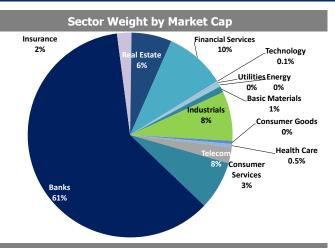


# **Boursa Kuwait Daily Report**

# March 12, 2024



**Top 10 Companies by Market Capitalization** 

| Company Name                     | Market Cap. | P/E   | ROE*  |
|----------------------------------|-------------|-------|-------|
|                                  | (Mn KWD)    | (X)   | (%)   |
|                                  |             |       |       |
| 1- Kuwait Finance House          | 12,807.8    | 20.9  | 11.8% |
| 2- National Bank of Kuwait       | 7,707.9     | 13.6  | 15.1% |
| 3- Boubyan Bank                  | 2,500.3     | 35.6  | 8.4%  |
| 4- Zain                          | 2,180.8     | 10.1  | 17.3% |
| 5- Agility (PWC Logistics)       | 1,541.6     | 18.3  | 4.7%  |
| 6- Mabanee Co.                   | 1,163.5     | 18.3  | 10.4% |
| 7- Gulf Bank                     | 1,075.6     | 15.4  | 9.4%  |
| 8- Commercial Bank of Kuwait     | 983.8       | 7.5   | 19.7% |
| 9- Burgan Bank                   | 737.6       | 18.0  | 5.4%  |
| 10- Kuwait Projects Co.(Holding) | 640.3       | 20.8  | 5.1%  |
| Total                            | 31.339      | 16.61 | 11.6% |

| *: ROE is calcula | ted based on 11 | M 9M-2023 r | net profit & shareholders' | equity as of 30-September-23 |  |
|-------------------|-----------------|-------------|----------------------------|------------------------------|--|
|                   |                 |             |                            |                              |  |

# **Top Movers and Most Active Stocks**

| Today's Top % Gainers       | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|-----------------------------|----------------|-----------------|-------------------|
| The Energy House Co.        | 0.130          | 0.021           | 19.3%             |
| First Takaful Insurance Co. | 0.198          | 0.023           | 13.1%             |
| Kuwait Cement Co.           | 0.206          | 0.016           | 8.4%              |
| Ahleiah Insurance Co.       | 0.750          | 0.042           | 5.9%              |
| Bayan Investment Co.        | 0.044          | 0.002           | 4.5%              |

| Today's Top % Losers             | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|----------------------------------|----------------|-----------------|-------------------|
| Kuwait Real Estate Holding Co.   | 0.031          | (0.002)         | (6.3%)            |
| Kuwait & Gulf Link Transport Co. | 0.059          | (0.003)         | (5.0%)            |
| National Cleaning Co.            | 0.048          | (0.002)         | (4.5%)            |
| United Projects Group            | 0.170          | (0.008)         | (4.5%)            |
| Arkan Al-Kuwait Real Estate Co.  | 0.083          | (0.004)         | (4.4%)            |

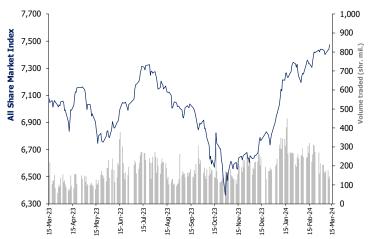
| Today's Most Active by Volume                | Close | Percent | Volume     |
|--|-------|---------|------------|
| Today's Plost Active by Volume               | (KWD) | Change  | (Shares)   |
| Kuwait Cement Co.                            | 0.206 | 8.4%    | 17,520,426 |
| GFH Financial Group                          | 0.083 | 3.5%    | 12,130,044 |
| Kuwait Finance House                         | 0.816 | 0.5%    | 8,791,613  |
| The Commercial Real Estate Co.               | 0.131 | (2.2%)  | 6,001,276  |
| United Real Estate Co.                       | 0.053 | (2.4%)  | 5,268,530  |
| Course Bourse Kunnelt Komer Tourset Boursets |       |         |            |

# **Market Capitalization - Sector Returns**

|                               |             | DID      | DID    | MED    | VED    |
|-------------------------------|-------------|----------|--------|--------|--------|
|                               | Market Cap. | DTD      | DTD    | MTD    | YTD    |
|                               | (KWD Mn)    |          | % Chg  | % Chg  | % Chg  |
| Boursa Kuwait                 | 44,562.9    | <b>A</b> | 0.4%   | 3.2%   | 10.0%  |
| Energy                        | 206.1       | <b>A</b> | 0.9%   | (0.0%) | 7.7%   |
| Basic Materials               | 445.1       | <b>A</b> | 0.8%   | 2.9%   | 5.0%   |
| Industrials                   | 3,473.1     | <b>A</b> | 1.0%   | 3.7%   | 12.5%  |
| Consumer Staples              | 218.8       | <b>A</b> | 0.4%   | 2.6%   | 9.8%   |
| Health Care                   | 229.5       | =        | 0.0%   | (1.1%) | (1.1%) |
| <b>Consumer Discretionary</b> | 1,123.4     | ▼        | (0.4%) | 4.8%   | 3.5%   |
| Telecommunications            | 3,414.2     | <b>A</b> | 0.2%   | (6.0%) | 1.2%   |
| Banks                         | 27,105.9    | <b>A</b> | 0.3%   | 3.9%   | 10.7%  |
| Insurance                     | 1,018.2     | <b>A</b> | 1.5%   | 8.2%   | 11.4%  |
| Real Estate                   | 2,834.5     | <b>A</b> | 0.1%   | 8.7%   | 9.8%   |
| Financial Services            | 4,281.2     | <b>A</b> | 1.0%   | 2.5%   | 14.8%  |
| Technology                    | 27.0        | <b>A</b> | 0.4%   | (2.5%) | 239.6% |
| Utilities                     | 185.9       | -        | 0.0%   | (0.6%) | (2.3%) |

| Market Breadth         |           | 63    |       | 40    | 44    |
|------------------------|-----------|-------|-------|-------|-------|
| Benchmark Return       | Closing   | DTD   | DTD   | MTD   | YTD   |
|                        | Value     | Chg   | % Chg | % Chg | % Chg |
| Premier Market Index   | 8,195.32  | 35.3  | 0.4%  | 0.4%  | 9.6%  |
| Main 50 Index          | 5,973.38  | 30.9  | 0.5%  | 0.3%  | 8.9%  |
| Main Market Index      | 6,112.39  | 30.4  | 0.5%  | 0.4%  | 9.7%  |
| All Share Market Index | 7,473.55  | 33.1  | 0.4%  | 0.4%  | 9.6%  |
| Market Cap (KWD Mn)    | 44,562.92 | 197.3 | 0.4%  | 3.2%  | 10.0% |

**Index Performance relative to Volume** 



| Market Trading Data and Volatility |         |      |       |          |          |  |  |  |  |  |  |
|------------------------------------|---------|------|-------|----------|----------|--|--|--|--|--|--|
| Trading Indicators                 | Today's | DTD  | DTD   | Average  | Daily    |  |  |  |  |  |  |
|                                    | Value   | Chg  | % Chg | YTD 2024 | YTD 2023 |  |  |  |  |  |  |
| Volume (Shrs Mn)                   | 147.2   | 13.1 | 9.8%  | 255.9    | 144.7    |  |  |  |  |  |  |
| Value Traded (KWD Mn)              | 40.1    | 0.22 | 0.5%  | 62.2     | 42.9     |  |  |  |  |  |  |
| No. of Trades                      | 11,590  | 435  | 3.9%  | 14,730   | 9,086    |  |  |  |  |  |  |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.816          | 0.5%              | 7,171,950      |
| Kuwait Cement Co.            | 0.206          | 8.4%              | 3,491,052      |
| National Bank of Kuwait      | 0.972          | 0.0%              | 2,271,001      |
| Boubyan Bank                 | 0.631          | 0.5%              | 2,253,538      |
| Mabanee Co.                  | 0.884          | 0.8%              | 1,955,292      |



