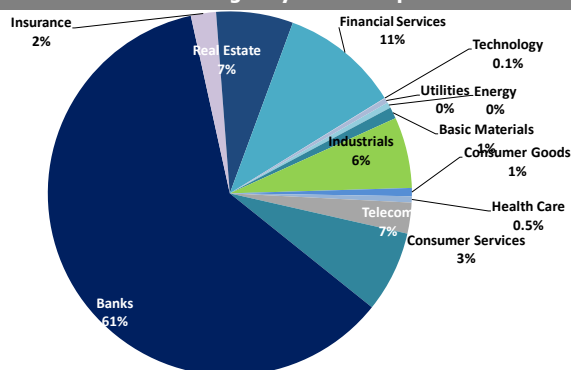


Boursa Kuwait Daily Report

August 13, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	19.0	11.1%
2- National Bank of Kuwait	7,169.1	12.5	15.1%
3- Boubyan Bank	2,432.3	28.7	10.0%
4- Zain	1,921.2	11.1	13.9%
5- Mabane Co.	1,185.9	18.1	10.6%
6- Gulf Bank	1,136.9	17.0	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	733.0	15.0	8.2%
9- Agility (PWC Logistics)	666.2	7.7	9.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	28,000	15.18	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.620	0.210	14.9%
Wethaq Takaful Insurance Co.	0.040	0.002	4.2%
Osoul Investment Co.	0.083	0.003	3.8%
Mubarrad Holding Co.	0.088	0.003	3.3%
Al Masaken Intl. Real Estate Dev. Co.	0.027	0.001	2.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.150	(0.046)	(23.5%)
Kuwait & Gulf Link Transport Co.	0.042	(0.005)	(9.6%)
Equipment Holding Co.	0.031	(0.002)	(6.9%)
Shuaiba Industrial Co.	0.183	(0.013)	(6.6%)
Gulf Franchising Co.	0.090	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
UniCap Investment and Finance	0.150	(23.5%)	32,376,953
Warba Bank	0.185	(2.1%)	27,880,396
Gulf Bank	0.299	(2.6%)	15,313,377
Kuwait Finance House	0.709	(1.0%)	15,266,851
GFFH Financial Group	0.096	(1.2%)	11,311,764

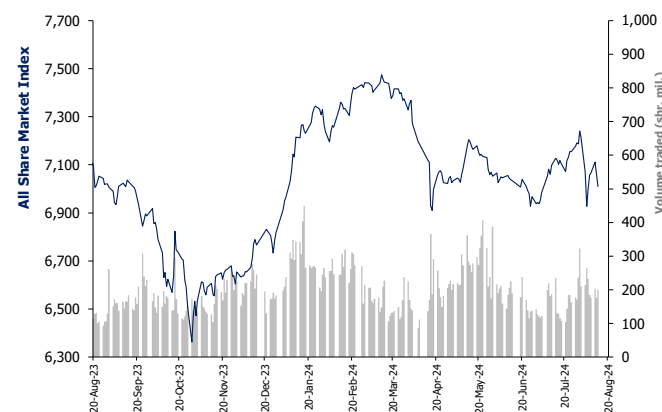
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,009.3	▼	(0.6%)	(3.2%)	1.3%
Energy	207.9	▲	0.4%	(1.2%)	8.6%
Basic Materials	422.9	▼	(0.1%)	(0.1%)	(0.3%)
Industrials	2,589.5	▼	(0.4%)	(3.3%)	(16.1%)
Consumer Staples	297.7	▼	(3.1%)	0.2%	49.5%
Health Care	224.4	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,126.9	▼	(0.3%)	(1.8%)	3.8%
Telecommunications	2,956.0	▼	(0.7%)	(2.4%)	(12.4%)
Banks	24,934.1	▼	(0.9%)	(3.8%)	1.9%
Insurance	919.4	▲	6.8%	(3.0%)	0.6%
Real Estate	2,798.2	▼	(0.1%)	(1.0%)	8.4%
Financial Services	4,341.3	▼	(0.5%)	(2.3%)	16.4%
Technology	22.7	=	0.0%	1.3%	185.5%
Utilities	168.3	▼	(1.3%)	(5.0%)	(11.6%)

Market Breadth		35		75		35
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	% Chg
Premier Market Index	7,620.04	(64.7)	(0.8%)	(3.5%)		1.9%
Main 50 Index	5,844.27	69.0	1.2%	(1.6%)		6.5%
Main Market Index	5,983.84	29.9	0.5%	(1.4%)		7.4%
All Share Market Index	7,009.61	(43.2)	(0.6%)	(3.2%)		2.8%
Market Cap (KWD Mn)	41,009.32	(248.7)	(0.6%)	(3.2%)		1.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	199.9	24.3	13.9%	216.9	158.5
Value Traded (KWD Mn)	49.1	6.60	15.5%	53.4	42.8
No. of Trades	13,192	887	7.2%	13,892	9,497

