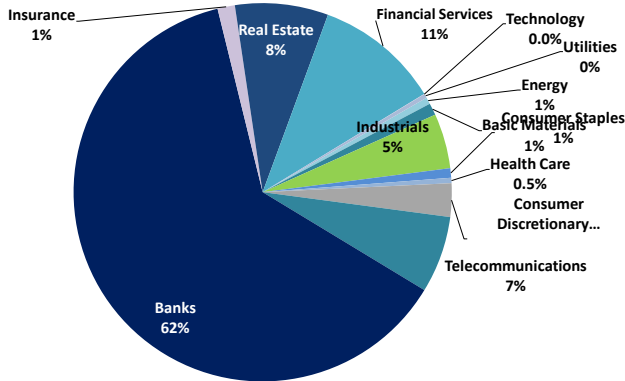


Boursa Kuwait Daily Report

September 11, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,633.9	24.3	10.8%
2- National Bank of Kuwait	9,276.1	14.9	14.7%
3- Boubyan Bank	3,074.3	30.9	10.8%
4- Zain	2,254.4	9.1	20.1%
5- Mabanee Co.	1,471.5	17.8	11.8%
6- Gulf Bank	1,369.5	24.5	6.8%
7- Warba Bank	1,268.5	37.6	4.2%
8- Commercial Bank of Kuwait	1,253.4	8.1	21.1%
9- Burgan Bank	932.5	20.3	5.3%
10- Ahli Bank of Kuwait	748.7	13.6	8.7%
Total	36,283	18.13	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.108	0.006	5.9%
Alimtiq Investment Group	0.058	0.003	5.1%
Mashaer Holding Co.	0.110	0.005	4.8%
A'ayan Real Estate Co.	0.136	0.006	4.6%
Al Kout for Industrial Projects Co.	1.494	0.064	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.207	(0.007)	(3.3%)
ACICO Industries Co.	0.100	(0.003)	(2.9%)
Metal & Recycling Co.	0.169	(0.005)	(2.9%)
Real Estate Trade Centers Co.	1.098	(0.030)	(2.7%)
Mubarrad Holding Co.	0.111	(0.003)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Real Estate Co.	0.136	4.6%	58,599,201
GFH Financial Group	0.136	2.3%	56,657,762
First Investment Co.	0.110	2.8%	44,839,991
Int'l Financial Advisors Co.	0.422	2.2%	28,385,338
Ektitab Holding Co.	0.024	1.3%	25,963,633

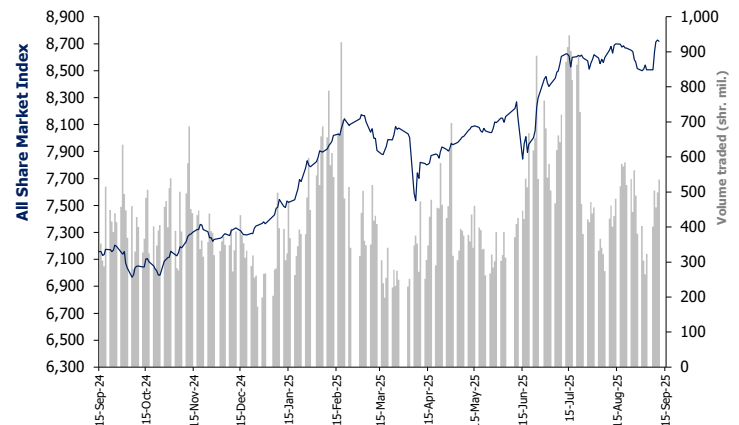
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,716.6	(0.1%)	2.6%	18.4%
Energy	1,588.3	1.2%	0.1%	33.6%
Basic Materials	955.0	1.4%	0.7%	4.8%
Industrials	718.9	(0.7%)	3.0%	(0.7%)
Consumer Staples	1,417.3	1.1%	3.6%	41.9%
Health Care	502.3	0.4%	(2.5%)	9.6%
Consumer Discretionary	2,266.5	0.0%	4.7%	6.8%
Telecommunications	1,137.2	(0.4%)	1.9%	11.7%
Banks	2,174.1	(0.4%)	2.5%	20.1%
Insurance	1,953.8	(0.5%)	2.5%	(4.9%)
Real Estate	1,967.9	0.6%	4.5%	45.4%
Financial Services	1,727.5	0.9%	1.9%	14.4%
Technology	1,214.9	(1.8%)	(16.5%)	16.8%
Utilities	429.0	1.2%	(3.0%)	7.9%

Market Breadth		69		43		28
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,341.94	(18.4)	(0.2%)	2.8%	19.2%	
Main 50 Index	8,170.55	57.7	0.7%	2.5%	20.0%	
Main Market Index	7,936.46	18.5	0.2%	1.4%	14.9%	
All Share Market Index	8,716.63	(10.6)	(0.1%)	2.6%	18.4%	
Market Cap (KWD Mn)	52,859.37	(65.38)	(0.1%)	2.5%	21.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	535.2	36.6	7.3%	457.4	227.8
Value Traded (KWD Mn)	109.4	(8.20)	(7.0%)	106.2	54.6
No. of Trades	25,144	(1,879.0)	(7.0%)	23,246	14,374

