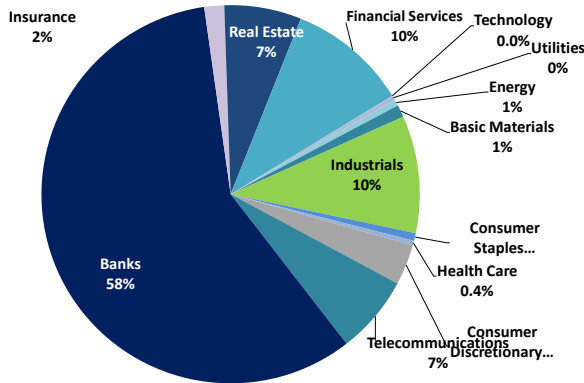


Boursa Kuwait Daily Report

February 10, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,493.9	20.6	11.3%
2- National Bank of Kuwait	8,284.8	14.1	14.7%
3- Boubyan Bank	2,688.5	29.0	10.5%
4- ALAFCO Aviation Lease & Finance Co.	2,386.2	NM	8.1%
5- Zain	2,094.3	12.4	14.7%
6- Commercial Bank of Kuwait	1,396.2	13.9	14.9%
7- Gulf Bank	1,224.4	21.3	7.1%
8- Mabane Co.	1,127.3	16.9	10.2%
9- Ahli Bank of Kuwait	747.9	14.6	8.4%
10- Burgan Bank	738.3	15.8	5.4%
Total	33,182	18.48	11.8%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.319	0.085	36.3%
Soor Fuel Marketing Co.	0.435	0.047	12.1%
Specialities Group Holding Co.	0.150	0.013	9.5%
Privatization Holding Co.	0.055	0.004	8.2%
National Cleaning Co.	0.063	0.004	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	2.807	2.198	(65.4%)
Kuwait Real Estate Holding Co.	0.037	(0.003)	(6.8%)
Kuwait Insurance Co.	0.598	(0.031)	(4.9%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.619	(0.032)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.105	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.152	4.1%	244,866,298
Oula Fuel Marketing Co.	0.636	4.6%	88,465,040
Privatization Holding Co.	0.055	8.2%	41,867,636
Arzan Financial Group For Fin. & Invest.	0.280	1.4%	28,752,348
Gulf Bank	0.322	0.6%	23,757,212

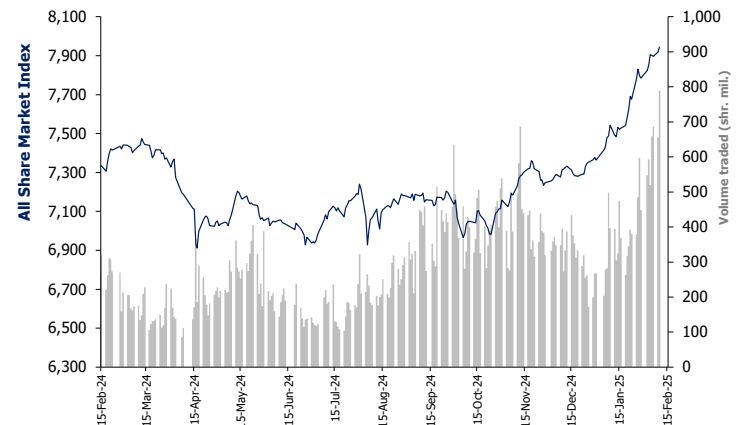
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,944.2	▲	0.3%	2.0%	7.9%
Energy	1,375.7	▲	2.5%	3.6%	15.7%
Basic Materials	916.3	▼	(0.2%)	4.0%	0.6%
Industrials	740.0	▼	(1.8%)	0.5%	2.3%
Consumer Staples	1,044.6	▲	2.2%	1.3%	4.6%
Health Care	408.5	▼	(3.2%)	(11.9%)	(10.9%)
Consumer Discretionary	2,491.4	▲	0.7%	9.1%	17.4%
Telecommunications	1,066.8	▲	1.0%	5.3%	4.8%
Banks	1,976.9	▲	0.4%	1.8%	9.2%
Insurance	2,094.5	▼	(0.6%)	2.6%	1.9%
Real Estate	1,520.8	▼	(0.1%)	1.2%	12.4%
Financial Services	1,551.9	▲	0.4%	0.9%	2.7%
Technology	1,018.5	=	0.0%	(2.8%)	(2.1%)
Utilities	410.5	▲	2.0%	2.6%	3.3%

