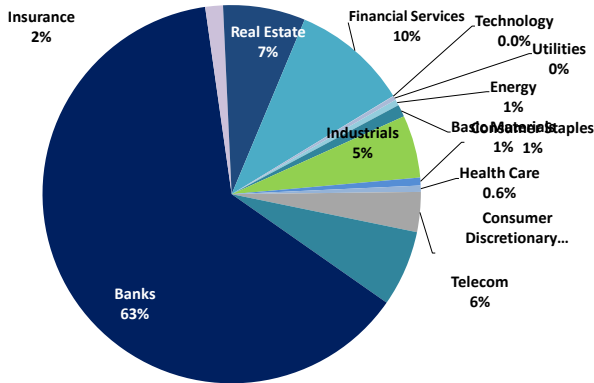


Boursa Kuwait Daily Report

May 12, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,691.5	22.8	10.9%
2- National Bank of Kuwait	8,384.3	14.0	14.6%
3- Boubyan Bank	2,990.5	30.9	10.6%
4- Zain	2,077.0	10.0	16.9%
5- Gulf Bank	1,393.4	23.2	7.2%
6- Mabanee Co.	1,180.1	18.1	9.7%
7- Commercial Bank of Kuwait	1,172.3	7.5	21.1%
8- Warba Bank	1,057.1	47.2	6.7%
9- Burgan Bank	913.5	19.7	5.3%
10- Ahli Bank of Kuwait	748.7	14.3	8.3%
Total	33,608	17.59	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.104	0.007	7.1%
Osoul Investment Co.	0.160	0.009	6.0%
National Co. for Consumer Industries	0.114	0.006	5.6%
Gulf Investment House	0.622	0.032	5.4%
Ektitab Holding Co.	0.014	0.001	5.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ajial Real Estate Entertainment Co.	0.271	(0.022)	(7.5%)
National Petroleum Services Co.	1.101	(0.088)	(7.4%)
Credit Rating & Collection Co.	0.043	(0.003)	(6.8%)
Warba Capital Holding Co.	0.230	(0.016)	(6.5%)
Dar Al Thuraya Real Estate Co.	0.121	(0.008)	(6.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.136	3.0%	29,184,844
National Co. for Consumer Industries	0.114	5.6%	25,781,249
Arzan Financial Group For Fin. & Invest.	0.314	2.6%	25,256,445
Kuwait Business Town Real Estate Co.	0.151	3.4%	20,897,624
Warba Bank	0.235	(0.4%)	16,157,620

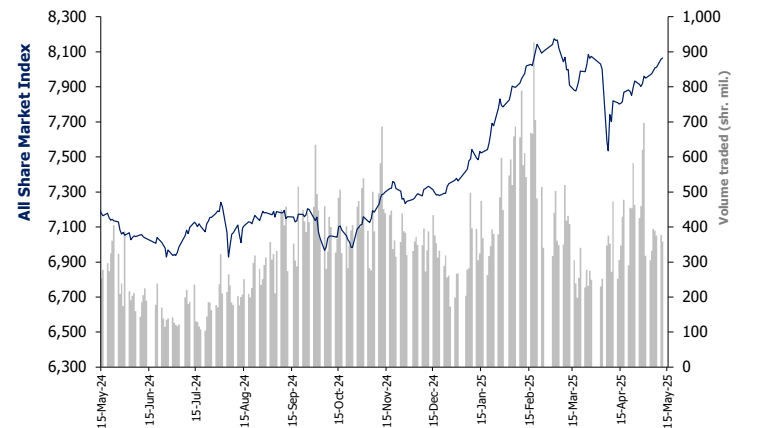
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,064.8	▲	0.1%	1.3%	9.5%
Energy	1,348.4	▼	(2.9%)	(2.7%)	13.4%
Basic Materials	896.4	▲	0.0%	(1.6%)	(1.6%)
Industrials	761.2	▲	0.6%	1.2%	5.2%
Consumer Staples	1,089.1	▼	(0.6%)	3.8%	9.0%
Health Care	568.4	▼	(2.1%)	(2.1%)	24.0%
Consumer Discretionary	2,463.2	▲	1.4%	6.2%	16.0%
Telecommunications	1,039.9	▲	0.2%	1.0%	2.2%
Banks	2,025.5	▼	(0.1%)	1.0%	11.9%
Insurance	1,839.5	▲	0.5%	1.6%	(10.5%)
Real Estate	1,624.5	▲	0.8%	2.1%	20.1%
Financial Services	1,507.2	▲	0.8%	1.9%	(0.2%)
Technology	1,127.6	▲	1.3%	0.0%	8.4%
Utilities	386.8	▲	0.7%	(0.7%)	(2.6%)

