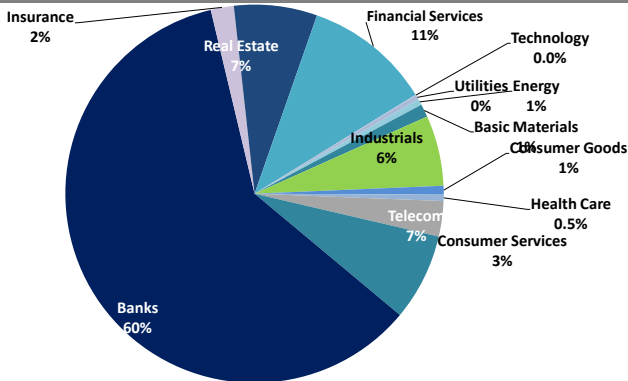


Boursa Kuwait Daily Report

October 10, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,144.0	18.8	11.1%
2- National Bank of Kuwait	7,219.0	12.5	14.7%
3- Boubyan Bank	2,264.2	25.5	10.2%
4- Zain	1,986.1	11.8	14.6%
5- Mabaneer Co.	1,155.2	17.5	10.4%
6- Gulf Bank	1,110.3	17.5	7.9%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	673.1	13.4	8.3%
9- Burgan Bank	640.6	13.7	5.5%
10- Agility (PWC Logistics)	553.9	7.0	9.0%
Total	27,787	15.13	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.038	0.004	10.1%
National International Holding Co.	0.222	0.017	8.3%
Kuwait National Cinema Co.	1.297	0.097	8.1%
Tamdeen Investment Co.	0.804	0.033	4.3%
Al Safat Investment Co.	0.096	0.003	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.141	(0.010)	(6.6%)
Manazel Holding Co.	0.044	(0.003)	(6.4%)
Automated Systems Co.	0.145	(0.008)	(5.2%)
Kuwait Hotels Co.	0.155	(0.008)	(4.9%)
Warba Capital Holding Co.	0.136	(0.007)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
United Real Estate Co.	0.101	(4.7%)	56,533,493
Kuwait Business Town Real Estate Co.	0.116	0.0%	37,562,243
National International Holding Co.	0.222	8.3%	31,305,023
Inovest	0.141	(6.6%)	26,516,090
Manazel Holding Co.	0.044	(6.4%)	24,905,572

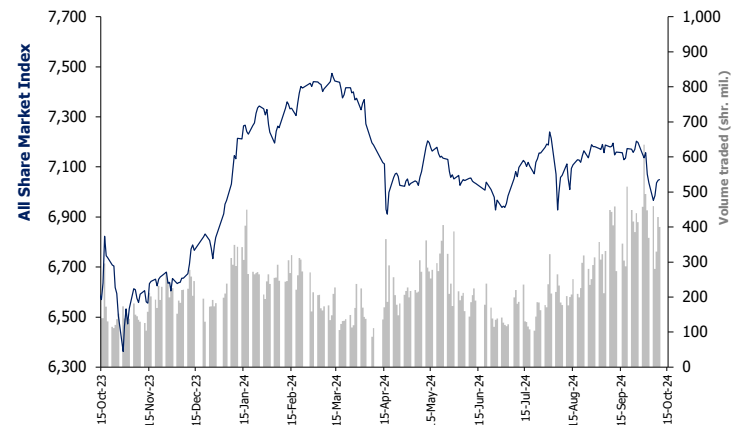
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,189.5	▲	0.0%	(1.2%)	1.7%
Energy	214.2	▼	(0.7%)	(2.2%)	11.9%
Basic Materials	463.6	▼	(0.9%)	1.8%	9.4%
Industrials	2,477.7	▲	0.2%	(0.2%)	(19.7%)
Consumer Staples	304.9	▲	0.4%	0.4%	53.1%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,237.0	▲	0.3%	1.1%	13.9%
Telecommunications	3,067.2	▼	(0.0%)	(2.3%)	(9.1%)
Banks	24,797.9	▲	0.2%	(1.5%)	1.3%
Insurance	812.2	▼	(0.0%)	(2.4%)	(11.1%)
Real Estate	2,928.7	▼	(0.3%)	0.3%	13.4%
Financial Services	4,483.2	▼	(0.5%)	(1.0%)	20.2%
Technology	14.5	▼	(5.2%)	(27.1%)	82.4%
Utilities	162.8	▲	1.4%	0.0%	(14.5%)

Market Breadth	▲	34	▼	70	■	41
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,579.24	2.1	0.0%	(1.7%)	1.4%	
Main 50 Index	6,309.69	(1.4)	(0.0%)	2.5%	15.0%	
Main Market Index	6,328.80	3.8	0.1%	0.8%	13.6%	
All Share Market Index	7,048.23	2.3	0.0%	(1.2%)	3.4%	
Market Cap (KWD Mn)	41,189.53	9.9	0.0%	(1.2%)	1.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	399.7	(28.0)	(6.5%)	246.1	159.1
Value Traded (KWD Mn)	64.6	(9.43)	(12.7%)	56.6	41.5
No. of Trades	19,804	279	1.4%	15,019	9,665

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National International Holding Co.	0.222	8.3%	7,268,417
United Real Estate Co.	0.101	(4.7%)	5,604,886
MENA Real Estate Co.	0.188	1.6%	4,601,992
Kuwait Business Town Real Estate Co.	0.116	0.0%	4,408,020
Inovest	0.141	(6.6%)	3,871,848

Boursa Kuwait - Premier Market

Thursday, October 10, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.867	0.002	0.2%	7,219	21.5%	17.5%	12.5	1.84	4.0%	1.21	14.7%	1.8%	865.53	776.07
▼	Gulf Bank	0.292	(0.002)	(0.7%)	1,110	3.3%	2.7%	17.5	1.39	4.1%	1.08	7.9%	9.1%	1,824.58	521.73
=	Ahli Bank	0.270	0.000	0.0%	673	2.0%	1.6%	13.4	1.11	3.3%	0.64	8.3%	21.7%	375.12	104.32
▼	Kuwait International Bank	0.176	(0.002)	(1.1%)	300	0.9%	0.7%	11.9	0.89	2.6%	0.99	7.5%	20.9%	1,326.04	229.11
▼	Burgan Bank	0.177	(0.003)	(1.7%)	641	1.9%	1.6%	13.7	0.75	3.4%	1.06	5.5%	8.1%	483.00	92.36
