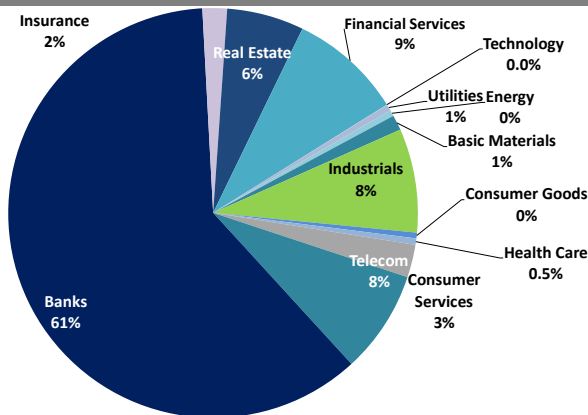


Boursa Kuwait Daily Report

July 11, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,993.4	▲	0.7%	3.3%	(8.0%)
Energy	207.6	▼	(0.4%)	1.0%	(9.6%)
Basic Materials	512.7	▼	(0.1%)	(0.6%)	7.3%
Industrials	3,525.9	▲	0.3%	2.0%	(6.4%)
Consumer Staples	185.7	▲	0.3%	(0.2%)	28.0%
Health Care	217.9	=	0.0%	1.0%	(1.8%)
Consumer Discretionary	1,120.5	▼	(0.7%)	8.2%	14.1%
Telecommunications	3,480.9	▲	0.3%	2.1%	(3.9%)
Banks	26,213.5	▲	1.1%	4.1%	(12.8%)
Insurance	839.4	▼	(0.0%)	(0.2%)	35.8%
Real Estate	2,614.3	▼	(0.2%)	1.9%	1.5%
Financial Services	3,845.1	▼	(0.4%)	1.9%	0.2%
Technology	8.7	▼	(4.9%)	(6.0%)	(8.8%)
Utilities	221.1	=	0.0%	0.5%	6.9%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,420.5	25.4	8.6%
2- National Bank of Kuwait	7,715.8	14.6	15.0%
3- Boubayan Bank	2,607.3	42.4	7.8%
4- Zain	2,302.0	11.3	15.8%
5- Agility (PWC Logistics)	1,638.6	23.2	3.9%
6- Mabane Co.	1,145.1	18.3	10.9%
7- Commercial Bank of Kuwait	1,025.4	13.4	11.2%
8- Gulf Bank	920.8	14.4	9.1%
9- Burgan Bank	734.2	15.4	6.1%
10- Kuwait Projects Co.(Holding)	660.3	24.4	4.5%
Total	30,170	18.98	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.035	0.003	9.1%
Equipment Holding Co.	0.026	0.002	7.1%
IFA Hotels & Resorts Co.	0.105	0.006	6.3%
Al Madar Finance & Investment Co.	0.095	0.004	4.3%
Kuwait Insurance Co.	0.492	0.019	4.0%

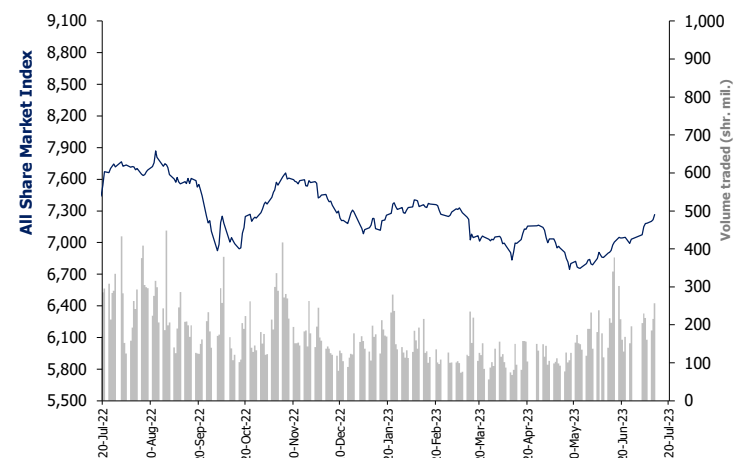
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.017	(0.005)	(22.8%)
United Projects Group	0.203	(0.044)	(17.8%)
Wethaq Takaful Insurance Co.	0.026	(0.002)	(6.1%)
Sultan Center Food Products Co.	0.140	(0.008)	(5.4%)
Automated Systems Co.	0.087	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.091	0.1%	27,225,705
Int'l Financial Advisors Co.	0.139	3.0%	20,219,853
Al TAMEER Real Estate Investment Co.	0.017	(22.8%)	18,084,036
Jiyad Holding Co.	0.024	1.3%	15,656,659
Kuwait Finance House	0.779	1.2%	12,066,397

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 60	 54	 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,099.43	66.5	0.8%	3.7%	(0.2%)
Main 50 Index	5,522.66	35.6	0.6%	2.7%	(3.4%)
Main Market Index	5,559.05	1.5	0.0%	1.7%	(0.7%)
All Share Market Index	7,263.48	48.4	0.7%	3.3%	(0.4%)
Market Cap (KWD Mn)	42,993.40	286.4	0.7%	3.3%	(8.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	256.6	41.3	19.2%	147.2	254.4
Value Traded (KWD Mn)	53.3	9.89	22.8%	42.6	68.9
No. of Trades	12,210	203	1.7%	9,174	13,071

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.779	1.2%	9,375,900
National Bank of Kuwait	0.973	1.4%	5,774,268
Boubayan Bank	0.658	0.3%	3,543,611
Agility (PWC Logistics)	0.642	1.3%	3,323,132
Gulf Bank	0.274	1.5%	3,268,508

Boursa Kuwait - Premier Market

Tuesday, July 11, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.973	0.013	1.4%	7,716	22.3%	17.9%	14.6	2.20	3.6%	1.20	15.0%	(5.2%)	487.51	493.92
▲	Gulf Bank	0.274	0.004	1.5%	921	2.7%	2.1%	14.4	1.31	3.6%	1.09	9.1%	(8.4%)	536.07	149.68
▼	Kuwait International Bank	0.170	(0.001)	(0.6%)	281	0.8%	0.7%	19.2	1.10	2.2%	0.99	5.7%	21.8%	728.28	124.61
▲	Burgan Bank	0.213	0.002	0.9%	734	2.1%	1.7%	15.4	0.95	3.8%	1.05	6.1%	2.0%	191.60	40.44
▲	Kuwait Finance House	0.779	0.009	1.2%	11,421	33.0%	26.6%	25.4	2.17	1.9%	1.41	8.6%	4.9%	1,869.09	1,472.41
