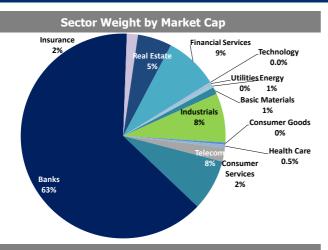


Boursa Kuwait Daily Report

April 11, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	9,715.9	27.2	6.7%
2- National Bank of Kuwait	7,174.7	14.1	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,426.1	42.0	7.2%
5- Zain	2,358.2	12.0	15.9%
6- Agility (PWC Logistics)	1,493.1	21.9	4.2%
7- Commercial Bank of Kuwait	1,008.4	13.7	11.1%
8- Mabanee Co.	917.6	15.0	10.6%
9- Gulf Bank	870.5	14.1	8.6%
10- Burgan Bank	722.2	13.9	7.0%
Total	30,087	18.75	9.6%

*:	ROE IS	calculated	based	on FY	2022	net prot	it & s	snarenolders'	equity	as of	31-December-2	.2

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.060	0.007	13.3%
National Cleaning Co.	0.029	0.003	9.5%
Future Kid Entertainment and R.E Co.	0.105	0.009	9.1%
Al Masaken Intl. Real Estate Dev. Co.	0.022	0.002	8.5%
Gulf Investment House	0.370	0.027	7.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.070	(0.007)	(9.1%)
Munshaat Real Estate Projects Co.	0.050	(0.003)	(5.0%)
Ahli Bank of Kuwait	0.308	(0.016)	(4.9%)
Ras-Al-Khaimah for White Cement Co.	0.117	(0.006)	(4.9%)
Jazeera Airways Co.	1.711	(0.059)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.729	2.1%	10,785,190
Jiyad Holding Co.	0.019	7.2%	7,901,318
Arab Real Estate Co.	0.035	1.2%	6,259,088
Agility (PWC Logistics)	0.585	3.4%	5,747,086
Zain	0.545	1.1%	4,316,385

Market Ca	pitalization -	Sector Returns
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,732.0	A	1.0%	(5.3%)	(8.6%)
Energy	202.6	A	0.5%	0.7%	(11.8%)
Basic Materials	475.9	A	0.8%	(1.7%)	(0.4%)
Industrials	3,313.7	A	1.5%	(2.5%)	(12.0%)
Consumer Staples	135.1	A	1.0%	0.3%	(6.9%)
Health Care	222.3	_	0.0%	1.6%	0.1%
Consumer Discretionary	934.4	▼	(1.1%)	(3.2%)	(4.8%)
Telecommunications	3,446.5	A	1.4%	(0.7%)	(4.8%)
Banks	27,122.3	A	0.9%	(7.6%)	(9.8%)
Insurance	749.7	•	(0.0%)	(1.5%)	21.3%
Real Estate	2,299.1	A	1.7%	0.4%	(10.8%)
Financial Services	3,632.5	A	1.4%	(0.1%)	(5.3%)
Technology	8.7	-	0.0%	(0.5%)	(9.1%)
Utilities	189.2	A	0.6%	(2.8%)	(8.5%)

Market Breadth		71		25	57
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,645.47	89.7	1.2%	(2.3%)	(5.8%)
Main 50 Index	5,486.11	20.0	0.4%	(1.9%)	(4.1%)
Main Market Index	5,427.02	19.6	0.4%	(1.3%)	(3.0%)
All Share Market Index	6,903.73	70.6	1.0%	(2.1%)	(5.3%)
Market Cap (KWD Mn)	42,732.02	430.5	1.0%	(5.3%)	(8.6%)

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2023	YTD 2022							
Volume (Shrs Mn)	81.2	13.3	19.6%	135.1	270.4							
Value Traded (KWD Mn)	26.9	4.98	22.8%	41.9	68.0							
No. of Trades	7.780	1.451	22.9%	8.793	12.377							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	2.1%	7,798,686
Agility (PWC Logistics)	0.585	3.4%	3,323,835
National Bank of Kuwait	0.950	1.0%	2,945,530
Zain	0.545	1.1%	2,342,401
Boubyan Bank	0.649	0.6%	2,294,354

