December 11, 2024

Boursa Kuwait Daily Report



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,630.6	19.2	11.3%
2- National Bank of Kuwait	7,310.6	12.5	14.7%
3- Boubyan Bank	2,386.0	25.7	10.5%
4- Zain	2,046.7	12.2	14.7%
5- Gulf Bank	1,247.2	21.7	7.1%
6- Mabanee Co.	1,125.9	16.9	10.2%
7- Commercial Bank of Kuwait	1,061.4	10.6	14.9%
8- Ahli Bank of Kuwait	695.6	13.5	8.4%
9- Agility (PWC Logistics)	678.9	11.2	6.2%
10- Burgan Bank	676.8	14.5	5.4%
Total	28,860	15.71	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.146	0.026	21.7%
Kuwait & M.E. Financial Inv. Co.	0.190	0.016	9.2%
Metal & Recycling Co.	0.080	0.006	8.0%
Shuaiba Industrial Co.	0.221	0.013	6.3%
Credit Rating & Collection Co.	0.048	0.003	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
	(KWD)	(KWD)	change
Al Kout for Industrial Projects Co.	1.004	(0.106)	(9.5%)
Kuwait Business Town Real Estate Co.	0.105	(0.009)	(7.9%)
UniCap Investment and Finance	0.236	(0.012)	(4.8%)
Oula Fuel Marketing Co.	0.346	(0.017)	(4.7%)
AL-Enma'a Real Estate Co.	0.075	(0.004)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.105	(7.9%)	35,622,869
Kuwait Real Estate Co.	0.247	1.2%	33,616,344
Osoul Investment Co.	0.146	21.7%	27,741,615
Int'l Financial Advisors Co.	0.379	0.8%	15,273,643
Tijara Real Estate & Investment Co.	0.067	1.8%	13,170,888
Source: Rource Kunuait, Kamee Towest Recearch			

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,206.4	A	0.1%	1.1%	6.7%
Energy	230.1	•	(0.3%)	(1.9%)	20.2%
Basic Materials	517.1	•	(2.5%)	(2.7%)	22.0%
Industrials	2,860.4	•	(0.0%)	1.3%	(7.3%)
Consumer Staples	315.3		2.1%	7.2%	58.3%
Health Care	224.5	-	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,377.6	•	(0.5%)	(3.4%)	26.9%
Telecommunications	3,162.3		1.0%	2.9%	(6.3%)
Banks	25,753.6		0.1%	1.0%	5.2%
Insurance	795.9		0.0%	0.5%	(12.9%)
Real Estate	2,949.1	•	(0.4%)	0.0%	14.2%
Financial Services	4,828.6		0.1%	2.7%	29.5%
Technology	14.7	=	0.0%	(2.0%)	84.9%
Utilities	177.1	-	0.0%	(1.8%)	(6.9%)

Market Breadth		58	•	52	33
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,853.71	7.7	0.1%	1.1%	5.0%
Main 50 Index	6,555.00	13.1	0.2%	1.0%	19.5%
Main Market Index	6,667.37	9.7	0.1%	0.9%	19.7%
All Share Market Index	7,325.53	7.8	0.1%	1.1%	7.5%
Market Cap (KWD Mn)	43,206.39	43.7	0.1%	1.1%	6.7%



Market Trading Data and Volatility									
Trading Indicators	Today's	DTD	DTD	Average	Daily				
	Value	Chg	% Chg	YTD 2024	YTD 2023				
Volume (Shrs Mn)	332.6	59.7	21.9%	274.5	162.9				
Value Traded (KWD Mn)	64.5	5.92	10.1%	59.9	42.7				
No. of Trades	17,067	718	4.4%	15,809	9,888				

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.247	1.2%	8,256,077
Int'l Financial Advisors Co.	0.379	0.8%	5,805,773
Kuwait Finance House	0.741	0.0%	4,469,876
Kuwait Business Town Real Estate Co.	0.105	(7.9%)	3,849,659
Osoul Investment Co.	0.146	21.7%	3,828,237

