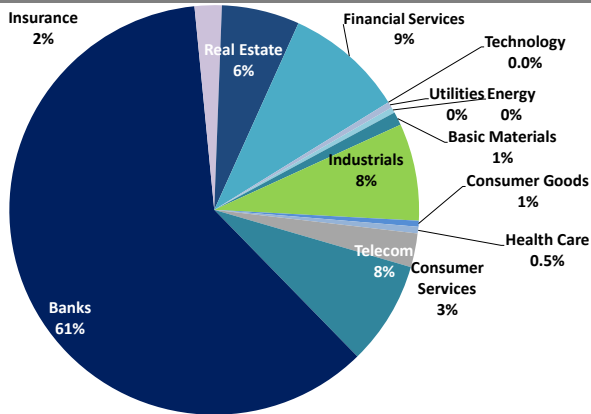


Boursa Kuwait Daily Report

January 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,405.9	18.6	11.8%
2- National Bank of Kuwait	7,533.4	13.3	15.1%
3- Boubyan Bank	2,504.3	35.6	8.4%
4- Zain	2,271.7	10.5	17.3%
5- Agility (PWC Logistics)	1,403.8	16.7	4.7%
6- Mabane Co.	1,072.7	16.9	10.4%
7- Commercial Bank of Kuwait	1,040.6	7.9	19.7%
8- Gulf Bank	1,028.5	14.7	9.4%
9- Burgan Bank	637.7	15.5	5.4%
10- Ahli United Bank - Kuwait	626.1	15.9	7.9%
Total	29,525	15.58	11.8%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.092	0.026	39.4%
Wethaq Takaful Insurance Co.	0.028	0.004	18.1%
Kuwait Investment Co.	0.155	0.016	11.5%
Sanam Real Estate Co.	0.214	0.015	7.5%
Manazel Holding Co.	0.034	0.002	7.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.033	(0.003)	(7.1%)
Injazzat Real Estate Development Co.	0.084	(0.005)	(5.9%)
Commercial Facilities Co.	0.166	(0.009)	(5.1%)
Al Madar Finance & Investment Co.	0.080	(0.004)	(5.0%)
Kuwait Finance & Investment Co.	0.067	(0.004)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.241	4.8%	30,524,419
Sanam Real Estate Co.	0.214	7.5%	23,050,057
Kuwait Real Estate Co.	0.213	2.9%	18,053,994
Arab Real Estate Co.	0.070	2.5%	16,100,486
Kuwait Finance House	0.778	1.8%	15,665,627

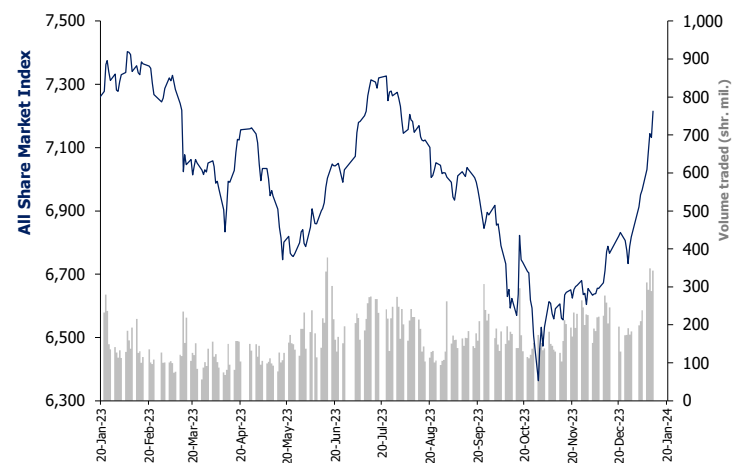
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,851.6	▲	1.2%	5.8%	5.8%
Energy	194.2	▲	0.1%	1.5%	1.5%
Basic Materials	449.6	▼	(0.1%)	6.0%	6.0%
Industrials	3,281.9	▲	1.4%	6.3%	6.3%
Consumer Staples	207.2	▲	1.0%	4.0%	4.0%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,136.5	▲	0.5%	4.7%	4.7%
Telecommunications	3,504.8	▲	1.0%	3.9%	3.9%
Banks	26,040.6	▲	1.4%	6.4%	6.4%
Insurance	920.6	▲	0.4%	0.7%	0.7%
Real Estate	2,639.8	▲	0.6%	2.2%	2.2%
Financial Services	4,039.0	▲	0.4%	8.3%	8.3%
Technology	8.4	▲	4.8%	5.4%	5.4%
Utilities	199.1	▲	1.1%	4.6%	4.6%

Market Breadth		78		37		34
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,934.96	91.0	1.2%	6.1%	6.1%	
Main 50 Index	5,794.51	74.4	1.3%	5.6%	5.6%	
Main Market Index	5,830.57	64.2	1.1%	4.7%	4.7%	
All Share Market Index	7,214.22	82.1	1.2%	5.8%	5.8%	
Market Cap (KWD Mn)	42,851.61	489.2	1.2%	5.8%	5.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	342.8	54.3	18.8%	278.5	154.8
Value Traded (KWD Mn)	75.9	13.95	22.5%	64.3	41.7
No. of Trades	17,459	2,060	13.4%	14,445	9,382

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.778	1.8%	12,082,049
Arzan Financial Group For Fin. & Invest.	0.241	4.8%	7,214,610
National Bank of Kuwait	0.950	0.7%	4,907,334
Sanam Real Estate Co.	0.214	7.5%	4,895,711
Int'l Financial Advisors Co.	0.358	1.4%	4,332,776

Boursa Kuwait - Premier Market

Thursday, January 11, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.950	0.007	0.7%	7,533	22.2%	17.6%	13.3	2.01	3.7%	1.21	15.1%	6.3%	34.98	32.63
▲	Gulf Bank	0.284	0.002	0.7%	1,028	3.0%	2.4%	14.7	1.39	3.5%	1.08	9.4%	1.1%	59.42	16.80
▲	Kuwait International Bank	0.162	0.001	0.6%	268	0.8%	0.6%	16.3	0.85	2.3%	0.99	5.2%	8.0%	70.02	11.11
▲	Burgan Bank	0.185	0.001	0.5%	638	1.9%	1.5%	15.5	0.84	4.3%	1.05	5.4%	7.6%	23.58	4.34
▲	Kuwait Finance House	0.778	0.014	1.8%	11,406	33.6%	26.6%	18.6	2.19	3.2%	1.40	11.8%	7.2%	97.52	73.60
