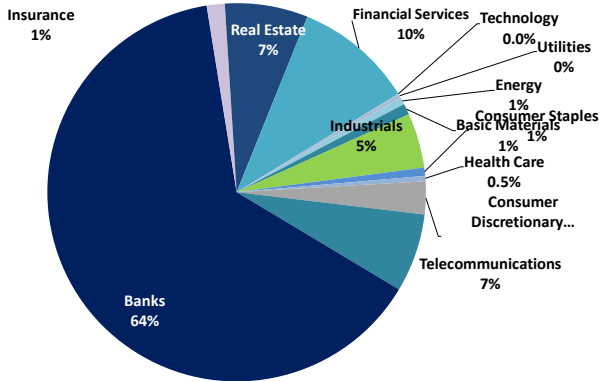


## Boursa Kuwait Daily Report

August 10, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,984.9	24.7	11.1%
2- National Bank of Kuwait	9,179.9	15.6	14.6%
3- Boubyan Bank	3,083.2	31.4	11.0%
4- Zain	2,306.3	10.2	17.8%
5- Gulf Bank	1,377.5	24.3	7.0%
6- Mabanee Co.	1,311.8	15.9	12.0%
7- Warba Bank	1,273.0	54.9	6.7%
8- Commercial Bank of Kuwait	1,194.2	7.6	20.3%
9- Burgan Bank	970.5	20.7	5.4%
10- Ahli Bank of Kuwait	790.6	14.8	8.3%
Total	36,472	18.80	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.103	0.013	14.7%
Injazzat Real Estate Development Co.	0.219	0.024	12.3%
Umm Al-Qaiwain General Investments Co.	0.131	0.014	12.0%
Al-Manar Financing & Leasing Co.	0.098	0.009	9.9%
National Petroleum Services Co.	1.396	0.114	8.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.195	(0.016)	(7.6%)
Kuwait Resorts Co.	0.140	(0.009)	(6.0%)
Gulf Insurance Group	0.911	(0.048)	(5.0%)
Kuwait National Cinema Co.	1.091	(0.041)	(3.6%)
Palms Agro Production Co.	0.280	(0.009)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.022	3.3%	39,386,108
Warba Bank	0.283	4.0%	33,438,826
Manazel Holding Co.	0.051	6.2%	23,581,687
Arab Real Estate Co.	0.155	4.7%	22,900,795
Agility (PWC Logistics)	0.143	1.4%	20,019,841

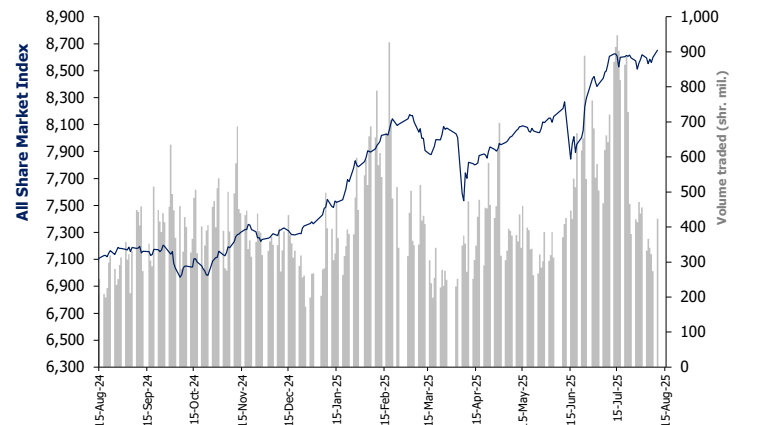
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,649.4	▲	0.6%	0.4%	17.5%
Energy	1,631.3	▲	3.2%	2.7%	37.2%
Basic Materials	894.1	▼	(0.2%)	(0.5%)	(1.9%)
Industrials	703.4	▲	0.9%	1.1%	(2.8%)
Consumer Staples	1,215.2	▼	(0.6%)	(10.5%)	21.7%
Health Care	511.7	=	0.0%	0.1%	11.7%
Consumer Discretionary	2,198.0	▲	0.0%	(1.5%)	3.5%
Telecommunications	1,147.6	▲	0.0%	0.2%	12.8%
Banks	2,194.0	▲	0.7%	0.3%	21.2%
Insurance	1,989.5	▼	(1.9%)	3.0%	(3.2%)
Real Estate	1,823.6	▲	0.3%	1.0%	34.8%
Financial Services	1,646.7	▲	1.0%	0.9%	9.0%
Technology	1,520.5	▼	(0.5%)	(0.5%)	46.2%
Utilities	423.7	▲	1.3%	3.2%	6.6%

