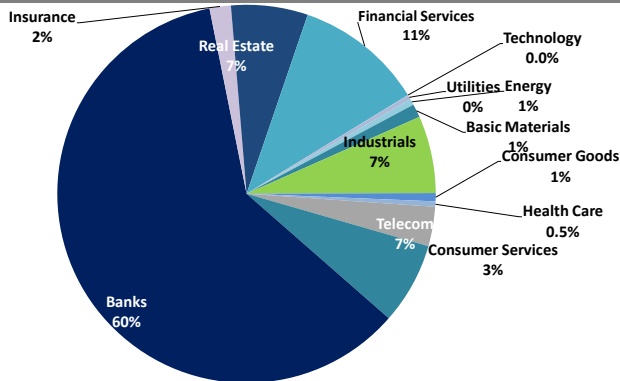


Boursa Kuwait Daily Report

January 12, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,850.3	19.6	11.3%
2- National Bank of Kuwait	7,618.7	13.0	14.7%
3- Boubyan Bank	2,486.9	26.8	10.5%
4- Zain	1,981.8	11.8	14.7%
5- Commercial Bank of Kuwait	1,352.7	13.5	14.9%
6- Gulf Bank	1,175.0	20.4	7.1%
7- Mabane Co.	1,088.2	16.3	10.2%
8- Burgan Bank	702.1	15.0	5.4%
9- Ahli Bank of Kuwait	680.6	13.2	8.4%
10- Agility (PWC Logistics)	643.2	10.6	6.2%
Total	29,580	16.10	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.088	0.005	6.1%
Gulf Insurance Group	1.170	0.050	4.5%
Kuwait & M.E. Financial Inv. Co.	0.311	0.013	4.4%
Kuwait Hotels Co.	0.173	0.007	4.2%
Tamdeen Real Estate Co.	0.365	0.010	2.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.721	(0.076)	(9.5%)
Equipment Holding Co.	0.072	(0.006)	(7.5%)
The Energy House Co.	0.168	(0.012)	(6.7%)
Kuwait Financial Centre	0.150	(0.008)	(5.1%)
National International Holding Co.	0.367	(0.019)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.227	(2.2%)	120,333,197
Arzan Financial Group For Fin. & Invest.	0.261	(4.4%)	34,261,776
Kuwait Business Town Real Estate Co.	0.088	6.1%	25,106,591
Gulf Bank	0.309	(0.6%)	21,078,921
Kuwait Projects Co.(Holding)	0.096	0.6%	13,128,213

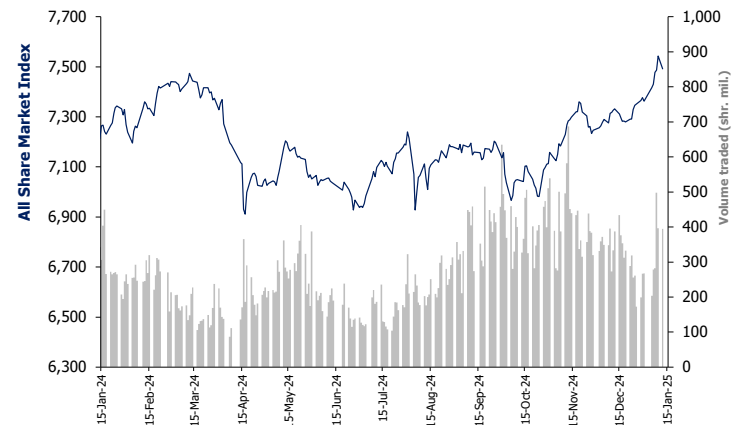
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,202.8	▼	(0.7%)	1.8%	1.8%
Energy	233.9	▼	(0.1%)	0.4%	0.4%
Basic Materials	502.9	▼	(0.3%)	(2.2%)	(2.2%)
Industrials	2,924.1	▼	(0.8%)	0.7%	0.7%
Consumer Staples	307.9	▲	1.3%	1.9%	1.9%
Health Care	204.4	▼	(7.0%)	(7.0%)	(7.0%)
Consumer Discretionary	1,483.3	▼	(0.3%)	3.1%	3.1%
Telecommunications	3,085.1	▼	(1.0%)	(0.7%)	(0.7%)
Banks	26,701.0	▼	(0.7%)	2.7%	2.7%
Insurance	809.0	▲	1.7%	(1.4%)	(1.4%)
Real Estate	2,899.7	▼	(0.4%)	1.3%	1.3%
Financial Services	4,871.8	▼	(0.7%)	0.4%	0.4%
Technology	14.8	▼	(0.7%)	3.5%	3.5%
Utilities	165.0	=	0.0%	(0.7%)	(0.7%)

Market Breadth	 35	 76	 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,973.29	(51.1)	(0.6%)	1.7%	1.7%
Main 50 Index	7,044.05	(53.8)	(0.8%)	3.5%	3.5%
Main Market Index	7,040.02	(57.8)	(0.8%)	1.9%	1.9%
All Share Market Index	7,491.75	(50.6)	(0.7%)	1.8%	1.8%
Market Cap (KWD Mn)	44,202.81	(295.9)	(0.7%)	1.8%	1.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	394.1	(1.8)	(0.4%)	2,051.1	285.6
Value Traded (KWD Mn)	90.7	(6.37)	(6.6%)	491.9	65.1
No. of Trades	18,844	(2,050.0)	(9.8%)	105,480	14,694

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.227	(2.2%)	29,117,757
Arzan Financial Group For Fin. & Invest.	0.261	(4.4%)	9,290,582
Gulf Bank	0.309	(0.6%)	6,531,606
Kuwait Finance House	0.755	(0.3%)	4,094,655
National Bank of Kuwait	0.915	(1.1%)	3,424,241

Boursa Kuwait - Premier Market

Sunday, January 12, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.915	(0.010)	(1.1%)	7,619	21.3%	17.2%	13.0	1.91	3.8%	1.20	14.7%	2.1%	26.32	23.97
▼	Gulf Bank	0.309	(0.002)	(0.6%)	1,175	3.3%	2.7%	20.4	1.44	3.9%	1.08	7.1%	(5.2%)	203.54	64.90
▼	Ahli Bank	0.273	(0.005)	(1.8%)	681	1.9%	1.5%	13.2	1.11	3.3%	0.65	8.4%	5.0%	15.59	4.22
▲	Kuwait International Bank	0.199	0.002	1.0%	339	0.9%	0.8%	11.9	0.96	2.3%	1.00	8.1%	8.7%	41.01	8.05
▼	Burgan Bank	0.194	(0.001)	(0.5%)	702	2.0%	1.6%	15.0	0.81	3.1%	1.07	5.4%	10.2%	42.22	8.01
