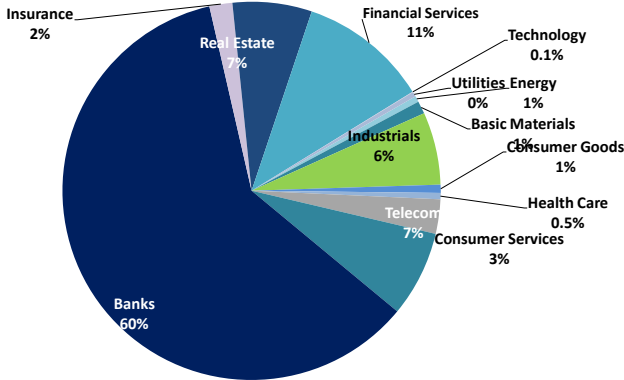


Boursa Kuwait Daily Report

September 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.0	11.1%
2- National Bank of Kuwait	7,219.0	12.5	14.7%
3- Boubyan Bank	2,436.5	27.4	10.2%
4- Zain	1,990.4	11.8	14.6%
5- Mabanee Co.	1,173.3	17.8	10.4%
6- Gulf Bank	1,163.6	18.3	7.9%
7- Commercial Bank of Kuwait	964.9	9.2	15.7%
8- Ahli Bank of Kuwait	730.5	14.5	8.3%
9- Burgan Bank	720.2	15.4	5.5%
10- Agility (PWC Logistics)	622.8	7.9	9.0%
Total	28,275	15.39	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.036	0.005	15.0%
Jiyad Holding Co.	0.024	0.003	14.9%
Al-Maidan Clinic For Oral Health Serv. Co.	0.795	0.072	10.0%
UniCap Investment and Finance	0.251	0.021	9.1%
Egypt Kuwait Holding Co.	0.275	0.023	9.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.040	(0.004)	(9.5%)
Inovest	0.171	(0.015)	(8.1%)
Kuwait & Gulf Link Transport Co.	0.044	(0.004)	(8.0%)
Kuwait Finance & Investment Co.	0.075	(0.005)	(5.9%)
Gulf Franchising Co.	0.091	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.024	14.9%	58,174,683
Inovest	0.171	(8.1%)	36,236,221
Arzan Financial Group For Fin. & Invest.	0.203	0.5%	34,069,594
MENA Real Estate Co.	0.148	(3.3%)	27,663,239
Int'l Financial Advisors Co.	0.403	3.1%	26,088,862

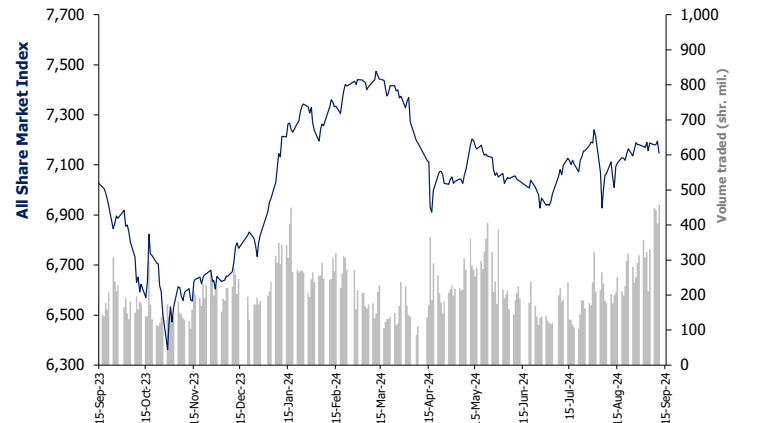
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,749.2	(0.7%)	(0.5%)	3.1%
Energy	215.5	(0.3%)	(0.0%)	12.6%
Basic Materials	458.7	0.4%	(0.5%)	8.2%
Industrials	2,582.7	(1.0%)	(0.7%)	(16.3%)
Consumer Staples	299.9	2.2%	(0.0%)	50.6%
Health Care	226.2	6.9%	6.9%	(2.5%)
Consumer Discretionary	1,228.6	2.0%	2.3%	13.2%
Telecommunications	3,058.6	(1.0%)	(1.1%)	(9.3%)
Banks	25,222.7	(1.0%)	(1.3%)	3.0%
Insurance	820.4	(0.1%)	4.7%	(10.2%)
Real Estate	2,828.3	(0.1%)	(0.8%)	9.5%
Financial Services	4,619.8	(0.0%)	2.9%	23.9%
Technology	21.6	(1.8%)	(1.8%)	171.7%
Utilities	166.1	(1.3%)	(1.3%)	(12.7%)

Market Breadth	 44	 74	 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,739.96	(74.1)	(0.9%)	(1.0%)	3.5%
Main 50 Index	6,029.27	54.2	0.9%	2.1%	9.9%
Main Market Index	6,212.14	45.0	0.7%	2.3%	11.5%
All Share Market Index	7,147.01	(47.3)	(0.7%)	(0.5%)	4.8%
Market Cap (KWD Mn)	41,749.22	(273.2)	(0.7%)	(0.5%)	3.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	458.5	54.7	13.5%	227.4	156.2
Value Traded (KWD Mn)	83.0	13.22	18.9%	54.6	41.4
No. of Trades	20,959	(313)	(1.5%)	14,350	9,465

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.403	3.1%	10,458,061
Kuwait Finance House	0.717	(1.0%)	7,267,441
Arzan Financial Group For Fin. & Invest.	0.203	0.5%	6,960,737
Inovest	0.171	(8.1%)	6,488,839
National Bank of Kuwait	0.867	(1.6%)	5,155,955

Boursa Kuwait - Premier Market

Wednesday, September 11, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.867	(0.014)	(1.6%)	7,219	21.1%	17.3%	12.5	1.84	4.0%	1.21	14.7%	1.8%	789.79	709.95
▼	Gulf Bank	0.306	(0.004)	(1.3%)	1,164	3.4%	2.8%	18.3	1.45	3.9%	1.08	7.9%	14.3%	1,707.22	486.18
=	Ahli Bank	0.293	0.000	0.0%	730	2.1%	1.7%	14.5	1.20	3.1%	0.64	8.3%	32.0%	329.13	91.26
▼	Kuwait International Bank	0.181	(0.003)	(1.6%)	308	0.9%	0.7%	12.2	0.92	2.6%	0.99	7.5%	24.3%	1,249.94	215.50
=	Burgan Bank	0.199	0.000	0.0%	720	2.1%	1.7%	15.4	0.84	3.0%	1.06	5.5%	21.5%	444.47	85.15
