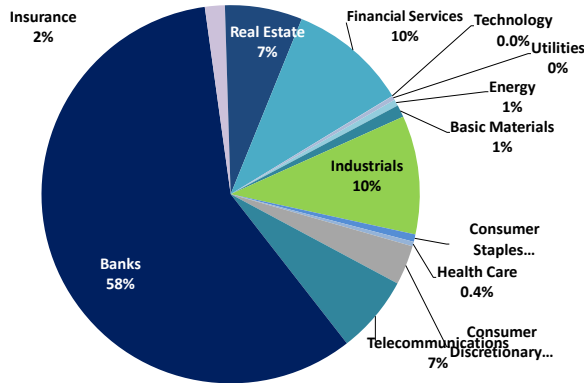


Boursa Kuwait Daily Report

February 12, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,493.9	20.6	11.3%
2- National Bank of Kuwait	8,359.7	14.3	14.7%
3- Boubyan Bank	2,738.9	29.5	10.5%
4- ALAFCO Aviation Lease & Finance Co.	2,450.0	NM	8.1%
5- Zain	2,094.3	12.4	14.7%
6- Commercial Bank of Kuwait	1,396.2	13.9	14.9%
7- Gulf Bank	1,239.6	21.5	7.1%
8- Mabaneer Co.	1,125.9	16.9	10.2%
9- Ahli Bank of Kuwait	765.4	14.9	8.4%
10- Burgan Bank	745.6	16.0	5.4%
Total	33,409	18.61	11.8%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.057	0.010	20.4%
Kuwait Real Estate Holding Co.	0.044	0.005	12.2%
Advanced Technology Co.	0.500	0.052	11.6%
Wethaq Takaful Insurance Co.	0.044	0.003	6.7%
Al-Deera Holding	0.329	0.013	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.284	(0.023)	(7.5%)
National Industries Co.	0.212	(0.012)	(5.4%)
Gulf Insurance Group	1.188	(0.062)	(5.0%)
The Energy House Co.	0.279	(0.011)	(3.8%)
Osos Holding Group Co.	0.128	(0.005)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.156	0.6%	191,660,447
Kuwait Real Estate Co.	0.333	0.6%	26,055,303
Arzan Financial Group For Fin. & Invest.	0.284	0.7%	23,692,001
Privatization Holding Co.	0.057	(0.3%)	22,541,754
Kuwait Projects Co.(Holding)	0.093	(1.8%)	17,023,870

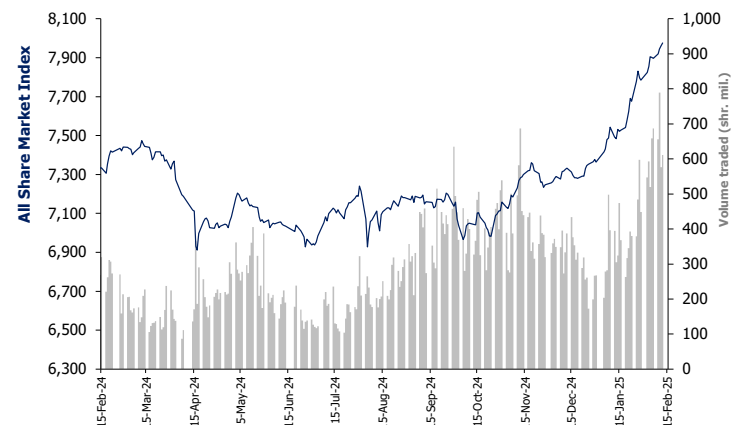
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,974.2	▲	0.2%	2.4%	8.3%
Energy	1,363.0	▼	(1.5%)	2.6%	14.6%
Basic Materials	914.9	▲	0.1%	3.8%	0.4%
Industrials	746.1	▲	0.3%	1.3%	3.1%
Consumer Staples	1,010.0	▼	(1.7%)	(2.1%)	1.1%
Health Care	417.8	▲	4.1%	(9.9%)	(8.8%)
Consumer Discretionary	2,444.5	▼	(0.0%)	7.1%	15.2%
Telecommunications	1,066.9	▲	0.1%	5.3%	4.8%
Banks	1,989.3	▲	0.4%	2.4%	9.9%
Insurance	2,088.7	▼	(2.1%)	2.3%	1.6%
Real Estate	1,533.7	▲	0.3%	2.1%	13.3%
Financial Services	1,549.3	▼	(0.4%)	0.7%	2.6%
Technology	1,054.9	▼	(2.0%)	0.7%	1.4%
Utilities	407.9	▼	(0.6%)	2.0%	2.6%

