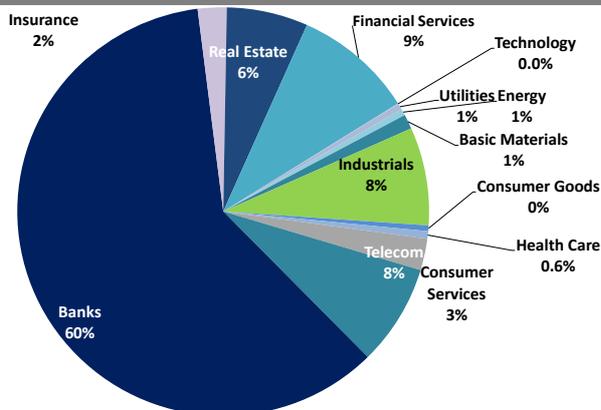


Boursa Kuwait Daily Report

October 11, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,138.5	▼	(0.9%)	(4.3%)	(16.3%)
Energy	191.6	▲	0.2%	(1.2%)	(16.5%)
Basic Materials	461.6	▼	(0.2%)	(2.4%)	(3.4%)
Industrials	3,035.1	▼	(1.0%)	(4.4%)	(19.4%)
Consumer Staples	176.9	▲	0.4%	(1.8%)	21.9%
Health Care	228.6	=	0.0%	0.0%	3.0%
Consumer Discretionary	982.6	▼	(1.1%)	(4.6%)	0.1%
Telecommunications	3,117.3	▼	(0.8%)	(4.8%)	(13.9%)
Banks	23,646.5	▼	(1.0%)	(5.1%)	(21.3%)
Insurance	885.7	▲	2.6%	0.0%	43.3%
Real Estate	2,495.8	▼	(1.5%)	(0.3%)	(3.1%)
Financial Services	3,712.8	▼	(0.6%)	(2.5%)	(3.2%)
Technology	8.4	▼	(3.7%)	9.9%	(12.2%)
Utilities	195.8	▼	(1.1%)	(4.3%)	(5.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,350.3	18.7	10.6%
2- National Bank of Kuwait	6,661.2	12.2	14.8%
3- Boubayan Bank	2,357.7	35.7	8.1%
4- Zain	1,977.5	9.4	17.0%
5- Agility (PWC Logistics)	1,324.7	19.3	3.8%
6- Commercial Bank of Kuwait	1,120.0	11.3	14.9%
7- Mabane Co.	1,092.4	17.3	11.0%
8- Gulf Bank	853.6	12.7	9.3%
9- Burgan Bank	599.8	13.9	5.8%
10- National Mobile Telecom Co.	583.4	7.0	14.3%
Total	26,920	14.96	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

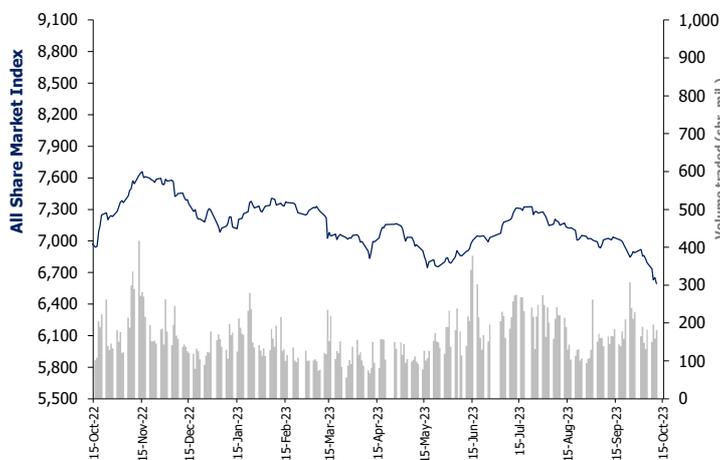
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.057	0.005	10.0%
First Dubai For Real Estate Development	0.041	0.003	6.5%
Privatization Holding Co.	0.033	0.002	5.1%
Al Massaleh Real Estate Co.	0.029	0.001	4.3%
Ahleiah Insurance Co.	0.605	0.024	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.159	(0.022)	(12.2%)
Ekttab Holding Co.	0.018	(0.002)	(10.7%)
Aqar Real Estate Investment Co.	0.055	(0.005)	(7.6%)
Gulf Franchising Co.	0.051	(0.003)	(5.0%)
Al Madar Finance & Investment Co.	0.090	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.042	3.4%	15,972,726
Kuwait Finance House	0.706	(0.6%)	12,420,475
National Industries Group	0.201	1.5%	11,697,018
Privatization Holding Co.	0.033	5.1%	10,244,165
A'ayan Leasing & Investment Co.	0.156	(3.7%)	9,966,788

Market Breadth	▲ 31	▼ 72	▬ 47		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,191.59	(75.7)	(1.0%)	(4.4%)	(11.4%)
Main 50 Index	5,402.81	(30.0)	(0.6%)	(5.4%)	(5.5%)
Main Market Index	5,494.84	(17.7)	(0.3%)	(3.9%)	(1.8%)
All Share Market Index	6,592.43	(59.0)	(0.9%)	(4.3%)	(9.6%)
Market Cap (KWD Mn)	39,138.54	(350.2)	(0.9%)	(4.3%)	(16.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	181.0	22.7	14.3%	159.0	245.7
Value Traded (KWD Mn)	42.6	9.51	28.8%	41.5	65.9
No. of Trades	11,249	1,387	14.1%	9,659	12,625

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	(0.6%)	8,792,633
National Bank of Kuwait	0.840	(1.8%)	7,731,698
National Industries Group	0.201	1.5%	2,352,376
A'ayan Leasing & Investment Co.	0.156	(3.7%)	1,583,179
IFA Hotels & Resorts Co.	0.283	(2.1%)	1,566,754

Boursa Kuwait - Premier Market

Wednesday, October 11, 2023

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-23 Trading Indicators			
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	0.840	(0.015)	(1.8%)	6,661	21.7%	17.0%	12.2	1.81	4.2%	1.20	14.8%	(18.2%)	720.71	708.87
= Gulf Bank	0.254	0.000	0.0%	854	2.8%	2.2%	12.7	1.18	3.9%	1.09	9.3%	(15.1%)	845.63	230.26
= Kuwait International Bank	0.151	0.000	0.0%	250	0.8%	0.6%	15.3	0.79	2.5%	0.99	5.2%	8.1%	969.78	163.23
