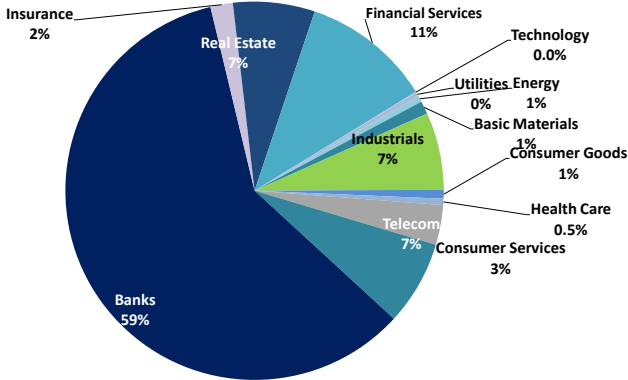


Boursa Kuwait Daily Report

November 10, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,458.0	19.3	11.1%
2- National Bank of Kuwait	7,152.4	12.4	14.7%
3- Boubyan Bank	2,365.0	26.6	10.2%
4- Zain	1,986.1	11.8	14.6%
5- Gulf Bank	1,197.8	18.8	7.9%
6- Mabanee Co.	1,156.6	17.5	10.4%
7- Commercial Bank of Kuwait	1,086.0	10.4	15.7%
8- Ahli Bank of Kuwait	688.1	13.7	8.3%
9- Agility (PWC Logistics)	676.4	8.6	9.0%
10- Burgan Bank	655.1	14.0	5.5%
Total	28,421	15.47	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.360	0.095	35.8%
National International Holding Co.	0.400	0.090	29.0%
Specialities Group Holding Co.	0.150	0.031	26.1%
Coast Invest. & Development Co.	0.081	0.013	19.7%
Soor Fuel Marketing Co.	0.310	0.040	14.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.273	(0.022)	(7.5%)
Munshaat Real Estate Projects Co.	0.126	(0.006)	(4.5%)
Arab Real Estate Co.	0.061	(0.003)	(4.3%)
Al-Argan International Real Estate Co.	0.076	(0.003)	(4.0%)
United Projects Group	0.159	(0.006)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.141	2.9%	45,240,156
Oula Fuel Marketing Co.	0.360	35.8%	35,846,209
Specialities Group Holding Co.	0.150	26.1%	34,837,097
MENA Real Estate Co.	0.179	7.2%	25,733,562
Inovent	0.161	3.9%	24,557,146

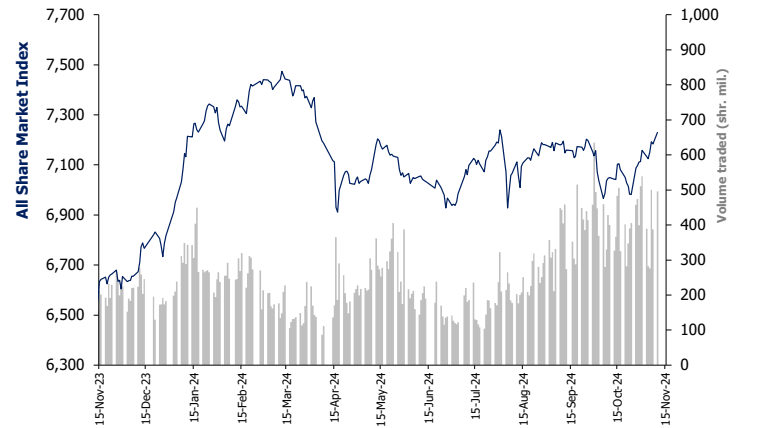
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,627.5	▲	0.6%	1.0%	5.3%
Energy	220.6	▲	0.7%	(2.1%)	15.2%
Basic Materials	475.7	▼	(0.1%)	(0.8%)	12.2%
Industrials	2,818.4	▲	0.9%	1.8%	(8.7%)
Consumer Staples	325.7	▼	(0.2%)	(1.0%)	63.5%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,450.7	▲	4.9%	8.3%	33.6%
Telecommunications	3,068.2	▼	(0.2%)	(0.8%)	(9.0%)
Banks	25,343.0	▲	0.5%	1.0%	3.5%
Insurance	814.0	▲	1.5%	(1.3%)	(10.9%)
Real Estate	2,976.0	▲	0.6%	(0.4%)	15.2%
Financial Services	4,729.6	▲	0.7%	1.6%	26.8%
Technology	14.8	▲	0.7%	(0.7%)	86.2%
Utilities	165.0	▼	(0.7%)	(3.2%)	(13.3%)

