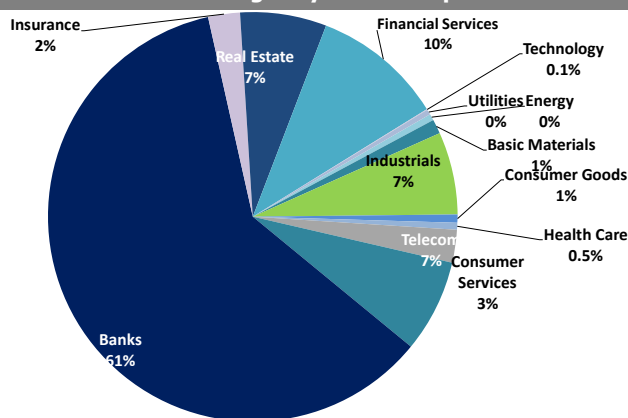


## Boursa Kuwait Daily Report

June 12, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,316.7	19.3	11.1%
2- National Bank of Kuwait	7,119.1	12.4	15.1%
3- Boubyan Bank	2,432.3	28.7	10.0%
4- Zain	1,934.2	11.2	13.9%
5- Mabanee Co.	1,178.9	18.0	10.6%
6- Gulf Bank	1,030.5	15.4	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Agility (PWC Logistics)	750.4	8.6	9.2%
9- Ahli Bank of Kuwait	670.6	13.7	8.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	28,056	15.21	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.115	0.023	24.7%
United Projects Group	0.212	0.040	23.3%
Al Masaken Intl. Real Estate Dev. Co.	0.033	0.003	8.6%
Injazzat Real Estate Development Co.	0.103	0.007	7.3%
Kuwait Emirates Holding Co.	0.042	0.002	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.157	(0.016)	(9.2%)
Combined Group Contracting Co.	0.646	(0.054)	(7.7%)
Inovest	0.097	(0.008)	(7.6%)
National Cleaning Co.	0.046	(0.002)	(5.0%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.271	(2.5%)	46,342,726
Inovest	0.097	(7.6%)	15,346,065
Kuwait International Bank	0.180	1.1%	11,041,986
Kuwait Projects Co.(Holding)	0.119	(0.8%)	10,302,131
National Industries Group	0.225	2.3%	9,018,150

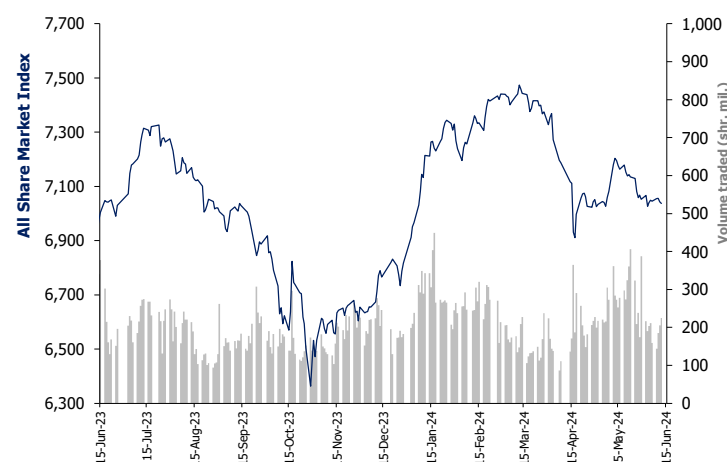
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,102.8	▼	(0.1%)	0.0%	1.5%
Energy	203.4	▼	(0.8%)	(5.7%)	6.2%
Basic Materials	470.3	▼	(0.3%)	(0.8%)	10.9%
Industrials	2,679.6	▲	0.4%	5.5%	(13.2%)
Consumer Staples	263.9	▲	1.1%	(0.5%)	32.5%
Health Care	219.2	=	0.0%	2.5%	(5.5%)
Consumer Discretionary	1,067.8	▲	0.8%	(4.2%)	(1.7%)
Telecommunications	3,019.5	▲	0.4%	(0.8%)	(10.5%)
Banks	24,890.2	▼	(0.2%)	(0.4%)	1.7%
Insurance	1,028.3	▲	0.8%	2.6%	12.5%
Real Estate	2,809.1	▼	(0.2%)	(0.4%)	8.8%
Financial Services	4,251.4	▼	(0.2%)	1.3%	14.0%
Technology	23.0	▲	0.4%	(1.7%)	189.3%
Utilities	177.1	▲	1.9%	1.3%	(6.9%)

Market Breadth	 54	 64	 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,652.58	(9.3)	(0.1%)	(0.4%)	2.3%
Main 50 Index	5,808.07	5.3	0.1%	0.3%	5.8%
Main Market Index	5,998.27	8.7	0.1%	0.7%	7.7%
All Share Market Index	7,037.22	(5.3)	(0.1%)	(0.2%)	3.2%
Market Cap (KWD Mn)	41,102.85	(22.3)	(0.1%)	0.0%	1.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	224.3	18.9	9.2%	232.3	138.6
Value Traded (KWD Mn)	57.0	1.37	2.5%	56.6	42.2
No. of Trades	13,786	(1,595)	(10.4%)	14,433	8,959

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.271	(2.5%)	12,819,146
Kuwait Finance House	0.721	(0.3%)	4,925,406
National Bank of Kuwait	0.855	0.1%	4,582,405
Beout Investment Group Holding Co.	0.513	(0.8%)	3,246,187
Combined Group Contracting Co.	0.646	(7.7%)	2,957,304

## Boursa Kuwait - Premier Market

Wednesday, June 12, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.855	0.001	0.1%	7,119	21.0%	17.3%	12.4	1.88	4.1%	1.21	15.1%	0.4%	525.76	480.27
▼	Gulf Bank	0.271	(0.007)	(2.5%)	1,030	3.0%	2.5%	15.4	1.31	4.4%	1.08	8.5%	1.3%	853.32	234.98
=	Ahli Bank	0.269	0.000	0.0%	671	2.0%	1.6%	13.7	1.13	3.3%	0.64	8.2%	21.2%	153.07	39.53
▲	Kuwait International Bank	0.180	0.002	1.1%	307	0.9%	0.7%	14.2	0.92	2.6%	0.98	6.5%	23.6%	808.19	134.69
=	Burgan Bank	0.182	0.000	0.0%	659	1.9%	1.6%	14.3	0.78	3.3%	1.05	5.4%	11.1%	321.65	62.02
▼	Kuwait Finance House	0.721	(0.002)	(0.3%)	11,317	33.4%	27.5%	19.3	2.15	2.7%	1.40	11.1%	6.3%	1,358.14	1,031.93
▼	Boubyan Bank	0.579	(0.001)	(0.2%)	2,432	7.2%	5.9%	28.7	2.87	1.4%	1.04	10.0%	2.3%	211.05	129.05