▲	Boubyan Bank	0.632	0.005	0.8%	2,504	7.4%	5.8%	35.6	2.99	0.9%	1.05	8.4%	5.3%	17.53	10.85
▲	Kuwait Investment Co.	0.155	0.016	11.5%	81	0.2%	0.2%	8.8	0.72	3.2%	0.92	8.2%	22.0%	29.66	4.15
▲	National Investments Co	0.288	0.002	0.7%	230	0.7%	0.5%	NM	1.33	9.7%	1.31	1.4%	20.5%	36.75	9.77
▼	Kuwait Projects Co. (Holding)	0.107	(0.001)	(0.9%)	535	1.6%	1.2%	17.3	0.88	0.0%	0.76	5.1%	1.9%	55.57	6.04
▲	Arzan Financial Group for Financing & In	0.241	0.011	4.8%	193	0.6%	0.5%	35.8	1.64	1.6%	1.01	4.6%	14.8%	155.12	35.64
▲	Aayan Leasing and Investment	0.187	0.003	1.6%	124	0.4%	0.3%	9.6	1.29	4.0%	1.30	13.5%	7.5%	68.18	12.35
▼	Al Imtiaz Investment Group	0.065	(0.002)	(3.4%)	69	0.2%	0.2%	NM	0.43	0.0%	1.04	NM	15.2%	25.32	1.63
▲	Kuwait Real Estate Co.	0.213	0.006	2.9%	203	0.6%	0.5%	17.6	1.46	1.4%	0.97	8.3%	3.9%	181.19	38.09
▼	Mabane Co.	0.815	(0.003)	(0.4%)	1,073	3.2%	2.5%	16.9	1.77	1.7%	1.05	10.4%	(3.3%)	8.22	6.78
▲	The Commercial Real Estate Co.	0.108	0.002	1.9%	195	0.6%	0.5%	21.9	0.68	2.6%	0.62	3.1%	5.9%	21.51	2.24
▲	National Industries Group (Holding)	0.222	0.004	1.8%	510	1.5%	1.2%	20.2	1.07	2.3%	1.42	5.3%	8.8%	53.60	11.44
▲	Gulf Cable and Electrical Industries	1.403	0.008	0.6%	292	0.9%	0.7%	14.7	1.30	4.2%	1.02	8.8%	7.1%	3.04	4.10
▲	Heavy Engineering Industries and Shipbu	0.871	0.004	0.5%	157	0.5%	0.4%	24.3	2.21	2.3%	0.70	9.1%	6.2%	5.37	4.60
▼	Boubyan Petrochemical Co.	0.631	(0.001)	(0.2%)	337	1.0%	0.8%	12.0	1.35	9.5%	0.73	11.2%	7.9%	9.21	5.68
▲	Agility Public Warehousing Co.	0.550	0.013	2.4%	1,404	4.1%	3.3%	16.7	0.79	0.0%	1.51	4.7%	8.1%	29.26	15.45
▲	Mobile Telecommunications Co.	0.525	0.007	1.4%	2,272	6.7%	5.3%	10.5	1.82	6.7%	1.26	17.3%	3.6%	29.91	15.37
=	Human Soft Holding Co.	3.550	0.000	0.0%	453	1.3%	1.1%	10.5	3.93	11.2%	0.50	37.3%	4.4%	1.52	5.32
▲	ALAFCO Aviation Lease and Finance Co.	0.206	0.007	3.5%	196	0.6%	0.5%	NM	0.90	0.0%	0.86	NM	14.4%	16.80	3.32
▼	Jazeera Airways Co.	1.347	(0.004)	(0.3%)	296	0.9%	0.7%	23.5	8.86	5.8%	0.70	37.7%	(3.0%)	1.62	2.24
▼	GFH Financial Group BSC	0.082	(0.001)	-0.7%	285	0.8%	0.7%	9.1	0.93	5.4%	0.96	10.3%	7.1%	38.56	3.09
▼	Warba Bank	0.192	(0.001)	(0.5%)	396	1.2%	0.9%	22.0	1.29	1.6%	0.98	5.9%	3.2%	30.85	5.88
▲	Mezzan Holding Co.	0.598	0.004	0.7%	186	0.5%	0.4%	14.7	1.74	2.0%	0.45	11.8%	4.0%	4.45	2.61
▼	Integrated holding Co.	0.520	(0.002)	(0.4%)	132	0.4%	0.3%	36.6	2.12	2.9%	0.50	5.8%	2.0%	4.96	2.55
▲	Shamal Az-Zour Al-Oula Power and Wate	0.181	0.002	1.1%	199	0.6%	0.5%	14.0	1.51	5.0%	0.47	10.8%	4.6%	3.93	0.70
▲	Boursa Kuwait Securities Co.	2.039	0.010	0.5%	409	1.2%	1.0%	26.4	6.71	4.2%	0.90	25.4%	18.3%	2.80	5.28
▼	Ali Alghanim Sons Automotive Co.	1.185	(0.015)	(1.3%)	325	1.0%	0.8%	12.5	4.30	5.7%	0.48	34.5%	12.2%	4.32	4.91
Subtotal- Premier Market Stocks		7,934.96	91.03	1.2%	33,930	100%	79%	16.5	1.39	3.58%		10.5%	6.1%	1,124.79	358.59
Rest of the Market					8,921		21%	10.8	0.74	2.41%		7.1%		1,102.82	156.18

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, January 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.73	0.00%	1.04	0.033	0.001	6.6	0.045	0.026	8.9%	866,997	28,351	2.8%	NM