▲	Kuwait Finance House	0.710	0.002	0.3%	11,144	33.2%	27.1%	18.8	2.08	2.8%	1.39	11.1%	4.7%	2,181.41	1,624.48
▲	Boubyan Bank	0.539	0.001	0.2%	2,264	6.7%	5.5%	25.5	2.61	1.5%	1.04	10.2%	(4.8%)	588.11	336.77
=	Kuwait Investment Co.	0.154	0.000	0.0%	81	0.2%	0.2%	9.3	0.68	6.5%	0.93	7.2%	21.3%	671.10	120.86
▼	National Investments Co	0.237	(0.001)	(0.4%)	189	0.6%	0.5%	33.2	1.03	6.3%	1.32	3.1%	(0.8%)	579.41	152.46
▼	Kuwait Projects Co. (Holding)	0.095	(0.001)	(0.6%)	473	1.4%	1.1%	15.4	0.76	0.0%	0.77	5.0%	(9.9%)	1,540.30	177.19
▼	Arzan Financial Group for Financing & In	0.199	(0.001)	(0.5%)	172	0.5%	0.4%	24.2	1.17	1.0%	1.02	4.8%	2.1%	1,470.61	304.50
▼	Aayan Leasing and Investment	0.147	(0.002)	(1.3%)	98	0.3%	0.2%	8.1	0.99	5.1%	1.29	12.1%	(15.5%)	739.33	124.05
▼	Al Imtiaz Investment Group	0.046	(0.002)	(3.4%)	49	0.1%	0.1%	NM	0.33	0.0%	1.03	NM	(18.8%)	429.05	23.16
=	Kuwait Real Estate Co.	0.239	0.000	0.0%	240	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.8%	1,339.97	308.61
▼	Salhia Real Estate Co.	0.427	(0.001)	(0.2%)	253	0.8%	0.6%	18.3	1.44	3.4%	0.36	7.9%	9.3%	173.18	76.11
=	Mabane Co.	0.828	0.000	0.0%	1,155	3.4%	2.8%	17.5	1.82	1.7%	1.04	10.4%	4.1%	259.76	212.41
=	The Commercial Real Estate Co.	0.151	0.000	0.0%	284	0.8%	0.7%	15.7	0.97	2.5%	0.63	6.2%	53.9%	850.51	113.40
▼	National Industries Group (Holding)	0.225	(0.004)	(1.7%)	542	1.6%	1.3%	13.0	1.04	2.2%	1.41	8.0%	15.8%	908.27	205.56
▲	Gulf Cable and Electrical Industries	1.700	0.050	3.0%	354	1.1%	0.9%	18.4	1.41	3.8%	1.01	7.7%	29.8%	76.16	114.05
▼	Heavy Engineering Industries and Shipbu	0.781	(0.007)	(0.9%)	141	0.4%	0.3%	17.3	1.96	3.8%	0.69	11.3%	(4.8%)	73.30	62.20
▼	Boubyan Petrochemical Co.	0.639	(0.005)	(0.8%)	342	1.0%	0.8%	15.4	1.45	9.3%	0.73	9.4%	9.2%	187.61	117.47
=	Agility Public Warehousing Co.	0.217	0.000	0.0%	554	1.6%	1.3%	7.0	0.63	8.8%	1.57	9.0%	(57.4%)	1,643.92	601.79
▼	Mobile Telecommunications Co.	0.459	(0.001)	(0.2%)	1,986	5.9%	4.8%	11.8	1.73	7.6%	1.25	14.6%	(9.5%)	661.36	318.46
▼	Human Soft Holding Co.	2.640	(0.015)	(0.6%)	356	1.1%	0.9%	8.5	3.48	13.2%	0.50	41.0%	(18.1%)	29.26	86.10
=	ALAFCO Aviation Lease and Finance Co.	0.233	0.000	0.0%	222	0.7%	0.5%	14.5	0.95	0.0%	0.85	6.6%	29.4%	93.55	19.83
▼	Jazeera Airways Co.	0.952	(0.011)	(1.1%)	209	0.6%	0.5%	NM	7.51	2.9%	0.71	9.3%	(31.5%)	96.72	98.56
▼	GFH Financial Group BSC	0.102	(0.002)	(1.9%)	356	1.1%	0.9%	10.6	1.20	4.5%	0.96	11.3%	33.7%	1,727.09	161.42
=	Warba Bank	0.186	0.000	0.0%	406	1.2%	1.0%	21.6	1.26	1.5%	0.98	5.8%	6.0%	911.42	170.81
▲	Kuwait Telecommunication Co.	0.545	0.004	0.7%	544	1.6%	1.3%	16.3	2.41	6.4%	0.65	14.8%	(3.2%)	119.74	66.77
▲	Mezzan Holding Co.	0.909	0.007	0.8%	282	0.8%	0.7%	20.2	2.50	2.2%	0.47	12.3%	58.1%	89.66	65.48
▼	Integrated holding Co.	0.500	(0.002)	(0.4%)	127	0.4%	0.3%	25.4	2.08	4.0%	0.52	8.2%	(2.0%)	135.68	71.99
▼	Boursa Kuwait Securities Co.	1.998	(0.007)	(0.3%)	401	1.2%	1.0%	23.9	6.83	3.7%	0.89	28.5%	15.9%	36.37	73.81
▲	Ali Alghanim Sons Automotive Co.	1.030	0.006	0.6%	282	0.8%	0.7%	9.6	3.37	6.7%	0.48	35.0%	(2.5%)	102.78	113.05
▼	Beyout Investment Group Holding Co.	0.398	(0.007)	(1.7%)	119	0.4%	0.3%	16.5	2.18	3.4%	NA	13.2%	NA	99.47	48.81
