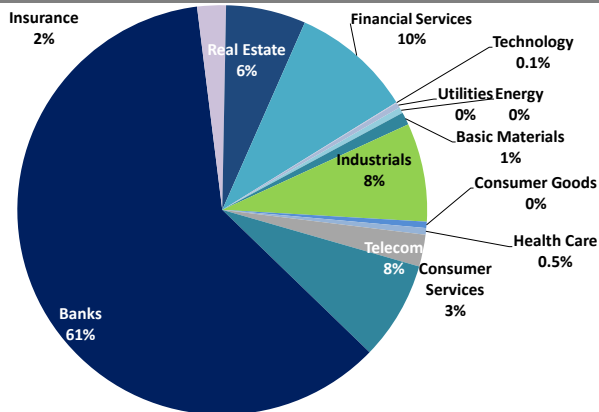


## Boursa Kuwait Daily Report

March 10, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,697.9	20.7	11.8%
2- National Bank of Kuwait	7,707.9	13.6	15.1%
3- Boubyan Bank	2,468.6	35.1	8.4%
4- Zain	2,202.5	10.2	17.3%
5- Agility (PWC Logistics)	1,521.2	18.1	4.7%
6- Mabane Co.	1,128.0	17.8	10.4%
7- Gulf Bank	1,064.7	15.2	9.4%
8- Commercial Bank of Kuwait	995.1	7.6	19.7%
9- Burgan Bank	713.5	17.4	5.4%
10- Kuwait Projects Co.(Holding)	645.3	20.9	5.1%
Total	31,145	16.51	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Cement Co.	0.191	0.013	7.3%
Ekttitab Holding Co.	0.020	0.001	5.9%
Osos Holding Group Co.	0.104	0.005	5.1%
Kuwait Insurance Co.	0.545	0.025	4.8%
Al Madar Finance & Investment Co.	0.102	0.004	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.110	(0.028)	(20.3%)
Wethaq Takaful Insurance Co.	0.042	(0.005)	(9.8%)
Alimtiarz Investment Group	0.052	(0.005)	(8.6%)
Kuwait Emirates Holding Co.	0.040	(0.003)	(6.4%)
Credit Rating & Collection Co.	0.046	(0.003)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.171	0.6%	23,889,593
Kuwait Cement Co.	0.191	7.3%	14,908,176
The Commercial Real Estate Co.	0.133	1.5%	13,339,570
Kuwait Projects Co.(Holding)	0.129	0.0%	7,980,873
Future Kid Entertainment and R.E Co.	0.134	(4.3%)	5,895,864

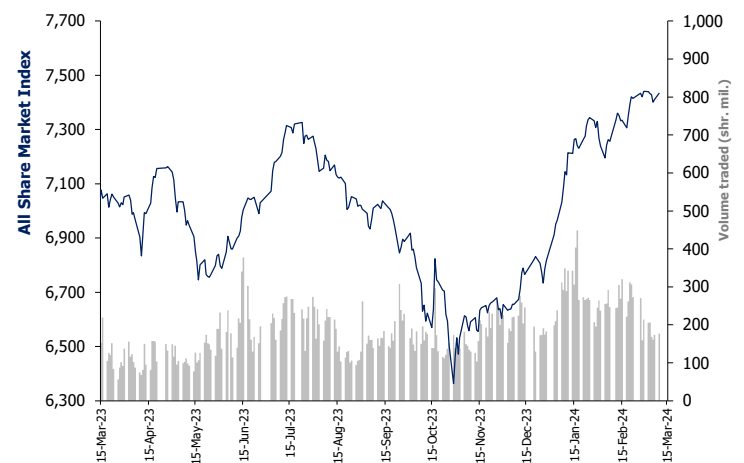
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,321.9	▲	0.3%	2.7%	9.4%
Energy	208.1	▼	(1.1%)	0.9%	8.7%
Basic Materials	443.8	▼	(0.5%)	2.6%	4.7%
Industrials	3,450.8	▼	(0.0%)	3.1%	11.8%
Consumer Staples	217.2	▼	(0.1%)	1.8%	9.0%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,121.8	▼	(0.1%)	4.7%	3.3%
Telecommunications	3,441.5	▲	0.5%	(5.3%)	2.0%
Banks	26,946.2	▲	0.4%	3.3%	10.1%
Insurance	1,011.1	▲	0.2%	7.4%	10.6%
Real Estate	2,792.8	▲	1.0%	7.1%	8.1%
Financial Services	4,247.7	▼	(0.6%)	1.7%	13.9%
Technology	26.6	▼	(1.8%)	(4.0%)	234.6%
Utilities	184.8	=	0.0%	(1.2%)	(2.9%)

