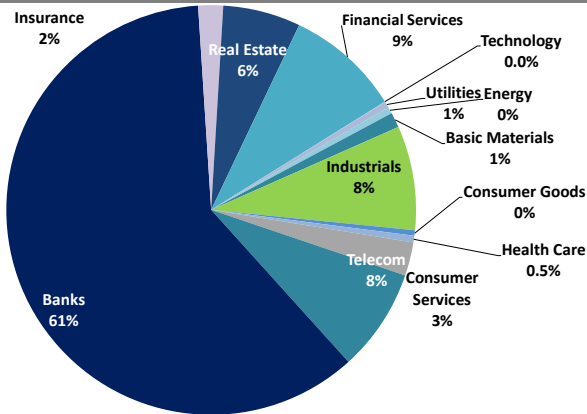


Boursa Kuwait Daily Report

July 10, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,707.0	▲	0.2%	2.6%	(8.6%)
Energy	208.3	▲	0.1%	1.4%	(9.3%)
Basic Materials	513.3	▲	0.8%	(0.5%)	7.4%
Industrials	3,515.9	▼	(0.1%)	1.7%	(6.6%)
Consumer Staples	185.2	▼	(0.8%)	(0.5%)	27.6%
Health Care	217.9	▲	0.1%	1.0%	(1.8%)
Consumer Discretionary	1,128.5	▼	(0.2%)	9.0%	14.9%
Telecommunications	3,471.1	▲	0.3%	1.8%	(4.1%)
Banks	25,917.4	▲	0.3%	2.9%	(13.8%)
Insurance	839.8	▲	0.6%	(0.2%)	35.9%
Real Estate	2,619.0	▼	(0.7%)	2.1%	1.7%
Financial Services	3,860.4	▲	0.3%	2.3%	0.6%
Technology	9.2	=	0.0%	(1.2%)	(4.1%)
Utilities	221.1	=	0.0%	0.5%	6.9%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,288.6	25.1	8.6%
2- National Bank of Kuwait	7,612.7	14.5	15.0%
3- Boubyan Bank	2,599.4	42.3	7.8%
4- Zain	2,297.7	11.3	15.8%
5- Agility (PWC Logistics)	1,618.2	22.9	3.9%
6- Mabanee Co.	1,147.7	18.4	10.9%
7- Commercial Bank of Kuwait	1,002.7	13.1	11.2%
8- Gulf Bank	907.4	14.2	9.1%
9- Burgan Bank	727.3	15.3	6.1%
10- Kuwait Projects Co.(Holding)	670.3	24.8	4.5%
Total	29,872	18.79	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.032	0.003	10.3%
Osoul Investment Co.	0.099	0.008	8.7%
IFA Hotels & Resorts Co.	0.099	0.008	8.5%
Sokouk Holding Co.	0.035	0.002	6.8%
Int'l Financial Advisors Co.	0.135	0.007	5.5%

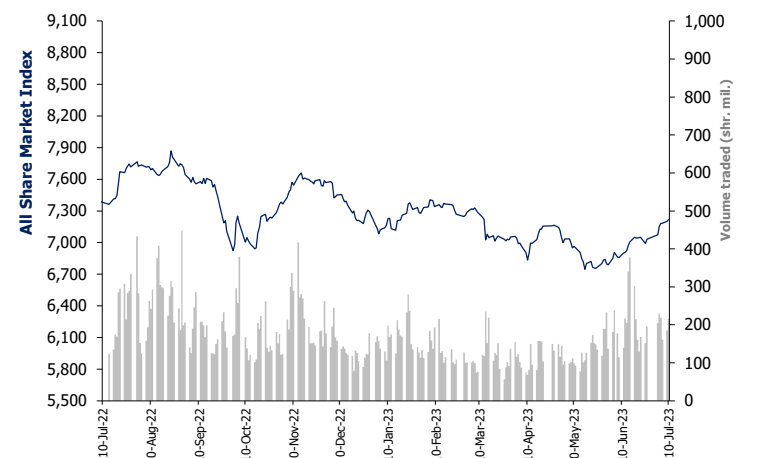
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.179	(0.037)	(17.1%)
Al Massaleh Real Estate Co.	0.030	(0.004)	(11.2%)
Al Madar Finance & Investment Co.	0.091	(0.008)	(7.9%)
Kuwait Business Town Real Estate Co.	0.064	(0.003)	(4.5%)
Mashaer Holding Co.	0.060	(0.002)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.024	3.0%	23,734,184
GFH Financial Group	0.090	0.4%	22,292,492
Arzan Financial Group For Fin. & Invest.	0.115	0.0%	13,606,851
Int'l Financial Advisors Co.	0.135	5.5%	10,792,796
A'ayan Leasing & Investment Co.	0.148	(1.3%)	10,631,140

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	▲ 64	▼ 41	■ 45		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,032.94	12.8	0.2%	2.9%	(1.0%)
Main 50 Index	5,487.04	19.0	0.3%	2.1%	(4.1%)
Main Market Index	5,557.52	20.1	0.4%	1.7%	(0.7%)
All Share Market Index	7,215.10	14.3	0.2%	2.6%	(1.1%)
Market Cap (KWD Mn)	42,707.01	85.1	0.2%	2.6%	(8.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	215.3	30.9	16.8%	146.4	254.4
Value Traded (KWD Mn)	43.4	12.00	38.2%	42.5	68.9
No. of Trades	12,007	2,955	32.6%	9,149	13,071

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.770	0.3%	7,955,948
National Bank of Kuwait	0.960	0.3%	4,942,887
Zain	0.531	0.4%	2,988,186
Agility (PWC Logistics)	0.634	(0.2%)	2,768,208
GFH Financial Group	0.090	0.4%	2,012,903

Boursa Kuwait - Premier Market

Monday, July 10, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.960	0.003	0.3%	7,613	22.2%	17.8%	14.5	2.17	3.6%	1.20	15.0%	(6.5%)	481.58	488.14
▲	Gulf Bank	0.270	0.001	0.4%	907	2.6%	2.1%	14.2	1.29	3.7%	1.09	9.1%	(9.7%)	524.14	146.41
▲	Kuwait International Bank	0.171	0.002	1.2%	283	0.8%	0.7%	19.3	1.11	2.2%	0.99	5.7%	22.5%	719.75	123.15
=	Burgan Bank	0.211	0.000	0.0%	727	2.1%	1.7%	15.3	0.94	3.8%	1.05	6.1%	1.0%	190.77	40.26
▲	Kuwait Finance House	0.770	0.002	0.3%	11,289	32.9%	26.4%	25.1	2.15	1.9%	1.41	8.6%	3.7%	1,857.02	1,463.04