Subtotal- Premier Market Stocks		7,579.24	2.10	0.0%	33,569	100%	81%	16.0	1.42	3.92%		10.8%	1.4%	22,689.35	7,693.78
Rest of the Market					7,621		19%	10.3	0.85	2.29%		6.1%		24,320.04	3,125.98

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, October 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.89	0.00%	1.01	0.040	0.000	8.0	0.048	0.028	31.1%	1,967,444	79,278	66.9%	NM
= Independent Petroleum Group	IPGK.KW	10.0	0.80	6.26%	0.26	0.459	0.000	83.0	0.525	0.410	9.3%	0	0	1.4%	8.0%
= National Petroleum Services Co.	NAPS.KW	8.3	1.98	6.88%	0.18	0.845	0.000	82.0	1.067	0.724	5.2%	0	0	1.8%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.85	0.00%	0.68	0.117	0.003	5.3	0.254	0.057	85.7%	1,616,461	190,291	398.6%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.2	0.47	0.00%	0.20	0.142	(0.007)	36.0	0.160	0.092	59.7%	1,552,143	223,645	122.7%	4.1%
Energy		10.0	0.89	6.57%				214.2			11.9%	5,136,048	493,214		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.9	2.30	19.08%	0.49	0.650	(0.023)	42.3	0.750	0.404	57.4%	238,731	157,425	17.8%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.4	1.45	9.34%	0.73	0.639	(0.005)	341.8	0.692	0.560	9.2%	440,094	281,255	35.1%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.24	9.34%				463.6			9.4%	678,825	438,681		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	11.5	0.66	4.23%	0.67	0.113	(0.005)	21.2	0.123	0.092	21.1%	10,800,385	1,295,460	120.6%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	40.1	0.69	0.00%	0.61	0.194	0.001	138.3	0.222	0.133	44.8%	76,384	14,693	40.4%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.4	1.41	3.79%	1.01	1.700	0.050	353.9	1.850	1.176	29.8%	588,739	982,658	36.6%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.3	1.96	3.84%	0.69	0.781	(0.007)	140.8	0.975	0.746	(4.8%)	1,349,237	1,053,720	40.7%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.15	8.39%	0.45	0.834	(0.001)	83.6	0.928	0.812	(0.7%)	1,708	1,425	4.7%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	13.4	0.97	7.16%	0.24	0.179	(0.009)	17.8	0.230	0.154	13.3%	3	1	30.6%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.86	0.00%	0.20	0.074	0.001	6.6	0.144	0.068	(11.2%)	37,450	2,661	10.1%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.04	0.00%	0.54	0.085	(0.000)	28.2	0.101	0.052	7.2%	3,136,798	268,971	133.0%	NM
= National Industries Co.	NIBM.KW	12.2	0.73	5.70%	0.19	0.175	0.000	62.9	0.189	0.154	11.5%	372	65	1.8%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.41	0.00%	0.96	0.048	(0.001)	3.8	0.070	0.025	64.9%	726,329	34,863	512.2%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.5	1.09	0.00%	0.22	0.107	(0.001)	32.1	0.134	0.102	0.9%	4,116,876	443,136	199.9%	4.9%
= Agility (PWC Logistics)	AGLT.KW	7.0	0.63	8.77%	1.57	0.217	0.000	553.9	0.368	0.209	(57.4%)	1,817,862	394,605	64.4%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.2	0.39	0.00%	0.74	0.048	0.001	11.1	0.059	0.038	22.8%	186,655	8,609	28.3%	2.5%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.046	0.000	12.7	0.070	0.039	(12.4%)	369,060	16,826	28.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.2	1.25	4.76%	0.48	0.308	(0.009)	40.1	0.389	0.218	44.3%	27,943	8,651	23.6%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.48	13.20%	0.50	2.640	(0.015)	355.8	3.428	2.459	(18.1%)	39,974	105,028	21.7%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.19	0.00%	NA	0.080	0.000	3.2	0.143	0.051	42.1%	0	0	6.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.3	1.85	4.91%	0.68	0.609	(0.001)	104.2	0.783	0.410	34.7%	135,460	82,681	85.1%	18.0%