Market Breadth	▲ 69	▼ 49	■ 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,734.57	31.8	0.4%	0.8%	3.4%
Main 50 Index	6,564.11	120.0	1.9%	2.2%	19.6%
Main Market Index	6,638.91	104.8	1.6%	1.8%	19.2%
All Share Market Index	7,229.10	45.4	0.6%	1.0%	6.0%
Market Cap (KWD Mn)	42,627.47	269.1	0.6%	1.0%	5.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	495.7	108.9	28.2%	262.0	158.0
Value Traded (KWD Mn)	94.4	22.10	30.6%	58.3	41.7
No. of Trades	22,295	4,394	24.5%	15,388	9,757

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.360	35.8%	11,472,698
Kuwait Finance House	0.730	0.7%	7,673,511
National International Holding Co.	0.400	29.0%	6,677,892
Kuwait Business Town Real Estate Co.	0.141	2.9%	6,273,149
Specialities Group Holding Co.	0.150	26.1%	4,719,975

Boursa Kuwait - Premier Market

Sunday, November 10, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.859	0.002	0.2%	7,152	20.6%	16.8%	12.4	1.82	4.1%	1.21	14.7%	0.9%	957.69	854.78
▲	Gulf Bank	0.315	0.002	0.6%	1,198	3.5%	2.8%	18.8	1.49	3.8%	1.08	7.9%	17.7%	1,942.95	557.91
▼	Ahli Bank	0.276	(0.002)	(0.7%)	688	2.0%	1.6%	13.7	1.13	3.2%	0.64	8.3%	24.4%	390.54	108.56
▲	Kuwait International Bank	0.190	0.001	0.5%	324	0.9%	0.8%	12.8	0.96	2.4%	1.00	7.5%	30.5%	1,471.83	256.11
▼	Burgan Bank	0.181	(0.001)	(0.5%)	655	1.9%	1.5%	14.0	0.77	3.3%	1.06	5.5%	10.5%	562.49	106.76
▲	Kuwait Finance House	0.730	0.005	0.7%	11,458	33.1%	26.9%	19.3	2.14	2.7%	1.39	11.1%	7.7%	2,363.78	1,755.10
▲	Boubyan Bank	0.563	0.003	0.5%	2,365	6.8%	5.5%	26.6	2.72	1.4%	1.04	10.2%	(0.5%)	669.69	381.53
=	Kuwait Investment Co.	0.166	0.000	0.0%	87	0.3%	0.2%	10.1	0.73	6.0%	0.94	7.2%	30.7%	701.48	125.74
▼	National Investments Co	0.253	(0.001)	(0.4%)	202	0.6%	0.5%	35.5	1.10	5.9%	1.32	3.1%	5.9%	676.07	176.63
▼	Kuwait Projects Co. (Holding)	0.101	(0.000)	(0.2%)	504	1.5%	1.2%	16.3	0.81	0.0%	0.78	5.0%	(4.1%)	1,758.14	199.03
▲	Arzan Financial Group for Financing & In	0.220	0.002	0.9%	190	0.5%	0.4%	26.7	1.29	0.9%	1.02	4.8%	12.8%	1,791.34	370.67
=	Aayan Leasing and Investment	0.158	0.000	0.0%	105	0.3%	0.2%	8.7	1.06	4.7%	1.29	12.1%	(9.2%)	819.03	136.30
▲	Al Imtiaz Investment Group	0.050	0.001	1.2%	53	0.2%	0.1%	NM	0.37	0.0%	1.03	NM	(11.3%)	466.89	24.99
▲	Kuwait Real Estate Co.	0.240	0.001	0.4%	241	0.7%	0.6%	17.7	1.54	1.2%	0.96	8.7%	23.3%	1,377.18	317.46
