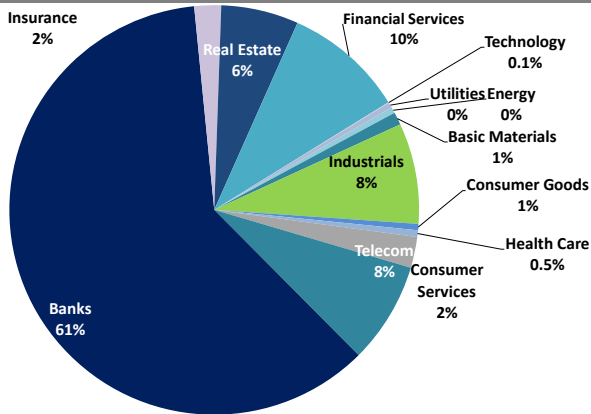


Boursa Kuwait Daily Report

February 11, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,655.1	19.0	11.8%
2- National Bank of Kuwait	7,747.6	13.7	15.1%
3- Boubyan Bank	2,484.5	35.3	8.4%
4- Zain	2,254.4	10.4	17.3%
5- Agility (PWC Logistics)	1,572.2	18.7	4.7%
6- Mabanee Co.	1,063.5	16.8	10.4%
7- Gulf Bank	1,061.1	15.2	9.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- Burgan Bank	665.3	16.2	5.4%
10- Ahli United Bank - Kuwait	648.7	16.4	7.9%
Total	30,117	15.89	11.8%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.202	0.113	127.0%
Gulf Franchising Co.	0.108	0.044	68.8%
The Energy House Co.	0.104	0.031	42.5%
United Projects Group	0.180	0.026	16.9%
Future Kid Entertainment and R.E Co.	0.130	0.012	10.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.103	(0.010)	(8.8%)
Dalqan Real Estate Co.	0.150	(0.009)	(5.7%)
Kuwait Investment Co.	0.195	(0.011)	(5.3%)
Injazzat Real Estate Development Co.	0.098	(0.005)	(5.0%)
Arabi Holding Group Co.	0.544	(0.026)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.795	2.2%	33,008,306
Int'l Financial Advisors Co.	0.443	1.1%	16,972,138
Future Kid Entertainment and R.E Co.	0.130	10.2%	13,848,634
Kuwait Real Estate Co.	0.240	(0.8%)	12,685,026
Arzan Financial Group For Fin. & Invest.	0.223	(0.4%)	11,877,646

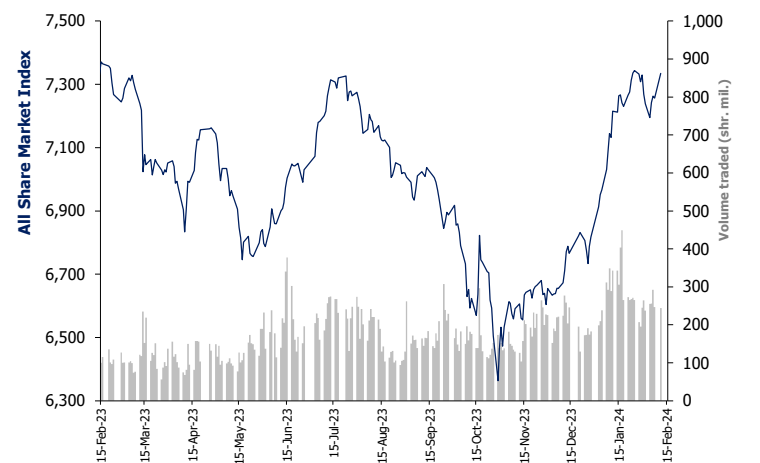
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,557.1	▲	1.1%	0.9%	7.6%
Energy	209.0	▲	0.7%	1.3%	9.2%
Basic Materials	428.0	▲	0.7%	(1.0%)	1.0%
Industrials	3,470.3	▲	1.6%	3.7%	12.4%
Consumer Staples	209.5	▼	(1.7%)	(1.8%)	5.2%
Health Care	230.7	=	0.0%	(0.6%)	(0.6%)
Consumer Discretionary	1,066.4	▲	2.4%	(0.5%)	(1.8%)
Telecommunications	3,482.0	▲	0.7%	(4.2%)	3.2%
Banks	26,517.7	▲	1.3%	1.6%	8.3%
Insurance	928.1	▲	0.9%	(1.4%)	1.6%
Real Estate	2,664.3	▲	1.3%	2.2%	3.2%
Financial Services	4,141.1	▼	(0.7%)	(0.9%)	11.1%
Technology	28.6	▼	(1.4%)	3.2%	259.7%
Utilities	181.5	▲	0.6%	(2.9%)	(4.6%)

Market Breadth	 70	 47	 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,058.11	96.5	1.2%	1.2%	7.8%
Main 50 Index	5,875.62	13.1	0.2%	(0.7%)	7.1%
Main Market Index	5,943.75	24.4	0.4%	(0.5%)	6.7%
All Share Market Index	7,333.72	77.6	1.1%	0.9%	7.6%
Market Cap (KWD Mn)	43,557.11	461.6	1.1%	0.9%	7.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	243.4	(2.8)	(1.1%)	277.5	164.3
Value Traded (KWD Mn)	80.5	4.82	6.4%	68.2	47.3
No. of Trades	14,429	(54)	(0.4%)	15,304	9,561

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.795	2.2%	26,052,805
Int'l Financial Advisors Co.	0.443	1.1%	7,565,687
Mabanee Co.	0.808	3.1%	4,260,598
National Bank of Kuwait	0.977	0.5%	3,727,911
Agility (PWC Logistics)	0.616	2.2%	3,101,002

Boursa Kuwait - Premier Market

Sunday, February 11, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.977	0.005	0.5%	7,748	21.7%	17.8%	13.7	2.07	2.6%	1.21	15.1%	9.3%	123.55	119.16
▼	Gulf Bank	0.293	(0.001)	(0.3%)	1,061	3.0%	2.4%	15.2	1.43	3.4%	1.08	9.4%	4.3%	198.50	57.07
▲	Ahli Bank	0.268	0.002	0.8%	636	1.8%	1.5%	17.0	1.06	3.0%	0.64	6.2%	15.0%	63.72	15.97
▲	Kuwait International Bank	0.159	0.001	0.6%	263	0.7%	0.6%	16.0	0.84	2.3%	0.99	5.2%	6.0%	198.30	31.87