▼	Kuwait Finance House	0.717	(0.007)	(1.0%)	11,254	32.8%	27.0%	19.0	2.11	2.8%	1.39	11.1%	5.7%	1,964.72	1,469.32
▼	Boubyan Bank	0.580	(0.003)	(0.5%)	2,436	7.1%	5.8%	27.4	2.81	1.4%	1.04	10.2%	2.5%	343.26	205.58
▼	Kuwait Investment Co.	0.158	(0.004)	(2.5%)	83	0.2%	0.2%	9.6	0.69	6.3%	0.93	7.2%	24.4%	654.53	118.34
=	National Investments Co	0.240	0.000	0.0%	191	0.6%	0.5%	33.7	1.04	6.2%	1.32	3.1%	0.4%	512.18	136.77
▼	Kuwait Projects Co. (Holding)	0.100	(0.000)	(0.3%)	498	1.5%	1.2%	16.2	0.80	0.0%	0.77	5.0%	(5.2%)	1,442.70	167.63
▲	Arzan Financial Group for Financing & In	0.203	0.001	0.5%	175	0.5%	0.4%	24.7	1.19	1.0%	1.02	4.8%	4.1%	1,259.58	261.50
▼	Aayan Leasing and Investment	0.153	(0.003)	(1.9%)	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(12.1%)	684.84	115.85
=	Al Imtiaz Investment Group	0.048	0.000	0.0%	50	0.1%	0.1%	NM	0.35	0.0%	1.03	NM	(15.9%)	397.69	21.67
▼	Kuwait Real Estate Co.	0.237	(0.001)	(0.4%)	238	0.7%	0.6%	17.5	1.52	1.2%	0.97	8.7%	21.8%	1,188.52	272.68
▼	Salhia Real Estate Co.	0.422	(0.002)	(0.5%)	250	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.0%	154.81	68.28
=	Mabane Co.	0.841	0.000	0.0%	1,173	3.4%	2.8%	17.8	1.85	1.7%	1.04	10.4%	5.7%	250.45	204.63
▲	The Commercial Real Estate Co.	0.147	0.003	2.1%	276	0.8%	0.7%	15.3	0.95	2.6%	0.63	6.2%	49.8%	729.00	94.76
▼	National Industries Group (Holding)	0.221	(0.005)	(2.2%)	533	1.6%	1.3%	12.8	1.02	2.3%	1.41	8.0%	13.8%	788.14	178.66
▼	Gulf Cable and Electrical Industries	1.690	(0.022)	(1.3%)	352	1.0%	0.8%	18.3	1.40	3.8%	1.01	7.7%	29.0%	65.29	96.52
▼	Heavy Engineering Industries and Shipbu	0.857	(0.007)	(0.8%)	154	0.5%	0.4%	19.0	2.15	3.5%	0.69	11.3%	4.5%	62.06	53.31
▲	Boubyan Petrochemical Co.	0.643	0.003	0.5%	344	1.0%	0.8%	15.5	1.45	9.3%	0.73	9.4%	9.9%	177.42	110.96
▼	Agility Public Warehousing Co.	0.244	(0.004)	(1.6%)	623	1.8%	1.5%	7.9	0.71	7.8%	1.57	9.0%	(52.1%)	1,525.36	574.61
▼	Mobile Telecommunications Co.	0.460	(0.005)	(1.1%)	1,990	5.8%	4.8%	11.8	1.73	7.6%	1.25	14.6%	(9.3%)	592.59	286.07
▼	Human Soft Holding Co.	2.710	(0.007)	(0.3%)	365	1.1%	0.9%	8.7	3.58	12.9%	0.50	41.0%	(15.9%)	27.13	80.39
=	ALAFCO Aviation Lease and Finance Co.	0.231	0.000	0.0%	220	0.6%	0.5%	14.3	0.94	0.0%	0.85	6.6%	28.3%	89.89	18.99
▼	Jazeera Airways Co.	1.015	(0.012)	(1.2%)	223	0.7%	0.5%	NM	8.01	2.8%	0.71	9.3%	(26.9%)	89.68	91.56
▼	GFH Financial Group BSC	0.106	(0.002)	(1.9%)	370	1.1%	0.9%	11.1	1.24	4.3%	0.96	11.3%	38.9%	1,531.13	141.29
=	Warba Bank	0.195	0.000	0.0%	426	1.2%	1.0%	22.7	1.32	1.5%	0.98	5.8%	11.1%	842.11	157.64
▼	Kuwait Telecommunication Co.	0.544	(0.008)	(1.4%)	543	1.6%	1.3%	16.2	2.41	6.4%	0.65	14.8%	(3.4%)	107.39	60.07
▲	Mezzan Holding Co.	0.891	0.021	2.4%	277	0.8%	0.7%	19.8	2.45	2.2%	0.47	12.3%	55.0%	83.73	60.10
▼	Integrated holding Co.	0.550	(0.009)	(1.6%)	139	0.4%	0.3%	27.9	2.29	3.6%	0.52	8.2%	7.8%	123.48	65.65
▼	Boursa Kuwait Securities Co.	2.130	(0.009)	(0.4%)	428	1.2%	1.0%	25.5	7.28	3.5%	0.89	28.5%	23.5%	33.82	68.60
▲	Ali Alghanim Sons Automotive Co.	1.090	0.005	0.5%	299	0.9%	0.7%	10.2	3.56	6.3%	0.48	35.0%	3.2%	94.00	103.82
▼	Beyout Investment Group Holding Co.	0.445	(0.013)	(2.8%)	134	0.4%	0.3%	18.5	2.44	3.0%	NA	13.2%	NA	87.57	43.79
Subtotal- Premier Market Stocks		7,739.96	(74.11)	(0.9%)	34,289	100%	82%	16.2	1.44	3.78%		10.8%	3.5%	20,423.64	6,917.08
