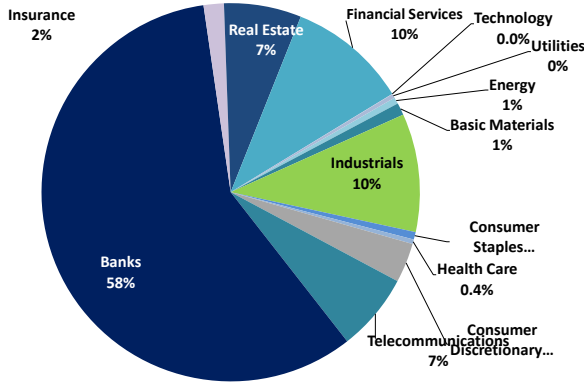


## Boursa Kuwait Daily Report

February 11, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,478.2	20.6	11.3%
2- National Bank of Kuwait	8,309.8	14.2	14.7%
3- Boubyan Bank	2,726.3	29.4	10.5%
4- ALAFCO Aviation Lease & Finance Co.	2,422.8	NM	8.1%
5- Zain	2,077.0	12.3	14.7%
6- Commercial Bank of Kuwait	1,396.2	13.9	14.9%
7- Gulf Bank	1,232.0	21.4	7.1%
8- Mabaneer Co.	1,127.3	16.9	10.2%
9- Ahli Bank of Kuwait	760.4	14.8	8.4%
10- Burgan Bank	741.9	15.9	5.4%
Total	33,272	18.53	11.8%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.047	0.004	8.5%
Al-Argan International Real Estate Co.	0.112	0.007	6.7%
Automated Systems Co.	0.148	0.008	5.7%
Kuwait Real Estate Holding Co.	0.039	0.002	5.4%
Senergy Holding Co.	0.059	0.003	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.384	(0.051)	(11.7%)
Kuwait Hotels Co.	0.307	(0.037)	(10.8%)
The Energy House Co.	0.290	(0.029)	(9.1%)
Tamdeen Investment Co.	0.786	(0.041)	(5.0%)
Advanced Technology Co.	0.448	(0.022)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.155	2.0%	119,719,819
Privatization Holding Co.	0.058	4.2%	32,837,842
Gulf Bank	0.324	0.6%	23,764,989
MAZAYA Holding Co.	0.078	3.2%	21,231,336
Arab Real Estate Co.	0.082	5.1%	18,953,718

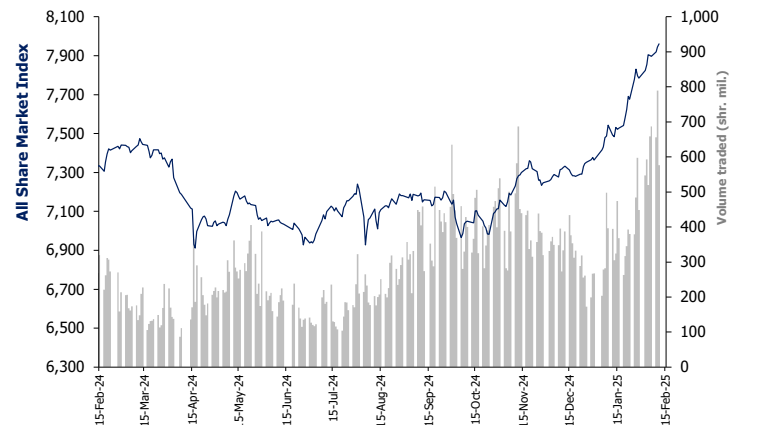
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,959.4	▲	0.2%	2.2%	8.1%
Energy	1,383.2	▲	0.5%	4.1%	16.3%
Basic Materials	913.9	▼	(0.3%)	3.7%	0.3%
Industrials	743.5	▲	0.5%	1.0%	2.7%
Consumer Staples	1,027.8	▼	(1.6%)	(0.4%)	2.9%
Health Care	401.6	▼	(1.7%)	(13.4%)	(12.4%)
Consumer Discretionary	2,445.0	▼	(1.9%)	7.1%	15.2%
Telecommunications	1,065.6	▼	(0.1%)	5.2%	4.7%
Banks	1,982.1	▲	0.3%	2.1%	9.5%
Insurance	2,133.9	▲	1.9%	4.5%	3.8%
Real Estate	1,529.3	▲	0.6%	1.8%	13.0%
Financial Services	1,555.2	▲	0.2%	1.1%	3.0%
Technology	1,076.7	▲	5.7%	2.8%	3.5%
Utilities	410.5	=	0.0%	2.6%	3.3%