▼	Kuwait Investment Co.	0.178	(0.005)	(2.7%)	93	0.3%	0.2%	8.0	0.78	5.6%	0.92	9.7%	40.2%	614.24	111.69
▼	National Investments Co	0.245	(0.002)	(0.8%)	195	0.6%	0.5%	27.2	1.00	6.1%	1.31	3.7%	2.5%	386.29	106.15
▼	Kuwait Projects Co. (Holding)	0.119	(0.001)	(0.8%)	595	1.8%	1.4%	19.4	0.97	0.0%	0.77	5.0%	13.3%	942.87	114.63
▲	Arzan Financial Group for Financing & I	0.186	0.002	1.1%	161	0.5%	0.4%	22.8	1.05	1.0%	1.01	4.6%	(4.6%)	741.45	164.09
▼	Aayan Leasing and Investment	0.154	(0.002)	(1.3%)	102	0.3%	0.2%	7.9	1.06	4.9%	1.29	13.4%	(11.5%)	463.56	82.13
▼	Al Imtiaz Investment Group	0.052	(0.001)	(0.9%)	55	0.2%	0.1%	NM	0.37	0.0%	1.03	NM	(7.6%)	323.11	18.06
▲	Kuwait Real Estate Co.	0.215	0.001	0.5%	205	0.6%	0.5%	17.6	1.31	1.4%	0.96	7.4%	4.9%	763.72	173.02
▼	Salhia Real Estate Co.	0.417	(0.003)	(0.7%)	248	0.7%	0.6%	16.4	1.38	3.5%	0.35	8.4%	6.7%	99.99	44.95
▼	Mabane Co.	0.845	(0.004)	(0.5%)	1,179	3.5%	2.9%	18.0	1.91	1.7%	1.05	10.6%	6.3%	206.63	167.28
▼	The Commercial Real Estate Co.	0.134	(0.001)	(0.7%)	252	0.7%	0.6%	15.7	0.85	2.8%	0.62	5.4%	36.5%	526.29	65.61
▲	National Industries Group (Holding)	0.225	0.005	2.3%	542	1.6%	1.3%	14.1	1.03	2.2%	1.41	7.3%	15.8%	602.71	137.36
▲	Gulf Cable and Electrical Industries	1.447	0.004	0.3%	301	0.9%	0.7%	15.8	1.15	4.5%	1.02	7.2%	10.5%	36.40	49.66
▼	Heavy Engineering Industries and Shipt	0.920	(0.005)	(0.5%)	166	0.5%	0.4%	20.9	2.20	3.3%	0.69	10.5%	12.2%	45.93	38.85
▼	Boubyan Petrochemical Co.	0.669	(0.004)	(0.6%)	358	1.1%	0.9%	20.2	1.36	8.9%	0.73	6.7%	14.4%	104.05	65.66
▲	Agility Public Warehousing Co.	0.294	0.004	1.4%	750	2.2%	1.8%	8.6	0.79	6.5%	1.58	9.2%	(42.2%)	1,255.60	502.07
▲	Mobile Telecommunications Co.	0.447	0.001	0.2%	1,934	5.7%	4.7%	11.2	1.56	7.8%	1.25	13.9%	(11.8%)	426.98	210.03
▼	Human Soft Holding Co.	2.652	(0.018)	(0.7%)	357	1.1%	0.9%	8.7	3.86	13.1%	0.50	44.4%	(17.7%)	19.52	60.21
=	ALAFCO Aviation Lease and Finance Co	0.218	0.000	0.0%	208	0.6%	0.5%	NM	0.96	0.0%	0.85	NM	21.1%	74.53	15.55
▼	Jazeera Airways Co.	0.941	(0.019)	(2.0%)	207	0.6%	0.5%	NM	9.16	3.0%	0.70	4.9%	(32.3%)	48.23	52.87
▲	GFH Financial Group BSC	0.089	0.001	1.6%	311	0.9%	0.8%	9.5	1.09	5.1%	0.95	11.5%	16.6%	814.82	69.62
▲	Warba Bank	0.179	0.001	0.6%	391	1.2%	1.0%	19.4	1.23	1.6%	0.98	6.3%	2.0%	409.32	76.31
▲	Kuwait Telecommunication Co.	0.538	0.002	0.4%	537	1.6%	1.3%	16.2	2.47	6.5%	0.65	15.3%	(4.4%)	61.04	35.27
▲	Mezzan Holding Co.	0.771	0.010	1.3%	240	0.7%	0.6%	18.6	2.06	2.6%	0.46	11.1%	34.1%	60.43	40.00
▼	Integrated holding Co.	0.550	(0.007)	(1.3%)	139	0.4%	0.3%	30.5	2.16	3.6%	0.50	7.1%	7.8%	79.89	41.87
▼	Boursa Kuwait Securities Co.	2.002	(0.004)	(0.2%)	402	1.2%	1.0%	24.9	7.44	3.7%	0.90	29.9%	16.1%	23.59	47.53
▲	Ali Alghanim Sons Automotive Co.	1.023	0.007	0.7%	280	0.8%	0.7%	9.7	3.68	6.8%	0.48	37.8%	(3.1%)	50.62	56.35
▼	Beyout Investment Group Holding Co.	0.513	(0.004)	(0.8%)	154	0.5%	0.4%	20.0	2.89	0.0%	NA	14.4%	0.0%	25.84	13.29
Subtotal- Premier Market Stocks		7,652.58	(9.28)	(0.1%)	33,897	100%	82%	16.2	1.31	3.75%		10.7%	2.3%	13,438.82	4,672.58
Rest of the Market					7,206		18%	10.1	0.80	2.41%		6.0%		12,119.10	1,553.63

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Wednesday, June 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.86	0.00%	1.02	0.038	0.001	7.6	0.042	0.028	24.6%	1,039,446	39,735	24.0%	NM