# Boursa Kuwait - Premier Market Tuesday, March 12, 2024

|      |  | Clo      | sing Price           |                 | Mark   | et Capitaliza                 | ation                         |         | Valuation | Multiples |      |       |                           | YTD-24 Trading      | g Indicators      |
|------|--|----------|----------------------|-----------------|--------|-------------------------------|-------------------------------|---------|-----------|-----------|------|-------|---------------------------|---------------------|-------------------|
|      | Premier Market Stocks                    | KWD      | DTD<br>Chg.<br>(KWD) | D-T-D<br>Return | KWD Mn | Weight in<br>Premier<br>Index | Weight in<br>Boursa<br>Kuwait | P/E (X) | P/BV (X)  | Yield     | Beta | ROE   | YTD-24<br>Price<br>Return | Volume<br>(Mn Shrs) | Value<br>(KWD Mn) |
| _    | National Bank of Kuwait                  | 0.972    | 0.000                | 0.0%            | 7,708  | 20.7%                         | 17.3%                         | 13.6    | 2.06      | 2.6%      | 1.21 | 15.1% | 8.7%                      | 184.03              | 178.22            |
|      | Gulf Bank                                | 0.297    | 0.001                | 0.3%            | 1,076  | 2.9%                          | 2.4%                          | 15.4    | 1.45      | 4.0%      | 1.08 | 9.4%  | 5.7%                      | 343.60              | 99.69             |
| •    | Ahli Bank                                | 0.259    | (0.003)              | (1.1%)          | 615    | 1.7%                          | 1.4%                          | 16.4    | 1.02      | 3.1%      | 0.63 | 6.2%  | 11.2%                     | 92.55               | 23.79             |
|      | Kuwait International Bank                | 0.172    | 0.001                | 0.6%            | 284    | 0.8%                          | 0.6%                          | 17.3    | 0.91      | 2.7%      | 0.99 | 5.2%  | 14.7%                     | 339.08              | 55.15             |
|      | Burgan Bank                              | 0.214    | 0.005                | 2.4%            | 738    | 2.0%                          | 1.7%                          | 18.0    | 0.97      | 2.8%      | 1.05 | 5.4%  | 24.4%                     | 193.56              | 37.43             |
|      | Kuwait Finance House                     | 0.816    | 0.004                | 0.5%            | 12,808 | 34.4%                         | 28.7%                         | 20.9    | 2.46      | 1.2%      | 1.40 | 11.8% | 12.4%                     | 562.71              | 441.00            |
|      | Boubyan Bank                             | 0.631    | 0.003                | 0.5%            | 2,500  | 6.7%                          | 5.6%                          | 35.6    | 2.99      | 1.3%      | 1.05 | 8.4%  | 5.2%                      | 93.82               | 58.89             |
|      | Kuwait Investment Co.                    | 0.196    | 0.007                | 3.7%            | 103    | 0.3%                          | 0.2%                          | 11.1    | 0.91      | 5.1%      | 0.91 | 8.2%  | 54.3%                     | 540.38              | 98.07             |
|      | National Investments Co                  | 0.286    | 0.004                | 1.4%            | 228    | 0.6%                          | 0.5%                          | NM      | 1.32      | 5.2%      | 1.31 | 1.4%  | 19.7%                     | 281.19              | 79.06             |
|      | Kuwait Projects Co. (Holding)            | 0.128    | 0.001                | 0.8%            | 640    | 1.7%                          | 1.4%                          | 20.8    | 1.06      | 0.0%      | 0.76 | 5.1%  | 21.9%                     | 442.53              | 51.39             |
|      | Arzan Financial Group for Financing & In | 0.215    | 0.002                | 0.9%            | 172    | 0.5%                          | 0.4%                          | 31.9    | 1.47      | 1.8%      | 1.01 | 4.6%  | 2.4%                      | 588.62              | 134.36            |
|      | Aayan Leasing and Investment             | 0.181    | 0.001                | 0.6%            | 120    | 0.3%                          | 0.3%                          | 9.2     | 1.25      | 4.1%      | 1.30 | 13.5% | 4.0%                      | 299.67              | 54.54             |
|      | Al Imtiaz Investment Group               | 0.052    | 0.001                | 2.6%            | 55     | 0.1%                          | 0.1%                          | NM      | 0.34      | 0.0%      | 1.04 | NM    | (8.8%)                    | 122.13              | 7.31              |
| •    | Kuwait Real Estate Co.                   | 0.227    | (0.001)              | (0.4%)          | 216    | 0.6%                          | 0.5%                          | 18.8    | 1.56      | 1.3%      | 0.97 | 8.3%  | 10.7%                     | 598.86              | 136.35            |
|      | Salhia Real Estate Co.                   | 0.491    | 0.001                | 0.2%            | 265    | 0.7%                          | 0.6%                          | 18.2    | 1.51      | 2.9%      | 0.35 | 8.3%  | 14.5%                     | 46.89               | 21.00             |
|      | Mabanee Co.                              | 0.884    | 0.007                | 0.8%            | 1,164  | 3.1%                          | 2.6%                          | 18.3    | 1.91      | 1.6%      | 1.05 | 10.4% | 4.9%                      | 109.98              | 88.32             |
| •    | The Commercial Real Estate Co.           | 0.131    | (0.003)              | (2.2%)          | 237    | 0.6%                          | 0.5%                          | 26.5    | 0.82      | 2.2%      | 0.62 | 3.1%  | 28.4%                     | 287.95              | 34.02             |
|      | National Industries Group (Holding)      | 0.232    | 0.003                | 1.3%            | 532    | 1.4%                          | 1.2%                          | 21.1    | 1.12      | 2.2%      | 1.42 | 5.3%  | 13.7%                     | 332.63              | 76.30             |
| •    | Gulf Cable and Electrical Industries     | 1.450    | (0.022)              | (1.5%)          | 302    | 0.8%                          | 0.7%                          | 15.2    | 1.35      | 4.4%      | 1.02 | 8.8%  | 10.7%                     | 14.85               | 21.54             |
| _    | Heavy Engineering Industries and Shipbu  | 0.844    | 0.000                | 0.0%            | 152    | 0.4%                          | 0.3%                          | 23.6    | 2.15      | 3.6%      | 0.70 | 9.1%  | 2.9%                      | 28.75               | 24.47             |
|      | Boubyan Petrochemical Co.                | 0.611    | 0.007                | 1.2%            | 327    | 0.9%                          | 0.7%                          | 11.7    | 1.31      | 9.8%      | 0.74 | 11.2% | 4.4%                      | 48.36               | 29.28             |
|      | Agility Public Warehousing Co.           | 0.604    | 0.013                | 2.2%            | 1,542  | 4.1%                          | 3.5%                          | 18.3    | 0.87      | 0.0%      | 1.50 | 4.7%  | 18.7%                     | 182.63              | 105.32            |
| =    | Mobile Telecommunications Co.            | 0.504    | 0.000                | 0.0%            | 2,181  | 5.9%                          | 4.9%                          | 10.1    | 1.75      | 5.0%      | 1.26 | 17.3% | (0.6%)                    | 157.96              | 81.62             |
| _    | Human Soft Holding Co.                   | 3.349    | (0.010)              | (0.3%)          | 428    | 1.2%                          | 1.0%                          | 9.9     | 3.71      | 10.4%     | 0.50 | 37.3% | (1.5%)                    | 6.24                | 21.24             |
| _    | ALAFCO Aviation Lease and Finance Co.    | 0.209    | (0.001)              | (0.5%)          | 199    | 0.5%                          | 0.4%                          | NM      | 0.91      | 0.0%      | 0.86 | NM    | 16.1%                     | 40.55               | 8.25              |
| _    | Jazeera Airways Co.                      | 1.134    | (0.026)              | (2.2%)          | 249    | 0.7%                          | 0.6%                          | 19.8    | 7.46      | 0.0%      | 0.70 | 37.7% | (18.4%)                   | 19.45               | 22.75             |
|      | GFH Financial Group BSC                  | 0.083    | 0.003                | 3.5%            | 290    | 0.8%                          | 0.7%                          | 9.2     | 0.95      | 5.5%      | 0.96 | 10.3% | 8.8%                      | 199.27              | 16.07             |
| =    | Warba Bank                               | 0.191    | 0.000                | 0.0%            | 393    | 1.1%                          | 0.9%                          | 21.9    | 1.29      | 1.6%      | 0.98 | 5.9%  | 2.7%                      | 162.49              | 30.83             |
|      | Kuwait Telecommunication Co.             | 0.595    | 0.001                | 0.2%            | 594    | 1.6%                          | 1.3%                          | 17.8    | 2.52      | 5.9%      | 0.64 | 14.1% | 5.7%                      | 29.51               | 17.61             |
|      | Mezzan Holding Co.                       | 0.628    | 0.002                | 0.3%            | 195    | 0.5%                          | 0.4%                          | 15.4    | 1.83      | 3.2%      | 0.45 | 11.8% | 9.2%                      | 29.51               | 17.85             |
|      | Integrated holding Co.                   | 0.521    | 0.001                | 0.2%            | 132    | 0.4%                          | 0.3%                          | 36.6    | 2.12      | 2.9%      | 0.50 | 5.8%  | 2.2%                      | 35.40               | 18.48             |
|      | Boursa Kuwait Securities Co.             | 2.128    | 0.018                | 0.9%            | 427    | 1.1%                          | 1.0%                          | 27.5    | 7.00      | 3.5%      | 0.89 | 25.4% | 23.4%                     | 11.69               | 23.29             |
|      | Ali Alghanim Sons Automotive Co.         | 1.155    | 0.018                | 1.6%            | 317    | 0.9%                          | 0.7%                          | 12.2    | 4.20      | 3.0%      | 0.48 | 34.5% | 9.4%                      | 21.13               | 24.04             |
| Subt | otal- Premier Market Stocks              | 8,195.32 | 35.33                | 0.4%            | 37,189 | 100%                          | 83%                           | 18.1    | 1.45      | 3.11%     |      | 10.4% | 9.6%                      | 6,447.98            | 2,137.53          |
| Rest | of the Market                            |          |                      |                 | 7,374  |                               | 17%                           | 11.9    | 0.81      | 2.21%     |      | 6.9%  |                           | 5,836.72            | 849.06            |

