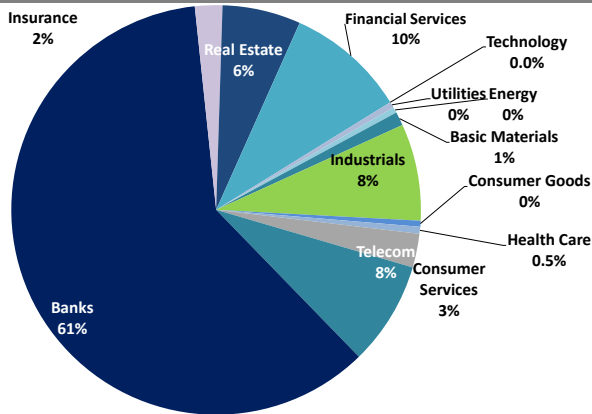


Boursa Kuwait Daily Report

January 10, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,200.6	18.3	11.8%
2- National Bank of Kuwait	7,477.9	13.2	15.1%
3- Boubyan Bank	2,484.5	35.3	8.4%
4- Zain	2,241.4	10.4	17.3%
5- Agility (PWC Logistics)	1,370.6	16.3	4.7%
6- Mabane Co.	1,076.6	17.0	10.4%
7- Gulf Bank	1,021.2	14.6	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	634.2	15.5	5.4%
10- National Mobile Telecom Co.	621.9	7.1	14.8%
Total	29,113	14.98	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.066	0.009	15.8%
Al-Deera Holding	0.510	0.051	11.1%
Sanam Real Estate Co.	0.199	0.017	9.3%
Kuwait Real Estate Holding Co.	0.035	0.003	8.7%
Commercial Facilities Co.	0.175	0.014	8.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.079	(0.004)	(4.9%)
National Petroleum Services Co.	0.756	(0.039)	(4.9%)
National Cleaning Co.	0.042	(0.002)	(4.5%)
United Projects Group	0.170	(0.007)	(4.0%)
Hayat Communications Co.	0.080	(0.003)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sanam Real Estate Co.	0.199	9.3%	21,875,844
Kuwait Real Estate Co.	0.207	1.0%	19,311,667
Arab Real Estate Co.	0.068	1.9%	13,324,375
Kuwait Finance House	0.764	(0.4%)	11,577,379
Arzan Financial Group For Fin. & Invest.	0.230	(1.3%)	11,383,673

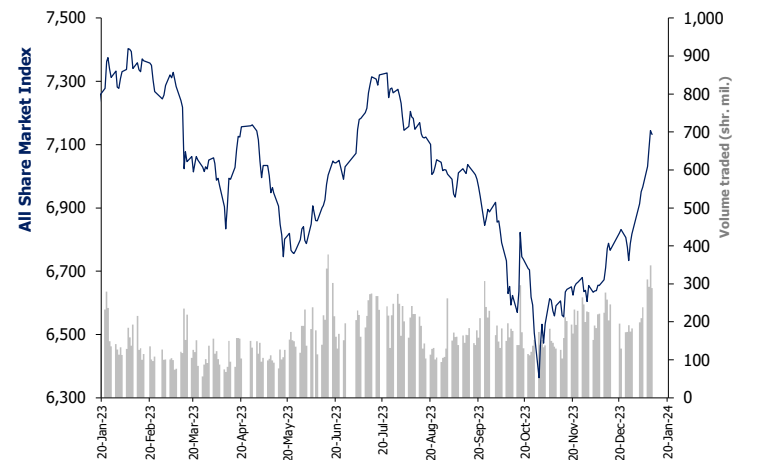
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	42,362.5	(0.2%)	4.6%	4.6%
Energy	194.0	(1.8%)	1.3%	1.3%
Basic Materials	450.2	0.6%	6.2%	6.2%
Industrials	3,237.7	0.1%	4.9%	4.9%
Consumer Staples	205.1	(0.2%)	3.0%	3.0%
Health Care	230.0	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,130.6	(0.1%)	4.1%	4.1%
Telecommunications	3,471.6	(0.7%)	2.9%	2.9%
Banks	25,676.8	(0.4%)	4.9%	4.9%
Insurance	916.9	0.1%	0.3%	0.3%
Real Estate	2,623.5	0.5%	1.6%	1.6%
Financial Services	4,021.3	1.0%	7.8%	7.8%
Technology	8.0	(1.1%)	0.6%	0.6%
Utilities	196.9	(0.6%)	3.5%	3.5%

Market Breadth	 55	 56	 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,843.93	(22.8)	(0.3%)	4.9%	4.9%
Main 50 Index	5,720.16	21.0	0.4%	4.2%	4.2%
Main Market Index	5,766.33	16.8	0.3%	3.5%	3.5%
All Share Market Index	7,132.13	(12.1)	(0.2%)	4.6%	4.6%
Market Cap (KWD Mn)	42,362.45	(72.2)	(0.2%)	4.6%	4.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	288.5	(59.5)	(17.1%)	269.3	152.3
Value Traded (KWD Mn)	62.0	(16.18)	(20.7%)	62.7	38.8
No. of Trades	15,399	(3,667)	(19.2%)	14,015	8,796

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.764	(0.4%)	8,866,956
Sanam Real Estate Co.	0.199	9.3%	4,296,154
Kuwait Real Estate Co.	0.207	1.0%	3,978,815
National Bank of Kuwait	0.943	(0.3%)	3,768,538
Arzan Financial Group For Fin. & Invest.	0.230	(1.3%)	2,650,746

Boursa Kuwait - Premier Market

Wednesday, January 10, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.943	(0.003)	(0.3%)	7,478	22.3%	17.7%	13.2	1.99	3.7%	1.21	15.1%	5.5%	29.81	27.72
▼	Gulf Bank	0.282	(0.002)	(0.7%)	1,021	3.0%	2.4%	14.6	1.38	3.5%	1.08	9.4%	0.4%	55.17	15.60
▼	Kuwait International Bank	0.161	(0.001)	(0.6%)	266	0.8%	0.6%	16.2	0.85	2.3%	0.99	5.2%	7.3%	65.16	10.33
▼	Burgan Bank	0.184	(0.005)	(2.6%)	634	1.9%	1.5%	15.5	0.83	4.3%	1.05	5.4%	7.0%	21.63	3.98