Market Breadth	 69	 39	 35		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,487.60	17.9	0.2%	2.3%	8.3%
Main 50 Index	7,490.65	47.3	0.6%	3.1%	10.0%
Main Market Index	7,417.62	7.8	0.1%	2.2%	7.4%
All Share Market Index	7,959.41	15.2	0.2%	2.2%	8.1%
Market Cap (KWD Mn)	48,925.99	130.6	0.3%	6.5%	12.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	575.9	(213.0)	(27.0%)	449.9	277.4
Value Traded (KWD Mn)	118.6	(76.05)	(39.1%)	110.6	68.1
No. of Trades	25,952	6,140.0	31.0%	19,767	15,511

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.155	2.0%	18,558,780
Kuwait Finance House	0.795	(0.1%)	9,028,454
Gulf Bank	0.324	0.6%	7,642,592
National Bank of Kuwait	0.998	0.3%	6,196,545
Kuwait Real Estate Co.	0.331	0.3%	5,297,384

## Boursa Kuwait - Premier Market

Tuesday, February 11, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.998	0.003	0.3%	8,310	21.9%	17.0%	14.2	2.09	2.5%	1.21	14.7%	11.4%	148.20	142.04
▲	Gulf Bank	0.324	0.002	0.6%	1,232	3.2%	2.5%	21.4	1.51	3.7%	1.08	7.1%	(0.6%)	509.11	159.44
▲	Ahli Bank	0.305	0.005	1.7%	760	2.0%	1.6%	14.8	1.24	2.9%	0.65	8.4%	17.3%	128.25	36.08
▲	Kuwait International Bank	0.210	0.003	1.4%	358	0.9%	0.7%	12.6	1.02	2.2%	1.00	8.1%	14.8%	169.33	34.24
▲	Burgan Bank	0.205	0.001	0.5%	742	2.0%	1.5%	15.9	0.85	2.9%	1.07	5.4%	16.5%	133.75	26.41
▼	Kuwait Finance House	0.795	(0.001)	(0.1%)	12,478	32.9%	25.5%	20.6	2.32	2.5%	1.39	11.3%	6.6%	284.34	220.56
▲	Boubyan Bank	0.649	0.009	1.4%	2,726	7.2%	5.6%	29.4	3.07	1.5%	1.05	10.5%	15.7%	113.30	69.25
=	Kuwait Investment Co.	0.186	0.000	0.0%	98	0.3%	0.2%	8.2	0.79	5.3%	0.94	9.7%	7.5%	49.33	8.93
▲	National Investments Co	0.274	0.007	2.6%	218	0.6%	0.4%	18.5	1.15	5.5%	1.31	6.2%	7.9%	86.97	22.46
=	Kuwait Projects Co. (Holding)	0.095	0.000	0.0%	475	1.3%	1.0%	15.4	0.76	0.0%	0.78	4.9%	0.0%	174.42	16.83
▲	Arzan Financial Group for Financing & In	0.282	0.002	0.7%	244	0.6%	0.5%	17.9	1.47	0.7%	1.03	8.2%	6.4%	647.22	182.48
=	Aayan Leasing and Investment	0.170	0.000	0.0%	113	0.3%	0.2%	10.5	1.11	4.4%	1.29	10.6%	8.3%	184.10	29.48
▲	Kuwait Real Estate Co.	0.331	0.001	0.3%	332	0.9%	0.7%	26.8	1.96	0.0%	0.97	7.3%	29.3%	736.46	227.47
=	Salhia Real Estate Co.	0.413	0.000	0.0%	245	0.6%	0.5%	21.1	1.35	3.5%	0.36	6.4%	3.5%	25.07	10.30