▲ Independent Petroleum Group	IPGK.KW	12.3	0.81	6.41%	0.26	0.448	0.001	81.0	0.545	0.374	6.7%	21,751	9,113	0.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.3	1.67	6.41%	0.18	0.756	0.000	73.3	0.899	0.690	(5.9%)	0	0	0.0%	17.9%
▲ The Energy House Co.	ENER.KW	14.6	0.71	0.00%	0.64	0.070	0.004	3.2	0.354	0.021	11.1%	51,500	3,422	0.3%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	7.9	0.32	0.00%	0.17	0.095	(0.001)	23.9	0.133	0.087	6.3%	420,249	39,668	1.6%	4.1%
Energy		10.8	0.72	6.41%				194.2			1.5%	1,360,497	80,554		6.1%
▼ Kuwait Foundry Co.	KFDC.KW	5.1	2.37	26.00%	0.50	0.427	(0.001)	30.9	0.558	0.290	3.4%	40,748	17,288	0.6%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.0	1.35	9.46%	0.73	0.631	(0.001)	337.5	0.856	0.571	7.9%	1,466,948	922,801	1.7%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	0.0%	0	0	0.0%	22.4%
Basic Materials		11.0	2.37	9.46%				449.6			6.0%	1,507,696	940,089		14.0%
▲ Specialities Group Holding Co.	SPEC.KW	10.3	0.59	6.05%	0.67	0.110	0.001	18.7	0.123	0.095	6.8%	637,932	69,580	5.2%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	30.6	0.56	3.30%	0.59	0.147	0.001	104.8	0.225	0.123	9.7%	1,457,715	213,120	2.3%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.7	1.30	4.24%	1.02	1.403	0.008	292.1	1.352	0.999	7.1%	528,544	736,634	1.5%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.3	2.21	2.30%	0.70	0.871	0.004	157.0	0.889	0.566	6.2%	864,846	760,521	3.0%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.5	1.16	8.19%	0.46	0.855	(0.008)	85.7	0.945	0.800	1.8%	16,233	13,916	0.5%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	11.1	0.85	7.39%	0.23	0.160	0.001	15.9	0.220	0.134	1.3%	261,165	42,288	1.9%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	12.9	1.07	0.00%	0.19	0.091	0.004	8.2	0.102	0.038	9.6%	11	1	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	13.6	0.69	6.23%	0.20	0.160	0.000	57.5	0.195	0.152	1.9%	820	131	0.0%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
= National Co. for Consumer Industries	NCCI.KW	43.8	1.20	0.00%	0.21	0.114	0.000	34.2	0.132	0.100	7.5%	5,010,507	569,441	14.7%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	16.7	0.79	0.00%	1.51	0.550	0.013	1,403.8	0.720	0.498	8.1%	4,018,848	2,183,087	1.1%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.35	0.00%	0.76	0.042	(0.000)	9.6	0.048	0.023	6.9%	251,100	10,569	4.9%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.42	0.00%	0.76	0.056	(0.001)	15.3	0.065	0.039	6.1%	192,094	10,588	0.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.1	0.88	8.13%	0.48	0.240	0.001	28.5	0.315	0.226	2.6%	14,135	3,388	0.2%	8.7%
= Humansoft Holding Co.	HUMN.KW	10.5	3.93	11.22%	0.50	3.550	0.000	453.5	3.845	2.972	4.4%	50,554	179,494	1.2%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.16	0.00%	NA	0.056	0.000	2.2	0.097	0.044	(0.9%)	10,000	594	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.6	1.41	6.86%	0.68	0.436	0.006	74.6	0.476	0.362	(3.5%)	896,860	387,049	3.9%	18.6%
▲ United Projects Group	UPAC.KW	24.7	0.61	0.00%	0.17	0.173	0.003	65.3	0.268	0.164	(3.4%)	31,736	5,398	0.0%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.90	0.00%	0.86	0.206	0.007	196.1	0.220	0.162	14.4%	2,910,913	590,060	1.8%	NM
