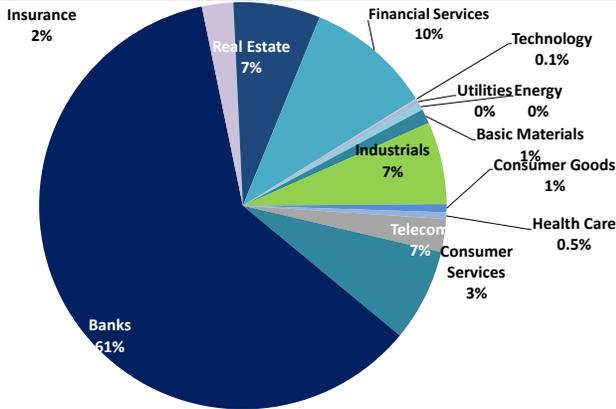


Boursa Kuwait Daily Report

June 10, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,058.3	▲	0.0%	(0.1%)	1.4%
Energy	210.4	▼	(1.1%)	(2.5%)	9.9%
Basic Materials	473.6	▼	(0.5%)	(0.1%)	11.7%
Industrials	2,680.6	▼	(0.6%)	5.5%	(13.2%)
Consumer Staples	265.7	▲	1.6%	0.2%	33.4%
Health Care	219.2	▲	2.7%	2.5%	(5.5%)
Consumer Discretionary	1,071.6	▲	0.5%	(3.9%)	(1.3%)
Telecommunications	3,016.4	▲	0.1%	(0.9%)	(10.6%)
Banks	24,953.9	▲	0.2%	(0.2%)	1.9%
Insurance	1,021.8	▼	(0.3%)	1.9%	11.8%
Real Estate	2,832.0	▼	(0.5%)	0.4%	9.7%
Financial Services	4,113.8	▼	(0.5%)	(2.0%)	10.3%
Technology	23.2	▼	(0.9%)	(0.9%)	191.8%
Utilities	176.0	▲	0.6%	0.6%	(7.5%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,363.8	19.4	11.1%
2- National Bank of Kuwait	7,144.1	12.5	15.1%
3- Boubyan Bank	2,444.9	28.8	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabane Co.	1,201.2	18.4	10.6%
6- Gulf Bank	1,007.7	15.1	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Agility (PWC Logistics)	758.0	8.7	9.2%
9- Ahli Bank of Kuwait	675.6	13.8	8.2%
10- Burgan Bank	662.3	14.4	5.4%
Total	28,170	15.27	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

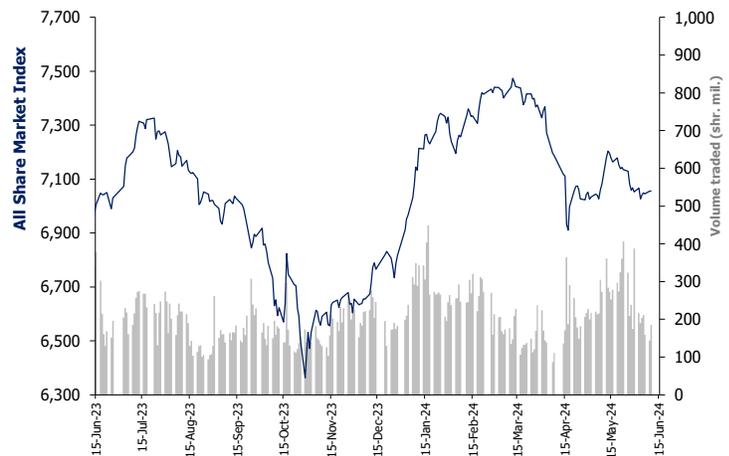
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.043	0.004	11.4%
Advanced Technology Co.	0.437	0.039	9.8%
UniCap Investment and Finance	0.163	0.013	8.7%
Hayat Communications Co.	0.082	0.005	6.4%
Palms Agro Production Co.	0.178	0.008	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.088	(0.041)	(31.9%)
Real Estate Trade Centers Co.	0.048	(0.005)	(9.7%)
Bayan Investment Co.	0.055	(0.005)	(8.9%)
Gulf Investment House	0.350	(0.023)	(6.2%)
Egypt Kuwait Holding Co.	0.233	(0.014)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.265	1.9%	22,977,248
Manazel Holding Co.	0.041	4.1%	13,372,729
Kuwait International Bank	0.176	(0.6%)	8,789,771
Agility (PWC Logistics)	0.297	(1.0%)	8,226,112
Al Eid Food Co.	0.210	0.5%	7,072,931