=	Mabane Co.	0.808	0.000	0.0%	1,127	3.0%	2.3%	16.9	1.73	1.7%	1.04	10.2%	6.0%	25.33	20.12
=	The Commercial Real Estate Co.	0.190	0.000	0.0%	357	0.9%	0.7%	19.1	1.21	2.0%	0.63	6.3%	28.4%	166.24	29.65
▲	National Industries Group (Holding)	0.271	0.002	0.7%	653	1.7%	1.3%	13.7	1.24	1.8%	1.41	9.0%	9.3%	163.72	42.32
▲	Gulf Cable and Electrical Industries	1.964	0.031	1.6%	409	1.1%	0.8%	20.9	1.60	3.3%	1.01	7.7%	9.1%	7.03	12.75
=	Heavy Engineering Industries and Shipb	0.840	0.000	0.0%	151	0.4%	0.3%	18.4	2.06	3.6%	0.69	11.2%	0.1%	12.23	10.15
▲	Boubyan Petrochemical Co.	0.687	0.003	0.4%	367	1.0%	0.8%	20.0	1.49	0.0%	0.72	7.4%	5.7%	18.38	12.28
▲	Agility Public Warehousing Co.	0.254	0.001	0.4%	648	1.7%	1.3%	10.7	0.66	7.5%	1.59	6.2%	2.8%	192.41	48.79
▼	Mobile Telecommunications Co.	0.480	(0.004)	(0.8%)	2,077	5.5%	4.2%	12.3	1.81	7.3%	1.24	14.7%	2.3%	116.84	53.92
▼	Human Soft Holding Co.	2.567	(0.005)	(0.2%)	346	0.9%	0.7%	8.5	3.11	13.6%	0.50	36.6%	(5.6%)	3.76	9.74
▲	IFA Hotels & Resorts Co.	2.006	0.006	0.3%	460	1.2%	0.9%	37.3	16.19	0.0%	0.74	43.4%	8.4%	10.72	22.44
▼	Jazeera Airways Co.	0.957	(0.005)	(0.5%)	211	0.6%	0.4%	29.2	5.35	4.2%	0.71	18.3%	(5.1%)	11.17	11.07
▲	GFH Financial Group BSC	0.098	0.000	0.1%	342	0.9%	0.7%	10.0	1.12	4.6%	0.96	11.2%	(0.1%)	189.36	18.45
▲	Warba Bank	0.229	0.001	0.4%	500	1.3%	1.0%	24.7	1.49	0.0%	0.99	6.0%	19.3%	583.31	133.31
▲	Kuwait Telecommunication Co.	0.595	0.009	1.5%	594	1.6%	1.2%	18.0	2.54	5.9%	0.65	14.1%	10.6%	26.68	15.16
▼	Mezzan Holding Co.	0.925	(0.015)	(1.6%)	287	0.8%	0.6%	19.8	2.46	2.2%	0.47	12.4%	2.8%	11.74	10.82
=	Integrated holding Co.	0.530	0.000	0.0%	134	0.4%	0.3%	24.8	2.17	3.8%	0.52	8.8%	15.2%	24.05	11.99
▼	Boursa Kuwait Securities Co.	2.637	(0.016)	(0.6%)	529	1.4%	1.1%	30.0	8.30	2.8%	0.88	27.6%	14.7%	5.08	12.51
▼	Ali Alghanim Sons Automotive Co.	1.038	(0.011)	(1.0%)	284	0.7%	0.6%	9.8	3.50	6.7%	0.48	35.7%	0.8%	18.53	19.22
=	Beout Investment Group Holding Co.	0.419	0.000	0.0%	126	0.3%	0.3%	15.3	2.31	3.2%	0.48	15.1%	1.7%	25.57	10.51
Subtotal- Premier Market Stocks		8,487.60	17.85	0.2%	37,935	100%	78%	18.0	1.60	3.42%		11.0%	8.3%	5,002.01	1,691.18
Rest of the Market					10,991		22%	11.7	1.00	2.04%		5.6%		7,144.40	1,295.61

