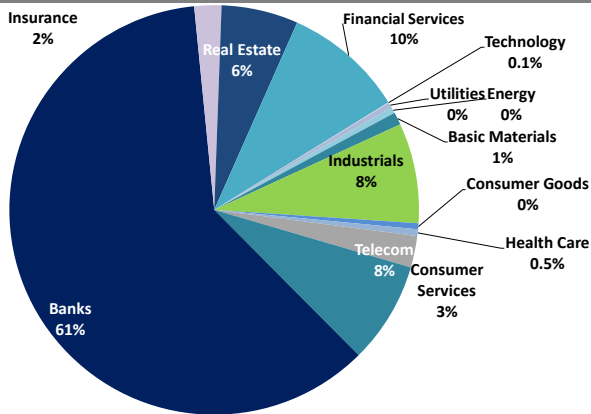


Boursa Kuwait Daily Report

February 12, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,728.4	19.1	11.8%
2- National Bank of Kuwait	7,763.4	13.7	15.1%
3- Boubyan Bank	2,476.6	35.2	8.4%
4- Zain	2,263.1	10.5	17.3%
5- Agility (PWC Logistics)	1,559.5	18.5	4.7%
6- Gulf Bank	1,075.6	15.4	9.4%
7- Mabane Co.	1,056.9	16.7	10.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- Burgan Bank	668.7	16.3	5.4%
10- Ahli United Bank - Kuwait	657.7	16.7	7.9%
Total	30,215	15.94	11.8%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.348	0.146	72.3%
Wethaq Takaful Insurance Co.	0.039	0.011	40.5%
Al-Argan International Real Estate Co.	0.093	0.016	20.8%
Arkan Al-Kuwait Real Estate Co.	0.091	0.011	14.0%
Kuwait & Gulf Link Transport Co.	0.063	0.007	13.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.080	(0.028)	(25.9%)
First Takaful Insurance Co.	0.218	(0.014)	(6.0%)
First Investment Co.	0.041	(0.002)	(4.2%)
Senegy Holding Co.	0.036	(0.001)	(3.8%)
United Projects Group	0.174	(0.006)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.800	0.6%	24,492,504
Wethaq Takaful Insurance Co.	0.039	40.5%	16,963,827
Burgan Bank	0.194	0.5%	10,631,304
Kuwait Projects Co.(Holding)	0.109	0.0%	9,616,688
Kuwait Investment Co.	0.196	0.5%	8,974,581

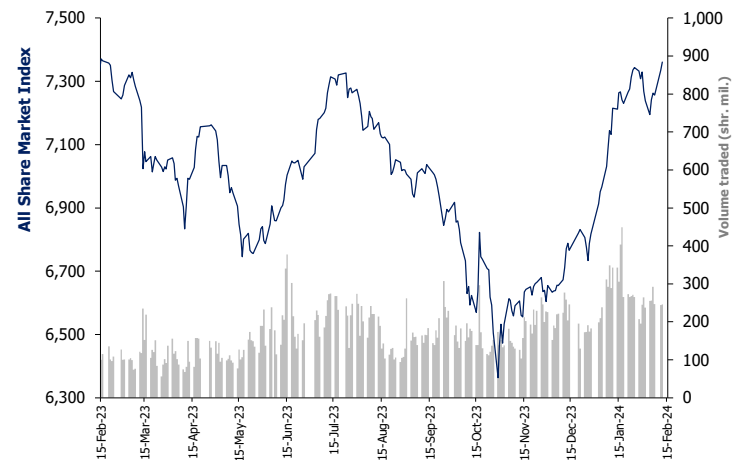
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,712.7	▲	0.4%	1.3%	7.9%
Energy	209.9	▲	0.4%	1.8%	9.6%
Basic Materials	432.9	▲	1.1%	0.1%	2.1%
Industrials	3,453.7	▼	(0.5%)	3.2%	11.9%
Consumer Staples	208.2	▼	(0.6%)	(2.4%)	4.5%
Health Care	230.7	=	0.0%	(0.6%)	(0.6%)
Consumer Discretionary	1,087.3	▲	2.0%	1.5%	0.1%
Telecommunications	3,504.2	▲	0.6%	(3.6%)	3.9%
Banks	26,618.0	▲	0.4%	2.0%	8.7%
Insurance	931.1	▲	0.3%	(1.1%)	1.9%
Real Estate	2,655.7	▼	(0.3%)	1.9%	2.8%
Financial Services	4,169.1	▲	0.7%	(0.2%)	11.8%
Technology	29.4	▲	2.8%	6.1%	269.8%
Utilities	182.6	▲	0.6%	(2.4%)	(4.0%)

Market Breadth	▲ 70	▼ 37	■ 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,079.57	21.5	0.3%	1.5%	8.1%
Main 50 Index	5,911.27	35.7	0.6%	(0.1%)	7.7%
Main Market Index	5,990.38	46.6	0.8%	0.3%	7.6%
All Share Market Index	7,360.02	26.3	0.4%	1.3%	8.0%
Market Cap (KWD Mn)	43,712.75	155.6	0.4%	1.3%	7.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	245.3	1.9	0.8%	276.4	163.1
Value Traded (KWD Mn)	66.6	(13.90)	(17.3%)	68.1	46.9
No. of Trades	17,717	3,288	22.8%	15,387	9,527

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	0.6%	19,572,568
Agility (PWC Logistics)	0.611	(0.8%)	3,629,666
Int'l Financial Advisors Co.	0.447	0.9%	3,276,208
National Investment Co.	0.294	2.1%	2,453,451
National Bank of Kuwait	0.979	0.2%	2,238,461

Boursa Kuwait - Premier Market

Monday, February 12, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.979	0.002	0.2%	7,763	21.7%	17.8%	13.7	2.07	2.6%	1.21	15.1%	9.5%	125.83	121.40
▲	Gulf Bank	0.297	0.004	1.4%	1,076	3.0%	2.5%	15.4	1.45	3.4%	1.08	9.4%	5.7%	202.41	58.22
▼	Ahli Bank	0.264	(0.004)	(1.5%)	627	1.7%	1.4%	16.7	1.04	3.0%	0.64	6.2%	13.3%	64.41	16.15
▲	Kuwait International Bank	0.160	0.001	0.6%	265	0.7%	0.6%	16.1	0.84	2.3%	0.99	5.2%	6.7%	200.82	32.27
▲	Burgan Bank	0.194	0.001	0.5%	669	1.9%	1.5%	16.3	0.88	4.1%	1.05	5.4%	12.8%	127.27	23.88