Market Breadth	 45	 61	 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,141.27	30.8	0.4%	(0.2%)	8.9%
Main 50 Index	5,979.27	(4.6)	(0.1%)	0.4%	9.0%
Main Market Index	6,115.54	(6.2)	(0.1%)	0.5%	9.8%
All Share Market Index	7,433.04	22.2	0.3%	(0.1%)	9.0%
Market Cap (KWD Mn)	44,321.93	131.6	0.3%	2.7%	9.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	176.2	3.3	1.9%	260.9	143.4
Value Traded (KWD Mn)	39.3	(1.76)	(4.3%)	63.2	42.2
No. of Trades	9,613	(794)	(7.6%)	14,876	8,970

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.809	0.5%	4,240,271
Kuwait International Bank	0.171	0.6%	4,105,314
Kuwait Cement Co.	0.191	7.3%	2,821,361
The Commercial Real Estate Co.	0.133	1.5%	1,772,610
Int'l Financial Advisors Co.	0.392	(2.0%)	1,745,296

# Boursa Kuwait - Premier Market

Sunday, March 10, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.972	0.008	0.8%	7,708	20.9%	17.4%	13.6	2.06	2.6%	1.21	15.1%	8.7%	179.34	173.66
=	Gulf Bank	0.294	0.000	0.0%	1,065	2.9%	2.4%	15.2	1.44	4.1%	1.08	9.4%	4.6%	325.38	94.31
▲	Ahli Bank	0.262	0.002	0.8%	622	1.7%	1.4%	16.6	1.03	3.0%	0.63	6.2%	12.4%	91.00	23.38
▲	Kuwait International Bank	0.171	0.001	0.6%	283	0.8%	0.6%	17.2	0.90	2.7%	0.99	5.2%	14.0%	333.18	54.14
=	Burgan Bank	0.207	0.000	0.0%	714	1.9%	1.6%	17.4	0.94	2.9%	1.05	5.4%	20.3%	188.19	36.30
▲	Kuwait Finance House	0.809	0.004	0.5%	12,698	34.4%	28.6%	20.7	2.43	1.2%	1.40	11.8%	11.4%	544.69	426.36
▼	Boubyan Bank	0.623	(0.001)	(0.2%)	2,469	6.7%	5.6%	35.1	2.95	1.3%	1.05	8.4%	3.8%	89.03	55.87
=	Kuwait Investment Co.	0.193	0.000	0.0%	101	0.3%	0.2%	11.0	0.89	5.1%	0.91	8.2%	52.0%	538.52	97.72
▼	National Investments Co	0.270	(0.001)	(0.4%)	215	0.6%	0.5%	NM	1.25	5.5%	1.31	1.4%	13.0%	275.24	77.38
=	Kuwait Projects Co. (Holding)	0.129	0.000	0.0%	645	1.7%	1.5%	20.9	1.06	0.0%	0.76	5.1%	22.9%	437.77	50.78
▼	Arzan Financial Group for Financing & In	0.211	(0.002)	(0.9%)	169	0.5%	0.4%	31.3	1.44	1.8%	1.01	4.6%	0.5%	583.74	133.32
▲	Aayan Leasing and Investment	0.180	0.002	1.1%	120	0.3%	0.3%	9.2	1.24	4.2%	1.30	13.5%	3.4%	296.95	54.05
▼	Al Imtiaz Investment Group	0.052	(0.005)	(8.6%)	55	0.2%	0.1%	NM	0.35	0.0%	1.04	NM	(7.4%)	117.01	7.05
▲	Kuwait Real Estate Co.	0.229	0.002	0.9%	218	0.6%	0.5%	18.9	1.57	1.3%	0.97	8.3%	11.7%	591.30	134.61
