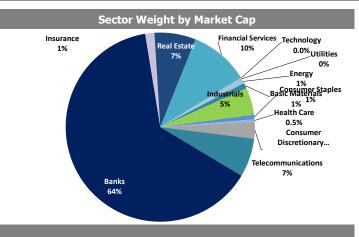


# **Boursa Kuwait Daily Report**

# August 11, 2025



**Top 10 Companies by Market Capitalization** 

| Company Name                 | Market Cap. | P/E   | ROE*  |
|------------------------------|-------------|-------|-------|
|                              | (Mn KWD)    | (X)   | (%)   |
|                              |             |       |       |
| 1- Kuwait Finance House      | 14,948.0    | 24.6  | 11.1% |
| 2- National Bank of Kuwait   | 9,249.8     | 15.7  | 14.6% |
| 3- Boubyan Bank              | 3,100.8     | 31.5  | 11.0% |
| 4- Zain                      | 2,280.4     | 10.0  | 17.8% |
| 5- Gulf Bank                 | 1,377.5     | 24.3  | 7.0%  |
| 6- Mabanee Co.               | 1,310.3     | 15.9  | 12.0% |
| 7- Warba Bank                | 1,282.0     | 55.3  | 6.7%  |
| 8- Commercial Bank of Kuwait | 1,246.8     | 7.9   | 20.3% |
| 9- Burgan Bank               | 959.1       | 20.4  | 5.4%  |
| 10- Ahli Bank of Kuwait      | 782.7       | 14.6  | 8.3%  |
|                              |             |       |       |
| Total                        | 36,537      | 18.84 | 12.3% |

\*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

| Top Movers and Most Active Stocks | Top M | overs and | Most A | Active Stocks |  |
|-----------------------------------|-------|-----------|--------|---------------|--|
|-----------------------------------|-------|-----------|--------|---------------|--|

| Today's Top % Gainers                    | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--|----------------|-----------------|-------------------|
| Mezzan Holding Co.                       | 1.191          | 0.091           | 8.3%              |
| Kuwait National Cinema Co.               | 1.175          | 0.084           | 7.7%              |
| United Projects Group                    | 0.299          | 0.019           | 6.8%              |
| Al Masaken Intl. Real Estate Dev. Co.    | 0.054          | 0.003           | 5.9%              |
| Arzan Financial Group For Fin. & Invest. | 0.344          | 0.019           | 5.8%              |

| Today's Top % Losers                 | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------------|----------------|-----------------|-------------------|
| Dalqan Real Estate Co.               | 0.213          | (0.089)         | (29.5%)           |
| Kuwait Finance & Investment Co.      | 0.160          | (0.020)         | (11.1%)           |
| Kuwait Hotels Co.                    | 0.217          | (0.022)         | (9.2%)            |
| Injazzat Real Estate Development Co. | 0.202          | (0.017)         | (7.8%)            |
| Advanced Technology Co.              | 0.496          | (0.023)         | (4.4%)            |

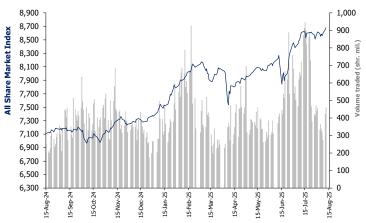
| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Dalqan Real Estate Co.        | 0.213          | (29.5%)           | 63,349,127         |
| Warba Bank                    | 0.285          | 0.7%              | 48,894,172         |
| Arab Real Estate Co.          | 0.160          | 3.2%              | 22,971,530         |
| First Investment Co.          | 0.080          | (1.4%)            | 20,193,327         |
| Kuwait International Bank     | 0.270          | (0.7%)            | 14,399,592         |

