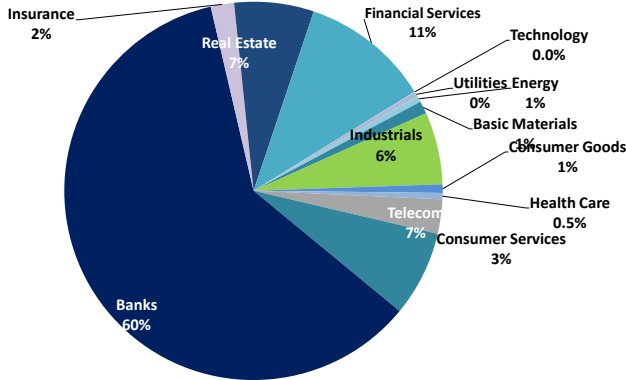


## Boursa Kuwait Daily Report

September 12, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.1	11.1%
2- National Bank of Kuwait	7,227.4	12.5	14.7%
3- Boubyan Bank	2,419.7	27.3	10.2%
4- Zain	1,986.1	11.8	14.6%
5- Gulf Bank	1,175.0	18.5	7.9%
6- Mabanee Co.	1,167.7	17.7	10.4%
7- Commercial Bank of Kuwait	964.9	9.2	15.7%
8- Ahli Bank of Kuwait	718.0	14.3	8.3%
9- Burgan Bank	713.0	15.3	5.5%
10- Agility (PWC Logistics)	630.4	8.0	9.0%
Total	28,303	15.41	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Senergy Holding Co.	0.038	0.004	11.8%
Kuwait Business Town Real Estate Co.	0.067	0.006	9.8%
Inovent	0.181	0.010	5.8%
Kuwait Hotels Co.	0.177	0.007	4.1%
The Commercial Real Estate Co.	0.153	0.006	4.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.152	(0.013)	(7.9%)
Jiyad Holding Co.	0.022	(0.002)	(7.1%)
Gulf Franchising Co.	0.087	(0.004)	(4.7%)
Automated Systems Co.	0.207	(0.009)	(4.2%)
Real Estate Trade Centers Co.	0.112	(0.004)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.022	(7.1%)	42,554,813
Int'l Financial Advisors Co.	0.404	0.2%	20,038,576
MENA Real Estate Co.	0.148	0.0%	17,878,270
Inovent	0.181	5.8%	13,975,306
Arzan Financial Group For Fin. & Invest.	0.205	1.0%	13,476,405

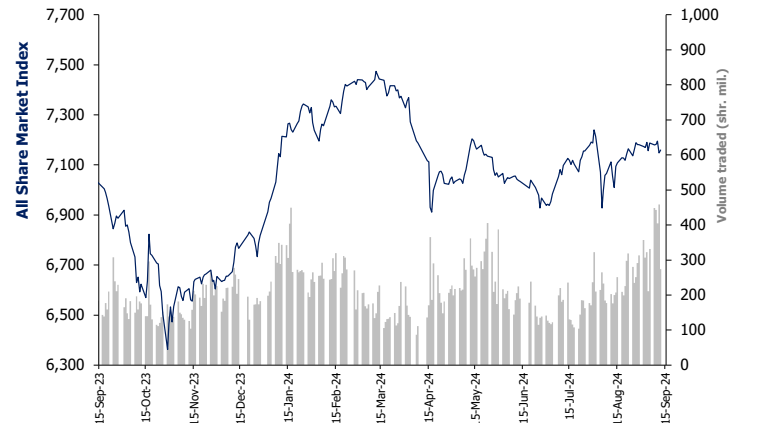
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,814.6	▲	0.2%	(0.3%)	3.3%
Energy	220.0	▲	2.1%	2.1%	14.9%
Basic Materials	455.2	▼	(0.8%)	(1.3%)	7.4%
Industrials	2,583.5	▲	0.0%	(0.7%)	(16.3%)
Consumer Staples	299.6	▼	(0.1%)	(0.1%)	50.4%
Health Care	226.2	=	0.0%	6.9%	(2.5%)
Consumer Discretionary	1,225.9	▼	(0.2%)	2.1%	12.9%
Telecommunications	3,057.3	▼	(0.0%)	(1.2%)	(9.4%)
Banks	25,255.1	▲	0.1%	(1.2%)	3.2%
Insurance	837.8	▲	2.1%	6.9%	(8.3%)
Real Estate	2,842.1	▲	0.5%	(0.3%)	10.1%
Financial Services	4,625.0	▲	0.1%	3.1%	24.0%
Technology	20.7	▼	(4.2%)	(5.9%)	160.4%
Utilities	166.1	=	0.0%	(1.3%)	(12.7%)