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market

Tuesday, April 11, 2023

▲ N ▼ G = K ▲ E ▲ K	Premier Market Stocks National Bank of Kuwait Gulf Bank Kuwait International Bank Burgan Bank Kuwait Finance House Boubyan Bank Kuwait Investment Co. National Investments Co	0.950 0.272 0.179 0.220 0.729 0.649 0.114	DTD Chg. (KWD) 0.009 (0.005) 0.000 0.001 0.015	D-T-D Return 1.0% (1.8%) 0.0% 0.5%	Mark KWD Mn 7,175 871 190	Weight in Premier Index 20.7% 2.5%	Weight in Boursa Kuwait 16.8%	14.1	Valuation P/BV (X) 1.98	Multiples Yield 3.9%	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲ N ▼ G = K ▲ E ▲ K	National Bank of Kuwait Gulf Bank Kuwait International Bank Burgan Bank Kuwait Finance House Boubyan Bank Kuwait Investment Co. National Investments Co	0.950 0.272 0.179 0.220 0.729 0.649	Chg. (KWD) 0.009 (0.005) 0.000 0.001 0.015	1.0% (1.8%) 0.0% 0.5%	7,175 871	Premier Index 20.7%	Boursa Kuwait 16.8%	14.1					Price Return	(Mn Shrs)	(KWD Mn)
▼ G = K A B A K A B	Gulf Bank Kuwait International Bank Burgan Bank Kuwait Finance House Boubyan Bank Kuwait Investment Co.	0.272 0.179 0.220 0.729 0.649	(0.005) 0.000 0.001 0.015	(1.8%) 0.0% 0.5%	871				1.98	3.9%	1.20	ROE Pric Retu 1.20 14.1% (11.9°	(44.00/)	0.40.00	
= K	Kuwait International Bank Burgan Bank Kuwait Finance House Boubyan Bank Kuwait Investment Co. National Investments Co	0.179 0.220 0.729 0.649	0.000 0.001 0.015	0.0% 0.5%	-	2.5%	0.00/					17.1/0	(11.9%)	242.08	261.24
▲ B	Burgan Bank Kuwait Finance House Boubyan Bank Kuwait Investment Co. National Investments Co	0.220 0.729 0.649	0.001 0.015	0.5%	190		2.0%	14.1	1.21	3.9%	1.09	8.6%	(13.4%)	198.08	60.51
▲ K	Kuwait Finance House Boubyan Bank Kuwait Investment Co. National Investments Co	0.729 0.649	0.015			0.5%	0.4%	14.0	0.75	2.1%	0.99	5.4%	(17.8%)	383.83	75.73
▲ B	Boubyan Bank Kuwait Investment Co. National Investments Co	0.649			722	2.1%	1.7%	13.9	0.97	3.6%	1.05	7.0%	0.3%	70.58	15.80
▲ K	Kuwait Investment Co. National Investments Co		0.004	2.1%	9,716	28.1%	22.7%	27.2	1.81	2.2%	1.41	6.7%	(10.8%)	1,033.16	858.97
	National Investments Co	0.114	0.004	0.6%	2,426	7.0%	5.7%	42.0	3.04	0.9%	1.04	7.2%	(18.7%)	206.98	141.53
▲ N		•	0.002	1.8%	62	0.2%	0.1%	NM	0.55	4.4%	0.89	0.5%	(25.0%)	93.41	12.61
		0.231	0.001	0.4%	184	0.5%	0.4%	21.1	0.93	12.1%	1.30	4.4%	(2.5%)	57.86	13.82
▲ K	Kuwait Projects Co. (Holding)	0.126	0.002	1.6%	630	1.8%	1.5%	25.1	1.07	3.9%	0.73	4.3%	12.5%	445.65	51.20
A A	Arzan Financial Group for Financing & In	0.103	0.001	1.0%	83	0.2%	0.2%	10.1	0.72	3.7%	1.02	7.1%	(10.4%)	162.90	18.96