= United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	0.000	57.4	0.248	0.112	(15.1%)	413	63	4.6%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.5	0.95	0.00%	0.85	0.233	0.000	221.8	0.235	0.178	29.4%	305,752	70,781	9.8%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.38%	0.88	0.093	(0.001)	15.2	0.105	0.079	13.4%	465,165	43,258	60.0%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.4	2.08	4.00%	0.52	0.500	(0.002)	126.5	0.596	0.480	(2.0%)	269,617	135,578	53.6%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.3	0.58	5.83%	0.14	0.085	0.000	30.9	0.100	0.081	(10.5%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.90%	0.07	0.373	0.004	56.0	0.420	0.324	15.1%	534,343	199,285	16.5%	12.4%
Industrials		14.5	1.00	5.54%				2,477.7			(19.7%)	24,986,525	5,163,018		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.3	0.72	0.00%	0.28	0.107	(0.004)	22.4	0.126	0.098	9.2%	399,103	43,120	26.0%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.50	2.19%	0.47	0.909	0.007	282.5	1.114	0.547	58.1%	439,516	400,278	28.8%	12.3%
Consumer Staples		26.8	1.61	2.19%				304.9			53.1%	838,619	443,398		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
▲ Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.31	1.297	0.097	120.1	1.493	1.091	8.4%	1	1	0.7%	14.7%
▼ Kuwait Hotels Co.	KHOT.KW	9.2	1.41	0.00%	NA	0.155	(0.008)	8.7	0.228	0.133	(9.4%)	1,000	155	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	17.2	14.52	0.00%	0.74	1.592	0.008	365.0	1.600	0.570	148.8%	227,664	362,165	43.1%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	10.4	0.80	3.65%	0.45	0.137	(0.007)	55.4	0.155	0.132	(0.7%)	84,698	11,664	5.4%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.29%	0.72	0.082	(0.000)	17.1	0.083	0.065	19.9%	337,198	27,029	55.6%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.51	2.94%	0.71	0.952	(0.011)	209.4	1.427	0.810	(31.5%)	337,071	325,894	44.0%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.65%	0.45	0.137	(0.002)	55.4	0.160	0.130	0.0%	32,761	4,488	2.8%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	43.9	0.98	6.57%	0.17	0.120	0.004	13.8	0.193	0.095	25.0%	11,036,976	1,322,994	512.0%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.84	0.00%	0.75	0.018	(0.000)	3.3	0.027	0.014	(2.2%)	2,506,831	44,803	376.8%	NM
▼ Al Eid Food Co.	ALEID.KW	15.3	1.42	2.21%	0.15	0.226	(0.007)	68.5	0.248	0.175	26.3%	2,676,645	615,471	105.6%	9.3%
= Palms Agro Production Co.	PAPK.KW	60.9	1.99	1.93%	0.38	0.205	0.000	10.7	0.381	0.062	153.1%	0	0	53.9%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.37	6.71%	0.48	1.030	0.006	282.3	1.218	1.000	(2.5%)	562,392	581,502	NA	35.0%
Consumer Discretionary		12.3	1.39	3.65%				1,237			13.9%	17,803,237	3,296,167		6.2%
