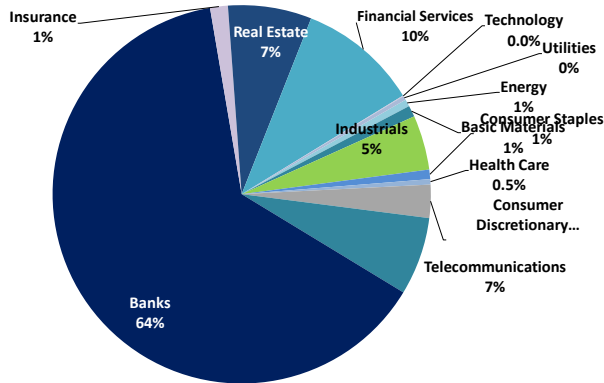


Boursa Kuwait Daily Report

August 12, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,781.7	24.3	11.1%
2- National Bank of Kuwait	9,214.9	15.7	14.6%
3- Boubyan Bank	3,074.3	31.3	11.0%
4- Zain	2,271.7	10.0	17.8%
5- Gulf Bank	1,373.5	24.2	7.0%
6- Mabanee Co.	1,311.8	15.9	12.0%
7- Warba Bank	1,282.0	55.3	6.7%
8- Commercial Bank of Kuwait	1,205.2	7.7	20.3%
9- Burgan Bank	955.3	20.3	5.4%
10- Ahli Bank of Kuwait	772.2	14.4	8.3%
Total	36,243	18.69	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.095	0.008	9.2%
AL-Enma'a Real Estate Co.	0.090	0.006	7.3%
Combined Group Contracting Co.	0.760	0.048	6.7%
Kuwait Hotels Co.	0.227	0.010	4.6%
Al Safat Investment Co.	0.210	0.009	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.094	(0.007)	(7.1%)
Dar Al Thuraya Real Estate Co.	0.188	(0.012)	(6.0%)
Gulf Insurance Group	0.912	(0.048)	(5.0%)
Jazeera Airways Co.	1.360	(0.069)	(4.8%)
Wethaq Takaful Insurance Co.	0.119	(0.006)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
ACICO Industries Co.	0.095	9.2%	51,727,513
Arab Real Estate Co.	0.162	1.3%	25,247,682
AL-Enma'a Real Estate Co.	0.090	7.3%	24,574,592
First Investment Co.	0.083	3.5%	21,905,029
Warba Bank	0.285	0.0%	21,377,407

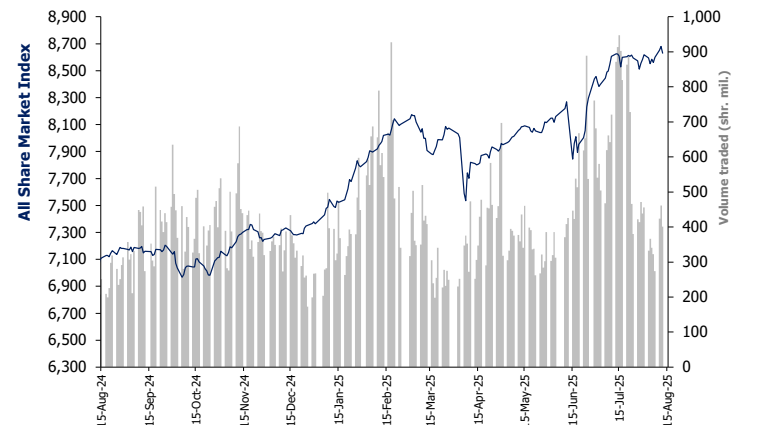
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,629.8	▼	(0.6%)	0.1%	17.2%
Energy	1,626.1	▲	0.0%	2.4%	36.7%
Basic Materials	894.3	▼	(0.2%)	(0.5%)	(1.9%)
Industrials	704.7	▼	(0.4%)	1.2%	(2.6%)
Consumer Staples	1,357.4	▲	3.7%	(0.0%)	35.9%
Health Care	504.6	▲	0.3%	(1.3%)	10.1%
Consumer Discretionary	2,211.0	▼	(1.0%)	(1.0%)	4.2%
Telecommunications	1,137.0	▼	(0.2%)	(0.8%)	11.7%
Banks	2,181.1	▼	(0.8%)	(0.3%)	20.5%
Insurance	1,997.8	▼	(1.9%)	3.5%	(2.8%)
Real Estate	1,827.8	▲	0.2%	1.2%	35.1%
Financial Services	1,658.5	▲	0.3%	1.7%	9.8%
Technology	1,462.3	▲	0.5%	(4.3%)	40.6%
Utilities	439.5	=	0.0%	7.0%	10.6%

Market Breadth	 56	 60	 24		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,284.53	(54.7)	(0.6%)	(0.1%)	18.4%
Main 50 Index	7,701.39	43.9	0.6%	1.3%	13.1%
Main Market Index	7,714.54	(31.4)	(0.4%)	1.3%	11.7%
All Share Market Index	8,629.78	(48.1)	(0.6%)	0.1%	17.2%
Market Cap (KWD Mn)	52,077.39	(295.73)	(0.6%)	2.0%	19.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	400.9	(60.4)	(13.1%)	456.2	217.1
Value Traded (KWD Mn)	87.9	(15.03)	(14.6%)	107.2	53.4
No. of Trades	25,362	(4,122.0)	(14.0%)	23,090	13,907

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	(1.1%)	11,742,746
Warba Bank	0.285	0.0%	6,070,727
ACICO Industries Co.	0.095	9.2%	4,853,208
Arab Real Estate Co.	0.162	1.3%	4,045,837
Int'l Financial Advisors Co.	0.418	0.7%	3,690,476

Boursa Kuwait - Premier Market

Tuesday, August 12, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.054	(0.004)	(0.4%)	9,215	21.3%	17.7%	15.7	2.29	3.3%	1.21	14.6%	23.5%	854.61	838.20
▼	Gulf Bank	0.344	(0.001)	(0.3%)	1,373	3.2%	2.6%	24.2	1.70	2.9%	1.06	7.0%	10.8%	1,335.96	442.07
▼	Ahli Bank	0.295	(0.004)	(1.3%)	772	1.8%	1.5%	14.4	1.20	3.4%	0.66	8.3%	19.1%	524.78	156.03
=	Kuwait International Bank	0.270	0.000	0.0%	483	1.1%	0.9%	19.8	1.37	1.7%	1.01	6.9%	54.9%	1,915.26	464.64
▼	Burgan Bank	0.251	(0.001)	(0.4%)	955	2.2%	1.8%	20.3	1.10	2.4%	1.10	5.4%	50.0%	811.34	192.34