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.709	(1.0%)	10,857,940
UniCap Investment and Finance	0.150	(23.5%)	6,038,404
Warba Bank	0.185	(2.1%)	5,229,958
Gulf Bank	0.299	(2.6%)	4,646,464
National Bank of Kuwait	0.861	(0.7%)	2,262,630

Boursa Kuwait - Premier Market

Tuesday, August 13, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.861	(0.006)	(0.7%)	7,169	21.2%	17.5%	12.5	1.89	4.1%	1.21	15.1%	1.1%	704.20	634.90
▼	Gulf Bank	0.299	(0.008)	(2.6%)	1,137	3.4%	2.8%	17.0	1.44	4.0%	1.08	8.5%	11.7%	1,516.87	427.04
▼	Ahli Bank	0.294	(0.006)	(2.0%)	733	2.2%	1.8%	15.0	1.23	3.0%	0.64	8.2%	32.5%	273.76	75.24
▼	Kuwait International Bank	0.178	(0.003)	(1.7%)	303	0.9%	0.7%	14.0	0.91	2.6%	0.99	6.5%	22.2%	1,132.70	194.01
=	Burgan Bank	0.182	0.000	0.0%	659	2.0%	1.6%	14.3	0.78	3.3%	1.06	5.4%	11.1%	404.44	77.45
▼	Kuwait Finance House	0.709	(0.007)	(1.0%)	11,128	33.0%	27.1%	19.0	2.11	2.8%	1.40	11.1%	4.6%	1,762.26	1,323.29
▼	Boubyan Bank	0.579	(0.004)	(0.7%)	2,432	7.2%	5.9%	28.7	2.87	1.4%	1.04	10.0%	2.3%	313.56	188.12
▼	Kuwait Investment Co.	0.159	(0.004)	(2.5%)	83	0.2%	0.2%	7.2	0.70	6.3%	0.93	9.7%	25.2%	640.04	115.98
▼	National Investments Co	0.226	(0.006)	(2.6%)	180	0.5%	0.4%	25.1	0.92	6.6%	1.32	3.7%	(5.4%)	439.64	119.37
▼	Kuwait Projects Co. (Holding)	0.100	(0.000)	(0.3%)	499	1.5%	1.2%	16.2	0.81	0.0%	0.78	5.0%	(5.0%)	1,253.87	148.52
▼	Arzan Financial Group for Financing & In	0.169	(0.001)	(0.6%)	146	0.4%	0.4%	20.7	0.96	1.1%	1.02	4.6%	(13.3%)	910.46	195.26
▼	Aayan Leasing and Investment	0.147	(0.001)	(0.7%)	98	0.3%	0.2%	7.6	1.02	5.1%	1.29	13.4%	(15.5%)	602.05	103.00
▼	Al Imtiaz Investment Group	0.046	(0.001)	(1.9%)	48	0.1%	0.1%	NM	0.32	0.0%	1.03	NM	(19.3%)	360.05	19.90
▲	Kuwait Real Estate Co.	0.238	0.001	0.4%	239	0.7%	0.6%	20.5	1.52	1.2%	0.97	7.4%	22.3%	1,017.48	232.32
▲	Salhia Real Estate Co.	0.420	0.002	0.5%	249	0.7%	0.6%	16.5	1.39	3.4%	0.36	8.4%	7.5%	136.24	60.29
▼	Mabane Co.	0.850	(0.001)	(0.1%)	1,186	3.5%	2.9%	18.1	1.92	1.6%	1.04	10.6%	6.9%	236.54	192.76
=	The Commercial Real Estate Co.	0.145	0.000	0.0%	272	0.8%	0.7%	17.0	0.92	2.6%	0.63	5.4%	47.7%	649.20	82.52