▼ Zain	ZAIN.KW	11.8	1.73	7.63%	1.25	0.459	(0.001)	1,986.1	0.534	0.425	(9.5%)	1,868,814	861,140	15.3%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.7	0.98	13.16%	0.60	1.058	(0.002)	530.2	1.558	0.995	(13.1%)	33,747	35,657	4.1%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.3	2.41	6.42%	0.65	0.545	0.004	544.3	0.621	0.511	(3.2%)	788,077	429,233	12.0%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.85	0.00%	0.93	0.075	(0.000)	6.6	0.110	0.068	(11.3%)	79,760	5,829	17.6%	NM
Telecommunications		15.7	1.36	7.63%				3,067.2			(9.1%)	2,770,398	1,331,859		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.5	1.84	4.04%	1.21	0.867	0.002	7,219.0	0.956	0.841	1.8%	1,762,175	1,526,642	10.4%	14.7%
▼ Gulf Bank	GBKK.KW	17.5	1.39	4.11%	1.08	0.292	(0.002)	1,110.3	0.326	0.248	9.1%	5,845,239	1,710,752	48.0%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.9	1.56	6.37%	0.35	0.550	0.005	1,040.6	0.562	0.490	5.8%	15,305	8,266	0.4%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.31%	0.64	0.270	0.000	673.1	0.312	0.222	21.7%	347,286	93,739	15.0%	8.3%
▼ Kuwait International Bank	KIBK.KW	11.9	0.89	2.64%	0.99	0.176	(0.002)	299.8	0.192	0.147	20.9%	2,832,241	500,950	77.8%	7.5%
▼ Burgan Bank	BURG.KW	13.7	0.75	3.39%	1.06	0.177	(0.003)	640.6	0.208	0.165	8.1%	5,652,943	1,002,855	13.3%	5.5%
▲ Kuwait Finance House	KFH.KW	18.8	2.08	2.79%	1.39	0.710	0.002	11,144.0	0.760	0.667	4.7%	3,916,535	2,777,782	13.9%	11.1%
▲ Boubyan Bank	BOUK.KW	25.5	2.61	1.48%	1.04	0.539	0.001	2,264.2	0.611	0.509	(4.8%)	5,038,450	2,709,277	14.0%	10.2%
= Warba Bank	WARB.KW	21.6	1.26	1.52%	0.98	0.186	0.000	406.1	0.201	0.166	6.0%	1,013,821	187,651	41.7%	5.8%
Banks		13.7	1.39	3.31%				24,797.9			1.3%	26,423,995	10,517,912		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	7.9	0.71	6.79%	0.07	0.560	0.005	103.5	0.600	0.460	19.1%	22,989	12,874	4.1%	9.0%
= Gulf Insurance Group	GINS.KW	29.4	1.57	2.82%	0.07	1.307	0.000	370.9	2.000	1.031	(30.5%)	38	50	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	6.9	1.08	4.16%	0.14	0.708	0.000	153.4	0.938	0.566	16.1%	55,001	38,941	4.0%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	0.000	35.5	0.152	0.096	46.9%	5,578	809	28.4%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	7.6	1.15	2.05%	0.10	0.339	0.000	97.6	0.450	0.300	(2.3%)	0	0	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.42	0.175	(0.009)	18.7	0.474	0.053	201.7%	393,586	69,864	140.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	56.5	1.00	0.00%	0.50	0.038	(0.001)	4.2	0.062	0.023	57.1%	379,983	14,406	324.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.6	1.04	5.42%				812.2			(11.1%)	857,175	136,943		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.3	0.81	0.00%	1.06	0.046	(0.001)	26.3	0.058	0.044	(10.7%)	1,688,106	77,796	94.6%	15.1%
= Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.239	0.000	240.0	0.250	0.189	22.8%	822,379	196,576	133.4%	8.7%
▼ United Real Estate Co.	UREK.KW	31.6	0.68	0.00%	0.51	0.101	(0.005)	131.5	0.108	0.043	118.1%	56,533,493	5,604,886	52.3%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.072	(0.001)	133.8	0.108	0.063	8.9%	2,038,346	146,957	55.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.3	1.44	3.38%	0.36	0.427	(0.001)	253.4	0.471	0.406	9.3%	895,045	382,163	29.2%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.69%	0.19	0.355	0.000	142.5	0.410	0.332	(1.1%)	563	200	1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.6	0.40	3.75%	0.46	0.265	0.005	55.4	0.286	0.235	7.5%	100	27	3.8%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.6	0.59	4.91%	1.17	0.060	0.000	22.7	0.084	0.055	(8.3%)	727,539	43,744	160.9%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.67	0.00%	0.69	0.064	0.000	28.6	0.077	0.050	25.0%	734,072	46,596	52.4%	0.6%