▲	Salhia Real Estate Co.	0.470	0.003	0.6%	254	0.7%	0.6%	17.4	1.44	3.1%	0.35	8.3%	9.6%	44.48	19.84
▲	Mabane Co.	0.857	0.017	2.0%	1,128	3.1%	2.5%	17.8	1.86	1.6%	1.05	10.4%	1.7%	105.93	84.77
▲	The Commercial Real Estate Co.	0.133	0.002	1.5%	240	0.7%	0.5%	26.9	0.83	2.1%	0.62	3.1%	30.4%	276.25	32.47
▼	National Industries Group (Holding)	0.230	(0.001)	(0.4%)	528	1.4%	1.2%	21.0	1.11	2.2%	1.42	5.3%	12.7%	327.37	75.09
▼	Gulf Cable and Electrical Industries	1.478	(0.016)	(1.1%)	308	0.8%	0.7%	15.5	1.37	4.4%	1.02	8.8%	12.8%	14.34	20.80
▲	Heavy Engineering Industries and Shipbu	0.843	0.001	0.1%	152	0.4%	0.3%	23.6	2.14	3.6%	0.70	9.1%	2.8%	28.24	24.04
▼	Boubyan Petrochemical Co.	0.608	(0.004)	(0.7%)	325	0.9%	0.7%	11.6	1.30	9.8%	0.74	11.2%	3.9%	46.89	28.40
▼	Agility Public Warehousing Co.	0.596	(0.005)	(0.8%)	1,521	4.1%	3.4%	18.1	0.86	0.0%	1.50	4.7%	17.1%	174.60	100.55
=	Mobile Telecommunications Co.	0.509	0.000	0.0%	2,202	6.0%	5.0%	10.2	1.77	4.9%	1.26	17.3%	0.4%	152.19	78.69
▼	Human Soft Holding Co.	3.368	(0.013)	(0.4%)	430	1.2%	1.0%	10.0	3.73	10.3%	0.50	37.3%	(0.9%)	5.91	20.12
▲	ALAFCO Aviation Lease and Finance Co.	0.210	0.003	1.4%	200	0.5%	0.5%	NM	0.92	0.0%	0.86	NM	16.7%	40.41	8.22
▲	Jazeera Airways Co.	1.137	0.021	1.9%	250	0.7%	0.6%	19.9	7.48	0.0%	0.70	37.7%	(18.1%)	18.44	21.57
▲	GFH Financial Group BSC	0.081	0.001	1.1%	283	0.8%	0.6%	9.0	0.92	5.6%	0.96	10.3%	6.3%	184.19	14.83
▲	Warba Bank	0.191	0.003	1.6%	393	1.1%	0.9%	21.9	1.29	1.6%	0.98	5.9%	2.7%	159.62	30.28
▼	Kuwait Telecommunication Co.	0.595	(0.004)	(0.7%)	594	1.6%	1.3%	17.8	2.52	5.9%	0.64	14.1%	5.7%	28.26	16.87
▼	Mezzan Holding Co.	0.620	(0.001)	(0.2%)	193	0.5%	0.4%	15.2	1.80	1.9%	0.45	11.8%	7.8%	28.12	16.99
▲	Integrated holding Co.	0.517	0.006	1.2%	131	0.4%	0.3%	36.4	2.11	2.9%	0.50	5.8%	1.4%	33.87	17.69
▼	Boursa Kuwait Securities Co.	2.090	(0.016)	(0.8%)	420	1.1%	0.9%	27.1	6.88	3.5%	0.89	25.4%	21.2%	11.32	22.51
▼	Ali Alghanim Sons Automotive Co.	1.130	(0.002)	(0.2%)	310	0.8%	0.7%	11.9	4.10	3.1%	0.48	34.5%	7.0%	20.10	22.87
Subtotal- Premier Market Stocks		8,141.27	30.78	0.4%	36,944	100%	83%	17.6	1.44	3.10%		10.4%	8.9%	6,291.88	2,075.51
Rest of the Market					7,377		17%	11.8	0.82	2.23%		6.9%		5,711.61	831.04

