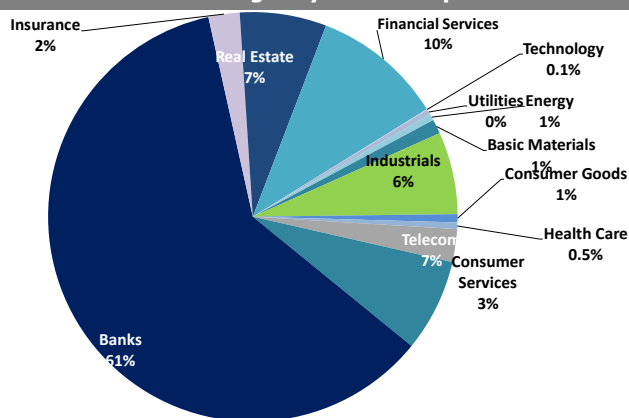


## Boursa Kuwait Daily Report

June 11, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.4	11.1%
2- National Bank of Kuwait	7,110.8	12.4	15.1%
3- Boubyan Bank	2,436.5	28.7	10.0%
4- Zain	1,929.9	11.1	13.9%
5- Mabanee Co.	1,184.5	18.1	10.6%
6- Gulf Bank	1,057.1	15.8	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Agility (PWC Logistics)	740.2	8.5	9.2%
9- Ahli Bank of Kuwait	670.6	13.7	8.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	28,101	15.23	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.115	0.027	30.8%
United Projects Group	0.172	0.030	21.1%
Real Estate Trade Centers Co.	0.052	0.004	9.0%
UniCap Investment and Finance	0.173	0.010	6.1%
Gulf Bank	0.278	0.013	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.066	(0.006)	(8.8%)
Kuwait Emirates Holding Co.	0.040	(0.003)	(6.8%)
Arkan Al-Kuwait Real Estate Co.	0.111	(0.008)	(6.7%)
Inovest	0.105	(0.007)	(6.3%)
Metal & Recycling Co.	0.092	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.278	4.9%	32,766,477
Beyout Investment Group Holding Co.	0.517	0.0%	19,462,565
Manazel Holding Co.	0.040	(2.0%)	12,879,026
Al Eid Food Co.	0.210	0.0%	10,171,534
Kuwait International Bank	0.178	1.1%	9,064,958

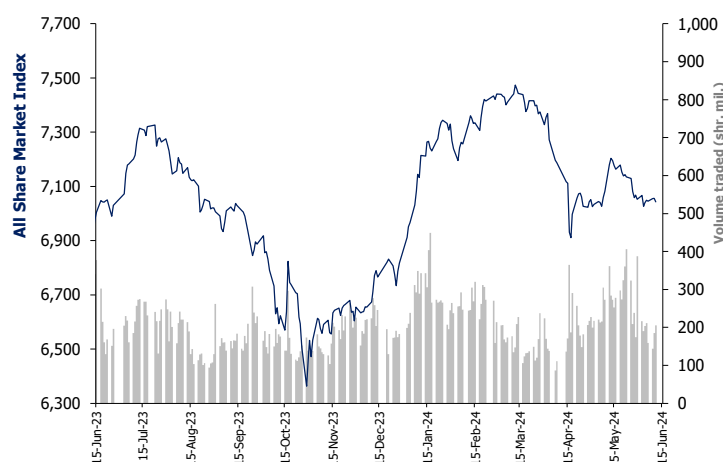
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,132.7	▼	(0.2%)	0.1%	1.6%
Energy	204.9	▲	0.3%	(5.0%)	7.0%
Basic Materials	471.8	▼	(0.4%)	(0.5%)	11.3%
Industrials	2,669.2	▼	(0.4%)	5.1%	(13.5%)
Consumer Staples	261.0	▼	(1.8%)	(1.6%)	31.0%
Health Care	219.2	=	0.0%	2.5%	(5.5%)
Consumer Discretionary	1,067.2	▲	0.2%	(4.3%)	(1.7%)
Telecommunications	3,008.5	▼	(0.3%)	(1.1%)	(10.8%)
Banks	24,938.5	▼	(0.1%)	(0.2%)	1.9%
Insurance	1,020.4	▼	(0.1%)	1.8%	11.6%
Real Estate	2,814.5	▼	(0.6%)	(0.2%)	9.0%
Financial Services	4,260.7	▼	(0.2%)	1.5%	14.3%
Technology	22.9	▼	(1.3%)	(2.1%)	188.1%
Utilities	173.8	▼	(1.3%)	(0.6%)	(8.7%)

Market Breadth	 45	 70	 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,661.86	(20.1)	(0.3%)	(0.3%)	2.5%
Main 50 Index	5,802.81	1.7	0.0%	0.2%	5.7%
Main Market Index	5,989.56	12.6	0.2%	0.5%	7.5%
All Share Market Index	7,042.54	(12.8)	(0.2%)	(0.1%)	3.3%
Market Cap (KWD Mn)	41,132.67	(67.7)	(0.2%)	0.1%	1.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	205.3	20.6	11.2%	232.4	136.8
Value Traded (KWD Mn)	55.7	14.22	34.3%	56.6	42.1
No. of Trades	15,381	2,484	19.3%	14,439	8,919

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Beyout Investment Group Holding Co.	0.517	0.0%	10,047,351
Gulf Bank	0.278	4.9%	8,926,804
Kuwait Finance House	0.723	(0.1%)	4,645,561
National Bank of Kuwait	0.854	(0.5%)	3,933,633
Agility (PWC Logistics)	0.290	(2.4%)	2,190,550

## Boursa Kuwait - Premier Market

Tuesday, June 11, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.854	(0.004)	(0.5%)	7,111	21.0%	17.3%	12.4	1.88	4.1%	1.21	15.1%	0.3%	520.41	475.68
▲	Gulf Bank	0.278	0.013	4.9%	1,057	3.1%	2.6%	15.8	1.34	4.3%	1.08	8.5%	3.9%	806.98	222.16
▼	Ahli Bank	0.269	(0.002)	(0.7%)	671	2.0%	1.6%	13.7	1.13	3.3%	0.64	8.2%	21.2%	150.54	38.85
▲	Kuwait International Bank	0.178	0.002	1.1%	303	0.9%	0.7%	14.0	0.91	2.6%	0.98	6.5%	22.2%	797.14	132.70
▼	Burgan Bank	0.182	(0.001)	(0.5%)	659	1.9%	1.6%	14.3	0.78	3.3%	1.05	5.4%	11.1%	320.18	61.75
▼	Kuwait Finance House	0.723	(0.001)	(0.1%)	11,348	33.4%	27.6%	19.4	2.15	2.7%	1.40	11.1%	6.6%	1,351.32	1,027.00