▼ A	Aayan Leasing and Investment	0.125	(0.001)	(0.8%)	83	0.2%	0.2%	9.2	0.91	6.0%	1.31	9.9%	(6.0%)	536.27	74.54
A A	Al Imtiaz Investment Group	0.057	0.001	1.2%	60	0.2%	0.1%	NM	0.36	14.8%	1.05	NM	(24.2%)	63.18	3.96
= K	Kuwait Real Estate Co.	0.110	0.000	0.0%	102	0.3%	0.2%	14.0	0.80	2.6%	0.98	5.7%	1.9%	400.50	43.77
▲ N	Mabanee Co.	0.739	0.019	2.6%	918	2.7%	2.1%	15.0	1.60	2.0%	1.07	10.6%	(12.9%)	38.85	30.38
▲ T	The Commercial Real Estate Co.	0.099	0.001	0.9%	173	0.5%	0.4%	13.9	0.60	2.9%	0.63	4.3%	0.0%	232.75	23.12
▲ N	National Industries Group (Holding)	0.195	0.003	1.6%	426	1.2%	1.0%	19.9	0.88	2.6%	1.43	4.4%	(10.1%)	173.97	36.17
▲ G	Gulf Cable and Electrical Industries	1.184	0.005	0.4%	246	0.7%	0.6%	19.0	1.08	5.0%	1.03	5.7%	(2.6%)	6.67	7.72
▲ H	Heavy Engineering Industries and Shipbu	0.584	0.010	1.7%	105	0.3%	0.2%	18.7	1.49	3.4%	0.70	8.0%	(4.7%)	18.44	11.08
▲ B	Boubyan Petrochemical Co.	0.767	0.007	0.9%	410	1.2%	1.0%	8.0	1.48	7.8%	0.74	18.5%	(4.1%)	17.81	13.86
<u> </u>	Agility Public Warehousing Co.	0.585	0.019	3.4%	1,493	4.3%	3.5%	21.9	0.93	3.3%	1.52	4.2%	(18.8%)	479.19	289.73
▲ N	Mobile Telecommunications Co.	0.545	0.006	1.1%	2,358	6.8%	5.5%	12.0	1.92	6.4%	1.27	15.9%	(3.2%)	246.60	135.38
= H	Human Soft Holding Co.	3.900	0.000	0.0%	474	1.4%	1.1%	9.4	3.55	10.2%	0.49	37.9%	10.8%	17.51	63.65
A A	ALAFCO Aviation Lease and Finance Co.	0.182	0.001	0.6%	173	0.5%	0.4%	NM	0.67	0.0%	0.88	NM	(10.3%)	85.00	17.38
▼ J	Jazeera Airways Co.	1.711	(0.059)	(3.3%)	376	1.1%	0.9%	18.7	10.31	2.9%	0.70	55.0%	(9.9%)	18.69	31.80
<u> </u>	GFH Financial Group BSC	0.076	0.002	2.3%	265	0.8%	0.6%	9.6	0.87	5.8%	0.96	9.1%	(0.1%)	630.05	48.44
= A	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.8%	8.0%	20.3	2.54	2.5%	1.10	12.5%	0.0%	-	-
▲ V	Warba Bank	0.226	0.001	0.4%	452	1.3%	1.1%	23.4	1.52	1.4%	0.98	6.5%	(3.8%)	182.08	42.34
▲ N	Mezzan Holding Co.	0.366	0.003	0.8%	114	0.3%	0.3%	NM	1.11	3.3%	0.47	NM	(6.9%)	53.60	20.78
▼ Ir	ntegrated holding Co.	0.367	(0.004)	(1.1%)	93	0.3%	0.2%	29.3	1.48	4.1%	0.51	5.1%	(0.8%)	64.24	23.47
▲ S	Shamal Az-Zour Al-Oula Power and Wate	0.172	0.001	0.6%	189	0.5%	0.4%	13.1	1.62	2.3%	0.45	12.4%	(8.5%)	34.53	6.22
▲ B	Boursa Kuwait Securities Co.	1.810	0.031	1.7%	363	1.1%	0.9%	20.2	5.55	4.7%	0.90	27.5%	(11.8%)	8.90	17.40
= A	Ali Alghanim Sons Automotive Co.	0.885	0.000	0.0%	243	0.7%	0.6%	13.0	3.32	3.8%	0.48	25.6%	9.9%	30.86	26.75
Subtota	al- Premier Market Stocks	7,645.47	89.74	1.2%	34,578	100%	81%	14.6	1.16	4.33%		8.9%	-5.8%	6,234.22	2,478.31
Rest of	the Market				8,154		19%	11.3	0.65	2.41%		6.5%		3,091.00	414.24

