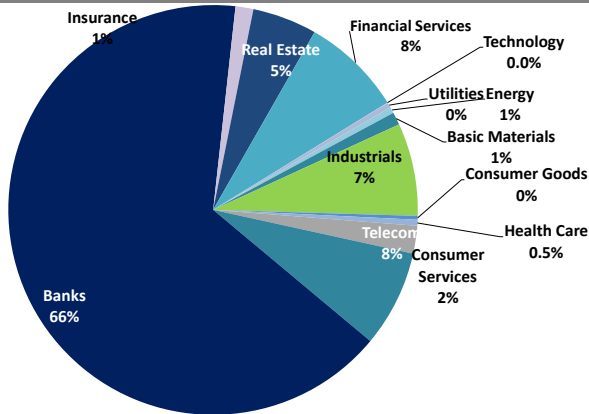


Boursa Kuwait Daily Report

March 12, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,501.8	32.2	6.7%
2- National Bank of Kuwait	8,322.7	17.3	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,717.7	41.7	8.2%
5- Zain	2,358.2	11.7	16.8%
6- Agility (PWC Logistics)	1,503.3	36.9	3.0%
7- Gulf Bank	966.6	16.0	8.6%
8- Commercial Bank of Kuwait	963.0	17.4	8.2%
9- Mabane Co.	962.3	16.0	10.7%
10- Burgan Bank	728.8	15.7	6.2%
Total	33,424	21.94	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.206	0.208	20.8%
Sanam Real Estate Co.	0.075	0.008	11.5%
Kuwait Emirates Holding Co.	0.038	0.003	8.6%
Independent Petroleum Group	0.499	0.039	8.5%
Metal & Recycling Co.	0.065	0.005	8.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.029	(0.013)	(30.7%)
Al Madar Finance & Investment Co.	0.085	(0.009)	(9.7%)
UniCap Investment and Finance	0.043	(0.005)	(9.4%)
Al-Manar Financing & Leasing Co.	0.056	(0.005)	(8.3%)
The Securities House Co.	0.059	(0.004)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.863	(0.8%)	15,352,088
A'ayan Leasing & Investment Co.	0.136	(2.2%)	12,006,849
GFH Financial Group	0.075	(2.9%)	10,686,952
Kuwait Projects Co.(Holding)	0.118	2.6%	5,691,528
Kuwait International Bank	0.194	(0.5%)	5,326,276

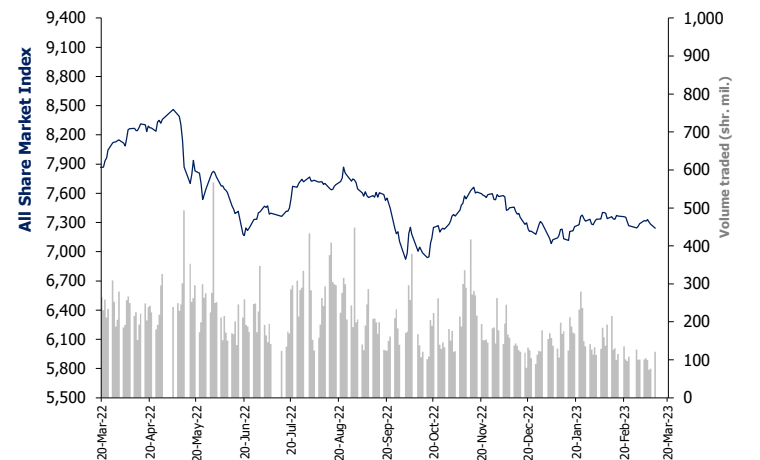
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	46,384.9	(0.6%)	(0.1%)	(0.8%)
Energy	213.6	3.0%	4.1%	(6.9%)
Basic Materials	468.3	0.4%	0.5%	(2.0%)
Industrials	3,394.4	(0.8%)	(2.1%)	(9.9%)
Consumer Staples	143.0	(1.3%)	(1.2%)	(1.5%)
Health Care	222.2	0.0%	0.5%	0.1%
Consumer Discretionary	1,008.2	3.7%	4.8%	2.7%
Telecommunications	3,548.2	(1.0%)	(1.2%)	(2.0%)
Banks	30,465.1	(0.7%)	0.5%	1.4%
Insurance	657.0	1.8%	1.3%	6.3%
Real Estate	2,362.4	(0.7%)	(2.4%)	(8.3%)
Financial Services	3,694.0	(0.9%)	(1.9%)	(3.7%)
Technology	9.3	0.0%	(0.1%)	(2.8%)
Utilities	199.1	(0.5%)	(0.5%)	(3.7%)

Market Breadth		22		85		47
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,079.32	(58.8)	(0.7%)	0.1%	(0.4%)	
Main 50 Index	5,615.73	(42.1)	(0.7%)	(1.5%)	(1.8%)	
Main Market Index	5,493.77	(7.2)	(0.1%)	(1.0%)	(1.8%)	
All Share Market Index	7,238.46	(44.9)	(0.6%)	(0.1%)	(0.7%)	
Market Cap (KWD Mn)	46,384.93	(287.3)	(0.6%)	(0.1%)	(0.8%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	120.5	44.1	57.8%	143.4	287.4
Value Traded (KWD Mn)	34.0	5.80	20.6%	42.2	67.5
No. of Trades	7,377	1,137	18.2%	8,970	12,520