▼ Independent Petroleum Group	IPGK.KW	10.9	0.86	5.99%	0.25	0.480	(0.010)	86.8	0.520	0.410	14.3%	3,277	1,573	1.1%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	8.3	1.64	7.79%	0.17	0.746	(0.012)	72.4	0.900	0.724	(7.1%)	701	526	0.7%	19.9%
▼ The Energy House Co.	ENER.KW	NM	1.25	0.00%	0.69	0.082	(0.000)	3.7	0.254	0.057	29.7%	59,398	4,751	10.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.5	0.44	0.00%	0.18	0.130	0.005	32.9	0.141	0.092	46.2%	2,026,266	262,788	76.1%	3.8%
<b>Energy</b>		<b>10.9</b>	<b>0.86</b>	<b>6.89%</b>				<b>203.4</b>			<b>6.2%</b>	<b>3,129,088</b>	<b>309,373</b>		<b>7.5%</b>
▲ Kuwait Foundry Co.	KFDC.KW	5.7	1.48	23.01%	0.50	0.539	0.010	35.0	0.750	0.404	30.5%	43,612	23,163	11.2%	26.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.2	1.36	8.92%	0.73	0.669	(0.004)	357.8	0.692	0.573	14.4%	845,769	565,544	19.5%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
<b>Basic Materials</b>		<b>9.4</b>	<b>1.48</b>	<b>8.92%</b>				<b>470.3</b>			<b>10.9%</b>	<b>889,381</b>	<b>588,707</b>		<b>9.9%</b>
= Specialities Group Holding Co.	SPEC.KW	9.9	0.60	4.60%	0.67	0.104	0.000	19.5	0.114	0.097	11.5%	168,232	17,496	53.7%	6.1%
▲ Kuwait Cement Co.	KCEM.KW	43.4	0.65	2.71%	0.60	0.179	0.001	127.6	0.222	0.133	33.6%	259,307	46,767	35.9%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.8	1.15	4.45%	1.02	1.447	0.004	301.2	1.540	1.176	10.5%	247,922	361,091	17.5%	7.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.9	2.20	3.26%	0.69	0.920	(0.005)	165.8	0.947	0.775	12.2%	43,122	39,814	25.5%	10.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	13.9	1.12	7.84%	0.45	0.893	0.018	89.5	0.928	0.820	6.3%	710	634	3.1%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	12.4	0.95	7.08%	0.22	0.181	0.000	18.0	0.230	0.154	14.6%	335	59	26.8%	7.7%
▲ Metal & Recycling Co.	MRCK.KW	46.5	1.34	0.00%	0.19	0.115	0.023	10.4	0.117	0.081	38.6%	1,383,029	171,235	4.9%	2.9%
▲ ACICO Industries Co.	ACIC.KW	NM	0.75	0.00%	0.50	0.067	0.001	22.3	0.101	0.066	(15.2%)	2,220,241	151,307	14.2%	NM
▼ National Industries Co.	NIBM.KW	11.7	0.72	5.60%	0.20	0.178	(0.009)	63.9	0.189	0.154	13.4%	220	39	1.6%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.80	0.00%	0.95	0.036	(0.001)	2.9	0.060	0.025	24.0%	1,757,770	63,690	153.3%	NM
▼ National Co. for Consumer Industries	NCCI.KW	26.1	1.26	0.00%	0.22	0.122	(0.002)	36.6	0.132	0.104	15.1%	1,406,117	171,446	108.8%	4.8%
▲ Agility (PWC Logistics)	AGLT.KW	8.6	0.79	6.47%	1.58	0.294	0.004	750.4	0.368	0.269	(42.2%)	7,649,725	2,236,068	49.2%	9.2%
▼ National Cleaning Co.	CLEA.KW	14.0	0.37	0.00%	0.76	0.046	(0.002)	10.6	0.059	0.038	16.9%	255,003	11,694	22.3%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.57	0.00%	0.75	0.048	(0.001)	13.3	0.070	0.039	(7.8%)	131,277	6,166	15.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.5	1.34	4.33%	0.47	0.339	(0.009)	44.1	0.389	0.218	58.8%	800,223	275,605	16.7%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.86	13.14%	0.50	2.652	(0.018)	357.4	3.428	2.540	(17.7%)	41,727	110,966	14.5%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.38	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	0	0	5.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.1	1.88	4.63%	0.68	0.646	(0.054)	110.5	0.715	0.410	42.9%	4,256,959	2,957,304	61.3%	16.9%