Market Breadth	 78	 41	 21		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,319.95	59.3	0.6%	0.3%	18.9%
Main 50 Index	7,631.90	39.4	0.5%	0.4%	12.1%
Main Market Index	7,674.87	35.3	0.5%	0.8%	11.1%
All Share Market Index	8,649.41	52.4	0.6%	0.4%	17.5%
Market Cap (KWD Mn)	52,199.00	317.81	0.6%	2.2%	20.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	423.7	149.8	54.7%	456.6	217.5
Value Traded (KWD Mn)	85.4	19.54	29.6%	107.3	53.5
No. of Trades	22,506	866.0	4.0%	23,051	13,922

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.811	0.5%	10,043,816
Warba Bank	0.283	4.0%	9,364,655
Arab Real Estate Co.	0.155	4.7%	3,437,513
Arzan Financial Group For Fin. & Invest.	0.325	4.8%	3,132,970
National Bank of Kuwait	1.050	0.5%	3,014,109

## Boursa Kuwait - Premier Market

Sunday, August 10, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.050	0.005	0.5%	9,180	21.1%	17.6%	15.6	2.28	3.3%	1.21	14.6%	23.0%	850.52	833.88
▲	Gulf Bank	0.345	0.006	1.8%	1,377	3.2%	2.6%	24.3	1.70	2.9%	1.06	7.0%	11.1%	1,331.84	440.65
▲	Ahli Bank	0.302	0.003	1.0%	791	1.8%	1.5%	14.8	1.23	3.3%	0.66	8.3%	22.0%	522.61	155.38
▲	Kuwait International Bank	0.272	0.006	2.3%	486	1.1%	0.9%	20.0	1.38	1.7%	1.01	6.9%	56.1%	1,891.85	458.27
▲	Burgan Bank	0.255	0.002	0.8%	971	2.2%	1.9%	20.7	1.12	2.3%	1.10	5.4%	52.4%	808.19	191.55
▲	Kuwait Finance House	0.811	0.004	0.5%	14,985	34.5%	28.7%	24.7	2.73	1.5%	1.36	11.1%	17.4%	1,918.03	1,467.63
▲	Boubyan Bank	0.699	0.002	0.3%	3,083	7.1%	5.9%	31.4	3.46	1.4%	1.03	11.0%	30.8%	446.18	293.40
▲	Kuwait Investment Co.	0.206	0.001	0.5%	114	0.3%	0.2%	9.9	0.92	6.3%	0.96	9.2%	19.1%	386.51	69.18
▲	National Investments Co	0.252	0.002	0.8%	201	0.5%	0.4%	14.4	0.94	8.7%	1.32	6.5%	(0.8%)	494.57	125.16
▼	Kuwait Projects Co. (Holding)	0.087	(0.000)	(0.1%)	437	1.0%	0.8%	29.2	0.68	0.0%	0.80	2.3%	(8.1%)	1,335.67	125.67
▲	Arzan Financial Group for Financing & In	0.325	0.015	4.8%	295	0.7%	0.6%	17.1	1.56	0.9%	1.04	9.1%	22.6%	2,131.81	608.25
▲	Aayan Leasing and Investment	0.194	0.006	3.2%	129	0.3%	0.2%	6.5	1.16	3.9%	1.27	17.8%	23.6%	812.29	135.55
=	Kuwait Real Estate Co.	0.355	0.000	0.0%	378	0.9%	0.7%	30.4	2.06	0.0%	0.97	6.8%	38.7%	1,502.44	492.05
=	Salhia Real Estate Co.	0.407	0.000	0.0%	254	0.6%	0.5%	22.6	1.37	3.6%	0.37	6.0%	7.1%	206.52	86.03