▲	Kuwait Finance House	0.800	0.005	0.6%	11,728	32.7%	26.8%	19.1	2.25	1.2%	1.40	11.8%	10.2%	334.71	258.73
▼	Boubyan Bank	0.625	(0.002)	(0.3%)	2,477	6.9%	5.7%	35.2	2.96	1.3%	1.05	8.4%	4.2%	58.09	36.34
▲	Kuwait Investment Co.	0.196	0.001	0.5%	103	0.3%	0.2%	11.1	0.91	2.5%	0.92	8.2%	54.3%	422.32	74.59
▲	National Investments Co	0.294	0.006	2.1%	234	0.7%	0.5%	NM	1.36	9.5%	1.31	1.4%	23.0%	212.84	59.73
=	Kuwait Projects Co. (Holding)	0.109	0.000	0.0%	545	1.5%	1.2%	17.7	0.90	0.0%	0.76	5.1%	3.8%	214.95	23.40
▼	Arzan Financial Group for Financing & In	0.219	(0.004)	(1.8%)	176	0.5%	0.4%	32.5	1.49	1.8%	1.01	4.6%	4.3%	399.70	92.48
=	Aayan Leasing and Investment	0.172	0.000	0.0%	114	0.3%	0.3%	8.8	1.18	4.4%	1.30	13.5%	(1.1%)	251.86	46.06
=	Al Imtiaz Investment Group	0.056	0.000	0.0%	59	0.2%	0.1%	NM	0.37	0.0%	1.04	NM	(1.4%)	88.90	5.49
▼	Kuwait Real Estate Co.	0.234	(0.006)	(2.5%)	223	0.6%	0.5%	19.3	1.61	1.2%	0.97	8.3%	14.1%	485.57	110.24
=	Salhia Real Estate Co.	0.446	0.000	0.0%	241	0.7%	0.6%	16.5	1.37	3.2%	0.35	8.3%	4.0%	27.60	12.09
▼	Mabane Co.	0.803	(0.005)	(0.6%)	1,057	2.9%	2.4%	16.7	1.74	1.7%	1.05	10.4%	(4.7%)	68.54	53.82
▼	The Commercial Real Estate Co.	0.106	(0.001)	(0.9%)	191	0.5%	0.4%	21.5	0.66	2.7%	0.62	3.1%	3.9%	82.64	8.76
▲	National Industries Group (Holding)	0.232	0.003	1.3%	532	1.5%	1.2%	21.1	1.12	2.2%	1.42	5.3%	13.7%	263.34	60.04
▲	Gulf Cable and Electrical Industries	1.512	0.010	0.7%	315	0.9%	0.7%	15.9	1.40	3.9%	1.02	8.8%	15.4%	9.28	13.23
▼	Heavy Engineering Industries and Shipbu	0.846	(0.001)	(0.1%)	152	0.4%	0.3%	23.6	2.15	2.4%	0.70	9.1%	3.2%	19.81	16.94
▲	Boubyan Petrochemical Co.	0.594	0.009	1.5%	318	0.9%	0.7%	11.3	1.27	10.1%	0.74	11.2%	1.5%	29.88	18.12
▼	Agility Public Warehousing Co.	0.611	(0.005)	(0.8%)	1,559	4.4%	3.6%	18.5	0.88	0.0%	1.50	4.7%	20.0%	126.96	71.69
▲	Mobile Telecommunications Co.	0.523	0.002	0.4%	2,263	6.3%	5.2%	10.5	1.82	6.7%	1.26	17.3%	3.2%	93.50	48.66
▼	Human Soft Holding Co.	3.327	(0.059)	(1.7%)	425	1.2%	1.0%	9.9	3.69	12.0%	0.50	37.3%	(2.1%)	3.05	10.52
▼	ALAFCO Aviation Lease and Finance Co.	0.209	(0.001)	(0.5%)	199	0.6%	0.5%	NM	0.91	0.0%	0.86	NM	16.1%	32.68	6.62
▲	Jazeera Airways Co.	1.078	0.036	3.5%	237	0.7%	0.5%	18.8	7.09	0.0%	0.70	37.7%	(22.4%)	10.89	13.00
▲	GFH Financial Group BSC	0.082	0.001	1.1%	285	0.8%	0.7%	9.1	0.93	5.4%	0.96	10.3%	6.8%	130.73	10.55
=	Warba Bank	0.190	0.000	0.0%	391	1.1%	0.9%	21.8	1.28	1.6%	0.98	5.9%	2.2%	103.22	19.66
▲	Kuwait Telecommunication Co.	0.597	0.003	0.5%	596	1.7%	1.4%	17.9	2.53	5.9%	0.64	14.1%	6.0%	18.35	10.97
▼	Mezzan Holding Co.	0.598	(0.006)	(1.0%)	186	0.5%	0.4%	14.7	1.74	2.0%	0.45	11.8%	4.0%	16.19	9.68
▲	Integrated holding Co.	0.537	0.011	2.1%	136	0.4%	0.3%	37.8	2.19	2.8%	0.50	5.8%	5.3%	19.40	10.23
▲	Boursa Kuwait Securities Co.	2.008	0.006	0.3%	403	1.1%	0.9%	26.0	6.61	4.2%	0.89	25.4%	16.5%	7.15	14.09
▼	Ali Alghanim Sons Automotive Co.	1.095	(0.005)	(0.5%)	300	0.8%	0.7%	11.5	3.98	6.2%	0.48	34.5%	3.7%	12.46	14.32
Subtotal- Premier Market Stocks		8,079.57	21.46	0.3%	35,846	100%	82%	16.7	1.40	3.34%		10.4%	8.1%	4,265.34	1,381.97
Rest of the Market					7,866		18%	11.7	0.78	2.35%		7.0%		3,750.36	593.02