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.422	2.2%	11,860,116
A'ayan Real Estate Co.	0.136	4.6%	7,852,451
GFH Financial Group	0.136	2.3%	7,627,413
Arab Real Estate Co.	0.311	4.4%	5,959,617
First Investment Co.	0.110	2.8%	4,957,319

Boursa Kuwait - Premier Market

Thursday, September 11, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.061	(0.004)	(0.4%)	9,276	21.3%	17.5%	14.9	2.19	3.3%	1.21	14.7%	24.3%	928.94	915.62
▼	Gulf Bank	0.343	(0.001)	(0.3%)	1,369	3.1%	2.6%	24.5	1.66	2.9%	1.06	6.8%	10.5%	1,610.30	536.29
▼	Ahli Bank	0.286	(0.001)	(0.3%)	749	1.7%	1.4%	13.6	1.18	3.5%	0.66	8.7%	15.5%	577.66	171.48
▲	Kuwait International Bank	0.269	0.001	0.4%	481	1.1%	0.9%	18.6	1.35	1.7%	1.01	7.2%	54.3%	2,085.06	510.44
▲	Burgan Bank	0.245	0.004	1.7%	932	2.1%	1.8%	20.3	1.07	2.4%	1.10	5.3%	46.4%	901.83	214.40
▼	Kuwait Finance House	0.792	(0.003)	(0.4%)	14,634	33.6%	27.7%	24.3	2.63	1.5%	1.36	10.8%	14.7%	2,157.55	1,656.33
▼	Boubyan Bank	0.697	(0.003)	(0.4%)	3,074	7.1%	5.8%	30.9	3.35	1.4%	1.03	10.8%	30.5%	482.06	318.39
▲	Kuwait Investment Co.	0.215	0.005	2.4%	119	0.3%	0.2%	6.7	0.90	6.0%	0.96	13.5%	24.3%	480.17	88.79
▼	National Investments Co	0.253	(0.004)	(1.6%)	202	0.5%	0.4%	10.0	0.96	8.7%	1.32	9.5%	(0.4%)	533.56	134.91
▲	Kuwait Projects Co. (Holding)	0.086	0.001	0.9%	431	1.0%	0.8%	29.4	0.66	0.0%	0.80	2.3%	(9.4%)	1,496.54	139.73
▼	Arzan Financial Group for Financing & In	0.344	(0.002)	(0.6%)	312	0.7%	0.6%	17.2	1.60	0.8%	1.04	9.3%	29.8%	2,308.66	668.91
▲	Aayan Leasing and Investment	0.194	0.002	1.0%	129	0.3%	0.2%	6.3	1.12	3.9%	1.27	18.0%	23.6%	938.92	159.78
▲	Kuwait Real Estate Co.	0.399	0.004	1.0%	425	1.0%	0.8%	49.7	2.52	0.0%	0.97	5.1%	55.9%	1,687.01	561.02
▲	Salhia Real Estate Co.	0.409	0.004	1.0%	255	0.6%	0.5%	25.1	1.42	3.5%	0.37	5.7%	7.6%	240.29	99.51
▲	Mabane Co.	0.995	0.001	0.1%	1,471	3.4%	2.8%	17.8	2.10	1.4%	1.00	11.8%	38.4%	225.55	189.85
▲	The Commercial Real Estate Co.	0.193	0.001	0.5%	366	0.8%	0.7%	24.3	1.23	1.5%	0.65	5.1%	34.3%	546.99	98.80
▼	National Industries Group (Holding)	0.267	(0.003)	(1.1%)	676	1.6%	1.3%	10.0	1.20	3.7%	1.41	12.1%	13.0%	1,211.51	304.43
▼	Gulf Cable and Electrical Industries	2.176	(0.037)	(1.7%)	453	1.0%	0.9%	23.6	1.51	3.2%	0.98	6.4%	20.9%	49.81	101.67
▼	Heavy Engineering Industries and Shipb	0.859	(0.009)	(1.0%)	155	0.4%	0.3%	16.2	2.06	4.1%	0.67	12.7%	2.4%	111.90	97.69
▲	Boubyan Petrochemical Co.	0.641	0.004	0.6%	343	0.8%	0.6%	12.9	1.45	6.2%	0.73	11.2%	(1.4%)	168.16	112.34
▼	Agility Public Warehousing Co.	0.147	(0.003)	(2.0%)	375	0.9%	0.7%	NM	0.69	6.5%	1.57	NM	(40.5%)	1,954.26	386.52
▼	Mobile Telecommunications Co.	0.521	(0.004)	(0.8%)	2,254	5.2%	4.3%	9.1	1.84	4.8%	1.21	20.1%	11.1%	645.79	312.57
▲	Human Soft Holding Co.	2.525	0.010	0.4%	340	0.8%	0.6%	8.9	3.64	13.8%	0.50	41.0%	(7.2%)	78.88	200.03
▲	IFA Hotels & Resorts Co.	1.049	0.001	0.1%	305	0.7%	0.6%	14.7	6.62	2.4%	0.77	45.0%	(28.0%)	128.14	146.67
▲	Jazeera Airways Co.	1.317	0.001	0.1%	290	0.7%	0.5%	17.0	8.07	3.0%	0.76	47.4%	30.7%	103.49	128.70
▲	GFH Financial Group BSC	0.136	0.003	2.3%	521	1.2%	1.0%	13.5	1.69	3.4%	0.95	12.5%	38.8%	2,989.24	324.23
▼	Warba Bank	0.282	(0.002)	(0.7%)	1,268	2.9%	2.4%	37.6	1.59	0.0%	1.00	4.2%	58.4%	3,955.69	847.62
▲	Kuwait Telecommunication Co.	0.577	0.001	0.2%	576	1.3%	1.1%	18.1	2.59	6.1%	0.64	14.3%	7.2%	165.31	92.94
▲	Mezzan Holding Co.	1.302	0.017	1.3%	405	0.9%	0.8%	25.3	3.32	1.9%	0.47	13.2%	44.7%	110.46	117.64
▼	Integrated holding Co.	0.535	(0.001)	(0.2%)	135	0.3%	0.3%	18.1	2.20	4.7%	0.54	12.1%	16.3%	211.87	116.29
▲	Boursa Kuwait Securities Co.	3.448	0.117	3.5%	692	1.6%	1.3%	29.0	10.46	2.4%	0.94	36.1%	49.9%	42.11	122.29
=	Ali Alghanim Sons Automotive Co.	1.110	0.000	0.0%	400	0.9%	0.8%	13.1	4.14	3.1%	0.48	31.6%	41.9%	180.28	209.93
▲	Beyout Investment Group Holding Co.	0.375	0.001	0.3%	113	0.3%	0.2%	13.3	2.13	5.3%	0.48	16.0%	(9.0%)	265.46	102.24
Subtotal- Premier Market Stocks		9,341.94	(18.44)	-0.2%	43,527	100%	82%	17.5	1.69	3.56%		10.1%	19.2%	29,573.43	10,188.03
Rest of the Market					9,332		18%	12.2	1.12	1.80%		6.6%		47,271.68	7,660.36