Rest of the Market					7,461		18%	10.3	0.83	2.36%		6.1%		18,456.14	2,412.20

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, September 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.01	0.034	0.000	6.8	0.042	0.028	11.5%	605,796	20,140	28.9%	NM
▼ Independent Petroleum Group	IPGK.KW	10.5	0.84	5.97%	0.26	0.481	(0.002)	87.0	0.525	0.410	14.5%	41,788	20,164	1.3%	8.0%
= National Petroleum Services Co.	NAPS.KW	8.6	2.05	6.65%	0.18	0.875	0.000	84.9	1.067	0.724	9.0%	9,065	7,644	1.6%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.57	0.00%	0.68	0.099	(0.002)	4.5	0.254	0.057	57.1%	4,266,519	426,329	191.3%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.1	0.42	0.00%	0.20	0.128	(0.001)	32.4	0.141	0.092	44.0%	1,875,359	242,081	100.2%	4.1%
Energy		10.1	0.84	6.31%				215.5			12.6%	6,798,527	716,359		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	1.92	22.92%	0.49	0.541	0.005	35.2	0.750	0.404	31.0%	34,963	18,783	13.5%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	15.5	1.45	9.28%	0.73	0.643	0.003	343.9	0.692	0.560	9.9%	307,373	196,733	33.2%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.92	9.28%				458.7			8.2%	342,336	215,515		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	9.9	0.57	4.90%	0.67	0.098	(0.000)	18.3	0.114	0.092	4.6%	806,914	79,058	74.3%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	37.8	0.65	0.00%	0.61	0.183	(0.001)	130.5	0.222	0.133	36.6%	283,398	52,020	39.1%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.3	1.40	3.81%	1.01	1.690	(0.022)	351.8	1.850	1.176	29.0%	305,990	517,387	31.4%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.0	2.15	3.50%	0.69	0.857	(0.007)	154.5	0.975	0.775	4.5%	384,138	329,822	34.4%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.15	8.38%	0.45	0.835	(0.005)	83.7	0.928	0.812	(0.6%)	24,723	20,604	4.5%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	14.6	1.06	6.57%	0.24	0.195	(0.001)	19.4	0.230	0.154	23.4%	210	40	30.5%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.92	0.00%	0.20	0.079	0.001	7.1	0.144	0.078	(5.1%)	29,451	2,318	7.4%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.03	0.00%	0.54	0.085	(0.002)	28.1	0.101	0.052	6.8%	9,315,828	794,140	79.6%	NM
= National Industries Co.	NIBM.KW	12.4	0.74	5.60%	0.19	0.178	0.000	63.9	0.189	0.154	13.4%	11,705	0	1.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.39	0.00%	0.96	0.047	0.002	3.7	0.060	0.025	62.2%	16,395,554	781,605	452.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	26.1	1.27	0.00%	0.22	0.124	(0.006)	37.2	0.134	0.102	17.0%	12,680,538	1,594,818	153.5%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.9	0.71	7.80%	1.57	0.244	(0.004)	622.8	0.368	0.246	(52.1%)	4,795,604	1,178,577	59.8%	9.0%
▼ National Cleaning Co.	CLEA.KW	14.9	0.38	0.00%	0.74	0.047	(0.001)	10.9	0.059	0.038	20.5%	283,337	13,386	26.2%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.53	0.00%	0.77	0.044	(0.004)	12.1	0.070	0.039	(16.6%)	880,168	39,551	24.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.1	1.31	4.54%	0.48	0.323	(0.002)	42.0	0.389	0.218	51.3%	8,000	2,572	22.3%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.58	12.86%	0.50	2.710	(0.007)	365.2	3.428	2.459	(15.9%)	169,111	460,006	20.1%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.48	0.00%	NA	0.091	(0.005)	3.6	0.143	0.051	61.1%	100	9	6.5%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.5	1.89	4.82%	0.68	0.620	(0.005)	106.1	0.783	0.410	37.2%	200,011	124,415	81.5%	18.0%