Market Breadth	 50	 50	 45		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,748.44	8.5	0.1%	(0.9%)	3.6%
Main 50 Index	6,061.85	32.6	0.5%	2.7%	10.5%
Main Market Index	6,237.35	25.2	0.4%	2.7%	12.0%
All Share Market Index	7,158.56	11.6	0.2%	(0.3%)	5.0%
Market Cap (KWD Mn)	41,814.56	65.3	0.2%	(0.3%)	3.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	273.4	(185.1)	(40.4%)	227.6	156.4
Value Traded (KWD Mn)	51.9	(31.17)	(37.5%)	54.5	41.5
No. of Trades	16,278	(4,681)	(22.3%)	14,361	9,480

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.404	0.2%	8,110,446
Kuwait Finance House	0.720	0.4%	5,624,439
Arzan Financial Group For Fin. & Invest.	0.205	1.0%	2,763,024
MENA Real Estate Co.	0.148	0.0%	2,762,069
National Bank of Kuwait	0.868	0.1%	2,590,448

## Boursa Kuwait - Premier Market

Thursday, September 12, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.868	0.001	0.1%	7,227	21.1%	17.3%	12.5	1.84	4.0%	1.21	14.7%	1.9%	792.77	712.54
▲	Gulf Bank	0.309	0.003	1.0%	1,175	3.4%	2.8%	18.5	1.47	3.9%	1.08	7.9%	15.5%	1,708.56	486.59
▼	Ahli Bank	0.288	(0.005)	(1.7%)	718	2.1%	1.7%	14.3	1.18	3.1%	0.64	8.3%	29.8%	329.81	91.45
=	Kuwait International Bank	0.181	0.000	0.0%	308	0.9%	0.7%	12.2	0.92	2.6%	0.99	7.5%	24.3%	1,251.99	215.88
▼	Burgan Bank	0.197	(0.002)	(1.0%)	713	2.1%	1.7%	15.3	0.83	3.0%	1.06	5.5%	20.3%	446.08	85.47
▲	Kuwait Finance House	0.720	0.003	0.4%	11,301	32.9%	27.0%	19.1	2.11	2.7%	1.39	11.1%	6.2%	1,972.55	1,474.94
▼	Boubyan Bank	0.576	(0.004)	(0.7%)	2,420	7.0%	5.8%	27.3	2.79	1.4%	1.04	10.2%	1.8%	344.10	206.06
▼	Kuwait Investment Co.	0.157	(0.001)	(0.6%)	82	0.2%	0.2%	9.5	0.69	6.3%	0.93	7.2%	23.6%	654.86	118.39
▼	National Investments Co	0.239	(0.001)	(0.4%)	190	0.6%	0.5%	33.5	1.04	6.3%	1.32	3.1%	0.0%	516.64	137.84
=	Kuwait Projects Co. (Holding)	0.100	0.000	0.0%	498	1.5%	1.2%	16.2	0.80	0.0%	0.77	5.0%	(5.2%)	1,444.55	167.81
▲	Arzan Financial Group for Financing & In	0.205	0.002	1.0%	177	0.5%	0.4%	24.9	1.20	0.9%	1.02	4.8%	5.2%	1,273.06	264.26
=	Aayan Leasing and Investment	0.153	0.000	0.0%	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(12.1%)	687.66	116.29
▼	Al Imtiaz Investment Group	0.047	(0.001)	(1.1%)	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(16.8%)	398.36	21.70
▲	Kuwait Real Estate Co.	0.238	0.001	0.4%	239	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.3%	1,190.15	273.07