Market Breadth	▲ 54	▼ 59	■ 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,514.25	26.6	0.3%	2.6%	8.6%
Main 50 Index	7,468.00	(22.6)	(0.3%)	2.8%	9.7%
Main Market Index	7,388.08	(29.5)	(0.4%)	1.8%	7.0%
All Share Market Index	7,974.16	14.8	0.2%	2.4%	8.3%
Market Cap (KWD Mn)	49,040.67	114.7	0.2%	6.8%	12.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	610.8	35.0	6.1%	455.6	277.1
Value Traded (KWD Mn)	134.6	16.04	13.5%	111.5	68.6
No. of Trades	24,716	(1,236.0)	(4.8%)	19,944	15,480

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.156	0.6%	30,090,750
National Bank of Kuwait	1.004	0.6%	11,135,015
Kuwait Finance House	0.796	0.1%	9,410,201
Kuwait Real Estate Co.	0.333	0.6%	8,671,107
Arzan Financial Group For Fin. & Invest.	0.284	0.7%	6,726,349

Boursa Kuwait - Premier Market

Wednesday, February 12, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.004	0.006	0.6%	8,360	22.0%	17.0%	14.3	2.10	2.5%	1.21	14.7%	12.1%	159.33	153.17
▲	Gulf Bank	0.326	0.002	0.6%	1,240	3.3%	2.5%	21.5	1.52	3.7%	1.08	7.1%	0.0%	516.03	161.69
▲	Ahli Bank	0.307	0.002	0.7%	765	2.0%	1.6%	14.9	1.25	2.9%	0.65	8.4%	18.1%	134.35	37.94
▲	Kuwait International Bank	0.215	0.005	2.4%	366	1.0%	0.7%	12.9	1.04	2.2%	1.00	8.1%	17.5%	180.29	36.58
▲	Burgan Bank	0.206	0.001	0.5%	746	2.0%	1.5%	16.0	0.86	2.9%	1.07	5.4%	17.0%	139.45	27.58
▲	Kuwait Finance House	0.796	0.001	0.1%	12,494	32.8%	25.5%	20.6	2.33	2.5%	1.39	11.3%	6.7%	296.17	229.97
▲	Boubyan Bank	0.652	0.003	0.5%	2,739	7.2%	5.6%	29.5	3.08	1.5%	1.05	10.5%	16.2%	117.87	72.22
▼	Kuwait Investment Co.	0.185	(0.001)	(0.5%)	97	0.3%	0.2%	8.1	0.79	5.4%	0.94	9.7%	6.9%	51.57	9.34
▼	National Investments Co	0.270	(0.004)	(1.5%)	215	0.6%	0.4%	18.2	1.13	5.5%	1.31	6.2%	6.3%	90.34	23.38
▼	Kuwait Projects Co. (Holding)	0.093	(0.002)	(1.8%)	467	1.2%	1.0%	15.1	0.75	0.0%	0.78	4.9%	(1.8%)	191.44	18.43
▲	Arzan Financial Group for Financing & In	0.284	0.002	0.7%	245	0.6%	0.5%	18.0	1.48	0.7%	1.03	8.2%	7.2%	670.91	189.21
=	Aayan Leasing and Investment	0.170	0.000	0.0%	113	0.3%	0.2%	10.5	1.11	4.4%	1.29	10.6%	8.3%	186.95	29.96
▲	Kuwait Real Estate Co.	0.333	0.002	0.6%	334	0.9%	0.7%	27.0	1.97	0.0%	0.97	7.3%	30.1%	762.52	236.14
▼	Salhia Real Estate Co.	0.411	(0.002)	(0.5%)	244	0.6%	0.5%	21.0	1.35	3.5%	0.36	6.4%	3.0%	26.50	10.89