▼ Burgan Bank	0.174	(0.005)	(2.8%)	600	2.0%	1.5%	13.9	0.81	4.6%	1.05	5.8%	(16.7%)	230.70	48.15
▼ Kuwait Finance House	0.706	(0.004)	(0.6%)	10,350	33.7%	26.4%	18.7	1.98	3.5%	1.41	10.6%	(5.0%)	2,374.69	1,853.34
▼ Boubyan Bank	0.595	(0.008)	(1.3%)	2,358	7.7%	6.0%	35.7	2.89	1.0%	1.05	8.1%	(21.0%)	650.80	416.72
= Kuwait Investment Co.	0.125	0.000	0.0%	68	0.2%	0.2%	9.1	0.60	4.0%	0.91	6.6%	(17.8%)	230.98	30.41
▼ National Investments Co	0.213	(0.007)	(3.2%)	170	0.6%	0.4%	NM	0.97	13.1%	1.30	0.6%	(10.1%)	330.71	74.83
▼ Kuwait Projects Co. (Holding)	0.112	(0.002)	(1.8%)	560	1.8%	1.4%	18.7	0.94	0.0%	0.75	5.1%	0.0%	1,100.35	134.98
▲ Arzan Financial Group for Financing & In	0.167	0.001	0.6%	134	0.4%	0.3%	31.7	1.22	2.3%	1.01	3.9%	45.2%	1,143.60	156.91
▼ Aayan Leasing and Investment	0.156	(0.006)	(3.7%)	104	0.3%	0.3%	9.2	1.17	4.8%	1.30	12.8%	17.3%	1,334.53	197.49
▲ Al Imtiaz Investment Group	0.061	0.000	0.5%	65	0.2%	0.2%	NM	0.40	13.7%	1.06	NM	(18.6%)	204.72	13.22
▼ Kuwait Real Estate Co.	0.163	(0.001)	(0.6%)	155	0.5%	0.4%	15.3	1.19	1.8%	0.97	7.8%	55.3%	1,319.48	174.07
▼ Mabanee Co.	0.830	(0.027)	(3.2%)	1,092	3.6%	2.8%	17.3	1.90	1.7%	1.07	11.0%	3.7%	111.92	89.11
▲ The Commercial Real Estate Co.	0.100	0.000	0.3%	180	0.6%	0.5%	18.3	0.62	2.8%	0.63	3.4%	(0.9%)	648.04	65.26
▲ National Industries Group (Holding)	0.201	0.003	1.5%	461	1.5%	1.2%	NM	0.94	2.5%	1.42	0.7%	(2.7%)	554.68	117.96
▼ Gulf Cable and Electrical Industries	1.105	(0.027)	(2.4%)	230	0.7%	0.6%	12.4	1.03	5.4%	1.03	8.3%	(9.1%)	30.65	36.39
▼ Heavy Engineering Industries and Shipbu	0.728	(0.001)	(0.1%)	131	0.4%	0.3%	21.6	1.89	2.7%	0.70	8.8%	18.8%	42.08	27.16
▼ Boubyan Petrochemical Co.	0.670	(0.002)	(0.3%)	358	1.2%	0.9%	NM	1.29	8.9%	0.74	1.1%	(16.3%)	87.37	65.26
▼ Agility Public Warehousing Co.	0.519	(0.004)	(0.8%)	1,325	4.3%	3.4%	19.3	0.73	0.0%	1.51	3.8%	(27.9%)	862.16	521.45
▼ Mobile Telecommunications Co.	0.457	(0.005)	(1.1%)	1,977	6.4%	5.1%	9.4	1.60	7.7%	1.26	17.0%	(18.8%)	682.84	363.07
▼ Human Soft Holding Co.	2.998	(0.005)	(0.2%)	383	1.2%	1.0%	8.8	3.65	13.3%	0.50	41.5%	(11.0%)	38.64	135.96
= ALAFCO Aviation Lease and Finance Co.	0.167	0.000	0.0%	159	0.5%	0.4%	NM	0.72	0.0%	0.88	NM	(17.7%)	136.64	26.99
▼ Jazeera Airways Co.	1.450	(0.001)	(0.1%)	319	1.0%	0.8%	16.8	11.65	5.4%	0.70	69.2%	(23.7%)	53.48	95.55
▼ GFH Financial Group BSC	0.079	(0.001)	(0.8%)	274	0.9%	0.7%	8.7	0.92	5.6%	0.96	10.5%	3.3%	2,070.55	171.00
▼ Warba Bank	0.180	(0.002)	(1.1%)	371	1.2%	0.9%	21.0	1.22	1.7%	0.98	5.8%	(21.1%)	684.51	145.41
= Mezzan Holding Co.	0.500	0.000	0.0%	155	0.5%	0.4%	74.4	1.48	2.4%	0.47	2.0%	27.2%	144.06	63.78
▼ Integrated holding Co.	0.448	(0.004)	(0.9%)	113	0.4%	0.3%	36.2	1.78	3.3%	0.51	4.9%	21.1%	181.58	71.72
▼ Shamal Az-Zour Al-Oula Power and Wate	0.178	(0.002)	(1.1%)	196	0.6%	0.5%	14.3	1.61	5.1%	0.46	11.2%	(5.3%)	114.48	21.21
▲ Boursa Kuwait Securities Co.	1.793	0.024	1.4%	360	1.2%	0.9%	22.9	6.33	4.7%	0.86	27.6%	(12.6%)	35.11	66.08
▼ Ali Alghanim Sons Automotive Co.	1.055	(0.018)	(1.7%)	289	0.9%	0.7%	12.4	3.73	6.5%	0.48	30.1%	31.1%	95.58	95.84
Subtotal- Premier Market Stocks	7,191.59	(75.70)	-1.0%	30,704	100%	78%	16.0	1.22	4.49%		9.6%	(11.4%)	18,031.09	6,381.68
Rest of the Market				8,435		22%	11.3	0.71	2.74%		6.4%		12,023.08	1,466.34

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▼ Senergy Holding Co.	SENE.KW	NM	0.71	0.00%	1.06	0.035	(0.001)	6.9	0.045	0.026	(22.7%)	692,869	24,557	17.2%	NM	