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, February 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.78	0.00%	1.03	0.036	(0.001)	7.1	0.045	0.026	16.7%	118,530	4,298	8.8%	NM
= Independent Petroleum Group	IPGK.KW	13.5	0.89	5.83%	0.26	0.493	0.000	89.1	0.545	0.374	17.4%	0	0	0.7%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.4	1.68	6.38%	0.18	0.760	0.000	73.7	0.899	0.690	(5.4%)	0	0	0.1%	17.9%
▲ The Energy House Co.	ENER.KW	23.7	1.15	0.00%	0.69	0.114	0.010	5.2	0.354	0.021	81.0%	368,063	48,457	2.1%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.38	0.00%	0.17	0.113	0.003	28.6	0.133	0.087	27.1%	3,914,279	443,019	21.8%	4.1%
Energy		11.5	0.84	6.10%				209.9			9.6%	4,400,872	495,775		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	6.3	2.90	21.23%	0.50	0.523	0.001	37.8	0.558	0.290	26.6%	70,551	36,482	2.5%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.3	1.27	10.05%	0.74	0.594	0.009	317.7	0.856	0.571	1.5%	962,536	570,358	5.6%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	10.05%				432.9			2.1%	1,033,087	606,840		14.0%
▲ Specialities Group Holding Co.	SPEC.KW	10.6	0.60	5.89%	0.67	0.113	0.002	19.2	0.123	0.095	9.7%	2,637,182	297,105	21.2%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	31.0	0.57	3.26%	0.59	0.149	0.002	106.2	0.225	0.123	11.2%	3,172,571	469,531	6.3%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.9	1.40	3.93%	1.02	1.512	0.010	314.8	1.540	0.999	15.4%	473,818	711,653	4.5%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.6	2.15	2.36%	0.70	0.846	(0.001)	152.5	0.890	0.566	3.2%	409,772	345,788	11.0%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	15.0	1.20	7.90%	0.45	0.886	0.000	88.8	0.945	0.800	5.5%	2,377	2,100	0.8%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	6.57%	0.23	0.180	(0.002)	17.9	0.230	0.134	13.9%	126,095	22,764	15.1%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	13.4	1.12	0.00%	0.19	0.095	0.004	8.6	0.102	0.038	14.6%	288,677	26,899	1.2%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	13.6	0.69	6.23%	0.20	0.160	0.000	57.5	0.195	0.152	1.9%	10,270	1,612	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	45.4	1.24	0.00%	0.22	0.118	0.001	35.4	0.132	0.100	11.3%	1,546,417	181,560	35.1%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	18.5	0.88	0.00%	1.50	0.611	(0.005)	1,559.5	0.720	0.498	20.0%	5,887,887	3,629,666	5.0%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.44	0.00%	0.76	0.054	0.000	12.4	0.058	0.023	37.2%	144,650	7,586	13.2%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.48	0.00%	0.76	0.063	0.007	17.4	0.070	0.039	20.0%	654,896	39,286	4.4%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.7	1.02	7.04%	0.48	0.277	0.000	32.9	0.315	0.226	18.4%	15,011	4,113	3.8%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.9	3.69	11.97%	0.50	3.327	(0.059)	425.0	3.845	2.972	(2.1%)	115,914	388,471	2.4%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.66	0.00%	NA	0.080	(0.028)	3.2	0.143	0.044	41.6%	416,196	37,109	2.4%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.4	1.37	7.07%	0.68	0.423	(0.007)	72.4	0.476	0.362	(6.4%)	870,002	369,432	14.0%	18.6%