▲ Mubarrad Holding Co.	MBRD.KW	10.7	0.66	6.23%	0.90	0.080	0.000	13.1	0.095	0.067	(2.0%)	593,048	47,513	5.6%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	36.6	2.12	2.88%	0.50	0.520	(0.002)	131.6	0.521	0.345	2.0%	668,590	346,848	2.0%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	6.32%	0.14	0.095	0.000	34.5	0.100	0.085	0.0%	0	0	0.0%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.02	5.37%	0.07	0.335	(0.001)	50.3	0.365	0.301	3.4%	40,500	13,570	0.5%	11.3%
Industrials		13.3	0.88	6.23%				3,281.9			6.3%	18,456,151.0	6,183,790		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.73	0.00%	0.26	0.102	0.004	21.3	0.114	0.091	4.1%	47,474	4,654	0.1%	NM
▲ Mezzan Holding Co.	MEZZ.KW	14.7	1.74	2.00%	0.45	0.598	0.004	185.8	0.600	0.360	4.0%	571,172	339,898	1.4%	11.8%
Consumer Staples		14.7	1.23	2.00%				207.2			4.0%	618,646	344,552		7.4%
= Advanced Technology Co.	ATCK.KW	13.4	0.97	4.40%	0.01	0.455	0.000	68.3	0.525	0.379	(3.0%)	0	0	0.0%	7.2%
= Yiacco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.1	1.66	4.40%				230.0			(0.9%)	0	0		13.2%
= Kuwait National Cinema Co.	KCIN.KW	12.5	1.31	4.64%	0.29	1.174	0.000	108.7	1.258	0.940	(1.9%)	0	0	0.0%	10.5%
= Kuwait Hotels Co.	KHOT.KW	10.0	1.72	0.00%	NA	0.171	0.000	9.7	0.227	0.115	0.0%	0	0	0.0%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.55	0.099	0.000	27.6	0.149	0.076	9.6%	30,031	2,904	0.4%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.2	10.43	0.00%	0.74	0.888	0.054	162.9	0.917	0.058	11.0%	1,465,756	1,282,044	8.6%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	13.7	0.85	3.57%	0.45	0.140	0.000	56.6	0.180	0.121	1.4%	37,963	5,326	0.1%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.8	0.53	3.49%	0.73	0.080	0.003	16.1	0.080	0.065	12.7%	1,827,634	144,060	4.6%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	23.5	8.86	5.79%	0.70	1.347	(0.004)	296.3	2.200	1.111	(3.0%)	332,424	452,643	0.7%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.0	0.79	3.57%	0.46	0.140	0.001	56.6	0.168	0.120	2.2%	14,729	2,048	0.0%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	8.8	0.81	5.63%	0.12	0.105	0.003	12.0	0.120	0.089	9.4%	2,403,188	249,568	5.0%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	20.4	2.39	2.63%	0.13	0.190	(0.001)	57.6	0.226	0.163	6.1%	2,465,774	466,768	4.0%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.23	0.081	0.000	4.2	0.090	0.081	0.0%	0	0	0.0%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	4.30	5.75%	0.48	1.185	(0.015)	324.7	1.287	0.790	12.2%	546,859	648,921	NA	34.5%
Consumer Discretionary		13.6	0.85	4.11%				1,137			4.7%	9,124,358	3,254,282		10.6%
▲ Zain	ZAIN.KW	10.5	1.82	6.67%	1.26	0.525	0.007	2,271.7	0.572	0.451	3.6%	4,606,142	2,413,042	0.7%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.1	1.05	5.61%	0.60	1.240	(0.001)	621.4	1.300	0.957	1.9%	28,263	34,837	0.1%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	18.1	2.56	4.96%	0.64	0.605	0.003	604.2	0.793	0.520	7.5%	1,179,037	707,890	0.6%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.085	0.005	7.4	0.088	0.050	(0.1%)	14,405	1,152	0.1%	NM
Telecommunications		10.5	1.43	5.61%				3,504.8			3.9%	5,827,847	3,156,921		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.3	2.01	3.68%	1.21	0.950	0.007	7,533.4	1.076	0.838	6.3%	5,171,224	4,907,334	0.4%	15.1%
