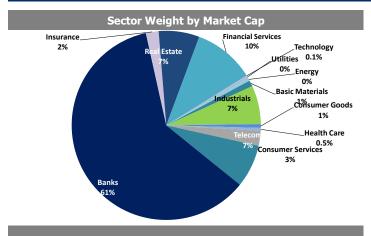


# **Boursa Kuwait Daily Report**

July 10, 2024



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,363.8	19.4	11.1%
2- National Bank of Kuwait	7,127.4	12.4	15.1%
3- Boubyan Bank	2,428.1	28.6	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabanee Co.	1,227.7	18.8	10.6%
6- Gulf Bank	1,057.1	15.8	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Ahli Bank of Kuwait	752.9	15.4	8.2%
9- Agility (PWC Logistics)	735.1	8.5	9.2%
10- Burgan Bank	673.2	14.6	5.4%
	20.250	45.00	44.00/
Total	28,258	15.32	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

# Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.084	0.006	7.3%
AL-Enma'a Real Estate Co.	0.061	0.004	6.1%
Arabi Holding Group Co.	0.370	0.020	5.7%
National Industries Co.	0.182	0.008	4.6%
Osos Holding Group Co.	0.087	0.003	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.224	(0.130)	(9.6%)
Tamdeen Investment Co.	0.535	(0.035)	(6.1%)
Kuwait Reinsurance Co.	0.366	(0.019)	(4.9%)
Bayan Investment Co.	0.059	(0.003)	(4.8%)
Senergy Holding Co.	0.034	(0.002)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Future Kid Entertainment and R.E Co.	0.124	(3.1%)	20,324,756
GFH Financial Group	0.092	0.0%	14,359,826
Gulf Bank	0.278	(0.7%)	10,390,503
Bayan Investment Co.	0.059	(4.8%)	10,010,965
Kuwait International Bank	0.188	0.0%	8,799,107

Source: Boursa Kuwait, Kamco Invest Research

# **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	41,269.5	▼	(0.3%)	1.8%	1.9%
Energy	202.1	▼	(2.2%)	0.2%	5.6%
Basic Materials	424.3	<b>A</b>	0.0%	(0.5%)	0.1%
Industrials	2,716.7	<b>A</b>	0.6%	2.9%	(12.0%)
Consumer Staples	270.7	<b>A</b>	1.2%	8.6%	35.9%
Health Care	209.0	▼	(0.2%)	(1.3%)	(10.0%)
<b>Consumer Discretionary</b>	1,052.3	▼	(1.2%)	0.9%	(3.1%)
Telecommunications	3,021.3	▼	(0.9%)	0.6%	(10.4%)
Banks	25,066.1	▼	(0.4%)	1.9%	2.4%
Insurance	891.2	▼	(0.7%)	(11.4%)	(2.5%)
Real Estate	2,875.6	<b>A</b>	0.8%	4.7%	11.4%
Financial Services	4,335.8	▼	(0.4%)	2.4%	16.3%
Technology	23.0	=	0.0%	5.5%	189.3%
Utilities	181.5	•	(0.6%)	3.1%	(4.6%)

Market Breadth		44		67	34
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,717.82	(19.00)	(0.2%)	2.3%	3.2%
Main 50 Index	5,678.92	(11.43)	(0.2%)	(1.5%)	3.5%
Main Market Index	5,865.51	(33.50)	(0.6%)	(0.8%)	5.3%
All Share Market Index	7,060.17	(21.22)	(0.3%)	1.8%	3.6%
Market Cap (KWD Mn)	41,269.54	(128.79)	(0.3%)	1.8%	1.9%

# Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2024	YTD 2023						
Volume (Shrs Mn)	180.7	(39.0)	(17.7%)	222.9	148.2						
Value Traded (KWD Mn)	40.8	(12.14)	(22.9%)	54.8	42.7						
No. of Trades	11,987	(2,348)	(16.4%)	14,133	9,208						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.856	(0.8%)	3,629,112
Kuwait Finance House	0.724	0.1%	3,136,921
Gulf Bank	0.278	(0.7%)	2,898,795
Future Kid Entertainment and R.E Co.	0.124	(3.1%)	2,587,275
Kuwait International Bank	0.188	0.0%	1,650,039