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Tuesday, February 11, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.30	0.00%	1.00	0.059	0.003	11.7	0.065	0.028	(2.7%)	4,566,299	264,089	10.1%	NM
▲ Independent Petroleum Group	IPGK.KW	12.3	1.00	4.95%	0.26	0.580	0.012	104.9	0.630	0.456	22.6%	34,572	19,398	0.7%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.28	5.54%	0.19	1.050	0.000	101.9	1.086	0.737	16.7%	0	0	0.2%	23.8%
▼ The Energy House Co.	ENER.KW	NM	4.95	0.00%	0.71	0.290	(0.029)	13.1	0.335	0.071	95.9%	12,743,626	4,030,382	133.1%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.0	0.51	0.00%	0.20	0.155	0.000	39.3	0.171	0.099	(4.9%)	334,550	51,823	3.6%	1.1%
<b>Energy</b>		<b>12.3</b>	<b>1.30</b>	<b>5.25%</b>				<b>270.8</b>			<b>16.3%</b>	<b>17,679,047</b>	<b>4,365,692</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.33	35.22%	0.49	0.636	0.017	41.3	0.750	0.495	2.1%	340,977	212,846	2.9%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.0	1.49	0.00%	0.72	0.687	0.003	367.4	0.713	0.560	5.7%	95,959	65,714	3.4%	7.4%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.8	2.84	4.72%	0.12	1.060	(0.040)	107.0	2.850	0.750	(15.1%)	1,501	1,591	0.0%	24.0%
<b>Basic Materials</b>		<b>11.8</b>	<b>2.33</b>	<b>19.97%</b>				<b>515.7</b>			<b>0.3%</b>	<b>438,437</b>	<b>280,151</b>		<b>11.1%</b>
= Specialities Group Holding Co.	SPEC.KW	17.9	0.86	3.19%	0.68	0.150	0.000	28.1	0.189	0.092	16.3%	4,211,845	632,839	18.4%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	52.7	0.93	0.00%	0.61	0.267	0.005	190.4	0.270	0.145	17.6%	291,315	76,220	2.7%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.9	1.60	3.28%	1.01	1.964	0.031	408.9	1.940	1.176	9.1%	399,123	779,931	3.4%	7.7%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.06	3.57%	0.69	0.840	0.000	151.4	0.975	0.729	0.1%	571,018	479,422	6.8%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.7	1.10	8.46%	0.45	0.827	0.011	82.9	0.928	0.783	2.0%	11,671	9,626	0.7%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.24	0.200	0.000	19.8	0.225	0.159	(5.7%)	2,111	420	0.5%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.94	0.00%	0.21	0.166	0.003	15.0	0.182	0.068	38.3%	97,132	16,101	34.9%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.3	0.96	0.00%	0.54	0.081	(0.001)	26.6	0.101	0.052	(1.7%)	1,671,216	134,374	21.0%	13.1%
▼ National Industries Co.	NIBM.KW	14.7	0.92	4.45%	0.20	0.224	(0.006)	80.5	0.242	0.157	26.6%	71,721	16,134	1.1%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.97	0.00%	0.98	0.068	0.000	5.4	0.090	0.025	(13.9%)	598,700	40,652	42.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.9	1.09	0.00%	0.23	0.108	0.003	32.4	0.134	0.102	2.9%	17,583,130	1,899,474	31.0%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.7	0.66	7.49%	1.59	0.254	0.001	648.3	0.489	0.209	2.8%	6,554,047	1,670,422	7.5%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.9	0.49	0.00%	0.74	0.064	0.001	14.7	0.067	0.041	4.6%	3,653,966	229,131	24.2%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.76	0.00%	0.77	0.062	(0.000)	17.1	0.068	0.039	2.5%	4,702,437	297,322	19.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.9	1.36	4.30%	0.47	0.341	0.001	44.4	0.389	0.251	0.6%	91,182	31,016	3.3%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.11	13.58%	0.50	2.567	(0.005)	345.9	3.310	2.459	(5.6%)	65,877	169,551	2.8%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.119	0.067	3.9%	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.6	182.8%	4.86%	0.68	0.615	0.002	105.2	0.783	0.410	(5.4%)	611,827	375,293	5.1%	17.2%
▼ United Projects Group	UPAC.KW	NM	57.5%	0.00%	0.20	0.162	(0.001)	61.2	0.248	0.112	4.5%	22,500	3,650	0.3%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1040.0%	0.00%	0.88	2.850	0.043	2,422.8	13.811	2.771	400.0%	11,028	31,341	0.5%	8.1%
= Mubarrad Holding Co.	MBRD.KW	7.6	0.81	5.13%	0.87	0.098	0.000	16.0	0.105	0.080	3.7%	39,102	3,779	17.6%	10.6%
= Integrated holding Co.	INTEGRATED.KW	24.8	2.17	3.77%	0.52	0.530	0.000	134.1	0.596	0.460	15.2%	1,028,698	552,009	9.5%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	60.3%	5.51%	0.14	0.090	0.000	32.7	0.098	0.081	6.4%	0	0	0.3%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	108.6%	5.64%	0.07	0.390	0.002	58.5	0.420	0.340	2.4%	74,175	28,719	1.4%	12.4%