Market Breadth	▲ 70	▼ 40	■ 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,729.52	6.6	0.1%	2.1%	11.4%
Main 50 Index	7,241.35	62.5	0.9%	2.1%	6.4%
Main Market Index	6,997.65	19.5	0.3%	(2.2%)	1.3%
All Share Market Index	8,064.76	8.8	0.1%	1.3%	9.5%
Market Cap (KWD Mn)	48,839.04	52.3	0.1%	1.3%	12.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	358.8	(17.9)	(4.8%)	419.7	228.0
Value Traded (KWD Mn)	90.3	(2.72)	(2.9%)	110.9	57.1
No. of Trades	19,213	594.0	3.2%	20,149	14,142

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.959	0.0%	7,840,459
Arzan Financial Group For Fin. & Invest.	0.314	2.6%	7,825,462
Int'l Financial Advisors Co.	0.485	1.0%	6,733,498
Kuwait Finance House	0.741	(0.1%)	5,694,856
Al Safat Investment Co.	0.136	3.0%	3,950,736

Boursa Kuwait - Premier Market

Monday, May 12, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.959	0.000	0.0%	8,384	20.6%	17.2%	14.0	2.04	2.6%	1.21	14.6%	12.4%	541.74	531.53
▼	Gulf Bank	0.349	(0.002)	(0.6%)	1,393	3.4%	2.9%	23.2	1.67	2.9%	1.06	7.2%	12.4%	978.78	319.21
▼	Ahli Bank	0.286	(0.003)	(1.0%)	749	1.8%	1.5%	14.3	1.19	3.5%	0.65	8.3%	15.5%	294.93	87.20
▲	Kuwait International Bank	0.240	0.002	0.8%	429	1.1%	0.9%	18.6	1.23	1.9%	1.00	6.6%	37.7%	809.45	176.65
▼	Burgan Bank	0.240	(0.001)	(0.4%)	913	2.2%	1.9%	19.7	1.05	2.5%	1.08	5.3%	43.4%	501.97	110.88
▼	Kuwait Finance House	0.741	(0.001)	(0.1%)	13,692	33.7%	28.0%	22.8	2.48	1.6%	1.36	10.9%	(0.7%)	1,048.68	796.76
=	Boubyan Bank	0.678	0.000	0.0%	2,991	7.4%	6.1%	30.9	3.28	1.5%	1.04	10.6%	26.9%	292.83	187.72
▲	Kuwait Investment Co.	0.170	0.003	1.8%	94	0.2%	0.2%	7.5	0.74	7.6%	0.95	9.9%	(1.7%)	188.95	33.24
▼	National Investments Co	0.262	(0.001)	(0.4%)	209	0.5%	0.4%	17.2	1.06	8.4%	1.32	6.1%	3.1%	271.35	69.01
▲	Kuwait Projects Co. (Holding)	0.093	0.000	0.2%	463	1.1%	0.9%	29.6	0.73	0.0%	0.80	2.5%	(2.5%)	833.88	80.61
▲	Arzan Financial Group for Financing & In	0.314	0.008	2.6%	271	0.7%	0.6%	19.3	1.58	0.9%	1.04	8.2%	18.5%	1,572.69	447.27
▼	Aayan Leasing and Investment	0.169	(0.001)	(0.6%)	112	0.3%	0.2%	10.0	1.08	4.4%	1.28	10.9%	7.6%	456.85	72.83
▲	Kuwait Real Estate Co.	0.391	0.008	2.1%	393	1.0%	0.8%	29.3	2.31	0.0%	0.97	7.9%	52.7%	1,288.58	411.73
▼	Salhia Real Estate Co.	0.422	(0.004)	(0.9%)	263	0.6%	0.5%	20.8	1.44	3.4%	0.37	6.9%	5.8%	108.57	45.79
▲	Mabane Co.	0.798	0.004	0.5%	1,180	2.9%	2.4%	18.1	1.76	1.8%	1.02	9.7%	11.0%	97.35	77.82
=	The Commercial Real Estate Co.	0.178	0.000	0.0%	334	0.8%	0.7%	21.4	1.13	1.6%	0.65	5.3%	20.3%	321.46	56.23
▲	National Industries Group (Holding)	0.261	0.002	0.8%	629	1.5%	1.3%	10.7	1.14	3.8%	1.41	10.7%	5.2%	562.97	143.78
▲	Gulf Cable and Electrical Industries	2.154	0.018	0.8%	448	1.1%	0.9%	21.6	1.65	3.2%	0.99	7.6%	19.7%	26.22	52.42
▼	Heavy Engineering Industries and Shipb	0.908	(0.002)	(0.2%)	164	0.4%	0.3%	18.0	2.11	3.9%	0.69	11.7%	8.2%	46.44	40.38
=	Boubyan Petrochemical Co.	0.678	0.000	0.0%	363	0.9%	0.7%	11.9	1.43	0.0%	0.73	12.0%	4.3%	86.84	59.13
▲	Agility Public Warehousing Co.	0.264	0.004	1.5%	674	1.7%	1.4%	10.8	0.66	3.6%	1.58	6.2%	6.9%	605.60	154.72
▲	Mobile Telecommunications Co.	0.480	0.002	0.4%	2,077	5.1%	4.3%	10.0	1.69	5.2%	1.22	16.9%	2.3%	382.33	180.70
▲	Human Soft Holding Co.	2.520	0.019	0.8%	340	0.8%	0.7%	8.5	2.78	13.8%	0.50	32.7%	(7.4%)	39.50	100.63
▲	IFA Hotels & Resorts Co.	1.470	0.005	0.3%	337	0.8%	0.7%	25.3	10.54	1.7%	0.77	41.7%	(20.5%)	32.30	58.08
▲	Jazeera Airways Co.	1.394	0.004	0.3%	307	0.8%	0.6%	30.1	8.65	2.9%	0.71	28.7%	38.3%	53.24	55.72
▲	GFH Financial Group BSC	0.089	0.000	0.2%	339	0.8%	0.7%	9.3	1.12	5.2%	0.95	12.1%	(9.7%)	547.01	51.80
▼	Warba Bank	0.235	(0.001)	(0.4%)	1,057	2.6%	2.2%	47.2	3.15	0.0%	0.98	6.7%	152.1%	1,962.65	309.94
▲	Kuwait Telecommunication Co.	0.548	0.001	0.2%	547	1.3%	1.1%	17.4	2.28	6.4%	0.65	13.0%	1.9%	71.39	39.80
▼	Mezzan Holding Co.	0.993	(0.005)	(0.5%)	309	0.8%	0.6%	21.2	2.57	2.5%	0.46	12.1%	10.3%	50.23	45.35
▼	Integrated holding Co.	0.570	(0.015)	(2.6%)	144	0.4%	0.3%	21.0	2.22	4.4%	0.54	10.6%	23.9%	109.08	57.88
▲	Boursa Kuwait Securities Co.	2.735	0.025	0.9%	549	1.3%	1.1%	30.2	8.13	3.0%	0.93	26.9%	18.9%	24.71	66.62
▲	Ali Alghanim Sons Automotive Co.	1.140	0.051	4.7%	411	1.0%	0.8%	14.1	4.63	3.0%	0.48	32.9%	45.7%	117.68	139.86
▼	Beyout Investment Group Holding Co.	0.397	(0.005)	(1.2%)	119	0.3%	0.2%	14.2	2.24	0.0%	0.48	15.8%	(3.6%)	99.44	40.02
Subtotal- Premier Market Stocks		8,729.52	6.62	0.1%	40,684	100%	83%	18.6	1.69	3.27%		11.0%	11.4%	14,425.69	5,101.31
Rest of the Market					8,155		17%	11.2	0.96	1.99%		7.3%		21,251.44	4,326.29

