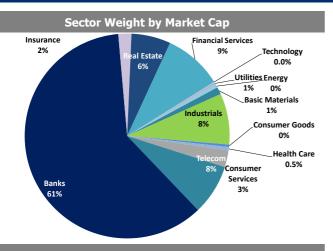


# **Boursa Kuwait Daily Report**

## August 10, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,215.3	24.9	8.6%
2- National Bank of Kuwait	7,374.8	14.0	15.0%
3- Boubyan Bank	2,472.6	40.2	7.8%
4- Zain	2,228.4	11.0	15.8%
5- Agility (PWC Logistics)	1,610.5	22.8	3.9%
6- Commercial Bank of Kuwait	1,381.1	18.1	11.2%
7- Mabanee Co.	1,103.0	17.7	10.9%
8- Gulf Bank	863.7	13.5	9.1%
9- Burgan Bank	689.4	14.5	6.1%
10- Kuwait Projects Co.(Holding)	615.3	22.7	4.5%
Total	29,554	18.59	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023	
Top Movers and Most Active Stocks	

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.393	0.034	9.5%
Osoul Investment Co.	0.098	0.008	8.9%
Gulf Franchising Co.	0.065	0.005	8.3%
Kuwait Real Estate Holding Co.	0.033	0.002	8.0%
Sanam Real Estate Co.	0.085	0.006	7.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.020	(0.002)	(8.7%)
Hayat Communications Co.	0.076	(0.004)	(5.0%)
Kuwait & M.E. Financial Inv. Co.	0.082	(0.004)	(4.1%)
Kuwait Finance & Investment Co.	0.057	(0.002)	(3.9%)
Al Massaleh Real Estate Co.	0.030	(0.001)	(3.5%)

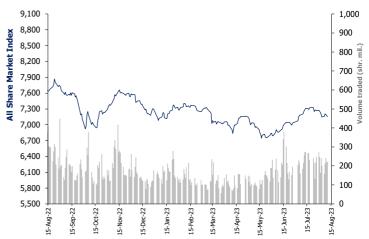
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.020	0.0%	27,232,376
Arzan Financial Group For Fin. & Invest.	0.155	2.0%	20,503,762
Kuwait Real Estate Co.	0.169	4.3%	19,030,133
<b>National Co. for Consumer Industries</b>	0.130	4.0%	13,808,928
Warba Bank	0.200	(0.5%)	13,360,037

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■.∀.	3 K ( 6 )	Capital	ization	Costor	Dotume
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,321.3	▼	(0.5%)	(1.4%)	(9.5%)
Energy	203.5	•	(0.2%)	1.0%	(11.4%)
Basic Materials	482.9	▼	(0.7%)	(3.7%)	1.1%
Industrials	3,407.8	•	(0.6%)	(1.3%)	(9.5%)
Consumer Staples	170.9	•	(2.8%)	(9.1%)	17.8%
Health Care	218.8	•	(0.1%)	0.3%	(1.4%)
<b>Consumer Discretionary</b>	1,121.3	▼	(1.4%)	(1.4%)	14.2%
Telecommunications	3,358.6	•	(0.2%)	(1.2%)	(7.2%)
Banks	25,716.4	•	(0.6%)	(1.5%)	(14.4%)
Insurance	875.7	•	(0.4%)	0.8%	41.7%
Real Estate	2,621.8	<b>A</b>	0.7%	(1.3%)	1.8%
Financial Services	3,922.1	•	(0.1%)	(1.2%)	2.2%
Technology	8.2	<b>A</b>	0.5%	3.3%	(14.4%)
Utilities	213.4	•	(0.5%)	(4.0%)	3.2%

Market Breadth		55		54	41
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,860.65	(55.5)	(0.7%)	(2.5%)	(3.1%)
Main 50 Index	5,800.15	33.7	0.6%	4.1%	1.4%
Main Market Index	5,781.78	22.1	0.4%	2.7%	3.3%
All Share Market Index	7,147.93	(34.4)	(0.5%)	(1.5%)	(2.0%)
Market Cap (KWD Mn)	42,321.33	(203.3)	(0.5%)	(1.4%)	(9.5%)

Index Performance relative to Volume



Market Trading Data and Volatility										
Trading Indicators	Today's	DTD	DTD	Average	Daily					
	Value	Chg	% Chg	YTD 2023	YTD 2022					
Volume (Shrs Mn)	220.1	(0.5)	(0.2%)	158.2	252.1					
Value Traded (KWD Mn)	43.9	1.10	2.6%	43.0	68.6					
No. of Trades	11.266	(791)	(6.6%)	9.489	12.920					

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.765	(0.6%)	6,150,682
National Bank of Kuwait	0.930	(0.7%)	3,865,170
Boubyan Bank	0.624	(1.3%)	3,254,606
Arzan Financial Group For Fin. & Invest.	0.155	2.0%	3,163,015
Kuwait Real Estate Co.	0.169	4.3%	3,149,370