▼	Kuwait Finance House	0.764	(0.003)	(0.4%)	11,201	33.4%	26.4%	18.3	2.15	3.2%	1.40	11.8%	5.2%	81.86	61.52
▲	Boubyan Bank	0.627	0.001	0.2%	2,484	7.4%	5.9%	35.3	2.97	1.0%	1.05	8.4%	4.5%	15.13	9.34
▲	Kuwait Investment Co.	0.139	0.002	1.5%	73	0.2%	0.2%	7.9	0.64	3.6%	0.91	8.2%	9.4%	19.27	2.61
▲	National Investments Co	0.286	0.021	7.9%	228	0.7%	0.5%	NM	1.32	9.8%	1.32	1.4%	19.7%	30.05	7.83
▼	Kuwait Projects Co. (Holding)	0.108	(0.001)	(0.9%)	540	1.6%	1.3%	17.5	0.89	0.0%	0.76	5.1%	2.9%	46.04	5.02
▼	Arzan Financial Group for Financing & In	0.230	(0.003)	(1.3%)	185	0.6%	0.4%	34.1	1.57	1.7%	1.01	4.6%	9.5%	124.59	28.42
▼	Aayan Leasing and Investment	0.184	(0.002)	(1.1%)	122	0.4%	0.3%	9.4	1.27	4.1%	1.30	13.5%	5.7%	65.74	11.90
▲	Al Imtiaz Investment Group	0.067	0.001	2.1%	72	0.2%	0.2%	NM	0.45	0.0%	1.04	NM	19.3%	21.61	1.39
▲	Kuwait Real Estate Co.	0.207	0.002	1.0%	197	0.6%	0.5%	17.1	1.42	1.4%	0.96	8.3%	1.0%	163.14	34.31
▲	Mabane Co.	0.818	0.001	0.1%	1,077	3.2%	2.5%	17.0	1.77	1.7%	1.05	10.4%	(3.0%)	7.82	6.46
▲	The Commercial Real Estate Co.	0.106	0.001	1.0%	191	0.6%	0.5%	21.5	0.66	2.7%	0.62	3.1%	3.9%	17.80	1.85
▼	National Industries Group (Holding)	0.218	(0.001)	(0.5%)	500	1.5%	1.2%	19.9	1.05	2.3%	1.42	5.3%	6.9%	46.64	9.91
▲	Gulf Cable and Electrical Industries	1.395	0.046	3.4%	290	0.9%	0.7%	14.7	1.29	4.3%	1.02	8.8%	6.5%	2.51	3.36
▲	Heavy Engineering Industries and Shipbu	0.867	0.004	0.5%	156	0.5%	0.4%	24.2	2.20	2.3%	0.70	9.1%	5.7%	4.51	3.84
▲	Boubyan Petrochemical Co.	0.632	0.005	0.8%	338	1.0%	0.8%	12.1	1.35	9.4%	0.74	11.2%	8.0%	7.74	4.75
▼	Agility Public Warehousing Co.	0.537	(0.004)	(0.7%)	1,371	4.1%	3.2%	16.3	0.77	0.0%	1.50	4.7%	5.5%	25.24	13.27
▼	Mobile Telecommunications Co.	0.518	(0.004)	(0.8%)	2,241	6.7%	5.3%	10.4	1.80	6.8%	1.26	17.3%	2.2%	25.30	12.95
▲	Human Soft Holding Co.	3.550	0.030	0.9%	453	1.4%	1.1%	10.5	3.93	11.2%	0.50	37.3%	4.4%	1.47	5.14
=	ALAFCO Aviation Lease and Finance Co.	0.199	0.000	0.0%	189	0.6%	0.4%	NM	0.87	0.0%	0.86	NM	10.6%	13.89	2.73
▼	Jazeera Airways Co.	1.351	(0.024)	(1.7%)	297	0.9%	0.7%	23.6	8.89	5.8%	0.70	37.7%	(2.7%)	1.29	1.79
▲	GFH Financial Group BSC	0.082	0.000	0.4%	287	0.9%	0.7%	9.1	0.94	5.4%	0.96	10.3%	7.9%	35.05	2.81
▼	Warba Bank	0.193	(0.001)	(0.5%)	398	1.2%	0.9%	22.1	1.30	1.6%	0.98	5.9%	3.8%	25.73	4.90
▼	Mezzan Holding Co.	0.594	(0.001)	(0.2%)	185	0.6%	0.4%	14.6	1.73	2.0%	0.45	11.8%	3.3%	3.88	2.27
▲	Integrated holding Co.	0.522	0.002	0.4%	132	0.4%	0.3%	36.7	2.13	2.9%	0.50	5.8%	2.4%	4.29	2.20
▼	Shamal Az-Zour Al-Oula Power and Wate	0.179	(0.001)	(0.6%)	197	0.6%	0.5%	13.9	1.49	5.0%	0.47	10.8%	3.5%	3.67	0.65
▼	Boursa Kuwait Securities Co.	2.029	(0.010)	(0.5%)	407	1.2%	1.0%	26.3	6.67	4.2%	0.90	25.4%	17.7%	2.48	4.63
▼	Ali Alghanim Sons Automotive Co.	1.200	(0.005)	(0.4%)	329	1.0%	0.8%	12.6	4.36	5.7%	0.48	34.5%	13.6%	3.77	4.26
Subtotal- Premier Market Stocks		7,843.93	(22.85)	-0.3%	33,542	100%	79%	16.2	1.38	3.61%		10.5%	4.9%	972.27	307.74
Rest of the Market					8,821		21%	10.7	0.72	2.42%		7.1%		912.51	131.10

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, January 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.72	0.00%	1.04	0.033	0.002	6.5	0.045	0.026	6.9%	1,720,224	56,304	2.4%	NM