= Independent Petroleum Group	IPGK.KW	10.4	0.82	6.39%	0.27	0.450	0.000	81.4	0.545	0.374	(11.8%)	0	0	0.5%	7.9%	
= National Petroleum Services Co.	NAPS.KW	9.1	1.69	6.73%	0.18	0.720	0.000	69.8	0.899	0.711	(8.7%)	0	0	0.7%	18.6%	
▲ The Energy House Co.	ENER.KW	NM	0.59	0.00%	0.66	0.053	0.001	2.4	0.354	0.021	146.5%	4,800	253	11.6%	NM	
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%	
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.34	0.00%	0.18	0.099	0.002	25.0	0.133	0.093	(14.3%)	50	5	21.8%	NM	
Energy		10.4	0.65	6.56%				191.6			(16.5%)	697,719	24,815		5.3%	
▲ Kuwait Foundry Co.	KFDC.KW	4.9	1.21	27.34%	0.50	0.406	0.005	29.4	0.558	0.290	38.1%	3,821	1,585	22.5%	24.8%	
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.29	8.91%	0.74	0.670	(0.002)	358.3	0.856	0.668	(16.3%)	676,633	455,280	16.3%	1.1%	
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.7%	
Basic Materials		7.1	1.29	8.91%				461.6			(3.4%)	680,454	456,865		5.1%	
▼ Specialities Group Holding Co.	SPEC.KW	9.2	0.57	6.40%	0.67	0.104	(0.001)	17.7	0.123	0.096	(4.7%)	474,969	49,398	128.7%	6.2%	
▼ Kuwait Cement Co.	KCEM.KW	26.5	0.60	3.09%	0.58	0.157	(0.003)	111.9	0.225	0.152	(29.6%)	748,447	118,032	7.5%	2.3%	
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.4	1.03	5.38%	1.03	1.105	(0.027)	230.0	1.275	0.999	(9.1%)	763,686	858,963	14.7%	8.3%	
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.6	1.89	2.75%	0.70	0.728	(0.001)	131.2	0.785	0.566	18.8%	107,026	77,138	23.3%	8.8%	
▼ Kuwait Portland Cement Co.	PCEM.KW	13.6	1.02	8.56%	0.47	0.818	(0.012)	82.0	0.945	0.800	0.1%	10,214	8,358	7.6%	7.5%	
▼ Shuaiba Industrial Co.	PAPE.KW	10.9	0.86	7.44%	0.21	0.159	(0.022)	15.8	0.220	0.134	(1.2%)	311,462	49,167	6.8%	7.9%	
▲ Metal & Recycling Co.	MRCK.KW	11.7	0.98	0.00%	0.18	0.083	0.001	7.5	0.102	0.038	66.3%	70	6	6.5%	8.4%	
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM	
▼ National Industries Co.	NIBM.KW	16.3	0.69	6.19%	0.20	0.161	(0.007)	57.8	0.195	0.152	(17.0%)	20,000	3,220	2.7%	4.2%	
= Equipment Holding Co.	EQUI.KW	NM	0.52	0.00%	0.97	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	NM	
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.16	0.00%	0.19	0.108	(0.003)	32.4	0.132	0.108	(2.7%)	7,886,627	865,557	190.1%	1.0%	
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM	
▼ Agility (PWC Logistics)	AGLT.KW	19.3	0.73	0.00%	1.51	0.519	(0.004)	1,324.7	0.720	0.509	(27.9%)	1,382,294	718,143	33.8%	3.8%	
▼ National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.031	(0.001)	7.1	0.038	0.023	(7.0%)	5,990	186	11.9%	NM	
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.77	0.052	0.000	14.3	0.065	0.039	(11.4%)	93,941	4,925	10.0%	NM	
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	0.94	7.80%	0.49	0.250	0.000	29.7	0.315	0.246	(15.8%)	17,426	4,317	3.1%	8.7%	
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.65	13.28%	0.50	2.998	(0.005)	383.0	3.845	3.000	(11.0%)	234,651	704,522	30.3%	41.5%	
▼ Gulf Franchising Co.	GFCI.KW	77.4	0.99	0.00%	NA	0.051	(0.003)	2.1	0.097	0.051	(42.9%)	2,300	118	1.4%	1.3%	
▲ Combined Group Contracting Co.	CGCK.KW	6.7	1.29	7.31%	0.68	0.409	0.009	70.0	0.476	0.362	(9.9%)	938,458	378,059	84.4%	19.2%	
▼ United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	(0.010)	75.2	0.268	0.174	(2.5%)	2,292	456	0.7%	0.4%	