▲	Burgan Bank	0.193	0.004	2.1%	665	1.9%	1.5%	16.2	0.87	4.1%	1.05	5.4%	12.2%	116.64	21.81
▲	Kuwait Finance House	0.795	0.017	2.2%	11,655	32.6%	26.8%	19.0	2.23	1.2%	1.40	11.8%	9.5%	310.22	239.16
▲	Boubyan Bank	0.627	0.003	0.5%	2,484	6.9%	5.7%	35.3	2.97	1.3%	1.05	8.4%	4.5%	56.82	35.55
▼	Kuwait Investment Co.	0.195	(0.011)	(5.3%)	102	0.3%	0.2%	11.1	0.90	2.5%	0.92	8.2%	53.5%	413.34	72.84
▼	National Investments Co	0.288	(0.008)	(2.7%)	230	0.6%	0.5%	NM	1.33	9.7%	1.31	1.4%	20.5%	204.30	57.28
▲	Kuwait Projects Co. (Holding)	0.109	0.002	1.9%	545	1.5%	1.3%	17.7	0.90	0.0%	0.76	5.1%	3.8%	205.33	22.35
▼	Arzan Financial Group for Financing & In	0.223	(0.001)	(0.4%)	179	0.5%	0.4%	33.1	1.52	1.7%	1.01	4.6%	6.2%	394.36	91.30
▼	Aayan Leasing and Investment	0.172	(0.003)	(1.7%)	114	0.3%	0.3%	8.8	1.18	4.4%	1.30	13.5%	(1.1%)	247.33	45.28
▲	Al Imtiaz Investment Group	0.056	0.000	0.5%	59	0.2%	0.1%	NM	0.37	0.0%	1.04	NM	(1.4%)	87.91	5.43
▼	Kuwait Real Estate Co.	0.240	(0.002)	(0.8%)	229	0.6%	0.5%	19.8	1.65	1.2%	0.97	8.3%	17.1%	477.06	108.22
▲	Salhia Real Estate Co.	0.446	0.005	1.1%	241	0.7%	0.6%	16.5	1.37	3.2%	0.35	8.3%	4.0%	26.53	11.61
▲	Mabane Co.	0.808	0.024	3.1%	1,063	3.0%	2.4%	16.8	1.75	1.7%	1.05	10.4%	(4.2%)	66.35	52.05
=	The Commercial Real Estate Co.	0.107	0.000	0.0%	193	0.5%	0.4%	21.7	0.67	2.7%	0.62	3.1%	4.9%	79.11	8.38
▲	National Industries Group (Holding)	0.229	0.002	0.9%	526	1.5%	1.2%	20.9	1.10	2.2%	1.42	5.3%	12.3%	256.22	58.40
▲	Gulf Cable and Electrical Industries	1.502	0.004	0.3%	313	0.9%	0.7%	15.8	1.39	4.0%	1.02	8.8%	14.7%	8.80	12.51
▲	Heavy Engineering Industries and Shipbu	0.847	0.003	0.4%	153	0.4%	0.4%	23.7	2.15	2.4%	0.70	9.1%	3.3%	19.40	16.59
▲	Boubyan Petrochemical Co.	0.585	0.005	0.9%	313	0.9%	0.7%	11.2	1.25	10.2%	0.74	11.2%	0.0%	28.92	17.55
▲	Agility Public Warehousing Co.	0.616	0.013	2.2%	1,572	4.4%	3.6%	18.7	0.88	0.0%	1.50	4.7%	21.0%	121.07	68.06
▲	Mobile Telecommunications Co.	0.521	0.006	1.2%	2,254	6.3%	5.2%	10.4	1.81	6.7%	1.26	17.3%	2.8%	90.37	47.02
▲	Human Soft Holding Co.	3.386	0.066	2.0%	433	1.2%	1.0%	10.1	3.75	11.8%	0.50	37.3%	(0.4%)	2.93	10.14
▼	ALAFCO Aviation Lease and Finance Co.	0.210	(0.003)	(1.4%)	200	0.6%	0.5%	NM	0.92	0.0%	0.86	NM	16.7%	32.32	6.54
▲	Jazeera Airways Co.	1.042	0.021	2.1%	229	0.6%	0.5%	18.2	6.86	0.0%	0.70	37.7%	(25.0%)	10.14	12.21
▲	GFH Financial Group BSC	0.081	0.001	0.8%	281	0.8%	0.6%	9.0	0.92	5.5%	0.96	10.3%	5.6%	127.22	10.26
=	Warba Bank	0.190	0.000	0.0%	391	1.1%	0.9%	21.8	1.28	1.6%	0.98	5.9%	2.2%	101.41	19.32
▲	Kuwait Telecommunication Co.	0.594	0.004	0.7%	593	1.7%	1.4%	17.8	2.51	5.9%	0.64	14.1%	5.5%	17.59	10.51
▼	Mezzan Holding Co.	0.604	(0.010)	(1.6%)	188	0.5%	0.4%	14.8	1.76	2.0%	0.45	11.8%	5.0%	15.49	9.26
▼	Integrated holding Co.	0.526	(0.005)	(0.9%)	133	0.4%	0.3%	37.0	2.15	2.9%	0.50	5.8%	3.1%	18.76	9.89
▲	Boursa Kuwait Securities Co.	2.002	0.002	0.1%	402	1.1%	0.9%	25.9	6.59	4.2%	0.89	25.4%	16.1%	6.95	13.69
▲	Ali Alghanim Sons Automotive Co.	1.100	0.015	1.4%	301	0.8%	0.7%	11.6	4.00	6.2%	0.48	34.5%	4.2%	11.82	13.62
Subtotal- Premier Market Stocks		8,058.11	96.52	1.2%	35,751	100%	82%	16.9	1.39	3.35%		10.4%	7.8%	4,138.77	1,330.89
Rest of the Market					7,806		18%	11.7	0.77	2.37%		7.0%		3,631.63	577.49