▲ United Projects Group	UPAC.KW	51.3	0.76	0.00%	0.20	0.212	0.040	80.1	0.220	0.112	18.4%	2,256,310	493,480	2.9%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.96	0.00%	0.85	0.218	0.000	207.6	0.227	0.178	21.1%	2,511,213	549,503	7.8%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.7	0.75	5.49%	0.90	0.091	0.001	14.9	0.094	0.079	11.1%	30,100	2,712	23.5%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	30.5	2.16	3.64%	0.50	0.550	(0.007)	139.2	0.596	0.480	7.8%	524,948	289,453	31.6%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.5	0.60	5.94%	0.14	0.084	0.000	30.3	0.100	0.084	(12.1%)	16,050	1,340	0.1%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.5	1.12	5.50%	0.07	0.400	(0.005)	60.0	0.420	0.324	23.5%	608,494	241,998	10.5%	11.8%
<b>Industrials</b>		<b>13.9</b>	<b>0.96</b>	<b>5.49%</b>				<b>2,679.6</b>			<b>(13.2%)</b>	<b>26,569,034</b>	<b>8,199,866</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, June 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	34.9	0.79	0.00%	0.28	0.116	(0.001)	24.3	0.126	0.098	18.4%	105,558	12,220		20.2%	2.3%
▲ Mezzan Holding Co.	MEZZ.KW	18.6	2.06	2.59%	0.46	0.771	0.010	239.6	0.839	0.547	34.1%	1,550,319	1,194,214		19.4%	11.1%
<b>Consumer Staples</b>		<b>26.7</b>	<b>1.43</b>	<b>2.59%</b>				<b>263.9</b>			<b>32.5%</b>	<b>1,655,877</b>	<b>1,206,433</b>			<b>9.3%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.91	4.58%	0.01	0.437	0.000	65.6	0.481	0.398	(6.8%)	0	0		0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.3	2.17	0.00%	0.07	0.759	0.000	153.7	0.800	0.262	(4.5%)	0	0		3.4%	21.1%
<b>Health Care</b>		<b>10.3</b>	<b>1.54</b>	<b>4.58%</b>				<b>219.2</b>			<b>(5.5%)</b>	<b>0</b>	<b>0</b>			<b>10.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.7	1.31	6.21%	0.30	1.171	0.000	108.4	1.493	1.091	(2.2%)	0	0		0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	9.7	1.55	0.00%	NA	0.163	0.000	9.2	0.228	0.163	(4.7%)	0	0		0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.80	0.00%	0.55	0.100	0.005	28.0	0.122	0.088	11.4%	527,626	54,666		11.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.7	9.50	0.00%	0.73	0.920	0.040	210.9	1.038	0.570	43.8%	560,972	511,546		34.5%	80.9%
▼ Oula Fuel Marketing Co.	OULA.KW	10.6	0.82	3.55%	0.44	0.141	(0.001)	57.0	0.155	0.132	2.2%	29,460	4,079		1.6%	7.7%
= Kuwait Resorts Co.	MUNK.KW	8.3	0.53	2.39%	0.73	0.078	0.000	16.4	0.081	0.065	14.6%	175,246	13,641		32.6%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	9.16	2.98%	0.70	0.941	(0.019)	207.0	1.427	0.810	(32.3%)	388,316	367,243		21.9%	4.9%
= Soor Fuel Marketing Co.	SOOR.KW	14.5	0.76	3.52%	0.45	0.142	0.000	57.5	0.160	0.130	3.6%	36,964	5,163		1.5%	5.2%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	43.5	1.12	5.67%	0.14	0.139	(0.004)	15.9	0.193	0.095	44.8%	1,126,636	160,919		292.1%	2.6%
= Jiyad Holding Co	JIYAD.KW	NM	0.89	0.00%	0.75	0.019	0.000	3.5	0.023	0.017	3.8%	4,452,019	84,001		134.8%	NM
▲ Al Eid Food Co.	ALEID.KW	16.7	1.38	2.36%	0.14	0.212	0.002	64.3	0.218	0.175	18.4%	3,460,152	730,313		65.3%	8.2%
▲ Palms Agro Production Co.	PAPK.KW	52.4	1.66	2.24%	0.36	0.177	0.004	9.3	0.381	0.062	118.5%	516,835	98,118		45.3%	3.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.68	6.76%	0.48	1.023	0.007	280.4	1.218	1.002	(3.1%)	537,966	546,780		NA	37.8%
<b>Consumer Discretionary</b>		<b>11.2</b>	<b>1.31</b>	<b>3.52%</b>				<b>1,068</b>			<b>(1.7%)</b>	<b>11,812,192</b>	<b>2,576,470</b>			<b>4.8%</b>
▲ Zain	ZAIN.KW	11.2	1.56	7.83%	1.25	0.447	0.001	1,934.2	0.534	0.446	(11.8%)	1,610,392	720,866		9.9%	13.9%