Source: Kamco Invest Research



| Boursa Kuwait Daily Bulle                                  | tin           |          |            |           |      |         |         |           |            |           |          |              | Tuesday, M | arch 12, | 2024  |
|--|---------------|----------|------------|-----------|------|---------|---------|-----------|------------|-----------|----------|--------------|------------|----------|-------|
|  |               | ٧        | aluation N | lultiples |      | Price ( | KWD)    |           |            |           |          | Daily Tradin | g Data     | YTD-24   |       |
| Company  | Reuters       | Trailing | Trailing   | Dividend  |      |         | DTD     |           | 52 Weeks   | 52 Weeks  | YTD-24   | Volume       | Value      | Capital  |       |
| Joinpany   | Ticker        | P/E (X)  | P/BV (X)   | Yield     | Beta | Closing | Change  | (KWD Mn.) | High (KWD) | Low (KWD) | Return # | (Shrs.)      | (KWD)      | Turnover | RO    |
| ▼ Senergy Holding Co.                                      | SENE.KW       | NM       | 0.82       | 0.00%     | 1.03 | 0.037   | (0.001) | 7.4       | 0.045      | 0.026     | 22.0%    | 196,210      | 7,318      | 12.0%    | N     |
| <ul> <li>Independent Petroleum Group</li> </ul>            | IPGK.KW       | 12.9     | 0.85       | 6.13%     | 0.26 | 0.469   | 0.000   | 84.8      | 0.545      | 0.374     | 11.7%    | 0            | 0          | 1.0%     | 6.69  |
| <ul> <li>National Petroleum Services Co.</li> </ul>        | NAPS.KW       | 9.3      | 1.67       | 6.42%     | 0.18 | 0.755   | 0.000   | 73.2      | 0.899      | 0.690     | (6.0%)   | 0            | 0          | 0.2%     | 17.99 |
| ▲ The Energy House Co.                                     | ENER.KW       | 27.1     | 1.31       | 0.00%     | 0.68 | 0.130   | 0.021   | 5.9       | 0.354      | 0.021     | 106.3%   | 50,656       | 5,951      | 5.1%     | 4.89  |
| <ul> <li>Gulf Petroleum Investment</li> </ul>              | GPIK.KW       | NM       | 0.20       | 0.00%     | 1.00 | 0.014   | 0.000   | 6.2       | 0.015      | 0.012     | 0.0%     | 0            | 0          | 0.0%     | N     |
| ▲ Burgan Co. for Drilling, Tdg. & Maint. *                 | ABAR.KW       | 9.4      | 0.38       | 0.00%     | 0.18 | 0.113   | 0.004   | 28.6      | 0.133      | 0.087     | 27.1%    | 2,903,907    | 316,963    | 31.0%    | 4.19  |
| Energy   |               | 11.1     | 0.83       | 6.27%     |      |         |         | 206.1     |            |           | 7.7%     | 3,150,773    | 330,231    |          | 6.1%  |
| Kuwait Foundry Co.   | KFDC.KW       | 6.8      | 3.14       | 19.61%    | 0.50 | 0.566   | (0.001) | 40.9      | 0.579      | 0.290     | 37.0%    | 19,535       | 11,023     | 3.5%     | 46.29 |
| ▲ Boubyan Petrochemicals Co.*                              | BPCC.KW       | 11.7     | 1.31       | 9.77%     | 0.74 | 0.611   | 0.007   | 326.8     | 0.856      | 0.571     | 4.4%     | 755,910      | 460,509    | 9.0%     | 11.29 |
| <ul> <li>Al Kout for Industrial Projects Co.</li> </ul>    | ALKK.KW       | 10.4     | 2.34       | 6.52%     | 0.08 | 0.767   | 0.000   | 77.4      | 0.900      | 0.429     | (4.7%)   | 0            | 0          | 0.0%     | 22.49 |
| Basic Materials  |               | 10.4     | 2.34       | 9.77%     |      |         |         | 445.1     |            |           | 5.0%     | 775,445      | 471,531    | 25.00/   | 14.0% |
| = Specialities Group Holding Co.                           | SPEC.KW       | 10.9     | 0.63       | 4.06%     | 0.67 | 0.117   | 0.000   | 19.9      | 0.123      | 0.095     | 13.6%    | 244,330      | 28,587     | 35.3%    | 5.79  |
| ▲ Kuwait Cement Co.  | KCEM.KW       | 42.9     | 0.78       | 2.36%     | 0.60 | 0.206   | 0.016   | 146.9     | 0.225      | 0.123     | 53.7%    | 17,520,426   | 3,491,052  | 20.6%    | 1.80  |
| ▼ Gulf Cable & Electrical Ind. Co.                         | CABL.KW       | 15.2     | 1.35       | 4.44%     | 1.02 | 1.450   | (0.022) | 301.9     | 1.540      | 0.999     | 10.7%    | 272,115      | 396,139    | 7.1%     | 8.89  |
| Heavy Eng'g Ind. & Shipbuilding Co.                        | SHIP.KW       | 23.6     | 2.15       | 3.55%     | 0.70 | 0.844   | 0.000   | 152.1     | 0.890      | 0.566     | 2.9%     | 187,013      | 157,457    | 16.0%    | 9.19  |
| ▲ Kuwait Portland Cement Co.                               | PCEM.KW       | 15.5     | 1.24       | 7.65%     | 0.45 | 0.915   | 0.005   | 91.7      | 0.945      | 0.800     | 8.9%     | 83,233       | 76,070     | 1.5%     | 8.09  |
| ▲ Shuaiba Industrial Co.                                   | PAPE.KW       | 12.6     | 0.97       | 7.04%     | 0.22 | 0.182   | 0.002   | 18.1      | 0.230      | 0.134     | 15.2%    | 146,402      | 26,633     | 19.2%    | 7.69  |