▼ United Projects Group	UPAC.KW	24.9	0.61	0.00%	0.19	0.174	(0.006)	65.7	0.268	0.145	(2.8%)	910,942	175,275	0.7%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	(0.001)	199.0	0.220	0.162	16.1%	359,250	75,194	3.4%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.69	5.95%	0.90	0.084	0.003	13.8	0.095	0.067	2.6%	216,401	17,947	9.5%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	37.8	2.19	2.79%	0.50	0.537	0.011	135.9	0.555	0.345	5.3%	644,169	335,836	7.7%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	100,251	9,334	0.0%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.04	5.29%	0.07	0.340	(0.002)	51.0	0.365	0.301	4.9%	55,000	18,700	2.4%	11.3%
Industrials		13.5	0.96	6.04%				3,453.7			11.9%	19,057,748.0	7,166,961		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.76	0.00%	0.27	0.107	0.003	22.4	0.125	0.091	9.2%	30,100	3,210	2.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	14.7	1.74	2.00%	0.45	0.598	(0.006)	185.8	0.620	0.360	4.0%	704,605	428,279	5.2%	11.8%
Consumer Staples		14.7	1.25	2.00%				208.2			4.5%	734,705	431,489		7.4%
= Advanced Technology Co.	ATCK.KW	13.6	0.98	4.35%	0.01	0.460	0.000	69.0	0.525	0.379	(1.9%)	0	0	0.0%	7.2%
= Yiacco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.2	1.67	4.35%				230.7			(0.6%)	0	0		13.2%
= Kuwait National Cinema Co.	KCIN.KW	12.7	1.34	4.55%	0.29	1.198	0.000	110.9	1.258	0.940	0.1%	0	0	0.1%	10.5%
= Kuwait Hotels Co.	KHOT.KW	12.1	2.09	0.00%	NA	0.207	0.000	11.7	0.228	0.115	21.1%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.54	0.102	0.001	28.5	0.149	0.076	13.3%	5	1	1.5%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.2	11.12	0.00%	0.73	0.947	0.031	173.7	1.008	0.058	18.4%	1,018,375	953,179	19.7%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	13.7	0.85	3.57%	0.44	0.140	0.000	56.6	0.180	0.121	1.4%	31,997	4,480	0.4%	6.2%
= Kuwait Resorts Co.	MUNK.KW	17.6	0.53	3.53%	0.74	0.079	0.000	15.9	0.083	0.065	11.6%	138,068	10,733	9.3%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	18.8	7.09	0.00%	0.70	1.078	0.036	237.2	2.200	0.955	(22.4%)	740,453	790,098	4.9%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.80	3.52%	0.46	0.142	0.002	57.5	0.168	0.120	3.6%	48,424	6,810	0.6%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	10.8	1.00	4.59%	0.13	0.129	(0.001)	14.8	0.131	0.089	34.4%	4,229,451	544,906	60.2%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	20.8	2.44	2.58%	0.14	0.194	0.000	58.8	0.226	0.163	8.4%	360,955	69,922	14.1%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	58.1	3.31	0.00%	0.35	0.348	0.146	18.2	0.235	0.062	329.6%	3,242,098	1,088,243	12.1%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.5	3.98	6.22%	0.48	1.095	(0.005)	300.1	1.287	0.790	3.7%	643,303	705,074	NA	34.5%
Consumer Discretionary		13.9	1.34	3.57%				1,087			0.1%	10,453,129	4,173,446		10.6%
▲ Zain	ZAIN.KW	10.5	1.82	6.69%	1.26	0.523	0.002	2,263.1	0.572	0.451	3.2%	3,133,695	1,640,540	2.2%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.3	1.07	10.94%	0.60	1.272	0.021	637.5	1.558	0.957	4.5%	223,620	283,078	1.4%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.9	2.53	5.86%	0.64	0.597	0.003	596.2	0.793	0.520	6.0%	758,290	451,279	1.8%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.085	0.000	7.4	0.088	0.050	(0.2%)	2,300	195	0.4%	NM
Telecommunications		10.5	1.44	6.69%				3,504.2			3.9%	4,117,905	2,375,092		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.7	2.07	2.55%	1.21	0.979	0.002	7,763.4	1.076	0.838	9.5%	2,288,238	2,238,461	1.6%	15.1%