### **Boursa Kuwait - Premier Market** Wednesday, July 10, 2024 **Closing Price Market Capitalization Valuation Multiples** YTD-24 Trading Indicators DTD Weight in Weight in **YTD-24** D-T-D Value Volume Price KWD Boursa P/E(X) P/BV(X) Yield Beta ROE Premier Market Stocks Chg. KWD Mn **Premier** Return (Mn Shrs) (KWD Mn) (KWD) Return Index Kuwai (0.8%)4.1% 15.1% 595.58 540.13 National Bank of Kuwait 0.856 (0.007)7,127 20.8% 17.3% 12.4 1.88 1.21 0.5% **Gulf Bank** 0.278 1,057 4.3% 8.5% 3.9% (0.002)(0.7%)3.1% 2.6% 15.8 1.34 1.08 1.124.71 311.72 Ahli Bank 0.302 (0.001)(0.3%)753 2.2% 1.8% 15.4 1.27 3.0% 0.64 8.2% 36.1% 191.87 50.49 320 0.9% 0.99 **Kuwait International Bank** 0.188 0.000 0.0% 0.8% 14.8 0.96 2.5% 6.5% 29.1% 946.82 160.17 0.186 673 2.0% 14.6 0.79 3.2% 5.4% 13.5% 358.53 Burgan Bank (0.002)(1.1%)1.6% 1.05 68.80 33.2% **Kuwait Finance House** 0.724 0.001 0.1% 11.364 27.5% 19.4 2.16 2.7% 1.40 11.1% 6.8% 1.506.61 1.137.89 Boubyan Bank 0.578 (0.004)(0.7%)7.1% 5.9% 28.6 2.86 1.4% 1.04 10.0% 253.74 153.37 2,428 2.1% Kuwait Investment Co. 0.174 (0.002)(1.1%)91 0.3% 0.2% 7.9 0.76 5.7% 0.91 9.7% 37.0% 620.75 112.83 **National Investments Co** 0.257 (0.001)(0.4%)205 0.6% 0.5% 28.6 1.05 5.8% 1.31 3.7% 7.5% 407.80 111.51 1.7% 18.6 0.0% 5.0% 126.94 Kuwait Projects Co. (Holding) 0.114 (0.002)(1.7%)570 1.4% 0.93 0.78 8.6% 1,049.68 Arzan Financial Group for Financing & In 159 (5.6%)0.184 0.000 0.0% 0.5% 0.4% 22.6 1.04 1.1% 1.01 4.6% 795.97 174.23 Aayan Leasing and Investment 0.156 (0.001)(0.6%)104 0.3% 0.3% 8.0 1.08 4.8% 1.29 13.4% (10.3%)536.64 93.24 Al Imtiaz Investment Group 0.049 0.000 0.0% 52 0.2% 0.1% NM 0.35 0.0% 1.03 NM (13.5%)341.17 18.98 Kuwait Real Estate Co. 0.230 0.001 0.4% 231 0.7% 0.6% 19.8 1.47 1.2% 0.96 7.4% 18.2% 843.81 190.95 Salhia Real Estate Co. 0.423 0.007 1.7% 251 0.7% 0.6% 16.6 1.40 3.4% 0.36 8.4% 8.3% 114.97 51.23 Mabanee Co. 0.880 0.009 1.0% 1,228 3.6% 3.0% 18.8 1.99 1.6% 1.05 10.6% 10.7% 220.68 179.21 The Commercial Real Estate Co. 0.139 0.000 0.0% 261 0.8% 0.6% 16.3 0.89 2.7% 0.62 5.4% 41.6% 577.12 72.24 **National Industries Group (Holding)** 0.227 (0.001)(0.4%)547 1.6% 1.3% 14.2 1.04 2.2% 1.41 7.3% 16.8% 655.88 149.14 **Gulf Cable and Electrical Industries** 1.590 0.020 1.3% 331 1.0% 0.8% 17.4 1.26 4.1% 1.02 7.2% 21.4% 42.38 58.65 Heavy Engineering Industries and Shipbu 0.950 (0.010)(1.0%)171 0.5% 0.4% 21.6 2.27 3.2% 0.69 10.5% 15.9% 47.93 40.73 0.9% 0.8% 10.2% 0.73 6.7% Boubyan Petrochemical Co. 0.584 (0.001)(0.2%)312 17.7 1.19 (0.2%)128.88 81.04 Agility Public Warehousing Co. 735 2.2% 1.8% 8.5 0.78 6.6% 1.58 9.2% (43.4%)525.92 0.288 0.002 0.7% 1,340.44 Mobile Telecommunications Co. 0.450 5.7% 4.7% 11.2 1.57 7.8% 466.62 227.86 (0.005)(1.1%)1,947 1.25 13.9% (11.2%)**Human Soft Holding Co.** 2.727 0.037 1.4% 368 1.1% 0.9% 8.9 3.97 12.8% 0.49 44.4% (15.4%)22.07 67.06 ALAFCO Aviation Lease and Finance Co. 0.226 0.000 0.6% 0.5% 0.0% 0.0% 215 NM 1.00 0.85 NM 25.6% 82.17 17.24 Jazeera Airways Co. NM 0.870 (0.8%)191 0.6% 0.5% 8.46 3.2% 0.70 4.9% (37.4%)57.16 60.82 (0.007)**GFH Financial Group BSC** 0.9% 0.8% 9.9 4.9% 77.42 0.092 0.000 0.0% 321 1.13 0.95 11.5% 20.6% 900.34 Warba Bank 0.182 (0.001)(0.5%)397 1.2% 1.0% 19.8 1.25 1.6% 0.98 6.3% 3.7% 452.62 84.12 Kuwait Telecommunication Co. 0.545 (0.001)(0.2%)544 1.6% 1.3% 16.4 2.50 6.4% 0.65 15.3% (3.2%)71.37 40.81 Mezzan Holding Co. 0.795 247 0.7% 2.5% 38.3% 44.75 0.011 1.4% 0.6% 19.1 2.12 0.46 11.1% 66.62 0.3% 30.6 Integrated holding Co. 0.551 0.010 1.8% 139 0.4% 2.16 3.6% 0.50 7.1% 8.0% 91.75 48.30 Boursa Kuwait Securities Co. 2.088 (0.001)(0.0%)419 1.2% 1.0% 25.9 7.76 3.5% 0.90 29.9% 21.1% 26.56 53.62 Ali Alghanim Sons Automotive Co. 1.019 (0.012)(1.2%)279 0.8% 0.7% 9.7 3.67 6.8% 0.48 37.8% (3.5%)58.36 64.24 Beyout Investment Group Holding Co. 0.492 (0.004)(0.8%)148 0.4% 0.4% 19.2 2.77 0.0% NA 14.4% NA 67.92 34.44 **Subtotal- Premier Market Stocks** 7,717.82 34.188 83% 16.6 10.7% 3.2% 15.065.54 5.230.10 (19.00)100% 1.31 3.72% 7.082 17% 10.2 0.78 2.43% 6.0% 13.018.76 1.679.18 Rest of the Market

