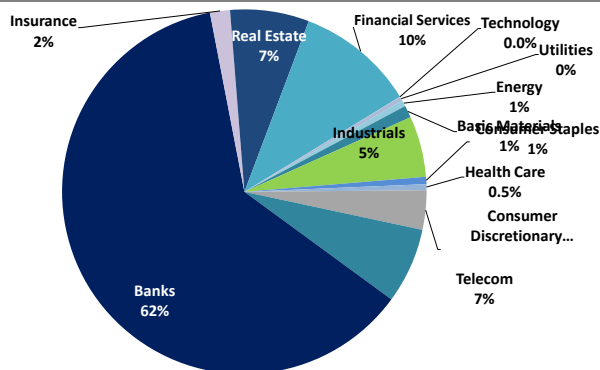


## Boursa Kuwait Daily Report

March 10, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,509.6	20.6	11.3%
2- National Bank of Kuwait	8,651.2	14.7	14.7%
3- Boubyan Bank	2,726.3	29.4	10.5%
4- Zain	2,038.0	12.1	14.7%
5- Commercial Bank of Kuwait	1,532.5	15.2	14.9%
6- Gulf Bank	1,304.3	22.6	7.1%
7- Mabanee Co.	1,141.2	17.1	10.2%
8- Burgan Bank	832.4	17.8	5.4%
9- Ahli Bank of Kuwait	797.8	15.5	8.4%
10- Agility (PWC Logistics)	668.7	11.0	6.2%
Total	32,202	17.53	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.053	0.005	9.5%
Oula Fuel Marketing Co.	0.650	0.051	8.5%
NOOR Financial Investment Co.	0.351	0.023	7.0%
Gulf Investment House	0.570	0.035	6.5%
Commercial Facilities Co.	0.283	0.017	6.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.165	(0.055)	(25.0%)
Kuwait Hotels Co.	0.250	(0.025)	(9.1%)
Dar Al Thuraya Real Estate Co.	0.095	(0.009)	(8.5%)
Kuwait Real Estate Holding Co.	0.036	(0.003)	(6.4%)
Kuwait Insurance Co.	0.564	(0.031)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.650	8.5%	209,808,803
Kuwait Business Town Real Estate Co.	0.210	0.5%	32,544,441
The Energy House Co.	0.165	(25.0%)	26,507,993
Agility (PWC Logistics)	0.262	2.7%	14,627,272
National Industries Group	0.268	(1.1%)	13,873,258

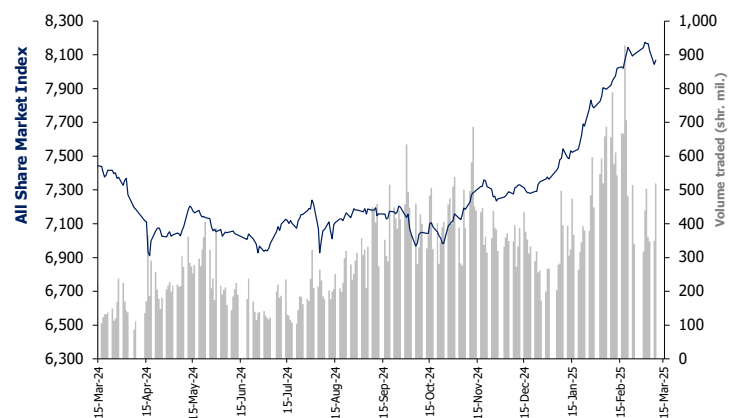
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,067.4	▲	0.3%	(0.4%)	9.6%
Energy	1,326.3	▼	(1.4%)	(2.8%)	11.5%
Basic Materials	902.2	▼	(0.7%)	(3.2%)	(1.0%)
Industrials	744.9	▲	0.3%	(2.3%)	2.9%
Consumer Staples	1,002.1	▼	(1.2%)	(3.3%)	0.3%
Health Care	530.3	=	0.0%	2.1%	15.7%
Consumer Discretionary	2,435.9	▲	1.9%	4.8%	14.8%
Telecommunications	1,038.0	▲	1.2%	(2.9%)	2.0%
Banks	2,030.9	▲	0.2%	0.1%	12.2%
Insurance	2,099.8	▲	0.0%	1.7%	2.2%
Real Estate	1,561.6	▼	(0.1%)	(0.1%)	15.4%
Financial Services	1,530.3	▲	0.5%	(2.5%)	1.3%
Technology	1,222.2	=	0.0%	(24.3%)	17.5%
Utilities	405.3	=	0.0%	(0.6%)	2.0%