= Independent Petroleum Group	IPGK.KW	12.3	0.81	6.43%	0.26	0.447	0.000	80.8	0.545	0.374	6.4%	0	0	0.0%	6.6%
▼ National Petroleum Services Co.	NAPS.KW	9.3	1.67	6.41%	0.18	0.756	(0.039)	73.3	0.899	0.690	(5.9%)	10,001	7,941	0.0%	17.9%
= The Energy House Co.	ENER.KW	13.7	0.66	0.00%	0.64	0.066	0.000	3.0	0.354	0.021	4.1%	0	0	0.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	7.9	0.32	0.00%	0.17	0.096	(0.000)	24.2	0.133	0.087	7.5%	228,824	21,821	1.5%	4.1%
Energy		10.8	0.69	6.42%				194.0			1.3%	1,959,049	86,066		6.1%
▼ Kuwait Foundry Co.	KFDC.KW	5.1	2.38	25.94%	0.50	0.428	(0.001)	31.0	0.558	0.290	3.6%	10,947	4,655	0.5%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.1	1.35	9.45%	0.74	0.632	0.005	338.0	0.856	0.571	8.0%	1,744,976	1,093,668	1.4%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	0.0%	0	0	0.0%	22.4%
Basic Materials		11.0	2.38	9.45%				450.2			6.2%	1,755,923	1,098,323		14.0%
= Specialities Group Holding Co.	SPEC.KW	10.2	0.58	6.11%	0.67	0.109	0.000	18.5	0.123	0.095	5.8%	668,653	73,103	4.8%	5.7%
= Kuwait Cement Co.	KCEM.KW	30.4	0.55	3.33%	0.59	0.146	0.000	104.1	0.225	0.123	9.0%	921,452	133,695	2.0%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.7	1.29	4.26%	1.02	1.395	0.046	290.4	1.352	0.999	6.5%	489,717	670,560	1.2%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.2	2.20	2.31%	0.70	0.867	0.004	156.3	0.889	0.566	5.7%	641,208	554,364	2.5%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	14.6	1.17	8.11%	0.46	0.863	0.000	86.5	0.945	0.800	2.7%	27,001	23,059	0.5%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	11.0	0.84	7.44%	0.23	0.159	(0.001)	15.8	0.220	0.134	0.6%	930,769	151,875	1.7%	7.6%
= Metal & Recycling Co.	MRCK.KW	12.3	1.02	0.00%	0.19	0.087	0.000	7.8	0.102	0.038	4.8%	492,647	42,860	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	13.6	0.69	6.23%	0.20	0.160	0.004	57.5	0.195	0.152	1.9%	8,324	1,291	0.0%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	43.8	1.20	0.00%	0.21	0.114	0.003	34.2	0.132	0.100	7.5%	9,570,167	1,086,676	13.0%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	16.3	0.77	0.00%	1.50	0.537	(0.004)	1,370.6	0.720	0.498	5.5%	2,343,981	1,261,604	1.0%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.35	0.00%	0.76	0.042	(0.002)	9.7	0.048	0.023	7.7%	957,698	40,199	4.8%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.43	0.00%	0.77	0.057	(0.000)	15.6	0.065	0.039	7.6%	194,471	10,774	0.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.1	0.88	8.16%	0.48	0.239	(0.001)	28.4	0.315	0.226	2.1%	23,628	5,648	0.2%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	10.5	3.93	11.22%	0.50	3.550	0.030	453.5	3.845	2.972	4.4%	220,798	782,570	1.1%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.16	0.00%	NA	0.056	0.000	2.2	0.097	0.044	(0.9%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.5	1.39	6.96%	0.68	0.430	(0.005)	73.6	0.476	0.362	(4.9%)	859,928	371,966	3.4%	18.6%
▼ United Projects Group	UPAC.KW	24.3	0.60	0.00%	0.16	0.170	(0.007)	64.2	0.268	0.164	(5.0%)	20,924	3,557	0.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.87	0.00%	0.86	0.199	0.000	189.5	0.220	0.162	10.6%	2,430,159	489,529	1.5%	NM
