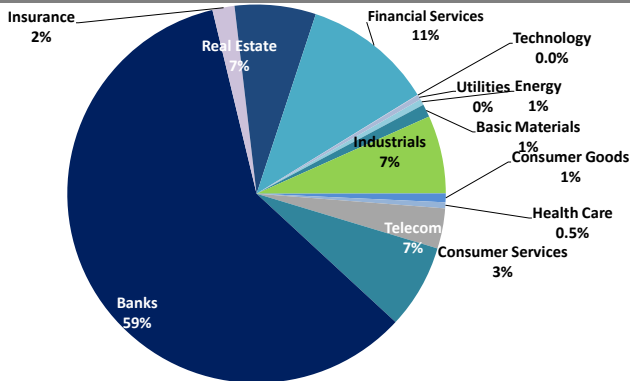


## Boursa Kuwait Daily Report

November 12, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,599.2	19.6	11.1%
2- National Bank of Kuwait	7,160.7	12.4	14.7%
3- Boubyan Bank	2,377.6	26.8	10.2%
4- Zain	2,003.4	11.9	14.6%
5- Gulf Bank	1,201.6	18.9	7.9%
6- Mabanee Co.	1,151.0	17.5	10.4%
7- Commercial Bank of Kuwait	1,087.9	10.4	15.7%
8- Agility (PWC Logistics)	724.9	9.2	9.0%
9- Ahli Bank of Kuwait	680.6	13.5	8.3%
10- Burgan Bank	655.1	14.0	5.5%
Total	28,642	15.59	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.052	0.013	31.6%
Kuwait Finance & Investment Co.	0.092	0.017	23.0%
Oula Fuel Marketing Co.	0.420	0.070	20.0%
Warba Capital Holding Co.	0.217	0.028	14.8%
Al Safat Investment Co.	0.117	0.008	7.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.348	(0.062)	(15.1%)
Specialities Group Holding Co.	0.135	(0.020)	(12.9%)
Al-Argan International Real Estate Co.	0.075	(0.004)	(4.5%)
Coast Invest. & Development Co.	0.074	(0.003)	(4.2%)
Amar For Finance And Leasing Co.	0.066	(0.003)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.139	(2.1%)	66,471,468
Al Safat Investment Co.	0.117	7.3%	48,112,725
MENA Real Estate Co.	0.192	(2.0%)	36,151,197
GFH Financial Group	0.108	2.9%	34,317,325
Kuwait Projects Co.(Holding)	0.105	1.9%	26,826,515

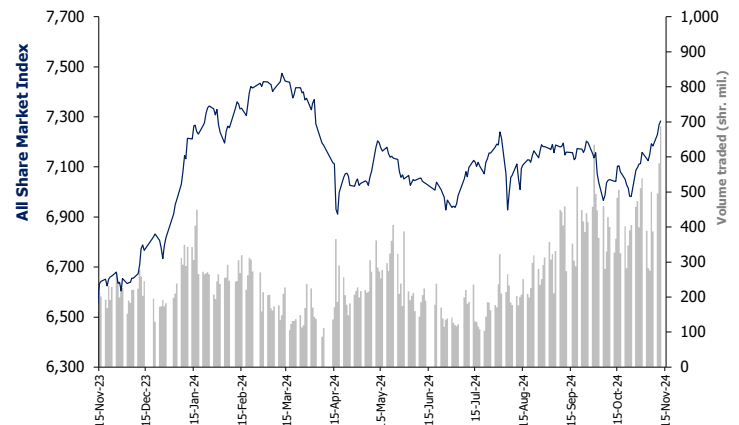
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,940.8	▲	0.2%	1.8%	6.0%
Energy	224.3	▲	1.3%	(0.4%)	17.2%
Basic Materials	474.6	▼	(0.6%)	(1.1%)	11.9%
Industrials	2,866.9	▲	0.4%	3.6%	(7.1%)
Consumer Staples	316.0	▲	0.7%	(3.9%)	58.6%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,477.5	▲	2.7%	10.3%	36.1%
Telecommunications	3,090.0	▼	(0.2%)	(0.1%)	(8.4%)
Banks	25,503.9	▲	0.1%	1.7%	4.2%
Insurance	810.4	▲	1.9%	(1.8%)	(11.3%)
Real Estate	2,977.9	▼	(0.4%)	(0.4%)	15.3%
Financial Services	4,791.2	▲	0.3%	2.9%	28.5%
Technology	15.2	=	0.0%	2.0%	91.2%
Utilities	167.2	▲	1.3%	(1.9%)	(12.1%)