Market Breadth	▲ 55	▼ 64	■ 24		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,469.75	34.2	0.4%	2.0%	8.0%
Main 50 Index	7,443.30	(32.4)	(0.4%)	2.4%	9.4%
Main Market Index	7,409.82	(6.0)	(0.1%)	2.1%	7.3%
All Share Market Index	7,944.18	25.1	0.3%	2.0%	7.9%
Market Cap (KWD Mn)	48,795.42	2054.7	4.4%	6.3%	12.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	788.8	133.6	20.4%	445.0	276.4
Value Traded (KWD Mn)	194.6	(1.11)	(0.6%)	110.3	68.1
No. of Trades	19,812	(21.0)	(0.1%)	19,530	15,387

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.636	4.6%	56,003,186
Kuwait Business Town Real Estate Co.	0.152	4.1%	37,028,331
National Bank of Kuwait	0.995	0.7%	8,025,181
Arzan Financial Group For Fin. & Invest.	0.280	1.4%	7,991,673
Gulf Bank	0.322	0.6%	7,652,869

Boursa Kuwait - Premier Market

Monday, February 10, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.995	0.007	0.7%	8,285	21.9%	17.0%	14.1	2.08	2.5%	1.21	14.7%	11.0%	141.98	135.84
▲	Gulf Bank	0.322	0.002	0.6%	1,224	3.2%	2.5%	21.3	1.50	3.7%	1.08	7.1%	(1.2%)	485.34	151.80
▲	Ahli Bank	0.300	0.002	0.7%	748	2.0%	1.5%	14.6	1.22	3.0%	0.65	8.4%	15.4%	126.76	35.63
▲	Kuwait International Bank	0.207	0.001	0.5%	353	0.9%	0.7%	12.4	1.00	2.2%	1.00	8.1%	13.1%	159.08	32.10
▲	Burgan Bank	0.204	0.001	0.5%	738	2.0%	1.5%	15.8	0.85	2.9%	1.07	5.4%	15.9%	129.42	25.53
▲	Kuwait Finance House	0.796	0.003	0.4%	12,494	33.0%	25.6%	20.6	2.33	2.5%	1.39	11.3%	6.7%	272.97	211.53
▲	Boubyan Bank	0.640	0.002	0.3%	2,689	7.1%	5.5%	29.0	3.03	1.6%	1.05	10.5%	14.1%	108.63	66.24
=	Kuwait Investment Co.	0.186	0.000	0.0%	98	0.3%	0.2%	8.2	0.79	5.3%	0.94	9.7%	7.5%	47.01	8.50
▲	National Investments Co	0.267	0.001	0.4%	213	0.6%	0.4%	18.0	1.12	5.6%	1.31	6.2%	5.1%	81.07	20.86
▼	Kuwait Projects Co. (Holding)	0.095	(0.001)	(1.2%)	475	1.3%	1.0%	15.4	0.76	0.0%	0.78	4.9%	0.0%	167.48	16.17
▲	Arzan Financial Group for Financing & In	0.280	0.004	1.4%	242	0.6%	0.5%	17.8	1.46	0.7%	1.03	8.2%	5.7%	634.07	178.76
▲	Aayan Leasing and Investment	0.170	0.003	1.8%	113	0.3%	0.2%	10.5	1.11	4.4%	1.29	10.6%	8.3%	177.67	28.39
▲	Kuwait Real Estate Co.	0.330	0.001	0.3%	331	0.9%	0.7%	26.7	1.95	0.0%	0.97	7.3%	28.9%	720.40	222.17
▼	Salhia Real Estate Co.	0.413	(0.002)	(0.5%)	245	0.6%	0.5%	21.1	1.35	3.5%	0.36	6.4%	3.5%	23.72	9.74
▼	Mabane Co.	0.808	(0.004)	(0.5%)	1,127	3.0%	2.3%	16.9	1.73	1.7%	1.04	10.2%	6.0%	24.52	19.46
▼	The Commercial Real Estate Co.	0.190	(0.001)	(0.5%)	357	0.9%	0.7%	19.1	1.21	2.0%	0.63	6.3%	28.4%	162.10	28.86
▲	National Industries Group (Holding)	0.269	0.007	2.7%	648	1.7%	1.3%	13.6	1.23	1.9%	1.41	9.0%	8.5%	158.25	40.84
▲	Gulf Cable and Electrical Industries	1.933	0.045	2.4%	402	1.1%	0.8%	20.6	1.58	3.3%	1.01	7.7%	7.4%	6.63	11.97
▲	Heavy Engineering Industries and Shipb	0.840	0.006	0.7%	151	0.4%	0.3%	18.4	2.06	3.6%	0.69	11.2%	0.1%	11.66	9.67
▼	Boubyan Petrochemical Co.	0.684	(0.003)	(0.4%)	366	1.0%	0.7%	19.9	1.49	0.0%	0.72	7.4%	5.2%	18.29	12.22
▼	Agility Public Warehousing Co.	0.253	(0.006)	(2.3%)	646	1.7%	1.3%	10.6	0.66	7.5%	1.59	6.2%	2.4%	185.86	47.12
▲	Mobile Telecommunications Co.	0.484	0.010	2.1%	2,094	5.5%	4.3%	12.4	1.82	7.2%	1.24	14.7%	3.2%	113.52	52.33
▼	Human Soft Holding Co.	2.572	(0.016)	(0.6%)	347	0.9%	0.7%	8.5	3.11	13.5%	0.50	36.6%	(5.4%)	3.69	9.57
▼	IFA Hotels & Resorts Co.	2.000	(0.053)	(2.6%)	459	1.2%	0.9%	37.1	16.14	0.0%	0.74	43.4%	8.1%	10.24	21.48
▼	Jazeera Airways Co.	0.962	(0.012)	(1.2%)	212	0.6%	0.4%	29.3	5.37	4.2%	0.71	18.3%	(4.6%)	10.91	10.82
▼	GFH Financial Group BSC	0.098	(0.000)	(0.4%)	341	0.9%	0.7%	10.0	1.12	4.6%	0.96	11.2%	(0.2%)	180.34	17.57
▼	Warba Bank	0.228	(0.003)	(1.3%)	498	1.3%	1.0%	24.6	1.48	0.0%	0.99	6.0%	18.8%	574.51	131.30
▼	Kuwait Telecommunication Co.	0.586	(0.006)	(1.0%)	585	1.5%	1.2%	17.7	2.50	6.0%	0.65	14.1%	8.9%	25.08	14.23
▲	Mezzan Holding Co.	0.940	0.022	2.4%	292	0.8%	0.6%	20.1	2.50	2.1%	0.47	12.4%	4.4%	11.19	10.31
▲	Integrated holding Co.	0.530	0.014	2.7%	134	0.4%	0.3%	24.8	2.17	3.8%	0.52	8.8%	15.2%	23.02	11.44
▼	Boursa Kuwait Securities Co.	2.653	(0.002)	(0.1%)	533	1.4%	1.1%	30.2	8.35	2.8%	0.88	27.6%	15.3%	4.80	11.76
▼	Ali Alghanim Sons Automotive Co.	1.049	(0.011)	(1.0%)	287	0.8%	0.6%	9.9	3.53	6.6%	0.48	35.7%	1.8%	16.90	17.53
▼	Beyout Investment Group Holding Co.	0.419	(0.006)	(1.4%)	126	0.3%	0.3%	15.3	2.31	3.2%	0.48	15.1%	1.7%	24.39	10.01
Subtotal- Premier Market Stocks		8,469.75	34.18	0.4%	37,853	100%	78%	17.8	1.58	3.42%		11.0%	8.0%	4,841.49	1,631.76
Rest of the Market					10,943		22%	11.5	1.00	2.05%		5.6%		6,729.08	1,236.45

