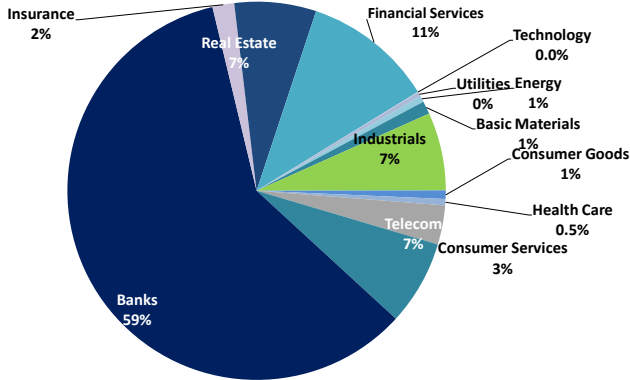


## Boursa Kuwait Daily Report

November 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,567.8	19.5	11.1%
2- National Bank of Kuwait	7,160.7	12.4	14.7%
3- Boubyan Bank	2,377.6	26.8	10.2%
4- Zain	2,007.8	11.9	14.6%
5- Gulf Bank	1,194.0	18.8	7.9%
6- Mabanee Co.	1,160.8	17.6	10.4%
7- Commercial Bank of Kuwait	1,086.0	10.4	15.7%
8- Agility (PWC Logistics)	717.2	9.1	9.0%
9- Ahli Bank of Kuwait	688.1	13.7	8.3%
10- Burgan Bank	651.5	14.0	5.5%
Total	28,611	15.58	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Resorts Co.	0.097	0.011	12.9%
Equipment Holding Co.	0.081	0.007	10.1%
MENA Real Estate Co.	0.196	0.017	9.5%
Warba Capital Holding Co.	0.189	0.011	6.2%
Agility (PWC Logistics)	0.281	0.016	6.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.070	(0.005)	(7.2%)
UniCap Investment and Finance	0.241	(0.016)	(6.2%)
Coast Invest. & Development Co.	0.078	(0.004)	(4.5%)
Kuwait Insurance Co.	0.558	(0.024)	(4.1%)
Kuwait Reinsurance Co.	0.384	(0.016)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.281	6.0%	42,648,776
MENA Real Estate Co.	0.196	9.5%	39,877,364
Specialities Group Holding Co.	0.155	3.3%	33,255,748
Kuwait Business Town Real Estate Co.	0.142	0.7%	31,455,015
Manazel Holding Co.	0.038	1.1%	24,804,349

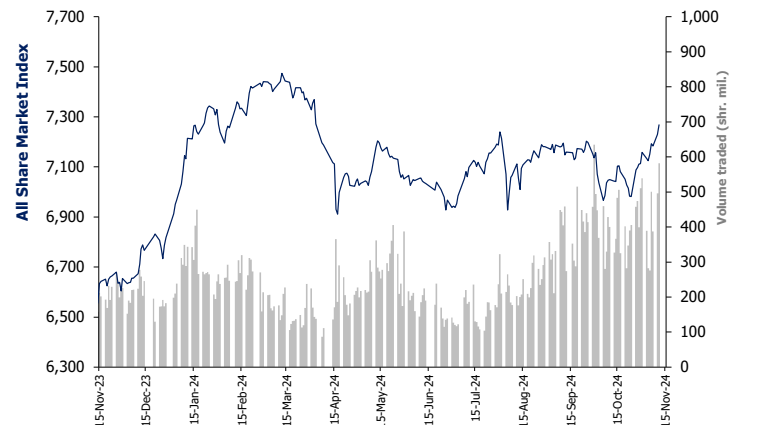
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,845.4	▲	0.5%	1.5%	5.8%
Energy	221.5	▲	0.4%	(1.7%)	15.7%
Basic Materials	477.4	▲	0.4%	(0.5%)	12.6%
Industrials	2,856.0	▲	1.3%	3.2%	(7.5%)
Consumer Staples	313.9	▼	(3.6%)	(4.6%)	57.6%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,439.1	▼	(0.8%)	7.4%	32.5%
Telecommunications	3,096.4	▲	0.9%	0.1%	(8.2%)
Banks	25,471.3	▲	0.5%	1.5%	4.1%
Insurance	795.2	▼	(2.3%)	(3.6%)	(13.0%)
Real Estate	2,991.1	▲	0.5%	0.1%	15.8%
Financial Services	4,777.6	▲	1.0%	2.6%	28.1%
Technology	15.2	▲	2.7%	2.0%	91.2%
Utilities	165.0	=	0.0%	(3.2%)	(13.3%)