▼	Kuwait Finance House	0.755	(0.002)	(0.3%)	11,850	33.2%	26.8%	19.6	2.21	2.6%	1.39	11.3%	1.2%	58.92	44.45
▼	Boubyan Bank	0.592	(0.004)	(0.7%)	2,487	7.0%	5.6%	26.8	2.80	1.4%	1.05	10.5%	5.5%	31.04	18.15
▲	Kuwait Investment Co.	0.178	0.001	0.6%	93	0.3%	0.2%	7.8	0.76	5.6%	0.94	9.7%	2.9%	8.45	1.48
▲	National Investments Co	0.255	0.003	1.2%	203	0.6%	0.5%	17.2	1.07	5.9%	1.32	6.2%	0.4%	17.14	4.33
▲	Kuwait Projects Co. (Holding)	0.096	0.001	0.6%	479	1.3%	1.1%	15.5	0.77	0.0%	0.78	4.9%	0.7%	35.11	3.34
▼	Arzan Financial Group for Financing & In	0.261	(0.012)	(4.4%)	226	0.6%	0.5%	16.6	1.36	0.7%	1.02	8.2%	(1.5%)	95.16	26.02
=	Aayan Leasing and Investment	0.157	0.000	0.0%	104	0.3%	0.2%	9.7	1.03	4.8%	1.29	10.6%	0.0%	53.14	8.39
▲	Al Intiaz Investment Group	0.066	0.000	0.2%	69	0.2%	0.2%	NM	0.48	0.0%	1.03	NM	5.1%	9.78	0.63
▼	Kuwait Real Estate Co.	0.264	(0.006)	(2.2%)	265	0.7%	0.6%	21.4	1.56	0.0%	0.96	7.3%	3.1%	73.90	19.36
▼	Salhia Real Estate Co.	0.404	(0.003)	(0.7%)	240	0.7%	0.5%	20.6	1.32	3.6%	0.36	6.4%	1.3%	5.37	2.19
▼	Mabane Co.	0.780	(0.006)	(0.8%)	1,088	3.0%	2.5%	16.3	1.67	1.8%	1.04	10.2%	2.4%	6.48	5.05
=	The Commercial Real Estate Co.	0.148	0.000	0.0%	278	0.8%	0.6%	14.9	0.94	2.5%	0.63	6.3%	0.0%	24.80	3.71
▼	National Industries Group (Holding)	0.250	(0.001)	(0.4%)	602	1.7%	1.4%	12.7	1.14	2.0%	1.41	9.0%	0.8%	34.39	8.61
▼	Gulf Cable and Electrical Industries	1.779	(0.036)	(2.0%)	370	1.0%	0.8%	18.9	1.45	3.6%	1.01	7.7%	(1.2%)	1.32	2.36
=	Heavy Engineering Industries and Shipb	0.814	0.000	0.0%	147	0.4%	0.3%	17.8	1.99	3.7%	0.69	11.2%	(3.0%)	1.77	1.46
▼	Boubyan Petrochemical Co.	0.668	(0.002)	(0.3%)	357	1.0%	0.8%	19.5	1.45	0.0%	0.73	7.4%	2.8%	3.97	2.66
▼	Agility Public Warehousing Co.	0.252	(0.005)	(1.9%)	643	1.8%	1.5%	10.6	0.66	7.6%	1.59	6.2%	2.0%	33.96	8.74
▼	Mobile Telecommunications Co.	0.458	(0.004)	(0.9%)	1,982	5.5%	4.5%	11.8	1.73	7.6%	1.24	14.7%	(2.3%)	19.07	8.87
▼	Human Soft Holding Co.	2.645	(0.023)	(0.9%)	356	1.0%	0.8%	8.8	3.20	13.2%	0.50	36.6%	(2.8%)	0.34	0.90
▲	ALAFCO Aviation Lease and Finance Co.	0.575	0.003	0.5%	489	1.4%	1.1%	25.8	2.10	0.0%	0.81	8.1%	0.9%	0.84	0.48
▼	Jazeera Airways Co.	1.017	(0.003)	(0.3%)	224	0.6%	0.5%	31.0	5.68	2.8%	0.71	18.3%	0.9%	1.70	1.74
▼	GFH Financial Group BSC	0.096	(0.002)	(1.7%)	335	0.9%	0.8%	9.8	1.10	4.7%	0.96	11.2%	(2.0%)	21.24	2.07
▼	Warba Bank	0.227	(0.005)	(2.2%)	496	1.4%	1.1%	24.5	1.48	0.0%	0.99	6.0%	18.2%	333.63	75.62
▼	Kuwait Telecommunication Co.	0.538	(0.003)	(0.6%)	537	1.5%	1.2%	16.3	2.30	6.5%	0.65	14.1%	0.0%	2.84	1.53
▲	Mezzan Holding Co.	0.918	0.013	1.4%	285	0.8%	0.6%	19.7	2.44	2.2%	0.47	12.4%	2.0%	2.16	1.99
▲	Integrated holding Co.	0.488	0.002	0.4%	123	0.3%	0.3%	22.8	2.00	4.1%	0.52	8.8%	6.1%	5.17	2.48
▲	Boursa Kuwait Securities Co.	2.436	0.025	1.0%	489	1.4%	1.1%	27.8	7.67	3.0%	0.89	27.6%	5.9%	1.03	2.41
▼	Ali Alghanim Sons Automotive Co.	1.018	(0.004)	(0.4%)	279	0.8%	0.6%	9.6	3.43	6.8%	0.48	35.7%	(1.2%)	2.44	2.49
▲	Beyout Investment Group Holding Co.	0.409	0.002	0.5%	123	0.3%	0.3%	14.9	2.25	3.3%	0.48	15.1%	(0.7%)	4.98	2.05
Subtotal- Premier Market Stocks		7,973.29	(51.06)	-0.6%	35,737	100%	81%	16.3	1.46	3.41%		10.8%	1.7%	1,218.81	372.66
Rest of the Market					8,466		19%	11.1	0.94	2.12%		6.0%		832.33	119.27

