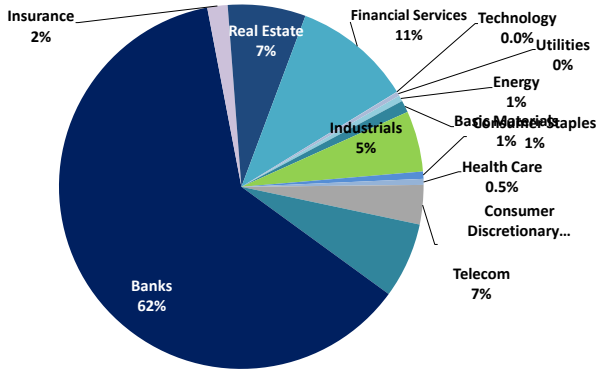


Boursa Kuwait Daily Report

March 11, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,399.7	20.5	11.3%
2- National Bank of Kuwait	8,576.2	14.6	14.7%
3- Boubyan Bank	2,726.3	29.4	10.5%
4- Zain	2,007.8	11.9	14.7%
5- Commercial Bank of Kuwait	1,523.0	15.1	14.9%
6- Gulf Bank	1,273.8	22.1	7.1%
7- Mabane Co.	1,125.9	16.9	10.2%
8- Burgan Bank	825.2	17.7	5.4%
9- Ahli Bank of Kuwait	797.8	15.5	8.4%
10- Agility (PWC Logistics)	658.5	10.8	6.2%
Total	31,914	17.37	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.144	0.013	9.9%
Dar Al Thuraya Real Estate Co.	0.104	0.009	9.2%
Arabi Holding Group Co.	0.388	0.024	6.6%
Kuwait Hotels Co.	0.262	0.012	4.8%
Soor Fuel Marketing Co.	0.330	0.015	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.142	(0.012)	(7.8%)
First Takaful Insurance Co.	0.157	(0.010)	(6.0%)
United Projects Group	0.174	(0.011)	(5.9%)
Real Estate Trade Centers Co.	0.055	(0.003)	(5.5%)
Equipment Holding Co.	0.059	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.207	(1.4%)	176,546,424
Oula Fuel Marketing Co.	0.634	(2.5%)	26,123,828
The Energy House Co.	0.172	4.2%	17,316,614
Arzan Financial Group For Fin. & Invest.	0.287	0.7%	17,119,530
Kuwait Finance House	0.790	(0.9%)	10,222,610

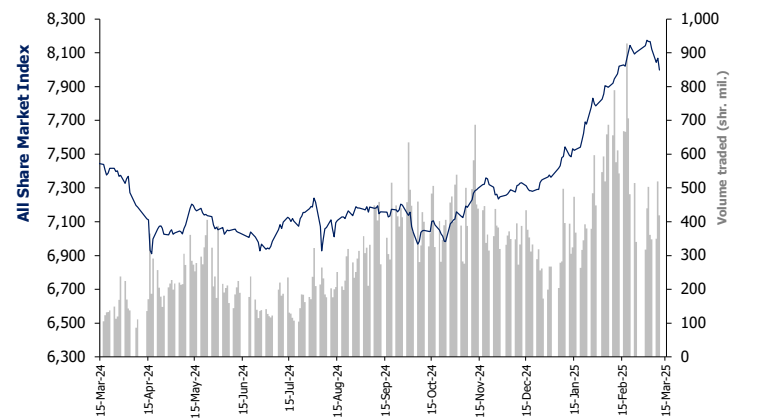
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,996.9	▼	(0.9%)	(1.3%)	8.6%
Energy	1,332.5	▲	0.5%	(2.4%)	12.1%
Basic Materials	878.5	▼	(2.6%)	(5.7%)	(3.6%)
Industrials	736.2	▼	(1.2%)	(3.5%)	1.7%
Consumer Staples	1,002.1	=	0.0%	(3.3%)	0.3%
Health Care	530.3	=	0.0%	2.1%	15.7%
Consumer Discretionary	2,414.5	▼	(0.9%)	3.9%	13.7%
Telecommunications	1,025.7	▼	(1.2%)	(4.0%)	0.8%
Banks	2,014.9	▼	(0.8%)	(0.7%)	11.3%
Insurance	2,104.2	▲	0.2%	1.9%	2.4%
Real Estate	1,532.0	▼	(1.9%)	(2.0%)	13.2%
Financial Services	1,521.6	▼	(0.6%)	(3.0%)	0.7%
Technology	1,200.4	▼	(1.8%)	(25.7%)	15.4%
Utilities	405.3	=	0.0%	(0.6%)	2.0%