▲ National Mobile Telecom Co.	OORE.KW	17.1	1.02	12.90%	0.60	1.079	0.009	540.8	1.558	1.000	(11.3%)	19,201	20,482		3.2%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.2	2.47	6.51%	0.65	0.538	0.002	537.3	0.621	0.531	(4.4%)	197,421	106,421		6.1%	15.3%
▲ Hayat Communications Co.	HAYK.KW	NM	0.91	0.00%	0.95	0.083	0.001	7.2	0.110	0.074	(2.8%)	100	8		12.9%	NM
<b>Telecommunications</b>		<b>16.2</b>	<b>1.29</b>	<b>7.83%</b>				<b>3,019.5</b>			<b>(10.5%)</b>	<b>1,827,114</b>	<b>847,777</b>			<b>11.8%</b>
▲ National Bank of Kuwait	NBKK.KW	12.4	1.88	4.09%	1.21	0.855	0.001	7,119.1	0.956	0.841	0.4%	5,346,204	4,582,405		6.3%	15.1%
▼ Gulf Bank	GBKK.KW	15.4	1.31	4.43%	1.08	0.271	(0.007)	1,030.5	0.286	0.248	1.3%	46,342,726	12,819,146		22.4%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.4	1.40	6.87%	0.35	0.510	0.000	964.9	0.550	0.490	(1.9%)	105,001	52,551		0.2%	16.6%
= Ahli Bank of Kuwait	ABKK.KW	13.7	1.13	3.33%	0.64	0.269	0.000	670.6	0.283	0.222	21.2%	2,535,633	684,138		6.1%	8.2%
▲ Kuwait International Bank	KIBK.KW	14.2	0.92	2.59%	0.98	0.180	0.002	306.6	0.182	0.147	23.6%	11,041,986	1,988,245		47.4%	6.5%
= Burgan Bank	BURG.KW	14.3	0.78	3.29%	1.05	0.182	0.000	658.7	0.208	0.165	11.1%	1,474,486	268,385		8.9%	5.4%
▼ Kuwait Finance House	KFH.KW	19.3	2.15	2.75%	1.40	0.721	(0.002)	11,316.7	0.760	0.667	6.3%	6,818,138	4,925,406		8.7%	11.1%
▼ Boubyan Bank	BOUK.KW	28.7	2.87	1.38%	1.04	0.579	(0.001)	2,432.3	0.611	0.567	2.3%	2,442,325	1,415,778		5.0%	10.0%
▲ Warba Bank	WARB.KW	19.4	1.23	1.58%	0.98	0.179	0.001	390.9	0.188	0.166	2.0%	3,315,252	593,498		18.7%	6.3%
<b>Banks</b>		<b>14.3</b>	<b>1.31</b>	<b>3.29%</b>				<b>24,890.2</b>			<b>1.7%</b>	<b>79,421,751</b>	<b>27,329,553</b>			<b>11.6%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, June 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	7.6	0.60	7.45%	0.06	0.510	0.006	94.2	0.570	0.460	8.5%	44,250	22,184	2.6%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	8.8%
▲ Ahleiah Insurance Co.	AINS.KW	8.7	1.24	3.47%	0.14	0.850	0.030	184.2	0.938	0.566	39.3%	5	4	3.1%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.90	6.59%	0.39	0.147	(0.003)	36.0	0.152	0.096	48.9%	600,851	88,503	22.2%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	9.7	1.39	1.73%	0.09	0.403	0.003	116.0	0.450	0.300	16.2%	10	4	0.3%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.70	0.00%	0.42	0.154	0.001	16.4	0.474	0.053	165.5%	10,104	1,496	91.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	33.5	1.27	0.00%	0.52	0.048	0.001	5.2	0.062	0.023	97.9%	66,706	3,172	280.9%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
<b>Insurance</b>		<b>8.7</b>	<b>1.25</b>	<b>5.03%</b>				<b>1,028.3</b>			<b>12.5%</b>	<b>721,926</b>	<b>115,363</b>		<b>11.1%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.9	0.99	0.00%	1.05	0.054	(0.000)	30.8	0.058	0.047	4.7%	659,809	35,462	64.0%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.31	1.35%	0.96	0.215	0.001	205.0	0.261	0.200	4.9%	580,516	124,673	80.1%	7.4%
= United Real Estate Co.	UREK.KW	15.1	0.33	0.00%	0.50	0.049	0.000	63.5	0.060	0.046	5.4%	1,625,605	79,069	21.1%	2.2%