<b>Industrials</b>		<b>15.9</b>	<b>108.8%</b>	<b>5.00%</b>				<b>4,945.6</b>			<b>2.7%</b>	<b>42,363,821</b>	<b>7,477,427</b>		<b>7.1%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, February 11, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	74.3	0.79	0.00%	0.29	0.112	(0.002)	23.4	0.126	0.100	4.7%	598,803	67,331	3.9%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.8	2.46	2.16%	0.47	0.925	(0.015)	287.5	1.114	0.596	2.8%	549,831	509,911	3.8%	12.4%
<b>Consumer Staples</b>		<b>47.1</b>	<b>1.63</b>	<b>2.16%</b>				<b>310.9</b>			<b>2.9%</b>	<b>1,148,634</b>	<b>577,242</b>		<b>10.1%</b>
▼ Advanced Technology Co.	ATCK.KW	24.7	0.95	4.46%	0.01	0.448	(0.022)	67.2	0.481	0.389	15.2%	1,300	589	0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.59	0.00%	0.07	0.619	0.000	125.3	0.800	0.262	(22.3%)	0	0	0.2%	0.9%
<b>Health Care</b>		<b>24.7</b>	<b>1.27</b>	<b>4.46%</b>				<b>192.5</b>			<b>(12.4%)</b>	<b>1,300</b>	<b>589</b>		<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.7	1.39	5.45%	0.30	1.334	0.000	123.5	1.493	1.091	15.0%	71	91	0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	20.4	2.71	0.00%	NA	0.307	(0.037)	17.3	0.365	0.133	76.4%	21,421	6,167	0.7%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	37.3	16.19	0.00%	0.74	2.006	0.006	459.9	2.583	0.735	8.4%	476,508	959,391	4.7%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	42.8	3.31	0.80%	0.49	0.625	(0.011)	252.9	0.647	0.132	76.1%	8,271,572	5,186,629	182.4%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.4	0.74	1.55%	0.74	0.120	(0.005)	25.2	0.135	0.067	7.1%	1,312,912	157,888	10.2%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.2	5.35	4.18%	0.71	0.957	(0.005)	210.5	1.214	0.810	(5.1%)	261,018	251,808	5.1%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	29.0	2.00	1.30%	0.49	0.384	(0.051)	155.4	0.459	0.130	69.2%	7,930,642	3,258,445	12.7%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	50.5	0.93	6.80%	0.18	0.116	0.002	13.3	0.193	0.097	2.7%	198,578	22,840	31.3%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	14.2	1.54	0.00%	0.15	0.236	(0.002)	71.6	0.259	0.175	(8.9%)	247,366	58,529	8.8%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	51.5	2.11	1.78%	0.36	0.222	(0.003)	11.6	0.393	0.140	(0.9%)	22,693	5,095	2.8%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.50	6.66%	0.48	1.038	(0.011)	284.5	1.218	1.000	0.8%	1,638,370	1,692,196	6.8%	35.7%
<b>Consumer Discretionary</b>		<b>29.0</b>	<b>2.00</b>	<b>2.98%</b>				<b>1,656</b>			<b>15.2%</b>	<b>20,381,151</b>	<b>11,599,079</b>		<b>7.9%</b>
▼ Zain	ZAIN.KW	12.3	1.81	7.29%	1.24	0.480	(0.004)	2,077.0	0.527	0.425	2.3%	3,317,152	1,591,122	2.7%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	17.1	1.02	7.79%	0.60	1.149	0.009	575.8	1.300	0.995	7.9%	19,842	22,586	0.6%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	18.0	2.54	5.88%	0.65	0.595	0.009	594.2	0.616	0.511	10.6%	1,596,900	929,208	2.7%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.90	0.065	0.002	5.7	0.110	0.059	(6.6%)	729,831	49,496	1.8%	NM
<b>Telecommunications</b>		<b>17.1</b>	<b>1.42</b>	<b>7.29%</b>				<b>3,252.8</b>			<b>4.7%</b>	<b>5,663,725</b>	<b>2,592,411</b>		<b>11.9%</b>
▲ National Bank of Kuwait	NBKK.KW	14.2	2.09	2.51%	1.21	0.998	0.003	8,309.8	0.998	0.840	11.4%	6,217,712	6,196,545	1.8%	14.7%
▲ Gulf Bank	GBKK.KW	21.4	1.51	3.70%	1.08	0.324	0.002	1,232.0	0.338	0.248	(0.6%)	23,764,989	7,642,592	13.4%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.75%	0.35	0.738	0.000	1,396.2	0.800	0.490	14.4%	13	10	0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.8	1.24	2.93%	0.65	0.305	0.005	760.4	0.312	0.224	17.3%	1,481,310	447,413	5.1%	8.4%
▲ Kuwait International Bank	KIBK.KW	12.6	1.02	2.22%	1.00	0.210	0.003	357.7	0.208	0.152	14.8%	10,255,058	2,141,672	9.9%	8.1%
▲ Burgan Bank	BURK.KW	15.9	0.85	2.92%	1.07	0.205	0.001	741.9	0.208	0.172	16.5%	4,329,888	884,309	3.7%	5.4%
▼ Kuwait Finance House	KFH.KW	20.6	2.32	2.49%	1.39	0.795	(0.001)	12,478.2	0.799	0.696	6.6%	11,373,173	9,028,454	1.8%	11.3%
▲ Boubyan Bank	BOUK.KW	29.4	3.07	1.54%	1.05	0.649	0.009	2,726.3	0.640	0.509	15.7%	4,674,694	3,010,111	2.7%	10.5%
▲ Warba Bank	WARB.KW	24.7	1.49	0.00%	0.99	0.229	0.001	500.0	0.254	0.166	19.3%	8,805,600	2,006,706	26.7%	6.0%
<b>Banks</b>		<b>15.9</b>	<b>1.51</b>	<b>2.71%</b>				<b>28,502.6</b>			<b>9.5%</b>	<b>70,902,437</b>	<b>31,357,812</b>		<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, February 11, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	9.7	0.73	6.44%	0.07	0.590	(0.008)	109.0	0.650	0.490	0.0%	15,000	8,853	0.7%	7.6%