▲ United Projects Group	UPAC.KW	27.9	0.59	0.00%	0.20	0.165	0.001	62.3	0.248	0.112	(7.8%)	2,000	330	4.2%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.3	0.94	0.00%	0.85	0.231	0.000	219.9	0.235	0.178	28.3%	140,657	32,481	9.4%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.51%	0.88	0.091	(0.000)	14.9	0.105	0.079	10.9%	1,767	160	51.8%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	27.9	2.29	3.64%	0.52	0.550	(0.009)	139.2	0.596	0.480	7.8%	1,281,521	707,075	48.8%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.1	0.57	5.94%	0.14	0.084	0.000	30.3	0.100	0.081	(12.1%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.07	5.96%	0.07	0.369	(0.001)	55.4	0.420	0.324	13.9%	166,543	61,554	13.6%	12.4%
Industrials		14.6	1.04	5.55%				2,582.7			(16.3%)	48,167,268	6,791,929		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	34.3	0.74	0.00%	0.28	0.110	(0.001)	23.0	0.126	0.098	12.2%	174,500	18,979	24.3%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	19.8	2.45	2.24%	0.47	0.891	0.021	276.9	1.114	0.547	55.0%	324,774	294,368	26.9%	12.3%
Consumer Staples		27.0	1.60	2.24%				299.9			50.6%	499,274	313,347		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.795	0.072	161.0	0.800	0.262	0.0%	30,055	23,893	3.7%	15.9%
Health Care		13.4	1.53	4.60%				226.2			(2.5%)	30,055	23,893		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.40	5.59%	0.31	1.300	0.000	120.4	1.493	1.091	8.6%	0	0	0.7%	14.7%
▲ Kuwait Hotels Co.	KHOT.KW	10.1	1.54	0.00%	NA	0.170	0.006	9.6	0.228	0.133	(0.6%)	1,000	170	0.3%	15.3%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.93	0.00%	0.55	0.102	(0.001)	28.5	0.122	0.088	13.3%	296	29	11.8%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.1	12.77	0.00%	0.74	1.400	0.103	321.0	1.600	0.570	118.8%	242,126	336,012	41.4%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.60%	0.45	0.139	0.002	56.2	0.155	0.132	0.7%	36,593	5,022	4.6%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.0	0.53	2.38%	0.72	0.078	0.001	16.5	0.081	0.065	15.4%	601,907	46,851	44.5%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	8.01	2.76%	0.71	1.015	(0.012)	223.3	1.427	0.810	(26.9%)	562,968	578,157	40.8%	9.3%
= Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.68%	0.45	0.136	0.000	55.0	0.160	0.130	(0.7%)	42,800	5,851	2.2%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	42.0	0.94	6.86%	0.17	0.115	(0.001)	13.2	0.193	0.095	19.8%	2,169,624	249,839	462.6%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	1.13	0.00%	0.75	0.024	0.003	4.4	0.025	0.014	31.3%	58,174,683	1,406,637	303.7%	NM
▼ Al Eid Food Co.	ALEID.KW	16.0	1.48	2.12%	0.15	0.236	(0.002)	71.6	0.248	0.175	31.8%	2,458,694	579,965	97.6%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	57.9	1.89	2.03%	0.38	0.195	0.008	10.2	0.381	0.062	140.7%	126,910	24,527	52.0%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.2	3.56	6.34%	0.48	1.090	0.005	298.7	1.218	1.002	3.2%	368,746	402,257	NA	35.0%
Consumer Discretionary		12.3	1.40	3.60%				1,229			13.2%	64,786,347	3,635,317		6.2%
