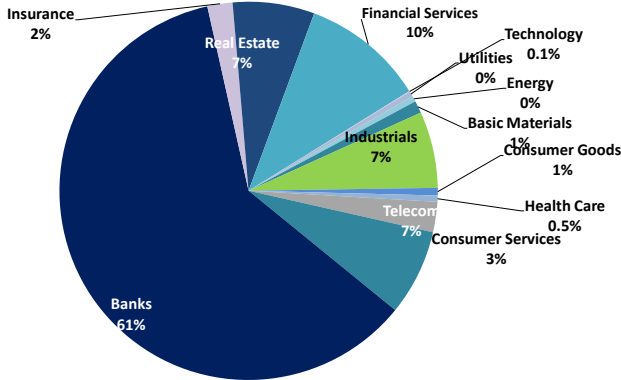


Boursa Kuwait Daily Report

July 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,410.9	19.5	11.1%
2- National Bank of Kuwait	7,152.4	12.5	15.1%
3- Boubyan Bank	2,432.3	28.7	10.0%
4- Zain	1,977.5	11.4	13.9%
5- Mabanee Co.	1,238.9	18.9	10.6%
6- Gulf Bank	1,057.1	15.8	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Ahli Bank of Kuwait	760.4	15.5	8.2%
9- Agility (PWC Logistics)	735.1	8.5	9.2%
10- Burgan Bank	680.4	14.8	5.4%
Total	28,391	15.39	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.795	0.072	10.0%
Independent Petroleum Group	0.517	0.046	9.8%
IFA Hotels & Resorts Co.	1.039	0.089	9.4%
The Securities House Co.	0.060	0.005	9.1%
Tamdeen Investment Co.	0.580	0.045	8.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.098	(0.009)	(8.2%)
National Cleaning Co.	0.043	(0.003)	(7.3%)
MENA Real Estate Co.	0.079	(0.005)	(5.6%)
NOOR Financial Investment Co.	0.265	(0.013)	(4.7%)
Jiyad Holding Co.	0.016	(0.001)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.278	0.0%	14,682,898
GFH Financial Group	0.094	1.6%	14,343,524
National Real Estate Co.	0.088	1.7%	10,859,096
Kuwait Real Estate Co.	0.236	2.6%	9,775,323
Future Kid Entertainment and R.E Co.	0.124	0.0%	9,330,873

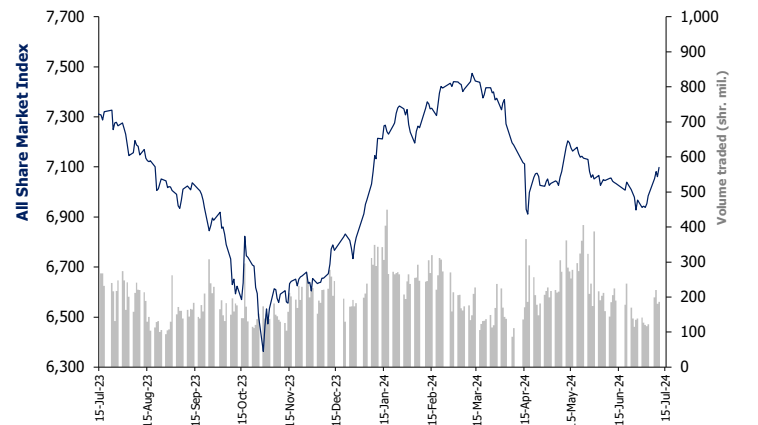
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,489.0	▲	0.5%	2.3%	2.5%
Energy	211.7	▲	4.8%	5.0%	10.6%
Basic Materials	425.6	▲	0.3%	(0.2%)	0.4%
Industrials	2,711.1	▼	(0.2%)	2.7%	(12.2%)
Consumer Staples	272.0	▲	0.5%	9.1%	36.5%
Health Care	223.5	▲	7.0%	5.6%	(3.7%)
Consumer Discretionary	1,075.2	▲	2.2%	3.1%	(1.0%)
Telecommunications	3,048.6	▲	0.9%	1.5%	(9.6%)
Banks	25,158.8	▲	0.4%	2.3%	2.8%
Insurance	893.7	▲	0.3%	(11.2%)	(2.2%)
Real Estate	2,892.3	▲	0.6%	5.3%	12.0%
Financial Services	4,369.9	▲	0.8%	3.2%	17.2%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	183.7	▲	1.2%	4.4%	(3.5%)

Market Breadth		65		41		39
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,751.86	34.04	0.4%	2.8%	3.7%	
Main 50 Index	5,704.31	25.39	0.4%	(1.0%)	4.0%	
Main Market Index	5,923.31	57.80	1.0%	0.2%	6.3%	
All Share Market Index	7,097.75	37.58	0.5%	2.3%	4.1%	
Market Cap (KWD Mn)	41,489.04	219.49	0.5%	2.3%	2.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	186.1	5.4	3.0%	222.6	149.2
Value Traded (KWD Mn)	43.4	2.57	6.3%	54.7	42.8
No. of Trades	11,374	(613)	(5.1%)	14,111	9,231

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.727	0.4%	5,417,743
National Bank of Kuwait	0.859	0.4%	4,644,758
Gulf Bank	0.278	0.0%	4,070,284
Kuwait Real Estate Co.	0.236	2.6%	2,270,307
GFH Financial Group	0.094	1.6%	1,330,923

Boursa Kuwait - Premier Market

Thursday, July 11, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.859	0.003	0.4%	7,152	20.8%	17.2%	12.5	1.89	4.1%	1.21	15.1%	0.9%	601.00	544.78
=	Gulf Bank	0.278	0.000	0.0%	1,057	3.1%	2.5%	15.8	1.34	4.3%	1.08	8.5%	3.9%	1,139.39	315.79
▲	Ahli Bank	0.305	0.003	1.0%	760	2.2%	1.8%	15.5	1.28	2.9%	0.64	8.2%	37.4%	194.04	51.15
▲	Kuwait International Bank	0.189	0.001	0.5%	322	0.9%	0.8%	14.9	0.97	2.5%	0.99	6.5%	29.8%	950.20	160.81
▲	Burgan Bank	0.188	0.002	1.1%	680	2.0%	1.6%	14.8	0.80	3.2%	1.05	5.4%	14.8%	363.98	69.81
▲	Kuwait Finance House	0.727	0.003	0.4%	11,411	33.2%	27.5%	19.5	2.17	2.7%	1.40	11.1%	7.2%	1,514.08	1,143.31
