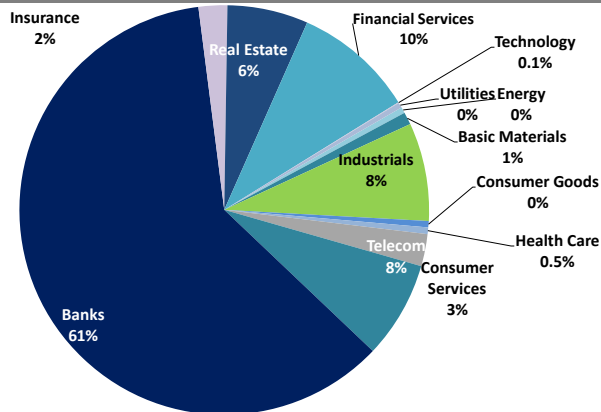


Boursa Kuwait Daily Report

March 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,745.0	20.8	11.8%
2- National Bank of Kuwait	7,707.9	13.6	15.1%
3- Boubyan Bank	2,488.4	35.4	8.4%
4- Zain	2,180.8	10.1	17.3%
5- Agility (PWC Logistics)	1,508.4	17.9	4.7%
6- Mabane Co.	1,154.3	18.2	10.4%
7- Gulf Bank	1,071.9	15.3	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Kuwait Projects Co.(Holding)	635.3	20.6	5.1%
Total	31,196	16.54	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.110	0.008	7.8%
Dalqan Real Estate Co.	0.148	0.010	7.2%
Warba Insurance and Reinsurance Co	0.118	0.007	6.3%
Kuwait & M.E. Financial Inv. Co.	0.093	0.005	5.6%
Kuwait Emirates Holding Co.	0.042	0.002	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.035	(0.007)	(16.5%)
First Takaful Insurance Co.	0.175	(0.023)	(11.6%)
First Investment Co.	0.041	(0.004)	(9.5%)
Ahleiah Insurance Co.	0.708	(0.037)	(5.0%)
Gulf Franchising Co.	0.067	(0.003)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.296	0.7%	14,304,731
Kuwait Finance House	0.812	0.4%	9,221,988
Kuwait Real Estate Co.	0.228	(0.4%)	7,072,817
Kuwait Cement Co.	0.190	(0.5%)	6,542,066
The Commercial Real Estate Co.	0.134	0.8%	5,705,972

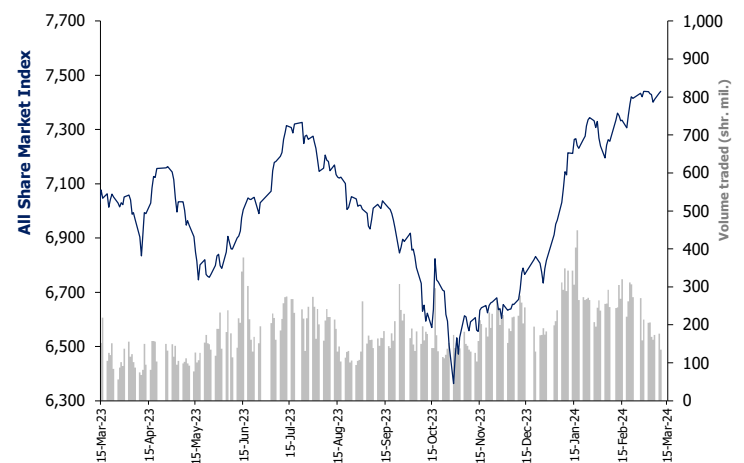
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,365.7	▲	0.1%	2.8%	9.6%
Energy	204.3	▼	(1.8%)	(0.9%)	6.7%
Basic Materials	441.4	▼	(0.5%)	2.1%	4.1%
Industrials	3,437.3	▼	(0.4%)	2.7%	11.3%
Consumer Staples	218.0	▲	0.4%	2.2%	9.4%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,127.5	▲	0.5%	5.2%	3.8%
Telecommunications	3,406.2	▼	(1.0%)	(6.3%)	1.0%
Banks	27,015.9	▲	0.3%	3.5%	10.4%
Insurance	1,002.8	▼	(0.8%)	6.5%	9.7%
Real Estate	2,830.5	▲	1.4%	8.6%	9.6%
Financial Services	4,239.4	▼	(0.2%)	1.5%	13.7%
Technology	26.9	▲	1.1%	(2.9%)	238.4%
Utilities	185.9	▲	0.6%	(0.6%)	(2.3%)

Market Breadth	 47	 56	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,159.99	18.7	0.2%	0.0%	9.1%
Main 50 Index	5,942.53	(36.7)	(0.6%)	(0.2%)	8.3%
Main Market Index	6,081.97	(33.6)	(0.5%)	(0.1%)	9.2%
All Share Market Index	7,440.50	7.5	0.1%	(0.0%)	9.1%
Market Cap (KWD Mn)	44,365.67	43.7	0.1%	2.8%	9.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	134.0	(42.2)	(23.9%)	258.2	142.9
Value Traded (KWD Mn)	39.9	0.61	1.6%	62.7	42.1
No. of Trades	11,155	1,542	16.0%	14,797	8,966

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.812	0.4%	7,474,139
Gulf Bank	0.296	0.7%	4,219,726
Agility (PWC Logistics)	0.591	(0.8%)	2,860,852
National Bank of Kuwait	0.972	0.0%	2,281,319
Kuwait Real Estate Co.	0.228	(0.4%)	1,622,897

Boursa Kuwait - Premier Market

Monday, March 11, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.972	0.000	0.0%	7,708	20.8%	17.4%	13.6	2.06	2.6%	1.21	15.1%	8.7%	181.69	175.95
▲	Gulf Bank	0.296	0.002	0.7%	1,072	2.9%	2.4%	15.3	1.45	4.1%	1.08	9.4%	5.3%	339.69	98.53
=	Ahli Bank	0.262	0.000	0.0%	622	1.7%	1.4%	16.6	1.03	3.0%	0.63	6.2%	12.4%	91.51	23.52
=	Kuwait International Bank	0.171	0.000	0.0%	283	0.8%	0.6%	17.2	0.90	2.7%	0.99	5.2%	14.0%	337.48	54.88
▲	Burgan Bank	0.209	0.002	1.0%	720	1.9%	1.6%	17.6	0.95	2.9%	1.05	5.4%	21.5%	190.75	36.83