▲	Boubyan Bank	0.656	0.001	0.2%	2,599	7.6%	6.1%	42.3	3.29	0.9%	1.05	7.8%	(12.9%)	501.21	323.45
▲	Kuwait Investment Co.	0.131	0.003	2.3%	72	0.2%	0.2%	NM	0.64	3.8%	0.90	NM	(13.8%)	164.44	21.31
▲	National Investments Co	0.215	0.001	0.5%	171	0.5%	0.4%	NM	0.89	13.0%	1.30	NM	(9.3%)	227.05	50.52
▲	Kuwait Projects Co. (Holding)	0.134	0.001	0.8%	670	2.0%	1.6%	24.8	1.11	3.7%	0.74	4.5%	19.6%	824.52	100.30
=	Arzan Financial Group for Financing & In	0.115	0.000	0.0%	92	0.3%	0.2%	10.9	0.84	3.4%	1.01	7.7%	0.0%	423.97	47.14
▼	Aayan Leasing and Investment	0.148	(0.002)	(1.3%)	98	0.3%	0.2%	10.1	1.11	5.1%	1.31	11.0%	11.3%	886.42	125.25
=	Al Imtiaz Investment Group	0.069	0.000	0.0%	73	0.2%	0.2%	NM	0.45	12.2%	1.06	NM	(8.0%)	143.55	9.05
=	Kuwait Real Estate Co.	0.123	0.000	0.0%	117	0.3%	0.3%	11.8	0.90	2.4%	0.98	7.6%	17.2%	699.54	77.75
▼	Mabane Co.	0.872	(0.011)	(1.2%)	1,148	3.3%	2.7%	18.4	2.00	1.6%	1.07	10.9%	9.0%	80.87	62.65
▼	The Commercial Real Estate Co.	0.103	(0.001)	(1.0%)	186	0.5%	0.4%	16.6	0.64	2.8%	0.63	3.9%	2.2%	413.51	40.97
=	National Industries Group (Holding)	0.217	0.000	0.0%	498	1.5%	1.2%	NM	1.01	2.3%	1.43	NM	5.0%	297.44	61.45
▼	Gulf Cable and Electrical Industries	1.155	(0.003)	(0.3%)	240	0.7%	0.6%	12.5	1.07	5.1%	1.03	8.6%	(4.9%)	11.10	12.97
▼	Heavy Engineering Industries and Shipbu	0.715	(0.002)	(0.3%)	129	0.4%	0.3%	24.9	1.81	2.8%	0.70	7.3%	16.6%	30.82	19.11
▲	Boubyan Petrochemical Co.	0.743	0.002	0.3%	397	1.2%	0.9%	11.3	1.43	8.0%	0.73	12.6%	(7.1%)	39.69	30.99
▼	Agility Public Warehousing Co.	0.634	(0.001)	(0.2%)	1,618	4.7%	3.8%	22.9	0.89	3.0%	1.51	3.9%	(11.9%)	676.51	411.71
▲	Mobile Telecommunications Co.	0.531	0.002	0.4%	2,298	6.7%	5.4%	11.3	1.79	6.6%	1.27	15.8%	(5.7%)	513.00	276.38
▼	Human Soft Holding Co.	3.751	(0.018)	(0.5%)	479	1.4%	1.1%	10.3	3.31	10.6%	0.50	32.2%	11.4%	26.84	96.57
▼	ALAFCO Aviation Lease and Finance Co.	0.197	(0.001)	(0.5%)	188	0.5%	0.4%	NM	0.85	0.0%	0.88	NM	(3.0%)	108.03	21.82
▼	Jazeera Airways Co.	2.135	(0.026)	(1.2%)	470	1.4%	1.1%	25.3	17.15	2.3%	0.70	67.8%	12.4%	32.17	56.89
▲	GFH Financial Group BSC	0.090	0.000	0.4%	316	0.9%	0.7%	10.8	1.05	4.9%	0.96	9.7%	18.9%	1,251.83	100.76
=	Warba Bank	0.216	0.000	0.0%	445	1.3%	1.0%	26.4	1.49	1.4%	0.98	5.6%	(5.3%)	384.20	85.69
▼	Mezzan Holding Co.	0.530	(0.004)	(0.7%)	165	0.5%	0.4%	NM	1.55	2.3%	0.47	NM	34.9%	103.60	42.77
▲	Integrated holding Co.	0.437	0.002	0.5%	111	0.3%	0.3%	40.8	1.74	3.4%	0.52	4.3%	18.1%	128.26	49.19
=	Shamal Az-Zour Al-Oula Power and Wate	0.201	0.000	0.0%	221	0.6%	0.5%	16.5	2.02	2.0%	0.45	12.3%	6.9%	87.91	16.07
▼	Boursa Kuwait Securities Co.	1.880	(0.008)	(0.4%)	377	1.1%	0.9%	22.1	7.16	4.5%	0.86	32.4%	(8.4%)	22.72	42.32
▲	Ali Alghanim Sons Automotive Co.	1.086	0.018	1.7%	298	0.9%	0.7%	14.4	4.21	3.1%	0.48	29.2%	34.9%	59.78	54.36
Subtotal- Premier Market Stocks		8,032.94	12.77	0.2%	34,295	100%	80%	16.5	1.29	4.08%		9.0%	(1.0%)	11,912.22	4,498.48
Rest of the Market					8,412		20%	11.1	0.72	2.60%		6.4%		6,381.93	810.29

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, July 10, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	NM	0.86	0.00%	1.06	0.042	0.001	8.4	0.045	0.026	(6.7%)	2,700	111		3.9%	NM