▲ Gulf Bank	GBKK.KW	15.4	1.45	3.37%	1.08	0.297	0.004	1,075.6	0.307	0.235	5.7%	3,909,273	1,154,604	5.6%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	6.87%	0.35	0.510	0.000	964.9	0.730	0.480	(1.9%)	165	83	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	16.7	1.04	3.01%	0.64	0.264	(0.004)	626.8	0.332	0.208	13.3%	691,227	183,288	2.7%	6.2%
▲ Ahli United Bank - Kuwait	BKME.KW	16.7	1.32	2.44%	0.84	0.292	0.004	657.7	0.291	0.240	11.5%	672,597	196,184	0.3%	7.9%
▲ Kuwait International Bank	KIBK.KW	16.1	0.84	2.32%	0.99	0.160	0.001	264.6	0.192	0.141	6.7%	2,522,670	403,709	12.1%	5.2%
▲ Burgan Bank	BURK.KW	16.3	0.88	4.12%	1.05	0.194	0.001	668.7	0.229	0.157	12.8%	10,631,304	2,069,869	3.7%	5.4%
▲ Kuwait Finance House	KFH.KW	19.1	2.25	1.24%	1.40	0.800	0.005	11,728.4	0.806	0.659	10.2%	24,492,504	19,572,568	2.3%	11.8%
▼ Boubyan Bank	BOUK.KW	35.2	2.96	1.28%	1.05	0.625	(0.002)	2,476.6	0.769	0.563	4.2%	1,269,850	793,367	1.5%	8.4%
= Warba Bank	WARB.KW	21.8	1.28	1.58%	0.98	0.190	0.000	391.4	0.241	0.165	2.2%	1,811,095	343,778	5.0%	5.9%
Banks		16.5	1.38	2.50%				26,618.0			8.7%	48,288,923	26,955,911		11.7%

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Monday, February 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.66	7.60%	0.05	0.500	0.000	92.4	0.577	0.415	6.4%	41,000	20,146	0.5%	30.3%
= Gulf Insurance Group	GINS.KW	14.4	2.34	2.85%	0.07	1.889	0.000	536.0	1.900	0.965	0.5%	0	0	0.2%	16.3%
▲ Ahleiah Insurance Co.	AINS.KW	6.5	0.99	6.44%	0.15	0.610	0.017	132.2	0.720	0.489	0.0%	60,665	35,905	0.4%	15.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.8	0.79	7.31%	0.39	0.106	(0.002)	25.4	0.124	0.076	5.3%	349,507	37,113	7.2%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.4	1.17	1.74%	0.08	0.343	0.000	89.0	0.400	0.264	(10.9%)	0	0	0.0%	12.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.56	0.00%	0.36	0.218	(0.014)	23.2	0.474	0.038	275.9%	442,544	97,119	55.8%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	76.6	1.07	0.00%	0.49	0.039	0.011	4.3	0.035	0.019	63.3%	16,963,827	645,285	57.0%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	1.03	6.88%				931.1			1.9%	17,857,543	835,568		17.6%
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.97	0.00%	1.06	0.051	0.000	28.9	0.057	0.021	(1.9%)	3,793,251	189,927	25.0%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	19.3	1.61	1.24%	0.97	0.234	(0.006)	223.1	0.261	0.101	14.1%	8,514,178	2,022,473	50.9%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.34	0.00%	0.49	0.050	0.001	65.0	0.067	0.043	7.8%	656,549	32,512	2.5%	NM
▼ National Real Estate Co.	NREK.KW	31.5	0.40	0.00%	1.26	0.082	(0.003)	151.8	0.125	0.064	23.6%	6,275,992	522,857	8.1%	1.3%
= Salhia Real Estate Co.	SREK.KW	16.5	1.37	3.23%	0.35	0.446	0.000	241.1	0.550	0.383	4.0%	1,066,595	476,969	5.1%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.0	0.68	2.82%	0.19	0.393	0.000	157.8	0.405	0.325	9.5%	27,971	10,993	0.3%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.7	0.41	3.66%	0.46	0.272	0.009	55.2	0.284	0.230	7.1%	104,000	28,257	0.4%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.7	0.74	0.00%	1.18	0.075	(0.001)	27.5	0.086	0.033	10.9%	316,642	23,623	44.1%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	24.7	0.55	0.00%	0.69	0.052	(0.001)	23.2	0.062	0.048	1.4%	595,741	30,820	4.6%	2.2%