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.863	(0.8%)	13,225,210
Zain	0.545	(1.3%)	1,816,041
Agility (PWC Logistics)	0.589	(1.5%)	1,773,583
A'ayan Leasing & Investment Co.	0.136	(2.2%)	1,627,155
National Bank of Kuwait	1.102	(0.7%)	1,596,509

Boursa Kuwait - Premier Market

Sunday, March 12, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.102	(0.008)	(0.7%)	8,323	21.9%	17.9%	17.3	2.38	3.2%	1.20	13.8%	2.2%	159.24	174.73
▼	Gulf Bank	0.302	(0.003)	(1.0%)	967	2.5%	2.1%	16.0	1.37	3.3%	1.10	8.6%	(3.8%)	140.06	43.49
▼	Kuwait International Bank	0.194	(0.001)	(0.5%)	206	0.5%	0.4%	18.6	0.85	1.8%	0.99	4.5%	(1.0%)	280.54	56.45
▼	Burgan Bank	0.222	(0.001)	(0.4%)	729	1.9%	1.6%	15.7	0.97	3.6%	1.05	6.2%	1.4%	56.48	12.71
▼	Kuwait Finance House	0.863	(0.007)	(0.8%)	11,502	30.2%	24.8%	32.2	2.15	1.7%	1.40	6.7%	4.9%	700.12	587.15
▼	Boubyan Bank	0.727	(0.011)	(1.5%)	2,718	7.1%	5.9%	41.7	3.43	0.8%	1.04	8.2%	(8.9%)	51.63	39.90
▼	Kuwait Investment Co.	0.124	(0.001)	(0.8%)	68	0.2%	0.1%	25.9	0.61	4.0%	0.88	2.4%	(18.4%)	75.84	10.50
=	National Investments Co	0.229	0.000	0.0%	183	0.5%	0.4%	16.8	0.93	19.6%	1.30	5.5%	(3.4%)	25.77	6.20
▲	Kuwait Projects Co. (Holding)	0.118	0.003	2.6%	590	1.6%	1.3%	NM	1.82	4.2%	0.72	NM	5.4%	297.03	33.19
▼	Arzan Financial Group for Financing & In	0.114	(0.002)	(1.7%)	91	0.2%	0.2%	8.3	0.76	3.4%	1.02	9.2%	(0.9%)	126.60	15.11
▼	Aayan Leasing and Investment	0.136	(0.003)	(2.2%)	90	0.2%	0.2%	12.5	1.01	5.5%	1.32	8.0%	2.3%	392.75	56.01
▼	Al Imtiaz Investment Group	0.058	(0.002)	(3.0%)	61	0.2%	0.1%	NM	0.35	14.6%	1.05	NM	(23.2%)	43.11	2.83
▼	Kuwait Real Estate Co.	0.109	(0.002)	(1.8%)	101	0.3%	0.2%	16.0	0.80	2.7%	0.99	5.0%	0.9%	341.16	37.33
▼	Mabane Co.	0.775	(0.006)	(0.8%)	962	2.5%	2.1%	16.0	1.71	1.8%	1.08	10.7%	(8.6%)	14.77	12.13
▼	The Commercial Real Estate Co.	0.097	(0.002)	(2.1%)	170	0.4%	0.4%	19.7	0.58	0.0%	0.63	3.0%	(1.9%)	171.08	16.95
▼	National Industries Group (Holding)	0.201	(0.003)	(1.5%)	439	1.2%	0.9%	20.0	0.90	6.0%	1.44	4.5%	(7.4%)	136.02	28.82
▼	Gulf Cable and Electrical Industries	1.147	(0.001)	(0.1%)	239	0.6%	0.5%	11.0	1.10	5.2%	1.04	10.0%	(5.6%)	3.89	4.71
▼	Heavy Engineering Industries and Shipbu	0.595	(0.010)	(1.7%)	107	0.3%	0.2%	19.7	1.57	3.4%	0.70	8.0%	(2.9%)	13.01	7.89
▲	Boubyan Petrochemical Co.	0.784	0.004	0.5%	409	1.1%	0.9%	8.2	1.55	7.5%	0.73	18.8%	(2.0%)	12.34	9.67
▼	Agility Public Warehousing Co.	0.589	(0.009)	(1.5%)	1,503	4.0%	3.2%	36.9	1.09	3.2%	1.52	3.0%	(18.2%)	349.76	212.43
▼	Mobile Telecommunications Co.	0.545	(0.007)	(1.3%)	2,358	6.2%	5.1%	11.7	1.96	6.1%	1.28	16.8%	(3.2%)	157.38	87.30
▼	Human Soft Holding Co.	3.718	(0.009)	(0.2%)	452	1.2%	1.0%	7.8	3.74	10.7%	0.49	47.7%	5.6%	9.45	33.29
=	ALAFCO Aviation Lease and Finance Co.	0.195	0.000	0.0%	186	0.5%	0.4%	NM	0.72	0.0%	0.89	NM	(3.9%)	77.21	15.93
▲	Jazeera Airways Co.	1.925	0.095	5.2%	424	1.1%	0.9%	15.2	11.38	2.6%	0.71	74.6%	1.3%	16.32	27.45
▼	GFH Financial Group BSC	0.075	(0.002)	(2.9%)	261	0.7%	0.6%	9.4	0.88	5.9%	0.96	9.4%	(1.6%)	480.93	37.43
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	8.9%	7.3%	22.1	2.55	2.5%	1.11	11.6%	0.0%	-	-
▼	Warba Bank	0.229	(0.001)	(0.4%)	458	1.2%	1.0%	20.4	1.59	1.3%	0.98	7.8%	(2.6%)	129.48	30.55
▼	Mezzan Holding Co.	0.390	(0.006)	(1.5%)	121	0.3%	0.3%	NM	1.24	4.1%	0.47	NM	(0.8%)	34.56	13.65
▼	Integrated holding Co.	0.361	(0.009)	(2.4%)	91	0.2%	0.2%	23.4	1.47	2.8%	0.51	6.3%	(2.4%)	41.45	15.27
▼	Shamal Az-Zour Al-Oula Power and Wate	0.181	(0.001)	(0.5%)	199	0.5%	0.4%	14.9	1.68	2.2%	0.44	11.3%	(3.7%)	23.10	4.21
▼	Boursa Kuwait Securities Co.	1.954	(0.036)	(1.8%)	392	1.0%	0.8%	20.3	6.26	4.4%	0.89	30.8%	(4.8%)	5.31	10.84
▼	Ali Alghanim Sons Automotive Co.	0.876	(0.008)	(0.9%)	240	0.6%	0.5%	14.7	4.39	3.8%	0.48	29.8%	8.8%	21.48	18.31
Subtotal- Premier Market Stocks		8,079.32	(58.82)	-0.7%	38,041	100%	82%	16.4	1.42	4.43%		8.9%	-0.4%	4,387.86	1,662.42
Rest of the Market					8,344		18%	11.7	0.69	2.33%		5.3%		2,352.40	320.36