▲	Mabane Co.	0.887	0.001	0.1%	1,312	3.0%	2.5%	15.9	1.91	1.6%	1.01	12.0%	23.4%	203.47	168.71
▲	The Commercial Real Estate Co.	0.194	0.001	0.5%	368	0.8%	0.7%	24.6	1.23	1.5%	0.65	5.0%	35.0%	501.35	90.04
▲	National Industries Group (Holding)	0.248	0.002	0.8%	628	1.4%	1.2%	13.3	1.12	4.0%	1.41	8.4%	5.0%	1,047.62	262.64
▲	Gulf Cable and Electrical Industries	2.100	0.010	0.5%	437	1.0%	0.8%	32.8	1.49	3.3%	0.98	4.5%	16.7%	42.76	86.93
=	Heavy Engineering Industries and Shipb	0.855	0.000	0.0%	154	0.4%	0.3%	16.9	1.95	4.1%	0.67	11.5%	1.9%	86.43	75.57
▼	Boubyan Petrochemical Co.	0.644	(0.002)	(0.3%)	344	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(0.9%)	144.73	97.26
▲	Agility Public Warehousing Co.	0.143	0.002	1.4%	365	0.8%	0.7%	6.6	0.37	6.7%	1.59	5.6%	(42.1%)	1,577.04	330.63
=	Mobile Telecommunications Co.	0.533	0.000	0.0%	2,306	5.3%	4.4%	10.2	1.81	4.7%	1.21	17.8%	13.6%	581.16	278.69
▲	Human Soft Holding Co.	2.400	0.004	0.2%	323	0.7%	0.6%	8.2	2.45	14.5%	0.50	30.0%	(11.8%)	72.76	184.86
▲	IFA Hotels & Resorts Co.	0.816	0.006	0.7%	238	0.5%	0.5%	11.5	5.42	3.1%	0.76	47.2%	(44.0%)	69.10	95.65
▲	Jazeera Airways Co.	1.380	0.010	0.7%	304	0.7%	0.6%	17.3	9.68	2.9%	0.77	56.1%	36.9%	92.56	113.60
▲	GFH Financial Group BSC	0.112	0.001	0.9%	429	1.0%	0.8%	11.5	1.49	4.1%	0.95	13.0%	14.3%	2,136.51	218.76
▲	Warba Bank	0.283	0.011	4.0%	1,273	2.9%	2.4%	54.9	3.69	0.0%	0.99	6.7%	58.9%	3,384.85	682.69
=	Kuwait Telecommunication Co.	0.579	0.000	0.0%	578	1.3%	1.1%	18.3	2.69	6.0%	0.64	14.7%	7.6%	141.19	78.99
▼	Mezzan Holding Co.	1.100	(0.010)	(0.9%)	342	0.8%	0.7%	21.7	2.69	2.3%	0.46	12.4%	22.2%	94.98	97.58
▲	Integrated holding Co.	0.562	0.016	2.9%	142	0.3%	0.3%	19.5	2.13	4.4%	0.55	10.9%	22.2%	189.01	103.98
▲	Boursa Kuwait Securities Co.	3.450	0.030	0.9%	693	1.6%	1.3%	32.3	11.73	2.4%	0.94	36.3%	50.0%	38.88	111.10
=	Ali Alghanim Sons Automotive Co.	1.133	0.000	0.0%	409	0.9%	0.8%	13.4	4.67	3.1%	0.48	34.8%	44.8%	160.34	187.54
▲	Beyout Investment Group Holding Co.	0.373	0.002	0.5%	112	0.3%	0.2%	13.2	1.99	5.4%	0.48	15.1%	(9.5%)	218.72	84.40
Subtotal- Premier Market Stocks		9,319.95	59.27	0.6%	43,436	100%	83%	17.1	1.81	3.65%		11.2%	18.9%	25,422.49	8,832.27
Rest of the Market					8,763		17%	12.1	1.12	1.82%		7.1%		40,783.04	6,730.41