▲ National Real Estate Co.	NREK.KW	NM	0.50	0.00%	1.24	0.091	0.002	169.3	0.113	0.067	37.8%	2,216,194	201,107	45.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.4	1.38	3.46%	0.35	0.417	(0.003)	247.5	0.471	0.406	6.7%	519,602	219,549	16.8%	8.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	4.34%	0.19	0.383	(0.001)	153.8	0.410	0.354	6.7%	18,500	7,039	0.8%	6.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.42	3.62%	0.46	0.275	0.001	57.5	0.286	0.235	11.5%	300	82	2.6%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	56.8	0.74	4.13%	1.17	0.072	(0.001)	27.0	0.086	0.067	9.0%	1,319,886	94,844	115.2%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	39.6	0.64	0.00%	0.70	0.060	0.001	27.0	0.077	0.050	17.9%	879,918	52,009	17.5%	1.6%
▼ Mabanee Co.	MABK.KW	18.0	1.91	1.66%	1.05	0.845	(0.004)	1,178.9	0.893	0.747	6.3%	835,477	711,286	14.8%	10.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.6	0.59	4.75%	0.24	0.103	0.007	34.8	0.107	0.084	18.4%	755,254	76,598	3.5%	5.6%
▼ The Commercial Real Estate Co.	TUJK.KW	15.7	0.85	2.84%	0.62	0.134	(0.001)	251.6	0.148	0.100	36.5%	5,404,995	721,436	28.0%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	23.0	1.72	0.00%	0.42	0.169	(0.001)	18.6	0.276	0.148	16.5%	681,973	115,878	320.4%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	19.2	0.53	6.37%	0.66	0.079	(0.001)	32.6	0.093	0.072	9.2%	187,894	14,758	44.7%	2.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	8.7	0.50	3.16%	0.02	0.063	0.000	14.6	0.069	0.056	8.4%	100,010	6,077	17.4%	5.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.52	0.00%	0.42	0.034	(0.001)	6.4	0.038	0.027	0.6%	5,001	166	14.3%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.99	0.00%	1.03	0.075	0.000	40.1	0.083	0.071	13.1%	1,958,016	145,290	41.8%	NM
▲ Tijara Real Estate & Investment Co.	TJUA.KW	10.3	0.54	6.69%	0.49	0.060	0.001	22.1	0.065	0.054	2.6%	1	0	7.3%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.22	0.111	0.000	27.9	0.127	0.075	39.8%	305,886	34,111	7.3%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.23	0.00%	0.40	0.075	(0.001)	19.2	0.150	0.069	(5.6%)	214,511	16,130	67.7%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.72	0.00%	0.63	0.138	(0.002)	44.4	0.166	0.116	(9.8%)	505,102	69,709	33.4%	51.7%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.3	0.74	8.52%	1.06	0.057	(0.003)	33.8	0.077	0.056	(22.9%)	1	0	5.1%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.01	0.00%	0.83	0.078	(0.004)	10.6	0.097	0.031	175.6%	1,857,459	145,573	332.4%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	39.4	0.28	0.00%	0.46	0.050	(0.002)	6.9	0.088	0.042	12.4%	2,609	132	11.6%	0.7%
▼ Mashaer Holding Co.	MASHAER.KW	8.1	0.69	0.00%	0.50	0.070	(0.003)	11.2	0.089	0.061	26.3%	713,647	49,992	24.9%	8.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.74	0.00%	0.32	0.033	0.003	3.2	0.039	0.023	27.0%	2,454,254	80,039	221.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	13.6	1.13	3.75%	0.06	0.130	(0.001)	7.8	0.185	0.121	(11.6%)	322,500	41,733	45.8%	8.3%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	36.0	1.00	0.00%	0.01	0.120	0.005	17.6	0.137	0.083	(7.7%)	930,445	117,577	1.4%	2.8%
= Osos Holding Group Co.	OSOS.KW	6.2	0.76	4.37%	0.29	0.092	0.000	10.0	0.110	0.069	27.0%	0	0	4.6%	12.3%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.054	0.000	24.9	1.149	1.033	2.0%	27,688	29,135	19.3%	NA
<b>Real Estate</b>		<b>13.6</b>	<b>0.74</b>	<b>3.94%</b>				<b>2,809.1</b>			<b>8.8%</b>	<b>25,083,053</b>	<b>3,189,454</b>		<b>4.0%</b>



## Boursa Kuwait Daily Bulletin

Wednesday, June 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
▼ Kuwait Investment Co.	KINV.KW	8.0	0.78	5.58%	0.92	0.178	(0.005)	93.3	0.227	0.127	40.2%	243,872	44,009	117.1%	9.7%	