▼	Salhia Real Estate Co.	0.429	(0.001)	(0.2%)	255	0.7%	0.6%	18.4	1.44	3.4%	0.36	7.9%	9.8%	189.54	83.07
▲	Mabane Co.	0.829	0.005	0.6%	1,157	3.3%	2.7%	17.5	1.82	1.7%	1.04	10.4%	4.2%	282.61	231.12
=	The Commercial Real Estate Co.	0.145	0.000	0.0%	272	0.8%	0.6%	15.1	0.93	2.6%	0.63	6.2%	47.7%	899.85	120.69
▼	National Industries Group (Holding)	0.240	(0.001)	(0.4%)	578	1.7%	1.4%	13.9	1.11	2.1%	1.41	8.0%	23.5%	1,056.60	240.15
▼	Gulf Cable and Electrical Industries	1.595	(0.015)	(0.9%)	332	1.0%	0.8%	17.2	1.32	4.0%	1.01	7.7%	21.8%	80.96	121.90
▲	Heavy Engineering Industries and Shipbu	0.800	0.003	0.4%	144	0.4%	0.3%	17.7	2.01	3.8%	0.70	11.3%	(2.4%)	89.05	74.42
▲	Boubyan Petrochemical Co.	0.666	0.001	0.2%	356	1.0%	0.8%	16.0	1.51	9.0%	0.73	9.4%	13.8%	200.29	125.65
▲	Agility Public Warehousing Co.	0.265	0.009	3.5%	676	2.0%	1.6%	8.6	0.77	7.2%	1.58	9.0%	(47.9%)	1,872.71	658.05
▲	Mobile Telecommunications Co.	0.459	0.001	0.2%	1,986	5.7%	4.7%	11.8	1.73	7.6%	1.25	14.6%	(9.5%)	698.93	335.60
▼	Human Soft Holding Co.	2.610	(0.007)	(0.3%)	352	1.0%	0.8%	8.4	3.45	13.4%	0.50	41.0%	(19.0%)	31.06	90.79
▲	ALAFCO Aviation Lease and Finance Co.	0.519	0.005	1.0%	441	1.3%	1.0%	28.7	1.89	0.0%	0.82	6.6%	188.3%	101.40	23.50
▲	Jazeera Airways Co.	1.115	0.005	0.5%	245	0.7%	0.6%	NM	8.79	2.5%	0.71	9.3%	(19.7%)	107.06	109.22
▲	GFH Financial Group BSC	0.106	0.001	1.0%	370	1.1%	0.9%	11.1	1.24	4.3%	0.96	11.3%	38.9%	1,905.10	179.93
▼	Warba Bank	0.191	(0.002)	(1.0%)	417	1.2%	1.0%	22.2	1.30	1.5%	0.98	5.8%	8.8%	1,015.56	190.19
▲	Kuwait Telecommunication Co.	0.550	0.001	0.2%	549	1.6%	1.3%	16.4	2.43	6.4%	0.65	14.8%	(2.3%)	134.33	74.81
▼	Mezzan Holding Co.	0.968	(0.005)	(0.5%)	301	0.9%	0.7%	21.5	2.66	2.1%	0.47	12.3%	68.3%	97.38	72.75
▲	Integrated holding Co.	0.517	0.004	0.8%	131	0.4%	0.3%	26.2	2.15	3.9%	0.52	8.2%	1.4%	151.51	80.07
▼	Boursa Kuwait Securities Co.	2.222	(0.008)	(0.4%)	446	1.3%	1.0%	26.6	7.59	3.3%	0.90	28.5%	28.9%	40.10	81.65
▲	Ali Alghanim Sons Automotive Co.	1.070	0.001	0.1%	293	0.8%	0.7%	10.0	3.50	6.5%	0.48	35.0%	1.3%	111.24	121.91
▲	Beyout Investment Group Holding Co.	0.396	0.002	0.5%	119	0.3%	0.3%	16.5	2.17	3.4%	NA	13.2%	NA	109.96	52.98
Subtotal- Premier Market Stocks		7,734.57	31.82	0.4%	34,643	100%	81%	16.4	1.50	3.76%		10.8%	3.4%	25,124.34	8,440.02
Rest of the Market					7,985		19%	10.9	0.88	2.18%		6.1%		30,419.84	3,917.74