▼	Boubyan Bank	0.580	(0.002)	(0.3%)	2,436	7.2%	5.9%	28.7	2.87	1.4%	1.04	10.0%	2.5%	208.61	127.63
▲	Kuwait Investment Co.	0.183	0.002	1.1%	96	0.3%	0.2%	8.3	0.80	5.4%	0.92	9.7%	44.1%	614.00	111.65
▲	National Investments Co	0.247	0.002	0.8%	197	0.6%	0.5%	27.5	1.01	6.1%	1.31	3.7%	3.3%	385.62	105.98
=	Kuwait Projects Co. (Holding)	0.120	0.000	0.0%	600	1.8%	1.5%	19.5	0.97	0.0%	0.77	5.0%	14.3%	932.57	113.40
▲	Arzan Financial Group for Financing & I	0.184	0.002	1.1%	159	0.5%	0.4%	22.6	1.04	1.1%	1.01	4.6%	(5.6%)	740.86	163.98
▼	Aayan Leasing and Investment	0.156	(0.002)	(1.3%)	104	0.3%	0.3%	8.0	1.08	4.8%	1.29	13.4%	(10.3%)	460.86	81.71
▼	Al Imtiaz Investment Group	0.053	(0.000)	(0.4%)	56	0.2%	0.1%	NM	0.37	0.0%	1.03	NM	(6.7%)	322.24	18.02
▼	Kuwait Real Estate Co.	0.214	(0.002)	(0.9%)	204	0.6%	0.5%	17.5	1.30	1.4%	0.96	7.4%	4.4%	763.14	172.89
=	Salhia Real Estate Co.	0.420	0.000	0.0%	249	0.7%	0.6%	16.5	1.39	3.4%	0.35	8.4%	7.5%	99.47	44.73
▼	Mabane Co.	0.849	(0.012)	(1.4%)	1,184	3.5%	2.9%	18.1	1.92	1.6%	1.05	10.6%	6.8%	205.79	166.57
▼	The Commercial Real Estate Co.	0.135	(0.001)	(0.7%)	253	0.7%	0.6%	15.8	0.86	2.8%	0.62	5.4%	37.6%	520.88	64.89
▲	National Industries Group (Holding)	0.220	0.001	0.5%	530	1.6%	1.3%	13.8	1.01	2.3%	1.41	7.3%	13.2%	593.69	135.35
▼	Gulf Cable and Electrical Industries	1.443	(0.017)	(1.2%)	300	0.9%	0.7%	15.8	1.14	4.5%	1.02	7.2%	10.2%	36.15	49.30
▼	Heavy Engineering Industries and Shipt	0.925	(0.003)	(0.3%)	167	0.5%	0.4%	21.0	2.21	3.2%	0.69	10.5%	12.8%	45.89	38.81
▼	Boubyan Petrochemical Co.	0.673	(0.002)	(0.3%)	360	1.1%	0.9%	20.4	1.37	8.9%	0.73	6.7%	15.0%	103.21	65.10
▼	Agility Public Warehousing Co.	0.290	(0.007)	(2.4%)	740	2.2%	1.8%	8.5	0.78	6.6%	1.58	9.2%	(43.0%)	1,247.95	499.83
▼	Mobile Telecommunications Co.	0.446	(0.004)	(0.9%)	1,930	5.7%	4.7%	11.1	1.55	7.8%	1.25	13.9%	(12.0%)	425.37	209.31
▲	Human Soft Holding Co.	2.670	0.018	0.7%	360	1.1%	0.9%	8.8	3.89	13.1%	0.50	44.4%	(17.1%)	19.47	60.10
▼	ALAFCO Aviation Lease and Finance Co	0.218	(0.002)	(0.9%)	208	0.6%	0.5%	NM	0.96	0.0%	0.85	NM	21.1%	72.02	15.00
▼	Jazeera Airways Co.	0.960	(0.022)	(2.2%)	211	0.6%	0.5%	NM	9.34	2.9%	0.70	4.9%	(30.9%)	47.84	52.50
▼	GFH Financial Group BSC	0.088	(0.001)	(1.4%)	306	0.9%	0.7%	9.4	1.08	5.2%	0.95	11.5%	14.8%	814.36	69.58
▼	Warba Bank	0.178	(0.001)	(0.6%)	389	1.1%	0.9%	19.3	1.22	1.6%	0.98	6.3%	1.4%	406.00	75.71
▼	Kuwait Telecommunication Co.	0.536	(0.004)	(0.7%)	535	1.6%	1.3%	16.1	2.46	6.5%	0.65	15.3%	(4.8%)	60.84	35.16
▼	Mezzan Holding Co.	0.761	(0.018)	(2.3%)	237	0.7%	0.6%	18.3	2.03	2.6%	0.46	11.1%	32.3%	58.88	38.80
▼	Integrated holding Co.	0.557	(0.001)	(0.2%)	141	0.4%	0.3%	30.9	2.19	3.6%	0.50	7.1%	9.2%	79.36	41.58
▲	Boursa Kuwait Securities Co.	2.006	0.005	0.2%	403	1.2%	1.0%	24.9	7.45	3.7%	0.90	29.9%	16.4%	23.37	47.08
▼	Ali Alghanim Sons Automotive Co.	1.016	(0.003)	(0.3%)	278	0.8%	0.7%	9.7	3.66	6.8%	0.48	37.8%	(3.8%)	50.09	55.81
=	Beyout Investment Group Holding Co.	0.517	0.000	0.0%	155	0.5%	0.4%	20.2	2.91	0.0%	NA	14.4%	0.8%	19.46	10.05
Subtotal- Premier Market Stocks		7,661.86	(20.09)	(0.3%)	33,937	100%	83%	16.1	1.32	3.74%		10.7%	2.5%	13,304.57	4,628.68
Rest of the Market					7,195		17%	10.1	0.81	2.40%		6.0%		12,029.07	1,540.52

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Tuesday, June 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.84	0.00%	1.02	0.037	0.001	7.4	0.042	0.028	22.0%	9,059	332	23.4%	NM