▲	Salhia Real Estate Co.	0.424	0.002	0.5%	252	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	8.5%	156.65	69.06
▼	Mabane Co.	0.837	(0.004)	(0.5%)	1,168	3.4%	2.8%	17.7	1.84	1.7%	1.04	10.4%	5.2%	250.78	204.91
▲	The Commercial Real Estate Co.	0.153	0.006	4.1%	287	0.8%	0.7%	15.9	0.98	2.5%	0.63	6.2%	55.9%	734.33	95.57
=	National Industries Group (Holding)	0.221	0.000	0.0%	533	1.6%	1.3%	12.8	1.02	2.3%	1.41	8.0%	13.8%	790.61	179.21
▼	Gulf Cable and Electrical Industries	1.675	(0.015)	(0.9%)	349	1.0%	0.8%	18.1	1.39	3.8%	1.01	7.7%	27.9%	65.61	97.06
▲	Heavy Engineering Industries and Shipbu	0.863	0.006	0.7%	156	0.5%	0.4%	19.1	2.16	3.5%	0.69	11.3%	5.2%	62.60	53.78
▼	Boubyan Petrochemical Co.	0.636	(0.007)	(1.1%)	340	1.0%	0.8%	15.3	1.44	9.4%	0.73	9.4%	8.7%	178.23	111.48
▲	Agility Public Warehousing Co.	0.247	0.003	1.2%	630	1.8%	1.5%	8.0	0.72	7.7%	1.57	9.0%	(51.5%)	1,530.32	575.83
▼	Mobile Telecommunications Co.	0.459	(0.001)	(0.2%)	1,986	5.8%	4.7%	11.8	1.73	7.6%	1.25	14.6%	(9.5%)	596.10	287.70
▲	Human Soft Holding Co.	2.715	0.005	0.2%	366	1.1%	0.9%	8.7	3.58	12.8%	0.50	41.0%	(15.7%)	27.18	80.54
=	ALAFCO Aviation Lease and Finance Co.	0.231	0.000	0.0%	220	0.6%	0.5%	14.3	0.94	0.0%	0.85	6.6%	28.3%	90.10	19.03
▲	Jazeera Airways Co.	1.026	0.011	1.1%	226	0.7%	0.5%	NM	8.09	2.7%	0.71	9.3%	(26.1%)	90.25	92.14
▲	GFH Financial Group BSC	0.107	0.001	0.9%	374	1.1%	0.9%	11.2	1.26	4.3%	0.96	11.3%	40.2%	1,535.00	141.70
▲	Warba Bank	0.196	0.001	0.5%	428	1.2%	1.0%	22.8	1.33	1.4%	0.98	5.8%	11.7%	848.36	158.87
=	Kuwait Telecommunication Co.	0.544	0.000	0.0%	543	1.6%	1.3%	16.2	2.41	6.4%	0.65	14.8%	(3.4%)	108.36	60.59
▼	Mezzan Holding Co.	0.890	(0.001)	(0.1%)	277	0.8%	0.7%	19.8	2.44	2.2%	0.47	12.3%	54.8%	84.00	60.34
▼	Integrated holding Co.	0.541	(0.009)	(1.6%)	137	0.4%	0.3%	27.4	2.25	3.7%	0.52	8.2%	6.1%	123.78	65.81
▼	Boursa Kuwait Securities Co.	2.112	(0.018)	(0.8%)	424	1.2%	1.0%	25.3	7.22	3.5%	0.89	28.5%	22.5%	33.84	68.64
▼	Ali Alghanim Sons Automotive Co.	1.080	(0.010)	(0.9%)	296	0.9%	0.7%	10.1	3.53	6.4%	0.48	35.0%	2.3%	94.40	104.25
▲	Beyout Investment Group Holding Co.	0.447	0.002	0.4%	134	0.4%	0.3%	18.6	2.45	3.0%	NA	13.2%	NA	87.95	43.96
Subtotal- Premier Market Stocks		7,748.44	8.48	0.1%	34,325	100%	82%	16.2	1.43	3.78%		10.8%	3.6%	20,499.59	6,942.77
Rest of the Market					7,490		18%	10.4	0.83	2.35%		6.1%		18,653.55	2,438.36