Source: Kamco Invest Research



		٧	aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
▲ Senergy Holding Co.	SENE.KW	NM	0.65	0.00%	1.08	0.032	0.002	6.4	0.045	0.026	(28.5%)	1,600	49	1.1%	N
 Independent Petroleum Group 	IPGK.KW	11.0	0.84	6.18%	0.26	0.465	0.000	84.1	0.545	0.410	(8.8%)	0	0	0.1%	7.7
 National Petroleum Services Co. 	NAPS.KW	11.2	1.80	6.17%	0.17	0.785	0.000	76.1	0.899	0.732	(0.5%)	0	0	0.5%	16.1
▲ The Energy House Co.	ENER.KW	NM	0.58	0.00%	0.73	0.060	0.007	2.7	0.354	0.021	177.7%	27,341	1,535	6.8%	1
Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.37	0.00%	0.17	0.107	0.001	27.1	0.133	0.100	(7.0%)	2,010	215	4.7%	4.
Energy		11.0	0.61	6.18%				202.6			(11.8%)	30,951	1,800		1.9
Kuwait Foundry Co.	KFDC.KW	21.5	1.65	0.00%	0.51	0.310	0.000	22.4	0.328	0.266	5.4%	138,393	43,076	3.3%	7.
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.0	1.48	7.78%	0.74	0.767	0.007	410.2	0.856	0.732	(4.1%)	257,061	195,855	3.3%	18.
 Al Kout for Industrial Projects Co. 	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	30.
Basic Materials		8.0	1.48	9.72%				475.9			(0.4%)	395,454	238,931		19.3
▲ Specialities Group Holding Co.	SPEC.KW	9.1	0.60	5.73%	0.65	0.116	0.003	18.8	0.129	0.107	1.2%	169,260	19,401	42.1%	6.
▲ Kuwait Cement Co.	KCEM.KW	34.1	0.64	2.79%	0.58	0.174	0.001	124.1	0.225	0.172	(22.0%)	18,388	3,173	1.1%	1.
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.0	1.08	5.02%	1.03	1.184	0.005	246.5	1.250	0.999	(2.6%)	49,170	57,835	3.2%	5.
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.7	1.49	3.42%	0.70	0.584	0.010	105.3	0.631	0.566	(4.7%)	70,952	41,049	10.2%	8
Kuwait Portland Cement Co.	PCEM.KW	16.9	1.08	8.28%	0.47	0.845	0.003	84.7	0.863	0.800	3.4%	48,689	41,212	1.6%	6.
▲ Shuaiba Industrial Co.	PAPE.KW	11.4	0.82	7.63%	0.18	0.155	0.006	15.4	0.168	0.134	(3.7%)	200	31	2.7%	7.
▼ Metal & Recycling Co.	MRCK.KW	15.4	0.86	0.00%	0.18	0.071	(0.001)	6.4	0.077	0.038	42.3%	63,036	4,476	2.6%	5.
 ACICO Industries Co. 	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	
 National Industries Co. 	NIBM.KW	14.9	0.76	5.48%	0.21	0.182	0.000	65.4	0.194	0.165	(6.2%)	0	0	0.4%	5.
 Equipment Holding Co. 	EQUI.KW	NM	0.81	0.00%	0.95	0.046	0.000	3.7	0.047	0.044	0.4%	0	0	0.1%	
National Co. for Consumer Industries	NCCI.KW	NM	1.25	0.00%	0.16	0.114	(0.002)	34.2	0.127	0.108	2.7%	1,482,000	170,404	58.8%	
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	
Agility (PWC Logistics)	AGLT.KW	21.9	0.93	3.25%	1.52	0.585	0.019	1,493.1	0.720	0.560	(18.8%)	5,747,086	3,323,835	18.8%	4.
National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.029	0.003	6.7	0.035	0.026	(12.7%)	45,659	1,268	1.5%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	6.7	0.30	0.00%	0.77	0.043	(0.001)	11.8	0.065	0.041	(27.1%)	122,218	5,277	2.6%	4
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.8	1.09	6.73%	0.50	0.290	(0.009)	34.4	0.315	0.275	(2.4%)	455	132	0.7%	8
 Humansoft Holding Co. 	HUMN.KW	9.4	3.55	10.21%	0.49	3.900	0.000	474.5	3.995	3.341	10.8%	174,960	681,912	14.4%	37
Gulf Franchising Co.	GFCI.KW	27.7	1.54	0.00%	NA	0.086	0.000	3.5	0.097	0.079	(3.9%)	0	0	0.0%	5
= Combined Group Contracting Co.	CGCK.KW	7.0	1.30	7.48%	0.69	0.400	0.000	68.4	0.476	0.397	(11.9%)	214,860	85,944	8.7%	18
United Projects Group	UPAC.KW	NM	0.70	0.00%	0.19	0.191	0.000	72.1	0.211	0.174	(6.4%)	, 0	, 0	0.1%	0
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.67	0.00%	0.88	0.182	0.001	173.3	0.220	0.176	(10.3%)	59,099	10,797	8.9%	
= Mubarrad Holding Co.	MBRD.KW	7.8	0.57	6.94%	0.92	0.072	0.000	11.8	0.081	0.067	(10.6%)	0	0	5.9%	7
Integrated holding Co.	INTEGRATED.KW	29.3	1.48	4.09%	0.51	0.367	(0.004)	92.9	0.394	0.345	(0.8%)	904,478	335,340	25.4%	5
= Umm Al-Qaiwain General Investments Co.	QIC.KW	8.0	0.66	6.67%	0.15	0.090	0.000	32.7	0.100	0.088	(6.5%)	0	0	0.2%	8
Ras-Al-Khaimah for White Cement Co.	RKWC.KW	33.3	0.90	0.00%	0.10	0.117	(0.006)	58.5	0.137	0.123	(12.0%)	1,000	117	0.2%	2
▼ Jassim Transport & Stevedoring Co.	JTC.KW	11.1	1.03	5.54%	0.07	0.325	(0.002)	48.8	0.349	0.320	(0.9%)	50,000	16,260	1.9%	9
Industrials		14.9	0.84	5.73%			, , , , ,	3,313.7			(12.0%)	9,221,510.0	4,798,463		3.2