Market Breadth	 74	 40	 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,784.77	50.2	0.6%	1.5%	4.1%
Main 50 Index	6,573.29	9.2	0.1%	2.4%	19.8%
Main Market Index	6,639.55	0.6	0.0%	1.8%	19.2%
All Share Market Index	7,267.44	38.3	0.5%	1.5%	6.6%
Market Cap (KWD Mn)	42,845.42	218.0	0.5%	1.5%	5.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	581.2	85.4	17.2%	263.5	157.7
Value Traded (KWD Mn)	114.0	19.66	20.8%	58.6	41.6
No. of Trades	26,922	4,627	20.8%	15,442	9,755

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.737	1.0%	12,936,878
Agility (PWC Logistics)	0.281	6.0%	11,764,451
National International Holding Co.	0.410	2.5%	8,079,797
MENA Real Estate Co.	0.196	9.5%	7,643,045
Specialities Group Holding Co.	0.155	3.3%	5,430,861

## Boursa Kuwait - Premier Market

Monday, November 11, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.860	0.001	0.1%	7,161	20.5%	16.7%	12.4	1.83	4.1%	1.21	14.7%	1.0%	962.65	859.05
▼	Gulf Bank	0.314	(0.001)	(0.3%)	1,194	3.4%	2.8%	18.8	1.49	3.8%	1.08	7.9%	17.3%	1,947.32	559.28
=	Ahli Bank	0.276	0.000	0.0%	688	2.0%	1.6%	13.7	1.13	3.2%	0.64	8.3%	24.4%	391.42	108.80
▼	Kuwait International Bank	0.189	(0.001)	(0.5%)	322	0.9%	0.8%	12.8	0.96	2.5%	1.00	7.5%	29.8%	1,480.23	257.70
▼	Burgan Bank	0.180	(0.001)	(0.6%)	651	1.9%	1.5%	14.0	0.76	3.3%	1.06	5.5%	9.9%	568.72	107.88
▲	Kuwait Finance House	0.737	0.007	1.0%	11,568	33.2%	27.0%	19.5	2.16	2.7%	1.39	11.1%	8.7%	2,381.34	1,768.03
▲	Boubyan Bank	0.566	0.003	0.5%	2,378	6.8%	5.5%	26.8	2.74	1.4%	1.04	10.2%	0.0%	673.28	383.56
▲	Kuwait Investment Co.	0.171	0.005	3.0%	90	0.3%	0.2%	10.4	0.75	5.8%	0.94	7.2%	34.6%	703.50	126.08
▲	National Investments Co	0.254	0.001	0.4%	202	0.6%	0.5%	35.6	1.10	5.9%	1.32	3.1%	6.3%	678.27	177.19
▲	Kuwait Projects Co. (Holding)	0.103	0.002	2.3%	515	1.5%	1.2%	16.7	0.83	0.0%	0.78	5.0%	(1.9%)	1,770.46	200.28
▲	Arzan Financial Group for Financing & In	0.224	0.004	1.8%	194	0.6%	0.5%	27.2	1.31	0.9%	1.02	4.8%	14.9%	1,809.23	374.63
▲	Aayan Leasing and Investment	0.161	0.003	1.9%	107	0.3%	0.2%	8.9	1.08	4.7%	1.29	12.1%	(7.5%)	825.83	137.39
▲	Al Imtiaz Investment Group	0.051	0.001	1.8%	54	0.2%	0.1%	NM	0.37	0.0%	1.03	NM	(9.7%)	469.02	25.10
▼	Kuwait Real Estate Co.	0.237	(0.003)	(1.3%)	238	0.7%	0.6%	17.5	1.52	1.2%	0.96	8.7%	21.8%	1,379.44	318.00