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Thursday, September 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.84	0.00%	1.01	0.038	0.004	7.6	0.042	0.028	24.6%	8,646,315	327,924	33.2%	NM
= Independent Petroleum Group	IPGK.KW	10.5	0.84	5.97%	0.26	0.481	0.000	87.0	0.525	0.410	14.5%	0	0	1.3%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.9	2.13	6.40%	0.18	0.908	0.033	88.1	1.067	0.724	13.1%	37,201	31,392	1.6%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.55	0.00%	0.68	0.098	(0.001)	4.4	0.254	0.057	55.6%	1,703,054	166,271	195.1%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.3	0.43	0.00%	0.20	0.130	0.002	32.9	0.141	0.092	46.2%	3,423,749	444,551	101.6%	4.1%
<b>Energy</b>		<b>10.3</b>	<b>0.84</b>	<b>6.19%</b>				<b>220.0</b>			<b>14.9%</b>	<b>13,810,319</b>	<b>970,137</b>		<b>8.3%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.8	1.93	22.75%	0.49	0.545	0.004	35.4	0.750	0.404	32.0%	12,197	6,603	13.5%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.3	1.44	9.39%	0.73	0.636	(0.007)	340.1	0.692	0.560	8.7%	808,577	517,934	33.3%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
<b>Basic Materials</b>		<b>9.1</b>	<b>1.93</b>	<b>9.39%</b>				<b>455.2</b>			<b>7.4%</b>	<b>820,774</b>	<b>524,537</b>		<b>12.8%</b>
= Specialities Group Holding Co.	SPEC.KW	9.9	0.57	4.90%	0.67	0.098	0.000	18.3	0.114	0.092	4.6%	313,234	30,568	74.5%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	38.4	0.66	0.00%	0.61	0.186	0.003	132.6	0.222	0.133	38.8%	58,849	10,871	39.1%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.1	1.39	3.85%	1.01	1.675	(0.015)	348.7	1.850	1.176	27.9%	323,366	542,751	31.5%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.1	2.16	3.48%	0.69	0.863	0.006	155.5	0.975	0.775	5.2%	539,711	462,008	34.7%	11.3%
= Kuwait Portland Cement Co.	PCEM.KW	14.6	1.15	8.38%	0.45	0.835	0.000	83.7	0.928	0.812	(0.6%)	1,340	1,119	4.5%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.7	1.06	6.54%	0.24	0.196	0.001	19.5	0.230	0.154	24.1%	11,291	2,142	30.5%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.94	0.00%	0.20	0.080	0.001	7.2	0.144	0.078	(3.6%)	7,809	615	7.4%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.05	0.00%	0.54	0.086	0.001	28.4	0.101	0.052	8.2%	6,465,915	549,729	81.6%	NM
▼ National Industries Co.	NIBM.KW	12.2	0.73	5.70%	0.19	0.175	(0.003)	62.9	0.189	0.154	11.5%	5,005	882	1.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.42	0.00%	0.96	0.048	0.001	3.8	0.060	0.025	65.6%	2,771,023	131,143	456.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	26.5	1.29	0.00%	0.22	0.126	0.002	37.8	0.134	0.102	18.9%	5,049,083	640,235	155.2%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.0	0.72	7.70%	1.57	0.247	0.003	630.4	0.368	0.244	(51.5%)	4,964,561	1,221,245	60.0%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.2	0.39	0.00%	0.74	0.048	0.001	11.1	0.059	0.038	22.8%	101,169	4,704	26.3%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.54	0.00%	0.77	0.045	0.001	12.4	0.070	0.039	(14.5%)	266,345	11,757	24.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.2	1.32	4.51%	0.48	0.325	0.002	42.3	0.389	0.218	52.3%	64	21	22.3%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.7	3.58	12.84%	0.50	2.715	0.005	365.9	3.428	2.459	(15.7%)	57,601	156,387	20.2%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.37	0.00%	NA	0.087	(0.004)	3.5	0.143	0.051	53.5%	19,706	1,720	6.6%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.4	1.87	4.88%	0.68	0.613	(0.007)	104.9	0.783	0.410	35.6%	441,414	269,993	81.8%	18.0%
▼ United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	(0.013)	57.4	0.248	0.112	(15.1%)	459,806	71,745	4.4%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.3	0.94	0.00%	0.85	0.231	0.000	219.9	0.235	0.178	28.3%	211,728	49,281	9.5%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.51%	0.88	0.091	(0.000)	14.8	0.105	0.079	10.7%	2,000	181	51.8%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	27.4	2.25	3.70%	0.52	0.541	(0.009)	136.9	0.596	0.480	6.1%	299,766	162,750	48.9%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.1	0.57	5.94%	0.14	0.084	0.000	30.3	0.100	0.081	(12.1%)	2,809	235	0.4%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.07	5.96%	0.07	0.369	0.000	55.4	0.420	0.324	13.9%	0	0	13.6%	12.4%
<b>Industrials</b>		<b>14.6</b>	<b>1.05</b>	<b>5.61%</b>				<b>2,583.5</b>			<b>(16.3%)</b>	<b>22,373,595</b>	<b>4,322,082</b>		<b>7.9%</b>