▲	Kuwait Finance House	0.812	0.003	0.4%	12,745	34.4%	28.7%	20.8	2.44	1.2%	1.40	11.8%	11.8%	553.92	433.83
▲	Boubyan Bank	0.628	0.005	0.8%	2,488	6.7%	5.6%	35.4	2.98	1.3%	1.05	8.4%	4.7%	90.26	56.64
▼	Kuwait Investment Co.	0.189	(0.004)	(2.1%)	99	0.3%	0.2%	10.7	0.88	5.3%	0.91	8.2%	48.8%	539.68	97.94
▲	National Investments Co	0.282	0.012	4.4%	225	0.6%	0.5%	NM	1.30	5.3%	1.31	1.4%	18.0%	278.62	78.33
▼	Kuwait Projects Co. (Holding)	0.127	(0.002)	(1.6%)	635	1.7%	1.4%	20.6	1.05	0.0%	0.76	5.1%	21.0%	439.64	51.01
▲	Arzan Financial Group for Financing & In	0.213	0.002	0.9%	171	0.5%	0.4%	31.6	1.45	1.8%	1.01	4.6%	1.4%	584.73	133.53
=	Aayan Leasing and Investment	0.180	0.000	0.0%	120	0.3%	0.3%	9.2	1.24	4.2%	1.30	13.5%	3.4%	298.14	54.26
▼	Al Imtiaz Investment Group	0.050	(0.002)	(4.0%)	53	0.1%	0.1%	NM	0.33	0.0%	1.04	NM	(11.2%)	120.05	7.21
▼	Kuwait Real Estate Co.	0.228	(0.001)	(0.4%)	217	0.6%	0.5%	18.8	1.57	1.3%	0.97	8.3%	11.2%	598.37	136.24
▲	Salhia Real Estate Co.	0.490	0.020	4.3%	265	0.7%	0.6%	18.2	1.51	2.9%	0.35	8.3%	14.2%	45.84	20.48
▲	Mabane Co.	0.877	0.020	2.3%	1,154	3.1%	2.6%	18.2	1.90	1.6%	1.05	10.4%	4.0%	107.76	86.36
▲	The Commercial Real Estate Co.	0.134	0.001	0.8%	242	0.7%	0.5%	27.1	0.84	2.1%	0.62	3.1%	31.4%	281.95	33.22
▼	National Industries Group (Holding)	0.229	(0.001)	(0.4%)	526	1.4%	1.2%	20.9	1.10	2.2%	1.42	5.3%	12.3%	328.82	75.42
▼	Gulf Cable and Electrical Industries	1.472	(0.006)	(0.4%)	306	0.8%	0.7%	15.5	1.37	4.4%	1.02	8.8%	12.4%	14.57	21.15
▲	Heavy Engineering Industries and Shipbu	0.844	0.001	0.1%	152	0.4%	0.3%	23.6	2.15	3.6%	0.70	9.1%	2.9%	28.57	24.31
▼	Boubyan Petrochemical Co.	0.604	(0.004)	(0.7%)	323	0.9%	0.7%	11.5	1.29	9.9%	0.74	11.2%	3.2%	47.60	28.82
▼	Agility Public Warehousing Co.	0.591	(0.005)	(0.8%)	1,508	4.1%	3.4%	17.9	0.85	0.0%	1.50	4.7%	16.1%	179.43	103.41
▼	Mobile Telecommunications Co.	0.504	(0.005)	(1.0%)	2,181	5.9%	4.9%	10.1	1.75	5.0%	1.26	17.3%	(0.6%)	154.61	79.92
▼	Human Soft Holding Co.	3.359	(0.009)	(0.3%)	429	1.2%	1.0%	10.0	3.72	10.4%	0.50	37.3%	(1.2%)	5.97	20.31
=	ALAFCO Aviation Lease and Finance Co.	0.210	0.000	0.0%	200	0.5%	0.5%	NM	0.92	0.0%	0.86	NM	16.7%	40.52	8.24
▲	Jazeera Airways Co.	1.160	0.023	2.0%	255	0.7%	0.6%	20.3	7.63	0.0%	0.70	37.7%	(16.5%)	19.10	22.36
▼	GFH Financial Group BSC	0.080	(0.001)	(1.1%)	280	0.8%	0.6%	8.9	0.91	5.7%	0.96	10.3%	5.1%	187.14	15.07
=	Warba Bank	0.191	0.000	0.0%	393	1.1%	0.9%	21.9	1.29	1.6%	0.98	5.9%	2.7%	161.18	30.58
▼	Kuwait Telecommunication Co.	0.594	(0.001)	(0.2%)	593	1.6%	1.3%	17.8	2.51	5.9%	0.64	14.1%	5.5%	28.93	17.26
▲	Mezzan Holding Co.	0.626	0.006	1.0%	195	0.5%	0.4%	15.4	1.82	3.2%	0.45	11.8%	8.9%	28.98	17.52
▲	Integrated holding Co.	0.520	0.003	0.6%	132	0.4%	0.3%	36.6	2.12	2.9%	0.50	5.8%	2.0%	34.59	18.06
▲	Boursa Kuwait Securities Co.	2.110	0.020	1.0%	424	1.1%	1.0%	27.3	6.94	3.5%	0.89	25.4%	22.4%	11.53	22.96
▲	Ali Alghanim Sons Automotive Co.	1.137	0.007	0.6%	312	0.8%	0.7%	12.0	4.13	3.0%	0.48	34.5%	7.7%	20.60	23.43
Subtotal- Premier Market Stocks		8,159.99	18.72	0.2%	37,029	100%	83%	17.9	1.45	3.13%		10.4%	9.1%	6,372.21	2,107.57
Rest of the Market					7,337		17%	11.8	0.81	2.22%		6.9%		5,765.32	838.89