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, September 11, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.87	0.00%	1.07	0.086	0.001	17.2	0.099	0.033	43.0%	3,643,192	316,448	271.2%	2.0%
= Independent Petroleum Group	IPGK.KW	11.2	0.99	6.40%	0.27	0.599	0.000	108.3	0.834	0.456	26.6%	0	0	1.7%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.2	2.57	5.04%	0.17	1.345	0.035	130.5	1.463	0.812	49.4%	24,686	33,289	1.5%	31.4%
▲ The Energy House Co.	ENER.KW	NM	4.32	0.00%	0.76	0.290	0.008	13.1	0.350	0.094	95.9%	2,394,925	694,092	1008.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.55	0.00%	0.24	0.169	0.000	42.8	0.184	0.126	3.7%	384,734	64,995	49.5%	4.9%
Energy		11.1	1.87	5.72%				311.9			33.6%	6,447,537	1,108,824		11.8%
▼ Kuwait Foundry Co.	KFDC.KW	20.1	2.86	5.75%	0.49	0.696	(0.017)	45.2	0.740	0.495	11.7%	40,458	27,911	15.2%	14.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.9	1.45	6.21%	0.73	0.641	0.004	342.8	0.720	0.610	(1.4%)	758,389	484,974	31.4%	11.2%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	20.0	4.31	4.69%	0.13	1.494	0.064	150.7	2.850	0.789	19.6%	773	1,070	0.1%	21.6%
Basic Materials		20.0	2.86	5.75%				538.8			4.8%	799,620	513,955		12.7%
▲ Specialities Group Holding Co.	SPEC.KW	16.3	0.92	1.24%	0.69	0.155	0.004	31.1	0.189	0.089	28.6%	899,422	138,915	154.1%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	65.7	1.11	1.68%	0.63	0.346	(0.001)	246.7	0.382	0.183	52.4%	36,779	12,726	8.4%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	23.6	1.51	3.19%	0.98	2.176	(0.037)	453.0	2.360	1.500	20.9%	310,052	677,846	23.9%	6.4%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.2	2.06	4.07%	0.67	0.859	(0.009)	154.8	0.937	0.729	2.4%	1,019,748	884,279	62.1%	12.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	21.6	0.99	6.82%	0.43	0.733	0.002	73.5	0.844	0.727	(9.6%)	14,744	10,808	7.8%	4.6%
▲ Shuaiba Industrial Co.	PAPE.KW	40.4	1.69	3.88%	0.24	0.305	0.009	30.3	0.427	0.159	43.9%	42,218	12,684	71.2%	4.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.94	0.00%	0.20	0.169	(0.005)	15.2	0.233	0.068	40.8%	343,549	58,423	89.8%	1.9%
▼ ACICO Industries Co.	ACIC.KW	12.9	1.13	0.00%	0.59	0.100	(0.003)	33.0	0.109	0.054	22.1%	8,154,999	826,921	292.3%	8.7%
= National Industries Co.	NIBM.KW	16.3	0.85	4.82%	0.22	0.207	0.000	74.4	0.294	0.160	16.9%	209	43	2.6%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.20	0.00%	1.01	0.074	(0.000)	5.9	0.090	0.042	(6.3%)	1,035,466	76,987	461.0%	0.0%
= National Co. for Consumer Industries	NCCI.KW	26.4	1.04	0.00%	0.26	0.106	0.000	31.8	0.130	0.090	1.0%	846,790	89,362	254.4%	3.9%
▼ Agility (PWC Logistics)	AGLT.KW	NM	0.69	6.47%	1.57	0.147	(0.003)	375.2	0.289	0.132	(40.5%)	12,947,100	1,912,027	76.6%	NM
▼ National Cleaning Co.	CLEA.KW	17.5	0.71	0.00%	0.81	0.088	(0.002)	22.1	0.095	0.045	45.4%	3,357,626	301,159	175.3%	4.1%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	2.28	0.00%	0.80	0.062	(0.001)	17.1	0.068	0.043	2.1%	1,310,031	81,520	98.8%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.32	4.38%	0.47	0.335	0.000	45.8	0.370	0.276	3.8%	1,000	334	12.9%	11.3%
▲ Humansoft Holding Co.	HUMN.KW	8.9	3.64	13.80%	0.50	2.525	0.010	340.3	2.809	2.332	(7.2%)	194,190	487,123	58.5%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	7.07	0.00%	1.24	0.207	(0.007)	8.3	0.292	0.078	149.4%	34,492	7,939	2.4%	NM
▲ Combined Group Contracting Co.	CGCK.KW	17.8	2.49	3.45%	0.70	0.868	0.007	148.5	0.880	0.564	33.5%	1,460,369	1,254,910	71.6%	14.0%
= United Projects Group	UPAC.KW	NM	1.06	0.00%	0.23	0.297	0.000	112.2	0.345	0.132	91.6%	41,492	12,301	12.2%	0.0%
▼ Mubarrad Holding Co.	MBRD.KW	14.0	0.91	4.50%	0.90	0.111	(0.003)	18.2	0.117	0.080	18.1%	22,567,770	2,635,996	138.1%	6.5%
▼ Integrated holding Co.	INTEGRATED.KW	18.1	2.20	4.67%	0.54	0.535	(0.001)	135.4	0.625	0.460	16.3%	1,074,212	572,351	83.7%	12.1%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.3	0.86	3.67%	0.19	0.135	0.002	49.0	0.270	0.079	59.6%	319,501	41,899	5.1%	7.6%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.12	6.31%	0.07	0.412	0.000	61.8	0.450	0.357	8.1%	924,312	380,518	16.5%	12.4%
Industrials		16.3	1.13	4.38%				2,483.3			(0.7%)	56,936,071	10,477,071		NM