## Boursa Kuwait Daily Bulletin

Thursday, September 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.3	0.74	0.00%	0.28	0.110	0.000	23.0	0.126	0.098	12.2%	199,008	21,890	24.4%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	19.8	2.44	2.24%	0.47	0.890	(0.001)	276.6	1.114	0.547	54.8%	269,213	239,957	27.0%	12.3%
<b>Consumer Staples</b>		<b>27.0</b>	<b>1.59</b>	<b>2.24%</b>				<b>299.6</b>			<b>50.4%</b>	<b>468,221</b>	<b>261,848</b>		<b>10.2%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.795	0.000	161.0	0.800	0.262	0.0%	0	0	3.7%	15.9%
<b>Health Care</b>		<b>13.4</b>	<b>1.53</b>	<b>4.60%</b>				<b>226.2</b>			<b>(2.5%)</b>	<b>0</b>	<b>0</b>		<b>8.8%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.40	5.59%	0.31	1.300	0.000	120.4	1.493	1.091	8.6%	0	0	0.7%	14.7%
▲ Kuwait Hotels Co.	KHOT.KW	10.5	1.61	0.00%	NA	0.177	0.007	10.0	0.228	0.133	3.5%	350	62	0.3%	15.3%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.94	0.00%	0.55	0.103	0.001	28.8	0.122	0.088	14.4%	50	5	11.8%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.0	12.68	0.00%	0.74	1.390	(0.010)	318.7	1.600	0.570	117.2%	426,193	597,265	41.6%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.62%	0.45	0.138	(0.001)	55.8	0.155	0.132	0.0%	15,597	2,141	4.6%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.0	0.53	2.36%	0.72	0.079	0.001	16.6	0.081	0.065	16.3%	1,032,884	80,930	45.0%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.09	2.73%	0.71	1.026	0.011	225.7	1.427	0.810	(26.1%)	563,664	576,572	41.0%	9.3%
= Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.68%	0.45	0.136	0.000	55.0	0.160	0.130	(0.7%)	15,270	2,082	2.2%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.7	0.93	6.92%	0.17	0.114	(0.001)	13.1	0.193	0.095	18.8%	1,469,179	166,638	463.8%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	1.05	0.00%	0.75	0.022	(0.002)	4.1	0.027	0.014	22.0%	42,554,813	966,107	326.9%	NM
= Al Eid Food Co.	ALEID.KW	16.0	1.48	2.12%	0.15	0.236	0.000	71.6	0.248	0.175	31.8%	279,793	66,011	97.7%	9.3%
= Palms Agro Production Co.	PAPK.KW	57.9	1.89	2.03%	0.38	0.195	0.000	10.2	0.381	0.062	140.7%	48,790	9,336	52.1%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.1	3.53	6.40%	0.48	1.080	(0.010)	296.0	1.218	1.002	2.3%	399,445	432,737	NA	35.0%
<b>Consumer Discretionary</b>		<b>12.3</b>	<b>1.40</b>	<b>3.62%</b>				<b>1,226</b>			<b>12.9%</b>	<b>46,806,028</b>	<b>2,899,887</b>		<b>6.2%</b>
▼ Zain	ZAIN.KW	11.8	1.73	7.63%	1.25	0.459	(0.001)	1,986.1	0.534	0.425	(9.5%)	3,504,451	1,622,391	13.8%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.5	0.96	13.40%	0.60	1.039	0.006	520.7	1.558	0.995	(14.6%)	24,134	24,894	3.6%	6.2%
= Kuwait Telecommunication Co.	STC.KW	16.2	2.41	6.43%	0.65	0.544	0.000	543.3	0.621	0.511	(3.4%)	969,363	526,244	10.8%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.93	0.082	(0.000)	7.1	0.110	0.068	(4.0%)	11,400	892	14.9%	NM
<b>Telecommunications</b>		<b>15.5</b>	<b>1.35</b>	<b>7.63%</b>				<b>3,057.3</b>			<b>(9.4%)</b>	<b>4,509,348</b>	<b>2,174,421</b>		<b>12.2%</b>
▲ National Bank of Kuwait	NBKK.KW	12.5	1.84	4.03%	1.21	0.868	0.001	7,227.4	0.956	0.841	1.9%	2,980,009	2,590,448	9.5%	14.7%
▲ Gulf Bank	GBKK.KW	18.5	1.47	3.88%	1.08	0.309	0.003	1,175.0	0.326	0.248	15.5%	1,340,195	412,753	44.9%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.87%	0.35	0.510	0.000	964.9	0.550	0.490	(1.9%)	0	0	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	14.3	1.18	3.11%	0.64	0.288	(0.005)	718.0	0.312	0.222	29.8%	676,490	195,784	13.2%	8.3%
= Kuwait International Bank	KIBK.KW	12.2	0.92	2.57%	0.99	0.181	0.000	308.3	0.192	0.147	24.3%	2,052,262	372,865	73.5%	7.5%
▼ Burgan Bank	BURG.KW	15.3	0.83	3.04%	1.06	0.197	(0.002)	713.0	0.208	0.165	20.3%	1,609,905	317,223	12.3%	5.5%
▲ Kuwait Finance House	KFH.KW	19.1	2.11	2.75%	1.39	0.720	0.003	11,301.0	0.760	0.667	6.2%	7,826,495	5,624,439	12.6%	11.1%
▼ Boubyan Bank	BOUK.KW	27.3	2.79	1.39%	1.04	0.576	(0.004)	2,419.7	0.611	0.561	1.8%	835,306	483,041	8.2%	10.2%
▲ Warba Bank	WARB.KW	22.8	1.33	1.44%	0.98	0.196	0.001	428.0	0.201	0.166	11.7%	6,251,848	1,223,865	38.9%	5.8%
<b>Banks</b>		<b>15.3</b>	<b>1.44</b>	<b>3.04%</b>				<b>25,255.1</b>			<b>3.2%</b>	<b>23,572,510</b>	<b>11,220,418</b>		<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Thursday, September 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.1	0.73	6.67%	0.07	0.570	0.018	105.3	0.600	0.460	21.3%	86,755	49,058	3.7%	9.0%