Market Breadth	<div><div></div><div></div><div></div></div> 26	<div><div></div><div></div><div></div></div> 85	<div><div></div><div></div><div></div></div> 31		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,525.33	(79.4)	(0.9%)	(1.9%)	8.8%
Main 50 Index	7,366.79	(70.4)	(0.9%)	(0.3%)	8.2%
Main Market Index	7,461.37	(49.1)	(0.7%)	1.7%	8.0%
All Share Market Index	7,996.88	(70.5)	(0.9%)	(1.3%)	8.6%
Market Cap (KWD Mn)	46,799.79	(412.4)	(0.9%)	(1.5%)	7.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	418.4	(100.6)	(19.4%)	473.7	256.1
Value Traded (KWD Mn)	118.5	(100.61)	(45.9%)	128.1	62.3
No. of Trades	19,342	(2,854.0)	(12.9%)	19,978	14,749

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.207	(1.4%)	38,404,607
Oula Fuel Marketing Co.	0.634	(2.5%)	16,811,820
Kuwait Finance House	0.790	(0.9%)	8,046,284
National Bank of Kuwait	1.030	(0.9%)	6,255,875
Arzan Financial Group For Fin. & Invest.	0.287	0.7%	4,791,023

Boursa Kuwait - Premier Market

Tuesday, March 11, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.030	(0.009)	(0.9%)	8,576	22.5%	18.3%	14.6	2.15	2.4%	1.21	14.7%	15.0%	247.10	243.23
▼	Gulf Bank	0.335	(0.008)	(2.3%)	1,274	3.3%	2.7%	22.1	1.57	3.0%	1.08	7.1%	2.8%	641.41	204.47
=	Ahli Bank	0.320	0.000	0.0%	798	2.1%	1.7%	15.5	1.31	3.1%	0.65	8.4%	23.1%	191.20	56.22
=	Kuwait International Bank	0.221	0.000	0.0%	376	1.0%	0.8%	13.2	1.07	2.1%	1.00	8.1%	20.8%	297.67	62.28
▼	Burgan Bank	0.228	(0.002)	(0.9%)	825	2.2%	1.8%	17.7	0.95	2.6%	1.07	5.4%	29.5%	255.62	53.40
▼	Kuwait Finance House	0.790	(0.007)	(0.9%)	12,400	32.5%	26.5%	20.5	2.31	2.5%	1.39	11.3%	5.9%	462.12	362.83
=	Boubyan Bank	0.649	0.000	0.0%	2,726	7.1%	5.8%	29.4	3.07	1.5%	1.05	10.5%	15.7%	166.86	104.75
▼	Kuwait Investment Co.	0.187	(0.003)	(1.6%)	103	0.3%	0.2%	8.6	0.84	6.9%	0.94	9.7%	8.1%	85.00	15.66
▼	National Investments Co	0.252	(0.005)	(1.9%)	201	0.5%	0.4%	17.0	1.06	5.9%	1.31	6.2%	(0.8%)	139.37	36.27
▼	Kuwait Projects Co. (Holding)	0.098	(0.002)	(1.5%)	488	1.3%	1.0%	15.8	0.78	0.0%	0.78	4.9%	2.6%	483.89	47.43
▲	Arzan Financial Group for Financing & In	0.287	0.002	0.7%	248	0.7%	0.5%	18.2	1.49	0.7%	1.03	8.2%	8.3%	1,018.92	290.72
▼	Aayan Leasing and Investment	0.160	(0.001)	(0.6%)	106	0.3%	0.2%	9.9	1.05	4.7%	1.29	10.6%	1.9%	259.40	41.79
▼	Kuwait Real Estate Co.	0.314	(0.007)	(2.2%)	315	0.8%	0.7%	25.4	1.85	0.0%	0.97	7.3%	22.7%	842.56	262.21