Market Breadth	▲ 59	▼ 57	▬ 29		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,681.95	1.9	0.0%	(0.0%)	2.7%
Main 50 Index	5,801.11	5.8	0.1%	0.2%	5.7%
Main Market Index	5,976.98	(0.9)	(0.0%)	0.3%	7.3%
All Share Market Index	7,055.31	1.3	0.0%	0.0%	3.5%
Market Cap (KWD Mn)	41,058.26	13.5	0.0%	(0.1%)	1.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	184.7	41.2	28.7%	232.7	136.1
Value Traded (KWD Mn)	41.4	8.32	25.1%	56.6	42.0
No. of Trades	12,897	2,200	20.6%	14,430	8,917

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.265	1.9%	6,045,185
Kuwait Finance House	0.724	0.1%	4,101,698
Agility (PWC Logistics)	0.297	(1.0%)	2,461,890
National Bank of Kuwait	0.858	(0.1%)	2,351,249
Kuwait International Bank	0.176	(0.6%)	1,558,325

Boursa Kuwait - Premier Market

Monday, June 10, 2024

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	0.858	(0.001)	(0.1%)	7,144	21.1%	17.4%	12.5	1.89	4.1%	1.21	15.1%	0.8%	515.83	471.75
▲ Gulf Bank	0.265	0.005	1.9%	1,008	3.0%	2.5%	15.1	1.28	4.5%	1.08	8.5%	(1.0%)	774.21	213.23
= Ahli Bank	0.271	0.000	0.0%	676	2.0%	1.6%	13.8	1.14	3.3%	0.64	8.2%	22.1%	149.28	38.51
▼ Kuwait International Bank	0.176	(0.001)	(0.6%)	300	0.9%	0.7%	13.8	0.90	2.6%	0.98	6.5%	20.9%	788.08	131.09
▼ Burgan Bank	0.183	(0.001)	(0.5%)	662	2.0%	1.6%	14.4	0.78	3.3%	1.05	5.4%	11.7%	318.38	61.43
▲ Kuwait Finance House	0.724	0.001	0.1%	11,364	33.5%	27.7%	19.4	2.16	2.7%	1.40	11.1%	6.8%	1,344.90	1,022.36
▲ Boubyan Bank	0.582	0.002	0.3%	2,445	7.2%	6.0%	28.8	2.88	1.4%	1.04	10.0%	2.8%	207.09	126.75
= Kuwait Investment Co.	0.181	0.000	0.0%	95	0.3%	0.2%	8.2	0.79	5.5%	0.92	9.7%	42.5%	610.00	110.94
▼ National Investments Co	0.245	(0.002)	(0.8%)	195	0.6%	0.5%	27.2	1.00	6.1%	1.31	3.7%	2.5%	383.83	105.55
= Kuwait Projects Co. (Holding)	0.120	0.000	0.0%	600	1.8%	1.5%	19.5	0.97	0.0%	0.77	5.0%	14.3%	925.78	112.58
▲ Arzan Financial Group for Financing & I	0.182	0.002	1.1%	157	0.5%	0.4%	22.3	1.03	1.1%	1.01	4.6%	(6.6%)	739.74	163.77
▼ Aayan Leasing and Investment	0.158	(0.001)	(0.6%)	105	0.3%	0.3%	8.1	1.09	4.7%	1.29	13.4%	(9.2%)	457.69	81.22
▼ Al Intiaz Investment Group	0.053	(0.002)	(3.1%)	56	0.2%	0.1%	NM	0.37	0.0%	1.03	NM	(6.4%)	321.16	17.96
▲ Kuwait Real Estate Co.	0.216	0.001	0.5%	206	0.6%	0.5%	17.7	1.31	1.3%	0.96	7.4%	5.4%	762.61	172.78