| Sector | Returns   |
|--------|-----------|
| SECTO  | Ketui iis |

|                               | Index   | DTD      | DTD    | MTD    | YTD    |
|-------------------------------|---------|----------|--------|--------|--------|
|                               | Close   |          | % Chg  | % Chg  | % Chg  |
| All Share Market Index        | 8,677.9 | <b>A</b> | 0.3%   | 0.7%   | 17.9%  |
| Energy                        | 1,625.8 | ▼        | (0.3%) | 2.4%   | 36.7%  |
| Basic Materials               | 896.0   | <b>A</b> | 0.2%   | (0.3%) | (1.7%) |
| Industrials                   | 707.3   | <b>A</b> | 0.5%   | 1.6%   | (2.3%) |
| Consumer Staples              | 1,309.4 | <b>A</b> | 7.8%   | (3.6%) | 31.1%  |
| Health Care                   | 503.1   | •        | (1.7%) | (1.6%) | 9.8%   |
| <b>Consumer Discretionary</b> | 2,232.5 | <b>A</b> | 1.6%   | (0.0%) | 5.2%   |
| Telecommunications            | 1,139.0 | •        | (0.8%) | (0.6%) | 11.9%  |
| Banks                         | 2,199.8 | <b>A</b> | 0.3%   | 0.6%   | 21.5%  |
| Insurance                     | 2,035.7 | <b>A</b> | 2.3%   | 5.4%   | (1.0%) |
| Real Estate                   | 1,824.5 | <b>A</b> | 0.1%   | 1.0%   | 34.8%  |
| Financial Services            | 1,654.3 | <b>A</b> | 0.5%   | 1.4%   | 9.5%   |
| Technology                    | 1,455.0 | ▼        | (4.3%) | (4.8%) | 39.9%  |
| Utilities                     | 439.5   | <b>A</b> | 3.7%   | 7.0%   | 10.6%  |

| Market Breadth         |           | 53     |       | 63    | 24    |
|------------------------|-----------|--------|-------|-------|-------|
| Benchmark Return       | Closing   | DTD    | DTD   | MTD   | YTD   |
|                        | Value     | Chg    | % Chg | % Chg | % Chg |
| Premier Market Index   | 9,339.22  | 19.3   | 0.2%  | 0.5%  | 19.1% |
| Main 50 Index          | 7,657.48  | 25.6   | 0.3%  | 0.7%  | 12.5% |
| Main Market Index      | 7,745.89  | 71.0   | 0.9%  | 1.7%  | 12.1% |
| All Share Market Index | 8,677.90  | 28.5   | 0.3%  | 0.7%  | 17.9% |
| Market Cap (KWD Mn)    | 52,373.12 | 174.12 | 0.3%  | 2.6%  | 20.6% |

**Index Performance relative to Volume** 



| Market Trading Data and Volatility |         |         |       |           |        |  |
|------------------------------------|---------|---------|-------|-----------|--------|--|
| Trading Indicators                 | Today's | DTD     | DTD   | Average I | Daily  |  |
|                                    | Value   | Chg     | % Chg | YTD 2025  | 2024   |  |
| Volume (Shrs Mn)                   | 461.3   | 37.6    | 8.9%  | 456.6     | 217.2  |  |
| Value Traded (KWD Mn)              | 102.9   | 17.47   | 20.4% | 107.3     | 53.4   |  |
| No. of Trades                      | 22,497  | 6,978.0 | 45.0% | 23,047    | 13,912 |  |

| Today's Most Active by Value             | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|--|----------------|-------------------|----------------|
| Warba Bank                               | 0.285          | 0.7%              | 14,068,953     |
| Dalqan Real Estate Co.                   | 0.213          | (29.5%)           | 12,313,248     |
| Kuwait Finance House                     | 0.809          | (0.2%)            | 9,138,030      |
| Arzan Financial Group For Fin. & Invest. | 0.344          | 5.8%              | 4,569,239      |
| Kuwait International Bank                | 0.270          | (0.7%)            | 3,933,186      |