▼	Salhia Real Estate Co.	0.418	(0.006)	(1.4%)	248	0.7%	0.5%	21.3	1.37	3.5%	0.36	6.4%	4.8%	48.87	20.32
▼	Mabane Co.	0.807	(0.011)	(1.3%)	1,126	3.0%	2.4%	16.9	1.73	1.7%	1.04	10.2%	5.9%	45.29	36.55
▼	The Commercial Real Estate Co.	0.177	(0.003)	(1.7%)	332	0.9%	0.7%	17.8	1.13	2.1%	0.63	6.3%	19.6%	209.56	37.73
▼	National Industries Group (Holding)	0.264	(0.004)	(1.5%)	636	1.7%	1.4%	13.4	1.20	3.8%	1.41	9.0%	6.5%	251.75	66.24
▼	Gulf Cable and Electrical Industries	1.930	(0.026)	(1.3%)	402	1.1%	0.9%	20.6	1.57	3.3%	1.01	7.7%	7.2%	11.24	21.01
=	Heavy Engineering Industries and Shipb	0.893	0.000	0.0%	161	0.4%	0.3%	19.6	2.19	3.9%	0.69	11.2%	6.4%	20.17	16.96
▼	Boubyan Petrochemical Co.	0.665	(0.015)	(2.2%)	356	0.9%	0.8%	19.4	1.44	0.0%	0.73	7.4%	2.3%	37.96	25.91
▼	Agility Public Warehousing Co.	0.258	(0.004)	(1.5%)	659	1.7%	1.4%	10.8	0.67	7.4%	1.59	6.2%	4.5%	335.88	86.68
▼	Mobile Telecommunications Co.	0.464	(0.007)	(1.5%)	2,008	5.3%	4.3%	11.9	1.75	5.4%	1.24	14.7%	(1.1%)	216.50	101.76
▼	Human Soft Holding Co.	2.430	(0.007)	(0.3%)	327	0.9%	0.7%	8.0	2.94	14.3%	0.50	36.6%	(10.7%)	8.58	21.95
▼	IFA Hotels & Resorts Co.	1.760	(0.025)	(1.4%)	404	1.1%	0.9%	32.7	14.20	0.0%	0.74	43.4%	(4.9%)	15.51	31.70
▼	Jazeera Airways Co.	0.959	(0.029)	(2.9%)	211	0.6%	0.5%	29.2	5.36	4.2%	0.72	18.3%	(4.9%)	22.08	21.54
▲	GFH Financial Group BSC	0.096	0.001	0.7%	367	1.0%	0.8%	10.7	1.21	4.8%	0.96	11.2%	(2.2%)	373.85	36.21
▲	Warba Bank	0.228	0.001	0.4%	498	1.3%	1.1%	24.6	1.48	0.0%	0.99	6.0%	18.8%	775.28	178.59
▼	Kuwait Telecommunication Co.	0.554	(0.005)	(0.9%)	553	1.5%	1.2%	16.8	2.37	6.3%	0.65	14.1%	3.0%	40.36	22.93
=	Mezzan Holding Co.	0.900	0.000	0.0%	280	0.7%	0.6%	19.3	2.39	2.8%	0.47	12.4%	0.0%	20.32	18.84
▲	Integrated holding Co.	0.511	0.007	1.4%	129	0.3%	0.3%	23.9	2.09	3.9%	0.52	8.8%	11.1%	42.56	21.69
▼	Boursa Kuwait Securities Co.	2.735	(0.064)	(2.3%)	549	1.4%	1.2%	31.2	8.61	3.0%	0.90	27.6%	18.9%	13.72	37.26
▼	Ali Alghanim Sons Automotive Co.	1.250	(0.003)	(0.2%)	343	0.9%	0.7%	11.8	4.21	5.5%	0.48	35.7%	21.4%	53.55	61.01
▼	Beyout Investment Group Holding Co.	0.420	(0.003)	(0.7%)	126	0.3%	0.3%	15.3	2.31	3.2%	0.48	15.1%	1.9%	44.94	18.87
Subtotal- Premier Market Stocks		8,525.33	(79.35)	-0.9%	38,151	100%	82%	17.7	1.57	3.51%		11.0%	8.8%	7,679.05	2,665.01
Rest of the Market					8,649		18%	11.4	0.96	2.07%		5.5%		13,165.30	2,972.52