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.88	0.167	0.000	159.0	0.220	0.162	(17.7%)	289,262	47,499	14.4%	NM	
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.67	6.03%	0.91	0.083	0.003	13.6	0.095	0.067	3.0%	80,212	6,417	19.2%	6.0%	
▼ Integrated holding Co.	INTEGRATED.KW	36.2	1.78	3.35%	0.51	0.448	(0.004)	113.3	0.473	0.345	21.1%	877,706	395,785	71.8%	4.9%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	30.3	0.73	5.99%	0.15	0.100	0.000	36.3	0.100	0.085	3.9%	0	0	0.7%	2.4%	
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	57.3	0.68	0.00%	0.11	0.089	0.000	44.6	0.137	0.082	(33.0%)	0	0	1.4%	1.2%	
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.3	0.98	5.79%	0.07	0.311	(0.009)	46.7	0.365	0.301	(5.2%)	30,000	9,350	12.0%	10.5%	
Industrials		13.0	0.86	6.11%				3,035.1			(19.4%)	14,277,033.0	4,299,616		2.1%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-23		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.28	0.103	0.003	21.5	0.114	0.091	(6.4%)	41,301	4,259	1.7%	NM	
= Mezzan Holding Co.	MEZZ.KW	74.4	1.48	2.39%	0.47	0.500	0.000	155.4	0.540	0.360	27.2%	636,524	322,780	46.4%	2.0%	
Consumer Staples		74.4	1.10	2.39%				176.9			21.9%	677,825	327,038		NM	
= Advanced Technology Co.	ATCK.KW	10.5	0.92	4.56%	0.01	0.439	0.000	65.9	0.525	0.379	(0.2%)	0	0	2.3%	8.8%	
= Yiacco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19.5%	
Health Care		11.4	1.66	4.56%				228.6			3.0%	0	0		12.9%	
▼ Kuwait National Cinema Co.	KCIN.KW	12.3	1.27	4.96%	0.29	1.100	(0.050)	101.9	1.206	0.940	15.8%	5,842	6,426	1.6%	10.3%	
= Kuwait Hotels Co.	KHOT.KW	12.3	2.01	2.58%	NA	0.189	0.000	10.7	0.227	0.115	6.8%	0	0	1.6%	16.4%	
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.42	0.00%	0.54	0.102	0.003	28.5	0.149	0.076	(6.4%)	7,050	719	10.9%	NM	
▼ IFA Hotels & Resorts Co.*	IFAH.KW	16.3	10.12	0.00%	0.67	0.283	(0.006)	51.9	0.334	0.058	896.5%	5,357,754	1,566,754	175.9%	61.9%	
▼ Oula Fuel Marketing Co.	OULA.KW	12.5	0.86	3.55%	0.44	0.141	(0.001)	57.0	0.180	0.121	(2.8%)	36,682	5,179	7.7%	6.9%	
▲ Kuwait Resorts Co.	MUNK.KW	13.2	0.49	3.84%	0.73	0.073	0.001	14.6	0.080	0.065	(15.8%)	46,200	3,235	21.0%	3.7%	
▲ Jazeera Airways Co.	JAZK.KW	16.8	11.65	5.38%	0.70	1.450	(0.001)	319.0	2.200	1.450	(23.7%)	283,537	413,793	24.3%	69.2%	
= Soor Fuel Marketing Co.	SOOR.KW	12.8	0.80	3.55%	0.46	0.141	0.000	57.0	0.168	0.120	(5.4%)	6,119	863	2.8%	6.3%	
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.96	5.23%	0.11	0.113	0.000	13.0	0.120	0.089	1.8%	10,050	1,126	33.4%	10.6%	
▲ Jiyad Holding Co	JIYAD.KW	1.7	0.20	0.00%	0.77	0.021	0.000	3.8	0.030	0.014	(10.3%)	5,906,526	122,761	610.7%	12.3%	
▼ Al Eid Food Co.	ALEID.KW	11.8	1.38	2.92%	0.12	0.171	(0.002)	31.8	0.226	0.171	(22.9%)	378,635	64,847	58.2%	11.7%	
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%	
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	3.73	6.46%	0.48	1.055	(0.018)	289.1	1.287	0.790	31.1%	216,349	228,256	NA	30.1%	
Consumer Discretionary		12.4	0.96	3.84%				983			0.1%	12,254,744	2,413,959		11.4%	
▼ Zain	ZAIN.KW	9.4	1.60	7.66%	1.26	0.457	(0.005)	1,977.5	0.572	0.458	(18.8%)	3,281,651	1,516,451	15.8%	17.0%	
▲ National Mobile Telecom Co.	OORE.KW	7.0	1.01	5.98%	0.61	1.164	0.002	583.4	1.295	0.957	0.4%	58,665	68,548	1.9%	14.3%	