▲	Boubyan Bank	0.579	0.001	0.2%	2,432	7.1%	5.9%	28.7	2.87	1.4%	1.04	10.0%	2.3%	254.99	154.10
=	Kuwait Investment Co.	0.174	0.000	0.0%	91	0.3%	0.2%	7.9	0.76	5.7%	0.91	9.7%	37.0%	621.56	112.97
▲	National Investments Co	0.262	0.005	1.9%	209	0.6%	0.5%	29.1	1.07	5.7%	1.31	3.7%	9.6%	409.21	111.88
▼	Kuwait Projects Co. (Holding)	0.113	(0.001)	(0.9%)	565	1.6%	1.4%	18.4	0.92	0.0%	0.77	5.0%	7.6%	1,051.31	127.13
▲	Arzan Financial Group for Financing & In	0.185	0.001	0.5%	160	0.5%	0.4%	22.7	1.05	1.0%	1.01	4.6%	(5.1%)	797.56	174.52
▼	Aayan Leasing and Investment	0.155	(0.001)	(0.6%)	103	0.3%	0.2%	8.0	1.07	4.8%	1.29	13.4%	(10.9%)	538.95	93.60
▼	Al Imtiaz Investment Group	0.049	(0.000)	(0.2%)	52	0.2%	0.1%	NM	0.34	0.0%	1.03	NM	(13.6%)	341.27	18.98
▲	Kuwait Real Estate Co.	0.236	0.006	2.6%	237	0.7%	0.6%	20.4	1.51	1.2%	0.96	7.4%	21.2%	853.58	193.22
▼	Salhia Real Estate Co.	0.422	(0.001)	(0.2%)	250	0.7%	0.6%	16.6	1.39	3.4%	0.36	8.4%	8.0%	116.03	51.68
▲	Mabane Co.	0.888	0.008	0.9%	1,239	3.6%	3.0%	18.9	2.01	1.6%	1.05	10.6%	11.7%	221.24	179.71
▼	The Commercial Real Estate Co.	0.138	(0.001)	(0.7%)	259	0.8%	0.6%	16.2	0.88	2.8%	0.62	5.4%	40.6%	580.20	72.67
▲	National Industries Group (Holding)	0.229	0.002	0.9%	552	1.6%	1.3%	14.3	1.05	2.2%	1.41	7.3%	17.9%	657.92	149.61
▲	Gulf Cable and Electrical Industries	1.594	0.004	0.3%	332	1.0%	0.8%	17.4	1.26	4.0%	1.02	7.2%	21.7%	42.94	59.54
▲	Heavy Engineering Industries and Shipbu	0.958	0.008	0.8%	173	0.5%	0.4%	21.7	2.29	3.1%	0.69	10.5%	16.8%	47.98	40.77
▲	Boubyan Petrochemical Co.	0.587	0.003	0.5%	314	0.9%	0.8%	17.8	1.19	10.2%	0.73	6.7%	0.3%	129.74	81.54
=	Agility Public Warehousing Co.	0.288	0.000	0.0%	735	2.1%	1.8%	8.5	0.78	6.6%	1.58	9.2%	(43.4%)	1,344.38	527.06
▲	Mobile Telecommunications Co.	0.457	0.007	1.6%	1,977	5.8%	4.8%	11.4	1.59	7.7%	1.25	13.9%	(9.9%)	468.24	228.60
▼	Human Soft Holding Co.	2.695	(0.032)	(1.2%)	363	1.1%	0.9%	8.8	3.93	12.9%	0.49	44.4%	(16.3%)	22.34	67.78
=	ALAFCO Aviation Lease and Finance Co.	0.226	0.000	0.0%	215	0.6%	0.5%	NM	1.00	0.0%	0.85	NM	25.6%	82.23	17.25
▲	Jazeera Airways Co.	0.885	0.015	1.7%	195	0.6%	0.5%	NM	8.61	3.2%	0.70	4.9%	(36.3%)	58.28	61.81
▲	GFH Financial Group BSC	0.094	0.002	1.6%	326	1.0%	0.8%	10.0	1.15	4.9%	0.95	11.5%	22.5%	914.69	78.75
=	Warba Bank	0.182	0.000	0.0%	397	1.2%	1.0%	19.8	1.25	1.6%	0.98	6.3%	3.7%	453.53	84.29
▼	Kuwait Telecommunication Co.	0.543	(0.002)	(0.4%)	542	1.6%	1.3%	16.3	2.49	6.4%	0.65	15.3%	(3.6%)	72.12	41.22
▲	Mezzan Holding Co.	0.799	0.004	0.5%	248	0.7%	0.6%	19.2	2.13	2.5%	0.46	11.1%	39.0%	67.10	45.14
▼	Integrated holding Co.	0.550	(0.001)	(0.2%)	139	0.4%	0.3%	30.5	2.16	3.6%	0.50	7.1%	7.8%	93.13	49.06
▲	Boursa Kuwait Securities Co.	2.092	0.004	0.2%	420	1.2%	1.0%	26.0	7.77	3.5%	0.89	29.9%	21.3%	26.71	53.92
=	Ali Alghanim Sons Automotive Co.	1.019	0.000	0.0%	279	0.8%	0.7%	9.7	3.67	6.8%	0.48	37.8%	(3.5%)	58.95	64.84
▲	Beyout Investment Group Holding Co.	0.495	0.003	0.6%	149	0.4%	0.4%	19.3	2.79	0.0%	NA	14.4%	NA	68.62	34.78
Subtotal- Premier Market Stocks		7,751.86	34.04	0.4%	34,338	100%	83%	16.6	1.31	3.71%		10.7%	3.7%	15,157.48	5,262.06
Rest of the Market					7,151		17%	10.2	0.80	2.42%		6.0%		13,112.94	1,690.60