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Wednesday, July 10, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 52 Weeks YTD-24 Volume Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks Capital DTD Company P/E (X) Ticker P/BV (X) Yield Beta Closine Change (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Senergy Holding Co. SENE.KW NM 0.77 0.00% 1.03 0.034 (0.002)6.8 0.042 0.028 11.8% 28,971 990 24.8% NM Independent Petroleum Group 0.84 6.10% 0.26 0.471 (0.018)85.2 0.520 0.410 12.1% 2,427 1,142 1.1% 7.9% IPGK.KW 10.6 National Petroleum Services Co. NAPS.KW 8.5 1.69 7.55% 0.17 0.770 (0.010)74.7 0.900 0.724 (4.1%)1,150 862 0.7% 19.9% 0.254 2,897 The Energy House Co. ENER.KW NM 1.28 0.00% 0.69 0.084 0.000 3.8 0.057 32.5% 36,299 11.4% NM Burgan Co. for Drilling, Tdg. & Maint. \* 11.0 0.42 0.00% 0.18 0.125 0.000 31.7 0.141 0.092 704,713 88,546 80.5% 3.8% ABAR.KW 40.6% 10.6 0.84 6.83% 202.1 5.6% 773,560 94,436 7.5% Energy 0.50 0.530 0.750 0.404 ▲ Kuwait Foundry Co. KFDC.KW 5.6 1.45 23.40% 0.011 34.5 28.3% 19,136 10,053 11.8% 26.1% Boubyan Petrochemicals Co.\* 17.7 10.22% 0.73 0.584 (0.001)312.3 0.692 0.572 465,065 272,439 6.7% BPCC.KW 1.19 (0.2%)24.1% = Al Kout for Industrial Projects Co. 9.4 2.03 6.51% 0.08 0.768 0.000 77.5 0.770 0.750 (4.6%)0.0% 21.6% ALKK.KW **Basic Materials** 9.4 1.45 10.22% 424.3 0.1% 484,201 282,492 9.9% ▲ Specialities Group Holding Co. 9.5 0.58 4.75% 0.67 0.101 0.000 18.9 0.114 0.097 7.9% 120,950 12,104 56.8% 6.1% SPEC.KW Kuwait Cement Co. 0.176 (0.002)125.5 0.222 0.133 31.3% 1,131,161 199,545 36.6% 1.5% KCEM.KW 42.7 0.64 2.76% 0.60 ▲ Gulf Cable & Electrical Ind. Co. CABL.KW 17.4 1.26 4.05% 1.02 1.590 0.020 331.0 1.574 1.176 21.4% 713,550 1,135,734 20.4% 7.2% Heavy Eng'g Ind. & Shipbuilding Co. 171.2 94,821 10.5% SHIP.KW 21.6 2.27 3.16% 0.69 0.950 (0.010)0.975 0.775 15.9% 89,964 26.6% Kuwait Portland Cement Co. 13.9 7.81% 0.45 (0.004)89.8 0.928 0.820 38,602 34,469 8.0% PCEM.KW 1.12 0.896 6.7% 3.4% Shuaiba Industrial Co. PAPE.KW 11.9 0.91 7.36% 0.22 0.174 (0.001)17.3 0.230 0.154 10.1% 964 168 27.0% 7.7% 2.9% Metal & Recycling Co. MRCK.KW 36.3 1.05 0.00% 0.19 0.090 0.002 8.1 0.144 0.081 8.2% 21,106 1,848 5.8% ACICO Industries Co. NM 0.82 0.00% 0.50 0.074 (0.001)24.5 0.101 0.066 (6.9%)1,034,372 77,419 20.8% NM ACIC.KW National Industries Co. 12.0 0.74 5.48% 0.19 0.182 0.008 65.4 0.189 0.154 15.9% 1,610 292 1.6% 6.2% NIBM.KW Equipment Holding Co. NM 0.67 0.00% 0.95 0.030 0.000 2.4 0.060 0.025 4.2% 232,864 6,970 167.0% NM EQUI.KW National Co. for Consumer Industries 24.8 1.20 0.00% 0.22 0.116 0.000 34.8 0.132 0.104 9.4% 423,609 48,517 113.3% 4.8% NCCI.KW Agility (PWC Logistics) 8.5 0.78 6.61% 1.58 0.288 0.002 735.1 0.368 0.266 (43.4%)5,000,434 1,443,302 52.5% 9.2% $\blacktriangle$ AGLT.KW (0.000)22.6% National Cleaning Co. CLEA.KW 14.3 0.38 0.00% 0.76 0.047 10.8 0.059 0.038 19.7% 2.6% Kuwait & Gulf Link Transport Co. NM 0.55 0.00% 0.76 0.047 (0.002)12.8 0.070 0.039 (11.2%)91,084 4,362 15.6% NM KGLK.KW 18.9 (0.006)45.2 49,560 7.2% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 1.37 4.23% 0.47 0.347 0.389 0.218 62.6% 141,601 19.6% Humansoft Holding Co. 8.9 3.97 12.78% 0.49 2.727 0.037 367.5 3.428 2.540 (15.4%)79,016 212,489 16.4% 44.4% HUMN.KW Gulf Franchising Co. GFCI.KW NM 2.53 0.00% NA 0.098 0.000 3.9 0.143 0.051 73.3% 0 5.9% NM Combined Group Contracting Co. CGCK.KW 12.6 2.13 4.08% 0.68 0.734 (0.006)125.6 0.783 0.410 62.4% 736,199 546,766 71.6% 16.9% ▲ United Projects Group 44.2 0.66 0.00% 0.20 0.183 0.006 69.1 0.248 0.112 2.2% 5,980 1,046 3.5% 1.5% UPAC.KW 0.226 215.2 ALAFCO Aviation Lease & Finance Co.\* NM 1.00 0.00% 0.85 0.000 0.227 0.178 25.6% 226,731 50,919 8.6% NM = ALAF.KW Mubarrad Holding Co. 7.4 0.72 5.70% 0.89 0.088 0.001 14.4 0.105 0.079 7.1% 488,747 42,647 48.2% 9.7% MBRD.KW Integrated holding Co. 30.6 3.63% 0.50 0.551 0.010 139.4 0.596 0.480 8.0% 642,755 353,300 36.3% 7.1% INTEGRATED.KW 2.16 = Umm Al-Qaiwain General Investments Co. QIC.KW 11.0 0.63 5.70% 0.14 0.087 0.000 31.6 0.100 0.084 (8.4%)14,774 1,285 0.2% 5.7% ▲ Jassim Transport & Stevedoring Co. 9.1 1.08 5.74% 0.07 0.383 0.003 57.5 0.420 0.324 18.2% 177,750 67,623 11.8% JTC.KW 11.3% **Industrials** 13.9 0.95 5.48% 2,716.7 (12.0%) 11,418,682 4,380,328 7.1%