▲	Salhia Real Estate Co.	0.430	0.001	0.2%	255	0.7%	0.6%	18.4	1.45	3.4%	0.36	7.9%	10.1%	190.35	83.42
▲	Mabane Co.	0.832	0.003	0.4%	1,161	3.3%	2.7%	17.6	1.83	1.7%	1.04	10.4%	4.6%	282.92	231.37
▲	The Commercial Real Estate Co.	0.147	0.002	1.4%	276	0.8%	0.6%	15.3	0.95	2.6%	0.63	6.2%	49.8%	902.31	121.05
▲	National Industries Group (Holding)	0.245	0.005	2.1%	590	1.7%	1.4%	14.2	1.13	2.0%	1.41	8.0%	26.1%	1,068.97	243.17
▼	Gulf Cable and Electrical Industries	1.590	(0.005)	(0.3%)	331	0.9%	0.8%	17.2	1.32	4.1%	1.01	7.7%	21.4%	81.24	122.35
▲	Heavy Engineering Industries and Shipbu	0.824	0.024	3.0%	149	0.4%	0.3%	18.2	2.07	3.6%	0.70	11.3%	0.5%	89.87	75.09
▲	Boubyan Petrochemical Co.	0.668	0.002	0.3%	357	1.0%	0.8%	16.1	1.51	8.9%	0.73	9.4%	14.2%	200.84	126.02
▲	Agility Public Warehousing Co.	0.281	0.016	6.0%	717	2.1%	1.7%	9.1	0.82	6.8%	1.58	9.0%	(44.8%)	1,915.36	669.82
▲	Mobile Telecommunications Co.	0.464	0.005	1.1%	2,008	5.8%	4.7%	11.9	1.75	7.5%	1.25	14.6%	(8.5%)	702.84	337.42
▼	Human Soft Holding Co.	2.601	(0.009)	(0.3%)	351	1.0%	0.8%	8.4	3.43	13.4%	0.50	41.0%	(19.3%)	31.11	90.92
▼	ALAFCO Aviation Lease and Finance Co.	0.514	(0.005)	(1.0%)	437	1.3%	1.0%	28.5	1.88	0.0%	0.82	6.6%	185.6%	101.51	23.56
▲	Jazeera Airways Co.	1.120	0.005	0.4%	246	0.7%	0.6%	NM	8.83	2.5%	0.71	9.3%	(19.4%)	107.42	109.63
▼	GFH Financial Group BSC	0.105	(0.001)	(0.9%)	367	1.1%	0.9%	11.0	1.23	4.3%	0.96	11.3%	37.6%	1,911.35	180.59
▲	Warba Bank	0.194	0.003	1.6%	424	1.2%	1.0%	22.6	1.32	1.5%	0.98	5.8%	10.6%	1,023.11	191.63
▼	Kuwait Telecommunication Co.	0.549	(0.001)	(0.2%)	548	1.6%	1.3%	16.4	2.43	6.4%	0.65	14.8%	(2.5%)	134.55	74.93
▼	Mezzan Holding Co.	0.930	(0.038)	(3.9%)	289	0.8%	0.7%	20.7	2.55	2.1%	0.47	12.3%	61.7%	97.55	72.91
▼	Integrated holding Co.	0.502	(0.015)	(2.9%)	127	0.4%	0.3%	25.5	2.09	4.0%	0.52	8.2%	(1.6%)	152.34	80.50
▲	Boursa Kuwait Securities Co.	2.268	0.046	2.1%	455	1.3%	1.1%	27.2	7.75	3.3%	0.90	28.5%	31.6%	40.59	82.74
▼	Ali Alghanim Sons Automotive Co.	1.060	(0.010)	(0.9%)	290	0.8%	0.7%	9.9	3.47	6.5%	0.48	35.0%	0.4%	111.70	122.39
▲	Beyout Investment Group Holding Co.	0.398	0.002	0.5%	119	0.3%	0.3%	16.5	2.18	3.4%	NA	13.2%	NA	110.57	53.22
Subtotal- Premier Market Stocks		7,784.77	50.20	0.6%	34,859	100%	81%	16.6	1.50	3.74%		10.8%	4.1%	25,297.18	8,495.70
Rest of the Market					7,986		19%	10.8	0.89	2.17%		6.1%		30,828.18	3,976.10