= Independent Petroleum Group	IPGK.KW	11.1	0.88	5.86%	0.25	0.490	0.000	88.6	0.520	0.410	16.7%	0	0	1.1%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	8.4	1.67	7.67%	0.17	0.758	(0.002)	73.5	0.900	0.724	(5.6%)	18	14	0.7%	19.9%
▼ The Energy House Co.	ENER.KW	NM	1.25	0.00%	0.69	0.082	(0.001)	3.7	0.254	0.057	30.2%	11,884	930	10.4%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.0	0.42	0.00%	0.18	0.125	0.003	31.7	0.141	0.092	40.6%	327,978	40,736	75.3%	3.8%
<b>Energy</b>		<b>11.0</b>	<b>0.88</b>	<b>6.77%</b>				<b>204.9</b>			<b>7.0%</b>	<b>348,939</b>	<b>42,012</b>		<b>7.5%</b>
▼ Kuwait Foundry Co.	KFDC.KW	5.6	1.45	23.44%	0.50	0.529	(0.011)	34.4	0.750	0.404	28.1%	46,438	24,456	11.1%	26.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.4	1.37	8.87%	0.73	0.673	(0.002)	359.9	0.692	0.573	15.0%	374,352	252,298	19.3%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
<b>Basic Materials</b>		<b>9.4</b>	<b>1.45</b>	<b>8.87%</b>				<b>471.8</b>			<b>11.3%</b>	<b>420,790</b>	<b>276,753</b>		<b>9.9%</b>
= Specialities Group Holding Co.	SPEC.KW	9.9	0.60	4.60%	0.67	0.104	0.000	19.5	0.114	0.097	11.5%	690,514	71,810	53.6%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	43.2	0.64	2.73%	0.60	0.178	(0.001)	126.9	0.222	0.133	32.8%	232,944	41,710	35.9%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.8	1.14	4.46%	1.02	1.443	(0.017)	300.4	1.540	1.176	10.2%	356,396	520,804	17.4%	7.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.0	2.21	3.24%	0.69	0.925	(0.003)	166.7	0.947	0.775	12.8%	213,650	198,115	25.5%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.6	1.09	8.00%	0.45	0.875	(0.025)	87.7	0.928	0.820	4.2%	18,954	16,518	3.1%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	12.4	0.95	7.08%	0.22	0.181	0.000	18.0	0.230	0.154	14.6%	0	0	26.8%	7.7%
▼ Metal & Recycling Co.	MRCK.KW	37.3	1.08	0.00%	0.19	0.092	(0.005)	8.3	0.117	0.081	11.1%	25,508	2,363	3.4%	2.9%
▼ ACICO Industries Co.	ACIC.KW	NM	0.73	0.00%	0.50	0.066	(0.006)	21.8	0.101	0.072	(17.0%)	4,384,382	301,317	13.6%	NM
= National Industries Co.	NIBM.KW	12.3	0.76	5.33%	0.20	0.187	0.000	67.2	0.189	0.154	19.1%	0	0	1.6%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.82	0.00%	0.95	0.037	0.001	2.9	0.060	0.025	27.4%	3,523,150	127,773	151.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	26.5	1.28	0.00%	0.22	0.124	(0.001)	37.2	0.132	0.104	17.0%	682,313	84,302	108.3%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	8.5	0.78	6.56%	1.58	0.290	(0.007)	740.2	0.368	0.269	(43.0%)	7,546,543	2,190,550	48.9%	9.2%
▼ National Cleaning Co.	CLEA.KW	14.7	0.39	0.00%	0.76	0.048	(0.001)	11.1	0.059	0.038	23.1%	109,766	5,129	22.2%	2.6%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.75	0.049	0.000	13.5	0.070	0.039	(6.7%)	10,092	472	15.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.0	1.37	4.21%	0.47	0.348	0.013	45.3	0.389	0.218	63.1%	771,151	268,321	16.1%	7.2%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.89	13.05%	0.50	2.670	0.018	359.8	3.428	2.540	(17.1%)	110,793	295,142	14.5%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.38	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	0	0	5.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	12.0	2.04	4.27%	0.68	0.700	0.029	119.8	0.715	0.410	54.9%	1,837,144	1,282,226	58.8%	16.9%
