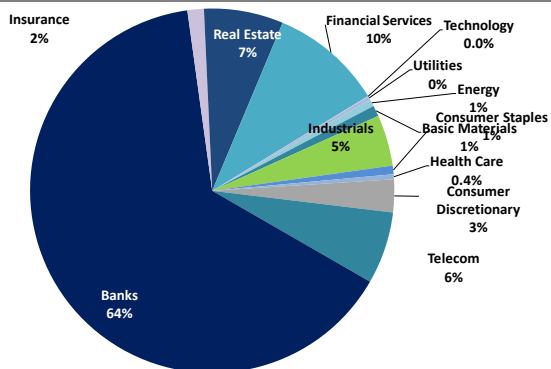


Boursa Kuwait Daily Report

July 10, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,003.4	24.7	11.1%
2- National Bank of Kuwait	9,083.7	15.5	14.6%
3- Boubyan Bank	3,189.0	32.4	11.0%
4- Zain	2,189.5	9.6	17.8%
5- Gulf Bank	1,417.4	25.0	7.0%
6- Mabane Co.	1,316.2	16.0	12.0%
7- Warba Bank	1,232.5	53.2	6.7%
8- Commercial Bank of Kuwait	1,183.3	7.5	20.3%
9- Burgan Bank	1,054.3	22.4	5.4%
10- Ahli Bank of Kuwait	816.7	15.2	8.3%
Total	36,486	18.81	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.356	0.122	52.1%
First Investment Co.	0.049	0.005	10.2%
Kuwait Hotels Co.	0.237	0.019	8.7%
National Industries Co.	0.217	0.013	6.4%
Warba Capital Holding Co.	0.343	0.019	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.551	(0.375)	(19.5%)
Kuwait Emirates Holding Co.	0.191	(0.015)	(7.3%)
Al Madar Finance & Investment Co.	0.108	(0.006)	(5.3%)
Tamdeen Real Estate Co.	0.353	(0.018)	(4.9%)
Credit Rating & Collection Co.	0.101	(0.005)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.049	10.2%	140,536,723
Kuwait Business Town Real Estate Co.	0.114	0.9%	49,793,571
Asiya Capital Investment Co.	0.042	4.2%	31,311,800
GFH Financial Group	0.110	(1.8%)	29,666,208
Hayat Communications Co.	0.356	52.1%	27,089,800

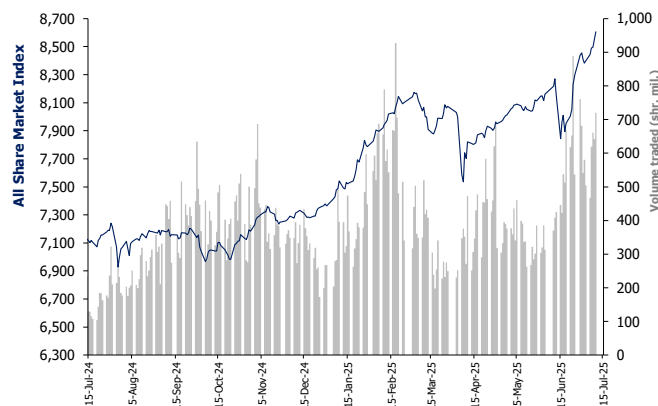
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,605.7	▲	0.7%	1.8%	16.9%
Energy	1,697.2	▲	1.0%	12.1%	42.7%
Basic Materials	880.2	▲	0.3%	2.9%	(3.4%)
Industrials	686.7	▲	0.1%	(4.5%)	(5.1%)
Consumer Staples	1,295.2	▲	0.9%	(2.6%)	29.7%
Health Care	480.8	▼	(1.2%)	(15.6%)	4.9%
Consumer Discretionary	2,276.5	▼	(0.0%)	(0.2%)	7.2%
Telecommunications	1,092.4	▲	1.7%	3.8%	7.3%
Banks	2,204.4	▲	1.1%	2.0%	21.8%
Insurance	1,920.3	▲	2.0%	0.9%	(6.6%)
Real Estate	1,795.3	▼	(1.4%)	1.5%	32.7%
Financial Services	1,600.1	▼	(0.1%)	3.9%	5.9%
Technology	1,455.0	▼	(3.4%)	31.6%	39.9%
Utilities	381.6	▼	(0.7%)	(1.4%)	(4.0%)

Market Breadth	76	43	21		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,350.87	81.9	0.9%	1.8%	19.3%
Main 50 Index	7,386.56	5.1	0.1%	2.3%	8.5%
Main Market Index	7,323.36	(13.9)	(0.2%)	1.8%	6.0%
All Share Market Index	8,605.67	60.4	0.7%	1.8%	16.9%
Market Cap (KWD Mn)	51,958.90	364.67	0.7%	1.7%	19.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	720.1	78.6	12.2%	436.9	222.9
Value Traded (KWD Mn)	135.1	(3.25)	(2.4%)	109.2	54.8
No. of Trades	35,025	4,615.0	15.2%	21,836	14,128