▼ Kuwait Telecommunication Co.	STC.KW	16.1	2.50	5.45%	0.63	0.550	(0.004)	549.3	0.793	0.532	(6.0%)	584,780	321,886	19.4%	15.6%	
= Hayat Communications Co.	HAYK.KW	NM	0.77	0.00%	0.99	0.082	0.000	7.2	0.084	0.050	36.9%	0	0	4.6%	NM	
Telecommunications		9.4	1.30	5.98%				3,117.3			(13.9%)	3,925,096	1,906,885		15.9%	
▼ National Bank of Kuwait	NBKK.KW	12.2	1.81	4.17%	1.20	0.840	(0.015)	6,661.2	1.076	0.852	(18.2%)	9,134,343	7,731,698	9.1%	14.8%	
= Gulf Bank	GBKK.KW	12.7	1.18	3.94%	1.09	0.254	0.000	853.6	0.309	0.246	(15.1%)	2,255,927	572,253	25.2%	9.3%	
= Commercial Bank of Kuwait	CBKK.KW	11.3	1.69	5.92%	0.34	0.592	0.000	1,120.0	0.730	0.480	18.4%	0	0	7.3%	14.9%	
▼ Ahli Bank of Kuwait	ABKK.KW	14.0	1.06	3.58%	0.64	0.222	(0.004)	527.1	0.332	0.211	(4.3%)	1,375,356	306,490	15.3%	7.6%	
▼ Ahli United Bank - Kuwait	BKME.KW	15.2	1.15	2.88%	0.82	0.247	(0.002)	556.3	0.288	0.245	(13.0%)	32,566	8,082	3.4%	7.5%	
= Kuwait International Bank	KIBK.KW	15.3	0.79	2.46%	0.99	0.151	0.000	249.7	0.192	0.147	8.1%	8,627,043	1,295,542	58.6%	5.2%	
▼ Borgan Bank	BURG.KW	13.9	0.81	4.59%	1.05	0.174	(0.005)	599.8	0.229	0.176	(16.7%)	902,723	158,527	6.7%	5.8%	
▼ Kuwait Finance House	KFH.KW	18.7	1.98	3.50%	1.41	0.706	(0.004)	10,350.3	0.806	0.700	(5.0%)	12,420,475	8,792,633	16.2%	10.6%	
▼ Boubyan Bank	BOUK.KW	35.7	2.89	1.01%	1.05	0.595	(0.008)	2,357.7	0.769	0.579	(21.0%)	1,905,552	1,138,260	16.4%	8.1%	
▼ Warba Bank	WARB.KW	21.0	1.22	1.67%	0.98	0.180	(0.002)	370.8	0.241	0.180	(21.1%)	2,187,451	395,921	33.2%	5.8%	
Banks		14.6	1.20	3.54%				23,646.5			(21.3%)	38,841,436	20,399,406		11.0%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-23		
= Kuwait Insurance Co.	KINS.KW	2.3	0.66	8.26%	0.06	0.460	0.000	85.0	0.577	0.434	(12.2%)	60,000	27,600	5.0%	29.2%	
▲ Gulf Insurance Group	GINS.KW	10.3	2.22	2.99%	0.07	1.800	0.059	510.8	1.899	0.965	77.3%	1,552	2,702	3.1%	21.6%	
▲ Ahleiah Insurance Co.	AINS.KW	7.3	1.01	6.50%	0.15	0.605	0.024	131.1	0.720	0.489	21.5%	8,501	4,888	1.5%	13.8%	
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.71	7.83%	0.40	0.099	(0.001)	23.7	0.124	0.076	5.5%	41,983	4,189	15.7%	12.1%	
= Kuwait Reinsurance Co.	KWRE.KW	11.3	1.33	1.58%	0.08	0.376	0.000	97.6	0.400	0.264	41.1%	0	0	0.1%	11.7%	
▲ First Takaful Insurance Co.	FTIK.KW	36.7	0.67	0.00%	0.35	0.057	0.005	6.1	0.067	0.038	25.9%	250	14	1.1%	1.8%	
= Wethaq Takaful Insurance Co.	WETH.KW	46.1	0.72	0.00%	0.47	0.026	0.000	2.9	0.031	0.019	6.1%	0	0	10.4%	1.6%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%	
Insurance		9.6	0.79	7.16%				885.7			43.3%	112,286	39,394		18.9%	
▲ Sokouk Holding Co.	SHCK.KW	7.6	0.87	0.00%	1.06	0.042	0.001	24.0	0.044	0.021	82.6%	15,972,726	672,250	80.0%	11.4%	
▼ Kuwait Real Estate Co.	KREK.KW	15.3	1.19	1.79%	0.97	0.163	(0.001)	155.4	0.170	0.101	55.3%	3,444,713	564,063	138.4%	7.8%	
= United Real Estate Co.	UREK.KW	74.4	0.33	0.00%	0.48	0.049	0.000	63.2	0.067	0.048	(23.1%)	278,902	13,405	13.2%	0.4%	
▼ National Real Estate Co.	NREK.KW	14.5	0.30	0.00%	1.26	0.068	(0.000)	126.2	0.125	0.067	(45.7%)	471,716	31,925	35.6%	2.1%	
▼ Salthia Real Estate Co.	SREK.KW	14.4	1.32	3.46%	0.33	0.416	(0.001)	224.9	0.550	0.409	(18.6%)	917,758	383,562	26.1%	9.2%	
= Tamdeen Real Estate Co.	TAMK.KW	9.5	0.64	3.08%	0.19	0.360	0.000	144.5	0.405	0.326	(2.7%)	0	0	0.6%	6.8%	
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.3	0.37	2.01%	0.45	0.248	(0.001)	50.4	0.278	0.230	(10.4%)	1,520	377	4.7%	3.3%	