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, February 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.23	0.00%	1.00	0.056	0.001	11.1	0.065	0.028	(7.5%)	203,215	11,073	7.8%	NM
▼ Independent Petroleum Group	IPGK.KW	12.1	0.98	5.06%	0.26	0.568	(0.002)	102.7	0.630	0.456	20.1%	2,073	1,131	0.6%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	9.5	2.28	5.54%	0.19	1.050	0.040	101.9	1.086	0.737	16.7%	2	2	0.2%	23.8%
▲ The Energy House Co.	ENER.KW	NM	5.45	0.00%	0.71	0.319	0.085	14.5	0.335	0.071	115.5%	7,847,879	2,176,561	105.0%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.0	0.51	0.00%	0.20	0.155	(0.003)	39.3	0.171	0.099	(4.9%)	466,794	72,133	3.4%	1.1%
Energy		12.1	1.23	5.30%				269.4			15.7%	8,519,963	2,260,899		7.6%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.26	36.19%	0.49	0.619	0.007	40.2	0.750	0.495	(0.6%)	29,384	18,004	2.4%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.9	1.49	0.00%	0.72	0.684	(0.003)	365.8	0.713	0.560	5.2%	934,986	637,652	3.4%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.95	4.55%	0.12	1.100	0.000	111.0	2.850	0.750	(11.9%)	0	0	0.0%	24.0%
Basic Materials		12.3	2.26	20.37%				517.0			0.6%	964,370	655,657		11.1%
▲ Specialities Group Holding Co.	SPEC.KW	17.9	0.86	3.19%	0.68	0.150	0.013	28.1	0.189	0.092	16.3%	7,917,104	1,157,996	16.1%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	51.8	0.91	0.00%	0.61	0.262	(0.002)	186.8	0.270	0.145	15.4%	203,912	52,310	2.7%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.6	1.58	3.33%	1.01	1.933	0.045	402.4	1.940	1.176	7.4%	901,848	1,739,885	3.2%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.06	3.57%	0.69	0.840	0.006	151.4	0.975	0.729	0.1%	809,255	671,310	6.5%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.58%	0.45	0.816	(0.004)	81.8	0.928	0.783	0.6%	2,030	1,662	0.6%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.24	0.200	0.000	19.8	0.225	0.159	(5.7%)	0	0	0.5%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.90	0.00%	0.21	0.163	(0.001)	14.7	0.182	0.068	35.8%	141,966	22,733	34.8%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.4	0.97	0.00%	0.54	0.081	0.000	26.8	0.101	0.052	(1.0%)	4,231,396	343,820	20.5%	13.1%
▼ National Industries Co.	NIBM.KW	15.1	0.94	4.34%	0.20	0.230	(0.008)	82.6	0.242	0.157	29.9%	21,000	4,800	1.1%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.97	0.00%	0.98	0.068	(0.001)	5.4	0.090	0.025	(14.1%)	529,571	35,832	41.9%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	(0.001)	31.5	0.134	0.102	0.0%	3,989,418	420,931	25.2%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.6	0.66	7.52%	1.59	0.253	(0.006)	645.7	0.489	0.209	2.4%	10,023,089	2,569,982	7.3%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.8	0.49	0.00%	0.74	0.063	0.004	14.5	0.067	0.041	3.1%	4,463,932	271,356	22.6%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.77	0.00%	0.77	0.063	0.002	17.2	0.068	0.039	3.1%	5,990,172	365,983	17.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.36	4.31%	0.47	0.340	0.005	44.2	0.389	0.251	0.3%	372,729	126,868	3.3%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.11	13.55%	0.50	2.572	(0.016)	346.6	3.310	2.459	(5.4%)	187,334	481,450	2.7%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.119	0.067	3.9%	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.6	182.2%	4.88%	0.68	0.613	(0.005)	104.9	0.783	0.410	(5.7%)	205,876	126,402	4.7%	17.2%