▼	National Industries Group (Holding)	0.217	(0.002)	(0.9%)	523	1.5%	1.3%	13.6	0.99	2.3%	1.41	7.3%	11.7%	720.09	163.39
▲	Gulf Cable and Electrical Industries	1.717	0.007	0.4%	357	1.1%	0.9%	18.8	1.36	3.8%	1.01	7.2%	31.1%	52.10	74.61
▼	Heavy Engineering Industries and Shipb	0.873	(0.007)	(0.8%)	157	0.5%	0.4%	19.8	2.08	3.4%	0.69	10.5%	6.5%	52.44	44.80
▼	Boubyan Petrochemical Co.	0.584	(0.001)	(0.2%)	312	0.9%	0.8%	17.7	1.19	10.2%	0.73	6.7%	(0.2%)	145.20	90.53
=	Agility Public Warehousing Co.	0.261	0.000	0.0%	666	2.0%	1.6%	7.7	0.70	7.3%	1.57	9.2%	(48.7%)	1,418.61	547.37
▼	Mobile Telecommunications Co.	0.444	(0.003)	(0.7%)	1,921	5.7%	4.7%	11.1	1.54	7.9%	1.25	13.9%	(12.4%)	512.10	248.28
▼	Human Soft Holding Co.	2.500	(0.042)	(1.7%)	337	1.0%	0.8%	8.2	3.64	13.9%	0.50	44.4%	(22.4%)	24.92	74.52
▲	ALAFCO Aviation Lease and Finance Co	0.227	0.005	2.3%	216	0.6%	0.5%	NM	1.00	0.0%	0.85	NM	26.1%	85.46	17.97
▼	Jazeera Airways Co.	0.867	(0.015)	(1.7%)	191	0.6%	0.5%	NM	8.44	3.2%	0.71	4.9%	(37.6%)	70.70	73.36
▼	GFH Financial Group BSC	0.096	(0.001)	(1.2%)	336	1.0%	0.8%	10.3	1.18	4.7%	0.96	11.5%	26.0%	1,197.04	106.36
▼	Warba Bank	0.185	(0.004)	(2.1%)	404	1.2%	1.0%	20.1	1.27	1.5%	0.98	6.3%	5.4%	641.19	118.63
▼	Kuwait Telecommunication Co.	0.517	(0.005)	(1.0%)	516	1.5%	1.3%	15.5	2.37	6.8%	0.65	15.3%	(8.2%)	91.08	51.33
▼	Mezzan Holding Co.	0.886	(0.029)	(3.2%)	275	0.8%	0.7%	21.3	2.37	2.3%	0.47	11.1%	54.1%	77.30	54.23
▼	Integrated holding Co.	0.530	(0.001)	(0.2%)	134	0.4%	0.3%	29.4	2.08	3.8%	0.52	7.1%	3.9%	109.54	58.00
▼	Boursa Kuwait Securities Co.	2.008	(0.003)	(0.1%)	403	1.2%	1.0%	24.9	7.46	3.7%	0.89	29.9%	16.5%	30.48	61.69
▲	Ali Alghanim Sons Automotive Co.	1.071	0.011	1.0%	294	0.9%	0.7%	10.2	3.85	6.5%	0.48	37.8%	1.4%	71.41	77.91
▼	Beyout Investment Group Holding Co.	0.497	(0.003)	(0.6%)	149	0.4%	0.4%	19.4	2.80	2.7%	NA	14.4%	NA	76.20	38.51
Subtotal- Premier Market Stocks		7,620.04	(64.68)	(0.8%)	33,754	100%	82%	17.0	1.37	3.91%		10.7%	1.9%	17,729.19	6,091.48
Rest of the Market					7,255		18%	10.3	0.76	2.47%		6.0%		14,798.44	1,914.36