= Mabanee Co.	MABK.KW	17.5	1.82	1.69%	1.04	0.828	0.000	1,155.2	0.897	0.747	4.1%	70,073	58,044	18.6%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.4	0.56	4.99%	0.25	0.098	0.000	33.2	0.108	0.084	12.6%	53,000	5,197	10.4%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	15.7	0.97	2.52%	0.63	0.151	0.000	283.5	0.165	0.100	53.9%	2,291,154	343,682	45.3%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.8	2.12	0.00%	0.44	0.220	0.004	24.3	0.276	0.148	51.6%	710,218	155,440	403.6%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	16.6	0.57	5.95%	0.66	0.084	(0.002)	34.9	0.093	0.069	16.8%	993,027	83,938	63.4%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	11.2	0.47	3.28%	0.04	0.061	(0.002)	14.1	0.069	0.053	4.7%	564,323	34,831	39.5%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.33	0.00%	0.43	0.030	(0.001)	5.6	0.040	0.027	(11.8%)	886,443	26,712	65.4%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.02	0.069	(0.001)	37.3	0.083	0.062	5.1%	4,364,902	302,082	76.8%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.55	6.51%	0.48	0.061	0.000	22.7	0.065	0.054	5.3%	255,220	15,594	13.4%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.31%	0.23	0.113	0.000	28.4	0.127	0.075	42.3%	0	0	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.23	0.00%	0.42	0.074	(0.003)	18.9	0.150	0.060	(7.0%)	1,237,089	92,757	86.1%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.42	0.00%	0.64	0.124	(0.002)	39.9	0.166	0.116	(19.0%)	305,751	38,172	60.4%	44.6%
= Kuwait Business Town Real Estate Co.	KBTk.KW	25.5	1.41	4.18%	1.06	0.116	0.000	68.7	0.120	0.049	57.0%	37,562,243	4,408,020	127.1%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.29	0.00%	0.83	0.188	0.003	25.6	0.350	0.031	564.3%	23,395,761	4,601,992	774.2%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	(0.001)	11.4	0.089	0.056	28.6%	314,613	21,542	30.6%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.88	0.00%	0.33	0.038	0.004	3.7	0.041	0.023	46.7%	3,827,646	143,522	384.6%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	16.3	1.43	3.06%	0.07	0.159	(0.003)	9.6	0.185	0.112	8.2%	153,000	24,129	126.7%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.9	0.85	0.00%	NA	0.103	0.000	15.1	0.141	0.083	(20.8%)	0	0	4.2%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	6.9	0.78	4.30%	0.29	0.093	(0.005)	10.2	0.110	0.069	29.0%	4,320	402	6.8%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.122	(0.003)	26.5	1.149	1.033	8.6%	2,492	2,796	27.4%	NA
Real Estate		11.6	0.78	3.97%				2,928.7			13.4%	140,430,918	16,857,793		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	9.3	0.68	6.45%	0.93	0.154	0.000	80.7	0.227	0.127	21.3%	1,220,231	186,626	128.0%	7.2%
= Commercial Facilities Co.	FACI.KW	9.9	0.70	6.99%	0.51	0.216	0.000	109.7	0.217	0.153	35.8%	219,000	47,234	8.0%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.1	2.77	0.00%	1.23	0.382	0.001	183.4	0.421	0.001	139.6%	2,409,807	922,893	322.1%	22.8%