		V	aluation N	lultiples		Price (F	(WD)					Daily Tradin	g Data	YTD-24	
0	Reuters	Trailing	Trailing	Dividend		Ì	DTD	MKT Cap	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change			Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	R
Livestock Transport & Trading Co.	CATT.KW	34.0	0.77	0.00%	0.28	0.113	(0.001)	23.6	0.126	0.098	15.3%	20,000	2,260	21.0%	2.
Mezzan Holding Co.	MEZZ.KW	19.1	2.12	2.51%	0.46	0.795	0.011	247.1	0.839	0.547	38.3%	447,501	354,918	21.4%	11.
Consumer Staples		26.6	1.45	2.51%				270.7			35.9%	467,501	357,178		9.
Advanced Technology Co.	ATCK.KW	NM	0.87	4.80%	0.01	0.417	0.000	62.6	0.481	0.398	(11.1%)	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	9.8	2.06	0.00%	0.07	0.723	(0.002)	146.4	0.800	0.262	(9.1%)	42,000	30,378	3.4%	21
Health Care		9.8	1.47	4.80%				209.0			(10.0%)	42,000	30,378		10
Kuwait National Cinema Co.	KCIN.KW	10.2	1.37	5.94%	0.30	1.224	(0.130)	113.3	1.493	1.091	2.3%	15	20	0.6%	13
Kuwait Hotels Co.	KHOT.KW	8.8	1.41	0.00%	NA	0.148	(0.007)	8.4	0.228	0.155	(13.5%)	200	30	0.1%	16
Sultan Center Food Products Co.	SCFK.KW	NM	0.78	0.00%	0.55	0.098	0.000	27.4	0.122	0.088	8.9%	21,551	2,110	11.2%	
IFA Hotels & Resorts Co.*	IFAH.KW	12.1	9.81	0.00%	0.72	0.950	0.020	217.8	1.038	0.570	48.4%	532,131	503,118	36.5%	8
Oula Fuel Marketing Co.	OULA.KW	10.3	0.79	3.65%	0.44	0.137	(0.001)	55.4	0.155	0.132	(0.7%)	45,465	6,261	1.9%	
Kuwait Resorts Co.	MUNK.KW	7.6	0.49	2.60%	0.72	0.072	0.000	15.1	0.081	0.065	5.4%	200,550	14,209	37.8%	
Jazeera Airways Co.	JAZK.KW	NM	8.46	3.22%	0.70	0.870	(0.007)	191.4	1.427	0.810	(37.4%)	727,456	636,045	26.0%	
Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.60%	0.45	0.139	0.001	56.2	0.160	0.130	1.5%	52,061	7,241	1.7%	
Future Kid Entertainment and R.E Co.	KIDK.KW	38.8	1.00	6.36%	0.14	0.124	(0.004)	14.2	0.193	0.095	29.2%	20,324,756	2,587,275	352.4%	
Jiyad Holding Co	JIYAD.KW	NM	0.79	0.00%	0.75	0.017	(0.000)	3.1	0.023	0.017	(8.2%)	637,191	10,595	155.6%	
Al Eid Food Co.	ALEID.KW	16.2	1.33	2.44%	0.14	0.205	0.001	62.2	0.218	0.175	14.5%	399,223	81,379	71.9%	
Palms Agro Production Co.	PAPK.KW	48.6	1.54	2.42%	0.36	0.164	(0.008)	8.6	0.381	0.062	102.5%	2,530	415	46.7%	
Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.67	6.78%	0.48	1.019	(0.012)	279.3	1.218	1.002	(3.5%)	452,101	464,719	NA	3
Consumer Discretionary		11.2	1.33	3.60%			( , , ,	1,052			(3.1%)	23,395,230	4,313,417		-
Zain	ZAIN.KW	11.2	1.57	7.78%	1.25	0.450	(0.005)	1,947.2	0.534	0.444	(11.2%)	2,370,470	1,069,610	10.8%	1
National Mobile Telecom Co.	OORE.KW	16.5	0.99	13.35%	0.60	1.043	(0.008)	522.7	1.558	1.000	(14.3%)	44,917	46,892	3.4%	
Kuwait Telecommunication Co.	STC.KW	16.4	2.50	6.42%	0.65	0.545	(0.001)	544.3	0.621	0.526	(3.2%)	362,123	197,491	7.1%	1
Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.94	0.081	0.000	7.1	0.110	0.074	(4.6%)	0	0	12.9%	
Telecommunications		16.4	1.28	7.78%				3,021.3			(10.4%)	2,777,510	1,313,994		11
National Bank of Kuwait	NBKK.KW	12.4	1.88	4.09%	1.21	0.856	(0.007)	7,127.4	0.956	0.841	0.5%	4,222,435	3,629,112	7.2%	1
Gulf Bank	GBKK.KW	15.8	1.34	4.32%	1.08	0.278	(0.002)	1,057.1	0.292	0.248	3.9%	10,390,503	2,898,795	29.6%	
Commercial Bank of Kuwait	CBKK.KW	8.3	1.38	7.01%	0.35	0.500	(0.012)	946.0	0.550	0.490	(3.8%)	8,606	4,304	0.2%	1
Ahli Bank of Kuwait	ABKK.KW	15.4	1.27	2.96%	0.64	0.302	(0.001)	752.9	0.305	0.222	36.1%	3,656,669	1,102,723	7.7%	
Kuwait International Bank	KIBK.KW	14.8	0.96	2.48%	0.99	0.188	0.000	320.2	0.191	0.147	29.1%	8,799,107	1,650,039	55.6%	
Burgan Bank	BURG.KW	14.6	0.79	3.22%	1.05	0.186	(0.002)	673.2	0.208	0.165	13.5%	5,202,385	966,707	9.9%	
Kuwait Finance House	KFH.KW	19.4	2.16	2.73%	1.40	0.724	0.001	11,363.8	0.760	0.667	6.8%	4,332,456	3,136,921	9.6%	
Boubyan Bank	BOUK.KW	28.6	2.86	1.38%	1.04	0.578	(0.004)	2,428.1	0.611	0.561	2.1%	2,310,932	1,338,814	6.0%	
Warba Bank	WARB.KW	19.8	1.25	1.56%	0.98	0.182	(0.001)	397.4	0.188	0.166	3.7%	5,771,812	1,050,912	20.7%	
Banks		15.4	1.34	2.96%				25,066.1			2.4%	44,694,905	15,778,327		11