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

## Thursday, August 10, 2023

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		Clo	Closing Price						Valuation	Multiples				YTD-23 Trading Indicators	
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	0.930	(0.007)	(0.7%)	7,375	22.0%	17.4%	14.0	2.10	3.8%	1.20	15.0%	(9.4%)	547.27	551.40
_	Gulf Bank	0.257	0.000	0.0%	864	2.6%	2.0%	13.5	1.23	3.9%	1.09	9.1%	(14.1%)	635.07	176.20
•	Kuwait International Bank	0.164	(0.001)	(0.6%)	271	0.8%	0.6%	18.6	1.07	2.3%	0.99	5.7%	17.5%	814.49	139.10
=	Burgan Bank	0.200	0.000	0.0%	689	2.1%	1.6%	14.5	0.89	4.0%	1.05	6.1%	(4.3%)	209.29	44.14
•	Kuwait Finance House	0.765	(0.005)	(0.6%)	11,215	33.4%	26.5%	24.9	2.13	1.9%	1.41	8.6%	3.0%	2,054.55	1,617.15
_	Boubyan Bank	0.624	(0.008)	(1.3%)	2,473	7.4%	5.8%	40.2	3.13	1.0%	1.05	7.8%	(17.1%)	583.42	375.72
=	Kuwait Investment Co.	0.139	0.000	0.0%	76	0.2%	0.2%	NM	0.68	3.6%	0.91	NM	(8.6%)	202.35	26.59
_	National Investments Co	0.235	(0.006)	(2.5%)	187	0.6%	0.4%	NM	0.97	11.9%	1.31	NM	(0.8%)	288.62	65.13
_	Kuwait Projects Co. (Holding)	0.123	(0.002)	(1.6%)	615	1.8%	1.5%	22.7	1.02	0.0%	0.74	4.5%	9.8%	937.62	115.29
	Arzan Financial Group for Financing & In	0.155	0.003	2.0%	124	0.4%	0.3%	14.6	1.13	2.5%	1.01	7.7%	34.8%	750.06	91.46
	Aayan Leasing and Investment	0.163	0.003	1.9%	108	0.3%	0.3%	11.1	1.22	4.6%	1.31	11.0%	22.6%	1,129.83	163.96
	Al Imtiaz Investment Group	0.067	0.001	1.4%	71	0.2%	0.2%	NM	0.44	12.5%	1.06	NM	(10.1%)	177.20	11.39
	Kuwait Real Estate Co.	0.169	0.007	4.3%	161	0.5%	0.4%	16.2	1.24	1.7%	0.98	7.6%	61.0%	931.67	110.55
=	Mabanee Co.	0.838	0.000	0.0%	1,103	3.3%	2.6%	17.7	1.92	1.7%	1.07	10.9%	4.7%	87.57	68.47
=	The Commercial Real Estate Co.	0.106	0.000	0.0%	191	0.6%	0.5%	17.1	0.66	2.7%	0.63	3.9%	5.2%	528.13	53.06
_	National Industries Group (Holding)	0.229	(0.001)	(0.4%)	526	1.6%	1.2%	NM	1.07	2.2%	1.42	NM	10.8%	446.85	95.54
_	<b>Gulf Cable and Electrical Industries</b>	1.200	(0.022)	(1.8%)	250	0.7%	0.6%	13.0	1.12	5.0%	1.03	8.6%	(1.2%)	12.65	14.84
	Heavy Engineering Industries and Shipbu	0.698	0.008	1.2%	126	0.4%	0.3%	24.3	1.76	2.9%	0.70	7.3%	13.9%	33.92	21.31
•	Boubyan Petrochemical Co.	0.707	(0.008)	(1.1%)	378	1.1%	0.9%	10.8	1.36	8.4%	0.74	12.6%	(11.6%)	54.81	42.08
_	Agility Public Warehousing Co.	0.631	(0.006)	(0.9%)	1,611	4.8%	3.8%	22.8	0.89	0.0%	1.51	3.9%	(12.4%)	736.68	450.57
•	Mobile Telecommunications Co.	0.515	(0.002)	(0.4%)	2,228	6.6%	5.3%	11.0	1.74	6.8%	1.26	15.8%	(8.5%)	590.74	317.29
_	Human Soft Holding Co.	3.351	(0.036)	(1.1%)	428	1.3%	1.0%	9.2	2.96	11.9%	0.50	32.2%	(0.5%)	31.89	114.29
=	ALAFCO Aviation Lease and Finance Co.	0.176	0.000	0.0%	168	0.5%	0.4%	NM	0.76	0.0%	0.88	NM	(13.3%)	125.26	25.04
_	Jazeera Airways Co.	1.913	(0.042)	(2.1%)	421	1.3%	1.0%	22.7	15.37	4.2%	0.70	67.8%	0.7%	42.72	78.17
=	GFH Financial Group BSC	0.086	0.000	0.0%	301	0.9%	0.7%	10.3	1.00	5.1%	0.96	9.7%	13.3%	1,759.21	145.46
_	Warba Bank	0.200	(0.001)	(0.5%)	412	1.2%	1.0%	24.5	1.38	1.5%	0.98	5.6%	(12.3%)	491.90	108.13
•	Mezzan Holding Co.	0.480	(0.014)	(2.8%)	149	0.4%	0.4%	NM	1.40	2.5%	0.47	NM	22.1%	116.00	49.26
	Integrated holding Co.	0.404	0.008	2.0%	102	0.3%	0.2%	37.7	1.61	3.7%	0.52	4.3%	9.2%	142.07	54.92
•	Shamal Az-Zour Al-Oula Power and Water	0.194	(0.001)	(0.5%)	213	0.6%	0.5%	15.9	1.95	8.8%	0.46	12.3%	3.2%	98.24	18.13
_	Boursa Kuwait Securities Co.	1.912	(0.058)	(2.9%)	384	1.1%	0.9%	22.5	7.28	4.4%	0.86	32.4%	(6.8%)	27.08	50.70
•	Ali Alghanim Sons Automotive Co.	1.240	(0.026)	(2.1%)	340	1.0%	0.8%	16.5	4.81	4.6%	0.48	29.2%	54.0%	80.55	78.35
Subt	otal- Premier Market Stocks	7,860.65	(55.50)	-0.7%	33,561	100%	79%	16.5	1.24	4.19%		9.0%	(3.1%)	14,667.72	5,273.70
Rest	of the Market				8,760		21%	11.7	0.72	2.61%		6.4%		8,423.09	1,004.76