▲ Gulf Insurance Group	GINS.KW	29.2	1.57	2.84%	0.07	1.300	0.050	368.9	2.000	1.142	(30.9%)	1,850	2,366	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.2	1.12	3.99%	0.14	0.738	0.000	159.9	0.938	0.566	21.0%	0	0	3.6%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.92	6.50%	0.39	0.149	0.001	36.4	0.152	0.096	50.9%	246,068	35,745	26.3%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	9.0	1.36	1.74%	0.10	0.400	0.000	115.2	0.450	0.300	15.3%	0	0	0.7%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.00	0.00%	0.42	0.180	(0.003)	19.2	0.474	0.053	210.3%	363,355	67,016	124.9%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	58.7	1.04	0.00%	0.50	0.039	(0.001)	4.3	0.062	0.023	63.3%	4,108,259	161,403	308.6%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
<b>Insurance</b>		<b>8.1</b>	<b>1.08</b>	<b>5.25%</b>				<b>837.8</b>			<b>(8.3%)</b>	<b>4,806,287</b>	<b>315,588</b>		<b>10.5%</b>
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.87	0.00%	1.06	0.050	0.000	28.4	0.058	0.045	(3.5%)	253,726	12,488	76.2%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.238	0.001	239.0	0.250	0.189	22.3%	1,629,707	386,475	118.5%	8.7%
▼ United Real Estate Co.	UREK.KW	14.9	0.32	0.00%	0.51	0.048	(0.001)	61.8	0.060	0.043	2.6%	449,002	21,366	25.6%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.25	0.076	0.001	141.0	0.108	0.063	14.8%	1,988,957	148,972	51.3%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.41%	0.36	0.424	0.002	251.7	0.471	0.406	8.5%	1,840,839	779,103	26.4%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.74%	0.19	0.351	0.000	140.9	0.410	0.332	(2.2%)	0	0	0.9%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.68%	0.46	0.270	0.005	56.5	0.286	0.235	9.5%	100	27	3.4%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.1	0.57	5.11%	1.17	0.058	(0.001)	21.8	0.084	0.055	(12.0%)	261,548	15,155	148.7%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.63	0.00%	0.69	0.059	(0.000)	26.7	0.077	0.050	16.5%	8,762	519	36.9%	0.6%
▼ Mabane Co.	MABK.KW	17.7	1.84	1.67%	1.04	0.837	(0.004)	1,167.7	0.897	0.747	5.2%	329,664	276,805	18.0%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.25	0.102	0.000	34.5	0.108	0.084	17.2%	0	0	10.2%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.9	0.98	2.48%	0.63	0.153	0.006	287.3	0.160	0.100	55.9%	5,328,730	816,916	39.1%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	17.2	2.06	0.00%	0.44	0.213	(0.001)	23.5	0.276	0.148	46.8%	252,033	53,443	383.5%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	15.7	0.54	6.30%	0.66	0.079	0.001	33.0	0.093	0.069	10.4%	601,285	47,507	54.8%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	10.6	0.45	3.45%	0.04	0.058	0.001	13.4	0.069	0.053	(0.5%)	329,007	18,873	28.2%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.61	0.00%	0.43	0.036	0.000	6.8	0.040	0.027	6.8%	8,199,434	305,635	39.4%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.76	0.00%	1.02	0.068	(0.000)	36.5	0.083	0.062	2.9%	507,568	34,489	60.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.5	0.52	6.83%	0.48	0.059	(0.000)	21.7	0.065	0.054	0.5%	182,034	10,563	8.3%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.45%	0.23	0.110	0.000	27.6	0.127	0.075	38.5%	324,578	35,248	8.1%	NM
= Al-Argan International Real Estate Co.	ARGK.KW	3.3	0.22	0.00%	0.42	0.072	0.000	18.3	0.150	0.060	(10.2%)	407,204	29,403	76.7%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.53	0.00%	0.64	0.134	0.000	43.1	0.166	0.116	(12.4%)	362,279	48,262	53.5%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBT.KW	14.8	0.82	7.21%	1.06	0.067	0.006	39.9	0.077	0.049	(8.9%)	11,794,506	786,403	25.6%	5.5%
= MENA Real Estate Co. *	MENK.KW	NM	1.80	0.00%	0.83	0.148	0.000	20.1	0.350	0.031	423.0%	17,878,270	2,762,069	545.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.62	0.00%	0.48	0.112	(0.004)	15.5	0.141	0.041	151.7%	858,224	96,259	74.9%	0.5%
= Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	0.000	11.4	0.089	0.056	28.6%	26,758	1,855	28.9%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.72	0.00%	0.33	0.031	0.001	3.0	0.039	0.023	19.3%	320,142	9,641	306.2%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	14.7	1.28	3.41%	0.07	0.143	0.001	8.6	0.185	0.112	(2.7%)	463,393	65,780	114.8%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.9	0.83	0.00%	NA	0.101	0.000	14.7	0.141	0.083	(22.7%)	0	0	4.1%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.3	0.82	4.09%	0.29	0.098	0.000	10.7	0.110	0.069	35.6%	0	0	6.3%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.124	0.000	26.5	1.149	1.033	8.8%	3,074	3,444	25.6%	NA
<b>Real Estate</b>		<b>11.1</b>	<b>0.76</b>	<b>3.89%</b>				<b>2,842.1</b>			<b>10.1%</b>	<b>54,600,824</b>	<b>6,766,700</b>		<b>4.9%</b>