▼ National Investment Co.	NINV.KW	33.2	1.03	6.32%	1.32	0.237	(0.001)	188.9	0.308	0.214	(0.8%)	2,258,080	535,012	72.7%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.4	0.76	0.00%	0.77	0.095	(0.001)	473.2	0.135	0.093	(9.9%)	3,110,671	295,257	30.8%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.6	0.69	7.14%	1.22	0.070	(0.001)	32.6	0.079	0.057	3.1%	6,229,527	453,879	65.9%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.67	0.00%	1.18	0.065	(0.002)	26.0	0.074	0.049	20.4%	2,593,614	170,236	72.0%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.2	1.17	0.97%	1.02	0.199	(0.001)	172.0	0.239	0.161	2.1%	1,694,139	338,089	170.2%	4.8%
= Kuwait Financial Centre	MARKZ.KW	8.3	0.57	5.01%	0.81	0.119	0.000	60.1	0.139	0.097	17.8%	10,541	1,224	14.5%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.93	0.00%	0.52	0.097	(0.003)	21.3	0.123	0.069	19.8%	952,401	95,127	21.4%	NM
▼ First Investment Co.	OLAK.KW	7.5	0.84	0.00%	1.10	0.047	(0.002)	20.8	0.060	0.032	27.2%	5,811,022	274,880	130.5%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.69	0.00%	0.92	0.725	0.001	294.7	0.840	0.309	119.7%	42,409	29,820	19.9%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.1	0.99	5.10%	1.29	0.147	(0.002)	97.6	0.191	0.140	(15.5%)	4,948,315	731,493	111.3%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.1	1.09	0.00%	0.74	0.060	(0.000)	13.7	0.087	0.037	51.4%	1,853,835	110,750	190.4%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.89	11.24%	0.40	0.089	(0.001)	11.3	0.110	0.073	(1.1%)	107,370	9,562	18.7%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	0.001	23.1	0.085	0.061	11.6%	909,653	68,727	54.0%	NM
= Kamco Investment Co.	KAMC.KW	11.2	0.58	4.90%	0.58	0.102	0.000	34.9	0.110	0.085	18.6%	292,217	29,585	31.5%	5.2%
▲ National International Holding Co.	NIHK.KW	31.6	1.39	2.53%	0.74	0.222	0.017	52.1	0.205	0.087	119.3%	31,305,023	7,268,417	265.1%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.98	0.00%	0.61	0.253	0.003	56.6	0.352	0.083	183.0%	4,255,394	1,101,756	348.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	55.3	0.92	0.00%	0.31	0.099	(0.005)	20.5	0.122	0.076	23.9%	15,449	1,530	7.3%	1.7%
= Al-Deera Holding	DEER.KW	21.7	1.51	0.00%	0.87	0.381	0.000	39.3	0.511	0.231	58.8%	0	0	2.1%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	54.8	1.26	0.00%	2.06	0.096	0.003	36.8	0.110	0.073	0.4%	15,424,866	1,485,341	179.8%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.53	0.00%	1.06	0.015	(0.000)	4.9	0.024	0.015	(11.0%)	467,420	7,043	69.5%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.3	0.98	3.14%	1.20	0.252	0.000	128.6	0.281	0.211	11.5%	199,846	49,856	26.6%	30.3%
▲ Tamdeen Investment Co.	TAMI.KW	9.3	0.33	3.56%	0.36	0.804	0.033	108.1	1.168	0.283	89.2%	20,596	14,483	0.3%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.73	0.00%	0.53	0.050	0.000	8.7	0.054	0.031	45.9%	130,000	6,536	48.1%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	(0.000)	33.3	0.050	0.034	(6.2%)	175,417	7,221	57.5%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	56.1	4.67	0.00%	NA	0.369	(0.001)	55.4	0.407	0.259	42.5%	1,080,750	398,787	201.3%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.33	0.00%	1.03	0.046	(0.002)	48.7	0.068	0.043	(18.8%)	4,120,845	190,714	40.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.77	0.00%	1.38	0.044	(0.003)	18.9	0.050	0.025	58.8%	24,905,572	1,161,791	361.1%	NM