▲ Gulf Bank	GBKK.KW	14.7	1.39	3.52%	1.08	0.284	0.002	1,028.5	0.307	0.235	1.1%	4,252,905	1,201,429	1.6%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.9	1.56	6.37%	0.35	0.550	0.030	1,040.6	0.730	0.480	5.8%	3,450	1,794	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.0	1.00	3.14%	0.64	0.253	0.004	600.7	0.332	0.208	8.6%	1,257,357	315,647	0.7%	6.2%
▲ Ahli United Bank - Kuwait	BKME.KW	15.9	1.26	2.56%	0.84	0.278	0.003	626.1	0.288	0.240	6.1%	167,929	46,291	0.1%	7.9%
▲ Kuwait International Bank	KIBK.KW	16.3	0.85	2.29%	0.99	0.162	0.001	267.9	0.192	0.141	8.0%	4,867,050	787,396	4.2%	5.2%
▲ Burgan Bank	BURG.KW	15.5	0.84	4.32%	1.05	0.185	0.001	637.7	0.229	0.157	7.6%	1,949,230	358,281	0.7%	5.4%
▲ Kuwait Finance House	KFH.KW	18.6	2.19	3.18%	1.40	0.778	0.014	11,405.9	0.806	0.659	7.2%	15,665,627	12,082,049	0.7%	11.8%
▲ Boubyan Bank	BOUK.KW	35.6	2.99	0.95%	1.05	0.632	0.005	2,504.3	0.769	0.563	5.3%	2,403,539	1,512,219	0.4%	8.4%
▼ Warba Bank	WARB.KW	22.0	1.29	1.56%	0.98	0.192	(0.001)	395.5	0.241	0.165	3.2%	5,125,322	979,767	1.5%	5.9%
Banks		16.0	1.34	3.16%				26,040.6			6.4%	40,863,633	22,192,208		11.7%

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Thursday, January 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.1	0.63	7.97%	0.05	0.477	0.003	88.1	0.577	0.415	1.5%	40,800	19,305	0.1%	30.3%
= Gulf Insurance Group	GINS.KW	14.4	2.34	2.85%	0.06	1.890	0.000	536.3	1.900	0.965	0.5%	6	11	0.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.5	0.99	6.44%	0.15	0.610	0.000	132.2	0.720	0.489	0.0%	0	0	0.0%	15.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.4	0.75	7.75%	0.39	0.100	(0.000)	24.0	0.124	0.076	(0.7%)	5,738	572	0.1%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.4	1.30	1.57%	0.08	0.380	0.000	98.6	0.400	0.264	(1.3%)	371	141	0.0%	12.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.08	0.00%	0.37	0.092	0.026	9.8	0.067	0.038	58.6%	1,664,548	148,739	1.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	54.9	0.77	0.00%	0.47	0.028	0.004	3.1	0.031	0.019	17.1%	2,313,251	62,860	2.3%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.91	7.09%				920.6			0.7%	4,024,714	231,630		17.6%
▲ Sokouk Holding Co.	SHCK.KW	6.4	1.07	0.00%	1.06	0.056	0.002	31.9	0.057	0.021	8.3%	11,737,091	650,403	12.5%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.46	1.37%	0.97	0.213	0.006	203.1	0.220	0.101	3.9%	18,053,994	3,784,169	19.0%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.052	(0.000)	68.0	0.067	0.043	12.7%	922,441	47,732	0.5%	NM
▲ National Real Estate Co.	NREK.KW	31.0	0.39	0.00%	1.26	0.081	0.001	149.6	0.125	0.064	21.8%	4,978,469	398,496	3.1%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	16.0	1.32	3.34%	0.35	0.431	(0.002)	233.0	0.550	0.383	0.5%	628,216	270,703	1.3%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	2.91%	0.19	0.381	0.017	153.0	0.405	0.325	6.1%	551,200	204,803	0.2%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.40	1.86%	0.46	0.267	0.003	54.2	0.278	0.230	5.1%	26,000	6,892	0.1%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.3	0.70	0.00%	1.18	0.070	0.002	25.8	0.070	0.033	4.2%	16,100,486	1,111,982	12.5%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.6	0.57	0.00%	0.69	0.053	0.001	24.1	0.062	0.048	5.1%	432,668	22,931	0.8%	2.2%
