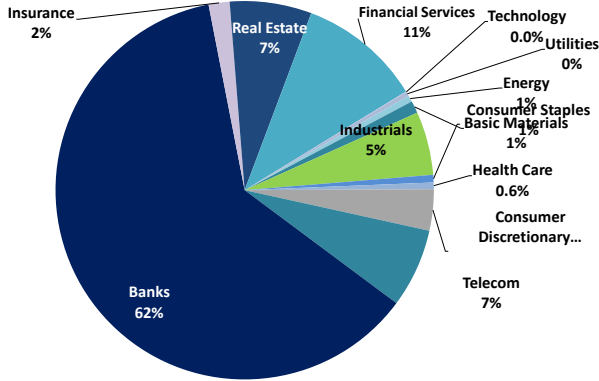


## Boursa Kuwait Daily Report

March 12, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,384.0	20.4	11.3%
2- National Bank of Kuwait	8,567.9	14.6	14.7%
3- Boubyan Bank	2,743.1	29.5	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Commercial Bank of Kuwait	1,449.2	14.4	14.9%
6- Gulf Bank	1,262.4	21.9	7.1%
7- Mabane Co.	1,123.1	16.9	10.2%
8- Burgan Bank	839.7	18.0	5.4%
9- Ahli Bank of Kuwait	792.8	15.4	8.4%
10- Agility (PWC Logistics)	666.2	11.0	6.2%
Total	31,858	17.34	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.179	0.022	14.0%
The Energy House Co.	0.193	0.021	12.2%
Equipment Holding Co.	0.063	0.004	7.1%
Oula Fuel Marketing Co.	0.674	0.040	6.3%
Metal & Recycling Co.	0.150	0.008	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.144	(0.014)	(8.9%)
Kuwait Resorts Co.	0.112	(0.008)	(6.7%)
NOOR Financial Investment Co.	0.327	(0.017)	(4.9%)
Commercial Bank of Kuwait	0.766	(0.039)	(4.8%)
Kuwait Reinsurance Co.	0.375	(0.019)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.674	6.3%	130,854,294
Kuwait Business Town Real Estate Co.	0.213	2.9%	70,221,394
Arab Real Estate Co.	0.094	4.7%	23,690,650
The Energy House Co.	0.193	12.2%	19,473,819
Kuwait Real Estate Co.	0.322	2.5%	17,608,472

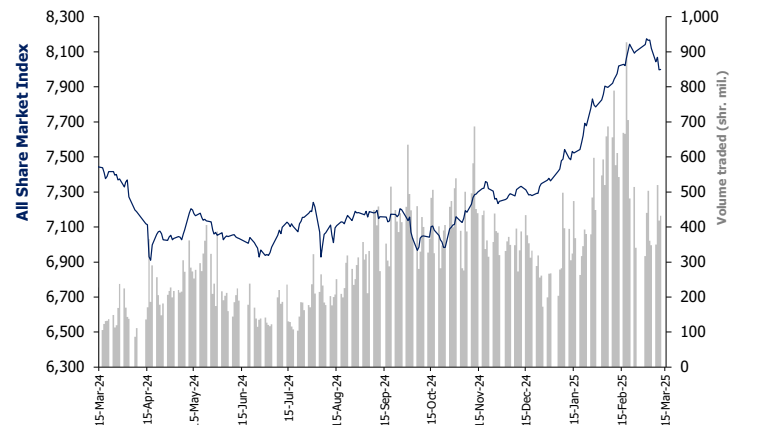
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,997.7	▲	0.0%	(1.3%)	8.6%
Energy	1,319.4	▼	(1.0%)	(3.3%)	11.0%
Basic Materials	877.6	▼	(0.1%)	(5.8%)	(3.7%)
Industrials	742.9	▲	0.9%	(2.6%)	2.7%
Consumer Staples	1,001.5	▼	(0.1%)	(3.4%)	0.3%
Health Care	538.7	▲	1.6%	3.7%	17.5%
Consumer Discretionary	2,441.5	▲	1.1%	5.1%	15.0%
Telecommunications	1,033.3	▲	0.7%	(3.3%)	1.5%
Banks	2,009.2	▼	(0.3%)	(1.0%)	11.0%
Insurance	2,084.7	▼	(0.9%)	1.0%	1.4%
Real Estate	1,547.9	▲	1.0%	(0.9%)	14.4%
Financial Services	1,521.5	▼	(0.0%)	(3.0%)	0.7%
Technology	1,156.7	▼	(3.6%)	(28.4%)	11.2%
Utilities	402.6	▼	(0.6%)	(1.3%)	1.3%