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, August 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.79	0.00%	1.01	0.035	0.000	7.0	0.042	0.028	14.8%	0	0	25.5%	NM
= Independent Petroleum Group	IPGK.KW	10.9	0.86	5.95%	0.26	0.483	0.000	87.3	0.525	0.410	15.0%	0	0	1.2%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.1	1.82	7.05%	0.17	0.825	0.000	80.0	0.900	0.724	2.7%	0	0	1.0%	19.9%
= The Energy House Co.	ENER.KW	NM	1.22	0.00%	0.68	0.080	0.000	3.6	0.254	0.057	27.0%	0	0	12.7%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.4	0.40	0.00%	0.20	0.118	0.003	29.9	0.141	0.092	32.7%	780,172	90,502	87.4%	3.8%
Energy		10.4	0.86	6.50%				207.9			8.6%	780,172	90,502		7.5%
▲ Kuwait Foundry Co.	KFDC.KW	5.6	1.47	23.13%	0.49	0.536	0.002	34.8	0.750	0.404	29.8%	7,930	4,236	12.9%	26.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	17.7	1.19	10.22%	0.73	0.584	(0.001)	312.3	0.692	0.560	(0.2%)	958,957	558,545	27.1%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	1.98	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	21.6%
Basic Materials		9.2	1.47	10.22%				422.9			(0.3%)	966,887	562,781		9.9%
▼ Specialities Group Holding Co.	SPEC.KW	9.1	0.56	4.99%	0.67	0.096	(0.001)	17.9	0.114	0.092	2.6%	351,274	33,720	62.7%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	43.0	0.64	2.74%	0.61	0.177	(0.002)	126.2	0.222	0.133	32.1%	18,799	3,330	37.8%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.8	1.36	3.75%	1.01	1.717	0.007	357.4	1.756	1.176	31.1%	278,658	475,012	25.0%	7.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.8	2.08	3.44%	0.69	0.873	(0.007)	157.3	0.975	0.775	6.5%	416,126	364,626	29.1%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.2	1.06	8.24%	0.46	0.850	(0.003)	85.2	0.928	0.812	1.2%	1,400	1,185	4.1%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	7.00%	0.23	0.183	(0.013)	18.2	0.230	0.154	15.8%	27,015	4,991	30.2%	7.7%
▼ Metal & Recycling Co.	MRCK.KW	32.3	0.94	0.00%	0.20	0.080	(0.004)	7.2	0.144	0.078	(3.6%)	4,626	376	7.0%	2.9%
▼ ACICO Industries Co.	ACIC.KW	NM	0.77	0.00%	0.54	0.069	(0.001)	22.8	0.101	0.052	(13.2%)	2,019,131	141,128	35.2%	NM
= National Industries Co.	NIBM.KW	12.0	0.74	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	2,748	500	1.7%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.70	0.00%	0.96	0.031	(0.002)	2.5	0.060	0.025	8.3%	3,793,197	126,014	229.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	23.5	1.14	0.00%	0.22	0.110	(0.002)	33.0	0.132	0.102	3.8%	373,320	40,825	123.8%	4.8%
= Agility (PWC Logistics)	AGLT.KW	7.7	0.70	7.29%	1.57	0.261	0.000	666.2	0.368	0.253	(48.7%)	1,352,476	353,320	55.6%	9.2%
▼ National Cleaning Co.	CLEA.KW	13.9	0.37	0.00%	0.75	0.045	(0.001)	10.5	0.059	0.038	16.4%	23,000	983	22.9%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.50	0.00%	0.77	0.042	(0.005)	11.7	0.070	0.039	(19.2%)	64,218	2,723	16.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	17.5	1.26	4.58%	0.48	0.320	(0.010)	41.6	0.389	0.218	49.9%	40,510	12,976	21.7%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.2	3.64	13.94%	0.50	2.500	(0.042)	336.9	3.428	2.500	(22.4%)	257,069	646,167	18.5%	44.4%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.32	0.00%	NA	0.090	(0.005)	3.6	0.143	0.051	59.1%	4,200	378	6.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.8	2.00	4.35%	0.69	0.687	(0.003)	117.5	0.783	0.410	52.0%	494,694	341,338	77.3%	16.9%
▼ United Projects Group	UPAC.KW	36.5	0.54	0.00%	0.19	0.151	(0.005)	57.0	0.248	0.112	(15.6%)	30,202	4,543	3.8%	1.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1.00	0.00%	0.85	0.227	0.005	216.1	0.227	0.178	26.1%	425,763	95,944	9.0%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.4	0.72	5.69%	0.88	0.088	0.003	14.4	0.105	0.079	7.3%	50,510	4,285	49.6%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	29.4	2.08	3.77%	0.52	0.530	(0.001)	134.1	0.596	0.480	3.9%	722,618	382,170	43.3%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	0	0	0.2%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.04	5.93%	0.07	0.371	(0.007)	55.7	0.420	0.324	14.5%	12,497	4,635	12.1%	11.8%
Industrials		13.2	0.95	5.48%				2,589.5			(16.1%)	10,764,051	3,041,168		7.1%