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, July 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.03	0.036	0.002	7.2	0.042	0.028	18.0%	20,350	678	24.8%	NM
▲ Independent Petroleum Group	IPGK.KW	11.7	0.93	5.56%	0.26	0.517	0.046	93.5	0.520	0.410	23.1%	100,999	49,489	1.2%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	8.6	1.71	7.48%	0.17	0.777	0.007	75.4	0.900	0.724	(3.2%)	1,100	825	0.7%	19.9%
= The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.69	0.084	0.000	3.8	0.254	0.057	32.5%	6,562	534	11.4%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.42	0.00%	0.18	0.126	0.001	31.9	0.141	0.092	41.7%	86,154	10,773	80.5%	3.8%
Energy		11.1	0.93	6.52%				211.7			10.6%	215,165	62,299		7.5%
▼ Kuwait Foundry Co.	KFDC.KW	5.5	1.44	23.57%	0.50	0.526	(0.004)	34.2	0.750	0.404	27.4%	4,853	2,529	11.8%	26.1%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	17.8	1.19	10.17%	0.73	0.587	0.003	313.9	0.692	0.572	0.3%	855,746	500,330	24.3%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
Basic Materials		9.4	1.44	10.17%				425.6			0.4%	860,599	502,859		9.9%
▼ Specialities Group Holding Co.	SPEC.KW	9.5	0.58	4.75%	0.67	0.101	(0.000)	18.8	0.114	0.097	7.8%	106,963	10,680	56.9%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	42.2	0.63	2.79%	0.60	0.174	(0.002)	124.1	0.222	0.133	29.9%	938,685	163,947	36.7%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.4	1.26	4.04%	1.02	1.594	0.004	331.8	1.600	1.176	21.7%	558,976	891,203	20.6%	7.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.7	2.29	3.13%	0.69	0.958	0.008	172.7	0.975	0.775	16.8%	46,919	44,660	26.6%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.9	1.11	7.86%	0.45	0.891	(0.005)	89.3	0.928	0.820	6.1%	1,887	1,684	3.4%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.2	0.93	7.20%	0.22	0.178	0.004	17.7	0.230	0.154	12.7%	5,537	986	27.0%	7.7%
= Metal & Recycling Co.	MRCK.KW	36.3	1.05	0.00%	0.19	0.090	0.000	8.1	0.144	0.081	8.2%	0	0	5.8%	2.9%
= ACICO Industries Co.	ACIC.KW	NM	0.82	0.00%	0.50	0.074	0.000	24.5	0.101	0.066	(6.9%)	820,054	60,221	21.0%	NM
= National Industries Co.	NIBM.KW	12.0	0.74	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	0	0	1.6%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.68	0.00%	0.95	0.030	0.000	2.4	0.060	0.025	4.9%	290,757	8,694	167.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	24.4	1.18	0.00%	0.22	0.114	(0.002)	34.2	0.132	0.104	7.5%	3,475,270	393,879	114.4%	4.8%
= Agility (PWC Logistics)	AGLT.KW	8.5	0.78	6.61%	1.58	0.288	0.000	735.1	0.368	0.266	(43.4%)	3,943,949	1,133,701	52.7%	9.2%
▼ National Cleaning Co.	CLEA.KW	13.3	0.35	0.00%	0.75	0.043	(0.003)	10.0	0.059	0.038	11.0%	100,223	4,490	22.7%	2.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.57	0.00%	0.76	0.048	0.001	13.2	0.070	0.039	(8.6%)	6,620	308	15.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.3	1.40	4.14%	0.47	0.354	0.007	46.1	0.389	0.218	65.9%	84,818	29,664	19.6%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.93	12.93%	0.49	2.695	(0.032)	363.2	3.428	2.540	(16.3%)	268,991	727,423	16.6%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.53	0.00%	NA	0.098	0.000	3.9	0.143	0.051	73.3%	0	0	5.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.6	2.12	4.10%	0.68	0.730	(0.004)	124.9	0.783	0.410	61.5%	620,446	454,917	72.0%	16.9%