= Independent Petroleum Group	IPGK.KW	11.3	0.91	5.94%	0.27	0.484	0.000	87.5	0.545	0.407	(5.1%)	0	0		0.2%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.2	1.67	6.33%	0.18	0.765	0.000	74.2	0.899	0.711	(3.0%)	0	0		0.6%	18.0%
▼ The Energy House Co.	ENER.KW	NM	0.70	0.00%	0.67	0.066	(0.002)	3.0	0.354	0.021	204.7%	7,339	476		10.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0		9.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.2	0.40	0.00%	0.17	0.115	0.001	29.1	0.133	0.100	0.0%	711,943	81,771		16.0%	4.3%
Energy		9.2	0.78	6.14%				208.3			(9.3%)	721,982	82,358			2.4%
▼ Kuwait Foundry Co.	KFDC.KW	3.9	1.25	26.62%	0.49	0.417	(0.003)	30.2	0.558	0.290	41.8%	44,720	18,667		16.9%	32.0%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.3	1.43	8.03%	0.73	0.743	0.002	397.4	0.856	0.732	(7.1%)	121,060	89,959		7.4%	12.6%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	8.8	2.50	5.88%	0.09	0.850	0.034	85.8	0.900	0.429	117.9%	12	10		0.0%	28.3%
Basic Materials		8.8	1.43	8.03%				513.3			7.4%	165,792	108,637			15.6%
▼ Specialities Group Holding Co.	SPEC.KW	8.2	0.59	6.22%	0.66	0.107	(0.002)	18.2	0.123	0.096	(2.0%)	1,367,279	147,138		72.2%	7.3%
= Kuwait Cement Co.	KCEM.KW	44.2	0.69	2.70%	0.58	0.180	0.000	128.3	0.225	0.164	(19.3%)	554,959	98,723		3.8%	1.6%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.5	1.07	5.15%	1.03	1.155	(0.003)	240.4	1.275	0.999	(4.9%)	27,268	31,520		5.3%	8.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.9	1.81	2.80%	0.70	0.715	(0.002)	128.9	0.720	0.566	16.6%	129,461	92,811		17.1%	7.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.9	1.06	8.24%	0.47	0.850	0.020	85.2	0.945	0.800	4.0%	58,159	49,359		3.3%	5.9%
▲ Shuaiba Industrial Co.	PAPE.KW	12.9	0.93	6.61%	0.19	0.179	(0.001)	17.8	0.185	0.134	11.2%	42,406	7,582		5.2%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	18.5	0.96	0.00%	0.18	0.080	0.001	7.2	0.080	0.038	60.3%	44,069	3,520		4.3%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0		2.2%	NM
▲ National Industries Co.	NIBM.KW	18.6	0.78	5.48%	0.21	0.182	0.003	65.4	0.195	0.165	(6.2%)	3,066	550		1.7%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.43	0.00%	0.96	0.024	(0.001)	1.9	0.047	0.022	(48.3%)	56,000	1,336		8.5%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.36	0.00%	0.17	0.125	0.000	37.5	0.127	0.108	12.6%	1,597,735	197,270		89.1%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0		12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	22.9	0.89	3.00%	1.51	0.634	(0.001)	1,618.2	0.720	0.560	(11.9%)	4,356,283	2,768,208		26.5%	3.9%
▲ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.77	0.029	0.000	6.7	0.035	0.023	(12.4%)	317,885	8,943		4.5%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.40	0.00%	0.78	0.057	0.003	15.7	0.065	0.039	(2.9%)	270,810	15,032		5.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	15.9	1.02	7.14%	0.50	0.273	(0.001)	32.4	0.315	0.257	(8.1%)	30,274	8,127		2.0%	6.4%
▼ Humansoft Holding Co.	HUMN.KW	10.3	3.31	10.62%	0.50	3.751	(0.018)	479.1	3.805	3.102	11.4%	165,412	621,654		21.0%	32.2%
▲ Gulf Franchising Co.	GFCL.KW	23.9	1.14	0.00%	NA	0.062	0.001	2.5	0.097	0.056	(31.5%)	11,800	712		0.6%	4.8%
▼ Combined Group Contracting Co.	CGCK.KW	6.6	1.25	7.53%	0.68	0.397	(0.003)	67.9	0.476	0.381	(12.6%)	1,213,301	483,927		38.3%	19.0%