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Monday, November 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.10	0.00%	1.00	0.049	0.001	9.9	0.050	0.028	62.0%	2,754,162	133,303	102.8%	NM
= Independent Petroleum Group	IPGK.KW	10.0	0.80	6.25%	0.26	0.460	0.000	83.2	0.525	0.410	9.5%	0	0	1.7%	8.0%
= National Petroleum Services Co.	NAPS.KW	8.5	2.03	6.72%	0.18	0.865	0.000	83.9	1.067	0.724	7.7%	0	0	1.9%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.85	0.00%	0.69	0.117	0.003	5.3	0.254	0.057	85.7%	1,472,595	170,046	461.9%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.3	0.51	0.00%	0.20	0.155	0.002	39.3	0.165	0.092	74.4%	494,805	75,757	139.2%	4.1%
<b>Energy</b>		<b>10.0</b>	<b>1.10</b>	<b>6.48%</b>				<b>221.5</b>			<b>15.7%</b>	<b>4,721,562</b>	<b>379,106</b>		<b>8.3%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.6	2.21	19.87%	0.50	0.624	0.010	40.6	0.750	0.404	51.1%	22,080	13,594	21.1%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	16.1	1.51	8.94%	0.73	0.668	0.002	357.3	0.692	0.560	14.2%	547,432	364,357	37.6%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	2,000	1,578	0.1%	24.7%
<b>Basic Materials</b>		<b>9.1</b>	<b>2.21</b>	<b>8.94%</b>				<b>477.4</b>			<b>12.6%</b>	<b>571,512</b>	<b>379,529</b>		<b>12.8%</b>
▲ Specialities Group Holding Co.	SPEC.KW	15.7	0.90	3.08%	0.67	0.155	0.005	29.0	0.150	0.092	66.1%	33,255,748	5,430,861	201.0%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	40.3	0.69	0.00%	0.61	0.195	0.002	139.0	0.222	0.133	45.5%	81,366	15,743	41.1%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.2	1.32	4.05%	1.01	1.590	(0.005)	331.0	1.850	1.176	21.4%	279,262	445,730	39.0%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.2	2.07	3.64%	0.70	0.824	0.024	148.5	0.975	0.729	0.5%	820,801	663,148	49.9%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.3	1.13	8.54%	0.45	0.820	0.002	82.2	0.928	0.812	(2.4%)	116,241	94,402	5.2%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.5	1.05	6.64%	0.23	0.193	0.000	19.2	0.230	0.154	22.2%	83	16	31.2%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.86	0.00%	0.20	0.073	0.000	6.6	0.144	0.068	(12.0%)	111,945	7,958	19.4%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.05	0.00%	0.55	0.087	(0.001)	28.6	0.101	0.052	8.8%	10,579,102	922,777	186.5%	NM
= National Industries Co.	NIBM.KW	11.8	0.70	5.90%	0.19	0.169	0.000	60.7	0.189	0.154	7.6%	44,520	7,357	2.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	2.41	0.00%	0.98	0.081	0.007	6.5	0.077	0.025	181.3%	18,108,029	1,434,239	668.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.23	0.108	0.001	32.4	0.134	0.102	1.9%	3,510,720	379,687	229.7%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	9.1	0.82	6.77%	1.58	0.281	0.016	717.2	0.368	0.209	(44.8%)	42,648,776	11,764,451	75.0%	9.0%
▼ National Cleaning Co.	CLEA.KW	15.4	0.39	0.00%	0.75	0.049	(0.001)	11.2	0.059	0.038	24.4%	13,232,423	673,139	40.0%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.77	0.048	0.001	13.3	0.070	0.039	(8.2%)	4,248,289	206,202	40.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.6	1.28	4.65%	0.48	0.315	(0.002)	41.0	0.389	0.218	47.6%	53,947	16,657	24.2%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.43	13.40%	0.50	2.601	(0.009)	350.5	3.428	2.459	(19.3%)	51,557	134,206	23.1%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.51	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	0	0	6.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.8	1.95	4.67%	0.69	0.640	(0.003)	109.5	0.783	0.410	41.6%	72,135	46,312	89.0%	18.0%
▲ United Projects Group	UPAC.KW	27.1	0.57	0.00%	0.20	0.160	0.001	60.4	0.248	0.112	(10.6%)	122,857	19,249	4.9%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	28.5	1.88	0.00%	0.82	0.514	(0.005)	436.9	2.153	0.455	185.6%	109,968	56,461	11.9%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.78	5.40%	0.88	0.093	(0.000)	15.2	0.105	0.079	13.1%	1,477,494	135,590	69.8%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.5	2.09	3.98%	0.52	0.502	(0.015)	127.0	0.596	0.480	(1.6%)	830,536	425,990	60.2%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	97,240	8,197	0.4%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.91%	0.07	0.372	0.000	55.8	0.420	0.324	14.8%	1,028,857	380,918	21.3%	12.4%
<b>Industrials</b>		<b>15.4</b>	<b>1.07</b>	<b>5.64%</b>				<b>2,856.0</b>			<b>(7.5%)</b>	<b>130,881,896</b>	<b>23,269,292</b>		<b>7.9%</b>