▲	Boubyan Bank	0.658	0.002	0.3%	2,607	7.5%	6.1%	42.4	3.30	0.9%	1.05	7.8%	(12.6%)	506.57	327.00
=	Kuwait Investment Co.	0.131	0.000	0.0%	72	0.2%	0.2%	NM	0.64	3.8%	0.90	NM	(13.8%)	166.72	21.61
▲	National Investments Co	0.217	0.002	0.9%	173	0.5%	0.4%	NM	0.90	12.9%	1.30	NM	(8.4%)	230.43	51.25
▼	Kuwait Projects Co. (Holding)	0.132	(0.002)	(1.5%)	660	1.9%	1.5%	24.4	1.10	3.8%	0.74	4.5%	17.9%	834.93	101.68
▼	Arzan Financial Group for Financing & In	0.113	(0.002)	(1.7%)	91	0.3%	0.2%	10.7	0.83	3.4%	1.01	7.7%	(1.7%)	429.99	47.83
▲	Aayan Leasing and Investment	0.149	0.001	0.7%	99	0.3%	0.2%	10.2	1.11	5.0%	1.31	11.0%	12.0%	890.33	125.83
▼	Al Imtiaz Investment Group	0.068	(0.001)	(1.6%)	72	0.2%	0.2%	NM	0.44	12.4%	1.06	NM	(9.5%)	145.73	9.20
▼	Kuwait Real Estate Co.	0.122	(0.001)	(0.8%)	116	0.3%	0.3%	11.7	0.89	2.4%	0.98	7.6%	16.2%	704.42	78.35
▼	Mabane Co.	0.870	(0.002)	(0.2%)	1,145	3.3%	2.7%	18.3	2.00	1.6%	1.07	10.9%	8.7%	81.11	62.86
▼	The Commercial Real Estate Co.	0.102	(0.001)	(1.0%)	184	0.5%	0.4%	16.5	0.64	2.8%	0.63	3.9%	1.2%	416.08	41.24
▲	National Industries Group (Holding)	0.219	0.002	0.9%	503	1.5%	1.2%	NM	1.02	2.3%	1.43	NM	6.0%	302.27	62.51
▲	Gulf Cable and Electrical Industries	1.190	0.035	3.0%	248	0.7%	0.6%	12.9	1.11	5.0%	1.03	8.6%	(2.1%)	11.38	13.29
=	Heavy Engineering Industries and Shipbu	0.715	0.000	0.0%	129	0.4%	0.3%	24.9	1.81	2.8%	0.70	7.3%	16.6%	31.29	19.44
▼	Boubyan Petrochemical Co.	0.742	(0.001)	(0.1%)	397	1.1%	0.9%	11.3	1.43	8.0%	0.73	12.6%	(7.3%)	40.07	31.28
▲	Agility Public Warehousing Co.	0.642	0.008	1.3%	1,639	4.7%	3.8%	23.2	0.90	3.0%	1.51	3.9%	(10.8%)	681.70	415.04
▲	Mobile Telecommunications Co.	0.532	0.001	0.2%	2,302	6.7%	5.4%	11.3	1.79	6.6%	1.26	15.8%	(5.5%)	515.97	277.96
▼	Human Soft Holding Co.	3.749	(0.002)	(0.1%)	479	1.4%	1.1%	10.3	3.31	10.6%	0.50	32.2%	11.3%	26.97	97.04
▼	ALAFCO Aviation Lease and Finance Co.	0.196	(0.001)	(0.5%)	187	0.5%	0.4%	NM	0.85	0.0%	0.88	NM	(3.4%)	110.23	22.25
▼	Jazeera Airways Co.	2.090	(0.045)	(2.1%)	460	1.3%	1.1%	24.8	16.79	2.4%	0.70	67.8%	10.0%	32.47	57.53
▲	GFH Financial Group BSC	0.091	0.000	0.1%	316	0.9%	0.7%	10.8	1.05	4.9%	0.96	9.7%	19.1%	1,279.05	103.24
▲	Warba Bank	0.219	0.003	1.4%	451	1.3%	1.0%	26.8	1.51	1.4%	0.98	5.6%	(4.0%)	387.50	86.41
▲	Mezzan Holding Co.	0.533	0.003	0.6%	166	0.5%	0.4%	NM	1.56	2.2%	0.47	NM	35.6%	104.18	43.08
▲	Integrated holding Co.	0.440	0.003	0.7%	111	0.3%	0.3%	41.1	1.75	3.4%	0.52	4.3%	18.9%	128.94	49.49
=	Shamal Az-Zour Al-Oula Power and Wate	0.201	0.000	0.0%	221	0.6%	0.5%	16.5	2.02	2.0%	0.45	12.3%	6.9%	88.60	16.21
=	Boursa Kuwait Securities Co.	1.880	0.000	0.0%	377	1.1%	0.9%	22.1	7.16	4.5%	0.86	32.4%	(8.4%)	22.97	42.79
▲	Ali Alghanim Sons Automotive Co.	1.103	0.017	1.6%	302	0.9%	0.7%	14.7	4.28	3.0%	0.48	29.2%	37.0%	60.62	55.30
Subtotal- Premier Market Stocks		8,099.43	66.49	0.8%	34,579	100%	80%	16.5	1.31	4.07%		9.0%	(0.2%)	12,043.07	4,540.78
Rest of the Market					8,414		20%	11.3	0.72	2.60%		6.4%		6,507.70	821.24

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, July 11, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.82	0.00%	1.06	0.040	(0.002)	8.0	0.045	0.026	(11.1%)	47,820	1,908	3.9%	NM