Market Breadth	▲ 66	▼ 45	■ 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,535.53	10.2	0.1%	(1.8%)	8.9%
Main 50 Index	7,415.59	48.8	0.7%	0.4%	8.9%
Main Market Index	7,425.17	(36.2)	(0.5%)	1.2%	7.5%
All Share Market Index	7,997.69	0.8	0.0%	(1.3%)	8.6%
Market Cap (KWD Mn)	46,802.19	2.4	0.0%	(1.5%)	7.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	431.4	13.1	3.1%	472.8	255.1
Value Traded (KWD Mn)	165.7	47.17	39.8%	129.0	62.0
No. of Trades	17,238	(51.0)	(0.3%)	19,963	14,716

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.674	6.3%	86,780,623
Kuwait Business Town Real Estate Co.	0.213	2.9%	14,986,030
Kuwait Finance House	0.789	(0.1%)	6,546,241
National Bank of Kuwait	1.029	(0.1%)	6,115,123
Kuwait Real Estate Co.	0.322	2.5%	5,615,422

## Boursa Kuwait - Premier Market

Wednesday, March 12, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.029	(0.001)	(0.1%)	8,568	22.4%	18.3%	14.6	2.15	2.4%	1.21	14.7%	14.8%	253.06	249.35
▼	Gulf Bank	0.332	(0.003)	(0.9%)	1,262	3.3%	2.7%	21.9	1.55	3.0%	1.08	7.1%	1.8%	645.72	205.91
▼	Ahli Bank	0.318	(0.002)	(0.6%)	793	2.1%	1.7%	15.4	1.30	3.1%	0.65	8.4%	22.3%	194.34	57.22
▲	Kuwait International Bank	0.222	0.001	0.5%	378	1.0%	0.8%	13.3	1.08	2.1%	1.00	8.1%	21.3%	301.81	63.20
▲	Burgan Bank	0.232	0.004	1.8%	840	2.2%	1.8%	18.0	0.96	2.6%	1.07	5.4%	31.8%	259.11	54.20
▼	Kuwait Finance House	0.789	(0.001)	(0.1%)	12,384	32.4%	26.5%	20.4	2.31	2.5%	1.39	11.3%	5.8%	470.42	369.38
▲	Boubyan Bank	0.653	0.004	0.6%	2,743	7.2%	5.9%	29.5	3.09	1.5%	1.05	10.5%	16.4%	168.33	105.71
=	Kuwait Investment Co.	0.187	0.000	0.0%	103	0.3%	0.2%	8.6	0.84	6.9%	0.94	9.7%	8.1%	87.28	16.09
▲	National Investments Co	0.255	0.003	1.2%	203	0.5%	0.4%	17.2	1.07	5.9%	1.31	6.2%	0.4%	140.51	36.56
▼	Kuwait Projects Co. (Holding)	0.097	(0.000)	(0.1%)	487	1.3%	1.0%	15.8	0.78	0.0%	0.78	4.9%	2.5%	488.09	47.84
▲	Arzan Financial Group for Financing & In	0.294	0.007	2.4%	254	0.7%	0.5%	18.7	1.53	0.7%	1.03	8.2%	10.9%	1,030.82	294.19
▼	Aayan Leasing and Investment	0.158	(0.002)	(1.3%)	105	0.3%	0.2%	9.7	1.03	4.7%	1.29	10.6%	0.6%	262.87	42.34
▲	Kuwait Real Estate Co.	0.322	0.008	2.5%	323	0.8%	0.7%	26.1	1.90	0.0%	0.97	7.3%	25.8%	860.17	267.83
▲	Salhia Real Estate Co.	0.419	0.001	0.2%	249	0.7%	0.5%	21.4	1.37	3.4%	0.36	6.4%	5.0%	50.04	20.82