Source: Kamco Invest Research



Boursa Kuwait Daily Bulle	tin											TI	hursday, Au	gust 10,	2023
		V	aluation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD) I	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROI
= Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.06	0.039	0.000	7.8	0.045	0.026	(12.9%)	0	0	4.3%	NN
<ul> <li>Independent Petroleum Group</li> </ul>	IPGK.KW	10.7	0.87	6.25%	0.27	0.460	0.000	83.2	0.545	0.407	(9.8%)	0	0	0.3%	8.1%
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	9.5	1.72	6.14%	0.18	0.789	(0.001)	76.5	0.899	0.711	0.0%	126	99	0.6%	18.0%
= The Energy House Co.	ENER.KW	NM	0.64	0.00%	0.67	0.060	0.000	2.7	0.354	0.021	178.1%	3,040	182	11.2%	N
<ul> <li>Gulf Petroleum Investment</li> </ul>	GPIK.KW	NM	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NI
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.37	0.00%	0.17	0.107	(0.001)	27.1	0.133	0.100	(7.0%)	104,000	11,028	19.5%	4.3%
Energy		9.5	0.72	6.19%				203.5			(11.4%)	107,166	11,309		2.4%
▲ Kuwait Foundry Co.	KFDC.KW	3.5	1.12	29.68%	0.49	0.374	0.010	27.0	0.558	0.290	27.2%	71,245	26,060	18.8%	32.0%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	10.8	1.36	8.44%	0.74	0.707	(800.0)	378.1	0.856	0.714	(11.6%)	725,315	513,864	10.2%	12.6%
<ul> <li>Al Kout for Industrial Projects Co.</li> </ul>	ALKK.KW	8.0	2.27	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	28.3%
Basic Materials		8.0	1.36	8.44%				482.9			1.1%	796,560	539,924		15.6%
▲ Specialities Group Holding Co.	SPEC.KW	8.1	0.59	6.28%	0.66	0.106	0.001	18.0	0.123	0.096	(2.9%)	2,135,929	226,129	96.7%	7.3%
<ul><li>Kuwait Cement Co.</li></ul>	KCEM.KW	42.5	0.66	2.81%	0.59	0.173	(0.001)	123.3	0.225	0.164	(22.4%)	310,447	53,419	4.8%	1.6%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.0	1.12	4.96%	1.03	1.200	(0.022)	249.8	1.275	0.999	(1.2%)	144,028	172,974	6.1%	8.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.3	1.76	2.87%	0.70	0.698	0.008	125.8	0.735	0.566	13.9%	87,322	59,635	18.8%	7.3%
<ul> <li>Kuwait Portland Cement Co.</li> </ul>	PCEM.KW	18.0	1.07	8.20%	0.47	0.854	0.000	85.6	0.945	0.800	4.5%	0	0	3.9%	5.9%
<ul> <li>Shuaiba Industrial Co.</li> </ul>	PAPE.KW	12.9	0.93	6.61%	0.19	0.179	0.000	17.8	0.186	0.134	11.2%	0	0	5.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	18.7	0.98	0.00%	0.19	0.081	(0.002)	7.3	0.090	0.038	62.3%	1,110	90	4.7%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	N۸
▲ National Industries Co.	NIBM.KW	17.1	0.72	5.97%	0.21	0.167	0.002	60.0	0.195	0.165	(13.9%)	45,956	7,709	2.2%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.44	0.00%	0.97	0.024	(0.000)	1.9	0.047	0.022	(47.2%)	30,010	699	16.4%	ΝN
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.41	0.00%	0.18	0.130	0.005	39.0	0.132	0.108	17.1%	13,808,928	1,770,689	129.7%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NN
▼ Agility (PWC Logistics)	AGLT.KW	22.8	0.89	0.00%	1.51	0.631	(0.006)	1,610.5	0.720	0.560	(12.4%)	1,469,809	930,598	28.9%	3.9%
▼ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.029	(0.000)	6.7	0.035	0.023	(12.1%)	230,733	6,716	6.3%	NN
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.40	0.00%	0.78	0.057	(0.001)	15.8	0.065	0.039	(2.2%)	487,606	26,979	7.4%	NN
<ul> <li>Kuwait Co. For Process Plant Const. &amp; Cont.</li> </ul>	KCPC.KW	16.3	1.05	6.97%	0.49	0.280	(0.004)	33.2	0.315	0.257	(5.7%)	14,221	3,986	2.5%	6.4%
▼ Humansoft Holding Co.	HUMN.KW	9.2	2.96	11.88%	0.50	3.351	(0.036)	428.0	3.845	3.102	(0.5%)	290,349	971,159	25.0%	32.2%
▲ Gulf Franchising Co.	GFCI.KW	25.3	1.21	0.00%	NA	0.065	0.005	2.6	0.097	0.056	(27.7%)	54,122	3,260	1.1%	4.8%
▲ Combined Group Contracting Co.	CGCK.KW	6.3	1.19	7.93%	0.68	0.377	0.003	64.5	0.476	0.372	(17.0%)	617,678	232,749	53.4%	19.0%
= United Projects Group	UPAC.KW	NM	0.74	0.00%	0.19	0.203	0.002	76.7	0.470	0.372	(0.5%)	017,070	232,749	0.7%	0.89
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.74	0.00%	0.19	0.203	0.000	167.6	0.200	0.174	(13.3%)	613,094	107,042	13.2%	NN
= Mubarrad Holding Co.	MBRD.KW	11.4	0.70	5.68%	0.88	0.176	0.000	14.4	0.220	0.174	9.3%	013,094	107,042	17.6%	6.3%
▲ Integrated holding Co.	INTEGRATED.KW	37.7	1.61	3.71%	0.51	0.404	0.000	102.2	0.093	0.007	9.3%	905,798	363,392	56.2%	4.3%
		19.2	0.66	6.62%	0.52	0.404	0.008	32.9	0.454	0.085	(5.9%)	905,796	303,392	0.6%	3.5%
<ul><li>Umm Al-Qaiwain General Investments Co.</li><li>Ras-Al-Khaimah for White Cement Co.</li></ul>	QIC.KW	19.2 NM		0.00%	0.15	0.091	0.000	46.0	0.100	0.085	(30.8%)	•	•	1.0%	0.79
	RKWC.KW	10.9	0.71	5.29%	0.10	0.092	0.000		0.137	0.082	3.7%	147.750	0 F0 133	9.2%	9.6%
▲ Jassim Transport & Stevedoring Co.	JTC.KW		1.04		0.07	0.340	0.004	51.0	0.365	0.312		147,759	50,132	9.2%	
Industrials		17.1	0.91	6.13%				3,407.8			(9.5%)	21,394,899.0	4,987,357		2.1%