| <ul><li>Metal &amp; Recycling Co.</li></ul>                | MRCK.KW       | 15.3     | 1.27       | 0.00%     | 0.19 | 0.108   | (0.002) | 9.7       | 0.117      | 0.038     | 30.1%    | 41,100       | 4,158      | 1.9%     | 8.39  |
| = ACICO Industries Co.                                     | ACIC.KW       | NM       | 0.85       | 0.00%     | 0.50 | 0.080   | 0.000   | 26.3      | 0.088      | 0.075     | 0.0%     | 0            | 0          | 0.0%     | N     |
| = National Industries Co.                                  | NIBM.KW       | 14.8     | 0.75       | 5.73%     | 0.20 | 0.174   | 0.000   | 62.5      | 0.195      | 0.152     | 10.8%    | 59,770       | 10,430     | 1.1%     | 5.19  |
| = Equipment Holding Co.                                    | EQUI.KW       | NM       | 0.56       | 0.00%     | 0.94 | 0.029   | 0.000   | 2.3       | 0.047      | 0.020     | 0.0%     | 0            | 0          | 0.0%     | N     |
| = National Co. for Consumer Industries                     | NCCI.KW       | 43.8     | 1.20       | 0.00%     | 0.22 | 0.114   | 0.000   | 34.2      | 0.132      | 0.100     | 7.5%     | 375,086      | 42,385     | 47.7%    | 2.79  |
| = Salbookh Trading Co.                                     | SALB.KW       | NM       | 2.69       | 0.00%     | 0.58 | 0.008   | 0.000   | 0.8       | 0.016      | 0.007     | 0.0%     | 0            | 0          | 0.0%     | N     |
| ▲ Agility (PWC Logistics)                                  | AGLT.KW       | 18.3     | 0.87       | 0.00%     | 1.50 | 0.604   | 0.013   | 1,541.6   | 0.720      | 0.498     | 18.7%    | 3,191,353    | 1,906,190  | 7.2%     | 4.7   |
| ▼ National Cleaning Co.                                    | CLEA.KW       | NM       | 0.40       | 0.00%     | 0.76 | 0.048   | (0.002) | 11.2      | 0.059      | 0.023     | 23.8%    | 145,054      | 7,110      | 17.9%    | N     |
| ▼ Kuwait & Gulf Link Transport Co.                         | KGLK.KW       | NM       | 0.45       | 0.00%     | 0.75 | 0.059   | (0.003) | 16.2      | 0.070      | 0.039     | 12.2%    | 148,164      | 8,482      | 6.0%     | N     |
| ▲ Kuwait Co. For Process Plant Const. & Cont.              | KCPC.KW       | 12.0     | 1.04       | 5.15%     | 0.47 | 0.284   | 0.005   | 33.7      | 0.315      | 0.226     | 21.4%    | 80,714       | 22,478     | 5.8%     | 8.7   |
| ▼ Humansoft Holding Co.                                    | HUMN.KW       | 9.9      | 3.71       | 10.40%    | 0.50 | 3.349   | (0.010) | 427.8     | 3.845      | 2.972     | (1.5%)   | 278,166      | 932,250    | 4.9%     | 37.3  |
| = Gulf Franchising Co.                                     | GFCI.KW       | NM       | 1.39       | 0.00%     | NA   | 0.067   | 0.000   | 2.7       | 0.143      | 0.044     | 18.4%    | 0            | 0          | 4.0%     | N     |
| ▲ Combined Group Contracting Co.                           | CGCK.KW       | 7.7      | 1.44       | 6.74%     | 0.68 | 0.444   | 0.006   | 76.0      | 0.476      | 0.362     | (1.8%)   | 958,162      | 422,062    | 24.3%    | 18.69 |
| ▼ United Projects Group                                    | UPAC.KW       | 24.3     | 0.60       | 0.00%     | 0.18 | 0.170   | (0.008) | 64.2      | 0.268      | 0.145     | (5.0%)   | 3,000        | 513        | 1.0%     | 2.59  |
| ▼ ALAFCO Aviation Lease & Finance Co.*                     | ALAF.KW       | NM       | 0.91       | 0.00%     | 0.86 | 0.209   | (0.001) | 199.0     | 0.220      | 0.162     | 16.1%    | 30,869       | 6,392      | 4.3%     | N     |
| <ul><li>Mubarrad Holding Co.</li></ul>                     | MBRD.KW       | 11.2     | 0.69       | 5.95%     | 0.90 | 0.084   | (0.001) | 13.8      | 0.095      | 0.067     | 2.6%     | 51,195       | 4,271      | 11.6%    | 6.19  |
| ▲ Integrated holding Co.                                   | INTEGRATED.KW | 36.6     | 2.12       | 2.88%     | 0.50 | 0.521   | 0.001   | 131.8     | 0.555      | 0.345     | 2.2%     | 810,119      | 420,774    | 14.0%    | 5.89  |
| <ul> <li>Umm Al-Qaiwain General Investments Co.</li> </ul> | QIC.KW        | 11.9     | 0.67       | 5.28%     | 0.14 | 0.094   | 0.000   | 34.1      | 0.100      | 0.085     | (1.1%)   | 0            | 0          | 0.0%     | 5.79  |
| ▲ Jassim Transport & Stevedoring Co.                       | JTC.KW        | 9.9      | 1.11       | 4.93%     | 0.07 | 0.365   | 0.001   | 54.8      | 0.365      | 0.301     | 12.7%    | 90,495       | 32,944     | 3.8%     | 11.39 |
| Industrials  |               | 15.0     | 0.97       | 5.21%     |      |         |         | 3,473.1   |            |           | 12.5%    | 24,716,766.0 | 7,996,377  |          | 3.5%  |