= Independent Petroleum Group	IPGK.KW	11.3	0.91	5.94%	0.27	0.484	0.000	87.5	0.545	0.407	(5.1%)	0	0	0.2%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.2	1.67	6.33%	0.18	0.765	0.000	74.2	0.899	0.711	(3.0%)	0	0	0.6%	18.0%
▼ The Energy House Co.	ENER.KW	NM	0.67	0.00%	0.67	0.063	(0.003)	2.9	0.354	0.021	193.0%	16,775	1,061	10.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.2	0.40	0.00%	0.17	0.114	(0.001)	28.9	0.133	0.100	(0.9%)	341,799	38,955	16.1%	4.3%
Energy		9.2	0.74	6.14%				207.6			(9.6%)	406,394	41,925		2.4%
▼ Kuwait Foundry Co.	KFDC.KW	3.9	1.24	26.69%	0.49	0.416	(0.001)	30.1	0.558	0.290	41.5%	148,267	62,149	17.1%	32.0%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.3	1.43	8.05%	0.73	0.742	(0.001)	396.8	0.856	0.732	(7.3%)	382,355	283,674	7.5%	12.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.8	2.50	5.88%	0.09	0.850	0.000	85.8	0.900	0.429	117.9%	1,621	1,378	0.0%	28.3%
Basic Materials		8.8	1.43	8.05%				512.7			7.3%	532,243	347,200		15.6%
▲ Specialities Group Holding Co.	SPEC.KW	8.2	0.60	6.17%	0.66	0.108	0.001	18.3	0.123	0.096	(1.0%)	3,385,258	368,918	74.2%	7.3%
= Kuwait Cement Co.	KCEM.KW	44.2	0.69	2.70%	0.58	0.180	0.000	128.3	0.225	0.164	(19.3%)	415,116	74,259	3.9%	1.6%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.9	1.11	5.00%	1.03	1.190	0.035	247.7	1.275	0.999	(2.1%)	272,038	319,201	5.5%	8.6%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.9	1.81	2.80%	0.70	0.715	0.000	128.9	0.722	0.566	16.6%	464,431	332,133	17.4%	7.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	18.1	1.08	8.14%	0.47	0.860	0.010	86.2	0.945	0.800	5.3%	99,517	85,224	3.4%	5.9%
▼ Shuaiba Industrial Co.	PAPE.KW	12.5	0.91	6.80%	0.18	0.174	(0.005)	17.3	0.185	0.134	8.1%	149	26	5.2%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	18.9	0.99	0.00%	0.18	0.082	0.002	7.4	0.080	0.038	64.3%	10	1	4.3%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	18.0	0.76	5.67%	0.21	0.176	(0.006)	63.2	0.195	0.165	(9.3%)	5,475	966	1.7%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.46	0.00%	0.96	0.026	0.002	2.0	0.047	0.022	(44.6%)	821,505	20,375	9.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.37	0.00%	0.17	0.126	0.001	37.8	0.127	0.108	13.5%	4,177,990	523,643	90.5%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	23.2	0.90	2.96%	1.51	0.642	0.008	1,638.6	0.720	0.560	(10.8%)	5,196,599	3,323,132	26.7%	3.9%
▲ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.77	0.029	0.000	6.7	0.035	0.023	(12.1%)	320,792	9,268	4.7%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.41	0.00%	0.78	0.058	0.001	16.1	0.065	0.039	(0.7%)	376,863	21,171	5.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	15.9	1.02	7.17%	0.50	0.272	(0.001)	32.3	0.315	0.257	(8.4%)	31,626	8,470	2.0%	6.4%
▼ Humansoft Holding Co.	HUMN.KW	10.3	3.31	10.62%	0.50	3.749	(0.002)	478.9	3.805	3.102	11.3%	126,069	472,771	21.1%	32.2%
▼ Gulf Franchising Co.	GFCI.KW	23.7	1.13	0.00%	NA	0.061	(0.001)	2.4	0.097	0.056	(32.1%)	2,500	153	0.6%	4.8%
▲ Combined Group Contracting Co.	CGCK.KW	6.6	1.26	7.50%	0.68	0.399	0.002	68.3	0.476	0.381	(12.1%)	356,088	141,700	38.5%	19.0%
▼ United Projects Group	UPAC.KW	NM	0.74	0.00%	0.19	0.203	(0.044)	76.7	0.268	0.174	(0.5%)	774,808	153,990	0.6%	0.8%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.85	0.00%	0.88	0.196	(0.001)	186.6	0.220	0.176	(3.4%)	2,195,996	428,815	11.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.4	0.72	5.65%	0.91	0.089	(0.002)	14.5	0.095	0.067	9.9%	250,000	22,188	16.5%	6.3%