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.812	0.7%	18,115,196
National Bank of Kuwait	1.039	1.9%	9,663,250
Hayat Communications Co.	0.356	52.1%	8,229,995
First Investment Co.	0.049	10.2%	6,724,390
Zain	0.506	2.0%	6,232,441

Boursa Kuwait - Premier Market

Thursday, July 10, 2025

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-25 Trading Indicators			
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-25 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	1.039	0.019	1.9%	9,084	20.8%	17.5%	15.5	2.25	2.4%	1.21	14.6%	21.8%	780.05	760.59
▲ Gulf Bank	0.355	0.003	0.9%	1,417	3.3%	2.7%	25.0	1.75	2.8%	1.06	7.0%	14.3%	1,232.41	406.49
▲ Ahli Bank	0.312	0.004	1.3%	817	1.9%	1.6%	15.2	1.27	3.2%	0.66	8.3%	26.0%	477.75	141.79
▼ Kuwait International Bank	0.289	(0.001)	(0.3%)	517	1.2%	1.0%	21.2	1.47	1.6%	1.01	6.9%	65.8%	1,640.57	388.37
▲ Burgan Bank	0.277	0.004	1.5%	1,054	2.4%	2.0%	22.4	1.22	2.2%	1.10	5.4%	65.5%	711.99	166.45
▲ Kuwait Finance House	0.812	0.006	0.7%	15,003	34.4%	28.9%	24.7	2.73	1.5%	1.36	11.1%	17.6%	1,725.93	1,312.94
▲ Boubyan Bank	0.723	0.004	0.6%	3,189	7.3%	6.1%	32.4	3.57	1.4%	1.03	11.0%	35.3%	416.81	272.57
▲ Kuwait Investment Co.	0.189	0.004	2.2%	104	0.2%	0.2%	9.1	0.84	6.8%	0.96	9.2%	9.2%	303.68	52.94
▲ National Investments Co	0.255	0.002	0.8%	203	0.5%	0.4%	14.5	0.95	8.6%	1.32	6.5%	0.4%	425.91	108.10
▲ Kuwait Projects Co. (Holding)	0.088	0.000	0.2%	442	1.0%	0.9%	29.6	0.69	0.0%	0.81	2.3%	(6.9%)	1,145.74	108.94
▼ Arzan Financial Group for Financing & In	0.279	(0.001)	(0.4%)	253	0.6%	0.5%	14.7	1.34	1.0%	1.04	9.1%	5.3%	1,942.18	552.18
▲ Aayan Leasing and Investment	0.188	0.004	2.2%	125	0.3%	0.2%	6.3	1.13	4.0%	1.27	17.8%	19.7%	714.46	117.80
= Kuwait Real Estate Co.	0.378	0.000	0.0%	402	0.9%	0.8%	32.4	2.19	0.0%	0.97	6.8%	47.7%	1,474.86	482.00
▼ Salhia Real Estate Co.	0.419	(0.001)	(0.2%)	261	0.6%	0.5%	23.3	1.41	3.5%	0.37	6.0%	10.3%	172.91	72.07
▲ Mabane Co.	0.890	0.003	0.3%	1,316	3.0%	2.5%	16.0	1.92	1.6%	1.01	12.0%	23.8%	193.35	159.76
= The Commercial Real Estate Co.	0.194	0.000	0.0%	368	0.8%	0.7%	24.6	1.23	1.5%	0.65	5.0%	35.0%	450.26	80.29