Boursa Kuwait - Premier Market

	Clo	sing Price		Mark	et Capitaliza	tion		Valuation	Multiples				YTD-24 Trading	g Indicators
		DTD	D-T-D		Weight in	Weight in						YTD-24	Volume	- Valu
Premier Market Stocks	KWD	Chg. (KWD)	Return	KWD Mn	Premier Index	Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	Price Return	(Mn Shrs)	(KWD Mr
National Bank of Kuwait	0.878	0.004	0.5%	7,311	20.8%	16.9%	12.5	1.83	4.0%	1.20	14.7%	3.1%	1,091.62	971.63
= Gulf Bank	0.328	0.000	0.0%	1,247	3.5%	2.9%	21.7	1.53	3.7%	1.08	7.1%	22.6%	2,121.07	615.28
Ahli Bank	0.279	0.001	0.4%	696	2.0%	1.6%	13.5	1.14	3.2%	0.64	8.4%	25.7%	424.31	117.7
= Kuwait International Bank	0.194	0.000	0.0%	330	0.9%	0.8%	11.6	0.94	2.4%	1.00	8.1%	33.2%	1,582.45	277.1
= Burgan Bank	0.187	0.000	0.0%	677	1.9%	1.6%	14.5	0.78	3.2%	1.06	5.4%	14.2%	718.82	135.3
Kuwait Finance House	0.741	0.000	0.0%	11,631	33.0%	26.9%	19.2	2.17	2.7%	1.39	11.3%	9.3%	2,578.19	1,913.7
= Boubyan Bank	0.568	0.000	0.0%	2,386	6.8%	5.5%	25.7	2.69	1.4%	1.04	10.5%	0.4%	748.56	425.7
= Kuwait Investment Co.	0.174	0.000	0.0%	91	0.3%	0.2%	7.6	0.74	5.7%	0.94	9.7%	37.0%	745.26	133.30
National Investments Co	0.256	(0.002)	(0.8%)	204	0.6%	0.5%	17.2	1.08	5.9%	1.32	6.2%	7.1%	755.37	196.9
Kuwait Projects Co. (Holding)	0.097	0.000	0.3%	487	1.4%	1.1%	15.8	0.78	0.0%	0.78	4.9%	(7.3%)	1,905.12	213.98
Arzan Financial Group for Financing & I	n 0.240	(0.001)	(0.4%)	207	0.6%	0.5%	15.3	1.25	0.8%	1.02	8.2%	23.1%	2,006.51	419.9
Aayan Leasing and Investment	0.152	(0.001)	(0.7%)	101	0.3%	0.2%	9.4	0.99	4.9%	1.29	10.6%	(12.6%)	922.05	152.4
 Al Imtiaz Investment Group 	0.068	(0.000)	(0.4%)	72	0.2%	0.2%	NM	0.50	0.0%	1.02	NM	19.8%	718.20	40.8
Kuwait Real Estate Co.	0.247	0.003	1.2%	248	0.7%	0.6%	20.0	1.46	1.1%	0.96	7.3%	26.9%	1,593.88	370.1
Salhia Real Estate Co.	0.416	(0.003)	(0.7%)	247	0.7%	0.6%	21.2	1.36	3.5%	0.36	6.4%	6.5%	206.31	90.1
V Mabanee Co.	0.807	(0.007)	(0.9%)	1,126	3.2%	2.6%	16.9	1.73	1.7%	1.04	10.2%	1.5%	312.30	255.4
= The Commercial Real Estate Co.	0.159	0.000	0.0%	299	0.8%	0.7%	16.0	1.01	2.4%	0.63	6.3%	62.0%	962.89	130.4
 National Industries Group (Holding) 	0.248	(0.002)	(0.8%)	598	1.7%	1.4%	12.6	1.13	2.0%	1.41	9.0%	27.6%	1,188.18	272.4
Gulf Cable and Electrical Industries	1.611	(0.022)	(1.3%)	335	1.0%	0.8%	17.2	1.31	4.0%	1.01	7.7%	23.0%	86.45	130.6
Heavy Engineering Industries and Shipt	οι 0.822	0.003	0.4%	148	0.4%	0.3%	18.0	2.01	3.6%	0.70	11.2%	0.2%	102.33	85.2
Boubyan Petrochemical Co.	0.703	(0.005)	(0.7%)	376	1.1%	0.9%	20.5	1.53	8.5%	0.73	7.4%	20.2%	219.13	138.6
= Agility Public Warehousing Co.	0.266	0.000	0.0%	679	1.9%	1.6%	11.2	0.69	7.2%	1.59	6.2%	(47.7%)	2,088.63	716.73
Mobile Telecommunications Co.	0.473	0.001	0.2%	2,047	5.8%	4.7%	12.2	1.78	7.4%	1.24	14.7%	(6.7%)	773.31	370.2
Human Soft Holding Co.	2.530	(0.003)	(0.1%)	341	1.0%	0.8%	8.4	3.06	13.8%	0.50	36.6%	(21.5%)	35.74	102.68
ALAFCO Aviation Lease and Finance Co	o. 0.557	(0.001)	(0.2%)	474	1.3%	1.1%	24.9	2.03	0.0%	0.81	8.1%	209.4%	103.95	24.8
Jazeera Airways Co.	1.070	(0.012)	(1.1%)	235	0.7%	0.5%	32.6	5.98	2.6%	0.71	18.3%	(23.0%)	114.16	117.1
GFH Financial Group BSC	0.100	(0.000)	(0.2%)	348	1.0%	0.8%	10.2	1.14	4.6%	0.96	11.2%	30.8%	2,090.44	199.1
= Warba Bank	0.190	0.000	0.0%	415	1.2%	1.0%	20.5	1.24	1.5%	0.98	6.0%	8.3%	1,100.76	206.6
Kuwait Telecommunication Co.	0.567	0.008	1.4%	566	1.6%	1.3%	17.2	2.42	6.2%	0.65	14.1%	0.7%	149.57	83.2
Mezzan Holding Co.	0.942	0.022	2.4%	293	0.8%	0.7%	20.2	2.50	2.1%	0.47	12.4%	63.8%	105.51	80.1
▲ Integrated holding Co.	0.513	0.002	0.4%	130	0.4%	0.3%	24.0	2.10	3.9%	0.52	8.8%	0.6%	165.51	87.1
Boursa Kuwait Securities Co.	2.194	0.011	0.5%	441	1.3%	1.0%	25.0	6.90	3.4%	0.90	27.6%	27.3%	45.76	93.8
Ali Alghanim Sons Automotive Co.	1.037	0.002	0.2%	284	0.8%	0.7%	9.8	3.49	6.7%	0.48	35.7%	(1.8%)	122.16	133.3
 Beyout Investment Group Holding Co. 	0.430	0.008	1.9%	129	0.4%	0.3%	15.7	2.37	3.1%	NA	15.1%	NA	129.77	61.1
ubtotal- Premier Market Stocks	7,853.71	7.69	0.1%	35,197	100%	81%	16.9	1.49	3.73%		10.8%	5.0%	28,014.28	9,363.5
Rest of the Market	1,000111	1.00	0.170	8.009	100/0	19%	10.5	0.93	2.24%		6.0%	0.070	36,221.94	4,663.5