▼	Kuwait Finance House	0.800	(0.009)	(1.1%)	14,782	34.2%	28.4%	24.3	2.69	1.5%	1.36	11.1%	15.8%	1,943.99	1,488.51
▼	Boubyan Bank	0.697	(0.006)	(0.9%)	3,074	7.1%	5.9%	31.3	3.45	1.4%	1.03	11.0%	30.5%	448.17	294.79
▼	Kuwait Investment Co.	0.206	(0.001)	(0.5%)	114	0.3%	0.2%	9.9	0.92	6.3%	0.96	9.2%	19.1%	399.82	71.91
▼	National Investments Co	0.251	(0.001)	(0.4%)	200	0.5%	0.4%	14.3	0.93	8.8%	1.32	6.5%	(1.2%)	497.07	125.79
▲	Kuwait Projects Co. (Holding)	0.088	0.000	0.3%	441	1.0%	0.8%	29.5	0.69	0.0%	0.80	2.3%	(7.2%)	1,346.10	126.59
▼	Arzan Financial Group for Financing & In	0.343	(0.001)	(0.3%)	311	0.7%	0.6%	18.1	1.64	0.8%	1.04	9.1%	29.4%	2,153.61	615.68
▲	Aayan Leasing and Investment	0.195	0.002	1.0%	129	0.3%	0.2%	6.6	1.17	3.8%	1.27	17.8%	24.2%	822.32	137.48
▲	Kuwait Real Estate Co.	0.365	0.005	1.4%	389	0.9%	0.7%	31.3	2.12	0.0%	0.97	6.8%	42.6%	1,506.53	493.53
▼	Salhia Real Estate Co.	0.405	(0.005)	(1.2%)	252	0.6%	0.5%	22.5	1.36	3.6%	0.37	6.0%	6.6%	208.29	86.75
▲	Mabane Co.	0.887	0.001	0.1%	1,312	3.0%	2.5%	15.9	1.91	1.6%	1.01	12.0%	23.4%	204.42	169.56
▼	The Commercial Real Estate Co.	0.193	(0.001)	(0.5%)	366	0.8%	0.7%	24.5	1.23	1.5%	0.65	5.0%	34.3%	506.19	90.97
▼	National Industries Group (Holding)	0.243	(0.002)	(0.8%)	615	1.4%	1.2%	13.0	1.09	4.1%	1.41	8.4%	2.9%	1,055.88	264.66
▼	Gulf Cable and Electrical Industries	2.096	(0.019)	(0.9%)	436	1.0%	0.8%	32.7	1.49	3.3%	0.98	4.5%	16.4%	43.36	88.19
▲	Heavy Engineering Industries and Shipb	0.868	0.007	0.8%	156	0.4%	0.3%	17.1	1.98	4.0%	0.67	11.5%	3.5%	89.69	78.38
▼	Boubyan Petrochemical Co.	0.644	(0.002)	(0.3%)	344	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(0.9%)	146.96	98.70
=	Agility Public Warehousing Co.	0.143	0.000	0.0%	365	0.8%	0.7%	6.6	0.37	6.7%	1.58	5.6%	(42.1%)	1,586.37	331.96
▼	Mobile Telecommunications Co.	0.525	(0.002)	(0.4%)	2,272	5.3%	4.4%	10.0	1.78	4.8%	1.21	17.8%	11.9%	585.00	280.71
▼	Human Soft Holding Co.	2.387	(0.008)	(0.3%)	322	0.7%	0.6%	8.1	2.44	14.6%	0.50	30.0%	(12.2%)	73.04	185.54
▲	IFA Hotels & Resorts Co.	0.820	0.005	0.6%	239	0.6%	0.5%	11.6	5.45	3.1%	0.76	47.2%	(43.7%)	71.56	97.65
▼	Jazeera Airways Co.	1.360	(0.069)	(4.8%)	299	0.7%	0.6%	17.0	9.54	2.9%	0.77	56.1%	34.9%	94.33	116.03
=	GFH Financial Group BSC	0.113	0.000	0.0%	433	1.0%	0.8%	11.6	1.50	4.1%	0.95	13.0%	15.3%	2,158.46	221.24
=	Warba Bank	0.285	0.000	0.0%	1,282	3.0%	2.5%	55.3	3.71	0.0%	0.99	6.7%	60.1%	3,455.12	702.83
▲	Kuwait Telecommunication Co.	0.577	0.002	0.3%	576	1.3%	1.1%	18.2	2.69	6.1%	0.64	14.7%	7.2%	142.78	79.91
▲	Mezzan Holding Co.	1.239	0.048	4.0%	385	0.9%	0.7%	24.5	3.03	2.0%	0.46	12.4%	37.7%	98.08	101.40
▼	Integrated holding Co.	0.548	(0.012)	(2.1%)	139	0.3%	0.3%	19.0	2.08	4.6%	0.55	10.9%	19.1%	190.02	104.54
▲	Boursa Kuwait Securities Co.	3.530	0.020	0.6%	709	1.6%	1.4%	33.1	12.01	2.3%	0.94	36.3%	53.5%	39.31	112.63
▲	Ali Alghanim Sons Automotive Co.	1.147	0.002	0.2%	414	1.0%	0.8%	13.6	4.73	3.0%	0.48	34.8%	46.6%	162.21	189.67
▲	Beyout Investment Group Holding Co.	0.375	0.003	0.8%	113	0.3%	0.2%	13.2	2.00	5.3%	0.48	15.1%	(9.0%)	224.80	86.67
Subtotal- Premier Market Stocks		9,284.53	(54.69)	-0.6%	43,268	100%	83%	17.1	1.78	3.65%		11.2%	18.4%	25,695.42	8,935.54
Rest of the Market					8,810		17%	12.0	1.14	1.82%		7.1%		41,372.26	6,817.92