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, May 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.30	0.00%	1.06	0.059	0.000	11.9	0.066	0.030	(1.3%)	674,349	39,956	59.6%	0.7%
▲ Independent Petroleum Group	IPGK.KW	10.7	0.86	7.16%	0.26	0.535	0.001	96.7	0.675	0.456	13.1%	4	2	1.0%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.0	2.16	6.16%	0.19	1.101	(0.088)	106.8	1.244	0.737	22.3%	30,002	33,212	0.9%	27.2%
▼ The Energy House Co.	ENER.KW	NM	4.79	0.00%	0.73	0.268	(0.008)	12.1	0.350	0.071	81.1%	2,490,207	677,403	739.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.5	0.48	0.00%	0.22	0.146	0.002	37.0	0.173	0.104	(10.4%)	984,538	143,410	15.1%	4.6%
Energy		10.5	1.30	6.66%				264.5			13.4%	4,179,100	893,982		10.2%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	2.46	1.99%	0.49	0.604	0.001	39.3	0.750	0.495	(3.0%)	41,575	24,976	8.3%	43.1%
= Boubyan Petrochemicals Co.*	BPCC.KW	11.9	1.43	0.00%	0.73	0.678	0.000	362.6	0.720	0.560	4.3%	1,736,716	1,174,732	16.2%	12.0%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.1	2.67	6.80%	0.10	1.030	0.000	103.9	2.850	0.750	(17.5%)	0	0	0.0%	22.1%
Basic Materials		11.9	2.46	4.39%				505.8			(1.6%)	1,778,291	1,199,708		14.9%
▼ Specialities Group Holding Co.	SPEC.KW	20.0	0.98	1.11%	0.71	0.172	(0.005)	32.2	0.189	0.092	33.3%	2,321,994	401,962	82.5%	4.9%
▼ Kuwait Cement Co.	KCEM.KW	59.6	0.90	2.17%	0.63	0.268	(0.001)	191.1	0.285	0.169	18.1%	124,087	33,837	5.0%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.6	1.65	3.22%	0.99	2.154	0.018	448.4	2.360	1.176	19.7%	141,307	303,580	12.6%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.0	2.11	3.85%	0.69	0.908	(0.002)	163.7	0.975	0.729	8.2%	781,832	709,607	25.8%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.1	1.04	6.33%	0.44	0.790	0.002	79.2	0.928	0.764	(2.6%)	134,055	105,889	3.3%	6.1%
= Shuaiba Industrial Co.	PAPE.KW	14.9	0.92	6.76%	0.22	0.175	0.000	17.4	0.225	0.161	(17.5%)	12,510	2,189	2.1%	6.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.49	0.00%	0.20	0.211	(0.008)	19.0	0.233	0.068	75.8%	44,096	9,360	44.6%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.68	0.00%	0.58	0.057	(0.001)	18.7	0.101	0.052	(30.8%)	1,714,353	97,704	67.6%	NM
▲ National Industries Co.	NIBM.KW	11.6	0.75	5.11%	0.19	0.195	0.005	70.1	0.249	0.160	10.2%	125,544	24,142	1.8%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.72	0.00%	1.01	0.059	0.000	4.7	0.090	0.025	(25.7%)	576,595	33,393	114.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	43.4	1.16	0.00%	0.25	0.114	0.006	34.2	0.134	0.090	8.6%	25,781,249	2,927,421	163.3%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	10.8	0.66	3.60%	1.58	0.264	0.004	673.8	0.322	0.203	6.9%	6,955,716	1,819,922	23.7%	6.2%
▲ National Cleaning Co.	CLEA.KW	12.0	0.46	0.00%	0.79	0.058	0.002	13.5	0.067	0.041	(4.3%)	2,931,027	167,691	99.1%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.80	0.00%	0.78	0.064	0.003	17.6	0.068	0.040	5.6%	6,192,983	390,543	61.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	1.28	4.19%	0.48	0.350	(0.009)	45.6	0.389	0.262	3.2%	49,916	17,560	7.1%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	8.5	2.78	13.83%	0.50	2.520	0.019	339.6	2.900	2.332	(7.4%)	469,668	1,184,583	29.3%	32.7%
= Gulf Franchising Co.	GFCI.KW	NM	4.72	0.00%	1.29	0.152	0.000	6.1	0.152	0.078	83.1%	0	0	1.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	13.0	1.96	4.34%	0.69	0.689	0.004	117.9	0.783	0.437	6.0%	1,009,262	695,895	26.5%	15.1%
▲ United Projects Group	UPAC.KW	65.5	0.59	0.00%	0.22	0.166	0.005	62.7	0.248	0.126	7.1%	48,449	7,717	1.1%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	11.1	0.79	5.18%	0.89	0.097	0.001	15.8	0.105	0.080	2.7%	163,508	15,921	31.2%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	21.0	2.22	4.39%	0.54	0.570	(0.015)	144.2	0.598	0.460	23.9%	1,689,821	958,309	43.1%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.9	0.58	5.77%	0.15	0.086	0.000	31.2	0.096	0.081	1.7%	0	0	0.5%	3.9%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.05	6.67%	0.07	0.390	0.000	58.5	0.420	0.351	2.4%	0	0	6.5%	11.9%
Industrials		14.9	1.05	4.39%				2,605.1			5.2%	51,267,972	9,907,228		6.5%