▼ United Projects Group	UPAC.KW	43.5	0.64	0.00%	0.20	0.180	(0.003)	68.0	0.248	0.112	0.6%	32,788	5,937	3.6%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1.00	0.00%	0.85	0.226	0.000	215.2	0.227	0.178	25.6%	53,750	12,110	8.6%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.72	5.66%	0.89	0.088	0.001	14.5	0.105	0.079	7.8%	213,711	18,600	48.3%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	30.5	2.16	3.64%	0.50	0.550	(0.001)	139.2	0.596	0.480	7.8%	1,370,597	754,704	36.8%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.0	0.63	5.70%	0.14	0.087	0.000	31.6	0.100	0.084	(8.4%)	0	0	0.2%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.08	5.74%	0.07	0.383	0.000	57.5	0.420	0.324	18.2%	55,000	21,005	11.4%	11.8%
Industrials		13.3	0.97	5.48%				2,711.1			(12.2%)	12,995,941	4,738,812		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.0	0.77	0.00%	0.28	0.113	0.000	23.6	0.126	0.098	15.3%	81,780	9,340	21.1%	2.3%
▲ Mezzan Holding Co.	MEZZ.KW	19.2	2.13	2.50%	0.46	0.799	0.004	248.3	0.839	0.547	39.0%	487,370	388,518	21.6%	11.1%
Consumer Staples		26.6	1.45	2.50%				272.0			36.5%	569,150	397,858		9.3%
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.80%	0.01	0.417	0.000	62.6	0.481	0.398	(11.1%)	0	0	0.0%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.7	2.27	0.00%	0.07	0.795	0.072	161.0	0.800	0.262	0.0%	1	1	3.4%	21.1%
Health Care		10.7	1.57	4.80%				223.5			(3.7%)	1	1		10.0%
= Kuwait National Cinema Co.	KCIN.KW	10.2	1.37	5.94%	0.30	1.224	0.000	113.3	1.493	1.091	2.3%	0	0	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	8.8	1.41	0.00%	NA	0.148	0.000	8.4	0.228	0.148	(13.5%)	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.79	0.00%	0.55	0.100	0.002	27.9	0.122	0.088	11.1%	42,502	4,165	11.2%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.3	10.72	0.00%	0.73	1.039	0.089	238.2	1.038	0.570	62.3%	463,497	452,113	36.7%	80.9%
▼ Oula Fuel Marketing Co.	OULA.KW	10.2	0.78	3.70%	0.44	0.135	(0.002)	54.6	0.155	0.132	(2.2%)	91,515	12,496	1.9%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.6	0.49	2.61%	0.72	0.071	(0.000)	15.0	0.081	0.065	5.1%	94,794	6,712	37.8%	6.4%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.61	3.16%	0.70	0.885	0.015	194.7	1.427	0.810	(36.3%)	1,115,864	990,322	26.5%	4.9%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.62%	0.45	0.138	(0.001)	55.8	0.160	0.130	0.7%	54,705	7,584	1.7%	5.2%
= Future Kid Entertainment and R.E Co.	KIDK.KW	38.8	1.00	6.36%	0.14	0.124	0.000	14.2	0.193	0.095	29.2%	9,330,873	1,182,555	360.6%	2.6%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.76	0.00%	0.75	0.016	(0.001)	3.0	0.023	0.016	(11.0%)	2,039,029	32,918	156.7%	NM
▼ Al Eid Food Co.	ALEID.KW	16.0	1.32	2.46%	0.14	0.203	(0.002)	61.6	0.218	0.175	13.4%	1,812,721	368,012	72.5%	8.2%
▲ Palms Agro Production Co.	PAPK.KW	51.8	1.64	2.26%	0.37	0.175	0.011	9.2	0.381	0.062	116.0%	42,215	7,003	46.7%	3.2%
= Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.67	6.78%	0.48	1.019	0.000	279.3	1.218	1.002	(3.5%)	586,944	599,947	NA	37.8%
Consumer Discretionary		11.7	1.32	3.62%				1,075			(1.0%)	15,674,659	3,663,827		4.8%