## Boursa Kuwait Daily Bulletin

Monday, November 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	37.1	0.80	0.00%	0.28	0.119	0.000	24.9	0.126	0.098	21.4%	213,369	25,145	28.1%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.7	2.55	2.15%	0.47	0.930	(0.038)	289.0	1.114	0.547	61.7%	170,636	161,888	31.4%	12.3%
<b>Consumer Staples</b>		<b>28.9</b>	<b>1.68</b>	<b>2.15%</b>				<b>313.9</b>			<b>57.6%</b>	<b>384,005</b>	<b>187,033</b>		<b>10.2%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.06	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
<b>Health Care</b>		<b>13.4</b>	<b>1.53</b>	<b>4.65%</b>				<b>225.7</b>			<b>(2.7%)</b>	<b>0</b>	<b>0</b>		<b>8.8%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.62%	0.30	1.293	0.000	119.7	1.493	1.091	8.0%	0	0	0.9%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	17.0	14.34	0.00%	0.74	1.572	(0.026)	360.4	1.614	0.570	145.6%	98,898	153,243	44.3%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	26.5	2.05	1.43%	0.47	0.350	(0.010)	141.6	0.360	0.132	153.6%	10,478,894	3,682,629	68.2%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.8	0.65	1.93%	0.73	0.097	0.011	20.3	0.102	0.065	42.0%	3,697,735	342,783	89.4%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.83	2.50%	0.71	1.120	0.005	246.4	1.427	0.810	(19.4%)	363,580	405,990	48.8%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	31.4	1.65	1.66%	0.48	0.302	(0.008)	122.2	0.310	0.130	120.4%	2,448,852	755,023	10.9%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.18	0.116	0.003	13.3	0.193	0.095	20.8%	3,298,360	379,103	638.6%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.81	0.00%	0.74	0.017	0.000	3.2	0.027	0.014	(5.5%)	5,003,974	84,802	420.8%	NM
▲ Al Eid Food Co.	ALEID.KW	15.8	1.47	2.14%	0.15	0.234	0.001	71.0	0.248	0.175	30.7%	473,764	110,332	114.2%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	NM	2.69	1.43%	0.36	0.278	0.005	14.5	0.393	0.062	243.2%	197,886	54,987	64.6%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.47	6.52%	0.48	1.060	(0.010)	290.5	1.218	1.000	0.4%	458,424	483,403	NA	35.0%
<b>Consumer Discretionary</b>		<b>15.8</b>	<b>1.47</b>	<b>2.14%</b>				<b>1,439</b>			<b>32.5%</b>	<b>26,520,367</b>	<b>6,452,295</b>		<b>6.2%</b>
▲ Zain	ZAIN.KW	11.9	1.75	7.54%	1.25	0.464	0.005	2,007.8	0.534	0.425	(8.5%)	3,912,124	1,816,763	16.2%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.9	0.99	13.06%	0.60	1.066	0.016	534.2	1.558	0.995	(12.4%)	90,431	96,218	4.4%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.4	2.43	6.38%	0.65	0.549	(0.001)	548.3	0.621	0.511	(2.5%)	219,987	120,966	13.5%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.78	0.00%	0.92	0.070	(0.005)	6.1	0.110	0.068	(18.0%)	1,711,000	121,485	20.2%	NM
<b>Telecommunications</b>		<b>15.9</b>	<b>1.37</b>	<b>7.54%</b>				<b>3,096.4</b>			<b>(8.2%)</b>	<b>5,933,542</b>	<b>2,155,432</b>		<b>12.2%</b>
▲ National Bank of Kuwait	NBKK.KW	12.4	1.83	4.07%	1.21	0.860	0.001	7,160.7	0.956	0.840	1.0%	4,963,391	4,273,421	11.6%	14.7%
▼ Gulf Bank	GBKK.KW	18.8	1.49	3.82%	1.08	0.314	(0.001)	1,194.0	0.326	0.248	17.3%	4,369,976	1,377,009	51.2%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	10.4	1.63	6.10%	0.34	0.574	0.000	1,086.0	0.575	0.490	10.4%	0	0	0.4%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	13.7	1.13	3.24%	0.64	0.276	0.000	688.1	0.312	0.222	24.4%	875,898	240,289	15.7%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.8	0.96	2.46%	1.00	0.189	(0.001)	321.9	0.192	0.147	29.8%	8,397,267	1,583,766	86.9%	7.5%
▼ Burgan Bank	BURG.KW	14.0	0.76	3.33%	1.06	0.180	(0.001)	651.5	0.208	0.165	9.9%	6,224,003	1,121,940	15.7%	5.5%
▲ Kuwait Finance House	KFH.KW	19.5	2.16	2.69%	1.39	0.737	0.007	11,567.8	0.760	0.667	8.7%	17,565,825	12,936,878	15.2%	11.1%
▲ Boubyan Bank	BOUK.KW	26.8	2.74	1.41%	1.04	0.566	0.003	2,377.6	0.611	0.509	0.0%	3,590,702	2,031,553	16.0%	10.2%
▲ Warba Bank	WARB.KW	22.6	1.32	1.46%	0.98	0.194	0.003	423.6	0.201	0.166	10.6%	7,542,159	1,444,469	46.9%	5.8%
<b>Banks</b>		<b>14.0</b>	<b>1.49</b>	<b>3.24%</b>				<b>25,471.3</b>			<b>4.1%</b>	<b>53,529,221</b>	<b>25,009,325</b>		<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Monday, November 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.9	0.71	6.81%	0.07	0.558	(0.024)	103.1	0.600	0.460	18.7%	205,268	114,446	4.3%	9.0%