▼ Mabane Co.	MABK.KW	16.7	1.74	1.74%	1.05	0.803	(0.005)	1,056.9	0.894	0.680	(4.7%)	2,195,321	1,772,183	5.2%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.5	0.57	5.00%	0.25	0.098	0.000	33.1	0.105	0.074	12.5%	13,448	1,317	1.1%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	21.5	0.66	2.68%	0.62	0.106	(0.001)	191.5	0.111	0.092	3.9%	3,535,495	375,751	4.6%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.21	0.00%	0.42	0.191	(0.004)	19.1	0.290	0.082	19.4%	2,346,163	448,726	250.2%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.6	0.54	6.34%	0.65	0.079	0.001	32.8	0.084	0.066	9.7%	652,753	51,025	6.7%	7.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.51	0.00%	0.04	0.063	0.001	14.6	0.064	0.044	7.8%	956,919	59,521	3.5%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.08	0.00%	0.43	0.033	0.002	6.1	0.037	0.021	(4.4%)	317,319	10,187	2.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.03	0.080	(0.000)	38.6	0.085	0.046	8.9%	1,163,518	92,138	17.2%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.2	0.55	6.56%	0.49	0.061	(0.002)	22.6	0.063	0.047	4.6%	2,059,063	125,075	2.5%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	36.3	0.66	6.58%	0.24	0.091	0.011	22.9	0.120	0.075	14.9%	1,028,661	99,339	1.4%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.39	0.093	0.016	23.7	0.101	0.063	16.7%	1,244,963	113,859	4.4%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	4.0	2.10	0.00%	0.62	0.151	0.000	48.6	0.166	0.048	(1.3%)	99,150	14,956	9.2%	52.3%
= First Dubai For Real Estate Development	FIRST.KW	NM	0.39	0.00%	1.43	0.039	0.000	28.7	0.057	0.032	5.7%	0	0	2.1%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	22.1	0.89	6.65%	1.07	0.075	0.003	43.2	0.080	0.051	(1.2%)	1,329,302	98,469	2.6%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.2	0.42	0.00%	0.85	0.035	(0.001)	4.8	0.039	0.031	24.4%	1,610,889	56,506	34.0%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	61.9	0.34	0.00%	0.46	0.061	0.006	8.5	0.068	0.038	37.1%	1,061,482	69,951	4.7%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	5.0	0.74	0.00%	0.50	0.067	(0.002)	11.8	0.076	0.051	21.4%	53,029	3,551	6.3%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	72.3	0.46	0.00%	0.32	0.028	0.000	2.8	0.039	0.013	8.5%	280,789	7,693	54.8%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	50.0	1.43	1.90%	0.06	0.154	0.004	9.3	0.235	0.131	4.8%	410,000	63,140	14.1%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	10.0	0.72	9.76%	0.30	0.082	(0.002)	8.6	0.110	0.067	9.3%	6,500	533	0.5%	7.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.047	0.000	24.7	1.265	1.005	1.4%	72,058	75,102	4.5%	NA
Real Estate		16.7	0.66	3.44%				2,655.7			2.8%	41,787,741	6,877,451		4.1%

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Monday, February 12, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	11.1	0.91	2.54%	0.92	0.196	0.001	102.8	0.227	0.110	54.3%	8,974,581	1,748,595		80.5%	8.2%