▲ Zain	ZAIN.KW	11.4	1.59	7.66%	1.25	0.457	0.007	1,977.5	0.534	0.444	(9.9%)	1,625,689	739,221	10.8%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.5	0.99	13.37%	0.60	1.041	(0.002)	521.7	1.558	1.000	(14.5%)	36,060	37,559	3.4%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.3	2.49	6.45%	0.65	0.543	(0.002)	542.3	0.621	0.526	(3.6%)	750,476	408,701	7.2%	15.3%
= Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.94	0.081	0.000	7.1	0.110	0.074	(4.6%)	0	0	12.9%	NM
Telecommunications		16.3	1.29	7.66%				3,048.6			(9.6%)	2,412,225	1,185,482		11.8%
▲ National Bank of Kuwait	NBKK.KW	12.5	1.89	4.07%	1.21	0.859	0.003	7,152.4	0.956	0.841	0.9%	5,412,520	4,644,758	7.2%	15.1%
= Gulf Bank	GBKK.KW	15.8	1.34	4.32%	1.08	0.278	0.000	1,057.1	0.292	0.248	3.9%	14,682,898	4,070,284	30.0%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.3	1.38	7.01%	0.35	0.500	0.000	946.0	0.550	0.490	(3.8%)	21,001	10,501	0.2%	16.6%
▲ Ahli Bank of Kuwait	ABKK.KW	15.5	1.28	2.93%	0.64	0.305	0.003	760.4	0.305	0.222	37.4%	2,164,680	659,088	7.8%	8.2%
▲ Kuwait International Bank	KIBK.KW	14.9	0.97	2.46%	0.99	0.189	0.001	321.9	0.191	0.147	29.8%	3,375,032	637,777	55.8%	6.5%
▲ Burgan Bank	BURG.KW	14.8	0.80	3.19%	1.05	0.188	0.002	680.4	0.208	0.165	14.8%	5,441,982	1,015,443	10.1%	5.4%
▲ Kuwait Finance House	KFH.KW	19.5	2.17	2.72%	1.40	0.727	0.003	11,410.9	0.760	0.667	7.2%	7,471,103	5,417,743	9.6%	11.1%
▲ Boubyan Bank	BOUK.KW	28.7	2.87	1.38%	1.04	0.579	0.001	2,432.3	0.611	0.561	2.3%	1,251,590	723,051	6.1%	10.0%
= Warba Bank	WARB.KW	19.8	1.25	1.56%	0.98	0.182	0.000	397.4	0.188	0.166	3.7%	906,470	165,102	20.8%	6.3%
Banks		15.5	1.34	2.93%				25,158.8			2.8%	40,727,276	17,343,746		11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.4	0.66	6.80%	0.06	0.559	0.013	103.3	0.600	0.460	18.9%	58,001	31,864		2.9%	7.8%
▼ Gulf Insurance Group	GINS.KW	20.3	1.78	2.49%	0.06	1.480	(0.020)	420.0	2.000	1.496	(21.3%)	40	59		1.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.16	3.68%	0.15	0.800	0.000	173.4	0.938	0.566	31.1%	0	0		3.1%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.0	0.89	6.68%	0.39	0.145	0.001	35.5	0.152	0.096	46.9%	51,291	7,370		23.2%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	9.2	1.32	1.81%	0.10	0.385	0.019	110.9	0.450	0.300	11.0%	1	0		0.4%	14.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.85	0.00%	0.42	0.167	(0.001)	17.8	0.474	0.053	187.9%	92,188	15,047		95.7%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	28.1	1.06	0.00%	0.52	0.040	0.001	4.4	0.062	0.023	66.3%	22,999	912		283.8%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
Insurance		8.4	1.11	5.18%				893.7			(2.2%)	224,520	55,252			11.1%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.96	0.00%	1.05	0.052	(0.001)	29.7	0.058	0.047	1.0%	1,873,552	98,527		67.3%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	20.4	1.51	1.17%	0.96	0.236	0.006	237.0	0.246	0.189	21.2%	9,775,323	2,270,307		85.0%	7.4%
▲ United Real Estate Co.	UREK.KW	14.7	0.32	0.00%	0.50	0.048	0.000	61.8	0.060	0.046	2.6%	189,897	9,033		22.0%	2.2%