▼ Zain	ZAIN.KW	11.8	1.73	7.61%	1.25	0.460	(0.005)	1,990.4	0.534	0.425	(9.3%)	3,536,607	1,643,125	13.7%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.4	0.96	13.48%	0.60	1.033	(0.002)	517.7	1.558	0.995	(15.1%)	52,107	53,836	3.6%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.41	6.43%	0.65	0.544	(0.008)	543.3	0.621	0.511	(3.4%)	1,028,087	561,378	10.8%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.93	0.082	(0.000)	7.2	0.110	0.068	(3.5%)	10,165	818	14.9%	NM
Telecommunications		15.4	1.35	7.61%				3,058.6			(9.3%)	4,626,966	2,259,157		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.5	1.84	4.04%	1.21	0.867	(0.014)	7,219.0	0.956	0.841	1.8%	5,906,735	5,155,955	9.5%	14.7%
▼ Gulf Bank	GBKK.KW	18.3	1.45	3.92%	1.08	0.306	(0.004)	1,163.6	0.326	0.248	14.3%	4,773,158	1,467,925	44.9%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.87%	0.35	0.510	0.001	964.9	0.550	0.490	(1.9%)	1	1	0.3%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	14.5	1.20	3.05%	0.64	0.293	0.000	730.5	0.312	0.222	32.0%	1,404,825	413,002	13.2%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.2	0.92	2.57%	0.99	0.181	(0.003)	308.3	0.192	0.147	24.3%	5,687,973	1,035,449	73.4%	7.5%
= Burgan Bank	BURG.KW	15.4	0.84	3.01%	1.06	0.199	0.000	720.2	0.208	0.165	21.5%	861,092	171,333	12.3%	5.5%
▼ Kuwait Finance House	KFH.KW	19.0	2.11	2.76%	1.39	0.717	(0.007)	11,253.9	0.760	0.667	5.7%	10,094,616	7,267,441	12.5%	11.1%
▼ Boubyan Bank	BOUK.KW	27.4	2.81	1.38%	1.04	0.580	(0.003)	2,436.5	0.611	0.561	2.5%	1,788,358	1,038,263	8.2%	10.2%
= Warba Bank	WARB.KW	22.7	1.32	1.45%	0.98	0.195	0.000	425.8	0.201	0.166	11.1%	10,620,078	2,070,651	38.6%	5.8%
Banks		15.4	1.44	3.01%				25,222.7			3.0%	41,136,836	18,620,019		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.70	6.88%	0.07	0.552	(0.001)	102.0	0.600	0.460	17.4%	5,000	2,760	3.7%	9.0%
= Gulf Insurance Group	GINS.KW	28.1	1.51	2.95%	0.07	1.250	0.000	354.7	2.000	1.142	(33.5%)	0	0	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.2	1.12	3.99%	0.14	0.738	0.000	159.9	0.938	0.566	21.0%	0	0	3.6%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.91	6.55%	0.39	0.148	(0.001)	36.2	0.152	0.096	49.9%	41,701	6,173	26.2%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	9.0	1.36	1.74%	0.10	0.400	0.000	115.2	0.450	0.300	15.3%	0	0	0.7%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.03	0.00%	0.42	0.183	0.003	19.5	0.474	0.053	215.5%	626,027	112,573	124.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.9	1.06	0.00%	0.50	0.040	(0.004)	4.4	0.062	0.023	66.7%	5,002,525	213,857	304.9%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.09	5.27%				820.4			(10.2%)	5,675,253	335,363		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.87	0.00%	1.06	0.049	(0.001)	28.2	0.058	0.045	(4.3%)	1,961,058	96,652	76.2%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.97	0.237	(0.001)	238.0	0.250	0.189	21.8%	9,902,008	2,353,913	118.4%	8.7%
▲ United Real Estate Co.	UREK.KW	15.1	0.32	0.00%	0.51	0.048	0.000	62.6	0.060	0.043	3.9%	4,076,241	196,847	25.5%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.25	0.075	(0.002)	138.6	0.108	0.063	12.9%	2,037,841	152,894	51.2%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.422	(0.002)	250.5	0.471	0.406	8.0%	1,799,577	758,610	26.1%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.74%	0.19	0.351	(0.007)	140.9	0.410	0.332	(2.2%)	3,650	1,287	0.9%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.6	0.40	3.75%	0.46	0.265	0.002	55.4	0.286	0.235	7.5%	3,040	801	3.4%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.3	0.58	5.03%	1.17	0.059	(0.001)	22.2	0.084	0.055	(10.6%)	711,558	41,598	148.6%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.63	0.00%	0.69	0.059	0.000	26.8	0.077	0.050	16.9%	1,424,231	84,007	36.9%	0.6%