Source: Boursa Kuwait, Kamco Invest Research



### **Boursa Kuwait - Premier Market** Monday, August 11, 2025 **Closing Price Market Capitalization** Valuation Multiples YTD-25 Trading Indicators **YTD-25** DTD Weight in Weight in D-T-D Value Volume Price Premier Market Stocks **KWD** Chg. KWD Mn Premier Boursa P/E (X) P/BV (X) Yield Beta ROE Return (KWD Mn) (Mn Shrs) Return (KWD) Index Kuwai **National Bank of Kuwait** 1.058 0.008 0.8% 9,250 21.3% 17.7% 15.7 2.30 3.3% 1.21 14.6% 24.0% 852.89 836.38 **Gulf Bank** 0.345 0.000 0.0% 1,377 3.2% 2.6% 24.3 1.70 2.9% 1.06 7.0% 11.1% 1,333.85 441.34 \_ Ahli Bank 0.299 (0.003)(1.0%)783 1.8% 1.5% 14.6 1.22 3.3% 0.66 8.3% 20.8% 523.48 155.64 **Kuwait International Bank** 0.270 (0.002)(0.7%)483 1.1% 0.9% 19.8 1.37 1.7% 1.01 6.9% 54.9% 1,906.25 462.20 **Burgan Bank** 0.252 (0.003)(1.2%)959 2.2% 1.8% 20.4 1.11 2.4% 1.10 5.4% 50.6% 810.19 192.06 **Kuwait Finance House** 0.809 (0.002)(0.2%)14.948 34.3% 28.5% 24.6 2.72 1.5% 1.36 11.1% 17.1% 1.929.31 1.476.76 5.9% 1.4% **Boubvan Bank** 0.703 0.004 0.6% 3.101 7.1% 31.5 3.47 1.03 11.0% 31.6% 446.84 293.87 Kuwait Investment Co. 0.207 0.001 0.5% 114 0.3% 0.2% 10.0 0.92 6.2% 0.96 9.2% 19.7% 392.18 70.34 **National Investments Co** 0.252 0.4% 14.4 0.94 8.7% 0.000 0.0% 201 0.5% 1.32 6.5% (0.8%)496.12 125.55 **Kuwait Projects Co. (Holding)** 0.088 0.001 0.7% 440 1.0% 0.8% 29.4 0.0% 0.80 (7.5%)1,342.30 126.25 0.69 2.3% 0.344 Arzan Financial Group for Financing & In 0.019 5.8% 312 0.7% 0.6% 18.1 1.65 0.8% 1.04 9.1% 29.8% 2,145.28 612.82 **Aayan Leasing and Investment** 0.193 0.2% 6.5 3.9% 22.9% (0.001)(0.5%)128 0.3% 1.16 1.27 17.8% 818.65 136.77 Kuwait Real Estate Co. 0.360 1.4% 383 0.7% 30.8 2.09 0.0% 0.97 40.6% 492.49 0.005 0.9% 6.8% 1,503.66 Salhia Real Estate Co. 0.410 0.003 0.7% 256 0.6% 0.5% 22.8 1.38 3.5% 0.37 6.0% 7.9% 207.28 86.34 Mabanee Co. 0.886 (0.001)(0.1%)1,310 3.0% 2.5% 15.9 1.91 1.6% 1.01 12.0% 23.2% 203.93 169.13 The Commercial Real Estate Co. 0.194 0.000 0.0% 368 0.8% 0.7% 24.6 1.23 1.5% 