December 12, 2024

57

MTD

% Chg

1.2%

0.8%

1.0%

1.2%

1.2%

DTD

% Chg

0.1%

0.1%

0.1%

0.1%

(0.1%)

28

YTD % Chg

5.1%

19.3%

19.8%

7.5%

6.8%

Boursa Kuwait Daily Report



Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,229.3	A	0.1%	1.2%	6.8%
Energy	229.7	▼	(0.2%)	(2.1%)	20.0%
Basic Materials	527.7		2.0%	(0.7%)	24.5%
Industrials	2,850.1	•	(0.4%)	0.9%	(7.7%)
Consumer Staples	307.7	•	(2.4%)	4.6%	54.5%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,366.3	•	(0.8%)	(4.2%)	25.8%
Telecommunications	3,177.1		0.5%	3.4%	(5.8%)
Banks	25,783.7		0.1%	1.2%	5.3%
Insurance	798.8		0.4%	0.9%	(12.6%)
Real Estate	2,951.7		0.1%	0.1%	14.3%
Financial Services	4,822.6	•	(0.1%)	2.5%	29.3%
Technology	14.6	•	(0.7%)	(2.7%)	83.6%
Utilities	174.9	•	(1.2%)	(3.0%)	(8.1%)

58

DTD

Chg

5.9

4.8

5.5

22.9

(7.6)

Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,630.6	19.2	11.3%
2- National Bank of Kuwait	7,327.3	12.5	14.7%
3- Boubyan Bank	2,386.0	25.7	10.5%
4- Zain	2,064.0	12.3	14.7%
5- Gulf Bank	1,254.8	21.8	7.1%
6- Mabanee Co.	1,123.1	16.9	10.2%
7- Commercial Bank of Kuwait	1,068.9	10.6	14.9%
8- Ahli Bank of Kuwait	688.1	13.4	8.4%
9- Burgan Bank	680.4	14.6	5.4%
10- Agility (PWC Logistics)	673.8	11.1	6.2%
Total	28,897	15.73	11.5%

Total 28,897
*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

-			
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.172	0.026	17.8%
Al Kout for Industrial Projects Co.	1.100	0.096	9.6%
Al Madar Finance & Investment Co.	0.107	0.006	6.2%
Arab Real Estate Co.	0.067	0.004	5.6%
Kuwait Finance & Investment Co.	0.115	0.006	5.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.130	(0.012)	(8.5%)
Real Estate Trade Centers Co.	0.069	(0.003)	(4.0%)
Alimtiaz Investment Group	0.065	(0.003)	(4.0%)
Soor Fuel Marketing Co.	0.240	(0.009)	(3.6%)
IFA Hotels & Resorts Co.	1.415	(0.052)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Osoul Investment Co.	0.172	17.8%	43,898,845
Inovest	0.130	(8.5%)	33,034,287
Kuwait Real Estate Co.	0.246	(0.4%)	19,768,098
Al Madar Finance & Investment Co.	0.107	6.2%	19,562,296
Arab Real Estate Co.	0.067	5.6%	17,364,850
Source: Boursa Kuwait, Kamco Invest Research			

Index Performance relative to Volume

Closing

Value

7,859.65

6,547.45

6,672.14

7,331.01

43,229.32

Market Breadth

Benchmark Return

Premier Market Index

All Share Market Index

Market Cap (KWD Mn)

Main Market Index

Main 50 Index



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2024	YTD 2023						
Volume (Shrs Mn)	386.9	54.3	16.3%	275.0	163.2						
Value Traded (KWD Mn)	71.8	7.29	11.3%	60.0	42.8						
No. of Trades	19.840	16	0.1%	15.814	9.902						

Today's Most Active by Value	Close	Percent	Value
Today S Host Active by Value	(KWD)	Change	(KWD)
Osoul Investment Co.	0.172	17.8%	7,124,460
Kuwait Finance House	0.741	0.0%	6,609,992
National Bank of Kuwait	0.880	0.2%	5,336,941
Kuwait Real Estate Co.	0.246	(0.4%)	4,867,467
Inovest	0.130	(8.5%)	4,545,438