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, March 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.83	0.00%	1.03	0.038	0.001	7.6	0.045	0.026	24.3%	40	2	11.9%	NM
▼ Independent Petroleum Group	IPGK.KW	12.9	0.85	6.13%	0.26	0.469	(0.021)	84.8	0.545	0.374	11.7%	180	84	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.3	1.67	6.42%	0.18	0.755	0.000	73.2	0.899	0.690	(6.0%)	0	0	0.2%	17.9%
▼ The Energy House Co.	ENER.KW	22.7	1.10	0.00%	0.68	0.109	(0.001)	4.9	0.354	0.021	73.0%	133,034	14,923	5.0%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.18	0.109	0.000	27.6	0.133	0.087	22.6%	24,650	2,666	29.9%	4.1%
Energy		11.1	0.84	6.27%				204.3			6.7%	157,904	17,675		6.1%
▼ Kuwait Foundry Co.	KFDC.KW	6.8	3.15	19.58%	0.50	0.567	(0.003)	41.0	0.579	0.290	37.3%	26,500	14,728	3.4%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.29	9.88%	0.74	0.604	(0.004)	323.0	0.856	0.571	3.2%	711,173	427,218	8.9%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.88%				441.4			4.1%	737,673	441,946		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.9	0.63	4.06%	0.67	0.117	(0.001)	19.9	0.123	0.095	13.6%	69,741	8,140	35.2%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.6	0.72	2.56%	0.59	0.190	(0.001)	135.5	0.225	0.123	41.8%	6,542,066	1,239,622	18.1%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.5	1.37	4.38%	1.02	1.472	(0.006)	306.4	1.540	0.999	12.4%	234,467	345,201	7.0%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.6	2.15	3.55%	0.70	0.844	0.001	152.1	0.890	0.566	2.9%	325,887	275,049	15.8%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	15.4	1.23	7.69%	0.45	0.910	0.000	91.2	0.945	0.800	8.3%	555	507	1.4%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	7.12%	0.22	0.180	0.000	17.9	0.230	0.134	13.9%	5,000	900	19.0%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	15.6	1.29	0.00%	0.19	0.110	0.008	9.9	0.117	0.038	32.5%	86,048	9,192	1.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	14.8	0.75	5.73%	0.20	0.174	(0.002)	62.5	0.195	0.152	10.8%	30,040	5,167	1.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
= National Co. for Consumer Industries	NCCI.KW	43.8	1.20	0.00%	0.22	0.114	0.000	34.2	0.132	0.100	7.5%	810,046	91,850	47.5%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	17.9	0.85	0.00%	1.50	0.591	(0.005)	1,508.4	0.720	0.498	16.1%	4,839,278	2,860,852	7.0%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.42	0.00%	0.76	0.051	(0.000)	11.7	0.059	0.023	29.7%	32,000	1,619	17.9%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.47	0.00%	0.76	0.062	0.002	17.1	0.070	0.039	18.1%	10	1	5.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.8	1.03	5.24%	0.47	0.279	0.005	33.1	0.315	0.226	19.2%	145,935	40,403	5.8%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	10.0	3.72	10.37%	0.50	3.359	(0.009)	429.1	3.845	2.972	(1.2%)	57,707	194,028	4.7%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.39	0.00%	NA	0.067	(0.003)	2.7	0.143	0.044	18.4%	35,478	2,378	4.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.6	1.42	6.83%	0.68	0.438	0.003	74.9	0.476	0.362	(3.1%)	908,907	398,739	23.7%	18.6%