▼ Mubarrad Holding Co.	MBRD.KW	10.7	0.65	6.25%	0.90	0.080	(0.000)	13.1	0.095	0.067	(2.3%)	931,404	74,621	5.3%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	36.7	2.13	2.87%	0.50	0.522	0.002	132.1	0.521	0.345	2.4%	709,975	368,149	1.7%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	6.32%	0.14	0.095	0.000	34.5	0.100	0.085	0.0%	0	0	0.0%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.03	5.36%	0.07	0.336	(0.001)	50.4	0.365	0.301	3.7%	171,700	57,721	0.4%	11.3%
Industrials		13.0	0.87	6.24%				3,237.7			4.9%	22,614,604.0	6,203,822		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.70	0.00%	0.26	0.098	0.000	20.5	0.114	0.091	0.1%	0	0	0.1%	NM
▼ Mezzan Holding Co.	MEZZ.KW	14.6	1.73	2.02%	0.45	0.594	(0.001)	184.6	0.600	0.360	3.3%	471,399	279,970	1.2%	11.8%
Consumer Staples		14.6	1.21	2.02%				205.1			3.0%	471,399	279,970		7.4%
= Advanced Technology Co.	ATCK.KW	13.4	0.97	4.40%	0.01	0.455	0.000	68.3	0.525	0.379	(3.0%)	0	0	0.0%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.1	1.66	4.40%				230.0			(0.9%)	0	0		13.2%
= Kuwait National Cinema Co.	KCIN.KW	12.5	1.31	4.64%	0.29	1.174	0.000	108.7	1.258	0.940	(1.9%)	0	0	0.0%	10.5%
= Kuwait Hotels Co.	KHOT.KW	10.0	1.72	0.00%	NA	0.171	0.000	9.7	0.227	0.115	0.0%	0	0	0.0%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.55	0.099	0.002	27.5	0.149	0.076	9.4%	47,104	4,538	0.4%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.2	9.79	0.00%	0.73	0.834	0.029	153.0	0.917	0.058	4.3%	1,619,956	1,358,505	7.8%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.7	0.85	3.57%	0.45	0.140	(0.002)	56.6	0.180	0.121	1.4%	51,725	7,262	0.1%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.2	0.51	3.61%	0.73	0.077	0.000	15.6	0.080	0.065	9.0%	1,404,510	108,529	3.7%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	23.6	8.89	5.77%	0.70	1.351	(0.024)	297.2	2.200	1.111	(2.7%)	266,614	364,246	0.6%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.9	0.79	3.60%	0.46	0.139	(0.003)	56.2	0.168	0.120	1.5%	21,265	2,973	0.0%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.5	0.79	5.80%	0.12	0.102	(0.001)	11.7	0.120	0.089	6.3%	752,755	77,236	2.9%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	20.5	2.41	2.62%	0.14	0.191	0.005	57.9	0.226	0.163	6.7%	3,520,185	666,102	3.2%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.23	0.081	0.000	4.2	0.090	0.081	0.0%	0	0	0.0%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	4.36	5.68%	0.48	1.200	(0.005)	328.9	1.287	0.790	13.6%	429,276	514,610	NA	34.5%
Consumer Discretionary		13.6	0.85	4.13%				1,131			4.1%	8,113,390	3,104,000		10.6%
▼ Zain	ZAIN.KW	10.4	1.80	6.76%	1.26	0.518	(0.004)	2,241.4	0.572	0.451	2.2%	4,063,362	2,104,706	0.6%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.1	1.05	5.61%	0.60	1.241	(0.004)	621.9	1.300	0.957	2.0%	49,802	61,416	0.1%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	18.0	2.55	4.98%	0.64	0.602	(0.005)	601.2	0.793	0.520	6.9%	640,634	385,414	0.5%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.77	0.00%	0.96	0.080	(0.003)	7.0	0.088	0.050	(5.8%)	82,600	6,608	0.1%	NM