### **Boursa Kuwait Daily Bulletin** Wednesday, July 10, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 MKT Cap YTD-24 Volume Value Reuters Trailing Trailin Dividend 52 Weeks 52 Weeks Capital DTD Company P/E (X) Ticker P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 100,360 54,572 7.8% Kuwait Insurance Co. KINS.KW 8.2 0.64 6.96% 0.06 0.546 (0.014)100.9 0.600 0.460 16.2% 2.9% Gulf Insurance Group GINS.KW 20.6 1.80 2.46% 0.06 1.500 0.004 425.6 2.000 1.496 (20.2%)30 45 1.1% 8.8% 3.68% 0.800 0.000 173.4 0.938 0.566 31.1% 8.069 3.1% Ahleiah Insurance Co. AINS.KW 8.2 1.16 0.15 6,214 14.3% Warba Insurance and Reinsurance Co. WINSRE .KW 4.0 0.88 6.73% 0.39 0.144 0.000 35.2 0.152 0.096 45.9% 6,581 921 23.1% 22.1% Kuwait Reinsurance Co. KWRE.KW 8.8 1.26 1.90% 0.10 0.366 (0.019)105.4 0.450 0.300 5.5% 104 38 0.4% 14.3% First Takaful Insurance Co. NM 1.86 0.00% 0.42 0.168 0.001 17.9 0.474 0.053 189.7% 37,836 6,219 95.6% NM FTIK.KW Wethag Takaful Insurance Co. 27.6 1.04 0.00% 0.52 0.039 0.001 4.3 0.062 0.023 62.9% 232,112 8,969 283.7% 3.8% WETH.KW Bahrain Kuwait Insurance Co. 10.43% 0.01 0.191 0.000 28.5 0.000 0.000 0.00% 0.0% 12.5% BKIK.KW 6.8 0.84 0 0 Insurance 8.2 1.10 5.21% 891.2 2.5% 385.092 76,978 11.1% 0.047 Sokouk Holding Co. 5.8 0.97 0.00% 1.05 0.053 30.2 0.058 2.7% 784,654 41,474 67.0% 16.8% SHCK.KW 231.0 1,236,884 Kuwait Real Estate Co. KREK.KW 19.8 1.47 1.20% 0.96 0.230 0.001 0.246 0.189 18.2% 5,414,355 84.0% 7.4% United Real Estate Co. UREK.KW 14.6 0.32 0.00% 0.50 0.047 (0.000)61.6 0.060 0.046 2.2% 155,017 7,335 21.9% 2.2% National Real Estate Co. 1.25 0.086 0.001 160.0 NREK.KW NM 0.48 0.00% 0.108 0.063 30.3% 3,009,566 259,510 46.3% NM 16.6 3.42% 0.36 0.007 251.1 0.471 0.406 429,602 Salhia Real Estate Co. SREK.KW 1.40 0.423 8.3% 1,017,837 19.4% 8.4% Tamdeen Real Estate Co. 9.8 0.66 4.42% 0.19 0.376 (0.001)151.0 0.410 0.354 4.7% 772 282 0.8% 6.7% TAMK.KW 0.42 7,490 2,025 Aijal Real Estate Entertainment Co. AREC.KW 10.4 3.67% 0.46 0.271 0.003 56.7 0.286 0.235 9.9% 2.6% 4.0% Al Massaleh Real Estate Co. MREC.KW NM 0.61 0.00% 0.23 0.030 0.000 6.9 0.000 0.000 0.0% 0 0 0.0% NM Arab Real Estate Co. 55.4 0.72 4.23% 1.17 0.070 0.000 26.4 0.084 0.065 6.4% 3,087,079 217,295 119.6% 1.3% ARAB.KW AL-Enma'a Real Estate Co.\* ENMA.KW 40.3 0.65 0.00% 0.70 0.061 0.004 27.4 0.077 0.050 19.9% 1.043.356 60,564 18.2% 1.6% 18.8 1.99 1.59% 1.05 0.880 0.009 1,227.7 0.747 10.7% 1,204,769 1,058,650 15.8% 10.6% Mabanee Co. MABK.KW 0.893 Injazzat Real Estate Development Co. INJA.KW 10.4 0.58 4.84% 0.24 0.101 0.000 34.2 0.107 0.084 16.1% 0 3.6% 5.6% 444,421 The Commercial Real Estate Co. TIJK.KW 16.3 0.89 2.73% 0.62 0.139 0.000 261.0 0.148 0.100 41.6% 3,223,537 30.7% 5.4% 1.69 0.00% 0.42 18.4 0.276 921,521 153,768 7.4% Sanam Real Estate Co. 22.8 0.167 (0.002)0.148 15.1% 329.2% SANK.KW A'avan Real Estate Co. AYRE.KW 19.1 0.52 6.42% 0.66 0.078 0.000 32.4 0.093 0.072 8.3% 239,100 18,370 46.7% 2.7% Agar Real Estate Investment Co. AQAR.KW 8.1 0.47 3.38% 0.03 0.059 (0.000)13.7 0.069 0.056 1.4% 45,011 2,571 18.0% 5.8% Kuwait Real Estate Holding Co. NM 1.38 0.00% 0.42 0.031 0.000 5.8 0.038 0.027 (8.8%)10,001 310 14.5% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.90 0.00% 1.03 0.067 (0.001)36.1 0.083 0.066 1.9% 3,033,528 203,887 48.4% NM Tijara Real Estate & Investment Co. 0.53 6.80% 0.49 0.059 0.000 21.8 0.065 0.054 0.9% 7.6% 5.2% TIJA.KW 10.1 Al TAMEER Real Estate Investment Co. NM 0.30 0.00% 0.95 0.014 0.000 3.3 0.000 0.000 0.0% 0.0% NM AMAR.KW 0 NM 0.85 5.17% 0.22 0.116 0.000 29.1 0.127 0.075 46.1% 7.4% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW n NM Al-Argan International Real Estate Co. 3.6 0.23 0.00% 0.40 0.075 (0.002)19.1 0.150 0.069 (6.1%)178,952 13,123 68.9% 6.4% ARGK.KW Munshaat Real Estate Projects Co. 3.6 1.85 0.00% 0.63 0.148 0.001 47.7 0.166 0.116 2,967,982 436,768 37.3% 51.7% (3.3%)MUNS.KW 59,905 Kuwait Business Town Real Estate Co. KBTK.KW 11.8 0.77 8.16% 1.06 0.060 0.001 35.2 0.077 0.053 (19.5%)3,349 5.4% 6.5% 0.097 MENA Real Estate Co. \* MENK.KW NM 1.08 0.00% 0.83 0.084 0.006 11.4 0.031 195.8% 5,110,686 419,557 350.2% NM 0.45 0.043 (0.001)6.0 0.042 2,528 0.7% Real Estate Trade Centers Co. 34.1 0.24 0.00% 0.088 (2.7%)58,620 13.9% MARA.KW 0.66 0.00% 0.50 0.067 0.002 0.089 0.061 20.8% 20,110 1,300 26.3% 8.5% Mashaer Holding Co. MASHAER.KW 7.8 10.7 (0.000)Al Masaken Intl. Real Estate Dev. Co. NM 0.00% 0.33 0.023 262,323 MASKN.KW 0.67 0.030 2.9 0.039 14.7% 7,709 229,4% NM Dalgan Real Estate Co. 12.8 1.06 3.96% 0.06 0.123 (0.001)7.4 0.185 0.120 (16.3%)731,972 89,983 54.8% 8.3% DALQ.KW 14.9 19,901 1,930 Dar Al Thurava Real Estate Co. THURY.KW 30.6 0.85 0.00% 0.01 0.102 0.000 0.141 0.083 (21.5%)2.5% 2.8% Osos Holding Group Co. 5.9 0.72 4.58% 0.29 0.087 0.003 9.5 0.110 0.069 21.1% 5,004 445 5.0% 12.3% OSOS.KW KFH Capital REIT BAITAKREIT.KW NA NA 1.59% 0.11 1.058 0.000 25.0 1.149 1.033 2.4% 12,803 13,536 20.5% NA Real Estate 12.8 0.72 4.09% 2,875.6 11.4% 32,625,851 5,127,175 4.0%