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Sunday, March 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.82	0.00%	1.03	0.037	0.001	7.5	0.045	0.026	22.6%	87,624	3,086	11.9%	NM
▲ Independent Petroleum Group	IPGK.KW	13.5	0.88	5.86%	0.26	0.490	0.001	88.6	0.545	0.374	16.7%	180	88	1.0%	6.6%
▼ National Petroleum Services Co.	NAPS.KW	9.3	1.67	6.42%	0.18	0.755	(0.022)	73.2	0.899	0.690	(6.0%)	300	227	0.2%	17.9%
▼ The Energy House Co.	ENER.KW	22.9	1.11	0.00%	0.68	0.110	(0.028)	5.0	0.354	0.021	74.6%	33,574	4,062	4.7%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.18	0.109	0.003	27.6	0.133	0.087	22.6%	122,240	13,323	29.9%	4.1%
<b>Energy</b>		<b>11.4</b>	<b>0.85</b>	<b>6.14%</b>				<b>208.1</b>			<b>8.7%</b>	<b>243,918</b>	<b>20,786</b>		<b>6.1%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.9	3.16	19.48%	0.50	0.570	(0.001)	41.2	0.579	0.290	38.0%	1,979	1,121	3.4%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.30	9.82%	0.74	0.608	(0.004)	325.2	0.856	0.571	3.9%	498,904	304,327	8.8%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
<b>Basic Materials</b>		<b>10.4</b>	<b>2.34</b>	<b>9.82%</b>				<b>443.8</b>			<b>4.7%</b>	<b>500,883</b>	<b>305,447</b>		<b>14.0%</b>
▲ Specialities Group Holding Co.	SPEC.KW	11.0	0.63	4.03%	0.67	0.118	0.002	20.0	0.123	0.095	14.6%	811,340	94,978	35.1%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.8	0.73	2.54%	0.59	0.191	0.013	136.2	0.225	0.123	42.5%	14,908,176	2,821,361	17.2%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.5	1.37	4.36%	1.02	1.478	(0.016)	307.7	1.540	0.999	12.8%	227,015	335,545	6.9%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.6	2.14	3.56%	0.70	0.843	0.001	151.9	0.890	0.566	2.8%	473,119	400,356	15.7%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.23	7.69%	0.45	0.910	0.002	91.2	0.945	0.800	8.3%	43,035	39,002	1.4%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	7.12%	0.22	0.180	(0.003)	17.9	0.230	0.134	13.9%	83,186	15,028	19.0%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	14.4	1.20	0.00%	0.19	0.102	(0.002)	9.2	0.117	0.038	22.9%	3,100	316	1.8%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	15.0	0.76	5.67%	0.20	0.176	0.000	63.2	0.195	0.152	12.1%	29,740	5,189	1.0%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	43.8	1.20	0.00%	0.22	0.114	0.001	34.2	0.132	0.100	7.5%	565,020	63,857	47.3%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	18.1	0.86	0.00%	1.50	0.596	(0.005)	1,521.2	0.720	0.498	17.1%	2,418,726	1,447,567	6.8%	4.7%
= National Cleaning Co.	CLEA.KW	NM	0.42	0.00%	0.76	0.051	0.000	11.8	0.059	0.023	30.5%	371,122	18,212	17.9%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.45	0.00%	0.76	0.060	0.000	16.5	0.070	0.039	14.3%	114,800	6,661	5.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.01	7.12%	0.47	0.274	0.003	32.5	0.315	0.226	17.1%	66,142	18,095	5.6%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	10.0	3.73	10.34%	0.50	3.368	(0.013)	430.2	3.845	2.972	(0.9%)	46,763	157,943	4.6%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.46	0.00%	NA	0.070	(0.003)	2.8	0.143	0.044	24.2%	86,401	6,333	3.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.6	1.41	6.88%	0.68	0.435	0.012	74.4	0.476	0.362	(3.8%)	1,320,557	558,613	23.2%	18.6%
= United Projects Group	UPAC.KW	25.4	0.63	0.00%	0.18	0.178	0.000	67.2	0.268	0.145	(0.6%)	0	0	1.0%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.86	0.210	0.003	199.9	0.220	0.162	16.7%	57,063	11,967	4.2%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.88%	0.90	0.085	0.001	13.9	0.095	0.067	3.8%	98,000	8,289	11.5%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	36.4	2.11	2.90%	0.50	0.517	0.006	130.8	0.555	0.345	1.4%	753,294	389,432	13.4%	5.8%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	(0.001)	34.1	0.100	0.085	(1.1%)	3,492	330	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.8	1.11	4.96%	0.07	0.363	0.003	54.5	0.365	0.301	12.0%	136,261	49,421	3.8%	11.3%
<b>Industrials</b>		<b>14.7</b>	<b>0.96</b>	<b>5.47%</b>				<b>3,450.8</b>			<b>11.8%</b>	<b>22,616,352.0</b>	<b>6,448,494</b>		<b>3.5%</b>