▲ Al Massaleh Real Estate Co.	MREC.KW	6.9	0.45	0.00%	0.23	0.029	0.001	6.8	0.036	0.026	(3.3%)	101,321	2,762	1.6%	6.4%	
▼ Arab Real Estate Co.	ARAB.KW	5.0	0.48	0.00%	1.21	0.048	(0.000)	17.7	0.065	0.033	85.7%	294,964	14,021	94.1%	9.6%	
= AL-Enma'a Real Estate Co.*	ENMA.KW	24.5	0.55	0.00%	0.71	0.051	0.000	22.7	0.062	0.048	(15.1%)	43,391	2,194	6.4%	2.2%	
▼ Mabaneer Co.	MABK.KW	17.3	1.90	1.69%	1.07	0.830	(0.027)	1,092.4	0.894	0.680	3.7%	709,995	595,074	8.5%	11.0%	
▼ Injazzat Real Estate Development Co.	INJA.KW	10.0	0.49	5.82%	0.24	0.084	(0.001)	28.4	0.087	0.074	5.1%	146,000	11,976	21.9%	4.9%	
▲ The Commercial Real Estate Co.	TIJK.KW	18.3	0.62	2.85%	0.63	0.100	0.000	180.5	0.111	0.092	(0.9%)	2,792,095	277,974	35.9%	3.4%	
▲ Sanam Real Estate Co.	SANK.KW	NM	2.24	0.00%	0.37	0.176	0.002	17.6	0.206	0.082	179.8%	369	64	34.9%	NM	
▼ A'ayan Real Estate Co.	AYRE.KW	6.5	0.48	6.95%	0.65	0.072	(0.002)	29.9	0.084	0.066	(7.0%)	576,039	41,412	32.8%	7.4%	
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.0	0.45	1.81%	0.03	0.055	(0.005)	12.8	0.064	0.044	(13.2%)	239,318	13,465	7.0%	2.5%	
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.01	0.00%	0.45	0.033	0.001	6.2	0.037	0.021	0.0%	10	0	3.6%	NM	
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.75	0.00%	1.04	0.055	(0.001)	34.7	0.061	0.035	14.8%	6,121,370	339,148	74.4%	NM	
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.7	0.48	7.58%	0.49	0.053	(0.001)	19.5	0.059	0.047	(1.3%)	781,865	40,581	21.8%	3.3%	
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.98	0.015	0.000	3.7	0.025	0.012	(26.7%)	295,856	4,462	96.5%	NM	
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	13.5	0.48	6.98%	0.23	0.086	0.000	21.6	0.120	0.081	(25.9%)	31,765	2,608	1.8%	3.6%	
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.25	0.00%	0.40	0.076	(0.003)	19.3	0.101	0.072	(18.8%)	649,774	48,656	3.9%	NM	
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.1	2.59	0.00%	0.60	0.124	(0.001)	39.9	0.135	0.048	103.3%	7,815,212	991,999	31.7%	32.1%	
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.43	0.00%	1.43	0.041	0.003	29.9	0.057	0.037	(16.6%)	1,040	39	15.1%	NM	
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.2	0.73	8.33%	1.10	0.060	(0.001)	34.5	0.070	0.051	7.0%	402,144	24,323	16.7%	7.1%	
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.89	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM	
▼ Real Estate Trade Centers Co.	MARA.KW	26.6	0.27	0.00%	0.43	0.048	(0.001)	6.7	0.068	0.040	(20.0%)	760	35	4.1%	1.0%	
▼ Mashaer Holding Co.	MASHAER.KW	4.2	0.66	0.00%	0.50	0.060	(0.002)	10.5	0.068	0.051	8.8%	21,658	1,305	10.7%	15.8%	
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	18.5	0.48	0.00%	0.29	0.030	(0.000)	3.0	0.039	0.013	13.0%	814,700	25,276	227.8%	2.6%	
▲ Dalqan Real Estate Co.	DALQ.KW	48.7	1.43	1.91%	0.07	0.153	0.003	9.2	0.235	0.148	(19.2%)	43,248	6,617	18.8%	2.9%	
= Dar Al Thuraya Real Estate Co.	THURY.KW	50.5	1.30	0.00%	0.02	0.155	0.000	22.7	0.204	0.084	(27.6%)	0	0	0.8%	2.6%	
= Osos Holding Group Co.	OSOS.KW	9.8	0.74	9.42%	0.30	0.085	0.000	8.9	0.110	0.084	(22.8%)	0	0	1.8%	7.5%	
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.027	(0.002)	24.2	1.265	1.005	(18.5%)	18,818	19,330	26.7%	NA	
Real Estate		14.4	0.52	3.08%				2,495.8			(3.1%)	42,989,047	4,128,907		3.7%	