▼ Salhia Real Estate Co.	0.420	(0.005)	(1.2%)	249	0.7%	0.6%	16.5	1.39	3.4%	0.35	8.4%	7.5%	98.99	44.53
= Mabanee Co.	0.861	0.000	0.0%	1,201	3.5%	2.9%	18.4	1.95	1.6%	1.05	10.6%	8.3%	205.24	166.10
▼ The Commercial Real Estate Co.	0.136	(0.002)	(1.4%)	255	0.8%	0.6%	16.0	0.87	2.8%	0.62	5.4%	38.6%	519.58	64.71
▲ National Industries Group (Holding)	0.219	0.002	0.9%	528	1.6%	1.3%	13.7	1.00	2.3%	1.41	7.3%	12.7%	589.32	134.38
▲ Gulf Cable and Electrical Industries	1.460	0.009	0.6%	304	0.9%	0.7%	16.0	1.16	4.4%	1.02	7.2%	11.5%	35.79	48.78
▼ Heavy Engineering Industries and Shiph	0.928	(0.001)	(0.1%)	167	0.5%	0.4%	21.1	2.21	3.2%	0.69	10.5%	13.2%	45.68	38.61
▼ Boubyan Petrochemical Co.	0.675	(0.005)	(0.7%)	361	1.1%	0.9%	20.4	1.37	8.8%	0.73	6.7%	15.4%	102.83	64.85
▼ Agility Public Warehousing Co.	0.297	(0.003)	(1.0%)	758	2.2%	1.8%	8.7	0.80	6.4%	1.58	9.2%	(41.7%)	1,240.40	497.64
= Mobile Telecommunications Co.	0.450	0.000	0.0%	1,947	5.7%	4.7%	11.2	1.57	7.8%	1.25	13.9%	(11.2%)	421.27	207.48
▼ Human Soft Holding Co.	2.652	(0.057)	(2.1%)	357	1.1%	0.9%	8.7	3.86	13.1%	0.50	44.4%	(17.7%)	19.36	59.80
▲ ALAFCO Aviation Lease and Finance Cc	0.220	0.001	0.5%	209	0.6%	0.5%	NM	0.97	0.0%	0.85	NM	22.2%	65.24	13.53
▼ Jazeera Airways Co.	0.982	(0.015)	(1.5%)	216	0.6%	0.5%	NM	9.55	2.9%	0.70	4.9%	(29.3%)	47.59	52.25
▼ GFH Financial Group BSC	0.089	(0.000)	(0.2%)	310	0.9%	0.8%	9.5	1.09	5.1%	0.95	11.5%	16.4%	812.66	69.43
= Warba Bank	0.179	0.000	0.0%	391	1.2%	1.0%	19.4	1.23	1.6%	0.98	6.3%	2.0%	403.57	75.28
▲ Kuwait Telecommunication Co.	0.540	0.001	0.2%	539	1.6%	1.3%	16.2	2.48	6.5%	0.65	15.3%	(4.1%)	60.57	35.02
▲ Mezzan Holding Co.	0.779	0.015	2.0%	242	0.7%	0.6%	18.8	2.08	2.6%	0.46	11.1%	35.5%	58.46	38.48
▼ Integrated holding Co.	0.558	(0.022)	(3.8%)	141	0.4%	0.3%	31.0	2.19	3.6%	0.50	7.1%	9.4%	77.95	40.79
▲ Boursa Kuwait Securities Co.	2.001	0.001	0.0%	402	1.2%	1.0%	24.8	7.43	3.7%	0.90	29.9%	16.1%	23.21	46.76
▲ Ali Alghanim Sons Automotive Co.	1.019	0.001	0.1%	279	0.8%	0.7%	9.7	3.67	6.8%	0.48	37.8%	(3.5%)	49.58	55.29
Subtotal- Premier Market Stocks	7,681.95	1.93	0.0%	33,871	100%	82%	16.1	1.28	3.86%		10.7%	2.7%	13,175.86	4,583.62
Rest of the Market				7,187		18%	10.1	0.79	2.37%		6.1%		11,952.46	1,529.93