= United Projects Group	UPAC.KW	25.4	0.63	0.00%	0.18	0.178	0.000	67.2	0.268	0.145	(0.6%)	0	0	1.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.86	0.210	0.000	199.9	0.220	0.162	16.7%	105,940	22,060	4.3%	NM
= Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.88%	0.90	0.085	0.000	13.9	0.095	0.067	3.8%	0	0	11.5%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	36.6	2.12	2.88%	0.50	0.520	0.003	131.6	0.555	0.345	2.0%	722,088	374,849	13.7%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.085	(1.1%)	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.8	1.11	4.95%	0.07	0.364	0.001	54.6	0.365	0.301	12.3%	14,385	5,221	3.8%	11.3%
Industrials		15.1	0.96	5.26%				3,437.3			11.3%	14,965,578.0	5,875,779		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.80	0.00%	0.27	0.112	(0.005)	23.4	0.126	0.091	14.3%	1,874,538	215,107	9.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.4	1.82	3.19%	0.45	0.626	0.006	194.5	0.623	0.360	8.9%	865,296	536,618	9.3%	11.8%
Consumer Staples		15.4	1.31	3.19%				218.0			9.4%	2,739,834	751,725		7.4%
= Advanced Technology Co.	ATCK.KW	13.5	0.97	4.38%	0.01	0.457	0.000	68.6	0.525	0.379	(2.6%)	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.1	1.62	4.38%				229.5			(1.1%)	0	0		14.2%
= Kuwait National Cinema Co.	KCIN.KW	13.0	1.37	5.93%	0.29	1.225	0.000	113.4	1.300	0.940	2.3%	0	0	0.1%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.54	0.100	0.000	27.9	0.149	0.076	11.0%	5,753	575	4.1%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	17.6	12.09	0.00%	0.73	1.030	(0.023)	188.9	1.112	0.058	28.8%	480,817	497,986	29.2%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	14.0	0.88	3.47%	0.44	0.144	0.004	58.3	0.180	0.121	4.3%	13,101	1,834	0.6%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.3	0.55	3.39%	0.73	0.082	(0.000)	16.6	0.085	0.065	16.0%	960,636	78,141	16.2%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	20.3	7.63	0.00%	0.70	1.160	0.023	255.2	2.200	0.955	(16.5%)	667,858	785,027	8.7%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.4	0.81	3.47%	0.46	0.144	0.004	58.3	0.168	0.120	5.1%	20,326	2,846	0.7%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	11.3	1.05	5.84%	0.13	0.135	0.001	15.5	0.142	0.089	40.6%	1,623,510	218,166	118.4%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	20.5	2.41	2.62%	0.14	0.191	(0.002)	57.9	0.226	0.163	6.7%	165,430	31,746	16.0%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	30.4	1.73	0.00%	0.34	0.182	0.002	9.5	0.381	0.062	124.7%	23,108	4,088	26.3%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.0	4.13	3.04%	0.48	1.137	0.007	311.6	1.287	0.790	7.7%	496,999	563,479	NA	34.5%
Consumer Discretionary		14.2	1.37	3.47%				1,127			3.8%	4,457,538	2,183,887		10.6%
▼ Zain	ZAIN.KW	10.1	1.75	4.96%	1.26	0.504	(0.005)	2,180.8	0.572	0.451	(0.6%)	2,422,526	1,227,785	3.6%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.1	1.05	11.18%	0.60	1.245	(0.025)	623.9	1.558	0.957	2.3%	147,886	185,790	1.9%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.8	2.51	5.89%	0.64	0.594	(0.001)	593.2	0.793	0.520	5.5%	665,396	394,984	2.9%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.093	(0.002)	8.1	0.110	0.050	9.7%	755	68	12.3%	NM