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-23		
= Kuwait Investment Co.	KINV.KW	9.1	0.60	3.98%	0.91	0.125	0.000	68.5	0.156	0.110	(17.8%)	459,248	57,421	42.2%	6.6%	
▼ Commercial Facilities Co.	FACI.KW	12.1	0.51	9.61%	0.53	0.157	(0.002)	79.7	0.199	0.155	(12.3%)	105,090	16,607	8.6%	4.2%	
▼ Int'l Financial Advisors Co.	IFIN.KW	8.7	1.42	0.00%	1.24	0.204	(0.006)	50.9	0.225	0.079	105.9%	4,449,928	932,690	472.6%	16.3%	
▼ National Investment Co.	NINV.KW	NM	0.97	13.13%	1.30	0.213	(0.007)	169.8	0.267	0.183	(10.1%)	882,430	190,255	41.5%	0.6%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	18.7	0.94	0.00%	0.75	0.112	(0.002)	560.3	0.142	0.099	0.0%	3,605,307	413,997	22.0%	5.1%	
▼ Coast Invest. & Development Co.	COAS.KW	32.8	0.79	6.37%	1.25	0.079	(0.004)	36.5	0.117	0.072	(6.5%)	3,590,359	286,482	34.7%	2.4%	
▼ The Securities House Co.	SECH.KW	15.3	0.60	0.00%	1.20	0.060	(0.001)	24.6	0.075	0.053	(15.8%)	15,342	910	24.2%	3.9%	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.7	1.22	2.31%	1.01	0.167	0.001	134.0	0.195	0.099	45.2%	5,288,061	889,618	142.5%	3.9%	
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.51	4.95%	0.81	0.100	(0.000)	50.4	0.112	0.092	(4.4%)	120,150	11,907	9.4%	NM	
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.70	8.86%	0.55	0.079	(0.001)	17.4	0.103	0.073	(16.4%)	375	30	4.0%	NM	
▲ First Investment Co.	OLAK.KW	NM	0.83	0.00%	1.13	0.043	0.001	19.2	0.064	0.027	(31.6%)	80,355	3,294	48.8%	NM	
= Gulf Investment House	GIHK.KW	NM	3.60	0.00%	0.94	0.383	0.000	155.7	0.440	0.323	(3.0%)	0	0	4.1%	3.8%	
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.17	4.81%	1.30	0.156	(0.006)	103.6	0.171	0.121	17.3%	9,966,788	1,583,179	201.0%	12.8%	
▼ Bayan Investment Co.	BAYK.KW	NM	0.71	0.00%	0.78	0.042	(0.000)	9.6	0.057	0.027	1.9%	126,553	5,092	20.9%	NM	
= Osoul Investment Co.	OSUL.KW	6.1	0.83	6.15%	0.43	0.098	0.000	12.3	0.100	0.078	(0.3%)	43,015	4,231	1.9%	13.6%	
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.49	0.00%	0.36	0.063	(0.000)	19.5	0.071	0.055	(2.5%)	107,854	6,474	2.3%	NM	
▼ Kamco Investment Co.	KAMC.KW	32.2	0.52	11.04%	0.59	0.091	(0.003)	31.0	0.115	0.088	(12.0%)	25,691	2,341	25.4%	1.6%	
▼ National International Holding Co.	NIHK.KW	15.4	0.65	4.20%	0.74	0.111	(0.001)	24.4	0.135	0.105	(14.6%)	2,254,500	250,172	112.8%	4.2%	
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.55	0.00%	0.58	0.048	0.001	10.7	0.062	0.040	(21.2%)	48,307	2,281	6.4%	NM	
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.85	0.00%	0.35	0.090	(0.005)	18.7	0.115	0.079	(20.9%)	1,000	90	5.9%	0.5%	
= Al-Deera Holding	DEER.KW	40.6	1.63	0.00%	0.87	0.198	0.000	18.2	0.220	0.134	23.8%	0	0	1.7%	4.0%	
▲ Al-Safat Investment Co.	ALSAFAT.KW	35.0	1.82	0.00%	2.41	0.108	0.001	41.4	0.121	0.086	0.9%	1,277,249	137,810	86.3%	5.2%	
▼ Ektitab Holding Co.	EKTT.KW	NM	0.58	0.00%	0.98	0.018	(0.002)	5.6	0.030	0.008	69.2%	6,544,836	119,185	111.8%	NM	
= NOOR Financial Investment Co.	NOOR.KW	2.9	0.96	2.99%	1.23	0.165	0.000	84.2	0.194	0.141	(6.8%)	437,060	72,732	13.1%	33.0%	
= Tamdeen Investment Co.	TAMI.KW	13.6	0.54	2.29%	0.35	0.515	0.000	175.4	0.610	0.468	(15.6%)	0	0	0.1%	4.0%	
= Kuwait Emirates Holding Co.	EMIRATES.KW	78.5	0.30	0.00%	0.58	0.036	0.000	6.3	0.043	0.024	(5.8%)	0	0	2.6%	0.4%	
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.63	0.046	(0.001)	37.4	0.063	0.045	(17.9%)	1,406,080	64,454	70.6%	NM	