▲ National Industries Group (Holding)	0.264	0.001	0.4%	668	1.5%	1.3%	14.2	1.19	3.8%	1.41	8.4%	11.8%	937.03	235.14
▼ Gulf Cable and Electrical Industries	2.018	(0.007)	(0.3%)	420	1.0%	0.8%	31.5	1.43	3.4%	0.98	4.5%	12.1%	36.52	73.90
▼ Heavy Engineering Industries and Shipb	0.880	(0.002)	(0.2%)	159	0.4%	0.3%	17.4	2.00	4.0%	0.68	11.5%	4.9%	72.51	63.59
▲ Boubyan Petrochemical Co.	0.650	0.002	0.3%	348	0.8%	0.7%	11.5	1.37	6.1%	0.73	11.9%	0.0%	126.88	85.75
▼ Agility Public Warehousing Co.	0.157	(0.001)	(0.6%)	401	0.9%	0.8%	7.2	0.41	6.1%	1.59	5.6%	(36.4%)	1,343.59	296.93
▲ Mobile Telecommunications Co.	0.506	0.010	2.0%	2,189	5.0%	4.2%	9.6	1.72	4.9%	1.21	17.8%	7.9%	526.14	250.06
▼ Human Soft Holding Co.	2.460	(0.003)	(0.1%)	332	0.8%	0.6%	8.4	2.51	14.2%	0.50	30.0%	(9.6%)	68.26	174.05
▲ IFA Hotels & Resorts Co.	0.849	0.019	2.3%	247	0.6%	0.5%	12.0	5.64	3.0%	0.76	47.2%	(41.7%)	59.03	87.30
▼ Jazeera Airways Co.	1.468	(0.021)	(1.4%)	323	0.7%	0.6%	18.4	10.30	2.7%	0.77	56.1%	45.6%	86.27	104.88
▼ GFH Financial Group BSC	0.110	(0.002)	(1.8%)	422	1.0%	0.8%	11.3	1.46	4.2%	0.95	13.0%	12.2%	1,644.17	164.01
▲ Warba Bank	0.274	0.002	0.7%	1,233	2.8%	2.4%	53.2	3.57	0.0%	0.99	6.7%	53.9%	2,995.34	574.08
▲ Kuwait Telecommunication Co.	0.569	0.002	0.4%	568	1.3%	1.1%	18.0	2.65	6.2%	0.64	14.7%	5.8%	113.00	62.95
▲ Mezzan Holding Co.	1.194	0.010	0.8%	371	0.9%	0.7%	23.6	2.92	2.1%	0.46	12.4%	32.7%	71.97	69.27
▼ Integrated holding Co.	0.578	(0.004)	(0.7%)	146	0.3%	0.3%	20.1	2.19	4.3%	0.55	10.9%	25.7%	165.82	91.22
▼ Boursa Kuwait Securities Co.	3.400	(0.043)	(1.2%)	683	1.6%	1.3%	31.8	11.56	2.4%	0.95	36.3%	47.8%	34.62	96.73
▲ Ali Alghanim Sons Automotive Co.	1.126	0.001	0.1%	406	0.9%	0.8%	13.3	4.64	3.1%	0.48	34.8%	43.9%	149.46	175.32
▼ Bayout Investment Group Holding Co.	0.372	(0.003)	(0.8%)	112	0.3%	0.2%	13.1	1.99	5.4%	0.48	15.1%	(9.7%)	165.19	64.57
Subtotal- Premier Market Stocks	9,350.87	81.92	0.9%	43,583	100%	84%	17.4	1.75	3.61%		11.2%	19.3%	22,404.65	7,852.99
Rest of the Market				8,376		16%	11.8	1.09	1.95%		7.1%		31,770.33	5,682.38