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, August 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.80	0.00%	1.07	0.083	0.002	16.5	0.099	0.030	37.0%	2,954,339	240,611	235.1%	1.9%
= Independent Petroleum Group	IPGK.KW	12.0	1.05	6.14%	0.27	0.624	0.000	112.8	0.834	0.456	31.9%	0	0	1.7%	8.8%
= National Petroleum Services Co.	NAPS.KW	9.1	2.55	4.87%	0.17	1.393	0.000	135.1	1.463	0.790	54.8%	0	0	1.2%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.88	0.00%	0.76	0.275	(0.001)	12.5	0.350	0.076	85.8%	1,193,814	323,819	975.8%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.56	0.00%	0.24	0.168	(0.001)	42.6	0.178	0.113	3.1%	47,200	7,933	43.9%	4.6%
Energy		12.0	1.80	5.50%				319.4			36.7%	4,195,353	572,363		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.53	6.48%	0.49	0.617	0.002	40.1	0.740	0.495	(1.0%)	5,598	3,431	13.0%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.18%	0.73	0.644	(0.002)	344.4	0.720	0.580	(0.9%)	1,000,233	643,264	27.5%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.0	2.95	5.88%	0.13	1.190	0.000	120.1	2.850	0.750	(4.7%)	0	0	0.1%	21.0%
Basic Materials		12.7	2.53	6.18%				504.6			(1.9%)	1,005,831	646,695		12.5%
= Specialities Group Holding Co.	SPEC.KW	17.4	0.90	1.19%	0.70	0.160	0.000	30.0	0.189	0.089	24.0%	410,463	65,118	157.0%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.16	1.64%	0.63	0.355	(0.012)	253.1	0.382	0.174	56.4%	2,846	1,010	7.7%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.7	1.49	3.31%	0.98	2.096	(0.019)	436.3	2.360	1.500	16.4%	302,880	638,586	20.8%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.1	1.98	4.03%	0.67	0.868	0.007	156.4	0.937	0.729	3.5%	1,995,507	1,720,077	49.8%	11.5%
= Kuwait Portland Cement Co.	PCEM.KW	17.1	0.95	6.82%	0.43	0.733	0.000	73.5	0.860	0.727	(9.6%)	22,163	16,194	7.4%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	37.1	1.89	3.26%	0.23	0.363	(0.017)	36.0	0.427	0.159	71.2%	1,633,605	607,357	66.2%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.07	0.00%	0.20	0.179	0.004	16.1	0.233	0.068	49.2%	1,571,170	281,919	81.7%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.09	0.00%	0.60	0.095	0.008	31.4	0.100	0.054	15.9%	51,727,513	4,853,208	221.6%	NM
▼ National Industries Co.	NIBM.KW	16.4	0.85	4.84%	0.21	0.206	(0.009)	74.0	0.294	0.160	16.4%	19,600	4,132	2.5%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.81	0.00%	1.02	0.061	0.002	4.9	0.090	0.030	(22.4%)	4,080,278	250,909	344.7%	NM
= National Co. for Consumer Industries	NCCI.KW	36.9	1.08	0.00%	0.26	0.108	0.000	32.4	0.134	0.090	2.9%	3,488,683	376,611	235.1%	2.9%
= Agility (PWC Logistics)	AGLT.KW	6.6	0.37	6.65%	1.58	0.143	0.000	365.0	0.289	0.136	(42.1%)	3,625,422	518,417	62.2%	5.6%
▲ National Cleaning Co.	CLEA.KW	14.7	0.53	0.00%	0.80	0.067	0.001	15.5	0.073	0.041	10.4%	1,116,749	74,440	149.1%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.92	0.00%	0.80	0.060	0.001	16.5	0.068	0.040	(1.0%)	787,334	47,253	81.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.2	1.32	4.19%	0.48	0.350	0.001	47.8	0.370	0.276	8.4%	90,902	31,493	12.3%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.1	2.44	14.60%	0.50	2.387	(0.008)	321.7	2.809	2.332	(12.2%)	99,911	238,692	54.2%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	8.03	0.00%	1.25	0.254	0.000	10.2	0.292	0.078	206.0%	0	0	2.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	17.6	2.10	3.94%	0.71	0.760	0.048	130.0	0.731	0.564	16.9%	1,848,207	1,352,850	64.1%	11.9%