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, June 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.82	0.00%	1.02	0.037	(0.002)	7.3	0.042	0.028	20.0%	191,389	7,166	23.4%	NM
= Independent Petroleum Group	IPGK.KW	11.1	0.88	5.86%	0.25	0.490	0.000	88.6	0.520	0.410	16.7%	0	0	1.1%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	8.4	1.67	7.65%	0.17	0.760	(0.015)	73.7	0.900	0.724	(5.4%)	3,003	2,282	0.7%	19.9%
▼ The Energy House Co.	ENER.KW	NM	1.27	0.00%	0.69	0.083	(0.001)	3.8	0.254	0.057	31.4%	12,805	1,024	10.3%	NM
= Gulf Petroleum Investment	GPIK.KW	0.9	0.22	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	24.2%
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.8	0.41	0.00%	0.18	0.122	(0.002)	30.9	0.141	0.092	37.2%	1,374,983	170,164	75.2%	3.8%
Energy		9.6	0.85	6.76%				210.4			9.9%	1,582,180	180,636		9.3%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	1.48	22.96%	0.50	0.540	0.001	35.1	0.750	0.404	30.8%	29,950	16,023	11.1%	26.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.4	1.37	8.84%	0.73	0.675	(0.005)	361.0	0.692	0.573	15.4%	699,853	474,968	19.2%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
Basic Materials		9.4	1.48	8.84%				473.6			11.7%	729,803	490,991		9.9%
▼ Specialities Group Holding Co.	SPEC.KW	9.9	0.60	4.60%	0.67	0.104	(0.002)	19.5	0.114	0.097	11.5%	3,524,322	373,712	53.2%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	43.4	0.65	2.71%	0.60	0.179	(0.001)	127.6	0.222	0.133	33.6%	1,062,782	193,967	35.8%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.0	1.16	4.41%	1.02	1.460	0.009	303.9	1.540	1.176	11.5%	804,494	1,170,712	17.2%	7.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.1	2.21	3.23%	0.69	0.928	(0.001)	167.3	0.947	0.775	13.2%	36,568	33,573	25.3%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.0	1.12	7.78%	0.45	0.900	(0.005)	90.2	0.928	0.820	7.1%	98,036	87,614	3.1%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.4	0.95	7.08%	0.22	0.181	(0.001)	18.0	0.230	0.154	14.6%	433,310	77,475	26.8%	7.7%
▼ Metal & Recycling Co.	MRCK.KW	39.2	1.13	0.00%	0.19	0.097	(0.001)	8.7	0.117	0.081	16.9%	34,009	3,262	3.3%	2.9%
▼ ACICO Industries Co.	ACIC.KW	NM	0.80	0.00%	0.50	0.072	(0.002)	23.9	0.101	0.073	(8.9%)	2,960,080	216,345	12.3%	NM
▲ National Industries Co.	NIBM.KW	12.3	0.76	5.33%	0.20	0.187	0.001	67.2	0.189	0.154	19.1%	68	13	1.6%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.80	0.00%	0.95	0.036	0.000	2.8	0.060	0.025	23.6%	3,263,808	117,597	146.7%	NM
▲ National Co. for Consumer Industries	NCCI.KW	26.7	1.29	0.00%	0.22	0.125	0.001	37.5	0.132	0.104	17.9%	939,379	117,432	108.1%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	8.7	0.80	6.41%	1.58	0.297	(0.003)	758.0	0.368	0.269	(41.7%)	8,226,112	2,461,890	48.6%	9.2%
▲ National Cleaning Co.	CLEA.KW	15.0	0.40	0.00%	0.76	0.049	0.001	11.3	0.059	0.038	25.1%	100,002	4,703	22.2%	2.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.75	0.049	0.001	13.5	0.070	0.039	(6.7%)	75,120	3,666	15.2%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.3	1.32	4.38%	0.47	0.335	0.000	43.6	0.389	0.218	57.0%	411,777	137,678	15.5%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.86	13.14%	0.50	2.652	(0.057)	357.4	3.428	2.540	(17.7%)	374,478	1,011,107	14.4%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.38	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	0	0	5.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.5	1.95	4.46%	0.68	0.671	0.011	114.8	0.715	0.410	48.5%	1,027,325	688,759	57.7%	16.9%
▲ United Projects Group	UPAC.KW	34.3	0.51	0.00%	0.20	0.142	0.006	53.6	0.220	0.112	(20.7%)	553,499	81,104	2.0%	1.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.97	0.00%	0.85	0.220	0.001	209.5	0.227	0.178	22.2%	428,923	95,479	6.9%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.8	0.76	5.39%	0.90	0.093	(0.000)	15.2	0.094	0.079	13.3%	25,100	2,301	23.5%	9.7%
▼ Integrated holding General.	INTEGRATED.KW	31.0	2.19	3.58%	0.50	0.558	(0.022)	141.2	0.590	0.480	9.4%	1,811,439	1,041,827	30.8%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.7	0.61	5.87%	0.14	0.085	0.000	30.7	0.100	0.084	(11.1%)	0	0	0.1%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.8	1.15	5.37%	0.07	0.410	(0.007)	61.5	0.420	0.324	26.5%	1,100,859	456,248	9.7%	11.8%
Industrials		14.0	0.96	5.33%				2,680.6			(13.2%)	27,291,490	8,376,464		7.1%