▼ Mabanee Co.	MABK.KW	16.9	1.77	1.72%	1.05	0.815	(0.003)	1,072.7	0.894	0.680	(3.3%)	394,362	322,290	0.6%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.9	0.49	5.81%	0.25	0.084	(0.005)	28.5	0.090	0.074	(3.2%)	25,659	2,179	0.1%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	21.9	0.68	2.63%	0.62	0.108	0.002	195.1	0.111	0.092	5.9%	3,709,349	396,168	1.2%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.48	0.00%	0.42	0.214	0.015	21.4	0.211	0.082	33.8%	23,050,057	4,895,711	78.2%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.7	0.54	6.26%	0.65	0.080	0.001	33.2	0.084	0.066	11.1%	1,101,067	86,428	2.5%	7.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.2	0.50	0.00%	0.03	0.062	0.001	14.4	0.064	0.044	6.7%	111,100	6,706	0.2%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.08	0.00%	0.43	0.033	(0.003)	6.1	0.037	0.021	(4.4%)	815,528	25,912	0.5%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.081	0.001	39.2	0.083	0.046	10.5%	1,391,779	112,268	9.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.2	0.55	6.56%	0.49	0.061	(0.000)	22.6	0.061	0.047	4.6%	145,000	8,885	0.8%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	31.4	0.58	7.59%	0.24	0.079	0.001	19.8	0.120	0.075	(0.5%)	59,715	4,687	0.4%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.38	0.081	0.002	20.6	0.101	0.063	1.5%	210,022	16,782	1.2%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	4.4	2.28	0.00%	0.62	0.164	0.004	52.8	0.164	0.048	7.2%	2,209,598	362,350	4.3%	52.3%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.40	0.00%	1.43	0.040	0.001	29.3	0.057	0.032	8.1%	350,150	13,954	0.8%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	21.7	0.87	6.76%	1.08	0.074	(0.003)	42.6	0.080	0.051	(2.8%)	173,758	12,973	0.7%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	55.6	0.30	0.00%	0.45	0.055	(0.001)	7.6	0.068	0.038	23.1%	221,099	11,870	2.0%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	4.8	0.71	0.00%	0.50	0.064	(0.000)	11.3	0.068	0.051	16.3%	407,591	26,181	1.8%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	70.8	0.45	0.00%	0.31	0.028	0.000	2.7	0.039	0.013	6.2%	1,523,223	42,401	16.1%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	54.5	1.56	1.74%	0.06	0.168	0.000	10.1	0.235	0.131	14.3%	670,910	111,569	4.3%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.4	0.75	9.41%	0.30	0.085	0.000	8.9	0.110	0.067	13.3%	0	0	0.2%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.061	0.005	25.0	1.265	1.005	2.7%	14,940	15,850	1.0%	NA
Real Estate		16.9	0.62	3.13%				2,639.8			2.2%	90,015,472	12,973,276		4.1%

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Thursday, January 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	8.8	0.72	3.21%	0.92	0.155	0.016	81.3	0.156	0.110	22.0%	10,395,707	1,542,269	5.7%	8.2%