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, February 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.03	0.037	(0.000)	7.4	0.045	0.026	21.3%	177,275	6,449	8.7%	NM
▼ Independent Petroleum Group	IPGK.KW	13.5	0.89	5.83%	0.26	0.493	(0.001)	89.1	0.545	0.374	17.4%	14,500	7,136	0.7%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.4	1.68	6.38%	0.18	0.760	0.000	73.7	0.899	0.690	(5.4%)	0	0	0.1%	17.9%
▲ The Energy House Co.	ENER.KW	21.7	1.05	0.00%	0.68	0.104	0.031	4.7	0.354	0.021	65.1%	253,953	24,182	1.3%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.17	0.110	0.001	27.9	0.133	0.087	23.7%	531,503	57,393	20.2%	4.1%
Energy		11.5	0.85	6.10%				209.0			9.2%	977,231	95,159		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	6.3	2.90	21.27%	0.50	0.522	0.004	37.8	0.558	0.290	26.4%	43,161	22,029	2.4%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.2	1.25	10.20%	0.74	0.585	0.005	312.9	0.856	0.571	0.0%	835,173	487,675	5.4%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	10.20%				428.0			1.0%	878,334	509,703		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.4	0.59	6.00%	0.67	0.111	(0.001)	18.8	0.123	0.095	7.8%	748,106	83,352	19.6%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	30.6	0.56	3.30%	0.59	0.147	0.001	104.8	0.225	0.123	9.7%	1,801,530	266,982	5.8%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.8	1.39	3.96%	1.02	1.502	0.004	312.7	1.540	0.999	14.7%	283,987	425,584	4.2%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.7	2.15	2.36%	0.70	0.847	0.003	152.7	0.890	0.566	3.3%	557,508	471,131	10.8%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.0	1.20	7.90%	0.45	0.886	0.008	88.8	0.945	0.800	5.5%	38,241	33,619	0.8%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.6	0.97	6.50%	0.23	0.182	0.002	18.1	0.230	0.134	15.2%	8,001	1,446	14.9%	7.6%
= Metal & Recycling Co.	MRCK.KW	12.9	1.07	0.00%	0.19	0.091	0.000	8.2	0.102	0.038	9.6%	0	0	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	13.6	0.69	6.23%	0.20	0.160	0.000	57.5	0.195	0.152	1.9%	0	0	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	45.0	1.23	0.00%	0.22	0.117	0.002	35.1	0.132	0.100	10.4%	1,419,748	164,209	34.6%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	18.7	0.88	0.00%	1.50	0.616	0.013	1,572.2	0.720	0.498	21.0%	5,063,185	3,101,002	4.7%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.44	0.00%	0.76	0.053	0.004	12.3	0.058	0.023	36.4%	603,919	29,571	13.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.42	0.00%	0.76	0.056	(0.002)	15.3	0.070	0.039	5.9%	732,250	40,939	4.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.7	1.02	7.04%	0.48	0.277	0.004	32.9	0.315	0.226	18.4%	159,949	43,952	3.8%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	10.1	3.75	11.76%	0.50	3.386	0.066	432.5	3.845	2.972	(0.4%)	55,296	185,790	2.3%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.25	0.00%	NA	0.108	0.044	4.3	0.097	0.044	91.2%	321,593	37,293	1.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.5	1.39	6.96%	0.68	0.430	0.007	73.6	0.476	0.362	(4.9%)	870,200	371,805	13.5%	18.6%