		Valuation Multiples				Price (KWD)						Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing	Trailing P/BV (X)	Dividend Yield	Beta	Closina	DTD			52 Weeks	YTD-23	Volume	Value	Capital	DC
		P/E (X)				3	Change			Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.27	0.104	(0.003)	21.8	0.114	0.091	(5.5%)	17,010	1,720	1.3%	N
Mezzan Holding Co.	MEZZ.KW	NM	1.40	2.49%	0.47	0.480	(0.014)	149.2	0.540	0.360	22.1%	549,380	265,102	37.3%	N
Consumer Staples	.=	NM	1.06	2.49%	0.01	0.470	(0.001)	170.9	0.525	0.270	17.8%	566,390	266,822	2.20/	14.3
▼ Advanced Technology Co.	ATCK.KW	6.7	0.95	4.18%	0.01	0.479	(0.001)	71.9		0.379	8.9% 0.0%	103 0	49 0	2.3%	
= Yiaco Medical Co.	YIAC.KW	NM 12.4	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000		•	•	0.0%	10.2
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	18.3
Health Care	1/0111101/	10.0	1.71	4.18%	0.20	1 077	0.000	218.8	1 200	0.040	(1.4%)	<b>103</b>	<b>49</b>	1 40/	<b>15.3</b> °
<ul><li>Kuwait National Cinema Co.</li><li>Kuwait Hotels Co.</li></ul>	KCIN.KW	12.7 14.6	1.31 2.27	5.06% 2.39%	0.29 NA	1.077 0.204	0.000	99.7 11.5	1.206 0.227	0.940 0.115	13.4% 15.3%	0	0	1.4% 1.6%	15.5
<ul><li>Kuwait Hotels Co.</li><li>Sultan Center Food Products Co.</li></ul>	KHOT.KW	21.9	0.59	0.00%	0.54	0.204	0.000	36.6	0.227	0.115	20.2%	10	-	9.5%	2.7
	SCFK.KW	10.3	6.54	0.00%				33.6					1		63.5
	IFAH.KW	13.3	0.83	3.68%	0.69 0.45	0.183 0.136	0.010	55.0	0.178 0.156	0.058	544.4%	2,897,502	518,823	73.7% 4.3%	
▼ Oula Fuel Marketing Co.	OULA.KW						(0.003)			0.121	(6.2%)	15,361	2,122		6.2
▲ Kuwait Resorts Co.	MUNK.KW	18.6	0.50	3.83%	0.73	0.073	0.000	14.7	0.080	0.065	(15.4%)	245,902	17,798	15.3%	2.7
▼ Jazeera Airways Co.	JAZK.KW	22.7	15.37	4.18%	0.70	1.913	(0.042)	420.9	2.200	1.518	0.7%	139,228	267,892	19.4%	67.8
▼ Soor Fuel Marketing Co.	SOOR.KW	14.3	0.77	3.70%	0.46	0.135	(0.003)	54.6	0.155	0.120	(9.4%)	21,408	2,930	2.0%	5.4° 8.8°
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	10.4	0.92	5.48%	0.10	0.108	0.002	12.4	0.120	0.089	(2.7%)	1,171,546	127,103	15.4%	
= Jiyad Holding Co	JIYAD.KW	1.5	0.20	0.00%	0.77	0.020	0.000	3.7	0.030	0.014	(13.8%)	27,232,376	534,907	530.2%	12.79
▼ Al Eid Food Co.	ALEID.KW	13.1	1.47	2.73%	0.12	0.183	(0.001)	34.1	0.226	0.183	(17.5%)	368,745	67,212	49.6%	11.2
= Palms Agro Production Co.	PAPK.KW	15.3	0.87	0.00%	0.24	0.090	0.000	4.7	0.090	0.082	15.3%	0	0	0.1%	5.7
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	16.5	4.81	4.60%	0.48	1.240	(0.026)	339.8	1.287	0.790	54.0%	385,327	484,250	NA	
Consumer Discretionary		14.3	0.92	3.83%			(2.2.2.)	1,121			14.2%	32,477,405	2,023,037		11.79
▼ Zain	ZAIN.KW	11.0	1.74	6.80%	1.26	0.515	(0.002)	2,228.4	0.572	0.502	(8.5%)	4,138,429	2,135,816	13.7%	15.8°
▲ National Mobile Telecom Co.	OORE.KW	6.4	0.95	6.44%	0.60	1.080	0.005	541.3	1.292	0.957	(6.8%)	8,244	8,883	1.3%	14.7
▲ Kuwait Telecommunication Co.	STC.KW	17.2	2.65	5.15%	0.63	0.583	0.001	582.3	0.793	0.548	(0.3%)	392,801	227,797	16.1%	15.49
▼ Hayat Communications Co.	HAYK.KW	NM	0.72	0.00%	1.00	0.076	(0.004)	6.6	0.084	0.050	26.9%	15,500	1,178	4.3%	N
Telecommunications		11.0	1.34	6.44%	4.00	0.000	(0.007)	3,358.6	1.076	0.013	(7.2%)	4,554,974	2,373,674	6.00/	15.39
▼ National Bank of Kuwait	NBKK.KW	14.0	2.10	3.76%	1.20	0.930	(0.007)	7,374.8	1.076	0.913	(9.4%)	4,144,648	3,865,170	6.9%	15.0
= Gulf Bank	GBKK.KW	13.5	1.23	3.89%	1.09	0.257	0.000	863.7	0.309	0.252	(14.1%)	2,296,390	589,988	18.9%	9.1
= Commercial Bank of Kuwait	CBKK.KW	18.1	2.02	1.56%	0.33	0.730	0.000	1,381.1	0.730	0.480	46.0%	8,116	5,832	7.3%	11.2
Ahli Bank of Kuwait	ABKK.KW	12.8	0.92	3.31%	0.64	0.240	(0.001)	446.2	0.341	0.229	(19.0%)	1,559,148	374,105	14.3%	7.1
Ahli United Bank - Kuwait	BKME.KW	16.1	1.23	2.72%	0.83	0.262	0.002	590.1	0.288	0.247	(7.7%)	118,565	30,717	3.3%	7.6
▼ Kuwait International Bank	KIBK.KW	18.6	1.07	2.27% 3.99%	0.99	0.164	(0.001)	271.2 689.4	0.192 0.229	0.160 0.184	17.5%	2,808,770	460,689	49.3%	5.7° 6.1°
<ul><li>■ Burgan Bank</li><li>▼ Kuwait Finance House</li></ul>	BURG.KW	14.5 24.9	0.89	3.99% 1.95%	1.05 1.41	0.200 0.765	0.000		0.229	0.184	(4.3%) 3.0%	289,051	57,715	6.1% 14.0%	8.6
	KFH.KW		2.13 3.13				(0.005)	11,215.3				8,021,612	6,150,682		
▼ Boubyan Bank ▼ Warba Bank	BOUK.KW	40.2 24.5	1.38	0.96% 1.50%	1.05 0.98	0.624 0.200	(0.008) (0.001)	2,472.6 412.0	0.769 0.241	0.579 0.200	(17.1%) (12.3%)	5,203,316	3,254,606	14.7% 23.9%	7.89 5.69
Warda Barik  Banks	WARB.KW	24.5 <b>17.1</b>	1.30	2.49%	0.98	0.200	(0.001)	25,716.4	0.241	0.200	(12.3%) ( <b>14.4%</b> )	13,360,037 <b>37,809,653</b>	2,687,631 <b>17,477,134</b>	23.9%	10.0%