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		\	/aluation M	ultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)		2 Weeks ow (KWD)	YTD-24 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
 Senerav Holding Co. 	SENE.KW	NM	1.33	0.00%	1.00	0.060	(0.002)	12.0	0.065	0.028	97.4%	4,060,882	247,705	160.0%	
 Independent Petroleum Group 	IPGK.KW	9.8	0.79	6.25%	0.26	0.460	0.000	83.2	0.525	0.399	9.5%	0	0	1.8%	8
 National Petroleum Services Co. 	NAPS.KW	8.2	1.95	6.47%	0.18	0.899	0.000	87.2	1.086	0.724	12.0%	0	0	2.2%	23
The Energy House Co.	ENER.KW	NM	2.49	0.00%	0.69	0.146	0.005	6.6	0.254	0.054	131.7%	2,894,939	427,352	640.8%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	47.1	0.54	0.00%	0.21	0.162	(0.002)	41.1	0.166	0.089	82.2%	179,482	29,022	144.9%	
Energy		9.8	1.33	6.36%				230.1			20.2%	7,135,303	704,080		7
Kuwait Foundry Co.	KFDC.KW	6.5	2.24	36.54%	0.49	0.613	(0.001)	39.8	0.750	0.400	48.4%	57,265	35,064	22.8%	34
Boubyan Petrochemicals Co.*	BPCC.KW	20.5	1.53	8.49%	0.73	0.703	(0.005)	376.0	0.713	0.560	20.2%	508,074	358,180	41.0%	
 Al Kout for Industrial Projects Co. 	ALKK.KW	11.2	2.69	4.98%	0.11	1.004	(0.106)	101.3	2.850	0.750	24.7%	1,725	1,767	0.1%	2
Basic Materials		11.2	2.24	8.49%				517.1			22.0%	567,064	395,011		11
Specialities Group Holding Co.	SPEC.KW	16.0	0.77	3.57%	0.68	0.134	(0.001)	25.1	0.189	0.092	43.6%	342,622	45,872	229.4%	
Kuwait Cement Co.	KCEM.KW	37.9	0.67	0.00%	0.61	0.192	0.005	136.9	0.222	0.130	43.3%	617,780	117,718	42.1%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	17.2	1.31	4.00%	1.01	1.611	(0.022)	335.4	1.850	1.176	23.0%	218,444	356,859	41.5%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.0	2.01	3.65%	0.70	0.822	0.003	148.2	0.975	0.729	0.2%	355,673	293,351	56.8%	1
Kuwait Portland Cement Co.	PCEM.KW	15.2	1.07	8.73%	0.45	0.802	0.002	80.4	0.928	0.792	(4.5%)	862	691	5.9%	
Shuaiba Industrial Co.	PAPE.KW	17.7	1.18	5.80%	0.24	0.221	0.013	21.9	0.230	0.153	39.9%	60,992	12,919	33.0%	
Metal & Recycling Co.	MRCK.KW	NM	0.93	0.00%	0.20	0.080	0.006	7.2	0.144	0.068	(3.6%)	2,117,279	165,886	26.2%	
ACICO Industries Co.	ACIC.KW	8.5	1.11	0.00%	0.55	0.093	(0.001)	30.7	0.101	0.052	16.9%	1,488,783	138,167	232.4%	1
National Industries Co.	NIBM.KW	11.5	0.72	5.70%	0.19	0.175	(0.001)	62.9	0.189	0.154	11.5%	71,587	12,147	3.2%	
Equipment Holding Co.	EQUI.KW	NM	2.35	0.00%	0.98	0.081	(0.002)	6.5	0.090	0.025	182.3%	3,194,450	264,471	742.8%	
National Co. for Consumer Industries	NCCI.KW	25.9	1.09	0.00%	0.23	0.108	0.000	32.4	0.134	0.102	1.9%	764,020	81,924	255.1%	
Agility (PWC Logistics)	AGLT.KW	11.2	0.69	7.15%	1.59	0.266	0.000	678.9	0.489	0.209	(47.7%)	3,494,667	930,727	81.8%	
National Cleaning Co.	CLEA.KW	7.8	0.49	0.00%	0.75	0.063	(0.001)	14.6	0.067	0.031	61.3%	3,084,122	194,541	102.8%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.77	0.00%	0.77	0.063	(0.001)	17.4	0.070	0.039	20.0%	3,983,244	253,387	99.5%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.9	1.30	4.50%	0.48	0.326	(0.004)	42.4	0.389	0.213	52.8%	4,003	1,290	24.7%	
Humansoft Holding Co.	HUMN.KW	8.4	3.06	13.77%	0.50	2.530	(0.003)	341.0	3.428	2.459	(21.5%)	62,658	158,788	26.5%	3
Gulf Franchising Co.	GFCI.KW	NM	2.55	0.00%	NA	0.086	0.000	3.4	0.143	0.045	51.3%	0	0	7.2%	
Combined Group Contracting Co.	CGCK.KW	11.0	1.90	4.67%	0.68	0.640	0.001	109.5	0.783	0.410	41.6%	315,628	202,036	93.6%	1
United Projects Group	UPAC.KW	NM	0.55	0.00%	0.20	0.155	(0.002)	58.5	0.248	0.112	(13.4%)	2,050	316	5.0%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	24.9	2.03	0.00%	0.81	0.557	(0.001)	473.5	2.266	0.455	209.4%	2,500	1,393	12.2%	
Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.25%	0.87	0.095	0.001	15.6	0.105	0.079	16.4%	4,809,013	461,239	80.0%	1
Integrated holding Co.	INTEGRATED.KW	24.0	2.10	3.90%	0.52	0.513	0.002	129.8	0.596	0.480	0.6%	813,095	416,672	65.4%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	26.1	0.57	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	47,613	4,028	0.5%	
Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.07	5.73%	0.07	0.384	0.003	57.6	0.420	0.314	18.5%	328,300	126,113	26.2%	1
Industrials	5. C.KW	16.0	1.08	5.47%			0.000	2,860.4	020	0.011	(7.3%)	26,179,385	4,240,536	20.270	7