Boursa Kuwait - Premier Market Thursday, December 12, 2024 **Closing Price** Market Capitalization Valuation Multiples YTD-24 Trading Indicators YTD-24 DTD Weiaht in Weiaht in D-T-D Volume Value Premier Market Stocks KWD KWD Mn Boursa P/E (X) P/BV (X) Yield Beta ROE Price Chg. Premier Return (Mn Shrs) (KWD Mn) Return (KWD) Kuwait Index 0.880 0.002 0.2% 20.8% 16.9% 12.5 1.84 4.0% 1.20 14.7% 1,097.69 976.97 National Bank of Kuwait 7,327 3.4% Gulf Bank 0.330 0.002 0.6% 1,255 3.6% 2.9% 21.8 1.54 3.6% 1.08 7.1% 23.3% 2,125.63 616.78 Ahli Bank 0.276 (0.003)(1.1%)688 2.0% 1.6% 13.4 1.13 3.2% 0.64 8.4% 24.4% 425.16 117.94 Kuwait International Bank 0.194 0.000 0.0% 330 0.9% 0.8% 11.6 0.94 2.4% 1.00 8.1% 33.2% 1,583.75 277.41 = **Burgan Bank** 0.188 0.001 0.5% 680 1.9% 1.6% 14.6 0.78 3.2% 1.06 5.4% 14.8% 722.34 136.00 **Kuwait Finance House** 0.741 0.000 0.0% 11,631 33.0% 26.9% 19.2 2.17 2.7% 1.39 11.3% 9.3% 2,587.09 1,920.32 = 0.568 0.0% 25.7 **Boubyan Bank** 0.000 2,386 6.8% 5.5% 2.69 1.4% 1.04 10.5% 0.4% 750.14 426.66 = Kuwait Investment Co. 0.175 0.001 0.6% 92 0.3% 0.2% 7.7 0.75 5.7% 0.94 9.7% 37.8% 746.71 133.61 National Investments Co 0.256 0.000 0.0% 204 0.6% 0.5% 17.2 1.08 5.9% 1.32 6.2% 7.1% 756.55 197.23 = 0.096 0.78 V Kuwait Projects Co. (Holding) (0.001)(1.3%)480 1.4% 1.1% 15.6 0.77 0.0% 4.9% (8.6%) 1,919.74 215.38 0.242 0.002 0.6% 0.5% 15.4 1.02 8.2% Arzan Financial Group for Financing & In 0.8% 209 1.26 0.8% 24.1% 2,010.27 420.86 Aayan Leasing and Investment 0.153 0.001 0.7% 102 0.3% 0.2% 9.4 1.00 4.9% 1.29 10.6% (12.1%)922.75 152.57 ▼ Al Imtiaz Investment Group 0.065 (0.003)(4.0%)69 0.2% 0.2% NM 0.48 0.0% 1.02 NM 15.0% 722.54 41.14 0.246 (0.001)(0.4%) 247 0.7% 0.6% 19.9 1.45 1.1% 0.96 7.3% 1,613.65 374.98 ▼ Kuwait Real Estate Co. 26.4% Salhia Real Estate Co. 0.420 0.004 1.0% 249 0.7% 0.6% 21.4 1.38 3.4% 0.36 6.4% 7.5% 206.99 90.42 Mabanee Co. 0.805 (0.002)(0.2%)1.123 3.2% 2.6% 16.9 1.73 1.7% 1.04 10.2% 1.2% 312.88 255.90 ▼ The Commercial Real Estate Co. 0.7% 16.0 2.4% 0.63 = 0.159 0.000 0.0% 299 0.8% 1.01 6.3% 62.0% 965.00 130.76 National Industries Group (Holding) 0.249 0.001 0.4% 1.7% 1.4% 12.6 1.14 2.0% 1.41 9.0% 28.2% 1.190.15 272.90 600 **Gulf Cable and Electrical Industries** 1.616 0.005 0.3% 336 1.0% 0.8% 17.2 1.32 4.0% 1.01 7.7% 23.4% 86.75 131.12 0.7% 0.3% 18.2 2.03 3.6% 0.70 103.00 85.84 Heavy Engineering Industries and Shipb 0.828 0.006 149 0.4% 11.2% 1.0% 20.6 0.705 0.002 0.3% 377 0.9% 1.53 8.5% 0.73 7.4% 20.5% 219.89 139.14 Boubyan Petrochemical Co. 1.1% Agility Public Warehousing Co. 0.264 (0.002)(0.8%)674 1.9% 1.6% 11.1 0.69 7.2% 1.59 6.2% 2,091.61 717.52 V (48.1%) Mobile Telecommunications Co. 0.477 0.004 0.8% 2,064 5.9% 4.8% 12.3 1.80 7.3% 1.24 14.7% (5.9%) 778.86 372.92 0.8% 8.3 3.04 13.9% 0.50 35.92 103.12 Human Soft Holding Co. 2.508 (0.022)(0.9%)338 1.0% 36.6% (22.2%) ▼ **ALAFCO Aviation Lease and Finance Co** 0.545 463 1.1% 24.4 1.99 0.0% 0.81 8.1% 202.8% 103.98 24.86 ▼ (0.012)(2.2%)1.3% ▼ Jazeera Airways Co. 1.065 (0.005)(0.5%)234 0.7% 0.5% 32.5 5.95 2.6% 0.71 18.3% (23.3%)114.57 117.58 V **GFH Financial Group BSC** 0.099 (0.001)(1.3%)344 1.0% 0.8% 10.1 1.13 4.6% 0.96 11.2% 29.1% 2,096.13 199.69 0.5% 1.2% 1.0% 20.6 1.24 0.98 6.0% 207.30 Warba Bank 0.191 0.001 417 1.5% 8.8% 1,104.19 Kuwait Telecommunication Co. 0.565 (0.002)564 1.6% 1.3% 17.1 2.41 6.2% 0.65 14.1% 0.4% 150.24 83.63 (0.4%)V Mezzan Holding Co. 0.916 285 0.8% 0.7% 19.6 2.43 2.2% 0.47 59.3% 105.90 (0.026)(2.8%)12.4% 80.53 Integrated holding Co. 0.3% 23.9 0.4% V 0.512 (0.001)(0.2%)130 0.4% 2.09 3.9% 0.52 8.8% 165.96 87.37 Boursa Kuwait Securities Co. 2.240 0.046 2.1% 450 1.3% 1.0% 25.5 7.05 3.3% 0.90 27.6% 29.9% 46.21 94.89 Ali Alghanim Sons Automotive Co. 1.050 0.013 1.3% 288 0.8% 0.7% 9.9 3.54 6.6% 0.48 35.7% (0.6%) 123.06 134.30 **Beyout Investment Group Holding Co.** 0.433 0.003 0.7% 0.4% 0.3% 15.8 2.39 3.1% 15.1% 130.40 130 NA NA 61.41 Subtotal- Premier Market Stocks 7,859.65 5.94 35,214 100% 81% 16.9 1.49 3.73% 10.8% 5.1% 28,115.69 9,399.04 **Rest of the Market** 8,015 19% 10.6 0.93 2.23% 6.0% 36,507.46 4,699.90