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, January 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Senergy Holding Co.	SENE.KW	NM	1.30	0.00%	1.00	0.059	0.001	11.7	0.065	0.028	(2.3%)	207,639	12,074	0.9%	NM
= Independent Petroleum Group	IPGK.KW	10.3	0.84	5.91%	0.26	0.486	0.000	87.9	0.525	0.410	2.7%	0	0	0.0%	8.1%
= National Petroleum Services Co.	NAPS.KW	8.2	1.95	6.47%	0.18	0.898	0.000	87.1	1.086	0.737	(0.2%)	0	0	0.0%	23.8%
▼ The Energy House Co.	ENER.KW	NM	2.87	0.00%	0.70	0.168	(0.012)	7.6	0.254	0.066	13.5%	9,323,646	1,630,624	41.7%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.3	0.52	0.00%	0.20	0.156	0.001	39.5	0.171	0.094	(4.3%)	144,519	22,390	1.4%	1.1%
Energy		10.3	1.30	6.19%				233.9			0.4%	9,675,804	1,665,088		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.8	2.36	34.73%	0.50	0.645	(0.007)	41.9	0.750	0.424	3.5%	53	35	0.1%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.5	1.45	0.00%	0.73	0.668	(0.002)	357.3	0.713	0.560	2.8%	780,267	523,257	0.7%	7.4%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.5	2.76	4.86%	0.12	1.028	(0.001)	103.7	2.850	0.750	(17.7%)	3,056	3,146	0.0%	24.0%
Basic Materials		11.5	2.36	19.80%				502.9			(2.2%)	783,376	526,437		11.1%
▲ Specialities Group Holding Co.	SPEC.KW	16.1	0.78	3.54%	0.68	0.135	0.001	25.3	0.189	0.092	4.7%	1,092,846	147,606	3.4%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	47.6	0.84	0.00%	0.61	0.241	0.001	171.8	0.251	0.134	6.2%	965,508	236,526	1.2%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.9	1.45	3.62%	1.01	1.779	(0.036)	370.3	1.850	1.176	(1.2%)	194,197	348,941	0.6%	7.7%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	1.99	3.69%	0.69	0.814	0.000	146.7	0.975	0.729	(3.0%)	458,744	372,982	1.0%	11.2%
= Kuwait Portland Cement Co.	PCEM.KW	15.4	1.09	8.60%	0.45	0.814	0.000	81.6	0.928	0.783	0.4%	25,218	20,527	0.1%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.23	0.200	(0.002)	19.8	0.230	0.155	(5.7%)	10,000	2,000	0.2%	6.7%
= Metal & Recycling Co.	MRCX.KW	NM	1.37	0.00%	0.20	0.117	0.000	10.5	0.144	0.068	(2.5%)	348,026	40,127	5.6%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.3	0.95	0.00%	0.54	0.080	0.001	26.4	0.101	0.052	(2.3%)	1,026,204	81,434	2.3%	13.1%
▼ National Industries Co.	NIBM.KW	13.8	0.86	4.75%	0.20	0.210	(0.009)	75.4	0.229	0.155	18.6%	435,697	90,782	0.2%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.07	0.00%	0.99	0.072	(0.006)	5.7	0.090	0.025	(9.5%)	4,939,148	359,862	17.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	0.001	31.5	0.134	0.102	0.0%	1,757,765	183,837	4.5%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.6	0.66	7.55%	1.59	0.252	(0.005)	643.2	0.489	0.209	2.0%	5,175,216	1,316,151	1.3%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.1	0.45	0.00%	0.75	0.058	(0.002)	13.3	0.067	0.041	(5.1%)	1,671,557	97,876	4.6%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.73	0.00%	0.77	0.060	(0.001)	16.4	0.070	0.039	(1.7%)	1,528,020	91,101	3.6%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.9	1.30	4.51%	0.48	0.325	0.000	42.3	0.389	0.222	(4.1%)	60,495	19,543	0.4%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.20	13.18%	0.50	2.645	(0.023)	356.5	3.400	2.459	(2.8%)	39,059	103,316	0.2%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	241.0%	0.00%	1.31	0.081	0.000	3.2	0.143	0.051	(2.7%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.1	190.6%	4.67%	0.68	0.641	(0.004)	109.7	0.783	0.410	(1.4%)	391,867	250,848	1.0%	17.2%