Market Breadth	<div><div></div></div>	60	<div><div></div></div>	45	<div><div></div></div>	37
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,604.68	35.4	0.4%	(1.0%)	9.8%	
Main 50 Index	7,437.20	95.4	1.3%	0.7%	9.3%	
Main Market Index	7,510.49	(8.7)	(0.1%)	2.4%	8.7%	
All Share Market Index	8,067.36	25.5	0.3%	(0.4%)	9.6%	
Market Cap (KWD Mn)	47,212.23	145.4	0.3%	(0.6%)	8.7%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	519.0	169.8	48.6%	475.0	258.4
Value Traded (KWD Mn)	219.2	81.71	59.5%	128.3	62.7
No. of Trades	22,196	8,456.0	61.5%	19,993	14,816

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.650	8.5%	132,005,494
Kuwait Finance House	0.797	0.5%	10,558,372
Kuwait Business Town Real Estate Co.	0.210	0.5%	6,871,187
National Bank of Kuwait	1.039	0.4%	6,790,386
Zain	0.471	1.5%	4,768,848

# Boursa Kuwait - Premier Market

Monday, March 10, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.039	0.004	0.4%	8,651	22.5%	18.3%	14.7	2.17	2.4%	1.21	14.7%	16.0%	241.02	236.98
▲	Gulf Bank	0.343	0.004	1.2%	1,304	3.4%	2.8%	22.6	1.60	2.9%	1.08	7.1%	5.2%	635.79	202.57
▼	Ahli Bank	0.320	(0.002)	(0.6%)	798	2.1%	1.7%	15.5	1.31	3.1%	0.65	8.4%	23.1%	189.28	55.61
▲	Kuwait International Bank	0.221	0.001	0.5%	376	1.0%	0.8%	13.2	1.07	2.1%	1.00	8.1%	20.8%	294.91	61.68
▲	Burgan Bank	0.230	0.005	2.2%	832	2.2%	1.8%	17.8	0.96	2.6%	1.07	5.4%	30.7%	250.94	52.33
▲	Kuwait Finance House	0.797	0.004	0.5%	12,510	32.5%	26.5%	20.6	2.33	2.5%	1.39	11.3%	6.8%	451.90	354.78
▼	Boubyan Bank	0.649	(0.001)	(0.2%)	2,726	7.1%	5.8%	29.4	3.07	1.5%	1.05	10.5%	15.7%	164.75	103.39
▲	Kuwait Investment Co.	0.190	0.004	2.2%	105	0.3%	0.2%	8.8	0.85	6.8%	0.94	9.7%	9.8%	82.89	15.27
▲	National Investments Co	0.257	0.005	2.0%	205	0.5%	0.4%	17.3	1.08	5.8%	1.31	6.2%	1.2%	138.33	36.01
▲	Kuwait Projects Co. (Holding)	0.099	0.003	2.7%	495	1.3%	1.0%	16.0	0.79	0.0%	0.78	4.9%	4.2%	479.96	47.05
▲	Arzan Financial Group for Financing & In	0.285	0.002	0.7%	246	0.6%	0.5%	18.1	1.48	0.7%	1.03	8.2%	7.5%	1,001.80	285.93
▲	Aayan Leasing and Investment	0.161	0.001	0.6%	107	0.3%	0.2%	9.9	1.05	4.7%	1.29	10.6%	2.5%	257.63	41.51
▲	Kuwait Real Estate Co.	0.321	0.005	1.6%	322	0.8%	0.7%	26.0	1.90	0.0%	0.97	7.3%	25.4%	835.29	259.92
=	Salhia Real Estate Co.	0.424	0.000	0.0%	252	0.7%	0.5%	21.6	1.39	3.4%	0.36	6.4%	6.3%	47.80	19.87