▲ Integrated holding Co.	INTEGRATED.KW	41.1	1.75	3.41%	0.52	0.440	0.003	111.3	0.454	0.345	18.9%	677,511	298,419	51.0%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.7	0.68	6.45%	0.15	0.093	0.000	33.8	0.100	0.085	(3.4%)	0	0	0.3%	3.5%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.69	0.00%	0.11	0.089	0.000	44.5	0.137	0.082	(33.1%)	0	0	0.8%	0.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.9	1.04	5.29%	0.07	0.340	0.000	51.0	0.365	0.312	3.7%	0	0	8.0%	9.6%
Industrials		18.0	0.90	5.67%				3,525.9			(6.4%)	19,950,341.0	6,604,822		2.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.66	0.00%	0.28	0.096	(0.002)	20.1	0.114	0.091	(12.7%)	6,064	588	0.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.56	2.25%	0.47	0.533	0.003	165.6	0.540	0.360	35.6%	574,818	305,806	33.5%	NM
Consumer Staples		NM	1.11	2.25%				185.7			28.0%	580,882	306,393		NM
= Advanced Technology Co.	ATCK.KW	6.6	0.94	4.23%	0.01	0.473	0.000	71.0	0.525	0.379	7.5%	0	0	1.7%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	18.3%
Health Care		10.0	1.70	4.23%				217.9			(1.8%)	0	0		15.3%
▲ Kuwait National Cinema Co.	KCIN.KW	13.0	1.34	4.96%	0.29	1.100	0.001	101.9	1.206	0.940	15.8%	28,299	31,129	1.2%	10.3%
▼ Kuwait Hotels Co.	KHOT.KW	12.3	1.90	2.86%	NA	0.171	(0.008)	9.7	0.227	0.115	(3.4%)	10	2	1.6%	15.5%
▼ Sultan Center Food Products Co.	SCFK.KW	23.4	0.63	0.00%	0.55	0.140	(0.008)	39.1	0.149	0.076	28.4%	260,786	36,970	9.0%	2.7%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	5.9	3.75	0.00%	0.69	0.105	0.006	19.3	0.103	0.058	269.7%	3,916,453	408,129	44.7%	63.5%
▼ Oula Fuel Marketing Co.	OULA.KW	14.5	0.90	3.38%	0.45	0.148	(0.001)	59.9	0.156	0.121	2.1%	8,896	1,318	4.1%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.8	0.51	3.79%	0.73	0.074	(0.000)	14.8	0.080	0.065	(14.6%)	263,202	19,279	12.1%	2.7%
▼ Jazeera Airways Co.	JAZK.KW	24.8	16.79	2.39%	0.70	2.090	(0.045)	459.8	2.200	1.518	10.0%	304,440	636,937	14.8%	67.8%
▼ Soor Fuel Marketing Co.	SOOR.KW	15.3	0.83	3.45%	0.46	0.145	(0.001)	58.7	0.155	0.120	(2.7%)	23,164	3,379	1.6%	5.4%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.9	0.78	6.43%	0.10	0.092	(0.002)	10.5	0.120	0.089	(17.1%)	120,000	11,093	7.1%	8.8%
▲ Jiyad Holding Co	JIYAD.KW	1.9	0.24	0.00%	0.78	0.024	0.000	4.4	0.025	0.014	3.9%	15,656,659	379,316	344.9%	12.7%
▼ Al Eid Food Co.	ALEID.KW	13.9	1.55	2.59%	0.12	0.193	(0.001)	35.9	0.226	0.186	(13.0%)	629,364	121,403	43.5%	11.2%
= Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.7	4.28	3.04%	0.48	1.103	0.017	302.3	1.118	0.790	37.0%	841,294	932,864	NA	29.2%
Consumer Discretionary		13.9	0.90	3.38%				1,121			14.1%	22,052,567	2,581,819		11.7%
▲ Zain	ZAIN.KW	11.3	1.79	6.58%	1.26	0.532	0.001	2,302.0	0.572	0.502	(5.5%)	2,973,652	1,582,823	11.9%	15.8%
▲ National Mobile Telecom Co.	OORE.KW	7.0	1.03	5.95%	0.60	1.170	0.005	586.4	1.292	0.957	0.9%	1,137	1,316	1.2%	14.7%
▲ Kuwait Telecommunication Co.	STC.KW	17.3	2.66	5.12%	0.63	0.586	0.003	585.3	0.793	0.548	0.2%	404,687	236,726	15.4%	15.4%
= Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	1.00	0.084	0.000	7.3	0.084	0.050	39.9%	0	0	4.2%	NM