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, March 12, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.07	0.035	0.000	7.0	0.054	0.032	(22.0%)	14,500	500	0.8%	NM
▲ Independent Petroleum Group	IPGK.KW	12.4	0.87	5.76%	0.26	0.499	0.039	90.2	0.600	0.368	(2.2%)	8,231	3,872	0.1%	7.0%
= National Petroleum Services Co.	NAPS.KW	11.7	2.00	4.04%	0.17	0.840	0.000	81.5	1.040	0.625	6.5%	0	0	0.3%	17.0%
▼ The Energy House Co.	ENER.KW	NM	0.13	0.00%	0.72	0.057	(0.003)	2.6	0.354	0.001	165.1%	1	0	6.6%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.013	(0.000)	6.0	0.026	0.013	(9.0%)	203,770	2,704	8.7%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.3	0.37	0.00%	0.16	0.104	(0.003)	26.4	0.161	0.094	(9.6%)	74,020	7,708	4.5%	4.4%
Energy		11.7	0.54	4.90%				213.6			(6.9%)	300,522	14,785		1.2%
▼ Kuwait Foundry Co.	KFDC.KW	11.8	1.15	0.00%	0.51	0.279	(0.003)	20.2	0.378	0.260	(5.1%)	2,543	697	0.1%	9.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.2	1.55	7.46%	0.73	0.784	0.004	408.8	1.125	0.750	(2.0%)	66,339	51,506	2.4%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
Basic Materials		8.2	1.28	8.86%				468.3			(2.0%)	68,882	52,203		19.3%
▼ Specialities Group Holding Co.	SPEC.KW	9.1	0.60	5.77%	0.65	0.115	(0.003)	18.6	0.152	0.076	5.5%	2,561,485	293,130	35.1%	6.5%
▼ Kuwait Cement Co.	KCEM.KW	NM	0.73	2.47%	0.58	0.197	(0.002)	140.5	0.295	0.194	(11.7%)	15,839	3,126	0.7%	0.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.0	1.10	5.18%	1.04	1.147	(0.001)	238.8	1.850	0.860	(5.6%)	16,946	19,342	1.9%	10.0%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.7	1.57	3.36%	0.70	0.595	(0.010)	107.2	0.960	0.501	(2.9%)	443,651	264,682	7.2%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.3	1.15	8.33%	0.47	0.840	(0.013)	84.2	1.240	0.751	2.8%	69,852	58,974	1.0%	6.6%
= Shuaiba Industrial Co.	PAPE.KW	12.0	0.84	7.53%	0.17	0.157	0.000	15.6	0.310	0.134	(2.5%)	25,250	3,839	2.1%	7.0%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.83	0.00%	0.20	0.065	0.005	5.9	0.104	0.038	30.3%	50	3	1.3%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.54	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	12.2	0.76	5.54%	0.21	0.180	(0.001)	64.7	0.260	0.172	(7.2%)	27,705	4,953	0.3%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.96	0.047	0.000	3.7	0.067	0.030	1.1%	0	0	0.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.28	0.00%	0.15	0.118	(0.001)	35.4	0.158	0.097	6.3%	3,409,041	401,286	41.3%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.24	0.00%	0.62	0.008	0.000	0.8	0.045	0.007	(46.1%)	1,010	8	11.6%	NM
▼ Agility (PWC Logistics)	AGLT.KW	36.9	1.09	3.23%	1.52	0.589	(0.009)	1,503.3	1.063	0.563	(18.2%)	3,004,264	1,773,583	13.7%	3.0%
= Educational Holding Group*	EDUK.KW	7.5	3.91	3.24%	0.42	2.300	0.000	48.3	4.431	0.650	(9.8%)	0	0	0.0%	52.3%
▼ National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.032	(0.001)	7.4	0.063	0.030	(3.0%)	60,799	1,830	1.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	1.9	0.32	0.00%	0.76	0.055	(0.000)	15.0	0.089	0.054	(7.2%)	75,451	4,095	1.6%	17.2%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	17.2	1.19	8.29%	0.50	0.306	0.004	36.3	0.513	0.279	3.0%	5,301	1,589	0.5%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	7.8	3.74	10.71%	0.49	3.718	(0.009)	452.3	3.759	3.006	5.6%	132,553	492,305	7.8%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	0	0.0%	52.2%
▲ Combined Group Contracting Co.	CGCK.KW	8.4	1.56	5.67%	0.68	0.440	0.011	75.3	0.500	0.339	(3.1%)	47,831	20,258	4.3%	18.5%
= United Projects Group	UPAC.KW	44.3	0.74	0.00%	0.20	0.205	0.000	77.4	0.290	0.181	0.5%	5,059	988	0.1%	1.7%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.89	0.195	0.000	185.7	0.234	0.162	(3.9%)	386,957	75,452	8.1%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.9	0.58	6.70%	0.93	0.075	(0.000)	12.2	0.120	0.071	(7.3%)	10,050	724	5.0%	7.4%
▼ Integrated holding Co.	INTEGRATED.KW	23.4	1.47	2.77%	0.51	0.361	(0.009)	91.3	0.478	0.321	(2.4%)	440,844	160,299	16.4%	6.3%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	6.0	0.56	6.59%	0.15	0.091	(0.001)	33.0	0.108	0.086	(5.5%)	74,458	6,776	0.1%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.175	0.113	(7.5%)	0	0	0.2%	3.6%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	13.4	1.11	5.37%	0.07	0.335	0.007	50.3	0.410	0.300	2.1%	155,616	50,162	1.3%	8.3%
Industrials		12.0	0.84	5.60%				3,394.4			(9.9%)	10,970,012.0	3,637,405		4.0%