▼	Mabane Co.	0.818	(0.004)	(0.5%)	1,141	3.0%	2.4%	17.1	1.76	1.7%	1.04	10.2%	7.3%	44.71	36.09
=	The Commercial Real Estate Co.	0.180	0.000	0.0%	338	0.9%	0.7%	18.1	1.15	2.1%	0.63	6.3%	21.6%	207.07	37.28
▼	National Industries Group (Holding)	0.268	(0.003)	(1.1%)	646	1.7%	1.4%	13.6	1.22	3.7%	1.41	9.0%	8.1%	245.62	64.62
▼	Gulf Cable and Electrical Industries	1.956	(0.003)	(0.2%)	407	1.1%	0.9%	20.8	1.59	3.3%	1.01	7.7%	8.7%	11.01	20.55
=	Heavy Engineering Industries and Shipb	0.893	0.000	0.0%	161	0.4%	0.3%	19.6	2.19	3.9%	0.69	11.2%	6.4%	19.75	16.60
▼	Boubyan Petrochemical Co.	0.680	(0.007)	(1.0%)	364	0.9%	0.8%	19.8	1.48	0.0%	0.73	7.4%	4.6%	35.53	24.28
▲	Agility Public Warehousing Co.	0.262	0.007	2.7%	669	1.7%	1.4%	11.0	0.68	7.3%	1.59	6.2%	6.1%	328.43	84.76
▲	Mobile Telecommunications Co.	0.471	0.007	1.5%	2,038	5.3%	4.3%	12.1	1.78	5.3%	1.24	14.7%	0.4%	213.18	100.22
▼	Human Soft Holding Co.	2.437	(0.051)	(2.0%)	328	0.9%	0.7%	8.1	2.95	14.3%	0.50	36.6%	(10.4%)	7.90	20.30
▲	IFA Hotels & Resorts Co.	1.785	0.001	0.1%	409	1.1%	0.9%	33.2	14.40	0.0%	0.74	43.4%	(3.5%)	15.30	31.34
▲	Jazeera Airways Co.	0.988	0.038	4.0%	217	0.6%	0.5%	30.1	5.52	4.0%	0.71	18.3%	(2.0%)	21.25	20.75
▼	GFH Financial Group BSC	0.095	(0.000)	(0.2%)	364	0.9%	0.8%	10.7	1.20	4.8%	0.96	11.2%	(3.0%)	363.95	35.27
▲	Warba Bank	0.227	0.001	0.4%	496	1.3%	1.0%	24.5	1.48	0.0%	0.99	6.0%	18.2%	771.17	177.66
▼	Kuwait Telecommunication Co.	0.559	(0.001)	(0.2%)	558	1.4%	1.2%	16.9	2.39	6.3%	0.65	14.1%	3.9%	40.10	22.79
▼	Mezzan Holding Co.	0.900	(0.012)	(1.3%)	280	0.7%	0.6%	19.3	2.39	2.8%	0.47	12.4%	0.0%	19.60	18.18
▲	Integrated holding Co.	0.504	0.002	0.4%	128	0.3%	0.3%	23.5	2.06	4.0%	0.52	8.8%	9.6%	41.44	21.12
▼	Boursa Kuwait Securities Co.	2.799	(0.118)	(4.0%)	562	1.5%	1.2%	31.9	8.81	2.9%	0.89	27.6%	21.7%	13.62	36.97
▲	Ali Alghanim Sons Automotive Co.	1.253	0.018	1.5%	343	0.9%	0.7%	11.8	4.22	5.5%	0.48	35.7%	21.7%	52.43	59.63
▼	Beyout Investment Group Holding Co.	0.423	(0.004)	(0.9%)	127	0.3%	0.3%	15.4	2.33	3.2%	0.48	15.1%	2.7%	43.94	18.46
Subtotal- Premier Market Stocks		8,604.68	35.36	0.4%	38,507	100%	82%	17.8	1.60	3.48%		11.0%	9.8%	7,568.28	2,619.76
Rest of the Market					8,706		18%	11.7	0.97	2.05%		5.5%		12,857.72	2,899.23