▲ Commercial Facilities Co.	FACI.KW	12.5	0.61	7.94%	0.51	0.190	0.001	96.5	0.199	0.149	19.5%	336,326	63,216		1.5%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	8.3	1.79	0.00%	1.23	0.447	0.004	111.4	0.453	0.079	45.6%	7,380,468	3,276,208		185.2%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.36	9.51%	1.31	0.294	0.006	234.3	0.308	0.182	23.0%	8,534,644	2,453,451		26.7%	1.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	17.7	0.90	0.00%	0.76	0.109	0.000	545.3	0.142	0.099	3.8%	9,616,688	1,053,250		4.3%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	21.0	0.71	7.04%	1.23	0.071	0.001	33.0	0.117	0.065	4.6%	2,988,872	210,657		19.4%	3.4%
= The Securities House Co.	SECH.KW	16.6	0.57	0.00%	1.18	0.054	0.000	22.2	0.075	0.050	0.4%	161,199	8,802		7.2%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	32.5	1.49	1.76%	1.01	0.219	(0.004)	175.7	0.249	0.099	4.3%	5,340,786	1,177,013		49.8%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	21.3	0.63	3.88%	0.79	0.128	(0.003)	64.6	0.139	0.090	26.7%	619,444	80,601		5.9%	3.0%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.90	0.00%	0.54	0.093	(0.000)	20.4	0.103	0.073	14.3%	2,000	185		1.1%	NM
▼ First Investment Co.	OLAK.KW	NM	0.77	0.00%	1.11	0.041	(0.002)	18.2	0.064	0.027	11.4%	548,194	22,241		32.9%	NM
▲ Gulf Investment House	GIHK.KW	67.3	3.56	0.00%	0.91	0.384	0.009	156.1	0.440	0.309	16.4%	402,043	152,936		2.1%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.8	1.18	4.36%	1.30	0.172	0.000	114.2	0.191	0.121	(1.1%)	4,534,588	779,851		37.9%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.77	0.00%	0.78	0.044	0.001	10.1	0.057	0.027	11.4%	1,785,567	77,935		7.2%	NM
▲ Osoul Investment Co.	OSUL.KW	23.5	0.91	6.28%	0.42	0.096	0.010	12.1	0.106	0.078	6.1%	43,093	4,022		0.7%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.54	0.00%	0.36	0.070	0.000	21.6	0.072	0.055	4.2%	0	0		0.8%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.58	10.26%	0.58	0.098	(0.001)	33.4	0.115	0.082	13.4%	1,748,497	170,006		9.3%	0.5%
▲ National International Holding Co.	NIHK.KW	9.6	0.65	4.20%	0.75	0.111	0.002	24.4	0.135	0.100	2.8%	3,980,524	438,507		49.9%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	14.3	1.24	0.00%	0.57	0.109	0.006	24.4	0.118	0.040	21.9%	4,848,732	526,030		62.0%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.79	0.00%	0.33	0.084	0.002	17.4	0.115	0.074	4.9%	78,900	6,248		3.5%	0.5%
▼ Al-Deera Holding	DEER.KW	31.5	2.37	0.00%	0.86	0.424	(0.006)	38.9	0.575	0.134	57.0%	21,933	9,200		1.4%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	28.2	1.61	0.00%	2.14	0.096	(0.001)	36.9	0.121	0.086	0.7%	1,203,245	116,503		26.3%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.71	0.00%	1.06	0.021	0.002	6.7	0.030	0.008	22.1%	3,121,713	61,810		9.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.7	1.27	2.02%	1.22	0.244	0.008	124.5	0.260	0.141	8.0%	630,144	151,592		6.1%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.8	0.54	2.27%	0.35	0.520	0.000	177.1	0.610	0.424	22.4%	0	0		0.0%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.2	0.53	0.00%	0.56	0.032	(0.001)	5.6	0.044	0.024	(5.9%)	134,711	4,456		4.6%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.63	0.047	0.000	38.4	0.063	0.040	8.3%	820,130	38,435		9.1%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	3.47	0.00%	NA	0.273	0.000	41.0	0.283	0.144	5.4%	1,144,997	312,580		28.7%	4.3%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.04	0.056	0.000	59.1	0.076	0.052	(1.4%)	989,568	54,666		8.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.94	0.00%	1.39	0.031	0.001	13.4	0.038	0.017	12.3%	6,664,448	203,094		29.2%	0.3%