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		V	/aluation M	ultiples		Price (P	(WD)					Daily Tradin	g Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD		52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change		High (KWD)	<u>,</u>	Return #	(Shrs.)	(KWD)	Turnover	R
 Livestock Transport & Trading Co. 	CATT.KW	71.6	0.77	0.00%	0.28	0.108	(0.002)	22.6	0.126		10.2%	381,283	41,269	29.7%	1.1
 Mezzan Holding Co. 	MEZZ.KW	20.2	2.50	2.12%	0.47	0.942	0.022	292.8	1.114	0.509	63.8%	417,457	388,238	34.0%	12.4
Consumer Staples		45.9	1.63	2.12%				315.3			58.3%	798,740	429,507		10.1
 Advanced Technology Co. 	ATCK.KW	23.7	0.92	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.9%	3.9
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	NM	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	0.9
Health Care		23.7	1.47	4.65%				224.5			(3.3%)	0	0		2.3
 Kuwait National Cinema Co. 	KCIN.KW	9.4	1.33	5.67%	0.30	1.282	0.000	118.7	1.493	1.011	7.1%	0	0	1.0%	14.3
 Kuwait Hotels Co. 	KHOT.KW	10.5	1.40	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	13.3
 Sultan Center Food Products Co. 	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.082	7.8%	0	0	11.9%	1
 IFA Hotels & Resorts Co.* 	IFAH.KW	27.2	11.84	0.00%	0.74	1.467	0.008	336.4	2.024	0.527	129.2%	191,344	279,981	45.6%	43.4
 Oula Fuel Marketing Co. 	OULA.KW	23.7	1.83	1.45%	0.49	0.346	(0.017)	140.0	0.420	0.132	150.7%	2,079,045	727,539	102.7%	7.7
 Kuwait Resorts Co. 	MUNK.KW	9.4	0.67	1.71%	0.74	0.109	(0.005)	22.9	0.135	0.065	60.4%	3,571,344	390,880	126.0%	7.1
 Jazeera Airways Co. 	JAZK.KW	32.6	5.98	2.62%	0.71	1.070	(0.012)	235.4	1.427	0.810	(23.0%)	359,041	382,897	51.9%	18.3
 Soor Fuel Marketing Co. 	SOOR.KW	18.8	1.30	2.01%	0.49	0.249	0.002	100.7	0.322	0.130	81.8%	156,458	38,722	13.8%	6.9
Future Kid Entertainment and R.E Co.	KIDK.KW	50.9	0.94	6.74%	0.18	0.117	0.003	13.4	0.193	0.094	21.9%	1,281,095	147,749	661.1%	1.8
 Jiyad Holding Co 	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	0	0	482.1%	N
 Al Eid Food Co. 	ALEID.KW	14.8	1.60	2.03%	0.15	0.246	(0.002)	74.6	0.250	0.174	37.4%	1,727,510	426,491	127.1%	10.8
Palms Agro Production Co.	PAPK.KW	52.9	2.16	1.74%	0.36	0.228	0.001	11.9	0.393	0.062	181.5%	163,797	36,591	73.3%	4.1
Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.49	6.67%	0.48	1.037	0.002	284.2	1.218	1.000	(1.8%)	564,775	584,906	NA	35.7
Consumer Discretionary		18.8	1.40	2.03%				1,378			26.9%	10,094,409	3,015,755		7.9
▲ Zain	ZAIN.KW	12.2	1.78	7.40%	1.24	0.473	0.001	2,046.7	0.534	0.425	(6.7%)	1,866,335	882,388	17.9%	14.7
 National Mobile Telecom Co. 	OORE.KW	16.1	0.96	12.83%	0.60	1.085	0.036	543.8	1.558	0.995	(10.8%)	373,778	397,027	4.9%	6.0
Kuwait Telecommunication Co.	STC.KW	17.2	2.42	6.17%	0.65	0.567	0.008	566.3	0.621	0.511	0.7%	1,321,411	740,294	15.0%	14.1
 Hayat Communications Co. 	HAYK.KW	NM	0.85	0.00%	0.92	0.064	0.003	5.6	0.110	0.061	(24.7%)	20,040	1,223	23.6%	Ν
Telecommunications		16.1	1.37	7.40%				3,162.3			(6.3%)	3,581,564	2,020,932		11.99
 National Bank of Kuwait 	NBKK.KW	12.5	1.83	3.99%	1.20	0.878	0.004	7,310.6	0.956		3.1%	2,597,863	2,277,494	13.1%	14.7
= Gulf Bank	GBKK.KW	21.7	1.53	3.66%	1.08	0.328	0.000	1,247.2	0.328	0.248	22.6%	6,505,433	2,141,340	55.8%	7.1
 Commercial Bank of Kuwait 	CBKK.KW	10.6	1.57	6.25%	0.34	0.561	0.001	1,061.4	0.575	0.490	7.9%	252	141	0.4%	14.9
Ahli Bank of Kuwait	ABKK.KW	13.5	1.14	3.21%	0.64	0.279	0.001	695.6	0.312	0.203	25.7%	1,219,385	340,783	17.0%	8.4
 Kuwait International Bank 	KIBK.KW	11.6	0.94	2.40%	1.00	0.194	0.000	330.5	0.194	0.142	33.2%	1,207,637	233,078	92.9%	8.1
= Burgan Bank	BURG.KW	14.5	0.78	3.20%	1.06	0.187	0.000	676.8	0.208	0.158	14.2%	3,744,440	698,924	19.9%	5.4
 Kuwait Finance House 	KFH.KW	19.2	2.17	2.67%	1.39	0.741	0.000	11,630.6	0.760	0.641	9.3%	6,037,766	4,469,876	16.4%	11.3
 Boubyan Bank 	BOUK.KW	25.7	2.69	1.41%	1.04	0.568	0.000	2,386.0	0.611	0.509	0.4%	1,793,206	1,017,366	17.8%	10.5
= Warba Bank	WARB.KW	20.5	1.24	1.49%	0.98	0.190	0.000	414.9	0.201	0.166	8.3%	2,153,733	409,237	50.4%	6.0
Banks		14.5	1.53	3.20%				25,753.6			5.2%	25,259,715	11,588,240		11.4%