### **Boursa Kuwait Daily Bulletin** Thursday, August 10, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap <u>Volume</u> **YTD-23** Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return <sup>1</sup> (Shrs.) (KWD) Turnove ROE 32.3% Kuwait Insurance Co. KINS.KW 2.2 0.71 7.77% 0.05 0.489 0.000 90.4 0.577 0.465 (6.7%)4.3% Gulf Insurance Group GINS.KW 12.0 2.02 3.15% 0.07 1.711 0.000 485.5 1.899 0.965 68.6% 2,014 3,446 2.6% 16.9% 6.30% 0.624 0.720 0.489 25.3% 31,640 19,855 1.2% 13.8% Ahleiah Insurance Co. AINS KW 7.4 1.02 0.15 (0.016)135.2 Warba Insurance and Reinsurance Co. WINSRE .KW 5.8 0.60 7.72% 0.39 0.100 0.000 24.1 0.124 0.076 7.0% 579,094 57,919 14.7% 10.4% Kuwait Reinsurance Co. KWRE.KW 12.1 1.44 1.49% 0.08 0.400 0.000 103.8 0.400 0.264 50.1% 0.1% 11.9% First Takaful Insurance Co. 39.5 0.60 0.00% 0.36 0.052 0.000 5.6 0.052 0.038 14.7% 0.4% 1.5% FTIK.KW Wethag Takaful Insurance Co. NM 0.68 0.00% 0.49 0.025 0.001 2.7 0.031 0.019 0.8% 121,313 3,004 7.2% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.000% 0.0% 12.1% Insurance 7.4 0.79 7.01% 875.7 41.7% 734,061 84,224 17.8% 0.036 0.037 0.021 Sokouk Holding Co. SHCK.KW 13.5 0.79 0.00% 1.07 0.001 20.3 54.3% 683,612 23,422 38.1% 5.8% Kuwait Real Estate Co. KREK.KW 16.2 1.24 1.72% 0.98 0.169 0.007 161.1 0.162 0.101 61.0% 19,030,133 3,149,370 97.7% 7.6% United Real Estate Co. UREK.KW 18.6 0.38 0.00% 0.47 0.055 0.001 71.0 0.067 0.053 315,089 17,099 11.7% 2.0% (13.6%)0.000 National Real Estate Co. 13.2 0.41 0.00% 1.26 0.088 163.7 0.125 0.075 (29.5%)160,008 14,058 31.7% 3.1% NREK.KW 0.008 0.550 Salhia Real Estate Co. SRFK KW 16.4 1.52 3.07% 0.33 0.469 253.5 0.457 (8.2%)695,675 325,754 20.0% 9.3% Tamdeen Real Estate Co. 10.2 0.67 2.93% 0.19 0.379 0.000 152.2 0.405 0.326 2.4% 0 0 0.6% 6.6% TAMK.KW 1,000 Aijal Real Estate Entertainment Co. AREC.KW 13.8 0.41 1.86% 0.45 0.268 (0.002)54.4 0.278 0.230 (3.2%)268 3.8% 2.9% 0.030 0.3% Al Massaleh Real Estate Co. MREC.KW NM 0.46 0.00% 0.24 (0.001)7.1 0.036 0.026 0.9% NM 0.00% 1.21 0.001 23.8 0.033 5,044,431 321,275 72.1% 7.6% Arab Real Estate Co. ARAB.KW 8.4 0.64 0.065 0.064 150.0% AL-Enma'a Real Estate Co.