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, November 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.07	0.00%	1.00	0.048	(0.002)	9.6	0.050	0.028	57.4%	2,892,365	140,151	101.4%	NM
= Independent Petroleum Group	IPGK.KW	10.0	0.80	6.25%	0.26	0.460	0.000	83.2	0.525	0.410	9.5%	2,000	921	1.7%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.5	2.03	6.72%	0.18	0.865	0.027	83.9	1.067	0.724	7.7%	429	357	1.9%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.80	0.00%	0.69	0.114	0.001	5.2	0.254	0.057	81.0%	736,991	83,399	458.6%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.50	0.00%	0.20	0.153	(0.003)	38.8	0.165	0.092	72.1%	1,688,380	256,943	139.0%	4.1%
Energy		10.0	1.07	6.48%				220.6			15.2%	5,320,165	481,771		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.18	20.20%	0.50	0.614	(0.015)	39.9	0.750	0.404	48.7%	53,196	32,809	21.0%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	16.0	1.51	8.96%	0.73	0.666	0.001	356.2	0.692	0.560	13.8%	218,750	145,411	37.4%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.18	8.96%				475.7			12.2%	271,946	178,221		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	15.2	0.87	3.19%	0.67	0.150	0.031	28.1	0.131	0.092	60.8%	34,837,097	4,719,975	183.2%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.9	0.68	0.00%	0.61	0.193	(0.003)	137.6	0.222	0.133	44.0%	170,899	33,002	41.1%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.2	1.32	4.04%	1.01	1.595	(0.015)	332.0	1.850	1.176	21.8%	297,397	479,236	38.9%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.7	2.01	3.75%	0.70	0.800	0.003	144.2	0.975	0.729	(2.4%)	644,361	517,608	49.4%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.3	1.13	8.56%	0.45	0.818	(0.022)	82.0	0.928	0.812	(2.6%)	164,214	134,446	5.1%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.5	1.05	6.64%	0.23	0.193	0.003	19.2	0.230	0.154	22.2%	503	97	31.2%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.85	0.00%	0.20	0.073	0.001	6.6	0.144	0.068	(12.2%)	583,959	40,993	19.3%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.06	0.00%	0.55	0.087	0.003	28.8	0.101	0.052	9.7%	22,834,277	1,961,045	183.3%	NM
▲ National Industries Co.	NIBM.KW	11.8	0.70	5.90%	0.19	0.169	0.002	60.7	0.189	0.154	7.6%	52,107	8,750	2.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	2.19	0.00%	0.98	0.074	0.001	5.9	0.077	0.025	155.6%	7,929,469	588,062	645.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.5	1.09	0.00%	0.23	0.107	(0.001)	32.1	0.134	0.102	0.9%	2,121,494	228,197	228.5%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.6	0.77	7.18%	1.58	0.265	0.009	676.4	0.368	0.209	(47.9%)	17,177,290	4,485,490	73.4%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.7	0.40	0.00%	0.75	0.050	0.001	11.5	0.059	0.038	26.9%	868,069	44,016	34.3%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.57	0.00%	0.77	0.048	0.001	13.1	0.070	0.039	(9.3%)	1,223,310	59,730	38.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	18.7	1.29	4.63%	0.48	0.317	(0.002)	41.3	0.389	0.218	48.5%	2,694	854	24.2%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.45	13.35%	0.50	2.610	(0.007)	351.7	3.428	2.459	(19.0%)	100,260	261,406	23.0%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.51	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	0	0	6.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.9	1.96	4.65%	0.69	0.643	(0.001)	110.0	0.783	0.410	42.3%	208,012	133,952	88.9%	18.0%
▼ United Projects Group	UPAC.KW	26.9	0.57	0.00%	0.20	0.159	(0.006)	60.1	0.248	0.112	(11.2%)	103,013	15,831	4.8%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	28.7	1.89	0.00%	0.82	0.519	0.005	441.2	2.153	0.455	188.3%	82,347	42,397	11.9%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.78	5.39%	0.88	0.093	(0.000)	15.2	0.105	0.079	13.2%	100,050	9,133	68.9%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	26.2	2.15	3.87%	0.52	0.517	0.004	130.8	0.596	0.480	1.4%	997,744	514,786	59.9%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.91%	0.07	0.372	0.001	55.8	0.420	0.324	14.8%	150	55	20.6%	12.4%