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Boarsa Kaware Barry Barre															
			aluation N			Price (P	(WD)					Daily Tradir		YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
Kuwait Insurance Co.	KINS.KW	9.0	0.68	6.90%	0.07	0.551	0.001	101.8	0.600	0.451	17.2%	5,000	2,758	4.6%	7.6%
= Gulf Insurance Group	GINS.KW	15.2	1.39	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	9.1%
= Ahleiah Insurance Co.	AINS.KW	7.3	1.09	3.99%	0.14	0.739	0.000	160.1	0.938	0.566	21.1%	0	0	5.0%	14.9%
 Warba Insurance and Reinsurance Co. 	WINSRE .KW	4.3	0.95	6.13%	0.39	0.158	(0.001)	38.6	0.161	0.094	60.0%	75,175	11,846	30.4%	22.1%
 Kuwait Reinsurance Co. 	KWRE.KW	8.6	1.28	1.80%	0.10	0.387	0.000	111.4	0.450	0.300	11.5%	0	0	0.9%	14.9%
First Takaful Insurance Co.	FTIK.KW	NM	1.81	0.00%	0.42	0.164	0.001	17.5	0.474	0.053	182.8%	30,947	4,998	146.8%	0.4%
Wethag Takaful Insurance Co.	WETH.KW	51.9	1.06	0.00%	0.51	0.041	0.000	4.5	0.062	0.022	69.2%	345,100	13,927	364.5%	2.0%
 Bahrain Kuwait Insurance Co. 	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	. 0	0	0.0%	11.3%
Insurance		8.6	1.07	5.06%				795.9			(12.9%)	456,222	33,529		11.4%
 Sokouk Holding Co. 	SHCK.KW	10.6	0.90	0.00%	1.07	0.052	(0.001)	29.4	0.058	0.044	0.0%	4,204,643	216,515	134.2%	8.5%
Kuwait Real Estate Co.	KREK.KW	20.0	1.46	1.12%	0.96	0.247	0.003	248.0	0.251	0.181	26.9%	33,616,344	8,256,077	158.7%	7.3%
United Real Estate Co.	UREK.KW	30.1	0.74	0.00%	0.52	0.110	0.001	143.2	0.137	0.043	137.6%	4,141,906	450,932	88.8%	2.5%
National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.080	0.000	147.7	0.108	0.062	20.3%	1,423,445	113,157	66.8%	NM
 Salhia Real Estate Co. 	SREK.KW	21.2	1.36	3.47%	0.36	0.416	(0.003)	246.9	0.471	0.404	6.5%	808,084	337,791	34.8%	6.4%
Tamdeen Real Estate Co.	TAMK.KW	10.7	0.57	4.73%	0.18	0.352	0.004	141.3	0.410	0.332	(1.9%)	12,001	4,251	1.1%	5.3%
 Ajial Real Estate Entertainment Co. 	AREC.KW	9.4	0.40	3.73%	0.46	0.267	(0.003)	55.9	0.286	0.235	8.3%	64,500	17,272	4.3%	4.3%
Arab Real Estate Co.	ARAB.KW	11.1	0.61	4.70%	1.17	0.063	0.000	23.7	0.084	0.055	(4.4%)	962,004	60,478	195.0%	5.5%
AL-Enma'a Real Estate Co.*	ENMA.KW	28.7	0.79	0.00%	0.69	0.075	(0.004)	33.9	0.078	0.048	48.0%	7,368,154	569,289	90.6%	2.7%
 Mabanee Co. 	MABK.KW	16.9	1.73	1.73%	1.04	0.807	(0.007)	1,125.9	0.897	0.705	1.5%	809,198	655,369	22.4%	10.2%
Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.80%	0.24	0.102	0.001	34.5	0.108	0.079	17.2%	915	93	14.2%	5.0%
 The Commercial Real Estate Co. 	TIJK.KW	16.0	1.01	2.39%	0.63	0.159	0.000	298.5	0.165	0.099	62.0%	2,412,723	381,263	51.3%	6.3%
 Sanam Real Estate Co. 	SANK.KW	15.9	2.04	0.00%	0.44	0.211	(0.002)	23.3	0.276	0.139	45.4%	237,415	50,398	423.5%	12.8%
 A'ayan Real Estate Co. 	AYRE.KW	15.6	0.61	5.52%	0.66	0.091	(0.001)	37.6	0.095	0.069	25.9%	1,955,925	177,227	96.4%	3.9%
 Aqar Real Estate Investment Co. 	AQAR.KW	15.4	0.58	2.68%	0.05	0.074	0.000	17.3	0.078	0.053	27.8%	0	0	46.7%	3.8%
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.38	0.00%	0.42	0.035	0.001	6.6	0.040	0.027	3.8%	252,418	8,891	82.3%	NM
MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.074	(0.000)	40.1	0.083	0.062	13.0%	1,312,548	97,615	98.3%	NM
 Tijara Real Estate & Investment Co. 	TIJA.KW	11.2	0.60	5.93%	0.49	0.067	0.001	24.9	0.070	0.054	15.6%	13,170,888	887,545	34.6%	5.4%
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	70.0	0.82	5.31%	0.22	0.113	0.001	28.4	0.127	0.075	42.3%	22,218	2,380	8.3%	1.2%
 Al-Argan International Real Estate Co. 	ARGK.KW	4.2	0.27	0.00%	0.42	0.085	0.000	21.6	0.150	0.060	6.0%	0	0	91.6%	6.4%
 Munshaat Real Estate Projects Co. 	MUNS.KW	7.4	1.41	0.00%	0.64	0.126	(0.002)	40.6	0.166	0.116	(17.6%)	511,985	65,060	75.1%	18.9%
 Kuwait Business Town Real Estate Co. 	KBTK.KW	20.3	1.20	4.62%	1.07	0.105	(0.009)	62.2	0.144	0.049	42.1%	35,622,869	3,849,659	377.9%	5.9%
MENA Real Estate Co. *	MENK.KW	17.1	1.88	0.00%	0.85	0.161	(0.003)	21.9	0.350	0.028	468.9%	1,539,259	250,273	1019.5%	11.0%
 Real Estate Trade Centers Co. 	MARA.KW	NM	0.54	0.00%	0.47	0.072	(0.003)	10.0	0.141	0.041	61.8%	3,501,462	252,727	110.9%	NM
 Mashaer Holding Co. 	MASHAER.KW	9.9	0.87	0.00%	0.50	0.079	(0.000)	12.6	0.089	0.056	42.2%	1,741,175	136,618	64.7%	8.7%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.93	0.00%	0.33	0.041	0.000	4.0	0.046	0.023	56.8%	1,447,799	58,645	506.7%	NM 0 700
▲ Dalqan Real Estate Co.	DALQ.KW	22.1	1.93	2.24%	0.06	0.217	0.002	13.1	0.221	0.112	47.6%	2,514,763	545,624	214.7%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	34.5	0.87	0.00%	NA	0.106	0.003	15.5	0.141	0.083	(18.5%)	1	0	4.5%	2.5%
 Osos Holding Group Co. 	OSOS.KW	7.7	1.06	3.10%	0.30	0.129	0.003	14.1	0.120	0.067	78.9%	4,356,121	587,377	17.8%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.120	0.000	26.4	1.190	1.025	8.4%	21,766	24,310	33.2%	NA
Real Estate		15.8	0.87	3.60%				2,949.1			14.2%	124,032,529	18,056,836		4.4%