Telecommunications		11.3	1.41	5.95%				3,480.9			(3.9%)	3,379,476	1,820,865		15.3%
▲ National Bank of Kuwait	NBKK.KW	14.6	2.20	3.60%	1.20	0.973	0.013	7,715.8	1.076	0.913	(5.2%)	5,928,986	5,774,268	6.1%	15.0%
▲ Gulf Bank	GBKK.KW	14.4	1.31	3.65%	1.09	0.274	0.004	920.8	0.309	0.252	(8.4%)	11,927,789	3,268,508	16.0%	9.1%
▲ Commercial Bank of Kuwait	CBKK.KW	13.4	1.50	4.37%	0.32	0.542	0.012	1,025.4	0.559	0.480	8.4%	55,475	30,055	7.3%	11.2%
▲ Ahli Bank of Kuwait	ABKK.KW	13.4	0.96	3.17%	0.64	0.250	0.003	464.8	0.341	0.229	(15.6%)	3,802,058	945,883	11.8%	7.1%
= Ahli United Bank - Kuwait	BKME.KW	16.2	1.23	2.71%	0.83	0.263	0.000	592.4	0.288	0.248	(7.4%)	138,789	36,703	3.1%	7.6%
▼ Kuwait International Bank	KIBK.KW	19.2	1.10	2.19%	0.99	0.170	(0.001)	281.1	0.192	0.160	21.8%	8,529,921	1,455,723	44.0%	5.7%
▲ Burgan Bank	BURK.KW	15.4	0.95	3.75%	1.05	0.213	0.002	734.2	0.229	0.184	2.0%	837,020	178,749	5.6%	6.1%
▲ Kuwait Finance House	KFH.KW	25.4	2.17	1.91%	1.41	0.779	0.009	11,420.5	0.806	0.700	4.9%	12,066,397	9,375,900	12.7%	8.6%
▲ Boubyan Bank	BOUK.KW	42.4	3.30	0.91%	1.05	0.658	0.002	2,607.3	0.769	0.579	(12.6%)	5,358,785	3,543,611	12.8%	7.8%
▲ Warba Bank	WARB.KW	26.8	1.51	1.37%	0.98	0.219	0.003	451.1	0.241	0.203	(4.0%)	3,295,928	716,292	18.8%	5.6%
Banks		15.8	1.40	2.94%				26,213.5			(12.8%)	51,941,148	25,325,692		10.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.71	7.72%	0.05	0.492	0.019	90.9	0.577	0.470	(6.1%)	18,301	8,679	3.8%	32.3%
▼ Gulf Insurance Group	GINS.KW	12.0	2.04	3.13%	0.07	1.721	(0.014)	488.3	1.899	0.965	69.6%	565	981	2.6%	16.9%
= Ahleiah Insurance Co.	AINS.KW	6.0	0.83	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0	0.6%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.63	7.38%	0.39	0.105	0.001	25.2	0.124	0.076	12.1%	102,392	10,769	12.1%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	10.2	1.21	1.77%	0.08	0.337	0.000	87.4	0.381	0.264	26.4%	0	0	0.0%	11.9%
= First Takaful Insurance Co.	FTIK.KW	39.6	0.60	0.00%	0.36	0.052	0.000	5.6	0.052	0.039	14.9%	0	0	0.2%	1.5%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.72	0.00%	0.49	0.026	(0.002)	2.9	0.031	0.019	6.1%	21,488	566	5.5%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	12.1%
Insurance		7.2	0.78	7.54%				839.4			35.8%	142,746	20,995		17.8%
▲ Sokouk Holding Co.	SHCK.KW	13.2	0.77	0.00%	1.07	0.035	0.000	19.8	0.035	0.021	50.9%	4,701,032	161,231	21.6%	5.8%
▼ Kuwait Real Estate Co.	KREK.KW	11.7	0.89	2.39%	0.98	0.122	(0.001)	116.3	0.125	0.101	16.2%	4,881,743	598,861	73.9%	7.6%
▼ United Real Estate Co.	UREK.KW	18.5	0.38	0.00%	0.47	0.054	(0.000)	70.6	0.067	0.053	(14.1%)	1,954,771	106,812	8.4%	2.0%
▲ National Real Estate Co.	NREK.KW	13.9	0.43	0.00%	1.26	0.093	0.001	171.9	0.125	0.075	(26.0%)	2,439,986	226,001	28.8%	3.1%
▼ Salhia Real Estate Co.	SREK.KW	17.4	1.62	2.88%	0.33	0.499	(0.001)	269.7	0.550	0.483	(2.3%)	668,475	335,431	18.2%	9.3%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.4	0.68	2.88%	0.19	0.385	(0.004)	154.6	0.405	0.326	4.1%	2,250	866	0.6%	6.6%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.3	0.36	2.07%	0.45	0.240	(0.002)	48.7	0.278	0.230	(13.3%)	268,647	64,673	3.2%	2.9%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.46	0.00%	0.24	0.030	(0.000)	7.0	0.036	0.026	(1.0%)	109,700	3,263	0.8%	NM