Boursa Kuwait Daily Bulletin

Sunday, March 12, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.27	0.104	0.000	21.8	0.183	0.100	(5.5%)	0	0	0.3%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.24	4.09%	0.47	0.390	(0.006)	121.2	0.593	0.345	(0.8%)	639,644	252,743	11.1%	NM
Consumer Staples		NM	0.96	4.09%				143.0			(1.5%)	639,644	252,743		NM
= Advanced Technology Co.	ATCK.KW	13.4	1.10	3.04%	NA	0.494	0.000	74.1	0.595	0.379	12.3%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.2	2.48	0.00%	0.02	0.655	0.000	147.4	1.378	0.556	(5.1%)	0	0	0.1%	16.2%
Health Care		14.3	2.48	3.04%				222.2			0.1%	0	0		11.1%
▲ Kuwait National Cinema Co.	KCIN.KW	12.9	1.43	4.52%	0.26	1.206	0.208	111.7	1.133	0.850	26.9%	15,471	15,356	0.5%	11.1%
= Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.000	10.1	0.201	0.070	1.1%	0	0	1.5%	10.1%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.54	0.079	(0.005)	22.1	0.230	0.077	(27.5%)	172,863	13,622	2.0%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	4.6	2.48	0.00%	0.51	0.026	0.000	16.1	0.063	0.025	(8.5%)	9,000	234	1.4%	53.6%
= Oula Fuel Marketing Co.	OULA.KW	15.1	0.90	3.52%	0.44	0.142	0.000	57.4	0.168	0.135	(2.1%)	22,836	3,106	0.9%	5.9%
▼ Kuwait Resorts Co.	MUNK.KW	11.7	0.50	3.62%	0.75	0.077	(0.003)	15.0	0.104	0.067	(5.2%)	238,955	18,162	4.3%	4.3%
▲ Jazeera Airways Co.	JAZK.KW	15.2	11.38	2.60%	0.71	1.925	0.095	423.5	2.099	1.231	1.3%	204,295	382,484	7.4%	74.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	16.9	0.82	3.73%	0.46	0.134	(0.001)	54.2	0.167	0.133	(10.1%)	31,105	4,177	0.5%	4.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.3	1.02	0.00%	0.09	0.116	0.008	13.3	0.133	0.077	4.5%	59,000	6,448	1.3%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.18	0.00%	0.75	0.016	(0.000)	2.8	0.089	0.015	(33.2%)	920,901	14,140	94.0%	NM
▼ Al Eid Food Co.	ALEID.KW	13.2	1.75	2.25%	0.11	0.222	(0.001)	37.6	0.304	0.207	(9.0%)	666,990	147,046	15.7%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.25	0.083	0.000	4.3	0.083	0.043	5.8%	0	0	0.0%	NM
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.7	4.39	3.83%	0.48	0.876	(0.008)	240.1	0.966	0.750	8.8%	224,321	197,059	NA	29.8%
Consumer Discretionary		14.0	1.02	3.57%				1,008			2.7%	2,565,737	801,834		8.7%
▼ Zain	ZAIN.KW	11.7	1.96	6.06%	1.28	0.545	(0.007)	2,358.2	0.698	0.541	(3.2%)	3,325,116	1,816,041	3.6%	16.8%
▼ National Mobile Telecom Co.	OORE.KW	14.4	1.05	6.26%	0.59	1.111	(0.008)	556.8	1.280	0.618	(4.1%)	1,090	1,191	0.6%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	NM
▼ Kuwait Telecommunication Co.	STC.KW	13.5	2.65	4.88%	0.63	0.615	(0.003)	614.2	1.189	0.423	5.1%	480,902	294,145	11.6%	19.6%
= Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.02	0.056	0.000	4.9	0.110	0.049	(6.5%)	0	0	0.9%	NM
Telecommunications		13.5	1.96	6.06%				3,548.2			(2.0%)	3,807,108	2,111,377		13.7%
▼ National Bank of Kuwait	NBKK.KW	17.3	2.38	3.18%	1.20	1.102	(0.008)	8,322.7	1.159	0.962	2.2%	1,448,273	1,596,509	2.1%	13.8%
▼ Gulf Bank	GBKK.KW	16.0	1.37	3.31%	1.10	0.302	(0.003)	966.6	0.385	0.266	(3.8%)	702,754	212,298	4.4%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	17.4	1.43	3.72%	0.33	0.509	0.000	963.0	0.549	0.447	1.8%	0	0	0.3%	8.2%
▼ Ahli Bank of Kuwait	ABKK.KW	17.7	1.17	2.36%	0.65	0.336	(0.002)	594.9	0.355	0.239	3.7%	1,115,250	375,444	2.9%	6.6%
▼ Ahli United Bank - Kuwait	BKME.KW	17.5	1.25	2.64%	0.84	0.269	(0.004)	605.9	0.324	0.250	(5.3%)	181,055	48,667	1.1%	7.1%
▼ Kuwait International Bank	KIBK.KW	18.6	0.85	1.83%	0.99	0.194	(0.001)	205.7	0.259	0.186	(1.0%)	5,326,276	1,030,390	26.5%	4.5%
▼ Borgan Bank	BURG.KW	15.7	0.97	3.60%	1.05	0.222	(0.001)	728.8	0.307	0.205	1.4%	1,552,604	343,354	1.7%	6.2%
▼ Kuwait Finance House	KFH.KW	32.2	2.15	1.73%	1.40	0.863	(0.007)	11,501.8	1.039	0.754	4.9%	15,352,088	13,225,210	5.3%	6.7%
▼ Boubyan Bank	BOUK.KW	41.7	3.43	0.83%	1.04	0.727	(0.011)	2,717.7	0.965	0.713	(8.9%)	1,890,437	1,372,705	1.4%	8.2%
▼ Warba Bank	WARB.KW	20.4	1.59	1.31%	0.98	0.229	(0.001)	458.0	0.290	0.216	(2.6%)	2,857,219	652,832	6.5%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		17.7	1.43	2.51%				30,465.1			1.4%	30,425,956	18,857,409		9.0%