▲ Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.061	354.7	2.000	1.031	10.6%	2,061	2,538	0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.835	0.001	180.9	0.938	0.581	(6.7%)	1	1	0.1%	14.9%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	1.01	5.80%	0.39	0.167	0.000	40.8	0.168	0.103	1.8%	4,164	692	1.9%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.8	1.32	1.74%	0.11	0.399	0.000	114.9	0.450	0.300	9.3%	0	0	0.2%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.95	0.00%	0.42	0.176	(0.003)	18.8	0.247	0.105	6.0%	159,149	27,375	4.3%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	53.0	1.08	0.00%	0.51	0.042	(0.000)	4.6	0.069	0.027	(21.4%)	1,284,526	53,401	74.0%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.8	1.15	4.67%				852.3			3.8%	1,464,901	92,859		11.4%
▼ Sokouk Holding Co.	SHCK.KW	11.8	1.00	0.00%	1.06	0.057	(0.000)	32.8	0.061	0.044	13.0%	4,802,793	273,674	29.9%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.8	1.96	0.00%	0.97	0.331	0.001	332.4	0.348	0.199	29.3%	16,057,062	5,297,384	73.3%	7.3%
▲ United Real Estate Co.	UREK.KW	45.4	1.12	0.00%	0.52	0.166	0.006	216.1	0.172	0.043	45.6%	18,352,552	3,005,414	10.9%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.081	0.000	150.5	0.108	0.069	3.8%	4,546,994	367,433	6.6%	NM
= Salhia Real Estate Co.	SREK.KW	21.1	1.35	3.50%	0.36	0.413	0.000	245.1	0.471	0.398	3.5%	1,350,881	560,353	4.2%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.7	0.56	4.75%	0.18	0.350	0.000	140.5	0.410	0.332	(5.4%)	2,036,092	697,024	0.6%	5.3%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.7	0.46	6.55%	0.45	0.304	(0.001)	63.6	0.324	0.235	12.2%	3,050	910	1.0%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	14.5	0.79	3.61%	1.16	0.082	0.004	30.9	0.096	0.055	18.7%	18,953,718	1,527,613	59.2%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.2	0.86	0.00%	0.69	0.082	0.001	36.9	0.084	0.050	(0.6%)	1,638,011	132,695	10.7%	2.7%
= Mabanee Co.	MABK.KW	16.9	1.73	1.73%	1.04	0.808	0.000	1,127.3	0.897	0.757	6.0%	813,250	657,490	1.8%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.3	0.61	4.57%	0.24	0.107	0.003	36.2	0.108	0.093	5.9%	229,565	24,099	0.5%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	19.1	1.21	1.96%	0.63	0.190	0.000	356.7	0.213	0.103	28.4%	4,143,826	787,424	8.9%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.3	2.09	0.00%	0.44	0.216	0.003	23.8	0.237	0.160	(0.9%)	71,431	15,241	8.5%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.3	0.64	5.29%	0.66	0.095	(0.001)	39.3	0.099	0.069	4.6%	2,991,693	282,470	15.6%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	17.4	0.65	2.37%	0.05	0.084	0.002	19.5	0.082	0.053	13.7%	3,898,809	325,751	8.1%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.64	0.00%	0.42	0.039	0.002	7.4	0.043	0.027	10.4%	1,656,965	64,567	7.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.88	0.00%	1.02	0.078	0.002	41.8	0.083	0.062	4.7%	21,231,336	1,653,916	19.2%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.9	0.64	5.56%	0.49	0.072	(0.002)	26.6	0.074	0.054	7.9%	7,728,551	572,795	13.9%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	65.0	0.76	0.00%	0.22	0.105	0.000	26.4	0.127	0.075	(6.3%)	16,205	1,703	0.1%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.6	0.36	0.00%	0.41	0.112	0.007	28.6	0.150	0.060	27.3%	3,906,325	430,381	58.4%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.1	1.53	0.00%	0.64	0.137	0.002	44.1	0.157	0.116	13.2%	1,515,404	205,995	11.1%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	29.9	1.77	0.00%	1.06	0.155	0.003	91.8	0.160	0.049	92.1%	119,719,819	18,558,780	330.0%	5.9%
= MENA Real Estate Co. *	MENK.KW	15.3	1.68	0.00%	0.85	0.144	0.000	19.6	0.350	0.034	(5.3%)	1,969,651	284,214	28.6%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.40	0.00%	0.47	0.054	(0.001)	7.5	0.141	0.041	(13.8%)	969,903	51,523	8.5%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.5	1.00	0.00%	0.49	0.091	0.000	14.6	0.105	0.056	17.1%	3,615,557	330,061	61.3%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.95	0.00%	0.33	0.042	0.001	4.1	0.046	0.023	3.8%	1,038,829	42,775	26.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	22.0	1.92	2.26%	0.07	0.216	(0.002)	13.0	0.250	0.112	5.9%	20,000	4,320	7.2%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	34.8	0.87	0.00%	NA	0.107	0.000	15.7	0.141	0.083	(0.9%)	40,149	4,266	0.4%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	8.0	1.09	3.01%	0.30	0.133	0.004	14.5	0.147	0.075	6.4%	31,900	4,189	4.5%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.129	(0.001)	26.6	1.190	1.036	0.3%	8,446	9,535	3.0%	NA
Real Estate		16.3	0.95	3.50%				3,234.0			13.0%	243,358,767	36,173,997		4.4%