= Mabane Co.	MABK.KW	17.8	1.85	1.66%	1.04	0.841	0.000	1,173.3	0.897	0.747	5.7%	778,464	659,301	18.0%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.25	0.102	0.000	34.5	0.108	0.084	17.2%	0	0	10.2%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.3	0.95	2.59%	0.63	0.147	0.003	276.0	0.160	0.100	49.8%	2,686,072	392,263	38.8%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.3	2.07	0.00%	0.44	0.214	0.001	23.6	0.276	0.148	47.5%	877,233	187,137	383.3%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	15.6	0.54	6.35%	0.66	0.079	(0.000)	32.8	0.093	0.069	9.6%	947,907	74,943	54.6%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	10.4	0.44	3.51%	0.04	0.057	(0.000)	13.2	0.069	0.053	(2.4%)	657,917	37,306	28.1%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.59	0.00%	0.43	0.036	0.005	6.8	0.040	0.027	5.9%	8,582,321	293,092	35.1%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.76	0.00%	1.02	0.068	0.000	36.6	0.083	0.062	3.2%	1,367,307	93,127	60.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	9.6	0.53	6.79%	0.48	0.059	0.000	21.8	0.065	0.054	1.0%	10,007	576	8.3%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.45%	0.23	0.110	0.000	27.6	0.127	0.075	38.5%	0	0	7.9%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.3	0.22	0.00%	0.42	0.072	(0.003)	18.3	0.150	0.060	(10.2%)	1,338,171	96,794	76.6%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.53	0.00%	0.64	0.134	0.002	43.1	0.166	0.116	(12.4%)	778,801	103,776	53.3%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	13.5	0.74	7.92%	1.06	0.061	(0.003)	36.3	0.077	0.049	(17.0%)	2,629,991	163,126	23.6%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.80	0.00%	0.83	0.148	(0.005)	20.1	0.350	0.031	423.0%	27,663,239	4,149,565	531.9%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.64	0.00%	0.48	0.116	0.004	16.1	0.141	0.041	160.7%	1,807,440	203,679	74.3%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	0.002	11.4	0.089	0.056	28.6%	28,660	1,982	28.9%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.70	0.00%	0.33	0.030	(0.001)	3.0	0.039	0.023	16.2%	2,776,400	84,867	305.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	14.5	1.27	3.43%	0.07	0.142	(0.001)	8.5	0.185	0.112	(3.4%)	552,219	78,713	114.1%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	36.9	0.83	0.00%	NA	0.101	0.001	14.7	0.141	0.083	(22.7%)	1	0	4.1%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.3	0.82	4.09%	0.29	0.098	0.004	10.7	0.110	0.069	35.6%	1	0	6.3%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.124	0.002	26.5	1.149	1.033	8.8%	2,347	2,633	25.6%	NA
Real Estate		11.3	0.74	3.92%				2,828.3			9.5%	75,403,702	10,309,490		4.9%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.6	0.69	6.29%	0.93	0.158	(0.004)	82.8	0.227	0.127	24.4%	2,462,217	394,730	124.8%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.9	0.69	7.02%	0.51	0.215	(0.001)	109.2	0.216	0.153	35.2%	257,118	55,165	7.5%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.8	2.92	0.00%	1.23	0.403	0.012	193.5	0.397	0.001	152.8%	26,088,862	10,458,061	262.6%	22.8%