| Boursa Kuwait Daily Bulleti                                       | in       |          |             |           |      |          |         |           |            |           |          |              | Tuesday, M | arch 12  | , 2024 |
|---|----------|----------|-------------|-----------|------|----------|---------|-----------|------------|-----------|----------|--------------|------------|----------|--------|
|   |          | \        | /aluation N | lultiples |      | Price (F | (WD)    |           |            |           |          | Daily Tradir | ng Data    | YTD-24   | _      |
| Company   | Reuters  | Trailing | Trailing    | Dividend  |      |          | DTD     | MKT Cap   |            | 52 Weeks  | YTD-24   | Volume       | Value      | Capital  |        |
| Company   | Ticker   | P/E (X)  | P/BV (X)    | Yield     | Beta | Closing  | Change  | (KWD Mn.) | High (KWD) | Low (KWD) | Return # | (Shrs.)      | (KWD)      | Turnover | ROE    |
| ▲ Livestock Transport & Trading Co.                               | CATT.KW  | NM       | 0.81        | 0.00%     | 0.27 | 0.113    | 0.001   | 23.6      | 0.126      | 0.091     | 15.3%    | 401,077      | 45,096     | 9.6%     | NM     |
| ▲ Mezzan Holding Co.  | MEZZ.KW  | 15.4     | 1.83        | 3.18%     | 0.45 | 0.628    | 0.002   | 195.2     | 0.626      | 0.360     | 9.2%     | 527,354      | 330,198    | 9.5%     | 11.8%  |
| Consumer Staples  |          | 15.4     | 1.32        | 3.18%     |      |          |         | 218.8     |            |           | 9.8%     | 928,431      | 375,294    |          | 7.4%   |
| <ul> <li>Advanced Technology Co.</li> </ul>                       | ATCK.KW  | 13.5     | 0.97        | 4.38%     | 0.01 | 0.457    | 0.000   | 68.6      | 0.525      | 0.379     | (2.6%)   | 0            | 0          | 0.0%     | 7.2%   |
| <ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul> | MIDAN.KW | 10.8     | 2.27        | 0.00%     | 0.02 | 0.795    | 0.000   | 161.0     | 0.800      | 0.583     | 0.0%     | 0            | 0          | 0.0%     | 21.1%  |
| Health Care   |          | 12.1     | 1.62        | 4.38%     |      |          |         | 229.5     |            |           | (1.1%)   | 0            | 0          |          | 14.2%  |
| <ul> <li>Kuwait National Cinema Co.</li> </ul>                    | KCIN.KW  | 13.0     | 1.37        | 5.93%     | 0.29 | 1.225    | 0.000   | 113.4     | 1.300      | 0.940     | 2.3%     | 0            | 0          | 0.1%     | 10.5%  |
| <ul><li>Kuwait Hotels Co.</li></ul>                               | KHOT.KW  | 11.5     | 1.98        | 0.00%     | NA   | 0.196    | 0.000   | 11.1      | 0.228      | 0.115     | 14.6%    | 0            | 0          | 0.1%     | 17.2%  |
| <ul> <li>Sultan Center Food Products Co.</li> </ul>               | SCFK.KW  | NM       | 0.49        | 0.00%     | 0.54 | 0.100    | 0.000   | 27.9      | 0.149      | 0.076     | 11.0%    | 8,501        | 848        | 4.1%     | NM     |
| ▲ IFA Hotels & Resorts Co.*                                       | IFAH.KW  | 17.6     | 12.11       | 0.00%     | 0.73 | 1.031    | 0.001   | 189.1     | 1.112      | 0.058     | 28.9%    | 111,194      | 114,144    | 29.3%    | 68.8%  |
| <ul> <li>Oula Fuel Marketing Co.</li> </ul>                       | OULA.KW  | 13.5     | 0.84        | 3.62%     | 0.44 | 0.138    | (0.006) | 55.8      | 0.180      | 0.121     | 0.0%     | 46,166       | 6,461      | 0.6%     | 6.2%   |
| ▼ Kuwait Resorts Co.  | MUNK.KW  | 18.2     | 0.54        | 3.42%     | 0.73 | 0.082    | (0.001) | 16.5      | 0.085      | 0.065     | 15.3%    | 421,010      | 34,335     | 16.4%    | 3.0%   |
| <ul><li>Jazeera Airways Co.</li></ul>                             | JAZK.KW  | 19.8     | 7.46        | 0.00%     | 0.70 | 1.134    | (0.026) | 249.5     | 2.200      | 0.955     | (18.4%)  | 344,416      | 394,877    | 8.8%     | 37.7%  |
| ▼ Soor Fuel Marketing Co.   | SOOR.KW  | 13.8     | 0.78        | 3.62%     | 0.46 | 0.138    | (0.006) | 55.8      | 0.168      | 0.120     | 0.7%     | 39,527       | 5,442      | 0.7%     | 5.6%   |
| Future Kid Entertainment and R.E Co.                              | KIDK.KW  | 11.6     | 1.08        | 5.67%     | 0.14 | 0.139    | 0.004   | 15.9      | 0.142      | 0.089     | 44.8%    | 4,404,976    | 605,650    | 122.2%   | 9.2%   |
| <ul> <li>Jiyad Holding Co</li> </ul>                              | JIYAD.KW | 1.4      | 0.18        | 0.00%     | 0.75 | 0.018    | 0.000   | 3.3       | 0.030      | 0.014     | 0.0%     | 0            | 0          | 0.0%     | 13.0%  |
| ▲ Al Eid Food Co.   | ALEID.KW | 20.8     | 2.44        | 2.58%     | 0.14 | 0.194    | 0.003   | 58.8      | 0.226      | 0.163     | 8.4%     | 160,600      | 30,932     | 16.0%    | 11.7%  |
| ▲ Palms Agro Production Co.                                       | PAPK.KW  | 30.6     | 1.74        | 0.00%     | 0.34 | 0.183    | 0.001   | 9.6       | 0.381      | 0.062     | 125.9%   | 49,498       | 8,698      | 26.4%    | 5.7%   |
| ▲ Ali Alghanim Sons Automotive Co.                                | ALG.KW   | 12.2     | 4.20        | 2.99%     | 0.48 | 1.155    | 0.018   | 316.5     | 1.287      | 0.790     | 9.4%     | 530,724      | 607,518    | NA       | 34.5%  |
| Consumer Discretionary  |          | 13.6     | 1.37        | 3.62%     |      |          |         | 1,123     |            |           | 3.5%     | 6,116,612    | 1,808,905  |          | 10.6%  |
| = Zain  | ZAIN.KW  | 10.1     | 1.75        | 4.96%     | 1.26 | 0.504    | 0.000   | 2,180.8   | 0.572      | 0.451     | (0.6%)   | 3,354,788    | 1,693,818  | 3.7%     | 17.3%  |
| ▲ National Mobile Telecom Co.                                     | OORE.KW  | 7.2      | 1.06        | 11.06%    | 0.60 | 1.259    | 0.014   | 631.0     | 1.558      | 0.957     | 3.5%     | 119,133      | 149,721    | 1.9%     | 14.8%  |
| ▲ Kuwait Telecommunication Co.                                    | STC.KW   | 17.8     | 2.52        | 5.88%     | 0.64 | 0.595    | 0.001   | 594.2     | 0.793      | 0.520     | 5.7%     | 587,439      | 348,887    | 3.0%     | 14.1%  |
| ▲ Hayat Communications Co.  | HAYK.KW  | NM       | 0.90        | 0.00%     | 0.96 | 0.094    | 0.000   | 8.2       | 0.110      | 0.050     | 10.1%    | 17,300       | 1,528      | 12.3%    | NM     |
| Telecommunications  |          | 10.1     | 1.41        | 5.88%     |      |          |         | 3,414.2   |            |           | 1.2%     | 4,078,660    | 2,193,955  |          | 16.1%  |
| National Bank of Kuwait   | NBKK.KW  | 13.6     | 2.06        | 2.57%     | 1.21 | 0.972    | 0.000   | 7,707.9   | 1.076      | 0.838     | 8.7%     | 2,335,798    | 2,271,001  | 2.3%     | 15.1%  |
| ▲ Gulf Bank   | GBKK.KW  | 15.4     | 1.45        | 4.04%     | 1.08 | 0.297    | 0.001   | 1,075.6   | 0.307      | 0.235     | 5.7%     | 3,919,324    | 1,162,167  | 9.5%     | 9.4%   |
| <ul> <li>Commercial Bank of Kuwait</li> </ul>                     | CBKK.KW  | 7.5      | 1.48        | 6.74%     | 0.35 | 0.520    | 0.000   | 983.8     | 0.730      | 0.480     | 0.0%     | 1,325        | 674        | 0.0%     | 19.7%  |
| ▼ Ahli Bank of Kuwait   | ABKK.KW  | 16.4     | 1.02        | 3.07%     | 0.63 | 0.259    | (0.003) | 615.0     | 0.332      | 0.208     | 11.2%    | 1,039,395    | 271,318    | 3.9%     | 6.2%   |
| ▲ Kuwait International Bank                                       | KIBK.KW  | 17.3     | 0.91        | 2.70%     | 0.99 | 0.172    | 0.001   | 284.4     | 0.192      | 0.141     | 14.7%    | 1,596,950    | 273,513    | 20.5%    | 5.2%   |
| ▲ Burgan Bank   | BURG.KW  | 18.0     | 0.97        | 2.80%     | 1.05 | 0.214    | 0.005   | 737.6     | 0.229      | 0.157     | 24.4%    | 2,810,435    | 595,715    | 5.6%     | 5.4%   |
| ▲ Kuwait Finance House  | KFH.KW   | 20.9     | 2.46        | 1.21%     | 1.40 | 0.816    | 0.004   | 12,807.8  | 0.815      | 0.659     | 12.4%    | 8,791,613    | 7,171,950  | 3.6%     | 11.8%  |
| ▲ Boubyan Bank  | BOUK.KW  | 35.6     | 2.99        | 1.27%     | 1.05 | 0.631    | 0.003   | 2,500.3   | 0.769      | 0.563     | 5.2%     | 3,555,137    | 2,253,538  | 2.4%     | 8.4%   |
| = Warba Bank  | WARB.KW  | 21.9     | 1.29        | 1.57%     | 0.98 | 0.191    | 0.000   | 393.5     | 0.241      | 0.165     | 2.7%     | 1,305,899    | 249,309    | 7.9%     | 5.9%   |
| Banks   |          | 17.3     | 1.45        | 2.70%     |      |          |         | 27,105.9  |            |           | 10.7%    | 25,355,876   | 14,249,186 |          | 11.9%  |