Market Breadth	▲ 63	▼ 43	= 39		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,798.58	13.8	0.2%	1.7%	4.3%
Main 50 Index	6,591.56	18.3	0.3%	2.7%	20.1%
Main Market Index	6,664.78	25.2	0.4%	2.2%	19.7%
All Share Market Index	7,283.05	15.6	0.2%	1.8%	6.8%
Market Cap (KWD Mn)	42,940.79	95.4	0.2%	1.8%	6.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	686.9	105.7	18.2%	265.5	157.7
Value Traded (KWD Mn)	131.3	17.29	15.2%	58.9	41.6
No. of Trades	29,658	2,736	10.2%	15,508	9,755

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.420	20.0%	10,104,240
Kuwait Business Town Real Estate Co.	0.139	(2.1%)	9,305,295
Kuwait Finance House	0.739	0.3%	9,172,288
MENA Real Estate Co.	0.192	(2.0%)	7,292,681
Arzan Financial Group For Fin. & Invest.	0.226	0.9%	5,846,465

## Boursa Kuwait - Premier Market

Tuesday, November 12, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.860	0.000	0.0%	7,161	20.5%	16.7%	12.4	1.83	4.1%	1.21	14.7%	1.0%	968.52	864.10
▲	Gulf Bank	0.316	0.002	0.6%	1,202	3.4%	2.8%	18.9	1.50	3.8%	1.08	7.9%	18.1%	1,956.40	562.15
▼	Ahli Bank	0.273	(0.003)	(1.1%)	681	1.9%	1.6%	13.5	1.12	3.3%	0.64	8.3%	23.0%	392.38	109.06
=	Kuwait International Bank	0.189	0.000	0.0%	322	0.9%	0.7%	12.8	0.96	2.5%	1.00	7.5%	29.8%	1,486.00	258.79
▲	Burgan Bank	0.181	0.001	0.6%	655	1.9%	1.5%	14.0	0.77	3.3%	1.06	5.5%	10.5%	572.26	108.52
▲	Kuwait Finance House	0.739	0.002	0.3%	11,599	33.2%	27.0%	19.6	2.17	2.7%	1.39	11.1%	9.0%	2,393.77	1,777.21
=	Boubyan Bank	0.566	0.000	0.0%	2,378	6.8%	5.5%	26.8	2.74	1.4%	1.04	10.2%	0.0%	676.38	385.31
▲	Kuwait Investment Co.	0.174	0.003	1.8%	91	0.3%	0.2%	10.5	0.76	5.7%	0.94	7.2%	37.0%	706.34	126.57
▲	National Investments Co	0.264	0.010	3.9%	210	0.6%	0.5%	37.0	1.15	5.7%	1.32	3.1%	10.5%	689.30	180.06
▲	Kuwait Projects Co. (Holding)	0.105	0.002	1.9%	525	1.5%	1.2%	17.0	0.85	0.0%	0.78	5.0%	0.0%	1,797.28	203.10
▲	Arzan Financial Group for Financing & In	0.226	0.002	0.9%	195	0.6%	0.5%	27.5	1.32	0.9%	1.02	4.8%	15.9%	1,835.21	380.48
▲	Aayan Leasing and Investment	0.162	0.001	0.6%	108	0.3%	0.3%	9.0	1.09	4.6%	1.29	12.1%	(6.9%)	830.06	138.07
▲	Al Imtiaz Investment Group	0.051	0.000	0.4%	54	0.2%	0.1%	NM	0.37	0.0%	1.03	NM	(9.4%)	470.85	25.20
▼	Kuwait Real Estate Co.	0.236	(0.001)	(0.4%)	237	0.7%	0.6%	17.4	1.51	1.2%	0.96	8.7%	21.2%	1,381.96	318.60