Boursa Kuwait Daily Bulletin

Thursday, September 11, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.01	0.00%	0.27	0.115	(0.002)	24.1	0.155	0.092	7.5%	187,500	21,723	54.6%	NM
▲ Mezzan Holding Co.	MEZZ.KW	25.3	3.32	1.92%	0.47	1.302	0.017	404.6	1.388	0.760	44.7%	256,563	332,687	35.5%	13.2%
Consumer Staples		25.3	2.17	1.92%				428.7			41.9%	444,063	354,410		6.1%
▲ Advanced Technology Co.	ATCK.KW	NM	1.33	3.37%	NA	0.495	0.006	89.1	0.935	0.324	52.7%	23,640	11,570	1.5%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	18.1	1.69	0.00%	0.06	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0	2.6%	9.3%
Health Care		18.1	1.51	3.37%				240.8			9.6%	23,640	11,570		3.0%
= Kuwait National Cinema Co.	KCIN.KW	7.3	1.15	6.28%	0.30	1.157	0.000	107.1	1.360	1.005	(0.3%)	0	0	1.3%	15.7%
▼ Kuwait Hotels Co.	KHOT.KW	12.2	1.81	0.00%	NA	0.234	(0.002)	13.2	0.365	0.149	34.5%	50,892	11,490	13.0%	14.9%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.7	6.62	2.41%	0.77	1.049	0.001	305.5	2.034	0.769	(28.0%)	2,543,252	2,662,207	44.0%	45.0%
▼ Oula Fuel Marketing Co.	OULA.KW	23.3	1.93	1.45%	0.60	0.345	(0.005)	153.5	0.700	0.123	6.9%	1,038,604	358,116	627.1%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	38.9	0.81	2.03%	0.76	0.138	0.003	29.9	0.157	0.074	26.9%	1,227	162	24.6%	2.1%
▲ Jazeera Airways Co.	JAZK.KW	17.0	8.07	3.04%	0.76	1.317	0.001	289.7	1.768	0.891	30.7%	399,935	530,120	47.0%	47.4%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.8	1.18	2.56%	0.52	0.273	0.003	114.9	0.441	0.128	25.1%	16,351	4,433	31.9%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	41.7	1.07	NM	0.24	0.125	0.002	15.0	0.138	0.098	15.5%	958,467	119,740	175.3%	2.6%
▲ Al Eid Food Co.	ALEID.KW	12.5	1.48	5.86%	0.18	0.222	0.001	69.4	0.251	0.201	(11.7%)	2,746,726	607,135	106.4%	11.8%
▲ Palms Agro Production Co.	PAPK.KW	19.6	2.40	2.24%	0.34	0.265	0.001	13.9	0.555	0.178	18.3%	367,259	96,817	242.6%	12.2%
= Ali Alghanim Sons Automotive Co.	ALG.KW	13.1	4.14	3.12%	0.48	1.110	0.000	400.4	1.155	0.769	41.9%	458,846	508,782	50.0%	31.6%
Consumer Discretionary		17.0	1.81	2.56%				1,512			6.8%	8,581,559	4,899,002		15.7%
▼ Zain	ZAIN.KW	9.1	1.84	4.80%	1.21	0.521	(0.004)	2,254.4	0.543	0.441	11.1%	695,234	363,646	14.9%	20.1%
▲ National Mobile Telecom Co.	OORE.KW	9.1	1.03	7.50%	0.58	1.193	0.003	597.9	1.319	0.988	12.0%	115,224	137,513	2.7%	11.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.1	2.59	6.07%	0.64	0.577	0.001	576.3	0.616	0.519	7.2%	1,312,872	756,191	16.6%	14.3%
▲ Hayat Communications Co.	DIGITUS.KW	NM	8.91	0.00%	0.93	0.466	0.006	40.7	0.499	0.059	565.7%	84,758	39,066	203.8%	NM
Telecommunications		9.1	2.21	6.07%				3,469.2			11.7%	2,208,088	1,296,416		16.7%
▼ National Bank of Kuwait	NBKK.KW	14.9	2.19	3.30%	1.21	1.061	(0.004)	9,276.1	1.070	0.800	24.3%	3,226,815	3,433,170	10.6%	14.7%
▼ Gulf Bank	GBKK.KW	24.5	1.66	2.92%	1.06	0.343	(0.001)	1,369.5	0.361	0.270	10.5%	4,485,221	1,534,425	40.3%	6.8%
▼ Commercial Bank of Kuwait	CBKK.KW	8.1	1.70	6.67%	0.36	0.572	(0.011)	1,253.4	0.852	0.455	2.7%	16,164	9,272	0.5%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	13.6	1.18	3.48%	0.66	0.286	(0.001)	748.7	0.314	0.248	15.5%	3,032,868	867,412	22.1%	8.7%
▲ Kuwait International Bank	KIBK.KW	18.6	1.35	1.74%	1.01	0.269	0.001	481.1	0.296	0.164	54.3%	5,951,537	1,592,693	116.6%	7.2%
▲ Burgan Bank	BURG.KW	20.3	1.07	2.45%	1.10	0.245	0.004	932.5	0.289	0.168	46.4%	14,546,348	3,539,751	23.7%	5.3%
▼ Kuwait Finance House	KFH.KW	24.3	2.63	1.50%	1.36	0.792	(0.003)	14,633.9	0.816	0.644	14.7%	6,103,288	4,841,931	11.7%	10.8%