### **Boursa Kuwait Daily Bulletin** Wednesday, July 10, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 Trailing YTD-24 Volume Value Reuters Trailing Dividend MKT Cap 52 Weeks 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 37.0% Kuwait Investment Co. 7.9 0.76 5.71% 0.91 0.174 (0.002)91.2 0.227 0.127 451,930 78,952 118.4% 9.7% KINV.KW Commercial Facilities Co. 10.6 0.61 8.11% 0.51 0.186 (0.001)94.5 0.197 0.153 17.0% 74,280 13,913 5.0% 5.8% FACI.KW Int'l Financial Advisors Co. 4.8 1.38 0.00% 1.22 0.296 0.001 88.8 0.304 0.001 16.1% 2,868,740 847,914 236.3% 28.6% IFIN.KW National Investment Co. NINV.KW 28.6 1.05 5.83% 1.31 0.257 (0.001)204.8 0.308 0.235 7.5% 702,880 179,782 51.2% 3.7% 18.6 0.93 0.00% 0.78 0.114 (0.002)570.3 0.135 0.106 8.6% 5,080,325 583,447 21.0% 5.0% Kuwait Projects Co.(Holding) KPRO.KW 10.5 0.61 7.52% 1.22 (0.000)30.9 0.079 3,653 45.0% 5.8% Coast Invest. & Development Co. COAS.KW 0.067 0.065 (2.1%)55,001 The Securities House Co. NM 0.56 0.00% 1.18 0.055 (0.000)22.0 0.063 0.049 1.9% 517,976 28,221 24.2% NM SECH.KW = Arzan Financial Group For Fin. & Invest. 22.6 1.04 1.05% 1.01 0.184 0.000 159.0 0.239 0.175 (5.6%)3,058,425 566,332 92.1% 4.6% ARZA.KW 13,478 Kuwait Financial Centre MARKZ.KW 6.2 0.59 4.81% 0.79 0.124 (0.004)62.6 0.139 0.097 22.8% 1,669 10.3% 9.6% Kuwait & M.E. Financial Inv. Co. 53.9 0.94 0.00% 0.51 0.107 0.004 23.5 0.123 0.069 32.1% 200 21 17.8% 1.7% KMEF.KW 0.00% 1.09 0.039 0.001 17.4 5,824 0.9% First Investment Co. NM 0.78 0.060 0.032 6.3% 150,286 69.5% OLAK.KW 58.1 3.75 0.00% 0.92 0.410 0.010 166.7 0.421 0.309 24.2% 1,850,128 747,190 8.9% 6.5% **Gulf Investment House** GIHK.KW 103.6 402,199 13.4% 8.0 1.08 4.81% 1.29 0.156 (0.001)0.191 0.145 (10.3%)2,594,563 80.8% A'ayan Leasing & Investment Co. AAYA.KW 0.00% Bayan Investment Co. BAYK.KW 56.3 0.98 0.76 0.059 (0.003)13.6 0.067 0.037 50.4% 10,010,965 642,158 67.2% 1.7% NM 0.71 12.67% 0.42 0.079 0.000 10.0 0.110 0.073 (12.3%)0 13.8% NM Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.78 0.00% 0.36 0.072 0.001 22.2 0.086 0.064 7.3% 416,577 29,810 37.7% NM KFSK.KW 9.0 0.55 5.05% 0.58 0.099 (0.000)33.9 0.110 0.085 15.1% 381,706 37,060 23.5% 6.1% Kamco Investment Co. KAMC.KW National International Holding Co. 12.5 0.61 5.60% 0.74 0.101 0.000 23.6 0.114 0.099 (0.7%)1,110,105 111,657 128.0% 4.9% NIHK.KW UniCap Investment and Finance UNICAP.KW NM 1.80 0.00% 0.56 0.155 0.001 34.7 0.193 0.083 73.4% 2,015,271 311,023 194.4% NM Al Madar Finance & Investment Co. NM 0.97 0.00% 0.31 0.103 0.000 21.3 0.122 0.076 28.8% 7.0% 0.7% MADR.KW 0 = 0.86 