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, July 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	YTD-25 ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)				
▼ Senergy Holding Co.	SENE.KW	NM	1.60	0.00%	1.08	0.074	(0.002)	14.7	0.079	0.030	22.1%	3,202,496	238,849	157.2%	1.9%		
▲ Independent Petroleum Group	IPGK.KW	14.5	1.28	5.07%	0.27	0.756	0.033	136.7	0.723	0.456	59.8%	6	5	1.4%	8.8%		
▼ National Petroleum Services Co.	NAPS.KW	8.7	2.41	5.14%	0.17	1.320	(0.030)	128.0	1.463	0.744	46.7%	74	98	1.1%	27.8%		
▼ The Energy House Co.	ENER.KW	NM	3.76	0.00%	0.76	0.266	(0.003)	12.1	0.350	0.076	79.7%	580,532	155,936	859.0%	NM		
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.6	0.54	0.00%	0.24	0.162	0.002	41.1	0.173	0.105	(0.6%)	1,226,561	196,846	28.3%	4.6%		
Energy		11.6	1.60	5.10%				332.5			42.7%	5,009,669	591,733		11.2%		
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.47	6.66%	0.49	0.601	0.001	39.1	0.740	0.495	(3.5%)	23,953	14,333	11.7%	0.5%		
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.37	6.12%	0.73	0.650	0.002	347.6	0.720	0.560	0.0%	846,830	548,087	23.7%	11.9%		
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.9	2.70	6.42%	0.13	1.090	0.003	110.0	2.850	0.750	(12.7%)	1,849	2,013	0.1%	21.0%		
Basic Materials		12.2	2.47	6.42%				496.7			(3.4%)	872,632	564,433		12.5%		
▲ Specialities Group Holding Co.	SPEC.KW	17.6	0.91	1.18%	0.70	0.162	0.003	30.4	0.189	0.086	25.6%	3,063,979	490,766	147.6%	5.1%		
▼ Kuwait Cement Co.	KCEM.KW	NM	1.17	1.62%	0.63	0.359	(0.001)	256.0	0.382	0.169	58.1%	349,195	124,626	7.3%	1.3%		
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.5	1.43	3.44%	0.98	2.018	(0.007)	420.1	2.360	1.500	12.1%	285,813	579,812	17.5%	4.5%		
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.4	2.00	3.98%	0.68	0.880	(0.002)	158.6	0.966	0.729	4.9%	844,015	741,108	40.2%	11.5%		
▲ Kuwait Portland Cement Co.	PCEM.KW	17.7	0.98	6.60%	0.43	0.758	0.002	76.0	0.900	0.739	(6.5%)	42,318	32,113	5.8%	5.5%		
▲ Shuaiba Industrial Co.	PAPE.KW	17.4	0.89	6.96%	0.22	0.170	0.003	16.9	0.225	0.159	(19.8%)	1,347,788	237,246	5.0%	5.1%		
= Metal & Recycling Co.	MRCK.KW	NM	1.67	0.00%	0.20	0.144	0.000	13.0	0.233	0.068	20.0%	670,150	96,850	56.6%	1.0%		
▲ ACICO Industries Co.	ACIC.KW	NM	0.84	0.00%	0.60	0.073	0.001	24.1	0.100	0.052	(10.9%)	7,399,297	528,640	121.2%	NM		
▲ National Industries Co.	NIBM.KW	17.3	0.89	4.60%	0.21	0.217	0.013	78.0	0.249	0.160	22.6%	954	192	2.0%	5.2%		
▼ Equipment Holding Co.	EQUI.KW	NM	2.01	0.00%	1.02	0.068	(0.002)	5.4	0.090	0.025	(13.9%)	1,006,538	68,974	260.0%	NM		
▲ National Co. for Consumer Industries	NCCI.KW	37.2	1.09	0.00%	0.26	0.109	0.004	32.7	0.134	0.090	3.8%	7,365,326	792,371	197.1%	2.9%		
▼ Agility (PWC Logistics)	AGLT.KW	7.2	0.41	6.06%	1.59	0.157	(0.001)	400.7	0.291	0.140	(36.4%)	9,266,032	1,456,447	52.6%	5.6%		
▼ National Cleaning Co.	CLEA.KW	13.9	0.50	0.00%	0.80	0.063	(0.000)	14.7	0.069	0.041	4.3%	1,615,625	102,856	128.2%	3.6%		
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.85	0.00%	0.80	0.058	0.000	16.0	0.068	0.040	(4.3%)	39,610	2,295	70.2%	NM		
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.0	1.30	4.28%	0.48	0.343	0.003	46.9	0.357	0.276	6.2%	172,996	59,974	9.6%	11.8%		
▼ Humansoft Holding Co.	HUMN.KW	8.4	2.51	14.17%	0.50	2.460	(0.003)	331.5	2.809	2.332	(9.6%)	158,822	390,413	50.7%	30.0%		
= Gulf Franchising Co.	GFCI.KW	NM	8.44	0.00%	1.24	0.267	0.000	10.7	0.268	0.078	221.7%	0	0	1.3%	NM		
▲ Combined Group Contracting Co.	CGCK.KW	15.6	1.86	4.44%	0.71	0.673	0.002	115.1	0.750	0.564	3.5%	2,746,453	1,855,391	48.3%	11.9%		
= United Projects Group	UPAC.KW	68.6	0.51	0.00%	0.23	0.143	0.000	54.0	0.198	0.132	(7.7%)	6,500	930	1.3%	0.7%		
▲ Mubarrad Holding Co.	MBRD.KW	11.8	0.85	4.72%	0.90	0.106	0.001	17.4	0.117	0.080	12.8%	1,966,561	206,480	87.6%	7.1%		
▼ Integrated holding Co.	INTEGRATED.KW	20.1	2.19	4.33%	0.55	0.578	(0.004)	146.2	0.625	0.460	25.7%	881,775	511,823	65.5%	10.9%		
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	50,000	4,052	0.6%	4.2%		
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.2	1.09	6.19%	0.07	0.420	0.005	63.0	0.450	0.357	10.2%	34,418	14,350	11.0%	11.9%		
Industrials		17.3	1.09	4.60%				2,356.6			(5.1%)	39,314,165	8,297,709		6.0%		