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Monday, March 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.21	0.00%	0.99	0.055	0.001	10.9	0.065	0.028	(9.0%)	50,667	2,687	17.9%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.000	101.2	0.630	0.456	18.4%	0	0	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	0	0	0.4%	23.8%
▼ The Energy House Co.	ENER.KW	NM	2.82	0.00%	0.70	0.165	(0.055)	7.5	0.350	0.071	11.5%	26,507,993	4,580,749	265.0%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	44.7	0.51	0.00%	0.21	0.154	(0.005)	39.0	0.173	0.099	(5.5%)	88,574	13,668	8.6%	1.1%
<b>Energy</b>		<b>11.9</b>	<b>1.21</b>	<b>5.35%</b>				<b>260.0</b>			<b>11.5%</b>	<b>26,647,234</b>	<b>4,597,103</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.25	36.42%	0.49	0.615	0.001	40.0	0.750	0.495	(1.3%)	43,775	26,539	4.1%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.8	1.48	0.00%	0.73	0.680	(0.007)	363.7	0.720	0.560	4.6%	2,427,820	1,657,039	6.6%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.80	4.78%	0.12	1.045	0.000	105.4	2.850	0.750	(16.3%)	0	0	0.0%	24.0%
<b>Basic Materials</b>		<b>11.7</b>	<b>2.25</b>	<b>20.60%</b>				<b>509.1</b>			<b>(1.0%)</b>	<b>2,471,595</b>	<b>1,683,578</b>		<b>11.1%</b>
= Specialities Group Holding Co.	SPEC.KW	16.7	0.81	3.41%	0.68	0.140	0.000	26.2	0.189	0.092	8.5%	127,421	17,522	25.4%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	54.5	0.96	0.00%	0.61	0.276	(0.003)	196.8	0.285	0.169	21.6%	145,942	38,872	3.3%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.8	1.59	3.29%	1.01	1.956	(0.003)	407.2	1.998	1.176	8.7%	213,797	412,291	5.3%	7.7%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.6	2.19	3.92%	0.69	0.893	0.000	161.0	0.975	0.729	6.4%	923,303	822,525	11.0%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.54%	0.45	0.820	(0.002)	82.2	0.928	0.783	1.1%	62,398	51,169	1.3%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	15.3	1.02	6.19%	0.23	0.191	0.000	19.0	0.225	0.159	(9.9%)	20,799	3,880	0.9%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.80	0.00%	0.21	0.154	(0.003)	13.9	0.190	0.068	28.3%	69,272	10,460	38.7%	0.6%
= ACICO Industries Co.	ACIC.KW	7.4	0.97	0.00%	0.54	0.081	0.000	26.8	0.101	0.052	(1.1%)	1,233,619	99,231	40.4%	13.1%
▼ National Industries Co.	NIBM.KW	14.4	0.90	4.55%	0.20	0.219	(0.011)	78.7	0.249	0.160	23.7%	5,342	1,174	1.3%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.80	0.00%	0.99	0.062	0.004	5.0	0.090	0.025	(21.4%)	201,436	11,998	54.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	0.001	31.5	0.134	0.102	0.0%	1,014,655	105,524	49.8%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	11.0	0.68	7.26%	1.59	0.262	0.007	668.7	0.489	0.209	6.1%	14,627,272	3,742,800	12.9%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.4	0.46	0.00%	0.74	0.060	0.001	13.8	0.067	0.041	(2.1%)	639,024	36,870	38.2%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.75	0.00%	0.77	0.061	(0.001)	16.9	0.068	0.039	1.0%	3,408,889	211,566	43.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.9	1.36	4.30%	0.47	0.341	0.006	44.4	0.389	0.253	0.6%	6,657	2,269	4.1%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.1	2.95	14.30%	0.50	2.437	(0.051)	328.4	3.237	2.459	(10.4%)	462,452	1,134,049	5.9%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.2%)	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.9	2.05	4.34%	0.68	0.690	0.018	118.0	0.783	0.419	6.2%	421,705	283,337	8.2%	17.2%
= United Projects Group	UPAC.KW	NM	0.66	0.00%	0.19	0.185	0.000	69.9	0.248	0.112	19.4%	0	0	0.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.80	5.20%	0.87	0.096	(0.000)	15.7	0.105	0.080	2.3%	515,050	49,263	23.8%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	23.5	2.06	3.97%	0.52	0.504	0.002	127.5	0.596	0.460	9.6%	1,281,127	635,839	16.4%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	0.60	5.51%	0.14	0.090	0.000	32.7	0.096	0.081	6.4%	0	0	0.5%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.10	6.57%	0.07	0.396	0.001	59.4	0.420	0.351	3.9%	158,750	62,256	3.1%	13.1%
<b>Industrials</b>		<b>15.4</b>	<b>1.06</b>	<b>4.88%</b>				<b>2,546.7</b>			<b>2.9%</b>	<b>25,538,910</b>	<b>7,732,896</b>		<b>7.0%</b>