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Sunday, March 12, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.1	0.82	5.73%	0.06	0.547	0.000	101.1	0.627	0.380	4.4%	0	0	1.7%	10.1%
▲ Gulf Insurance Group	GINS.KW	56.2	1.40	3.29%	0.05	1.060	0.042	300.8	1.070	0.943	4.4%	176,976	183,793	0.1%	2.5%
= Ahleiah Insurance Co.	AINS.KW	6.9	0.85	7.54%	0.16	0.521	0.000	112.9	0.612	0.453	4.6%	0	0	0.4%	12.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	15.5	0.69	5.06%	0.38	0.151	(0.002)	25.7	0.175	0.107	23.8%	73,280	11,108	11.1%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.20	1.75%	0.08	0.340	0.000	80.9	0.373	0.217	18.1%	650	221	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	47.0	0.57	0.00%	0.36	0.043	0.000	4.6	0.062	0.034	(4.8%)	0	0	0.1%	1.2%
= Wethaq Takaful Insurance Co.	WETH.KW	17.3	0.62	0.00%	0.49	0.023	0.000	2.5	0.054	0.021	(6.1%)	0	0	2.0%	3.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		13.3	0.84	5.40%				657.0			6.3%	250,906	195,122		7.6%
▼ Sokouk Holding Co.	SHCK.KW	14.2	0.53	0.00%	1.09	0.023	(0.001)	13.1	0.035	0.020	0.0%	1,214,414	27,535	1.9%	3.7%
▼ Kuwait Real Estate Co.	KREK.KW	16.0	0.80	2.67%	0.99	0.109	(0.002)	100.9	0.186	0.097	0.9%	3,587,134	389,149	36.9%	5.0%
▼ United Real Estate Co.	UREK.KW	NM	0.46	0.00%	0.44	0.061	(0.002)	79.4	0.121	0.060	(3.3%)	219,969	13,422	0.8%	0.4%
▼ National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.080	(0.001)	148.7	0.213	0.081	(36.0%)	3,403,482	272,742	19.4%	NM
= Salhia Real Estate Co.	SREK.KW	17.8	1.75	2.63%	0.34	0.546	0.000	281.1	0.567	0.428	6.4%	752,169	409,111	7.8%	9.8%
▲ Tamdeen Real Estate Co.	TAMK.KW	8.5	0.65	2.60%	0.18	0.355	0.010	142.5	0.390	0.296	(4.1%)	1,000	355	0.1%	7.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	17.3	0.38	1.90%	0.46	0.262	(0.005)	50.7	0.344	0.254	(9.3%)	3,050	776	1.1%	2.2%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.47	0.00%	0.25	0.029	(0.001)	6.7	0.052	0.027	(5.0%)	1,050	30	0.2%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.33	0.00%	1.25	0.027	(0.001)	13.8	0.044	0.024	6.2%	1,651,282	45,567	11.9%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.61	0.00%	0.72	0.055	0.001	24.9	0.081	0.050	(7.2%)	10,640	566	0.8%	NM
▼ Mabanee Co.	MABK.KW	16.0	1.71	1.81%	1.08	0.775	(0.006)	962.3	0.910	0.720	(8.6%)	244,392	188,875	1.2%	10.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	6.3	0.45	6.46%	0.25	0.076	(0.002)	25.6	0.114	0.070	(5.3%)	68,500	5,236	4.6%	7.1%
▼ The Commercial Real Estate Co.	TIJK.KW	19.7	0.58	0.00%	0.63	0.097	(0.002)	170.1	0.132	0.094	(1.9%)	259,361	25,373	9.8%	3.0%
▲ Sanam Real Estate Co.	SANK.KW	NM	0.99	0.00%	0.40	0.075	0.008	9.1	0.100	0.053	19.1%	10	1	0.7%	1.2%
▼ A'ayan Real Estate Co.	AYRE.KW	24.4	0.53	6.67%	0.64	0.075	(0.002)	31.2	0.093	0.056	(3.0%)	966,632	71,281	8.9%	2.2%
▲ Aqar Real Estate Investment Co.	AQAR.KW	17.5	0.49	1.66%	0.00	0.060	0.002	14.0	0.084	0.052	(5.4%)	10,500	615	0.7%	2.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	10.8	0.69	0.00%	0.46	0.030	0.000	5.6	0.057	0.027	(9.7%)	0	0	0.0%	6.4%
= MAZAYA Holding Co.	MAZA.KW	27.6	0.40	0.00%	1.06	0.040	(0.001)	24.9	0.079	0.038	(17.5%)	684,402	26,958	9.2%	1.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	8.4	0.49	7.27%	0.48	0.055	(0.002)	20.4	0.089	0.044	2.8%	972,398	53,722	4.9%	5.9%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.25	0.00%	0.98	0.015	0.000	3.5	0.042	0.014	(31.0%)	42,640	589	5.7%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.5	0.69	6.13%	0.26	0.098	(0.000)	24.6	0.144	0.095	(15.6%)	10,266	1,005	0.2%	7.2%
= Al-Argan International Real Estate Co.	ARGK.KW	11.3	0.30	0.00%	0.39	0.091	0.000	23.2	0.144	0.073	(2.2%)	13,769	1,209	0.2%	2.6%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.3	1.54	0.00%	0.62	0.051	(0.003)	16.6	0.075	0.048	(15.7%)	10,000	514	0.1%	36.2%
▼ First Dubai For Real Estate Development	FIRST.KW	19.0	0.40	0.00%	1.45	0.042	(0.001)	30.5	0.114	0.041	(15.0%)	162,570	6,670	2.1%	2.1%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	12.9	0.77	0.00%	1.09	0.062	(0.000)	35.7	0.092	0.046	10.7%	91,160	5,467	10.2%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	15.6	0.32	0.00%	0.42	0.058	0.001	8.0	0.105	0.043	(3.3%)	35,300	1,928	0.5%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
= Mashaer Holding Co.	MASHAER.KW	NM	0.69	0.00%	0.50	0.059	0.000	10.4	0.075	0.049	7.9%	0	0	1.4%	NM
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.36	0.00%	0.26	0.022	(0.001)	2.1	0.050	0.020	(20.1%)	550	12	1.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	NM	1.71	1.48%	0.07	0.197	(0.005)	11.6	0.249	0.192	(14.3%)	56,370	11,000	7.5%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	26.2	1.67	0.00%	NA	0.195	0.000	28.6	0.225	0.100	(8.9%)	0	0	0.0%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.4	0.95	9.26%	0.30	0.108	0.000	11.3	0.147	0.094	(1.8%)	0	0	0.1%	10.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.08	1.059	0.029	25.0	1.384	1.011	(16.0%)	223,307	230,601	6.4%	NA
Real Estate		15.6	0.53	2.63%				2,362.4			(8.3%)	14,696,317	1,790,310		3.5%