## Boursa Kuwait Daily Bulletin

Tuesday, February 11, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Investment Co.	KINV.KW	8.2	0.79	5.34%	0.94	0.186	0.000	97.5	0.214	0.143	7.5%	2,320,026	428,915	9.4%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.2	0.83	5.69%	0.52	0.265	(0.010)	134.6	0.279	0.169	8.6%	142,300	37,621	0.9%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.9	2.23	0.00%	1.24	0.453	0.005	217.5	0.472	0.219	19.2%	1,676,011	757,350	64.9%	7.2%
▲ National Investment Co.	NINV.KW	18.5	1.15	5.47%	1.31	0.274	0.007	218.4	0.297	0.214	7.9%	5,897,947	1,609,447	10.9%	6.2%
= Kuwait Projects Co.(Holding)	KPRO.KW	15.4	0.76	0.00%	0.78	0.095	0.000	475.2	0.135	0.090	0.0%	6,946,013	659,654	3.5%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.3	0.70	6.91%	1.22	0.072	(0.000)	33.7	0.089	0.057	(0.1%)	3,881,751	279,601	5.2%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.80	0.00%	1.18	0.078	(0.001)	31.3	0.100	0.048	8.0%	1,673,295	130,982	33.9%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.9	1.47	0.69%	1.03	0.282	0.002	243.7	0.305	0.161	6.4%	13,156,012	3,722,423	74.9%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.7	0.75	3.80%	0.83	0.157	0.004	79.3	0.167	0.109	4.0%	1,848,915	287,645	8.3%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	51.3	1.49	0.00%	0.51	0.157	(0.004)	34.5	0.337	0.069	(41.4%)	1,770,369	282,340	106.3%	2.9%
▲ First Investment Co.	OLAK.KW	6.8	0.78	0.00%	1.10	0.047	0.001	20.9	0.055	0.032	0.2%	4,046,467	188,736	17.9%	11.4%
▲ Gulf Investment House	GIHK.KW	NM	6.04	0.00%	0.92	0.653	0.006	265.4	0.840	0.335	4.8%	3	2	0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	10.5	1.11	4.41%	1.29	0.170	0.000	112.9	0.187	0.140	8.3%	6,427,045	1,086,089	27.7%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.6	1.14	0.00%	0.74	0.063	0.001	14.4	0.087	0.037	(1.1%)	1,356,359	85,201	19.6%	17.1%
▼ Osoul Investment Co.	OSUL.KW	33.6	1.67	6.29%	0.41	0.159	(0.001)	20.1	0.187	0.073	15.2%	1,199,154	191,174	32.9%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.43	0.00%	0.36	0.135	0.003	41.7	0.135	0.061	5.5%	5,267,918	711,900	7.4%	NM
▲ Kamco Investment Co.	KAMC.KW	8.0	0.73	3.82%	0.59	0.131	0.002	44.8	0.146	0.091	6.5%	525,925	68,073	9.5%	9.2%
▼ National International Holding Co.	NIHK.KW	20.9	1.17	2.85%	0.73	0.197	(0.006)	46.2	0.498	0.087	(43.2%)	2,614,077	519,676	60.6%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.42	0.00%	0.60	0.307	0.003	68.6	0.352	0.083	28.5%	884,880	270,357	13.9%	NM
= Al Madar Finance & Investment Co.	MADR.KW	53.6	1.05	0.00%	0.31	0.114	0.000	23.6	0.142	0.076	1.8%	1,041,114	117,666	52.6%	2.0%
▲ Al-Deera Holding	DEER.KW	8.6	1.05	0.00%	0.86	0.316	0.005	32.6	0.518	0.267	(16.6%)	1,641,863	516,850	15.1%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	38.0	1.45	0.00%	2.00	0.113	0.002	43.3	0.128	0.073	1.8%	9,050,578	1,023,216	33.4%	3.8%
= Ektitab Holding Co.	EKTT.KW	NM	3.35	0.00%	1.05	0.014	0.000	4.6	0.024	0.014	(5.3%)	316,550	4,519	5.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.4	1.23	2.26%	1.19	0.349	0.010	178.1	0.350	0.211	20.8%	790,244	267,995	6.3%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	8.7	0.33	3.64%	0.37	0.786	(0.041)	105.7	1.168	0.311	(19.4%)	144	119	0.1%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.87	0.00%	0.50	0.052	0.000	9.1	0.059	0.031	(12.2%)	20,000	984	1.5%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	0.000	32.0	0.048	0.034	(6.2%)	9,759,991	380,969	8.3%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	71.2	4.77	0.00%	NA	0.367	0.000	55.1	0.407	0.268	(3.4%)	1,115,852	409,293	20.6%	6.7%
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.45	0.00%	1.02	0.061	0.000	64.6	0.076	0.043	(2.2%)	2,258,869	136,596	3.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.38	0.038	0.001	16.4	0.050	0.025	3.3%	8,387,745	316,931	24.1%	0.8%
▲ National Industries Group	NIND.KW	13.7	1.24	1.85%	1.41	0.271	0.002	653.1	0.273	0.197	9.3%	5,469,826	1,480,255	6.8%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	10.1	1.95	0.00%	0.53	0.248	(0.002)	7.4	0.262	0.115	(0.4%)	335,250	83,142	34.3%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.00	0.00%	0.37	0.400	(0.006)	207.6	0.484	0.283	(9.9%)	2,976,630	1,199,510	8.1%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.67	0.00%	0.79	0.058	0.002	35.1	0.056	0.030	27.8%	32,837,842	1,848,787	32.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.55	0.00%	0.13	0.047	0.004	7.8	0.097	0.028	4.4%	988,930	45,403	1.7%	0.5%
= Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.78	7.78%	0.19	0.237	0.000	267.1	0.287	0.215	(6.3%)	1,616,941	382,937	1.2%	45.2%
▲ GFH Financial Group	GFH.KW	10.0	1.12	4.65%	0.96	0.098	0.000	341.8	0.112	0.076	(0.1%)	9,022,272	882,012	5.4%	11.2%
▲ Inovest	INOV.KW	NM	0.78	2.80%	0.86	0.107	0.004	32.8	0.188	0.072	(9.3%)	15,448,869	1,658,402	87.5%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.4	0.60	0.00%	0.08	0.069	0.000	13.4	0.079	0.053	4.4%	0	0	6.1%	2.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.1	0.63	4.14%	0.54	0.072	0.000	19.1	0.077	0.053	4.2%	2,458,989	178,449	13.2%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	30.0	8.30	2.81%	0.88	2.637	(0.016)	529.4	2.700	1.836	14.7%	284,811	750,519	2.5%	27.6%
= Beyout Investment Group Holding Co.	BEYOUT.KW	15.3	2.31	3.22%	0.21	0.419	0.000	125.7	0.535	0.392	1.7%	1,178,569	495,993	8.5%	15.1%
Financial Services		12.5	1.14	3.82%				5,006.2			3.0%	168,636,346	23,497,733		7.3%