36.7 0.575 9,861 3,855 1.9% 9.6% Al-Deera Holding DEER.KW 14.2 1.35 0.00% 0.400 0.000 0.260 48.1% Al-Safat Investment Co. 37.3 1.07 0.00% 2.07 0.082 (0.000)31.5 0.109 0.079 (14.1%)392,814 32,407 62.2% 2.9% ALSAFAT.KW Ekttitab Holding Co. NM 0.65 0.00% 1.07 0.019 0.000 6.1 0.024 0.016 11.0% 42.9% NM EKTT.KW NOOR Financial Investment Co. NOOR.KW 4.1 1.15 2.84% 1.21 0.278 0.009 141.9 0.281 0.211 23.0% 156,080 41,987 22.4% 28.1% Tamdeen Investment Co. TAMI.KW 13.0 0.53 5.51% 0.34 0.535 (0.035)182.2 0.608 0.425 25.9% 660 376 0.1% 4.1% 0.87 0.00% 0.53 0.052 0.000 9.1 0.053 0.031 52.6% 114,900 5,931 43.4% 13.4% Kuwait Emirates Holding Co. 6.5 EMIRATES.KW Asiya Capital Investment Co. NM 0.44 0.00% 0.61 0.040 (0.000)32.8 0.050 0.040 589,700 23,813 45.8% NM ASIYA.KW (7.6%)0.00% NA 0.377 (0.001)56.6 0.400 0.259 45.6% 1,173,477 441,177 140.8% 7.5% ▼ Rasiyat Holding Co. RASIYAT.KW 65.4 4.89 Alimtiaz Investment Group ALIMk.KW NM 0.35 0.00% 1.03 0.049 0.000 51.9 0.068 0.043 (13.5%)302,251 14,841 32.2% NM Manazel Holding Co. NM 1.41 0.00% 1.38 0.037 (0.000)15.9 0.044 0.025 33.6% 7,539,850 281,470 167.3% NM MANK.KW National Industries Group 14.2 1.04 2.20% 1.41 0.227 (0.001)547.1 0.234 0.194 16.8% 3,762,276 861,388 27.2% 7.3% NIND.KW Warba Capital Holding Co. NM 1.52 0.00% 0.53 0.154 0.000 4.6 0.184 0.102 45.3% 30 5 174.1% NM WARBACAP.KW 192.0 Arabi Holding Group Co. NM 4.87 0.00% 0.36 0.370 0.020 0.526 0.283 (27.9%)1,930,561 531,894 16.2% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.43 0.00% 0.80 0.039 0.000 23.5 0.044 0.029 33.1% 20,011 759 30.4% NM Credit Rating & Collection Co. NM 1.35 0.00% 0.12 0.042 (0.000)6.8 0.097 0.020 97.6% 19,340 772 62.5% 1.2% TAHS.KW (0.004)259.2 230,559 52,969 55.4% Egypt Kuwait Holding Co. EKHK.KW 5.6 3.08 8.01% 0.20 0.230 0.287 0.224 (9.4%)3.5% = GFH Financial Group 9.9 1.13 4.94% 0.95 0.092 0.000 321.2 0.095 0.076 20.6% 14,359,826 1,327,960 25.8% 11.5% GFH.KW 19.8 0.64 3.25% 0.80 0.092 (0.002)28.3 0.127 0.072 9.4% 703,708 65,568 94.4% 3.2% INOV.KW Amar For Finance and Leasing Co. AMARF.KW 8.4 0.52 0.00% 0.09 0.059 0.000 11.5 0.074 0.053 (7.0%)0 2.4% 6.2% Al-Manar Financing & Leasing Co. 7.5 0.52 5.13% 0.52 0.059 0.001 15.4 0.077 0.056 3.0% 58,660 3,407 37.9% 6.8% ALMANAR.KW 25.9 3.54% 419.2 29.9% Boursa Kuwait Securities Co 7.76 0.90 2.088 (0.001)2.180 1.705 21.1% 221,921 464,499 13.2% BOURSA.KW 2.77 0.00% NA 0.492 (0.004)147.6 0.535 0.460 560,516 278,002 22.6% 14.4% Beyout Investment Group Holding Co. BEYOUT.KW 19.2 (4.1%)**Financial Services** 12.7 0.95 5.09% 4,335.8 16.3% 63,499,837 9,023,902 6.9%