▲ National Real Estate Co.	NREK.KW	NM	0.48	0.00%	1.25	0.088	0.002	162.8	0.108	0.063	32.5%	10,859,096	950,329		46.9%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.6	1.39	3.42%	0.36	0.422	(0.001)	250.5	0.471	0.406	8.0%	1,062,914	448,600		19.5%	8.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.8	0.66	4.41%	0.19	0.377	0.001	151.4	0.410	0.354	5.0%	1,503	561		0.8%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.41	3.68%	0.46	0.270	(0.001)	56.5	0.286	0.235	9.5%	1,600	426		2.6%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	55.8	0.72	4.20%	1.17	0.071	0.001	26.6	0.084	0.065	7.2%	3,219,223	227,826		120.5%	1.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	40.2	0.65	0.00%	0.70	0.061	(0.000)	27.4	0.077	0.050	19.7%	382,270	22,671		18.3%	1.6%
▲ Mabanee Co.	MABK.KW	18.9	2.01	1.58%	1.05	0.888	0.008	1,238.9	0.893	0.747	11.7%	560,897	496,915		15.9%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.4	0.58	4.84%	0.24	0.101	0.000	34.2	0.107	0.084	16.1%	0	0		3.6%	5.6%
▼ The Commercial Real Estate Co.	TIJK.KW	16.2	0.88	2.75%	0.62	0.138	(0.001)	259.1	0.148	0.100	40.6%	3,075,000	423,487		30.9%	5.4%
▲ Sanam Real Estate Co.	SANK.KW	23.2	1.73	0.00%	0.42	0.170	0.003	18.7	0.276	0.148	17.1%	679,806	114,465		329.8%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	19.0	0.52	6.46%	0.66	0.077	(0.001)	32.2	0.093	0.072	7.6%	98,885	7,601		46.8%	2.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	8.2	0.48	3.33%	0.03	0.060	0.001	13.9	0.069	0.056	3.1%	73,611	4,260		18.0%	5.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.40	0.00%	0.42	0.032	0.001	5.9	0.038	0.027	(7.4%)	1	0		14.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.90	0.00%	1.03	0.067	0.000	36.3	0.083	0.066	2.3%	3,496,624	234,210		49.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.53	6.80%	0.49	0.059	0.000	21.8	0.065	0.054	0.9%	1,031	61		7.6%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.26%	0.22	0.114	(0.002)	28.6	0.127	0.075	43.6%	15,000	1,710		7.4%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.23	0.00%	0.40	0.074	(0.001)	18.9	0.150	0.069	(7.2%)	210,575	15,499		69.0%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.6	1.86	0.00%	0.63	0.149	0.001	48.0	0.166	0.116	(2.6%)	3,839,388	573,729		38.5%	51.7%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	11.7	0.76	8.23%	1.06	0.059	(0.001)	35.0	0.077	0.053	(20.1%)	17,973	1,059		5.4%	6.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	1.02	0.00%	0.83	0.079	(0.005)	10.8	0.097	0.031	179.2%	7,841,871	644,180		356.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	34.1	0.24	0.00%	0.45	0.043	0.000	6.0	0.088	0.042	(2.7%)	85,640	3,721		14.0%	0.7%
▼ Mashaer Holding Co.	MASHAER.KW	7.7	0.66	0.00%	0.50	0.066	(0.000)	10.7	0.089	0.061	20.3%	14,900	989		26.3%	8.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.68	0.00%	0.33	0.030	0.000	3.0	0.039	0.023	15.8%	732,912	21,387		230.2%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	12.9	1.07	3.93%	0.06	0.124	0.001	7.5	0.185	0.120	(15.6%)	620,000	75,576		55.8%	8.3%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	30.3	0.84	0.00%	0.01	0.101	(0.001)	14.8	0.141	0.083	(22.3%)	58,464	5,680		2.5%	2.8%
= Osos Holding Group Co.	OSOS.KW	5.9	0.72	4.58%	0.29	0.087	0.000	9.5	0.110	0.069	21.1%	0	0		5.0%	12.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.056	(0.002)	24.9	1.149	1.033	2.2%	12,196	12,896		20.5%	NA
Real Estate		12.9	0.72	4.06%				2,892.3			12.0%	48,800,152	6,665,706			4.0%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	7.9	0.76	5.71%	0.91	0.174	0.000	91.2	0.227	0.127	37.0%	810,504	140,067		118.5%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.7	0.61	8.03%	0.51	0.188	0.002	95.5	0.197	0.153	18.2%	356,672	66,921		5.0%	5.8%