## Boursa Kuwait Daily Bulletin

Monday, March 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	74.3	0.79	0.00%	0.29	0.112	0.000	23.4	0.126	0.100	4.7%	150,592	16,475	6.6%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.3	2.39	2.77%	0.47	0.900	(0.012)	279.7	1.114	0.610	0.0%	238,530	216,169	6.3%	12.4%
<b>Consumer Staples</b>		<b>46.8</b>	<b>1.59</b>	<b>2.77%</b>				<b>303.1</b>			<b>0.3%</b>	<b>389,122</b>	<b>232,644</b>		<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	41.3	1.60	2.67%	0.02	0.750	0.000	112.5	0.750	0.389	92.8%	0	0	0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0	0.2%	0.9%
<b>Health Care</b>		<b>41.3</b>	<b>1.70</b>	<b>2.67%</b>				<b>254.3</b>			<b>15.7%</b>	<b>0</b>	<b>0</b>		<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.338	0.000	123.9	1.493	1.100	15.3%	0	0	0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	16.6	2.21	0.00%	NA	0.250	(0.025)	14.1	0.365	0.133	43.7%	1,111	284	0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	33.2	14.40	0.00%	0.74	1.785	0.001	409.3	2.583	0.798	(3.5%)	248,751	442,160	6.7%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	44.5	3.45	0.77%	0.51	0.650	0.051	263.0	0.770	0.132	83.1%	209,808,803	132,005,494	555.0%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.3	0.73	1.57%	0.74	0.119	0.003	25.0	0.135	0.067	6.3%	206,700	24,059	12.6%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	30.1	5.52	4.05%	0.71	0.988	0.038	217.4	1.214	0.810	(2.0%)	783,195	761,529	9.7%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	23.8	1.64	1.59%	0.50	0.315	(0.007)	127.4	0.459	0.130	38.8%	1,548,985	499,042	26.3%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	51.4	0.95	6.68%	0.18	0.118	0.003	13.5	0.193	0.097	4.4%	2,421,410	282,737	70.9%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	13.9	1.50	0.00%	0.15	0.231	(0.002)	70.1	0.259	0.175	(10.8%)	1,868,887	431,664	16.6%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	55.4	2.27	1.66%	0.36	0.239	0.001	12.5	0.393	0.140	6.7%	24,741	5,775	10.5%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	4.22	5.52%	0.48	1.253	0.018	343.4	1.439	1.000	21.7%	1,159,117	1,440,999	19.1%	35.7%
<b>Consumer Discretionary</b>		<b>23.8</b>	<b>1.64</b>	<b>2.85%</b>				<b>1,650</b>			<b>14.8%</b>	<b>218,071,700</b>	<b>135,893,744</b>		<b>7.9%</b>
▲ Zain	ZAIN.KW	12.1	1.78	5.31%	1.24	0.471	0.007	2,038.0	0.511	0.425	0.4%	10,317,262	4,768,848	4.9%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.8	1.00	7.92%	0.60	1.130	0.015	566.3	1.300	0.995	6.1%	168,575	189,327	0.9%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.9	2.39	6.26%	0.65	0.559	(0.001)	558.3	0.616	0.511	3.9%	593,660	330,215	4.0%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.88	0.00%	0.90	0.066	(0.001)	5.8	0.095	0.059	(5.7%)	15,000	990	2.7%	NM
<b>Telecommunications</b>		<b>16.8</b>	<b>1.39</b>	<b>6.26%</b>				<b>3,168.4</b>			<b>2.0%</b>	<b>11,094,497</b>	<b>5,289,380</b>		<b>11.9%</b>
▲ National Bank of Kuwait	NBKK.KW	14.7	2.17	2.41%	1.21	1.039	0.004	8,651.2	1.050	0.840	16.0%	6,588,085	6,790,386	2.9%	14.7%
▲ Gulf Bank	GBKK.KW	22.6	1.60	2.92%	1.08	0.343	0.004	1,304.3	0.355	0.248	5.2%	12,080,256	4,046,897	16.7%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	15.2	2.27	4.68%	0.35	0.810	(0.034)	1,532.5	0.937	0.490	25.6%	74,541	60,196	0.1%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	15.5	1.31	3.11%	0.65	0.320	(0.002)	797.8	0.329	0.224	23.1%	1,448,678	462,898	7.6%	8.4%
▲ Kuwait International Bank	KIBK.KW	13.2	1.07	2.11%	1.00	0.221	0.001	376.4	0.227	0.152	20.8%	11,280,221	2,453,067	17.3%	8.1%
▲ Burgan Bank	BURK.KW	17.8	0.96	2.61%	1.07	0.230	0.005	832.4	0.247	0.172	30.7%	7,846,304	1,781,156	6.9%	5.4%
▲ Kuwait Finance House	KFH.KW	20.6	2.33	2.48%	1.39	0.797	0.004	12,509.6	0.810	0.696	6.8%	13,396,725	10,558,372	2.9%	11.3%
▼ Boubyan Bank	BOUK.KW	29.4	3.07	1.54%	1.05	0.649	(0.001)	2,726.3	0.682	0.509	15.7%	4,644,215	3,007,769	3.9%	10.5%
▲ Warba Bank	WARB.KW	24.5	1.48	0.00%	0.99	0.227	0.001	495.7	0.254	0.166	18.2%	4,625,899	1,047,795	35.3%	6.0%