Boursa Kuwait Daily Bulletin

Monday, May 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.28	0.100	(0.002)	20.8	0.126	0.096	(7.0%)	414,902	41,573	11.1%	NM
▼ Mezzan Holding Co.	MEZZ.KW	21.2	2.57	2.51%	0.46	0.993	(0.005)	308.6	1.114	0.708	10.3%	656,522	652,108	16.2%	12.1%
Consumer Staples		21.2	1.69	2.51%				329.4			9.0%	1,071,424	693,681		6.6%
▼ Advanced Technology Co.	ATCK.KW	NM	1.58	2.70%	0.02	0.741	(0.039)	111.2	0.821	0.389	90.5%	225	167	0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0	0.2%	13.3%
Health Care		14.2	1.73	2.70%				272.5			24.0%	225	167		7.8%
▼ Kuwait National Cinema Co.	KCIN.KW	8.3	1.21	6.03%	0.29	1.206	(0.002)	111.7	1.410	1.047	4.0%	6,677	8,040	0.3%	14.5%
= Kuwait Hotels Co.	KHOT.KW	14.9	2.23	0.00%	NA	0.259	0.000	14.6	0.365	0.133	48.9%	2	1	1.1%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	25.3	10.54	1.69%	0.77	1.470	0.005	337.0	2.583	0.871	(20.5%)	282,010	416,564	14.1%	41.7%
▲ Oula Fuel Marketing Co.	OULA.KW	32.8	2.74	0.99%	0.59	0.504	0.004	203.9	0.770	0.132	42.0%	461,187	230,450	666.6%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	11.4	0.82	2.26%	0.73	0.124	0.004	26.8	0.131	0.065	14.0%	153,080	18,370	18.1%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	30.1	8.65	2.87%	0.71	1.394	0.004	306.7	1.450	0.810	38.3%	1,232,149	1,718,652	24.2%	28.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	27.4	1.60	2.13%	0.51	0.328	(0.002)	132.7	0.459	0.130	44.5%	43,467	14,114	31.7%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	40.5	1.01	6.31%	0.21	0.125	(0.002)	14.3	0.192	0.097	10.6%	649,113	81,278	116.9%	2.5%
▲ Al Eid Food Co.	ALEID.KW	13.5	1.51	5.49%	0.16	0.237	0.003	71.9	0.259	0.187	(8.5%)	1,270,051	298,786	40.8%	11.2%
▲ Palms Agro Production Co.	PAPK.KW	25.3	2.16	2.47%	0.36	0.241	0.001	12.6	0.393	0.150	7.6%	4,244	1,013	12.6%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.1	4.63	3.04%	0.48	1.140	0.051	411.3	1.144	0.769	45.7%	1,763,832	1,964,853	32.6%	32.9%
Consumer Discretionary		25.3	1.88	2.67%				1,671			16.0%	5,865,812	4,752,121		11.3%
▲ Zain	ZAIN.KW	10.0	1.69	5.21%	1.22	0.480	0.002	2,077.0	0.501	0.425	2.3%	3,837,296	1,839,834	8.8%	16.9%
▼ National Mobile Telecom Co.	OORE.KW	11.0	0.96	8.29%	0.59	1.080	(0.007)	541.3	1.250	0.988	1.4%	72,484	78,369	1.6%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.4	2.28	6.39%	0.65	0.548	0.001	547.3	0.616	0.511	1.9%	250,876	137,428	7.1%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.93	0.00%	0.89	0.098	(0.001)	8.6	0.112	0.059	40.3%	159,522	15,162	25.5%	NM
Telecommunications		11.0	1.81	6.39%				3,174.1			2.2%	4,320,178	2,070,792		14.0%
= National Bank of Kuwait	NBKK.KW	14.0	2.04	2.61%	1.21	0.959	0.000	8,384.3	1.028	0.800	12.4%	8,170,552	7,840,459	6.2%	14.6%
▼ Gulf Bank	GBKK.KW	23.2	1.67	2.87%	1.06	0.349	(0.002)	1,393.4	0.355	0.239	12.4%	2,809,428	982,391	24.5%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	7.5	1.57	7.13%	0.34	0.535	(0.002)	1,172.3	0.852	0.452	(3.9%)	130,333	69,675	0.2%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	14.3	1.19	3.48%	0.65	0.286	(0.003)	748.7	0.313	0.248	15.5%	1,288,404	370,085	11.3%	8.3%
▲ Kuwait International Bank	KIBK.KW	18.6	1.23	1.95%	1.00	0.240	0.002	429.3	0.244	0.158	37.7%	10,648,290	2,557,760	45.3%	6.6%
▼ Burgan Bank	BURG.KW	19.7	1.05	2.50%	1.08	0.240	(0.001)	913.5	0.247	0.168	43.4%	1,392,233	334,928	13.2%	5.3%
▼ Kuwait Finance House	KFH.KW	22.8	2.48	1.61%	1.36	0.741	(0.001)	13,691.5	0.750	0.644	(0.7%)	7,674,176	5,694,856	5.7%	10.9%
= Boubyan Bank	BOUK.KW	30.9	3.28	1.47%	1.04	0.678	0.000	2,990.5	0.688	0.485	26.9%	1,076,224	729,155	6.6%	10.6%
▼ Warba Bank	WARB.KW	47.2	3.15	0.00%	0.98	0.235	(0.001)	1,057.1	0.241	0.158	152.1%	16,157,620	3,804,012	43.6%	6.7%
Banks		19.7	1.67	2.55%				30,780.6			11.9%	49,347,260	22,383,321		11.6%