Source: Kamco Invest Research

Investment
Strategy &
Research

B	Boursa Kuwait Daily Bulletin Thursday, December 12, 2024															
			٧	aluation M	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-24	
	Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap		52 Weeks	YTD-24	Volume	Value	Capital	
	company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return [#]	(Shrs.)	(KWD)	Turnover	ROE
	Senergy Holding Co.	SENE.KW	NM	1.37	0.00%	1.00	0.062	0.002	12.3	0.065	0.028	102.6%	5,313,780	323,396	162.6%	NM
-	Independent Petroleum Group	IPGK.KW	9.8	0.79	6.25%	0.26	0.460	0.000	83.2	0.525	0.410	9.5%	0	0	1.8%	8.1%
-	National Petroleum Services Co.	NAPS.KW	8.2	1.95	6.47%	0.18	0.899	0.000	87.2	1.086	0.724	12.0%	0	0	2.2%	23.8%
		ENER.KW	NM	2.61	0.00%	0.69	0.153	0.007	6.9	0.254	0.054	142.9%	1,145,707	169,640	643.4%	NM
	Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.9	0.52	0.00%	0.21	0.158	(0.004)	40.0	0.166	0.089	77.7%	692,567	110,274	145.2%	1.1%
	Energy		9.8	1.37	6.36%				229.7			20.0%	7,152,054	603,310		7.6%
	Kuwait Foundry Co.	KFDC.KW	6.4	2.23	36.72%	0.49	0.610	(0.003)	39.7	0.750	0.400	47.7%	42,034	25,368	22.8%	34.7%
	Boubyan Petrochemicals Co.*	BPCC.KW	20.6	1.53	8.47%	0.73	0.705	0.002	377.1	0.713	0.560	20.5%	758,267	533,722	41.1%	7.4%
	Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.95	4.55%	0.11	1.100	0.096	111.0	2.850	0.750	36.6%	1,250	1,375	0.1%	24.0%
	Basic Materials		12.3	2.23	8.47%				527.7			24.5%	801,551	560,465		11.1%
	Specialities Group Holding Co.	SPEC.KW	15.9	0.77	3.59%	0.68	0.133	(0.001)	24.9	0.189	0.092	42.5%	628,657	83,350	229.8%	4.8%
-		KCEM.KW	39.3	0.69	0.00%	0.61	0.199	0.007	141.9	0.222	0.131	48.5%	3,801,694	749,436	42.6%	1.8%
	Gulf Cable & Electrical Ind. Co.	CABL.KW	17.2	1.32	3.99%	1.01	1.616	0.005	336.4	1.850	1.176	23.4%	305,952	495,236	41.7%	7.7%
	Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.2	2.03	3.62%	0.70	0.828	0.006	149.2	0.975	0.729	1.0%	672,972	555,606	57.1%	11.2%
•	Kuwait Portland Cement Co.	PCEM.KW	15.1	1.07	8.77%	0.45	0.798	(0.004)	80.0	0.928	0.792	(5.0%)	11,353	9,060	5.9%	7.0%
	Shuaiba Industrial Co.	PAPE.KW	17.6	1.17	5.85%	0.24	0.219	(0.002)	21.7	0.230	0.153	38.6%	27,030	5,744	33.0%	6.7%
	Metal & Recycling Co.	MRCK.KW	NM	0.98	0.00%	0.20	0.084	0.004	7.6	0.144	0.068	1.4%	1,822,959	153,840	28.2%	0.6%
	ACICO Industries Co.	ACIC.KW	8.4	1.11	0.00%	0.55	0.093	(0.000)	30.6	0.101	0.052	16.6%	2,948,338	274,177	233.3%	13.1%
=		NIBM.KW	11.5	0.72	5.70%	0.19	0.175	0.000	62.9	0.189	0.154	11.5%	105,669	18,277	3.2%	6.2%
	J	EQUI.KW	NM	2.40	0.00%	0.98	0.083	0.002	6.6	0.090	0.025	188.2%	1,956,752	160,587	745.3%	NM
	National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	(0.002)	31.8	0.134	0.102	0.0%	3,299,783	352,450	256.2%	4.2%
_	Agility (PWC Logistics)	AGLT.KW	11.1	0.69	7.21%	1.59	0.264	(0.002)	673.8	0.489	0.209	(48.1%)	2,977,468	788,531	81.9%	6.2%
	National Cleaning Co.	CLEA.KW	7.6	0.48	0.00%	0.75	0.062	(0.001)	14.2	0.067	0.032	57.7%	5,235,088	322,233	105.1%	6.3%
	Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.76	0.00%	0.77	0.062	(0.001)	17.1	0.070	0.039	17.9%	6,774,099	423,000	101.9%	NM
	Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.8	1.29	4.54%	0.48	0.323	(0.003)	42.0	0.389	0.214	51.3%	12,120	3,906	24.7%	6.5%
	Humansoft Holding Co.	HUMN.KW	8.3	3.04	13.90%	0.50	2.508	(0.022)	338.0	3.428	2.459	(22.2%)	175,774	441,806	26.6%	36.6%
	Gulf Franchising Co.	GFCI.KW	NM	2.48	0.00%	NA	0.083	(0.003)	3.3	0.143	0.045	46.9%	431	36	7.2%	NM
-	Combined Group Contracting Co.	CGCK.KW	11.2	1.93	4.62%	0.68	0.648	0.008	110.9	0.783	0.410	43.4%	261,034	168,638	93.7%	17.2%
	United Projects Group	UPAC.KW	NM	0.55	0.00%	0.20	0.156	0.001	58.9	0.248	0.112	(12.8%)	300	47	5.0%	NM
	ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	24.4	1.99	0.00%	0.81	0.545	(0.012)	463.3	2.266	0.455	202.8%	30,201	16,536	12.2%	8.1%
	Mubarrad Holding Co.	MBRD.KW	7.6	0.80	5.17%	0.87	0.097	0.001	15.8	0.105	0.079	18.1%	903,083	87,467	80.5%	10.6%
	Integrated holding Co.	INTEGRATED.KW	23.9	2.09	3.91%	0.52	0.512	(0.001)	129.5	0.596	0.480	0.4%	453,256	232,969	65.6%	8.8%
	Umm Al-Qaiwain General Investments Co.	QIC.KW	26.1	0.57	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	290	25	0.5%	2.2%
	Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.61%	0.07	0.392	0.008	58.8	0.420	0.321	21.0%	176,121	68,771	26.3%	12.4%
	Industrials		15.9	1.08	5.39%				2,850.1			(7.7%)	32,580,424	5,411,726		7.1%