▼	Mabane Co.	0.807	(0.001)	(0.1%)	1,126	3.0%	2.3%	16.9	1.73	1.7%	1.04	10.2%	5.9%	26.00	20.66
▲	The Commercial Real Estate Co.	0.192	0.002	1.1%	360	0.9%	0.7%	19.3	1.22	1.9%	0.63	6.3%	29.7%	168.83	30.15
=	National Industries Group (Holding)	0.271	0.000	0.0%	653	1.7%	1.3%	13.7	1.24	1.8%	1.41	9.0%	9.3%	170.95	44.29
▲	Gulf Cable and Electrical Industries	1.983	0.019	1.0%	413	1.1%	0.8%	21.1	1.62	3.2%	1.01	7.7%	10.2%	7.25	13.19
=	Heavy Engineering Industries and Shipb	0.840	0.000	0.0%	151	0.4%	0.3%	18.4	2.06	3.6%	0.69	11.2%	0.1%	12.86	10.68
▲	Boubyan Petrochemical Co.	0.688	0.001	0.1%	368	1.0%	0.8%	20.1	1.49	0.0%	0.72	7.4%	5.8%	19.10	12.77
▲	Agility Public Warehousing Co.	0.259	0.005	2.0%	661	1.7%	1.3%	10.9	0.68	7.3%	1.59	6.2%	4.9%	207.22	52.60
▲	Mobile Telecommunications Co.	0.484	0.004	0.8%	2,094	5.5%	4.3%	12.4	1.82	7.2%	1.24	14.7%	3.2%	119.88	55.38
▼	Human Soft Holding Co.	2.537	(0.030)	(1.2%)	342	0.9%	0.7%	8.4	3.07	13.7%	0.50	36.6%	(6.7%)	4.07	10.53
▼	IFA Hotels & Resorts Co.	2.001	(0.005)	(0.2%)	459	1.2%	0.9%	37.2	16.15	0.0%	0.74	43.4%	8.2%	11.31	23.61
▼	Jazeera Airways Co.	0.951	(0.006)	(0.6%)	209	0.5%	0.4%	29.0	5.31	4.2%	0.71	18.3%	(5.7%)	11.74	11.62
▼	GFH Financial Group BSC	0.097	(0.001)	(1.1%)	338	0.9%	0.7%	9.9	1.11	4.7%	0.96	11.2%	(1.2%)	204.12	19.88
▲	Warba Bank	0.230	0.001	0.4%	502	1.3%	1.0%	24.8	1.50	0.0%	0.99	6.0%	19.8%	590.84	135.04
▼	Kuwait Telecommunication Co.	0.585	(0.010)	(1.7%)	584	1.5%	1.2%	17.7	2.50	6.0%	0.65	14.1%	8.7%	27.50	15.64
▼	Mezzan Holding Co.	0.907	(0.018)	(1.9%)	282	0.7%	0.6%	19.4	2.41	2.2%	0.47	12.4%	0.8%	12.30	11.34
▲	Integrated holding Co.	0.542	0.012	2.3%	137	0.4%	0.3%	25.3	2.22	3.7%	0.52	8.8%	17.8%	24.93	12.46
▲	Boursa Kuwait Securities Co.	2.706	0.069	2.6%	543	1.4%	1.1%	30.8	8.52	2.7%	0.88	27.6%	17.7%	5.80	14.45
▼	Ali Alghanim Sons Automotive Co.	1.033	(0.005)	(0.5%)	283	0.7%	0.6%	9.7	3.48	6.7%	0.48	35.7%	0.3%	19.44	20.16
▼	Beyout Investment Group Holding Co.	0.415	(0.004)	(1.0%)	125	0.3%	0.3%	15.1	2.29	3.3%	0.48	15.1%	0.7%	26.69	10.97
Subtotal- Premier Market Stocks		8,514.25	26.65	0.3%	38,056	100%	78%	18.0	1.62	3.42%		11.0%	8.6%	5,194.56	1,761.94
Rest of the Market					10,984		22%	11.5	0.99	2.05%		5.6%		7,562.70	1,359.49