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Sunday, August 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.82	0.00%	1.07	0.084	(0.002)	16.7	0.099	0.030	38.7%	1,432,205	120,442	230.8%	1.9%
= Independent Petroleum Group	IPGK.KW	12.0	1.05	6.14%	0.27	0.624	0.000	112.8	0.834	0.456	31.9%	0	0	1.7%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	9.2	2.55	4.86%	0.17	1.396	0.114	135.4	1.463	0.790	55.1%	50	70	1.2%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.97	0.00%	0.76	0.281	(0.002)	12.7	0.350	0.076	89.9%	795,126	223,647	971.9%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.56	0.00%	0.24	0.169	(0.001)	42.8	0.178	0.110	3.7%	135,389	22,901	43.9%	4.6%
<b>Energy</b>		<b>12.0</b>	<b>1.82</b>	<b>5.50%</b>				<b>320.5</b>			<b>37.2%</b>	<b>2,362,770</b>	<b>367,059</b>		<b>11.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.52	6.50%	0.49	0.615	0.003	40.0	0.740	0.495	(1.3%)	42,822	26,243	13.0%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.18%	0.73	0.644	(0.002)	344.4	0.720	0.580	(0.9%)	1,060,810	682,228	27.1%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.0	2.95	5.88%	0.13	1.190	0.000	120.1	2.850	0.750	(4.7%)	0	0	0.1%	21.0%
<b>Basic Materials</b>		<b>12.7</b>	<b>2.52</b>	<b>6.18%</b>				<b>504.5</b>			<b>(1.9%)</b>	<b>1,103,632</b>	<b>708,472</b>		<b>12.5%</b>
▲ Specialities Group Holding Co.	SPEC.KW	17.4	0.90	1.19%	0.70	0.160	0.001	30.0	0.189	0.089	24.0%	336,438	53,872	156.4%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.16	1.64%	0.63	0.355	0.005	253.1	0.382	0.174	56.4%	9,877	3,503	7.7%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.8	1.49	3.30%	0.98	2.100	0.010	437.2	2.360	1.500	16.7%	236,648	496,709	20.5%	4.5%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.9	1.95	4.09%	0.67	0.855	0.000	154.1	0.937	0.729	1.9%	1,885,219	1,609,866	47.9%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.0	0.94	6.85%	0.43	0.730	(0.004)	73.2	0.860	0.727	(10.0%)	65,007	47,433	7.3%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	40.5	2.07	2.98%	0.23	0.397	0.027	39.4	0.427	0.159	87.3%	2,596,190	995,324	62.2%	5.1%
▲ Metal & Recycling Co.	MRCX.KW	NM	2.06	0.00%	0.20	0.178	0.005	16.0	0.233	0.068	48.3%	525,901	93,347	79.8%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.99	0.00%	0.60	0.087	0.000	28.6	0.100	0.054	5.7%	2,090,637	181,624	204.5%	NM
= National Industries Co.	NIBM.KW	17.4	0.90	4.55%	0.21	0.219	0.000	78.7	0.294	0.160	23.7%	23,419	4,992	2.5%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.75	0.00%	1.02	0.059	0.001	4.7	0.090	0.028	(24.9%)	1,606,824	95,187	334.7%	NM
▲ National Co. for Consumer Industries	NCCI.KW	37.2	1.09	0.00%	0.26	0.109	0.001	32.7	0.134	0.090	3.8%	7,493,074	822,944	231.3%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	6.6	0.37	6.65%	1.59	0.143	0.002	365.0	0.289	0.136	(42.1%)	20,019,841	2,868,033	61.8%	5.6%
▼ National Cleaning Co.	CLEA.KW	14.4	0.52	0.00%	0.80	0.066	(0.000)	15.2	0.073	0.041	8.4%	824,069	55,250	148.1%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.92	0.00%	0.80	0.060	(0.001)	16.5	0.068	0.040	(1.0%)	4,559,557	274,913	80.6%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.4	1.34	4.13%	0.48	0.355	0.000	48.5	0.370	0.276	10.0%	42,442	14,961	12.1%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.2	2.45	14.52%	0.50	2.400	0.004	323.4	2.809	2.332	(11.8%)	62,576	150,263	54.0%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	7.90	0.00%	1.25	0.250	0.003	10.0	0.292	0.078	201.2%	7,254	1,664	2.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.6	1.99	4.15%	0.71	0.720	0.005	123.2	0.731	0.564	10.8%	1,497,368	1,066,345	63.0%	11.9%
▲ United Projects Group	UPAC.KW	NM	1.00	0.00%	0.24	0.280	0.003	105.7	0.345	0.132	80.6%	1,415,239	409,506	8.4%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	12.2	0.87	4.59%	0.90	0.109	0.002	17.8	0.117	0.080	16.0%	1,016,868	110,137	112.7%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	19.5	2.13	4.45%	0.55	0.562	0.016	142.2	0.625	0.460	22.2%	1,141,570	634,635	74.7%	10.9%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	21.7	0.90	3.79%	0.19	0.131	0.014	47.6	0.270	0.079	54.8%	23,343	2,972	1.0%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.8	1.16	5.83%	0.07	0.446	(0.001)	66.9	0.450	0.357	17.1%	65,600	29,208	13.6%	11.9%
<b>Industrials</b>		<b>17.0</b>	<b>1.16</b>	<b>4.15%</b>				<b>2,429.8</b>			<b>(2.8%)</b>	<b>47,544,961</b>	<b>10,022,691</b>		<b>6.0%</b>