▼	Mabane Co.	0.805	(0.002)	(0.2%)	1,123	2.9%	2.4%	16.9	1.73	1.7%	1.04	10.2%	5.6%	46.34	37.41
▲	The Commercial Real Estate Co.	0.178	0.001	0.6%	334	0.9%	0.7%	17.9	1.13	2.1%	0.63	6.3%	20.3%	210.77	37.94
▼	National Industries Group (Holding)	0.263	(0.001)	(0.4%)	634	1.7%	1.4%	13.3	1.20	3.8%	1.41	9.0%	6.0%	258.14	67.93
▲	Gulf Cable and Electrical Industries	1.949	0.019	1.0%	406	1.1%	0.9%	20.8	1.59	3.3%	1.01	7.7%	8.3%	11.47	21.46
▼	Heavy Engineering Industries and Shipb	0.892	(0.001)	(0.1%)	161	0.4%	0.3%	19.6	2.18	3.9%	0.69	11.2%	6.3%	20.72	17.45
=	Boubyan Petrochemical Co.	0.665	0.000	0.0%	356	0.9%	0.8%	19.4	1.44	0.0%	0.73	7.4%	2.3%	39.91	27.21
▲	Agility Public Warehousing Co.	0.261	0.003	1.2%	666	1.7%	1.4%	11.0	0.68	7.3%	1.59	6.2%	5.7%	341.35	88.10
▲	Mobile Telecommunications Co.	0.469	0.005	1.1%	2,029	5.3%	4.3%	12.1	1.77	5.3%	1.24	14.7%	0.0%	218.83	102.85
▲	Human Soft Holding Co.	2.455	0.025	1.0%	331	0.9%	0.7%	8.1	2.97	14.2%	0.50	36.6%	(9.7%)	9.74	24.81
▲	IFA Hotels & Resorts Co.	1.770	0.010	0.6%	406	1.1%	0.9%	32.9	14.28	0.0%	0.74	43.4%	(4.3%)	15.60	31.85
=	Jazeera Airways Co.	0.959	0.000	0.0%	211	0.6%	0.5%	29.2	5.36	4.2%	0.72	18.3%	(4.9%)	22.84	22.26
▲	GFH Financial Group BSC	0.097	0.001	0.8%	370	1.0%	0.8%	10.8	1.22	4.8%	0.96	11.2%	(1.4%)	380.68	36.87
▼	Warba Bank	0.226	(0.002)	(0.9%)	493	1.3%	1.1%	24.4	1.47	0.0%	0.99	6.0%	17.7%	779.25	179.49
▲	Kuwait Telecommunication Co.	0.556	0.002	0.4%	555	1.5%	1.2%	16.8	2.38	6.3%	0.65	14.1%	3.3%	41.45	23.54
=	Mezzan Holding Co.	0.900	0.000	0.0%	280	0.7%	0.6%	19.3	2.39	2.8%	0.47	12.4%	0.0%	20.75	19.23
▲	Integrated holding Co.	0.530	0.019	3.7%	134	0.4%	0.3%	24.8	2.17	3.8%	0.52	8.8%	15.2%	43.52	22.19
▼	Boursa Kuwait Securities Co.	2.716	(0.019)	(0.7%)	545	1.4%	1.2%	30.9	8.55	3.0%	0.90	27.6%	18.1%	14.07	38.23
▼	Ali Alghanim Sons Automotive Co.	1.248	(0.002)	(0.2%)	342	0.9%	0.7%	11.8	4.20	5.5%	0.48	35.7%	21.2%	55.11	62.96
▲	Beyout Investment Group Holding Co.	0.431	0.011	2.6%	129	0.3%	0.3%	15.7	2.37	3.1%	0.48	15.1%	4.6%	45.80	19.24
Subtotal- Premier Market Stocks		8,535.53	10.20	0.1%	38,199	100%	82%	17.9	1.59	3.49%		11.0%	8.9%	7,788.90	2,711.65
Rest of the Market					8,604		18%	11.7	0.97	2.08%		5.5%		13,486.87	3,091.60