▲ United Projects Group	UPAC.KW	NM	55.0%	0.00%	0.20	0.155	0.002	58.5	0.248	0.112	0.0%	1,000	155	0.0%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.8	209.8%	0.00%	0.81	0.575	0.003	488.8	2.266	0.455	0.9%	547,164	312,473	0.1%	8.1%
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.36%	0.87	0.093	(0.000)	15.3	0.105	0.080	(0.7%)	143,499	13,380	0.7%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	22.8	2.00	4.10%	0.52	0.488	0.002	123.5	0.596	0.460	6.1%	742,264	360,746	2.0%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	26.2	56.9%	5.83%	0.14	0.085	0.000	30.9	0.100	0.081	0.5%	325	28	0.0%	2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	106.3%	5.76%	0.07	0.382	(0.008)	57.3	0.420	0.333	0.3%	70,292	26,991	0.1%	12.4%
Industrials		16.1	106.7%	5.05%				2,924.1			0.7%	21,624,111	4,477,230		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	71.6	0.77	0.00%	0.29	0.108	(0.001)	22.6	0.126	0.098	0.9%	123,825	13,392		0.7%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	19.7	2.44	2.17%	0.47	0.918	0.013	285.3	1.114	0.547	2.0%	415,440	382,578		0.7%	12.4%
Consumer Staples		45.7	1.60	2.17%				307.9			1.9%	539,265	395,971			10.1%
= Advanced Technology Co.	ATCK.KW	21.4	0.83	5.14%	0.01	0.389	0.000	58.4	0.481	0.389	0.0%	0	0		0.0%	3.9%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.85	0.00%	0.07	0.721	(0.076)	146.0	0.800	0.262	(9.5%)	68	51		0.2%	0.9%
Health Care		21.4	1.34	5.14%				204.4			(7.0%)	68	51			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.1	1.30	5.82%	0.30	1.248	0.000	115.6	1.493	1.091	7.6%	0	0		0.0%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	11.5	1.53	0.00%	NA	0.173	0.007	9.8	0.228	0.133	(0.6%)	1,900	343		0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	38.4	16.70	0.00%	0.74	2.070	0.006	474.6	2.583	0.583	11.9%	336,268	694,161		0.9%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	23.4	1.81	1.46%	0.48	0.342	(0.001)	138.4	0.420	0.132	(3.7%)	165,526	56,431		0.5%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.5	0.68	1.69%	0.74	0.110	0.002	23.1	0.135	0.067	(1.8%)	112,503	12,262		1.2%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	31.0	5.68	2.75%	0.71	1.017	(0.003)	223.7	1.370	0.810	0.9%	306,394	312,422		0.8%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	17.3	1.19	2.18%	0.49	0.229	(0.009)	92.7	0.322	0.130	0.9%	359,794	82,312		0.2%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	49.2	0.91	6.98%	0.18	0.113	(0.001)	13.0	0.193	0.097	0.0%	204,500	23,109		3.3%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
= Al Eid Food Co.	ALEID.KW	14.2	1.53	0.00%	0.15	0.235	0.000	71.3	0.259	0.175	(9.3%)	94,372	22,229		2.9%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	52.4	2.15	1.75%	0.36	0.226	(0.004)	11.8	0.393	0.062	0.9%	48,559	10,722		0.3%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.43	6.79%	0.48	1.018	(0.004)	279.0	1.218	1.000	(1.2%)	432,398	439,866		NA	35.7%
Consumer Discretionary		17.3	1.53	2.47%				1,483			3.1%	2,062,214	1,653,857			7.9%