▼ Commercial Facilities Co.	FACI.KW	10.9	0.54	9.09%	0.51	0.166	(0.009)	84.3	0.199	0.149	4.4%	424,146	70,285	0.4%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	6.7	1.43	0.00%	1.23	0.358	0.005	89.2	0.361	0.079	16.6%	12,110,210	4,332,776	49.5%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.33	9.71%	1.31	0.288	0.002	229.5	0.271	0.182	20.5%	6,698,965	1,936,874	4.6%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.3	0.88	0.00%	0.76	0.107	(0.001)	535.3	0.142	0.099	1.9%	9,538,227	1,026,362	1.1%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	22.2	0.76	6.65%	1.23	0.075	(0.003)	35.0	0.117	0.065	10.8%	10,892,029	838,657	8.5%	3.4%
▲ The Securities House Co.	SECH.KW	18.7	0.64	0.00%	1.19	0.061	0.000	25.0	0.075	0.050	13.0%	1,780,845	109,731	4.5%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	35.8	1.64	1.60%	1.01	0.241	0.011	193.4	0.243	0.099	14.8%	30,524,419	7,214,610	19.3%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	17.9	0.53	4.60%	0.79	0.108	0.001	54.5	0.112	0.090	6.9%	642,400	68,563	1.0%	3.0%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.085	0.004	18.7	0.103	0.073	4.9%	34,250	2,899	0.0%	NM
▲ First Investment Co.	OLAK.KW	NM	0.72	0.00%	1.11	0.038	0.002	17.0	0.064	0.027	3.8%	5,810,524	218,707	4.8%	NM
▼ Gulf Investment House	GIHK.KW	56.3	2.98	0.00%	0.91	0.321	(0.008)	130.5	0.440	0.310	(2.7%)	151,133	50,083	0.1%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.29	4.01%	1.30	0.187	0.003	124.2	0.189	0.121	7.5%	2,435,244	453,633	10.3%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.75	0.00%	0.77	0.043	0.001	9.8	0.057	0.027	8.6%	899,062	37,940	2.4%	NM
= Osoul Investment Co.	OSUL.KW	21.7	0.84	6.82%	0.42	0.088	0.000	11.1	0.105	0.078	(2.2%)	0	0	0.0%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.51	0.00%	0.36	0.067	(0.004)	20.5	0.072	0.055	(0.9%)	57	4	0.3%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.55	10.87%	0.58	0.092	0.003	31.5	0.115	0.082	7.0%	5,293,626	484,030	2.5%	0.5%
= National International Holding Co.	NIHK.KW	9.7	0.66	4.17%	0.75	0.112	0.000	24.6	0.135	0.100	3.7%	4,603,681	511,938	14.1%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	14.4	1.25	0.00%	0.58	0.110	0.002	24.6	0.111	0.040	23.0%	14,239,803	1,602,365	24.2%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.75	0.00%	0.32	0.080	(0.004)	16.5	0.115	0.074	(0.6%)	481,654	38,626	1.6%	0.5%
= Al-Deera Holding	DEER.KW	37.9	2.85	0.00%	0.87	0.510	0.000	46.8	0.459	0.134	88.9%	63,960	32,515	0.7%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	29.4	1.68	0.00%	2.17	0.100	0.001	38.5	0.121	0.086	4.9%	3,735,248	376,055	5.9%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.76	0.00%	1.06	0.022	0.001	7.1	0.030	0.008	29.1%	5,437,645	120,419	6.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.7	1.29	2.00%	1.22	0.247	(0.002)	126.1	0.260	0.141	9.3%	712,146	177,714	1.9%	34.5%
= Tamdeen Investment Co.	TAMI.KW	9.6	0.44	2.77%	0.35	0.425	0.000	144.7	0.610	0.424	0.0%	0	0	0.0%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.2	0.55	0.00%	0.56	0.033	(0.000)	5.8	0.043	0.024	(2.9%)	688,056	23,089	0.9%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.56	0.00%	0.63	0.046	0.002	37.3	0.063	0.040	5.3%	7,062,208	324,181	3.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	79.9	3.45	0.00%	NA	0.272	(0.003)	40.8	0.271	0.144	5.0%	2,122,144	578,852	9.7%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.43	0.00%	1.04	0.065	(0.002)	69.1	0.076	0.052	15.2%	3,710,777	245,591	2.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.03	0.00%	1.39	0.034	0.002	14.6	0.034	0.017	22.4%	10,354,973	350,323	11.9%	0.3%