Investment
Strategy &
Research

			aluation N			Price (P	(WD)					Daily Tradin	g Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD		52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return [#]	(Shrs.)	(KWD)	Turnover	R
 Livestock Transport & Trading Co. 	CATT.KW	73.0	0.78	0.00%	0.28	0.110	0.002	23.0	0.126	0.095	12.2%	82,635	9,089	29.8%	1.
 Mezzan Holding Co. 	MEZZ.KW	19.6	2.43	2.18%	0.47	0.916	(0.026)	284.7	1.114	0.510	59.3%	386,138	360,530	34.1%	12.
Consumer Staples		46.3	1.61	2.18%				307.7			54.5%	468,773	369,619		10.1
 Advanced Technology Co. 	ATCK.KW	23.7	0.92	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.9%	3.9
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	NM	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	0.
Health Care		23.7	1.47	4.65%				224.5			(3.3%)	0	0		2.3
 Kuwait National Cinema Co. 	KCIN.KW	9.4	1.33	5.67%	0.30	1.282	0.000	118.7	1.493	1.011	7.1%	0	0	1.0%	14.
 Kuwait Hotels Co. 	KHOT.KW	10.5	1.40	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	13.
 Sultan Center Food Products Co. 	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.082	7.8%	0	0	11.9%	
IFA Hotels & Resorts Co.*	IFAH.KW	26.3	11.42	0.00%	0.74	1.415	(0.052)	324.4	2.024	0.546	121.1%	41,106	58,417	45.6%	43.
 Oula Fuel Marketing Co. 	OULA.KW	23.7	1.84	1.44%	0.49	0.347	0.001	140.4	0.420	0.132	151.4%	1,182,389	405,482	103.0%	7.
 Kuwait Resorts Co. 	MUNK.KW	9.7	0.69	1.66%	0.74	0.112	0.003	23.5	0.135	0.065	64.8%	642,639	70,817	126.3%	7.
Jazeera Airways Co.	JAZK.KW	32.5	5.95	2.63%	0.71	1.065	(0.005)	234.3	1.427	0.810	(23.3%)	404,869	431,981	52.1%	18.
Soor Fuel Marketing Co.	SOOR.KW	18.1	1.25	2.08%	0.49	0.240	(0.009)	97.1	0.322	0.130	75.2%	156,311	37,758	13.9%	6.
 Future Kid Entertainment and R.E Co. 	KIDK.KW	50.1	0.92	6.86%	0.18	0.115	(0.002)	13.2	0.193	0.094	19.8%	692,624	79,739	661.7%	1.
 Jiyad Holding Co 	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	0	0	482.1%	
 Al Eid Food Co. 	ALEID.KW	15.1	1.63	2.00%	0.15	0.250	0.004	75.8	0.252	0.174	39.7%	3,586,131	895,437	128.3%	10.
 Palms Agro Production Co. 	PAPK.KW	51.9	2.13	1.77%	0.36	0.224	(0.004)	11.7	0.393	0.062	176.5%	68,250	15,242	73.4%	4.
 Ali Alghanim Sons Automotive Co. 	ALG.KW	9.9	3.54	6.58%	0.48	1.050	0.013	287.8	1.218	1.000	(0.6%)	897,594	932,552	NA	35.
Consumer Discretionary		18.1	1.40	2.08%				1,366			25.8%	7,671,913	2,927,425		7.9
▲ Zain	ZAIN.KW	12.3	1.80	7.34%	1.24	0.477	0.004	2,064.0	0.534	0.425	(5.9%)	5,544,495	2,641,996	18.0%	14.7
 National Mobile Telecom Co. 	OORE.KW	16.1	0.96	12.84%	0.60	1.084	(0.001)	543.3	1.558	0.995	(10.9%)	44,135	47,160	4.9%	6.0
 Kuwait Telecommunication Co. 	STC.KW	17.1	2.41	6.19%	0.65	0.565	(0.002)	564.3	0.621	0.511	0.4%	670,915	378,450	15.0%	14.
 Hayat Communications Co. 	HAYK.KW	NM	0.85	0.00%	0.92	0.064	0.000	5.6	0.110	0.059	(24.5%)	27,825	1,756	23.6%	
Telecommunications		16.1	1.38	7.34%				3,177.1			(5.8%)	6,287,370	3,069,362		11.9
National Bank of Kuwait	NBKK.KW	12.5	1.84	3.98%	1.20	0.880	0.002	7,327.3	0.956	0.835	3.4%	6,072,820	5,336,941	13.2%	14.
Gulf Bank	GBKK.KW	21.8	1.54	3.64%	1.08	0.330	0.002	1,254.8	0.331	0.248	23.3%	4,552,281	1,500,112	55.9%	7.
Commercial Bank of Kuwait	CBKK.KW	10.6	1.58	6.20%	0.34	0.565	0.004	1,068.9	0.575	0.490	8.7%	373,960	210,513	0.4%	14.
Ahli Bank of Kuwait	ABKK.KW	13.4	1.13	3.24%	0.64	0.276	(0.003)	688.1	0.312	0.207	24.4%	845,210	234,433	17.1%	8.
 Kuwait International Bank 	KIBK.KW	11.6	0.94	2.40%	1.00	0.194	0.000	330.5	0.195	0.144	33.2%	1,295,910	250,061	93.0%	8.
Burgan Bank	BURG.KW	14.6	0.78	3.19%	1.06	0.188	0.001	680.4	0.208	0.158	14.8%	3,524,167	661,495	20.0%	5.
 Kuwait Finance House 	KFH.KW	19.2	2.17	2.67%	1.39	0.741	0.000	11,630.6	0.760	0.654	9.3%	8,902,205	6,609,992	16.5%	11
= Boubyan Bank	BOUK.KW	25.7	2.69	1.41%	1.04	0.568	0.000	2,386.0	0.611	0.509	0.4%	1,579,878	896,952	17.9%	10.
Warba Bank	WARB.KW	20.6	1.24	1.48%	0.98	0.191	0.001	417.1	0.201	0.166	8.8%	3,430,866	652,780	50.6%	6.
Banks		14.6	1.54	3.19%				25,783.7			5.3%	30,577,297	16,353,279		11.4