Boursa Kuwait Daily Bulletin

Tuesday, August 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	32.2	0.73	0.00%	0.28	0.107	(0.002)	22.4	0.126	0.098	9.2%	17,609	1,884	22.5%	2.3%
▼ Mezzan Holding Co.	MEZZ.KW	21.3	2.37	2.25%	0.47	0.886	(0.029)	275.3	1.114	0.547	54.1%	314,317	287,036	24.9%	11.1%
Consumer Staples		26.8	1.55	2.25%		297.7		297.7			49.5%	331,926	288,920		9.3%
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%
Health Care		10.8	1.58	4.81%		224.4		224.4			(3.3%)	0	0		10.0%
= Kuwait National Cinema Co.	KCIN.KW	10.8	1.46	5.60%	0.32	1.299	0.000	120.3	1.493	1.091	8.5%	0	0	0.7%	13.5%
= Kuwait Hotels Co.	KHOT.KW	10.8	1.73	0.00%	NA	0.182	0.000	10.3	0.228	0.133	6.4%	0	0	0.2%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.76	0.00%	0.55	0.096	(0.001)	26.7	0.122	0.088	6.1%	600	57	11.4%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	14.7	11.87	0.00%	0.74	1.150	(0.015)	263.7	1.600	0.570	79.7%	157,878	182,972	39.8%	80.9%
▲ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.60%	0.45	0.139	0.002	56.2	0.155	0.132	0.7%	46,209	6,348	2.7%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.6	0.49	2.60%	0.72	0.072	(0.000)	15.1	0.081	0.065	5.5%	217,733	15,601	40.1%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	8.44	3.23%	0.71	0.867	(0.015)	190.7	1.427	0.810	(37.6%)	531,348	466,444	32.1%	4.9%
= Soor Fuel Marketing Co.	SOOR.KW	14.3	0.75	3.57%	0.45	0.140	0.000	56.6	0.160	0.130	2.2%	9,920	1,365	2.0%	5.2%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	34.5	0.89	7.17%	0.17	0.110	0.001	12.6	0.193	0.095	14.6%	5,674,320	637,894	422.3%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.76	0.00%	0.75	0.016	0.000	3.0	0.023	0.014	(11.0%)	957,440	15,497	198.0%	NM
▼ Al Eid Food Co.	ALEID.KW	18.1	1.49	2.18%	0.15	0.229	(0.002)	69.5	0.238	0.175	27.9%	2,450,113	565,360	87.5%	8.2%
▼ Palms Agro Production Co.	PAPK.KW	49.8	1.58	2.36%	0.38	0.168	(0.002)	8.8	0.381	0.062	107.4%	10,620	1,741	47.9%	3.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.2	3.85	6.45%	0.48	1.071	0.011	293.5	1.218	1.002	1.4%	367,645	393,468	NA	37.8%
Consumer Discretionary		12.6	1.46	3.57%		1,127		1,127			3.8%	10,423,826	2,286,747		4.8%
▼ Zain	ZAIN.KW	11.1	1.54	7.88%	1.25	0.444	(0.003)	1,921.2	0.534	0.425	(12.4%)	1,117,221	495,963	11.8%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.2	0.97	13.62%	0.60	1.022	(0.005)	512.2	1.558	0.995	(16.0%)	47,963	49,078	3.5%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	15.5	2.37	6.77%	0.65	0.517	(0.005)	516.3	0.621	0.511	(8.2%)	522,673	271,612	9.1%	15.3%
= Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	0.93	0.072	0.000	6.3	0.110	0.068	(15.3%)	0	0	13.3%	NM
Telecommunications		15.5	1.26	7.88%		2,956.0		2,956.0			(12.4%)	1,687,857	816,653		11.8%
▼ National Bank of Kuwait	NBKK.KW	12.5	1.89	4.07%	1.21	0.861	(0.006)	7,169.1	0.956	0.841	1.1%	2,622,520	2,262,630	8.5%	15.1%
▼ Gulf Bank	GBKK.KW	17.0	1.44	4.01%	1.08	0.299	(0.008)	1,136.9	0.326	0.248	11.7%	15,313,377	4,646,464	39.9%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.5	1.41	6.84%	0.35	0.512	0.000	968.7	0.550	0.490	(1.5%)	0	0	0.3%	16.6%
▼ Ahli Bank of Kuwait	ABKK.KW	15.0	1.23	3.04%	0.64	0.294	(0.006)	733.0	0.312	0.222	32.5%	2,869,187	849,683	11.0%	8.2%
▼ Kuwait International Bank	KIBK.KW	14.0	0.91	2.61%	0.99	0.178	(0.003)	303.2	0.192	0.147	22.2%	7,798,221	1,401,365	66.5%	6.5%
= Burgan Bank	BURG.KW	14.3	0.78	3.29%	1.06	0.182	0.000	658.7	0.208	0.165	11.1%	1,068,978	195,423	11.2%	5.4%
▼ Kuwait Finance House	KFH.KW	19.0	2.11	2.79%	1.40	0.709	(0.007)	11,128.3	0.760	0.667	4.6%	15,266,851	10,857,940	11.2%	11.1%
▼ Boubyan Bank	BOUK.KW	28.7	2.87	1.38%	1.04	0.579	(0.004)	2,432.3	0.611	0.561	2.3%	1,072,651	624,441	7.5%	10.0%
▼ Warba Bank	WARB.KW	20.1	1.27	1.53%	0.98	0.185	(0.004)	404.0	0.189	0.166	5.4%	27,880,396	5,229,958	29.4%	6.3%
Banks		15.0	1.41	3.04%		24,934.1		24,934.1			1.9%	73,892,181	26,067,905		11.6%