▼ Zain	ZAIN.KW	11.8	1.73	7.64%	1.24	0.458	(0.004)	1,981.8	0.534	0.425	(2.3%)	2,352,981	1,082,310		0.4%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.6	0.99	12.46%	0.60	1.117	(0.023)	559.8	1.558	0.995	4.9%	12,411	13,839		0.1%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.3	2.30	6.51%	0.65	0.538	(0.003)	537.3	0.621	0.511	0.0%	140,015	75,491		0.3%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.94	0.00%	0.91	0.070	0.001	6.1	0.110	0.059	0.6%	35,600	2,374		0.2%	NM
Telecommunications		16.3	1.36	7.64%				3,085.1			(0.7%)	2,541,007	1,174,014			11.9%
▼ National Bank of Kuwait	NBKK.KW	13.0	1.91	3.83%	1.20	0.915	(0.010)	7,618.7	0.956	0.840	2.1%	3,726,068	3,424,241		0.3%	14.7%
▼ Gulf Bank	GBKK.KW	20.4	1.44	3.88%	1.08	0.309	(0.002)	1,175.0	0.338	0.248	(5.2%)	21,078,921	6,531,606		5.4%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	13.5	2.00	4.90%	0.35	0.715	(0.015)	1,352.7	0.800	0.490	10.9%	28,232	19,760		0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.2	1.11	3.28%	0.65	0.273	(0.005)	680.6	0.312	0.224	5.0%	4,660,319	1,271,992		0.6%	8.4%
▲ Kuwait International Bank	KIBK.KW	11.9	0.96	2.34%	1.00	0.199	0.002	339.0	0.198	0.151	8.7%	9,870,457	1,962,146		2.4%	8.1%
▼ Burgan Bank	BURG.KW	15.0	0.81	3.09%	1.07	0.194	(0.001)	702.1	0.208	0.172	10.2%	11,695,258	2,267,384		1.2%	5.4%
▼ Kuwait Finance House	KFH.KW	19.6	2.21	2.62%	1.39	0.755	(0.002)	11,850.3	0.761	0.695	1.2%	5,412,659	4,094,655		0.4%	11.3%
▼ Boubyan Bank	BOUK.KW	26.8	2.80	1.35%	1.05	0.592	(0.004)	2,486.9	0.611	0.509	5.5%	3,589,273	2,137,131		0.7%	10.5%
▼ Warba Bank	WARB.KW	24.5	1.48	0.00%	0.99	0.227	(0.005)	495.7	0.235	0.166	18.2%	120,333,197	29,117,757		15.3%	6.0%
Banks		15.0	1.48	3.18%				26,701.0			2.7%	180,394,384	50,826,673			11.4%

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Sunday, January 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	9.9	0.75	6.26%	0.07	0.607	0.000	112.2	0.619	0.470	2.9%	0	0	0.3%	7.6%
▲ Gulf Insurance Group	GINS.KW	15.1	1.38	3.15%	0.09	1.170	0.050	332.0	2.000	1.031	3.5%	4,455	4,926	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	7.5	1.12	3.87%	0.14	0.761	0.000	164.9	0.938	0.566	(15.0%)	0	0	0.0%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	1.00	5.84%	0.39	0.166	(0.001)	40.6	0.168	0.096	1.2%	214,870	34,902	0.3%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.3	1.24	1.86%	0.11	0.374	0.000	107.7	0.450	0.300	2.5%	0	0	0.0%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.43	0.170	(0.004)	18.1	0.474	0.066	2.4%	5,005	841	0.2%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	58.2	1.18	0.00%	0.51	0.046	(0.002)	5.0	0.069	0.024	(13.8%)	1,937,575	89,384	46.5%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.3	1.15	4.85%				809.0			(1.4%)	2,161,905	130,052		11.4%
= Sokouk Holding Co.	SHCK.KW	10.2	0.87	0.00%	1.06	0.050	0.000	28.5	0.058	0.044	(1.6%)	1,929,735	96,213	1.7%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	21.4	1.56	0.00%	0.96	0.264	(0.006)	265.1	0.270	0.194	3.1%	4,753,527	1,272,261	7.4%	7.3%
▲ United Real Estate Co.	UREK.KW	31.2	0.77	0.00%	0.52	0.114	0.002	148.4	0.137	0.043	0.0%	1,243,952	139,635	0.8%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.078	(0.000)	145.1	0.108	0.069	0.1%	2,903,673	227,814	2.3%	NM