Industrials		15.2	1.07	5.64%				2,818.4			(8.7%)	90,498,716	14,279,061		7.9%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	37.1	0.80	0.00%	0.28	0.119	0.004	24.9	0.126	0.098	21.4%	111,010	12,874	28.0%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	21.5	2.66	2.06%	0.47	0.968	(0.005)	300.8	1.114	0.547	68.3%	385,630	373,233	31.3%	12.3%
Consumer Staples		29.3	1.73	2.06%				325.7			63.5%	496,640	386,108		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.06	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.62%	0.30	1.293	0.000	119.7	1.493	1.091	8.0%	0	0	0.9%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	17.3	14.58	0.00%	0.74	1.598	0.058	366.4	1.614	0.570	149.7%	234,186	363,046	44.3%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	27.3	2.11	1.39%	0.47	0.360	0.095	145.6	0.289	0.132	160.9%	35,846,209	11,472,698	65.6%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.7	0.57	2.18%	0.73	0.086	(0.003)	18.0	0.102	0.065	25.8%	1,335,499	115,109	87.7%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.79	2.51%	0.71	1.115	0.005	245.3	1.427	0.810	(19.7%)	318,155	354,036	48.7%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	32.2	1.69	1.61%	0.48	0.310	0.040	125.4	0.308	0.130	126.3%	6,735,147	1,999,010	10.3%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.3	0.93	6.98%	0.18	0.113	(0.001)	13.0	0.193	0.095	17.7%	2,106,446	236,511	635.7%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.80	0.00%	0.74	0.017	(0.000)	3.1	0.027	0.014	(7.1%)	4,116,312	69,652	418.0%	NM
▼ Al Eid Food Co.	ALEID.KW	15.8	1.46	2.15%	0.15	0.233	(0.001)	70.7	0.248	0.175	30.2%	2,436,013	568,583	114.1%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	NM	2.65	1.45%	0.36	0.273	(0.022)	14.3	0.393	0.062	237.0%	177,138	49,353	64.2%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.0	3.50	6.46%	0.48	1.070	0.001	293.2	1.218	1.000	1.3%	379,631	407,376	NA	35.0%
Consumer Discretionary		15.8	1.46	2.18%				1,451			33.6%	53,684,736	15,635,374		6.2%
▲ Zain	ZAIN.KW	11.8	1.73	7.63%	1.25	0.459	0.001	1,986.1	0.534	0.425	(9.5%)	1,694,801	778,658	16.2%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.6	0.97	13.26%	0.60	1.050	(0.020)	526.2	1.558	0.995	(13.7%)	211,576	224,157	4.4%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.4	2.43	6.36%	0.65	0.550	0.001	549.3	0.621	0.511	(2.3%)	1,281,017	704,449	13.4%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.92	0.075	(0.002)	6.5	0.110	0.068	(11.7%)	8,905	650	18.2%	NM
Telecommunications		15.6	1.35	7.63%				3,068.2			(9.0%)	3,196,299	1,707,914		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.4	1.82	4.07%	1.21	0.859	0.002	7,152.4	0.956	0.840	0.9%	2,874,420	2,465,828	11.5%	14.7%
▲ Gulf Bank	GBKK.KW	18.8	1.49	3.81%	1.08	0.315	0.002	1,197.8	0.326	0.248	17.7%	3,672,814	1,154,508	51.1%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	10.4	1.63	6.10%	0.34	0.574	0.009	1,086.0	0.567	0.490	10.4%	36,905	20,240	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.7	1.13	3.24%	0.64	0.276	(0.002)	688.1	0.312	0.222	24.4%	350,262	96,339	15.7%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.8	0.96	2.45%	1.00	0.190	0.001	323.6	0.192	0.147	30.5%	4,548,224	857,695	86.4%	7.5%
▼ Burgan Bank	BURG.KW	14.0	0.77	3.31%	1.06	0.181	(0.001)	655.1	0.208	0.165	10.5%	2,373,491	429,782	15.5%	5.5%
▲ Kuwait Finance House	KFH.KW	19.3	2.14	2.71%	1.39	0.730	0.005	11,458.0	0.760	0.667	7.7%	10,536,245	7,673,511	15.1%	11.1%
▲ Boubyan Bank	BOUK.KW	26.6	2.72	1.42%	1.04	0.563	0.003	2,365.0	0.611	0.509	(0.5%)	3,212,453	1,808,712	15.9%	10.2%
▼ Warba Bank	WARB.KW	22.2	1.30	1.48%	0.98	0.191	(0.002)	417.1	0.201	0.166	8.8%	5,353,033	1,024,859	46.5%	5.8%
Banks		14.0	1.49	3.24%				25,343.0			3.5%	32,957,847	15,531,475		11.4%