▲ United Projects Group	UPAC.KW	41.6	0.62	0.00%	0.20	0.172	0.030	65.0	0.220	0.112	(3.9%)	1,269,664	220,469	2.3%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.96	0.00%	0.85	0.218	(0.002)	207.6	0.227	0.178	21.1%	6,780,813	1,470,532	7.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.6	0.74	5.56%	0.90	0.090	(0.003)	14.7	0.094	0.079	9.9%	10,000	900	23.5%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	30.9	2.19	3.59%	0.50	0.557	(0.001)	140.9	0.596	0.480	9.2%	1,408,849	796,339	31.4%	7.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	10.5	0.60	5.94%	0.14	0.084	(0.001)	30.3	0.100	0.084	(12.1%)	141	12	0.1%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.6	1.14	5.43%	0.07	0.405	(0.005)	60.8	0.420	0.324	25.0%	643,995	261,318	10.1%	11.8%
<b>Industrials</b>		<b>13.6</b>	<b>0.96</b>	<b>5.33%</b>				<b>2,669.2</b>			<b>(13.5%)</b>	<b>30,626,762</b>	<b>8,156,122</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, June 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	35.2	0.80	0.00%	0.28	0.117	0.004	24.5	0.126	0.098	19.4%	533,437	62,346		20.2%	2.3%
▼ Mezzan Holding Co.	MEZZ.KW	18.3	2.03	2.62%	0.46	0.761	(0.018)	236.5	0.839	0.547	32.3%	421,309	324,195		18.9%	11.1%
<b>Consumer Staples</b>		<b>26.8</b>	<b>1.42</b>	<b>2.62%</b>				<b>261.0</b>			<b>31.0%</b>	<b>954,746</b>	<b>386,541</b>			<b>9.3%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.91	4.58%	0.01	0.437	0.000	65.6	0.481	0.398	(6.8%)	0	0		0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.3	2.17	0.00%	0.07	0.759	0.000	153.7	0.800	0.262	(4.5%)	0	0		3.4%	21.1%
<b>Health Care</b>		<b>10.3</b>	<b>1.54</b>	<b>4.58%</b>				<b>219.2</b>			<b>(5.5%)</b>	<b>0</b>	<b>0</b>			<b>10.0%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	9.7	1.31	6.21%	0.30	1.171	0.001	108.4	1.493	1.091	(2.2%)	387	453		0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	9.7	1.55	0.00%	NA	0.163	0.000	9.2	0.228	0.163	(4.7%)	0	0		0.1%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.76	0.00%	0.55	0.096	(0.004)	26.7	0.122	0.088	6.2%	45,001	4,424		10.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.7	9.42	0.00%	0.73	0.913	0.033	209.3	1.038	0.570	42.7%	180,869	164,962		34.2%	80.9%
▲ Oula Fuel Marketing Co.	OULA.KW	10.7	0.82	3.52%	0.44	0.142	0.001	57.4	0.155	0.132	2.9%	57,587	8,043		1.6%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.3	0.53	2.39%	0.73	0.078	(0.000)	16.4	0.081	0.065	14.6%	234,725	18,195		32.5%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	9.34	2.92%	0.70	0.960	(0.022)	211.2	1.427	0.810	(30.9%)	258,787	251,225		21.7%	4.9%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.5	0.76	3.52%	0.45	0.142	0.003	57.5	0.160	0.130	3.6%	56,323	7,888		1.5%	5.2%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	44.8	1.15	5.52%	0.14	0.143	0.002	16.4	0.193	0.095	49.0%	819,423	118,064		291.1%	2.6%
= Jiyad Holding Co	JIYAD.KW	NM	0.89	0.00%	0.75	0.019	0.000	3.5	0.023	0.017	3.8%	750,239	14,145		132.4%	NM
= Al Eid Food Co.	ALEID.KW	16.6	1.37	2.38%	0.14	0.210	0.000	63.7	0.218	0.175	17.3%	10,171,534	2,137,002		64.2%	8.2%
▼ Palms Agro Production Co.	PAPK.KW	51.2	1.62	2.29%	0.36	0.173	(0.005)	9.1	0.381	0.062	113.6%	19,411	3,360		44.3%	3.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.66	6.80%	0.48	1.016	(0.003)	278.4	1.218	1.002	(3.8%)	505,874	515,061		NA	37.8%
<b>Consumer Discretionary</b>		<b>11.2</b>	<b>1.31</b>	<b>3.52%</b>				<b>1,067</b>			<b>(1.7%)</b>	<b>13,100,160</b>	<b>3,242,822</b>			<b>4.8%</b>