▼ Boubayan Bank	BOUK.KW	30.9	3.35	1.43%	1.03	0.697	(0.003)	3,074.3	0.729	0.485	30.5%	1,785,276	1,246,516	10.9%	10.8%
▼ Warba Bank	WARB.KW	37.6	1.59	0.00%	1.00	0.282	(0.002)	1,268.5	0.301	0.166	58.4%	5,876,315	1,661,166	87.9%	4.2%
Banks		20.3	1.66	2.68%				33,038.0			20.1%	45,023,832	18,726,336		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.5	0.58	7.32%	0.07	0.519	(0.006)	95.9	0.650	0.490	(12.0%)	199,504	103,504		5.7%	6.8%
▼ Gulf Insurance Group	GINS.KW	11.9	1.05	2.52%	0.09	0.910	(0.010)	258.2	1.590	0.855	(19.5%)	590	537		0.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	8.1	1.22	1.62%	0.13	0.850	0.000	200.6	0.937	0.612	3.4%	261,369	221,270		1.7%	15.0%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	9.5	0.93	6.02%	0.42	0.193	0.000	47.2	0.193	0.132	17.7%	279,487	53,122		17.7%	9.9%
= Kuwait Reinsurance Co.	KWRE.KW	7.0	1.20	2.62%	0.11	0.379	0.000	117.9	0.462	0.288	12.1%	1,066	389		1.2%	17.1%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.36	0.00%	0.44	0.211	(0.003)	22.5	0.265	0.130	27.1%	440,015	93,802		62.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	60.2	2.96	0.00%	0.55	0.119	0.001	13.1	0.179	0.033	125.4%	1,113,626	132,880		670.0%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
Insurance		8.5	1.12	4.32%				783.9			(4.9%)	2,295,657	605,504			10.8%
▲ Sokouk Holding Co.	SHCK.KW	9.7	1.11	0.00%	1.13	0.072	0.001	40.9	0.075	0.043	41.2%	2,491,316	176,788		136.6%	11.5%
▲ Kuwait Real Estate Co.	KREK.KW	49.7	2.52	0.00%	0.97	0.399	0.004	424.7	0.437	0.216	55.9%	12,173,008	4,841,483		158.5%	5.1%
▲ United Real Estate Co.	UREK.KW	59.7	1.62	0.00%	0.57	0.230	0.002	329.0	0.237	0.044	101.8%	3,163,289	724,046		40.0%	2.7%
▲ National Real Estate Co.	NREK.KW	NM	0.55	0.00%	1.23	0.084	0.001	182.4	0.094	0.066	25.8%	2,009,532	166,561		34.0%	NM
▲ Salhia Real Estate Co.	SREK.KW	25.1	1.42	3.54%	0.37	0.409	0.004	254.9	0.435	0.379	7.6%	1,776,061	725,403		38.6%	5.7%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.59	4.10%	0.19	0.406	(0.002)	163.0	0.428	0.323	9.7%	8,932	3,521		2.0%	6.2%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.44	6.72%	0.43	0.296	0.001	61.9	0.324	0.233	9.2%	1,131	324		7.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	NM	2.77	0.79%	1.17	0.311	0.013	120.0	0.307	0.056	361.3%	19,598,840	5,959,617		528.9%	0.4%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.3	0.83	0.00%	0.69	0.083	0.000	29.1	0.102	0.048	0.7%	2,130,622	176,971		107.5%	6.7%
▲ Mabanee Co.	MABK.KW	17.8	2.10	1.41%	1.00	0.995	0.001	1,471.5	1.020	0.719	38.4%	334,731	333,468		15.3%	11.8%
▲ Injazzat Real Estate Development Co.	INJA.KW	31.6	1.03	2.72%	0.29	0.180	0.002	60.9	0.235	0.093	78.2%	681,334	123,873		20.5%	3.3%
▲ The Commercial Real Estate Co.	TIJK.KW	24.3	1.23	1.48%	0.65	0.193	0.001	365.9	0.207	0.139	34.3%	3,443,050	660,969		28.9%	5.1%
▼ Sanam Real Estate Co.	SANK.KW	55.7	3.27	0.00%	0.46	0.190	(0.004)	41.9	0.226	0.127	74.3%	13,007,607	2,484,990		183.3%	5.9%
▲ A'ayan Real Estate Co.	AYRE.KW	19.2	0.91	3.68%	0.68	0.136	0.006	56.5	0.134	0.078	50.4%	58,599,201	7,852,451		90.5%	4.8%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.3	0.72	3.14%	0.06	0.095	0.002	22.1	0.113	0.056	28.7%	855,590	80,540		111.5%	3.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	22.83	0.00%	0.41	0.056	0.000	10.4	0.083	0.029	56.3%	110,907	6,017		167.7%	NM