Boursa Kuwait Daily Bulletin

Sunday, November 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.2	0.74	6.53%	0.07	0.582	0.024	107.6	0.600	0.460	23.8%	10,350	6,018	4.2%	9.0%
▲ Gulf Insurance Group	GINS.KW	27.0	1.45	3.07%	0.07	1.200	0.033	340.5	2.000	1.031	(36.2%)	20,671	24,805	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.3	1.14	3.94%	0.14	0.748	0.000	162.1	0.938	0.566	22.6%	1,316	964	4.4%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.95	6.29%	0.39	0.154	0.006	37.7	0.152	0.096	56.0%	441,500	67,003	28.7%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.0	1.36	1.74%	0.10	0.400	(0.008)	115.2	0.450	0.300	15.3%	14,850	5,770	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.43	0.170	(0.006)	18.1	0.474	0.053	193.1%	137,357	23,273	144.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.3	1.05	0.00%	0.51	0.040	(0.001)	4.4	0.062	0.023	65.0%	1,764,337	68,826	345.1%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.2	1.10	5.12%				814.0			(10.9%)	2,390,381	196,657		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.8	0.88	0.00%	1.07	0.050	(0.000)	28.6	0.058	0.044	(2.9%)	6,251,039	310,478	114.3%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.7	1.54	1.15%	0.96	0.240	0.001	241.0	0.250	0.189	23.3%	631,292	150,897	137.1%	8.7%
▲ United Real Estate Co.	UREK.KW	34.8	0.74	0.00%	0.52	0.111	0.005	144.5	0.137	0.043	139.7%	8,709,942	951,462	78.7%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.48	0.00%	1.25	0.083	0.002	153.3	0.108	0.063	24.8%	10,235,394	840,270	61.7%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.4	1.44	3.37%	0.36	0.429	(0.001)	254.6	0.471	0.406	9.8%	892,539	382,050	31.9%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.77%	0.19	0.349	0.000	140.1	0.410	0.332	(2.8%)	0	0	1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.41	3.63%	0.46	0.274	0.002	57.3	0.286	0.235	11.1%	2,605	712	4.0%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.7	0.60	4.87%	1.17	0.061	(0.003)	22.9	0.084	0.055	(7.7%)	5,515,301	341,071	180.0%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.69	0.061	0.001	27.7	0.077	0.050	20.9%	1,415,568	86,386	61.4%	0.6%
▲ Mabane Co.	MABK.KW	17.5	1.82	1.69%	1.04	0.829	0.005	1,156.6	0.897	0.747	4.2%	1,519,158	1,255,278	20.3%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.2	0.61	4.62%	0.24	0.106	0.000	35.9	0.108	0.084	21.8%	0	0	12.2%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	15.1	0.93	2.62%	0.63	0.145	0.000	272.2	0.165	0.100	47.7%	2,865,226	416,220	47.9%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	16.6	1.98	0.00%	0.45	0.205	(0.003)	22.6	0.276	0.148	41.3%	25,620	5,253	411.9%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	17.3	0.60	5.71%	0.67	0.088	(0.002)	36.4	0.095	0.069	21.8%	5,904,451	523,051	81.7%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	12.0	0.51	3.05%	0.05	0.065	(0.000)	15.2	0.069	0.053	12.2%	19,587	1,275	42.0%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.46	0.00%	0.43	0.033	(0.001)	6.2	0.040	0.027	(3.2%)	385,722	12,829	76.8%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.79	0.00%	1.02	0.071	(0.000)	38.2	0.083	0.062	7.6%	7,016,084	498,011	85.6%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.0	0.60	5.93%	0.49	0.068	(0.000)	25.0	0.070	0.054	15.8%	169,733	11,291	17.9%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.45%	0.22	0.110	0.000	27.6	0.127	0.075	38.5%	8,581	918	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.24	0.00%	0.43	0.076	(0.003)	19.4	0.150	0.060	(4.8%)	680,711	51,816	87.9%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.44	0.00%	0.64	0.126	(0.006)	40.6	0.166	0.116	(17.6%)	3,499,453	441,053	68.5%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBT.KW	31.0	1.71	3.44%	1.06	0.141	0.004	83.5	0.144	0.049	90.8%	45,240,156	6,273,149	299.0%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.18	0.00%	0.84	0.179	0.012	24.4	0.350	0.031	532.5%	25,733,562	4,541,628	916.5%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.1	0.81	0.00%	0.50	0.072	0.002	11.6	0.089	0.056	30.6%	289,867	20,816	32.0%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.85	0.00%	0.33	0.037	0.000	3.6	0.041	0.023	40.9%	1,164,015	42,466	424.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	15.9	1.39	3.14%	0.07	0.155	0.000	9.3	0.185	0.112	5.4%	58,727	9,122	153.1%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.005	14.9	0.141	0.083	(21.5%)	3,612	333	4.3%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.5	0.84	3.96%	0.30	0.101	0.000	11.0	0.117	0.069	40.1%	40,000	4,110	10.1%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.111	0.002	26.2	1.149	1.033	7.6%	83,211	92,521	29.4%	NA
Real Estate		12.0	0.81	3.54%				2,976.0			15.2%	128,361,156	17,264,468		4.9%