▼ Zain	ZAIN.KW	11.1	1.55	7.85%	1.25	0.446	(0.004)	1,929.9	0.534	0.447	(12.0%)	4,101,724	1,837,060		9.8%	13.9%
▲ National Mobile Telecom Co.	OORE.KW	16.9	1.01	13.01%	0.60	1.070	0.027	536.2	1.558	1.000	(12.1%)	96,583	102,439		3.1%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.1	2.46	6.53%	0.65	0.536	(0.004)	535.3	0.621	0.531	(4.8%)	270,379	145,294		6.1%	15.3%
▼ Hayat Communications Co.	HAYK.KW	NM	0.90	0.00%	0.95	0.082	(0.000)	7.1	0.110	0.075	(4.0%)	21,200	1,631		12.9%	NM
<b>Telecommunications</b>		<b>16.1</b>	<b>1.28</b>	<b>7.85%</b>				<b>3,008.5</b>			<b>(10.8%)</b>	<b>4,489,886</b>	<b>2,086,423</b>			<b>11.8%</b>
▼ National Bank of Kuwait	NBKK.KW	12.4	1.88	4.10%	1.21	0.854	(0.004)	7,110.8	0.956	0.841	0.3%	4,588,563	3,933,633		6.3%	15.1%
▲ Gulf Bank	GBKK.KW	15.8	1.34	4.32%	1.08	0.278	0.013	1,057.1	0.286	0.248	3.9%	32,766,477	8,926,804		21.2%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.4	1.40	6.87%	0.35	0.510	0.000	964.9	0.550	0.490	(1.9%)	133,251	66,592		0.2%	16.6%
▼ Ahli Bank of Kuwait	ABKK.KW	13.7	1.13	3.33%	0.64	0.269	(0.002)	670.6	0.283	0.222	21.2%	1,255,899	337,934		6.0%	8.2%
▲ Kuwait International Bank	KIBK.KW	14.0	0.91	2.61%	0.98	0.178	0.002	303.2	0.182	0.147	22.2%	9,064,958	1,609,943		46.8%	6.5%
▼ Burgan Bank	BURG.KW	14.3	0.78	3.29%	1.05	0.182	(0.001)	658.7	0.208	0.165	11.1%	1,799,446	326,560		8.8%	5.4%
▼ Kuwait Finance House	KFH.KW	19.4	2.15	2.74%	1.40	0.723	(0.001)	11,348.1	0.760	0.667	6.6%	6,421,429	4,645,561		8.6%	11.1%
▼ Boubyan Bank	BOUK.KW	28.7	2.87	1.38%	1.04	0.580	(0.002)	2,436.5	0.611	0.567	2.5%	1,517,536	881,717		5.0%	10.0%
▼ Warba Bank	WARB.KW	19.3	1.22	1.59%	0.98	0.178	(0.001)	388.7	0.188	0.166	1.4%	2,434,130	435,140		18.6%	6.3%
<b>Banks</b>		<b>14.3</b>	<b>1.34</b>	<b>3.29%</b>				<b>24,938.5</b>			<b>1.9%</b>	<b>59,981,689</b>	<b>21,163,885</b>			<b>11.6%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, June 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	7.5	0.59	7.54%	0.06	0.504	0.004	93.1	0.570	0.460	7.2%	1,503	758	2.5%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	8.8%
▲ Ahleiah Insurance Co.	AINS.KW	8.4	1.19	3.59%	0.14	0.820	0.010	177.7	0.938	0.566	34.4%	10,099	8,281	3.1%	14.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.92	6.46%	0.39	0.150	0.000	36.7	0.152	0.096	51.9%	104,074	15,462	21.9%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.6	1.38	1.74%	0.09	0.400	(0.015)	115.2	0.450	0.300	15.3%	5,371	2,128	0.3%	14.3%
= First Takaful Insurance Co.	FTIK.KW	NM	1.69	0.00%	0.42	0.153	0.000	16.3	0.474	0.053	163.8%	13,768	2,044	91.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	33.2	1.25	0.00%	0.52	0.047	(0.000)	5.2	0.062	0.023	95.8%	79,270	3,723	280.8%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
<b>Insurance</b>		<b>8.4</b>	<b>1.22</b>	<b>5.03%</b>				<b>1,020.4</b>			<b>11.6%</b>	<b>214,085</b>	<b>32,396</b>		<b>11.1%</b>
▲ Sokouk Holding Co.	SHCK.KW	6.0	1.00	0.00%	1.05	0.054	0.000	31.0	0.058	0.047	5.4%	591,047	31,652	63.8%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	17.5	1.30	1.36%	0.96	0.214	(0.002)	204.0	0.261	0.200	4.4%	527,910	113,199	80.0%	7.4%
▲ United Real Estate Co.	UREK.KW	15.1	0.33	0.00%	0.50	0.049	0.000	63.5	0.060	0.046	5.4%	1,971,969	96,264	20.9%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.49	0.00%	1.24	0.089	(0.001)	165.2	0.113	0.067	34.5%	914,221	81,437	45.3%	NM