▲ National Industries Group	NIND.KW	20.2	1.07	2.25%	1.42	0.222	0.004	509.5	0.238	0.176	8.8%	6,960,324	1,529,973	2.3%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.34	0.00%	0.52	0.115	0.001	3.5	0.311	0.070	8.5%	128,000	14,438	8.2%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.09	0.00%	0.33	0.534	(0.011)	184.7	0.606	0.207	4.1%	1,211,077	645,709	1.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.34	0.00%	0.80	0.036	(0.001)	22.0	0.037	0.022	24.5%	2,812,151	102,539	6.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	14.3	0.74	0.00%	0.10	0.023	0.000	3.7	0.033	0.014	7.1%	45,002	975	0.1%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.7	2.25	17.81%	0.20	0.247	0.002	278.3	0.378	0.237	(2.8%)	405,739	99,556	0.2%	33.6%
▼ GFH Financial Group	GFH.KW	9.1	0.93	5.41%	0.96	0.082	(0.001)	285.3	0.095	0.069	7.1%	3,513,296	287,570	1.1%	10.3%
▲ Inovest	INOV.KW	68.9	0.63	0.00%	0.82	0.094	0.006	28.3	0.091	0.062	9.5%	4,447,264	408,641	3.9%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	10.8	0.54	0.00%	0.08	0.059	(0.000)	11.6	0.064	0.048	(6.2%)	10,142	589	0.1%	5.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.9	0.56	0.00%	0.53	0.058	0.000	15.4	0.064	0.048	2.6%	0	0	0.6%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.4	6.71	4.17%	0.90	2.039	0.010	409.4	2.190	1.641	18.3%	320,189	652,135	1.4%	25.4%
Financial Services		14.4	0.76	4.39%				4,039.0			8.3%	170,696,323	26,511,214		5.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.71	0.00%	0.24	0.084	0.004	8.4	0.108	0.072	5.4%	68,000	5,572	0.9%	NM
Technology		NM	0.71	0.00%				8.4			5.4%	68,000	5,572		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.0	1.51	4.97%	0.47	0.181	0.002	199.1	0.208	0.170	4.6%	261,339	47,018	0.4%	10.8%
Utilities		14.0	1.51	4.97%				199.1			4.6%	261,339	47,018		10.8%

Boursa Kuwait	13.66	0.84	2.8%			42,851.6		5.82%	342,824,676	75,921,105		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Al-Deera Holding	0.510	88.9%
First Takaful Insurance Co.	0.092	58.6%
Sanam Real Estate Co.	0.214	33.8%
Ekttitab Holding Co.	0.022	29.1%
Privatization Holding Co.	0.036	24.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.213	181,193,440
Arzan Financial Group For Fin. & Invest.	0.241	155,116,930
Int'l Financial Advisors Co.	0.358	123,344,756
Kuwait Finance House	0.778	97,524,619
Sanam Real Estate Co.	0.214	78,188,143

YTD Top % Losers	Close (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.059	(6.2%)
National Petroleum Services Co.	0.756	(5.9%)
Kuwait Real Estate Holding Co.	0.033	(4.4%)
Combined Group Contracting Co.	0.436	(3.5%)
United Projects Group	0.173	(3.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.778	73,597,191
Int'l Financial Advisors Co.	0.358	41,300,893
Kuwait Real Estate Co.	0.213	38,093,629
Arzan Financial Group For Fin. & Invest.	0.241	35,639,172
National Bank of Kuwait	0.950	32,630,937

* Different Fiscal Year Company

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