\* ENMA.KW 47.3 0.57 0.00% 0.71 0.053 (0.001)23.7 0.062 0.048 (11.4%)420,872 22.022 4.2% 1.2% 17.7 1.92 1.67% 1.07 0.838 0.000 1,103.0 0.888 0.680 4.7% 267,215 224,245 6.7% 10.9% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.1 0.48 6.12% 0.24 0.080 0.001 27.1 0.087 0.074 0.1% 346,958 27,721 17.4% 5.2% The Commercial Real Estate Co. 17.1 0.66 2.68% 0.63 0.106 0.000 191.5 0.111 0.092 5.2% 808,338 84,719 29.2% 3.9% TIJK.KW NM 1.32 0.00% 0.39 0.085 0.006 10.3 0.083 0.058 35.1% 496,190 40,303 3.8% NM Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 7.2 0.54 6.11% 0.65 0.082 (0.001)34.0 0.084 0.066 5.8% 1,762,949 144,797 23.2% 7.6% AYRE.KW Agar Real Estate Investment Co. 54.4 0.52 1.62% 0.02 0.062 0.002 14.3 0.064 0.044 2,600 155 5.7% 1.0% AQAR.KW (3.0%)Kuwait Real Estate Holding Co. NM 1.00 0.00% 0.45 0.033 0.002 0.037 0.021 (1.5%) 1,467 44 2.4% NM 6.1 ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.62 0.00% 1.05 0.049 0.000 30.7 0.052 0.036 1.7% 1.659.789 79.957 48.6% NM Tijara Real Estate & Investment Co. TIJA.KW 10.4 0.47 7,77% 0.49 0.052 (0.000)19.1 0.059 0.047 (3.7%)415,060 21,345 17.2% 4.6% 0.00% 0.99 0.000 0.025 59,176 Al TAMEER Real Estate Investment Co. NM 0.34 0.018 4.3 0.012 (14.3%)3,265,160 54.0% NM AMAR.KW 0.000 Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 10.9 0.54 6.22% 0.24 0.097 24.2 0.120 0.086 (16.8%)0 1.4% 5.0% Al-Argan International Real Estate Co. 26.1 0.28 0.00% 0.39 0.085 0.000 21.7 0.101 0.073 (8.6%) 950 81 1.2% 1.1% ARGK.KW 12.2 2.87 0.00% 0.61 0.110 0.002 35.4 0.048 80.3% 251,650 27,421 15.0% 23.6% Munshaat Real Estate Projects Co. 0.116 MUNS.KW First Dubai For Real Estate Development NM 0.52 0.00% 1.45 0.050 0.001 36.7 0.054 0.038 2.3% 11,602 561 10.5% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 11.0 0.74 7.82% 1.11 0.064 0.001 36.8 0.070 0.051 13.9% 112,680 7,202 15.5% 6.7% MENA Real Estate Co. \* NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM = MENK.KW 880 Real Estate Trade Centers Co. MARA.KW 19.3 0.28 0.00% 0.42 0.051 (0.001)7.0 0.068 0.046 (15.8%)17,770 3.0% 1.4% Mashaer Holding Co. MASHAER.KW 4.7 0.72 0.00% 0.50 0.064 0.003 11.2 0.065 0.051 16.1% 1,043,196 64,372 6.4% 15.5% NM 0.28 0.001 2.4 651 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.41 0.00% 0.025 0.027 0.013 (7.4%)27,200 30.5% NM Dalgan Real Estate Co. 56.9 1.54 1.74% 0.07 0.168 0.000 10.1 0.235 0.148 (11.3%)14.5% 2.7% DALQ.KW 0 Dar Al Thuraya Real Estate Co. 79.1 1.57 0.00% 0.02 0.185 0.010 27.1 0.204 0.084 (13.6%)1,996 349 0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.80 8.43% 0.30 0.095 0.001 10.0 0.110 (13.7%)10,000 893 0.9% 0.3% OSOS.KW 0.084 KFH Capital REIT NA NA 0.04% 0.09 0.001 24.1 1.265 1.005 (18.8%) 20,985 21,434 23.2% NA BAITAKRFIT KW 1.023 Real Estate 13.8 0.60 2.93% 2,621.8 1.8% 36,874,580 4,679,575 4.7%