### **Boursa Kuwait Daily Bulletin** Tuesday, March 12, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 MKT Cap YTD-24 Volume Value Reuters Trailing Trailin Dividend 52 Weeks 52 Weeks Capital DTD Company P/E (X) Ticker P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 100,600 ▲ Kuwait Insurance Co. 0.76 55,975 30.3% KINS.KW 2.5 6.69% 0.05 0.568 0.018 105.0 0.577 0.415 20.9% 1.3% Gulf Insurance Group GINS.KW 16.8 2.38 0.00% 0.07 1.921 0.000 545.1 1.923 0.965 2.2% 0 1.0% 14.2% 8.3 1.21 3.93% 0.750 0.042 162.5 0.795 0.489 23.0% 82,000 61,545 1.3% Ahleiah Insurance Co. AINS.KW 0.15 14.6% Warba Insurance and Reinsurance Co. WINSRE .KW 5.8 0.90 8.07% 0.39 0.120 0.002 28.8 0.124 0.076 19.2% 2,383,971 281,013 11.5% 15.6% Kuwait Reinsurance Co. KWRE.KW 12.6 1.62 1.46% 0.09 0.475 0.000 123.3 0.475 0.264 23.4% 0.1% 12.8% 30,438 First Takaful Insurance Co. NM 2.32 0.00% 0.37 0.198 0.023 21.1 0.474 0.038 241.4% 152,054 60.8% NM FTIK.KW 48,946 Wethag Takaful Insurance Co. 70.6 0.99 0.00% 0.49 0.036 0.001 4.0 0.062 0.019 50.4% 1,362,247 197.2% 1.4% WETH.KW Bahrain Kuwait Insurance Co. 0.83 13.03% 0.01 0.191 0.000 28.5 0.191 0.00% 0.0% 12.1% BKIK.KW 6.8 0.191 Insurance 8.3 1.10 6.69% 1,018.2 11.4% 4,080,872 477,917 17.2% Sokouk Holding Co. 5.8 0.98 0.00% 1.06 0.051 (0.001)29.2 0.058 0.021 (1.0%)2,181,169 111,000 39.7% 16.8% SHCK.KW (0.001)Kuwait Real Estate Co. KREK.KW 18.8 1.56 1.28% 0.97 0.227 216.4 0.261 0.101 10.7% 494,295 112,056 62.8% 8.3% United Real Estate Co. UREK.KW NM 0.36 0.00% 0.49 0.053 (0.001)69.3 0.067 0.043 14.9% 5,268,530 281,979 13.4% NM National Real Estate Co. 0.081 0.002 150.0 354,487 NREK.KW 31.1 0.39 0.00% 1.26 0.125 0.064 22.1% 4,456,591 11.0% 1.3% 18.2 2.93% 0.35 0.491 0.001 265.4 0.550 0.383 1,051,535 514.936 8.7% 8.3% Salhia Real Estate Co. SREK.KW 1.51 14.5% Tamdeen Real Estate Co. 10.4 0.71 2.71% 0.19 0.409 0.000 164.2 0.410 0.325 13.9% 22,800 9,143 0.6% 6.8% TAMK.KW 0.40 54.8 2,695 Aiial Real Estate Entertainment Co. AREC.KW 10.6 3.68% 0.46 0.270 0.001 0.290 0.230 6.3% 10,000 1.4% 3.8% Al Massaleh Real Estate Co. MREC.KW 9.7 0.46 0.00% 0.23 0.030 0.000 6.9 0.036 0.026 0.0% 0 0.0% 4.8% Arab Real Estate Co. 6.7 0.74 0.00% 1.18 0.075 0.000 27.5 0.086 0.033 10.9% 992,117 73,934 55.7% 11.0% ARAB.KW AL-Enma'a Real Estate Co.\* ENMA.KW 30.1 0.67 0.00% 0.70 0.063 0.002 28.2 0.065 0.048 23.4% 165,611 10,082 9.8% 2.2% ▲ Mabanee Co. 18.3 1.91 1.58% 1.05 0.884 0.007 1,163.5 0.894 0.680 4.9% 1,955,292 10.4% MABK.KW 2,219,162 8.4% 0.074 4.9% Injazzat Real Estate Development Co. INJA.KW 11.8 0.58 4.91% 0.25 0.100 0.000 33.7 0.105 14.6% 0 1.2% 0.092 6,001,276 802,714 The Commercial Real Estate Co. TIJK.KW 26.5 0.82 2.17% 0.62 0.131 (0.003)236.7 0.135 28.4% 15.9% 3.1% 0.00% 0.42 (0.001)18.9 0.290 0.082 288,062 54,334 Sanam Real Estate Co. NM 2.19 0.189 18.1% 310.1% NM SANK.KW A'avan Real Estate Co. AYRE.KW 7.9 0.55 6.16% 0.65 0.081 0.001 33.8 0.084 0.066 12.9% 924,603 74,925 12.0% 7.0% Agar Real Estate Investment Co. AQAR.KW 20.6 0.54 0.00% 0.03 0.066 (0.001)15.5 0.069 0.044 14.5% 223,000 14,451 8.6% 2.6% Kuwait Real Estate Holding Co. NM 1.04 0.00% 0.42 0.031 (0.002)5.9 0.037 0.021 (7.9%)50,066 1,567 6.9% NM ALAQ.KW NM 155,558 MAZAYA Holding Co. MAZA.KW 0.85 0.00% 1.03 0.082 (0.002)39.7 0.085 0.046 12.0% 1.891.330 24.9% NM Tijara Real Estate & Investment Co. 17.6 0.56 6.40% 0.49 0.063 (0.001)23.1 0.064 0.047 129,199 8,075 4.0% 3.2% TIJA.KW 7.2% Al TAMEER Real Estate Investment Co. NM 0.28 0.00% 0.96 0.014 0.000 3.3 0.025 0.012 0.0% 0.0% NM AMAR.KW Arkan Al-Kuwait Real Estate Co. \* 32.9 0.60 7.26% 0.23 0.083 (0.004)20.8 0.120 0.075 4.2% 44,230 3,694 1.9% 1.8% ARKK.KW Al-Argan International Real Estate Co. NM 0.30 0.00% 0.39 0.087 (0.001)22.3 0.150 0.063 9.5% 3,438,317 301,270 38.0% NM ARGK.KW Munshaat Real Estate Projects Co. 3.6 1.89 0.00% 0.62 0.136 0.003 43.8 0.166 0.048 135,345 18,038 15.4% 52.3% (11.1%)MUNS.KW First Dubai For Real Estate Development NM 0.41 0.00% 1.43 0.041 0.000 30.2 0.057 0.032 11.4% 3.6% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 20.5 0.82 7.15% 1.07 0.070 0.000 40.2 0.080 0.051 (8.1%)200 14 3.3% 4.0% MENA Real Estate Co. \* 1.4 0.46 0.00% 0.85 0.039 (0.000)5.3 0.048 0.031 36.4% 31,960 1,239 81.0% 34.0% MENK.KW 55.9 0.055 (0.001)0.088 0.038 223 Real Estate Trade Centers Co. MARA.KW 0.30 0.00% 0.46 7.6 23.8% 4,170 6.9% 0.5% 0.50 0.001 12.3 6,093 11.1% Mashaer Holding Co. MASHAER.KW 5.2 0.77 0.00% 0.070 0.076 0.051 26.4% 88,314 14.9% Al Masaken Intl. Real Estate Dev. Co. 73.4 0.00% 0.32 0.029 0.000 2.8 0.039 10.0% 77,300 2,206 0.6% MASKN.KW 0.46 0.013 86.0% Dalgan Real Estate Co. 48.0 1.38 1.97% 0.06 0.148 0.000 8.9 0.235 0.131 0.7% 9,245 1,334 18.7% 2.9% DALQ.KW Dar Al Thuraya Real Estate Co. THURY.KW 48.4 1.08 0.00% 0.02 0.129 0.000 18.9 0.204 0.084 (0.8%)0.0% 2.2% Osos Holding Group Co. 12.6 0.90 3.88% 0.30 0.103 0.000 10.8 0.114 0.067 37.3% 0 4.0% 7.2% OSOS.KW KFH Capital REIT NA NA 0.04% 0.11 (0.003)24.6 1.265 1.005 1.1% 69,321 72,594 9.9% NA BAITAKREIT.KW 1.044 Real Estate 18.2 0.69 3.31% 2,834.5 9.8% 30,267,748 4,943,935 4.1%