## Boursa Kuwait Daily Bulletin

Sunday, March 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.27	0.117	0.000	24.5	0.125	0.091	19.4%	1,956,998	235,630	8.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	15.2	1.80	1.93%	0.45	0.620	(0.001)	192.7	0.622	0.360	7.8%	660,811	411,668	9.0%	11.8%
<b>Consumer Staples</b>		<b>15.2</b>	<b>1.32</b>	<b>1.93%</b>				<b>217.2</b>			<b>9.0%</b>	<b>2,617,809</b>	<b>647,299</b>		<b>7.4%</b>
= Advanced Technology Co.	ATCK.KW	13.5	0.97	4.38%	0.01	0.457	0.000	68.6	0.525	0.379	(2.6%)	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
<b>Health Care</b>		<b>12.1</b>	<b>1.62</b>	<b>4.38%</b>				<b>229.5</b>			<b>(1.1%)</b>	<b>0</b>	<b>0</b>		<b>14.2%</b>
= Kuwait National Cinema Co.	KCIN.KW	13.0	1.37	5.93%	0.29	1.225	0.000	113.4	1.300	0.940	2.3%	0	0	0.1%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.54	0.100	0.000	27.8	0.149	0.076	10.6%	372	37	4.1%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	18.0	12.36	0.00%	0.73	1.053	(0.014)	193.1	1.112	0.058	31.6%	509,504	538,863	28.9%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.7	0.85	3.57%	0.44	0.140	(0.001)	56.6	0.180	0.121	1.4%	32,829	4,597	0.6%	6.2%
= Kuwait Resorts Co.	MUNK.KW	18.4	0.55	3.38%	0.73	0.082	0.000	16.6	0.085	0.065	16.4%	252,600	20,733	15.7%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	19.9	7.48	0.00%	0.70	1.137	0.021	250.1	2.200	0.955	(18.1%)	578,951	654,836	8.4%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.0	0.79	3.57%	0.46	0.140	(0.003)	56.6	0.168	0.120	2.2%	50,721	7,101	0.7%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	11.2	1.04	5.89%	0.13	0.134	(0.006)	15.4	0.141	0.089	39.6%	5,895,864	816,209	117.0%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	20.7	2.43	2.59%	0.14	0.193	0.000	58.5	0.226	0.163	7.8%	210,412	40,645	15.9%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	30.1	1.71	0.00%	0.34	0.180	(0.004)	9.4	0.381	0.062	122.2%	18,513	3,293	26.2%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.9	4.10	3.06%	0.48	1.130	(0.002)	309.7	1.287	0.790	7.0%	322,033	366,394	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.8</b>	<b>1.37</b>	<b>3.57%</b>				<b>1,122</b>			<b>3.3%</b>	<b>7,871,799</b>	<b>2,452,707</b>		<b>10.6%</b>
= Zain	ZAIN.KW	10.2	1.77	4.91%	1.26	0.509	0.000	2,202.5	0.572	0.451	0.4%	718,680	365,736	3.5%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.2	1.07	10.96%	0.60	1.270	0.042	636.5	1.558	0.957	4.4%	394,883	500,276	1.9%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.8	2.52	5.88%	0.64	0.595	(0.004)	594.2	0.793	0.520	5.7%	611,414	364,575	2.8%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.91	0.00%	0.96	0.095	0.000	8.3	0.110	0.050	11.9%	0	0	12.3%	NM
<b>Telecommunications</b>		<b>10.2</b>	<b>1.42</b>	<b>5.88%</b>				<b>3,441.5</b>			<b>2.0%</b>	<b>1,724,977</b>	<b>1,230,586</b>		<b>16.1%</b>
▲ National Bank of Kuwait	NBKK.KW	13.6	2.06	2.57%	1.21	0.972	0.008	7,707.9	1.076	0.838	8.7%	1,268,029	1,230,138	2.3%	15.1%
= Gulf Bank	GBKK.KW	15.2	1.44	4.08%	1.08	0.294	0.000	1,064.7	0.307	0.235	4.6%	2,978,966	876,427	9.0%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.6	1.49	6.66%	0.35	0.526	(0.009)	995.1	0.730	0.480	1.2%	12,995	6,856	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.6	1.03	3.03%	0.63	0.262	0.002	622.1	0.332	0.208	12.4%	1,058,343	275,811	3.8%	6.2%
▲ Kuwait International Bank	KIBK.KW	17.2	0.90	2.72%	0.99	0.171	0.001	282.8	0.192	0.141	14.0%	23,889,593	4,105,314	20.1%	5.2%
= Burgan Bank	BURG.KW	17.4	0.94	2.89%	1.05	0.207	0.000	713.5	0.229	0.157	20.3%	1,789,428	370,412	5.5%	5.4%
▲ Kuwait Finance House	KFH.KW	20.7	2.43	1.22%	1.40	0.809	0.004	12,697.9	0.815	0.659	11.4%	5,267,601	4,240,271	3.5%	11.8%
▼ Boubyan Bank	BOUK.KW	35.1	2.95	1.28%	1.05	0.623	(0.001)	2,468.6	0.769	0.563	3.8%	1,533,327	954,352	2.2%	8.4%
▲ Warba Bank	WARB.KW	21.9	1.29	1.57%	0.98	0.191	0.003	393.5	0.241	0.165	2.7%	4,679,674	886,953	7.7%	5.9%
<b>Banks</b>		<b>17.2</b>	<b>1.44</b>	<b>2.72%</b>				<b>26,946.2</b>			<b>10.1%</b>	<b>42,477,956</b>	<b>12,946,534</b>		<b>11.9%</b>