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Wednesday, March 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.21	0.00%	0.99	0.055	0.001	10.9	0.065	0.028	(9.5%)	251	14	18.0%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.000	101.2	0.630	0.456	18.4%	0	0	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	0	0	0.4%	23.8%
▲ The Energy House Co.	ENER.KW	NM	3.30	0.00%	0.70	0.193	0.021	8.7	0.350	0.071	30.4%	19,473,819	3,606,892	346.1%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	41.8	0.48	0.00%	0.20	0.144	(0.014)	36.5	0.173	0.099	(11.7%)	539,544	79,056	8.8%	1.1%
<b>Energy</b>		<b>11.9</b>	<b>1.21</b>	<b>5.35%</b>				<b>258.6</b>			<b>11.0%</b>	<b>20,013,614</b>	<b>3,685,961</b>		<b>7.6%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.4	2.21	37.09%	0.49	0.604	(0.008)	39.3	0.750	0.495	(3.0%)	41,988	25,536	4.1%	34.7%
= Boubyan Petrochemicals Co.*	BPCC.KW	19.4	1.44	0.00%	0.73	0.665	0.000	355.7	0.720	0.560	2.3%	1,947,351	1,302,428	7.5%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	5.03%	0.13	0.994	0.000	100.3	2.850	0.750	(20.4%)	0	0	0.0%	24.0%
<b>Basic Materials</b>		<b>11.1</b>	<b>2.21</b>	<b>21.06%</b>				<b>495.2</b>			<b>(3.7%)</b>	<b>1,989,339</b>	<b>1,327,964</b>		<b>11.1%</b>
▼ Specialities Group Holding Co.	SPEC.KW	16.6	0.80	3.44%	0.68	0.139	(0.001)	26.0	0.189	0.092	7.8%	92,297	12,715	25.5%	4.8%
= Kuwait Cement Co.	KCEM.KW	52.5	0.93	0.00%	0.61	0.266	0.000	189.7	0.285	0.169	17.2%	72,198	19,140	3.3%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.8	1.59	3.31%	1.01	1.949	0.019	405.7	1.998	1.176	8.3%	226,554	440,885	5.5%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.6	2.18	3.92%	0.69	0.892	(0.001)	160.8	0.975	0.729	6.3%	549,277	489,898	11.5%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.6	1.10	8.52%	0.45	0.822	0.002	82.4	0.928	0.783	1.4%	2,350	1,914	1.3%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	14.9	1.00	6.36%	0.24	0.186	(0.003)	18.5	0.225	0.159	(12.3%)	2,000	372	0.9%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.75	0.00%	0.22	0.150	0.008	13.5	0.190	0.068	25.0%	42,137	6,124	38.9%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.4	0.97	0.00%	0.54	0.081	0.001	26.9	0.101	0.052	(0.7%)	4,457,292	356,589	42.4%	13.1%
▼ National Industries Co.	NIBM.KW	14.5	0.90	4.53%	0.20	0.220	(0.005)	79.0	0.249	0.160	24.3%	25,658	5,616	1.3%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.83	0.00%	0.99	0.063	0.004	5.1	0.090	0.025	(20.0%)	2,844,776	187,542	57.9%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.0	1.05	0.00%	0.23	0.104	(0.001)	31.2	0.134	0.102	(1.0%)	179,136	18,775	50.4%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	11.0	0.68	7.29%	1.59	0.261	0.003	666.2	0.489	0.209	5.7%	5,477,441	1,423,443	13.4%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.4	0.47	0.00%	0.74	0.060	0.001	13.9	0.067	0.041	(1.3%)	508,161	29,767	38.7%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.77	0.00%	0.77	0.063	0.001	17.4	0.068	0.039	4.0%	1,312,165	81,932	44.9%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.7	1.35	4.34%	0.47	0.338	0.000	44.0	0.389	0.256	(0.3%)	5,013	1,694	4.1%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.1	2.97	14.20%	0.50	2.455	0.025	330.9	3.237	2.409	(9.7%)	1,159,205	2,863,119	7.2%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.2%)	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.7	2.02	4.39%	0.68	0.681	0.007	116.5	0.783	0.421	4.8%	302,818	206,854	8.4%	17.2%
▲ United Projects Group	UPAC.KW	NM	0.64	0.00%	0.20	0.180	0.006	68.0	0.248	0.112	16.1%	12,531	2,194	0.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.37%	0.87	0.093	(0.001)	15.2	0.105	0.080	(1.0%)	150,799	14,059	24.1%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	24.8	2.17	3.77%	0.52	0.530	0.019	134.1	0.596	0.460	15.2%	965,873	505,756	17.2%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	0.59	5.67%	0.14	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.5%	2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.09	6.62%	0.07	0.393	(0.002)	59.0	0.420	0.351	3.1%	8,771	3,423	3.2%	13.1%
<b>Industrials</b>		<b>15.3</b>	<b>1.05</b>	<b>4.95%</b>				<b>2,538.8</b>			<b>2.7%</b>	<b>18,396,452</b>	<b>6,671,811</b>		<b>7.0%</b>