▲ United Projects Group	UPAC.KW	25.7	0.64	0.00%	0.19	0.180	0.026	68.0	0.268	0.145	0.6%	424,054	73,163	0.5%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.86	0.210	(0.003)	199.9	0.220	0.162	16.7%	2,105,053	446,350	3.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	10.8	0.66	6.20%	0.90	0.081	(0.001)	13.2	0.095	0.067	(1.5%)	116,385	9,599	9.4%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	37.0	2.15	2.85%	0.50	0.526	(0.005)	133.1	0.555	0.345	3.1%	356,633	190,635	7.4%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.04	5.26%	0.07	0.342	(0.001)	51.3	0.365	0.301	5.6%	10,000	3,426	2.4%	11.3%
Industrials		13.3	0.97	6.16%				3,470.3			12.4%	15,675,638.0	5,979,848		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.27	0.104	(0.002)	21.8	0.125	0.091	6.1%	55,938	5,706	2.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	14.8	1.76	1.98%	0.45	0.604	(0.010)	187.7	0.620	0.360	5.0%	595,838	365,808	5.0%	11.8%
Consumer Staples		14.8	1.25	1.98%				209.5			5.2%	651,776	371,513		7.4%
= Advanced Technology Co.	ATCK.KW	13.6	0.98	4.35%	0.01	0.460	0.000	69.0	0.525	0.379	(1.9%)	0	0	0.0%	7.2%
= Yiacco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.2	1.67	4.35%				230.7			(0.6%)	0	0		13.2%
= Kuwait National Cinema Co.	KCIN.KW	12.7	1.34	4.55%	0.29	1.198	0.000	110.9	1.258	0.940	0.1%	0	0	0.1%	10.5%
= Kuwait Hotels Co.	KHOT.KW	12.1	2.09	0.00%	NA	0.207	0.000	11.7	0.228	0.115	21.1%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.54	0.101	(0.001)	28.2	0.149	0.076	12.2%	176,359	17,430	1.5%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.6	10.76	0.00%	0.73	0.916	0.042	168.0	1.008	0.058	14.5%	932,624	843,044	19.1%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	13.7	0.85	3.57%	0.44	0.140	0.001	56.6	0.180	0.121	1.4%	51,123	7,173	0.4%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.6	0.53	3.53%	0.74	0.079	0.002	15.9	0.083	0.065	11.6%	65,550	5,059	9.3%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	18.2	6.86	0.00%	0.70	1.042	0.021	229.2	2.200	0.955	(25.0%)	838,704	871,630	4.6%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.0	0.79	3.57%	0.46	0.140	0.002	56.6	0.168	0.120	2.2%	30,621	4,370	0.6%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	10.9	1.01	4.55%	0.13	0.130	0.012	14.9	0.123	0.089	35.4%	13,848,634	1,729,551	56.5%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	20.8	2.44	2.58%	0.14	0.194	0.000	58.8	0.226	0.163	8.4%	103,179	19,969	14.0%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	33.8	1.92	0.00%	0.33	0.202	0.113	10.6	0.098	0.062	149.4%	2,562,670	442,325	5.9%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.6	4.00	6.19%	0.48	1.100	0.015	301.5	1.287	0.790	4.2%	412,201	451,220	NA	34.5%
Consumer Discretionary		13.8	1.34	3.57%				1,066			(1.8%)	19,021,665	4,391,770		10.6%
▲ Zain	ZAIN.KW	10.4	1.81	6.72%	1.26	0.521	0.006	2,254.4	0.572	0.451	2.8%	1,640,864	853,331	2.1%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.1	1.06	11.13%	0.60	1.251	(0.011)	627.0	1.558	0.957	2.8%	724,321	919,762	1.4%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.8	2.51	5.89%	0.64	0.594	0.004	593.2	0.793	0.520	5.5%	559,398	332,624	1.8%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.085	0.000	7.4	0.088	0.050	(0.5%)	53,138	4,502	0.4%	NM