▼ Gulf Insurance Group	GINS.KW	26.2	1.40	3.16%	0.07	1.166	(0.034)	330.9	2.000	1.031	(38.0%)	1,000	1,168	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.3	1.14	3.95%	0.14	0.747	(0.001)	161.9	0.938	0.566	22.5%	66	49	4.4%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.95	6.29%	0.39	0.154	0.000	37.7	0.154	0.096	56.0%	607,358	94,250	29.0%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.6	1.31	1.81%	0.10	0.384	(0.016)	110.6	0.450	0.300	10.7%	14,501	5,444	0.9%	15.2%
= First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.43	0.170	0.000	18.1	0.474	0.053	193.1%	207,014	34,813	144.8%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	60.2	1.07	0.00%	0.51	0.040	0.001	4.4	0.062	0.023	67.5%	1,549,080	63,337	346.5%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
<b>Insurance</b>		<b>7.9</b>	<b>1.10</b>	<b>5.12%</b>				<b>795.2</b>			<b>(13.0%)</b>	<b>2,584,287</b>	<b>313,507</b>		<b>10.5%</b>
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.88	0.00%	1.07	0.050	0.000	28.8	0.058	0.044	(2.3%)	2,158,853	108,941	114.7%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.96	0.237	(0.003)	238.0	0.250	0.189	21.8%	2,256,752	535,724	137.4%	8.7%
▲ United Real Estate Co.	UREK.KW	35.7	0.76	0.00%	0.52	0.114	0.003	148.4	0.137	0.043	146.2%	8,456,433	951,494	79.3%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.48	0.00%	1.25	0.084	0.001	155.5	0.108	0.063	26.6%	18,681,289	1,567,149	62.7%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.4	1.45	3.36%	0.36	0.430	0.001	255.2	0.471	0.406	10.1%	809,917	347,428	32.1%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.77%	0.19	0.349	0.000	140.1	0.410	0.332	(2.8%)	3,200	1,117	1.0%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.41	3.63%	0.46	0.274	0.000	57.3	0.286	0.235	11.1%	12,385	3,393	4.0%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	12.1	0.62	4.70%	1.17	0.063	0.002	23.8	0.084	0.055	(4.2%)	4,272,086	268,382	181.1%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.69	0.062	0.001	27.9	0.077	0.050	21.9%	745,922	45,856	61.6%	0.6%
▲ Mabanee Co.	MABK.KW	17.6	1.83	1.68%	1.04	0.832	0.003	1,160.8	0.897	0.747	4.6%	309,440	257,003	20.3%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.24	0.102	(0.004)	34.5	0.108	0.084	17.2%	76,200	7,786	12.2%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.3	0.95	2.59%	0.63	0.147	0.002	276.0	0.165	0.100	49.8%	2,461,411	362,681	48.1%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	16.4	1.96	0.00%	0.45	0.203	(0.002)	22.4	0.276	0.148	39.9%	163,016	33,210	412.1%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	17.4	0.60	5.68%	0.67	0.088	0.000	36.6	0.095	0.069	22.4%	5,896,713	518,654	83.1%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	12.3	0.52	2.97%	0.05	0.067	0.002	15.6	0.069	0.053	15.3%	173,250	11,261	42.1%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.50	0.00%	0.43	0.034	0.001	6.4	0.040	0.027	0.0%	635,215	21,516	77.2%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.80	0.00%	1.02	0.071	0.000	38.3	0.083	0.062	7.9%	3,195,737	227,336	86.2%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.7	0.59	6.06%	0.49	0.066	(0.002)	24.4	0.070	0.054	13.2%	965,213	64,084	18.1%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.45%	0.22	0.110	0.000	27.6	0.127	0.075	38.5%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.43	0.078	0.002	19.9	0.150	0.060	(2.1%)	983,923	73,479	88.3%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.44	0.00%	0.64	0.126	0.000	40.6	0.166	0.116	(17.6%)	1,714,328	213,540	69.1%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	31.3	1.73	3.42%	1.06	0.142	0.001	84.1	0.144	0.049	92.2%	31,455,015	4,465,734	304.3%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.38	0.00%	0.84	0.196	0.017	26.7	0.350	0.031	592.6%	39,877,364	7,643,045	945.8%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	10.8	0.79	0.00%	0.50	0.070	(0.002)	11.2	0.089	0.056	26.8%	2,910,006	201,977	33.9%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.83	0.00%	0.33	0.036	(0.001)	3.5	0.041	0.023	39.0%	1,275,695	46,292	425.6%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.1	1.41	3.10%	0.07	0.157	0.002	9.4	0.185	0.112	6.8%	146,062	22,643	153.4%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	37.1	0.83	0.00%	NA	0.101	(0.001)	14.8	0.141	0.083	(22.3%)	3,485	350	4.3%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.7	0.87	3.85%	0.30	0.104	0.003	11.4	0.117	0.069	44.2%	146,222	14,939	10.3%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.117	0.006	26.4	1.149	1.033	8.1%	5,303	5,905	29.4%	NA
<b>Real Estate</b>		<b>12.3</b>	<b>0.80</b>	<b>3.52%</b>				<b>2,991.1</b>			<b>15.8%</b>	<b>129,790,435</b>	<b>18,020,920</b>		<b>4.9%</b>