▼ Salhia Real Estate Co.	SREK.KW	20.6	1.32	3.58%	0.36	0.404	(0.003)	239.8	0.471	0.398	1.3%	924,265	377,808	0.9%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	11.1	0.59	4.56%	0.18	0.365	0.010	146.5	0.410	0.332	(1.4%)	11,511	4,087	0.0%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.60%	0.46	0.276	0.000	57.7	0.286	0.235	1.8%	0	0	0.1%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	12.5	0.68	4.19%	1.17	0.071	(0.002)	26.6	0.096	0.055	2.3%	3,658,296	260,486	7.6%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.69	0.083	0.001	37.3	0.083	0.050	0.5%	706,316	58,374	1.9%	2.7%
▼ Mabanee Co.	MABK.KW	16.3	1.67	1.79%	1.04	0.780	(0.006)	1,088.2	0.897	0.705	2.4%	978,335	768,799	0.5%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.5	0.57	4.89%	0.24	0.100	0.000	33.8	0.108	0.084	(1.0%)	0	0	0.1%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	14.9	0.94	2.52%	0.63	0.148	0.000	277.9	0.165	0.103	0.0%	4,837,134	716,549	1.3%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.0	2.05	0.00%	0.44	0.212	(0.003)	23.4	0.276	0.160	(2.8%)	356,581	75,997	1.7%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	15.5	0.60	5.59%	0.66	0.090	(0.001)	37.2	0.095	0.069	(1.0%)	573,355	51,466	1.1%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	14.7	0.55	2.81%	0.05	0.071	(0.003)	16.5	0.079	0.053	(4.2%)	34,262	2,424	0.3%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.53	0.00%	0.43	0.038	0.001	7.1	0.040	0.027	5.9%	176,000	6,454	1.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.02	0.075	(0.001)	40.5	0.083	0.062	1.3%	1,344,730	101,333	3.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.1	0.60	5.96%	0.49	0.067	(0.001)	24.8	0.073	0.054	0.6%	905,762	61,796	1.0%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	70.0	0.82	0.00%	0.22	0.113	0.000	28.4	0.127	0.075	0.9%	0	0	0.0%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.1	0.26	0.00%	0.42	0.083	(0.003)	21.0	0.150	0.060	(6.2%)	595,001	49,092	0.5%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.4	1.41	0.00%	0.64	0.126	0.002	40.6	0.166	0.116	4.1%	201,250	25,511	0.5%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	17.0	1.00	0.00%	1.06	0.088	0.005	52.2	0.144	0.049	9.2%	25,106,591	2,195,262	17.3%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	15.4	1.69	0.00%	0.85	0.145	(0.004)	19.7	0.350	0.028	(4.6%)	1,246,628	182,231	2.7%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.44	0.00%	0.47	0.059	(0.002)	8.2	0.141	0.041	(5.3%)	426,630	25,229	1.4%	NM
▲ Mashaer Holding Co.	MASHAER.KW	9.9	0.87	0.00%	0.50	0.079	0.001	12.6	0.089	0.056	1.2%	1,417,733	109,625	3.0%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.93	0.00%	0.33	0.041	(0.000)	4.0	0.046	0.023	1.5%	671,960	27,386	12.7%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	19.8	1.74	2.50%	0.06	0.195	(0.008)	11.7	0.242	0.112	(4.4%)	518,039	102,938	2.9%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	34.1	0.86	0.00%	NA	0.105	0.000	15.4	0.141	0.083	(2.8%)	0	0	0.0%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	8.1	1.10	2.96%	0.30	0.135	0.002	14.7	0.147	0.074	8.0%	4,100	556	2.7%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	0.005	26.7	1.190	1.036	0.4%	17,610	19,696	0.5%	NA
Real Estate		15.1	0.87	3.58%				2,899.7			1.3%	55,542,976	6,959,021		4.4%

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Sunday, January 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	7.8	0.76	5.58%	0.94	0.178	0.001	93.3	0.227	0.140	2.9%	2,354,319	418,592	1.6%	9.7%