Boursa Kuwait Daily Bulletin

Thursday, July 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	YTD-25 ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.83	0.00%	0.28	0.099	0.002	20.7	0.123	0.092	(7.5%)	282,142	27,756	14.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	23.6	2.92	2.09%	0.46	1.194	0.010	371.1	1.238	0.760	32.7%	42,931	50,315	23.2%	12.4%
Consumer Staples		23.6	1.87	2.09%				391.8			29.7%	325,073	78,071		6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	1.22	3.63%	0.01	0.459	(0.015)	82.6	0.935	0.324	41.6%	44,708	20,778	0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	1.73	0.00%	0.06	0.730	0.000	147.8	0.800	0.548	(8.4%)	0	0	2.6%	13.3%
Health Care		13.0	1.47	3.63%				230.4			4.9%	44,708	20,778		6.2%
▼ Kuwait National Cinema Co.	KCIN.KW	7.9	1.14	6.21%	0.30	1.170	(0.018)	108.3	1.400	1.005	0.9%	80	94	0.9%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	11.6	1.88	0.00%	NA	0.237	0.019	13.4	0.365	0.133	36.2%	312	69	1.2%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.0	5.64	2.98%	0.76	0.849	0.019	247.2	2.034	0.732	(41.7%)	963,619	815,043	20.3%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	27.6	2.19	1.26%	0.60	0.396	(0.004)	176.2	0.700	0.121	22.7%	928,496	366,529	615.1%	7.9%
= Kuwait Resorts Co.	MUNK.KW	18.2	0.86	2.00%	0.76	0.140	0.000	30.3	0.150	0.066	28.8%	0	0	22.8%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	18.4	10.30	2.72%	0.77	1.468	(0.021)	323.0	1.768	0.851	45.6%	290,793	430,173	39.2%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.5	1.26	2.52%	0.52	0.278	0.001	117.0	0.441	0.127	27.4%	68,465	18,932	31.1%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	65.5	1.09	NM	0.24	0.125	0.001	15.0	0.138	0.094	15.5%	338,332	42,267	139.7%	1.7%
= Al Eid Food Co.	ALEID.KW	13.0	1.43	5.78%	0.18	0.225	0.000	70.3	0.251	0.193	(10.5%)	3,615,639	813,419	69.4%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	24.3	2.10	2.52%	0.35	0.236	0.002	12.3	0.393	0.156	5.4%	85,631	19,741	17.4%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.64	3.08%	0.48	1.126	0.001	406.2	1.155	0.769	43.9%	890,837	1,003,379	41.4%	34.8%
Consumer Discretionary		18.2	1.88	2.72%				1,519			7.2%	7,182,204	3,509,645		16.0%
▲ Zain	ZAIN.KW	9.6	1.72	4.94%	1.21	0.506	0.010	2,189.5	0.501	0.425	7.9%	12,375,588	6,232,441	12.2%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.8	1.00	8.24%	0.58	1.086	(0.004)	544.3	1.250	0.988	2.0%	180,147	195,165	2.0%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.0	2.65	6.15%	0.64	0.569	0.002	568.3	0.616	0.511	5.8%	1,443,923	821,021	11.3%	14.7%
▲ Hayat Communications Co.	DIGTUS.KW	NM	6.59	0.00%	0.94	0.356	0.122	31.1	0.237	0.059	408.6%	27,089,800	8,229,995	145.4%	NM
Telecommunications		9.8	2.18	6.15%				3,333.1			7.3%	41,089,458	15,478,623		15.2%
▲ National Bank of Kuwait	NBKK.KW	15.5	2.25	2.41%	1.21	1.039	0.019	9,083.7	1.028	0.800	21.8%	9,361,156	9,663,250	8.9%	14.6%
▲ Gulf Bank	GBKK.KW	25.0	1.75	2.82%	1.06	0.355	0.003	1,417.4	0.359	0.257	14.3%	7,280,405	2,587,442	30.9%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.5	1.53	7.07%	0.36	0.540	0.004	1,183.3	0.852	0.455	(3.0%)	64,702	34,824	0.3%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	15.2	1.27	3.19%	0.66	0.312	0.004	816.7	0.313	0.248	26.0%	3,451,343	1,069,117	18.3%	8.3%
▼ Kuwait International Bank	KIBK.KW	21.2	1.47	1.62%	1.01	0.289	(0.001)	516.9	0.291	0.163	65.8%	15,858,058	4,595,123	91.7%	6.9%
▲ Burgan Bank	BURG.KW	22.4	1.22	2.16%	1.10	0.277	0.004	1,054.3	0.289	0.168	65.5%	10,290,472	2,830,784	18.7%	5.4%
▲ Kuwait Finance House	KFH.KW	24.7	2.73	1.47%	1.36	0.812	0.006	15,003.4	0.809	0.644	17.6%	22,368,997	18,115,196	9.3%	11.1%
▲ Boubyan Bank	BOUK.KW	32.4	3.57	1.38%	1.03	0.723	0.004	3,189.0	0.725	0.485	35.3%	1,896,583	1,370,311	9.4%	11.0%
▲ Warba Bank	WARB.KW	53.2	3.57	0.00%	0.99	0.274	0.002	1,232.5	0.277	0.158	53.9%	18,553,003	5,063,471	66.6%	6.7%
Banks		22.4	1.75	2.28%				33,497.3			21.8%	89,124,719	45,329,518		11.7%