# Boursa Kuwait Daily Bulletin

Sunday, August 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.03	0.00%	0.27	0.123	0.005	25.7	0.155	0.092	15.0%	2,372,958	297,660		45.9%	NM
▼ Mezzan Holding Co.	MEZZ.KW	21.7	2.69	2.27%	0.46	1.100	(0.010)	341.9	1.388	0.760	22.2%	828,626	912,236		30.6%	12.4%
<b>Consumer Staples</b>		<b>21.7</b>	<b>1.86</b>	<b>2.27%</b>				<b>367.6</b>			<b>21.7%</b>	<b>3,201,584</b>	<b>1,209,895</b>			<b>6.5%</b>
= Advanced Technology Co.	ATCK.KW	NM	1.38	3.21%	0.00	0.519	0.000	93.4	0.935	0.324	60.1%	0	0		0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.78	0.00%	0.07	0.750	0.000	151.9	0.800	0.548	(5.9%)	534	382		2.6%	13.3%
<b>Health Care</b>		<b>13.3</b>	<b>1.58</b>	<b>3.21%</b>				<b>245.3</b>			<b>11.7%</b>	<b>534</b>	<b>382</b>			<b>6.2%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	7.4	1.06	6.66%	0.30	1.091	(0.041)	101.0	1.400	1.005	(5.9%)	1,160	1,298		1.2%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	11.7	1.90	0.00%	NA	0.239	0.006	13.5	0.365	0.141	37.4%	22,643	5,083		8.7%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.5	5.42	3.10%	0.76	0.816	0.006	237.6	2.034	0.769	(44.0%)	216,273	176,221		23.7%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	24.8	1.97	1.40%	0.60	0.356	0.002	158.4	0.700	0.122	10.3%	540,177	194,253		621.7%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	18.2	0.86	2.00%	0.76	0.140	(0.009)	30.3	0.157	0.069	28.8%	445,561	62,457		23.9%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	17.3	9.68	2.90%	0.77	1.380	0.010	303.6	1.768	0.853	36.9%	404,076	556,728		42.1%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.0	1.23	2.57%	0.53	0.272	0.003	114.5	0.441	0.128	24.6%	33,347	8,962		31.5%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	66.0	1.10	NM	0.24	0.126	0.001	15.1	0.138	0.098	16.5%	704,579	88,605		155.3%	1.7%
= Al Eid Food Co.	ALEID.KW	12.8	1.42	5.83%	0.18	0.223	0.000	69.7	0.251	0.201	(11.3%)	218,492	48,476		86.5%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	28.8	2.50	2.12%	0.34	0.280	(0.009)	14.6	0.555	0.156	25.0%	5,366,633	1,529,271		174.3%	8.7%
= Ali Alghanim Sons Automotive Co.	ALG.KW	13.4	4.67	3.06%	0.48	1.133	0.000	408.7	1.155	0.769	44.8%	796,636	902,126		44.4%	34.8%
<b>Consumer Discretionary</b>		<b>17.3</b>	<b>1.90</b>	<b>2.90%</b>				<b>1,467</b>			<b>3.5%</b>	<b>8,749,577</b>	<b>3,573,480</b>			<b>16.0%</b>
= Zain	ZAIN.KW	10.2	1.81	4.69%	1.21	0.533	0.000	2,306.3	0.540	0.440	13.6%	1,357,949	724,596		13.4%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	10.6	1.09	7.59%	0.58	1.179	0.004	590.9	1.319	0.988	10.7%	8,823	10,388		2.5%	10.3%
= Kuwait Telecommunication Co.	STC.KW	18.3	2.69	6.04%	0.64	0.579	0.000	578.3	0.616	0.517	7.6%	1,180,815	681,346		14.1%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	5.62	0.00%	0.92	0.304	(0.003)	26.5	0.395	0.059	334.3%	48,650	14,819		189.0%	NM
<b>Telecommunications</b>		<b>10.6</b>	<b>2.25</b>	<b>6.04%</b>				<b>3,502.0</b>			<b>12.8%</b>	<b>2,596,237</b>	<b>1,431,149</b>			<b>15.2%</b>
▲ National Bank of Kuwait	NBKK.KW	15.6	2.28	3.33%	1.21	1.050	0.005	9,179.9	1.052	0.800	23.0%	2,876,051	3,014,109		9.7%	14.6%
▲ Gulf Bank	GBKK.KW	24.3	1.70	2.90%	1.06	0.345	0.006	1,377.5	0.359	0.270	11.1%	3,858,023	1,331,412		33.4%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.6	1.54	7.00%	0.36	0.545	0.004	1,194.2	0.852	0.455	(2.1%)	80,182	43,918		0.4%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.8	1.23	3.29%	0.66	0.302	0.003	790.6	0.314	0.248	22.0%	742,126	223,122		20.0%	8.3%
▲ Kuwait International Bank	KIBK.KW	20.0	1.38	1.72%	1.01	0.272	0.006	486.5	0.296	0.164	56.1%	11,077,985	3,004,382		105.8%	6.9%
▲ Burgan Bank	BURG.KW	20.7	1.12	2.35%	1.10	0.255	0.002	970.5	0.289	0.168	52.4%	2,127,361	543,047		21.2%	5.4%
▲ Kuwait Finance House	KFH.KW	24.7	2.73	1.47%	1.36	0.811	0.004	14,984.9	0.816	0.644	17.4%	12,404,601	10,043,816		10.4%	11.1%
▲ Boubayan Bank	BOUK.KW	31.4	3.46	1.43%	1.03	0.699	0.002	3,083.2	0.729	0.485	30.8%	585,478	408,563		10.1%	11.0%
▲ Warba Bank	WARB.KW	54.9	3.69	0.00%	0.99	0.283	0.011	1,273.0	0.295	0.166	58.9%	33,438,826	9,364,655		75.2%	6.7%
<b>Banks</b>		<b>20.7</b>	<b>1.70</b>	<b>2.62%</b>				<b>33,340.3</b>			<b>21.2%</b>	<b>67,190,633</b>	<b>27,977,025</b>			<b>11.7%</b>