### **Boursa Kuwait Daily Bulletin** Tuesday, March 12, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 Volume Trailing YTD-24 Value Reuters Trailing Dividend MKT Cap 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. 11.1 0.91 5.07% 0.91 0.196 0.007 102.8 0.227 0.110 54.3% 690,863 134,253 103.1% 8.2% KINV.KW Commercial Facilities Co. 12.3 0.60 8.07% 0.51 0.187 (0.001)95.0 0.199 0.149 17.6% 76,311 14,282 2.2% 4.9% FACI.KW (0.003)Int'l Financial Advisors Co. 7.1 1.53 0.00% 1.22 0.382 95.2 0.453 0.079 24.4% 2,051,464 788,246 217.4% 21.5% IFIN.KW 227.9 National Investment Co. NINV.KW NM 1.32 5.24% 1.31 0.286 0.004 0.308 0.182 19.7% 2,574,416 731,675 35.3% 1.4% 20.8 1.06 0.00% 0.76 0.128 0.001 640.3 0.142 0.099 21.9% 2,897,034 371,238 8.8% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 25.3% 0.73 6.90% 1.23 0.073 (0.001)52,384 3.4% Coast Invest. & Development Co. COAS.KW 21.4 33.7 0.117 0.065 6.8% 723,669 The Securities House Co. 17.3 0.59 0.00% 1.18 0.057 0.001 23.2 0.075 0.050 4.8% 100,170 5,618 10.3% 3.4% SECH.KW Arzan Financial Group For Fin. & Invest. 31.9 1.47 1.79% 1.01 0.215 0.002 172.5 0.249 0.099 2.4% 3,890,958 832,630 73.4% 4.6% ARZA.KW Kuwait Financial Centre 20.9 0.62 4.73% 0.79 0.126 0.002 63.6 0.139 0.090 24.8% 65,200 8,261 6.5% 3.0% MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.92 0.00% 0.54 0.095 0.002 20.8 0.103 0.073 16.7% 10 1.2% NM KMEF.KW 0.00% 0.000 18.2 NM 0.77 1.11 0.041 0.064 0.027 11.4% 483,807 19,327 39.3% NM First Investment Co. OLAK.KW 66.4 3.52 0.00% 0.91 0.379 0.013 154.1 0.440 0.309 14.8% 91,188 33,431 2.5% 5.3% **Gulf Investment House** GIHK.KW 120.2 13.5% 9.2 1.25 4.14% 1.30 0.181 0.001 0.191 0.121 1,536,458 277,056 45.1% A'ayan Leasing & Investment Co. AAYA.KW 4.0% 0.00% Bayan Investment Co. BAYK.KW NM 0.77 0.78 0.044 0.002 10.1 0.057 0.027 11.1% 458,000 19,789 11.6% NM 24.5 0.95 10.05% 0.42 0.100 0.000 12.6 0.110 0.078 10.6% 699,113 68,536 5.3% 3.9% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.56 0.00% 0.37 0.072 0.000 22.2 0.080 0.055 7.3% 1.6% NM = KFSK.KW NM 0.60 4.90% 0.58 0.102 0.002 34.9 0.115 0.082 18.6% 2,463,061 246,639 16.2% 0.5% Kamco Investment Co. KAMC.KW National International Holding Co. 9.5 0.65 4.24% 0.75 0.110 0.002 24.2 0.135 0.100 1.9% 2,126,159 231,848 71.5% 6.8% NIHK.KW UniCap Investment and Finance UNICAP.KW 13.5 1.17 0.00% 0.57 0.103 0.002 23.0 0.118 0.040 15.2% 101,939 10,397 77.5% 8.6% Al Madar Finance & Investment Co. NM 0.00% 0.32 0.102 0.000 21.1 0.115 0.074 27.5% 4.0% 0.5% MADR.KW 0.96 0 = 1,450 31.7 2.38 0.86 39.1 0.575 604 1.5% 7.5% Al-Deera Holding DEER.KW 0.00% 0.426 (0.002)0.134 57.8% Al-Safat Investment Co. 28.5 1.63 0.00% 2.12 0.097 0.001 37.3 0.121 0.086 1.8% 920,109 89,290 33.2% 5.7% ALSAFAT.KW Ekttitab Holding Co. NM 0.66 0.00% 1.06 0.020 0.000 6.2 0.030 0.008 13.4% 314,559 6,056 29.1% NM EKTT.KW NOOR Financial Investment Co. 3.4 1.16 3.54% 1.22 0.223 (0.001)113.8 0.262 0.141 (1.3%)524,121 117,616 14.9% 34.5% NOOR.KW Tamdeen Investment Co. TAMI.KW 12.8 0.59 5.21% 0.34 0.565 0.000 192.4 0.610 0.424 32.9% 0 0.1% 4.6% 0.69 0.00% 0.55 0.041 (0.001)0.050 0.024 21.5% 140,128 5,648 12.1% 45.6% Kuwait Emirates Holding Co. 1.5 7.3 EMIRATES.KW Asiya Capital Investment Co. NM 0.56 0.00% 0.62 0.046 (0.000)37.5 0.063 0.040 5.7% 736,778 33,829 11.0% NM ASIYA.KW 79.9 3.45 0.00% 0.272 0.002 40.8 0.283 5.0% 1,348,100 366,386 44.9% 4.3% Rasiyat Holding Co. RASIYAT.KW NA 0.144 Alimtiaz Investment Group ALIMk.KW NM 0.34 0.00% 1.04 0.052 0.001 54.6 0.076 0.050 (8.8%) 2,088,080 106,264 11.5% NM Manazel Holding Co. NM 0.94 0.00% 1.39 0.031 (0.001)13.3 0.038 0.017 11.6% 1,563,996 48,450 58.6% 0.3% MANK.KW ▲ National Industries Group 21.1 1.12 2.16% 1.42 0.232 0.003 532.5 0.243 0.176 13.7% 3,814,789 885,379 14.5% 5.3% NIND.KW Warba Capital Holding Co. NM 0.46 0.00% 0.54 0.156 (0.002)4.7 0.311 0.070 47.2% 85,706 13,541 148.5% NM WARBACAP.KW 182.0 Arabi Holding Group Co. NM 4.03 0.00% 0.33 0.526 0.003 0.607 0.207 2.5% 138,988 72,640 13.4% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.39 0.00% 0.79 0.041 (0.000)25.0 0.044 0.022 41.4% 138,480 5,677 24.7% NM Credit Rating & Collection Co. 28.3 1.47 0.00% 0.12 0.045 (0.001)7.3 0.097 0.014 111.9% 181,922 7,849 41.2% 5.2% TAHS.KW (0.002)199,270 Egypt Kuwait Holding Co. EKHK.KW 7.8 2.40 7.01% 0.20 0.263 296.4 0.378 0.237 3.5% 766,053 1.9% 30.8% **GFH Financial Group** 9.2 0.95 5.48% 0.96 0.083 0.003 289.8 0.095 0.069 8.8% 12,130,044 1,002,515 5.7% 10.3% GFH.KW 62.2 0.57 3.53% 0.82 0.085 0.001 25.6 0.096 0.062 (1.2%)1,025 87 8.9% 0.9% INOV.KW Amar For Finance and Leasing Co. AMARF.KW 12.8 0.63 0.00% 0.09 0.070 0.000 13.7 0.074 0.048 10.9% 0 1.9% 5.0% Al-Manar Financing & Leasing Co. 13.4 0.69 4.17% 0.54 0.072 0.003 19.0 0.077 0.048 26.6% 1,369,800 96,261 29.6% 5.1% ALMANAR.KW 3.48% Boursa Kuwait Securities Co 27.5 7.00 0.89 2.128 0.018 427.3 2.190 1.641 23.4% 329,983 5.8% 25.4% BOURSA.KW 154,663 **Financial Services** 17.3 0.92 4.82% 4,281.2 14.8% 47,448,611 7,232,957 5.2%