		Valuation Multiples				Price (ł	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap		52 Weeks	YTD-23	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.21	0.00%	0.28	0.102	0.002	21.3	0.114	0.098	(7.3%)	10	1	0.4%	
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.11	3.27%	0.47	0.366	0.003	113.7	0.422	0.360	(6.9%)	877,066	318,855	17.2%	
Consumer Staples		NM	1.16	3.27%				135.1			(6.9%)	877,076	318,856		
 Advanced Technology Co. 	ATCK.KW	10.5	1.06	4.06%	0.00	0.493	0.000	74.0	0.525	0.379	12.0%	0	0	0.2%	1
Yiaco Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	13.5	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	
Health Care		12.0	1.77	4.06%				222.3			0.1%	0	0		1
 Kuwait National Cinema Co. 	KCIN.KW	12.0	1.14	5.51%	0.28	0.990	0.000	91.7	1.206	0.940	4.2%	0	0	0.7%	
= Kuwait Hotels Co.	KHOT.KW	16.7	2.12	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	1
▲ Sultan Center Food Products Co.	SCFK.KW	10.9	0.52	0.00%	0.55	0.096	0.000	26.8	0.113	0.076	(12.1%)	752,020	71,609	4.4%	
▲ IFA Hotels & Resorts Co.*	IFAH.KW	3.9	2.13	0.00%	0.50	0.019	0.001	11.4	0.030	0.017	(34.9%)	1,417,700	25,242	3.1%	
 Oula Fuel Marketing Co. 	OULA.KW	13.0	0.80	3.85%	0.44	0.130	0.000	52.6	0.148	0.121	(10.3%)	11,383	1,457	1.0%	
▼ Kuwait Resorts Co.	MUNK.KW	12.9	0.46	4.15%	0.74	0.067	(0.000)	13.1	0.083	0.067	(17.3%)	329,696	22,182	6.2%	
▼ Jazeera Airways Co.	JAZK.KW	18.7	10.31	2.92%	0.70	1.711	(0.059)	376.4	1.925	1.518	(9.9%)	88,192	155,224	8.5%	ŗ
Soor Fuel Marketing Co.	SOOR.KW	14.9	0.74	3.87%	0.46	0.129	0.002	52.2	0.149	0.120	(13.4%)	14,001	1,802	0.6%	
Future Kid Entertainment and R.E Co.	KIDK.KW	9.8	0.91	5.63%	0.10	0.105	0.009	12.0	0.120	0.096	(5.4%)	200,000	20,396	2.1%	
▲ Jiyad Holding Co	JIYAD.KW	1.7	0.19	0.00%	0.76	0.019	0.001	3.5	0.025	0.014	(16.8%)	7,901,318	150,633	151.7%	1
▲ Al Eid Food Co.	ALEID.KW	15.0	1.68	2.24%	0.11	0.223	0.001	37.7	0.249	0.204	(8.6%)	621,470	137,957	21.2%	1
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	
= Ali Alghanim Sons Automotive Co.	ALG.KW	13.0	3.32	3.79%	0.48	0.885	0.000	242.5	0.945	0.790	9.9%	334,080	297,523	NA	
Consumer Discretionary	/LO.KW	13.0	0.91	3.85%	01.10	0.005	0.000	934	0.5.15	0.750	(4.8%)	11,669,860	884,026	1471	1
Zain	ZAIN.KW	12.0	1.92	6.42%	1.27	0.545	0.006	2,358.2	0,572	0.528	(3.2%)	4,316,385	2,342,401	5.7%	
National Mobile Telecom Co.	OORE.KW	12.7	0.92	6.97%	0.59	0.998	0.036	500.2	1.199	0.960	(13.9%)	2,549	2,478	0.7%	
= AAN digital services Co.	AAN.KW	NM	6.20	0.00%	1.14	0.086	0.000	14.0	0.000	0.000	436.6%	0	0	0.0%	
Kuwait Telecommunication Co.	STC.KW	17.1	2.36	5.26%	0.63	0.570	0.005	569.3	0.793	0.560	(2.6%)	238,873	135,735	13.8%	
Havat Communications Co.	HAYK.KW	NM	0.51	0.00%	1.02	0.055	0.003	4.8	0.059	0.050	(8.2%)	40,020	2,121	1.5%	
Telecommunications	17/11/1.1.1.1.1	12.7	1.92	6.42%		0.000	0.003	3,446.5	0.033	0.030	(4.8%)	4,597,827	2,482,735	11370	13
National Bank of Kuwait	NBKK.KW	14.1	1.98	3.87%	1.20	0.950	0.009	7,174.7	1.076	0.941	(11.9%)	3,113,812	2,945,530	3.1%	
▼ Gulf Bank	GBKK.KW	14.1	1.21	3.86%	1.09	0.272	(0.005)	870.5	0.309	0.271	(13.4%)	1,327,480	357,549	5.9%	
= Commercial Bank of Kuwait	CBKK.KW	13.7	1.53	4.44%	0.33	0.533	0.000	1,008.4	0.533	0.484	6.6%	1,047	558	0.3%	1
▼ Ahli Bank of Kuwait	ABKK.KW	16.9	1.08	2.71%	0.64	0.308	(0.016)	545.3	0.331	0.300	(1.0%)	170,116	53,578	4.0%	
Ahli United Bank - Kuwait	BKME.KW	17.0	1.27	2.60%	0.83	0.274	0.001	617.1	0.288	0.253	(3.5%)	711,533	194,327	2.2%	
= Kuwait International Bank	KIBK.KW	14.0	0.75	2.08%	0.99	0.179	0.000	189.8	0.202	0.176	(17.8%)	2,940,306	522,269	34.8%	
▲ Burgan Bank	BURG.KW	13.9	0.97	3.63%	1.05	0.220	0.001	722.2	0.234	0.209	0.3%	881,325	193,074	2.2%	
Kuwait Finance House	KFH.KW	27.2	1.81	2.25%	1.41	0.729	0.015	9,715.9	0.806	0.709	(10.8%)	10,785,190	7,798,686	7.0%	
▲ Boubyan Bank	BOUK.KW	42.0	3.04	0.92%	1.04	0.649	0.004	2,426.1	0.815	0.619	(18.7%)	3,539,907	2,294,354	5.5%	
Warba Bank	WARB.KW	23.4	1.52	1.37%	0.98	0.226	0.001	452.0	0.248	0.219	(3.8%)	662,783	149,362	8.8%	
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.10	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	1
Banks		16.9	1.52	2.60%				27,122.3			(9.8%)	24,133,499	14,509,287	2.270	-