## Boursa Kuwait Daily Bulletin

Monday, November 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.4	0.75	5.81%	0.94	0.171	0.005	89.7	0.227	0.127	34.6%	2,016,471	339,180	134.2%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.8	0.69	7.05%	0.51	0.214	0.001	108.7	0.218	0.153	34.6%	271,907	58,016	8.8%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.2	2.79	0.00%	1.24	0.386	0.001	185.3	0.421	0.001	142.2%	7,658,428	2,953,455	348.2%	22.8%
▲ National Investment Co.	NINV.KW	35.6	1.10	5.90%	1.32	0.254	0.001	202.4	0.308	0.214	6.3%	2,200,092	557,784	85.1%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.7	0.83	0.00%	0.78	0.103	0.002	515.3	0.135	0.093	(1.9%)	12,317,223	1,256,486	35.4%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	15.1	0.77	6.44%	1.22	0.078	(0.004)	36.1	0.082	0.057	14.4%	21,192,140	1,745,785	81.0%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.69	0.00%	1.19	0.067	0.001	26.8	0.074	0.049	24.1%	3,365,229	223,501	84.5%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	27.2	1.31	0.86%	1.02	0.224	0.004	193.6	0.239	0.161	14.9%	17,886,021	3,961,276	209.3%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	9.7	0.68	4.26%	0.83	0.140	0.004	70.7	0.139	0.097	38.6%	1,388,765	194,045	17.1%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.53	0.100	(0.003)	22.0	0.128	0.069	23.5%	845,409	83,890	28.7%	NM
▲ First Investment Co.	OLAK.KW	7.1	0.79	0.00%	1.11	0.044	0.000	19.7	0.060	0.032	20.2%	4,534,170	201,769	175.1%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.39	0.00%	0.92	0.693	0.010	281.7	0.840	0.309	110.0%	56,145	38,302	20.4%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.9	1.08	4.66%	1.29	0.161	0.003	106.9	0.191	0.140	(7.5%)	6,803,754	1,087,321	124.4%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.5	1.16	0.00%	0.73	0.064	0.002	14.7	0.087	0.037	62.0%	6,763,863	429,036	211.1%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.94	10.70%	0.40	0.094	0.002	11.8	0.110	0.073	3.9%	65,000	6,134	19.8%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.79	0.00%	0.35	0.075	0.002	23.1	0.085	0.061	11.5%	326,067	23,872	60.4%	NM
▲ Kamco Investment Co.	KAMC.KW	14.9	0.77	3.68%	0.59	0.136	0.001	46.6	0.144	0.085	58.1%	2,665,582	356,260	52.1%	5.2%
▲ National International Holding Co.	NIHK.KW	58.4	2.57	1.37%	0.72	0.410	0.010	96.2	0.400	0.087	305.1%	17,571,149	8,079,797	370.2%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.83	0.00%	0.60	0.241	(0.016)	53.9	0.352	0.083	169.6%	6,434,608	1,644,956	373.7%	NM
= Al Madar Finance & Investment Co.	MADR.KW	55.8	0.92	0.00%	0.31	0.100	0.000	20.7	0.122	0.076	25.0%	0	0	7.9%	1.7%
▲ Al-Deera Holding	DEER.KW	21.6	1.51	0.00%	0.87	0.380	0.010	39.2	0.511	0.231	58.3%	101	38	2.2%	7.0%
= Al-Safat Investment Co.	ALSAFAT.KW	62.2	1.43	0.00%	2.07	0.109	0.000	41.8	0.114	0.073	13.9%	22,808,658	2,505,487	270.6%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.62	0.00%	1.06	0.016	0.000	5.0	0.024	0.015	(8.7%)	1,867,688	29,228	76.8%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.16%	1.20	0.250	0.000	127.6	0.281	0.211	10.6%	108,515	27,180	28.4%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.37	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.4	0.76	0.00%	0.52	0.052	(0.002)	9.1	0.059	0.031	51.5%	49,500	2,579	48.8%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.042	(0.000)	34.6	0.050	0.034	(2.5%)	5,515,001	234,189	63.6%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	54.6	4.55	0.00%	NA	0.359	(0.002)	53.9	0.407	0.259	38.6%	1,075,804	387,180	218.2%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.03	0.051	0.001	54.1	0.068	0.043	(9.7%)	2,130,353	108,097	44.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.52	0.00%	1.39	0.038	0.000	16.2	0.050	0.025	35.7%	24,804,349	943,312	485.3%	NM
▲ National Industries Group	NIND.KW	14.2	1.13	2.04%	1.41	0.245	0.005	590.4	0.245	0.194	26.1%	12,366,468	3,013,376	44.4%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.86	0.00%	0.53	0.189	0.011	5.7	0.249	0.102	78.3%	5,910,185	1,099,405	1082.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.54	0.00%	0.37	0.394	(0.003)	204.4	0.526	0.283	(23.2%)	1,883,722	743,903	60.3%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.52	0.00%	0.79	0.046	(0.001)	28.1	0.049	0.029	58.6%	4,097,738	192,795	65.8%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.31	0.00%	0.13	0.040	0.001	6.5	0.097	0.020	88.1%	801,053	32,952	78.4%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.6	3.23	7.28%	0.20	0.253	0.002	285.1	0.287	0.215	(0.4%)	395	100	11.1%	49.1%
▼ GFH Financial Group	GFH.KW	11.0	1.23	4.33%	0.96	0.105	(0.001)	366.6	0.112	0.076	37.6%	6,246,968	657,306	54.7%	11.3%
▲ Inovest	INOV.KW	69.0	1.16	1.81%	0.86	0.166	0.005	50.9	0.188	0.072	96.9%	18,254,315	2,989,852	514.3%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	23.4	0.60	0.00%	0.07	0.069	0.001	13.5	0.074	0.053	8.8%	5	0	7.4%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.1	0.56	4.75%	0.54	0.063	(0.001)	16.7	0.077	0.053	11.3%	1,356,314	85,827	84.6%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.2	7.75	3.26%	0.90	2.268	0.046	455.4	2.264	1.705	31.6%	484,592	1,090,785	20.2%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	16.5	2.18	3.39%	NA	0.398	0.002	119.4	0.535	0.392	(22.4%)	610,894	243,043	36.9%	13.2%
Financial Services		14.5	1.09	4.26%				4,777.6			28.1%	224,734,641	37,627,501		6.6%