▲ United Projects Group	UPAC.KW	NM	1.07	0.00%	0.24	0.300	0.001	113.3	0.345	0.132	93.5%	2,301,968	700,381	9.6%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	12.2	0.87	4.59%	0.90	0.109	0.001	17.8	0.117	0.080	16.0%	184,109	20,014	113.2%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.0	2.08	4.56%	0.55	0.548	(0.012)	138.6	0.625	0.460	19.1%	501,371	276,387	75.1%	10.9%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	21.8	0.91	3.76%	0.19	0.132	0.004	47.9	0.270	0.079	56.0%	2,470,692	375,027	1.7%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.6	1.14	5.94%	0.07	0.438	(0.005)	65.7	0.450	0.357	15.0%	31,374	13,789	13.6%	11.9%
Industrials		17.1	1.16	4.19%				2,434.3			(2.6%)	78,312,747	12,463,863		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.02	0.00%	0.28	0.122	(0.002)	25.5	0.155	0.092	14.0%	2,223,542	280,355	48.2%	NM
▲ Mezzan Holding Co.	MEZZ.KW	24.5	3.03	2.01%	0.46	1.239	0.048	385.1	1.388	0.760	37.7%	1,031,239	1,315,221	31.6%	12.4%
Consumer Staples		24.5	2.02	2.01%				410.6			35.9%	3,254,781	1,595,576		6.5%
▲ Advanced Technology Co.	ATCK.KW	NM	1.33	3.33%	0.00	0.500	0.004	90.0	0.935	0.324	54.2%	28,344	14,144	0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.78	0.00%	0.07	0.750	0.000	151.9	0.800	0.548	(5.9%)	0	0	2.6%	13.3%
Health Care		13.3	1.55	3.33%				241.9			10.1%	28,344	14,144		6.2%
▼ Kuwait National Cinema Co.	KCIN.KW	7.9	1.14	6.20%	0.30	1.173	(0.002)	108.6	1.400	1.005	1.1%	102	115	1.2%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	11.1	1.80	0.00%	NA	0.227	0.010	12.8	0.365	0.141	30.5%	118,501	25,613	9.0%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.6	5.45	3.09%	0.76	0.820	0.005	238.8	2.034	0.769	(43.7%)	2,066,494	1,678,220	24.6%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	24.8	1.96	1.41%	0.60	0.355	(0.001)	158.0	0.700	0.122	10.0%	427,761	150,756	621.9%	7.9%
= Kuwait Resorts Co.	MUNK.KW	19.0	0.90	1.92%	0.76	0.146	0.000	31.6	0.157	0.069	34.3%	38,360	5,443	24.0%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	17.0	9.54	2.94%	0.77	1.360	(0.069)	299.2	1.768	0.853	34.9%	1,379,610	1,891,063	42.9%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.0	1.23	2.57%	0.53	0.272	(0.002)	114.5	0.441	0.128	24.6%	41,783	11,369	31.5%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	66.5	1.11	NM	0.24	0.127	0.001	15.2	0.138	0.098	17.4%	377,724	47,373	156.2%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.8	1.42	5.86%	0.18	0.222	(0.001)	69.4	0.251	0.201	(11.7%)	6,971,194	1,547,507	89.2%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	27.5	2.38	2.23%	0.34	0.267	(0.004)	14.0	0.555	0.156	19.2%	2,070,208	554,269	187.0%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.6	4.73	3.02%	0.48	1.147	0.002	413.8	1.155	0.769	46.6%	764,833	876,169	45.0%	34.8%
Consumer Discretionary		17.0	1.80	2.94%				1,476			4.2%	14,256,570	6,787,896		16.0%
▼ Zain	ZAIN.KW	10.0	1.78	4.76%	1.21	0.525	(0.002)	2,271.7	0.540	0.440	11.9%	2,293,070	1,205,474	13.5%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	10.6	1.09	7.56%	0.58	1.184	(0.001)	593.4	1.319	0.988	11.2%	28,658	33,802	2.5%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.2	2.69	6.07%	0.64	0.577	0.002	576.3	0.616	0.517	7.2%	76,918	44,327	14.3%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	5.94	0.00%	0.92	0.321	0.012	28.0	0.395	0.059	358.6%	366,534	116,301	189.6%	NM