		. V	aluation N	lultiples		Price (Ł	(WD)					Daily Tradin	g Data	YTD-23	
	Reuters	Trailing	Trailing	Dividend		(.	DTD	MKT Can	52 Weeks 5	2 Weeks	YTD-23	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change			ow (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ı
Kuwait Insurance Co.	KINS.KW	2.3	0.80	7.13%	0.06	0.533	(0.007)	98.5	0.577	0.500	1.7%	48,259	25,975	2.2%	34.
Gulf Insurance Group	GINS.KW	10.4	1.73	3.85%	0.07	1.400	0.000	397.3	1.537	0.965	37.9%	8	11	0.3%	16
Ahleiah Insurance Co.	AINS.KW	6.5	0.81	7.63%	0.15	0.515	0.005	111.6	0.570	0.489	3.4%	1,000	515	0.5%	12
Warba Insurance and Reinsurance Co.	WINSRE .KW	8.2	0.66	5.06%	0.38	0.151	0.000	25.7	0.175	0.107	23.8%	16,835	2,542	12.6%	8
Kuwait Reinsurance Co.	KWRE.KW	10.2	1.16	1.75%	0.08	0.340	0.000	80.9	0.352	0.288	18.1%	0	0	0.0%	1
First Takaful Insurance Co.	FTIK.KW	32.9	0.50	0.00%	0.36	0.043	0.000	4.6	0.046	0.039	(4.8%)	0	0	0.1%	
Wethaq Takaful Insurance Co.	WETH.KW	31.1	0.63	0.00%	0.50	0.023	0.000	2.6	0.026	0.019	(4.5%)	9,300	217	2.3%	
Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	1
Insurance		9.2	0.81	6.10%				749.7			21.3%	75,402	29,260		17
Sokouk Holding Co.	SHCK.KW	23.1	0.51	0.00%	1.07	0.023	(0.000)	12.9	0.025	0.021	(2.2%)	18,094	411	2.4%	
Kuwait Real Estate Co.	KREK.KW	14.0	0.80	2.65%	0.98	0.110	0.000	101.8	0.113	0.104	1.9%	483,217	52,888	43.3%	
United Real Estate Co.	UREK.KW	20.9	0.38	0.00%	0.45	0.055	0.001	71.0	0.067	0.053	(13.6%)	6,720	363	1.3%	
National Real Estate Co.	NREK.KW	8.3	0.42	0.00%	1.25	0.081	0.002	149.6	0.125	0.075	(35.6%)	1,188,245	95,235	21.7%	
Salhia Real Estate Co.	SREK.KW	19.2	1.67	2.64%	0.34	0.544	0.004	280.0	0.567	0.507	1.4%	1,172,583	633,937	11.8%	
Tamdeen Real Estate Co.	TAMK.KW	9.5	0.64	2.60%	0.19	0.355	0.017	142.5	0.380	0.326	(4.1%)	2	1	0.1%	
Ajial Real Estate Entertainment Co.	AREC.KW	13.0	0.39	1.84%	0.46	0.270	0.001	52.2	0.292	0.250	(6.6%)	500	135	1.3%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.43	0.00%	0.24	0.029	(0.001)	6.7	0.030	0.026	(4.3%)	1,900	55	0.3%	
Arab Real Estate Co.	ARAB.KW	8.5	0.47	0.00%	1.24	0.035	0.000	17.5	0.035	0.024	34.1%	6,259,088	215,167	22,4%	
AL-Enma'a Real Estate Co.*	ENMA.KW	48.1	0.59	0.00%	0.72	0.054	0.003	24.1	0.062	0.048	(9.9%)	19,800	1,056	1.0%	
Mabanee Co.	MABK.KW	15.0	1.60	2.01%	1.07	0.739	0.019	917.6	0.816	0.680	(12.9%)	340,150	249,436	3.0%	
Injazzat Real Estate Development Co.	INJA.KW	9.2	0.47	6.12%	0.24	0.080	0.000	27.1	0.087	0.074	0.1%	93,120	7,436	9.1%	
The Commercial Real Estate Co.	TIJK.KW	13.9	0.60	2.87%	0.63	0.099	0.001	173.5	0.104	0.095	0.0%	1,721,169	169,964	13.3%	
Sanam Real Estate Co.	SANK.KW	NM	1.08	0.00%	0.39	0.070	(0.007)	8.5	0.077	0.058	11.3%	5,212	386	0.9%	
A'ayan Real Estate Co.	AYRE.KW	11.2	0.49	7.04%	0.65	0.071	0.000	29.5	0.082	0.066	(8.2%)	92,505	6,595	9.5%	
Agar Real Estate Investment Co.	AQAR.KW	13.3	0.45	1.82%	0.00	0.055	0.000	12.7	0.064	0.055	(13.7%)	1	0	0.9%	
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.65	0.00%	0.45	0.025	0.001	4.7	0.033	0.021	(24.2%)	77,360	1,831	0.9%	
MAZAYA Holding Co.	MAZA.KW	NM	0.47	0.00%	1.06	0.039	(0.001)	24.7	0.048	0.036	(18.3%)	578,352	22,628	12.0%	
Tijara Real Estate & Investment Co.	TIJA.KW	9.3	0.48	7.43%	0.48	0.054	0.000	19.9	0.059	0.050	0.6%	, 0	, 0	6.8%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.24	0.00%	0.98	0.013	0.001	3.1	0.025	0.012	(38.6%)	1,059,005	13,218	7.2%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.7	0.73	5.83%	0.24	0.103	0.000	25.9	0.120	0.095	(11.2%)	, ,	, 0	0.2%	
Al-Argan International Real Estate Co.	ARGK.KW	24.8	0.26	0.00%	0.39	0.080	0.003	20.4	0.093	0.075	(14.0%)	17,406	1,357	0.5%	
Munshaat Real Estate Projects Co.	MUNS.KW	13.2	1.52	0.00%	0.61	0.050	(0.003)	16.0	0.058	0.048	(18.7%)	12,500	621	0.2%	
First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.45	0.040	0.000	29.0	0.050	0.038	(19.1%)	, 0	0	2.6%	
Kuwait Business Town Real Estate Co.	KBTK.KW	10.4	0.67	0.00%	1.10	0.058	0.000	33.6	0.065	0.051	4.1%	15,001	862	13.2%	
MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	, 0	0	0.0%	
Real Estate Trade Centers Co.	MARA.KW	19.7	0.32	0.00%	0.42	0.058	0.000	8.0	0.065	0.046	(4.2%)	20	1	0.8%	
Kuwait Remal Real Estate Co.	REMAL.KW	NM	1.09	0.00%	0.84	0.008	0.000	2.4	0.000	0.000	0.0%	0	0	0.0%	
Mashaer Holding Co.	MASHAER.KW	6.2	0.65	0.00%	0.51	0.054	(0.000)	9.5	0.059	0.051	(1.1%)	42,783	2,270	1.5%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.36	0.00%	0.27	0.022	0.002	2.1	0.027	0.019	(19.3%)	136,259	2,884	1.8%	
Dalgan Real Estate Co.	DALQ.KW	70.1	1.91	1.39%	0.08	0.210	0.000	12.4	0.240	0.172	(8.7%)	1,000	210	9.4%	
Dar Al Thurava Real Estate Co.	THURY.KW	53.1	1.24	0.00%	NA	0.146	0.000	21.4	0.204	0.146	(31.8%)	0	0	0.6%	
Osos Holding Group Co.	OSOS.KW	9.7	0.86	7.69%	0.30	0.104	0.000	10.9	0.110	0.098	(5.5%)	ő	ő	0.2%	
KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.017	(0.001)	24.0	1.265	1.005	(19.3%)	13,841	14,074	11.1%	
KFH Capital REIT Real Estate	SATT MINETTAKEV	13.3	0.51	2.64%	0.03	,	(0.001)	2,299.1	1.203	1.005	(10.8%)	13,355,833	1,493,021	11.170	