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, February 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.33	0.00%	1.00	0.060	0.001	12.0	0.065	0.028	(0.5%)	2,538,761	152,481	11.4%	NM
▼ Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	(0.020)	101.2	0.630	0.456	18.4%	9,341	5,240	0.7%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.28	5.54%	0.19	1.050	0.000	101.9	1.086	0.737	16.7%	0	0	0.2%	23.8%
▼ The Energy House Co.	ENER.KW	NM	4.77	0.00%	0.71	0.279	(0.011)	12.6	0.350	0.071	88.5%	1,953,770	552,593	137.4%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.0	0.51	0.00%	0.20	0.155	0.000	39.3	0.171	0.099	(4.9%)	671,731	103,853	3.8%	1.1%
Energy		11.9	1.33	5.33%				267.0			14.6%	5,173,603	814,166		7.6%
= Kuwait Foundry Co.	KFDC.KW	6.7	2.33	35.22%	0.49	0.636	0.000	41.3	0.750	0.495	2.1%	6,200	3,850	2.9%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.1	1.49	0.00%	0.72	0.688	0.001	368.0	0.713	0.560	5.8%	715,420	489,515	3.6%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.8	2.84	4.72%	0.12	1.060	0.000	107.0	2.850	0.750	(15.1%)	0	0	0.0%	24.0%
Basic Materials		11.8	2.33	19.97%				516.3			0.4%	721,620	493,366		11.1%
▼ Specialities Group Holding Co.	SPEC.KW	17.4	0.84	3.27%	0.68	0.146	(0.004)	27.4	0.189	0.092	13.2%	2,082,686	306,826	19.5%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	51.4	0.91	0.00%	0.61	0.260	(0.007)	185.4	0.270	0.155	14.5%	425,314	110,569	2.8%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.1	1.62	3.25%	1.01	1.983	0.019	412.8	1.997	1.176	10.2%	220,514	438,835	3.5%	7.7%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.06	3.57%	0.69	0.840	0.000	151.4	0.975	0.729	0.1%	632,179	530,697	7.1%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.7	1.11	8.45%	0.45	0.828	0.001	83.0	0.928	0.783	2.1%	2,800	2,318	0.7%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.24	0.200	0.000	19.8	0.225	0.159	(5.7%)	49,989	9,998	0.6%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.93	0.00%	0.21	0.165	(0.001)	14.9	0.182	0.068	37.5%	11,850	1,975	34.9%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.2	0.95	0.00%	0.54	0.079	(0.001)	26.2	0.101	0.052	(3.3%)	1,347,965	107,235	21.4%	13.1%
▼ National Industries Co.	NIBM.KW	13.9	0.87	4.70%	0.20	0.212	(0.012)	76.2	0.242	0.158	19.8%	97,207	20,556	1.1%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	1.97	0.00%	0.98	0.068	0.000	5.4	0.090	0.025	(13.9%)	803,500	54,651	43.6%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	(0.002)	31.8	0.134	0.102	1.0%	5,363,968	571,117	32.8%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.9	0.68	7.35%	1.59	0.259	0.005	661.1	0.489	0.209	4.9%	14,806,991	3,808,917	8.1%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.9	0.50	0.00%	0.74	0.064	0.000	14.7	0.067	0.041	4.8%	2,419,783	152,188	25.2%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.77	0.00%	0.77	0.063	0.001	17.2	0.068	0.039	3.3%	3,394,755	213,396	20.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	21.2	1.38	4.24%	0.47	0.346	0.005	45.0	0.389	0.251	2.1%	34,302	11,727	3.4%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.07	13.74%	0.50	2.537	(0.030)	341.9	3.310	2.459	(6.7%)	309,652	790,523	3.0%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.106	0.067	3.9%	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.9	187.0%	4.76%	0.68	0.629	0.014	107.6	0.783	0.410	(3.2%)	532,566	333,057	5.4%	17.2%
= United Projects Group	UPAC.KW	NM	57.5%	0.00%	0.20	0.162	0.000	61.2	0.248	0.112	4.5%	350	57	0.3%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1051.7%	0.00%	0.88	2.882	0.032	2,450.0	13.811	2.771	405.6%	23,458	68,002	0.5%	8.1%
▼ Mubarrad Holding Co.	MBRD.KW	7.6	0.80	5.17%	0.87	0.097	(0.001)	15.8	0.105	0.080	2.9%	151,061	14,586	17.7%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	25.3	2.22	3.69%	0.52	0.542	0.012	137.1	0.596	0.460	17.8%	878,834	475,424	9.9%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	60.3%	5.51%	0.14	0.090	0.000	32.7	0.098	0.081	6.4%	0	0	0.3%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.8	108.6%	5.64%	0.07	0.390	0.000	58.5	0.420	0.341	2.4%	55,918	21,671	1.4%	12.4%
Industrials		15.9	107.8%	4.96%				4,980.5			3.1%	33,645,642	8,044,326		7.1%

