4	0.81	0.00%	0.22	0.112	(0.001)	28.1	0.127	0.075	0.0%	3,098	346		0.0%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.4	0.28	0.00%	0.42	0.088	0.005	22.4	0.150	0.060	0.0%	673,590	58,156		0.8%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	7.4	1.41	0.00%	0.64	0.126	0.000	40.6	0.165	0.116	4.1%	44,984	5,691		0.6%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	18.2	1.07	0.00%	1.06	0.094	0.006	55.7	0.144	0.049	16.6%	25,193,056	2,316,262		21.5%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	15.7	1.73	0.00%	0.85	0.148	0.003	20.1	0.350	0.028	(2.6%)	625,278	91,302		3.1%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.45	0.00%	0.47	0.061	0.002	8.4	0.141	0.041	(2.9%)	92,318	5,504		1.5%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.8	0.86	0.00%	0.50	0.078	(0.001)	12.4	0.089	0.056	(0.1%)	441,863	34,343		3.3%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.94	0.00%	0.33	0.041	0.001	4.1	0.046	0.023	3.0%	615,074	24,874		13.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	21.0	1.83	2.36%	0.06	0.206	0.011	12.4	0.242	0.112	1.0%	446,512	90,993		3.6%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	34.1	0.86	0.00%	NA	0.105	0.000	15.4	0.141	0.083	(2.8%)	0	0		0.0%	2.5%
= Osos Holding Group Co.	OSOS.KW	8.1	1.10	2.96%	0.30	0.135	0.000	14.7	0.147	0.074	8.0%	0	0		2.7%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.128	(0.002)	26.6	1.190	1.036	0.2%	9,200	10,381		0.5%	NA
<b>Real Estate</b>		<b>15.3</b>	<b>0.86</b>	<b>3.55%</b>				<b>2,910.3</b>			<b>1.7%</b>	<b>59,834,056</b>	<b>9,238,050</b>			<b>4.4%</b>