Boursa Kuwait Daily Bulletin Tuesday, April 11, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap (KWD Mn.) 52 Weeks YTD-23 Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. NM 0.55 4.36% 0.89 0.114 0.002 62.5 0.156 0.110 (25.0%)675,262 76,367 17.0% 0.5% KINV.KW Commercial Facilities Co. 8.7 0.56 8.52% 0.54 0.177 0.004 89.9 0.199 0.171 (1.1%)52,489 9,184 2.4% 6.4% FACI.KW Int'l Financial Advisors Co. 14.3 0.54 0.00% 1.25 0.080 0.000 20.0 0.104 0.079 (19.0%)190,669 15,281 104.7% 3.8% IFIN.KW National Investment Co. NINV.KW 21.1 0.93 12.11% 1.30 0.231 0.001 184.1 0.256 0.214 (2.5%)62,201 14,433 7.3% 4.4% 25.1 1.07 3.93% 0.73 0.126 0.002 630.3 0.130 0.099 12.5% 2.433.411 305,378 8.9% 4.3% Kuwait Projects Co.(Holding) KPRO.KW 15.8 0.82 5.75% 0.001 40.5 0.092 0.077 9,059 2.5% 5.2% Coast Invest, & Development Co. COAS.KW 1.28 0.087 3.6% 106.461 The Securities House Co. 10.0 0.60 0.00% 1.21 0.057 0.001 23.4 0.073 0.052 (19.8%)46,133 2,627 6.9% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 10.1 0.72 3.74% 1.02 0.103 0.001 82.6 0.126 0.101 (10.4%)1,027,135 105,089 20.3% 7.1% ARZA.KW Kuwait Financial Centre 16.8 0.46 5.18% 0.82 0.096 (0.000)48.1 0.110 0.093 (8.7%)556 51 2.6% 2.8% MARKZ.KW Kuwait & M.E. Financial Inv. Co. 20.0 0.81 7.37% 0.53 0.095 0.000 20.9 0.103 0.083 0.5% 0 1.3% 4.1% KMEF.KW First Investment Co. NM 0.54 0.00% 1.09 0.030 (0.000)13.4 0.063 0.027 (52.3%) 177,912 5,236 18.5% NM OLAK.KW 3.51 0.00% 0.97 0.370 0.027 150.4 0.440 0.324 2,629 2.0% 1.9% Gulf Investment House GIHK.KW NM (6.3%)7,511 83.0 447,037 9.9% 0.91 6.00% 1.31 0.125 (0.001)0.153 0.121 (6.0%)3,569,371 80.8% A'avan Leasing & Investment Co. AAYA.KW 9.2 Bavan Investment Co. BAYK.KW NM 0.46 0.00% 0.77 0.022 0.000 6.8 0.039 0.020 (46.5%)59,871 1,252 2.6% NM 15.1 0.79 6.59% 0.43 0.091 0.000 11.5 0.099 0.080 (7.0%)0.5% 5.2% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. 48.6 0.53 0.00% 0.39 0.070 0.004 21.6 0.071 0.062 7.9% 520 37 0.7% 1.1% KFSK.KW 6.8 0.60 9.17% 0.57 0.002 37.3 0.115 0.097 5.8% 315,029 34,178 12.9% 8.8% Kamco Investment Co. KAMC.KW 0.109 National International Holding Co. 14.8 0.68 4.02% 0.74 0.116 (0.001)25.5 0.136 0.107 (10.8%)69,359 8,008 27.9% 4.6% NIHK.KW ▲ UniCap Investment and Finance UNICAP.KW 2.7 0.49 0.00% 0.62 0.045 0.002 10.0 0.062 0.041 (26.9%)42,232 1,773 2.7% 18.3% Al Madar Finance & Investment Co. 0.00% 0.34 0.108 0.000 22.4 0.081 (5.3%) 2.6% 0.1% MADR.KW NM 1.01 0.115 0 14.3 0.2% 5.2% Al-Deera Holding DEER.KW 21.8 1.12 0.00% 0.88 0.156 0.000 0.161 0.136 (2.5%)Al-Safat Investment Co. NM 1.11 0.00% 2.56 0.090 0.004 25.4 0.117 0.086 (16.0%)192,069 16,796 15.4% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.30 0.00% 0.97 0.009 (0.000)2.9 0.011 0.008 (13.5%)166,950 1,504 35.1% NM EKTT.KW NOOR Financial Investment Co. 3.9 0.91 3.25% 1.24 0.152 (0.005)77.6 0.189 0.141 (14.1%)54,366 8,238 4.7% 23.1% NOOR.KW Tamdeen Investment Co. 16.3 0.65 1.95% 0.36 0.605 0.000 206.0 0.610 0.605 (0.8%)0 0 0.0% 4.0% TAMI.KW 0.00% 0.61 0.031 0.000 5.5 0.040 n n 0.6% 0.2% Kuwait Emirates Holding Co. NM 0.26 0.026 (17.6%)EMIRATES.KW Asiva Capital Investment Co. 0.49 0.00% 0.62 41.2 0.059 0.050 1,009,688 53,302 22.0% 11.3% ASIYA.KW 4.4 0.053 0.001 (6.8%)1.97 0.154 0.002 23.1 (8.9%) 155,737 3.7% Rasivat Holding Co. RASIYAT.KW 53.1 0.00% NA 0.179 0.145 1,028,600 48.8% Alimtiaz Investment Group ALIMk.KW NM 0.36 14.76% 1.05 0.057 0.001 60.3 0.076 0.053 (24.2%)134,820 7,681 6.0% NM 22.6 0.51 1.37 0.020 0.001 0.029 10.6% 2.3% Manazel Holding Co. 0.00% 8.5 0.017 (27.2%)MANK.KW National Industries Group 19.9 0.88 2.56% 1.43 0.195 0.003 426.2 0.227 0.190 (10.1%)528,445 102,410 8.0% 4.4% NIND.KW Warba Capital Holding Co. 0.92 0.57 0.004 8.3 0.072 2.6% WARBACAP.KW NM 0.00% 0.083 0.094 18,700 1,467 2.4% NM Arabi Holding Group Co. NM 1.53 0.00% 0.30 0.230 (0.004)39.1 0.424 0.217 (28.6%) 245,798 56,561 10.2% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.26 0.00% 0.82 0.029 0.000 17.9 0.037 0.027 (18.6%)0 2.8% NM Credit Rating & Collection Co. 0.50 0.00% 0.05 0.015 0.000 2.5 0.022 0.015 (30.3%)1,500 23 1.0% 1.6% TAHS.KW 30.7 Egypt Kuwait Holding Co. EKHK.KW 6.5 2.55 11.92% 0.20 0.369 0.004 415.8 0.378 0.350 (1.9%)103,032 38,118 2.2% 39.3% ▲ GFH Financial Group 9.6 0.87 5.79% 0.96 0.076 0.002 265.0 0.080 0.069 3,745,761 281,408 18.0% 9.1% GFH.KW (0.1%)0.000 20.2 74,293 4,870 0.6% INOV.KW 71.4 0.46 0.00% 0.83 0.067 0.088 0.062 (23.8%)3.3% Amar For Finance and Leasing Co. NM 0.57 0.00% 0.08 0.060 0.000 11.7 0.064 0.048 (4.3%) 0 0 0.5% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.000 13.5 0.9% 5.4% ALMANAR.KW 9.1 0.49 5.88% 0.54 0.051 0.064 0.048 (13.1%)61,775 3,112 0.90 363.4 Boursa Kuwait Securities Co BOURSA.KW 20.2 5.55 4.70% 1.810 0.031 2.190 1.760 (11.8%)160,869 287,180 4.4% 27.5% **Financial Services** 15.4 0.65 5.77% 3,632.5 (5.3%)16,362,790 2,056,025 5.7%