= National Investment Co.	NINV.KW	33.7	1.04	6.24%	1.32	0.240	0.000	191.3	0.308	0.225	0.4%	11,273,101	2,740,756	64.3%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.80	0.00%	0.77	0.100	(0.000)	497.7	0.135	0.095	(5.2%)	6,111,808	609,375	28.8%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	12.1	0.61	8.06%	1.22	0.062	0.001	28.8	0.079	0.057	(8.7%)	988,523	61,204	52.0%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.62	0.00%	1.18	0.060	(0.000)	24.0	0.063	0.049	11.1%	879,861	53,099	41.7%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.7	1.19	0.95%	1.02	0.203	0.001	175.4	0.239	0.161	4.1%	34,069,594	6,960,737	145.7%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.1	0.56	5.10%	0.81	0.117	(0.001)	59.1	0.139	0.097	15.8%	882,722	102,953	12.4%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.89	0.00%	0.52	0.094	0.001	20.6	0.123	0.069	15.4%	55,552	4,975	18.8%	NM
▲ First Investment Co.	OLAK.KW	6.9	0.77	0.00%	1.10	0.043	0.001	19.1	0.060	0.032	16.6%	4,885,286	209,221	85.3%	11.2%
= Gulf Investment House	GIHK.KW	NM	7.28	0.00%	0.92	0.790	0.000	321.1	0.840	0.309	139.4%	387,963	306,406	19.3%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.90%	1.29	0.153	(0.003)	101.6	0.191	0.140	(12.1%)	6,980,178	1,083,390	103.1%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.1	1.10	0.00%	0.74	0.060	(0.001)	13.8	0.087	0.037	52.9%	1,399,418	85,145	176.3%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.96	10.53%	0.40	0.095	(0.002)	12.0	0.110	0.073	5.6%	221,140	20,465	17.7%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	(0.005)	23.3	0.085	0.061	12.2%	2,046,470	157,232	49.1%	NM
▲ Kamco Investment Co.	KAMC.KW	10.4	0.54	5.24%	0.58	0.096	0.001	32.7	0.110	0.085	11.0%	330,109	31,307	28.8%	5.2%
▼ National International Holding Co.	NIHK.KW	13.2	0.58	6.05%	0.74	0.093	(0.001)	21.8	0.114	0.087	(8.1%)	419,090	38,934	156.7%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.95	0.00%	0.61	0.251	0.021	56.1	0.352	0.083	180.8%	3,702,289	911,492	306.3%	NM
= Al Madar Finance & Investment Co.	MADR.KW	55.7	0.92	0.00%	0.31	0.100	0.000	20.7	0.122	0.076	24.8%	0	0	7.1%	1.7%
▼ Al-Deera Holding	DEER.KW	22.8	1.59	0.00%	0.87	0.401	(0.003)	41.4	0.511	0.231	67.1%	5,125	1,986	2.0%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	51.9	1.19	0.00%	2.06	0.091	0.003	34.8	0.110	0.073	(5.0%)	13,073,646	1,178,889	139.1%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	4.04	0.00%	1.06	0.018	0.000	5.6	0.024	0.016	1.7%	10,272,914	182,193	64.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.09%	1.20	0.256	0.001	130.7	0.281	0.211	13.3%	166,286	42,238	24.8%	30.3%
= Tamdeen Investment Co.	TAMI.KW	12.0	0.43	2.74%	0.36	1.047	0.000	140.8	1.168	0.283	146.4%	0	0	0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.74	0.00%	0.53	0.050	(0.000)	8.8	0.054	0.031	47.4%	329,441	16,640	47.1%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.040	(0.001)	32.6	0.050	0.034	(8.0%)	1,498,155	60,325	54.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	59.6	4.96	0.00%	NA	0.392	0.002	58.8	0.407	0.259	51.4%	1,687,500	658,689	184.9%	8.3%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.048	0.000	50.4	0.068	0.043	(15.9%)	698,853	32,694	37.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.45	0.00%	1.38	0.036	(0.001)	15.5	0.044	0.025	30.0%	5,715,417	205,690	229.0%	NM