Telecommunications		10.1	1.40	5.89%				3,406.2			1.0%	3,236,563	1,808,627		16.1%
= National Bank of Kuwait	NBKK.KW	13.6	2.06	2.57%	1.21	0.972	0.000	7,707.9	1.076	0.838	8.7%	2,348,961	2,281,319	2.3%	15.1%
▲ Gulf Bank	GBKK.KW	15.3	1.45	4.05%	1.08	0.296	0.002	1,071.9	0.307	0.235	5.3%	14,304,731	4,219,726	9.4%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.5	1.48	6.74%	0.35	0.520	(0.006)	983.8	0.730	0.480	0.0%	23,100	11,738	0.0%	19.7%
= Ahli Bank of Kuwait	ABKK.KW	16.6	1.03	3.03%	0.63	0.262	0.000	622.1	0.332	0.208	12.4%	508,218	132,645	3.9%	6.2%
= Kuwait International Bank	KIBK.KW	17.2	0.90	2.72%	0.99	0.171	0.000	282.8	0.192	0.141	14.0%	4,298,124	735,144	20.4%	5.2%
▲ Burgan Bank	BURG.KW	17.6	0.95	2.87%	1.05	0.209	0.002	720.4	0.229	0.157	21.5%	2,551,864	529,995	5.5%	5.4%
▲ Kuwait Finance House	KFH.KW	20.8	2.44	1.22%	1.40	0.812	0.003	12,745.0	0.815	0.659	11.8%	9,221,988	7,474,139	3.5%	11.8%
▲ Boubyan Bank	BOUK.KW	35.4	2.98	1.27%	1.05	0.628	0.005	2,488.4	0.769	0.563	4.7%	1,229,539	767,863	2.3%	8.4%
= Warba Bank	WARB.KW	21.9	1.29	1.57%	0.98	0.191	0.000	393.5	0.241	0.165	2.7%	1,558,541	296,858	7.8%	5.9%
Banks		17.2	1.45	2.72%				27,015.9			10.4%	36,045,066	16,449,429		11.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.4	0.73	6.91%	0.05	0.550	0.005	101.6	0.577	0.415	17.0%	239,413	131,416	1.2%	30.3%
▲ Gulf Insurance Group	GINS.KW	16.8	2.38	0.00%	0.07	1.921	0.001	545.1	1.923	0.965	2.2%	29,330	56,339	1.0%	14.2%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.15	4.16%	0.15	0.708	(0.037)	153.4	0.795	0.489	16.1%	130,101	92,624	1.2%	14.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.7	0.88	8.21%	0.39	0.118	0.007	28.3	0.124	0.076	17.2%	1,982,399	228,700	10.5%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	12.6	1.62	1.46%	0.09	0.475	0.000	123.3	0.475	0.264	23.4%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.05	0.00%	0.36	0.175	(0.023)	18.7	0.474	0.038	201.7%	14,909	2,614	60.7%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	69.2	0.97	0.00%	0.49	0.035	(0.007)	3.9	0.062	0.019	47.5%	5,421,803	209,918	196.0%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		7.9	1.06	6.91%				1,002.8			9.7%	7,817,955	721,610		17.2%
▼ Sokouk Holding Co.	SHCK.KW	5.9	1.00	0.00%	1.06	0.052	(0.002)	29.7	0.058	0.021	1.0%	1,357,442	68,823	39.3%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	18.8	1.57	1.28%	0.97	0.228	(0.001)	217.4	0.261	0.101	11.2%	7,072,817	1,622,897	62.8%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.49	0.055	(0.002)	71.0	0.067	0.043	17.7%	2,191,346	120,593	13.0%	NM
= National Real Estate Co.	NREK.KW	30.4	0.38	0.00%	1.26	0.079	0.000	146.6	0.125	0.064	19.4%	3,291,168	258,865	10.7%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	18.2	1.51	2.94%	0.35	0.490	0.020	264.9	0.550	0.383	14.2%	1,352,028	645,008	8.5%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.4	0.71	2.71%	0.19	0.409	0.009	164.2	0.405	0.325	13.9%	302,803	121,167	0.6%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.70%	0.46	0.269	0.000	54.6	0.290	0.230	5.9%	0	0	1.4%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.7	0.74	0.00%	1.18	0.074	0.000	27.4	0.086	0.033	10.6%	519,795	38,472	55.5%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	28.9	0.65	0.00%	0.70	0.060	0.000	27.2	0.065	0.048	18.7%	115,392	6,982	9.7%	2.2%