Boursa Kuwait Daily Bulletin

Monday, June 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	34.0	0.77	0.00%	0.28	0.113	(0.002)	23.6	0.126	0.098	15.3%	150,142	17,124	19.9%	2.3%
▲ Mezzan Holding Co.	MEZZ.KW	18.8	2.08	2.56%	0.46	0.779	0.015	242.1	0.839	0.547	35.5%	373,067	291,587	18.8%	11.1%
Consumer Staples		26.4	1.43	2.56%				265.7			33.4%	523,209	308,711		9.3%
▲ Advanced Technology Co.	ATCK.KW	NM	0.91	4.58%	0.01	0.437	0.039	65.6	0.481	0.398	(6.8%)	133	58	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.3	2.17	0.00%	0.07	0.759	0.000	153.7	0.800	0.262	(4.5%)	0	0	3.4%	21.1%
Health Care		10.3	1.54	4.58%				219.2			(5.5%)	133	58		10.0%
▼ Kuwait National Cinema Co.	KCIN.KW	9.7	1.31	6.21%	0.30	1.170	(0.013)	108.3	1.493	1.091	(2.3%)	2,500	2,925	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	9.7	1.55	0.00%	NA	0.163	0.000	9.2	0.228	0.163	(4.7%)	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.79	0.00%	0.55	0.100	0.004	27.8	0.122	0.088	10.6%	49,336	4,908	10.8%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.6	9.39	0.00%	0.73	0.910	0.030	208.6	1.038	0.570	42.2%	212,940	194,037	34.1%	80.9%
▲ Oula Fuel Marketing Co.	OULA.KW	10.6	0.82	3.55%	0.44	0.141	0.002	57.0	0.155	0.132	2.2%	72,390	10,077	1.6%	7.7%
= Kuwait Resorts Co.	MUNK.KW	8.3	0.53	2.39%	0.73	0.078	0.000	16.4	0.081	0.065	14.8%	425,683	32,897	32.4%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	9.55	2.85%	0.70	0.982	(0.015)	216.0	1.427	0.810	(29.3%)	1,471,687	1,465,981	21.6%	4.9%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.60%	0.45	0.139	(0.001)	56.2	0.160	0.130	1.5%	28,634	3,964	1.5%	5.2%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	44.2	1.14	5.59%	0.14	0.141	0.003	16.2	0.193	0.095	46.9%	358,494	50,989	290.4%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.89	0.00%	0.75	0.019	0.000	3.5	0.023	0.017	3.8%	3,081,074	58,209	132.0%	NM
▲ Al Eid Food Co.	ALEID.KW	16.6	1.37	2.38%	0.14	0.210	0.001	63.7	0.218	0.175	17.3%	7,072,931	1,482,838	60.9%	8.2%
▲ Palms Agro Production Co.	PAPK.KW	52.7	1.67	2.23%	0.36	0.178	0.008	9.3	0.381	0.062	119.8%	576,805	104,650	44.2%	3.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.67	6.78%	0.48	1.019	0.001	279.3	1.218	1.002	(3.5%)	690,887	704,939	NA	37.8%
Consumer Discretionary		11.1	1.31	3.55%				1,072			(1.3%)	14,043,361	4,116,414		4.8%
= Zain	ZAIN.KW	11.2	1.57	7.78%	1.25	0.450	0.000	1,947.2	0.534	0.447	(11.2%)	1,995,273	898,009	9.7%	13.9%
▲ National Mobile Telecom Co.	OORE.KW	16.5	0.99	13.35%	0.60	1.043	0.006	522.7	1.558	1.000	(14.3%)	26,022	26,900	3.1%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.2	2.48	6.48%	0.65	0.540	0.001	539.3	0.621	0.531	(4.1%)	129,780	69,987	6.1%	15.3%
▲ Hayat Communications Co.	HAYK.KW	NM	0.90	0.00%	0.95	0.082	0.005	7.2	0.110	0.075	(3.5%)	15,062	1,202	12.9%	NM
Telecommunications		16.2	1.28	7.78%				3,016.4			(10.6%)	2,166,137	996,098		11.8%
▼ National Bank of Kuwait	NBKK.KW	12.5	1.89	4.08%	1.21	0.858	(0.001)	7,144.1	0.956	0.841	0.8%	2,738,807	2,351,249	6.2%	15.1%
▲ Gulf Bank	GBKK.KW	15.1	1.28	4.53%	1.08	0.265	0.005	1,007.7	0.286	0.248	(1.0%)	22,977,248	6,045,185	20.4%	8.5%
▲ Commercial Bank of Kuwait	CBKK.KW	8.4	1.40	6.87%	0.35	0.510	0.012	964.9	0.550	0.490	(1.9%)	170,164	85,082	0.1%	16.6%
= Ahli Bank of Kuwait	ABKK.KW	13.8	1.14	3.30%	0.64	0.271	0.000	675.6	0.283	0.222	22.1%	3,242,227	872,425	6.0%	8.2%
▼ Kuwait International Bank	KIBK.KW	13.8	0.90	2.64%	0.98	0.176	(0.001)	299.8	0.182	0.147	20.9%	8,789,771	1,558,325	46.3%	6.5%
▼ Burgan Bank	BURG.KW	14.4	0.78	3.27%	1.05	0.183	(0.001)	662.3	0.208	0.165	11.7%	109,500	20,042	8.8%	5.4%
▲ Kuwait Finance House	KFH.KW	19.4	2.16	2.73%	1.40	0.724	0.001	11,363.8	0.760	0.667	6.8%	5,659,517	4,101,698	8.6%	11.1%
▲ Boubyan Bank	BOUK.KW	28.8	2.88	1.37%	1.04	0.582	0.002	2,444.9	0.611	0.567	2.8%	1,503,830	873,667	4.9%	10.0%
= Warba Bank	WARB.KW	19.4	1.23	1.58%	0.98	0.179	0.000	390.9	0.188	0.166	2.0%	2,101,975	376,544	18.5%	6.3%
Banks		14.4	1.28	3.27%				24,953.9			1.9%	47,293,039	16,284,217		11.6%