▼	Salhia Real Estate Co.	0.428	(0.002)	(0.5%)	254	0.7%	0.6%	18.3	1.44	3.4%	0.36	7.9%	9.6%	191.09	83.74
▼	Mabane Co.	0.825	(0.007)	(0.8%)	1,151	3.3%	2.7%	17.5	1.82	1.7%	1.04	10.4%	3.7%	285.56	233.57
▼	The Commercial Real Estate Co.	0.146	(0.001)	(0.7%)	274	0.8%	0.6%	15.2	0.94	2.6%	0.63	6.2%	48.8%	904.65	121.39
=	National Industries Group (Holding)	0.245	0.000	0.0%	590	1.7%	1.4%	14.2	1.13	2.0%	1.41	8.0%	26.1%	1,085.25	247.12
▼	Gulf Cable and Electrical Industries	1.583	(0.007)	(0.4%)	330	0.9%	0.8%	17.1	1.31	4.1%	1.01	7.7%	20.8%	81.57	122.88
▲	Heavy Engineering Industries and Shipbu	0.826	0.002	0.2%	149	0.4%	0.3%	18.3	2.07	3.6%	0.70	11.3%	0.7%	90.81	75.87
▼	Boubyan Petrochemical Co.	0.663	(0.005)	(0.7%)	355	1.0%	0.8%	16.0	1.50	9.0%	0.73	9.4%	13.3%	201.19	126.25
▲	Agility Public Warehousing Co.	0.284	0.003	1.1%	725	2.1%	1.7%	9.2	0.83	6.7%	1.58	9.0%	(44.2%)	1,935.80	675.65
▼	Mobile Telecommunications Co.	0.463	(0.001)	(0.2%)	2,003	5.7%	4.7%	11.9	1.74	7.6%	1.25	14.6%	(8.7%)	711.52	341.46
▲	Human Soft Holding Co.	2.610	0.009	0.3%	352	1.0%	0.8%	8.4	3.45	13.4%	0.50	41.0%	(19.0%)	31.20	91.16
▲	ALAFCO Aviation Lease and Finance Co.	0.520	0.006	1.2%	442	1.3%	1.0%	28.8	1.90	0.0%	0.82	6.6%	188.9%	101.76	23.69
▲	Jazeera Airways Co.	1.132	0.012	1.1%	249	0.7%	0.6%	NM	8.93	2.5%	0.71	9.3%	(18.5%)	107.77	110.02
▲	GFH Financial Group BSC	0.108	0.003	2.9%	377	1.1%	0.9%	11.3	1.27	4.2%	0.96	11.3%	41.5%	1,945.67	184.26
▼	Warba Bank	0.192	(0.002)	(1.0%)	419	1.2%	1.0%	22.3	1.30	1.5%	0.98	5.8%	9.4%	1,026.09	192.21
▲	Kuwait Telecommunication Co.	0.552	0.003	0.5%	551	1.6%	1.3%	16.5	2.44	6.3%	0.65	14.8%	(2.0%)	135.52	75.46
▲	Mezzan Holding Co.	0.938	0.008	0.9%	292	0.8%	0.7%	20.9	2.58	2.1%	0.47	12.3%	63.1%	97.89	73.24
▲	Integrated holding Co.	0.507	0.005	1.0%	128	0.4%	0.3%	25.7	2.11	3.9%	0.52	8.2%	(0.6%)	153.16	80.92
▲	Boursa Kuwait Securities Co.	2.270	0.002	0.1%	456	1.3%	1.1%	27.2	7.76	3.3%	0.90	28.5%	31.7%	40.79	83.21
▼	Ali Alghanim Sons Automotive Co.	1.058	(0.002)	(0.2%)	290	0.8%	0.7%	9.9	3.46	6.5%	0.48	35.0%	0.2%	112.03	122.74
▲	Beyout Investment Group Holding Co.	0.401	0.003	0.8%	120	0.3%	0.3%	16.7	2.20	3.4%	NA	13.2%	NA	111.98	53.79
Subtotal- Premier Market Stocks		7,798.58	13.81	0.2%	34,925	100%	81%	16.9	1.50	3.72%		10.8%	4.3%	25,508.03	8,555.83
Rest of the Market					8,016		19%	10.8	0.88	2.17%		6.1%		31,304.24	4,047.28