| Boursa Kuwait Daily Bulletin Tuesday, March 12, 2024 |   |                     |                                |                                |                           |                                   |                        |  |                        |                       |                    |                   |                |                     | 2024   |
|--|---|---------------------|--------------------------------|--------------------------------|---------------------------|-----------------------------------|------------------------|--|------------------------|-----------------------|--------------------|-------------------|----------------|---------------------|--------|
|  |   | Valuation Multiples |                                |                                | Price (KWD)               |                                   |                        |  |                        |                       |                    | Daily Tradin      | g Data         | YTD-24              |        |
| Company  | Reuters<br>Ticker                                 | Trailing<br>P/E (X) | Trailing<br>P/BV (X)           | Dividend<br>Yield              | Beta                      | Closing                           | DTD<br>Change          |  | 52 Weeks<br>High (KWD) | 52 Weeks<br>Low (KWD) | YTD-24<br>Return # | Volume<br>(Shrs.) | Value<br>(KWD) | Capital<br>Turnover | ROE    |
| ▲ Automated Systems Co.                              | ASCK.KW   | NM                  | 2.29                           | 0.00%                          | 0.24                      | 0.270                             | 0.001                  | 27.0                                     | 0.298                  | 0.072                 | 239.6%             | 18,700            | 5,009          | 129.1%              | NM     |
| Technology   |   | NM                  | 2.29                           | 0.00%                          |                           |                                   |                        | 27.0                                     |                        |                       | 239.6%             | 18,700            | 5,009          |                     | NM     |
| Shamal Az-Zour Al-Oula Power and Water Co.           | AZNOULA.KW  | 13.1                | 1.41                           | 5.33%                          | 0.47                      | 0.169                             | 0.000                  | 185.9                                    | 0.208                  | 0.163                 | (2.3%)             | 231,931           | 38,801         | 5.0%                | 10.8%  |
| Utilities  |   | 13.1                | 1.41                           | 5.33%                          |                           |                                   |                        | 185.9                                    |                        |                       | (2.3%)             | 231,931           | 38,801         |                     | 10.8%  |
| Boursa Kuwait  |   | 13.72               | 0.95                           | 2.6%                           |                           |                                   |                        | 44,562.9                                 |                        |                       | 10.04%             | 147,170,425       | 40,124,098     |                     | 9.5%   |
|  | Year-to-Date 2024 Top Movers & Most Active Stocks |                     |                                |                                |                           |                                   |                        |  |                        |                       |                    |                   |                |                     |        |
| YTD Top % Gainers                                    |   | Close               | Close Percent YTD Top % Losers |                                |                           |                                   |                        |  | Close                  |                       | F                  | Percent           |                |                     |        |
|  |   | (KWD)               |                                | Change                         |                           |                                   |                        | 11D 10p % Losers                         |                        |                       |                    | (KWD)             |                |                     | Change |
| First Takaful Insurance Co.                          | 0.198   |                     | 241.4%                         |                                |                           | Jazeera Airways Co.               |                        |  |                        |                       |                    | 1.134 (18.4%)     |                |                     |        |
| Automated Systems Co.                                |   | 0.270               |                                | 239.6%                         |                           | Munshaat Real Estate Projects Co. |                        |  |                        |                       |                    | 0.136             | l36 (11.1%)    |                     |        |
| Palms Agro Production Co.                            |   | 0.183               |                                | 125.9%                         | Alimtiaz Investment Group |                                   |                        |  |                        |                       |                    | 0.052             | 052 (8.8%)     |                     |        |
| Credit Rating & Collection Co.                       |   | 0.045               |                                | 111.9%                         |                           |                                   |                        | Kuwait Business Town Real Estate Co.     |                        |                       |                    | 0.070 (8.19)      |                |                     | (8.1%) |
| The Energy House Co.                                 | 0.130   |                     | 106.3%                         | Kuwait Real Estate Holding Co. |                           |                                   |                        |  |                        | 0.031                 | 0.031 (7.9%)       |                   |                |                     |        |
| YTD Most Active by Volume                            |   | Close               |                                | Volume                         |                           |                                   |                        | YTD Most Active by Value                 |                        |                       |                    | Close             |                |                     | Value  |
|  |   | (KWD)               |                                | (Shrs.)                        |                           |                                   |                        |  |                        |                       |                    | (KWD)             |                |                     | (KWD)  |
| Kuwait Real Estate Co.                               |   | 0.227               | 598                            | ,864,021                       |                           |                                   |                        | Kuwait Fina                              | nce House              |                       |                    | 0.816             |                | 441,0               | 04,223 |
| Arzan Financial Group For Fin. & Invest.             |   | 0.215               | 588                            | ,617,325                       |                           |                                   |                        | Int'l Financi                            | al Advisors            | Co.                   |                    | 0.382             |                | 210,2               | 25,352 |
| Kuwait Finance House                                 |   | 0.816               | 562                            | ,708,412                       |                           |                                   |                        | National Bar                             | nk of Kuwa             | it                    |                    | 0.972             |                | 178,2               | 16,973 |
| Int'l Financial Advisors Co.                         | 0.382   | 542                 | ,013,916                       |                                |                           |                                   | Kuwait Real Estate Co. |  |                        |                       | 0.227              | 0.227 136,348,83  |                |                     |        |
| Kuwait Investment Co.                                |   | 0.196               | 540                            | ,375,753                       |                           |                                   |                        | Arzan Financial Group For Fin. & Invest. |                        |                       |                    | 0.215             |                | 134,3               | 60,897 |

<sup>\*</sup> Different Fiscal Year Company

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  \* Underperform: Target Price represents an expected return of <-10% in the next 12 months
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