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Monday, June 10, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Insurance Co.	KINS.KW	7.5	0.59	7.60%	0.06	0.500	(0.004)	92.4	0.570	0.460	6.4%	15,450	7,737	2.5%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	8.3	1.18	3.64%	0.14	0.810	(0.040)	175.5	0.938	0.566	32.8%	97,484	81,223	3.1%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.92	6.46%	0.39	0.150	0.005	36.7	0.147	0.096	51.9%	1,726,211	256,683	21.9%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	10.0	1.43	1.68%	0.09	0.415	0.015	119.5	0.450	0.300	19.6%	98,290	39,339	0.3%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.69	0.00%	0.42	0.153	0.003	16.3	0.474	0.053	163.8%	64,547	9,631	91.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	33.4	1.26	0.00%	0.52	0.047	0.001	5.2	0.062	0.023	97.1%	661,632	30,718	280.8%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
Insurance		8.3	1.22	5.05%				1,021.8			11.8%	2,663,614	425,331		11.1%
▼ Sokouk Holding Co.	SHCK.KW	5.9	1.00	0.00%	1.05	0.054	(0.000)	30.9	0.058	0.047	5.0%	544,124	29,316	63.7%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	17.7	1.31	1.35%	0.96	0.216	0.001	206.0	0.261	0.200	5.4%	1,865,290	402,915	80.0%	7.4%
▲ United Real Estate Co.	UREK.KW	15.0	0.33	0.00%	0.50	0.048	0.000	63.0	0.060	0.046	4.5%	2,261,352	110,304	20.8%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.50	0.00%	1.24	0.090	(0.000)	167.2	0.113	0.067	36.2%	516,101	46,401	45.2%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.5	1.39	3.44%	0.35	0.420	(0.005)	249.3	0.471	0.406	7.5%	760,388	320,282	16.7%	8.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.65	4.47%	0.19	0.372	(0.013)	149.4	0.410	0.354	3.6%	500	186	0.8%	6.7%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	10.6	0.42	3.62%	0.46	0.275	(0.001)	57.5	0.286	0.235	11.5%	100	28	2.6%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	56.7	0.74	4.13%	1.17	0.072	(0.000)	27.0	0.086	0.067	8.8%	4,658,663	336,319	114.2%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	39.3	0.63	0.00%	0.70	0.059	0.001	26.8	0.077	0.050	16.9%	73,089	4,271	17.3%	1.6%
= Mabanee Co.	MABK.KW	18.4	1.95	1.63%	1.05	0.861	0.000	1,201.2	0.893	0.747	8.3%	701,243	604,675	14.7%	10.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.1	0.57	4.99%	0.24	0.098	0.003	33.2	0.105	0.084	12.8%	637,089	65,721	3.3%	5.6%
▼ The Commercial Real Estate Co.	TUJK.KW	16.0	0.87	2.79%	0.62	0.136	(0.002)	255.3	0.148	0.100	38.6%	2,160,491	295,535	27.7%	5.4%
▲ Sanam Real Estate Co.	SANK.KW	23.7	1.77	0.00%	0.42	0.174	0.002	19.2	0.276	0.148	19.9%	421,799	73,005	319.3%	7.4%
▲ A'ayan Real Estate Co.	AYRE.KW	20.1	0.55	6.09%	0.66	0.082	0.000	34.1	0.093	0.072	14.2%	29,658	2,425	44.0%	2.7%
▲ Aqar Real Estate Investment Co.	AQAR.KW	8.7	0.50	3.16%	0.02	0.063	0.002	14.7	0.069	0.056	8.6%	478,854	29,582	17.3%	5.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.50	0.00%	0.42	0.034	(0.001)	6.4	0.038	0.027	(0.6%)	27,600	933	14.2%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.99	0.00%	1.03	0.074	(0.000)	40.0	0.083	0.071	12.6%	1,459,852	109,292	41.1%	NM
▼ Tijara Real Estate & Investment Co.	TUJA.KW	10.2	0.54	6.73%	0.49	0.059	(0.000)	22.0	0.065	0.054	1.9%	127,142	7,537	7.3%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.88	5.04%	0.22	0.119	0.001	29.9	0.127	0.075	49.9%	445,559	51,514	7.0%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.24	0.00%	0.40	0.077	0.001	19.6	0.150	0.069	(3.8%)	807,309	61,431	67.4%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.75	0.00%	0.63	0.140	0.000	45.1	0.166	0.116	(8.5%)	380,753	52,926	33.1%	51.7%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	12.1	0.79	7.98%	1.06	0.061	0.002	36.0	0.077	0.056	(17.7%)	120,007	6,972	5.1%	6.