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Tuesday, November 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.16	0.00%	1.00	0.052	0.003	10.4	0.050	0.028	71.1%	10,539,243	539,347	108.1%	NM
= Independent Petroleum Group	IPGK.KW	10.0	0.80	6.25%	0.26	0.460	0.000	83.2	0.525	0.410	9.5%	5,003	2,336	1.7%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.7	2.08	6.55%	0.18	0.888	0.023	86.1	1.067	0.724	10.6%	51,092	43,661	2.0%	23.9%
= The Energy House Co.	ENER.KW	NM	1.85	0.00%	0.69	0.117	0.000	5.3	0.254	0.057	85.7%	941,926	109,006	464.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.3	0.51	0.00%	0.20	0.155	0.000	39.3	0.165	0.092	74.4%	981,137	152,362	139.6%	4.1%
<b>Energy</b>		<b>10.0</b>	<b>1.16</b>	<b>6.40%</b>				<b>224.3</b>			<b>17.2%</b>	<b>12,518,401</b>	<b>846,712</b>		<b>8.3%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.6	2.21	19.94%	0.50	0.622	(0.002)	40.4	0.750	0.404	50.6%	76,067	46,969	21.2%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	16.0	1.50	9.00%	0.73	0.663	(0.005)	354.6	0.692	0.560	13.3%	353,325	234,395	37.6%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
<b>Basic Materials</b>		<b>9.1</b>	<b>2.21</b>	<b>9.00%</b>				<b>474.6</b>			<b>11.9%</b>	<b>429,392</b>	<b>281,363</b>		<b>12.8%</b>
▼ Specialities Group Holding Co.	SPEC.KW	13.7	0.79	3.54%	0.67	0.135	(0.020)	25.3	0.189	0.092	44.7%	16,844,754	2,422,419	210.0%	5.7%
= Kuwait Cement Co.	KCEM.KW	40.3	0.69	0.00%	0.61	0.195	0.000	139.0	0.222	0.133	45.5%	104,572	20,262	41.2%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.1	1.31	4.07%	1.01	1.583	(0.007)	329.5	1.850	1.176	20.8%	333,453	529,154	39.2%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	2.07	3.63%	0.70	0.826	0.002	148.9	0.975	0.729	0.7%	941,015	779,577	50.4%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.4	1.14	8.50%	0.45	0.824	0.004	82.6	0.928	0.809	(1.9%)	68,117	56,116	5.3%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	14.4	1.04	6.67%	0.23	0.192	(0.001)	19.1	0.230	0.154	21.5%	18,025	3,448	31.2%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.85	0.00%	0.20	0.073	(0.001)	6.5	0.144	0.068	(12.7%)	453,810	31,941	19.9%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.07	0.00%	0.55	0.088	0.002	29.2	0.101	0.052	11.2%	9,381,014	824,084	189.4%	NM
▼ National Industries Co.	NIBM.KW	11.5	0.69	6.04%	0.19	0.165	(0.004)	59.3	0.189	0.154	5.1%	184,378	31,125	2.8%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	2.44	0.00%	0.98	0.082	0.001	6.6	0.083	0.025	184.7%	13,648,231	1,169,766	685.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.9	1.11	0.00%	0.23	0.109	0.001	32.7	0.134	0.102	2.8%	10,585,636	1,148,322	233.2%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	9.2	0.83	6.70%	1.58	0.284	0.003	724.9	0.368	0.209	(44.2%)	20,446,690	5,835,294	75.8%	9.0%
▼ National Cleaning Co.	CLEA.KW	15.1	0.38	0.00%	0.75	0.048	(0.001)	11.0	0.059	0.038	22.1%	3,004,501	144,650	41.3%	2.5%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.77	0.048	0.000	13.3	0.070	0.039	(8.2%)	787,272	38,328	40.7%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	18.6	1.28	4.65%	0.48	0.315	0.000	41.0	0.389	0.218	47.6%	3,501	1,085	24.2%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.45	13.35%	0.50	2.610	0.009	351.7	3.428	2.459	(19.0%)	90,373	235,855	23.2%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.51	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	36,600	3,306	7.0%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.8	1.94	4.69%	0.69	0.638	(0.002)	109.1	0.783	0.410	41.2%	271,050	173,381	89.1%	18.0%
▲ United Projects Group	UPAC.KW	27.4	0.58	0.00%	0.20	0.162	0.002	61.2	0.248	0.112	(9.5%)	24,561	3,951	4.9%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	28.8	1.90	0.00%	0.82	0.520	0.006	442.0	2.153	0.455	188.9%	253,321	130,578	12.0%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.35%	0.88	0.094	0.001	15.3	0.105	0.079	14.2%	869,200	80,937	70.3%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	25.7	2.11	3.94%	0.52	0.507	0.005	128.3	0.596	0.480	(0.6%)	825,968	419,746	60.5%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.88%	0.07	0.374	0.002	56.1	0.420	0.324	15.4%	908,493	338,777	21.9%	12.4%