= Rasiyat Holding Co.	RASIYAT.KW	71.1	2.05	0.00%	NA	0.162	0.000	24.3	0.179	0.144	(4.1%)	1,191,265	192,294	141.3%	2.9%	
▲ Alimti az Investment Group	ALIMK.KW	NM	0.40	13.74%	1.06	0.061	0.000	64.7	0.076	0.053	(18.6%)	323,975	19,754	19.3%	NM	
▼ Manazel Holding Co.	MANK.KW	NM	0.80	0.00%	1.38	0.027	(0.000)	11.7	0.033	0.017	(0.4%)	1,125,512	31,143	72.6%	NM	
▲ National Industries Group	NIND.KW	NM	0.94	2.49%	1.42	0.201	0.003	461.3	0.238	0.181	(2.7%)	11,697,018	2,352,376	24.2%	0.7%	
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.42	0.00%	0.55	0.125	0.000	3.8	0.314	0.071	54.5%	2,931	355	140.6%	NM	
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.62	0.00%	0.32	0.516	(0.005)	178.5	0.567	0.207	60.2%	304,710	158,044	70.8%	NM	
▲ Privatization Holding Co.	KPPC.KW	NM	0.32	0.00%	0.80	0.033	0.002	20.1	0.037	0.022	(8.3%)	10,244,165	334,903	27.8%	NM	
= Credit Rating & Collection Co.	TAHS.KW	25.3	0.80	0.00%	0.12	0.024	0.000	4.0	0.033	0.014	10.1%	0	0	3.2%	3.2%	
▼ Egypt Kuwait Holding Co.	ECHK.KW	5.8	2.49	16.92%	0.21	0.260	(0.004)	293.0	0.378	0.258	(30.9%)	34,208	8,894	5.4%	42.8%	
▼ GFH Financial Group	GFH.KW	8.7	0.92	5.63%	0.96	0.079	(0.001)	274.1	0.095	0.069	3.3%	306,676	24,008	59.3%	10.5%	
= Inovest	INOV.KW	NM	0.57	0.00%	0.83	0.085	0.000	25.5	0.091	0.062	(3.8%)	0	0	13.2%	0.0%	
= Amar For Finance and Leasing Co.	AMARF.KW	14.4	0.54	0.00%	0.07	0.060	0.000	11.7	0.064	0.048	(4.3%)	0	0	1.4%	3.8%	
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.55	5.27%	0.54	0.057	0.000	15.0	0.064	0.048	(3.1%)	0	0	5.1%	6.3%	
▲ Boursa Kuwait Securities Co	BOURSA.KW	22.9	6.33	4.74%	0.86	1.793	0.024	360.0	2.190	1.760	(12.6%)	219,595	388,955	17.5%	27.6%	
Financial Services		15.3	0.79	5.27%				3,712.8			(3.2%)	66,285,633	8,561,978		4.5%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
Automated Systems Co.	ASCK.KW	NM	0.76	0.00%	0.21	0.084	(0.003)	8.4	0.108	0.072	(12.2%)	54,970	4,550	5.0%	NM	
Technology		NM	0.76	0.00%				8.4			(12.2%)	54,970	4,550		NM	
Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.3	1.61	5.06%	0.46	0.178	(0.002)	195.8	0.208	0.170	(5.3%)	249,239	44,717	10.4%	11.2%	
Utilities		14.3	1.61	5.06%				195.8			(5.3%)	249,239	44,717		11.2%	
Boursa Kuwait																
		12.99	0.80	3.2%				39,138.5			(16.27%)	181,045,482	42,608,128		8.7%	

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.283	896.5%
Sanam Real Estate Co.	0.176	179.8%
The Energy House Co.	0.053	146.5%
Int'l Financial Advisors Co.	0.204	105.9%
Munshaat Real Estate Projects Co.	0.124	103.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.706	2,374,692,498
GFH Financial Group	0.079	2,070,554,719
A'ayan Leasing & Investment Co.	0.156	1,334,534,832
Kuwait Real Estate Co.	0.163	1,319,484,592
Int'l Financial Advisors Co.	0.204	1,178,200,038

YTD Top % Losers	Close (KWD)	Percent Change
Salbookh Trading Co.	0.008	(47.4%)
National Real Estate Co.	0.068	(45.7%)
Gulf Franchising Co.	0.051	(42.9%)
Equipment Holding Co.	0.029	(37.4%)
Ras-Al-Khaimah for White Cement Co.	0.089	(33.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.706	1,853,338,225
National Bank of Kuwait	0.840	708,872,189
Agility (PWC Logistics)	0.519	521,452,391
Boubyan Bank	0.595	416,720,129
Zain	0.457	363,071,910

* Different Fiscal Year Company

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