# Boursa Kuwait Daily Bulletin

Wednesday, March 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	73.6	0.79	0.00%	0.29	0.111	(0.001)	23.2	0.126	0.100	3.7%	88,654	9,673		6.7%	1.1%
= Mezzan Holding Co.	MEZZ.KW	19.3	2.39	2.77%	0.47	0.900	0.000	279.7	1.114	0.614	0.0%	434,464	398,051		6.7%	12.4%
<b>Consumer Staples</b>		<b>46.5</b>	<b>1.59</b>	<b>2.77%</b>				<b>302.9</b>			<b>0.3%</b>	<b>523,118</b>	<b>407,725</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	41.3	1.60	2.67%	0.02	0.750	0.000	112.5	0.750	0.389	92.8%	0	0		0.1%	3.9%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.85	0.00%	0.07	0.720	0.020	145.8	0.800	0.262	(9.7%)	10	7		0.2%	0.9%
<b>Health Care</b>		<b>41.3</b>	<b>1.72</b>	<b>2.67%</b>				<b>258.3</b>			<b>17.5%</b>	<b>10</b>	<b>7</b>			<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.338	0.000	123.9	1.493	1.100	15.3%	0	0		0.1%	14.3%
= Kuwait Hotels Co.	KHOT.KW	17.4	2.31	0.00%	NA	0.262	0.000	14.8	0.365	0.133	50.6%	6	2		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	32.9	14.28	0.00%	0.74	1.770	0.010	405.8	2.583	0.798	(4.3%)	84,148	148,853		6.8%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	46.1	3.57	0.74%	0.51	0.674	0.040	272.7	0.770	0.132	89.9%	130,854,294	86,780,623		593.8%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.7	0.69	1.66%	0.74	0.112	(0.008)	23.5	0.135	0.067	0.0%	1,428,954	157,514		13.3%	7.1%
= Jazeera Airways Co.	JAZK.KW	29.2	5.36	4.17%	0.72	0.959	0.000	211.0	1.195	0.810	(4.9%)	760,391	725,892		10.4%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	25.0	1.73	2.11%	0.50	0.331	0.001	133.9	0.459	0.130	45.8%	2,054,873	687,077		27.8%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	50.5	0.93	6.80%	0.18	0.116	0.003	13.3	0.193	0.097	2.7%	807,022	93,490		72.0%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	13.9	1.50	0.00%	0.15	0.230	0.004	69.8	0.259	0.175	(11.2%)	1,801,350	412,041		17.8%	10.8%
= Palms Agro Production Co.	PAPK.KW	55.4	2.27	1.66%	0.36	0.239	0.000	12.5	0.393	0.140	6.7%	7,050	1,675		10.5%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	4.20	5.54%	0.48	1.248	(0.002)	342.0	1.439	1.000	21.2%	1,559,954	1,945,907		20.1%	35.7%
<b>Consumer Discretionary</b>		<b>25.0</b>	<b>1.73</b>	<b>3.14%</b>				<b>1,654</b>			<b>15.0%</b>	<b>139,358,042</b>	<b>90,953,074</b>			<b>7.9%</b>
▲ Zain	ZAIN.KW	12.1	1.77	5.33%	1.24	0.469	0.005	2,029.4	0.509	0.425	0.0%	2,331,159	1,090,732		5.1%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.7	1.00	7.96%	0.60	1.124	(0.001)	563.3	1.282	0.995	5.5%	9,798	11,015		0.9%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.8	2.38	6.29%	0.65	0.556	0.002	555.3	0.616	0.511	3.3%	1,092,266	607,224		4.2%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	0.000	6.0	0.094	0.059	(1.4%)	5,033	332		2.7%	NM
<b>Telecommunications</b>		<b>16.7</b>	<b>1.38</b>	<b>6.29%</b>				<b>3,154.0</b>			<b>1.5%</b>	<b>3,438,256</b>	<b>1,709,303</b>			<b>11.9%</b>
▼ National Bank of Kuwait	NBKK.KW	14.6	2.15	2.43%	1.21	1.029	(0.001)	8,567.9	1.050	0.840	14.8%	5,964,361	6,115,123		3.0%	14.7%
▼ Gulf Bank	GBKK.KW	21.9	1.55	3.01%	1.08	0.332	(0.003)	1,262.4	0.355	0.248	1.8%	4,314,116	1,443,642		17.0%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	14.4	2.15	4.95%	0.35	0.766	(0.039)	1,449.2	0.937	0.490	18.8%	122,367	96,529		0.1%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	15.4	1.30	3.13%	0.65	0.318	(0.002)	792.8	0.329	0.224	22.3%	3,145,228	1,000,191		7.8%	8.4%
▲ Kuwait International Bank	KIBK.KW	13.3	1.08	2.10%	1.00	0.222	0.001	378.2	0.227	0.152	21.3%	4,139,216	922,991		17.7%	8.1%
▲ Burgan Bank	BURK.KW	18.0	0.96	2.58%	1.07	0.232	0.004	839.7	0.247	0.172	31.8%	3,488,510	803,646		7.2%	5.4%
▼ Kuwait Finance House	KFH.KW	20.4	2.31	2.51%	1.39	0.789	(0.001)	12,384.0	0.810	0.696	5.8%	8,296,468	6,546,241		3.0%	11.3%
▲ Boubyan Bank	BOUK.KW	29.5	3.09	1.53%	1.05	0.653	0.004	2,743.1	0.682	0.509	16.4%	1,470,017	956,448		4.0%	10.5%
▼ Warba Bank	WARB.KW	24.4	1.47	0.00%	0.99	0.226	(0.002)	493.5	0.254	0.166	17.7%	3,966,423	898,985		35.7%	6.0%