Telecommunications		10.6	2.23	6.07%				3,469.4			11.7%	2,765,180	1,399,904		15.2%
▼ National Bank of Kuwait	NBKK.KW	15.7	2.29	3.32%	1.21	1.054	(0.004)	9,214.9	1.058	0.800	23.5%	1,721,666	1,816,138	9.8%	14.6%
▼ Gulf Bank	GBKK.KW	24.2	1.70	2.91%	1.06	0.344	(0.001)	1,373.5	0.359	0.270	10.8%	2,117,128	728,413	33.5%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.7	1.56	6.94%	0.36	0.550	(0.019)	1,205.2	0.852	0.455	(1.2%)	186,081	102,541	0.4%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.37%	0.66	0.295	(0.004)	772.2	0.314	0.248	19.1%	1,304,770	386,005	20.0%	8.3%
= Kuwait International Bank	KIBK.KW	19.8	1.37	1.73%	1.01	0.270	0.000	482.9	0.296	0.164	54.9%	9,010,543	2,433,914	107.1%	6.9%
▼ Burgan Bank	BURG.KW	20.3	1.10	2.39%	1.10	0.251	(0.001)	955.3	0.289	0.168	50.0%	1,147,691	287,317	21.3%	5.4%
▼ Kuwait Finance House	KFH.KW	24.3	2.69	1.49%	1.36	0.800	(0.009)	14,781.7	0.816	0.644	15.8%	14,676,428	11,742,746	10.5%	11.1%
▼ Boubayan Bank	BOUK.KW	31.3	3.45	1.43%	1.03	0.697	(0.006)	3,074.3	0.729	0.485	30.5%	1,325,284	925,106	10.2%	11.0%
= Warba Bank	WARB.KW	55.3	3.71	0.00%	0.99	0.285	0.000	1,282.0	0.295	0.166	60.1%	21,377,407	6,070,727	76.8%	6.7%
Banks		20.3	1.70	2.65%				33,142.0			20.5%	52,866,998	24,492,906		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	9.6	0.64	6.67%	0.07	0.570	(0.004)	105.3	0.650	0.490	(3.4%)	10,111	5,625	5.2%	6.7%
▼ Gulf Insurance Group	GINS.KW	12.0	1.04	2.51%	0.08	0.912	(0.048)	258.8	1.620	0.855	(19.3%)	9,504	8,769	0.1%	8.7%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.23	1.63%	0.14	0.845	0.000	199.4	0.937	0.612	2.8%	6,120	5,069	1.2%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.7	0.93	6.32%	0.42	0.184	(0.001)	45.0	0.186	0.132	12.2%	80,068	14,638	14.5%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.39	2.37%	0.11	0.420	0.002	130.6	0.462	0.288	24.3%	8,120	3,410	0.8%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.17	0.00%	0.45	0.195	(0.004)	20.8	0.265	0.130	17.5%	193,123	38,050	55.8%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.04	0.00%	0.55	0.119	(0.006)	13.1	0.179	0.033	125.4%	1,347,545	162,610	626.1%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		8.6	1.13	4.42%				801.6			(2.8%)	1,654,591	238,170		10.6%
▲ Sokouk Holding Co.	SHCK.KW	9.4	1.09	0.00%	1.13	0.067	0.002	38.3	0.071	0.043	32.1%	5,455,487	363,710	120.9%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	31.3	2.12	0.00%	0.97	0.365	0.005	388.5	0.437	0.215	42.6%	2,869,133	1,039,908	141.5%	6.8%
▲ United Real Estate Co.	UREK.KW	41.9	1.11	0.00%	0.58	0.171	0.002	222.7	0.237	0.043	50.0%	1,440,935	240,556	37.0%	2.7%
▼ National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.23	0.087	(0.000)	19.1	0.094	0.066	(86.8%)	265,913	23,206	298.3%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.5	1.36	3.57%	0.37	0.405	(0.005)	252.4	0.435	0.379	6.6%	1,008,057	408,398	33.4%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	9.8	0.58	4.30%	0.19	0.387	0.000	155.4	0.397	0.323	4.6%	0	0	1.7%	5.9%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.8	0.45	6.70%	0.43	0.297	0.000	62.1	0.324	0.233	9.6%	0	0	7.0%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	24.4	1.53	1.52%	1.18	0.162	0.002	62.5	0.160	0.054	140.3%	25,247,682	4,045,837	405.5%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	14.2	0.71	0.00%	0.69	0.090	0.006	31.4	0.102	0.043	8.6%	24,574,592	2,134,847	91.9%	5.0%