Investment Strategy & Research

Boursa Kuwait Daily Bulle	tin											Thu	sday, Decer	nber 12,	, 2024
		٧	aluation N	lultiples		Price (I	KWD)					Daily Tradi	ng Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD	МКТ Сар	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.) High (KWD)	Low (KWD)	Return [#]	(Shrs.)	(KWD)	Turnover	ROE
Kuwait Insurance Co.	KINS.KW	9.3	0.70	6.73%	0.07	0.565	0.014	104.4	0.600	0.451	20.2%	5,206	2,937	4.6%	7.6%
 Gulf Insurance Group 	GINS.KW	15.2	1.39	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	9.1%
 Ahleiah Insurance Co. 	AINS.KW	7.3	1.09	3.99%	0.14	0.739	0.000	160.1	0.938	0.566	21.1%	5,001	3,651	5.0%	14.9%
 Warba Insurance and Reinsurance Co. 	WINSRE .KW	4.3	0.95	6.13%	0.39	0.158	0.000	38.6	0.161	0.095	60.0%	1,261	199	30.4%	22.1%
 Kuwait Reinsurance Co. 	KWRE.KW	8.6	1.28	1.80%	0.10	0.387	0.000	111.4	0.450	0.300	11.5%	0	0	0.9%	14.9%
First Takaful Insurance Co.	FTIK.KW	NM	1.84	0.00%	0.42	0.166	0.002	17.7	0.474	0.053	186.2%	20,005	3,319	146.8%	0.4%
 Wethaq Takaful Insurance Co. 	WETH.KW	52.9	1.08	0.00%	0.51	0.041	0.001	4.6	0.062	0.023	72.5%	8,935,847	375,023	372.6%	2.0%
 Bahrain Kuwait Insurance Co. 	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.6	1.08	5.06%				798.8			(12.6%)	8,967,320	385,129		11.4%
 Sokouk Holding Co. 	SHCK.KW	10.7	0.91	0.00%	1.07	0.052	0.001	29.7	0.058	0.044	1.0%	3,185,309	164,712	134.8%	8.5%
 Kuwait Real Estate Co. 	KREK.KW	19.9	1.45	1.12%	0.96	0.246	(0.001)	247.0	0.251	0.181	26.4%	19,768,098	4,867,467	160.7%	7.3%
 United Real Estate Co. 	UREK.KW	30.4	0.75	0.00%	0.52	0.111	0.001	144.5	0.137	0.043	139.7%	4,063,935	447,111	89.1%	2.5%
 National Real Estate Co. 	NREK.KW	NM	0.40	0.00%	1.25	0.079	(0.001)	146.8	0.108	0.062	19.5%	1,259,256	99,780	66.8%	NM
 Salhia Real Estate Co. 	SREK.KW	21.4	1.38	3.44%	0.36	0.420	0.004	249.3	0.471	0.404	7.5%	672,474	280,122	34.9%	6.4%
 Tamdeen Real Estate Co. 	TAMK.KW	10.7	0.57	4.71%	0.18	0.353	0.001	141.7	0.410	0.332	(1.7%)	9,999	3,523	1.1%	5.3%
 Ajial Real Estate Entertainment Co. 	AREC.KW	9.5	0.40	3.68%	0.46	0.270	0.003	56.5	0.286	0.235	9.5%	1,121	299	4.3%	4.3%
Arab Real Estate Co.	ARAB.KW	11.7	0.64	4.46%	1.17	0.067	0.004	25.0	0.084	0.055	0.9%	17,364,850	1,128,437	199.7%	5.5%
 AL-Enma'a Real Estate Co.* 	ENMA.KW	29.3	0.80	0.00%	0.69	0.077	0.002	34.7	0.080	0.048	51.6%	3,322,195	256,534	91.3%	2.7%
 Mabanee Co. 	MABK.KW	16.9	1.73	1.74%	1.04	0.805	(0.002)	1,123.1	0.897	0.705	1.2%	586,995	473,142	22.4%	10.2%
 Injazzat Real Estate Development Co. 	INJA.KW	11.7	0.58	4.80%	0.24	0.102	0.000	34.5	0.108	0.082	17.2%	0	0	14.2%	5.0%
 The Commercial Real Estate Co. 	TIJK.KW	16.0	1.01	2.39%	0.63	0.159	0.000	298.5	0.165	0.099	62.0%	2,112,216	333,551	51.4%	6.3%
 Sanam Real Estate Co. 	SANK.KW	15.6	2.00	0.00%	0.44	0.207	(0.004)	22.8	0.276	0.143	42.6%	470,853	98,237	423.9%	12.8%
 A'ayan Real Estate Co. 	AYRE.KW	15.6	0.61	5.55%	0.66	0.090	(0.000)	37.4	0.095	0.069	25.3%	2,464,838	222,372	97.0%	3.9%
Aqar Real Estate Investment Co.	AQAR.KW	16.0	0.60	2.59%	0.05	0.077	0.003	17.9	0.078	0.053	32.6%	1,291	99	46.7%	3.8%
 Kuwait Real Estate Holding Co. 	ALAQ.KW	NM	2.38	0.00%	0.42	0.035	0.000	6.6	0.040	0.027	3.8%	526,210	18,655	82.6%	NM
 MAZAYA Holding Co. 	MAZA.KW	NM	0.84	0.00%	1.02	0.075	0.000	40.3	0.083	0.062	13.6%	1,257,181	93,658	98.5%	NM
 Tijara Real Estate & Investment Co. 	TIJA.KW	11.1	0.59	5.98%	0.49	0.067	(0.001)	24.8	0.070	0.054	14.8%	9,759,467	654,004	37.2%	5.4%
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	69.4	0.81	5.36%	0.22	0.112	(0.001)	28.1	0.127	0.075	41.1%	440	49	8.3%	1.2%
 Al-Argan International Real Estate Co. 	ARGK.KW	4.1	0.26	0.00%	0.42	0.083	(0.002)	21.0	0.150	0.060	3.5%	168,020	13,631	91.7%	6.4%
 Munshaat Real Estate Projects Co. 	MUNS.KW	7.4	1.41	0.00%	0.64	0.126	0.000	40.6	0.166	0.116	(17.6%)	161,737	20,400	75.1%	18.9%
Kuwait Business Town Real Estate Co.	KBTK.KW	20.5	1.21	4.58%	1.07	0.106	0.001	62.8	0.144	0.049	43.5%	16,518,973	1,740,621	380.7%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	17.2	1.89	0.00%	0.85	0.162	0.001	22.0	0.350	0.028	472.4%	1,145,843	184,742	1020.4%	11.0%
 Real Estate Trade Centers Co. 	MARA.KW	NM	0.52	0.00%	0.47	0.069	(0.003)	9.6	0.141	0.041	55.3%	2,364,561	168,217	112.7%	NM
 Mashaer Holding Co. 	MASHAER.KW	9.9	0.86	0.00%	0.50	0.078	(0.000)	12.6	0.089	0.056	41.8%	2,216,505	173,632	66.0%	8.7%
 Al Masaken Intl. Real Estate Dev. Co. 	MASKN.KW	NM 22.2	0.93	0.00%	0.33	0.041	(0.000)	4.0	0.046	0.023	56.4%	2,483,473	100,561	509.2%	NM 0.70/
▲ Dalqan Real Estate Co.	DALQ.KW	22.3	1.95	2.22%	0.06	0.219	0.002	13.2	0.225	0.112	49.0%	2,339,534	512,578	218.5%	8.7%
 Dar Al Thuraya Real Estate Co. 	THURY.KW	34.5	0.87	0.00%	NA	0.106	0.000	15.5	0.141	0.083	(18.5%)	285,105	30,271	4.7%	2.5%
Osos Holding Group Co.	OSOS.KW	8.1	1.10	2.96%	0.30	0.135	0.006	14.7	0.142	0.067	87.2%	3,958,711	538,309	21.4%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW		NA	1.51%	0.11	1.109	(0.011)	26.2	1.190	1.027	7.4%	15,423	17,121	33.2%	NA A 406
Real Estate		15.8	0.86	3.56%				2,951.7			14.3%	98,484,613	12,641,837		4.4%