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.05	0.00%	0.83	0.082	0.003	11.1	0.097	0.031	188.0%	1,233,196	99,326	330.2%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	37.6	0.26	0.00%	0.46	0.048	(0.005)	6.6	0.088	0.042	7.2%	37,120	1,841	11.6%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	8.5	0.73	0.00%	0.50	0.073	0.001	11.8	0.089	0.061	33.0%	169,441	12,337	24.4%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.68	0.00%	0.32	0.030	(0.000)	3.0	0.039	0.023	16.2%	1,649,460	51,896	218.6%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	13.8	1.14	3.69%	0.06	0.132	(0.001)	7.9	0.185	0.121	(10.2%)	99,188	12,933	44.5%	8.3%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	26.4	0.73	0.00%	0.02	0.088	(0.041)	12.9	0.137	0.123	(32.4%)	185,031	17,216	0.1%	2.8%
= Osos Holding Group Co.	OSOS.KW	6.2	0.76	4.37%	0.29	0.092	0.000	10.0	0.110	0.069	27.0%	0	0	4.6%	12.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.054	(0.003)	24.9	1.149	1.033	2.0%	7,538	7,954	19.1%	NA
Real Estate		13.8	0.73	3.91%				2,832.0			9.7%	21,857,937	2,815,073		4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	8.2	0.79	5.49%	0.92	0.181	0.000	94.9	0.227	0.127	42.5%	313,509	56,444	116.3%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.2	0.59	8.43%	0.51	0.179	0.002	90.9	0.197	0.153	12.6%	307,992	54,946	4.5%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	4.4	1.25	0.00%	1.22	0.321	0.007	80.0	0.453	0.303	4.6%	1,009,525	323,560	263.9%	28.6%
▼ National Investment Co.	NINV.KW	27.2	1.00	6.12%	1.31	0.245	(0.002)	195.3	0.308	0.235	2.5%	1,100,131	271,339	48.2%	3.7%
= Kuwait Projects Co.(Holding)	KPRO.KW	19.5	0.97	0.00%	0.77	0.120	0.000	600.3	0.135	0.106	14.3%	4,356,600	527,057	18.5%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	11.6	0.67	6.82%	1.22	0.073	0.000	34.1	0.079	0.065	8.0%	997,056	73,463	42.2%	5.8%
▼ The Securities House Co.	SECH.KW	NM	0.58	0.00%	1.18	0.056	(0.000)	23.1	0.063	0.049	4.3%	94,500	5,279	22.1%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.3	1.03	1.06%	1.01	0.182	0.002	157.3	0.239	0.175	(6.6%)	1,936,592	350,716	85.6%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	6.7	0.64	4.45%	0.79	0.134	(0.001)	67.6	0.139	0.097	32.7%	130,550	17,117	10.1%	9.6%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	52.9	0.92	0.00%	0.53	0.105	0.003	23.1	0.105	0.069	29.6%	4,316,169	450,335	15.4%	1.7%
▼ First Investment Co.	OLAK.KW	NM	0.78	0.00%	1.10	0.039	(0.001)	17.4	0.060	0.032	6.5%	2,370,403	94,673	67.0%	0.9%
▼ Gulf Investment House	GIHK.KW	49.6	3.20	0.00%	0.93	0.350	(0.023)	142.3	0.421	0.309	6.1%	141,639	49,924	3.9%	6.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.1	1.09	4.75%	1.29	0.158	(0.001)	104.9	0.191	0.153	(9.2%)	2,551,381	405,260	68.9%	13.4%
▼ Bayan Investment Co.	BAYK.KW	52.2	0.91	0.00%	0.76	0.055	(0.005)	12.6	0.067	0.037	39.2%	596,989	33,748	51.8%	1.7%
▼ Osoul Investment Co.	OSUL.KW	NM	0.74	12.21%	0.42	0.082	(0.002)	10.4	0.110	0.077	(9.0%)	66,697	5,296	13.4%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.79	0.00%	0.36	0.073	0.001	22.5	0.086	0.064	8.6%	423,346	30,494	35.7%	NM
▲ Kamco Investment Co.	KAMC.KW	8.7	0.54	5.18%	0.58	0.097	0.000	33.0	0.110	0.085	12.2%	76,294	7,358	21.6%	6.1%
= National International Holding Co.	NIHK.KW	12.3	0.60	5.28%	0.75	0.106	0.000	23.3	0.116	0.102	(1.9%)	4,475,883	477,837	124.7%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.90	0.00%	0.56	0.163	0.013	36.4	0.193	0.083	82.3%	3,292,946	526,597	181.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.89	0.00%	0.31	0.095	(0.001)	19.6	0.122	0.076	18.3%	7,200	667	6.9%	0.7%
= Al-Deera Holding	DEER.KW	14.3	1.36	0.00%	0.87	0.403	0.000	37.0	0.575	0.260	49.3%	1,202	447	1.8%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	39.5	1.13	0.00%	2.09	0.087	(0.002)	33.3	0.109	0.079	(9.2%)	285,531	24,915	59.8%	2.9%
= Ekttitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.08	3.02%	1.21	0.262	0.005	133.7	0.273	0.211	15.9%	8,968	2,304	20.1%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.4	0.59	4.99%	0.34	0.590	0.000	200.9	0.608	0.425	38.8%	0	0	0.1%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.4	0.72	0.00%	0.53	0.043	0.004	7.6	0.050	0.031	26.2%	3,749,148	155,505	38.6%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.041	(0.001)	33.3	0.050	0.040	(6.2%)	5,615,213	230,627	43.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	65.6	4.90	0.00%	NA	0.378	(0.003)	56.7	0.400	0.259	45.9%	1,559,144	589,575	125.1%	7.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.03	0.053	(0.002)	56.1	0.068	0.043	(6.4%)	3,904,323	209,857	30.3%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.38	0.041	0.002	17.5	0.044	0.025	46.6%	13,372,729	529,763	146.7%	NM
▲ National Industries Group	NIND.KW	13.7	1.00	2.28%	1.41	0.219	0.002	527.8	0.234	0.194	12.7%	2,728,614	598,837	24.5%	7.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.53	0.00%	0.53	0.155	0.001	4.7	0.184	0.102	46.2%	125,000	19,077	172.9%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.60	0.00%	0.35	0.410	(0.008)	141.8	0.607	0.404	(20.1%)	411,762	171,342	17.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.46	0.00%	0.80	0.041	0.000	24.7	0.044	0.029	39.7%	1,065,368	42,649	29.9%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.40	0.00%	0.12	0.043	0.000	7.1	0.097	0.020	104.8%	194	8	61.9%	1.2%
▼ Egypt Kuwait Holding Co.	ECHK.KW	5.6	3.12	7.91%	0.19	0.233	(0.014)	262.6	0.287	0.224	(8.3%)	1,857,723	441,705	3.4%	55.4%
▼ GFH Financial Group	GFH.KW	9.5	1.09	5.12%	0.95	0.089	(0.000)	310.0	0.092	0.076	16.4%	710,060	63,348	23.3%	11.5%
= Inovest	INOV.KW	24.1	0.77	2.68%	0.80	0.112	0.000	34.4	0.127	0.072	32.8%	276,569	30,631	72.7%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.6	0.53	0.00%	0.09	0.060	0.000	11.7	0.074	0.053	(5.1%)	13,000	781	2.3%	6.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.8	0.54	4.92%	0.52	0.061	0.001	16.1	0.077	0.056	7.4%	695,550	42,283	37.0%	6.8%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.8	7.43	3.70%	0.90	2.001	0.001	401.8	2.180	1.705	16.1%	141,553	283,245	11.6%	29.9%
Financial Services		12.3	0.91	5.06%				4,113.8			10.3%	65,087,053	7,199,009		6.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▼ Automated Systems Co.	ASCK.KW	NM	1.96	0.00%	0.24	0.232	(0.002)	23.2	0.298	0.076	191.8%	687	156	131.2%	0.7%	
Technology		NM	1.96	0.00%				23.2			191.8%	687	156		0.7%	
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.6	1.35	3.13%	0.49	0.160	0.001	176.0	0.184	0.146	(7.5%)	1,476,557	237,953	9.4%	9.9%	
Utilities		13.6	1.35	3.13%				176.0			(7.5%)	1,476,557	237,953		9.9%	
Boursa Kuwait		12.47	0.97	2.9%				41,058.3			1.39%	184,715,200	41,431,111		9.5%	

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.232	191.8%
MENA Real Estate Co.	0.082	188.0%
First Takaful Insurance Co.	0.153	163.8%
Palms Agro Production Co.	0.178	119.8%
Credit Rating & Collection Co.	0.043	104.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.724	1,344,901,330
Agility (PWC Logistics)	0.297	1,240,404,318
Kuwait Projects Co.(Holding)	0.120	925,775,360
National Real Estate Co.	0.090	840,168,663
GFH Financial Group	0.089	812,663,365

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.297	(41.7%)
Dar Al Thuraya Real Estate Co.	0.088	(32.4%)
Jazeera Airways Co.	0.982	(29.3%)
United Projects Group	0.142	(20.7%)
Arabi Holding Group Co.	0.410	(20.1%)

YTD Most Active by Value	Close (KWD)	Value
Kuwait Finance House	0.724	1,022,359,336
Agility (PWC Logistics)	0.297	497,644,343
National Bank of Kuwait	0.858	471,750,041
Int'l Financial Advisors Co.	0.321	250,949,363
Gulf Bank	0.265	213,234,804

* Different Fiscal Year Company

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