▲ Mabanee Co.	MABK.KW	15.9	1.91	1.58%	1.01	0.887	0.001	1,311.8	0.904	0.719	23.4%	483,959	430,058	13.8%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	34.1	1.15	2.37%	0.28	0.206	0.004	69.7	0.240	0.095	104.0%	755,255	155,566	16.0%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	24.5	1.23	1.48%	0.65	0.193	(0.001)	365.9	0.207	0.138	34.3%	2,676,822	515,430	26.7%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	41.2	3.58	0.00%	0.46	0.193	0.003	42.6	0.226	0.115	77.1%	1,800,546	344,685	135.3%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	14.4	0.70	4.72%	0.68	0.106	0.001	44.1	0.114	0.071	17.3%	285,022	30,003	68.0%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	27.8	0.71	3.18%	0.07	0.094	(0.007)	21.8	0.110	0.055	27.1%	8,935,302	830,241	87.1%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.18	0.00%	0.41	0.063	(0.001)	11.8	0.083	0.029	77.2%	434,766	27,449	156.8%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.05	0.075	0.001	40.1	0.085	0.055	0.5%	1,880,453	139,222	101.2%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	14.8	0.67	6.43%	0.53	0.078	0.000	28.8	0.087	0.056	16.6%	367,896	28,411	64.2%	4.5%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	35.9	1.74	0.00%	0.19	0.200	0.000	62.3	0.223	0.092	78.6%	1,031,679	205,413	93.7%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.40	0.00%	0.46	0.106	(0.001)	30.9	0.121	0.058	37.7%	1,194,023	127,103	174.3%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	10.0	2.09	0.00%	0.71	0.212	0.002	68.3	0.210	0.118	75.2%	2,074,515	436,552	87.3%	20.9%
= Kuwait Business Town Real Estate Co.	KBTk.KW	25.8	1.30	2.63%	1.12	0.114	0.000	68.2	0.216	0.047	42.6%	7,587,559	858,002	1039.2%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	11.2	1.37	0.00%	0.88	0.122	0.001	16.6	0.332	0.075	(19.7%)	550,245	66,887	611.6%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	10.73	0.00%	0.42	1.349	(0.008)	187.2	2.660	0.048	2,065.3%	360,439	487,054	217.9%	NM
▲ Mashaer Holding Co.	MASHAER.KW	16.5	1.18	0.00%	0.54	0.113	0.001	18.1	0.132	0.063	45.6%	1,363,393	152,007	247.9%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.64	0.00%	0.41	0.055	0.001	5.4	0.074	0.026	37.5%	6,574,894	372,769	514.5%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	19.4	1.84	0.00%	0.10	0.204	(0.009)	13.5	0.338	0.104	10.0%	10,537,742	2,240,535	252.1%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	12.0	1.37	0.00%	0.02	0.188	(0.012)	27.5	0.369	0.090	74.1%	183,921	35,264	27.7%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	9.3	1.38	0.00%	0.34	0.187	0.001	20.4	0.219	0.082	49.6%	1,126	204	12.7%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.173	0.004	27.7	1.198	1.065	4.2%	44,632	52,115	23.9%	NA
Real Estate		16.2	1.30	2.91%				3,715.1			35.1%	109,985,988	15,791,432		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	9.9	0.92	6.27%	0.96	0.206	(0.001)	113.6	0.211	0.143	19.1%	7,640,701	1,566,584		72.5%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.89%	0.52	0.239	(0.001)	121.4	0.283	0.189	(2.0%)	471,240	112,916		9.1%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.5	1.94	0.00%	1.24	0.418	0.003	226.8	0.440	0.227	10.0%	8,849,767	3,690,476		176.1%	11.8%