Investment Strategy & Research

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		\	/aluation N	lultiples		Price (I	KWD)					Daily Tradin	q Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	RC
= Kuwait Investment Co.	KINV.KW	7.6	0.74	5.71%	0.94	0.174	0.000	91.2	0.227	0.124	37.0%	1,088,590	190,383	142.1%	9.7
 Commercial Facilities Co. 	FACI.KW	9.3	0.76	6.23%	0.51	0.242	0.000	122.9	0.248	0.153	52.2%	554,500	135,029	11.0%	8.19
Int'l Financial Advisors Co.	IFIN.KW	25.8	1.86	0.00%	1.24	0.379	0.003	182.0	0.421	0.211	137.8%	15,273,643	5,805,773	367.8%	7.2
 National Investment Co. 	NINV.KW	17.2	1.08	5.85%	1.32	0.256	(0.002)	204.0	0.308	0.214	7.1%	1,936,433	496,106	94.8%	6.2
 Kuwait Projects Co.(Holding) 	KPRO.KW	15.8	0.78	0.00%	0.78	0.097	0.000	486.7	0.135	0.093	(7.3%)	2,698,343	262,129	38.1%	4.9
 Coast Invest. & Development Co. 	COAS.KW	14.2	0.74	6.50%	1.22	0.077	(0.001)	35.8	0.089	0.057	13.3%	215,013	16,536	93.7%	5.2
The Securities House Co.	SECH.KW	NM	0.74	0.00%	1.19	0.073	0.001	29.2	0.078	0.048	35.0%	1,221,207	88,745	109.8%	
 Arzan Financial Group For Fin. & Invest. 	ARZA.KW	15.3	1.25	0.81%	1.02	0.240	(0.001)	207.4	0.243	0.161	23.1%	5,875,591	1,412,955	232.2%	8.2
 Kuwait Financial Centre 	MARKZ.KW	9.7	0.62	4.59%	0.83	0.130	(0.002)	65.6	0.142	0.097	28.7%	368,042	48,516	20.5%	6.4
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	62.1	1.80	0.00%	0.53	0.190	0.016	41.8	0.166	0.069	134.6%	13,115,025	2,350,058	62.2%	2.9
First Investment Co.	OLAK.KW	7.5	0.85	0.00%	1.11	0.051	(0.001)	22.9	0.060	0.030	40.1%	8,806,503	454,848	236.3%	11.4
 Gulf Investment House 	GIHK.KW	NM	6.75	0.00%	0.92	0.730	(0.009)	296.7	0.840	0.309	121.2%	34,197	24,952	21.2%	7.
 A'ayan Leasing & Investment Co. 	AAYA.KW	9.4	0.99	4.93%	1.29	0.152	(0.001)	100.9	0.191	0.140	(12.6%)	961,498	146,169	138.9%	10.
 Bayan Investment Co. 	BAYK.KW	6.6	1.13	0.00%	0.74	0.063	(0.001)	14.3	0.087	0.037	58.2%	859,335	53,845	219.0%	17.
 Osoul Investment Co. 	OSUL.KW	30.8	1.53	6.85%	0.41	0.146	0.026	18.5	0.118	0.073	62.2%	27,741,615	3,828,237	67.0%	5.
Kuwait Finance & Investment Co.	KFSK.KW	NM	1.15	0.00%	0.36	0.109	0.002	33.7	0.118	0.061	62.4%	1,354,527	147,750	131.3%	
 Kamco Investment Co. 	KAMC.KW	7.7	0.70	3.97%	0.59	0.126	(0.001)	43.1	0.146	0.083	46.5%	807,897	101,430	70.3%	9.
National International Holding Co.	NIHK.KW	39.0	2.19	1.53%	0.74	0.368	(0.005)	86.3	0.498	0.087	263.6%	754,909	279,496	419.8%	5.
UniCap Investment and Finance	UNICAP.KW	NM	3.40	0.00%	0.60	0.236	(0.012)	52.8	0.352	0.052	164.0%	687,666	164,331	390.3%	
Al Madar Finance & Investment Co.	MADR.KW	47.4	0.93	0.00%	0.31	0.101	0.003	20.9	0.122	0.074	26.0%	4,582,650	477,705	14.7%	2.