▼ United Projects Group	UPAC.KW	NM	57.9%	0.00%	0.20	0.163	(0.002)	61.6	0.248	0.112	5.2%	212,876	34,461	0.3%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1024.4%	0.00%	0.88	2.807	2.198	2,386.2	13.811	2.771	392.5%	158,802	444,622	0.5%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.81	5.13%	0.87	0.098	0.000	16.0	0.105	0.080	3.7%	261,570	25,309	17.6%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	24.8	2.17	3.77%	0.52	0.530	0.014	134.1	0.596	0.460	15.2%	829,413	435,187	9.1%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	60.3%	5.51%	0.14	0.090	0.000	32.7	0.098	0.081	6.4%	0	0	0.3%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.7	108.0%	5.67%	0.07	0.388	0.000	58.2	0.420	0.340	1.8%	501,354	195,081	1.4%	12.4%
Industrials		15.8	107.5%	5.00%				4,896.7			2.3%	41,954,647	9,527,979		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	75.6	0.81	0.00%	0.29	0.114	0.000	23.9	0.126	0.100	6.5%	410,589	46,592		3.6%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	20.1	2.50	2.12%	0.47	0.940	0.022	292.1	1.114	0.596	4.4%	511,791	474,712		3.6%	12.4%
Consumer Staples		47.9	1.65	2.12%				316.0			4.6%	922,380	521,304			10.1%
= Advanced Technology Co.	ATCK.KW	25.9	1.00	4.26%	0.01	0.470	0.000	70.5	0.481	0.389	20.8%	0	0		0.0%	3.9%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.59	0.00%	0.07	0.619	(0.032)	125.3	0.800	0.262	(22.3%)	2	1		0.2%	0.9%
Health Care		25.9	1.30	4.26%				195.8			(10.9%)	2	1			2.3%
▼ Kuwait National Cinema Co.	KCIN.KW	9.7	1.39	5.45%	0.30	1.334	(0.010)	123.5	1.493	1.091	15.0%	101	130		0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	22.9	3.04	0.00%	NA	0.344	(0.002)	19.4	0.365	0.133	97.7%	3,518	1,172		0.7%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	37.1	16.14	0.00%	0.74	2.000	(0.053)	458.6	2.583	0.735	8.1%	995,910	1,995,367		4.5%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	43.5	3.37	0.79%	0.49	0.636	0.028	257.3	0.647	0.132	79.2%	88,465,040	56,003,186		180.3%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.8	0.77	1.49%	0.74	0.125	(0.001)	26.3	0.135	0.067	11.6%	329,374	40,379		9.6%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.3	5.37	4.16%	0.71	0.962	(0.012)	211.6	1.214	0.810	(4.6%)	337,272	327,513		5.0%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	32.8	2.27	1.15%	0.49	0.435	0.047	176.0	0.459	0.130	91.6%	10,998,457	4,861,493		10.8%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	49.6	0.91	6.92%	0.18	0.114	(0.002)	13.1	0.193	0.097	0.9%	1,852,982	212,553		31.1%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
= Al Eid Food Co.	ALEID.KW	14.4	1.55	0.00%	0.15	0.238	0.000	72.2	0.259	0.175	(8.1%)	263,914	62,564		8.7%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	52.2	2.14	1.76%	0.36	0.225	(0.001)	11.8	0.393	0.140	0.4%	96,884	21,649		2.7%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.53	6.59%	0.48	1.049	(0.011)	287.5	1.218	1.000	1.8%	719,317	756,983		6.2%	35.7%
Consumer Discretionary		29.3	2.14	2.96%				1,688			17.4%	104,062,769	64,282,990			7.9%
▲ Zain	ZAIN.KW	12.4	1.82	7.23%	1.24	0.484	0.010	2,094.3	0.527	0.425	3.2%	10,183,090	4,863,907		2.6%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.9	1.01	7.85%	0.60	1.140	(0.010)	571.3	1.300	0.995	7.0%	252,833	292,585		0.6%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	17.7	2.50	5.97%	0.65	0.586	(0.006)	585.3	0.616	0.511	8.9%	1,142,930	669,547		2.5%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.90	0.064	0.000	5.5	0.110	0.059	(9.3%)	0	0		1.0%	NM
Telecommunications		16.9	1.42	7.23%				3,256.4			4.8%	11,578,853	5,826,040			11.9%
▲ National Bank of Kuwait	NBKK.KW	14.1	2.08	2.51%	1.21	0.995	0.007	8,284.8	0.998	0.840	11.0%	8,084,947	8,025,181		1.7%	14.7%
▲ Gulf Bank	GBKK.KW	21.3	1.50	3.73%	1.08	0.322	0.002	1,224.4	0.338	0.248	(1.2%)	23,757,212	7,652,869		12.8%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.75%	0.35	0.738	0.000	1,396.2	0.800	0.490	14.4%	0	0		0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.6	1.22	2.98%	0.65	0.300	0.002	747.9	0.312	0.224	15.4%	2,178,070	649,657		5.1%	8.4%