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, March 11, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.20	0.00%	0.99	0.054	(0.001)	10.8	0.065	0.028	(10.3%)	216,353	11,484	18.0%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.000	101.2	0.630	0.456	18.4%	0	0	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	0	0	0.4%	23.8%
▲ The Energy House Co.	ENER.KW	NM	2.94	0.00%	0.70	0.172	0.007	7.8	0.350	0.071	16.2%	17,316,614	2,840,592	303.2%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.9	0.52	0.00%	0.20	0.158	0.004	40.0	0.173	0.099	(3.1%)	94,022	14,248	8.6%	1.1%
Energy		11.9	1.20	5.35%				261.1			12.1%	17,626,989	2,866,324		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.24	36.60%	0.49	0.612	(0.003)	39.8	0.750	0.495	(1.8%)	12,000	7,324	4.1%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.4	1.44	0.00%	0.73	0.665	(0.015)	355.7	0.720	0.560	2.3%	2,437,987	1,630,268	7.1%	7.4%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	5.03%	0.13	0.994	(0.051)	100.3	2.850	0.750	(20.4%)	271	269	0.0%	24.0%
Basic Materials		11.1	2.24	20.82%				495.7			(3.6%)	2,450,258	1,637,861		11.1%
= Specialities Group Holding Co.	SPEC.KW	16.7	0.81	3.41%	0.68	0.140	0.000	26.2	0.189	0.092	8.5%	77,781	10,586	25.4%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	52.5	0.93	0.00%	0.61	0.266	(0.010)	189.7	0.285	0.169	17.2%	182,756	48,623	3.3%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.6	1.57	3.34%	1.01	1.930	(0.026)	401.8	1.998	1.176	7.2%	239,326	464,481	5.4%	7.7%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.6	2.19	3.92%	0.69	0.893	0.000	161.0	0.975	0.729	6.4%	414,125	368,159	11.2%	11.2%
= Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.54%	0.45	0.820	0.000	82.2	0.928	0.783	1.1%	25,382	20,847	1.3%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	15.2	1.01	6.26%	0.24	0.189	(0.002)	18.8	0.225	0.159	(10.8%)	5,554	1,054	0.9%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.66	0.00%	0.22	0.142	(0.012)	12.8	0.190	0.068	18.3%	181,915	25,885	38.9%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.3	0.96	0.00%	0.54	0.080	(0.001)	26.5	0.101	0.052	(2.0%)	2,079,950	165,440	41.0%	13.1%
▲ National Industries Co.	NIBM.KW	14.8	0.92	4.43%	0.20	0.225	0.006	80.8	0.249	0.160	27.1%	4,782	1,063	1.3%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.71	0.00%	0.99	0.059	(0.003)	4.7	0.090	0.025	(25.3%)	31,523	1,852	54.4%	NM
= National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	0.000	31.5	0.134	0.102	0.0%	1,795,735	186,554	50.4%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.8	0.67	7.38%	1.59	0.258	(0.004)	658.5	0.489	0.209	4.5%	7,442,740	1,917,488	13.2%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.3	0.46	0.00%	0.74	0.059	(0.000)	13.7	0.067	0.041	(2.3%)	821,917	47,870	38.5%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.77	0.00%	0.77	0.062	0.001	17.2	0.068	0.039	3.0%	2,321,147	144,102	44.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.7	1.35	4.34%	0.47	0.338	(0.003)	44.0	0.389	0.256	(0.3%)	11,305	3,821	4.1%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.0	2.94	14.34%	0.50	2.430	(0.007)	327.5	3.237	2.437	(10.7%)	676,800	1,648,651	6.4%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.2%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.6	2.00	4.44%	0.68	0.674	(0.016)	115.3	0.783	0.421	3.7%	67,685	45,268	8.3%	17.2%
▼ United Projects Group	UPAC.KW	NM	0.62	0.00%	0.20	0.174	(0.011)	65.7	0.248	0.112	12.3%	80,030	13,261	0.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.32%	0.87	0.094	(0.002)	15.4	0.105	0.080	0.0%	205,614	19,461	24.0%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	23.9	2.09	3.91%	0.52	0.511	0.007	129.3	0.596	0.460	11.1%	1,112,302	564,967	16.8%	8.8%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	0.59	5.67%	0.14	0.088	(0.003)	31.8	0.096	0.081	3.4%	65,648	5,744	0.5%	2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.10	6.58%	0.07	0.395	(0.001)	59.3	0.420	0.351	3.7%	74,798	28,972	3.2%	13.1%
Industrials		15.4	1.06	4.88%				2,516.8			1.7%	17,918,815	5,734,151		7.0%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	74.3	0.79	0.00%	0.29	0.112	0.000	23.4	0.126	0.100	4.7%	104,002	11,525	6.7%	1.1%
= Mezzan Holding Co.	MEZZ.KW	19.3	2.39	2.77%	0.47	0.900	0.000	279.7	1.114	0.610	0.0%	711,669	659,782	6.5%	12.4%
Consumer Staples		46.8	1.59	2.77%				303.1			0.3%	815,671	671,307		10.1%