<b>Industrials</b>		<b>14.4</b>	<b>1.08</b>	<b>5.61%</b>				<b>2,866.9</b>			<b>(7.1%)</b>	<b>80,084,535</b>	<b>14,422,099</b>		<b>7.9%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, November 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	36.5	0.79	0.00%	0.28	0.117	(0.002)	24.5	0.126	0.098	19.4%	417,007	49,395	28.3%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.9	2.58	2.13%	0.47	0.938	0.008	291.5	1.114	0.547	63.1%	346,031	322,345	31.5%	12.3%
<b>Consumer Staples</b>		<b>28.7</b>	<b>1.68</b>	<b>2.13%</b>				<b>316.0</b>			<b>58.6%</b>	<b>763,038</b>	<b>371,740</b>		<b>10.2%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.06	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
<b>Health Care</b>		<b>13.4</b>	<b>1.53</b>	<b>4.65%</b>				<b>225.7</b>			<b>(2.7%)</b>	<b>0</b>	<b>0</b>		<b>8.8%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.62%	0.30	1.293	0.000	119.7	1.493	1.091	8.0%	130	161	0.9%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	17.1	14.45	0.00%	0.74	1.584	0.012	363.2	1.614	0.570	147.5%	27,307	42,946	44.4%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	31.8	2.46	1.19%	0.47	0.420	0.070	169.9	0.362	0.132	204.3%	25,833,020	10,104,240	74.5%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.6	0.64	1.96%	0.73	0.095	(0.002)	19.9	0.102	0.065	39.7%	1,171,811	110,718	90.0%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.93	2.47%	0.71	1.132	0.012	249.0	1.427	0.810	(18.5%)	350,381	392,803	49.0%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	32.7	1.72	1.59%	0.48	0.315	0.013	127.4	0.317	0.130	129.9%	4,654,242	1,465,986	12.0%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	42.8	0.96	6.74%	0.18	0.117	0.001	13.4	0.193	0.095	21.9%	2,750,980	322,286	641.0%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.74	0.017	0.000	3.2	0.027	0.014	(4.4%)	6,599,943	113,318	424.4%	NM
= Al Eid Food Co.	ALEID.KW	15.8	1.47	2.14%	0.15	0.234	0.000	71.0	0.248	0.175	30.7%	1,491,288	346,139	114.7%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	NM	2.71	1.42%	0.36	0.280	0.002	14.6	0.393	0.062	245.7%	122,720	34,758	64.8%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.46	6.53%	0.48	1.058	(0.002)	289.9	1.218	1.000	0.2%	330,926	349,190	NA	35.0%
<b>Consumer Discretionary</b>		<b>15.8</b>	<b>1.47</b>	<b>2.14%</b>				<b>1,477</b>			<b>36.1%</b>	<b>43,332,748</b>	<b>13,282,544</b>		<b>6.2%</b>
▼ Zain	ZAIN.KW	11.9	1.74	7.56%	1.25	0.463	(0.001)	2,003.4	0.534	0.425	(8.7%)	8,683,790	4,042,238	16.4%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.7	0.98	13.18%	0.60	1.056	(0.010)	529.2	1.558	0.995	(13.2%)	187,432	199,534	4.5%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.5	2.44	6.34%	0.65	0.552	0.003	551.3	0.621	0.511	(2.0%)	970,420	534,222	13.6%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.77	0.00%	0.92	0.069	(0.001)	6.0	0.110	0.068	(18.7%)	144,011	10,009	20.4%	NM
<b>Telecommunications</b>		<b>15.7</b>	<b>1.36</b>	<b>7.56%</b>				<b>3,090.0</b>			<b>(8.4%)</b>	<b>9,985,653</b>	<b>4,786,003</b>		<b>12.2%</b>
= National Bank of Kuwait	NBKK.KW	12.4	1.83	4.07%	1.21	0.860	0.000	7,160.7	0.956	0.840	1.0%	5,869,432	5,051,732	11.6%	14.7%
▲ Gulf Bank	GBKK.KW	18.9	1.50	3.80%	1.08	0.316	0.002	1,201.6	0.326	0.248	18.1%	9,073,511	2,862,718	51.5%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	10.4	1.63	6.09%	0.34	0.575	0.001	1,087.9	0.575	0.490	10.6%	10,511	5,897	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.5	1.12	3.28%	0.64	0.273	(0.003)	680.6	0.312	0.222	23.0%	961,868	264,438	15.7%	8.3%
= Kuwait International Bank	KIBK.KW	12.8	0.96	2.46%	1.00	0.189	0.000	321.9	0.192	0.147	29.8%	5,769,527	1,088,462	87.2%	7.5%
▲ Burgan Bank	BURG.KW	14.0	0.77	3.31%	1.06	0.181	0.001	655.1	0.208	0.165	10.5%	3,539,293	637,640	15.8%	5.5%
▲ Kuwait Finance House	KFH.KW	19.6	2.17	2.68%	1.39	0.739	0.002	11,599.2	0.760	0.667	9.0%	12,425,085	9,172,288	15.3%	11.1%
= Boubyan Bank	BOUK.KW	26.8	2.74	1.41%	1.04	0.566	0.000	2,377.6	0.611	0.509	0.0%	3,095,416	1,755,620	16.1%	10.2%
▼ Warba Bank	WARB.KW	22.3	1.30	1.47%	0.98	0.192	(0.002)	419.3	0.201	0.166	9.4%	2,983,067	574,033	47.0%	5.8%
<b>Banks</b>		<b>14.0</b>	<b>1.50</b>	<b>3.28%</b>				<b>25,503.9</b>			<b>4.2%</b>	<b>43,727,710</b>	<b>21,412,827</b>		<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, November 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.0	0.72	6.73%	0.07	0.565	0.007	104.4	0.600	0.460	20.2%	10,887	6,140	4.3%	9.0%