<b>Banks</b>		<b>17.8</b>	<b>1.60</b>	<b>2.54%</b>				<b>29,226.1</b>			<b>12.2%</b>	<b>61,984,924</b>	<b>30,208,536</b>		<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Monday, March 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	9.2	0.70	6.74%	0.07	0.564	(0.031)	104.2	0.650	0.494	(4.4%)	109,046	61,457	1.1%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	8.2	1.22	3.55%	0.14	0.830	0.030	179.9	0.938	0.655	(7.3%)	52,147	40,362	0.3%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	7.13%	0.39	0.163	(0.002)	39.9	0.170	0.108	(0.6%)	34,470	5,618	3.2%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.4	1.25	1.83%	0.11	0.379	0.000	109.1	0.450	0.311	3.8%	0	0	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.85	0.00%	0.42	0.167	(0.002)	17.8	0.247	0.105	0.6%	58,984	9,762	18.2%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	52.0	1.06	0.00%	0.51	0.041	0.000	4.5	0.069	0.033	(22.9%)	409,102	16,691	91.4%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.4</b>	<b>1.14</b>	<b>5.14%</b>				<b>838.6</b>			<b>2.2%</b>	<b>663,749</b>	<b>133,890</b>		<b>11.4%</b>
▼ Sokouk Holding Co.	SHCK.KW	12.5	1.07	0.00%	1.06	0.061	(0.001)	34.9	0.068	0.044	20.3%	2,167,260	130,921	67.2%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.0	1.90	0.00%	0.97	0.321	0.005	322.4	0.348	0.199	25.4%	3,891,674	1,230,616	83.2%	7.3%
▼ United Real Estate Co.	UREK.KW	52.0	1.28	0.00%	0.52	0.190	(0.003)	247.4	0.212	0.043	66.7%	2,421,990	464,636	19.9%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.082	0.000	151.6	0.108	0.069	4.6%	3,505,071	283,244	10.7%	NM
= Salhia Real Estate Co.	SREK.KW	21.6	1.39	3.41%	0.36	0.424	0.000	251.7	0.471	0.398	6.3%	1,064,316	446,937	8.1%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	11.1	0.59	4.57%	0.18	0.364	0.000	146.1	0.410	0.332	(1.6%)	0	0	0.8%	5.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.42%	0.45	0.310	0.000	64.8	0.324	0.235	14.4%	0	0	1.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	15.7	0.86	3.32%	1.16	0.089	0.001	33.6	0.096	0.055	29.1%	12,588,473	1,122,859	98.9%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.8	0.87	0.00%	0.69	0.084	0.000	37.6	0.085	0.050	1.3%	476,898	39,670	14.1%	2.7%
▼ Mabanee Co.	MABK.KW	17.1	1.76	1.71%	1.04	0.818	(0.004)	1,141.2	0.897	0.762	7.3%	680,169	555,540	3.2%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.4	0.57	4.94%	0.24	0.099	0.000	33.5	0.109	0.093	(2.0%)	0	0	1.3%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	18.1	1.15	2.07%	0.63	0.180	0.000	338.0	0.213	0.120	21.6%	1,640,358	296,323	11.0%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.1	2.06	0.00%	0.44	0.213	0.004	23.5	0.237	0.160	(2.3%)	351,312	73,489	15.8%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	16.4	0.64	5.26%	0.66	0.095	0.000	39.5	0.100	0.069	5.1%	1,334,429	125,227	23.8%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.0	0.68	2.29%	0.06	0.087	(0.003)	20.2	0.094	0.053	17.5%	293,669	25,585	30.8%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.45	0.00%	0.41	0.036	(0.003)	6.8	0.047	0.027	2.3%	555,044	19,868	13.0%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.074	0.001	39.9	0.083	0.062	(0.1%)	1,236,796	90,161	26.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.9	0.64	6.96%	0.49	0.072	0.001	26.6	0.078	0.054	7.6%	733,316	51,882	26.0%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	71.9	0.84	0.00%	0.22	0.116	0.001	29.1	0.127	0.075	3.6%	1,305,507	150,140	2.4%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.0	0.32	0.00%	0.42	0.100	0.001	25.4	0.125	0.060	13.1%	522,195	52,652	68.8%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.3	1.75	0.00%	0.64	0.157	(0.002)	50.6	0.179	0.116	29.8%	1,391,340	214,010	43.0%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	40.5	2.39	0.00%	1.06	0.210	0.001	124.4	0.209	0.049	160.2%	32,544,441	6,871,187	596.0%	5.9%
= MENA Real Estate Co. *	MENK.KW	13.4	1.47	0.00%	0.85	0.126	0.000	17.1	0.332	0.036	(17.1%)	6,938,919	154,844	66.8%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.44	0.00%	0.47	0.058	0.001	8.1	0.141	0.041	(6.3%)	722,789	41,937	25.2%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.2	0.89	0.00%	0.50	0.081	0.001	13.0	0.105	0.056	4.3%	368,463	28,761	70.1%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.96	0.00%	0.33	0.042	(0.000)	4.1	0.046	0.023	4.3%	389,167	16,175	45.6%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	23.9	2.09	0.00%	0.07	0.235	(0.005)	14.1	0.250	0.112	15.2%	441,000	103,635	11.3%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	30.9	0.78	0.00%	NA	0.095	(0.009)	13.9	0.141	0.083	(11.9%)	41,300	3,970	0.6%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	0	0	4.9%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	0.000	26.7	1.190	1.040	0.4%	12,072	13,649	5.2%	NA
<b>Real Estate</b>		<b>16.2</b>	<b>0.89</b>	<b>3.36%</b>				<b>3,300.2</b>			<b>15.4%</b>	<b>77,617,968</b>	<b>12,607,916</b>		<b>4.4%</b>