Boursa Kuwait Daily Bulletin

Thursday, July 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Insurance Co.	KINS.KW	8.7	0.58	7.35%	0.07	0.517	0.008	95.5	0.650	0.490	(12.4%)	38,589	19,721	4.8%	6.7%
▲ Gulf Insurance Group	GINS.KW	13.4	1.16	2.25%	0.08	1.020	0.031	289.4	1.832	0.855	(9.7%)	1	1	0.0%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	7.7	1.12	1.78%	0.14	0.773	0.023	182.4	0.836	0.612	(5.9%)	4,822	3,726	0.8%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.8	0.84	7.00%	0.42	0.166	0.001	40.6	0.171	0.130	1.2%	319,229	52,918	7.5%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	7.0	1.14	2.89%	0.11	0.344	0.000	107.0	0.462	0.288	1.8%	0	0	0.7%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.87	0.00%	0.45	0.168	(0.005)	17.9	0.245	0.130	1.2%	532,955	90,538	33.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	63.7	2.00	0.00%	0.53	0.078	0.000	8.6	0.155	0.033	48.5%	7,554,514	608,864	386.2%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.8	1.13	4.95%				770.1			(6.6%)	8,450,110	775,768		10.6%
▲ Sokouk Holding Co.	SHCK.KW	8.7	1.01	0.00%	1.14	0.062	0.000	35.6	0.068	0.043	22.7%	2,877,016	179,465	110.7%	11.6%
= Kuwait Real Estate Co.	KREK.KW	32.4	2.19	0.00%	0.97	0.378	0.000	402.4	0.437	0.208	47.7%	2,130,642	801,908	138.6%	6.8%
= United Real Estate Co.	UREK.KW	40.6	1.08	0.00%	0.58	0.166	0.000	216.1	0.237	0.041	45.6%	755,213	125,998	34.3%	2.7%
= National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.24	0.086	0.000	18.8	0.087	0.066	(87.1%)	2,695,950	231,469	248.7%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	23.3	1.41	3.45%	0.37	0.419	(0.001)	261.1	0.435	0.379	10.3%	1,798,350	753,510	27.7%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.9	0.53	4.71%	0.19	0.353	(0.018)	141.7	0.389	0.323	(4.6%)	13,201	4,705	1.5%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.40	7.59%	0.44	0.262	0.001	54.8	0.324	0.233	(3.3%)	83,555	21,818	6.0%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	19.4	1.22	1.91%	1.18	0.129	0.002	49.8	0.128	0.054	91.4%	14,776,033	1,887,669	318.3%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.1	0.65	0.00%	0.69	0.083	0.000	29.1	0.102	0.043	0.6%	3,007,685	249,165	72.1%	5.0%
▲ Mabanee Co.	MABK.KW	16.0	1.92	1.57%	1.01	0.890	0.003	1,316.2	0.904	0.719	23.8%	526,147	467,958	13.1%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	17.2	0.58	4.70%	0.28	0.104	(0.001)	35.2	0.123	0.095	3.0%	106,283	10,880	5.0%	3.4%
= The Commercial Real Estate Co.	TJUK.KW	24.6	1.23	1.47%	0.65	0.194	0.000	367.8	0.207	0.132	35.0%	3,400,847	662,533	23.7%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	41.6	3.61	0.00%	0.46	0.195	0.002	43.0	0.195	0.109	78.9%	5,856,782	963,840	102.9%	8.7%
= A'ayan Real Estate Co.	AYRE.KW	14.2	0.69	4.81%	0.68	0.104	0.000	43.2	0.114	0.069	15.0%	1,213,121	126,763	63.6%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	24.2	0.62	3.66%	0.06	0.082	(0.001)	19.0	0.094	0.053	10.6%	5,170,959	417,986	53.5%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	6.31	0.00%	0.41	0.049	(0.001)	9.1	0.083	0.028	36.6%	666,996	32,635	87.9%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.95	0.00%	1.05	0.082	0.002	44.2	0.085	0.055	10.7%	12,782,413	1,048,944	78.0%	0.9%
▲ Tijara Real Estate & Investment Co.	TJJA.KW	13.8	0.62	6.90%	0.53	0.073	0.001	26.8	0.078	0.055	8.7%	1,618,944	116,275	49.6%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	23.9	1.16	0.00%	0.22	0.133	0.002	41.4	0.147	0.092	18.8%	441,505	57,800	59.5%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.36	0.00%	0.46	0.095	0.001	27.7	0.115	0.055	23.2%	619,005	58,131	131.9%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	9.3	1.94	0.00%	0.71	0.197	0.000	63.4	0.205	0.118	62.8%	555,932	109,136	80.9%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	25.8	1.30	2.63%	1.12	0.114	0.001	68.2	0.216	0.047	42.6%	49,793,571	5,782,975	987.3%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	11.8	1.45	0.00%	0.89	0.129	(0.001)	17.6	0.332	0.066	(15.1%)	9,958,062	1,299,923	516.3%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	12.34	0.00%	0.42	1.551	(0.375)	215.2	2.660	0.041	2,389.6%	2,367,611	4,179,031	199.9%	NM
▲ Mashaer Holding Co.	MASHAER.KW	13.8	0.99	0.00%	0.53	0.095	0.004	15.2	0.105	0.056	21.8%	15,917,797	1,497,639	179.7%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.52	0.00%	0.41	0.051	0.000	5.0	0.074	0.026	27.5%	1,048,311	53,013	420.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	28.1	2.66	0.00%	0.10	0.295	0.001	19.5	0.315	0.102	59.1%	1,163,736	341,905	80.9%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	7.0	0.80	0.00%	0.03	0.110	(0.003)	16.1	0.138	0.090	1.9%	93,991	10,339	14.8%	11.5%
= Osos Holding Group Co.	OSOS.KW	9.1	1.34	0.00%	0.35	0.182	0.000	19.9	0.182	0.075	45.6%	0	0	8.5%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.142	0.003	27.0	1.198	1.055	1.4%	18,795	21,437	20.4%	NA
Real Estate		15.1	1.16	3.55%				3,650.0			32.7%	141,458,453	21,514,850		6.0%