▲ Mabanee Co.	MABK.KW	18.2	1.90	1.60%	1.05	0.877	0.020	1,154.3	0.894	0.680	4.0%	1,829,969	1,590,519	8.2%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.91%	0.25	0.100	0.000	33.7	0.105	0.074	14.6%	0	0	1.2%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	27.1	0.84	2.12%	0.62	0.134	0.001	242.1	0.135	0.092	31.4%	5,705,972	755,492	15.6%	3.1%
= Sanam Real Estate Co.	SANK.KW	NM	2.20	0.00%	0.42	0.190	0.000	19.0	0.290	0.082	18.8%	214,579	40,721	309.8%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.8	0.55	6.20%	0.65	0.081	0.001	33.5	0.084	0.066	12.2%	2,473,792	198,098	11.8%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	21.0	0.55	0.00%	0.03	0.068	0.000	15.8	0.069	0.044	16.9%	0	0	8.5%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.11	0.00%	0.42	0.033	0.001	6.3	0.037	0.021	(1.8%)	29,001	914	6.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.03	0.084	0.000	40.5	0.085	0.046	14.1%	1,824,496	149,977	24.5%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	17.7	0.57	6.35%	0.49	0.063	0.000	23.3	0.064	0.047	8.1%	400,788	24,839	3.9%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.4	0.63	6.94%	0.23	0.087	0.000	21.7	0.120	0.075	8.9%	0	0	1.9%	1.8%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.30	0.00%	0.39	0.088	0.000	22.5	0.150	0.063	10.8%	1,127,193	100,406	36.7%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.85	0.00%	0.62	0.133	(0.005)	42.8	0.166	0.048	(13.1%)	1,578,623	210,341	15.4%	52.3%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.43	0.041	0.001	30.2	0.057	0.032	11.4%	71,139	2,895	3.6%	NM
= Kuwait Business Town Real Estate Co.	KBTk.KW	20.5	0.82	7.15%	1.07	0.070	0.000	40.2	0.080	0.051	(8.1%)	2,000	144	3.3%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.4	0.47	0.00%	0.85	0.039	(0.001)	5.3	0.048	0.031	37.8%	1,229,420	48,052	81.0%	34.0%
= Real Estate Trade Centers Co.	MARA.KW	56.8	0.31	0.00%	0.46	0.056	0.000	7.8	0.088	0.038	25.8%	0	0	6.9%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	5.1	0.76	0.00%	0.50	0.069	(0.002)	12.2	0.076	0.051	25.0%	212,248	14,338	11.0%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	73.4	0.46	0.00%	0.32	0.029	(0.001)	2.8	0.039	0.013	10.0%	501,204	14,367	85.9%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	48.0	1.38	1.97%	0.06	0.148	0.010	8.9	0.235	0.131	0.7%	121	18	18.7%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	12.6	0.90	3.88%	0.30	0.103	(0.001)	10.8	0.114	0.067	37.3%	10,327	1,074	4.0%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.047	0.002	24.7	1.265	1.005	1.4%	23,811	24,823	9.6%	NA
Real Estate		18.2	0.68	3.32%				2,830.5			9.6%	33,437,474	6,059,826		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.7	0.88	5.26%	0.91	0.189	(0.004)	99.1	0.227	0.110	48.8%	1,162,218	220,827	102.9%	8.2%