▲ MAZAYA Holding Co.	MAZA.KW	58.5	0.84	0.00%	1.05	0.072	0.002	38.8	0.082	0.053	(2.8%)	2,088,645	149,153		109.5%	1.4%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	14.0	0.71	6.23%	0.53	0.080	0.002	29.7	0.087	0.058	20.4%	4,097,507	327,671		70.6%	5.1%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.0	1.30	0.00%	0.19	0.198	0.004	61.7	0.234	0.092	76.8%	243,052	47,823		104.3%	4.0%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.42	0.00%	0.46	0.108	0.006	31.5	0.121	0.064	40.3%	11,067,732	1,173,397		191.8%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	9.0	1.91	0.00%	0.71	0.213	0.000	68.6	0.218	0.118	76.0%	91,184	19,470		91.5%	21.2%
= Kuwait Business Town Real Estate Co.	KBTK.KW	20.6	1.29	2.80%	1.12	0.107	0.000	64.0	0.216	0.058	33.9%	5,794,847	621,233		1070.9%	6.3%
= MENA Real Estate Co. *	MENK.KW	30.6	1.29	0.00%	0.88	0.121	0.000	23.0	0.268	0.101	(20.4%)	1,036,856	124,826		462.9%	4.2%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	7.88	0.00%	0.43	1.098	(0.030)	152.3	2.660	0.050	1,662.4%	975,749	1,082,577		229.8%	NM
▲ Mashaer Holding Co.	MASHAER.KW	12.8	1.13	0.00%	0.54	0.110	0.005	17.6	0.132	0.068	41.8%	10,022,464	1,110,168		264.4%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.029	38.5%	0	0		517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	17.5	1.66	0.00%	0.10	0.186	(0.002)	12.3	0.338	0.126	0.3%	297,514	55,287		370.9%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	10.9	1.28	0.00%	0.02	0.177	0.000	25.9	0.369	0.090	63.9%	50,162	8,673		29.0%	11.8%
= Osos Holding Group Co.	OSOS.KW	5.4	1.09	0.00%	0.34	0.180	0.000	19.7	0.219	0.082	44.0%	28,277	5,011		13.3%	20.4%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.239	0.022	29.2	1.311	1.067	10.0%	169,524	205,416		28.0%	NA
Real Estate		19.2	1.28	2.97%				4,215.1			45.4%	156,348,664	29,247,727			3.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	6.7	0.90	6.01%	0.96	0.215	0.005	118.5	0.224	0.143	24.3%	3,935,867	827,601	87.1%	13.5%
▲ Commercial Facilities Co.	FACI.KW	8.0	0.73	8.06%	0.52	0.234	0.001	118.8	0.283	0.206	(4.1%)	97,629	22,716	10.0%	9.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.0	1.95	0.00%	1.24	0.422	0.009	228.9	0.484	0.292	11.1%	28,385,338	11,860,116	223.4%	12.2%
▼ National Investment Co.	NINV.KW	10.0	0.96	8.69%	1.32	0.253	(0.004)	201.6	0.277	0.214	(0.4%)	1,343,598	341,078	66.9%	9.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.4	0.66	0.00%	0.80	0.086	0.001	430.7	0.107	0.085	(9.4%)	10,482,745	906,013	29.9%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	38.3	0.67	0.00%	1.23	0.071	(0.000)	32.8	0.089	0.055	(2.8%)	618,494	43,382	56.7%	1.8%
▲ The Securities House Co.	SECH.KW	22.4	0.79	0.00%	1.20	0.082	0.002	32.7	0.100	0.057	12.8%	2,594,891	210,722	176.0%	3.5%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.2	1.60	0.84%	1.04	0.344	(0.002)	312.2	0.360	0.172	29.8%	3,019,141	1,039,036	254.4%	9.3%
▲ Kuwait Financial Centre	MARKZ.KW	8.0	0.66	4.87%	0.80	0.143	0.003	72.2	0.167	0.112	(5.3%)	1,215,828	171,948	40.9%	8.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.2	1.32	0.00%	0.57	0.165	0.004	36.3	0.337	0.083	(38.4%)	410,590	67,149	226.3%	16.1%
▲ First Investment Co.	OLAK.KW	NM	1.65	0.00%	1.14	0.110	0.003	49.1	0.114	0.031	135.5%	44,839,991	4,957,319	711.7%	1.1%
▲ Gulf Investment House	GIHK.KW	75.9	6.12	0.00%	0.90	0.675	0.004	274.4	0.870	0.488	8.3%	2,026,446	1,376,750	26.0%	8.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.3	1.12	3.87%	1.27	0.194	0.002	128.8	0.200	0.138	23.6%	5,821,015	1,120,621	141.4%	18.0%
▼ Bayan Investment Co.	BAYK.KW	58.4	1.07	0.00%	0.74	0.061	(0.001)	14.5	0.076	0.047	(0.7%)	123,387	7,643	81.1%	1.8%