Boursa Kuwait Daily Bulletin

Wednesday, February 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	75.0	0.80	0.00%	0.29	0.113	0.001	23.6	0.126	0.100	5.6%	303,705	34,249		4.0%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.4	2.41	2.20%	0.47	0.907	(0.018)	281.9	1.114	0.596	0.8%	561,782	520,123		4.0%	12.4%
Consumer Staples		47.2	1.60	2.20%				305.5			1.1%	865,487	554,372			10.1%
▲ Advanced Technology Co.	ATCK.KW	27.5	1.07	4.00%	0.01	0.500	0.052	75.0	0.505	0.389	28.5%	42,318	20,346		0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.59	0.00%	0.07	0.619	0.000	125.3	0.800	0.262	(22.3%)	0	0		0.2%	0.9%
Health Care		27.5	1.33	4.00%				200.3			(8.8%)	42,318	20,346			2.3%
▲ Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.42%	0.30	1.340	0.006	124.1	1.493	1.091	15.5%	359	479		0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	18.9	2.51	0.00%	NA	0.284	(0.023)	16.0	0.365	0.133	63.2%	13,184	3,571		0.7%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	37.2	16.15	0.00%	0.74	2.001	(0.005)	458.8	2.583	0.759	8.2%	589,388	1,173,143		4.9%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	43.5	3.37	0.79%	0.49	0.635	0.010	256.9	0.647	0.132	78.9%	7,624,007	4,835,403		184.3%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.5	0.74	1.54%	0.74	0.121	0.001	25.4	0.135	0.067	8.0%	36,180	4,323		10.2%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.0	5.31	4.21%	0.71	0.951	(0.006)	209.2	1.214	0.810	(5.7%)	567,443	542,246		5.3%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	28.9	2.00	1.31%	0.49	0.383	(0.001)	155.0	0.459	0.130	68.7%	1,825,601	712,493		13.2%	6.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	50.5	0.93	6.80%	0.18	0.116	0.000	13.3	0.193	0.097	2.7%	4,187,058	493,001		35.0%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
= Al Eid Food Co.	ALEID.KW	14.2	1.54	0.00%	0.15	0.236	0.000	71.6	0.259	0.175	(8.9%)	2,281,700	538,371		9.6%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	53.3	2.18	1.72%	0.36	0.230	0.008	12.0	0.393	0.140	2.7%	2,197,430	546,870		7.0%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.48	6.69%	0.48	1.033	(0.005)	283.1	1.218	1.000	0.3%	906,614	934,958		7.1%	35.7%
Consumer Discretionary		28.9	2.00	2.96%				1,656			15.2%	20,228,964	9,784,856			7.9%
▲ Zain	ZAIN.KW	12.4	1.82	7.23%	1.24	0.484	0.004	2,094.3	0.520	0.425	3.2%	3,043,459	1,464,420		2.8%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	17.0	1.01	7.84%	0.60	1.142	(0.007)	572.3	1.300	0.995	7.2%	121,736	139,565		0.6%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	17.7	2.50	5.98%	0.65	0.585	(0.010)	584.3	0.616	0.511	8.7%	822,906	484,042		2.8%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.88	0.00%	0.90	0.067	0.001	5.8	0.110	0.059	(5.0%)	75,400	5,015		1.9%	NM
Telecommunications		17.0	1.42	7.23%				3,256.7			4.8%	4,063,501	2,093,042			11.9%
▲ National Bank of Kuwait	NBKK.KW	14.3	2.10	2.49%	1.21	1.004	0.006	8,359.7	1.004	0.840	12.1%	11,130,407	11,135,015		1.9%	14.7%
▲ Gulf Bank	GBKK.KW	21.5	1.52	3.68%	1.08	0.326	0.002	1,239.6	0.338	0.248	0.0%	6,918,851	2,245,146		13.6%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.75%	0.35	0.738	0.000	1,396.2	0.800	0.490	14.4%	100	74		0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.9	1.25	2.91%	0.65	0.307	0.002	765.4	0.312	0.224	18.1%	6,106,870	1,866,474		5.4%	8.4%
▲ Kuwait International Bank	KIBK.KW	12.9	1.04	2.16%	1.00	0.215	0.005	366.2	0.215	0.152	17.5%	10,956,559	2,336,570		10.6%	8.1%
▲ Burgan Bank	BURG.KW	16.0	0.86	2.91%	1.07	0.206	0.001	745.6	0.208	0.172	17.0%	5,699,414	1,170,868		3.9%	5.4%
▲ Kuwait Finance House	KFH.KW	20.6	2.33	2.49%	1.39	0.796	0.001	12,493.9	0.799	0.696	6.7%	11,827,776	9,410,201		1.9%	11.3%
▲ Boubyan Bank	BOUK.KW	29.5	3.08	1.53%	1.05	0.652	0.003	2,738.9	0.652	0.509	16.2%	4,568,343	2,968,577		2.8%	10.5%
▲ Warba Bank	WARB.KW	24.8	1.50	0.00%	0.99	0.230	0.001	502.2	0.254	0.166	19.8%	7,533,271	1,728,385		27.1%	6.0%
Banks		16.0	1.52	2.70%				28,607.8			9.9%	64,741,591	32,861,308			11.4%