Telecommunications		10.4	1.42	5.61%				3,471.6			2.9%	4,836,398	2,558,145		16.1%
▼ National Bank of Kuwait	NBKK.KW	13.2	1.99	3.71%	1.21	0.943	(0.003)	7,477.9	1.076	0.838	5.5%	3,993,228	3,768,538	0.4%	15.1%
▼ Gulf Bank	GBKK.KW	14.6	1.38	3.55%	1.08	0.282	(0.002)	1,021.2	0.307	0.235	0.4%	6,543,557	1,847,391	1.5%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	7.5	1.48	6.74%	0.34	0.520	0.000	983.8	0.730	0.480	0.0%	0	0	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	15.8	0.98	3.19%	0.64	0.249	(0.002)	591.2	0.332	0.208	6.9%	102,288	25,566	0.6%	6.2%
▼ Ahli United Bank - Kuwait	BKME.KW	15.7	1.24	2.59%	0.84	0.275	(0.001)	619.4	0.288	0.240	5.0%	86,193	23,827	0.1%	7.9%
▼ Kuwait International Bank	KIBK.KW	16.2	0.85	2.31%	0.99	0.161	(0.001)	266.3	0.192	0.141	7.3%	8,757,533	1,410,797	3.9%	5.2%
▼ Burgan Bank	BURK.KW	15.5	0.83	4.34%	1.05	0.184	(0.005)	634.2	0.229	0.157	7.0%	4,149,539	767,789	0.6%	5.4%
▼ Kuwait Finance House	KFH.KW	18.3	2.15	3.24%	1.40	0.764	(0.003)	11,200.6	0.806	0.659	5.2%	11,577,379	8,866,956	0.6%	11.8%
▲ Boubyan Bank	BOUK.KW	35.3	2.97	0.96%	1.05	0.627	0.001	2,484.5	0.769	0.563	4.5%	1,044,208	653,839	0.4%	8.4%
▼ Warba Bank	WARB.KW	22.1	1.30	1.55%	0.98	0.193	(0.001)	397.6	0.241	0.165	3.8%	3,121,114	603,056	1.2%	5.9%
Banks		15.7	1.34	3.21%				25,676.8			4.9%	39,375,039	17,967,758		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.63	8.02%	0.05	0.474	(0.001)	87.6	0.577	0.415	0.9%	5,100	2,378	0.1%	30.3%
= Gulf Insurance Group	GINS.KW	14.4	2.34	2.85%	0.06	1.890	0.000	536.3	1.900	0.965	0.5%	2,550	4,772	0.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.5	0.99	6.44%	0.15	0.610	0.000	132.2	0.720	0.489	0.0%	0	0	0.0%	15.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.4	0.75	7.74%	0.39	0.100	0.000	24.0	0.124	0.076	(0.6%)	970	95	0.1%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.4	1.30	1.57%	0.08	0.380	0.000	98.6	0.400	0.264	(1.3%)	0	0	0.0%	12.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	0.77	0.00%	0.34	0.066	0.009	7.0	0.067	0.038	13.8%	366,133	24,467	0.4%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	46.5	0.65	0.00%	0.46	0.024	(0.000)	2.6	0.031	0.019	(0.8%)	92,954	2,214	0.2%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.80	7.09%				916.9			0.3%	467,707	33,925		17.6%
▲ Sokouk Holding Co.	SHCK.KW	6.2	1.04	0.00%	1.05	0.054	0.001	30.9	0.057	0.021	5.0%	9,875,769	531,512	10.5%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	17.1	1.42	1.41%	0.96	0.207	0.002	197.4	0.220	0.101	1.0%	19,311,667	3,978,815	17.1%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.053	0.001	68.5	0.067	0.043	13.6%	1,477,944	76,380	0.4%	NM
▼ National Real Estate Co.	NREK.KW	30.6	0.38	0.00%	1.26	0.079	(0.001)	147.5	0.125	0.064	20.1%	5,718,035	454,135	2.9%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.0	1.33	3.32%	0.35	0.433	0.001	234.0	0.550	0.383	0.9%	770,648	333,687	1.2%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.3	0.63	3.05%	0.19	0.364	0.004	146.1	0.405	0.325	1.4%	234,000	84,240	0.1%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.39	1.88%	0.46	0.264	0.002	53.6	0.278	0.230	3.9%	91,277	23,876	0.1%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.2	0.68	0.00%	1.18	0.068	0.001	25.2	0.070	0.033	1.6%	13,324,375	903,057	8.2%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.2	0.57	0.00%	0.69	0.053	(0.000)	23.7	0.062	0.048	3.5%	689,740	37,042	0.7%	2.2%