Telecommunications		10.4	1.43	6.72%				3,482.0			3.2%	2,977,721	2,110,218		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.7	2.07	2.56%	1.21	0.977	0.005	7,747.6	1.076	0.838	9.3%	3,813,148	3,727,911	1.6%	15.1%
▼ Gulf Bank	GBKK.KW	15.2	1.43	3.41%	1.08	0.293	(0.001)	1,061.1	0.307	0.235	4.3%	3,496,315	1,023,308	5.5%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	6.87%	0.35	0.510	0.007	964.9	0.730	0.480	(1.9%)	1	1	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	17.0	1.06	2.97%	0.64	0.268	0.002	636.3	0.332	0.208	15.0%	2,591,502	690,111	2.7%	6.2%
▲ Ahli United Bank - Kuwait	BKME.KW	16.4	1.30	2.47%	0.84	0.288	0.005	648.7	0.291	0.240	9.9%	252,310	72,334	0.2%	7.9%
▲ Kuwait International Bank	KIBK.KW	16.0	0.84	2.34%	0.99	0.159	0.001	262.9	0.192	0.141	6.0%	3,016,329	481,742	12.0%	5.2%
▲ Burgan Bank	BURG.KW	16.2	0.87	4.14%	1.05	0.193	0.004	665.3	0.229	0.157	12.2%	4,310,852	818,673	3.4%	5.4%
▲ Kuwait Finance House	KFH.KW	19.0	2.23	1.24%	1.40	0.795	0.017	11,655.1	0.806	0.659	9.5%	33,008,306	26,052,805	2.1%	11.8%
▲ Boubyan Bank	BOUK.KW	35.3	2.97	1.28%	1.05	0.627	0.003	2,484.5	0.769	0.563	4.5%	1,827,844	1,144,607	1.4%	8.4%
= Warba Bank	WARB.KW	21.8	1.28	1.58%	0.98	0.190	0.000	391.4	0.241	0.165	2.2%	2,348,977	447,340	4.9%	5.9%
Banks		16.3	1.37	2.51%				26,517.7			8.3%	54,665,584	34,458,831		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.66	7.60%	0.05	0.500	0.000	92.4	0.577	0.415	6.4%	116,000	56,890	0.4%	30.3%
▲ Gulf Insurance Group	GINS.KW	14.4	2.34	2.85%	0.07	1.889	0.019	536.0	1.900	0.965	0.5%	27,268	51,013	0.2%	16.3%
▲ Ahleiah Insurance Co.	AINS.KW	6.3	0.96	6.63%	0.15	0.593	0.013	128.5	0.720	0.489	(2.8%)	81,794	47,442	0.3%	15.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.0	0.81	7.17%	0.39	0.108	0.002	25.9	0.124	0.076	7.2%	2,179,574	236,770	7.0%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.4	1.17	1.74%	0.08	0.343	0.000	89.0	0.400	0.264	(10.9%)	0	0	0.0%	12.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.72	0.00%	0.36	0.232	(0.010)	24.7	0.474	0.038	300.0%	486,415	113,938	55.4%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	54.5	0.76	0.00%	0.48	0.028	0.003	3.1	0.035	0.019	16.3%	2,401,794	64,780	41.6%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.89	6.90%				928.1			1.6%	5,292,845	570,832		17.6%
▲ Sokouk Holding Co.	SHCK.KW	5.7	0.96	0.00%	1.06	0.050	0.002	28.7	0.057	0.021	(2.5%)	3,887,113	190,771	24.4%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	19.8	1.65	1.21%	0.97	0.240	(0.002)	228.8	0.261	0.101	17.1%	12,685,026	3,095,011	50.0%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.34	0.00%	0.49	0.049	0.001	64.2	0.067	0.043	6.5%	224,438	11,012	2.5%	NM
▲ National Real Estate Co.	NREK.KW	32.6	0.41	0.00%	1.26	0.085	0.001	157.0	0.125	0.064	27.8%	5,086,198	430,741	7.8%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.5	1.37	3.23%	0.35	0.446	0.005	241.1	0.550	0.383	4.0%	1,810,818	810,987	4.9%	8.3%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.68	2.82%	0.19	0.393	(0.001)	157.8	0.405	0.325	9.5%	29,510	11,113	0.3%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.39	3.78%	0.46	0.263	0.002	53.4	0.284	0.230	3.5%	100	26	0.4%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.8	0.75	0.00%	1.18	0.075	(0.001)	27.8	0.086	0.033	11.9%	1,879,431	141,357	44.0%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	24.9	0.56	0.00%	0.69	0.052	0.000	23.4	0.062	0.048	2.4%	389,689	20,171	4.5%	2.2%