= United Projects Group	UPAC.KW	NM	0.90	0.00%	0.19	0.247	0.000	93.3	0.268	0.174	21.1%	0	0		0.4%	0.8%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.85	0.00%	0.88	0.197	(0.001)	187.6	0.220	0.176	(3.0%)	21,142	4,225		11.3%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.7	0.74	5.50%	0.91	0.091	0.002	14.9	0.095	0.067	12.9%	18,024	1,602		16.3%	6.3%
▲ Integrated holding Co.	INTEGRATED.KW	40.8	1.74	3.43%	0.52	0.437	0.002	110.6	0.454	0.345	18.1%	721,458	317,482		50.7%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.7	0.68	6.45%	0.15	0.093	0.000	33.8	0.100	0.085	(3.4%)	0	0		0.3%	3.5%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.69	0.00%	0.11	0.089	0.000	44.5	0.137	0.082	(33.1%)	102,900	9,158		0.8%	0.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.9	1.04	5.29%	0.07	0.340	0.000	51.0	0.365	0.312	3.7%	75,100	25,085		8.0%	9.6%
Industrials		17.9	0.91	5.50%				3,515.9			(6.6%)	11,184,791.0	4,893,963			2.1%

Boursa Kuwait Daily Bulletin

Monday, July 10, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.28	0.098	(0.001)	20.5	0.114	0.091	(11.0%)	16,158	1,536	0.9%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.55	2.26%	0.47	0.530	(0.004)	164.7	0.540	0.360	34.9%	536,903	285,996	33.3%	NM
Consumer Staples		NM	1.11	2.26%				185.2			27.6%	553,061	287,532		NM
▲ Advanced Technology Co.	ATCK.KW	6.6	0.94	4.23%	0.01	0.473	0.002	71.0	0.525	0.379	7.5%	60,781	28,712	1.7%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	18.3%
Health Care		10.0	1.70	4.23%				217.9			(1.8%)	60,781	28,712		15.3%
= Kuwait National Cinema Co.	KCIN.KW	13.0	1.34	4.96%	0.29	1.099	0.000	101.8	1.206	0.940	15.7%	0	0	1.1%	10.3%
▼ Kuwait Hotels Co.	KHOT.KW	12.8	1.99	2.73%	NA	0.179	(0.037)	10.1	0.227	0.115	1.1%	2,600	485	1.6%	15.5%
▼ Sultan Center Food Products Co.	SCFK.KW	24.7	0.67	0.00%	0.55	0.148	(0.001)	41.4	0.149	0.076	35.8%	43,577	6,373	8.9%	2.7%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	5.6	3.53	0.00%	0.69	0.099	0.008	18.1	0.103	0.058	247.9%	2,554,714	250,006	42.5%	63.5%
= Oula Fuel Marketing Co.	OULA.KW	14.6	0.91	3.36%	0.45	0.149	0.000	60.3	0.156	0.121	2.8%	10,611	1,574	4.1%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	18.8	0.51	3.79%	0.73	0.074	0.001	14.8	0.080	0.065	(14.5%)	20,656	1,500	11.9%	2.7%
▲ Jazeera Airways Co.	JAZK.KW	25.3	17.15	2.34%	0.70	2.135	(0.026)	469.7	2.200	1.518	12.4%	308,834	669,006	14.6%	67.8%
▼ Soor Fuel Marketing Co.	SOOR.KW	15.4	0.83	3.42%	0.46	0.146	(0.001)	59.1	0.155	0.120	(2.0%)	6,057	884	1.6%	5.4%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.80	6.27%	0.10	0.094	(0.002)	10.8	0.120	0.089	(15.0%)	55,000	5,181	7.0%	8.8%
▲ Jiyad Holding Co	JIYAD.KW	1.8	0.23	0.00%	0.78	0.024	0.001	4.4	0.025	0.014	2.6%	23,734,184	566,406	336.4%	12.7%
▼ Al Eid Food Co.	ALEID.KW	13.9	1.56	2.58%	0.12	0.194	(0.001)	36.1	0.226	0.186	(12.5%)	586,319	114,002	43.1%	11.2%
= Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.4	4.21	3.09%	0.48	1.086	0.018	297.6	1.090	0.790	34.9%	913,117	1,003,889	NA	29.2%
Consumer Discretionary		13.9	0.91	3.36%				1,128			14.9%	28,235,669	2,619,305		11.7%
▲ Zain	ZAIN.KW	11.3	1.79	6.59%	1.27	0.531	0.002	2,297.7	0.572	0.502	(5.7%)	5,612,133	2,988,186	11.9%	15.8%
▲ National Mobile Telecom Co.	OORE.KW	6.9	1.02	5.97%	0.60	1.165	0.012	583.9	1.292	0.957	0.5%	2,755	3,188	1.2%	14.7%