Investment Strategy & Research

Dursa Kuwait Daily Bulletin Thursday, December 12, 2024															
		Valuation Multiples			Price (I	KWD)					Daily Tradin	g Data	YTD-24		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			52 Weeks Low (KWD)	YTD-24 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
 Kuwait Investment Co. 	KINV.KW	7.7	0.75	5.68%	0.94	0.175	0.001	91.8	0.227	0.124	37.8%	1,449,370	253,534	142.4%	9.79
 Commercial Facilities Co. 	FACI.KW	9.3	0.76	6.26%	0.51	0.241	(0.001)	122.4	0.248	0.153	51.6%	24,408	5,886	11.0%	8.19
 Int'l Financial Advisors Co. 	IFIN.KW	25.8	1.86	0.00%	1.24	0.378	(0.001)	181.5	0.421	0.211	137.1%	2,549,162	961,258	368.3%	7.29
 National Investment Co. 	NINV.KW	17.2	1.08	5.85%	1.32	0.256	0.000	204.0	0.308	0.214	7.1%	1,181,637	302,625	94.9%	6.20
 Kuwait Projects Co.(Holding) 	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	(0.001)	480.2	0.135	0.093	(8.6%)	14,626,048	1,401,084	38.4%	4.99
 Coast Invest. & Development Co. 	COAS.KW	14.0	0.74	6.56%	1.22	0.076	(0.001)	35.4	0.089	0.057	12.2%	746,980	57,516	93.9%	5.29
The Securities House Co.	SECH.KW	NM	0.76	0.00%	1.19	0.075	0.002	29.9	0.078	0.048	38.5%	3,551,570	264,243	110.7%	N
Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.4	1.26	0.80%	1.02	0.242	0.002	209.1	0.247	0.161	24.1%	3,760,955	904,749	232.6%	8.20
 Kuwait Financial Centre 	MARKZ.KW	9.9	0.64	4.48%	0.83	0.133	0.003	67.1	0.142	0.097	31.7%	138,012	18,140	20.5%	6.49
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	61.1	1.77	0.00%	0.53	0.187	(0.003)	41.1	0.195	0.069	130.9%	13,574,559	2,528,525	68.4%	2.99
 First Investment Co. 	OLAK.KW	7.3	0.83	0.00%	1.11	0.050	(0.001)	22.4	0.060	0.030	36.8%	6,997,599	352,519	237.8%	11.49
 Gulf Investment House 	GIHK.KW	NM	6.52	0.00%	0.92	0.705	(0.025)	286.6	0.840	0.309	113.6%	21,594	15,220	21.2%	7.39
A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.00	4.90%	1.29	0.153	0.001	101.6	0.191	0.140	(12.1%)	700,498	106,352	139.0%	10.69
 Bayan Investment Co. 	BAYK.KW	6.6	1.13	0.00%	0.74	0.063	0.000	14.4	0.087	0.037	59.2%	1,356,866	86,067	219.5%	17.19
 Osoul Investment Co. 	OSUL.KW	36.3	1.80	5.81%	0.41	0.172	0.026	21.8	0.183	0.073	91.1%	43,898,845	7,124,460	101.7%	5.0%
Kuwait Finance & Investment Co.	KFSK.KW	NM	1.22	0.00%	0.36	0.115	0.006	35.5	0.118	0.061	71.4%	4,120,756	466,678	132.6%	Ν
 Kamco Investment Co. 	KAMC.KW	7.6	0.70	4.00%	0.59	0.125	(0.001)	42.8	0.146	0.083	45.3%	941,979	117,489	70.6%	9.29
 National International Holding Co. 	NIHK.KW	38.8	2.17	1.54%	0.74	0.366	(0.002)	85.8	0.498	0.087	261.6%	1,207,418	442,253	420.3%	5.6%
 UniCap Investment and Finance 	UNICAP.KW	NM	3.28	0.00%	0.59	0.228	(0.008)	51.0	0.352	0.052	155.0%	786,488	182,846	390.7%	N
▲ Al Madar Finance & Investment Co.	MADR.KW	50.3	0.99	0.00%	0.31	0.107	0.006	22.2	0.122	0.074	33.8%	19,562,296	2,200,475	24.1%	2.09