Boursa Kuwait Daily Bulletin

Thursday, July 10, 2025

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	9.1	0.84	6.84%	0.96	0.189	0.004	104.2	0.200	0.143	9.2%	1,857,472	346,469	55.1%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.92%	0.52	0.238	0.001	120.9	0.283	0.180	(2.5%)	89,523	21,425	7.7%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	16.5	1.95	0.00%	1.25	0.420	(0.002)	227.9	0.440	0.204	10.5%	5,608,866	2,368,569	161.8%	11.8%
▲ National Investment Co.	NINV.KW	14.5	0.95	8.62%	1.32	0.255	0.002	203.2	0.277	0.214	0.4%	3,534,837	902,407	53.4%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.6	0.69	0.00%	0.81	0.088	0.000	442.2	0.116	0.086	(6.9%)	6,813,407	602,137	22.9%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	71.4	0.65	0.00%	1.23	0.067	(0.000)	31.0	0.089	0.055	(8.1%)	2,391,848	159,554	30.5%	0.9%
▼ The Securities House Co.	SECH.KW	21.9	0.83	0.00%	1.20	0.084	(0.003)	33.4	0.100	0.050	15.3%	19,017,324	1,587,248	123.9%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.7	1.34	1.04%	1.04	0.279	(0.001)	253.2	0.301	0.153	5.3%	4,038,628	1,123,861	214.0%	9.1%
= Kuwait Financial Centre	MARKZ.KW	16.5	0.69	4.77%	0.81	0.146	0.000	73.7	0.167	0.109	(3.3%)	3,428,641	502,235	25.2%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.9	1.20	0.00%	0.58	0.147	(0.002)	32.3	0.337	0.075	(45.1%)	1,701,037	251,087	193.8%	10.2%
▲ First Investment Co.	OLAK.KW	9.9	0.81	0.00%	1.13	0.049	0.005	21.6	0.055	0.031	3.9%	140,536,723	6,724,390	199.2%	8.2%
▲ Gulf Investment House	GIHK.KW	54.8	4.92	0.00%	0.91	0.543	0.002	220.7	0.870	0.398	(12.8%)	132,203	71,264	19.0%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.3	1.13	3.99%	1.27	0.188	0.004	124.8	0.191	0.138	19.7%	5,051,549	943,046	107.6%	17.8%
▲ Bayan Investment Co.	BAYK.KW	7.4	1.04	0.00%	0.75	0.060	0.001	14.2	0.084	0.047	(2.8%)	1,276,342	76,464	53.9%	14.0%
▲ Osoul Investment Co.	OSUL.KW	23.9	1.96	5.21%	0.46	0.192	0.001	24.3	0.223	0.073	39.1%	1,214,231	238,801	81.0%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.55	0.00%	0.33	0.178	0.000	43.7	0.225	0.087	39.1%	62,462	11,076	35.4%	NM
▲ Kamco Investment Co.	KAMC.KW	11.5	0.73	3.68%	0.62	0.136	0.002	46.6	0.146	0.091	10.6%	606,890	81,684	39.7%	6.4%
▲ National International Holding Co.	NIHK.KW	19.5	0.91	0.00%	0.78	0.153	0.003	35.9	0.498	0.087	(55.9%)	2,187,877	331,174	289.5%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.76	0.00%	0.66	0.345	0.004	77.1	0.379	0.143	44.4%	9,529,381	3,320,091	103.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.01	0.00%	0.31	0.108	(0.006)	22.4	0.142	0.083	(3.6%)	2,610,268	285,131	124.7%	0.6%
▼ Al-Deera Holding	DEER.KW	11.9	1.11	1.33%	0.87	0.377	(0.001)	38.9	0.518	0.294	(0.5%)	20,489	7,724	175.7%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	11.5	1.66	0.00%	2.06	0.183	0.007	58.1	0.198	0.088	64.9%	19,518,542	3,558,855	441.4%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	4.13	0.00%	1.02	0.016	0.001	4.9	0.023	0.012	2.6%	17,805,552	281,873	80.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.2	1.42	5.88%	1.22	0.420	(0.005)	214.4	0.461	0.239	45.3%	2,743,795	1,155,005	39.8%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.4	0.29	6.37%	0.35	0.750	0.000	100.9	1.168	0.346	(23.1%)	0	0	0.7%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.99	0.00%	0.45	0.191	(0.015)	33.7	0.500	0.042	224.3%	2,129,331	425,000	164.0%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.55	0.00%	0.66	0.042	0.002	34.2	0.045	0.029	0.2%	31,311,800	1,327,972	47.6%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	79.0	4.30	0.00%	NA	0.350	(0.007)	52.5	0.407	0.333	(7.9%)	1,304,349	465,624	102.3%	5.4%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.28	0.00%	1.03	0.038	0.001	40.3	0.076	0.030	(39.0%)	23,725,312	901,506	95.0%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.66	0.00%	1.35	0.041	0.001	17.6	0.050	0.029	10.9%	12,312,010	504,224	180.4%	NM
▲ National Industries Group	NIND.KW	14.2	1.19	3.79%	1.41	0.264	0.001	668.0	0.265	0.198	11.8%	8,104,739	2,134,756	37.0%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	12.2	3.26	0.00%	0.55	0.343	0.019	10.3	0.354	0.135	37.8%	4,272,795	1,485,567	348.0%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.75	0.00%	0.81	0.061	0.001	37.5	0.061	0.036	36.4%	9,680,341	592,491	127.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	3.32	0.00%	0.17	0.101	(0.005)	16.7	0.209	0.032	124.4%	990,765	100,332	34.8%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.27	5.29%	0.20	0.204	0.000	241.4	0.282	0.189	(15.3%)	991,048	198,725	9.1%	29.2%
▼ GFH Financial Group	GFH.KW	11.3	1.46	4.18%	0.95	0.110	(0.002)	421.6	0.115	0.079	12.2%	29,666,208	3,257,746	42.9%	13.0%
▼ Inovent	INOV.KW	NM	0.75	0.00%	0.87	0.101	(0.001)	31.0	0.188	0.081	(14.5%)	4,892,055	499,414	227.7%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	27.2	0.61	4.26%	0.08	0.070	0.001	13.7	0.090	0.053	7.2%	140,901	9,903	23.8%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.4	0.60	4.21%	0.56	0.071	0.001	18.8	0.077	0.053	2.4%	871,324	62,182	35.7%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	31.8	11.56	2.41%	0.95	3.400	(0.043)	682.6	3.683	1.907	47.8%	209,992	717,161	17.2%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.1	1.99	5.38%	0.67	0.372	(0.003)	111.6	0.505	0.338	(9.7%)	2,042,341	763,702	55.1%	15.1%
Financial Services		13.6	1.16	4.51%				5,201.7			5.9%	384,423,298	38,397,873		7.1%