Boursa Kuwait Daily Bulletin

Tuesday, February 11, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.25	0.148	0.008	14.8	0.297	0.132	3.5%	2,041,668	304,288	7.3%	NM
Technology		NM	1.26	0.00%				14.8			3.5%	2,041,668	304,288		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.7	1.39	5.77%	0.52	0.156	0.000	171.6	0.173	0.142	3.3%	1,769,889	274,715	3.8%	7.8%
Utilities		17.7	1.39	5.77%				171.6			3.3%	1,769,889	274,715		7.8%

Boursa Kuwait	15.67	1.16	2.6%		48,926.0		8.11%	575,850,123	118,593,995		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	2.850	400.0%
The Energy House Co.	0.290	95.9%
Kuwait Business Town Real Estate Co.	0.155	92.1%
Kuwait Hotels Co.	0.307	76.4%
Oula Fuel Marketing Co.	0.625	76.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.155	1,954,746,728
Oula Fuel Marketing Co.	0.625	737,884,723
Kuwait Real Estate Co.	0.331	736,460,862
Arzan Financial Group For Fin. & Invest.	0.282	647,221,069
Warba Bank	0.229	583,311,452

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.197	(43.2%)
Kuwait & M.E. Financial Inv. Co.	0.157	(41.4%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.619	(22.3%)
Wethaq Takaful Insurance Co.	0.042	(21.4%)
Tamdeen Investment Co.	0.786	(19.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.625	397,925,605
Kuwait Business Town Real Estate Co.	0.155	248,594,758
Kuwait Real Estate Co.	0.331	227,470,645
Kuwait Finance House	0.795	220,563,154
Arzan Financial Group For Fin. & Invest.	0.282	182,481,659

\* Different Fiscal Year Company

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\* **Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

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