Boursa Kuwait Daily Bulletin

Sunday, November 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	10.1	0.73	5.99%	0.94	0.166	0.000	87.0	0.227	0.127	30.7%	1,453,085	239,735		133.8%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.8	0.69	7.08%	0.51	0.213	0.001	108.2	0.218	0.153	34.0%	26,800	5,707		8.7%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.2	2.79	0.00%	1.24	0.385	(0.002)	184.8	0.421	0.001	141.5%	2,264,719	869,521		346.6%	22.8%
▼ National Investment Co.	NINV.KW	35.5	1.10	5.92%	1.32	0.253	(0.001)	201.6	0.308	0.214	5.9%	1,449,115	366,654		84.8%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.3	0.81	0.00%	0.78	0.101	(0.000)	503.7	0.135	0.093	(4.1%)	9,460,846	954,923		35.1%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	15.8	0.81	6.14%	1.22	0.081	0.013	37.9	0.079	0.057	19.9%	18,780,242	1,446,807		76.4%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.68	0.00%	1.19	0.066	0.001	26.4	0.074	0.049	22.2%	1,247,244	82,011		83.7%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	26.7	1.29	0.88%	1.02	0.220	0.002	190.1	0.239	0.161	12.8%	19,410,817	4,231,421		207.3%	4.8%
= Kuwait Financial Centre	MARKZ.KW	9.5	0.66	4.38%	0.83	0.136	0.000	68.7	0.139	0.097	34.7%	181,005	24,113		16.8%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.98	0.00%	0.53	0.103	0.002	22.7	0.128	0.069	27.2%	702,061	70,579		28.3%	NM
▲ First Investment Co.	OLAK.KW	7.0	0.79	0.00%	1.11	0.044	0.001	19.5	0.060	0.032	19.3%	2,443,216	105,378		174.1%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.30	0.00%	0.92	0.683	0.001	277.6	0.840	0.309	107.0%	16,661	11,397		20.4%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.7	1.06	4.75%	1.29	0.158	0.000	104.9	0.191	0.140	(9.2%)	1,859,480	292,007		123.3%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.73	0.062	0.001	14.2	0.087	0.037	57.0%	2,259,139	139,860		208.2%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.92	10.87%	0.40	0.092	0.000	11.6	0.110	0.073	2.2%	2,566	236		19.7%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.78	0.00%	0.35	0.073	(0.001)	22.6	0.085	0.061	8.9%	396,447	29,307		60.3%	NM
▲ Kamco Investment Co.	KAMC.KW	14.8	0.76	3.70%	0.59	0.135	0.003	46.2	0.144	0.085	57.0%	4,001,420	537,580		51.4%	5.2%
▲ National International Holding Co.	NIHK.KW	57.0	2.51	1.41%	0.72	0.400	0.090	93.8	0.313	0.087	295.2%	18,663,275	6,677,892		362.7%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.02	0.00%	0.60	0.257	0.004	57.5	0.352	0.083	187.5%	6,595,248	1,717,294		370.8%	NM
= Al Madar Finance & Investment Co.	MADR.KW	55.8	0.92	0.00%	0.31	0.100	0.000	20.7	0.122	0.076	25.0%	0	0		7.9%	1.7%
▼ Al-Deera Holding	DEER.KW	21.0	1.47	0.00%	0.87	0.370	(0.005)	38.2	0.511	0.231	54.2%	1,114	406		2.2%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	62.2	1.43	0.00%	2.07	0.109	0.001	41.8	0.114	0.073	13.9%	8,660,972	945,067		264.7%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.58	0.00%	1.06	0.016	0.000	4.9	0.024	0.015	(9.9%)	266,450	4,100		76.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.16%	1.20	0.250	(0.003)	127.6	0.281	0.211	10.6%	275,674	69,023		28.4%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.37	0.950	0.000	127.8	1.168	0.283	123.5%	0	0		0.4%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.6	0.78	0.00%	0.52	0.053	0.002	9.3	0.059	0.031	55.9%	34,989	1,811		48.8%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.043	0.001	34.7	0.050	0.034	(2.1%)	4,642,464	196,456		62.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	54.9	4.57	0.00%	NA	0.361	0.001	54.2	0.407	0.259	39.4%	1,094,575	393,886		217.5%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.03	0.050	0.001	53.1	0.068	0.043	(11.3%)	1,304,756	65,298		44.0%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.39	0.037	0.001	16.0	0.050	0.025	34.3%	18,871,946	692,971		479.6%	NM
▼ National Industries Group	NIND.KW	13.9	1.11	2.08%	1.41	0.240	(0.001)	578.4	0.245	0.194	23.5%	2,678,423	643,009		43.8%	8.0%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.75	0.00%	0.53	0.178	0.000	5.3	0.249	0.102	67.9%	747,465	132,061		1062.8%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.58	0.00%	0.37	0.397	(0.005)	206.0	0.526	0.283	(22.6%)	4,041,705	1,623,237		59.9%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.53	0.00%	0.79	0.047	0.002	28.7	0.049	0.029	62.1%	4,696,639	219,055		65.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.28	0.00%	0.13	0.039	(0.001)	6.4	0.097	0.020	83.3%	169,133	6,531		77.9%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.5	3.20	7.34%	0.20	0.251	(0.001)	282.8	0.287	0.215	(1.2%)	37,670	9,247		11.1%	49.1%
▲ GFH Financial Group	GFH.KW	11.1	1.24	4.29%	0.96	0.106	0.001	370.1	0.112	0.076	38.9%	12,496,537	1,320,656		54.6%	11.3%
▲ Inovest	INOV.KW	66.9	1.12	1.86%	0.86	0.161	0.006	49.4	0.188	0.072	91.0%	24,557,146	3,890,199		508.3%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	23.0	0.60	0.00%	0.07	0.068	0.006	13.3	0.074	0.053	7.3%	671,381	43,278		7.4%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.1	0.57	4.71%	0.54	0.064	0.001	16.8	0.077	0.053	12.1%	398,693	24,940		84.1%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.6	7.59	3.33%	0.90	2.222	(0.008)	446.1	2.264	1.705	28.9%	141,188	312,936		20.0%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	16.5	2.17	3.41%	NA	0.396	0.002	118.8	0.535	0.392	(22.8%)	318,312	126,328		36.7%	13.2%
Financial Services		14.3	1.08	4.29%				4,729.6			26.8%	177,320,618	28,522,917			6.6%