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Monday, May 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.6	0.68	6.67%	0.06	0.570	0.005	105.3	0.650	0.494	(3.4%)	58,117	32,360	2.0%	7.1%
= Gulf Insurance Group	GINS.KW	9.9	1.06	2.54%	0.08	0.903	0.000	256.2	1.930	0.855	(20.1%)	0	0	0.0%	10.7%
▲ Ahleiah Insurance Co.	AINS.KW	7.8	1.15	1.84%	0.14	0.750	0.010	177.0	0.876	0.612	(8.7%)	430	319	0.6%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.9	0.89	7.36%	0.40	0.158	0.001	38.6	0.170	0.118	(3.7%)	19,551	3,098	4.1%	13.0%
= Kuwait Reinsurance Co.	KWRE.KW	7.7	1.19	2.82%	0.11	0.352	0.000	109.5	0.462	0.288	4.2%	2,610	919	0.4%	15.4%
= First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.45	0.173	0.000	18.4	0.245	0.130	4.2%	5,952	1,025	24.7%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	73.6	0.99	0.00%	0.50	0.038	0.000	4.2	0.069	0.035	(28.0%)	353,641	13,398	112.7%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		7.8	1.02	4.74%				737.8			(10.5%)	440,301	51,119		11.3%
▲ Sokouk Holding Co.	SHCK.KW	10.8	1.05	0.00%	1.12	0.061	0.001	34.7	0.068	0.043	19.7%	6,628,829	398,054	91.3%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	29.3	2.31	0.00%	0.97	0.391	0.008	392.6	0.392	0.199	52.7%	7,388,227	2,873,397	128.3%	7.9%
▲ United Real Estate Co.	UREK.KW	56.3	1.46	0.00%	0.54	0.220	0.005	286.5	0.246	0.043	93.0%	473,951	103,580	27.4%	2.6%
▲ National Real Estate Co.	NREK.KW	16.7	0.42	0.00%	1.25	0.084	0.001	155.2	0.092	0.069	7.1%	3,680,675	306,141	19.8%	2.5%
▼ Salhia Real Estate Co.	SREK.KW	20.8	1.44	3.43%	0.37	0.422	(0.004)	263.0	0.442	0.379	5.8%	916,628	386,721	17.4%	6.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.1	0.55	4.75%	0.20	0.350	0.006	140.5	0.390	0.328	(5.4%)	10	4	1.3%	6.0%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.6	0.40	7.34%	0.45	0.271	(0.022)	56.7	0.324	0.252	0.0%	1,511,700	408,471	3.1%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	21.1	0.85	2.76%	1.16	0.089	0.002	33.7	0.096	0.055	29.4%	7,542,227	668,400	162.7%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.8	0.64	0.00%	0.68	0.081	0.003	28.3	0.102	0.043	(2.1%)	6,351,316	505,925	31.8%	5.0%
▲ Mabanee Co.	MABK.KW	18.1	1.76	1.75%	1.02	0.798	0.004	1,180.1	0.846	0.719	11.0%	1,271,173	1,016,665	6.6%	9.7%
= Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.70%	0.24	0.104	0.000	35.2	0.109	0.093	3.0%	0	0	3.8%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	21.4	1.13	1.60%	0.65	0.178	0.000	334.2	0.213	0.120	20.3%	2,361,643	418,533	17.1%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	23.1	2.01	0.00%	0.44	0.215	0.002	23.7	0.237	0.161	(1.4%)	7,445,610	1,601,847	61.2%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	13.0	0.61	5.49%	0.67	0.091	(0.001)	37.9	0.100	0.069	0.8%	1,455,265	133,286	37.3%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.7	0.57	4.06%	0.04	0.073	(0.004)	17.1	0.094	0.053	(0.5%)	326,655	23,767	35.3%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.49	0.00%	0.42	0.037	0.001	6.9	0.047	0.028	3.9%	749,695	26,593	42.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	27.9	0.73	0.00%	1.05	0.063	0.000	34.0	0.080	0.055	(14.8%)	897,725	56,854	37.6%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.6	0.58	7.46%	0.51	0.067	0.000	24.8	0.078	0.055	0.4%	444,551	29,585	35.7%	5.0%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	18.7	0.90	0.00%	0.20	0.104	0.007	32.4	0.127	0.077	(7.1%)	7,110,236	725,116	14.8%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.35	0.00%	0.44	0.108	0.004	27.5	0.125	0.060	22.7%	3,199,795	348,645	80.2%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.7	1.96	0.00%	0.70	0.178	0.003	57.3	0.180	0.118	47.1%	1,575,883	278,381	68.4%	20.2%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	28.9	1.72	1.99%	1.10	0.151	0.005	89.4	0.225	0.049	87.1%	20,897,624	3,144,298	840.4%	5.9%