▲ Gulf Insurance Group	GINS.KW	27.2	1.46	3.05%	0.07	1.210	0.044	343.3	2.000	1.031	(35.6%)	75	91	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.3	1.14	3.95%	0.14	0.747	0.000	161.9	0.938	0.566	22.5%	0	0	4.4%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	0.96	6.25%	0.39	0.155	0.001	37.9	0.157	0.096	57.0%	231,974	35,356	29.0%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.7	1.31	1.80%	0.10	0.386	0.002	111.1	0.450	0.300	11.3%	1	0	0.9%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.95	0.00%	0.43	0.176	0.006	18.8	0.474	0.053	203.4%	216,947	37,435	145.0%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	60.7	1.08	0.00%	0.51	0.041	0.000	4.5	0.062	0.023	68.8%	2,130,279	86,552	348.4%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
<b>Insurance</b>		<b>8.0</b>	<b>1.11</b>	<b>5.10%</b>				<b>810.4</b>			<b>(11.3%)</b>	<b>2,590,163</b>	<b>165,574</b>		<b>10.5%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.07	0.049	(0.001)	28.1	0.058	0.044	(4.7%)	4,627,153	228,416	115.5%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.4	1.51	1.17%	0.96	0.236	(0.001)	237.0	0.250	0.189	21.2%	2,520,132	595,322	137.6%	8.7%
= United Real Estate Co.	UREK.KW	35.7	0.76	0.00%	0.52	0.114	0.000	148.4	0.137	0.043	146.2%	10,052,607	1,159,334	80.1%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.49	0.00%	1.25	0.085	0.001	157.4	0.108	0.063	28.1%	12,912,029	1,102,413	63.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.3	1.44	3.38%	0.36	0.428	(0.002)	254.0	0.471	0.406	9.6%	747,942	319,929	32.2%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.58	4.84%	0.19	0.344	(0.005)	138.1	0.410	0.332	(4.2%)	26,324	8,908	1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.0	0.42	3.60%	0.46	0.276	0.002	57.7	0.286	0.235	11.9%	12,600	3,466	4.0%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	12.1	0.62	4.71%	1.17	0.063	(0.000)	23.7	0.084	0.055	(4.5%)	3,834,024	243,401	182.2%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.69	0.062	(0.000)	27.8	0.077	0.050	21.5%	970,753	59,369	61.8%	0.6%
▼ Mabanee Co.	MABK.KW	17.5	1.82	1.70%	1.04	0.825	(0.007)	1,151.0	0.897	0.747	3.7%	2,639,089	2,194,627	20.5%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.24	0.102	0.000	34.5	0.108	0.084	17.2%	0	0	12.2%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.2	0.94	2.60%	0.63	0.146	(0.001)	274.1	0.165	0.100	48.8%	2,335,060	343,277	48.2%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.4	2.08	0.00%	0.45	0.215	0.012	23.7	0.276	0.148	48.1%	694,104	145,529	412.7%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	17.8	0.61	5.56%	0.67	0.090	0.002	37.4	0.095	0.069	25.2%	9,758,721	879,761	85.4%	3.5%
= Aqar Real Estate Investment Co.	AQAR.KW	12.3	0.52	2.97%	0.05	0.067	0.000	15.6	0.069	0.053	15.3%	298,000	19,498	42.2%	4.2%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.50	0.00%	0.43	0.034	0.000	6.4	0.040	0.027	0.0%	240,110	8,125	77.3%	1.6%
= MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.02	0.074	0.003	39.8	0.083	0.062	12.0%	11,032,014	808,079	88.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.9	0.60	5.98%	0.49	0.067	0.001	24.8	0.070	0.054	14.8%	796,816	52,158	18.3%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.45%	0.22	0.110	0.000	27.6	0.127	0.075	38.5%	50	6	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.23	0.00%	0.43	0.075	(0.004)	19.0	0.150	0.060	(6.5%)	55,000	4,171	88.3%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.44	0.00%	0.64	0.126	0.000	40.6	0.166	0.116	(17.6%)	654,206	81,779	69.3%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	30.6	1.69	3.49%	1.06	0.139	(0.003)	82.3	0.144	0.049	88.1%	66,471,468	9,305,295	315.6%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.34	0.00%	0.84	0.192	(0.004)	26.1	0.350	0.031	578.4%	36,151,197	7,292,681	972.3%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.1	0.81	0.00%	0.50	0.072	0.002	11.5	0.089	0.056	30.1%	305,702	21,625	34.0%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.83	0.00%	0.33	0.036	(0.000)	3.5	0.041	0.023	38.2%	2,697,374	97,291	428.4%	NM
= Dalqan Real Estate Co.	DALQ.KW	16.1	1.41	3.10%	0.07	0.157	0.000	9.4	0.185	0.112	6.8%	122,810	19,038	153.6%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.001	14.9	0.141	0.083	(21.5%)	3,953	383	4.3%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.7	0.87	3.85%	0.30	0.104	0.000	11.4	0.117	0.069	44.2%	65,880	6,721	10.3%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.117	0.000	26.4	1.149	1.033	8.1%	64,223	71,738	29.7%	NA
<b>Real Estate</b>		<b>12.3</b>	<b>0.82</b>	<b>3.55%</b>				<b>2,977.9</b>			<b>15.3%</b>	<b>170,089,341</b>	<b>25,072,339</b>		<b>4.9%</b>