= Advanced Technology Co.	ATCK.KW	41.3	1.60	2.67%	0.02	0.750	0.000	112.5	0.750	0.389	92.8%	0	0	0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0	0.2%	0.9%
Health Care		41.3	1.70	2.67%				254.3			15.7%	0	0		2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.338	0.000	123.9	1.493	1.100	15.3%	0	0	0.1%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	17.4	2.31	0.00%	NA	0.262	0.012	14.8	0.365	0.133	50.6%	2	1	0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	32.7	14.20	0.00%	0.74	1.760	(0.025)	403.5	2.583	0.798	(4.9%)	208,284	362,352	6.8%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	43.4	3.36	0.79%	0.51	0.634	(0.016)	256.5	0.770	0.132	78.6%	26,123,828	16,811,820	561.5%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.4	0.74	1.55%	0.74	0.120	0.001	25.2	0.135	0.067	7.1%	11,900	1,367	12.6%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.2	5.36	4.17%	0.72	0.959	(0.029)	211.0	1.214	0.810	(4.9%)	833,893	788,897	10.0%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	24.9	1.72	2.12%	0.50	0.330	0.015	133.5	0.459	0.130	45.4%	4,192,096	1,366,749	27.3%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	49.2	0.91	6.98%	0.18	0.113	(0.005)	13.0	0.193	0.097	0.0%	478,661	55,068	71.3%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	13.6	1.47	0.00%	0.15	0.226	(0.005)	68.5	0.259	0.175	(12.7%)	1,662,240	378,885	17.2%	10.8%
= Palms Agro Production Co.	PAPK.KW	55.4	2.27	1.66%	0.36	0.239	0.000	12.5	0.393	0.140	6.7%	250	60	10.5%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	4.21	5.53%	0.48	1.250	(0.003)	342.6	1.439	1.000	21.4%	1,112,353	1,381,550	19.5%	35.7%
Consumer Discretionary		24.9	1.72	3.15%				1,635			13.7%	34,623,507	21,146,749		7.9%
▼ Zain	ZAIN.KW	11.9	1.75	5.39%	1.24	0.464	(0.007)	2,007.8	0.511	0.425	(1.1%)	3,320,988	1,542,847	5.0%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.7	1.00	7.95%	0.60	1.125	(0.005)	563.8	1.282	0.995	5.6%	9,031	10,143	0.9%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.8	2.37	6.32%	0.65	0.554	(0.005)	553.3	0.616	0.511	3.0%	255,539	141,680	4.0%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	0.003	6.0	0.094	0.059	(1.4%)	801	53	2.7%	NM
Telecommunications		16.7	1.37	6.32%				3,130.9			0.8%	3,586,359	1,694,723		11.9%
▼ National Bank of Kuwait	NBKK.KW	14.6	2.15	2.43%	1.21	1.030	(0.009)	8,576.2	1.050	0.840	15.0%	6,081,800	6,255,875	3.0%	14.7%
▼ Gulf Bank	GBKK.KW	22.1	1.57	2.99%	1.08	0.335	(0.008)	1,273.8	0.355	0.248	2.8%	5,611,705	1,892,072	16.9%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	15.1	2.25	4.71%	0.35	0.805	(0.005)	1,523.0	0.937	0.490	24.8%	72,125	58,287	0.1%	14.9%
= Ahli Bank of Kuwait	ABKK.KW	15.5	1.31	3.11%	0.65	0.320	0.000	797.8	0.329	0.224	23.1%	1,922,190	610,753	7.7%	8.4%
= Kuwait International Bank	KIBK.KW	13.2	1.07	2.11%	1.00	0.221	0.000	376.4	0.227	0.152	20.8%	2,764,494	605,405	17.5%	8.1%
▼ Burgan Bank	BURK.KW	17.7	0.95	2.63%	1.07	0.228	(0.002)	825.2	0.247	0.172	29.5%	4,679,189	1,061,850	7.1%	5.4%
▼ Kuwait Finance House	KFH.KW	20.5	2.31	2.51%	1.39	0.790	(0.007)	12,399.7	0.810	0.696	5.9%	10,222,610	8,046,284	2.9%	11.3%
= Boubyan Bank	BOUK.KW	29.4	3.07	1.54%	1.05	0.649	0.000	2,726.3	0.682	0.509	15.7%	2,110,501	1,360,414	4.0%	10.5%
▲ Warba Bank	WARB.KW	24.6	1.48	0.00%	0.99	0.228	0.001	497.9	0.254	0.166	18.8%	4,109,461	925,808	35.5%	6.0%
Banks		17.7	1.57	2.57%				28,996.4			11.3%	37,574,075	20,816,749		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	9.2	0.69	6.79%	0.07	0.560	(0.004)	103.5	0.650	0.494	(5.1%)	504	282	1.1%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.22	3.55%	0.14	0.830	0.000	179.9	0.938	0.655	(7.3%)	0	0	0.3%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.96	7.27%	0.39	0.160	(0.003)	39.1	0.170	0.108	(2.4%)	234,040	37,445	3.3%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.7	1.30	1.76%	0.11	0.394	0.015	113.4	0.450	0.311	7.9%	1,755	691	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.74	0.00%	0.42	0.157	(0.010)	16.7	0.247	0.105	(5.4%)	141,935	22,623	18.4%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	52.1	1.06	0.00%	0.51	0.041	0.000	4.5	0.069	0.033	(22.7%)	338,200	13,579	91.7%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.7	1.14	5.17%				840.4			2.4%	716,434	74,620		11.4%
▼ Sokouk Holding Co.	SHCK.KW	12.3	1.04	0.00%	1.06	0.060	(0.001)	34.1	0.068	0.044	17.8%	4,839,116	288,528	68.1%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	25.4	1.85	0.00%	0.97	0.314	(0.007)	315.3	0.348	0.199	22.7%	7,271,560	2,293,626	83.9%	7.3%