Boursa Kuwait Daily Bulletin

Wednesday, February 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Insurance Co.	KINS.KW	9.7	0.73	6.44%	0.07	0.590	0.000	109.0	0.650	0.490	0.0%	10,000	5,901	0.7%	7.6%
▼ Gulf Insurance Group	GINS.KW	15.4	1.40	3.11%	0.09	1.188	(0.062)	337.1	2.000	1.031	5.1%	1,055	1,348	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.835	0.000	180.9	0.938	0.610	(6.7%)	0	0	0.1%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	5.87%	0.39	0.165	(0.002)	40.4	0.168	0.103	0.6%	114,808	18,945	1.9%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.8	1.32	1.74%	0.11	0.399	0.000	114.9	0.450	0.300	9.3%	4,926	1,954	0.2%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.92	0.00%	0.42	0.174	(0.002)	18.5	0.247	0.105	4.8%	95,573	16,713	4.4%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	56.6	1.15	0.00%	0.51	0.044	0.003	4.9	0.069	0.033	(16.1%)	7,389,636	324,685	80.7%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.8	1.19	4.70%				834.3			1.6%	7,615,998	369,547		11.4%
▼ Sokouk Holding Co.	SHCK.KW	11.7	0.99	0.00%	1.06	0.057	(0.000)	32.5	0.061	0.044	12.2%	2,944,714	168,238	30.4%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	27.0	1.97	0.00%	0.97	0.333	0.002	334.4	0.348	0.199	30.1%	26,055,303	8,671,107	75.9%	7.3%
▲ United Real Estate Co.	UREK.KW	46.5	1.14	0.00%	0.52	0.170	0.004	221.4	0.175	0.043	49.1%	13,964,999	2,370,973	12.0%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.083	0.002	154.0	0.108	0.069	6.3%	12,295,325	1,014,444	7.3%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.0	1.35	3.51%	0.36	0.411	(0.002)	243.9	0.471	0.398	3.0%	1,428,994	590,817	4.5%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.6	0.56	4.77%	0.18	0.349	(0.001)	140.1	0.410	0.332	(5.7%)	130,002	44,973	0.6%	5.3%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	10.5	0.45	6.63%	0.45	0.300	(0.004)	62.8	0.324	0.235	10.7%	20,425	6,128	1.1%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	14.1	0.77	3.71%	1.16	0.080	(0.002)	30.1	0.096	0.055	15.5%	14,598,863	1,175,619	63.1%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.69	0.083	0.001	37.3	0.084	0.050	0.5%	1,721,137	140,845	11.0%	2.7%
▼ Mabanee Co.	MABK.KW	16.9	1.73	1.73%	1.04	0.807	(0.001)	1,125.9	0.897	0.759	5.9%	666,947	538,715	1.9%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.8	0.59	4.75%	0.24	0.103	(0.004)	34.8	0.108	0.093	2.0%	127,410	13,193	0.5%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	19.3	1.22	1.94%	0.63	0.192	0.002	360.5	0.213	0.103	29.7%	2,594,634	495,989	9.0%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	15.9	2.04	0.00%	0.44	0.211	(0.005)	23.3	0.237	0.160	(3.2%)	242,119	51,568	8.8%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	16.4	0.64	5.26%	0.66	0.095	0.001	39.5	0.099	0.069	5.2%	4,297,448	411,452	16.6%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	17.6	0.66	2.34%	0.05	0.085	0.001	19.8	0.085	0.053	15.2%	2,898,273	244,777	9.4%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.97	0.00%	0.42	0.044	0.005	8.3	0.047	0.027	23.9%	4,690,364	209,244	9.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.87	0.00%	1.02	0.078	(0.000)	41.7	0.083	0.062	4.6%	9,625,741	762,540	21.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.2	0.65	5.44%	0.49	0.074	0.002	27.2	0.076	0.054	10.2%	3,587,018	263,041	14.9%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	66.9	0.78	0.00%	0.22	0.108	0.003	27.1	0.127	0.075	(3.6%)	10,009	1,061	0.1%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.5	0.35	0.00%	0.41	0.110	(0.002)	28.1	0.150	0.060	25.0%	2,378,814	263,846	59.4%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.0	1.51	0.00%	0.64	0.135	(0.002)	43.5	0.157	0.116	11.6%	1,653,098	223,652	11.7%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	30.1	1.78	0.00%	1.06	0.156	0.001	92.4	0.160	0.049	93.3%	191,660,447	30,090,750	362.3%	5.9%
= MENA Real Estate Co. *	MENK.KW	15.3	1.68	0.00%	0.85	0.144	0.000	19.6	0.350	0.038	(5.3%)	2,952,521	430,793	30.8%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.40	0.00%	0.47	0.053	(0.000)	7.4	0.141	0.041	(14.3%)	684,149	36,850	9.0%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.4	0.99	0.00%	0.49	0.090	(0.001)	14.4	0.105	0.056	15.9%	2,811,460	253,081	63.1%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.96	0.00%	0.33	0.042	0.001	4.1	0.046	0.023	5.0%	2,175,735	91,155	28.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	21.6	1.89	2.30%	0.07	0.212	(0.004)	12.8	0.250	0.112	3.9%	71,500	15,200	7.4%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	34.5	0.87	0.00%	NA	0.106	(0.001)	15.5	0.141	0.083	(1.9%)	20,501	2,113	0.4%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.7	1.05	3.13%	0.30	0.128	(0.005)	14.0	0.147	0.075	2.4%	93,900	12,037	4.6%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.10	1.132	0.003	26.7	1.190	1.039	0.5%	80,454	90,919	3.3%	NA
Real Estate		16.2	0.96	3.51%				3,243.1			13.3%	306,482,304	48,685,119		4.4%