0.65 5.0% 35.0% 503.51 90.46 1.2% 13.1 4.1% National Industries Group (Holding) 0.245 (0.003)(1.2%)620 1.4% 1.10 1.41 8.4% 3.7% 1.052.06 263.73 **Gulf Cable and Electrical Industries** 2.115 0.015 0.7% 440 1.0% 0.8% 33.0 1.50 3.3% 0.98 4.5% 17.5% 43.06 87.56 0.7% 0.4% 17.0 4.1% 2.6% Heavy Engineering Industries and Shipbi 0.861 0.006 155 0.3% 1.96 0.67 11.5% 87.69 76.66 0.646 0.002 0.3% 345 0.8% 0.7% 11.5 6.2% 0.73 11.9% (0.6%)145.96 98.05 Boubyan Petrochemical Co. 1.36 Agility Public Warehousing Co. 0.143 0.000 0.0% 365 0.8% 0.7% 6.6 0.37 6.7% 1.59 5.6% (42.1%)1,582.74 331.45 4.4% 4.7% Mobile Telecommunications Co. 0.527 (0.006)(1.1%)2.280 5.2% 10.0 1.79 1.21 17.8% 12.4% 582.70 279.51 **Human Soft Holding Co.** 2.395 (0.005)(0.2%)323 0.7% 0.6% 8.2 2.44 14.6% 0.50 30.0% (11.9%)72.94 185.30 0.5% 3 1% IFA Hotels & Resorts Co. 0.815 (0.1%)237 0.5% 11.5 5 42 0.76 47.2% (44.1%)69.50 95.97 (0.001)3.6% 0.7% 0.6% 17.9 10.03 2.8% 0.77 92.95 Jazeera Airways Co. 1.429 0.049 314 56.1% 41.8% 114.14 **GFH Financial Group BSC** 0.113 0.001 0.9% 433 1.0% 0.8% 11.6 1.50 4.1% 0.95 13.0% 15.3% 2.148.16 220.08 0.285 0.002 0.7% 1.282 2.9% 2.4% 55.3 3.71 0.0% 6.7% 60.1% 3,433.74 696.76 Warba Bank 1.00 **Kuwait Telecommunication Co.** 0.575 (0.004)(0.7%)1.1% 18.2 6.1% 0.64 14.7% 6.9% 574 1.3% 2.68 142.70 79.86 Mezzan Holding Co. 1.191 0.091 8.3% 370 0.9% 0.7% 23.5 2.91 2.1% 0.47 12.4% 32.3% 97.05 100.09 Integrated holding Co. 0.560 (0.4%)0.3% 0.3% 19.5 4.5% 10.9% 21.7% 189.52 104.26 (0.002)142 2.12 0.55 32.9 Boursa Kuwait Securities Co. 3.510 0.060 1.7% 705 1.6% 1.3% 11.94 2.3% 0.94 36.3% 52.6% 39 15 112.05 0.9% 13.6 3.0% Ali Alghanim Sons Automotive Co. 1.145 0.012 1.1% 413 0.8% 4.72 0.48 34.8% 46.3% 161.44 188.79 Beyout Investment Group Holding Co. 0.372 (0.001)(0.3%)112 0.3% 5.4% 222 45 85.80 0.2% 13.1 1.99 0.4815.1% (9.7%)Subtotal- Premier Market Stocks 43.524 17.9 9.339.22 19.27 0.2% 100% 83% 1.79 3.64% 11.2% 19.1% 25.579.55 8.888.45 Rest of the Market 8,849 17% 12.1 1.13 1.81% 7.1% 41,087.26 6,777.14