= Al-Deera Holding	DEER.KW	10.3	1.25	0.00%	0.86	0.379	0.000	39.1	0.511	0.221	57.9%	811	302	2.4%	12.29
 Al-Safat Investment Co. 	ALSAFAT.KW	37.6	1.44	0.00%	2.06	0.112	0.000	42.9	0.124	0.073	17.0%	1,225,133	136,097	353.1%	3.8%
Ekttitab Holding Co.	EKTT.KW	NM	3.75	0.00%	1.06	0.016	0.000	5.1	0.024	0.015	(7.0%)	825,620	13,160	84.6%	N
= NOOR Financial Investment Co.	NOOR.KW	3.7	1.05	2.66%	1.20	0.297	0.000	151.6	0.320	0.204	31.4%	111,103	32,480	32.7%	28.19
= Tamdeen Investment Co.	TAMI.KW	10.3	0.39	3.08%	0.37	0.929	0.000	125.0	1.168	0.282	118.6%	0	0	0.5%	3.89
 Kuwait Emirates Holding Co. 	EMIRATES.KW	NM	0.85	0.00%	0.52	0.051	(0.001)	8.9	0.059	0.031	48.5%	50,000	2,525	50.6%	N
 Asiya Capital Investment Co. 	ASIYA.KW	4.0	0.47	0.00%	0.62	0.043	(0.000)	34.6	0.050	0.034	(2.3%)	2,931,325	125,003	74.8%	11.5%
 Rasiyat Holding Co. 	RASIYAT.KW	72.7	4.88	0.00%	NA	0.375	0.005	56.3	0.407	0.244	44.8%	1,402,744	523,979	236.8%	6.79
 Alimtiaz Investment Group 	ALIMk.KW	NM	0.48	0.00%	1.02	0.065	(0.003)	69.0	0.076	0.043	15.0%	4,334,519	286,155	68.1%	N
 Manazel Holding Co. 	MANK.KW	NM	1.48	0.00%	1.39	0.036	(0.000)	15.6	0.050	0.025	31.0%	3,539,965	128,581	521.7%	0.89
National Industries Group	NIND.KW	12.6	1.14	2.01%	1.41	0.249	0.001	600.1	0.251	0.186	28.2%	1,968,694	488,965	49.4%	9.0%
 Warba Capital Holding Co. 	WARBACAP.KW	9.9	1.91	0.00%	0.53	0.244	(0.001)	7.3	0.250	0.100	130.2%	633,157	153,430	1280.1%	19.39
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.17	0.00%	0.37	0.423	0.014	219.5	0.526	0.283	(17.5%)	6,234,201	2,607,874	77.3%	N
 Privatization Holding Co. 	KPPC.KW	NM	0.55	0.00%	0.79	0.047	(0.001)	28.7	0.050	0.029	62.1%	3,547,185	166,684	81.5%	N
 Credit Rating & Collection Co. 	TAHS.KW	NM	1.59	0.00%	0.13	0.048	0.000	7.9	0.097	0.018	128.6%	1,471,951	72,817	97.4%	0.5%
 Egypt Kuwait Holding Co. 	EKHK.KW	6.2	2.82	7.68%	0.20	0.240	(0.004)	270.5	0.287	0.215	(5.5%)	748,493	180,744	12.6%	45.2%
 GFH Financial Group 	GFH.KW	10.1	1.13	4.62%	0.96	0.099	(0.001)	343.9	0.112	0.076	29.1%	5,695,943	563,626	60.0%	11.29
 Inovest 	INOV.KW	NM	0.95	2.31%	0.86	0.130	(0.012)	39.9	0.188	0.072	54.2%	33,034,287	4,545,438	640.4%	N
 Amar For Finance and Leasing Co. 	AMARF.KW	19.7	0.55	0.00%	0.08	0.063	(0.002)	12.3	0.074	0.052	(0.5%)	81,001	5,126	7.8%	2.89
 Al-Manar Financing & Leasing Co. 	ALMANAR.KW	8.7	0.60	4.37%	0.54	0.069	0.001	18.1	0.077	0.052	21.0%	2,236,774	153,283	92.4%	7.09
 Boursa Kuwait Securities Co 	BOURSA.KW	25.5	7.05	3.30%	0.90	2.240	0.046	449.7	2.281	1.705	29.9%	443,747	992,878	23.0%	27.6%
 Beyout Investment Group Holding Co. 	BEYOUT.KW	15.8	2.39	3.12%	NA	0.433	0.003	129.9	0.535	0.392	(15.6%)	630,427	270,628	43.5%	15.19
Financial Services	521001W	11.5	1.13	4.37%			0.000	4,822.6	0.000	0.052	29.3%	192,344,120	29,241,694		7.3%