<b>Banks</b>		<b>18.0</b>	<b>1.55</b>	<b>2.55%</b>				<b>28,910.8</b>			<b>11.0%</b>	<b>34,906,706</b>	<b>18,783,797</b>			<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Wednesday, March 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	9.2	0.70	6.74%	0.07	0.564	0.004	104.2	0.650	0.494	(4.4%)	101,739	54,531	1.1%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.66%	0.14	0.805	(0.025)	174.4	0.938	0.655	(10.1%)	169,365	135,332	0.3%	14.9%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.96	7.27%	0.39	0.160	0.000	39.1	0.170	0.108	(2.4%)	0	0	3.3%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.3	1.24	1.85%	0.11	0.375	(0.019)	108.0	0.450	0.311	2.7%	67	25	0.3%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.98	0.00%	0.42	0.179	0.022	19.1	0.247	0.105	7.8%	486,658	82,857	18.8%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	51.8	1.05	0.00%	0.51	0.041	(0.000)	4.5	0.069	0.033	(23.3%)	220,254	8,922	91.9%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.3	1.12	5.20%				832.5			1.4%	978,083	281,668		11.4%
▲ Sokouk Holding Co.	SHCK.KW	12.4	1.05	0.00%	1.06	0.060	0.001	34.4	0.068	0.044	18.7%	4,299,763	259,786	68.8%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.1	1.90	0.00%	0.97	0.322	0.008	323.4	0.348	0.199	25.8%	17,608,472	5,615,422	85.7%	7.3%
▲ United Real Estate Co.	UREK.KW	52.0	1.28	0.00%	0.52	0.190	0.009	247.4	0.212	0.043	66.7%	1,602,466	301,844	20.2%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.080	0.000	148.7	0.108	0.069	2.6%	2,650,989	211,033	11.1%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.4	1.37	3.45%	0.36	0.419	0.001	248.7	0.471	0.398	5.0%	1,172,218	498,014	8.4%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.7	0.57	4.73%	0.18	0.352	0.000	141.3	0.409	0.332	(4.9%)	0	0	0.9%	5.3%
▲ Ajjal Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.42%	0.46	0.310	0.015	64.8	0.324	0.235	14.4%	1,630	497	1.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	16.6	0.91	3.15%	1.16	0.094	0.004	35.4	0.096	0.055	36.0%	23,690,650	2,203,260	106.3%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.69	0.083	0.000	37.3	0.085	0.050	0.6%	1,191,884	98,815	14.5%	2.7%
▼ Mabanee Co.	MABK.KW	16.9	1.73	1.74%	1.04	0.805	(0.002)	1,123.1	0.897	0.762	5.6%	1,054,342	853,168	3.3%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.9	0.60	4.70%	0.24	0.104	0.005	35.2	0.109	0.093	3.0%	611,954	62,419	1.4%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	17.9	1.13	2.09%	0.63	0.178	0.001	334.2	0.213	0.120	20.3%	1,215,967	215,832	11.2%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.0	2.05	0.00%	0.45	0.212	0.006	23.4	0.237	0.160	(2.8%)	339,266	72,449	16.4%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	15.8	0.62	5.48%	0.67	0.091	(0.001)	37.9	0.100	0.069	1.0%	7,574,636	689,765	25.8%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.0	0.68	2.29%	0.06	0.087	0.004	20.3	0.094	0.053	17.9%	53,040	4,615	30.8%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.49	0.00%	0.41	0.037	(0.000)	7.0	0.047	0.027	4.2%	26,000	950	13.1%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.073	0.000	39.2	0.082	0.062	(1.8%)	815,262	59,143	26.5%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.8	0.63	7.03%	0.49	0.071	(0.001)	26.3	0.078	0.054	6.6%	604,603	42,728	26.2%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	72.5	0.85	0.00%	0.22	0.117	0.002	29.4	0.127	0.075	4.5%	1,904,022	214,812	3.9%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.0	0.32	0.00%	0.42	0.100	0.000	25.4	0.125	0.060	13.2%	56,050	5,588	68.9%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.3	1.75	0.00%	0.64	0.157	0.003	50.6	0.179	0.116	29.8%	3,021,198	467,345	44.1%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	41.1	2.43	0.00%	1.06	0.213	0.006	126.2	0.225	0.049	163.9%	70,221,394	14,986,030	637.6%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	13.4	1.47	0.00%	0.84	0.126	(0.001)	17.1	0.332	0.036	(17.1%)	1,316,184	162,810	68.3%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.42	0.00%	0.47	0.057	0.001	7.8	0.141	0.041	(9.3%)	126,951	7,022	25.5%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.0	0.88	0.00%	0.50	0.079	0.002	12.7	0.105	0.056	2.2%	40,207	3,123	70.4%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.92	0.00%	0.33	0.040	(0.001)	4.0	0.046	0.023	0.5%	87,210	3,563	46.1%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	24.1	2.11	0.00%	0.07	0.237	0.001	14.3	0.250	0.112	16.2%	29,000	6,883	12.8%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(3.7%)	0	0	0.6%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.005	14.4	0.147	0.075	5.6%	1,000	132	4.9%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.127	(0.003)	26.6	1.190	1.041	0.1%	16,088	18,154	5.4%	NA
Real Estate		16.3	0.91	3.30%				3,271.7			14.4%	141,332,446	27,065,203		4.4%