▼ United Real Estate Co.	UREK.KW	49.5	1.22	0.00%	0.52	0.181	(0.009)	235.7	0.212	0.043	58.8%	2,575,284	473,534	20.1%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.080	(0.002)	148.5	0.108	0.069	2.4%	4,732,525	378,972	10.9%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.3	1.37	3.46%	0.36	0.418	(0.006)	248.1	0.471	0.398	4.8%	1,066,896	451,640	8.2%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.7	0.57	4.73%	0.18	0.352	(0.012)	141.3	0.410	0.332	(4.9%)	343,508	117,392	0.9%	5.3%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.44	6.75%	0.46	0.295	(0.015)	61.7	0.324	0.235	8.9%	130	38	1.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	15.8	0.87	3.30%	1.16	0.090	0.001	33.8	0.096	0.055	30.0%	4,439,294	394,040	100.0%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.5	0.86	0.00%	0.69	0.083	(0.001)	37.2	0.085	0.050	0.2%	402,717	33,349	14.2%	2.7%
▼ Mabanee Co.	MABK.KW	16.9	1.73	1.73%	1.04	0.807	(0.011)	1,125.9	0.897	0.762	5.9%	576,296	467,655	3.2%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.4	0.57	4.94%	0.24	0.099	0.000	33.5	0.109	0.093	(2.0%)	0	0	1.3%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	17.8	1.13	2.10%	0.63	0.177	(0.003)	332.3	0.213	0.120	19.6%	2,482,382	441,526	11.2%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	15.5	1.99	0.00%	0.45	0.206	(0.007)	22.7	0.237	0.160	(5.5%)	386,923	80,379	16.1%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	15.9	0.62	5.45%	0.67	0.092	(0.003)	38.2	0.100	0.069	1.5%	961,338	88,756	24.0%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.2	0.65	2.40%	0.06	0.083	(0.004)	19.3	0.094	0.053	12.5%	27,300	2,267	30.8%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.52	0.00%	0.41	0.037	0.001	7.0	0.047	0.027	5.4%	148,101	5,354	13.1%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.073	(0.001)	39.2	0.082	0.062	(1.9%)	706,259	51,250	26.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.9	0.64	6.98%	0.49	0.072	(0.000)	26.5	0.078	0.054	7.3%	382,906	26,963	26.1%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	71.2	0.83	0.00%	0.22	0.115	(0.001)	28.9	0.127	0.075	2.7%	1,883,175	214,001	3.2%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.0	0.32	0.00%	0.42	0.099	(0.000)	25.4	0.125	0.060	13.0%	390,966	39,130	68.9%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.72	0.00%	0.64	0.154	(0.003)	49.6	0.179	0.116	27.3%	403,521	61,630	43.1%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	39.9	2.36	0.00%	1.06	0.207	(0.003)	122.6	0.213	0.049	156.5%	176,546,424	38,404,607	625.8%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	13.5	1.48	0.00%	0.84	0.127	0.001	17.3	0.332	0.036	(16.4%)	733,253	91,968	67.3%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.47	0.055	(0.003)	7.7	0.141	0.041	(11.4%)	264,879	14,782	25.4%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.8	0.85	0.00%	0.50	0.077	(0.004)	12.4	0.105	0.056	(0.4%)	471,495	36,499	70.4%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.94	0.00%	0.33	0.041	(0.001)	4.0	0.046	0.023	2.5%	373,530	15,340	46.0%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	24.0	2.10	0.00%	0.07	0.236	0.001	14.2	0.250	0.112	15.7%	880,000	207,680	12.8%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.009	15.2	0.141	0.083	(3.7%)	250	26	0.6%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.6	1.04	3.15%	0.30	0.127	(0.005)	13.9	0.147	0.075	1.6%	15,000	1,905	4.9%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	0.000	26.7	1.190	1.040	0.4%	20,345	22,978	5.3%	NA
Real Estate		15.8	0.87	3.38%				3,238.1			13.2%	213,325,373	44,705,815		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	8.6	0.84	6.91%	0.94	0.187	(0.003)	103.1	0.200	0.143	8.1%	2,106,460	392,135	15.4%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.9	0.88	6.69%	0.52	0.282	(0.001)	143.2	0.283	0.169	15.6%	8,002	2,177	1.8%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.9	2.23	0.00%	1.24	0.453	0.003	217.5	0.472	0.219	19.2%	8,609,090	3,893,046	84.0%	7.2%