= Int'l Financial Advisors Co.	IFIN.KW	4.8	1.38	0.00%	1.22	0.296	0.000	88.8	0.304	0.001	16.1%	3,148,388	933,236		237.4%	28.6%
▲ National Investment Co.	NINV.KW	29.1	1.07	5.72%	1.31	0.262	0.005	208.8	0.308	0.235	9.6%	1,411,990	367,931		51.3%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	18.4	0.92	0.00%	0.77	0.113	(0.001)	565.3	0.135	0.106	7.6%	1,630,107	185,098		21.0%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	10.6	0.62	7.42%	1.22	0.067	0.001	31.3	0.079	0.065	(0.7%)	92,190	6,118		45.0%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.61	0.00%	1.18	0.060	0.005	24.0	0.063	0.049	11.1%	4,388,874	256,182		25.3%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.7	1.05	1.05%	1.01	0.185	0.001	159.9	0.239	0.175	(5.1%)	1,595,636	293,625		92.3%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	6.2	0.59	4.85%	0.79	0.123	(0.001)	62.1	0.139	0.097	21.8%	115,021	14,288		10.3%	9.6%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.5	0.86	0.00%	0.51	0.098	(0.009)	21.6	0.123	0.069	21.2%	752	77		17.8%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.78	0.00%	1.09	0.039	0.000	17.4	0.060	0.032	6.5%	1,802,553	70,855		70.0%	0.9%
▲ Gulf Investment House	GIHK.KW	58.8	3.80	0.00%	0.92	0.415	0.005	168.7	0.421	0.309	25.8%	1,284,444	524,573		9.2%	6.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.0	1.07	4.84%	1.29	0.155	(0.001)	102.9	0.191	0.145	(10.9%)	2,310,397	355,290		81.2%	13.4%
▲ Bayan Investment Co.	BAYK.KW	59.3	1.03	0.00%	0.76	0.063	0.003	14.3	0.067	0.037	58.2%	6,325,172	393,450		70.0%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.71	12.67%	0.42	0.079	0.000	10.0	0.110	0.073	(12.3%)	0	0		13.8%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.81	0.00%	0.36	0.075	0.003	23.1	0.086	0.064	11.6%	1,855,172	137,546		38.3%	NM
▼ Kamco Investment Co.	KAMC.KW	8.9	0.55	5.09%	0.58	0.098	(0.001)	33.6	0.110	0.085	14.2%	762,730	74,283		23.8%	6.1%
= National International Holding Co.	NIHK.KW	12.5	0.61	5.60%	0.74	0.101	0.000	23.6	0.114	0.099	(0.7%)	434,316	43,282		128.2%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.85	0.00%	0.56	0.159	0.004	35.6	0.193	0.083	77.9%	1,798,791	281,680		195.2%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.97	0.00%	0.31	0.103	0.000	21.3	0.122	0.076	28.8%	0	0		7.0%	0.7%
= Al-Deera Holding	DEER.KW	14.2	1.35	0.00%	0.86	0.400	0.000	36.7	0.575	0.260	48.1%	1,802	719		1.9%	9.6%
▼ Al-Safat Investment Co.	ALSAF.KW	37.2	1.06	0.00%	2.07	0.082	(0.000)	31.4	0.109	0.079	(14.5%)	358,131	29,347		62.3%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.9	1.10	2.98%	1.21	0.265	(0.013)	135.2	0.281	0.211	17.3%	97,500	25,975		22.4%	28.1%
▲ Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.045	197.5	0.608	0.425	36.5%	10,095	5,853		0.1%	4.1%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.5	0.87	0.00%	0.53	0.052	0.000	9.1	0.053	0.031	52.6%	30,860	1,551		43.5%	13.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.041	0.001	33.2	0.050	0.040	(6.4%)	213,306	8,616		45.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	65.6	4.90	0.00%	NA	0.378	0.001	56.7	0.400	0.259	45.9%	1,200,551	451,506		141.6%	7.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.049	(0.000)	51.8	0.068	0.043	(13.6%)	105,600	5,133		32.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.39	0.00%	1.38	0.037	(0.000)	15.8	0.044	0.025	32.1%	6,177,367	227,053		168.7%	NM