Boursa Kuwait Daily Bulletin

Tuesday, August 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.0	0.63	7.08%	0.07	0.537	(0.007)	99.2	0.600	0.460	14.3%	39,375	21,287	3.2%	7.8%
▲ Gulf Insurance Group	GINS.KW	22.2	1.95	2.28%	0.07	1.620	0.210	459.7	2.000	1.380	(13.8%)	441	616	1.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.12	3.83%	0.14	0.770	0.000	166.9	0.938	0.566	26.2%	301	229	3.5%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.90	6.59%	0.39	0.147	0.001	36.0	0.152	0.096	48.9%	46,543	6,647	24.7%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.1	1.30	1.83%	0.10	0.379	0.000	109.1	0.450	0.300	9.2%	0	0	0.7%	14.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.63	0.00%	0.41	0.147	(0.002)	15.7	0.474	0.053	153.4%	73,634	10,837	99.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	28.1	1.06	0.00%	0.51	0.040	0.002	4.4	0.062	0.023	65.8%	82,715	3,231	288.4%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
Insurance		8.0	1.09	5.21%				919.4			0.6%	243,009	42,848		11.1%
▼ Sokouk Holding Co.	SHCK.KW	5.4	0.90	0.00%	1.06	0.049	(0.000)	28.1	0.058	0.045	(4.7%)	55,206	2,706	70.2%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	20.5	1.52	1.16%	0.97	0.238	0.001	239.0	0.250	0.189	22.3%	2,043,249	485,693	101.3%	7.4%
▲ United Real Estate Co.	UREK.KW	14.2	0.31	0.00%	0.51	0.046	0.000	59.6	0.060	0.043	(1.1%)	40,857	1,852	23.7%	2.2%
= National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.076	0.000	140.3	0.108	0.063	14.2%	1,618,157	122,012	48.7%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.5	1.39	3.44%	0.36	0.420	0.002	249.3	0.471	0.406	7.5%	862,154	362,639	23.0%	8.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.3	0.62	4.66%	0.19	0.357	(0.003)	143.3	0.410	0.332	(0.6%)	2,537	902	0.9%	6.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.41	3.71%	0.46	0.268	0.000	56.1	0.286	0.235	8.7%	34,500	9,276	3.3%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	50.6	0.66	4.63%	1.17	0.064	(0.000)	24.1	0.084	0.061	(2.9%)	394,967	25,262	131.5%	1.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	34.4	0.56	0.00%	0.69	0.052	(0.000)	23.4	0.077	0.050	2.4%	292,196	15,242	20.0%	1.6%
▼ Mabanee Co.	MABK.KW	18.1	1.92	1.65%	1.04	0.850	(0.001)	1,185.9	0.897	0.747	6.9%	599,148	507,824	17.0%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.3	0.58	4.89%	0.25	0.100	0.000	33.8	0.107	0.084	14.9%	0	0	6.3%	5.6%
= The Commercial Real Estate Co.	TIJK.KW	17.0	0.92	2.62%	0.63	0.145	0.000	272.2	0.148	0.100	47.7%	1,246,740	179,960	34.6%	5.4%
▲ Sanam Real Estate Co.	SANK.KW	24.0	1.79	0.00%	0.43	0.176	0.003	19.4	0.276	0.148	21.3%	633,929	114,074	346.1%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	17.8	0.49	6.90%	0.66	0.073	(0.002)	30.1	0.093	0.069	0.8%	520,832	38,032	50.0%	2.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	7.8	0.45	3.49%	0.04	0.057	0.001	13.3	0.069	0.053	(1.7%)	370,842	20,856	23.4%	5.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.33	0.00%	0.42	0.030	(0.001)	5.6	0.038	0.027	(11.8%)	5,000	150	15.3%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.03	0.064	(0.000)	34.4	0.083	0.062	(3.0%)	426,084	27,165	53.2%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.53	6.85%	0.48	0.058	0.000	21.6	0.065	0.054	0.2%	16,336	943	7.9%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.26%	0.23	0.114	0.000	28.6	0.127	0.075	43.6%	0	0	7.8%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.2	0.20	0.00%	0.42	0.067	(0.003)	17.0	0.150	0.060	(16.6%)	38,000	2,527	71.1%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.67	0.00%	0.64	0.134	0.001	43.1	0.166	0.116	(12.4%)	462,367	61,309	46.9%	51.7%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	10.8	0.70	8.91%	1.06	0.055	0.001	32.3	0.077	0.051	(26.2%)	371,013	19,356	6.1%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.06	0.00%	0.83	0.082	(0.000)	11.2	0.097	0.031	189.8%	200,300	16,344	374.5%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	38.9	0.27	0.00%	0.47	0.049	(0.003)	6.9	0.088	0.041	11.0%	108,228	5,522	25.8%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	7.7	0.66	0.00%	0.50	0.066	0.001	10.7	0.089	0.056	20.3%	29	2	27.4%	8.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.62	0.00%	0.33	0.027	0.001	2.7	0.039	0.023	5.4%	3,635,155	102,141	264.0%	NM
= Dalqan Real Estate Co.	DALQ.KW	12.1	1.00	4.20%	0.06	0.116	0.000	7.0	0.185	0.112	(21.1%)	570,051	66,081	83.9%	8.3%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	29.4	0.81	0.00%	0.00	0.098	(0.001)	14.3	0.141	0.083	(24.8%)	48,702	4,631	3.7%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	5.9	0.72	4.61%	0.29	0.087	(0.003)	9.5	0.110	0.069	20.4%	27,329	2,339	5.7%	12.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.57%	0.11	1.067	(0.001)	25.2	1.149	1.033	3.3%	10,535	11,249	23.3%	NA
Real Estate		12.1	0.66	4.40%				2,798.2			8.4%	14,634,443	2,206,091		4.0%