▲ Arab Real Estate Co.	ARAB.KW	7.8	0.59	0.00%	1.21	0.060	0.001	22.0	0.059	0.033	130.6%	3,139,849	185,568	62.5%	7.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	52.9	0.64	0.00%	0.71	0.059	0.002	26.5	0.062	0.048	(1.0%)	2,053,476	120,459	3.6%	1.2%
▼ Mabanee Co.	MABK.KW	18.3	2.00	1.61%	1.07	0.870	(0.002)	1,145.1	0.888	0.680	8.7%	248,858	218,068	6.2%	10.9%
= Injazzat Real Estate Development Co.	INJA.KW	9.3	0.49	5.97%	0.24	0.082	0.000	27.7	0.087	0.074	2.6%	0	0	16.6%	5.2%
▼ The Commercial Real Estate Co.	TIJK.KW	16.5	0.64	2.79%	0.63	0.102	(0.001)	184.3	0.106	0.092	1.2%	2,578,497	265,680	23.0%	3.9%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.14	0.00%	0.40	0.074	0.002	8.9	0.077	0.058	16.9%	12,100	881	1.9%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	6.7	0.51	6.55%	0.65	0.076	0.000	31.7	0.082	0.066	(1.3%)	639,400	48,646	15.0%	7.6%
= Aqar Real Estate Investment Co.	AQAR.KW	46.0	0.44	1.91%	0.02	0.052	0.000	12.1	0.064	0.044	(18.0%)	18,500	951	3.3%	1.0%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.00	0.00%	0.46	0.032	0.001	6.1	0.037	0.021	(1.8%)	222,986	6,785	2.1%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.62	0.00%	1.05	0.049	0.000	30.7	0.050	0.036	1.5%	2,297,727	112,064	38.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.48	7.58%	0.49	0.053	(0.000)	19.5	0.059	0.047	(1.3%)	384,957	20,341	13.8%	4.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.32	0.00%	0.99	0.017	(0.005)	4.0	0.025	0.012	(19.5%)	18,084,036	307,593	25.1%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.4	0.57	5.94%	0.24	0.101	0.003	25.4	0.120	0.086	(12.9%)	455,592	42,826	1.0%	5.0%
▲ Al-Argan International Real Estate Co.	ARGK.KW	27.8	0.30	0.00%	0.39	0.091	0.002	23.1	0.101	0.073	(2.7%)	2,023	180	1.1%	1.1%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	10.2	2.40	0.00%	0.61	0.092	(0.001)	29.6	0.096	0.048	50.8%	143,105	13,180	7.1%	23.6%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.47	0.00%	1.44	0.045	(0.001)	33.2	0.050	0.038	(7.4%)	672,110	30,778	7.7%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	11.4	0.77	7.54%	1.11	0.066	0.002	38.1	0.070	0.051	18.2%	81,513	5,180	15.2%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	20.7	0.30	0.00%	0.42	0.054	(0.002)	7.5	0.065	0.046	(10.0%)	71,471	3,791	1.5%	1.4%
▲ Mashaer Holding Co.	MASHAER.KW	4.4	0.69	0.00%	0.50	0.060	0.001	10.6	0.062	0.051	10.4%	124,150	7,321	3.5%	15.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.34	0.00%	0.29	0.021	(0.000)	2.0	0.027	0.013	(23.8%)	450,717	9,104	20.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	57.6	1.56	1.72%	0.07	0.170	(0.001)	10.2	0.235	0.148	(10.2%)	200	34	13.9%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.1	1.09	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(39.7%)	0	0	0.8%	2.0%
= Osos Holding Group Co.	OSOS.KW	NM	0.83	8.16%	0.31	0.098	0.000	10.3	0.110	0.084	(10.9%)	0	0	0.7%	0.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.024	(0.001)	24.2	1.265	1.005	(18.7%)	14,104	14,435	21.2%	NA
Real Estate		13.2	0.61	2.88%				2,614.3			1.5%	46,721,975	2,911,000		4.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	NM	0.64	3.79%	0.90	0.131	0.000	71.8	0.156	0.110	(13.8%)	2,273,159	300,688		30.4%	NM