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Monday, August 11, 2025 **Valuation Multiples** Price (KWD) **Daily Trading Data** YTD-25 Trailing Dividend 52 Weeks 52 Weeks YTD-25 Volume Value Capital MKT Cap Reuters Company Ticker P/E (X) P/BV (X) Yield Beta Change (KWD Mn.) Return <sup>‡</sup> (Shrs. (KWD) ROE High (KWD) Low (KWD Turnover Senergy Holding Co. NM 1.76 0.00% 1.07 0.081 (0.003)16.1 0.099 0.030 34.1% 5,670,730 461,339 233.6% 1.9% SENE.KW 12.0 0.624 0.000 112.8 0.834 1.7% 8.8% Independent Petroleum Group 1.05 6.14% 0.27 0.456 31.9% 0 0 IPGK.KW National Petroleum Services Co. NAPS.KW 9.1 2.55 4.87% 0.17 1.393 (0.003)135.1 1.463 0.790 54.8% 1.2% 27.8% The Energy House Co. NM 3.90 0.00% 0.76 0.276 (0.005)12.5 0.350 86.5% 551,255 153,266 973.1% ENER.KW 0.076 NM 0.56 0.00% 42.8 0.178 65,709 11,059 43.9% = Burgan Co. for Drilling, Tdg. & Maint. \* ABAR.KW 12.1 0.24 0.169 0.000 0.110 3.7% 4.6% 6,287,699 11.2% Energy 12.0 1.76 5.50% 319.4 36.7% 625,671 Kuwait Foundry Co. NM 2.52 6.50% 0.49 0.615 0.000 40.0 0.740 0.495 (1.3%) 22,643 13,872 13.0% 0.5% KFDC.KW 793,362 ▲ Boubvan Petrochemicals Co.\* BPCC.KW 11.5 1.36 6.16% 0.73 0.646 0.002 345.5 0.720 0.580 (0.6%)1,233,657 27.3% 11.9% = Al Kout for Industrial Projects Co. 2.95 5.88% 0.13 1.190 0.000 120.1 2.850 0.750 21.0% ALKK.KW 14.0 (4.7%)0.1% **Basic Materials** 12.7 2.52 6.16% 505.5 (1.7%) 1,256,300 807,234 12.5% = Specialities Group Holding Co. 17.4 0.90 1.19% 0.70 0.160 0.000 30.0 0.189 0.089 24.0% 706,539 112,304 156.8% 5.1% SPEC.KW Kuwait Cement Co. NM 1.20 1.59% 0.63 0.367 0.012 261.7 0.382 0.174 61.7% 1,101 387 7.7% 1.3% KCEM.KW Gulf Cable & Electrical Ind. Co. CABL.KW 33.0 1.50 3.28% 0.98 2.115 0.015 440.3 2.360 1.500 17.5% 298,237 626,182 20.7% 4.5% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 17.0 1.96 4.07% 0.67 0.861 0.006 155.2 0.937 0.729 2.6% 1,267,066 1,083,596 48.7% 11.5% Kuwait Portland Cement Co. 17.1 0.95 6.82% 0.43 0.733 0.003 73.5 0.860 0.727 (9.6%)17,251 12,622 7.3% 5.5% PCEM.KW Shuaiba Industrial Co. PAPE.KW 38.8 1.98 3.11% 0.23 0.380 (0.017)37.7 0.427 0.159 79.2% 2,351,643 904,410 64.6% 5.1% Metal & Recycling Co. MRCK.KW NM 2.03 0.00% 0.20 0.175 (0.003)15.8 0.233 0.068 45.8% 180,353 31,011 80.0% 1.0% ACICO Industries Co. ACIC.KW NM 1.00 0.00% 0.60 0.087 0.000 28.7 0.100 0.054 6.1% 4,916,727 432,559 206.0% NM 2.5% National Industries Co. NIBM.KW 17.1 0.88 4.64% 0.21 0.215 (0.004)77.2 0.294 0.160 21.5% 15,438 3,245 5.2% 1.02 0.060 0.001 3,934,124 238,282 Equipment Holding Co. EQUI.KW NM 1.76 0.00% 4.8 0.090 0.028 (24.3%)339.6% NM 32.4 233.9% National Co. for Consumer Industries 36.9 1.08 0.00% 0.26 0.108 (0.001)0.134 0.090 2.9% 7,961,017 863,860 2.9% NCCI.KW Agility (PWC Logistics) AGLT.KW 6.6 0.37 6.65% 1.59 0.143 0.000 365.0 0.289 0.136 (42.1%)5,706,094 817,758 62.0% 5.6% National Cleaning Co. 14.4 0.52 0.00% 0.80 0.066 (0.000)15.2 0.073 1,070,135 70,642 148.6% 3.6% CLEA.KW 0.041 8.2% 16.4 25,195 Kuwait & Gulf Link Transport Co. KGLK.KW NM 1.90 0.00% 0.80 0.059 (0.001)0.068 0.040 (2.0%)421,584 80.8% NM Kuwait Co. For Process Plant Const. & Cont. 47.7 172,260 60,037 KCPC.KW 11.2 1.32 4.21% 0.48 0.349 (0.006)0.370 0.276 8.1% 12.3% 11.8% 14.55% 2.395 (0.005)322.8 54.1% 30.0% Humansoft Holding Co. HUMN.KW 8.2 2.44 0.50 2.809 2.332 (11.9%)183,975 440,135 ▲ Gulf Franchising Co. NM 8.03 0.00% 1.25 0.254 0.004 10.2 0.292 0.078 206.0% 2,585 648 2.0% NM GFCI.KW Combined Group Contracting Co. 16.5 1.97 4.20% 0.71 (0.008)121.8 0.731 0.564 9.5% 47,587 63.0% 11.9% CGCK.KW 0.712 66,613 ▲ United Projects Group UPAC.KW NM 1.06 0.00% 0.24 0.299 0.019 112.9 0.345 0.132 92.9% 2,234,670 630,264 9.0% 0.7% Mubarrad Holding Co. 12.0 0.86 4.63% 0.90 0.108 (0.001)17.7 0.117 0.080 14.9% 539,659 58,559 7.1% MBRD.KW 113.1% Integrated holding Co. INTEGRATED.KW 19.5 2.12 4.46% 0.55 0.560 (0.002)141.7 0.625 0.460 21.7% 504,570 283,420 74.9% 10.9% Umm Al-Qaiwain General Investments Co. 21.2 3.87% 46.5 0.270 4,052 1.0% QIC.KW 0.88 0.19 0.128 (0.003)0.079 51.3% 33,874 4.2% Jassim Transport & Stevedoring Co. 9.7 5.87% 0.07 0.443 (0.003)66.5 0.450 0.357 16.3% 61,065 26,975 13.6% 11.9% JTC.KW 1.15 Industrials 17.0 1.20 4.21% 2,441.4 (2.3%)32,646,580 6,773,731 6.0%