= MENA Real Estate Co. *	MENK.KW	10.6	1.30	0.00%	0.86	0.116	0.000	15.8	0.332	0.058	(23.7%)	3,787,879	442,116	269.3%	12.3%
= Real Estate Trade Centers Co.	MARA.KW	NM	2.15	0.00%	0.45	0.270	0.000	37.5	0.360	0.041	333.4%	260,285	69,638	120.7%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.2	0.89	0.00%	0.50	0.082	0.002	13.2	0.105	0.056	6.2%	10,849	879	93.9%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.24	0.00%	0.36	0.043	0.000	4.2	0.046	0.025	6.3%	1,225,500	52,352	95.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	26.0	2.48	0.00%	0.08	0.300	0.000	18.0	0.344	0.112	47.1%	428,637	127,686	49.4%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	7.6	0.99	0.00%	NA	0.121	(0.008)	17.7	0.141	0.083	12.0%	469,909	58,621	10.4%	13.0%
= Osos Holding Group Co.	OSOS.KW	6.1	0.92	0.00%	0.34	0.126	0.000	13.8	0.147	0.075	0.8%	48,392	6,140	5.5%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.140	0.004	26.9	1.190	1.045	1.2%	13,357	15,194	11.0%	NA
Real Estate		16.7	0.99	3.75%				3,438.8			20.1%	88,474,226	14,226,889		5.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	7.5	0.74	7.60%	0.95	0.170	0.003	93.7	0.200	0.143	(1.7%)	3,850,913	650,369	34.3%	9.9%
= Commercial Facilities Co.	FACI.KW	10.7	0.78	7.45%	0.52	0.253	0.000	128.5	0.283	0.170	3.7%	1,692,690	425,678	7.2%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	29.0	2.21	0.00%	1.23	0.485	0.005	232.9	0.494	0.219	27.6%	13,988,154	6,733,498	141.0%	7.6%
▼ National Investment Co.	NINV.KW	17.2	1.06	8.39%	1.32	0.262	(0.001)	208.8	0.276	0.214	3.1%	2,229,909	584,210	34.0%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.6	0.73	0.00%	0.80	0.093	0.000	463.2	0.130	0.087	(2.5%)	6,536,364	606,010	16.7%	2.5%
▼ Coast Invest. & Development Co.	COAS.KW	66.0	0.61	0.00%	1.23	0.062	(0.000)	28.8	0.089	0.056	(14.5%)	1,012,002	62,195	13.9%	0.9%
▲ The Securities House Co.	SECH.KW	18.5	0.69	0.00%	1.20	0.069	0.001	27.6	0.100	0.050	(4.8%)	580,175	39,947	55.1%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	19.3	1.58	0.92%	1.04	0.314	0.008	271.4	0.314	0.161	18.5%	25,256,445	7,825,462	182.0%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	17.1	0.71	4.61%	0.80	0.151	(0.001)	76.2	0.167	0.109	0.0%	54	8	14.4%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.1	1.72	0.00%	0.56	0.185	0.004	40.7	0.337	0.070	(31.0%)	5,234,684	967,169	179.4%	14.2%
▲ First Investment Co.	OLAK.KW	7.9	0.65	0.00%	1.11	0.042	0.000	18.5	0.055	0.033	(11.1%)	3,103,823	128,994	64.9%	8.2%
▲ Gulf Investment House	GIHK.KW	61.7	5.61	0.00%	0.91	0.622	0.032	252.8	0.870	0.349	(0.2%)	1,196,012	734,601	16.7%	9.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	10.0	1.08	4.44%	1.28	0.169	(0.001)	112.2	0.173	0.138	7.6%	7,627,251	1,290,210	68.8%	10.9%
▲ Bayan Investment Co.	BAYK.KW	6.9	1.00	0.00%	0.76	0.057	0.000	13.0	0.087	0.045	(11.0%)	390,079	22,306	36.6%	14.5%