Boursa Kuwait Daily Bulletin

Tuesday, August 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	7.2	0.70	6.25%	0.93	0.159	(0.004)	83.4	0.227	0.127	25.2%	957,296	152,819	122.1%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.8	0.62	7.94%	0.51	0.190	0.001	96.5	0.197	0.153	19.5%	32,500	6,145	6.3%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	6.8	1.94	0.00%	1.22	0.259	0.003	124.4	0.282	0.001	62.5%	1,274,629	328,903	178.1%	28.6%
▼ National Investment Co.	NINV.KW	25.1	0.92	6.63%	1.32	0.226	(0.006)	180.1	0.308	0.225	(5.4%)	2,427,531	559,090	55.2%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.81	0.00%	0.78	0.100	(0.000)	498.7	0.135	0.095	(5.0%)	4,440,832	443,173	25.1%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	9.4	0.55	8.38%	1.22	0.060	(0.002)	27.8	0.079	0.057	(12.1%)	656,236	39,500	47.0%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.55	0.00%	1.18	0.054	0.000	21.6	0.063	0.049	0.2%	289,010	15,383	31.3%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.7	0.96	1.14%	1.02	0.169	(0.001)	146.1	0.239	0.161	(13.3%)	1,399,832	235,708	105.4%	4.6%
= Kuwait Financial Centre	MARKZ.KW	5.7	0.54	5.28%	0.81	0.113	0.000	57.0	0.139	0.097	11.9%	251,058	28,119	11.1%	9.6%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	42.4	0.74	0.00%	0.53	0.084	0.002	18.5	0.123	0.069	3.7%	31,090	2,612	18.4%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.76	0.00%	1.10	0.038	0.000	16.9	0.060	0.032	3.5%	4,648,854	185,317	75.9%	0.9%
▲ Gulf Investment House	GIHK.KW	NM	6.16	0.00%	0.92	0.674	0.014	274.0	0.660	0.309	104.2%	1,424,119	948,349	13.9%	6.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	7.6	1.02	5.10%	1.29	0.147	(0.001)	97.6	0.191	0.140	(15.5%)	1,415,875	208,713	90.7%	13.4%
▼ Bayan Investment Co.	BAYK.KW	58.3	1.02	0.00%	0.74	0.062	(0.000)	14.1	0.087	0.037	55.7%	3,006,686	185,286	154.7%	1.7%
▲ Osoul Investment Co.	OSUL.KW	NM	0.75	12.05%	0.41	0.083	0.003	10.5	0.110	0.073	(7.8%)	2,800	232	14.2%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.76	0.00%	0.36	0.070	0.000	21.6	0.083	0.061	4.3%	64,470	4,357	40.1%	NM
▼ Kamco Investment Co.	KAMC.KW	8.4	0.52	5.39%	0.58	0.093	(0.001)	31.8	0.110	0.085	7.9%	130,143	12,105	25.4%	6.1%
▼ National International Holding Co.	NIHK.KW	11.4	0.56	6.09%	0.74	0.092	(0.000)	21.6	0.114	0.089	(8.8%)	1,252,310	115,911	142.9%	4.9%
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.75	0.00%	0.59	0.150	(0.046)	33.5	0.198	0.083	67.8%	32,376,953	6,038,404	253.2%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.89	0.00%	0.31	0.095	0.000	19.7	0.122	0.076	18.8%	0	0	7.0%	0.7%
= Al-Deera Holding	DEER.KW	15.7	1.50	0.00%	0.87	0.395	0.000	40.8	0.511	0.231	64.6%	0	0	1.8%	9.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	35.0	1.00	0.00%	2.05	0.077	0.000	29.6	0.109	0.073	(19.4%)	667,814	51,683	65.4%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.8	1.08	3.04%	1.20	0.260	(0.003)	132.7	0.281	0.211	15.0%	1,039,353	270,130	23.6%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.000	197.5	0.608	0.425	36.5%	0	0	0.1%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.84	0.00%	0.53	0.050	0.000	8.8	0.053	0.031	47.1%	99,931	4,997	45.6%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.42	0.00%	0.62	0.039	(0.001)	31.6	0.050	0.034	(10.8%)	1,936,575	74,701	49.1%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	66.8	4.99	0.00%	NA	0.385	0.002	57.8	0.407	0.259	48.6%	1,333,269	512,886	165.1%	7.5%
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.32	0.00%	1.03	0.046	(0.001)	48.4	0.068	0.043	(19.3%)	1,517,680	69,724	33.9%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.21	0.00%	1.38	0.032	(0.000)	13.7	0.044	0.025	14.8%	676,372	21,455	187.4%	NM
▼ National Industries Group	NIND.KW	13.6	0.99	2.30%	1.41	0.217	(0.002)	523.0	0.234	0.194	11.7%	1,938,393	423,968	29.9%	7.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.46	0.00%	0.52	0.148	(0.002)	4.4	0.184	0.102	39.6%	288,048	43,128	179.8%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.37	0.00%	0.37	0.408	(0.004)	211.7	0.526	0.283	(20.5%)	376,892	154,837	27.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.038	0.001	23.4	0.044	0.029	32.4%	120,978	4,433	31.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.35	0.00%	0.12	0.042	(0.001)	6.8	0.097	0.020	97.6%	340,010	13,383	64.3%	1.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.6	3.08	8.01%	0.20	0.230	0.005	259.2	0.287	0.220	(9.4%)	500	115	4.1%	55.4%
▼ GFH Financial Group	GFH.KW	10.3	1.18	4.73%	0.96	0.096	(0.001)	335.5	0.104	0.076	26.0%	11,311,764	1,098,747	34.3%	11.5%
▼ Inovent	INOV.KW	25.0	0.80	2.59%	0.81	0.116	(0.002)	35.6	0.127	0.072	37.6%	7,159,674	864,640	120.9%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.7	0.54	0.00%	0.09	0.061	0.000	11.9	0.074	0.053	(3.5%)	0	0	2.4%	6.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.3	0.50	5.25%	0.53	0.057	0.001	15.1	0.077	0.053	0.5%	553,561	32,078	39.3%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.9	7.46	3.69%	0.89	2.008	(0.003)	403.2	2.180	1.705	16.5%	173,417	349,566	15.2%	29.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	19.4	2.80	2.72%	NA	0.497	(0.003)	149.1	0.535	0.460	(3.1%)	261,255	129,122	25.4%	14.4%
Financial Services		11.4	0.86	5.25%				4,341.3			16.4%	85,877,710	13,629,719		6.9%