### **Boursa Kuwait Daily Bulletin** Thursday, August 10, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE = Kuwait Investment Co. NM 0.68 3.58% 0.91 0.139 0.000 76.2 0.156 0.110 (8.6%)705,701 97,743 36.9% NM KINV.KW Commercial Facilities Co. 9.5 0.55 9.03% 0.53 0.167 0.001 84.8 0.199 0.165 (6.7%)17,063 2,830 6.6% 5.8% FACI.KW Int'l Financial Advisors Co. 33.3 1.20 0.00% 1.25 0.173 0.002 43.1 0.173 0.079 74.6% 12,037,257 2,080,660 295.9% 3.6% IFIN.KW National Investment Co. NINV.KW NM 0.97 11.90% 1.31 0.235 (0.006)187.3 0.267 0.183 (0.8%)2,083,636 489,567 36.2% NM 22.7 1.02 0.00% 0.74 0.123 (0.002)615.3 0.142 0.099 9.8% 2,351,380 291,608 18.7% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 38.1 0.73 6.50% 1.27 0.077 (0.000)35.8 0.092 0.072 209,029 15,944 6.0% 1.9% Coast Invest, & Development Co. COAS.KW (8.5%)The Securities House Co. 11.3 0.68 0.00% 1.20 0.068 (0.000)27.9 0.075 0.053 (4.2%)189,119 12,849 22.0% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 14.6 1.13 2.49% 1.01 0.155 0.003 124.4 0.153 0.099 34.8% 20,503,762 3,163,015 93.5% 7.7% ARZA.KW Kuwait Financial Centre NM 0.54 4.69% 0.81 0.106 0.001 53.2 0.110 0.092 1.0% 965,731 101,009 6.8% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.76 8.59% 0.54 0.082 (0.004)17.9 0.103 0.073 77,250 6,250 2.5% NM KMEF.KW (13.8%)24.5 First Investment Co. NM 1.06 0.00% 1.12 0.055 (0.001)0.064 0.027 (12.6%)2,307,791 126,009 44.8% NM OLAK.KW 0.00% 0.94 0.395 0.013 160.6 0.440 0.323 0.0% 10,382 4,006 3.3% 1.7% Gulf Investment House GIHK.KW NM 3.71 1.22 4.60% 1.31 0.163 0.003 108.2 0.166 0.121 22.6% 7,296,601 1,179,640 170.1% 11.0% A'avan Leasing & Investment Co. AAYA.KW 11.1 Bavan Investment Co. BAYK.KW NM 0.69 0.00% 0.79 0.041 (0.000)9.4 0.057 0.027 (0.5%)225,411 9,147 13.0% NM 14.6 0.83 6.12% 0.43 0.098 0.008 12.4 0.100 0.078 0.2% 92,355 8,629 1.1% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.43 0.00% 0.38 0.057 (0.002)17.4 0.071 0.058 (12.9%)406,646 23,008 1.4% NM KFSK.KW NM 0.55 10.29% 0.58 0.097 (0.003)33.3 0.115 0.090 (5.6%) 432,474 42,191 22.6% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 18.3 0.65 4.17% 0.73 0.112 0.003 24.6 0.135 0.105 (13.8%)1,167,357 129,529 49.9% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.8 0.52 0.00% 0.59 0.046 0.000 10.2 0.062 0.041 (25.1%)1,500 68 5.4% 9.0% Al Madar Finance & Investment Co. 0.88 0.00% 0.34 0.094 0.000 19.5 0.115 (17.5%) 3.7% MADR.KW NM 0.081 NM 16,005 0.87 17.5 3,038 0.8% 5.5% Al-Deera Holding DEER.KW 28.6 1.57 0.00% 0.191 0.001 0.193 0.134 19.4% Al-Safat Investment Co. NM 1.35 0.00% 2.48 0.109 0.004 30.8 0.121 0.086 1.9% 2,069,598 222,283 84.6% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.76 0.00% 0.97 0.023 (0.000)7.3 0.024 0.008 120.2% 7,962,709 197,595 96.9% NM EKTT.KW NOOR Financial Investment Co. 3.6 1.10 2.73% 1.23 0.181 0.002 92.4 0.189 0.141 2.3% 56,908 10,182 9.5% 30.6% NOOR.KW Tamdeen Investment Co. 14.2 0.57 2.19% 0.35 0.539 0.000 183.6 0.610 0.490 (11.6%)0.0% 4.0% TAMI.KW 0.00% 0.58 0.037 0.001 0.043 0.024 (2.9%) 45,569 1,564 2.2% 0.3% Kuwait Emirates Holding Co. NM 0.31 6.5 EMIRATES.KW Asiva Capital Investment Co. 0.52 0.00% 0.62 (0.000)43.0 0.063 0.048 376,622 53.8% ASIYA.KW NM 0.053 (5.8%)7,166,445 NM (0.004)154,792 Rasivat Holding Co. RASIYAT.KW 68.3 1.85 0.00% NA 0.144 21.6 0.179 0.144 (14.8%)1,060,000 105.2% 2.7% ▲ Alimtiaz Investment Group ALIMk.KW NM 0.44 12.46% 1.06 0.067 0.001 71.4 0.076 0.053 (10.1%)482,136 32,280 16.7% NM Manazel Holding Co. 0.83 0.00% 1.38 0.028 0.002 12.1 0.031 0.017 3.3% 2,180,546 60,217 44.8% NM NM MANK.KW National Industries Group NM 1.07 2.18% 1.42 0.229 (0.001)525.6 0.238 0.181 10.8% 1,913,182 436,474 19.5% NM NIND.KW Warba Capital Holding Co. 1.05 0.55 0.093 0.000 9.3 0.072 275,681 25,539 11.1% WARBACAP.KW NM 0.00% 0.096 15.0% NM Arabi Holding Group Co. NM 5.54 0.00% 0.31 0.393 0.034 135.9 0.424 0.207 22.0% 2,755,982 1,060,237 37.3% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.28 0.00% 0.82 0.029 (0.001)17.8 0.037 0.022 (19.2%)55,419 1,593 21.0% NM Credit Rating & Collection Co. 43.8 0.66 0.00% 0.08 0.020 (0.002)3.3 0.024 (8.3%) 47,003 942 2.4% 1.5% TAHS.KW 0.014 322.3 286 Egypt Kuwait Holding Co. EKHK.KW 5.3 2.98 15.38% 0.20 0.286 0.000 0.378 0.281 (23.9%)1,000 4.1% 56.8% GFH Financial Group 10.3 1.00 5.13% 0.96 0.086 0.000 300.6 0.095 0.069 13.3% 7,157,753 611,859 50.4% 9.7% GFH.KW 0.00% (0.001)0.062 3,843 10.3% INOV.KW NM 0.56 0.84 0.082 24.8 0.091 (6.3%)46,844 NM (0.001)Amar For Finance and Leasing Co. NM 0.56 0.00% 0.07 0.059 11.5 0.064 0.048 (5.9%)36,510 2,135 1.0% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.001 15.0 5.3% ALMANAR.KW 10.2 0.55 5.26% 0.54 0.057 0.064 0.048 (2.9%)20,000 1,140 1.6% 22.5 4.45% 0.86 (0.058)383.9 2.190 Boursa Kuwait Securities Co BOURSA.KW 7.28 1.912 1.760 (6.8%)212,830 413,455 13.5% 32.4% **Financial Services** 14.6 0.76 5.13% 3,922.1 2.2% 84,642,565 11,399,780 3.6%