## Boursa Kuwait Daily Bulletin

Sunday, March 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.4	0.72	6.97%	0.05	0.545	0.025	100.7	0.577	0.415	16.0%	79,112	41,558	1.1%	30.3%
= Gulf Insurance Group	GINS.KW	16.7	2.37	0.00%	0.07	1.920	0.000	544.8	1.923	0.965	2.1%	15,000	28,800	1.0%	14.2%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.21	5.27%	0.15	0.745	(0.015)	161.4	0.795	0.489	22.1%	12,610	9,394	1.2%	15.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.2	0.83	6.98%	0.39	0.111	0.001	26.6	0.124	0.076	10.2%	176,828	19,623	9.7%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	12.6	1.62	1.46%	0.09	0.475	0.000	123.3	0.475	0.264	23.4%	0	0	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.32	0.00%	0.36	0.198	0.005	21.1	0.474	0.038	241.4%	17,654	3,422	60.7%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	1.16	0.00%	0.49	0.042	(0.005)	4.7	0.062	0.019	76.7%	3,871,457	173,635	191.1%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
<b>Insurance</b>		<b>8.1</b>	<b>1.18</b>	<b>6.97%</b>				<b>1,011.1</b>			<b>10.6%</b>	<b>4,172,661</b>	<b>276,433</b>		<b>17.0%</b>
= Sokouk Holding Co.	SHCK.KW	6.1	1.02	0.00%	1.06	0.054	0.000	30.6	0.058	0.021	3.9%	1,093,551	57,915	39.1%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.9	1.57	1.27%	0.97	0.229	0.002	218.3	0.261	0.101	11.7%	3,963,449	903,667	62.0%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.39	0.00%	0.49	0.056	(0.001)	73.4	0.067	0.043	21.8%	2,930,394	166,549	12.8%	NM
▼ National Real Estate Co.	NREK.KW	30.4	0.38	0.00%	1.26	0.079	(0.001)	146.6	0.125	0.064	19.4%	1,692,214	134,100	10.6%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	17.4	1.44	3.06%	0.35	0.470	0.003	254.0	0.550	0.383	9.6%	1,267,866	594,835	8.2%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	2.77%	0.19	0.400	0.010	160.6	0.405	0.325	11.4%	450,906	180,357	0.5%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.70%	0.46	0.269	0.004	54.6	0.290	0.230	5.9%	83,550	22,432	1.4%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.7	0.74	0.00%	1.18	0.074	(0.000)	27.4	0.086	0.033	10.3%	2,413,161	178,828	55.3%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	28.8	0.65	0.00%	0.70	0.060	(0.001)	27.1	0.065	0.048	18.3%	641,584	39,819	9.7%	2.2%
▲ Mabanee Co.	MABK.KW	17.8	1.86	1.63%	1.05	0.857	0.017	1,128.0	0.894	0.680	1.7%	1,628,185	1,384,586	8.0%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.91%	0.25	0.100	0.000	33.7	0.105	0.074	14.6%	108,000	10,263	1.2%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	26.9	0.83	2.14%	0.62	0.133	0.002	240.3	0.133	0.092	30.4%	13,339,570	1,772,610	15.3%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.20	0.00%	0.42	0.190	(0.004)	19.0	0.290	0.082	18.8%	853,381	162,571	309.6%	NM
= A'ayan Real Estate Co.	AYRE.KW	7.8	0.55	6.23%	0.65	0.080	0.000	33.3	0.084	0.066	11.5%	553,490	44,534	11.2%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	21.0	0.55	0.00%	0.03	0.068	0.000	15.8	0.069	0.044	16.9%	56,000	3,740	8.5%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.06	0.00%	0.42	0.032	(0.002)	6.0	0.037	0.021	(6.2%)	1,836	59	6.9%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.03	0.083	(0.000)	40.4	0.085	0.046	13.9%	364,131	30,341	24.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	17.7	0.57	6.35%	0.49	0.063	0.000	23.3	0.064	0.047	8.1%	26,000	1,626	3.8%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.4	0.63	6.94%	0.23	0.087	(0.001)	21.7	0.120	0.075	8.9%	3,000	260	1.9%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.30	0.00%	0.39	0.088	(0.001)	22.5	0.150	0.063	10.8%	4,825,716	435,676	36.2%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.7	1.92	0.00%	0.62	0.138	(0.002)	44.4	0.166	0.048	(9.8%)	1,610,764	221,483	14.9%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.43	0.041	(0.001)	29.8	0.057	0.032	9.8%	242,301	9,812	3.5%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	20.5	0.82	7.15%	1.07	0.070	(0.001)	40.2	0.080	0.051	(8.1%)	27,632	1,945	3.3%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.4	0.48	0.00%	0.85	0.040	(0.000)	5.4	0.048	0.031	41.3%	1,024,147	41,212	80.1%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	56.8	0.31	0.00%	0.46	0.056	(0.001)	7.8	0.088	0.038	25.8%	425,700	23,016	6.9%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.3	0.79	0.00%	0.50	0.071	0.000	12.6	0.076	0.051	29.2%	15,958	1,107	10.9%	14.9%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	74.6	0.47	0.00%	0.32	0.029	0.000	2.9	0.039	0.013	12.0%	1,061,560	31,118	85.4%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	44.8	1.28	2.12%	0.06	0.138	(0.007)	8.3	0.235	0.131	(6.1%)	50,440	7,073	18.7%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	12.7	0.91	3.85%	0.30	0.104	0.005	10.9	0.114	0.067	38.7%	1,128	117	4.0%	7.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.045	0.000	24.7	1.265	1.005	1.2%	55,622	57,983	9.5%	NA
<b>Real Estate</b>		<b>17.7</b>	<b>0.67</b>	<b>3.38%</b>				<b>2,792.8</b>			<b>8.1%</b>	<b>40,811,236</b>	<b>6,519,633</b>		<b>4.1%</b>