▼ Kuwait Telecommunication Co.	STC.KW	17.2	2.65	5.15%	0.63	0.583	(0.005)	582.3	0.793	0.548	(0.3%)	596,685	350,324	15.3%	15.4%
= Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	1.00	0.084	0.000	7.3	0.084	0.050	39.9%	0	0	4.2%	NM
Telecommunications		11.3	1.41	5.97%				3,471.1			(4.1%)	6,211,573	3,341,698		15.3%
▲ National Bank of Kuwait	NBKK.KW	14.5	2.17	3.65%	1.20	0.960	0.003	7,612.7	1.076	0.913	(6.5%)	5,156,770	4,942,887	6.1%	15.0%
▲ Gulf Bank	GBKK.KW	14.2	1.29	3.70%	1.09	0.270	0.001	907.4	0.309	0.252	(9.7%)	6,588,755	1,780,850	15.6%	9.1%
= Commercial Bank of Kuwait	CBKK.KW	13.1	1.47	4.47%	0.32	0.530	0.000	1,002.7	0.559	0.480	6.0%	7,999	4,239	7.2%	11.2%
▲ Ahli Bank of Kuwait	ABKK.KW	13.2	0.94	3.21%	0.64	0.247	0.003	459.2	0.341	0.229	(16.6%)	1,703,770	418,313	11.6%	7.1%
▲ Ahli United Bank - Kuwait	BKME.KW	16.2	1.23	2.71%	0.83	0.263	0.003	592.4	0.288	0.248	(7.4%)	133,326	34,764	3.1%	7.6%
▲ Kuwait International Bank	KIBK.KW	19.3	1.11	2.17%	0.99	0.171	0.002	282.8	0.192	0.160	22.5%	4,770,723	810,360	43.5%	5.7%
= Burgan Bank	BURK.KW	15.3	0.94	3.79%	1.05	0.211	0.000	727.3	0.229	0.184	1.0%	1,743,532	370,140	5.5%	6.1%
▲ Kuwait Finance House	KFH.KW	25.1	2.15	1.94%	1.41	0.770	0.002	11,288.6	0.806	0.700	3.7%	10,318,468	7,955,948	12.7%	8.6%
▲ Boubyan Bank	BOUK.KW	42.3	3.29	0.91%	1.05	0.656	0.001	2,599.4	0.769	0.579	(12.9%)	1,786,632	1,170,113	12.6%	7.8%
= Warba Bank	WARB.KW	26.4	1.49	1.39%	0.98	0.216	0.000	445.0	0.241	0.203	(5.3%)	1,269,199	273,733	18.7%	5.6%
Banks		15.7	1.38	2.96%				25,917.4			(13.8%)	33,479,174	17,761,348		10.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.68	8.03%	0.05	0.473	(0.002)	87.4	0.577	0.470	(9.7%)	193,310	91,455	3.8%	32.3%
▲ Gulf Insurance Group	GINS.KW	12.1	2.05	3.10%	0.07	1.735	0.019	492.3	1.899	0.965	70.9%	10	17	2.6%	16.9%
= Ahleiah Insurance Co.	AINS.KW	6.0	0.83	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0	0.6%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.62	7.45%	0.39	0.104	0.000	24.9	0.124	0.076	11.0%	331,154	34,824	12.0%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	10.2	1.21	1.77%	0.08	0.337	0.000	87.4	0.381	0.264	26.4%	0	0	0.0%	11.9%
= First Takaful Insurance Co.	FTIK.KW	39.6	0.60	0.00%	0.36	0.052	0.000	5.6	0.052	0.039	14.9%	0	0	0.2%	1.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.77	0.00%	0.49	0.028	0.000	3.1	0.031	0.019	13.1%	906	24	5.5%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	12.1%
Insurance		7.2	0.80	7.58%				839.8			35.9%	525,380	126,320		17.8%
▲ Sokouk Holding Co.	SHCK.KW	13.2	0.77	0.00%	1.07	0.035	0.002	19.8	0.035	0.021	50.4%	8,658,878	289,809	20.8%	5.8%
= Kuwait Real Estate Co.	KREK.KW	11.8	0.90	2.37%	0.98	0.123	0.000	117.3	0.125	0.101	17.2%	2,726,383	334,610	73.4%	7.6%
▲ United Real Estate Co.	UREK.KW	18.6	0.38	0.00%	0.47	0.054	0.000	70.8	0.067	0.053	(13.8%)	2,573,767	140,483	8.2%	2.0%
▼ National Real Estate Co.	NREK.KW	13.7	0.43	0.00%	1.26	0.092	(0.001)	170.4	0.125	0.075	(26.6%)	2,824,832	261,009	28.7%	3.1%
▼ Salhia Real Estate Co.	SREK.KW	17.5	1.62	2.88%	0.33	0.500	(0.002)	270.3	0.550	0.483	(2.1%)	206,756	103,591	18.1%	9.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.5	0.69	2.85%	0.19	0.389	0.000	156.2	0.405	0.326	5.1%	47,402	18,073	0.5%	6.6%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.4	0.37	2.06%	0.45	0.242	(0.002)	49.1	0.278	0.230	(12.6%)	163,195	39,858	3.0%	2.9%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.46	0.00%	0.24	0.030	(0.004)	7.0	0.036	0.026	(0.7%)	166,060	4,989	0.8%	NM