= Salhia Real Estate Co.	SREK.KW	16.5	1.39	3.44%	0.35	0.420	0.000	249.3	0.471	0.406	7.5%	474,872	200,703	16.8%	8.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	4.33%	0.19	0.384	0.012	154.2	0.410	0.354	7.0%	2,502	935	0.8%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.42	3.63%	0.46	0.274	(0.001)	57.3	0.286	0.235	11.1%	3,700	999	2.6%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	57.3	0.74	4.09%	1.17	0.073	0.001	27.3	0.086	0.067	10.0%	2,514,049	181,317	114.9%	1.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	39.2	0.63	0.00%	0.70	0.059	(0.000)	26.7	0.077	0.050	16.7%	109,252	6,303	17.3%	1.6%
▼ Mabanee Co.	MABK.KW	18.1	1.92	1.65%	1.05	0.849	(0.012)	1,184.5	0.893	0.747	6.8%	554,084	473,716	14.8%	10.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.9	0.55	5.10%	0.24	0.096	(0.002)	32.5	0.107	0.084	10.3%	35,000	3,338	3.3%	5.6%
▼ The Commercial Real Estate Co.	TUJK.KW	15.8	0.86	2.82%	0.62	0.135	(0.001)	253.5	0.148	0.100	37.6%	1,303,675	176,640	27.7%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	23.2	1.73	0.00%	0.42	0.170	(0.004)	18.7	0.276	0.148	17.1%	610,038	104,981	319.8%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	19.3	0.53	6.33%	0.66	0.079	(0.003)	32.8	0.093	0.072	9.9%	2,981,982	236,498	44.7%	2.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	8.6	0.50	3.17%	0.02	0.063	(0.000)	14.6	0.069	0.056	8.3%	192,058	11,874	17.4%	5.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.55	0.00%	0.42	0.035	0.001	6.6	0.038	0.027	2.6%	182,600	6,084	14.3%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.99	0.00%	1.03	0.074	0.000	40.0	0.083	0.071	12.8%	1,699,142	126,236	41.4%	NM
▼ Tijara Real Estate & Investment Co.	TJUA.KW	10.2	0.54	6.75%	0.49	0.059	(0.000)	21.9	0.065	0.054	1.7%	12,602	724	7.3%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.22	0.111	(0.008)	27.9	0.127	0.075	39.8%	389,900	44,702	7.1%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.23	0.00%	0.40	0.077	(0.000)	19.5	0.150	0.069	(4.0%)	361,830	27,680	67.6%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.75	0.00%	0.63	0.140	0.000	45.1	0.166	0.116	(8.5%)	357,600	49,463	33.3%	51.7%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.9	0.77	8.12%	1.06	0.060	(0.001)	35.4	0.077	0.056	(19.1%)	10,100	584	5.1%	6.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.06	0.00%	0.83	0.082	0.000	11.1	0.097	0.031	189.4%	1,158,204	94,002	331.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	40.9	0.29	0.00%	0.46	0.052	0.004	7.2	0.088	0.042	16.9%	7,000	361	11.6%	0.7%
▼ Mashaer Holding Co.	MASHAER.KW	8.5	0.72	0.00%	0.50	0.073	(0.001)	11.7	0.089	0.061	32.1%	116,537	8,407	24.5%	8.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.68	0.00%	0.32	0.030	0.000	3.0	0.039	0.023	17.0%	232,559	7,064	218.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	13.7	1.13	3.72%	0.06	0.131	(0.001)	7.9	0.185	0.121	(10.9%)	482,022	62,663	45.3%	8.3%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	34.5	0.96	0.00%	0.01	0.115	0.027	16.8	0.137	0.088	(11.5%)	876,829	89,371	0.7%	2.8%
= Osos Holding Group Co.	OSOS.KW	6.2	0.76	4.37%	0.29	0.092	0.000	10.0	0.110	0.069	27.0%	0	0	4.6%	12.3%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.054	0.000	24.9	1.149	1.033	2.0%	24,766	26,103	19.2%	NA
<b>Real Estate</b>		<b>13.7</b>	<b>0.74</b>	<b>3.90%</b>				<b>2,814.5</b>			<b>9.0%</b>	<b>18,698,050</b>	<b>2,263,298</b>		<b>4.0%</b>