▲ Mabanee Co.	MABK.KW	16.8	1.75	1.73%	1.05	0.808	0.024	1,063.5	0.894	0.680	(4.2%)	5,316,141	4,260,598	5.0%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.5	0.57	5.00%	0.25	0.098	(0.005)	33.1	0.105	0.074	12.5%	102,389	10,063	1.1%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	21.7	0.67	2.66%	0.62	0.107	0.000	193.3	0.111	0.092	4.9%	4,503,642	477,591	4.4%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.26	0.00%	0.42	0.195	(0.001)	19.5	0.290	0.082	21.9%	931,086	180,451	247.8%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.6	0.53	6.38%	0.65	0.078	0.000	32.6	0.084	0.066	9.0%	418,952	32,955	6.5%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	19.0	0.50	0.00%	0.04	0.062	(0.001)	14.3	0.064	0.044	6.0%	1,273,816	78,736	3.1%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.01	0.00%	0.42	0.031	0.002	5.7	0.037	0.021	(10.3%)	196,804	6,069	2.3%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.080	(0.001)	38.8	0.085	0.046	9.3%	240,897	19,341	16.9%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.7	0.57	6.36%	0.49	0.063	0.001	23.3	0.063	0.047	7.9%	3,415	215	1.9%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	31.8	0.58	7.50%	0.23	0.080	0.000	20.1	0.120	0.075	0.8%	63,871	4,943	1.0%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.27	0.00%	0.38	0.077	(0.001)	19.6	0.101	0.063	(3.4%)	209,007	16,094	3.9%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	4.0	2.10	0.00%	0.62	0.151	0.001	48.6	0.166	0.048	(1.3%)	760,950	114,816	9.1%	52.3%
= First Dubai For Real Estate Development	FIRST.KW	NM	0.39	0.00%	1.43	0.039	0.000	28.7	0.057	0.032	5.7%	0	0	2.1%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	21.3	0.86	6.89%	1.07	0.073	(0.000)	41.8	0.080	0.051	(4.6%)	1,702,259	126,777	2.3%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.3	0.43	0.00%	0.85	0.036	(0.000)	4.9	0.039	0.031	26.1%	2,174,442	78,970	32.8%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	55.8	0.30	0.00%	0.46	0.055	0.000	7.6	0.068	0.038	23.6%	53,746	2,894	3.9%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.1	0.76	0.00%	0.50	0.069	0.000	12.2	0.076	0.051	25.0%	347,921	23,332	6.2%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	71.8	0.45	0.00%	0.32	0.028	(0.000)	2.7	0.039	0.013	7.7%	126,020	3,414	54.5%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	48.7	1.40	1.95%	0.06	0.150	(0.009)	9.0	0.235	0.131	2.0%	577,500	91,612	13.4%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.3	0.74	9.54%	0.30	0.084	0.000	8.8	0.110	0.067	11.9%	10,000	839	0.5%	7.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.047	0.000	24.7	1.265	1.005	1.4%	21,502	22,541	4.2%	NA
Real Estate		16.8	0.63	3.50%				2,664.3			3.2%	45,026,683	10,263,440		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	11.1	0.90	2.55%	0.92	0.195	(0.011)	102.2	0.227	0.110	53.5%	8,134,857	1,647,258		78.8%	8.2%