▼ National Industries Group	NIND.KW	12.8	1.02	2.26%	1.41	0.221	(0.005)	532.6	0.234	0.194	13.8%	3,207,669	715,496	32.7%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.89	0.00%	0.53	0.192	0.002	5.8	0.200	0.102	81.1%	270,069	50,665	254.2%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.61	0.00%	0.37	0.399	(0.001)	207.0	0.526	0.283	(22.2%)	117,252	46,665	30.1%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.79	0.038	0.000	22.9	0.044	0.029	29.7%	310,412	11,586	33.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.33	0.00%	0.12	0.040	(0.002)	6.6	0.097	0.020	90.0%	185,311	7,455	68.7%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.1	3.51	6.70%	0.19	0.275	0.023	309.9	0.287	0.215	8.3%	10,583,776	2,824,030	7.4%	49.1%
▼ GFH Financial Group	GFH.KW	11.1	1.24	4.29%	0.96	0.106	(0.002)	370.1	0.112	0.076	38.9%	21,306,485	2,271,024	43.9%	11.3%
▼ Inovest	INOV.KW	71.1	1.19	1.75%	0.82	0.171	(0.015)	52.5	0.186	0.072	102.8%	36,236,221	6,488,839	215.1%	1.7%
= Amar For Finance and Leasing Co.	AMARF.KW	19.8	0.51	0.00%	0.08	0.058	0.000	11.4	0.074	0.053	(7.9%)	0	0	2.8%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.7	0.53	5.01%	0.53	0.060	0.000	15.8	0.077	0.053	5.5%	105,450	6,226	42.2%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.5	7.28	3.47%	0.89	2.130	(0.009)	427.7	2.180	1.705	23.5%	163,403	348,780	16.8%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	18.5	2.44	3.03%	NA	0.445	(0.013)	133.5	0.535	0.429	(13.3%)	392,362	174,667	29.2%	13.2%
Financial Services		12.4	1.01	5.01%				4,619.8			23.9%	209,767,048	39,609,425		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.83	0.00%	0.23	0.216	(0.004)	21.6	0.298	0.076	171.7%	127,908	27,673	132.8%	0.3%
Technology		NM	1.83	0.00%		21.6		21.6			171.7%	127,908	27,673		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.5	1.26	3.31%	0.52	0.151	(0.002)	166.1	0.184	0.145	(12.7%)	1,094,184	165,277	12.8%	8.1%
Utilities		15.5	1.26	3.31%		166.1		166.1			(12.7%)	1,094,184	165,277		8.1%

Boursa Kuwait	12.79	1.01	2.9%		41,749.2		3.10%	458,455,704	83,024,812		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.148	423.0%
First Takaful Insurance Co.	0.183	215.5%
UniCap Investment and Finance	0.251	180.8%
Automated Systems Co.	0.216	171.7%
Real Estate Trade Centers Co.	0.116	160.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.717	1,964,721,077
Gulf Bank	0.306	1,707,222,598
GFH Financial Group	0.106	1,531,128,407
Agility (PWC Logistics)	0.244	1,525,358,886
Kuwait Projects Co.(Holding)	0.100	1,442,700,412

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.244	(52.1%)
Gulf Insurance Group	1.250	(33.5%)
Jazeera Airways Co.	1.015	(26.9%)
Dar Al Thuraya Real Estate Co.	0.101	(22.7%)
Arabi Holding Group Co.	0.399	(22.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.717	1,469,318,452
National Bank of Kuwait	0.867	709,951,271
Agility (PWC Logistics)	0.244	574,606,561
Gulf Bank	0.306	486,180,431
Int'l Financial Advisors Co.	0.403	449,612,468

* Different Fiscal Year Company

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