▼ Commercial Facilities Co.	FACI.KW	10.0	0.57	8.57%	0.54	0.176	(0.003)	89.4	0.199	0.165	(1.7%)	63,000	11,121		5.9%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	26.8	0.97	0.00%	1.25	0.139	0.004	34.7	0.135	0.079	40.3%	20,219,853	2,805,312		194.8%	3.6%
▲ National Investment Co.	NINV.KW	NM	0.90	12.89%	1.30	0.217	0.002	173.0	0.267	0.183	(8.4%)	3,374,574	733,278		28.9%	NM
▼ Kuwait Projects Co.(Holding)	KPRO.KW	24.4	1.10	3.75%	0.74	0.132	(0.002)	660.3	0.139	0.099	17.9%	10,413,505	1,380,430		16.7%	4.5%
▲ Coast Invest. & Development Co.	COAS.KW	37.9	0.72	6.54%	1.27	0.077	0.000	35.6	0.092	0.072	(8.9%)	571,122	43,523		4.4%	1.9%
= The Securities House Co.	SECH.KW	11.1	0.67	0.00%	1.20	0.067	0.000	27.3	0.075	0.053	(6.5%)	874,561	58,581		18.0%	6.0%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.7	0.83	3.41%	1.01	0.113	(0.002)	90.7	0.124	0.099	(1.7%)	6,023,368	687,683		53.6%	7.7%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.54	4.73%	0.81	0.105	0.002	52.7	0.110	0.092	0.0%	486,981	50,639		4.7%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.81	7.98%	0.53	0.088	0.000	19.3	0.103	0.080	(7.2%)	0	0		2.0%	NM
▲ First Investment Co.	OLAK.KW	NM	1.14	0.00%	1.11	0.059	0.002	26.5	0.063	0.027	(5.6%)	1,392,072	82,151		38.2%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.45	0.00%	0.94	0.368	(0.003)	149.6	0.440	0.323	(6.8%)	62,282	23,066		2.7%	1.7%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.2	1.11	5.03%	1.31	0.149	0.001	98.9	0.157	0.121	12.0%	3,911,051	584,183		134.1%	11.0%
= Bayan Investment Co.	BAYK.KW	NM	0.70	0.00%	0.79	0.041	0.000	9.4	0.057	0.027	0.0%	417,205	16,764		11.2%	NM
▼ Osoul Investment Co.	OSUL.KW	14.7	0.83	6.09%	0.44	0.099	(0.000)	12.5	0.099	0.078	0.7%	1,130	111		0.8%	5.7%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.49	0.00%	0.38	0.065	0.001	20.1	0.071	0.061	0.2%	90,090	5,676		1.0%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.57	9.93%	0.58	0.101	0.004	34.5	0.115	0.090	(2.2%)	1,549,691	154,066		19.5%	0.6%
▲ National International Holding Co.	NIHK.KW	19.4	0.69	3.92%	0.73	0.119	0.004	26.2	0.135	0.106	(8.5%)	1,922,419	225,313		37.5%	3.6%
▼ UniCap Investment and Finance	UNICAP.KW	5.4	0.49	0.00%	0.60	0.043	(0.002)	9.6	0.062	0.041	(29.7%)	327,500	14,428		3.7%	9.0%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.89	0.00%	0.34	0.095	0.004	19.6	0.115	0.081	(16.8%)	5	0		2.7%	NM
▲ Al-Deera Holding	DEER.KW	21.3	1.17	0.00%	0.86	0.142	0.001	13.0	0.161	0.134	(11.3%)	3,525	497		0.6%	5.5%
= Al-Safat Investment Co.	ALSAFAT.KW	NM	1.45	0.00%	2.50	0.117	0.000	33.0	0.121	0.086	9.3%	6,007,858	709,410		68.1%	0.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	0.96	0.020	(0.000)	6.5	0.024	0.008	95.2%	3,849,252	78,757		75.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.02	2.96%	1.23	0.167	(0.003)	85.2	0.189	0.141	(5.6%)	742,681	125,608		7.8%	30.6%