▲ Mabanee Co.	MABK.KW	17.0	1.77	1.71%	1.05	0.818	0.001	1,076.6	0.894	0.680	(3.0%)	1,113,289	912,073	0.6%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.6	0.52	5.47%	0.25	0.090	(0.001)	30.3	0.090	0.074	2.9%	415,870	37,467	0.1%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	21.5	0.66	2.68%	0.62	0.106	0.001	191.5	0.111	0.092	3.9%	4,106,254	431,374	1.0%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.30	0.00%	0.42	0.199	0.017	19.9	0.211	0.082	24.4%	21,875,844	4,296,154	55.1%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.6	0.54	6.35%	0.65	0.079	0.001	32.8	0.084	0.066	9.6%	992,363	77,457	2.2%	7.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.9	0.49	0.00%	0.03	0.061	0.003	14.2	0.064	0.044	5.2%	157,582	9,277	0.1%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.16	0.00%	0.43	0.035	0.003	6.6	0.037	0.021	2.9%	16,710	578	0.0%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.080	(0.001)	38.8	0.083	0.046	9.3%	5,651,177	458,778	9.4%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.2	0.55	6.55%	0.49	0.061	0.001	22.6	0.061	0.047	4.8%	72,000	4,371	0.8%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	31.0	0.57	7.69%	0.24	0.078	0.000	19.6	0.120	0.075	(1.8%)	0	0	0.4%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.27	0.00%	0.38	0.079	(0.004)	20.1	0.101	0.063	(1.1%)	430,857	35,009	1.1%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	4.3	2.23	0.00%	0.62	0.160	0.000	51.5	0.164	0.048	4.6%	947,093	151,244	3.6%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.39	0.00%	1.43	0.039	(0.000)	28.8	0.057	0.032	6.2%	462,801	18,395	0.8%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	22.6	0.91	6.49%	1.08	0.077	0.004	44.3	0.080	0.051	1.2%	204,591	15,424	0.7%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	56.8	0.31	0.00%	0.46	0.056	(0.001)	7.8	0.068	0.038	25.8%	148,505	8,084	1.9%	0.5%
= Mashaer Holding Co.	MASHAER.KW	4.8	0.71	0.00%	0.50	0.064	0.000	11.4	0.068	0.051	16.7%	11,923	741	1.6%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	70.5	0.45	0.00%	0.31	0.027	(0.000)	2.7	0.039	0.013	5.8%	969,309	26,657	14.5%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	54.5	1.56	1.74%	0.06	0.168	0.005	10.1	0.235	0.131	14.3%	746,503	123,986	3.2%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	10.4	0.75	9.41%	0.30	0.085	0.007	8.9	0.110	0.067	13.3%	9,994	790	0.2%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.056	0.004	24.9	1.265	1.005	2.2%	34,586	36,525	0.9%	NA
Real Estate		17.0	0.60	3.19%				2,623.5			1.6%	89,860,706	13,067,128		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	7.9	0.64	3.57%	0.91	0.139	0.002	72.9	0.156	0.110	9.4%	3,047,073	424,136	3.7%	8.2%