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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	8.6	0.84	6.91%	0.94	0.187	0.000	103.1	0.200	0.143	8.1%	2,286,814	429,362	15.8%	9.7%	
▼ Commercial Facilities Co.	FACI.KW	10.8	0.88	6.74%	0.52	0.280	(0.002)	142.2	0.283	0.169	14.8%	134,492	37,978	1.8%	8.1%	
▲ Int'l Financial Advisors Co.	IFIN.KW	31.2	2.25	0.00%	1.24	0.458	0.005	219.9	0.472	0.219	20.5%	4,460,291	2,031,797	84.9%	7.2%	
▲ National Investment Co.	NINV.KW	17.2	1.07	5.88%	1.31	0.255	0.003	203.2	0.288	0.214	0.4%	1,140,124	287,988	17.6%	6.2%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.78	0.00%	0.78	0.097	(0.000)	487.2	0.135	0.090	2.5%	4,205,874	409,988	9.8%	4.9%	
▲ Coast Invest. & Development Co.	COAS.KW	12.8	0.67	7.20%	1.22	0.069	0.000	32.3	0.089	0.057	(4.3%)	445,066	30,887	9.1%	5.2%	
▲ The Securities House Co.	SECH.KW	NM	0.75	0.00%	1.18	0.073	0.001	29.4	0.100	0.048	1.2%	1,689,085	123,408	45.6%	NM	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.7	1.53	0.66%	1.03	0.294	0.007	254.1	0.305	0.161	10.9%	11,900,462	3,464,940	119.3%	8.2%	
▼ Kuwait Financial Centre	MARKZ.KW	11.1	0.71	4.67%	0.82	0.149	(0.001)	75.2	0.167	0.109	(1.3%)	125,710	18,385	11.9%	6.4%	
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	47.7	1.38	0.00%	0.52	0.146	0.000	32.1	0.337	0.069	(45.5%)	277,120	41,681	117.4%	2.9%	
▲ First Investment Co.	OLAK.KW	6.0	0.69	0.00%	1.10	0.042	0.001	18.5	0.055	0.032	(11.1%)	657,030	26,560	25.9%	11.4%	
▲ Gulf Investment House	GIHK.KW	75.1	5.46	0.00%	0.92	0.590	0.020	239.8	0.840	0.335	(5.3%)	503	284	0.1%	7.3%	
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.75%	1.29	0.158	(0.002)	104.9	0.187	0.140	0.6%	3,466,304	548,947	39.6%	10.6%	
▲ Bayan Investment Co.	BAYK.KW	6.6	1.13	0.00%	0.74	0.063	0.001	14.4	0.087	0.037	(1.3%)	1,825,261	114,040	24.3%	17.1%	
▲ Osoul Investment Co.	OSUL.KW	33.0	1.64	6.41%	0.41	0.156	0.002	19.7	0.187	0.073	13.0%	94,829	14,582	37.8%	5.0%	
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.54	0.00%	0.35	0.146	0.002	45.1	0.144	0.061	14.1%	2,785,299	400,118	12.6%	NM	
= Kamco Investment Co.	KAMC.KW	7.3	0.67	4.17%	0.60	0.120	0.000	41.1	0.146	0.091	(2.4%)	1,756,339	210,806	18.0%	9.2%	
▲ National International Holding Co.	NIHK.KW	17.7	0.99	3.37%	0.73	0.167	0.001	39.2	0.498	0.087	(51.9%)	1,768,032	295,264	98.9%	5.6%	
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.60	0.00%	0.60	0.250	0.001	55.9	0.352	0.083	4.6%	534,527	133,551	24.3%	NM	
▲ Al Madar Finance & Investment Co.	MADR.KW	50.8	1.00	0.00%	0.31	0.108	0.003	22.4	0.142	0.076	(3.6%)	197,654	20,782	62.4%	2.0%	
▲ Al-Deera Holding	DEER.KW	10.9	1.32	0.00%	0.87	0.400	0.010	41.3	0.518	0.267	5.5%	1,322,112	524,011	53.6%	12.2%	
= Al-Safat Investment Co.	ALSAFAT.KW	35.3	1.35	0.00%	1.98	0.105	0.000	40.2	0.128	0.073	(5.4%)	357,154	37,388	42.3%	3.8%	
▼ Ekttitab Holding Co.	EKTT.KW	NM	3.09	0.00%	1.05	0.013	(0.000)	4.2	0.023	0.014	(12.6%)	151,059	2,011	8.2%	NM	
▼ NOOR Financial Investment Co.	NOOR.KW	4.1	1.16	2.42%	1.20	0.327	(0.017)	166.9	0.356	0.211	13.1%	1,032,827	344,187	10.8%	28.1%	
= Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.000	96.8	1.168	0.311	(26.2%)	0	0	0.2%	3.8%	
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.89	0.00%	0.50	0.053	0.000	9.3	0.059	0.031	(10.0%)	0	0	2.1%	NM	
▼ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.42	0.00%	0.62	0.039	(0.000)	31.6	0.048	0.034	(7.4%)	510,024	19,872	12.2%	11.5%	