▼ Commercial Facilities Co.	FACI.KW	9.7	0.79	6.01%	0.51	0.251	(0.001)	127.5	0.253	0.164	2.9%	121,400	30,482	0.3%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	26.7	1.92	0.00%	1.24	0.391	(0.011)	187.7	0.421	0.219	2.9%	4,365,696	1,737,190	10.8%	7.2%
▲ National Investment Co.	NINV.KW	17.2	1.07	5.88%	1.32	0.255	0.003	203.2	0.308	0.214	0.4%	3,164,972	796,737	2.2%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.5	0.77	0.00%	0.78	0.096	0.001	478.7	0.135	0.090	0.7%	13,128,213	1,251,093	0.7%	4.9%
= Coast Invest. & Development Co.	COAS.KW	13.3	0.69	6.94%	1.22	0.072	0.000	33.5	0.089	0.057	(0.7%)	435,547	31,298	0.3%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.73	0.00%	1.19	0.072	(0.000)	28.8	0.078	0.048	(0.7%)	1,024,443	74,950	1.4%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.6	1.36	0.74%	1.02	0.261	(0.012)	225.6	0.285	0.161	(1.5%)	34,261,776	9,290,582	11.0%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.2	0.72	3.98%	0.82	0.150	(0.008)	75.7	0.162	0.105	(0.7%)	1,141,051	174,815	2.0%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	2.94	0.00%	0.53	0.311	0.013	68.4	0.300	0.069	16.0%	3,296,660	1,001,987	19.6%	2.9%
▲ First Investment Co.	OLAK.KW	6.7	0.77	0.00%	1.10	0.046	0.000	20.6	0.060	0.032	(1.1%)	2,869,602	132,498	3.1%	11.4%
= Gulf Investment House	GIHK.KW	NM	6.00	0.00%	0.92	0.649	0.000	263.8	0.840	0.309	4.2%	0	0	0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.78%	1.29	0.157	0.000	104.3	0.191	0.140	0.0%	4,456,054	692,677	8.0%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.9	1.18	0.00%	0.74	0.066	(0.001)	15.0	0.087	0.037	2.8%	2,171,196	141,966	6.9%	17.1%
▼ Osoul Investment Co.	OSUL.KW	30.8	1.53	6.85%	0.41	0.146	(0.006)	18.5	0.187	0.073	5.8%	323,455	47,844	14.1%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.31	0.00%	0.36	0.124	(0.004)	38.3	0.130	0.061	(3.1%)	102,802	12,706	0.6%	NM
= Kamco Investment Co.	KAMC.KW	7.8	0.72	3.91%	0.59	0.128	0.000	43.8	0.146	0.088	4.1%	987,821	124,392	1.9%	9.2%
▼ National International Holding Co.	NIHK.KW	38.9	2.18	1.53%	0.74	0.367	(0.019)	86.1	0.498	0.087	5.8%	1,265,030	477,254	3.7%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.34	0.00%	0.60	0.232	(0.008)	51.9	0.352	0.083	(2.9%)	311,604	72,762	0.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	52.2	1.02	0.00%	0.31	0.111	(0.002)	23.0	0.132	0.076	(0.9%)	718,174	81,034	7.8%	2.0%
▲ Al-Deera Holding	DEER.KW	10.2	1.25	0.00%	0.86	0.377	0.002	38.9	0.489	0.267	(0.5%)	100	38	0.0%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	2.04	0.111	0.000	42.5	0.128	0.073	0.0%	6,168,133	687,234	10.2%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.66	0.00%	1.06	0.016	(0.000)	5.0	0.024	0.015	3.3%	141,298	2,146	1.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.7	1.03	2.72%	1.20	0.291	(0.005)	148.5	0.320	0.211	0.7%	1,278,350	378,049	1.1%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.283	0.0%	0	0	0.0%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.94	0.00%	0.51	0.056	0.000	9.9	0.059	0.031	(5.1%)	0	0	0.0%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.8	0.44	0.00%	0.62	0.040	(0.001)	32.9	0.050	0.034	(3.8%)	1,911,066	77,768	0.8%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	73.1	4.90	0.00%	NA	0.377	(0.001)	56.6	0.407	0.262	(0.8%)	1,223,042	461,413	4.4%	6.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.48	0.00%	1.03	0.066	0.000	69.5	0.076	0.043	5.1%	490,250	31,581	0.9%	NM
= Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.38	0.037	0.000	15.8	0.050	0.025	0.0%	1,554,847	56,849	2.7%	0.8%
▼ National Industries Group	NIND.KW	12.7	1.14	2.00%	1.41	0.250	(0.001)	602.5	0.254	0.197	0.8%	4,114,953	1,028,932	1.4%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	10.5	2.02	0.00%	0.53	0.258	0.003	7.7	0.262	0.109	3.6%	270,401	68,262	2.8%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.01	0.00%	0.37	0.402	(0.006)	208.6	0.526	0.283	(9.5%)	1,620,645	655,150	2.3%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.043	(0.002)	26.0	0.050	0.030	(5.1%)	3,216,788	139,154	3.6%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.50	0.00%	0.13	0.045	(0.000)	7.5	0.097	0.021	0.9%	183,534	8,137	0.2%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.78	7.78%	0.20	0.237	(0.002)	267.1	0.287	0.215	(6.3%)	115,378	27,373	0.4%	45.2%
▼ GFH Financial Group	GFH.KW	9.8	1.10	4.74%	0.96	0.096	(0.002)	335.2	0.112	0.076	(2.0%)	3,943,627	379,314	0.6%	11.2%
▲ Inovest	INOV.KW	NM	0.85	2.59%	0.86	0.116	0.001	35.6	0.188	0.072	(1.7%)	12,203,935	1,425,145	10.3%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.4	0.60	0.00%	0.08	0.069	(0.002)	13.4	0.079	0.053	4.4%	739,429	51,959	4.7%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.38%	0.54	0.069	(0.002)	18.1	0.077	0.053	(1.4%)	883,184	60,853	6.3%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.8	7.67	3.04%	0.89	2.436	0.025	489.1	2.418	1.836	5.9%	110,684	269,605	0.5%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.9	2.25	3.30%	NA	0.409	0.002	122.7	0.535	0.392	(0.7%)	836,061	340,590	1.7%	15.1%
Financial Services		11.2	1.12	3.98%				4,871.8			0.4%	117,505,520	22,740,411		7.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.25	0.148	(0.001)	14.8	0.298	0.080	3.5%	125,300	18,543	0.4%	NM
Technology		NM	1.26	0.00%				14.8			3.5%	125,300	18,543		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.0	1.34	6.00%	0.53	0.150	0.000	165.0	0.181	0.142	(0.7%)	1,190,453	177,622	1.3%	7.8%
Utilities		17.0	1.34	6.00%				165.0			(0.7%)	1,190,453	177,622		7.8%

Boursa Kuwait	14.86	1.11	2.7%		44,202.8		1.78%	394,146,383	90,744,970		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
National Industries Co.	0.210	18.6%
Warba Bank	0.227	18.2%
Kuwait & M.E. Financial Inv. Co.	0.311	16.0%
The Energy House Co.	0.168	13.5%
IFA Hotels & Resorts Co.	2.070	11.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Warba Bank	0.227	333,626,684
Gulf Bank	0.309	203,542,168
Kuwait Business Town Real Estate Co.	0.088	102,382,510
Arzan Financial Group For Fin. & Invest.	0.261	95,157,936
Kuwait Real Estate Co.	0.264	73,896,521

YTD Top % Losers	Close (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.028	(17.7%)
Ahleiah Insurance Co.	0.761	(15.0%)
Wethaq Takaful Insurance Co.	0.046	(13.8%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.721	(9.5%)
Equipment Holding Co.	0.072	(9.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Warba Bank	0.227	75,615,035
Gulf Bank	0.309	64,897,501
Kuwait Finance House	0.755	44,447,453
Arzan Financial Group For Fin. & Invest.	0.261	26,015,810
National Bank of Kuwait	0.915	23,974,578

* Different Fiscal Year Company

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