▲ National Industries Group	NIND.KW	21.1	1.12	2.16%	1.42	0.232	0.003	532.5	0.243	0.176	13.7%	7,118,303	1,644,539		11.5%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.49	0.00%	0.54	0.166	0.005	5.0	0.311	0.070	56.6%	1,426,659	232,304		126.4%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.20	0.00%	0.33	0.548	0.004	189.6	0.607	0.207	6.8%	364,021	197,489		9.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.36	0.00%	0.79	0.038	0.000	22.9	0.039	0.022	29.3%	1,734,429	65,404		19.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	18.8	0.98	0.00%	0.11	0.030	0.002	4.9	0.035	0.014	40.5%	308,078	9,135		1.7%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	6.9	2.33	17.19%	0.20	0.256	0.000	288.5	0.378	0.237	0.8%	10,000	2,560		0.9%	33.6%
▲ GFH Financial Group	GFH.KW	9.1	0.93	5.42%	0.96	0.082	0.001	284.6	0.095	0.069	6.8%	3,508,138	284,428		3.7%	10.3%
▲ Inovest	INOV.KW	63.6	0.58	0.00%	0.82	0.087	0.002	26.2	0.096	0.062	1.2%	596,625	50,788		7.4%	0.9%
▲ Amar For Finance and Leasing Co.	AMARF.KW	13.3	0.66	0.00%	0.08	0.073	0.004	14.3	0.069	0.048	15.3%	500	35		1.4%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.7	0.65	4.40%	0.54	0.068	0.003	18.0	0.072	0.048	20.1%	4,422,643	297,685		13.1%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.0	6.61	4.23%	0.89	2.008	0.006	403.2	2.190	1.641	16.5%	198,935	399,070		3.6%	25.4%
Financial Services		15.4	0.90	4.36%				4,169.1			11.8%	96,344,366	16,385,525			5.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	2.49	0.00%	0.24	0.294	0.008	29.4	0.298	0.072	269.8%	769,836	221,618	125.8%	NM
Technology		NM	2.49	0.00%				29.4			269.8%	769,836	221,618		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.8	1.39	5.42%	0.48	0.166	0.001	182.6	0.208	0.163	(4.0%)	458,511	75,744	4.0%	10.8%
Utilities		12.8	1.39	5.42%				182.6			(4.0%)	458,511	75,744		10.8%

Boursa Kuwait	13.69	0.91	2.8%		43,712.7		7.94%	245,304,366	66,601,420		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Palms Agro Production Co.	0.348	329.6%
First Takaful Insurance Co.	0.218	275.9%
Automated Systems Co.	0.294	269.8%
The Energy House Co.	0.114	81.0%
Wethaq Takaful Insurance Co.	0.039	63.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.234	485,569,407
Int'l Financial Advisors Co.	0.447	461,599,363
Kuwait Investment Co.	0.196	422,318,112
Arzan Financial Group For Fin. & Invest.	0.219	399,702,014
Kuwait Finance House	0.800	334,707,783

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.078	(22.4%)
Kuwait Reinsurance Co.	0.343	(10.9%)
Combined Group Contracting Co.	0.423	(6.4%)
Kuwait Emirates Holding Co.	0.032	(5.9%)
National Petroleum Services Co.	0.760	(5.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.800	258,730,976
Int'l Financial Advisors Co.	0.447	176,190,707
National Bank of Kuwait	0.979	121,396,737
Kuwait Real Estate Co.	0.234	110,238,459
Arzan Financial Group For Fin. & Invest.	0.219	92,476,758

* Different Fiscal Year Company

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