# Boursa Kuwait Daily Bulletin

Monday, March 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	8.8	0.85	6.80%	0.94	0.190	0.004	104.7	0.200	0.143	9.8%	3,009,857	560,650	15.0%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.9	0.89	6.66%	0.52	0.283	0.017	143.7	0.281	0.169	16.0%	9,902	2,703	1.8%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.7	2.21	0.00%	1.24	0.450	0.005	216.1	0.472	0.219	18.4%	10,333,820	4,636,611	82.2%	7.2%
▲ National Investment Co.	NINV.KW	17.3	1.08	5.83%	1.31	0.257	0.005	204.8	0.288	0.214	1.2%	2,477,264	627,907	17.4%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.0	0.79	0.00%	0.78	0.099	0.003	495.2	0.135	0.090	4.2%	9,300,034	898,038	9.6%	4.9%
= Coast Invest. & Development Co.	COAS.KW	12.8	0.67	7.23%	1.22	0.069	0.000	32.2	0.089	0.057	(4.6%)	271,848	18,767	8.9%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.75	0.00%	1.18	0.074	(0.001)	29.6	0.100	0.048	2.2%	1,918,554	141,811	44.6%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.1	1.48	0.68%	1.03	0.285	0.002	246.3	0.305	0.161	7.5%	10,868,571	3,075,195	115.9%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	10.8	0.69	4.80%	0.82	0.145	(0.005)	73.2	0.167	0.109	(4.0%)	947,542	137,854	11.8%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.0	1.42	0.00%	0.52	0.150	0.008	33.0	0.337	0.069	(44.0%)	1,103,891	161,072	117.2%	2.9%
= First Investment Co.	OLAK.KW	6.1	0.70	0.00%	1.10	0.042	0.000	18.7	0.055	0.032	(10.1%)	296,775	12,226	25.8%	11.4%
▲ Gulf Investment House	GIHK.KW	72.6	5.27	0.00%	0.92	0.570	0.035	231.7	0.840	0.335	(8.5%)	2,282	1,298	0.1%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.05	4.66%	1.29	0.161	0.001	106.9	0.187	0.140	2.5%	2,823,911	453,393	38.8%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.7	1.14	0.00%	0.73	0.063	(0.000)	14.5	0.087	0.037	(0.9%)	1,146,882	70,635	22.9%	17.1%
= Osoul Investment Co.	OSUL.KW	32.5	1.61	6.49%	0.41	0.154	0.000	19.5	0.187	0.073	11.6%	497,650	73,663	37.7%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.39	0.00%	0.36	0.131	0.002	40.5	0.139	0.061	2.3%	370,712	48,276	10.4%	NM
= Kamco Investment Co.	KAMC.KW	7.4	0.68	4.10%	0.60	0.122	0.000	41.8	0.146	0.091	(0.8%)	1,062,530	127,900	16.2%	9.2%
▲ National International Holding Co.	NIHK.KW	18.0	1.01	3.31%	0.73	0.170	0.001	39.9	0.498	0.087	(51.0%)	2,630,111	440,259	97.4%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.74	0.00%	0.60	0.260	0.006	58.1	0.352	0.083	8.8%	646,473	165,614	23.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	49.8	0.98	0.00%	0.31	0.106	0.003	21.9	0.142	0.076	(5.4%)	458,686	47,245	62.3%	2.0%
▲ Al-Deera Holding	DEER.KW	10.7	1.30	0.00%	0.87	0.392	0.002	40.5	0.518	0.267	3.4%	620,769	243,065	52.2%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	35.3	1.35	0.00%	1.99	0.105	0.000	40.2	0.128	0.073	(5.4%)	3,226,337	336,986	41.9%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.19	0.00%	1.06	0.014	(0.000)	4.3	0.023	0.014	(9.9%)	39,976	542	8.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.4	1.24	2.25%	1.20	0.351	0.023	179.1	0.356	0.211	21.5%	1,178,333	380,514	10.3%	28.1%
= Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.000	96.8	1.168	0.311	(26.2%)	0	0	0.2%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.89	0.00%	0.50	0.053	0.005	9.3	0.059	0.031	(10.0%)	210,020	10,604	2.1%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.040	0.001	32.2	0.048	0.034	(5.7%)	3,157,352	123,042	11.8%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	73.3	4.92	0.00%	NA	0.378	(0.002)	56.7	0.407	0.269	(0.5%)	1,049,000	395,478	34.0%	6.7%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.39	0.00%	1.02	0.053	(0.002)	56.1	0.076	0.043	(15.1%)	1,796,161	94,585	6.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.38	0.036	(0.000)	15.7	0.050	0.025	(1.1%)	1,133,028	41,104	37.3%	0.8%
▼ National Industries Group	NIND.KW	13.6	1.22	3.73%	1.41	0.268	(0.003)	645.9	0.278	0.197	8.1%	13,873,258	3,714,894	10.2%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	13.5	2.62	0.00%	0.54	0.334	0.012	10.0	0.345	0.115	34.1%	757,726	244,907	243.0%	19.3%
= Arabi Holding Group Co.	AGHC.KW	NM	2.73	0.00%	0.37	0.364	0.000	188.9	0.463	0.283	(18.0%)	926,967	333,274	11.2%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.60	0.00%	0.79	0.051	0.001	31.1	0.059	0.030	13.3%	8,901,279	453,064	61.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.52	0.00%	0.13	0.046	0.000	7.6	0.068	0.032	2.2%	73,831	3,287	7.5%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.80	4.54%	0.20	0.238	(0.002)	268.2	0.287	0.215	(5.9%)	75,771	17,958	3.0%	45.4%
▼ GFH Financial Group	GFH.KW	10.7	1.20	4.84%	0.96	0.095	(0.000)	364.5	0.112	0.076	(3.0%)	3,817,999	361,240	9.5%	11.2%
▲ Inovent	INOV.KW	NM	0.70	0.00%	0.86	0.096	0.000	29.5	0.188	0.072	(18.6%)	721,204	69,422	109.9%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	5.0%	0	0	9.3%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.60	4.35%	0.54	0.069	(0.000)	18.2	0.077	0.053	(0.7%)	179,501	12,222	19.2%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	31.9	8.81	2.93%	0.89	2.799	(0.118)	562.0	2.989	1.836	21.7%	597,894	1,726,636	6.8%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.4	2.33	3.19%	0.24	0.423	(0.004)	126.9	0.535	0.392	2.7%	727,558	306,696	14.6%	15.1%
Financial Services		13.5	1.17	4.44%				4,969.6			1.3%	93,241,259	20,570,637		7.3%