▲ Commercial Facilities Co.	FACI.KW	12.4	0.61	7.98%	0.51	0.189	0.005	96.0	0.199	0.149	18.9%	268,699	49,759		1.5%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	8.3	1.77	0.00%	1.23	0.443	0.005	110.4	0.440	0.079	44.3%	16,972,138	7,565,687		182.2%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.33	9.71%	1.31	0.288	(0.008)	229.5	0.308	0.182	20.5%	2,725,529	796,063		25.6%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	17.7	0.90	0.00%	0.76	0.109	0.002	545.3	0.142	0.099	3.8%	7,863,926	849,666		4.1%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	20.7	0.70	7.12%	1.23	0.070	(0.001)	32.6	0.117	0.065	3.4%	1,770,756	125,585		18.7%	3.4%
▲ The Securities House Co.	SECH.KW	16.6	0.57	0.00%	1.18	0.054	0.000	22.2	0.075	0.050	0.4%	515,065	27,974		7.2%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	33.1	1.52	1.73%	1.01	0.223	(0.001)	178.9	0.249	0.099	6.2%	11,877,646	2,674,098		49.2%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	21.8	0.65	3.79%	0.79	0.131	(0.005)	66.1	0.139	0.090	29.7%	626,645	82,990		5.8%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.90	0.00%	0.54	0.093	0.000	20.5	0.103	0.073	14.8%	0	0		1.1%	NM
▲ First Investment Co.	OLAK.KW	NM	0.81	0.00%	1.12	0.043	0.001	19.0	0.064	0.027	16.3%	1,240,695	50,213		32.8%	NM
▼ Gulf Investment House	GIHK.KW	65.7	3.48	0.00%	0.91	0.375	(0.010)	152.4	0.440	0.309	13.6%	111,924	41,929		2.0%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.8	1.18	4.36%	1.30	0.172	(0.003)	114.2	0.191	0.121	(1.1%)	6,345,474	1,102,137		37.2%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.74	0.00%	0.78	0.043	0.000	9.8	0.057	0.027	8.1%	299,510	12,692		6.4%	NM
= Osoul Investment Co.	OSUL.KW	21.2	0.82	6.98%	0.41	0.086	0.000	10.9	0.106	0.078	(4.4%)	0	0		0.7%	3.9%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.54	0.00%	0.36	0.070	0.002	21.6	0.072	0.055	4.2%	50,000	3,495		0.8%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.59	10.11%	0.58	0.099	0.000	33.9	0.115	0.082	15.0%	661,620	64,980		8.8%	0.5%
▼ National International Holding Co.	NIHK.KW	9.5	0.64	4.28%	0.75	0.109	(0.002)	24.0	0.135	0.100	0.9%	2,525,295	276,933		48.1%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	13.5	1.17	0.00%	0.57	0.103	(0.010)	23.0	0.118	0.040	15.2%	7,185,928	805,212		59.8%	8.6%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.77	0.00%	0.33	0.082	0.000	17.0	0.115	0.074	2.5%	0	0		3.5%	0.5%
▲ Al-Deera Holding	DEER.KW	32.0	2.40	0.00%	0.86	0.430	0.010	39.5	0.575	0.134	59.3%	10,931	4,581		1.4%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	28.4	1.63	0.00%	2.15	0.097	(0.001)	37.2	0.121	0.086	1.5%	1,180,914	115,224		25.9%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	0.000	6.1	0.030	0.008	10.5%	30,250	558		8.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.23	2.09%	1.22	0.236	(0.004)	120.4	0.260	0.141	4.4%	426,395	102,256		6.0%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.8	0.54	2.27%	0.35	0.520	0.000	177.1	0.610	0.424	22.4%	0	0		0.0%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.2	0.54	0.00%	0.56	0.033	0.001	5.7	0.044	0.024	(4.4%)	7,969	259		4.5%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.63	0.047	(0.001)	38.3	0.063	0.040	8.0%	1,421,388	66,988		9.0%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	3.47	0.00%	NA	0.273	(0.002)	41.0	0.283	0.144	5.4%	1,215,647	331,913		27.9%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.04	0.056	0.000	59.1	0.076	0.052	(1.4%)	351,896	19,534		8.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.92	0.00%	1.39	0.030	(0.001)	13.1	0.038	0.017	9.7%	3,859,289	118,487		27.6%	0.3%