## Boursa Kuwait Daily Bulletin

Monday, January 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Investment Co.	KINV.KW	7.8	0.76	5.61%	0.94	0.177	(0.001)	92.8	0.227	0.143	2.3%	1,114,876	195,406	1.8%	9.7%
▼ Commercial Facilities Co.	FACI.KW	9.6	0.78	6.04%	0.51	0.250	(0.001)	127.0	0.253	0.164	2.5%	53,731	13,446	0.3%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	26.9	1.94	0.00%	1.24	0.394	0.003	189.2	0.421	0.219	3.7%	6,997,597	2,768,801	12.3%	7.2%
▼ National Investment Co.	NINV.KW	17.0	1.06	5.92%	1.32	0.253	(0.002)	201.6	0.308	0.214	(0.4%)	1,498,896	378,524	2.3%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.7	0.77	0.00%	0.78	0.097	0.001	484.2	0.135	0.090	1.9%	5,935,427	572,561	0.8%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.4	0.70	6.90%	1.22	0.073	0.001	33.7	0.089	0.057	0.0%	170,004	12,381	0.3%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.74	0.00%	1.19	0.073	0.001	29.1	0.078	0.048	0.3%	534,108	38,508	1.5%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.6	1.36	0.74%	1.02	0.261	0.000	225.6	0.285	0.161	(1.5%)	4,939,980	1,290,231	11.6%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.3	0.73	3.92%	0.82	0.152	0.002	76.7	0.162	0.105	0.7%	79,485	11,962	2.0%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	2.51	0.00%	0.53	0.265	(0.046)	58.3	0.327	0.069	(1.1%)	18,129,192	5,006,173	27.9%	2.9%
▼ First Investment Co.	OLAK.KW	6.5	0.75	0.00%	1.10	0.045	(0.001)	20.1	0.060	0.032	(3.6%)	3,762,320	170,605	3.9%	11.4%
= Gulf Investment House	GIHK.KW	NM	6.00	0.00%	0.92	0.649	0.000	263.8	0.840	0.309	4.2%	471	306	0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.75%	1.29	0.158	0.001	104.9	0.191	0.140	0.6%	5,701,184	898,527	8.9%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.8	1.16	0.00%	0.74	0.064	(0.001)	14.7	0.087	0.037	1.1%	2,521,983	161,274	8.0%	17.1%
▼ Osoul Investment Co.	OSUL.KW	29.8	1.48	7.09%	0.42	0.141	(0.005)	17.8	0.187	0.073	2.2%	276,703	39,254	14.4%	5.0%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.31	0.00%	0.36	0.124	0.000	38.3	0.130	0.061	(3.1%)	88,753	10,844	0.6%	NM
▼ Kamco Investment Co.	KAMC.KW	7.7	0.71	3.94%	0.59	0.127	(0.001)	43.5	0.146	0.091	3.3%	292,041	36,677	2.0%	9.2%
▲ National International Holding Co.	NIHK.KW	39.0	2.19	1.53%	0.74	0.368	0.001	86.3	0.498	0.087	6.1%	2,456,496	896,463	4.7%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.61	0.00%	0.59	0.251	0.019	56.1	0.352	0.083	5.0%	2,571,425	643,137	1.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	50.8	1.00	0.00%	0.31	0.108	(0.003)	22.4	0.132	0.076	(3.6%)	3,342,640	368,336	9.4%	2.0%
▲ Al-Deera Holding	DEER.KW	10.4	1.27	0.00%	0.86	0.384	0.007	39.6	0.489	0.267	1.3%	84,100	30,649	0.1%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	36.6	1.40	0.00%	2.04	0.109	(0.002)	41.8	0.128	0.073	(1.8%)	3,771,098	413,426	11.2%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.68	0.00%	1.06	0.016	0.000	5.0	0.024	0.015	4.0%	58,025	894	1.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.7	1.05	2.67%	1.20	0.296	0.005	151.1	0.320	0.211	2.4%	1,146,147	334,668	1.3%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.311	0.0%	0	0	0.0%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.96	0.00%	0.51	0.057	0.001	10.0	0.059	0.031	(3.2%)	40,000	2,280	0.0%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.9	0.45	0.00%	0.62	0.041	0.000	33.2	0.050	0.034	(2.9%)	195,262	7,885	0.9%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	72.6	4.86	0.00%	NA	0.374	(0.003)	56.1	0.407	0.262	(1.6%)	1,220,212	456,363	5.2%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.47	0.00%	1.03	0.065	(0.001)	68.4	0.076	0.043	3.5%	506,913	32,389	1.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.38	0.036	(0.000)	15.7	0.050	0.025	(1.1%)	1,467,297	53,528	3.0%	0.8%
▼ National Industries Group	NIND.KW	12.6	1.13	2.02%	1.41	0.248	(0.002)	597.7	0.254	0.197	0.0%	4,081,831	1,013,098	1.6%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	10.3	1.99	0.00%	0.53	0.254	(0.004)	7.6	0.262	0.110	2.0%	792,366	201,298	5.4%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.09	0.00%	0.37	0.413	0.011	214.3	0.526	0.283	(7.0%)	3,437,913	1,417,242	3.0%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.043	0.000	26.2	0.050	0.030	(4.4%)	7,232,838	307,769	4.8%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.52	0.00%	0.13	0.046	0.001	7.6	0.097	0.022	2.2%	12,701	587	0.3%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.77	7.81%	0.20	0.236	(0.001)	265.9	0.287	0.215	(6.7%)	12,459	2,956	0.4%	45.2%
▲ GFH Financial Group	GFH.KW	9.9	1.11	4.70%	0.96	0.097	0.001	338.0	0.112	0.076	(1.2%)	5,131,548	496,600	0.8%	11.2%
▼ Inovent	INOV.KW	NM	0.84	2.63%	0.86	0.114	(0.002)	35.0	0.188	0.072	(3.4%)	10,240,348	1,192,234	13.6%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.2	0.59	0.00%	0.08	0.068	(0.001)	13.3	0.079	0.053	3.5%	134,628	9,160	4.7%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.41%	0.54	0.068	(0.001)	17.9	0.077	0.053	(2.2%)	1,010,448	68,778	6.7%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	27.4	7.58	3.07%	0.89	2.409	(0.027)	483.7	2.443	1.836	4.7%	96,326	232,512	0.6%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.0	2.27	3.28%	0.27	0.412	0.003	123.6	0.535	0.392	0.0%	773,475	319,422	1.9%	15.1%
Financial Services		11.3	1.12	3.94%				4,869.0			0.4%	101,913,247	20,107,151		7.3%

Boursa Kuwait Daily Bulletin

Monday, January 13, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.25	0.148	0.000	14.8	0.298	0.084	3.5%	10,003	1,430	0.5%	NM
Technology		NM	1.26	0.00%				14.8			3.5%	10,003	1,430		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.9	1.33	6.04%	0.53	0.149	(0.001)	163.9	0.181	0.142	(1.3%)	1,977,118	293,669	1.5%	7.8%
Utilities		16.9	1.33	6.04%				163.9			(1.3%)	1,977,118	293,669		7.8%

Boursa Kuwait	14.95	1.11	2.7%		44,159.2		1.68%	304,530,312	76,249,064		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
National Industries Co.	0.210	18.6%
Warba Bank	0.227	18.2%
Kuwait Business Town Real Estate Co.	0.094	16.6%
The Energy House Co.	0.170	14.9%
IFA Hotels & Resorts Co.	2.088	12.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Warba Bank	0.227	370,103,303
Gulf Bank	0.310	227,003,268
Kuwait Business Town Real Estate Co.	0.094	127,575,566
Arzan Financial Group For Fin. & Invest.	0.261	100,097,916
Kuwait Real Estate Co.	0.266	85,452,388

YTD Top % Losers	Close (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.651	(18.3%)
Al Kout for Industrial Projects Co.	1.028	(17.7%)
Wethaq Takaful Insurance Co.	0.045	(14.8%)
Ahleiah Insurance Co.	0.785	(12.3%)
Equipment Holding Co.	0.071	(10.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Warba Bank	0.227	83,937,666
Gulf Bank	0.310	72,167,925
Kuwait Finance House	0.751	51,480,205
National Bank of Kuwait	0.907	29,207,245
Arzan Financial Group For Fin. & Invest.	0.261	27,306,041

\* Different Fiscal Year Company

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