# Boursa Kuwait Daily Bulletin

Tuesday, November 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.5	0.76	5.71%	0.94	0.174	0.003	91.2	0.227	0.127	37.0%	2,839,988	491,963	134.7%	7.2%
▲ Commercial Facilities Co.	FACI.KW	10.0	0.70	6.92%	0.51	0.218	0.004	110.7	0.218	0.153	37.1%	757,904	164,689	8.9%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.0	2.75	0.00%	1.24	0.380	(0.006)	182.4	0.421	0.001	138.4%	4,487,478	1,710,855	349.1%	22.8%
▲ National Investment Co.	NINV.KW	37.0	1.15	5.68%	1.32	0.264	0.010	210.4	0.308	0.214	10.5%	11,038,829	2,875,541	86.5%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	17.0	0.85	0.00%	0.78	0.105	0.002	525.3	0.135	0.093	0.0%	26,826,515	2,813,092	35.9%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	14.5	0.74	6.72%	1.22	0.074	(0.003)	34.6	0.089	0.057	9.6%	6,503,068	489,712	82.4%	5.1%
= The Securities House Co.	SECH.KW	NM	0.69	0.00%	1.19	0.067	0.000	26.8	0.074	0.049	24.1%	4,890,318	330,806	85.7%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	27.5	1.32	0.86%	1.02	0.226	0.002	195.3	0.239	0.161	15.9%	25,984,108	5,846,465	212.4%	4.8%
= Kuwait Financial Centre	MARKZ.KW	9.7	0.68	4.26%	0.83	0.140	0.000	70.7	0.141	0.097	38.6%	3,407,090	471,622	17.8%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.98	0.00%	0.53	0.102	0.002	22.4	0.128	0.069	25.9%	148,658	15,225	28.7%	NM
= First Investment Co.	OLAK.KW	7.1	0.79	0.00%	1.11	0.044	0.000	19.7	0.060	0.032	20.2%	3,666,843	162,079	176.0%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.21	0.00%	0.92	0.673	(0.020)	273.6	0.840	0.309	103.9%	8,542	5,777	20.4%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.0	1.09	4.63%	1.29	0.162	0.001	107.6	0.191	0.140	(6.9%)	4,227,902	683,544	125.0%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.5	1.16	0.00%	0.73	0.064	(0.000)	14.6	0.087	0.037	61.5%	4,382,069	280,568	213.0%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.94	10.68%	0.40	0.094	0.000	11.8	0.110	0.073	4.0%	3,230	300	19.8%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.98	0.00%	0.35	0.092	0.017	28.4	0.085	0.061	37.1%	25,508,717	2,189,919	68.6%	NM
▲ Kamco Investment Co.	KAMC.KW	15.3	0.79	3.57%	0.59	0.140	0.004	47.9	0.144	0.085	62.8%	4,098,764	560,877	53.3%	5.2%
▼ National International Holding Co.	NIHK.KW	49.6	2.18	1.62%	0.72	0.348	(0.062)	81.6	0.498	0.087	243.8%	15,449,906	5,843,480	376.8%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.79	0.00%	0.60	0.237	(0.004)	53.0	0.352	0.083	165.1%	1,440,930	348,970	374.3%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	55.6	0.92	0.00%	0.31	0.100	(0.001)	20.6	0.122	0.076	24.4%	8,923	848	7.9%	1.7%
= Al-Deera Holding	DEER.KW	21.6	1.51	0.00%	0.87	0.380	0.000	39.2	0.511	0.231	58.3%	48,008	17,814	2.3%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	66.8	1.53	0.00%	2.07	0.117	0.008	44.8	0.114	0.073	22.3%	48,112,725	5,556,332	283.2%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.58	0.00%	1.06	0.016	(0.000)	4.9	0.024	0.015	(9.9%)	27,550	423	76.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.09%	1.20	0.256	0.006	130.7	0.281	0.211	13.3%	762,287	195,126	28.5%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.37	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.4	0.76	0.00%	0.52	0.052	0.000	9.1	0.059	0.031	51.5%	20,000	1,030	48.8%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	(0.001)	34.0	0.050	0.034	(4.1%)	6,407,058	269,967	64.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	54.7	4.56	0.00%	NA	0.360	0.001	54.0	0.407	0.259	39.0%	1,093,572	392,635	218.9%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.03	0.051	0.000	54.3	0.068	0.043	(9.4%)	1,831,165	94,318	44.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.39	0.038	0.001	16.4	0.050	0.025	37.9%	10,796,061	412,019	487.8%	NM
= National Industries Group	NIND.KW	14.2	1.13	2.04%	1.41	0.245	0.000	590.4	0.246	0.194	26.1%	16,279,118	3,953,839	45.0%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	2.14	0.00%	0.53	0.217	0.028	6.5	0.249	0.102	104.7%	22,629,400	4,832,286	1157.9%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.51	0.00%	0.37	0.392	(0.002)	203.4	0.526	0.283	(23.6%)	2,169,491	846,503	60.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.045	(0.001)	27.3	0.049	0.029	54.1%	4,153,258	187,498	66.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.73	0.00%	0.13	0.052	0.013	8.6	0.097	0.020	147.6%	4,848,892	222,490	81.3%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.4	3.13	7.52%	0.20	0.245	(0.008)	276.1	0.287	0.215	(3.5%)	876,453	215,214	11.2%	49.1%
▲ GFH Financial Group	GFH.KW	11.3	1.27	4.21%	0.96	0.108	0.003	377.1	0.112	0.076	41.5%	34,317,325	3,673,419	55.7%	11.3%
▲ Inovest	INOV.KW	70.7	1.19	1.76%	0.86	0.170	0.004	52.2	0.188	0.072	101.6%	16,289,113	2,742,089	519.6%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	22.5	0.58	0.00%	0.07	0.066	(0.003)	13.0	0.074	0.053	4.9%	20,095	1,334	7.4%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.1	0.56	4.75%	0.54	0.063	(0.000)	16.6	0.077	0.053	11.1%	964,429	60,553	84.9%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.2	7.76	3.26%	0.90	2.270	0.002	455.8	2.281	1.705	31.7%	207,129	467,279	20.3%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	16.7	2.20	3.37%	NA	0.401	0.003	120.3	0.535	0.392	(21.8%)	1,412,858	569,703	37.3%	13.2%
Financial Services		14.3	1.11	4.21%				4,791.2			28.5%	318,945,769	49,998,205		6.6%