Boursa Kuwait Daily Bulletin

Monday, November 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.28	0.00%	0.25	0.152	0.004	15.2	0.298	0.076	91.2%	297,918	44,901	144.2%	0.3%
Technology		NM	1.28	0.00%				15.2			91.2%	297,918	44,901		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.4	1.25	3.33%	0.53	0.150	0.000	165.0	0.184	0.142	(13.3%)	1,232,899	185,037	18.3%	8.1%
Utilities		15.4	1.25	3.33%				165.0			(13.3%)	1,232,899	185,037		8.1%

Boursa Kuwait	14.20	1.09	2.7%			42,845.4		5.80%	581,182,285	114,023,879		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.196	592.6%
National International Holding Co.	0.410	305.1%
Palms Agro Production Co.	0.278	243.2%
First Takaful Insurance Co.	0.170	193.1%
ALAFCO Aviation Lease & Finance Co.	0.514	185.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.737	2,381,343,570
Manazel Holding Co.	0.038	2,089,045,818
Gulf Bank	0.314	1,947,323,594
Agility (PWC Logistics)	0.281	1,915,357,289
GFH Financial Group	0.105	1,911,351,658

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.281	(44.8%)
Gulf Insurance Group	1.166	(38.0%)
Arabi Holding Group Co.	0.394	(23.2%)
Beyout Investment Group Holding Co.	0.398	(22.4%)
Dar Al Thuraya Real Estate Co.	0.101	(22.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.737	1,768,034,244
National Bank of Kuwait	0.860	859,051,017
Agility (PWC Logistics)	0.281	669,816,289
Int'l Financial Advisors Co.	0.386	612,390,519
Gulf Bank	0.314	559,284,448

\* Different Fiscal Year Company

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