▼ National Investment Co.	NINV.KW	17.0	1.06	5.95%	1.31	0.252	(0.005)	200.8	0.288	0.214	(0.8%)	1,037,267	261,628	17.5%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.78	0.00%	0.78	0.098	(0.002)	487.7	0.135	0.090	2.6%	3,932,687	382,202	9.7%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	12.8	0.67	7.22%	1.22	0.069	0.000	32.2	0.089	0.057	(4.4%)	223,100	15,429	9.0%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.74	0.00%	1.18	0.073	(0.002)	29.0	0.100	0.048	0.1%	2,255,875	164,671	45.2%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.2	1.49	0.67%	1.03	0.287	0.002	248.0	0.305	0.161	8.3%	17,119,530	4,791,023	117.9%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.2	0.72	4.64%	0.82	0.150	0.005	75.7	0.167	0.109	(0.7%)	333,455	48,544	11.9%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	47.7	1.38	0.00%	0.52	0.146	(0.004)	32.1	0.337	0.069	(45.5%)	318,086	47,356	117.3%	2.9%
▼ First Investment Co.	OLAK.KW	6.0	0.68	0.00%	1.10	0.041	(0.001)	18.3	0.055	0.032	(12.2%)	147,230	5,960	25.8%	11.4%
= Gulf Investment House	GIHK.KW	72.6	5.27	0.00%	0.92	0.570	0.000	231.7	0.840	0.335	(8.5%)	306	166	0.1%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.05	4.69%	1.29	0.160	(0.001)	106.2	0.187	0.140	1.9%	1,770,097	281,051	39.1%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.6	1.12	0.00%	0.74	0.062	(0.001)	14.3	0.087	0.037	(2.2%)	1,441,449	90,083	23.5%	17.1%
= Osoul Investment Co.	OSUL.KW	32.5	1.61	6.49%	0.41	0.154	0.000	19.5	0.187	0.073	11.6%	66,573	9,883	37.7%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.52	0.00%	0.35	0.144	0.013	44.5	0.139	0.061	12.5%	3,904,408	535,982	11.7%	NM
▼ Kamco Investment Co.	KAMC.KW	7.3	0.67	4.17%	0.60	0.120	(0.002)	41.1	0.146	0.091	(2.4%)	4,436,759	525,157	17.5%	9.2%
▼ National International Holding Co.	NIHK.KW	17.6	0.99	3.39%	0.73	0.166	(0.004)	38.9	0.498	0.087	(52.2%)	1,692,788	279,303	98.1%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.58	0.00%	0.60	0.249	(0.011)	55.7	0.352	0.083	4.2%	1,137,344	285,717	24.0%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	49.4	0.97	0.00%	0.31	0.105	(0.001)	21.7	0.142	0.076	(6.3%)	115,048	11,789	62.3%	2.0%
▼ Al-Deera Holding	DEER.KW	10.6	1.29	0.00%	0.87	0.390	(0.002)	40.3	0.518	0.267	2.9%	163,411	63,256	52.3%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	35.3	1.35	0.00%	1.98	0.105	0.000	40.2	0.128	0.073	(5.4%)	1,285,015	133,535	42.2%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.21	0.00%	1.05	0.014	0.000	4.4	0.023	0.014	(9.3%)	195,000	2,673	8.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.3	1.22	2.30%	1.20	0.344	(0.007)	175.6	0.356	0.211	19.0%	1,898,922	623,781	10.6%	28.1%
= Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.000	96.8	1.168	0.311	(26.2%)	0	0	0.2%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.89	0.00%	0.50	0.053	0.000	9.3	0.059	0.031	(10.0%)	0	0	2.1%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	(0.000)	31.9	0.048	0.034	(6.7%)	2,508,819	98,230	12.1%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	72.9	4.89	0.00%	NA	0.376	(0.002)	56.4	0.407	0.269	(1.1%)	1,274,264	478,229	34.8%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	0.00%	1.02	0.052	(0.001)	55.0	0.076	0.043	(16.9%)	1,706,661	87,906	6.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.37	0.036	(0.000)	15.6	0.050	0.025	(1.4%)	1,896,662	68,513	37.7%	0.8%
▼ National Industries Group	NIND.KW	13.4	1.20	3.79%	1.41	0.264	(0.004)	636.2	0.278	0.197	6.5%	6,131,186	1,621,713	10.4%	9.0%
= Warba Capital Holding Co.	WARBACAP.KW	13.5	2.62	0.00%	0.54	0.334	0.000	10.0	0.345	0.115	34.1%	800,491	274,054	245.6%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.91	0.00%	0.37	0.388	0.024	201.3	0.459	0.283	(12.6%)	4,188,019	1,621,297	12.0%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.58	0.00%	0.79	0.049	(0.002)	30.1	0.059	0.030	9.6%	3,828,182	191,095	62.1%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.52	0.00%	0.13	0.046	0.000	7.6	0.068	0.032	2.2%	20,244	889	7.5%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.77	4.58%	0.20	0.236	(0.002)	265.9	0.287	0.215	(6.7%)	19,365	4,571	3.0%	45.4%
▲ GFH Financial Group	GFH.KW	10.7	1.21	4.80%	0.96	0.096	0.001	367.2	0.112	0.076	(2.2%)	9,907,637	940,068	9.8%	11.2%
▲ Inovest	INOV.KW	NM	0.71	0.00%	0.86	0.097	0.001	29.7	0.188	0.072	(18.1%)	1,188,414	113,834	110.3%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	5.0%	0	0	9.3%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.60	4.37%	0.54	0.069	(0.000)	18.1	0.077	0.053	(1.2%)	9,504	653	19.2%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	31.2	8.61	3.00%	0.90	2.735	(0.064)	549.1	2.989	1.836	18.9%	103,472	283,173	6.8%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.3	2.31	3.21%	0.25	0.420	(0.003)	126.0	0.535	0.392	1.9%	997,849	415,241	15.0%	15.1%
Financial Services		13.4	1.16	4.47%				4,941.6			0.7%	88,778,671	19,046,014		7.3%