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Boursa Kuwait Securities Co

Beyout Investment Group Holding Co.

**Financial Services** 

BOURSA.KW

BEYOUT.KW

13.1

14.4

1.99

1.29

5.38%

4.29%

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COAS.KW 75.6 0.68 0.00% 1.23 0.071 0.000 32.8 0.089 0.055 (2.8%)1,142,025 80,701 49.3% 0.9% (0.000)32.6 3.8% The Securities House Co. 21.4 0.81 0.00% 1.20 0.082 0.100 0.052 12.6% 3,361,496 274,897 151.9% SECH.KW ▲ Arzan Financial Group For Fin. & Invest. 18.1 1.65 0.84% 1.04 0.019 312.2 0.325 0.158 13,472,379 4,569,239 236,4% 9.1% ARZA.KW 0.344 29.8% Kuwait Financial Centre 17.6 0.73 4.49% 0.80 0.155 0.000 78.3 0.167 0.110 2.6% 2,145,813 334,678 35.3% 4.2% = MARKZ.KW Kuwait & M.E. Financial Inv. Co. 13.5 1.38 0.00% 0.58 0.168 (0.003)37.0 0.337 0.080 841,634 142,028 217.5% 10.2% KMEF.KW (37.3%)First Investment Co. 16.3 1.34 0.00% 1.15 0.080 (0.001)35.7 0.100 0.031 71.3% 20,193,327 1,602,206 546.0% 8.2% OLAK.KW **Gulf Investment House** GIHK.KW 53.1 4.76 0.00% 0.91 0.526 (0.004)213.8 0.870 0.488 (15.6%)109,451 58,010 20.5% 9.0% A'ayan Leasing & Investment Co. 6.5 1.16 3.89% 1.27 0.193 (0.001)128.2 0.195 0.138 22.9% 6,361,807 1,221,406 123.3% 17.8% AAYA.KW Bavan Investment Co. 7.6 1.07 0.00% 0.75 0.062 (0.001)14.6 0.076 0.047 0.3% 1,071,204 66,583 73.4% 14.0% BAYK.KW Osoul Investment Co. OSUL.KW 27.7 2.26 4.50% 0.45 0.222 0.000 28.1 0.235 0.076 60.9% 171,361 37,222 91.4% 8.2% 0.160 Kuwait Finance & Investment Co. NM 1.39 0.00% 0.32 (0.020)39.3 0.225 0.088 25.0% 1,011,432 161,860 36.3% NM KFSK.KW Kamco Investment Co. KAMC.KW 14.1 0.90 2.99% 0.62 0.167 (0.002)57.2 0.172 0.092 35.8% 2,671,178 456,556 53.7% 6.4% National International Holding Co. NIHK.KW 18.8 0.87 0.00% 0.78 0.139 (0.002)34.6 0.470 0.082 (59.9%)1,819,842 254,586 304.4% 4.6% ▲ UniCap Investment and Finance NM 0.00% 0.66 0.300 0.002 67.1 0.379 0.150 25.5% 359,604 106,999 116.8% NM UNICAP.KW 4.14 Al Madar Finance & Investment Co. MADR.KW NM 1.25 0.00% 0.31 0.134 (0.001)27.7 0.185 0.083 19.6% 280,827 37,272 184.4% 0.6% ▲ Al-Deera Holding DEER.KW 11.0 1.03 1.42% 0.87 0.351 0.005 36.2 0.471 0.267 (7.4%)4,829,668 1,689,222 207.8% 9.4% Al-Safat Investment Co. 12.6 1.82 0.00% 2.05 