▲ Kuwait International Bank	KIBK.KW	12.4	1.00	2.25%	1.00	0.207	0.001	352.6	0.208	0.152	13.1%	5,214,039	1,073,525		9.3%	8.1%
▲ Burgan Bank	BURK.KW	15.8	0.85	2.94%	1.07	0.204	0.001	738.3	0.208	0.172	15.9%	2,324,994	471,828		3.6%	5.4%
▲ Kuwait Finance House	KFH.KW	20.6	2.33	2.49%	1.39	0.796	0.003	12,493.9	0.799	0.696	6.7%	7,488,338	5,944,477		1.7%	11.3%
▲ Boubyan Bank	BOUK.KW	29.0	3.03	1.56%	1.05	0.640	0.002	2,688.5	0.640	0.509	14.1%	2,117,961	1,350,680		2.6%	10.5%
▼ Warba Bank	WARB.KW	24.6	1.48	0.00%	0.99	0.228	(0.003)	497.9	0.254	0.166	18.8%	9,969,393	2,287,111		26.3%	6.0%
Banks		15.8	1.50	2.72%				28,424.5			9.2%	61,134,954	27,455,327			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	9.8	0.74	6.35%	0.07	0.598	(0.031)	110.5	0.650	0.490	1.4%	34,999	21,029	0.7%	7.6%
= Gulf Insurance Group	GINS.KW	15.4	1.40	3.10%	0.09	1.189	0.000	337.4	2.000	1.031	5.2%	0	0	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.834	0.000	180.7	0.938	0.581	(6.8%)	2	2	0.1%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	1.01	5.80%	0.39	0.167	0.003	40.8	0.168	0.103	1.8%	384,818	63,547	1.9%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.8	1.32	1.74%	0.11	0.399	0.000	114.9	0.450	0.300	9.3%	0	0	0.2%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.98	0.00%	0.42	0.179	(0.001)	19.1	0.247	0.105	7.8%	88,268	15,439	4.1%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	53.4	1.09	0.00%	0.51	0.042	0.000	4.6	0.069	0.027	(20.8%)	1,326,239	55,461	72.8%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.8	1.16	4.67%				836.6			1.9%	1,834,326	155,478		11.4%
= Sokouk Holding Co.	SHCK.KW	11.8	1.00	0.00%	1.06	0.057	0.000	32.8	0.061	0.044	13.2%	8,944,400	513,121	29.1%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.7	1.95	0.00%	0.97	0.330	0.001	331.4	0.348	0.199	28.9%	3,646,227	1,195,377	71.7%	7.3%
▲ United Real Estate Co.	UREK.KW	43.8	1.08	0.00%	0.52	0.160	0.006	208.3	0.172	0.043	40.4%	7,371,724	1,152,320	9.5%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.081	(0.001)	150.0	0.108	0.069	3.5%	3,930,846	319,121	6.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.1	1.35	3.50%	0.36	0.413	(0.002)	245.1	0.471	0.398	3.5%	1,386,473	574,613	4.0%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.7	0.56	4.75%	0.18	0.350	(0.009)	140.5	0.410	0.332	(5.4%)	160,586	56,205	0.1%	5.3%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.7	0.46	6.52%	0.45	0.305	(0.009)	63.8	0.324	0.235	12.5%	65,021	19,513	1.0%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	13.8	0.75	3.80%	1.16	0.078	(0.001)	29.4	0.096	0.055	12.9%	16,480,693	1,280,010	54.2%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.0	0.85	0.00%	0.69	0.081	0.000	36.6	0.084	0.050	(1.3%)	1,888,623	153,108	10.3%	2.7%
▼ Mabanee Co.	MABK.KW	16.9	1.73	1.73%	1.04	0.808	(0.004)	1,127.3	0.897	0.757	6.0%	582,544	471,807	1.8%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.9	0.60	4.70%	0.24	0.104	0.002	35.2	0.108	0.093	3.0%	185,843	19,495	0.4%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	19.1	1.21	1.96%	0.63	0.190	(0.001)	356.7	0.213	0.103	28.4%	3,877,566	733,964	8.6%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.1	2.06	0.00%	0.44	0.213	(0.006)	23.5	0.237	0.160	(2.3%)	271,563	58,331	8.5%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	16.5	0.65	5.22%	0.66	0.096	0.001	39.8	0.099	0.069	6.0%	2,761,982	262,291	14.9%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	16.9	0.64	2.43%	0.05	0.082	0.005	19.0	0.082	0.053	10.7%	7,073,943	550,780	6.4%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.51	0.00%	0.42	0.037	(0.003)	7.0	0.043	0.027	4.8%	1,254,229	47,865	6.5%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.02	0.075	0.002	40.5	0.083	0.062	1.5%	11,878,420	892,805	15.