▲ Osoul Investment Co.	OSUL.KW	19.1	1.57	6.25%	0.42	0.160	0.009	20.2	0.187	0.073	15.9%	4,603,225	725,982	49.2%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	2.04	0.00%	0.37	0.170	0.002	52.5	0.171	0.065	32.8%	463,153	78,020	23.1%	NM
▼ Kamco Investment Co.	KAMC.KW	9.1	0.64	4.31%	0.61	0.116	(0.001)	39.7	0.146	0.091	(5.7%)	344,151	40,062	23.3%	7.0%
▼ National International Holding Co.	NIHK.KW	21.7	0.92	0.00%	0.75	0.152	(0.003)	35.7	0.498	0.087	(56.2%)	5,235,313	802,495	201.4%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.23	0.00%	0.65	0.296	(0.001)	66.2	0.352	0.126	23.8%	646,117	190,474	59.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.94	0.00%	0.30	0.102	0.000	21.1	0.142	0.076	(8.9%)	1,748,801	179,176	96.4%	0.7%
▼ Al-Deera Holding	DEER.KW	11.7	1.24	1.30%	0.87	0.384	(0.004)	39.6	0.518	0.294	1.3%	3,297,339	1,276,256	153.5%	10.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.71	0.00%	1.90	0.136	0.004	52.1	0.149	0.073	22.5%	29,184,844	3,950,736	229.9%	0.7%
▲ Ekttitab Holding Co.	EKTT.KW	NM	3.27	0.00%	1.02	0.014	0.001	4.4	0.023	0.012	(9.3%)	29,018	385	11.0%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.5	0.94	8.52%	1.20	0.290	0.000	148.0	0.356	0.239	0.3%	2,278,638	656,226	25.2%	26.6%
▲ Tamdeen Investment Co.	TAMI.KW	8.0	0.32	5.97%	0.36	0.800	0.001	107.6	1.168	0.311	(17.9%)	1,401	1,105	0.3%	4.1%
= Kuwait Emirates Holding Co.	EMIRATES.KW	21.3	0.90	0.00%	0.53	0.058	0.000	10.3	0.074	0.032	(1.0%)	101,636	5,906	4.4%	4.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.41	0.00%	0.65	0.035	0.000	28.5	0.048	0.029	(16.7%)	360,513	12,510	22.4%	0.4%
= Rasiyat Holding Co.	RASIYAT.KW	54.1	4.21	0.00%	NA	0.348	0.000	52.2	0.407	0.335	(8.4%)	96,582	33,433	63.0%	7.8%
= Alimtiq Investment Group	ALIMK.KW	NM	0.22	0.00%	1.01	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0	46.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.44	0.00%	1.36	0.035	0.001	15.2	0.050	0.028	(3.8%)	1,134,227	40,266	75.3%	NM
▲ National Industries Group	NIND.KW	10.7	1.14	3.83%	1.41	0.261	0.002	629.0	0.278	0.208	5.2%	8,890,404	2,317,816	23.4%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	12.9	2.43	0.00%	0.56	0.230	(0.016)	6.9	0.354	0.126	(7.6%)	242,425	55,962	262.2%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.64	0.00%	0.80	0.053	0.001	32.5	0.059	0.036	18.4%	902,061	48,121	90.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.40	0.00%	0.13	0.043	(0.003)	7.1	0.068	0.032	(4.9%)	241,781	9,951	11.0%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.51	5.00%	0.21	0.216	0.000	243.4	0.287	0.195	(14.6%)	1,995,000	430,776	7.4%	40.4%
▲ GFH Financial Group	GFH.KW	9.3	1.12	5.20%	0.95	0.089	0.000	339.2	0.112	0.079	(9.7%)	4,288,282	378,609	14.3%	12.1%
▲ Inovert	INOV.KW	NM	0.75	0.00%	0.86	0.103	0.001	31.6	0.188	0.079	(12.7%)	8,632,687	892,299	180.2%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	26.5	0.59	4.44%	0.08	0.068	(0.000)	13.2	0.079	0.053	2.7%	1,851,539	124,995	13.0%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.59	4.38%	0.55	0.069	0.001	18.1	0.077	0.053	(1.4%)	1,100	75	22.6%	4.6%
▲ Boursa Kuwait Securities Co	BOURSA.KW	30.2	8.13	3.00%	0.93	2.735	0.025	549.1	2.989	1.907	18.9%	360,025	989,076	12.3%	26.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.2	2.24	0.00%	0.45	0.397	(0.005)	119.1	0.535	0.355	(3.6%)	1,618,044	646,536	33.1%	15.8%
Financial Services		13.5	1.07	4.61%				4,882.4			(0.2%)	151,246,861	33,957,902		7.4%