Boursa Kuwait Daily Bulletin Thursday, August 10, 2023																
		Valuation Multiples			Price (KWD)							Daily Tradin	g Data	YTD-23		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
▲ Automated Systems Co.	ASCK.KW	NM	0.74	0.00%	0.21	0.082	0.000	8.2	0.108	0.073	(14.4%)	39,294	3,078	2.2%	NM	
Technology		NM	0.74	0.00%				8.2			(14.4%)	39,294	3,078		NM	
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.9	1.95	8.76%	0.46	0.194	(0.001)	213.4	0.208	0.170	3.2%	57,837	11,220	8.9%	12.3%	
Utilities		15.9	1.95	8.76%				213.4			3.2%	57,837	11,220		12.3%	
Boursa Kuwait		13.8	0.8	3.0%				42,321.3			(9.46%)	220,055,487	43,857,182		8.2%	
Year-to-Date 2023 Top Movers & Most Active Stocks																
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close		F	Percent	
		(KWD)		Change								(KWD)	Chan			
IFA Hotels & Resorts Co.		0.183		544.4%		Salbookh Trading Co.						0.008	(47.4%)			
The Energy House Co.	0.060		178.1%	Equipment Holding Co.							0.024	0.024 (47.2%				
Arab Real Estate Co.	0.065		150.0%				Ras-Al-Khai	mah for Wi	nite Cemen	t Co.	0.092			30.8%)		
Ekttitab Holding Co.	0.023		120.2%				National Rea	al Estate Co	).		0.088			29.5%)		
Al Kout for Industrial Projects Co.		0.770		97.4%				Gulf Franchising Co.				0.065	(27.7%			
YTD Most Active by Volume		Close		Volume				YTD Most Active by Value				Close			Value	
		(KWD)		(Shrs.)								(KWD)	(KW			
Kuwait Finance House		0.765	2,054	,546,702				Kuwait Fina	nce House			0.765		1,617,1	.54,570	
GFH Financial Group		0.086	1,759	,206,907		National Bank of Kuwait					0.930	551,402,389				
A'ayan Leasing & Investment Co.		0.163	1,129	,833,623				Agility (PWC Logistics)			0.631	450,565,77				
Jiyad Holding Co.		0.020	974	,416,987				Boubyan Bank				0.624		375,721,648		
Kuwait Projects Co.(Holding)		0.123	937	,623,384				Zain				0.515	317,291,785			

<sup>\*</sup> Different Fiscal Year Company

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