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.2	0.65	5.43%	0.49	0.074	0.004	27.2	0.074	0.054	10.3%	9,043,342	652,397	11.8%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	65.0	0.76	0.00%	0.22	0.105	(0.005)	26.4	0.127	0.075	(6.3%)	38,995	4,094	0.1%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.3	0.33	0.00%	0.41	0.105	(0.001)	26.8	0.150	0.060	19.3%	3,385,836	356,591	56.9%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.0	1.51	0.00%	0.64	0.135	(0.001)	43.5	0.157	0.116	11.6%	805,810	108,984	10.7%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	29.3	1.73	0.00%	1.06	0.152	0.006	90.0	0.160	0.049	88.4%	244,866,298	37,028,331	309.8%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	15.3	1.68	0.00%	0.85	0.144	(0.002)	19.6	0.350	0.034	(5.3%)	1,603,199	232,271	27.2%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.47	0.055	0.001	7.6	0.141	0.041	(12.5%)	282,778	15,088	7.8%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.5	1.00	0.00%	0.49	0.091	(0.002)	14.5	0.105	0.056	16.9%	7,342,311	670,360	59.1%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.94	0.00%	0.33	0.041	(0.002)	4.0	0.046	0.023	2.5%	454,900	18,955	25.0%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	22.2	1.94	2.23%	0.07	0.218	(0.001)	13.1	0.250	0.112	6.9%	10,000	2,180	7.2%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	34.8	0.87	0.00%	NA	0.107	0.006	15.7	0.141	0.083	(0.9%)	56,550	5,986	0.3%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.7	1.06	3.10%	0.30	0.129	0.000	14.1	0.147	0.075	3.2%	5,330	694	4.5%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.130	0.002	26.7	1.190	1.036	0.4%	16,341	18,453	2.9%	NA
Real Estate		16.3	0.94	3.50%				3,216.2			12.4%	339,672,373	47,415,112		4.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	8.2	0.79	5.34%	0.94	0.186	0.000	97.5	0.214	0.143	7.5%	3,866,939	720,084	9.0%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.6	0.86	5.49%	0.52	0.275	0.012	139.7	0.279	0.169	12.7%	288,060	75,726	0.9%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.6	2.20	0.00%	1.24	0.448	(0.001)	215.1	0.472	0.219	17.9%	1,487,542	666,195	64.6%	7.2%
▲ National Investment Co.	NINV.KW	18.0	1.12	5.61%	1.31	0.267	0.001	212.8	0.297	0.214	5.1%	13,431,708	3,639,261	10.2%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.4	0.76	0.00%	0.78	0.095	(0.001)	475.2	0.135	0.090	0.0%	18,123,612	1,725,255	3.3%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.4	0.70	6.90%	1.22	0.073	0.000	33.7	0.089	0.057	0.0%	4,711,846	342,718	4.4%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.80	0.00%	1.18	0.079	0.001	31.6	0.100	0.048	9.0%	2,651,224	206,924	33.5%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.8	1.46	0.69%	1.03	0.280	0.004	242.0	0.305	0.161	5.7%	28,752,348	7,991,673	73.4%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.4	0.73	3.90%	0.83	0.153	(0.003)	77.2	0.167	0.109	1.3%	1,582,873	244,086	7.9%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	52.6	1.52	0.00%	0.51	0.161	(0.005)	35.4	0.337	0.069	(39.9%)	7,172,700	1,196,228	105.5%	2.9%
▼ First Investment Co.	OLAK.KW	6.7	0.77	0.00%	1.10	0.046	(0.000)	20.6	0.055	0.032	(0.9%)	1,605,680	73,802	16.9%	11.4%
▲ Gulf Investment House	GIHK.KW	NM	5.98	0.00%	0.92	0.647	0.015	263.0	0.840	0.335	3.9%	393	252	0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.5	1.11	4.41%	1.29	0.170	0.003	112.9	0.187	0.140	8.3%	12,596,144	2,125,314	26.8%	10.6%