= Rasiyat Holding Co.	RASIYAT.KW	72.9	4.89	0.00%	NA	0.376	0.000	56.4	0.407	0.270	(1.1%)	1,056,300	395,706	35.5%	6.7%	
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.39	0.00%	1.02	0.053	0.001	55.8	0.076	0.043	(15.6%)	778,969	41,072	6.8%	NM	
▼ Manazel Holding Co.	MANK.KW	NM	1.45	0.00%	1.37	0.036	(0.001)	15.3	0.050	0.025	(3.3%)	1,630,446	58,297	38.1%	0.8%	
▼ National Industries Group	NIND.KW	13.3	1.20	3.80%	1.41	0.263	(0.001)	633.8	0.278	0.197	6.0%	6,390,196	1,689,033	10.7%	9.0%	
▼ Warba Capital Holding Co.	WARBACAP.KW	13.1	2.53	0.00%	0.54	0.322	(0.012)	9.7	0.354	0.115	29.3%	209,805	67,996	246.3%	19.3%	
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.37	0.385	(0.003)	199.8	0.457	0.283	(13.3%)	663,712	256,021	12.1%	NM	
▼ Privatization Holding Co.	KPPC.KW	NM	0.57	0.00%	0.79	0.049	(0.000)	30.0	0.059	0.030	9.3%	5,170,675	256,939	62.9%	NM	
= Credit Rating & Collection Co.	TAHS.KW	NM	1.52	0.00%	0.13	0.046	0.000	7.6	0.068	0.032	2.2%	800	37	7.5%	0.5%	
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.68	4.74%	0.20	0.228	(0.008)	256.9	0.287	0.215	(9.9%)	705,350	162,535	3.0%	45.4%	
▲ GFH Financial Group	GFH.KW	10.8	1.22	4.76%	0.96	0.097	0.001	370.2	0.112	0.076	(1.4%)	6,821,607	657,326	9.9%	11.2%	
▼ Inovest	INOV.KW	NM	0.70	0.00%	0.86	0.096	(0.001)	29.5	0.188	0.072	(18.6%)	1,328,768	128,933	110.7%	NM	
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	5.0%	0	0	9.3%	2.8%	
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.61	4.34%	0.54	0.069	0.001	18.3	0.077	0.053	(0.4%)	107,206	7,287	19.3%	7.0%	
▼ Boursa Kuwait Securities Co	BOURSA.KW	30.9	8.55	3.02%	0.90	2.716	(0.019)	545.3	2.989	1.836	18.1%	351,429	971,525	7.0%	27.6%	
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.7	2.37	3.13%	0.25	0.431	0.011	129.3	0.535	0.392	4.6%	856,555	361,922	15.3%	15.1%	
Financial Services		13.1	1.15	4.50%				4,941.5			0.7%	69,195,810	14,623,450		7.3%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.35	0.00%	0.24	0.159	(0.006)	15.9	0.273	0.132	11.2%	871,000	141,839	60.6%	NM
Technology		NM	1.35	0.00%				15.9			11.2%	871,000	141,839		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	2.61%	0.52	0.153	(0.001)	168.3	0.173	0.142	1.3%	403,814	61,796	5.5%	7.8%
Utilities		17.4	1.36	2.61%				168.3			1.3%	403,814	61,796		7.8%

Boursa Kuwait	15.78	1.18	2.6%		46,802.2		8.63%	431,406,690	165,713,599		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.213	163.9%
Advanced Technology Co.	0.750	92.8%
Oula Fuel Marketing Co.	0.674	89.9%
United Real Estate Co.	0.190	66.7%
Kuwait Hotels Co.	0.262	50.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.213	3,777,137,255
Oula Fuel Marketing Co.	0.674	2,402,508,028
Arzan Financial Group For Fin. & Invest.	0.294	1,030,817,000
Kuwait Real Estate Co.	0.322	860,172,044
Warba Bank	0.226	779,246,401

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.167	(51.9%)
Kuwait & M.E. Financial Inv. Co.	0.146	(45.5%)
Tamdeen Investment Co.	0.720	(26.2%)
Wethaq Takaful Insurance Co.	0.041	(23.3%)
Al Kout for Industrial Projects Co.	0.994	(20.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.674	1,470,892,078
Kuwait Business Town Real Estate Co.	0.213	572,609,871
Kuwait Finance House	0.789	369,375,045
Arzan Financial Group For Fin. & Invest.	0.294	294,187,060
Kuwait Real Estate Co.	0.322	267,828,445

\* Different Fiscal Year Company

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