▼ National Industries Group	NIND.KW	13.0	1.04	2.22%	1.41	0.225	(0.004)	542.2	0.234	0.194	15.8%	14,179,796	3,219,627	37.7%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.34	0.00%	0.53	0.136	(0.007)	4.1	0.249	0.102	28.3%	3,511,113	491,539	651.9%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.45	0.00%	0.37	0.388	0.005	201.3	0.526	0.283	(24.4%)	1,409,769	547,007	38.5%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.044	0.000	26.8	0.047	0.029	51.7%	4,412,016	195,412	46.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.21	0.00%	0.12	0.037	(0.000)	6.0	0.097	0.020	73.8%	73,753	2,586	71.4%	0.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.9	3.38	6.95%	0.19	0.265	0.000	298.6	0.287	0.215	4.3%	100	27	10.8%	49.1%
▼ GFH Financial Group	GFH.KW	10.6	1.20	4.46%	0.96	0.102	(0.002)	356.1	0.112	0.076	33.7%	3,897,575	397,947	49.5%	11.3%
▼ Inovest	INOV.KW	58.6	0.98	2.13%	0.82	0.141	(0.010)	43.3	0.188	0.072	67.2%	26,516,090	3,871,848	387.5%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	20.0	0.52	0.00%	0.08	0.059	(0.003)	11.5	0.074	0.053	(6.8%)	1	0	4.6%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.0	0.56	4.77%	0.53	0.063	(0.002)	16.6	0.077	0.053	10.7%	6,448,497	418,671	76.2%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	23.9	6.83	3.70%	0.89	1.998	(0.007)	401.1	2.180	1.705	15.9%	150,825	301,420	18.1%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.5	2.18	3.39%	NA	0.398	(0.007)	119.4	0.535	0.400	(22.4%)	393,781	158,015	33.2%	13.2%
Financial Services		12.6	0.99	4.77%				4,483.2			20.2%	177,757,326	25,597,965		6.6%

Boursa Kuwait Daily Bulletin

Thursday, October 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.23	0.00%	0.23	0.145	(0.008)	14.5	0.298	0.076	82.4%	759,644	111,190	137.3%	0.3%
Technology		NM	1.23	0.00%				14.5			82.4%	759,644	111,190		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.2	1.23	3.38%	0.52	0.148	0.002	162.8	0.184	0.144	(14.5%)	1,225,453	180,345	14.3%	8.1%
Utilities		15.2	1.23	3.38%				162.8			(14.5%)	1,225,453	180,345		8.1%

Boursa Kuwait	13.21	0.98	2.9%			41,189.5		1.71%	399,668,163	64,568,485		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.188	564.3%
First Takaful Insurance Co.	0.175	201.7%
UniCap Investment and Finance	0.253	183.0%
Palms Agro Production Co.	0.205	153.1%
Real Estate Trade Centers Co.	0.111	149.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.710	2,181,407,062
Gulf Bank	0.292	1,824,578,993
GFH Financial Group	0.102	1,727,090,477
Agility (PWC Logistics)	0.217	1,643,916,599
Manazel Holding Co.	0.044	1,554,442,077

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.217	(57.4%)
Jazeera Airways Co.	0.952	(31.5%)
Gulf Insurance Group	1.307	(30.5%)
Arabi Holding Group Co.	0.388	(24.4%)
Beout Investment Group Holding Co.	0.398	(22.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.710	1,624,480,922
National Bank of Kuwait	0.867	776,069,183
Agility (PWC Logistics)	0.217	601,790,436
Int'l Financial Advisors Co.	0.382	563,588,311
Gulf Bank	0.292	521,734,552

* Different Fiscal Year Company

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