## Boursa Kuwait Daily Bulletin

Tuesday, June 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	YTD-24 Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	8.3	0.80	5.43%	0.92	0.183	0.002	96.0	0.227	0.127	44.1%	3,999,986	710,088	117.1%	9.7%
= Commercial Facilities Co.	FACI.KW	10.2	0.59	8.43%	0.51	0.179	0.000	90.9	0.197	0.153	12.6%	258,014	46,112	4.6%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	4.4	1.25	0.00%	1.22	0.323	0.002	80.5	0.453	0.303	5.2%	1,381,451	444,579	264.5%	28.6%
▲ National Investment Co.	NINV.KW	27.5	1.01	6.07%	1.31	0.247	0.002	196.9	0.308	0.235	3.3%	1,785,851	436,316	48.4%	3.7%
= Kuwait Projects Co.(Holding)	KPRO.KW	19.5	0.97	0.00%	0.77	0.120	0.000	600.3	0.135	0.106	14.3%	6,795,176	820,848	18.6%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	11.6	0.67	6.80%	1.22	0.074	0.000	34.2	0.079	0.065	8.2%	77,247	5,663	42.2%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.59	0.00%	1.18	0.057	0.000	23.2	0.063	0.049	4.6%	305,085	16,901	22.1%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.6	1.04	1.05%	1.01	0.184	0.002	159.0	0.239	0.175	(5.6%)	1,114,037	203,203	85.7%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	6.6	0.63	4.52%	0.79	0.132	(0.002)	66.6	0.139	0.097	30.7%	15,201	2,004	10.1%	9.6%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	51.9	0.90	0.00%	0.53	0.103	(0.002)	22.7	0.105	0.069	27.2%	167,431	17,464	15.4%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.79	0.00%	1.10	0.039	0.000	17.5	0.060	0.032	6.8%	796,973	31,284	67.2%	0.9%
▲ Gulf Investment House	GIHK.KW	49.7	3.21	0.00%	0.93	0.351	0.001	142.7	0.421	0.309	6.4%	10,573	3,720	3.9%	6.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.0	1.08	4.81%	1.29	0.156	(0.002)	103.6	0.191	0.153	(10.3%)	3,177,438	496,120	69.4%	13.4%
▼ Bayan Investment Co.	BAYK.KW	50.3	0.88	0.00%	0.76	0.053	(0.002)	12.1	0.067	0.037	34.2%	1,371,163	75,435	52.4%	1.7%
▲ Osoul Investment Co.	OSUL.KW	NM	0.74	12.20%	0.42	0.082	0.000	10.4	0.110	0.077	(8.9%)	100	8	13.4%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.78	0.00%	0.36	0.072	(0.001)	22.2	0.086	0.064	7.2%	1,709,866	121,474	36.2%	NM
= Kamco Investment Co.	KAMC.KW	8.7	0.54	5.18%	0.58	0.097	0.000	33.0	0.110	0.085	12.2%	89,350	8,534	21.6%	6.1%
▲ National International Holding Co.	NIHK.KW	12.4	0.61	5.23%	0.75	0.107	0.001	23.5	0.116	0.102	(0.9%)	206,010	21,857	124.8%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.01	0.00%	0.56	0.173	0.010	38.7	0.193	0.083	93.5%	3,771,045	638,960	183.4%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.93	0.00%	0.31	0.099	0.004	20.5	0.122	0.076	23.8%	100	10	6.9%	0.7%
= Al-Deera Holding	DEER.KW	14.3	1.36	0.00%	0.87	0.403	0.000	37.0	0.575	0.260	49.3%	0	0	1.8%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	39.2	1.12	0.00%	2.09	0.086	(0.001)	33.1	0.109	0.079	(9.8%)	256,080	22,154	59.9%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.7	1.04	3.15%	1.21	0.251	(0.011)	128.1	0.273	0.211	11.1%	412,244	103,959	20.1%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	14.2	0.58	5.04%	0.34	0.585	(0.005)	199.2	0.608	0.425	37.6%	6,000	3,532	0.1%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	5.0	0.67	0.00%	0.53	0.040	(0.003)	7.1	0.050	0.031	17.6%	370,759	14,837	38.8%	13.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.041	0.000	33.4	0.050	0.040	(5.7%)	2,158,852	88,662	43.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	64.5	4.83	0.00%	NA	0.372	(0.006)	55.8	0.400	0.259	43.6%	1,322,308	494,423	126.0%	7.5%