▲ Arab Real Estate Co.	ARAB.KW	7.7	0.58	0.00%	1.21	0.059	0.002	21.6	0.057	0.033	126.7%	3,360,110	193,227	61.6%	7.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	51.2	0.62	0.00%	0.71	0.057	0.002	25.7	0.062	0.048	(4.2%)	387,524	22,046	3.2%	1.2%
▼ Mabanee Co.	MABK.KW	18.4	2.00	1.61%	1.07	0.872	(0.011)	1,147.7	0.888	0.680	9.0%	206,200	180,533	6.1%	10.9%
= Injazzat Real Estate Development Co.	INJA.KW	9.3	0.49	5.97%	0.24	0.082	0.000	27.7	0.087	0.074	2.6%	0	0	16.6%	5.2%
▼ The Commercial Real Estate Co.	TIJK.KW	16.6	0.64	2.76%	0.63	0.103	(0.001)	186.1	0.106	0.092	2.2%	805,748	82,933	22.9%	3.9%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.11	0.00%	0.40	0.072	0.002	8.7	0.077	0.058	14.5%	70	5	1.9%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	6.6	0.51	6.58%	0.65	0.076	(0.001)	31.6	0.082	0.066	(1.7%)	509,695	38,713	14.8%	7.6%
= Aqar Real Estate Investment Co.	AQAR.KW	46.0	0.44	1.91%	0.02	0.052	0.000	12.1	0.064	0.044	(18.0%)	0	0	3.3%	1.0%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.96	0.00%	0.45	0.031	0.000	5.9	0.037	0.021	(5.5%)	0	0	2.0%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.62	0.00%	1.05	0.049	0.000	30.6	0.050	0.036	1.3%	4,825,906	236,158	38.1%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.7	0.49	7.53%	0.49	0.053	0.001	19.6	0.059	0.047	(0.7%)	1,656,959	88,121	13.7%	4.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.42	0.00%	1.00	0.022	0.000	5.2	0.025	0.012	4.3%	287,325	6,293	17.5%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.1	0.55	6.12%	0.24	0.098	0.000	24.6	0.120	0.086	(15.5%)	7,160	702	0.9%	5.0%
= Al-Argan International Real Estate Co.	ARGK.KW	27.3	0.30	0.00%	0.39	0.089	0.000	22.7	0.101	0.073	(4.3%)	18,010	1,541	1.1%	1.1%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	10.2	2.42	0.00%	0.61	0.093	0.005	29.8	0.089	0.048	51.6%	130,030	11,887	7.0%	23.6%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.48	0.00%	1.44	0.046	0.000	33.8	0.050	0.038	(5.7%)	1,177,609	54,250	7.6%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.0	0.74	7.81%	1.11	0.064	(0.003)	36.8	0.070	0.051	14.1%	360,160	23,073	15.2%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	21.3	0.31	0.00%	0.42	0.056	0.000	7.7	0.065	0.046	(7.2%)	5,371	285	1.5%	1.4%
▼ Mashaer Holding Co.	MASHAER.KW	4.4	0.67	0.00%	0.50	0.060	(0.002)	10.5	0.062	0.051	8.8%	590,622	35,048	3.5%	15.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.34	0.00%	0.29	0.021	0.000	2.0	0.027	0.013	(22.7%)	79,171	1,613	20.4%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	57.9	1.57	1.71%	0.07	0.171	0.001	10.3	0.235	0.148	(9.7%)	100	17	13.9%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.1	1.09	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(39.7%)	0	0	0.8%	2.0%
= Osos Holding Group Co.	OSOS.KW	NM	0.83	8.16%	0.31	0.098	0.000	10.3	0.110	0.084	(10.9%)	0	0	0.7%	0.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.025	(0.002)	24.2	1.265	1.005	(18.7%)	73,565	75,321	21.1%	NA