▼ Commercial Facilities Co.	FACI.KW	12.4	0.61	8.03%	0.51	0.188	(0.001)	95.5	0.199	0.149	18.2%	154,209	28,788	2.2%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.2	1.54	0.00%	1.22	0.385	(0.007)	96.0	0.453	0.079	25.4%	3,003,530	1,174,031	216.6%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.30	5.31%	1.31	0.282	0.012	224.8	0.308	0.182	18.0%	3,384,277	941,548	35.0%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.6	1.05	0.00%	0.76	0.127	(0.002)	635.3	0.142	0.099	21.0%	1,868,338	237,852	8.8%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.6	0.73	6.84%	1.23	0.073	(0.001)	34.0	0.117	0.065	7.7%	30,383	2,218	25.2%	3.4%
▼ The Securities House Co.	SECH.KW	17.1	0.59	0.00%	1.18	0.056	(0.001)	23.0	0.075	0.050	3.7%	46,788	2,620	10.3%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.6	1.45	1.81%	1.01	0.213	0.002	170.9	0.249	0.099	1.4%	983,920	209,068	72.9%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	20.6	0.61	4.81%	0.79	0.124	(0.002)	62.6	0.139	0.090	22.8%	25,672	3,169	6.5%	3.0%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.90	0.00%	0.54	0.093	0.005	20.4	0.103	0.073	14.7%	1,000	93	1.2%	NM
▼ First Investment Co.	OLAK.KW	NM	0.77	0.00%	1.11	0.041	(0.004)	18.2	0.064	0.027	11.4%	2,784,840	114,460	39.2%	NM
▼ Gulf Investment House	GIHK.KW	64.2	3.39	0.00%	0.91	0.366	(0.002)	148.8	0.440	0.309	10.9%	6,120	2,240	2.4%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.24	4.17%	1.30	0.180	0.000	119.5	0.191	0.121	3.4%	1,184,660	212,617	44.9%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.73	0.00%	0.78	0.042	(0.001)	9.6	0.057	0.027	6.3%	112,000	4,788	11.4%	NM
▼ Osoul Investment Co.	OSUL.KW	24.5	0.95	10.05%	0.42	0.100	(0.000)	12.6	0.110	0.078	10.6%	112,415	11,105	4.8%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.56	0.00%	0.37	0.072	0.000	22.2	0.080	0.055	7.3%	0	0	1.6%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.59	5.00%	0.58	0.100	(0.001)	34.2	0.115	0.082	16.3%	231,185	22,930	15.5%	0.5%
▼ National International Holding Co.	NIHK.KW	9.4	0.63	4.32%	0.75	0.108	(0.003)	23.7	0.135	0.100	0.0%	3,179,568	347,192	70.5%	6.8%
= UniCap Investment and Finance	UNICAP.KW	13.3	1.15	0.00%	0.57	0.101	0.000	22.6	0.118	0.040	13.0%	73,525	7,165	77.4%	8.6%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.96	0.00%	0.32	0.102	0.000	21.1	0.115	0.074	27.5%	0	0	4.0%	0.5%
▲ Al-Deera Holding	DEER.KW	31.8	2.39	0.00%	0.86	0.428	0.002	39.3	0.575	0.134	58.5%	96	41	1.5%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	28.3	1.62	0.00%	2.12	0.097	(0.000)	37.1	0.121	0.086	1.1%	175,467	16,907	32.9%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.020	(0.000)	6.2	0.030	0.008	13.4%	408,841	7,875	29.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	1.17	3.53%	1.22	0.224	0.004	114.3	0.262	0.141	(0.9%)	704,326	157,508	14.8%	34.5%
▼ Tamdeen Investment Co.	TAMI.KW	12.8	0.59	5.21%	0.34	0.565	(0.005)	192.4	0.610	0.424	32.9%	13,150	7,430	0.1%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.70	0.00%	0.55	0.042	0.002	7.4	0.050	0.024	22.9%	63,007	2,628	12.0%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.57	0.00%	0.62	0.046	0.000	37.7	0.063	0.040	6.4%	1,848	83	10.9%	NM
= Rasiyat Holding Co.	RASIYAT.KW	79.3	3.43	0.00%	NA	0.270	0.000	40.5	0.283	0.144	4.2%	1,522,017	410,448	44.0%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.33	0.00%	1.04	0.050	(0.002)	53.3	0.076	0.051	(11.2%)	3,035,236	154,733	11.3%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.96	0.00%	1.39	0.032	0.000	13.6	0.038	0.017	14.1%	370,355	11,702	58.2%	0.3%