Boursa Kuwait Daily Bulletin

Tuesday, March 11, 2025

Company	Reuters Ticker	Valuation Multiples			Beta	Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield		Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.40	0.00%	0.24	0.165	(0.003)	16.5	0.273	0.132	15.4%	775,510	124,187	59.7%	NM
Technology		NM	1.40	0.00%				16.5			15.4%	775,510	124,187		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	2.60%	0.52	0.154	0.000	169.4	0.173	0.142	2.0%	164,370	25,114	5.5%	7.8%
Utilities		17.5	1.37	2.60%				169.4			2.0%	164,370	25,114		7.8%

Boursa Kuwait	15.67	1.20	2.6%			46,799.8		8.62%	418,356,032	118,543,614		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.207	156.5%
Advanced Technology Co.	0.750	92.8%
Oula Fuel Marketing Co.	0.634	78.6%
United Real Estate Co.	0.181	58.8%
Kuwait Hotels Co.	0.262	50.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.207	3,706,915,861
Oula Fuel Marketing Co.	0.634	2,271,653,734
Arzan Financial Group For Fin. & Invest.	0.287	1,018,916,538
Kuwait Real Estate Co.	0.314	842,563,572
Warba Bank	0.228	775,279,978

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.166	(52.2%)
Kuwait & M.E. Financial Inv. Co.	0.146	(45.5%)
Tamdeen Investment Co.	0.720	(26.2%)
Equipment Holding Co.	0.059	(25.3%)
Wethaq Takaful Insurance Co.	0.041	(22.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.634	1,384,111,455
Kuwait Business Town Real Estate Co.	0.207	557,623,841
Kuwait Finance House	0.790	362,828,804
Arzan Financial Group For Fin. & Invest.	0.287	290,722,120
Kuwait Real Estate Co.	0.314	262,213,023

* Different Fiscal Year Company

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