= Bayan Investment Co.	BAYK.KW	6.5	1.12	0.00%	0.74	0.062	0.000	14.2	0.087	0.037	(2.8%)	466,483	28,956	19.0%	17.1%
▼ Osoul Investment Co.	OSUL.KW	33.8	1.68	6.25%	0.41	0.160	(0.007)	20.2	0.187	0.073	15.9%	1,103,395	180,353	32.0%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.40	0.00%	0.36	0.132	0.005	40.8	0.135	0.061	3.1%	5,548,288	721,514	5.7%	NM
▲ Kamco Investment Co.	KAMC.KW	7.9	0.72	3.88%	0.59	0.129	0.002	44.2	0.146	0.091	4.9%	1,806,526	232,184	9.3%	9.2%
▼ National International Holding Co.	NIHK.KW	21.5	1.21	2.77%	0.73	0.203	(0.003)	47.6	0.498	0.087	(41.5%)	2,555,501	525,354	59.5%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.38	0.00%	0.60	0.304	(0.012)	68.0	0.352	0.083	27.2%	2,087,332	639,922	13.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	53.6	1.05	0.00%	0.31	0.114	(0.004)	23.6	0.142	0.076	1.8%	2,288,920	261,364	52.1%	2.0%
▲ Al-Deera Holding	DEER.KW	8.5	1.03	0.00%	0.86	0.311	0.003	32.1	0.518	0.267	(17.9%)	2,952,216	923,973	13.5%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	2.00	0.111	0.000	42.5	0.128	0.073	0.0%	1,696,524	186,807	31.0%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.35	0.00%	1.05	0.014	(0.000)	4.6	0.024	0.014	(5.3%)	69,500	994	5.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.3	1.20	2.33%	1.19	0.339	0.003	173.0	0.350	0.211	17.3%	1,572,659	532,654	6.1%	28.1%
= Tamdeen Investment Co.	TAMI.KW	9.1	0.34	3.46%	0.37	0.827	0.000	111.2	1.168	0.311	(15.2%)	0	0	0.1%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.86	0.00%	0.50	0.051	0.001	9.1	0.059	0.031	(12.7%)	81,858	4,029	1.5%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	(0.000)	31.9	0.048	0.034	(6.7%)	2,042,941	79,952	7.1%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	71.2	4.77	0.00%	NA	0.367	(0.002)	55.1	0.407	0.268	(3.4%)	1,086,461	397,603	19.8%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.45	0.00%	1.02	0.061	(0.001)	64.5	0.076	0.043	(2.4%)	4,702,219	286,379	3.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.38	0.037	(0.000)	15.9	0.050	0.025	0.5%	3,878,731	143,702	22.2%	0.8%
▲ National Industries Group	NIND.KW	13.6	1.23	1.86%	1.41	0.269	0.007	648.3	0.273	0.197	8.5%	21,806,718	5,836,699	6.6%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	10.1	1.96	0.00%	0.53	0.250	0.004	7.5	0.262	0.115	0.4%	172,149	42,722	33.2%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.04	0.00%	0.37	0.406	(0.006)	210.7	0.484	0.283	(8.6%)	547,971	223,060	7.5%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.64	0.00%	0.79	0.055	0.004	33.7	0.056	0.030	22.7%	41,867,636	2,249,497	26.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.13	0.043	(0.000)	7.1	0.097	0.028	(3.8%)	152,877	6,508	1.1%	0.5%
= Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.78	7.78%	0.19	0.237	0.000	267.1	0.287	0.215	(6.3%)	439,000	103,722	1.1%	45.2%
▼ GFH Financial Group	GFH.KW	10.0	1.12	4.65%	0.96	0.098	(0.000)	341.5	0.112	0.076	(0.2%)	9,382,230	918,642	5.2%	11.2%
▲ Inovest	INOV.KW	NM	0.75	2.91%	0.86	0.103	0.001	31.6	0.188	0.072	(12.7%)	5,034,457	523,583	82.5%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.4	0.60	0.00%	0.08	0.069	(0.000)	13.4	0.079	0.053	4.4%	40,406	2,679	6.1%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.1	0.63	4.14%	0.54	0.072	0.002	19.1	0.077	0.053	4.2%	5,020,843	358,432	12.2%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	30.2	8.35	2.79%	0.88	2.653	(0.002)	532.7	2.700	1.836	15.3%	537,420	1,409,102	2.4%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.3	2.31	3.22%	0.21	0.419	(0.006)	125.7	0.535	0.392	1.7%	970,244	409,485	8.1%	15.1%
Financial Services		12.4	1.12	3.90%				4,993.5			2.7%	216,182,574	36,237,389		7.3%