Real Estate		13.2	0.60	2.85%				2,619.0			1.7%	31,848,608	2,244,188		4.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	NM	0.64	3.79%	0.90	0.131	0.003	71.8	0.156	0.110	(13.8%)	1,064,875	137,414	30.0%	NM
▲ Commercial Facilities Co.	FACI.KW	10.1	0.58	8.43%	0.54	0.179	0.003	90.9	0.199	0.165	0.0%	76,514	13,549	5.9%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	26.0	0.94	0.00%	1.25	0.135	0.007	33.7	0.128	0.079	36.2%	10,792,796	1,416,685	186.7%	3.6%
▲ National Investment Co.	NINV.KW	NM	0.89	13.01%	1.30	0.215	0.001	171.4	0.267	0.183	(9.3%)	3,183,893	684,215	28.5%	NM
▲ Kuwait Projects Co.(Holding)	KPRO.KW	24.8	1.11	3.70%	0.74	0.134	0.001	670.3	0.139	0.099	19.6%	8,380,890	1,120,610	16.5%	4.5%
▲ Coast Invest. & Development Co.	COAS.KW	37.7	0.72	6.57%	1.27	0.076	0.000	35.4	0.092	0.072	(9.4%)	346,162	26,573	4.2%	1.9%
▼ The Securities House Co.	SECH.KW	11.1	0.67	0.00%	1.20	0.067	(0.000)	27.3	0.075	0.053	(6.5%)	2,090,612	139,667	17.8%	6.0%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.9	0.84	3.35%	1.01	0.115	0.000	92.3	0.124	0.099	0.0%	13,606,851	1,574,342	52.8%	7.7%
= Kuwait Financial Centre	MARKZ.KW	NM	0.53	4.82%	0.81	0.103	0.000	51.7	0.110	0.092	(1.9%)	94,648	9,677	4.6%	NM
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.81	7.98%	0.53	0.088	0.001	19.3	0.103	0.080	(7.2%)	41,210	3,590	2.0%	NM
▲ First Investment Co.	OLAK.KW	NM	1.11	0.00%	1.11	0.058	0.001	25.7	0.063	0.027	(8.4%)	4,165,480	240,029	37.9%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.48	0.00%	0.94	0.371	0.002	150.8	0.440	0.323	(6.1%)	109,105	40,362	2.7%	1.7%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	10.1	1.11	5.07%	1.31	0.148	(0.002)	98.3	0.157	0.121	11.3%	10,631,140	1,588,868	133.5%	11.0%
▲ Bayan Investment Co.	BAYK.KW	NM	0.70	0.00%	0.79	0.041	0.002	9.4	0.057	0.027	0.0%	80,955	3,305	11.1%	NM
▲ Osoul Investment Co.	OSUL.KW	14.7	0.84	6.07%	0.44	0.099	0.008	12.5	0.099	0.078	1.1%	69,523	6,385	0.8%	5.7%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.49	0.00%	0.38	0.064	0.000	19.8	0.071	0.061	(1.4%)	24,015	1,547	1.0%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.55	10.31%	0.58	0.097	(0.001)	33.2	0.115	0.090	(5.8%)	265,147	25,806	19.0%	0.6%
▼ National International Holding Co.	NIHK.KW	18.8	0.67	4.06%	0.73	0.115	(0.004)	25.3	0.135	0.106	(11.5%)	1,330,307	154,785	36.6%	3.6%
▲ UniCap Investment and Finance	UNICAP.KW	5.6	0.51	0.00%	0.60	0.045	0.000	10.0	0.062	0.041	(26.9%)	4,000	178	3.6%	9.0%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.86	0.00%	0.33	0.091	(0.008)	18.8	0.115	0.081	(20.2%)	105,509	9,623	2.7%	NM
= Al-Deera Holding	DEER.KW	21.1	1.16	0.00%	0.86	0.141	0.000	12.9	0.161	0.134	(11.9%)	0	0	0.5%	5.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.45	0.00%	2.50	0.117	(0.001)	33.0	0.121	0.086	9.3%	4,326,545	509,912	66.0%	0.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	0.96	0.020	0.000	6.5	0.024	0.008	96.2%	3,671,214	74,011	74.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	1.04	2.91%	1.23	0.170	(0.004)	86.8	0.189	0.141	(4.0%)	1,873,843	313,812	7.6%	30.6%