0.201 (0.003)63.8 0.213 0.090 81.1% 6,582,927 1.329.191 514.4% 14.4% ALSAFAT.KW Ekttitab Holding Co. EKTT.KW NM 5.88 0.00% 1.03 0.022 (0.000)7.0 0.033 0.012 46.4% 7,948,338 176,082 339.9% NM NOOR Financial Investment Co. NOOR.KW 5.1 1.39 6.00% 1.22 0.412 0.005 210.3 0.461 0.240 42.6% 2,497,134 1,018,285 50.0% 27.5% Tamdeen Investment Co. 7.8 0.31 6.04% 0.35 0.790 0.000 106.3 1.168 0.373 (19.0%)0.8% 3.9% TAMI.KW Kuwait Emirates Holding Co. NM 2.65 0.00% 0.46 0.169 (0.002)29.8 0.500 0.042 186.9% 1,157,595 197,973 187.8% 3.1% EMIRATES.KW Asiva Capital Investment Co. ASIYA.KW NM 0.60 0.00% 0.66 0.045 0.001 36.9 0.051 0.029 8.1% 4,230,485 190,291 73.8% NM Rasiyat Holding Co. NM 4.53 0.00% NA 0.369 0.002 55.4 0.395 0.333 1,405,042 516,965 123.0% 5.4% RASIYAT.KW (2.9%)9,466,621 NM 0.35 0.00% 1.02 (0.001)50.9 0.076 0.030 460,205 157.3% Alimtiaz Investment Group ALIMk.KW 0.048 (23.0%)NM Manazel Holding Co. MANK.KW NM 2.05 0.00% 1.35 0.050 (0.001)21.7 0.064 0.030 37.0% 11,848,463 604,431 335.2% NM 620.0 4.08% 1.41 0.245 (0.003)0.265 0.202 3.7% 4,437,815 1,094,851 8.4% National Industries Group NIND.KW 13.1 1.10 41.6% Warba Capital Holding Co. 27.5 0.55 0.770 0.005 23.1 0.135 410,924 547.9% WARBACAP.KW 7.32 0.00% 0.967 209.2% 316,462 26.6% Arabi Holding Group Co. AGHC.KW NM 2.88 0.00% 0.35 0.385 0.000 199.8 0.454 0.310 (13.3%)0 0 15.4% NM 0.67 0.82 0.055 33.6 22.4% 1,572,570 86,519 142.7% Privatization Holding Co. KPPC.KW NM 0.00% 0.000 0.064 0.037 NM Credit Rating & Collection Co. NM 8.48 0.00% 0.20 0.258 (0.002)42.6 0.485 0.032 473.3% 679,012 176,144 71.4% NM TAHS.KW Egypt Kuwait Holding Co. 8.0 2.33 0.21 0.209 0.001 247.3 0.268 40,230 10.6% 29.2% EKHK.KW 5.17% 0.180 (13.3%)193,587 433.1 11,651,218 GFH Financial Group GFH.KW 11.6 1.50 4.07% 0.95 0.113 0.001 0.116 0.079 15.3% 1.312.955 56.0% 13.0% 0.72 NM 0.00% 0.87 0.097 (0.001)29.9 0.188 0.081 (17.5%)2,085,522 204,087 276.6% NM INOV.KW Amar For Finance and Leasing Co. AMARF.KW 31.5 0.71 3.67% 0.08 0.082 (0.001)16.0 0.090 0.053 24.4% 934,304 78,752 41.1% 2.2% Al-Manar Financing & Leasing Co. 22.1 3.13% 0.55 0.096 (0.002)25.3 0.105 0.056 2,008,231 192,455 56.2% 3.7% ALMANAR.KW 0.81 38.1% 32.9 11.94 2.34% 0.94 0.060 704.7 3.700 954,561 19.5% 36.3%