▼ Commercial Facilities Co.	FACI.KW	10.0	0.58	8.52%	0.51	0.177	(0.002)	89.9	0.197	0.153	11.3%	113,000	20,039	4.6%	5.8%	
▲ Int'l Financial Advisors Co.	IFIN.KW	4.4	1.26	0.00%	1.22	0.324	0.001	80.8	0.453	0.303	5.5%	668,256	216,433	264.7%	28.6%	
▼ National Investment Co.	NINV.KW	27.2	1.00	6.12%	1.31	0.245	(0.002)	195.3	0.308	0.235	2.5%	669,570	164,307	48.5%	3.7%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	19.4	0.97	0.00%	0.77	0.119	(0.001)	595.3	0.135	0.106	13.3%	10,302,131	1,233,865	18.8%	5.0%	
▲ Coast Invest. & Development Co.	COAS.KW	11.7	0.68	6.74%	1.22	0.074	0.001	34.5	0.079	0.065	9.3%	324,700	23,719	42.2%	5.8%	
▼ The Securities House Co.	SECH.KW	NM	0.57	0.00%	1.18	0.055	(0.001)	22.7	0.063	0.049	2.6%	411,263	22,753	22.2%	NM	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.8	1.05	1.04%	1.01	0.186	0.002	160.7	0.239	0.175	(4.6%)	590,992	109,214	85.8%	4.6%	
▼ Kuwait Financial Centre	MARKZ.KW	6.6	0.63	4.55%	0.79	0.131	(0.001)	66.1	0.139	0.097	29.7%	192,985	25,473	10.1%	9.6%	
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	51.4	0.89	0.00%	0.53	0.102	(0.001)	22.4	0.108	0.069	25.9%	2,213,638	239,918	16.4%	1.7%	
▲ First Investment Co.	OLAK.KW	NM	0.79	0.00%	1.10	0.039	0.000	17.5	0.060	0.032	7.1%	819,046	31,938	67.4%	0.9%	
▲ Gulf Investment House	GIHK.KW	50.4	3.26	0.00%	0.93	0.356	0.005	144.7	0.421	0.309	7.9%	12,878	4,565	3.9%	6.5%	
▼ A'ayan Leasing & Investment Co.	AAYA.KW	7.9	1.06	4.87%	1.29	0.154	(0.002)	102.3	0.191	0.153	(11.5%)	2,695,845	416,235	69.8%	13.4%	
▼ Bayan Investment Co.	BAYK.KW	48.8	0.85	0.00%	0.76	0.052	(0.002)	11.8	0.067	0.037	30.4%	773,340	40,321	52.7%	1.7%	
= Osoul Investment Co.	OSUL.KW	NM	0.74	12.20%	0.42	0.082	0.000	10.4	0.110	0.077	(8.9%)	66,750	5,430	13.4%	NM	
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.76	0.00%	0.36	0.070	(0.002)	21.6	0.086	0.064	4.3%	554,575	39,117	36.4%	NM	
▼ Kamco Investment Co.	KAMC.KW	8.6	0.53	5.26%	0.58	0.095	(0.002)	32.5	0.110	0.085	10.5%	183,250	17,428	21.7%	6.1%	
▲ National International Holding Co.	NIHK.KW	12.5	0.61	5.18%	0.75	0.108	0.001	23.7	0.116	0.102	(0.0%)	1,946,079	208,393	125.6%	4.9%	
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.83	0.00%	0.56	0.157	(0.016)	35.1	0.193	0.083	75.6%	5,717,126	956,621	186.0%	NM	
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.92	0.00%	0.31	0.098	(0.001)	20.3	0.122	0.076	22.5%	1,821	173	6.9%	0.7%	
= Al-Deera Holding	DEER.KW	14.3	1.36	0.00%	0.87	0.403	0.000	37.0	0.575	0.260	49.3%	0	0	1.8%	9.6%	
▲ Al-Safat Investment Co.	ALSAFAT.KW	39.5	1.13	0.00%	2.09	0.087	0.001	33.3	0.109	0.079	(9.2%)	112,050	9,656	59.9%	2.9%	
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM	
▲ NOOR Financial Investment Co.	NOOR.KW	3.8	1.06	3.10%	1.21	0.255	0.004	130.1	0.273	0.211	12.8%	201,024	50,509	20.2%	28.1%	
▼ Tamdeen Investment Co.	TAMI.KW	13.9	0.57	5.17%	0.34	0.570	(0.015)	194.1	0.608	0.425	34.1%	500	285	0.1%	4.1%	
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.3	0.70	0.00%	0.53	0.042	0.002	7.4	0.050	0.031	23.5%	1,107,418	47,003	39.4%	13.4%	
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.041	0.000	33.4	0.050	0.040	(5.7%)	2,012,930	82,630	43.9%	NM	
▲ Rasiyat Holding Co.	RASIYAT.KW	65.4	4.89	0.00%	NA	0.377	0.005	56.6	0.400	0.259	45.6%	1,155,855	433,410	126.7%	7.5%	
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.37	0.00%	1.03	0.052	(0.001)	55.4	0.068	0.043	(7.6%)	865,217	45,390	30.5%	NM	