## Boursa Kuwait Daily Bulletin

Sunday, March 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	11.0	0.89	5.15%	0.91	0.193	0.000	101.2	0.227	0.110	52.0%	322,880	61,993	102.7%	8.2%
= Commercial Facilities Co.	FACI.KW	12.4	0.61	7.98%	0.51	0.189	0.000	96.0	0.199	0.149	18.9%	10,011	1,882	2.1%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.3	1.57	0.00%	1.22	0.392	(0.008)	97.7	0.453	0.079	27.7%	4,402,722	1,745,296	215.4%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.25	5.55%	1.31	0.270	(0.001)	215.2	0.308	0.182	13.0%	3,102,071	835,621	34.5%	1.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	20.9	1.06	0.00%	0.76	0.129	0.000	645.3	0.142	0.099	22.9%	7,980,873	1,039,965	8.8%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	21.8	0.74	6.78%	1.23	0.074	0.000	34.3	0.117	0.065	8.5%	611,132	45,179	25.2%	3.4%
▲ The Securities House Co.	SECH.KW	17.4	0.59	0.00%	1.18	0.057	0.000	23.3	0.075	0.050	5.4%	275,778	15,519	10.3%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.3	1.44	1.83%	1.01	0.211	(0.002)	169.3	0.249	0.099	0.5%	3,451,138	730,984	72.8%	4.6%
= Kuwait Financial Centre	MARKZ.KW	20.9	0.62	4.73%	0.79	0.126	0.000	63.6	0.139	0.090	24.8%	130,440	16,168	6.5%	3.0%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.85	0.00%	0.54	0.088	(0.003)	19.4	0.103	0.073	8.6%	84,596	7,444	1.2%	NM
= First Investment Co.	OLAK.KW	NM	0.85	0.00%	1.11	0.045	0.000	20.2	0.064	0.027	23.2%	371,264	16,789	38.6%	NM
▼ Gulf Investment House	GIHK.KW	64.5	3.41	0.00%	0.91	0.368	(0.002)	149.6	0.440	0.309	11.5%	25,715	9,389	2.4%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.24	4.17%	1.30	0.180	0.002	119.5	0.191	0.121	3.4%	3,041,082	546,709	44.7%	13.5%
= Bayan Investment Co.	BAYK.KW	NM	0.75	0.00%	0.78	0.043	0.000	9.8	0.057	0.027	8.9%	200,250	8,458	11.3%	NM
▼ Osoul Investment Co.	OSUL.KW	24.6	0.95	10.01%	0.42	0.100	(0.000)	12.6	0.110	0.078	11.0%	461,719	45,801	4.7%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.56	0.00%	0.37	0.072	0.000	22.2	0.080	0.055	7.3%	10,000	720	1.6%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.60	4.95%	0.58	0.101	(0.003)	34.6	0.115	0.082	17.4%	915,163	93,243	15.5%	0.5%
▲ National International Holding Co.	NIHK.KW	9.6	0.65	4.20%	0.75	0.111	0.001	24.4	0.135	0.100	2.8%	129,150	14,213	69.0%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	13.3	1.15	0.00%	0.57	0.101	0.002	22.6	0.118	0.040	13.0%	220,508	22,040	77.4%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.96	0.00%	0.32	0.102	0.004	21.1	0.115	0.074	27.5%	200	20	4.0%	0.5%
▲ Al-Deera Holding	DEER.KW	31.7	2.38	0.00%	0.86	0.426	0.004	39.1	0.575	0.134	57.8%	804	340	1.5%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	28.4	1.62	0.00%	2.12	0.097	(0.001)	37.1	0.121	0.086	1.3%	773,829	74,224	32.9%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	1.06	0.020	0.001	6.3	0.030	0.008	14.5%	2,628,050	51,588	28.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.15	3.59%	1.22	0.220	(0.008)	112.3	0.262	0.141	(2.7%)	3,015,348	666,292	14.7%	34.5%
▼ Tamdeen Investment Co.	TAMI.KW	12.9	0.60	5.17%	0.34	0.570	(0.010)	194.1	0.610	0.424	34.1%	1,250	720	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.4	0.66	0.00%	0.55	0.040	(0.003)	7.0	0.050	0.024	16.5%	158,500	6,334	12.0%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.56	0.00%	0.62	0.046	(0.000)	37.4	0.063	0.040	5.5%	329,964	14,892	10.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	79.3	3.43	0.00%	NA	0.270	(0.003)	40.5	0.283	0.144	4.2%	1,288,100	348,867	43.0%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.04	0.052	(0.005)	55.5	0.076	0.052	(7.4%)	5,688,150	298,322	11.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.95	0.00%	1.39	0.032	(0.001)	13.6	0.038	0.017	13.7%	3,649,813	115,799	58.1%	0.3%
▼ National Industries Group	NIND.KW	21.0	1.11	2.17%	1.42	0.230	(0.001)	527.9	0.243	0.176	12.7%	2,837,516	649,108	14.3%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.47	0.00%	0.54	0.159	(0.003)	4.8	0.311	0.070	50.0%	161,645	26,015	148.2%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.06	0.00%	0.33	0.530	0.009	183.3	0.607	0.207	3.3%	136,048	71,829	13.3%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.38	0.00%	0.79	0.040	(0.001)	24.4	0.044	0.022	37.9%	127,850	5,171	24.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	29.3	1.53	0.00%	0.12	0.046	(0.003)	7.6	0.097	0.014	119.5%	785,953	37,141	40.9%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.38	7.06%	0.20	0.261	(0.007)	294.1	0.378	0.237	2.8%	19	5	1.8%	30.8%
▲ GFH Financial Group	GFH.KW	9.0	0.92	5.61%	0.96	0.081	0.001	283.2	0.095	0.069	6.3%	4,475,652	362,932	5.3%	10.3%
▲ Inovest	INOV.KW	62.9	0.57	3.49%	0.82	0.086	0.001	25.9	0.096	0.062	0.0%	201,814	17,000	8.9%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	12.8	0.63	0.00%	0.09	0.070	0.000	13.7	0.074	0.048	10.9%	0	0	1.9%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.1	0.67	4.29%	0.53	0.070	(0.001)	18.5	0.077	0.048	23.2%	450,993	31,522	29.1%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	27.1	6.88	3.54%	0.89	2.090	(0.016)	419.6	2.190	1.641	21.2%	144,610	302,465	5.6%	25.4%
Financial Services		17.4	0.89	4.84%				4,247.7			13.9%	52,602,600	8,338,000		5.2%