Boursa Kuwait Daily Bulletin

Sunday, November 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.25	0.00%	0.25	0.148	0.001	14.8	0.298	0.076	86.2%	329,809	47,864	143.9%	0.3%
Technology		NM	1.25	0.00%				14.8			86.2%	329,809	47,864		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.4	1.25	3.33%	0.53	0.150	(0.001)	165.0	0.184	0.142	(13.3%)	909,403	136,713	18.2%	8.1%
Utilities		15.4	1.25	3.33%				165.0			(13.3%)	909,403	136,713		8.1%

Boursa Kuwait	14.03	1.07	2.8%		42,627.5		5.26%	495,737,716	94,368,542		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.179	532.5%
National International Holding Co.	0.400	295.2%
Palms Agro Production Co.	0.273	237.0%
First Takaful Insurance Co.	0.170	193.1%
ALAFCO Aviation Lease & Finance Co.	0.519	188.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.730	2,363,777,745
Manazel Holding Co.	0.037	2,064,241,469
Gulf Bank	0.315	1,942,953,618
GFH Financial Group	0.106	1,905,104,690
Agility (PWC Logistics)	0.265	1,872,708,513

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.265	(47.9%)
Gulf Insurance Group	1.200	(36.2%)
Beyout Investment Group Holding Co.	0.396	(22.8%)
Arabi Holding Group Co.	0.397	(22.6%)
Dar Al Thuraya Real Estate Co.	0.102	(21.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.730	1,755,097,366
National Bank of Kuwait	0.859	854,777,596
Agility (PWC Logistics)	0.265	658,051,838
Int'l Financial Advisors Co.	0.385	609,437,064
Gulf Bank	0.315	557,907,439

* Different Fiscal Year Company

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