▼ Manazel Holding Co.	MANK.KW	NM	1.46	0.00%	1.38	0.039	(0.001)	16.6	0.044	0.025	39.0%	4,414,572	170,340	150.7%	NM	
▲ National Industries Group	NIND.KW	14.1	1.03	2.22%	1.41	0.225	0.005	542.2	0.234	0.194	15.8%	9,018,150	2,013,270	25.0%	7.3%	
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.51	0.00%	0.53	0.153	0.004	4.6	0.184	0.102	44.3%	38,050	5,788	173.1%	NM	
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.42	0.00%	0.35	0.390	(0.010)	134.9	0.607	0.390	(24.0%)	558,196	218,504	18.2%	NM	
▼ Privatization Holding Co.	KPPC.KW	NM	0.45	0.00%	0.80	0.040	(0.000)	24.5	0.044	0.029	38.6%	426,145	16,921	30.0%	NM	
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.35	0.00%	0.12	0.042	(0.001)	6.8	0.097	0.020	97.6%	270,277	11,329	62.1%	1.2%	
▼ Egypt Kuwait Holding Co.	ECHK.KW	5.7	3.13	7.88%	0.19	0.234	(0.001)	263.7	0.287	0.224	(7.9%)	460,013	109,471	3.4%	55.4%	
▲ GFH Financial Group	GFH.KW	9.5	1.09	5.11%	0.95	0.089	0.001	310.7	0.092	0.076	16.6%	453,483	39,933	23.3%	11.5%	
▼ Inovest	INOV.KW	20.9	0.67	3.09%	0.80	0.097	(0.008)	29.8	0.127	0.072	15.0%	15,346,065	1,632,868	78.5%	3.2%	
▼ Amar For Finance and Leasing Co.	AMARF.KW	8.2	0.51	0.00%	0.09	0.057	(0.003)	11.2	0.074	0.053	(9.6%)	2	0	2.3%	6.2%	
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.9	0.54	4.91%	0.52	0.061	(0.000)	16.1	0.077	0.056	7.6%	20,995	1,273	37.0%	6.8%	
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.9	7.44	3.70%	0.90	2.002	(0.004)	402.0	2.180	1.705	16.1%	223,853	448,854	11.7%	29.9%	
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	20.0	2.89	0.00%	NA	0.513	(0.004)	153.9	0.530	0.508	0.0%	6,375,425	3,246,187	8.6%	14.4%	
Financial Services		13.2	0.91	5.14%				4,251.4			14.0%	71,561,337	12,403,571		6.9%	

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Company		Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Daily Trading Data		YTD-24 Capital Turnover	ROE
			Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲	Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.24	0.230	0.001	23.0	0.298	0.076	189.3%	710	158	131.4%	0.7%
Technology			NM	1.94	0.00%		23.0		189.3%			710	158		0.7%	
▲	Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.7	1.36	3.11%	0.49	0.161	0.003	177.1	0.184	0.146	(6.9%)	1,597,236	255,314	9.5%	9.9%
Utilities			13.7	1.36	3.11%		177.1		(6.9%)			1,597,236	255,314		9.9%	
Boursa Kuwait			13.06	0.98	3.0%				41,102.8			1.50%	224,268,699	57,022,040		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.230	189.3%
MENA Real Estate Co.	0.078	175.6%
First Takaful Insurance Co.	0.154	165.5%
Palms Agro Production Co.	0.177	118.5%
Wethaq Takaful Insurance Co.	0.048	97.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.721	1,358,140,897
Agility (PWC Logistics)	0.294	1,255,600,586
Kuwait Projects Co.(Holding)	0.119	942,872,667
Gulf Bank	0.271	853,320,952
National Real Estate Co.	0.091	843,299,078

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.294	(42.2%)
Jazeera Airways Co.	0.941	(32.3%)
Arabi Holding Group Co.	0.390	(24.0%)
Kuwait Business Town Real Estate Co.	0.057	(22.9%)
Human Soft Holding Co.	2.652	(17.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.721	1,031,930,304
Agility (PWC Logistics)	0.294	502,070,961
National Bank of Kuwait	0.855	480,266,080
Int'l Financial Advisors Co.	0.324	251,610,375
Gulf Bank	0.271	234,980,754

\* Different Fiscal Year Company

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