Boursa Kuwait Daily Bulletin

Monday, February 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Automated Systems Co.	ASCK.KW	NM	1.19	0.00%	0.25	0.140	0.000	14.0	0.297	0.132	(2.1%)	57,490	8,019	5.2%	NM
Technology		NM	1.19	0.00%				14.0			(2.1%)	57,490	8,019		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.7	1.39	5.77%	0.52	0.156	0.003	171.6	0.173	0.142	3.3%	1,944,287	301,713	3.6%	7.8%
Utilities		17.7	1.39	5.77%				171.6			3.3%	1,944,287	301,713		7.8%

Boursa Kuwait	15.40	1.15	2.6%			48,795.4		7.90%	788,828,988	194,647,908		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	2.807	392.5%
The Energy House Co.	0.319	115.5%
Kuwait Hotels Co.	0.344	97.7%
Soor Fuel Marketing Co.	0.435	91.6%
Kuwait Business Town Real Estate Co.	0.152	88.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.152	1,835,026,909
Oula Fuel Marketing Co.	0.636	729,613,151
Kuwait Real Estate Co.	0.330	720,403,800
Arzan Financial Group For Fin. & Invest.	0.280	634,065,057
Warba Bank	0.228	574,505,852

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.203	(41.5%)
Kuwait & M.E. Financial Inv. Co.	0.161	(39.9%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.619	(22.3%)
Wethaq Takaful Insurance Co.	0.042	(20.8%)
Al-Deera Holding	0.311	(17.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.636	392,738,976
Kuwait Business Town Real Estate Co.	0.152	230,035,978
Kuwait Real Estate Co.	0.330	222,173,261
Kuwait Finance House	0.796	211,534,700
Arzan Financial Group For Fin. & Invest.	0.280	178,759,235

* Different Fiscal Year Company

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* **Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

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