Boursa Kuwait Daily Bulletin Tuesday, April 11, 2023															
		Valuation Multiples			Price (KWD)							Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.78	0.00%	0.22	0.087	0.000	8.7	0.108	0.079	(9.1%)	0	0	0.7%	NM
Technology		NM	0.78	0.00%				8.7			(9.1%)	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.62	2.33%	0.45	0.172	0.001	189.2	0.188	0.170	(8.5%)	437,234	74,953		12.4%
Utilities		13.1	1.62	2.33%				189.2			(8.5%)	437,234	74,953	12	2.4%
Boursa Kuwait		13.7	0.80	2.79%				42,732.0			(8.58%)	81,157,436	26,887,356	8	8.2%
Year-to-Date 2023 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent	t YTD Top % Losers						Close		Pei	rcent	
11D 10p 70 Gailleis		(KWD)		Change				11D 10p 3	U LUSCIS			(KWD)		Ch	nange
AAN Digital Services Co.		0.086		436.6%				First Investr	ment Co.			0.030	(52.3%)		
The Energy House Co.		0.060		177.7%	Salbookh Trading Co.					0.008	(47.4%)				
Metal & Recycling Co.	0.071		42.3%				Bayan Inves	stment Co.			0.022	0.022			
Gulf Insurance Group	1.400		37.9%				AI TAMEER I	Real Estate	Investme	0.013	0.013				
Arab Real Estate Co.		0.035		34.1%				National Rea	al Estate Co).		0.081		(35	.6 %)
VTD Mark Askins In Valuus		Close		Volume			- 1	VTD March	A attack has	V-1		Close		V	/alue
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)		((KWD)
Kuwait Finance House		0.729	1,033	,161,959				Kuwait Fina	nce House			0.729	858,966,010		
GFH Financial Group		0.076	630	,050,832		Agility (PWC Logistics)						0.585	289,728,14		
A'ayan Leasing & Investment Co.		0.125	536	,269,819				National Bar	nk of Kuwa	it		0.950	261,244,99		
Agility (PWC Logistics)		0.585	479	,190,927				Boubyan Ba	nk			0.649	141,530,08		
Kuwait Projects Co.(Holding)		0.126	445	,646,401				Zain				0.545	135,379,605		

^{*} Different Fiscal Year Company

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