= Al-Deera Holding	DEER.KW	10.3	1.25	0.00%	0.86	0.379	0.000	39.1	0.511	0.221	57.9%	0	0	2.4%	12.
Al-Safat Investment Co.	ALSAFAT.KW	37.6	1.44	0.00%	2.06	0.112	0.002	42.9	0.124	0.073	17.0%	4,144,315	459,530	352.8%	3.
 Ekttitab Holding Co. 	EKTT.KW	NM	3.73	0.00%	1.06	0.016	(0.000)	5.1	0.024	0.015	(7.6%)	453,849	7,091	84.3%	
NOOR Financial Investment Co.	NOOR.KW	3.7	1.05	2.66%	1.20	0.297	(0.002)	151.6	0.320	0.204	31.4%	40,601	12,038	32.7%	28.
 Tamdeen Investment Co. 	TAMI.KW	10.3	0.39	3.08%	0.37	0.929	0.030	125.0	1.168	0.282	118.6%	50	46	0.5%	3.
Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.87	0.00%	0.52	0.052	0.001	9.2	0.059	0.031	52.9%	100,000	5,116	50.6%	
Asiya Capital Investment Co.	ASIYA.KW	4.1	0.47	0.00%	0.62	0.043	0.000	34.9	0.050	0.034	(1.6%)	1,714,474	73,191	74.4%	11.
Rasiyat Holding Co.	RASIYAT.KW	71.8	4.81	0.00%	NA	0.370	0.005	55.5	0.407	0.244	42.9%	1,410,953	520,471	235.9%	6.
 Alimtiaz Investment Group 	ALIMk.KW	NM	0.50	0.00%	1.02	0.068	(0.000)	71.8	0.076	0.043	19.8%	6,562,787	446,688	67.7%	
Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.39	0.036	(0.000)	15.7	0.050	0.025	31.4%	3,028,885	111,145	520.9%	0.
National Industries Group	NIND.KW	12.6	1.13	2.02%	1.41	0.248	(0.002)	597.7	0.250	0.181	27.6%	3,806,674	946,363	49.3%	9.
Warba Capital Holding Co.	WARBACAP.KW	9.9	1.92	0.00%	0.53	0.245	0.001	7.4	0.250	0.100	131.1%	98,860	23,990	1278.0%	19.
Arabi Holding Group Co.	AGHC.KW	NM	3.06	0.00%	0.37	0.409	0.003	212.2	0.526	0.283	(20.3%)	3,416,911	1,395,518	76.1%	
Privatization Holding Co.	KPPC.KW	NM	0.55	0.00%	0.79	0.048	0.001	29.0	0.050	0.028	63.8%	2,895,517	138,442	80.9%	
Credit Rating & Collection Co.	TAHS.KW	NM	1.58	0.00%	0.13	0.048	0.003	7.9	0.097	0.018	127.6%	626,301	29,736	96.5%	0.
Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.87	7.55%	0.20	0.244	0.001	275.0	0.287	0.215	(3.9%)	1,694,901	414,719	12.6%	45.
GFH Financial Group	GFH.KW	10.2	1.14	4.56%	0.96	0.100	(0.000)	348.4	0.112	0.076	30.8%	1,136,983	113,434	59.9%	11.
= Inovest	INOV.KW	NM	1.04	2.11%	0.86	0.142	0.000	43.6	0.188	0.072	68.4%	11,696,676	1,653,939	629.6%	
Amar For Finance and Leasing Co.	AMARF.KW	20.3	0.57	0.00%	0.08	0.065	0.002	12.7	0.074	0.052	2.5%	48,484	3,059	7.7%	2.
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.59	4.42%	0.54	0.068	0.000	17.9	0.077	0.052	19.5%	577,345	38,950	91.6%	7.
Boursa Kuwait Securities Co	BOURSA.KW	25.0	6.90	3.37%	0.90	2.194	0.000	440.5	2.281	1.700	27.3%	247,064	541,363	22.8%	27.0
 Beyout Investment Group Holding Co. 	BEYOUT.KW	15.7	2.37	3.14%	NA	0.430	0.008	129.0	0.535	0.392	(16.2%)	1,232,212	521,747	43.3%	15.1
Financial Services	DETOOT.KW	11.4	1.13	4.42%	11/3	01100	0.000	4,828.6	0.000	0.372	29.5%	133,871,026	23,941,570	13.370	7.3