Boursa Kuwait Daily Bulletin

Thursday, July 10, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	Capital Turnover	ROE		
▼ Automated Systems Co.	ASCK.KW	NM	1.72	0.00%	0.28	0.200	(0.007)	20.0	0.244	0.132	39.9%	2,659,223	535,125	174.6%	NM		
Technology		NM	1.72	0.00%				20.0			39.9%	2,659,223	535,125		NM		
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.4	1.20	1.38%	0.56	0.145	(0.001)	159.5	0.173	0.137	(4.0%)	193,819	28,152	10.9%	6.5%		
Utilities		18.4	1.20	1.38%				159.5			(4.0%)	193,819	28,152		6.5%		
Boursa Kuwait		14.52	1.27	2.5%				51,958.9			16.88%	720,147,531	135,122,280		10.1%		

Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.551	2389.6%
Hayat Communications Co.	0.356	408.6%
Kuwait Emirates Holding Co.	0.191	224.3%
Gulf Franchising Co.	0.267	221.7%
Credit Rating & Collection Co.	0.101	124.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.114	5,905,370,892
Warba Bank	0.274	2,995,339,041
Oula Fuel Marketing Co.	0.396	2,737,436,445
Arzan Financial Group For Fin. & Invest.	0.279	1,942,175,063
Kuwait Finance House	0.812	1,725,927,867

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.086	(87.1%)
National International Holding Co.	0.153	(55.9%)
Kuwait & M.E. Financial Inv. Co.	0.147	(45.1%)
IFA Hotels & Resorts Co.	0.849	(41.7%)
Alimtiiaz Investment Group	0.038	(39.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.396	1,639,950,135
Kuwait Finance House	0.812	1,312,936,261
Kuwait Business Town Real Estate Co.	0.114	853,741,561
National Bank of Kuwait	1.039	760,585,749
Warba Bank	0.274	574,076,618

* Different Fiscal Year Company

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