▲ Commercial Facilities Co.	FACI.KW	11.5	0.57	8.62%	0.51	0.175	0.014	88.9	0.199	0.149	10.1%	334,143	55,195	0.3%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	6.6	1.41	0.00%	1.23	0.353	0.003	88.0	0.361	0.079	15.0%	6,125,072	2,169,375	44.6%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.32	9.78%	1.32	0.286	0.021	227.9	0.271	0.182	19.7%	9,165,172	2,541,054	3.8%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.5	0.89	0.00%	0.76	0.108	(0.001)	540.3	0.142	0.099	2.9%	5,866,682	634,469	0.9%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	23.0	0.78	6.43%	1.24	0.078	0.005	36.2	0.117	0.065	14.6%	10,513,086	798,036	6.1%	3.4%
▲ The Securities House Co.	SECH.KW	18.6	0.63	0.00%	1.19	0.061	0.004	24.9	0.075	0.050	12.4%	9,243,884	551,874	4.1%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	34.1	1.57	1.68%	1.01	0.230	(0.003)	184.5	0.243	0.099	9.5%	11,383,673	2,650,746	15.5%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	17.8	0.53	4.64%	0.79	0.107	0.004	54.0	0.112	0.090	5.9%	1,655,750	173,413	0.9%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.79	0.00%	0.54	0.081	0.000	17.8	0.103	0.073	0.0%	0	0	0.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.69	0.00%	1.11	0.036	(0.000)	16.2	0.064	0.027	(0.8%)	1,111,060	40,678	3.5%	NM
= Gulf Investment House	GIHK.KW	57.7	3.05	0.00%	0.91	0.329	0.000	133.7	0.440	0.310	(0.3%)	15,330	5,038	0.0%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.27	4.08%	1.30	0.184	(0.002)	122.2	0.189	0.121	5.7%	4,967,473	919,292	9.9%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.74	0.00%	0.77	0.042	0.001	9.7	0.057	0.027	6.8%	1,830,609	75,917	2.0%	NM
▲ Osoul Investment Co.	OSUL.KW	21.7	0.84	6.82%	0.42	0.088	0.002	11.1	0.105	0.078	(2.2%)	550	48	0.0%	3.9%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.54	0.00%	0.37	0.070	0.001	21.6	0.072	0.055	4.3%	16,000	1,120	0.3%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.53	11.24%	0.58	0.089	0.001	30.5	0.115	0.082	3.5%	768,658	68,385	1.0%	0.5%
▲ National International Holding Co.	NIHK.KW	9.7	0.66	4.17%	0.75	0.112	0.001	24.6	0.135	0.100	3.7%	5,143,155	569,704	12.0%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	14.2	1.23	0.00%	0.58	0.108	(0.002)	24.1	0.111	0.040	20.8%	4,001,711	432,348	17.9%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.79	0.00%	0.33	0.084	(0.002)	17.3	0.115	0.074	4.6%	460,541	38,243	1.4%	0.5%
▲ Al-Deera Holding	DEER.KW	37.9	2.85	0.00%	0.87	0.510	0.051	46.8	0.459	0.134	88.9%	132,012	68,232	0.7%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	29.1	1.67	0.00%	2.17	0.100	(0.002)	38.1	0.121	0.086	4.0%	3,036,315	304,846	5.0%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.72	0.00%	1.06	0.021	0.001	6.8	0.030	0.008	23.3%	3,987,619	86,749	4.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.8	1.30	1.98%	1.22	0.249	0.008	127.1	0.260	0.141	10.2%	718,231	177,563	1.8%	34.5%
= Tamdeen Investment Co.	TAMI.KW	9.6	0.44	2.77%	0.35	0.425	0.000	144.7	0.610	0.424	0.0%	454	193	0.0%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.2	0.56	0.00%	0.56	0.033	(0.001)	5.9	0.043	0.024	(1.8%)	80,040	2,678	0.5%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.54	0.00%	0.63	0.044	(0.001)	36.1	0.063	0.040	1.8%	6,237,040	282,592	3.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.49	0.00%	NA	0.275	0.015	41.3	0.271	0.144	6.2%	4,263,108	1,163,010	8.2%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.45	0.00%	1.04	0.067	0.001	71.5	0.076	0.052	19.3%	5,688,979	377,081	2.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.96	0.00%	1.38	0.032	(0.001)	13.6	0.034	0.017	14.1%	2,143,837	68,456	9.5%	0.3%