▼ National Industries Group	NIND.KW	20.9	1.10	2.18%	1.42	0.229	(0.001)	525.6	0.243	0.176	12.3%	1,446,761	331,641	14.3%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.47	0.00%	0.54	0.158	(0.001)	4.7	0.311	0.070	49.1%	3,059	483	148.2%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.01	0.00%	0.33	0.523	(0.007)	180.9	0.607	0.207	1.9%	201,817	105,359	13.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.39	0.00%	0.79	0.041	0.001	25.3	0.044	0.022	42.8%	50	2	24.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	28.9	1.51	0.00%	0.12	0.046	(0.001)	7.5	0.097	0.014	116.7%	235,603	10,177	41.1%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.42	6.95%	0.20	0.265	0.004	298.6	0.378	0.237	4.3%	418,654	111,234	1.9%	30.8%
▼ GFH Financial Group	GFH.KW	8.9	0.91	5.67%	0.96	0.080	(0.001)	280.0	0.095	0.069	5.1%	2,948,457	237,221	5.4%	10.3%
▼ Inovest	INOV.KW	61.4	0.56	3.57%	0.81	0.084	(0.002)	25.3	0.096	0.062	(2.3%)	39,600	3,326	8.9%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	12.8	0.63	0.00%	0.09	0.070	0.000	13.7	0.074	0.048	10.9%	0	0	1.9%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.9	0.66	4.35%	0.53	0.069	(0.001)	18.2	0.077	0.048	21.5%	147,000	10,241	29.1%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.3	6.94	3.51%	0.89	2.110	0.020	423.6	2.190	1.641	22.4%	215,758	450,993	5.7%	25.4%
Financial Services		17.1	0.90	4.90%				4,239.4			13.7%	30,295,750	5,572,745		5.2%

Boursa Kuwait Daily Bulletin

Monday, March 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	2.28	0.00%	0.24	0.269	0.003	26.9	0.298	0.072	238.4%	5,000	1,345	129.1%	NM
Technology		NM	2.28	0.00%		26.9		26.9			238.4%	5,000	1,345		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.47	0.169	0.001	185.9	0.208	0.163	(2.3%)	139,088	23,329	5.0%	10.8%
Utilities		13.1	1.41	5.33%		185.9		185.9			(2.3%)	139,088	23,329		10.8%

Boursa Kuwait	14.24	0.95	2.6%		44,365.7		9.56%	134,035,423	39,907,923		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.269	238.4%
First Takaful Insurance Co.	0.175	201.7%
Palms Agro Production Co.	0.182	124.7%
Credit Rating & Collection Co.	0.046	116.7%
The Energy House Co.	0.109	73.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.228	598,369,726
Arzan Financial Group For Fin. & Invest.	0.213	584,726,367
Kuwait Finance House	0.812	553,916,799
Int'l Financial Advisors Co.	0.385	539,962,452
Kuwait Investment Co.	0.189	539,684,890

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.160	(16.5%)
Munshaat Real Estate Projects Co.	0.133	(13.1%)
Alimtiiaz Investment Group	0.050	(11.2%)
Kuwait Business Town Real Estate Co.	0.070	(8.1%)
National Petroleum Services Co.	0.755	(6.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.812	433,832,273
Int'l Financial Advisors Co.	0.385	209,437,106
National Bank of Kuwait	0.972	175,945,972
Kuwait Real Estate Co.	0.228	136,236,776
Arzan Financial Group For Fin. & Invest.	0.213	133,528,266

* Different Fiscal Year Company

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