Boursa Kuwait Daily Bulletin

Wednesday, February 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	8.1	0.79	5.37%	0.94	0.185	(0.001)	97.0	0.207	0.143	6.9%	2,232,018	413,655		9.8%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.1	0.82	5.74%	0.52	0.263	(0.002)	133.6	0.279	0.169	7.8%	1,600	421		0.9%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	31.2	2.25	0.00%	1.24	0.457	0.004	219.4	0.472	0.219	20.3%	11,600,061	5,328,532		67.3%	7.2%
▼ National Investment Co.	NINV.KW	18.2	1.13	5.55%	1.31	0.270	(0.004)	215.2	0.296	0.214	6.3%	3,376,007	919,514		11.3%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.1	0.75	0.00%	0.78	0.093	(0.002)	466.7	0.135	0.090	(1.8%)	17,023,870	1,603,158		3.8%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.2	0.69	6.98%	1.22	0.072	(0.001)	33.3	0.089	0.057	(1.2%)	664,074	47,983		5.3%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.79	0.00%	1.18	0.078	(0.000)	31.3	0.100	0.048	7.9%	1,475,302	115,116		34.2%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.0	1.48	0.68%	1.03	0.284	0.002	245.4	0.305	0.161	7.2%	23,692,001	6,726,349		77.6%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.5	0.74	3.85%	0.83	0.155	(0.002)	78.3	0.167	0.109	2.6%	387,400	60,087		8.3%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	51.6	1.50	0.00%	0.51	0.158	0.001	34.8	0.337	0.069	(41.0%)	1,657,848	258,298		107.0%	2.9%
▲ First Investment Co.	OLAK.KW	6.8	0.78	0.00%	1.10	0.047	0.000	21.0	0.055	0.032	0.6%	2,922,604	137,396		18.5%	11.4%
▼ Gulf Investment House	GIHK.KW	NM	5.82	0.00%	0.92	0.630	(0.023)	256.1	0.840	0.335	1.1%	11,550	7,216		0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	10.5	1.11	4.41%	1.29	0.170	0.000	112.9	0.187	0.140	8.3%	2,848,096	481,478		28.2%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.7	1.14	0.00%	0.74	0.063	0.000	14.5	0.087	0.037	(0.9%)	373,551	23,377		19.7%	17.1%
▼ Osoul Investment Co.	OSUL.KW	33.0	1.64	6.41%	0.41	0.156	(0.003)	19.7	0.187	0.073	13.0%	726,774	114,302		33.5%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.39	0.00%	0.36	0.131	(0.004)	40.5	0.139	0.061	2.3%	1,545,599	204,916		7.9%	NM
▼ Kamco Investment Co.	KAMC.KW	7.9	0.73	3.85%	0.59	0.130	(0.001)	44.5	0.146	0.091	5.7%	258,283	33,288		9.6%	9.2%
▼ National International Holding Co.	NIHK.KW	20.7	1.16	2.88%	0.73	0.195	(0.002)	45.7	0.498	0.087	(43.8%)	2,194,337	432,831		61.5%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.38	0.00%	0.60	0.304	(0.003)	68.0	0.352	0.083	27.2%	728,805	221,680		14.2%	NM
= Al Madar Finance & Investment Co.	MADR.KW	53.6	1.05	0.00%	0.31	0.114	0.000	23.6	0.142	0.076	1.8%	737,416	83,463		53.0%	2.0%
▲ Al-Deera Holding	DEER.KW	8.9	1.09	0.00%	0.86	0.329	0.013	34.0	0.518	0.267	(13.2%)	5,423,413	1,752,220		20.3%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	38.0	1.45	0.00%	2.00	0.113	0.000	43.3	0.128	0.073	1.8%	4,271,129	484,058		34.5%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.31	0.00%	1.05	0.014	(0.000)	4.5	0.023	0.014	(6.6%)	256,371	3,701		5.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.4	1.23	2.28%	1.19	0.347	(0.002)	177.1	0.350	0.211	20.1%	1,437,053	500,318		6.6%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	8.5	0.32	3.72%	0.37	0.770	(0.016)	103.6	1.168	0.311	(21.0%)	65	50		0.1%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.87	0.00%	0.50	0.052	0.000	9.1	0.059	0.031	(12.2%)	10,099	519		1.5%	NM
= Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	0.000	32.0	0.048	0.034	(6.2%)	1,200,276	47,131		8.4%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	71.4	4.79	0.00%	NA	0.368	0.001	55.2	0.407	0.268	(3.2%)	1,281,150	466,293		21.4%	6.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.45	0.00%	1.02	0.061	0.000	64.7	0.076	0.043	(2.1%)	3,625,353	220,934		4.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.55	0.00%	1.38	0.038	0.000	16.4	0.050	0.025	3.5%	6,067,212	231,639		25.5%	0.8%
= National Industries Group	NIND.KW	13.7	1.24	1.85%	1.41	0.271	0.000	653.1	0.273	0.197	9.3%	7,230,719	1,965,799		7.1%	9.0%
= Warba Capital Holding Co.	WARBACAP.KW	10.1	1.95	0.00%	0.53	0.248	0.000	7.4	0.262	0.115	(0.4%)	880,337	216,577		37.2%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.94	0.00%	0.37	0.392	(0.008)	203.4	0.481	0.283	(11.7%)	1,692,003	666,860		8.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.67	0.00%	0.79	0.057	(0.000)	35.0	0.059	0.030	27.3%	22,541,754	1,309,666		35.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.87	0.00%	0.13	0.057	0.010	9.3	0.097	0.032	25.8%	5,397,646	290,730		5.0%	0.5%
= Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.78	7.78%	0.19	0.237	0.000	267.1	0.287	0.215	(6.3%)	1,100,516	261,865		1.3%	45.2%
▼ GFH Financial Group	GFH.KW	9.9	1.11	4.70%	0.96	0.097	(0.001)	338.0	0.112	0.076	(1.2%)	14,763,919	1,434,293		5.8%	11.2%
▲ Inovest	INOV.KW	NM	0.80	2.75%	0.86	0.109	0.002	33.4	0.188	0.072	(7.6%)	10,265,358	1,133,364		90.9%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	4.9%	1,598,498	109,851		6.9%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.1	0.64	4.14%	0.54	0.073	0.000	19.1	0.077	0.053	4.3%	1,113,960	80,421		13.6%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	30.8	8.52	2.73%	0.88	2.706	0.069	543.3	2.774	1.836	17.7%	719,767	1,942,151		2.9%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.1	2.29	3.25%	0.21	0.415	(0.004)	124.5	0.535	0.392	0.7%	1,116,859	462,750		8.9%	15.1%
Financial Services		12.4	1.14	3.85%				4,988.3			2.6%	166,450,653	30,794,247			7.3%