▼ National Investment Co.	NINV.KW	14.3	0.93	8.76%	1.32	0.251	(0.001)	200.1	0.277	0.214	(1.2%)	946,639	237,005		62.4%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.5	0.69	0.00%	0.80	0.088	0.000	441.2	0.107	0.086	(7.2%)	3,802,303	334,697		26.9%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	76.7	0.69	0.00%	1.23	0.072	0.001	33.2	0.089	0.055	(1.4%)	2,031,138	145,229		49.7%	0.9%
▲ The Securities House Co.	SECH.KW	21.6	0.81	0.00%	1.20	0.082	0.001	32.9	0.100	0.052	13.5%	1,888,955	153,251		152.4%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.1	1.64	0.85%	1.04	0.343	(0.001)	311.2	0.351	0.158	29.4%	8,326,191	2,860,497		237.3%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	17.7	0.74	4.46%	0.80	0.156	0.001	78.8	0.167	0.110	3.3%	1,158,301	179,414		35.5%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.5	1.37	0.00%	0.58	0.167	(0.001)	36.7	0.337	0.080	(37.7%)	213,108	35,684		217.6%	10.2%
▲ First Investment Co.	OLAK.KW	16.9	1.39	0.00%	1.14	0.083	0.003	36.9	0.100	0.031	77.3%	21,905,029	1,819,185		550.9%	8.2%
▲ Gulf Investment House	GIHK.KW	53.5	4.80	0.00%	0.91	0.530	0.004	215.4	0.870	0.488	(14.9%)	92,376	49,071		20.5%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.6	1.17	3.85%	1.27	0.195	0.002	129.5	0.195	0.138	24.2%	3,666,077	711,589		123.8%	17.8%
▲ Bayan Investment Co.	BAYK.KW	7.8	1.09	0.00%	0.75	0.064	0.002	15.0	0.076	0.047	2.7%	1,281,080	81,481		74.0%	14.0%
= Osoul Investment Co.	OSUL.KW	27.7	2.26	4.50%	0.45	0.222	0.000	28.1	0.235	0.076	60.9%	15,056	3,252		91.4%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.33	0.00%	0.32	0.153	(0.007)	37.6	0.225	0.088	19.5%	56,010	9,254		36.3%	NM
▼ Kamco Investment Co.	KAMC.KW	13.6	0.87	3.09%	0.62	0.162	(0.005)	55.5	0.175	0.092	31.7%	1,397,670	227,969		54.1%	6.4%
▼ National International Holding Co.	NIHK.KW	18.6	0.87	0.00%	0.78	0.138	(0.001)	34.3	0.470	0.082	(60.2%)	1,376,877	189,932		304.9%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.28	0.00%	0.66	0.310	0.010	69.3	0.379	0.150	29.7%	854,525	261,728		117.1%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.25	0.00%	0.31	0.134	0.000	27.7	0.185	0.083	19.6%	93,057	12,347		184.5%	0.6%
▼ Al-Deera Holding	DEER.KW	11.0	1.03	1.43%	0.87	0.349	(0.002)	36.0	0.471	0.267	(7.9%)	3,691,162	1,298,001		211.4%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	13.2	1.91	0.00%	2.04	0.210	0.009	66.7	0.213	0.090	89.2%	7,573,992	1,572,856		516.8%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	5.78	0.00%	1.03	0.022	(0.000)	6.9	0.033	0.012	43.7%	3,905,120	85,583		341.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.1	1.40	5.98%	1.22	0.413	0.001	210.8	0.461	0.240	42.9%	1,551,765	637,785		50.3%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.7	0.30	6.10%	0.35	0.783	(0.007)	105.3	1.168	0.373	(19.7%)	10,506	8,186		0.8%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.54	0.00%	0.46	0.162	(0.007)	28.6	0.500	0.042	175.0%	872,149	143,936		188.2%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.66	0.044	(0.001)	36.2	0.051	0.029	6.0%	4,011,461	178,807		74.3%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.52	0.00%	NA	0.368	(0.001)	55.2	0.395	0.333	(3.2%)	1,292,470	476,752		123.8%	5.4%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.02	0.048	0.000	50.9	0.076	0.030	(23.0%)	7,000,282	338,110		158.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	2.03	0.00%	1.35	0.050	(0.000)	21.5	0.064	0.030	35.9%	3,775,302	188,556		336.1%	NM