## Boursa Kuwait Daily Bulletin

Thursday, September 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.5	0.69	6.33%	0.93	0.157	(0.001)	82.3	0.227	0.127	23.6%	330,332	52,073	124.9%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.8	0.69	7.05%	0.51	0.214	(0.001)	108.7	0.216	0.153	34.6%	90,621	19,442	7.5%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.8	2.92	0.00%	1.23	0.404	0.001	194.0	0.406	0.001	153.4%	20,038,576	8,110,446	266.7%	22.8%
▼ National Investment Co.	NINV.KW	33.5	1.04	6.27%	1.32	0.239	(0.001)	190.5	0.308	0.225	0.0%	4,458,060	1,069,764	64.8%	3.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.80	0.00%	0.77	0.100	0.000	497.7	0.135	0.095	(5.2%)	1,845,676	183,618	28.9%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	11.8	0.60	8.22%	1.22	0.061	(0.001)	28.3	0.079	0.057	(10.5%)	655,412	39,881	52.2%	5.1%
= The Securities House Co.	SECH.KW	NM	0.62	0.00%	1.18	0.060	0.000	24.0	0.063	0.049	11.1%	945,470	57,224	41.9%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.9	1.20	0.94%	1.02	0.205	0.002	177.2	0.239	0.161	5.2%	13,476,405	2,763,024	147.3%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.1	0.56	5.14%	0.81	0.116	(0.001)	58.6	0.139	0.097	14.9%	1,849,588	214,372	12.7%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.89	0.00%	0.52	0.093	(0.001)	20.4	0.123	0.069	14.4%	28,005	2,426	18.8%	NM
= First Investment Co.	OLAK.KW	6.9	0.77	0.00%	1.10	0.043	0.000	19.1	0.060	0.032	16.6%	1,581,652	67,541	85.7%	11.2%
= Gulf Investment House	GIHK.KW	NM	7.28	0.00%	0.92	0.790	0.000	321.1	0.840	0.309	139.4%	112,712	88,952	19.3%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.90%	1.29	0.153	0.000	101.6	0.191	0.140	(12.1%)	2,817,706	432,789	103.6%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.2	1.11	0.00%	0.74	0.061	0.001	14.0	0.087	0.037	55.2%	497,481	30,405	176.5%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.93	10.75%	0.40	0.093	(0.002)	11.8	0.110	0.073	3.3%	152,093	14,094	17.8%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.81	0.00%	0.35	0.076	0.001	23.5	0.085	0.061	13.4%	1,151,636	88,798	49.5%	NM
▲ Kamco Investment Co.	KAMC.KW	10.6	0.55	5.17%	0.58	0.097	0.001	33.1	0.110	0.085	12.6%	1,588,487	151,363	29.2%	5.2%
= National International Holding Co.	NIHK.KW	13.2	0.58	6.05%	0.74	0.093	0.000	21.8	0.114	0.087	(8.1%)	332,506	30,640	156.8%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.88	0.00%	0.61	0.245	(0.006)	54.8	0.352	0.083	174.0%	10,187,039	2,559,663	310.9%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	54.4	0.90	0.00%	0.31	0.098	(0.002)	20.2	0.122	0.076	21.9%	37,505	3,608	7.1%	1.7%
= Al-Deera Holding	DEER.KW	22.8	1.59	0.00%	0.87	0.401	0.000	41.4	0.511	0.231	67.1%	13,231	5,271	2.0%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	51.4	1.18	0.00%	2.06	0.090	(0.001)	34.5	0.110	0.073	(5.9%)	3,746,684	340,575	140.1%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.99	0.00%	1.06	0.017	(0.000)	5.5	0.024	0.016	0.6%	2,052,783	35,449	64.8%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.09%	1.20	0.256	0.000	130.7	0.281	0.211	13.3%	189,303	48,757	24.8%	30.3%
= Tamdeen Investment Co.	TAMI.KW	12.0	0.43	2.74%	0.36	1.047	0.000	140.8	1.168	0.283	146.4%	0	0	0.3%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.74	0.00%	0.53	0.050	0.000	8.8	0.054	0.031	47.4%	149,316	7,480	47.2%	11.9%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.040	0.000	32.6	0.050	0.034	(8.0%)	1,158,263	46,277	54.2%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	59.1	4.93	0.00%	NA	0.389	(0.003)	58.4	0.407	0.259	50.2%	1,245,292	484,845	185.7%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	(0.001)	49.9	0.068	0.043	(16.8%)	676,439	31,852	37.6%	NM
= Manazel Holding Co.	MANK.KW	NM	1.45	0.00%	1.38	0.036	0.000	15.5	0.044	0.025	30.0%	2,089,025	75,887	229.4%	NM
= National Industries Group	NIND.KW	12.8	1.02	2.26%	1.41	0.221	0.000	532.6	0.234	0.194	13.8%	2,475,087	548,584	32.8%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.83	0.00%	0.53	0.186	(0.006)	5.6	0.200	0.102	75.5%	84,850	15,875	254.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.58	0.00%	0.37	0.397	(0.002)	206.0	0.526	0.283	(22.6%)	304,685	120,220	30.1%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.79	0.038	0.000	23.1	0.044	0.029	30.3%	349,171	13,158	33.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.31	0.00%	0.12	0.040	(0.000)	6.5	0.097	0.020	88.1%	158,008	6,185	68.8%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.3	3.59	6.56%	0.19	0.281	0.006	316.7	0.287	0.215	10.6%	4,548,856	1,256,523	7.8%	49.1%
▲ GFH Financial Group	GFH.KW	11.2	1.26	4.25%	0.96	0.107	0.001	373.6	0.112	0.076	40.2%	3,869,560	411,942	44.0%	11.3%
▲ Inovest	INOV.KW	75.3	1.26	1.66%	0.82	0.181	0.010	55.5	0.188	0.072	114.7%	13,975,306	2,482,102	219.7%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	19.1	0.50	0.00%	0.08	0.057	(0.002)	11.0	0.074	0.053	(10.7%)	86,626	4,782	2.9%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.53	5.08%	0.53	0.059	(0.001)	15.6	0.077	0.053	4.0%	113,000	6,683	42.3%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.3	7.22	3.50%	0.89	2.112	(0.018)	424.0	2.180	1.705	22.5%	21,247	45,083	16.9%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	18.6	2.45	3.02%	NA	0.447	0.002	134.1	0.535	0.429	(12.9%)	371,458	165,338	29.3%	13.2%
Financial Services		12.4	1.01	5.08%				4,625.0			24.0%	99,855,152	22,132,991		6.6%