Boursa Kuwait Daily Bulletin

Monday, May 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.31	0.00%	0.26	0.155	0.002	15.5	0.263	0.132	8.4%	539,726	83,423	72.0%	NM
Technology		NM	1.31	0.00%				15.5			8.4%	539,726	83,423		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.20	1.36%	0.55	0.147	0.001	161.7	0.173	0.137	(2.6%)	268,379	39,158	7.8%	6.8%
Utilities		17.6	1.20	1.36%				161.7			(2.6%)	268,379	39,158		6.8%

Boursa Kuwait	14.15	1.20	2.4%			48,839.0			9.54%	358,799,755	90,259,491			10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.270	333.4%
Warba Bank	0.235	152.1%
United Real Estate Co.	0.220	93.0%
Advanced Technology Co.	0.741	90.5%
Kuwait Business Town Real Estate Co.	0.151	87.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.151	4,978,228,421
Oula Fuel Marketing Co.	0.504	2,696,782,592
Warba Bank	0.235	1,962,652,452
Arzan Financial Group For Fin. & Invest.	0.314	1,572,687,207
Kuwait Real Estate Co.	0.391	1,288,580,747

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.152	(56.2%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.185	(31.0%)
ACICO Industries Co.	0.057	(30.8%)
Wethaq Takaful Insurance Co.	0.038	(28.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.504	1,622,300,982
Kuwait Finance House	0.741	796,757,492
Kuwait Business Town Real Estate Co.	0.151	745,128,619
National Bank of Kuwait	0.959	531,527,344
Arzan Financial Group For Fin. & Invest.	0.314	447,273,636

* Different Fiscal Year Company

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