= Tamdeen Investment Co.	TAMI.KW	14.2	0.57	2.20%	0.35	0.536	0.000	182.5	0.610	0.490	(12.1%)	0	0	0.0%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.27	0.00%	0.59	0.032	0.003	5.6	0.040	0.024	(15.8%)	155,325	4,919	1.4%	0.3%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.62	0.059	0.002	48.0	0.063	0.048	5.3%	2,289,268	134,336	48.1%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	72.1	1.96	0.00%	NA	0.152	0.001	22.8	0.179	0.144	(10.1%)	1,022,530	154,339	90.5%	2.7%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.45	12.17%	1.06	0.069	0.000	73.1	0.076	0.053	(8.0%)	448,118	30,908	13.5%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.80	0.00%	1.38	0.027	0.000	11.8	0.029	0.017	0.4%	2,617,113	71,267	31.1%	NM
= National Industries Group	NIND.KW	NM	1.01	2.30%	1.43	0.217	0.000	498.1	0.220	0.181	5.0%	1,974,376	426,857	13.0%	NM
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.97	0.00%	0.55	0.086	(0.001)	8.6	0.096	0.072	6.3%	105,821	9,045	7.3%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.19	0.00%	0.31	0.297	0.004	102.7	0.424	0.207	(7.8%)	778,367	231,469	30.9%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.82	0.026	(0.000)	16.0	0.037	0.022	(27.2%)	1,744,959	45,709	13.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	48.2	0.73	0.00%	0.08	0.022	0.001	3.6	0.024	0.014	0.9%	26,902	573	2.2%	1.5%
▲ Egypt Kuwait Holding Co.	ECHK.KW	5.4	3.09	14.86%	0.20	0.296	0.001	333.6	0.378	0.281	(21.3%)	83,895	24,574	3.9%	56.8%
▲ GFH Financial Group	GFH.KW	10.8	1.05	4.86%	0.96	0.090	0.000	315.6	0.092	0.069	18.9%	22,292,492	2,012,903	35.9%	9.7%
▲ Inovest	INOV.KW	NM	0.59	0.00%	0.83	0.086	0.003	25.9	0.088	0.062	(2.2%)	1,625,752	138,387	7.1%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.60	0.00%	0.08	0.064	0.000	12.4	0.064	0.048	1.3%	0	0	0.9%	NM
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.7	0.57	5.04%	0.54	0.060	0.002	15.7	0.064	0.048	1.4%	153,500	8,903	1.3%	5.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	22.1	7.16	4.52%	0.86	1.880	(0.008)	377.5	2.190	1.760	(8.4%)	204,411	385,822	11.3%	32.4%
Financial Services		14.2	0.80	4.95%				3,860.4			0.6%	101,858,063	11,774,958		3.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.83	0.00%	0.21	0.092	0.000	9.2	0.108	0.073	(4.1%)	0	0	1.4%	NM
Technology		NM	0.83	0.00%				9.2			(4.1%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.5	2.02	1.99%	0.45	0.201	0.000	221.1	0.208	0.170	6.9%	475,564	95,326	8.0%	12.3%
Utilities		16.5	2.02	1.99%				221.1			6.9%	475,564	95,326		12.3%
Boursa Kuwait		13.4	0.8	3.0%				42,707.0			(8.64%)	215,320,438	43,364,345		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.099	247.9%	Equipment Holding Co.	0.024	(48.3%)
The Energy House Co.	0.066	204.7%	Salbookh Trading Co.	0.008	(47.4%)
Arab Real Estate Co.	0.059	126.7%	Dar Al Thuraya Real Estate Co.	0.129	(39.7%)
Al Kout for Industrial Projects Co.	0.850	117.9%	Ras-Al-Khaimah for White Cement Co.	0.089	(33.1%)
Ektitab Holding Co.	0.020	96.2%	Gulf Franchising Co.	0.062	(31.5%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.770	1,857,023,646	Kuwait Finance House	0.770	1,463,038,500
GFH Financial Group	0.090	1,251,825,844	National Bank of Kuwait	0.960	488,143,070
A'ayan Leasing & Investment Co.	0.148	886,418,937	Agility (PWC Logistics)	0.634	411,713,186
Kuwait Projects Co.(Holding)	0.134	824,519,451	Boubyan Bank	0.656	323,454,479
Kuwait International Bank	0.171	719,746,355	Zain	0.531	276,381,573

* Different Fiscal Year Company

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