▲ Osoul Investment Co.	OSUL.KW	19.5	1.98	4.65%	0.45	0.215	0.001	27.2	0.235	0.086	55.8%	46	10	92.8%	10.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.39	0.00%	0.33	0.161	0.005	39.5	0.225	0.095	25.8%	75,221	11,294	38.1%	NM
▲ Kamco Investment Co.	KAMC.KW	6.0	0.80	3.16%	0.62	0.158	0.002	54.1	0.175	0.094	28.5%	339,866	53,248	60.3%	13.2%
= National International Holding Co.	NIHK.KW	13.5	0.82	0.00%	0.78	0.138	0.000	34.3	0.470	0.086	(60.2%)	286,860	39,521	312.1%	6.1%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.49	0.00%	0.66	0.335	(0.002)	74.9	0.379	0.157	40.2%	756,407	251,848	140.0%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.21	0.00%	0.32	0.131	0.004	27.1	0.185	0.083	17.0%	609,049	79,192	190.6%	NM
▲ Al-Deera Holding	DEER.KW	10.3	1.15	1.24%	0.86	0.403	0.001	41.6	0.471	0.267	6.3%	569,451	228,026	244.9%	11.1%
▼ Al-Safat Investment Co.	ALSAFAT.KW	13.3	2.01	0.00%	2.03	0.216	(0.001)	68.6	0.221	0.090	94.6%	6,719,218	1,464,779	548.8%	15.1%
▲ Ekttitab Holding Co.	EKTT.KW	NM	6.60	0.00%	1.02	0.024	0.000	7.6	0.033	0.012	58.3%	25,963,633	649,905	530.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.8	1.43	5.53%	1.22	0.447	0.009	228.1	0.474	0.240	54.7%	1,768,782	773,395	58.1%	24.4%
= Tamdeen Investment Co.	TAMI.KW	10.6	0.44	6.15%	0.35	0.788	0.000	157.6	1.047	0.650	(19.2%)	89	70	0.6%	4.2%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.55	0.00%	0.46	0.161	0.000	28.4	0.500	0.042	173.3%	1,321,049	214,712	206.9%	0.9%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.66	0.045	0.000	37.0	0.051	0.029	8.4%	2,687,758	121,779	85.3%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	4.60	0.00%	NA	0.380	0.000	57.0	0.417	0.333	0.0%	1,133,101	429,022	144.8%	4.5%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.53	0.00%	1.02	0.058	0.003	65.5	0.076	0.030	(7.2%)	23,248,716	1,318,069	184.0%	NM
▼ Manazel Holding Co.	MANK.KW	43.7	2.07	0.00%	1.35	0.054	(0.001)	23.2	0.064	0.030	46.7%	5,492,482	296,831	406.1%	4.7%
▼ National Industries Group	NIND.KW	10.0	1.20	3.75%	1.41	0.267	(0.003)	675.6	0.275	0.202	13.0%	10,715,914	2,876,881	47.9%	12.1%
▼ Warba Capital Holding Co.	WARBACAP.KW	27.4	8.13	0.00%	0.55	0.769	(0.006)	23.1	0.967	0.135	208.8%	152,565	117,833	577.7%	29.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.82	0.055	0.000	33.7	0.064	0.037	22.9%	3,156,568	173,210	161.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	5.95	0.00%	0.20	0.181	(0.004)	29.9	0.485	0.032	302.2%	399,487	72,292	91.9%	1.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.5	2.27	4.91%	0.20	0.220	0.000	260.3	0.268	0.180	(8.7%)	1,330,036	292,838	13.7%	35.0%
▲ GFH Financial Group	GFH.KW	13.5	1.69	3.38%	0.95	0.136	0.003	521.2	0.140	0.079	38.8%	56,657,762	7,627,413	78.0%	12.5%
▼ Inovert	INOV.KW	NM	0.70	0.00%	0.87	0.094	(0.001)	28.7	0.188	0.081	(20.8%)	2,172,368	203,157	292.5%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	35.0	0.71	3.75%	0.08	0.080	0.003	15.6	0.090	0.054	21.8%	953,342	76,283	49.1%	2.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.3	0.80	3.16%	0.55	0.095	0.000	25.1	0.107	0.059	36.7%	847,121	79,080	68.4%	4.9%
▲ Boursa Kuwait Securities Co	BOURSA.KW	29.0	10.46	2.38%	0.94	3.448	0.117	692.3	3.700	1.907	49.9%	206,812	695,965	21.0%	36.1%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.3	2.13	5.33%	0.62	0.375	0.001	112.5	0.467	0.338	(9.0%)	2,029,298	758,813	88.5%	16.0%
Financial Services		13.5	1.27	4.26%				5,641.2			14.4%	254,507,961	41,857,560		8.1%