# Boursa Kuwait Daily Bulletin

Sunday, August 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.2	0.61	6.97%	0.07	0.545	0.008	100.7	0.650	0.490	(7.6%)	5,276	2,805	5.1%	6.7%
▼ Gulf Insurance Group	GINS.KW	12.0	1.04	2.52%	0.08	0.911	(0.048)	258.5	1.620	0.855	(19.4%)	1,430	1,304	0.1%	8.7%
▼ Ahleiah Insurance Co.	AINS.KW	8.4	1.23	1.63%	0.14	0.847	(0.004)	199.9	0.937	0.612	3.1%	15,949	12,994	1.2%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.7	0.94	6.28%	0.42	0.185	0.003	45.3	0.186	0.132	12.8%	922,396	169,600	14.4%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.38	2.38%	0.11	0.418	(0.012)	130.0	0.462	0.288	23.7%	1,012	419	0.8%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.26	0.00%	0.45	0.203	0.001	21.6	0.265	0.130	22.3%	46,487	9,229	55.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.19	0.00%	0.54	0.125	0.006	13.8	0.179	0.033	136.7%	5,081,777	652,185	623.8%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
<b>Insurance</b>		<b>8.6</b>	<b>1.14</b>	<b>4.40%</b>				<b>798.3</b>			<b>(3.2%)</b>	<b>6,074,327</b>	<b>848,536</b>		<b>10.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	9.2	1.07	0.00%	1.14	0.066	0.002	37.4	0.071	0.043	29.2%	1,981,381	129,036	119.6%	11.6%
= Kuwait Real Estate Co.	KREK.KW	30.4	2.06	0.00%	0.97	0.355	0.000	377.9	0.437	0.215	38.7%	199,377	70,793	141.1%	6.8%
▼ United Real Estate Co.	UREK.KW	41.1	1.09	0.00%	0.58	0.168	(0.005)	218.7	0.237	0.043	47.4%	913,196	155,426	36.8%	2.7%
▲ National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.23	0.087	0.000	19.0	0.094	0.066	(86.9%)	2,185,335	190,273	296.8%	2.2%
= Salhia Real Estate Co.	SREK.KW	22.6	1.37	3.56%	0.37	0.407	0.000	253.6	0.435	0.379	7.1%	776,941	319,349	33.1%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.58	4.31%	0.19	0.386	(0.002)	155.0	0.397	0.323	4.3%	4,600	1,776	1.7%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.9	0.45	6.66%	0.43	0.299	0.014	62.5	0.324	0.233	10.3%	11,915	3,425	7.0%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	23.3	1.47	1.59%	1.18	0.155	0.007	59.8	0.155	0.054	129.9%	22,900,795	3,437,513	393.0%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.1	0.65	0.00%	0.69	0.083	0.001	29.0	0.102	0.043	0.4%	3,937,903	324,666	81.5%	5.0%
▲ Mabanee Co.	MABK.KW	15.9	1.91	1.58%	1.01	0.887	0.001	1,311.8	0.904	0.719	23.4%	191,811	169,459	13.8%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	36.2	1.22	2.23%	0.28	0.219	0.024	74.1	0.240	0.095	116.8%	3,558,429	769,192	15.5%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.6	1.23	1.47%	0.65	0.194	0.001	367.8	0.207	0.138	35.0%	1,369,891	264,915	26.4%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	39.9	3.47	0.00%	0.46	0.187	(0.005)	41.2	0.226	0.115	71.6%	2,035,723	383,217	132.8%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	14.4	0.70	4.72%	0.68	0.106	0.002	44.1	0.114	0.071	17.3%	320,707	33,945	67.9%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	30.5	0.78	2.90%	0.06	0.103	0.013	24.0	0.110	0.055	39.6%	11,679,336	1,148,504	80.0%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.35	0.00%	0.41	0.064	(0.002)	12.1	0.083	0.029	80.8%	523,192	33,091	156.4%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.06	0.074	0.001	39.9	0.085	0.055	0.0%	5,048,101	376,571	100.4%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	14.9	0.68	6.37%	0.53	0.079	0.001	29.0	0.087	0.056	17.7%	483,372	37,729	64.0%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	35.0	1.69	0.00%	0.19	0.195	(0.016)	60.7	0.223	0.092	74.1%	2,285,687	461,587	93.2%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.40	0.00%	0.46	0.106	(0.001)	30.9	0.121	0.058	37.7%	932,285	98,668	173.5%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.8	2.05	0.00%	0.71	0.208	0.008	67.0	0.209	0.118	71.9%	4,851,811	1,000,569	86.0%	20.9%
= Kuwait Business Town Real Estate Co.	KBTK.KW	25.8	1.30	2.63%	1.12	0.114	0.000	68.2	0.216	0.047	42.6%	19,365,930	2,237,377	1036.6%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	11.5	1.41	0.00%	0.89	0.125	(0.001)	17.0	0.332	0.075	(17.8%)	3,496,331	437,617	608.8%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	10.57	0.00%	0.42	1.329	(0.001)	184.4	2.660	0.048	2,033.2%	769,992	1,036,722	217.1%	NM
▼ Mashaer Holding Co.	MASHAER.KW	15.9	1.14	0.00%	0.54	0.109	(0.001)	17.5	0.132	0.063	40.5%	1,140,142	123,748	245.3%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.52	0.00%	0.41	0.051	(0.001)	5.0	0.074	0.026	27.3%	1,000,992	51,206	499.1%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	28.7	2.72	0.00%	0.10	0.302	0.007	20.0	0.338	0.104	62.8%	2,282,004	683,111	140.5%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	13.3	1.53	0.00%	0.02	0.209	(0.001)	30.6	0.369	0.090	93.5%	77,540	15,855	27.5%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	9.4	1.39	0.00%	0.34	0.188	(0.003)	20.5	0.219	0.082	50.4%	65,527	12,009	12.7%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.166	0.002	27.5	1.198	1.065	3.6%	61,987	72,304	23.6%	NA
<b>Real Estate</b>		<b>15.9</b>	<b>1.30</b>	<b>2.76%</b>				<b>3,706.4</b>			<b>34.8%</b>	<b>94,452,233</b>	<b>14,079,654</b>		<b>6.0%</b>