▼ National Industries Group	NIND.KW	13.0	1.09	4.12%	1.41	0.243	(0.002)	614.9	0.265	0.202	2.9%	3,821,112	929,596		41.7%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	27.3	7.27	0.00%	0.55	0.765	(0.005)	23.0	0.967	0.135	207.2%	102,101	78,264		548.3%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.69	0.00%	0.82	0.056	0.001	34.3	0.064	0.037	24.9%	1,800,564	100,158		143.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	8.35	0.00%	0.20	0.254	(0.004)	41.9	0.485	0.032	464.4%	889,162	219,547		72.0%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	8.3	2.42	4.98%	0.20	0.217	0.008	256.8	0.268	0.180	(9.9%)	4,646,111	1,016,551		11.0%	29.2%
= GFH Financial Group	GFH.KW	11.6	1.50	4.07%	0.95	0.113	0.000	433.1	0.116	0.079	15.3%	10,302,937	1,166,510		56.3%	13.0%
▼ Inovent	INOV.KW	NM	0.72	0.00%	0.87	0.097	(0.000)	29.8	0.188	0.081	(17.8%)	1,199,748	115,962		277.0%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	31.7	0.71	3.65%	0.08	0.082	0.000	16.0	0.090	0.053	25.0%	653,291	53,603		41.4%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	21.8	0.80	3.17%	0.55	0.095	(0.001)	25.0	0.105	0.056	36.1%	1,156,529	107,339		56.6%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	33.1	12.01	2.32%	0.94	3.530	0.020	708.7	3.700	1.907	53.5%	164,009	578,144		19.6%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.2	2.00	5.33%	0.64	0.375	0.003	112.5	0.503	0.338	(9.0%)	2,350,022	876,744		74.9%	15.1%
Financial Services		14.3	1.29	4.29%				5,359.0			9.8%	126,835,895	22,852,556			7.1%

Boursa Kuwait Daily Bulletin

Tuesday, August 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.72	0.00%	0.28	0.201	0.001	20.1	0.282	0.132	40.6%	1,776,270	359,745	237.4%	NM
Technology		NM	1.72	0.00%				20.1			40.6%	1,776,270	359,745		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	21.2	1.39	1.20%	0.57	0.167	0.000	183.7	0.173	0.137	10.6%	3,939,257	657,449	18.7%	6.5%
Utilities		21.2	1.39	1.20%				183.7			10.6%	3,939,257	657,449		6.5%

Boursa Kuwait	15.68	1.37	2.3%			52,077.4			17.21%	400,877,805	87,872,700		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.349	2065.3%
Credit Rating & Collection Co.	0.254	464.4%
Hayat Communications Co.	0.321	358.6%
Warba Capital Holding Co.	0.765	207.2%
Gulf Franchising Co.	0.254	206.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.114	6,215,897,020
Warba Bank	0.285	3,455,120,302
Oula Fuel Marketing Co.	0.355	2,767,411,994
First Investment Co.	0.083	2,457,073,680
GFH Financial Group	0.113	2,158,459,426

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.087	(86.8%)
National International Holding Co.	0.138	(60.2%)
IFA Hotels & Resorts Co.	0.820	(43.7%)
Agility (PWC Logistics)	0.143	(42.1%)
Kuwait & M.E. Financial Inv. Co.	0.167	(37.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.355	1,651,281,444
Kuwait Finance House	0.800	1,488,507,199
Kuwait Business Town Real Estate Co.	0.114	889,305,960
National Bank of Kuwait	1.054	838,195,687
Warba Bank	0.285	702,830,825

* Different Fiscal Year Company

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