Boursa Kuwait Daily Bulletin

Thursday, September 11, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.46	0.00%	0.28	0.167	(0.003)	16.7	0.282	0.132	16.8%	341,327	57,410	267.3%	NM
Technology		NM	1.46	0.00%				16.7			16.8%	341,327	57,410		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.0	1.34	1.23%	0.57	0.163	0.002	179.3	0.174	0.137	7.9%	1,220,135	198,236	22.9%	9.6%
Utilities		14.0	1.34	1.23%				179.3			7.9%	1,220,135	198,236		9.6%

Boursa Kuwait	16.29	1.33	2.3%			52,859.4		18.39%	535,178,154	109,354,021	9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.098	1662.4%
Hayat Communications Co.	0.466	565.7%
Arab Real Estate Co.	0.311	361.3%
Credit Rating & Collection Co.	0.181	302.2%
Warba Capital Holding Co.	0.769	208.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.107	6,405,144,379
Warba Bank	0.282	3,955,690,379
First Investment Co.	0.110	3,173,882,330
GFH Financial Group	0.136	2,989,243,110
Oula Fuel Marketing Co.	0.345	2,790,728,978

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.138	(60.2%)
Agility (PWC Logistics)	0.147	(40.5%)
Kuwait & M.E. Financial Inv. Co.	0.165	(38.4%)
IFA Hotels & Resorts Co.	1.049	(28.0%)
Inovent	0.094	(20.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.345	1,659,119,395
Kuwait Finance House	0.792	1,656,325,041
National Bank of Kuwait	1.061	915,624,979
Kuwait Business Town Real Estate Co.	0.107	909,643,659
Warba Bank	0.282	847,621,021

* Different Fiscal Year Company

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