Boursa Kuwait Daily Bulletin

Thursday, September 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.75	0.00%	0.23	0.207	(0.009)	20.7	0.298	0.076	160.4%	20,084	4,191	132.8%	0.3%
Technology		NM	1.75	0.00%				20.7			160.4%	20,084	4,191		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.5	1.26	3.31%	0.52	0.151	0.000	166.1	0.184	0.145	(12.7%)	1,725,743	259,730	13.0%	8.1%
Utilities		15.5	1.26	3.31%				166.1			(12.7%)	1,725,743	259,730		8.1%

Boursa Kuwait	12.81	1.01	2.9%			41,814.6		3.26%	273,368,885	51,852,530		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.148	423.0%
First Takaful Insurance Co.	0.180	210.3%
UniCap Investment and Finance	0.245	174.0%
Automated Systems Co.	0.207	160.4%
Int'l Financial Advisors Co.	0.404	153.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.720	1,972,547,572
Gulf Bank	0.309	1,708,562,793
GFH Financial Group	0.107	1,534,997,967
Agility (PWC Logistics)	0.247	1,530,323,447
Kuwait Projects Co.(Holding)	0.100	1,444,546,088

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.247	(51.5%)
Gulf Insurance Group	1.300	(30.9%)
Jazeera Airways Co.	1.026	(26.1%)
Dar Al Thuraya Real Estate Co.	0.101	(22.7%)
Arabi Holding Group Co.	0.397	(22.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.720	1,474,942,891
National Bank of Kuwait	0.868	712,541,720
Agility (PWC Logistics)	0.247	575,827,806
Gulf Bank	0.309	486,593,183
Int'l Financial Advisors Co.	0.404	457,722,913

\* Different Fiscal Year Company

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