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Sunday, March 12, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	25.9	0.61	4.01%	0.88	0.124	(0.001)	68.0	0.300	0.113	(18.4%)	1,163,884	143,539	13.8%	2.4%
▼ Commercial Facilities Co.	FACI.KW	9.2	0.60	8.07%	0.53	0.187	(0.002)	95.0	0.228	0.165	4.5%	71,330	13,361	1.7%	6.5%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.0	0.58	0.00%	1.26	0.090	(0.004)	22.4	0.127	0.082	(9.2%)	1,080,378	96,847	94.5%	8.2%
= National Investment Co.	NINV.KW	16.8	0.93	19.63%	1.30	0.229	0.000	182.5	0.475	0.211	(3.4%)	645,819	147,444	3.2%	5.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.82	4.20%	0.72	0.118	0.003	590.3	0.215	0.099	5.4%	5,691,528	660,859	5.9%	NM
= Coast Invest. & Development Co.	COAS.KW	27.2	0.86	5.75%	1.28	0.087	0.000	40.5	0.125	0.066	3.6%	0	0	2.0%	3.2%
▼ The Securities House Co.	SECH.KW	10.1	0.58	0.00%	1.20	0.059	(0.004)	24.1	0.105	0.052	(17.4%)	1,469,528	86,984	5.1%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	8.3	0.76	3.38%	1.02	0.114	(0.002)	91.5	0.180	0.109	(0.9%)	624,571	70,915	15.8%	9.2%
▼ Kuwait Financial Centre	MARKZ.KW	29.0	0.49	4.98%	0.82	0.100	(0.001)	50.1	0.196	0.098	(5.0%)	143,011	14,120	2.3%	1.7%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.6	0.75	8.09%	0.54	0.087	(0.004)	19.0	0.175	0.084	(8.5%)	33	3	1.2%	6.4%
▼ First Investment Co.	OLAK.KW	33.7	0.26	0.00%	1.08	0.030	(0.002)	13.4	0.104	0.029	(52.3%)	1,802,227	54,562	13.4%	0.8%
▲ Gulf Investment House	GIHK.KW	NM	3.62	0.00%	0.97	0.380	0.009	154.5	0.464	0.217	(3.8%)	3,822	1,376	1.6%	0.2%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	12.5	1.01	5.51%	1.32	0.136	(0.003)	90.3	0.204	0.104	2.3%	12,006,849	1,627,155	59.1%	8.0%
▼ Bayan Investment Co.	BAYK.KW	NM	0.22	0.00%	0.76	0.029	(0.013)	8.8	0.060	0.036	(30.7%)	4,152,005	125,860	1.3%	NM
= Osoul Investment Co.	OSUL.KW	31.7	0.87	9.18%	0.44	0.098	0.000	12.4	0.118	0.062	0.2%	0	0	0.3%	2.8%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.49	0.00%	0.38	0.067	(0.004)	20.5	0.097	0.055	2.5%	6,360	423	0.4%	NM
▼ Kamco Investment Co.	KAMC.KW	6.3	0.61	9.17%	0.57	0.109	(0.002)	37.3	0.167	0.089	5.8%	1,117,591	121,419	10.2%	9.6%
▼ National International Holding Co.	NIHK.KW	20.2	0.69	0.00%	0.74	0.120	(0.007)	26.4	0.167	0.091	(7.7%)	1,454,001	175,808	25.5%	3.4%
▼ UniCap Investment and Finance	UNICAP.KW	16.1	0.48	0.00%	0.62	0.043	(0.005)	9.7	0.079	0.044	(29.1%)	9,284	422	2.6%	3.0%
▼ Al Madar Finance & Investment Co.	MADR.KW	42.7	0.80	0.00%	0.34	0.085	(0.009)	17.6	0.120	0.083	(25.5%)	2,000	174	0.1%	1.9%