▼ Tamdeen Investment Co.	TAMI.KW	13.5	0.54	2.31%	0.35	0.510	(0.026)	173.7	0.610	0.490	(16.4%)	10	5		0.0%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.30	0.00%	0.59	0.035	0.003	6.2	0.040	0.024	(8.2%)	206,515	6,759		1.6%	0.3%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.62	0.060	0.001	48.5	0.063	0.048	6.4%	3,329,311	198,992		48.5%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	71.2	1.93	0.00%	NA	0.150	(0.002)	22.5	0.179	0.144	(11.2%)	987,650	148,341		91.2%	2.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.36%	1.06	0.068	(0.001)	71.9	0.076	0.053	(9.5%)	2,180,491	149,823		13.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.79	0.00%	1.38	0.027	(0.001)	11.5	0.029	0.017	(1.5%)	1,536,516	41,581		31.4%	NM
▲ National Industries Group	NIND.KW	NM	1.02	2.28%	1.43	0.219	0.002	502.6	0.220	0.181	6.0%	4,835,091	1,063,700		13.2%	NM
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.99	0.00%	0.55	0.088	0.002	8.7	0.096	0.072	8.2%	4,950	433		7.3%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.25	0.00%	0.31	0.301	0.004	104.1	0.424	0.207	(6.5%)	900,535	269,883		31.2%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.82	0.027	0.001	16.3	0.037	0.022	(25.6%)	2,619,004	71,206		14.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	48.2	0.73	0.00%	0.08	0.022	0.000	3.6	0.024	0.014	0.9%	165,054	3,353		2.3%	1.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.3	3.04	15.12%	0.20	0.291	(0.005)	327.9	0.378	0.281	(22.6%)	176,890	51,626		4.0%	56.8%
▲ GFH Financial Group	GFH.KW	10.8	1.05	4.86%	0.96	0.091	0.000	316.0	0.092	0.069	19.1%	27,225,705	2,472,904		36.6%	9.7%
▲ Inovest	INOV.KW	NM	0.60	0.00%	0.83	0.089	0.003	26.7	0.088	0.062	1.0%	1,213,762	106,811		7.5%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.60	0.00%	0.08	0.064	0.000	12.4	0.064	0.048	1.3%	0	0		0.9%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.7	0.57	5.04%	0.54	0.060	0.000	15.7	0.064	0.048	1.4%	0	0		1.3%	5.3%
= Boursa Kuwait Securities Co	BOURSA.KW	22.1	7.16	4.52%	0.86	1.880	0.000	377.5	2.190	1.760	(8.4%)	253,220	474,930		11.4%	32.4%
Financial Services		13.5	0.79	4.95%				3,845.1			0.2%	110,211,588	13,151,633			3.6%

Boursa Kuwait Daily Bulletin

Tuesday, July 11, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.79	0.00%	0.21	0.087	(0.004)	8.7	0.108	0.073	(8.8%)	2,600	231	1.4%	NM
Technology		NM	0.79	0.00%				8.7			(8.8%)	2,600	231		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.5	2.02	1.99%	0.45	0.201	0.000	221.1	0.208	0.170	6.9%	691,792	139,530	8.1%	12.3%
Utilities		16.5	2.02	1.99%				221.1			6.9%	691,792	139,530		12.3%
Boursa Kuwait		13.4	0.8	3.0%				42,993.4			(8.02%)	256,613,752	53,252,106		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.105	269.7%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.063	193.0%	Equipment Holding Co.	0.026	(44.6%)
Arab Real Estate Co.	0.060	130.6%	Dar Al Thuraya Real Estate Co.	0.129	(39.7%)
Al Kout for Industrial Projects Co.	0.850	117.9%	Ras-Al-Khaimah for White Cement Co.	0.089	(33.1%)
Ektitab Holding Co.	0.020	95.2%	Gulf Franchising Co.	0.061	(32.1%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.779	1,869,090,043	Kuwait Finance House	0.779	1,472,414,399
GFH Financial Group	0.091	1,279,051,549	National Bank of Kuwait	0.973	493,917,338
A'ayan Leasing & Investment Co.	0.149	890,329,988	Agility (PWC Logistics)	0.642	415,036,318
Kuwait Projects Co.(Holding)	0.132	834,932,956	Boubyan Bank	0.658	326,998,089
Kuwait International Bank	0.170	728,276,276	Zain	0.532	277,964,396

* Different Fiscal Year Company

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