## Boursa Kuwait Daily Bulletin

Monday, March 10, 2025

Company	Reuters Ticker	Valuation Multiples			Beta	Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield		Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.42	0.00%	0.24	0.168	0.000	16.8	0.274	0.132	17.5%	830,601	138,834	58.9%	NM
<b>Technology</b>		<b>NM</b>	<b>1.42</b>	<b>0.00%</b>				<b>16.8</b>			<b>17.5%</b>	<b>830,601</b>	<b>138,834</b>		<b>NM</b>
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	2.60%	0.52	0.154	0.000	169.4	0.173	0.142	2.0%	399,781	61,167	5.5%	7.8%
<b>Utilities</b>		<b>17.5</b>	<b>1.37</b>	<b>2.60%</b>				<b>169.4</b>			<b>2.0%</b>	<b>399,781</b>	<b>61,167</b>		<b>7.8%</b>

<b>Boursa Kuwait</b>	<b>15.89</b>	<b>1.21</b>	<b>2.6%</b>			<b>47,212.2</b>			<b>9.57%</b>	<b>518,951,340</b>	<b>219,150,326</b>		<b>9.5%</b>
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### Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.210	160.2%
Advanced Technology Co.	0.750	92.8%
Oula Fuel Marketing Co.	0.650	83.1%
United Real Estate Co.	0.190	66.7%
Kuwait Hotels Co.	0.250	43.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.210	3,530,369,437
Oula Fuel Marketing Co.	0.650	2,245,529,906
Arzan Financial Group For Fin. & Invest.	0.285	1,001,797,008
Kuwait Real Estate Co.	0.321	835,292,012
Warba Bank	0.227	771,170,517

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.170	(51.0%)
Kuwait & M.E. Financial Inv. Co.	0.150	(44.0%)
Tamdeen Investment Co.	0.720	(26.2%)
Wethaq Takaful Insurance Co.	0.041	(22.9%)
Equipment Holding Co.	0.062	(21.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.650	1,367,299,635
Kuwait Business Town Real Estate Co.	0.210	519,219,234
Kuwait Finance House	0.797	354,782,520
Arzan Financial Group For Fin. & Invest.	0.285	285,931,096
Kuwait Real Estate Co.	0.321	259,919,397

\* Different Fiscal Year Company

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