Investment Strategy & Research

Wednesday, December 11, 2024

KAMCO INVEST

Boursa Kuwait Daily Bulleti	n											Wedne	esday, Decer	nber 11,	2024
		١	/aluation N	lultiples		Price (K	(WD)					Daily Tradir	ng Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD			52 Weeks	YTD-24	Volume	Value	Capital	505
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
 Automated Systems Co. 	ASCK.KW	NM	1.25	0.00%	0.25	0.147	0.000	14.7	0.298	0.075	84.9%	97,242	14,050	179.4%	NM
Technology		NM	1.25	0.00%				14.7			84.9%	97,242	14,050		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.3	1.43	5.59%	0.53	0.161	0.000	177.1	0.184	0.142	(6.9%)	531,901	85,494	23.0%	7.8%
Utilities		18.3	1.43	5.59%				177.1			(6.9%)	531,901	85,494		7.8%
Boursa Kuwait		15.20	1.12	2.9%				43,206.4			6.69%	332,605,100	64,525,539		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.161	468.9%
National International Holding Co.	0.368	263.6%
ALAFCO Aviation Lease & Finance Co.	0.557	209.4%
First Takaful Insurance Co.	0.164	182.8%
Equipment Holding Co.	0.081	182.3%
VTD Mast Astiva by Volume	Close	Volume
YTD Most Active by Volume	(KWD)	(Shrs.)
Kuwait Finance House	0.741	2,578,191,675
Manazel Holding Co.	0.036	2,242,008,703
Kuwait Business Town Real Estate Co.	0.105	2,238,472,835
		2 4 24 074 400
Gulf Bank	0.328	2,121,074,499

Close Percent YTD Top % Losers (KWD) Change Agility (PWC Logistics) 0.266 (47.7%) **Gulf Insurance Group** 1.175 (37.5%) Hayat Communications Co. 0.064 (24.7%) Jazeera Airways Co. 1.070 (23.0%)Human Soft Holding Co. 2.530 (21.5%)Close Value YTD Most Active by Value (KWD) (KWD) **Kuwait Finance House** 0.741 1,913,707,753 National Bank of Kuwait 0.878 971,632,406 Agility (PWC Logistics) 0.266 716,726,840 Int'l Financial Advisors Co. 0.379 647,906,148 Gulf Bank 0.328 615,276,415

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Analyst Certification

* Different Fiscal Year Company

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* Neutral: Taraet Price represents expected returns between -10% and +10% in the next 12 months

* Undergerform: Target Price represents on oppected raturn of <-10% in the next 12 months in certain accomstances, rotings may differ from those implied by a far value target saing the criteria above. Kanco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material damages to the analysi's adultado on a company. Store price valuiting may cause a stock to move outside the rating range implied by Kannco Invest fair value target. Analysis may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

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Investment Strategy & Research, Kamco Invest, 15th Floor, Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharg, P.O. BOX : 28873, Safat 13149, Kuwait Tel.: (+965) 2233 6600 Fax: (+965) 2249 2395 Email: research@kamcoinvest.com Website: www.kamcoinvest.com