Boursa Kuwait Daily Bulletin

Sunday, March 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.25	0.00%	0.24	0.266	(0.005)	26.6	0.298	0.072	234.6%	118,700	32,164	129.1%	NM
Technology		NM	2.25	0.00%				26.6			234.6%	118,700	32,164		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.0	1.40	5.36%	0.47	0.168	0.000	184.8	0.208	0.163	(2.9%)	480,952	80,319	5.0%	10.8%
Utilities		13.0	1.40	5.36%				184.8			(2.9%)	480,952	80,319		10.8%

Boursa Kuwait	13.66	0.95	2.6%			44,321.9		9.45%	176,239,843	39,298,402		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.198	241.4%
Automated Systems Co.	0.266	234.6%
Palms Agro Production Co.	0.180	122.2%
Credit Rating & Collection Co.	0.046	119.5%
Wethaq Takaful Insurance Co.	0.042	76.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.229	591,296,909
Arzan Financial Group For Fin. & Invest.	0.211	583,742,447
Kuwait Finance House	0.809	544,694,811
Kuwait Investment Co.	0.193	538,522,672
Int'l Financial Advisors Co.	0.392	536,958,922

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.137	(18.1%)
Munshaat Real Estate Projects Co.	0.138	(9.8%)
Kuwait Business Town Real Estate Co.	0.070	(8.1%)
Alimtiaaz Investment Group	0.052	(7.4%)
Kuwait Real Estate Holding Co.	0.032	(6.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.809	426,358,134
Int'l Financial Advisors Co.	0.392	208,263,074
National Bank of Kuwait	0.972	173,664,652
Kuwait Real Estate Co.	0.229	134,613,879
Arzan Financial Group For Fin. & Invest.	0.211	133,319,198

\* Different Fiscal Year Company

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