Boursa Kuwait Daily Bullet	in											V	Vednesday,	July 10,	2024
		\	Valuation N	lultiples		Price (F	(WD)					Daily Tradin	g Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD			52 Weeks	YTD-24	Volume	Value	Capital	
- Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.24	0.230	0.000	23.0	0.298	0.076	189.3%	0	0	131.5%	0.7%
Technology		NM	1.94	0.00%				23.0			189.3%	0	0		0.7%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.1	1.39	3.03%	0.49	0.165	(0.001)	181.5	0.184	0.146	(4.6%)	147,133	24,454	10.7%	9.9%
Utilities		14.1	1.39	3.03%				181.5			(4.6%)	147,133	24,454		9.9%
Boursa Kuwait		12.73	0.97	3.0%				41,269.5			1.91%	180,711,502	40,803,058		9.5%
			Year-t	to-Date	2024 To	p Move	rs & Mo	ost Active	Stocks						
YTD Top % Gainers		Close		Percent				YTD Top %	/- Locars			Close		F	Percent
TTD TOP 70 Gaillers		(KWD)		Change				ל קטו עדד	LUSEIS			(KWD)			Change
MENA Real Estate Co.		0.084		195.8%				Agility (PWC	C Logistics)			0.288		(4	43.4%)
First Takaful Insurance Co.		0.168		189.7%				Jazeera Airv	ways Co.			0.870		(37.4%)	
Automated Systems Co.		0.230		189.3%				Arabi Holdin	ng Group Co	).		0.370		(2	27.9%)
Palms Agro Production Co.		0.164		102.5%				Dar Al Thura	aya Real Es	tate Co.		0.102		(2	21.5%)
Credit Rating & Collection Co.		0.042		97.6%				Gulf Insurar	nce Group			1.500		(2	20.2%)
VTD Most Astive by Volume		Close		Volume				VTD Most	A ativa by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House	·	0.724	1,506	,607,803				Kuwait Fina	nce House			0.724	·	1,137,8	891,599
Agility (PWC Logistics)		0.288	1,340	,435,732				National Ba	nk of Kuwa	it		0.856		540,1	32,541
Gulf Bank		0.278	1,124	,711,651				Agility (PWC	C Logistics)			0.288			23,859
Kuwait Projects Co.(Holding)		0.114	1,049	,678,029				Gulf Bank				0.278		311,7	17,310
Kuwait International Bank		0.188	946	,823,406				Int'l Financi	ial Advisors	Co.		0.296		267,3	809,773

\* Different Fiscal Year Company

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- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- \* Underperform: Target Price represents an expected return of <-10% in the next 12 months

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