3.510

0.372

(0.001)

111.6

5,345.9

0.65

1.907

0.338

0.505

52.6%

(9.7%)

9.5%

271,706

1,394,240

27,203,267

74.2%

15.1%

7.1%

3,736,227

155,887,448

696,760,098



### **Boursa Kuwait Daily Bulletin** Monday, August 11, 2025 **Valuation Multiples** Price (KWD) **Daily Trading Data** Trailing YTD-25 Value Capital Reuters MKT Cap 52 Weeks 52 Weeks Company (Shrs. Ticke P/BV(X) Beta Change Low (KWD Return <sup>1</sup> (KWD) Turnovei High (KWD) Automated Systems Co. NM 1.72 0.00% 0.28 0.200 (0.009)20.0 0.282 0.132 39.9% 2,285,217 458,271 235.6% ASCK.KW Technology NM 1.72 0.00% 20.0 39.9% 2.285.217 458,271 NM ▲ Shamal Az-Zour Al-Oula Power and Water Co. 0.137 AZNOULA.KW 21.2 1.39 1.20% 0.57 0.167 0.006 183.7 0.173 10.6% 9,839,885 1,629,405 18.3% 6.5% Utilities 21.2 1.39 1.20% 183.7 10.6% 9,839,885 1,629,405 6.5% **Boursa Kuwait** 15.74 1.37 2.3% 52.373.1 17.87% 461,280,713 102.905.920 10.1% **Year-to-Date 2025 Top Movers & Most Active Stocks** Close Close Percent Percent YTD Top % Gainers YTD Top % Losers (KWD) Change (KWD) Change Real Estate Trade Centers Co. 1.357 2078.2% National Real Estate Co. 0.088 (86.8%) Credit Rating & Collection Co. 0.258 473.3% National International Holding Co. 0.139 (59.9%)**Havat Communications Co.** 0.309 341.4% IFA Hotels & Resorts Co. 0.815 (44.1%)Warba Capital Holding Co. 0.770 209.2% **Agility (PWC Logistics)** 0.143 (42.1%)**Gulf Franchising Co.** 0.254 206.0% Kuwait & M.E. Financial Inv. Co. 0.168 (37.3%)Volume Value Close Close **YTD Most Active by Volume** YTD Most Active by Value (KWD) (Shrs.) (KWD) (KWD) Kuwait Business Town Real Estate Co. 0.114 6,208,309,461 Oula Fuel Marketing Co. 1,651,130,687 0.356 0.285 3,433,742,895 1,476,764,453 **Warba Bank Kuwait Finance House** 0.809 Oula Fuel Marketing Co. 0.356 2,766,984,233 **Kuwait Business Town Real Estate Co.** 0.114 888,447,958 First Investment Co. 0.080 **National Bank of Kuwait** 1.058 836,379,549

**GFH Financial Group** \* Different Fiscal Year Company

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2,435,168,651

2,148,156,489

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**Warba Bank** 

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