Boursa Kuwait Daily Bulletin

Tuesday, November 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.28	0.00%	0.25	0.152	0.000	15.2	0.298	0.076	91.2%	1,746,383	268,453	145.9%	0.3%
Technology		NM	1.28	0.00%				15.2			91.2%	1,746,383	268,453		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.26	3.29%	0.53	0.152	0.002	167.2	0.184	0.142	(12.1%)	2,697,374	406,549	18.6%	8.1%
Utilities		15.6	1.26	3.29%				167.2			(12.1%)	2,697,374	406,549		8.1%

Boursa Kuwait	14.03	1.10	2.7%		42,940.8		6.04%	686,910,507	131,314,409		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.192	578.4%
Palms Agro Production Co.	0.280	245.7%
National International Holding Co.	0.348	243.8%
Oula Fuel Marketing Co.	0.420	204.3%
First Takaful Insurance Co.	0.176	203.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.739	2,393,768,655
Manazel Holding Co.	0.038	2,099,841,879
Gulf Bank	0.316	1,956,397,105
GFH Financial Group	0.108	1,945,668,983
Agility (PWC Logistics)	0.284	1,935,803,979

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.284	(44.2%)
Gulf Insurance Group	1.210	(35.6%)
Arabi Holding Group Co.	0.392	(23.6%)
Beyout Investment Group Holding Co.	0.401	(21.8%)
Dar Al Thuraya Real Estate Co.	0.102	(21.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.739	1,777,206,532
National Bank of Kuwait	0.860	864,102,749
Agility (PWC Logistics)	0.284	675,651,583
Int'l Financial Advisors Co.	0.380	614,101,374
Gulf Bank	0.316	562,147,166

\* Different Fiscal Year Company

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