Boursa Kuwait Daily Bulletin

Tuesday, August 13, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.91	0.00%	0.23	0.227	0.000	22.7	0.298	0.076	185.5%	0	0	132.1%	0.7%
Technology		NM	1.91	0.00%				22.7			185.5%	0	0		0.7%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.0	1.29	3.27%	0.52	0.153	(0.002)	168.3	0.184	0.145	(11.6%)	324,587	49,858	11.7%	9.9%
Utilities		13.0	1.29	3.27%				168.3			(11.6%)	324,587	49,858		9.9%
Boursa Kuwait		12.53	0.91	3.1%				41,009.3			1.27%	199,926,649	49,083,191		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.082	189.8%	Agility (PWC Logistics)	0.261	(48.7%)
Automated Systems Co.	0.227	185.5%	Jazeera Airways Co.	0.867	(37.6%)
First Takaful Insurance Co.	0.147	153.4%	Kuwait Business Town Real Estate Co.	0.055	(26.2%)
Palms Agro Production Co.	0.168	107.4%	Dar Al Thuraya Real Estate Co.	0.098	(24.8%)
Gulf Investment House	0.674	104.2%	Human Soft Holding Co.	2.500	(22.4%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.709	1,762,256,754	Kuwait Finance House	0.709	1,323,293,762
Gulf Bank	0.299	1,516,873,797	National Bank of Kuwait	0.861	634,904,279
Agility (PWC Logistics)	0.261	1,418,608,814	Agility (PWC Logistics)	0.261	547,369,642
Kuwait Projects Co.(Holding)	0.100	1,253,872,723	Gulf Bank	0.299	427,037,831
GFH Financial Group	0.096	1,197,038,399	Int'l Financial Advisors Co.	0.259	307,705,502

* Different Fiscal Year Company

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