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Percent

Boursa Kuwait Daily Bullet	in											Thu	rsday, Dece	mber 12,	, 2024
		١	/aluation N	lultiples		Price (I	KWD)					Daily Trad	ing Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD	МКТ Сар	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return [#]	(Shrs.)	(KWD)	Turnover	ROE
 Automated Systems Co. 	ASCK.KW	NM	1.24	0.00%	0.25	0.146	(0.001)	14.6	0.298	0.075	83.6%	55,998	7,961	179.5%	NM
Technology		NM	1.24	0.00%				14.6			83.6%	55,998	7,961		NM
Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.1	1.42	5.66%	0.53	0.159	(0.002)	174.9	0.184	0.142	(8.1%)	1,537,903	245,960	23.1%	7.8%
Utilities		18.1	1.42	5.66%				174.9			(8.1%)	1,537,903	245,960		7.8%
Boursa Kuwait		15.16	1.12	2.9%				43,229.3			6.75%	386,929,336	71,817,767		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close	Percent		
rib top % Gamers	(KWD)	Change		
MENA Real Estate Co.	0.162	472.4%		
National International Holding Co.	0.366	261.6%		
ALAFCO Aviation Lease & Finance Co.	0.545	202.8%		
Equipment Holding Co.	0.083	188.2%		
First Takaful Insurance Co.	0.166	186.2%		
	Close	Volume		
YTD Most Active by Volume	(KWD)	(Shrs.)		
Kuwait Finance House	0.741	2,587,093,880		
Kuwait Business Town Real Estate Co.	0.106	2,254,991,808		
Manazel Holding Co.	0.036	2,245,548,668		
Gulf Bank	0.330	2,125,626,780		
GFH Financial Group	0.099	2,096,132,623		

YTD Top % Losers (KWD) Change Agility (PWC Logistics) 0.264 (48.1%) Gulf Insurance Group 1.175 (37.5%) Hayat Communications Co. 0.064 (24.5%) Jazeera Airways Co. 1.065 (23.3%) Human Soft Holding Co. 2.508 (22.2%)Close Value **YTD Most Active by Value** (KWD) (KWD) Kuwait Finance House 0.741 1,920,317,745 National Bank of Kuwait 0.880 976,969,347 Agility (PWC Logistics) 717,515,370 0.264 Int'l Financial Advisors Co. 0.378 648,867,406 Gulf Bank 0.330 616,776,527

Close

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* Different Fiscal Year Company

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