= Al-Deera Holding	DEER.KW	12.0	1.15	0.00%	0.88	0.159	0.000	14.6	0.199	0.136	(0.6%)	0	0	0.2%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.26	0.00%	2.55	0.097	(0.003)	27.4	0.271	0.091	(9.3%)	1,014,092	97,308	12.9%	NM
▼ Ektitab Holding Co.	EKTT.KW	NM	0.28	0.00%	0.99	0.009	(0.000)	2.7	0.020	0.008	(18.3%)	289,921	2,457	30.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.6	1.01	3.03%	1.24	0.163	(0.006)	83.2	0.295	0.161	(7.9%)	326,430	52,989	3.9%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.62%	0.36	0.605	0.000	206.0	0.625	0.309	(0.8%)	0	0	0.0%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.0	0.37	0.00%	0.63	0.038	0.003	6.7	0.057	0.026	0.0%	100	4	0.5%	6.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	3.2	0.46	0.00%	0.61	0.050	(0.000)	38.8	0.071	0.037	(12.3%)	2,788,425	139,176	17.0%	14.4%
= Rasiyat Holding Co.	RASIYAT.KW	NM	2.07	0.00%	NA	0.157	0.000	23.6	0.181	0.080	(7.1%)	1,049,850	163,924	34.7%	0.6%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	14.58%	1.05	0.058	(0.002)	61.0	0.138	0.059	(23.2%)	549,449	32,097	4.1%	NM
▼ Manazel Holding Co.	MANK.KW	6.3	0.45	0.00%	1.37	0.020	(0.001)	8.6	0.059	0.020	(26.5%)	1,954,723	39,131	6.3%	7.2%
▼ National Industries Group	NIND.KW	20.0	0.90	5.97%	1.44	0.201	(0.003)	439.4	0.314	0.202	(7.4%)	1,289,659	259,393	6.2%	4.5%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.05	0.00%	0.57	0.083	0.002	8.2	0.108	0.070	2.0%	50	4	1.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.23	0.00%	0.29	0.375	(0.018)	63.8	0.499	0.200	16.5%	1,279,509	485,786	14.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.26	0.00%	0.85	0.030	(0.000)	18.5	0.063	0.029	(15.8%)	2,071,408	58,029	2.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.75	0.00%	0.04	0.022	0.000	3.6	0.040	0.014	(0.5%)	0	0	0.7%	NM
= Egypt Kuwait Holding Co.	EKKH.KW	6.3	2.12	12.09%	0.19	0.364	0.000	410.2	0.449	0.350	(3.2%)	1,393,554	505,178	1.0%	33.4%
▼ GFH Financial Group	GFH.KW	9.4	0.88	5.88%	0.96	0.075	(0.002)	261.2	0.110	0.073	(1.6%)	10,686,952	803,812	13.8%	9.4%
= Inovest	INOV.KW	17.9	0.51	0.00%	0.82	0.077	0.000	23.0	0.189	0.070	(13.0%)	0	0	1.9%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.4	0.60	0.00%	0.09	0.064	0.000	12.4	0.080	0.058	1.6%	0	0	0.3%	11.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.7	0.55	5.35%	0.51	0.056	(0.005)	14.8	0.079	0.049	(4.4%)	38,735	2,268	0.1%	4.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	20.3	6.26	4.35%	0.89	1.954	(0.036)	392.3	2.870	1.880	(4.8%)	95,004	185,198	2.6%	30.8%
Financial Services		12.0	0.69	5.75%				3,694.0			(3.7%)	56,272,082	6,168,027		6.0%