Boursa Kuwait Daily Bulletin

Wednesday, February 12, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.23	0.00%	0.25	0.145	(0.003)	14.5	0.293	0.132	1.4%	400,909	60,182	7.7%	NM
Technology		NM	1.23	0.00%				14.5			1.4%	400,909	60,182		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.38	5.81%	0.52	0.155	(0.001)	170.5	0.173	0.142	2.6%	407,203	63,627	3.8%	7.8%
Utilities		17.6	1.38	5.81%				170.5			2.6%	407,203	63,627		7.8%

Boursa Kuwait	15.38	1.16	2.6%		49,040.7		8.31%	610,839,793	134,638,503		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	2.882	405.6%
Kuwait Business Town Real Estate Co.	0.156	93.3%
The Energy House Co.	0.279	88.5%
Oula Fuel Marketing Co.	0.635	78.9%
Soor Fuel Marketing Co.	0.383	68.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.156	2,146,407,175
Kuwait Real Estate Co.	0.333	762,516,165
Oula Fuel Marketing Co.	0.635	745,508,730
Arzan Financial Group For Fin. & Invest.	0.284	670,913,070
Warba Bank	0.230	590,844,723

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.195	(43.8%)
Kuwait & M.E. Financial Inv. Co.	0.158	(41.0%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.619	(22.3%)
Tamdeen Investment Co.	0.770	(21.0%)
Wethaq Takaful Insurance Co.	0.044	(16.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.635	402,761,008
Kuwait Business Town Real Estate Co.	0.156	278,685,508
Kuwait Real Estate Co.	0.333	236,141,752
Kuwait Finance House	0.796	229,973,355
Arzan Financial Group For Fin. & Invest.	0.284	189,208,007

* Different Fiscal Year Company

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