▲ National Industries Group	NIND.KW	14.3	1.05	2.18%	1.41	0.229	0.002	551.9	0.234	0.194	17.9%	2,044,283	464,867		27.3%	7.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.52	0.00%	0.53	0.154	0.000	4.6	0.184	0.102	45.3%	0	0		174.1%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.96	0.00%	0.36	0.377	0.007	195.6	0.526	0.283	(26.5%)	3,352,458	918,291		16.8%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.039	0.000	23.5	0.044	0.029	33.1%	1,866	70		30.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.40	0.00%	0.12	0.043	0.001	7.1	0.097	0.020	104.8%	39	2		62.5%	1.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.7	3.13	7.88%	0.20	0.234	0.004	263.7	0.287	0.224	(7.9%)	103,538	23,759		3.5%	55.4%
▲ GFH Financial Group	GFH.KW	10.0	1.15	4.86%	0.95	0.094	0.002	326.4	0.095	0.076	22.5%	14,343,524	1,330,923		26.2%	11.5%
▼ Inovest	INOV.KW	19.8	0.63	3.26%	0.80	0.092	(0.000)	28.2	0.127	0.072	9.1%	3,882,159	358,510		95.7%	3.2%
▲ Amar For Finance and Leasing Co.	AMARF.KW	8.9	0.55	0.00%	0.09	0.062	0.003	12.1	0.074	0.053	(2.1%)	500	31		2.4%	6.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.52	5.08%	0.52	0.059	0.000	15.6	0.077	0.056	3.9%	141,096	8,305		38.0%	6.8%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.0	7.77	3.54%	0.89	2.092	0.004	420.0	2.180	1.705	21.3%	145,389	303,128		13.3%	29.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	19.3	2.79	0.00%	NA	0.495	0.003	148.5	0.535	0.460	(3.5%)	699,643	344,633		22.9%	14.4%
Financial Services		13.3	0.94	5.08%				4,369.9			17.2%	63,033,416	8,652,775			6.9%

Boursa Kuwait Daily Bulletin

Thursday, July 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.24	0.230	0.000	23.0	0.298	0.076	189.3%	0	0	131.5%	0.7%
Technology		NM	1.94	0.00%		23.0		23.0			189.3%	0	0		0.7%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.2	1.41	2.99%	0.50	0.167	0.002	183.7	0.184	0.146	(3.5%)	608,532	101,309	10.7%	9.9%
Utilities		14.2	1.41	2.99%		183.7		183.7			(3.5%)	608,532	101,309		9.9%

Boursa Kuwait	13.10	0.97	3.0%			41,489.0			2.45%	186,121,636	43,369,925		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.230	189.3%
First Takaful Insurance Co.	0.167	187.9%
MENA Real Estate Co.	0.079	179.2%
Palms Agro Production Co.	0.175	116.0%
Credit Rating & Collection Co.	0.043	104.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.727	1,514,078,906
Agility (PWC Logistics)	0.288	1,344,379,681
Gulf Bank	0.278	1,139,394,549
Kuwait Projects Co.(Holding)	0.113	1,051,308,136
Kuwait International Bank	0.189	950,198,438

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.288	(43.4%)
Jazeera Airways Co.	0.885	(36.3%)
Arabi Holding Group Co.	0.377	(26.5%)
Dar Al Thuraya Real Estate Co.	0.101	(22.3%)
Gulf Insurance Group	1.480	(21.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.727	1,143,309,343
National Bank of Kuwait	0.859	544,777,299
Agility (PWC Logistics)	0.288	527,057,560
Gulf Bank	0.278	315,787,594
Int'l Financial Advisors Co.	0.296	268,243,009

* Different Fiscal Year Company

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