▼ National Industries Group	NIND.KW	19.9	1.05	2.29%	1.42	0.218	(0.001)	500.3	0.238	0.176	6.9%	5,460,255	1,192,286	2.0%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.34	0.00%	0.52	0.114	0.003	3.4	0.311	0.070	7.5%	155,743	17,436	7.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.17	0.00%	0.33	0.545	0.008	188.5	0.606	0.207	6.2%	698,731	378,069	1.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.35	0.00%	0.80	0.037	0.001	22.6	0.037	0.022	27.9%	2,826,084	103,955	5.6%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	14.2	0.74	0.00%	0.10	0.022	0.001	3.7	0.033	0.014	6.7%	81,630	1,691	0.1%	5.2%
▲ Egypt Kuwait Holding Co.	ECHK.KW	6.6	2.23	17.96%	0.20	0.245	0.005	276.1	0.378	0.237	(3.5%)	49,002	11,834	0.2%	33.6%
▲ GFH Financial Group	GFH.KW	9.1	0.94	5.37%	0.96	0.082	0.000	287.3	0.095	0.069	7.9%	6,405,023	526,965	1.0%	10.3%
▼ Inovest	INOV.KW	64.4	0.59	0.00%	0.82	0.088	(0.001)	26.5	0.091	0.062	2.3%	857,175	75,234	2.4%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	10.8	0.54	0.00%	0.08	0.060	(0.000)	11.6	0.064	0.048	(6.0%)	1	0	0.1%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.9	0.56	0.00%	0.53	0.058	0.001	15.4	0.064	0.048	2.6%	59,512	3,440	0.6%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.3	6.67	4.19%	0.90	2.029	(0.010)	407.4	2.190	1.641	17.7%	269,446	546,420	1.2%	25.4%
Financial Services		14.2	0.78	4.42%				4,021.3			7.8%	118,799,859	17,537,801		5.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.68	0.00%	0.24	0.080	(0.001)	8.0	0.108	0.072	0.6%	79,700	6,392	0.9%	NM
Technology		NM	0.68	0.00%				8.0			0.6%	79,700	6,392		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.9	1.49	5.03%	0.47	0.179	(0.001)	196.9	0.208	0.170	3.5%	154,255	27,705	0.3%	10.8%
Utilities		13.9	1.49	5.03%				196.9			3.5%	154,255	27,705		10.8%
Boursa Kuwait		13.65	0.83	2.8%				42,362.5			4.61%	288,488,029	61,971,037		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Al-Deera Holding	0.510	88.9%
Privatization Holding Co.	0.037	27.9%
Real Estate Trade Centers Co.	0.056	25.8%
Sanam Real Estate Co.	0.199	24.4%
Ekttitab Holding Co.	0.021	23.3%
YTD Most Active by Volume		
Kuwait Real Estate Co.	0.207	163,139,446
Arzan Financial Group For Fin. & Invest.	0.230	124,592,511
Int'l Financial Advisors Co.	0.353	111,234,546
Kuwait Finance House	0.764	81,858,992
A'ayan Leasing & Investment Co.	0.184	65,740,780

YTD Top % Losers	Close (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.060	(6.0%)
National Petroleum Services Co.	0.756	(5.9%)
Hayat Communications Co.	0.080	(5.8%)
United Projects Group	0.170	(5.0%)
Combined Group Contracting Co.	0.430	(4.9%)
YTD Most Active by Value		
Kuwait Finance House	0.764	61,515,141
Int'l Financial Advisors Co.	0.353	36,968,117
Kuwait Real Estate Co.	0.207	34,309,461
Arzan Financial Group For Fin. & Invest.	0.230	28,424,562
National Bank of Kuwait	0.943	27,723,602

* Different Fiscal Year Company

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