## Boursa Kuwait Daily Bulletin

Sunday, August 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	9.9	0.92	6.27%	0.96	0.206	0.001	113.6	0.211	0.143	19.1%	6,119,617	1,254,437		70.1%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.86%	0.52	0.240	0.001	121.9	0.283	0.189	(1.6%)	822,418	197,158		8.9%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.9	1.88	0.00%	1.24	0.404	0.005	219.2	0.440	0.225	6.3%	4,387,855	1,756,828		172.9%	11.8%
▲ National Investment Co.	NINV.KW	14.4	0.94	8.72%	1.32	0.252	0.002	200.8	0.277	0.214	(0.8%)	187,001	46,964		62.1%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.2	0.68	0.00%	0.80	0.087	(0.000)	436.7	0.107	0.086	(8.1%)	6,189,650	540,823		26.7%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	75.6	0.68	0.00%	1.23	0.071	(0.001)	32.8	0.089	0.055	(2.8%)	469,400	32,932		49.1%	0.9%
▼ The Securities House Co.	SECH.KW	21.5	0.81	0.00%	1.20	0.082	(0.001)	32.8	0.100	0.052	13.1%	1,816,354	149,638		151.1%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.1	1.56	0.89%	1.04	0.325	0.015	294.9	0.325	0.158	22.6%	9,901,891	3,132,970		234.9%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	17.6	0.73	4.49%	0.80	0.155	(0.004)	78.3	0.167	0.110	2.6%	988,017	153,886		34.9%	4.2%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.8	1.40	0.00%	0.58	0.171	0.000	37.6	0.337	0.080	(36.2%)	390,438	66,383		217.1%	10.2%
▼ First Investment Co.	OLAK.KW	16.5	1.36	0.00%	1.15	0.081	(0.001)	36.2	0.100	0.031	73.7%	10,302,321	832,194		541.5%	8.2%
▲ Gulf Investment House	GIHK.KW	53.5	4.80	0.00%	0.91	0.530	0.015	215.4	0.870	0.488	(14.9%)	1,393,931	739,218		20.4%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.5	1.16	3.87%	1.27	0.194	0.006	128.8	0.195	0.138	23.6%	8,315,425	1,591,850		122.3%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.7	1.09	0.00%	0.75	0.063	(0.000)	14.9	0.076	0.047	1.9%	1,229,044	77,394		73.0%	14.0%
▲ Osoul Investment Co.	OSUL.KW	27.7	2.26	4.50%	0.45	0.222	0.005	28.1	0.235	0.076	60.9%	36,909	8,135		91.3%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.57	0.00%	0.32	0.180	0.000	44.2	0.225	0.088	40.6%	0	0		35.9%	NM
▼ Kamco Investment Co.	KAMC.KW	14.2	0.91	2.96%	0.62	0.169	(0.001)	57.9	0.172	0.092	37.4%	1,786,894	296,206		52.9%	6.4%
▼ National International Holding Co.	NIHK.KW	19.0	0.88	0.00%	0.78	0.141	(0.002)	35.1	0.470	0.082	(59.4%)	2,112,760	297,703		303.6%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.11	0.00%	0.66	0.298	0.011	66.6	0.379	0.150	24.7%	802,300	236,709		116.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.26	0.00%	0.31	0.135	(0.001)	27.9	0.185	0.083	20.5%	420,799	56,360		184.3%	0.6%
▲ Al-Deera Holding	DEER.KW	10.9	1.02	1.45%	0.87	0.346	0.001	35.7	0.471	0.267	(8.7%)	5,451,739	1,897,366		203.1%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	12.8	1.85	0.00%	2.05	0.204	(0.003)	64.8	0.213	0.090	83.8%	6,277,744	1,293,591		512.4%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	5.91	0.00%	1.03	0.022	0.001	7.1	0.033	0.012	47.0%	39,386,108	890,415		337.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.0	1.38	6.07%	1.22	0.407	0.002	207.7	0.461	0.240	40.8%	1,753,570	717,146		49.5%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.04%	0.35	0.790	0.000	106.3	1.168	0.373	(19.0%)	2,101	1,584		0.8%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.68	0.00%	0.46	0.171	(0.003)	30.1	0.500	0.042	190.3%	460,011	79,785		187.1%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.66	0.044	0.001	36.1	0.051	0.029	5.7%	4,832,948	214,371		73.3%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.50	0.00%	NA	0.367	(0.003)	55.1	0.395	0.333	(3.4%)	1,487,213	544,668		122.0%	5.4%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.02	0.049	0.000	51.9	0.076	0.030	(21.5%)	8,995,172	436,097		156.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	2.09	0.00%	1.35	0.051	0.003	22.1	0.064	0.030	39.7%	23,581,687	1,213,552		332.4%	NM