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.37	0.00%	1.03	0.053	(0.000)	55.9	0.068	0.043	(6.7%)	1,082,171	57,190	30.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.51	0.00%	1.38	0.040	(0.001)	17.1	0.044	0.025	43.7%	12,879,026	510,397	149.7%	NM
▲ National Industries Group	NIND.KW	13.8	1.01	2.27%	1.41	0.220	0.001	530.2	0.234	0.194	13.2%	4,374,447	961,401	24.6%	7.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.47	0.00%	0.53	0.149	(0.006)	4.5	0.184	0.102	40.6%	12,650	1,890	173.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.51	0.00%	0.35	0.400	(0.010)	138.4	0.607	0.404	(22.0%)	1,581,592	645,542	18.1%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.46	0.00%	0.80	0.041	0.000	24.7	0.044	0.029	39.7%	170,335	6,831	29.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.39	0.00%	0.12	0.043	(0.000)	7.1	0.097	0.020	104.3%	68,073	2,851	61.9%	1.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.7	3.14	7.84%	0.19	0.235	0.002	264.8	0.287	0.224	(7.5%)	485,358	115,556	3.4%	55.4%
▼ GFH Financial Group	GFH.KW	9.4	1.08	5.19%	0.95	0.088	(0.001)	305.9	0.092	0.076	14.8%	1,698,433	149,501	23.3%	11.5%
▼ Inovent	INOV.KW	22.6	0.72	2.86%	0.80	0.105	(0.007)	32.2	0.127	0.072	24.5%	2,396,234	256,725	73.5%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.6	0.53	0.00%	0.09	0.060	0.000	11.7	0.074	0.053	(5.1%)	0	0	2.3%	6.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.9	0.54	4.88%	0.52	0.062	0.001	16.2	0.077	0.056	8.3%	91,448	5,505	37.0%	6.8%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.9	7.45	3.69%	0.90	2.006	0.005	402.8	2.180	1.705	16.4%	160,833	322,387	11.6%	29.9%
= Beyout Investment Group Holding Co.	BEYOUT.KW	20.2	2.91	0.00%	NA	0.517	0.000	155.1	N/A	N/A	0.8%	19,462,565	10,047,351	6.5%	14.4%
Financial Services		13.1	0.92	5.11%				4,260.7			14.3%	76,021,505	17,911,272		6.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.93	0.00%	0.24	0.229	(0.003)	22.9	0.298	0.076	188.1%	211,569	48,625	131.4%	0.7%
Technology		NM	1.93	0.00%				22.9			188.1%	211,569	48,625		0.7%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.33	3.16%	0.49	0.158	(0.002)	173.8	0.184	0.146	(8.7%)	253,432	40,311	9.4%	9.9%
Utilities		13.5	1.33	3.16%				173.8			(8.7%)	253,432	40,311		9.9%
Boursa Kuwait		12.95	0.97	3.0%				41,132.7			1.57%	205,321,613	55,650,461		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.082	189.4%
Automated Systems Co.	0.229	188.1%
First Takaful Insurance Co.	0.153	163.8%
Palms Agro Production Co.	0.173	113.6%
Credit Rating & Collection Co.	0.043	104.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.723	1,351,322,759
Agility (PWC Logistics)	0.290	1,247,950,861
Kuwait Projects Co.(Holding)	0.120	932,570,536
National Real Estate Co.	0.089	841,082,884
GFH Financial Group	0.088	814,361,798

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.290	(43.0%)
Jazeera Airways Co.	0.960	(30.9%)
Arabi Holding Group Co.	0.400	(22.0%)
Kuwait Business Town Real Estate Co.	0.060	(19.1%)
Human Soft Holding Co.	2.670	(17.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.723	1,027,004,897
Agility (PWC Logistics)	0.290	499,834,894
National Bank of Kuwait	0.854	475,683,675
Int'l Financial Advisors Co.	0.323	251,393,942
Gulf Bank	0.278	222,161,608

\* Different Fiscal Year Company

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