▲ National Industries Group	NIND.KW	20.9	1.10	2.18%	1.42	0.229	0.002	525.6	0.243	0.176	12.3%	6,308,079	1,437,018		11.2%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.47	0.00%	0.54	0.161	(0.007)	4.8	0.311	0.070	51.9%	565,193	89,460		121.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.17	0.00%	0.33	0.544	(0.026)	188.2	0.607	0.207	6.0%	1,121,543	618,937		9.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.36	0.00%	0.79	0.037	(0.001)	22.8	0.039	0.022	29.0%	950,151	35,568		19.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	17.5	0.91	0.00%	0.10	0.028	0.001	4.5	0.035	0.014	31.0%	15,501	412		1.5%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.9	2.33	17.19%	0.20	0.256	(0.010)	288.5	0.378	0.237	0.8%	18,086	4,647		0.9%	33.6%
▲ GFH Financial Group	GFH.KW	9.0	0.92	5.49%	0.96	0.081	0.001	281.4	0.095	0.069	5.6%	3,772,392	303,532		3.6%	10.3%
▼ Inovest	INOV.KW	62.2	0.57	0.00%	0.82	0.085	(0.002)	25.6	0.096	0.062	(1.0%)	35,531	3,004		7.2%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	12.5	0.62	0.00%	0.08	0.069	0.000	13.5	0.069	0.048	8.8%	0	0		1.4%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.1	0.62	4.61%	0.53	0.065	(0.003)	17.2	0.072	0.048	14.6%	811,133	53,050		11.4%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.9	6.59	4.25%	0.89	2.002	0.002	402.0	2.190	1.641	16.1%	215,697	433,649		3.5%	25.4%
Financial Services		15.1	0.82	4.36%				4,141.1			11.1%	91,493,692	19,915,751			5.3%

Boursa Kuwait Daily Bulletin

Sunday, February 11, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.42	0.00%	0.24	0.286	(0.004)	28.6	0.297	0.072	259.7%	5,680,844	1,664,113	125.0%	NM
Technology		NM	2.42	0.00%		28.6		28.6			259.7%	5,680,844	1,664,113		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.8	1.38	5.45%	0.48	0.165	0.001	181.5	0.208	0.163	(4.6%)	1,058,179	173,346	4.0%	10.8%
Utilities		12.8	1.38	5.45%		181.5		181.5			(4.6%)	1,058,179	173,346		10.8%

Boursa Kuwait	13.65	0.90	2.8%		43,557.1		7.56%	243,400,192	80,504,525		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.232	300.0%
Automated Systems Co.	0.286	259.7%
Palms Agro Production Co.	0.202	149.4%
Gulf Franchising Co.	0.108	91.2%
The Energy House Co.	0.104	65.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.240	477,055,229
Int'l Financial Advisors Co.	0.443	454,218,895
Kuwait Investment Co.	0.195	413,343,531
Arzan Financial Group For Fin. & Invest.	0.223	394,361,228
Kuwait Finance House	0.795	310,215,279

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.042	(25.0%)
Kuwait Reinsurance Co.	0.343	(10.9%)
Kuwait Real Estate Holding Co.	0.031	(10.3%)
National Petroleum Services Co.	0.760	(5.4%)
Combined Group Contracting Co.	0.430	(4.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.795	239,158,408
Int'l Financial Advisors Co.	0.443	172,914,499
National Bank of Kuwait	0.977	119,158,276
Kuwait Real Estate Co.	0.240	108,215,986
Arzan Financial Group For Fin. & Invest.	0.223	91,299,746

* Different Fiscal Year Company

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