▲ National Industries Group	NIND.KW	13.3	1.12	4.03%	1.41	0.248	0.002	627.5	0.265	0.202	5.0%	3,827,252	944,525		41.4%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	27.3	7.27	0.00%	0.55	0.765	0.006	23.0	0.967	0.135	207.2%	175,933	133,550		546.6%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.67	0.00%	0.82	0.055	0.001	33.6	0.064	0.037	22.2%	569,230	31,069		142.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	8.55	0.00%	0.20	0.260	0.000	42.9	0.485	0.032	477.8%	339,696	90,194		71.0%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	7.9	2.32	5.19%	0.20	0.208	0.000	246.1	0.268	0.180	(13.7%)	437,196	91,787		10.6%	29.2%
▲ GFH Financial Group	GFH.KW	11.5	1.49	4.11%	0.95	0.112	0.001	429.3	0.116	0.079	14.3%	7,480,714	839,240		55.7%	13.0%
▲ Inovent	INOV.KW	NM	0.73	0.00%	0.87	0.098	0.002	30.2	0.188	0.081	(16.7%)	5,837,268	570,186		275.9%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	32.0	0.72	3.61%	0.08	0.083	0.002	16.2	0.090	0.053	26.3%	5,471,394	465,052		40.6%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	22.5	0.83	3.07%	0.55	0.098	0.009	25.8	0.105	0.056	40.7%	6,403,165	626,394		55.4%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.3	11.73	2.38%	0.94	3.450	0.030	692.7	3.700	1.907	50.0%	157,602	538,359		19.4%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.2	1.99	5.36%	0.65	0.373	0.002	111.9	0.505	0.338	(9.5%)	2,412,603	897,683		72.9%	15.1%
Financial Services		14.4	1.31	4.30%				5,319.3			9.0%	183,013,370	23,984,401			7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.79	0.00%	0.28	0.209	(0.001)	20.9	0.282	0.132	46.2%	789,112	161,927	233.3%	NM
Technology		NM	1.79	0.00%				20.9			46.2%	789,112	161,927		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	20.4	1.34	1.24%	0.57	0.161	0.002	177.1	0.173	0.137	6.6%	6,641,942	1,071,709	17.4%	6.5%
Utilities		20.4	1.34	1.24%				177.1			6.6%	6,641,942	1,071,709		6.5%

Boursa Kuwait	15.62	1.38	2.3%			52,199.0			17.48%	423,720,912	85,436,379		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.329	2033.2%
Credit Rating & Collection Co.	0.260	477.8%
Hayat Communications Co.	0.304	334.3%
Warba Capital Holding Co.	0.765	207.2%
Gulf Franchising Co.	0.250	201.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.114	6,200,139,409
Warba Bank	0.283	3,384,848,723
Oula Fuel Marketing Co.	0.356	2,766,697,602
First Investment Co.	0.081	2,414,975,324
GFH Financial Group	0.112	2,136,505,271

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.087	(86.9%)
National International Holding Co.	0.141	(59.4%)
IFA Hotels & Resorts Co.	0.816	(44.0%)
Agility (PWC Logistics)	0.143	(42.1%)
Kuwait & M.E. Financial Inv. Co.	0.171	(36.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.356	1,651,028,631
Kuwait Finance House	0.811	1,467,626,423
Kuwait Business Town Real Estate Co.	0.114	887,514,335
National Bank of Kuwait	1.050	833,880,678
Warba Bank	0.283	682,691,145

\* Different Fiscal Year Company

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