Boursa Kuwait Daily Bulletin

Sunday, March 12, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.82	0.00%	0.22	0.093	0.000	9.3	0.110	0.074	(2.8%)	0	0	0.4%	NM
Technology		NM	0.82	0.00%				9.3			(2.8%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.9	1.68	2.21%	0.44	0.181	(0.001)	199.1	0.229	0.176	(3.7%)	531,835	95,964	2.1%	11.3%
Utilities		14.9	1.68	2.21%				199.1			(3.7%)	531,835	95,964		11.3%
Boursa Kuwait		13.9	0.82	2.70%				46,384.9			(0.77%)	120,529,001	33,977,178		7.8%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%
The Energy House Co.	0.057	165.1%
Metal & Recycling Co.	0.065	30.3%
Kuwait National Cinema Co.	1.206	26.9%
Warba Insurance and Reinsurance Co	0.151	23.8%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.863	700,120,273
GFH Financial Group	0.075	480,929,447
A'ayan Leasing & Investment Co.	0.136	392,749,357
National Real Estate Co.	0.080	360,473,402
Agility (PWC Logistics)	0.589	349,761,290

YTD Top % Losers	Close (KWD)	Percent Change
First Investment Co.	0.030	(52.3%)
Salbookh Trading Co.	0.008	(46.1%)
National Real Estate Co.	0.080	(36.0%)
Jiyad Holding Co.	0.016	(33.2%)
Al TAMEER Real Estate Investment Co.	0.015	(31.0%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.863	587,154,000
Agility (PWC Logistics)	0.589	212,430,598
National Bank of Kuwait	1.102	174,727,198
Zain	0.545	87,302,633
Kuwait Telecommunication Co.	0.615	78,875,119

* Different Fiscal Year Company

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